QUARTERLY STATISTICAL & ECONOMIC REPORT,

Executive Summary 3rd Quarter 2021

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This *Quarterly Statistical and Economic Report* has been prepared by Mary Blewitt, Binsheng Li, and Paul Oshiro with assistance from other staff of the Research and Economic Analysis Division of the State Department of Business, Economic Development & Tourism (DBEDT). The report provides concise statistical information and analyses on Labor, Income and Prices, Taxes, Tourism, Construction, and other indicators, as well as an overview of the State of Hawaii and the four counties.

Technical notes and source descriptions have been kept to a minimum. However, the staff of the Research and Economic Analysis Division would be happy to respond to any inquiries of a technical nature that readers may have (586-2466). The quarterly information contained in this report reflects data received by the Research Division on or before August 26, 2021.

On-line availability of Quarterly Statistical and Economic Report

Since 1988, the Hawaii Department of Business, Economic Development & Tourism has had the *State of Hawaii Data Book* available on-line to anyone with a personal computer and a modem. Since 1997, the *Quarterly Statistical and Economic Report, State of Hawaii Data Book* and other DBEDT publications and information have been made available via the Internet at http://dbedt.hawaii.gov/economic/.

Printing of the *QSER* was discontinued in March 2000. The full version and a *QSER Executive Summary* will be available on-line at <u>http://dbedt.hawaii.gov/economic/qser/</u>.

For further information about available data and sources, users should call the Research and Economic Analysis Division at (808) 586-2466.

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STATE OF THE ECONOMY

Hawaii's major economic indicators were mainly positive in the second quarter of 2021. Visitor arrivals, wage and salary jobs, State general fund tax revenues, and private building authorizations all increased in the quarter compared to the second quarter of 2020. Government contracts awarded decreased in the quarter.

In the second quarter of 2021, the total number of visitors arriving by air to Hawaii increased 1,874,057 or 6,094.9 percent. The daily visitor census increased 2,062.7 percent in the quarter.

In the second quarter of 2021, jobs in the construction sector increased 4.5 percent or 1,600 jobs compared with the same quarter of 2020. The government contracts awarded totaled \$274.9 million, a decrease of \$307.5 million in the second quarter of 2021. In the second quarter of 2021, the permit value for private construction increased \$652.7 million or 94.2 percent compared with the same quarter of 2020. According to the most recent excise tax base data available, current construction put-in-place decreased \$128.8 million or 5.2 percent in the first quarter of 2021, compared with the same quarter of 2021.

In the second quarter of 2021, State general fund tax revenues were up \$1,017.9 million or 74.0 percent over the same period of 2020. The net individual income tax revenues increased \$660.7 million or 125.1 percent, the state general excise tax revenue increased \$219.3 million or 32.4 percent, net corporate income tax revenues changed from a negative \$6.2 million in the second quarter of 2020 to a positive \$115.8 million, and the transient accommodations tax (TAT) increased \$70.1 million or 147.6 percent. In the first half of 2021, State general fund tax revenues increased \$819.2 million or 25.9 percent compared to the same period of the previous year.

Labor market conditions were all positive. In the second quarter of 2021, Hawaii's non-agricultural wage and salary jobs averaged 567,700 jobs, an increase of 52,300 jobs or 10.1 percent from the same quarter of 2020.

In this quarter, the private sector added about 49,200 non-agricultural jobs compared to the second quarter of 2020. Almost all private sectors added jobs in the quarter. Jobs increased the most in Food Services and Drinking Places, which added 17,800 jobs or 49.6 percent; followed by Accommodation, which added 10,400 jobs or 60.1 percent, Professional & Business Services, which added 6,000 jobs or 9.5 percent, Retail

Trade, which added 3,400 jobs or 6.1 percent, and Transportation, Warehousing & Utilities, which added 3,300 jobs or 13.9 percent in the quarter. The Government sector added 3,100 jobs or 2.7 percent in the second quarter of 2021 compared to the same quarter of 2020. The Federal Government lost 800 jobs or 2.3 percent, the State Government added 3,600 jobs or 5.7 percent, and the Local Government added 300 jobs or 1.6 percent, compared to the second quarter of 2020.

In the first quarter of 2021, total annualized nominal GDP decreased \$2,824 million or 3.0 percent, from the first quarter of 2020. In 2020, total annualized nominal GDP decreased \$5,888 million or 6.1 percent from the same period of the previous year. In the first quarter of 2021, total annualized real GDP (in chained 2012 dollars) decreased \$4,183 million or 5.2 percent from the first quarter of 2020. In 2020, total annualized real GDP decreased \$6,609 million or 8.0 percent from the previous year.

Turning to personal income, in the first quarter of 2021, total non-farm private sector annualized earnings decreased \$2,974.1 million or 7.2 percent from the first quarter of 2020. In dollar terms, the largest decrease occurred in accommodation and food services; followed by transportation and warehousing; arts, entertainment, and recreation: retail trade; and administration and management services. Increases were seen in health care and social assistance, construction, finance and insurance, professional, scientific, & technical services. and During the first quarter of 2021, total government earnings increased \$2.4 million or 0.01 percent from the same quarter of 2020. Earnings from the federal government increased \$195.6 million or 2.1 percent. Earnings from the state and local governments decreased \$193.2 million or 2.6 percent in the quarter.

In the first half of 2021, Honolulu's Consumer Price Index for Urban Consumers (CPI-U) increased 2.6 percent from the same period in 2020. This is 0.8 of a percentage point below the 3.4 percent increase for the U.S. average CPI-U but is higher than the first half of 2020 Honolulu CPI-U increase of 1.6 percent from the same period of the previous year. In the first half of 2021, the Honolulu CPI-U increased the most in Transportation (7.2 percent), followed by Other Goods and Services (4.8 percent), Food and Beverages (4.1 percent), Education and Communication (3.6 percent), and Housing (1.8 percent). The price of Apparel decreased 5.5 percent; and the price of Recreation decreased 0.4 percent compared to the first half of 2020.

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		2nd QUARTER		Y	EAR-TO-DATE	
SERIES	2020	2021	% CHANGE YEAR AGO	2020	2021	% CHANGE YEAR AGO
Civilian labor force, NSA (persons) 1/	636,950	647,150	1.6	655,800	651,350	-0.7
Civilian employed, NSA	513,300	596,850	16.3	587,400	596,550	1.6
Civilian unemployed, NSA	123,650	50,300	-59.3	68,450	54,800	-19.9
Unemployment rate, NSA (%) 1/ 2/	19.4	7.8	-11.6	10.7	8.4	-2.3
Total wage and salary jobs, NSA	519,400	572,700	10.3	592,300	562,600	-5.0
Total non-agric. wage & salary jobs	515,400	567,700	10.1	587,800	557,600	-5.1
Nat. Resources, Mining, Constr.	35,800	37,400	4.5	36,200	36,900	1.9
Manufacturing	11,100	11,300	1.8	12,400	11,200	-9.7
Wholesale Trade	16,000	17,100	6.9	17,000	16,900	-0.6
Retail Trade	55,300	58,700	6.1	63,000	58,900	-6.5
Transp., Warehousing, Util.	23,800	27,100	13.9	30,200	26,400	-12.6
Information	6,700	6,600	-1.5	7,800	6,600	-15.4
Financial Activities	26,800	27,300	1.9	28,300	27,000	-4.6
Professional & Business Services	63,200	69,200	9.5	68,900	68,200	-1.0
Educational Services	11,200	11,900	6.3	12,800	11,800	-7.8
Health Care & Social Assistance	67,700	69,800	3.1	70,800	70,000	-1.1
Arts, Entertainment & Recreation	6,300	8,000	27.0	9,900	7,700	-22.2
Accommodation	17,300	27,700	60.1	30,400	24,500	-19.4
Food Services & Drinking Places	35,900	53,700	49.6	52,600	51,200	-2.7
Other Services	21,700	22,300	2.8	24,900	21,900	-12.0
Government	116,600	119,700	2.7	122,700	118,400	-3.5
Federal	34,700	33,900	-2.3	34,800	33,800	-2.9
State	63,500	67,100	5.7	69,200	66,000	-4.6
Local	18,400	18,700	1.6	18,600	18,700	0.5
Agriculture wage and salary jobs	4,000	5,000	25.0	4,500	5,000	11.1
State general fund revenues (\$1,000)	1,376,238	2,394,188	74.0	3,167,285	3,986,520	25.9
General excise and use tax revenues	677,373	896,630	32.4	1,648,646	1,690,060	2.5
Income-individual	528,181	1,188,886	125.1	1,088,237	1,846,304	69.7
Declaration estimated taxes	146,286	593,624	305.8	346,542	807,630	133.1
Payment with returns	72,019	244,434	239.4	113,926	305,758	168.4
Withholding tax on wages	479,059	552,761	15.4	1,050,591	1,114,930	6.1
Refunds ('-' indicates relative to State)	-169,182	-201,932	19.4	(422,821)	. ,	
Transient accommodations tax	47,469	117,525	147.6	244,614	177,891	-27.3
Honolulu County Surcharge 3/	75,205	88,499	17.7	165,638	168,796	1.9
Private Building Permits (\$1,000)	693,130	1,345,841	94.2	1,477,923	2,148,509	45.4
Residential	310,584	818,035	163.4	539,237	1,123,394	108.3
Commercial & industrial	133,758	101,837	-23.9	254,223	218,748	-14.0
Additions & alterations	248,788	425,969	71.2	684,464	806,367	17.8
Visitor Days - by air	838,075	18,124,888	2,062.7	20,260,480	27,431,121	35.4
Domestic visitor days - by air	829,162	17,968,788	2,067.1	15,196,136	27,096,156	78.3
International visitor days - by air	8,913	156,100	1,651.3	5,064,344	334,965	-93.4
Visitor arrivals by air - by air	30,748	1,904,805	6,094.9	2,126,443	2,751,849	29.4
Domestic flight visitors - by air	29,887	1,896,147	6,244.3	1,513,303	2,735,604	80.8
International flight visitors - by air	861	8,658	905.8	613,140	16,245	-97.4
Visitor expend arrivals by air (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Hotel occupancy rates (%) 2/	14.7	63.1	48.4	51.3	48.1	-3.2

Table 1. 2021 QUARTERLY ECONOMIC INDICATORS:STATE OF HAWAII

NA Not available.

1/ Labor force and jobs are Hawaii DLIR monthly and annual data. Quarterly averages computed by the Hawaii DBEDT.

2/ Change represents absolute change in rates rather than percentage change in rates.

3/ 0.5% added to the general excise tax to pay for O'ahu's mass transit system and took effect January 1, 2007.

Includes taxpayers who have business activities on Oahu but whose businesses are located outside Oahu.

Source: Hawaii State Department of Business, Economic Development, & Tourism http://www.hawaii.gov/dbedt/inf>,

Hawaii State Department of Labor & Industrial Relations http://www.hiwi.org/cgi/dataanalysis/?PAGEID=94;

Hawaii State Department of Taxation http://www.hawaii.gov/tax/a5_3txcolrpt.htm and Hospitality Advisors, LLC.

8/18/2021

OUTLOOK FOR THE ECONOMY

Hawaii's economy has been greatly impacted by the COVID-19 pandemic. During the April 2020-June 2021 period, the average unemployment rate (not seasonally adjusted) was 12.4 percent. Hawaii lost 92,600 non-agriculture payroll jobs between the first quarter of 2020 and the second quarter of 2021. All industry sectors lost jobs except for construction jobs. The accommodation and food services & drinking places accounted for 34.0 percent of the total job losses, with a decline of 31,500 jobs. Overall, statewide non-agriculture payroll jobs decreased by 14.0 percent during the April 2020-June 2021 period.

Hawaii's unemployment rate increased from 2.0 percent in the first quarter of 2020 to 19.4 percent in the second quarter of 2020. After this peak, the rate declined to 14.5 percent in the third quarter of 2020, 11.2 percent in the fourth quarter of 2020, 9.1 percent in the first quarter of 2021, and then 7.8 percent in the second quarter of 2021.

Visitor arrivals to the State during the second quarter of 2021 totaled 1,904,805, an increase of 6,094.9 percent from the same quarter in 2020. The average daily visitor census increased 2,062.7 percent in the second quarter of 2021.

The value of private building permits showed an increase of 94.2 percent or \$652.7 million during the second quarter of 2021. The largest increase occurred in the residential category, which was up by \$507.5 million or 163.4 percent. The value of commercial & industrial building permits declined by 23.9 percent, and the value for additions & alterations permits increased by 71.2 percent during the same period. In the second quarter of 2021, the state government spending on capital investment projects (CIP) decreased by 6.2 percent or \$29.1 million.

At the national level, U.S. real GDP growth fell to a negative 9.1 percent in the second quarter of 2020, following a 0.6 percent increase in the first quarter. Growth then began to gradually improve with negative 2.9 percent growth in the third quarter, negative 2.3 percent in the fourth quarter, positive 0.5 percent growth in the first quarter of 2021, and positive 12.2 percent in the second quarter of 2021 as compared to the same quarter in previous year. The Blue Chip Economic Indicators report from August 10, 2021, which is the consensus of 50 economic forecasting organizations, projected that the U.S. economic growth rate for 2021 will increase by 6.2 percent. The report projected a positive 4.4 percent U.S. economic growth for 2022. The Blue Chip forecasts for foreign countries were all positive for 2021. Based on the above, DBEDT projects that Hawaii's real gross domestic product (GDP), will increase by 2.7 percent in 2021, 2.8 percent in 2022, 2.1 percent in 2023, and 2.0 percent in 2024.

Hawaii will welcome 6.8 million visitors in 2021, an increase of 150.0 percent from the 2020 level. Visitor arrivals will increase to 8.8 million in 2022, 9.6 million in 2023, and 10.2 million in 2024. Visitor spending will increase 132.9 percent in 2021, then will increase 27.1 percent in 2022, 10.4 percent in 2023, and 6.8 percent in 2024.

Non-agriculture payroll jobs will increase 4.9 percent in 2021, then will increase by 6.4 percent in 2022, 1.9 percent in 2023, and 1.3 percent in 2024.

Overall for 2021, the average annual unemployment rate is forecast to be 7.6 percent, then decrease to 6.4 percent in 2022, 5.4 percent in 2023, and 4.7 percent in 2024. These rates are much higher than Hawaii's average unemployment rate of 2.5 percent from 2017 to 2019.

Nominal personal income is forecast to increase by 0.9 percent in 2021 and decrease 3.5 percent in 2022, It is then expected to increase 3.0 percent in 2023 and 3.2 percent in 2024.

Hawaii's consumer inflation rate, as measured by the Honolulu Consumer Price Index for All Urban Consumers, is expected to increase 3.1 percent in 2021, increase 2.3 percent in 2022, and increase 2.0 percent per year in 2023 and 2024.

Hawaii's population is expected to increase 0.1 percent in 2021 and 2022, increase 0.3 percent in 2023, and increase 0.2 percent in 2024.

ACTUAL AND FORECAST OF KEY ECONOMIC INDICATORS FOR HAWAII: 2019 TO 2024

Economic Indicators	2019	2020	2021	2022	2023	2024	
	Act	ual		Forecast			
Total population (thousands) 1/	(NA)	1,455	1,457	1,459	1,463	1,466	
Visitor arrivals (thousands) 2/	10,387	2,708	6,769	8,785	9,610	10,169	
Visitor days (thousands) 2/	90,361	28,696	63,629	78,889	85,382	89,430	
Visitor expenditures (million dollars) 2/	17,844	5,248	12,223	15,533	17,148	18,320	
Honolulu CPI-U (1982-84=100)	281.6	286.0	294.8	301.5	307.6	313.7	
Personal income (million dollars)	80,727	86,273	87,057	84,048	86,528	89,276	
Real personal income (millions of 2012\$) 3/	61,855	65,210	64,073	62,496	63,077	63,819	
Non-agricultural wage & salary jobs (thousands)	658.5	557.1	584.2	621.4	633.3	641.6	
Civilian unemployment rate	2.5	11.6	7.6	6.4	5.4	4.7	
Gross domestic product (million dollars)	95,744	89,856	95,118	99,468	103,558	106,941	
Real gross domestic product (millions of 2012\$)	82,471	75,863	77,900	80,059	81,744	83,373	
Gross domestic product deflator (2012=100)	116.1	118.4	121.5	124.3	126.7	128.3	
Annu	al Percenta	ge Change					
Total population	(NA)	(NA)	0.1	0.1	0.3	0.2	
Visitor arrivals	5.0	-73.9	150.0	29.8	9.4	5.8	
Visitor days	2.4	-68.2	121.7	24.0	8.2	4.7	
Visitor expenditures	1.1	-70.6	132.9	27.1	10.4	6.8	
Honolulu CPI-U	1.6	1.6	3.1	2.3	2.0	2.0	
Personal income	2.9	6.9	0.9	-3.5	3.0	3.2	
Real personal income	0.7	5.4	-1.7	-2.5	0.9	1.2	
Non-agricultural wage & salary jobs	0.0	-15.4	4.9	6.4	1.9	1.3	
Civilian unemployment rate 4/	0.1	9.1	-4.0	-1.2	-0.9	-0.7	
Gross domestic product	2.8	-6.1	5.9	4.6	4.1	3.3	
Real gross domestic product	0.3	-8.0	2.7	2.8	2.1	2.0	
Gross domestic product deflator (2012=100)	2.5	2.0	2.6	2.3	2.0	1.3	

NA Not available or not applicable.

1/ Census of Population April 1, 2020 count.

2/ Visitors who came to Hawaii by air or by cruise ship. Expenditures includes supplementary business expenditures.

3/ Using personal income deflator developed by the U.S. Bureau of Economic Analysis and estimated by DBEDT.

4/ Absolute change from previous year.

Source: Hawaii State Department of Business, Economic Development & Tourism, August 26, 2021.

COUNTY ECONOMIC CONDITIONS

Overall economic conditions were positive across the counties in the second quarter of 2021. The unemployment rate decreased in all counties while total non-agricultural wage and salary jobs and total visitor arrivals by air increased. The value of private building permits increased in Honolulu, Hawaii County, and Maui, but decreased in Kauai (residential permits only).

In the second quarter of 2021, the unemployment rate in Honolulu decreased 9.9 percentage points from 16.9 percent to 7.0 percent; the unemployment rate in Maui County decreased 18.7 percentage points from 29.4 percent to 10.7 percent; the unemployment rate in Hawaii County decreased 11.3 percentage points from 19.0 percent to 7.7 percent; and the unemployment rate in Kauai County decreased 15.8 percentage points from 27.3 percent to 11.5 percent.

In the second quarter of 2021, Honolulu added 35,600 non-agricultural wage and salary jobs compared to the same quarter of 2020. Jobs increased the most in Food Services and Drinking Places, which added 13,600 jobs or 50.7 percent. This was followed by Accommodation which added 5,400 jobs or 73.0 percent, Professional & Business Services which added 4,700 jobs or 9.3 percent, Transportation, Warehousing & Utilities which added 2,400 jobs or 13.4 percent, and Retail Trade which added 2,200 jobs or 6.1 percent in the quarter. For the private sector, only Information lost 200 jobs in the quarter. The Government sector added 1,300 jobs or 1.4 percent in the quarter.

In the second quarter of 2021, Hawaii County added 5,600 or 10.1 percent of non-agricultural wage and salary jobs over the same quarter of 2020. Jobs increased the most in Food Services and Drinking Places which added 1,800 jobs or 50.0 percent. This was followed by Accommodation which added 1,500 jobs or 55.6 percent, and Retail Trade which added 500 jobs or 6.0 percent in the quarter. The Government sector added 600 jobs or 4.3 percent in the quarter. Maui County added 9,300 jobs or a 17.4 percent increase in the second quarter of 2021 over the same quarter of 2020. Jobs increased the most in Accommodation which added 3,000 jobs or 56.6 percent. This was followed by Arts, Entertainment & Recreation which added 2,000 jobs or 200.0 percent, Food Services and Drinking Places which added 1,600 jobs or 43.2 percent, Transportation, Warehousing & Utilities which added 600 jobs or 22.2 percent, Professional & Business Services which added 500 jobs or 10.2 percent, and Retail Trade which added 500 jobs or 6.6 percent in the quarter. The Government sector added 600 jobs or 7.2 percent in the quarter.

