



State of Hawaii - DBEDT Form 346 - TCRA 2015 Copy

Department of Business, Economic Development, and Tourism

TAX YEAR: 2015

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ANNUAL SURVEY BY QUALIFIED HIGH TECHNOLOGY BUSINESS (QHTB)

(Calendar Year — Due June 30, 2016)

(Rev. 01/27/2016)

INSTRUCTIONS: Unless otherwise indicated, all questions must be answered. Incomplete responses will not be accepted.

If needed, brief instructions appear when you move your cursor to the blank you are filling out.

Research activities in this survey refer to "qualified research" as defined in Section 41(d) of the Internal Revenue Code.

Do not enter any dollar signs '\$', cents, percent signs '%', or commas ',' in your numerical answers.

Form changes are stored only after clicking the Continue button or the check box marked 'Save my progress and resume later'.

When you have completed the form and reviewed it, click the Submit button at the end of the form. A copy of the form will be emailed to the address you provide below.

[You can view a PDF of this entire form.](#) Please note that this PDF form cannot be submitted, it is just for your review.

Contact Information

Name of QHTB *

Hawaii Tax ID (ex. 12345678 or W- format) *

Please check the box below if this is an amended form.

Yes, this is an amended form

Business Address *

Street Address

Address Line 2

Select a State

City

State / Province / Region

United States

Postal / Zip Code

Country

Mailing Address (if different from above address)

Street Address

Address Line 2

City

State / Province / Region

United States

Postal / Zip Code

Country

Web Site (if any)

Contact Person *

First

Last

Phone Number *

 - -

####

Email Address of the Contact Person *

Section One - Research Activities in Hawaii

Form changes are stored only after clicking the Continue button.

1a. Please indicate the areas in which QHTB conducted research activity in Hawaii during calendar year 2015

(select all that apply): *

Astronomy

Biotechnology

Computer Software

Non-fossil fuel energy-related technology

Performing arts products

Sensor and optic technology

Ocean Sciences

Other (please specify below)

1b. Please indicate all the industry sectors in which the QHTB conducted business during calendar year 2015. Check all that apply.

Agricultural Biotechnology

Aquaculture
Floriculture
Forestry
Plant Tissue Culture
Seed Propagation/Seed Corn
Tropical Fruit & Biotech Beverages

Astronomy

Adaptive Optics
Modeling & Simulation
Photonics
Precision Mechanics
Remote Sensing
Unmanned Vehicles/Robotics
Other

Biotechnology/Life Sciences

Biocomputing
Bioinformatics/Biophotonics
Biologics/Vaccines
Contract Research Organization
Diagnostics/Therapeutics
Genomics/Proteomics
Healthcare Facility
Healthcare IT
Medical Devices
Pharmaceutical Manufacturing
Other

Defense/Aerospace

Antenna Systems & Management
Communications & Computer Systems
Information Services
Modeling/Simulation/Training
Optics
Photonics
Remote Sensing
Specialty Software Development
Testing & Evaluation
Unmanned Vehicles/Robotics

Other

Energy

Distributed Generation

Energy Efficiency

Fuel Cells

Geothermal

Ocean

Renewable Fuels

Solar

Waste-to-Energy

Wind

Other

Environmental

Air Technologies

Disaster Mitigation Management

Soil Technologies

Water Technologies

Other

Film/Digital Media

Content Development

Delivery

Digital Media

Enhancer

Gaming

Mobile Technologies

Post Production Services

Production Services

Sound/Audio/Music

Other

Information/Communication Technology

Antenna Systems & Management

Information Services

Laser

Modeling/Simulation/Training

Optics

Photonics

Remote Sensing

Specialty Software Development
Telecommunications/Networks
Testing & Evaluation
Unmanned Vehicles/Robotics
Wireless
Other

Ocean Sciences

Acoustics
Fisheries
Marine Biotechnology
Ocean Engineering
Oceanography
Remote Sensing
Surveying
Unmanned Vehicles
Other

Other Industry Sector (please specify):

Section Two - Intellectual Property of the QHTB

2a. Please indicate the year the QHTB was formed. *

2b. As of 12/31/2015, please indicate the number of years the QHTB has performed one or more of the activities listed in question 1a: *

Less than 1 year	1 year
2 years	3 years
4 years	5 years
6 years	7 years
More than 7 years	

2c. Please indicate the aggregate number of patents owned by the QHTB as of 12/31/2015: *

2d. Please indicate the number of patent applications filed with the United States Patent and Trademark Office by the QHTB that were pending as of 12/31/2015: *

2e. Please indicate which of the following other intellectual property the QHTB owns, if any. Check all that apply:

Copyrights

Trade Secrets

Licenses

Trademarks

Section Three - Hawaii Revenues and Expenses of the QHTB

Please do not include dollar signs '\$' , cents, percent signs '%', or commas ',' in your numeric answers.