Kauai County added 2,000 jobs or a 8.6 percent increase in the second quarter of 2021 over the same quarter of 2020. Jobs increased the most in Food Services and Drinking Places which added 800 jobs or 44.4 percent. This was followed by Accommodation which added 500 jobs or 27.8 percent, and Professional & Business Services which added 400 jobs or 16.7 percent in the quarter. The Government sector added 300 jobs or 6.1 percent in the quarter.

In the second quarter of 2021, visitor arrivals by air increased in all counties. Visitor arrivals by air increased 4,095.4 percent in Honolulu, 17,424.2 percent in Maui, 6,939.1 percent in Hawaii County, and 11,250.5 percent in Kauai compared to the same quarter of 2020.

In the second quarter of 2021, private building permits increased in Honolulu, Hawaii County, and Maui, but decreased in Kauai. In the second quarter of 2021, private building permits increased \$563.2 million or 158.2 percent in Honolulu, increased \$93.7 million or 56.1 percent in Hawaii County, increased \$8.9 million or 6.7 percent in Maui, but decreased \$13.2 million or 36.2 percent in Kauai (only residential available) from the same quarter of the previous year.

		2nd QUARTER			EAR-TO-DATE	
					LAR-TO-DATE	
SEDIES	2020	2024	% CHANGE	2020	2024	% CHANGE
SERIES	2020	2021	YEAR AGO	2020	2021	YEAR AGO
Civilian labor force, NSA (persons) 1/	430,150	444,600	3.4	444,400	447,850	0.8
Civilian employed	357,500	413,600	15.7	403,800	414,100	2.6
Civilian unemployed	72,700	31,000	-57.4	40,600	33,700	-17.0
Unemployment rate, NSA (%) 1/ 2/	16.9	7.0	-9.9	9.4	7.5	-1.9
	10.0	7.0	-0.0	0.4	7.0	-1.0
Total wage and salary jobs	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Total non-agric. wage & salary jobs	383,200	418,800	9 .3	429,400	411,800	-4.1
Nat. Resources, Mining, Constr.	26,100	27,500	5.4	26,400	27,200	3.0
Manufacturing	8,800	8,700	-1.1	9,700	8,600	-11.3
Wholesale Trade	12,700	13,900	9.4	13,500	13,600	0.7
Retail Trade	36,100	38,300	6.1	41,600	38,500	-7.5
Transp., Warehousing, Util.	17,900	20,300	13.4	22,400	19,800	-11.6
Information	5,600	5,400	-3.6	6,600	5,500	-16.7
Financial Activities	21,300	22,200	4.2	22,100	21,900	-0.9
Professional & Business Services	50,700	55,400	9.3	54,100	54,600	0.9
Educational Services	9,000	9,600	6.7	10,300	9,500	-7.8
Health Care & Social Assistance	50,400	52,200	3.6	52,600	52,200	-0.8
Arts, Entertainment & Recreation	3,800	4,300	13.2	6,200	4,200	-32.3
Accommodation	7,400	12,800	73.0	13,300	11,200	-15.8
Food Services & Drinking Places	26,800	40,400	50.7	37,200	38,500	3.5
Other Services	16,700	16,700	0.0	19,000	16,400	-13.7
Government	89,800	91,100	1.4	94,400	90,300	-4.3
Federal	32,100	31,100	-3.1	32,200	31,200	-3.1
State	45,900	48,100	4.8	50,300	47,200	-6.2
Local	11,800	11,900	0.8	12,000	11,900	-0.8
Agriculture wage and salary jobs	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
General excise & use tax rev. (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Income-individual	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Declaration estimated taxes	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Payment with returns	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Withholding tax on wages	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Refunds	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Transient accommodations tax	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Honolulu County Surcharge 3/	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Private Building Permits (\$1,000)	356,013	919,250	158.2	794,646	1,410,231	77.5
Residential	116,011	574,398	395.1	188,010	697,615	271.1
Commercial & industrial	56,870	5,548	-90.2	71,444	37,716	-47.2
Additions & alterations	183,132	339,304	85.3	535,192	674,900	26.1
Visitor Days - by air	551,403	7,556,682	1,270.4	9,146,014	11,377,320	24.4
Domestic visitor days - by air	542,539	7,408,721	1,265.6	5,766,899	11,116,033	92.8
International visitor days - by air	8,863	147,962	1,569.4	3,379,115	261,287	-92.3
Visitor arrivals by air - by air	22,133	928,541	4,095.4	1,245,145	1,319,874	6.0
Domestic flight visitors - by air	21,287	920,126	4,222.5	733,839	1,305,954	78.0
International flight visitors - by air	846	8,414	894.8	511,306	13,919	-97.3
Visitor expenditures - by air (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Hotel occupancy rates 2/	12.9	60.6	47.7	51.8	46.3	-5.5

Table 2. 2021 QUARTERLY ECONOMIC INDICATORS: CITY AND COUNTY OF HONOLULU

NA Not available.

1/ Labor force and jobs are Hawaii DLIR monthly and annual data. Quarterly averages computed by the Hawaii DBEDT.

2/ Change represents absolute change in rates rather than percentage change in rates.

3/ 0.5% added to the general excise tax to pay for O'ahu's mass transit system and took effect January 1, 2007.

Includes taxpayers who have business activities on Oahu but whose businesses are located outside Oahu.

Source: Hawaii State Department of Business, Economic Development, & Tourism http://www.hawaii.gov/dbedt/inf,

Hawaii State Department of Labor & Industrial Relations http://www.hiwi.org/cgi/dataanalysis/?PAGEID=94; Hawaii State Department of Taxation http://www.hawaii.gov/tax/a5_3txcolrpt.htm> and Hospitality Advisors, LLC.

8/17/2021

	2	nd QUARTE	R	Y	EAR-TO-DAT	E
			% CHANGE			% CHANGE
SERIES	2020	2021	YEAR AGO	2020	2021	YEAR AGO
Civilian labor force, NSA (persons) 1/	87,850	88,600	0.9	89,750	89,150	-0.7
Civilian employed	71,200	81,850	15.0	80,300	81,800	1.9
Civilian unemployed	16,650	6,800	-59.2	9,450	7,400	-21.7
Unemployment rate, NSA (%) 1/ 2/	19.0	7.7	-11.3	10.7	8.2	-2.5
Total wage and salary jobs	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Total non-agric. wage & salary jobs	55,500	61,100	10.1	63,300	60,200	-4.9
Nat. Resources, Mining, Constr.	3,600	3,600	0.0	3,600	3,600	0.0
Manufacturing	1,000	1,400	40.0	1,200	1,300	8.3
Wholesale Trade	1,500	1,600	6.7	1,600	1,600	0.0
Retail Trade	8,400	8,900	6.0	9,000	9,000	0.0
Transp., Warehousing, Util.	2,100	2,500	19.0	2,600	2,500	-3.8
Information	500	600	20.0	600	500	-16.7
Financial Activities	2,200	2,200	0.0	2,400	2,200	-8.3
Professional & Business Services	5,300	5,700	7.5	6,000	5,600	-6.7
Educational Services	1,000	1,100	10.0	1,200	1,100	-8.3
Health Care & Social Assistance	7,200	7,200	0.0	7,500	7,200	-4.0
Arts, Entertainment & Recreation	900	400	-55.6	1,200	400	-66.7
Accommodation	2,700	4,200	55.6	4,600	3,900	-15.2
Food Services & Drinking Places	3,600	5,400	50.0	5,200	5,200	0.0
Other Services	1,700	2,000	17.6	2,000	2,000	0.0
Government	13,900	14,500	4.3	14,600	14,300	-2.1
Federal	1,300	1,300	0.0	1,300	1,200	-7.7
State	9,800	10,400	6.1	10,500	10,300	-1.9
Local	2,800	2,800	0.0	2,800	2,800	0.0
Agriculture wage and salary jobs	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
General excise & use tax rev. (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Income-individual	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Declaration estimated taxes	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Payment with returns	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Withholding tax on wages	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Refunds	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Transient accommodations tax	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Honolulu County Surcharge 3/	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Private Building Permits (\$1,000)	167,021	260,762	56.1	332,263	425,178	28.0
Residential	81,810	143,535	75.4	171,917	239,913	39.6
Commercial & industrial	50,992	70,245	37.8	80,666	106,673	32.2
Additions & alterations	34,219	46,982	37.3	79,680	78,592	-1.4
Visitor Days - by air	132,103	2,936,384	2,122.8	3,401,148	4,770,553	40.3
Domestic visitor days - by air	132,083	2,933,823	2,121.2	2,825,996	4,752,396	68.2
International visitor days - by air	20	2,562	12,709.0	575,152	18,158	-96.8
Visitor arrivals by air - by air	4,579	322,328	6,939.1	394,717	485,859	23.1
Domestic flight visitors - by air	4,574	322,132	6,942.5	304,813	485,245	59.2
International flight visitors - by air	5	196	3,823.4	89,903	614	-99.3
Visitor expenditures - by air (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Hotel occupancy rates 2/	21.9	65.1	43.2	54.0	51.3	-2.7
			-			

Table 3. 2021 QUARTERLY ECONOMIC INDICATORS: HAWAII COUNTY

NA Not available.

1/ Labor force and jobs are Hawaii DLIR monthly and annual data. Quarterly averages computed by the Hawaii DBEDT.

2/ Change represents absolute change in rates rather than percentage change in rates.

3/ 0.5% added to the general excise tax to pay for O'ahu's mass transit system and took effect January 1, 2007.

Includes taxpayers who have business activities on Oahu but whose businesses are located outside Oahu.

Source: Hawaii State Department of Business, Economic Development, & Tourism http://www.hawaii.gov/dbedt/inf>,

Hawaii State Department of Labor & Industrial Relations http://www.hiwi.org/cgi/dataanalysis/?PAGEID=94; Hawaii State Department of Taxation http://www.hawaii.gov/tax/a5_3txcolrpt.htm and Hospitality Advisors, LLC. 8/17/2021

	2	2nd QUARTE	R	YEAR-TO-DATE			
			% CHANGE			% CHANGE	
SERIES	2020	2021	YEAR AGO	2020	2021	YEAR AGO	
Civilian labor force, NSA (persons) 1/	83,200	80,350	-3.4	85,400	80,800	-5.4	
Civilian employed	58,700	71,700	22.1	72,250	71,300	-1.3	
Civilian unemployed	24,550	8,650	-64.8	13,150	9,550	-27.4	
Unemployment rate, NSA (%) 1/ 2/	29.4	10.7	-18.7	15.7	11.8	-3.9	
Total wage and salary jobs	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Total non-agric. wage & salary jobs	53,40Ó	62,70Ó	17.4	66,90Ó	61,20Ó	-8.5	
Nat. Resources, Mining, Constr.	4,300	4,300	0.0	4,300	4,200	-2.3	
Manufacturing	900	900	0.0	1,000	900	-10.0	
Wholesale Trade	1,300	1,300	0.0	1,500	1,300	-13.3	
Retail Trade	7,600	8,100	6.6	8,700	8,100	-6.9	
Transp., Warehousing, Util.	2,700	3,300	22.2	3,800	3,200	-15.8	
Information	400	400	0.0	500	400	-20.0	
Financial Activities	2,300	2,100	-8.7	2,700	2,100	-22.2	
Professional & Business Services	4,900	5,400	10.2	6,100	5,300	-13.1	
Educational Services	900	1,000	11.1	1,100	1,000	-9.1	
Health Care & Social Assistance	7,400	7,700	4.1	7,800	7,800	0.0	
Arts, Entertainment & Recreation	1,000	3,000	200.0	1,700	3,000	76.5	
Accommodation	5,300	8,300	56.6	9,100	7,600	-16.5	
Food Services & Drinking Places	3,700	5,300	43.2	7,100	5,000	-29.6	
Other Services	2,400	2,600	8.3	2,900	2,600	-10.3	
Government	8,300	8,900	7.2	8,800	8,800	0.0	
Federal	800	900	12.5	900	900	0.0	
State	4,900	5,400	10.2	5,300	5,300	0.0	
Local	2,600	2,600	0.0	2,600	2,600	0.0	
Agriculture wage and salary jobs	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
General excise & use tax rev. (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Income-individual	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Declaration estimated taxes	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Payment with returns	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Withholding tax on wages	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Refunds	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Transient accommodations tax	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Honolulu County Surcharge 3/	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Private Building Permits (\$1,000)	133,619	142,543	6.7	279,264	246,096	-11.9	
Residential	76,287	76,817	0.7	107,560	118,862	10.5	
Commercial & industrial	25,896	26,044	0.6	102,113	74,360	-27.2	
Additions & alterations	31,437	39,683	26.2	69,591	52,874	-24.0	
Visitor Days - by air	101,464	5,701,876	5,519.6	5,454,077	8,999,051	65.0	
Domestic visitor days - by air	101,434	5,696,527	5,516.0	4,570,766	8,943,884	95.7	
International visitor days - by air	30	5,349	17,729.1	883,311	55,166	-93.8	
Visitor arrivals by air - by air	3,787	663,623	17,424.2	618,482	998,338	61.4	
Domestic flight visitors - by air	3,772	663,355	17,486.8	520,133	996,275	91.5	
International flight visitors - by air	15	267	1,681.4	98,349	2,063	-97.9	
Visitor expenditures - by air (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	
Hotel occupancy rates 2/	15.3	69.5	54.2	50.6	52.0	1.3	

Table 4. 2021 QUARTERLY ECONOMIC INDICATORS: MAUI COUNTY

NA Not available.

1/ Labor force and jobs are Hawaii DLIR monthly and annual data. Quarterly averages computed by the Hawaii DBEDT.

2/ Change represents absolute change in rates rather than percentage change in rates.

3/ 0.5% added to the general excise tax to pay for O'ahu's mass transit system and took effect January 1, 2007.

Includes taxpayers who have business activities on Oahu but whose businesses are located outside Oahu.

Source: Hawaii State Department of Business, Economic Development, & Tourism http://www.hawaii.gov/dbedt/inf,

Hawaii State Department of Labor & Industrial Relations http://www.hiwi.org/cgi/dataanalysis/?PAGEID=94; Hawaii State Department of Taxation http://www.hawaii.gov/tax/a5_3txcolrpt.htm> and Hospitality Advisors, LLC.

8/17/2021

						_
		2nd QUARTER		Y	EAR-TO-DAT	-
			% CHANGE			% CHANGE
SERIES	2020	2021	YEAR AGO	2020	2021	YEAR AGO
Civilian Johan faraa, NSA (paraana) 1/	25 700	33,600	-5.9	26.250	22 600	-7.3
Civilian labor force, NSA (persons) 1/ Civilian employed	35,700 25,950		-5.9 14.6	36,250	33,600 29,400	-7.3
Civilian unemployed	25,950 9,750	29,750 3,900	-60.0	31,000 5,300	29,400 4,250	-5.2 -19.8
Unemployment rate, NSA (%) 1/ 2/	9,750 27.3	3,900	-00.0 -15.8	5,300 14.7	4,250	-19.0 -2.2
onemployment rate, NSA (%) 1/ 2/	27.5	11.5	-15.0	14.7	12.5	-2.2
Total wage and salary jobs	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Total non-agric. wage & salary jobs	23,300	25300		28,200	24,600	-12.8
Nat. Resources, Mining, Constr.	1,800	2,000	11.1	1,900	2,000	5.3
Manufacturing	400	400	0.0	400	400	0.0
Wholesale Trade	500	400	-20.0	500	400	-20.0
Retail Trade	3,200	3,400	6.3	3,600	3,400	-5.6
Transp., Warehousing, Util.	1,100	1,000	-9.1	1,300	1,000	-23.1
Information	200	200	0.0	200	200	0.0
Financial Activities	900	900	0.0	1,100	800	-27.3
Professional & Business Services	2,400	2,800	16.7	2,800	2,700	-3.6
Educational Services	200	200	0.0	300	300	0.0
Health Care & Social Assistance	2,700	2,700	0.0	2,800	2,700	-3.6
Arts, Entertainment & Recreation	600	200	-66.7	900	200	-77.8
Accommodation	1,800	2,300	27.8	3,300	1,900	-42.4
Food Services & Drinking Places	1,800	2,600	44.4	3,200	2,500	-21.9
Other Services	900	1,000	11.1	1,000	1,000	0.0
Government	4,900	5,200	6.1	5,100	5,100	0.0
Federal	600	600	0.0	600	600	0.0
State	3,000	3,300	10.0	3,200	3,200	0.0
Local	1,300	1,300	0.0	1,300	1,300	0.0
Agriculture wage and salary jobs	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
General excise & use tax rev. (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Income-individual	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Declaration estimated taxes	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Payment with returns	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Withholding tax on wages	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Refunds	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Transient accommodations tax	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Honolulu County Surcharge 3/	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Private Building Permits (\$1,000)	36,476	23,285	-36.2	71,749	67,004	-6.6
Residential	36,476	23,285	-36.2	71,749	67,004	-6.6
Commercial & industrial	(NA)	(NA)	-00.2 (NA)	(NA)	(NA)	(NA)
Additions & alterations	(NA)	(NA)	(NA) (NA)	(NA)	(NA) (NA)	(NA)
		(117)				
Visitor Days - by air	53,106	1,929,945	3,534.2	2,259,241	2,284,197	1.1
Domestic visitor days - by air	53,106	1,929,718	3,533.7	2,032,475	2,283,844	12.4
International visitor days - by air	-	228	(NA)	226,766	354	-99.8
Visitor arrivals by air - by air	1,932	219,253	11,250.5	283,612	245,722	-13.4
Domestic flight visitors - by air	1,932	219,226	11,249.1	248,533	245,677	-1.1
International flight visitors - by air	-	26	(NA)	35,079	45	-99.9
Visitor expenditures - by air (\$1,000)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Hotel occupancy rates 2/	14.4	57.7	43.2	46.4	43.3	-3.1

Table 5. 2021 QUARTERLY ECONOMIC INDICATORS: KAUAI COUNTY

NA Not available.

1/ Labor force and jobs are Hawaii DLIR monthly and annual data. Quarterly averages computed by the Hawaii DBEDT.

2/ Change represents absolute change in rates rather than percentage change in rates.

3/ 0.5% added to the general excise tax to pay for O'ahu's mass transit system and took effect January 1, 2007.

Includes taxpayers who have business activities on Oahu but whose businesses are located outside Oahu.

Source: Hawaii State Department of Business, Economic Development, & Tourism http://www.hawaii.gov/dbedt/inf, Hawaii State Department of Labor & Industrial Relations http://www.hawaii.gov/dbedt/inf, Hawaii State Department of Labor & Industrial Relations http://www.hawaii.gov/dbedt/inf, Hawaii State Department of Labor & Industrial Relations http://www.hiwi.org/cgi/dataanalysis/?PAGEID=94;

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Hawaii State Department of Taxation http://www.hawaii.gov/tax/a5_3txcolrpt.htm and Hospitality Advisors, LLC.

8/25/2021

A. LABOR FORCE AND JOBS

Hawaii's labor market conditions were all positive in the second quarter of 2021. The civilian labor force and the civilian employment both increased as civilian unemployment and the unemployment rate declined. Civilian nonagricultural wage and salary jobs also increased.

In the second quarter of 2021, the civilian labor force averaged 647,150 people, an increase of 10,200 people or 1.6 percent from the same quarter of 2020 (Table A-1). In the first half of 2021, the civilian labor force declined by 4,450 people or 0.7 percent from the same period of the previous year.

Civilian employment averaged 596,850 people in the second quarter of 2021, an increase of 83,550 people or 16.3 percent compared to the same quarter of 2020 (Table A-2). In the first half of 2021, average civilian employment increased 9,150 people or 1.6 percent from the same period of the previous year.

In the second quarter of 2021, the number of civilian unemployed averaged 50,300, a decrease of 73,350 people or 59.3 percent from the same quarter of 2020 (Table A-3). In the first half of 2021, the number of unemployed decreased 13,650 people or 19.9 percent from the same period of the previous year.

The unemployment rate (not seasonally adjusted) was 7.8 percent in the second quarter of 2021, 11.6 percentage points below the second quarter of 2020 (Table A-4). In the first half of 2021, the unemployment rate decreased 2.3 percentage points from the same period of the previous year's 10.7 percent to 8.4 percent.

In the second quarter of 2021, Hawaii's nonagricultural wage and salary jobs averaged 567,700 jobs, an increase of 52,300 jobs or 10.1 percent from the same quarter of 2020 (Table A-6). In the first half of 2021, average nonagricultural wage and salary jobs decreased 5.1 percent or 30,200 jobs from the same period of the previous year.

The job increase in the second quarter of 2021 was due to job increases in both the private sector and the government sector. In this quarter, the private sector added about 49,200 non-agricultural jobs compared to the second quarter of 2020. Almost all the private sector industries added jobs in the quarter. Jobs increased the most in Food Services and Drinking Places, which added 17,800 jobs or 49.6 percent (Table A-19); followed by Accommodation, which added 10,400 jobs or 60.1 percent (Table A-18), Professional & Business Services, which added 6,000 jobs or 9.5 percent (Table A-14), Retail Trade, which added 3,400 jobs or 6.1 percent (Table A-10), and Transportation, Warehousing & Utilities, which added 3,300 jobs or 13.9 percent (Table A-11) in the quarter.

The Government sector added 3,100 jobs or 2.7 percent (Table A-21) in the second quarter of 2021 compared to the same quarter of 2020. The Federal Government lost 800 jobs or 2.3 percent (Table A-22), the State Government added 3,600 jobs or 5.7 percent (Table A-23), and the Local Government added 300 jobs or 1.6 percent (Table A-24), compared to the second quarter of 2020.

Year	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Annual Average
	Not	Seasonally Adjusted	Data. Number of Jo	bs 1/	, , , , , , , , , , , , , , , , , , ,
1990	520,000	528,600	525,900	539,300	528,400
1991	537,900	537,300	536,000	545,200	539,100
1992	543,100	544,700	538,700	544,800	542,800
1993	540,000	543,500	532,000	539,500	538,800
1994	535,200	538,000	530,500	540,600	536,100
1995	536,000	536,300	526,200	533,300	532,900
1996	531,400	531,500	526,100	534,500	530,900
1997	533,200	533,600	526,600	533,900	531,800
1998	530,000	533,100	528,100	535,000	531,500
1999	528,700	535,100	532,900	545,100	535,400
2000	542,900	552,900	549,900	562,100	551,900
2001	555,700	559,400	554,750	552,450	555,550
2002	549,050	557,450	555,550	567,650	557,450
2003	564,650	567,300	564,650	576,750	568,350
2004	574,550	582,500	581,950	597,750	584,200
2005 2006	592,650 609,700	602,450 618,050	601,800 616,450	613,000 627,850	602,500 618,000
2008	622,400	626,300	621,750	632,900	625,850
2007	626,300	624,900	614,050	615,850	620,300
2009	600,150	595,850	583,800	590,400	592,550
2010	584,500	588,700	582,400	596,600	588,000
2011	590,700	593,700	590,100	604,200	594,700
2012	597,300	607,300	605,600	620,400	607,700
2013	612,900	619,300	616,200	631,200	619,900
2014	624,400	627,700	624,300	637,400	628,500
2015	633,600	637,700	634,800	649,800	639,000
2016	643,100	646,500	645,100	655,800	647,600
2017	652,500	656,100	649,600	661,600	655,000
2018	656,600	658,800	652,000	665,600	658,300
2019 2/	657,500	658,000	652,900	665,700	658,500
2020 2/ 2021 3/	660,300 547,500	515,400	516,200	536,700 Year-to-Date	557,100
2021 3/		567,700 age Change from the	(NA)		557,600
1991	3.4	1.6	1.9	1.1	2.0
1991 1992	3.4 1.0	1.0	0.5	-0.1	0.7
1993	-0.6	-0.2	-1.2	-1.0	-0.7
1994	-0.9	-1.0	-0.3	0.2	-0.5
1995	0.1	-0.3	-0.8	-1.4	-0.6
1996	-0.9	-0.9	0.0	0.2	-0.4
1997	0.3	0.4	0.1	-0.1	0.2
1998	-0.6	-0.1	0.3	0.2	-0.1
1999	-0.2	0.4	0.9	1.9	0.7
2000	2.7	3.3	3.2	3.1	3.1
2001	2.4	1.2	0.9	-1.7	0.7
2002	-1.2	-0.3	0.1	2.8	0.3
2003	2.8	1.8	1.6	1.6	2.0
2004 2005	1.8 3.2	2.7 3.4	3.1 3.4	3.6 2.6	2.8 3.1
2005 2006	3.2 2.9	3.4 2.6	3.4 2.4	2.6	3.1 2.6
2008	2.9	2.0 1.3	2.4 0.9	0.8	1.3
2007	0.6	-0.2	-1.2	-2.7	-0.9
2009	-4.2	-4.6	-4.9	-4.1	-4.5
2010	-2.6	-1.2	-0.2	1.1	-0.8
2011	1.1	0.8	1.3	1.3	1.1
2012	1.1	2.3	2.6	2.7	2.2
2013	2.6	2.0	1.8	1.7	2.0
2014 2015	1.9 1.5	1.4 1.6	1.3 1 7	1.0	1.4 1 7
2015 2016	1.5 1.5	1.6 1.4	1.7 1.6	1.9 0.9	1.7 1.3
2010	1.5	1.4	0.7	0.9	1.3
2018	0.6	0.4	0.4	0.6	0.5
2019 2/	0.1	-0.1	0.1	0.0	0.0
2020 2/ 2021 3/	0.4 17.1	-21.7	-20.9	-19.4 Voor to Data	-15.4
2027 3/	-17.1	10.1	(NA)	Year-to-Date	-5.1

Table A-6. NON-AGRICULTURAL WAGE AND SALARY JOBS

NA Not available.

1/ Data rounded to nearest 100 for 1990-2000 and 2010-2017, and to 50 for 2001-2009.

2/ 2019 and 2020 data benchmarked by DLIR in March 2021.

3/ Q1 revised from previous QSER.

Source: Hawaii Department of Labor & Industrial Relations monthly and annual data

https://www.hiwi.org/gsipub/index.asp?docid=421>. Quarterly and Year-to-Date averages computed by

the Hawaii State Department of Business, Economic Development & Tourism.

B. INCOME AND PRICES

In the first quarter of 2021, total annualized nominal GDP decreased \$2,824 million or 3.0 percent, from the first quarter of 2020. In 2020, total annualized nominal GDP decreased \$5,888 million or 6.1 percent from the same period of the previous year. In the first quarter of 2021, total annualized real GDP (in chained 2012 dollars) decreased \$4,183 million or 5.2 percent from the first quarter of 2020. In 2020, total annualized real GDP decreased \$6,609 million or 8.0 percent from the previous year (Tables B-1 to B-3).

Hawaii's total personal income increased during the first quarter of 2021 over the same quarter of 2020 mainly due to increased personal current transfer receipts.

In the first quarter of 2021, total nominal annualized personal income (i.e. not adjusted for inflation) increased \$13,416.9 million or 16.4 percent over that of 2020 (Table B-5). In 2020, total annualized personal income was \$86,273.4 million, an increase of 6.9 percent from the previous year.

In the first quarter of 2021, wages and salaries decreased \$2,638.2 million or 6.6 percent over that of 2020. In 2020, wages and salaries decreased 7.0 percent from the previous year (Table B-8).

Supplements to wages and salaries, consisting of employer payments to retirement plans, private group health insurance plans, private workers compensation plans, and other such benefits, decreased \$449.4 million or 4.0 percent in the first quarter of 2021 from the same quarter of 2020 (Table B-9). In 2020, supplements to wages and salaries decreased 5.1 percent from the previous year.

Proprietors' income increased \$144.3 million or 2.1 percent in the first quarter of 2021 over that of 2020 (Table B-10). In 2020, proprietors' income was up 0.2 percent from the previous year.

Dividends, interest, and rent decreased \$211.7 million or 1.2 percent in the first quarter of 2021 from the same quarter of 2020. In 2020, income in this category was down 0.4 percent from the previous year (Table B-11).

The annualized personal current transfer receipts grew by \$16,211.2 million or 123.7 percent in the first quarter of 2021 from the same quarter of 2020 (Table B-12). In 2020, personal current transfer receipts increased 67.8 percent from the previous year.

Contributions to government social insurance, which is subtracted from total personal income, decreased \$360.8 million or 5.4 percent in the first quarter of 2021 compared to the first quarter of 2020. In 2020, contributions to government social insurance decreased 5.6 percent from the previous year (Table B-13).

In the first quarter of 2021, total non-farm private sector annualized earnings decreased \$2,974.1 million or 7.2 percent from the first quarter of 2020. In dollar decrease terms. the largest occurred in accommodation and food services; followed by transportation and warehousing; arts, entertainment, and recreation; retail trade; and administration and management services. Increases were seen in health care and social assistance, construction, finance and professional, scientific, & technical insurance, and services. During the first quarter of 2021, total government earnings increased \$2.4 million or 0.01 percent from the same quarter of 2020. Earnings from the federal government increased \$195.6 million or 2.1 percent. Earnings from the state and local governments decreased \$193.2 million or 2.6 percent in the quarter.

In the first half of 2021, Honolulu's Consumer Price Index for Urban Consumers (CPI-U) increased 2.6 percent from the same period in 2020 (Table B-14). This is 0.8 of a percentage point below the 3.4 percent increase for the U.S. average CPI-U but is higher than the first half of 2020 Honolulu CPI-U increase of 1.6 percent from the same period of the previous year. In the first half of 2021, the Honolulu CPI-U increased the most in Transportation (7.2 percent), followed by Other Goods and Services (4.8 percent), Food and Beverages (4.1 percent), Education and Communication (3.6 percent), and Housing (1.8 percent). The price of Apparel decreased 5.5 percent; and the price of Recreation decreased 0.4 percent compared to the first half of 2020.

Table B-4. PERSONAL INCOME FOR HAWAII BY MAJOR SOURCES

[In \$1,000 at seasonally adj. annual rates & percent calculated at quarterly rates. As of QSER Sept. 2003, according to NAICS classific

					Perc	entage ch	ange
					First Out	ortor 2021	Ann
						arter 2021	Aver
	First	Fourth	First		First	Fourth	2020
	Quarter	Quarter	Quarter	AnnAver	Quarter	Quarter	from
Series 1/	2020	2020	2021	2020	2020	2020	2019
PERSONAL INCOME	82,000,341	84,057,534	95,417,258	86,273,417	16.4	13.5	6.9
Earnings By Place of Work	58,268,076	54,615,174	55,324,704	54,131,167	-5.1	1.3	-5.8
Wages and salaries	40,199,783	36,974,499	37,561,562	36,796,855	-6.6	1.6	-7.0
Supplements to wages and salaries	11,219,133	10,656,740	10,769,696	10,615,206	-4.0	1.1	-5.1
Emp'er contrib. for emp'ee pension & ins. funds	8,046,266	7,693,334	7,769,853	7,645,115	-3.4	1.0	-5.3
Employer contributions for gov't social ins.	3,172,867	2,963,406	2,999,843	2,970,092	-5.5	1.2	-4.5
Proprietors' income	6,849,160	6,983,935	6,993,446	6,719,106	2.1	0.1	0.2
Farm proprietors' income	12,103	104,658	30,423	69,471	151.4	-70.9	379.5
Nonfarm proprietors' income	6,837,057	6,879,277	6,963,023	6,649,635	1.8	1.2	-0.7
Dividends, interest, and rent	17,323,745	17,069,981	17,112,065	17,092,939	-1.2	0.2	-0.4
plus: Personal current transfer receipts	13,102,531	18,578,687	29,313,709	21,262,128	123.7	57.8	67.8
Social Security benefits	4,719,914	4,819,618	4,904,743	4,767,448	3.9	1.8	5.0
Medicare benefits	2,928,003	3,146,046	3,222,093	3,038,527	10.0	2.4	6.6
Medicaid	2,229,928	2,562,837	2,760,204	2,420,754	23.8	7.7	10.0
State unempl. ins. comp.	206,549	3,453,113	6,011,579	5,952,527	2,810.5	74.1	3,981.5
All other personal current transfer receipts	3,018,137	4,597,073	12,415,090	5,082,872	311.3	170.1	73.3
Less: Contributions for gov't social insurance	6,694,011	6,206,308	6,333,220	6,212,816	-5.4	2.0	-5.6
Personal contributions for gov't social ins.	3,521,144	3,242,902	3,333,377	3,242,724	-5.3	2.8	-6.5
Employer contributions for gov't social ins.	3,172,867	2,963,406	2,999,843	2,970,092	-5.5	1.2	-4.5
Earnings By Industry	58,268,076	54,615,174	55,324,704	54,131,167	-5.1	1.3	-5.8
Farm Earnings	241,831	339,793	270,136	301,779	11.7	-20.5	30.7
Nonfarm Earnings	58,026,245	54,275,381	55,054,568	53,829,387	-5.1	1.4	-6.0
Private earnings	41,315,313	37,536,935	38,341,192	37,260,515	-7.2	2.1	-8.5
Forestry, fishing, & related activities	96,639	110,686	105,967	101,658	9.7	-4.3	12.8
Mining	31,661	32,606	33,164	31,938	4.7	1.7	1.4
Utilities	633,359	580,397	581,381	598,144	-8.2	0.2	-1.6
Construction	4,552,914	4,830,293	4,911,968	4,670,351	7.9	1.7	3.6
Manufacturing	978,069	837,435	850,398	869,556	-13.1	1.5	-10.5
Durable goods	329,624	309,644	310,603	314,916	-5.8	0.3	-5.2
Nondurable goods	648,445	527,791	539,795	554,640	-16.8	2.3	-13.3
Wholesale trade Retail trade	1,453,550	1,309,009	1,365,976	1,337,728	-6.0 -6.9	4.4 2.0	-8.6 -7.6
	3,472,831 2,695,109	3,171,932 2,158,766	3,234,175 2,217,257	3,154,598 2,240,949	-0.9	2.0	-7.0 -14.1
Transportation and warehousing Information	2,095,109	2,156,700 856,130	2,217,237 847,573	2,240,949 792,057	1.8	-1.0	-14.1
Finance and insurance	1,846,755	1,988,886	2,079,612	1,887,518	1.0	-1.0	-o.2 6.4
Real estate and rental and leasing	1,846,755	1,960,660	1,970,895	1,882,482	12.0	4.6 0.5	-0.9
Prof., scientific, & technical services	3,266,185	3,400,066	3,468,790	3,288,103	6.2	2.0	-0.9 1.9
Management of companies and enterprises	996,349	3,400,000 977,367	1,018,424	969,129	2.2	4.2	-9.3
Admin. & waste management services	2,389,427	2,085,527	2,210,016	2,114,479	-7.5	4.2 6.0	-9.3 -6.3
Educational services	2,309,427 859,056	866,476	884,783	839,652	3.0	2.1	-0.3
Health care and social assistance	6,049,236	6,336,762	6,415,956	6,043,645	6.1	1.2	2.2
Arts, entertainment, and recreation	769,975	412,018	439,879	507,190	-42.9	6.8	-35.3
Accommodation and food services	6,025,570	3,397,543	3,445,457	3,726,560	-42.8	1.4	-37.8
Other services, except public admin.	2,415,003	2,222,993	2,259,521	2,204,780	-42.0	1.4	-57.6
Government and government enterprises	16,710,932	16,738,446	16,713,376	16,568,873	0.0	-0.1	0.2
Federal	9,186,072	9,450,832	9,381,710	9,348,291	2.1	-0.7	2.4
Federal, civilian	4,170,624	4,189,853	4,137,514	4,207,013	-0.8	-1.2	4.1
Military	5,015,448	4,109,000 5,260,979	5,244,196	5,141,278	-0.0 4.6	-0.3	1.0
State and local	7,524,860	7,287,614	7,331,666	7,220,582	-2.6	0.6	-2.4

1/ 2020Q1 to 2020Q4 revised from previous QSER.

Source: U.S. Department of Commerce, Bureau of Economic Analysis, State Quarterly Personal Income, June 22, 2021 accessed June 22, 2021">http://www.bea.gov/iTable/iTable.cfm?reqid=70&step=1&isuri=1&acrdn=3>accessed June 22, 2021.