3a. Please indicate the total amount of revenue for calendar year 2015 that was earned from all goods and services produced in Hawaii: *

3b. Please indicate the percent of revenue in 3a that was derived from out-of-state sales or activities: *

3c. Please indicate the amount of revenue for calendar year 2015 that was earned from intellectual property of the QHTB produced in Hawaii (product sales and/or licensing royalty, etc.): *

3d. Please indicate the percent of revenue in 3c that was derived from out-of-state sales: *

3e. Please indicate the total amount of operating expense (excluding income taxes) for calendar year 2015 that was incurred for all the sales and activities performed in Hawaii: *

3f. Please indicate the amount of capital expenditures (land, construction, and equipment purchases) for calendar year 2015 that was incurred for all the sales and activities performed in Hawaii: *

3g. Please indicate the payroll expenses (including the amount for fringe benefits, health insurance, and employment taxes) incurred in calendar year 2015 for employees for whom the QHTB is required to provide a Hawaii W-2 Form: *

3h. Please indicate the total payroll tax withheld from employees in calendar year 2015: *

3i. Please indicate the total number of independent contractors hired/external services procured by the QHTB to perform services in Hawaii during calendar year 2015:

*

3j. Please indicate the amount of expense incurred by the QHTB during calendar year 2015 to hire independent contractors or to procure external services in the following sectors:

Scientific and Technical Contract Services *

Performing Arts Production Contract Services *

All Other Contract Services *

3k. Please indicate the three (3) industry sectors (see 1b) in which the QHTB incurred the most Hawaii expenses during calendar year 2015 (the sum of 3e and 3f). For each of these sectors, estimate the percentage of total Hawaii expenses incurred as a result of the activities in each sector.

Industry Sector One: *

Percent of total Hawaii expenses incurred due to Industry Sector One: *

Industry Sector Two: *

Percent of total Hawaii expenses incurred due to Industry Sector Two: *

Industry Sector Three: *

Percent of total Hawaii expenses incurred due to Industry Sector Three: *

3l. Please indicate the total amount of research expense incurred in Hawaii in calendar year 2015: *

3m. Of the amount reported in 3l, what is the amount that is eligible for the Hawaii income tax credit for research activities under Section 235-110.91, Hawaii Revised Statutes? (Amount reported or that will be reported on Line 2g, Column B of Form N-346, Department of Taxation, State of Hawaii): *

3n. Please indicate the total amount of money invested in the QHTB during calendar year 2015 that came from out-of-state sources: *

Section Four - Hawaii Workforce of the QHTB

4a. Please indicate the total number of full and part-time permanent employees employed by the QHTB in Hawaii during the week that includes December 12th of 2014 and 2015.

During the week that included 12/12/2014:

of Full-time Employees: *

of Full-time Employees employed in research activities:

*

of Part-time Employees: *

of Part-time Employees employed in research activities:

*

During the week that included 12/12/2015:

of Full-time Employees: *

of Full-time Employees employed in research activities:

*

of Part-time Employees: *

of Part-time Employees employed in research activities:

*

4b. Please divide the number of full-time and part-time permanent employees employed during the week that included 12/12/2015 reported in 4a into the following wage bands, as computed on an annualized basis:

The number of Full-time Employees who earned:

Less than \$30,000/year *

\$30,000 - \$59,999/year *

\$60,000 - \$99,999/year *

\$100,000 or more/year *

The number of Part-time Employees who earned:

Less than \$30,000/year *

\$30,000 - \$59,999/year *

\$60,000 - \$99,999/year *

\$100,000 or more/year *

4c. Please indicate the total number of temporary or seasonal workers used by the QHTB in Hawaii during calendar year 2015: *

Please indicate the total number of the temporary or seasonal workers used by the QHTB in Hawaii during calendar year 2015 who worked in research activities: *

Section Five - New Companies Established

5a. Please indicate the number of new companies spun off or established in Hawaii in calendar year 2015 to commercialize the intellectual property owned by the

QHTB. *

5b. For the first new company, please provide the Name:

For the first new company, please provide the Hawaii Tax ID:

For the first new company, please provide the Date of Establishment (MM/DD/YYYY):

/ / 
MM DD YYYY

For each additional company, please provide the Name, Hawaii Tax ID, and Date of Establishment (MM/DD/YYYY).

Section Six - Research & Development (R&D) Credit under Section 235-110.91

6a. What is the dollar amount of R&D credit that the QHTB reported or will report on Form N-346 or N-346A for tax year 2015? (if none, please enter zero. Do not include dollar signs \$ or commas.) *

6b. What is the dollar amount of Hawaii corporate income tax paid for tax year 2015? (if none, please enter zero. Do not include dollar signs \$ or commas): *

6c. Please check this box if you are reporting based upon a fiscal year:

Yes, this is based on a fiscal year

6d. If you file based on a fiscal year, what month does your fiscal year start? *

On the next page, you can review your form prior to submittal.

If after reviewing on the next screen, you want to save the form and submit later, return to this page by clicking the 'Previous' button. You can then check the 'Save my progress and resume later' box on this screen.

An email will be sent to you with a link to this form so that you can complete it later.