Table B-14. HONOLULU and U.S. CONSUMER PRICE INDEX,ALL URBAN CONSUMERS (CPI-U)

[1982-84=100. Data are not seasonally adjusted]

Photo 0.5 0.4 0.5 0.4 0.5 0.4 0.5 0.7 0.5 0.5 0.7 0.5 0.7 0.5 0.7 0.5 0.7 0.5 0.7 0.5 0.7<							Honolulu 1/				
mor 10.3 14.0 14.5 10.5	Period	U.S.	All Items		Housing	Apparel	•	Medical Care			Other Goods & Services
Integ 140.3 155.1 142.8 116.7 114.2 147.4 182.6 120.7 110.7 140.7 <th< td=""><td></td><td></td><td></td><td>137.8</td><td></td><td>107.0</td><td></td><td></td><td></td><td></td><td>160.4</td></th<>				137.8		107.0					160.4
Inse 144.5 190.1 112.2 196.5 115.5 197.4 (p)											
Inse 162 164.2 174.5 114.7 157.6 10											200.1
Herr 155.5 170.7 175.8 170.5 175.7 171.5 170.7 171.3 120.2 228.5 1984 163.0 171.8 100.2 171.4 110.1 110.2 110.2 110.2 110.3 100.3 99.5 220.2 120.3 100.5 107.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 177.5 100.5 117.6 110.2 120.5 110.2 110.5 110.2 110.2 110.5<		148.2		153.4			156.4	206.0	(2/)	(2/)	209.6
Intr 100.5 171.9 192.9 177.1 117.3 100.2 277.3 (p) (p) (p) 233. 1989 166.5 177.3 102.4 110.4 110.2 100.2 223.1 101.9 110.4 110.2 101.9 110.4 110.2 111.9 110.4 110.2 111.9 110.4 110.2 111.9 110.4 110.2 111.9 110.2 110.3 110.2 110.2 111.9 110.2											216.8
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2019 251.107 277.78 281.796 300.679 110.259 227.694 (3) 128.681 147.193 497.22 2220 258.811 286.008 301.370 314.089 111.296 227.67 (3) 135.660 147.241 499.75 1959H1 155.2 166.9 155.5 177.3 118.9 164.9 211.8 (2) (2) 212.767 1959H1 155.8 170.5 155.8 176.8 120.0 166.3 214.9 (2) (2) 220.0 1969H1 155.3 177.6 116.8 167.7 215.6 (2) (2) 232.1 1969H1 163.7 177.0 168.3 177.0 114.4 163.2 221.5 101.4 89.9 254.4 1969H1 163.7 177.0 168.5 177.7 108.0 167.2 231.0 101.3 102.6 273.3 1969H1 165.7 177.3 108.5 177.5 108.0 167.5<											484.820
2019 255.657 281.505 287.622 307.889 114.795 223.889 (3) 133.560 147.241 499.75 19969H1 151.5 166.3 155.5 173.4 118.1 160.0 207.8 (2) (24) 444 499.75 19969H1 155.5 170.5 156.6 177.6 118.9 164.9 (2) (24) (24) (24) (24) (24) (24) (24) (24) (22) (20) (24) (24) (22) (22) (22) (24) (24) (25) (24) (25) (24) (25) (24) (25) (24) (25) (24) (25) (24) (25) (24) (25) (25) (25) (26) (27) (26) (27) (25) (26) (27) (25) (25) (26) (27) (25) (25) (26) (27) (25) (26) (27) (25) (27) (25) (26) (27) (25) </td <td></td>											
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H2 153.2 160.4 177.1 176.0 116.9 164.9 214.8 (2)											498.753
1996H; 156.8 170.6 156.9 176.8 170.0 166.3 214.9 (2)											214.4
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1999H7 165.4 172.7 162.4 172.3 210. 101.3 102.5 104.4 273.3 2000H1 170.8 175.8 165.5 177.3 104.5 167.7 235.9 103.1 107.3 277.3 m2 173.6 176.7 164.1 178.8 99.7 176.0 244.1 102.5 262.1 m2 177.5 177.7 177.7 177.3 102.3 173.0 (3) 101.1 106.5 287.3 m2 177.5 177.7 177.7 177.3 102.3 177.7 (3) 99.9 105.0 206.4 111.1 307.4 m42 180.9 180.1 177.7 178.4 99.2 175.2 (3) 99.3 111.1 307.4 308.2 308.7 308.5 315.5 309.9 114.6 277.4 80.6 111.3 34.4 302.6 111.4 308.5 315.5 309.9 114.6 277.4 102.6 113.5											254.3
2000H1 170.8 175.9 165.5 177.3 104.5 167.7 235.9 103.1 107.3 277.3 2071H1 176.6 178.1 168.3 178.8 109.2 176.0 246.1 102.1 105.5 287.1 2020H1 177.5 178.7 170.7 179.3 102.3 173.0 (3) 101.1 105.5 287.1 2020H1 177.5 180.1 177.7 180.5 106.2 177.7 (3) 99.3 110.5 138.3 298.2 2003H1 183.3 133.2 177.6 187.7 97.8 177.7 (3) 101.5 113.8 308.1 2004H1 187.6 189.2 179.5 192.2 102.6 130.2 274.8 102.6 113.5 308.9 H2 190.2 191.9 180.9 194.2 104.9 188.2 (3) 97.0 112.8 3318.4 H2 190.2 191.4 201.6 187.7											277.3
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		170.8	175.9	165.5	177.3		167.7	235.9	103.1		277.5
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$\begin{array}{c c c c c c c c c c c c c c c c c c c $											
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$								(3/)			299.1
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	H2	180.9	180.4	171.6	181.9	99.1	170.1	266.5	99.2		305.3
2004H1 187.6 189.2 179.5 192.2 102.6 180.2 274.8 102.6 113.5 309.9 2005H1 199.2 199.9 180.9 196.3 99.9 184.6 277.0 102.0 113.6 315.3 2005H1 197.4 200.6 187.1 210.5 100.0 195.1 (3) 97.0 112.8 323.9 2006H1 200.6 212.3 196.8 228.0 104.7 202.6 (3) 101.3 111.3 334.7 2007H1 208.5709 216.620 202.952 233.606 102.648 204.402 (3) 102.088 115.647 351.29 2008H1 214.429 227.334 212.390 246.676 105.917 215.519 317.380 105.600 115.16 361.28 2009H1 213.139 228.072 224.887 248.656 114.379 191.723 106.5629 120.937 388.46 H2 215.935 232.026 223.887											307.0
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2006H1 200.6 206.4 191.6 216.9 104.1 201.6 (3) 100.9 114.3 329.9 H2 202.6 212.3 196.8 228.0 104.7 202.6 (3) 101.3 113.37 334.7 2007H1 208.976 222.388 206.932 243.250 105.642 205.652 309.195 103.087 115.047 351.29 2008H1 214.429 227.334 212.390 246.676 105.917 215.519 317.380 105.600 115.126 361.28 H2 216.177 230.387 220.859 250.725 104.637 212.477 318.531 104.979 119.110 369.59 200H1 213.139 280.070 224.477 248.656 114.379 191.723 322.104 105.685 128.87 401.94 2010H1 217.535 233.822 224.627 250.940 116.564 213.482 321.94 104.848 124.749 401.94 424.74 201H1 </td <td></td> <td>193.2</td> <td></td> <td>184.7</td> <td></td> <td></td> <td>188.2</td> <td>(3/)</td> <td>98.5</td> <td></td> <td>318.6</td>		193.2		184.7			188.2	(3/)	98.5		318.6
H2 202.6 212.3 196.8 228.0 104.7 202.6 (3) 101.3 113.7 334.3 $2007H1$ 205.709 216.620 202.952 233.606 102.648 204.402 (3) 102.058 112.887 $2008H1$ 214.429 227.334 212.390 246.676 105.917 215.519 317.380 105.600 115.126 $H2$ 216.177 230.387 220.859 250.725 104.637 212.477 318.531 104.979 119.110 $2009H1$ 213.138 228.070 224.747 248.658 114.379 91.723 322.104 105.629 120.937 $2009H1$ 217.535 232.026 223.887 250.940 115.564 213.842 321.044 104.848 124.749 $2010H1$ 217.535 235.916 224.922 252.995 116.281 231.842 321.431 106.585 125.888 $H2$ 226.280 245.342 234.747 263.092 117.408 229.962 326.468 110.401 134.052 $201H1$ 223.548 253.202 250.337 269.213 117.75 333.761 113.396 138.744 $2012H1$ 223.548 253.202 250.337 269.213 117.408 229.962 336.468 110.401 $H2$ 230.348 250.303 244.524 266.993 122.775 333.510 114.526 138.748 440.18 440.18 440.18											323.3
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H2 215.935 232.026 223.887 250.811 111.244 208.870 321.094 104.848 124.749 401.91 $2010H1$ 217.535 233.822 224.627 250.940 116.564 213.842 321.243 106.585 125.888 406.88 $H2$ 218.576 235.916 224.922 252.995 116.281 214.980 319.064 108.382 131.078 424.172 $201H1$ 223.598 241.902 230.565 258.121 119.380 228.484 321.891 110.544 130.444 435.233 $2012H1$ 228.680 244.542 234.747 263.092 117.408 229.962 326.468 110.401 134.052 431.83 $2012H1$ 228.850 248.646 241.047 263.954 122.187 233.236 333.781 113.396 135.804 440.18 $H2$ 230.338 250.303 244.524 266.993 120.775 229.15 335.102 114.526 138.748 440.67 $2013H1$ 232.564 255.032 250.337 269.213 119.349 232.743 343.253 116.347 138.251 446.22 $H2$ 233.548 256.464 255.508 271.656 112.261 237.614 348.133 119.313 141.981 450.01 $H2$ 237.68 257.848 263.610 274.380 109.941 217.288 364.754 120.419 146.406 473.73											369.596
2010H1 217.535 233.822 224.627 250.940 116.564 213.842 321.243 106.585 125.888 406.88 H2 218.576 235.916 224.922 252.995 116.281 214.960 319.064 108.382 131.078 424.17 2011H1 223.588 241.902 230.565 258.121 119.380 228.484 321.891 110.544 130.444 435.23 2012H1 226.850 248.646 241.047 263.954 122.187 233.363 333.781 113.396 135.804 440.18 H2 230.338 250.303 244.524 266.993 120.775 229.315 335.102 114.526 138.748 440.67 2013H1 232.366 253.202 250.337 269.213 119.349 232.743 343.253 116.347 138.251 446.22 H2 233.548 254.646 251.508 270.557 118.673 233.523 347.116 117.289 140.594 448.133											
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2011H1 223.598 241.902 230.565 258.121 119.380 228.484 321.891 110.544 130.444 435.23 H2 226.280 245.342 234.747 263.092 117.408 229.962 326.468 110.401 134.052 431.83 2012H1 228.850 248.646 241.047 263.954 122.187 233.236 333.781 113.396 135.804 440.18 H2 230.338 250.303 244.524 266.993 120.775 229.315 335.102 114.526 138.748 440.67 2013H1 233.548 254.646 251.508 270.557 118.673 233.523 347.116 117.289 140.594 448.13 2014H1 236.384 259.989 252.895 271.656 112.261 237.614 348.133 119.313 141.981 450.01 H2 237.088 259.190 259.151 275.343 110.021 235.132 355.393 119.860 144.995 465.90											
2012H1 228.850 248.646 241.047 263.954 122.187 233.236 333.781 113.396 135.804 440.18 H2 230.338 250.303 244.524 266.993 120.775 229.315 335.102 114.526 138.748 440.67 2013H1 232.366 253.202 250.337 269.213 119.349 232.743 343.253 116.347 138.251 446.22 H2 233.548 254.646 251.508 270.557 118.673 233.523 347.116 117.299 140.594 448.13 2014H1 236.384 255.989 252.895 271.656 112.261 237.614 348.133 119.313 141.981 450.01 H2 237.088 259.190 259.151 275.343 110.021 235.132 355.393 119.860 144.995 465.90 2015H1 236.652 257.848 263.610 274.380 109.941 217.288 364.754 120.419 146.906 473.73 H2 237.769 262.482 270.472 277.714 107.845 216.											435.239
H2230.338250.303244.524266.993120.775229.315335.102114.526138.748440.672013H1232.366253.202250.337269.213119.349232.743343.253116.347138.251446.22H2233.548254.646251.508270.557118.673233.523347.116117.289140.594448.132014H1236.384255.989252.895271.656112.261237.614348.133119.313141.981450.01H2237.088259.190259.151275.343110.021235.132355.393119.860144.995465.902015H1236.265257.848263.610274.380109.941217.288364.754120.419146.406473.73H2237.769262.482270.472277.714107.845216.223392.998123.261149.332483.532016H1238.778266.528271.712286.052112.703212.573401.624125.288149.465485.862017H1244.076270.378275.042292.629117.145216.836405.254125.662144.769489.86H2246.163273.290279.560296.390114.379218.455409.514125.090144.051488.112018H1250.089275.196280.783297.758113.842226.195(3)126.739141.143498.26H2246.163275.960 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>431.834</td></t<>											431.834
2013H1 232.366 253.202 250.337 269.213 119.349 232.743 343.253 116.347 138.251 446.22 H2 233.548 254.646 251.508 270.557 118.673 233.523 347.116 117.289 140.594 448.13 2014H1 236.384 255.989 252.895 271.656 112.261 237.614 348.133 119.313 141.981 450.01 H2 237.088 259.190 259.151 275.343 110.021 235.132 355.393 119.860 144.995 465.90 2015H1 236.265 257.848 263.610 274.380 109.941 217.288 364.754 120.419 146.406 473.73 H2 237.769 262.482 270.472 277.714 107.845 216.223 392.998 123.261 149.332 483.53 2016H1 238.778 266.528 271.712 286.052 112.703 212.573 401.624 125.288 149.465 485.86 2017H1 244.076 270.738 275.042 292.629 117.145											440.182
H2233.548254.646251.508270.557118.673233.523347.116117.289140.594448.132014H1236.384255.989252.895271.656112.261237.614348.133119.313141.981450.01H2237.088259.190259.151275.343110.021235.132355.393119.860144.995465.902015H1236.265257.848263.610274.380109.941217.288364.754120.419146.406473.73H2237.769262.482270.472277.714107.845216.223392.998123.261149.332483.532016H1238.778264.038272.390281.079110.769210.717399.192124.456150.105483.77H2241.237266.528271.712286.052112.703212.573401.624125.288149.465485.862017H1244.076270.738275.042292.629117.145216.836405.254125.662144.769489.86H2246.163273.290279.560296.390114.379218.455409.514125.900144.051488.112018H1250.899275.196280.783297.758113.842226.195(3/)130.563143.244496.182019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708500.70H2256.903282.503											440.674
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H2237.088259.190259.151275.343110.021235.132355.393119.860144.995465.902015H1236.265257.848263.610274.380109.941217.288364.754120.419146.406473.73H2237.769262.482270.472277.714107.845216.223392.998123.261149.332483.532016H1238.778264.038272.390281.079110.769210.717399.192124.456150.105483.77H2241.237266.528271.712286.052112.703212.573401.624125.288149.465485.862017H1244.076270.738275.042292.629117.145216.836405.254125.662144.769489.86H2246.163273.290279.560296.390114.379218.455409.514125.900144.051488.112018H1250.089275.196280.783297.758113.842226.195(3/)126.739141.143498.26H2252.125278.960282.809303.600106.676229.194(3/)130.563143.244496.182019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)132.086143.387506.742020H1257.557285.086295.14											440.131
2015H1236.265257.848263.610274.380109.941217.288364.754120.419146.406473.73H2237.769262.482270.472277.714107.845216.223392.998123.261149.332483.532016H1238.778264.038272.390281.079110.769210.717399.192124.456150.105483.77H2241.237266.528271.712286.052112.703212.573401.624125.288149.465485.862017H1244.076270.738275.042292.629117.145216.836405.254125.662144.769489.86H2246.163273.290279.560296.390114.379218.455409.514125.900144.051488.112018H1250.089275.196280.783297.758113.842226.195(3/)130.563143.244496.882019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)132.648145.073494.81L020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69											465.906
2016H1238.778264.038272.390281.079110.769210.717399.192124.456150.105483.77H2241.237266.528271.712286.052112.703212.573401.624125.288149.465485.862017H1244.076270.738275.042292.629117.145216.836405.254125.662144.769489.86H2246.163273.290279.560296.390114.379218.455409.514125.900144.051488.112018H1250.089275.196280.783297.758113.842226.195(3/)126.739141.143498.26H2252.125278.960282.809303.600106.676229.194(3/)130.663143.244496.182019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)135.648143.387506.742020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69	2015H1	236.265	257.848	263.610	274.380	109.941	217.288	364.754	120.419	146.406	473.733
H2241.237266.528271.712286.052112.703212.573401.624125.288149.465485.862017H1244.076270.738275.042292.629117.145216.836405.254125.662144.769489.86H2246.163273.290279.560296.390114.379218.455409.514125.900144.051488.112018H1250.089275.196280.783297.758113.842226.195(3/)126.739141.143498.26H2252.125278.960282.809303.600106.676229.194(3/)130.563143.244496.182019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)129.866143.387506.742020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69											483.535
2017H1244.076270.738275.042292.629117.145216.836405.254125.662144.769489.86H2246.163273.290279.560296.390114.379218.455409.514125.900144.051488.112018H1250.089275.196280.783297.758113.842226.195(3/)126.739141.143498.26H2252.125278.960282.809303.600106.676229.194(3/)130.563143.244496.182019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)129.866143.387506.742020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69											483.778
H2246.163273.290279.560296.390114.379218.455409.514125.900144.051488.112018H1250.089275.196280.783297.758113.842226.195(3/)126.739141.143498.26H2252.125278.960282.809303.600106.676229.194(3/)130.563143.244496.182019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)129.866143.387506.742020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69											
2018H1250.089275.196280.783297.758113.842226.195(3/)126.739141.143498.26H2252.125278.960282.809303.600106.676229.194(3/)130.563143.244496.182019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)129.866143.387506.742020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69											
H2252.125278.960282.809303.600106.676229.194(3/)130.563143.244496.182019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)129.866143.387506.742020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69											498.266
2019H1254.412280.666287.519306.722110.653223.172(3/)132.087143.708502.00H2256.903282.503287.726309.055118.937224.207(3/)129.866143.387506.742020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69											496.189
2020H1257.557285.086295.141314.817116.103213.051(3/)135.648145.073494.81H2260.065286.931307.600313.361110.493212.484437.550135.671149.410502.69								(3/)			502.008
H2 260.065 286.931 307.600 313.361 110.493 212.484 437.550 135.671 149.410 502.69											506.748
											494.813 502.693
2021H1 266.236 292.475 307.098 320.331 109.694 228.406 435.684 135.097 150.327 518.59		266.236	292.475	307.098		109.694	212.404 228.406	435.684	135.097	150.327	502.095

Data on U.S. CPI are released monthly and Honolulu CPI, twice a year in February and August for the half (H) year previous through August 2015. Beginning with the 2nd half and annual average for 2015 data were released in January and will be in January and July henceforth.

1/ The U.S. Bureau of Labor Statistics (BLS) renamed the Honolulu CPI to Urban Hawaii CPI starting in 2018. Since there are no changes in

the scope and methodology for the CPI data collection, Honolulu CPI continues to be used in this publication for a data consistency purpose.

2/ New indexes as of January 1998. Base period is December 1997. The former "Entertainment" index has been discontinued.

3/ No data were available or data did not meet U.S. Bureau of Labor Statistics' publication criteria.

Source: U.S. Bureau of Labor Statistics, Consumer Price Index-All Urban Consumers (Current Series) http://data.bls.gov/cgi-bin/dsrv accessed July 13, 2021.

						Honolulu 1/				
Devied		A // //a maa	Food &	Ununing	Annoral	Transpor-	Madiaal Cara	Recre-	Educ. &	Other Goods &
Period	U.S.	All Items	Beverages Percent	Housing age Change fro	<i>Apparel</i> om the Same P	tation eriod in Previo	<i>Medical Care</i> us Year	ation 1/	Comm. 1/	Services
1991	4.2	7.2	5.9	8.0	3.3	6.3	11.1	(2/)	(2/)	9.5
1992 1993	3.0 3.0	4.8 3.2	1.8 3.0	5.8 3.0	3.3 2.0	5.8 2.1	6.6 8.1	(2/) (2/)	(2/) (2/)	7.6 5.9
1994	2.6	2.7	0.3	3.1	1.9	3.9	4.4	(2/)	(2/)	4.7
1995 1996	2.8 3.0	2.2 1.5	2.2 0.0	1.8 1.2	-1.0 0.9	3.8 2.8	1.8 2.5	(2/) (2/)	(2/) (2/)	3.4 4.5
1997	2.3	0.7	1.5	0.2	-1.0	-0.5	1.1	(2/)	(2/)	5.5
1998 1999	1.6 2.2	-0.2 1.0	-0.1 2.4	-0.6 -0.1	-4.3 -6.1	-2.2 -0.2	4.0 2.3	(2/) 1.1	(2/) 5.4	7.2 7.6
2000	3.4	1.7	1.2	1.2	-1.8	4.6	3.7	0.9	1.9	1.5
2001 2002	2.8 1.6	1.2 1.1	2.9 1.4	0.7 1.2	-2.4 1.6	2.9 -2.1	(3/) (3/)	-1.2 -2.1	-1.8 3.1	3.4 4.5
2003	2.3	2.3	1.7	2.8	-4.0	3.2	(3/)	0.9	4.4	1.8
2004 2005	2.7 3.4	3.3 3.8	3.0 3.2	4.4 5.6	2.7 1.3	3.4 5.0	(3/) (3/)	1.9 -4.4	0.9 0.7	1.6 2.8
2006	3.2	5.9	4.5	8.4	1.9	5.5	(3/)	3.4	-0.3	3.5
2007 2008	2.8 3.8	4.8 4.3	5.5 5.7	7.2 4.3	-0.2 1.1	1.4 4.4	(3/) (3/)	1.5 2.6	0.0 2.8	4.6 5.2
2009	-0.4	0.5	3.6	0.4	7.2	-6.4	1.1	0.0	4.9	8.1
2010 2011	1.6 3.2	2.1 3.7	0.2 3.5	0.9 3.4	3.2 1.7	7.0 6.9	-0.4 1.3	2.1 2.8	4.6 2.9	5.1 4.3
2012	2.1	2.4	4.4	1.9	2.6	0.9	3.2	3.2	3.8	1.6
2013 2014	1.5 1.6	1.8 1.4	3.4 2.0	1.7 1.3	-2.0 -6.6	0.8 1.4	3.2 1.9	2.5 2.4	1.6 2.9	1.5 2.4
2015	0.1	1.0	4.3	0.9	-2.0	-8.3	7.7	1.9	3.1	4.5
2016 2017	1.3 2.1	2.0 2.5	1.9 1.9	2.7 3.9	2.6 3.6	-2.4 2.8	5.7 1.7	2.5 0.7	1.3 -3.6	1.3 0.9
2017	2.4	1.9	1.6	2.1	-4.8	4.6	(3/)	2.3	-1.5	1.7
2019 2020	1.8 1.2	1.6 1.6	2.1 4.8	2.4 2.0	4.1 -1.3	-1.8 -4.9	(3/) (3/)	1.8 3.6	1.0 2.6	1.4 -1.1
1996H1 H2	2.8 3.1	2.2 0.9	0.3 -0.5	2.0 0.5	1.6 0.0	3.9 1.7	3.4 1.5	(2/) (2/)	(2/) (2/)	2.9 6.0
1997H1 H2	2.6 2.1	0.9 0.5	1.6 1.7	0.3 0.1	-0.2 -1.8	0.9 -1.8	0.3 1.9	(2/) (2/)	(2/) (2/)	5.4 5.6
1998H1	1.5	-0.1	0.4	-0.6	-2.8	-2.7	3.2	(2/)	(2/)	9.4
H2 1999H1	1.6 1.9	-0.5 0.4	-0.5 1.5	-0.7 -0.5	-5.9 -8.9	-1.7 -0.6	4.9 3.8	(2/) -0.1	(2/) 3.7	5.1 7.7
H2	2.5	1.6	3.4	0.2	-2.9	0.1	0.7	2.2	7.2	7.5
2000H1 H2	3.3 3.5	1.9 1.7	1.9 0.4	1.0 1.4	-1.4 -2.2	3.3 5.9	2.1 5.3	1.8 0.1	4.6 -0.8	1.3 1.7
2001H1	3.4	1.3	1.7	0.8	-4.6	4.9	4.3	-1.0	-3.5	3.6
H2 2002H1	2.2 1.3	1.1 1.1	4.0 2.4	0.4 1.0	-0.3 6.5	0.9 -2.4	(3/)	-1.5 -2.2	0.2 3.3	3.3 4.0
2002H1 H2	1.3	1.1	0.5	1.0	-3.1	-2.4 -1.7	(3/) (3/)	-2.2 -1.9	2.7	4.0
2003H1 H2	2.5 2.0	1.7 2.9	0.8 2.6	2.3 3.2	-6.6 -1.3	2.0 4.5	(3/) (3/)	-0.6 2.3	3.9 4.7	2.6 0.9
2004H1	2.3	3.3	3.3	4.1	3.4	2.9	(3/)	3.3	2.2	0.8
H2 2005H1	3.0 3.0	3.3 3.1	2.8 2.9	4.6 4.0	2.1 2.2	3.9 4.4	(3/) (3/)	0.5 -4.0	-0.2 2.0	2.3 2.9
H2	3.8	4.5	3.4	7.2	0.1	5.7	(3/)	-4.9	-0.7	2.6
2006H1 H2	3.8 2.6	5.8 5.8	3.7 5.2	8.5 8.3	-0.8 4.7	7.1 3.8	(3/) (3/)	2.4 4.4	-1.3 0.8	3.4 3.5
2007H1	2.5	5.0	5.9	7.7	-1.4	1.4	(3/)	1.1	-1.2	4.3
H2 2008H1	3.1 4.2	4.8 4.9	5.1 4.7	6.7 5.6	0.9 3.2	1.5 5.4	(3/)	1.8 3.5	1.2	5.0 5.1
2008H1 H2	4.2 3.4	4.9 3.6	4.7 6.7	5.6 3.1	3.2 -1.0	5.4 3.3	(3/) 3.0	3.5 1.8	2.0 3.5	5.1 5.2
2009H1	-0.6	0.3	5.8	0.8	8.0	-11.0	1.5	0.0	5.0	7.5
H2 2010H1	-0.1 2.1	0.7 2.5	1.4 -0.1	0.0 0.9	6.3 1.9	-1.7 11.5	0.8 -0.3	-0.1 0.9	4.7 4.1	8.7 4.7
H2	1.2	1.7	0.5	0.9	4.5	2.9	-0.6	3.4	5.1	5.5
2011H1 H2	2.8 3.5	3.5 4.0	2.6 4.4	2.9 4.0	2.4 1.0	6.8 7.0	0.2 2.3	3.7 1.9	3.6 2.3	7.0 1.8
2012H1	2.3	2.8	4.5	2.3	2.4	2.1	3.7	2.6	4.1	1.1
H2 2013H1	1.8 1.5	2.0 1.8	4.2 3.9	1.5 2.0	2.9 -2.3	-0.3 -0.2	2.6 2.8	3.7 2.6	3.5 1.8	2.0 1.4
H2	1.4	1.7	2.9	1.3	-1.7	1.8	3.6	2.4	1.3	1.7
2014H1 H2	1.7 1.5	1.1 1.8	1.0 3.0	0.9 1.8	-5.9 -7.3	2.1 0.7	1.4 2.4	2.5 2.2	2.7 3.1	0.8 4.0
H2 2015H1	-0.1	1.8 0.7	3.0 4.2	1.8 1.0	-7.3 -2.1	-8.6	2.4 4.8	2.2 0.9	3.1	4.0 5.3
H2	0.3	1.3	4.4	0.9	-2.0	-8.0	10.6	2.8	3.0	3.8
2016H1 H2	1.1 1.5	2.4 1.5	3.3 0.5	2.4 3.0	0.8 4.5	-3.0 -1.7	9.4 2.2	3.4 1.6	2.5 0.1	2.1 0.5
2017H1	2.2	2.5	1.0	4.1	5.8	2.9	1.5	1.0	-3.6	1.3
H2 2018H1	2.0 2.5	2.5 1.6	2.9 2.1	3.6 1.8	1.5 -2.8	2.8 4.3	2.0 (3/)	0.5 0.9	-3.6 -2.5	0.5 1.7
2018H1 H2	2.4	2.1	1.2	2.4	-2.8 -6.7	4.3 4.9	(3/)	3.7	-2.5	1.7
2019H1 H2	1.7 1.9	2.0 1.3	2.4 1.7	3.0 1.8	-2.8 11.5	-1.3 -2.2	(3/)	4.2 -0.5	1.8 0.1	0.8 2.1
2020H1	1.2	1.6	2.7	2.6	4.9	-4.5	(3/) (3/)	2.7	0.9	-1.4
H2 2021H1	1.2 3.4	1.6	6.9 4.1	1.4	-7.1 -5.5	-5.2	(3/)	4.5 -0.4	4.2 3.6	-0.8 4 8
2021H1	3.4	2.6	4.1	1.8	-5.5	7.2	(3/)	-0.4	3.6	4.8

Table B-14. HONOLULU and U.S. CONSUMER PRICE INDEX,ALL URBAN CONSUMERS (CPI-U) - Con.

Data on U.S. CPI are released monthly and Honolulu CPI, twice a year in February and August for the half (H) year previous through August 2015. Beginning with the 2nd half and annual average for 2015 data were released in January and will be in January and July henceforth.

1/ The U.S. Bureau of Labor Statistics (BLS) renamed the Honolulu CPI to Urban Hawaii CPI starting in 2018. Since there are no changes in

the scope and methodology for the CPI data collection, Honolulu CPI continues to be used in this publication for a data consistency purpose.

2/ New indexes as of January 1998. Base period is December 1997. The former "Entertainment" index has been discontinued.

3/ No data were available or data did not meet U.S. Bureau of Labor Statistics' publication criteria.

Source: U.S. Bureau of Labor Statistics, Consumer Price Index-All Urban Consumers (Current Series) http://data.bls.gov/cgi-bin/dsrv accessed July 13, 2021.

C. TAX REVENUES

The State general fund tax revenues increased in the second quarter of 2021 compared to the same quarter of 2020.¹ Among the components shown in the tables, all components increased. The Net Corporate Income Tax increased the most, followed by the Individual Income Tax GET, and the Transient Accommodations Tax (TAT).

In the second quarter of 2021, total tax collections distributed to the State general fund totaled \$2,394.2 million, an increase of \$1,017.9 million or 74.0 percent over the same quarter of 2020 (Tables C-1 and C-2). In the first half of 2021, State general fund tax revenues increased \$819.2 million or 25.9 percent over the same period of the previous year.

During the second quarter of 2021, GET revenues (excluding the Honolulu County Surcharge) totaled \$896.6 million, an increase of \$219.3 million or 32.4 percent over the same quarter of 2020 (Table C-3). In the first half of 2021, GET revenues increased \$41.4 million or 2.5 percent from the same period of the previous year.

Compared to the second quarter of 2020, Net Individual Income Tax revenues increased \$660.7 million or 125.1 percent to \$1,188.9 million in the second quarter of 2021 (Table C-4). In the second quarter of 2021, Declaration of Estimated Taxes increased \$447.3 million or 305.8 percent (Table C-5), Payments with Returns increased \$172.4 million or 239.4 percent (Table C-6), Revenues from Withholding Tax on Wages increased \$73.7 million or 15.4 percent (Table C-7), and Refunds increased \$32.7 million or 19.4 percent (Table C-8). In the first half of 2021, Net Individual Income Tax collections increased \$758.1 million or 69.7 percent from the same period of the previous year.

Net Corporate Income Tax revenues, which tend to be volatile by nature, changed from negative \$6.2 million in the second quarter of 2020 to positive \$115.8 million in the second quarter of 2021 (Table C-9). In the second quarter of 2021, the Declaration of Estimated Taxes increased \$76.4 million or 202.1 percent (Table C-10), the Payment with Returns increased \$6.9 million or 159.2 percent (Table C-11), and the Refunds declined from \$48.3 million to \$9.7 million (Table C-12), compared with the same quarter of 2020. In the first half of 2021, Net Corporate Income Tax revenues increased from negative \$31.1 million in the first half of 2020 to positive \$114.3 million.

In the second quarter of 2021, Transient Accommodations Tax (TAT) revenues increased \$70.1 million or 147.6 percent compared to the same quarter of 2020 (Table C-13). In the first half of 2021, TAT revenues decreased \$66.7 million or 27.3 percent from the same period of the previous year.

¹ When interpreting tax figures in conjunction with other quarterly data in this report, it should be kept in mind that the tax data represent collections during the quarter. The transactions on which the taxes were paid did not necessarily take place during the quarter.

Year		Seneral Excise and Use Tax	Net Individual Income Tax 1/	Net Corporate Income Tax 2/	Tax Revenues Distributed to St General Func
1990		1,250,204	In Thousands of Dollars 743,114	86,269	2,246,7
1991		1,287,818	900,962	70,568	2,397,2
1992 1993		1,299,814 1,308,797	922,206 951,405	42,737 22,239	2,523,6 2,555,9
1994		1,347,945	1,003,479	22,239 34,228	2,672,2
1995		1,386,684	918,811	37,336	2,614,7
1996 1997		1,469,766 1,433,012	995,456 985,000	51,243 55,594	2,799,9 2,756,6
1997 1998		1,436,654	1,093,241	50,112	2,750,0
1999		1,454,778	1,053,858	47,692	2,841,2
2000 2001		1,611,446	1,080,371	67,650	3,067,6
2007 2002		1,660,764 1,679,840	1,100,317 1,059,646	48,269 55,373	3,172,2 3,116,0
2003		1,820,498	1,071,356	5,189	3,211,4
2004 2005		1,991,539 2,263,393	1,235,721 1,447,744	75,171 132,589	3,652,6 4,252,2
2005		2,203,393	1,576,674	86,975	4,232,2
2007		2,623,514	1,579,138	80,014	4,683,0
2008 2009		2,567,821 2,296,288	1,564,708 1,267,602	76,602 36,683	4,608,5 4,018,2
2010		2,379,942	1,375,120	52,815	4,312,3
2011		2,588,488	1,460,621	19,548	4,662,5
2012 2013		2,844,741 2,907,622	1,651,212 1,745,615	112,695 135,338	5,259,1 5,451,6
2014		2,979,776	1,820,693	65,746	5,535,7
2015		3,141,489	2,054,098	76,462	5,998,6
2016 2017		3,205,733 3,349,822	2,118,219 2,263,183	89,697 64,901	6,215,4 6,484,9
2018		3,426,525	2,523,786	126,138	6,933,0
2019 2020		3,602,222 3,038,781	2,683,592 2,597,385	137,143 41,288	7,316,5 6,415,0
	1 Qtr.	395,795	266,388	18,655	761,9
	2 Qtr.	400,462	255,030	25,751	757,7
	3 Qtr. 4 Qtr.	473,241 410,341	266,331 271,897	4,267 6,700	820,2 776,0
2003	1 Qtr.	455,018	254,081	-25,417	772,0
:	2 Qtr.	454,098	245,799	22,712	813,6
	3 Qtr. 4 Qtr.	473,268 438,113	274,359 297,117	8,154 -260	819,1 806,5
2004	1 Qtr.	506,097	261,760	12,022	874,0
	2 Qtr. 3 Qtr.	482,899 519,129	335,713 325,902	36,737 15,156	946,6 946,2
	4 Qtr.	519,129 483,415	325,902 312,346	15,156 11,257	946,2 885,7
2005	1 Qtr.	579,475	338,591	12,413	1,054,7
	2 Qtr. 3 Qtr.	554,585 579,607	404,642 361,900	46,779 67,092	1,110,7 1,099,6
	4 Qtr.	549,727	342,612	6,305	987,0
2006	1 Qtr.	638,194	355,719	1,330	1,106,4
	2 Qtr. 3 Qtr.	587,788 605,813	490,365 361,508	55,282 22,781	1,241,8 1,076,7
	4 Qtr.	625,584	369,081	7,582	1,097,1
	1 Qtr.	662,362	341,183	9,136	1,116,4
	2 Qtr. 3 Qtr.	662,003 646,384	488,514 379,033	42,336 27,297	1,295,1 1,146,6
	4 Qtr.	652,765	370,408	1,245	1,124,8
	1 Qtr. 2 Qtr.	678,489 641,149	336,354 459,040	14,593 41,946	1,138,5 1,231,8
	2 Qtr. 3 Qtr.	655,075	382,982	17,117	1,161,5
4	4 Qtr.	593,107	386,333	2,945	1,076,6
	1 Qtr. 2 Qtr.	589,891 579,506	265,502 304,239	9,201 24,259	954,0 1,010,0
:	3 Qtr.	577,836	357,169	12,451	1,051,7
	4 Qtr. 1 Qtr.	549,055 616,777	340,692 428,586	-9,229 18,696	1,002,2 1,192,4
	2 Qtr.	572,766	420,580 401,662	37,267	1,192,4
:	3 Qtr.	611,575	165,284	1,752	908,9
	4 Qtr. 1 Qtr.	578,824 652,857	379,587 289,893	-4,900 -8,202	1,092,9 1,068,3
	2 Qtr.	652,551	412,388	45,923	1,259,1
	3 Qtr.	655,038	395,424	10,662	1,215,2
	4 Qtr. 1 Qtr.	628,042 711,092	362,916 276,663	-28,835 33,542	1,119,8 1,186,7
	2 Qtr.	703,779	506,048	57,658	1,455,9
	3 Qtr.	738,753	435,471	21,335	1,346,7
	4 Qtr. 1 Qtr.	691,117 757,923	433,030 351,323	160 14,909	1,269,6 1,282,9
	2 Qtr.	756,693	516,183	64,584	1,572,7
	3 Qtr.	698,689	454,022	39,471	1,311,0
	4 Qtr. 1 Qtr.	694,316 746,724	424,087 346,914	16,374 -11,265	1,284,9 1,286,9
	2 Qtr.	740,724 740,811	520,787	42,441	1,280,9
	3 Qtr.	754,466	453,178	15,558	1,348,6
	4 Qtr. 1 Otr	737,774 782 302	499,814 464 230	19,012 9,632	1,412,7
	1 Qtr. 2 Qtr.	782,302 773,665	464,230 570,972	9,632 8,118	1,444,5 1,529,1
	3 Qtr.	831,149	520,447	50,082	1,593,0
	4 Qtr. 1 Otr	754,374	498,450	8,630 17,278	1,431,8
	1 Qtr. 2 Qtr.	818,316 802,314	495,998 601,965	-17,278 51,601	1,504,1 1,665,2
	3 Qtr.	801,115	509,507	18,476	1,545,7
4	4 Qtr.	783,988	510,748	36,898	1,500,2
	1 Qtr. 2 Qtr.	831,893 822,229	556,351 616,196	-31,911 53,298	1,575,6 1,693,6
	2 Qtr. 3 Qtr.	822,229 901,033	539,171	53,298 35,995	1,693,6
4	4 Qtr.	794,667	551,465	7,520	1,524,1
	1 Qtr.	959,068 740 708	508,708 858,475	19,302	1,710,8
	2 Qtr. 3 Qtr.	740,798 880,361	858,475 579,322	40,839 22,188	1,869,4 1,697,7
	4 Qtr.	846,297	577,281	43,810	1,655,0
2019	1 Qtr.	916,354	524,252	17,491	1,688,1
	2 Qtr. 3 Qtr.	898,376 923,136	887,762 659,199	80,188 26,198	2,100,8 1,852,3
	4 Qtr.	923,136 864,355	659,199 612,379	26,198 13,267	1,852,3
2020	1 Qtr.	971,273	560,056	-24,900	1,791,0
	2 Qtr.	677,373	528,181	-6,157 43,710	1,376,2
	3 Qtr. 4 Qtr.	696,048 694,087	915,885 593,262	43,710 28,637	1,793,3 1,454,4
4	· • </td <td>034,007</td> <td>090,202</td> <td>20,037</td> <td>1,404,4</td>	034,007	090,202	20,037	1,404,4

Table C-1. GENERAL FUND TAX REVENUES AND MAJOR COMPONENTS

1/ Declaration of estimated taxes, plus payments with returns, plus withholding tax on wages, less refunds.
Individual income tax rates changed effective January 1, 1999, 2001 and 2002.
2/ Declaration of estimated taxes, plus payments with returns, less refunds.
Source: Hawaii State Department of Taxation and http://www.hawaii.gov/tax/a5_3txcolrpt.htm.







Year		General Excise and Use Tax	Net Individual Income Tax 1/	Net Corporate Income Tax 2/	Tax Revenues Distributed to State General Fund
1991		Percentage Chang 3.0	e from the Same Pe 21.2	riod in Previous Year -18.2	6.7
1991 1992		0.9	21.2	-18.2 -39.4	5.3
1993		0.7	3.2	-48.0	1.3
1994		3.0	5.5	53.9	4.6
1995		2.9	-8.4	9.1	-2.2
1996 1997		6.0 -2.5	8.3 -1.1	37.2 8.5	7.1 -1.5
1998		0.3	11.0	-9.9	4.8
1999		1.3	-3.6	-4.8	-1.7
2000		10.8	2.5	41.8	8.0
2001 2002		3.1 1.1	1.8 -3.7	-28.6 14.7	3.4 -1.8
2002		8.4	1.1	-90.6	3.1
2004		9.4	15.3	1,348.7	13.7
2005		13.7	17.2	76.4	16.4
2006 2007		8.6 6.8	8.9 0.2	-34.4 -8.0	6.4 3.6
2007		-2.1	-0.9	-4.3	-1.6
2009		-10.6	-19.0	-52.1	-12.8
2010		3.6	8.5	44.0	7.3
2011		8.8	6.2	-63.0	8.1
2012 2013		9.9 2.2	13.0 5.7	476.5 20.1	12.8 3.7
2013		2.2	4.3	-51.4	1.5
2015		5.4	12.8	16.3	8.4
2016		2.0	3.1	17.3	3.6
2017		4.5	6.8 11 5	-27.6	4.3
2018 2019		2.3 5.1	11.5 6.3	94.4 8.7	6.9 5.5
2079		-15.6	-3.2	-69.9	-12.3
2003	1 Qtr.	15.0	-4.6	(4/)	1.3
	2 Qtr.	13.4	-3.6	-11.8	7.4
	3 Qtr. ₄ Otr	0.0	3.0 9.3	91.1 -103 9	-0.1 3 c
2004	4 Qtr. 1 Qtr.	6.8 11.2	9.3 3.0	-103.9 (4/)	3.9 13.2
	2 Qtr.	6.3	36.6	61.7	16.3
	3 Qtr.	9.7	18.8	85.9	15.5
	4 Qtr.	10.3	5.1	(4/)	9.8
2005	1 Qtr. 2 Otr	14.5	29.4	3.2	20.7
	2 Qtr. 3 Qtr.	14.8 11.6	20.5 11.0	27.3 342.7	17.3 16.2
	4 Qtr.	13.7	9.7	-44.0	11.4
2006	1 Qtr.	10.1	5.1	-89.3	4.9
	2 Qtr.	6.0	21.2	18.2	11.8
	3 Qtr.	4.5	-0.1 7.7	-66.0 20.2	-2.1 11.2
2007	4 Qtr. 1 Qtr.	13.8 3.8	-4.1	20.2 586.7	0.9
2007	2 Qtr.	12.6	-0.4	-23.4	4.3
	3 Qtr.	6.7	4.8	19.8	6.5
	4 Qtr.	4.3	0.4	-83.6	2.5
2008	1 Qtr. 2 Otr	2.4	-1.4	59.7	2.0
	2 Qtr. 3 Qtr.	-3.2 1.3	-6.0 1.0	-0.9 -37.3	-4.9 1.3
	4 Qtr.	-9.1	4.3	136.6	-4.3
2009	1 Qtr.	-13.1	-21.1	-36.9	-16.2
	2 Qtr.	-9.6	-33.7	-42.2	-18.0
	3 Qtr. 4 Qtr.	-11.8 -7.4	-6.7 -11.8	-27.3 (4/)	-9.4 -6.9
2010	1 Qtr.	4.6	61.4	103.2	-0.8
	2 Qtr.	-1.2	32.0	53.6	10.7
	3 Qtr.	5.8	-53.7	-85.9	-13.6
0011	4 Qtr.	5.4	11.4	(4/)	9.0
2011	1 Qtr. 2 Qtr.	5.8 13.9	-32.4 2.7	(4/) 23.2	-10.4 12.6
	2 Qtr. 3 Qtr.	7.1	139.2	508.6	33.7
	4 Qtr.	8.5	-4.4	(4/)	2.5
2012	1 Qtr.	8.9	-4.6	(4/)	11.1
	2 Qtr. 2 Otr	7.9	22.7	25.6	15.6
	3 Qtr. 4 Qtr.	12.8 10.0	10.1 19.3	100.1 -100.6	10.8 13.4
2013	4 Qtr. 1 Qtr.	6.6	27.0	-100.8 -55.6	8.2
-	2 Qtr.	7.5	2.0	12.0	8.0
	3 Qtr.	-5.4	4.3	85.0	-2.7
2011	4 Qtr. 1 Otr	0.5	-2.1	10,135.3	1.2
2014	1 Qtr. 2 Qtr.	-1.5 -2.1	-1.3 0.9	(4/) -34.3	0.3 -5.4
	2 Qtr. 3 Qtr.	-2.1 8.0	-0.2	-34.3 -60.6	-5.2
	4 Qtr.	6.3	17.9	16.1	9.9
2015	1 Qtr.	4.8	33.8	(4/)	12.2
	2 Qtr. 2 Otr	4.4	9.6	-80.9	2.8
	3 Qtr. 4 Qtr.	10.2 2.3	14.8 -0.3	221.9 -54.6	18.1 1.4
2016	4 Qtr. 1 Qtr.	2.3 4.6	6.8	-54.0 (4/)	4.1
	2 Qtr.	3.7	5.4	535.7	8.9
	3 Qtr.	-3.6	-2.1	-63.1	-3.0
0047	4 Qtr.	3.9	2.5	327.5	4.8
2017	1 Qtr. 2 Otr	1.7 2.5	12.2	(4/)	4.8
	2 Qtr. 3 Qtr.	2.5 12.5	2.4 5.8	3.3 73.9	1.7 9.4
	3 Qtr. 4 Qtr.	12.5	5.8 8.0	(4/)	1.6
2018	1 Qtr.	15.3	-8.6	(4/)	8.6
	2 Qtr.	-9.9	39.3	-36.8	10.4
	3 Qtr.	-2.3	7.4	-31.0	0.4
2010	4 Qtr. 1 Otr	6.5	4.7	(4/)	8.6
2019	1 Qtr. 2 Qtr.	-4.5 21.3	3.1 3.4	20.1 137.9	-1.3 12.4
	2 Qtr. 3 Qtr.	21.3 4.9	3.4 13.8	137.9	9.1
	4 Qtr.	2.1	6.1	-69.7	1.2
2020	1 Qtr.	6.0	6.8	(4/)	6.1
	2 Qtr.	-24.6	-40.5	(4/)	-34.5
	3 Qtr.	-24.6 -19.7	38.9 -3.1	66.8 115 0	-3.2
		-14/	-31	115.9	-13.2
2021 3/	4 Qtr. 1 Qtr.	-18.3	17.4	-94.3	-11.1

Table C-1. GENERAL FUND TAX REVENUES AND MAJOR COMPONENTS - Con.

1/ Declaration of estimated taxes, plus payments with returns, plus withholding tax on wages, less refunds.
Individual income tax rates changed effective January 1, 1999, 2001 and 2002.
2/ Declaration of estimated taxes, plus payments with returns, less refunds.
3/ Tax Revenues Distributed to State General Fund revised from previous *QSER*.
4/ Percentage changes involving negative values not meaningful.
Source: Hawaii State Department of Taxation and http://www.hawaii.gov/tax/a5_3txcolrpt.htm>.

D. TOURISM

Domestic visitor arrivals and international visitor arrivals both increased in the second quarter of 2021.

The total number of visitor arrivals by air increased 1,874,057 or 6,094.9 percent in the second quarter of 2021, compared to the same quarter of 2020 (Table D-2). The total average daily census was up 189,965 or 2,062.7 percent in the quarter. In the first half of 2021, total visitor arrivals by air increased 625,406 or 29.4 percent, while the average daily census increased 40,232 or 36.1 percent from the same period of the previous year.

In the second quarter of 2021, total visitor arrivals on domestic flights increased 1,866,260 or 6,244.3 percent compared to the same quarter of 2020 (Table D-3). In the first half of 2021, domestic arrivals were up 1,222,307 or 80.8 percent from the same period of the previous year.

Arrivals on international flights increased 7,797 or 905.8 percent in the second quarter of 2021 compared to the second quarter of 2020 (Table D-4). In the first half of 2021, international arrivals decreased 596,895 or 97.4 percent from the same period of the previous year.

In terms of major market areas, from the second quarter of 2020 to the same period of 2021, arrivals from the U.S. West increased 1,273,892 or 6,702.2 percent (Table D-5), arrivals from the U.S. East increased 541,129 or 5813.1 percent (Table D-6), and arrivals from Japan increased 4,472 or 6,723.4 percent (Table D-7). In the first half of 2021, arrivals from the U.S. West were up 938,007 or 101.1 percent; arrivals from the U.S. East were up 284,141 or 54.2 percent; and Japanese arrivals were down 286,847 or 97.5 percent from the same period of the previous year.

The total average daily visitor census was up 2,062.7 percent or 189,965 visitors per day in the second quarter of 2021, over the same quarter of 2020

(Table D-8). The domestic average daily census increased 2,067.1 percent or 188,348 visitors per day (Table D-9), while the international average daily census increased 1,651.3 percent or 1,617 visitors per day (Table D-10). In the first half of 2021, the domestic average daily census increased 66,207 or 79.3 percent; and the international average daily census declined 25,975 or 93.3 percent from the same period of the previous year.

According to the most recent data available, nominal visitor expenditures by air totaled \$3,879.4 million in the first quarter of 2020, down 13.4 percent or \$601.6 million from the same quarter of 2019 (Table D-11). In 2019, visitor expenditures increased \$193.3 million or 1.1 percent from the previous year.

Total airline capacity, as measured by the number of available seats flown to Hawaii, increased 738.6 percent or 2,247,615 seats (Table D-12) in the second quarter of 2021, domestic seats increased 825.1 percent or 2,218,639 seats (Table D-13); international seats increased 81.8 percent or 28,976 seats (Table D-14), compared to the same quarter of 2020. In the first half of 2021, the number of total available seats increased 22.0 percent or 782,889 seats from the same period of the previous year.

In the second quarter of 2021, the statewide hotel occupancy rate averaged 63.1 percent, 48.4 percentage points higher than the same quarter of 2020 (Table D-15). In the first half of 2021, the statewide hotel occupancy rate averaged 48.1 percent, 3.2 percentage points lower than the same period of the previous year.

Readers interested in visitor statistics on a monthly basis can find them on the DBEDT website: <u>http://dbedt.hawaii.gov/visitor/</u> and those interested in daily passenger arrival data at: <u>http://dbedt.hawaii.gov/visitor/daily-passenger-counts/</u>.

Total Total Dorestic Networksont Total Dorestic Networksont 1997 6.573.501 4.573.501 1.573.501 1.574.501			Visitor Arrivals 1/ Average Daily Visitor Censul				
1990 6 735.01 4 355.01 2 455.02 11 55.07 11 55.07 1997 6 5.57.46 3 777.56 2 865.02 177.23.07 165.66 167.	Vear	Total		International		<u> </u>	
1992 6.473.088 3.379.485 2.681.085 152.249 100.899 45.5 1993 6.594.074 3.813.274 2.581.085 105.539 107.049 43.5 1996 6.523.141 3.597.059 2.670.037 157.167 105.044 45.1 1997 6.753.143 3.680.769 2.670.337 157.167 105.044 45.1 2001 6.543.569 4.443.58 2.51.565 495.527 113.442 4.5 2007 6.333.769 4.243.521 2.13.342 113.442 4.53.248 1.13.142 113.442 4.53.248 1.13.142 113.442 4.53.248 1.13.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 113.142 114.143 114.143 114.143 114.143 114.143 114.143 114.143 114.143 114.144 114.143 114.144 114.144 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>41,450</td></t<>							41,450
1993 0.07.08 3.570.08 2.50.08 147.48 100.400 47. 1994 0.524.47 3.713.71 2.83.36 117.080 103.44 3.1 1997 0.571.59 3.713.71 2.83.36 117.080 103.44 3.1 1997 0.571.59 1.97.28 117.080 115.08 4.5 2001 0.533.79 1.232.62 2.341.60 115.197 115.107 4.5 2002 0.533.79 1.223.62 2.073.78 115.107 4.5 4.5 2003 0.538.104 4.223.21 2.073.78 115.106 4.6 4.5 2004 0.538.104 4.233.21 2.073.78 115.106 4.6 4.5 2007 7.145.74 5.402.105 1.97.430 115.406 3.8 3.7 2007 7.145.74 5.402.105 1.97.748 116.404 140.405 3.8 3.7 2007 7.145.74 5.402.105 1.97.748 116.404 140.405 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>41,637</td></t<>							41,637
1995 0.6.4.730 3.744.74 2.9.63.268 157.068 105.064 51.1 1997 0.731.413 3.406.770 2.071.327 177.157 100.014 44.4 1999 0.571.153 3.406.770 2.071.327 177.157 100.014 44.4 2007 0.584.589 4.446.958 2.991.560 108.557 112.342 44.5 2007 0.584.589 4.446.958 2.991.560 101.158 107.168 45.7 2007 0.584.589 4.469.580 2.091.560 101.158 107.461 101.355 65.7 2004 0.512.564 4.302.590 2.015.141 117.461 113.235 65.7 2005 7.416.574 5.313.281 151.453 117.464.7 115.328 137.7 2007 6.612.694 4.577.501 1.574.647 1150.502 1153.291 77.7 1152.391 77.7 1152.391 77.7 1152.391 77.7 1152.391 77.7 1152.391 77.7 1152.391 77							45,660 47,068
1996 6.7.2.41 3.7.8.11 2.9.2.9.20 106.829 106.829 106.849 6.6.19 4.4.4 1997 6.6.6.7.19 4.014.40 2.841.66 117.786 117.086 4.4.4 2000 6.30.786 4.234.20 2.073.64 156.327 114.16 4.4.4 2002 6.30.786 4.234.20 2.073.64 156.327 114.16 4.4.2 2002 6.30.766 4.234.20 1.841.80 116.164 122.388 37.7 2005 7.418.76 5.550.125 1.977.81 168.441 146.245 38.4 2005 7.148.76 5.550.125 1.977.81 168.441 146.245 38.4 2007 7.462.20 5.550.125 1.977.84 138.507 37.7 39.7 39.7 4.40.774 4.30.207 4.41.41 146.2077 4.43.32.00 37.7 4.33.207 37.7 4.33.207 37.7 4.33.207 37.7 4.33.207 37.7 4.33.207 37.7 4.33.207 37.7		6,364,674	3,813,279		156,630	107,904	48,726
1997 0.761,730 1.414,40 2.871,520 1.57,387 1.57,387 1.108,444 4.4 1998 0.761,730 1.123,285 2.481,464 1.44,419 1.73,389 1.108,444 4.4							51,450 51,892
1999 0. 41,050 4.256,07 2.446,240 111,085 112,085 44.24 2007 6.33,398 6.222,32 2.078,468 118,247 113,142 40. 2007 6.33,398 6.222,32 2.078,468 113,247 113,143 40. 2004 6.527,264 4.522,660 2.078,153 117,1451 112,328 53. 2004 6.527,264 4.522,660 2.078,153 117,1451 112,328 53. 2005 6.73,456 4.622,600 1.77,461 116,443 44.348 41. 2009 6.43,444 4.57,200 1.77,461 116,032 122,100 33. 2017 6.67,34,44 4.57,200 1.77,461 103,047 53. 56. 2018 6.63,344 4.57,200 1.77,467 103,047 55. 52. 56. 52. 56. 52. 56. 52. 56. 52. 56. 52. 56. 52. 56. 52. 56. 52.	1997	6,761,135	3,890,798	2,870,337	157,187	108,019	49,168
2000 6.58.500 4.446.380 2.901.600 198.527 11.58 40. 2021 5.58.3789 4.224.231 2.201.258 154.141 121.158 43.5 2022 5.58.0798 4.388.58 2.001.258 154.145 121.158 43.5 2026 7.416.54 0.313.281 2.717.446 11.53.55 55.0 2026 7.416.54 0.584.125 1.974.431 11.98.441 44.506 36.3 2026 7.416.530 6.582.530 1.974.547 1.56.542 1.974.547							45,320 46,441
2002 6.380,090 4.382,891 2.002,203 100,190 121,023 930, 930 2004 6.512,024 4.852,890 2.015,134 171,441 132,385 331, 932,333 2007 7.486,802 5.552,550 170,293 169,442 145,290 433,390 2008 6.133,456 4.902,803 153,285 170,293 169,422 150,802 120,809 333,390 33	2000	6,948,595	4,446,936	2,501,659	168,637	123,442	45,196
2033 6.380.493 4.432.280 1.840.190 101.088 12.2.380 97.7 2036 7.465.503 5.585.500 2.163.340 108.440 144.390 41.11 2037 7.465.503 5.585.500 1.544.590 177.448 136.230 97.7 2008 6.71.54.56 4.072.001 1.944.590 177.448 136.4497 141.1 2019 6.220.448 4.072.001 1.944.590 177.448 136.4497 141.1 2019 6.220.448 4.072.001 1.944.590 177.448 136.4497 141.1 2019 4.002.574 5.065.500 2.584.174 2.022.876 146.213 533.2 2016 6.320.474 5.055.500 2.584.174 2.022.876 146.273 533.2 2016 6.327.661 5.765.500 2.280.61 147.673 633.2 2016 6.327.661 7.275.900 2.280.61 147.673 633.7 2016 6.427.762 633.766 7.773.3 163.7							40,141 39,165
2005 7 41.674 5.13.281 2.10.283 188.445 144.386 41.1 2007 7.748.620 5.650.125 1.977.491 189.441 149.456 53.280 33.2 2008 6.013.430 5.022.633 1.974.490 189.441 149.472 155.280 33.2 2016 6.013.430 4.013.80 1.169.542 177.449 155.280 33.2 2017 7.873.474 5.03.020 2.444.181 201.2077 148.852 42.2 2014 8.81.80.20 6.480.020 2.444.181 201.2077 148.857 32.2 2016 8.51.80.20 6.787.785 2.063.477 21.03.541 157.7451 32.6 2016 8.51.80.20 7.208.800 2.028.320 24.67.331 177.451 65.3 2016 9.76.448 6.787.758 2.028.172 2.020.41 157.890 42.7 2017 0.24 1.05.768 1.022.444 44.721 157.850 42.7 42.7 42.7	2003	6,380,439	4,531,289	1,849,150	161,048	123,389	37,659
2005 7.280,70 5.802.50 1.97.789 1.94.490 1.96.412 1.95.980 3.94 2003 6.77.480,70 6.722.00 1.91.4290 1.724.447 1.55.980 3.73 2007 6.73.436 4.021.00 1.91.4290 1.92.020 1.93.239 3.73 2017 7.74.847 0.52.97 4.33 2.94.7163 1.92.277 4.33 2012 7.98.7143 5.972.140 2.94.7163 2.02.77 4.33 2014 6.03.742 5.972.140 2.98.1743 2.02.977 1.97.555 6.93 2017 8.977.613 5.96.776 2.83.940 2.29.040 1.97.555 6.93 2019 1.02.21.06 7.23.38.00 2.29.040 2.20.023 1.92.22.008 1.92.20.02 1.95.755 6.93 7.03.3 6.93.761 7.03.3 6.93.761 7.03.3 6.93.761 7.03.3 6.93.761 7.03.3 6.93.761 7.03.3 6.93.761 7.03.3 6.93.761 7.03.3 6.93.761 7.03.3 6.93.7							39,126 41,049
2006 6.71.4.86 4.67.201 1.81.543 172.4672 173.529 97. 2010 6.422.48 4.67.201 1.90.429 177.644 1.90.497 4.11 2012 7.767.43 5.440.05 5.440.05 2.944.18 2.94.27 1.94.497 4.11 2013 8.00.474 5.440.05 2.98.174 2.92.87 144.827 6.35.32 2014 8.19.340 5.949.079 2.83.023 2.17.65 167.958 6.93.74 2016 8.22.1892 5.968.770 2.83.023 2.17.65 167.958 6.93.74 2016 9.77.813 6.238.740 3.047.172 2.24.961 174.417 164.273 64.33.91 2016 9.77.813 6.03.010 1.70.712 2.24.961 164.273 64.37.91 70.031 69.00 60.00 2.00 1.07.941 199.964 199.060 60.00 2.00 1.00.120 1.01.97.97 60.37.91 70.93.99 70.93.99 70.93.99 70.93.99 70.99.99 70.99.99	2006	7,528,106	5,550,125	1,977,981	189,441	149,545	39,895
2009 6.420,484 4.467,302 17,78.477 196.802 122,100 453, 454,477 2010 6.916,884 4.467,332 2.061,108 153,524 142,027 453, 454,477 454,477 454,477 454,477 453,477 453,477 453,477 453,477 453,477 453,477 453,477 453,477 453,477 453,477 453,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 454,477 455,477 454,471 455,478 454,473 455,478 454,473 455,478 454,473 455,478 454,473 455,478 454,473 455,478 454,443 457,478 454,473 455,478 454,443 457,478 454,478 456,478 456,478 456,478 456,478 456,478 456,478 456,444 457,478 456,478 456,444 457,478 456,478 457,478 456,444,478 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>38,452 37,248</td>							38,452 37,248
2011 7.11.397 5.12.291 2.047.106 183.891 142.227 45. 2012 6.00.412 5.443.000 2.01.237 420.577 145.116 5.33 2016 8.553.118 5.443.000 2.01.237 420.577 145.116 5.33 2016 8.553.118 5.782.140 2.233.541 155.020 5.775 157.055 60. 2017 9.777.131 5.233.077 2.233.541 164.2771 64.3 47.033 85.3788 43.3 2009 10.241.165 7.235.3800 2.269.53 162.2788 63.3 164.773 65.3788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.788 153.789 153.789 153.789 153.789 153.789 153.789 153.789 153.789 153.789 153.789 153.789 153.789 153.789 153.789 153.789	2009	6,420,448	4,672,001	1,748,447	165,082	129,100	35,983
2012 7,87,143 5,430,255 2,444,141 201,287 144,887 533,233 2013 6,103,342 6,405,300 2,710,283 202,241 161,070 57,77 2017 6,071,842 6,405,300 2,710,283 202,241 161,070 57,77 2017 6,071,842 6,756,746 3,007,7485 220,003 164,273 64,35 2018 0,071,434 6,756,746 3,007,7485 220,003 164,273 64,35 2007 0,071,466 1,075,877 64,413 159,566 120,771 68,35 2007 1,074,564 1,075,877 54,413 159,566 120,771 68,35 2007 1,074,564 1,023,817 555,725 100,76 118,85 64,44 2007 1,074,7662 623,832 344,000 133,145 105,855 280,44 2007 1,074,1662 1042,338 613,440 157,776 128,226 44,44 128,276 44,44 119,420 450,75 118,88					-		41,542 43,797
2014 8.168.042 5.468.069 2.7.02.85 206.217 151.076 55.7 2019 8.45.102 5.468.079 2.453.025 21.5.04 156.05 157.05 <t< td=""><td></td><td>7,867,143</td><td>5,403,025</td><td>2,464,118</td><td>201,267</td><td>148,887</td><td>52,380</td></t<>		7,867,143	5,403,025	2,464,118	201,267	148,887	52,380
2016 8.87.1002 5.58.87.79 2.83.023 217.675 157.653 96.3 2017 3.077.448 6.73.78.78 3.007.405 230.654 116.275 64.3 2020 2.08.408 2.08.64.06 2.08.64.07 24.04.11 126.011 64.41 2020 2.08.40 1.02.676 64.41.11 156.66 120.078 64.41.11 2001 1.07.300 1.02.676 64.41.11 156.66 120.078 3.84.000 2001 1.07.676 1.07.676 1.07.676 120.078 3.84.000 1.34.165 2.06.1 2001 1.07.676 1.07.676 1.07.675 127.675 115.78.08 4.07.41 2001 1.07.676 1.07.678 1.04.93.33 1.04.93.33 1.04.93.33 1.04.93.08 1.04.101 103.775 113.18.04 4.44 2001 1.07.14.101 1.04.93.38 1.03.97.75 123.18.0 4.44 4.07.75 123.18.0 4.44 4.07.75 123.18.0 4.44 1.07.75 123	2014	8,196,342	5,486,059	2,710,283	206,217	151,076	55,141
2077 9.277.13 9.278.14 3.07.655 220.053 144.273 64.273 2071 10.243.165 7.253.067 201.307 220.331 182.268 653.331 2071 10.77 17.150.867 10.97.877 553.331 182.268 653.331 3 07. 10.74.277 10.97.877 554.4131 199.968 120.273 182.268 655.22 3 07. 1.647.406 10.01.234 555.22 120.274 119.857 422.24 42.27 42.27 42.27 40.27 42.27 40.27 42.27 40.27 42.27 40.27 42.27 40.27 42.27 40.27 42.22 40.27 42.22 40.27 42.22 40.27 42.22 40.27 40.27 42.22 40.27 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>57,908 59,723</td>							57,908 59,723
2019 112.33, 165 2.93, 366 2.98, 358 245, 733 112.288 63, 734 2007 7.06, 34 1.073, 170 663, 301 176, 664 126, 666 63, 704 2007 1.073, 180 1.073, 170 663, 301 176, 664 126, 666 63, 704 2007 1.077, 180 1.073, 170 544, 413 103, 176 103, 304 2002 1.077, 180 1.042, 144 444, 172 112, 245, 112, 242, 244 103, 176 1128, 178 119, 430 33, 178 119, 430 33, 178 119, 430 34, 113, 113, 112, 34, 811 113, 178 113, 178, 113, 114, 113, 112, 113, 113, 113, 113, 114, 113, 114, 113, 114, 113, 114, 113, 114, 113, 114, 113, 114, 113, 114, 114	2017	9,277,613	6,239,748	3,037,865	229,063	164,273	64,791
2002 2/ 2.868.43 2.062.442 993.761 76.033 63.709 14. 2007 1 0/7 1.715.080 1.025.77 544.413 150.666 120.781 34. 3 0/7 1.877.862 9.03.524 34.030 134.86 105.365 24. 4 0/7 1.877.862 9.03.524 34.030 134.86 105.365 24. 4 0/7 1.577.623 9.03.524 34.030 134.86 105.374 34.33 3 0/7 1.577.624 10.03.06 544.004 157.250 115.80.64 47. 2 0/7 1.587.667 1.049.338 513.540 135.475 116.806 44.7 2 0/7 1.587.667 1.049.338 513.400 137.557 131.842 39. 2 0/7 1.587.667 1.049.338 513.400 137.577 131.842 39. 2 0/7 1.587.667 1.049.338 518.417 180.269 140.131 34.33 2 0/7 1.771.268 1.383.607 30.608 17	2019	10,243,165	7,253,806	2,989,359	245,733	182,288	65,731 63,445
2 chr. 1.473,000 1.129,078 644,413 196,606 122,781 424, 424, 424, 424,444 4 chr. 1.537,682 93,832 344,030 134,185 105,865 284, 333, 234,030 134,185 105,865 284, 333, 334,030 134,185 105,865 284, 333, 344,030 134,185 105,865 284, 333, 334,030 1148,499 333, 334,030 1148,499 333, 334,030 1148,499 334, 334,030 1148,499 334, 334,040 1148,499 444,44 447,720 1128,493 444,44 447,720 1148,499 444,44 447,720 1128,493 1148,499 1148,499 1148,499 1147,493 1128,493 1148,494 1148,494 <td></td> <td>2,686,403</td> <td>2,062,642</td> <td>623,761</td> <td>78,033</td> <td>63,708</td> <td>14,326 50,348</td>		2,686,403	2,062,642	623,761	78,033	63,708	14,326 50,348
4 Ctr. 1 127,762 923,632 344,030 1 134,165 1053,66 248, 248,252 2 Ctr. 1,535,029 1,157,788 1467,241 153,178 1163,043 33, 33, 33, 467,241 153,178 1162,027 441, 414,320 4 Ctr. 1,767,165 1,003,106 544,049 157,250 115,899 441, 414,320 2 Ctr. 1,1562,178 1,040,338 513,540 153,757 113,899 444, 414, 414,429 173,757 113,899 444, 414,429 173,757 113,899 444, 414,429 113,876 433, 444,429 113,876 433, 444,429 113,876 433, 444,429 113,876 433, 444,429 113,876 433, 444,429 113,876 433, 444,429 113,876 144,856 140,150 440, 444,477 126,856 140,150 446,424 140,150 442,449 143,156 142,424 453, 454,676 149,369 446,444 442,447 172,636 1363,444 444,444 444,444 444,444 444,444 444,444 444,444 444,444 444,444 4454,444 <td>2 Qtr.</td> <td>1,673,990</td> <td>1,129,578</td> <td>544,413</td> <td>159,596</td> <td>120,781</td> <td>38,816</td>	2 Qtr.	1,673,990	1,129,578	544,413	159,596	120,781	38,816
							42,787 28,821
3 Ch: 1:09.239 1:17:113 524.126 167.684 122.274 41:1 2007 1:07.153 1:08.0106 554.009 157.150 115.896 44.1 2007 1:07.151 3:33.1 1:08.919 332.444 150.775 123.700 27.4 3 Ch: 1:19.190 1:24.881 444.249 171.357 133.942 39.9 2 OF 1:19.190 1:07.815.05 51.8171 158.283 118.847 39.9 2 OF 1:71.71.388 1:28.2707 459.0616 171.479 122.827 43.3 2 OF 1:71.731.186 1:38.363 534.075 160.363 140.130 40.43 2 OF 1:77.731.166 1:30.449 532.677 198.641 153.844 432.447 130.865 146.569 441.183 434.442 444.455 443.444 442.445 442.445 444.445 444.445 444.445 444.445 444.445 444.445 444.445 444.445 444.445 444.445 444.445	2002 1 Qtr.	1,537,636	1,042,844	494,792	162,745	122,622	40,124
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$				-			33,749 41,310
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$, ,					41,441
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$							44,588 27,016
				-			39,415
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$							39,654 43,242
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$							33,132
							40,806 39,306
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	2005 1 Qtr.	1,821,151	1,279,704	541,447	192,126	146,732	45,394
4 Qir. 1,812,476 1,276,603 538,673 180,6542 133,322 44.1, 2 Qir. 1,885,545 1,410,404 455,141 180,356 144,455,845 349,6473 4 Qir. 1,885,545 1,410,404 455,141 180,356 144,453 363,027 2 Qir. 1,885,609 1,342,409 491,188 182,876 144,683 363,322 2 Qir. 1,886,609 1,434,445 422,164 184,702 150,976 333,32 2 Qir. 1,886,609 1,434,445 442,168 146,380 37,7 2 Qir. 1,806,378 1,251,943 416,454 166,502 133,204 367,497 2 Qir. 1,669,378 1,251,943 4416,454 166,502 133,204 367,497 2 Qir. 1,568,657 1,205,308 462,277 169,946 130,888 394,294 2 Qir. 1,568,657 1,006,378 1,253,208 462,500 134,509 468,21 2 Qir. 1,568,657 1,006,378 <t< td=""><td></td><td></td><td></td><td>-</td><td>-</td><td></td><td>34,952 42,667</td></t<>				-	-		34,952 42,667
2 Qtr. 1.865.545 1.410.404 455.141 180.366 147.415 32.4 3 Qtr. 1.833.607 1.342.409 491.188 182.876 144.633 36. 2 Qtr. 1.856.609 1.434.445 422.164 184.702 150.976 33. 3 Qtr. 1.806.609 1.434.445 422.164 184.702 150.976 33. 2 Qtr. 1.810.966 1.333.085 477.881 184.106 143.380 37. 2 Qtr. 1.808.879 1.251.941 416.438 166.503 134.204 32. 3 Qtr. 1.668.379 1.251.941 416.438 166.503 134.204 32. 3 Qtr. 1.556.081 1.222.085 362.996 161.808 139.386 39.89 31.3 3 Qtr. 1.566.041 1.252.085 362.996 161.808 139.386 32.42 36. 2 Qtr. 1.566.041 1.252.085 362.996 161.808 139.386 32.42 36. 32.42 36. <	4 Qtr.	1,812,476	1,276,603	535,873	180,542	139,332	41,209
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $							49,069 32,942
							39,457 38,238
3 Ctr. 2,002,719 1,491,746 510,973 195,509 165,793 337, 337, 337, 307, 407, 407, 407, 407, 407, 407, 407, 4	2007 1 Qtr.	1,826,527	1,323,255	503,272	193,365	149,663	43,701
							33,726 38,716
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$					<i>'</i>		37,727 43,051
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	2 Qtr.	1,668,379	1,251,941	416,438	166,503	134,204	32,299
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	4 Qtr.	1,533,113	1,099,733	433,380	160,101	124,250	37,801 35,851
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$							39,561 31,219
	3 Qtr.	1,715,358	1,253,208	462,150	169,752	133,326	36,426
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	2010 1 Qtr.	1,638,407	1,118,852	519,555	177,714	131,507	36,751 46,207
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$				-			36,221 42,373
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	4 Qtr.	1,724,647	1,225,792	498,855	177,829	136,417	41,412
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	2 Qtr.	1,724,205	1,297,685	426,520	173,967	138,108	50,025 35,858
							42,965 46,391
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	2012 1 Qtr.	1,933,991	1,301,730	632,261	210,680	151,796	58,884 44,587
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	3 Qtr.	2,042,534	1,389,278	653,256	201,523	148,332	53,191
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		2,022,871					52,845 59,474
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	2 Qtr.	1,974,892	1,399,913	574,979	194,526	148,513	46,013 55,138
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	4 Qtr.	1,928,258	1,256,681	671,577	195,832	141,761	54,072
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	2 Qtr.			609,733		149,363	62,576 48,687
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	3 Qtr.	2,120,639	1,424,360	696,279	204,784	151,815	52,969 56,424
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	2015 1 Qtr.	2,097,862	1,371,980	725,882	224,128	158,420	65,709
$\begin{array}{c c c c c c c c c c c c c c c c c c c $					212,094		50,657 57,394
$\begin{array}{c c c c c c c c c c c c c c c c c c c $							57,963 67,575
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	2 Qtr.	2,182,867	1,532,889	649,978	210,576	158,125	52,452 58,908
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	4 Qtr.	2,199,720	1,466,202	733,518	216,446	156,484	59,962
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$							72,411 58,055
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	3 Qtr.	2,399,481	1,621,643	777,838	228,534	165,431	63,103 65,687
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	2018 1 Qtr.	2,428,102	1,614,588	813,514	252,318	176,689	75,629
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$							59,749 64,227
2 Qtr. 2,607,041 1,915,973 691,068 244,561 188,140 56,4 3 Qtr. 2,639,669 1,887,558 752,111 247,924 184,744 63,7 4 Qtr. 2,509,350 1,768,255 741,095 239,040 178,173 60,8 2/ 2020 1 Qtr. 2,095,695 1,483,416 612,279 213,433 157,879 55,8 2/ 2 Qtr. 30,748 29,887 861 9,210 9,112 4 2/ 3 Qtr. 63,775 60,501 3,274 20,259 19,674 55,8 2/ 4 Qtr. 496,186 488,839 7,347 69,956 68,597 1,3	4 Qtr.	2,391,358	1,649,887	741,471	232,703	169,234	63,469
3 Qtr. 2,639,669 1,887,558 752,111 247,924 184,744 63,7 4 Qtr. 2,509,350 1,768,255 741,095 239,040 178,173 60,8 2/ 2020 1 Qtr. 2,095,695 1,483,416 612,279 213,433 157,879 55,8 2/ 2 Qtr. 30,748 29,887 861 9,210 9,112 40,112 2/ 3 Qtr. 63,775 60,501 3,274 20,259 19,674 55,8 2/ 4 Qtr. 496,186 488,839 7,347 69,956 68,597 1,3							73,454 56,420
2/ 2020 1 Qtr. 2,095,695 1,483,416 612,279 213,433 157,879 55,5 2/ 2 Qtr. 30,748 29,887 861 9,210 9,112 9,112 2/ 3 Qtr. 63,775 60,501 3,274 20,259 19,674 55,5 2/ 4 Qtr. 496,186 488,839 7,347 69,956 68,597 1,3	3 Qtr.	2,639,669	1,887,558	752,111	247,924	184,744	63,180 60,866
2/3 Qtr.63,77560,5013,27420,25919,67442/4 Qtr.496,186488,8397,34769,95668,5971,3	2/ 2020 1 Qtr.	2,095,695	1,483,416	612,279	213,433	157,879	55,554
2/ 4 Qtr. 496,186 488,839 7,347 69,956 68,597 1,3							98 585
1 2/ 2021 1 UTC X4/ 044 X30 457 7 597 109 409 104 446 47				-			1,359 1,987
							1,987 1,715

Table D-1. VISITOR ARRIVALS AND AVERAGE DAILY VISITOR CENSUS - BY AIR

Staying overnight or longer.
 2/ 2020 and 2021 data are preliminary.
 Source: Hawaii State Department of Business, Economic Development & Tourism and
 http://www.hawaii.gov/dbedt/info/visitor-stats/> and Hawaii Tourism Authority, Tourism Research.

	Visitor Arrivals 1/			Average Daily Visitor Census			
Year	Total	Domestic	International	Total	Domestic	International	
1001			rom the Same Perio				
1991 1992	-3.1 -0.7	-5.7 -6.8	1.7 9.5	-4.7 3.3	-6.5 0.9	0.5 9.7	
1992	-6.2	-5.9	-6.7	-3.1	-5.8	3.1	
1993 1994	-0.2 4.8	6.8	2.0	-3.1 6.2	-5.8 7.4	3.5	
1995	2.9	-1.8	9.9	0.2	-2.1	5.6	
1996	2.7	1.4	4.5	0.8	0.7	0.9	
1997	0.6	2.5	-2.0	-0.7	1.5	-5.2	
1998	-2.4	3.2	-10.1	0.1	3.7	-7.8	
1999 2000	2.2 3.1	6.0 4.5	-3.7 0.7	4.5 2.6	5.3 4.6	2.5 -2.7	
2000	-9.3	-5.0	-16.9	-6.2	-4.3	-11.2	
2002	1.4	3.2	-2.4	1.2	2.5	-2.4	
2003	-0.1	4.0	-8.9	0.5	1.9	-3.8	
2004	8.3	8.0	9.2	6.5	7.3	3.9	
2005	7.3	8.6	4.2	8.1	9.1	4.9	
2006 2007	1.5 -0.4	4.5 0.6	-6.0 -3.2	2.2 0.0	3.6 0.9	-2.8 -3.6	
2008	-0.4	-12.2	-5.4	-8.9	-10.4	-3.1	
2009	-4.4	-4.7	-3.5	-4.3	-4.5	-3.4	
2010	7.7	6.1	12.1	7.8	5.7	15.4	
2011	3.7	3.4	4.5	4.4	4.1	5.4	
2012 2013	9.7 1.7	5.4 0.0	20.4 5.4	8.3 0.8	4.8 0.2	19.6 2.4	
2014	2.4	1.5	4.3	1.6	1.2	2.8	
2015	4.5	5.4	2.6	3.7	3.3	5.0	
2016	3.0 5.2	3.2	2.6 6.5	1.7 5.2	1.2	3.1 8 F	
2017 2018	5.2 5.2	4.5 8.0	6.5 -0.4	5.2 4.9	4.0 6.3	8.5 1.5	
2019	4.9	7.7	-1.2	2.2	4.4	-3.5	
2020 2/	-73.8	-71.6	-79.1	-68.2	-65.1	-77.4	
2002 1 Qtr.	-10.3	-3.4	-22.1	-8.0	-3.1	-20.3	
2 Qtr. 3 Qtr.	-5.4 2.9	-1.2 7.2	-14.2 -5.7	-4.0 3.0	-1.1 5.3	-13.1 -3.5	
3 Qtr. 4 Qtr.	2.9 24.2	11.5	-5.7 58.1	3.0 17.2	5.3 9.9	-3.5 43.8	
2003 1 Qtr.	1.6	0.6	3.8	0.4	-3.0	43.0	
2 Qtr.	-5.2	4.8	-28.8	-1.6	3.6	-20.0	
3 Qtr.	1.5	5.5	-7.6	2.3	4.5	-4.6	
4 Qtr.	1.5	4.7	-4.6	0.8	2.6	-4.3	
2004 1 Qtr.	4.9	8.5	-2.5	4.9	7.9	-3.0	
2 Qtr. 3 Qtr.	14.1 7.8	7.2 6.8	38.3 10.4	9.4 5.6	6.5 6.2	22.6 3.5	
4 Qtr.	6.9	9.8	1.0	6.3	8.7	-0.9	
2005 1 Qtr.	11.1	12.4	8.2	12.0	14.4	5.0	
2 Qtr.	4.3	4.1	4.9	4.7	4.5	5.5	
3 Qtr.	7.7	10.2	1.7	8.6	9.8	4.6	
4 Qtr.	6.2	7.9	2.3	7.1	7.8	4.8	
2006 1 Qtr. 2 Qtr.	0.9 4.4	1.7 8.1	-1.0 -5.7	3.4 4.5	2.0 7.1	8.1 -5.8	
3 Qtr.	-0.2	3.0	-8.8	-0.3	1.8	-7.5	
4 Qtr.	1.2	5.2	-8.3	1.3	3.8	-7.2	
2007 1 Qtr.	-0.6	1.7 1.7	-6.1	-2.7	0.0	-10.9	
2 Qtr. 3 Qtr.	-0.5 0.5	-0.3	-7.2 3.1	2.4 -0.2	2.4 0.2	2.4 -1.9	
4 Qtr.	-1.2	-0.7	-2.7	0.7	1.2	-1.3	
2008 1 Qtr.	0.8	1.9	-1.9	1.4	2.2	-1.5	
2 Qtr. 3 Qtr.	-10.1 -16.6	-12.7 -19.4	-1.4 -8.4	-9.9 -14.3	-11.1 -17.3	-4.2 -2.4	
4 Qtr.	-15.3	-17.5	-9.3	-13.0	-15.1	-5.0	
2009 1 Qtr.	-14.8	-17.9	-6.4	-13.3	-14.8	-8.1	
2 Qtr. 2 Otr	-4.4 2.7	-1.6 4.2	-12.8 -1.3	-2.8 1.3	-2.7 2.8	-3.3 -3.6	
3 Qtr. 4 Qtr.	0.5	-1.8	6.4	-0.8	-1.7	-3.0	
2010 1 Qtr.	4.4	1.1	12.4	4.6	0.9	16.8	
2 Qtr.	6.4	2.4	20.0	4.6	1.8	16.0	
3 Qtr. 4 Qtr.	8.3 11.9	7.8 13.5	9.4 8.2	10.1 11.9	8.4 11.7	16.3 12.7	
2011 1 Qtr.	8.7	10.9	4.0	10.8	11.6	8.3	
2 Qtr.	1.6	2.9	-2.1	2.8	3.8	-1.(
3 Qtr. 4 Qtr.	0.9 4.1	-1.2 2.2	6.2 8.9	-0.5 4.9	-1.0 2.7	1.4 12.0	
4 Qtr. 2012 1 Qtr.	4.1 8.6	4.9	0.9 17.1	4.9 7.0	3.4	12.0	
2 Qtr.	10.8	5.5	27.1	9.8	6.1	24.3	
3 Qtr. 4 Otr	9.1 10.2	4.0	21.6 17.1	8.3 8.2	3.7	23.8	
4 Qtr. 2013 1 Qtr.	10.2 4.6	7.3 4.2	17.1 5.5	8.2 2.6	6.3 3.3	13.9 1.0	
2 Qtr.	3.4	2.3	6.0	1.8	1.4	3.2	
3 Qtr.	1.7	0.2	4.8	1.8	1.1	3.7	
4 Qtr. 2014 1 Qtr.	-2.6 0.3	-6.5 -2.7	5.5 6.5	-3.0 0.6	-4.8 -1.2	2.3 5.2	
2014 1 Qtr. 2 Qtr.	0.3 1.9	-2.7	6.0	0.6 1.8	-1.2 0.6	5.8	
3 Qtr.	2.1	2.3	1.7	-0.2	1.2	-3.9	
4 Qtr. 2015 1 Otr	5.6	6.7	3.4	4.5	4.6	4.4	
2015 1 Qtr. 2 Qtr.	3.4 6.7	4.0 7.9	2.3 3.7	3.1 5.2	2.3 5.6	5.0 4.0	
3 Qtr.	3.6	4.2	2.5	3.6	1.9	8.4	
4 Qtr.	4.3	5.4	2.1	3.2	3.4	2.7	
2016 1 Qtr. 2 Otr	3.6 1 7	4.1 1.3	2.7 2.8	0.9 1.1	0.1 0.3	2.8	
2 Qtr. 3 Qtr.	1.7 3.1	1.3 3.9	2.8 1.5	1.1 2.6	0.3 2.5	3.5 2.6	
4 Qtr.	3.6	3.8	3.4	2.4	2.1	3.4	
2017 1 Qtr.	2.8	1.7	4.9	4.0	2.6	7.2	
2 Qtr. 3 Qtr.	6.2 5.9	5.5 5.2	7.7 7.5	6.5 5.1	5.1 4.3	10.7 7.1	
4 Qtr.	5.8	5.6	6.1	5.5	4.3	9.5	
2018 1 Qtr.	8.7	11.2	4.0	7.3	8.6	4.4	
	6.0	8.3	0.7	6.3	7.4	2.9	
2 Qtr.	3.5	6.1	-1.7	4.3	5.2	1.8	
2 Qtr. 3 Qtr.	2.8 2.4	6.5 4.2	-4.7 -1.0	1.9 -0.3	4.0 0.8	-3.4 -2.9	
2 Qtr. 3 Qtr. 4 Qtr.	/ 4	4.2 9.3	-1.0 -2.0	-0.3 2.6	5.4	-2.8	
2 Qtr. 3 Qtr. 4 Qtr. 2019 1 Qtr.		м. л					
2 Qtr. 3 Qtr. 4 Qtr.	6.1 6.3	9.5	-1.6	4.1	6.2	-1.6	
2 Qtr. 3 Qtr. 4 Qtr. 2019 1 Qtr. 2 Qtr. 3 Qtr. 4 Qtr.	6.1 6.3 4.9	9.8 7.2	-0.1	2.7	5.3	-4.1	
2 Qtr. 3 Qtr. 4 Qtr. 2019 1 Qtr. 2 Qtr. 3 Qtr. 4 Qtr. 7 2020 1 Qtr.	6.1 6.3 4.9 -15.7	9.8 7.2 -11.8	-0.1 -23.9	2.7 -15.1	5.3 -11.3	-4.² -24.4	
2 Qtr. 3 Qtr. 4 Qtr. 2019 1 Qtr. 2 Qtr. 3 Qtr. 4 Qtr. 2020 1 Qtr. 2/ 2 Qtr.	6.1 6.3 4.9 -15.7 -98.8	9.8 7.2 -11.8 -98.4	-0.1 -23.9 -99.9	2.7 -15.1 -96.2	5.3 -11.3 -95.2	-4.7 -24.4 -99.8	
2 Qtr. 3 Qtr. 4 Qtr. 2019 1 Qtr. 2 Qtr. 3 Qtr. 4 Qtr. 7 2020 1 Qtr.	6.1 6.3 4.9 -15.7	9.8 7.2 -11.8	-0.1 -23.9	2.7 -15.1	5.3 -11.3	-1.6 -4.7 -24.4 -99.8 -99.7 -97.8	

Table D-1. VISITOR ARRIVALS AND AVERAGE DAILY VISITOR CENSUS - BY AIR - Con.

1/ Staying overnight or longer.

2/ 2020 and 2021 data are preliminary.

Source: Hawaii State Department of Business, Economic Development & Tourism and

<http://www.hawaii.gov/dbedt/info/visitor-stats/> and Hawaii Tourism Authority, Tourism Research.

Year	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Annual Average					
	In Percent									
1982	79.0	65.9	70.9	66.7	70.4					
1983	75.2	68.1	71.7	66.5	69.7					
1984	84.0	75.6	74.6	75.1	76.0					
1985	88.1	69.1	75.0	72.5	76.1					
1986	87.0	78.8	79.9	76.8	81.7					
1987	88.0	77.1	82.1	77.8	81.1					
1988	81.7	75.1	81.3	75.1	78.5					
1989	85.9	73.9	81.0	75.7	79.0					
1990	83.9	75.5	81.0	74.3	78.8					
1991	68.2	70.7	79.7	72.5	72.4					
1992	75.3	68.6	75.5	75.2	72.7					
1993	75.3	67.9	73.8	72.5	72.0					
1994	80.9	72.7	79.1	74.8	76.5					
1995	79.5	70.3	79.2	75.1	75.8					
1996	81.9	72.3	77.1	70.0	75.2					
1997	79.5	70.8	75.5	69.9	73.9					
1998	77.4	68.7	72.9	67.7	71.5					
1999	77.0	67.7	75.0	68.7	72.1					
2000	79.2	75.2	78.5	73.1	76.0					
2001	80.7	70.7	70.3	57.2	69.2					
2002	71.7	67.9	72.5	67.1	69.7					
2003	74.4	67.1	77.4	71.3	72.6					
2004	80.2	75.7	81.5	73.4	77.7					
2005	83.8	78.4	84.8	77.2	81.1					
2006	83.6	78.2	82.5	74.1	79.5					
2007	77.5	72.0	78.6	72.0	75.0					
2008	78.7	68.8	70.5	63.8	70.4					
2009	66.7	63.7	67.3	63.5	64.8					
2010	70.6	67.3	75.2	69.5	70.7					
2011	76.6	68.6	76.1	71.9	73.2					
2012	80.3	73.8	78.9	74.5	76.9					
2013	82.0	74.2	77.8	72.3	76.5					
2014	80.8	74.0	78.7	74.7	77.0					
2015	80.0	77.7	79.4	77.8	78.7					
2016	80.7	77.5	80.5	77.5	79.0					
2017	81.4	79.4	81.4	78.6	80.2					
2018	83.5	81.1	80.1	76.4	80.3					
2019	80.5	80.3	82.8	79.6	80.8					
2020 1/	70.4	14.7	20.7	21.9	37.1					
2021 1/	32.4	63.1	(NA)	Year-to-Date	48.1					

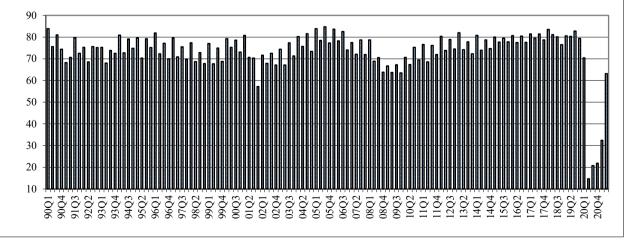
Table D-15. HOTEL OCCUPANCY RATE

NA Not available.

The 2nd, 3rd, and 4th Quarter averages are computed by Hawaii State Department of Business, Economic Development & Tourism from PKF-Hawaii monthly averages through January 1995 and Hospitality Advisors LLC monthly averages from February 1995. The 1st quarter and Annual are as released or revised by source.

1/ Source revises each month of previous year when current year is released.

Source: Hawaii State Department of Business, Economic Development & Tourism, PKF-Hawaii and Hospitality Advisors LLC.



E. CONSTRUCTION

The indicators of Hawaii's construction industry were mixed in the second quarter of 2021. Private building authorizations and construction jobs increased, but government contracts awarded and state government CIP expenditures decreased in the quarter.

In the second quarter of 2021, the number of jobs in the construction sector increased 4.5 percent or 1,600 jobs compared with the same quarter of 2020. In the first half of 2021, the construction sector added 750 jobs or 2.1 percent (Table A-7) from the same period of the previous year.

In the second quarter of 2021, private building authorizations in the state increased \$652.7 million or 94.2 percent, compared with the second quarter of 2020 (Table E-8). In the first half of 2021, private building authorizations in the state increased \$670.6 million or 45.4 percent compared with the same period of the previous year.

In the second quarter of 2021, private building authorizations in Honolulu increased \$563.2 million or 158.2 percent, compared with the second quarter of 2020 (Table E-8). In the first half of 2021, private building authorizations in Honolulu increased \$615.6 million or 77.5 percent, compared with the same period of the previous year.

In the second quarter of 2021, private building authorizations in Hawaii County increased \$93.7 million or 56.1 percent, compared with the second quarter of 2020 (Table E-8). In the first half of 2021, private building authorizations in Hawaii County increased \$92.9 million or 28.0 percent, compared with the same period of the previous year.

In the second quarter of 2021, private building authorizations in Maui increased \$8.9 million or 6.7 percent, compared with the second quarter of 2020 (Table E-8). In the first half of 2021, private building authorizations in Maui decreased \$33.2 million or 11.9 percent compared with the same period in 2020.

In the second quarter of 2021, private building authorizations (residential only) in Kauai decreased \$13.2 million or 36.2 percent, compared with the second quarter of 2020 (Table E-8). In the first half of 2021, private building authorizations in Kauai County decreased \$4.7 million or 6.6 percent compared with the same period of the previous year.

Government contracts awarded decreased \$307.5 million or 52.8 percent, from \$582.4 million in the second quarter of 2020 to \$274.9 million in the second quarter of 2021 (Table E-1). In the first half of 2021, government contracts awarded decreased \$1,456.3 million or 75.7 percent, from \$1,924.7 million in the first half of 2020 to \$468.4 million in the first half of 2021. The first half of 2020 reflects a January 2020 U.S. Navy award of a 5-year contract of a \$990 million awarded to 7 firms, 5 of which were Hawaii firms. No per-firm awards were specified. State government CIP expenditures decreased \$29.1 million or 6.2 percent in the second quarter of 2021 compared with the same quarter of 2020. In the first half of 2021, state government CIP expenditures decreased \$87.9 million or 11.1 percent from the same period of the previous year (Table E-2).

The Honolulu Construction Cost Index increased 3.4 percent in the second quarter of 2021 compared to the same quarter of 2020 for Single Family Residence (Table E-6) and increased 3.3 percent for High-Rise Building (Table E-7). In the first half of 2021, the index for Single Family Residence increased 3.2 percent and 2.8 percent for High-Rise Building as compared to the same period of the previous year.

In the second quarter of 2021, Honolulu's median price for single family resales was \$960,000, up \$169,500 or 21.4 percent over the same quarter of 2020 (Table E-11). The median price for condominium units was \$457,500, up \$32,500 or 7.6 percent over the same quarter of 2020 (Table E-12). In the second quarter of 2021, the number of single-family unit resales increased 54.3 percent, and the number of condominium unit resales increased 117.1 percent, compared with the second quarter of 2020 (Tables E-13 and E-14). In the first half of 2021, the number of single-family unit resales increased 32.9 percent, and condominium unit resales increased 70.7 percent compared with the same period of the previous year.

In the first half of 2021, Maui County's singlefamily unit resales median price was \$986,000, or a 28.9 percent increase from the same half of 2020. The condominium unit resales median price was \$620,000, or a 9.0 percent increase from the same half of 2020 (Tables E-17 and E-18).

Table E-1. ESTIMATED VALUE OF COMPLETED CONSTRUCTION, NEW PRIVATE BUILDING AUTHORIZATIONS, AND GOVERNMENT CONTRACTS AWARDED

			Private Building	Government		
Year	Contracting tax base 1/	Total Private Authorizations	Residential 4/	Commercial & Industrial 2/	Additions & Alterations	Contracts Awarde
	11		In Millions of Dollars			
1982	1,294.9	683.1	299.2	242.9	141.1	391.6
1983	1,353.4	685.2	296.2	203.2	185.9	275.0
1984	1,242.9	581.5	327.7	104.0	149.9	388.7
1985	1,367.7	888.9	500.1	208.8	180.1	248.9
1986	1,808.0	1,025.2	455.5	267.4	302.3	422.7
1987	2,003.1	1,161.9	507.0	344.4	310.5	370.9
1988	2,487.6	1,546.5	689.2	541.2	316.1	665.0
1989	3,112.8	1,882.4	910.7	561.8	409.9	725.2
1990	4,003.7	2,101.8	952.3	698.0	451.5	825.5
1991	4,334.1	2,151.8	1,192.0	556.2	403.7	729.4
1992	4,012.7	1,751.9	811.1	532.3	408.5	1,159.1
1993	3,803.6	1,505.4	742.1	308.0	455.3	651.8
1994	3,322.3	1,612.9	849.3	370.3	393.4	693.0
1995	3,133.5	1,531.3	745.5	368.3	417.5	490.2
1996	3,285.1	1,117.8	487.0	252.8	378.0	885.5
1997	2,944.4	1,179.2	542.5	264.5	372.2	615.6
1998	3,016.0	1,054.3	485.5	205.6	363.2	685.1
1999	2,991.2	1,320.2	628.8	306.2	385.3	584.8
2000 3/	3,613.5	1,512.6	800.1	246.2	466.2	810.9
2001	3,766.4	1,585.7	882.4	329.1	374.2	715.7
2002 4/	4,275.0	1,772.0	1,112.9	254.2	404.9	768.3
2003 4/	4,536.3	2,361.2	1,345.1	507.5	508.6	633.4
2004 4/	4,921.5	2,726.5	1,767.7	303.3	655.6	1,384.6
2005 4/	6,024.0	3,492.0	2,259.3	433.5	799.1	725.1
2006 4/	7,223.3	3,770.1	1,811.8	732.0	1,226.2	853.8
2007 4/	8,072.9	3,585.4	1,855.4	703.9	1,026.2	869.5
2008 4/ 2009 4/	7,987.1	2,906.6	1,381.6 799.2	427.1	1,097.9 914.9	952.8
2010 4/	6,641.7 5,589.8	1,998.9 1,980.3	779.0	284.8 377.5	823.8	778.6 1,057.6
2011 4/	5,837.4	1,858.8	687.9	285.9	884.9	430.7
2012 4/	7,006.1	2,643.8	837.2	271.1	1,535.5	772.9
2013 4/	7,330.0	2,720.5	1,025.0	296.5	1,399.0	1,194.2
2014 4/	7,024.0	3,315.1	985.9	498.5	1,830.6	1,096.6
2015 4/	8,112.2	3,963.6	1,651.3	702.9	1,609.4	1,554.6
2016 4/	8,288.2	3,240.6	1,448.0	211.0	1,581.7	1,673.3
2017 4/	8,384.4	3,127.8	1,504.7	395.9	1,227.3	1,191.6
2018 4/	9,455.6	3,268.3	1,395.8	402.2	1,470.3	1,948.5
2019 4/	9,609.3	3,221.4	1,211.6	352.7	1,657.1	593.8
2020 4/	9,757.2	3,108.5	1,145.0	478.6	1,484.9	3,080.8
1998 1 Qtr.	757.1	260.4	118.2	50.4	91.9	155.3
2 Qtr.	706.3	246.7	121.3	48.4	76.9	127.5
3 Qtr.	793.6	296.0	123.5	55.1	117.3	218.7
4 Qtr.	759.0	251.3	122.6	51.7	77.0	183.5
1999 1 Qtr.	732.1	342.9	141.6	125.0	76.3	177.3
2 Qtr.	737.0	314.3	153.4	72.3	88.5	104.6
3 Qtr.	758.1	314.0	151.1	63.9	99.0	147.1
4 Qtr.	764.0	349.0	182.6	45.0	121.4	155.8
2000 1 Qtr.	877.6	351.8	203.3	61.3	87.3	
2 Qtr.	869.1	392.9	194.9	72.9	125.1	96.6
3 Qtr.	894.9	377.4	204.1	59.1	114.2	405.1
3/ 4 Qtr.	971.8	390.4	197.9	52.9	139.6	92.1
2001 1 Qtr.	920.5	362.5	186.3	96.6	79.6	178.0
2 Qtr.	918.4	423.6	234.3	77.9	111.5	175.7
3 Qtr.	893.2	421.0	256.3	68.3	96.4	113.1
4 Qtr.	1,034.3	378.6	205.6	86.3	86.7	248.9
2002 4/ 1 Qtr.	913.7 1,025.0	336.3 437.1	191.7 276.9	47.0 59.3	97.6 100.9	250.8
4/ 2 Qtr. 4/ 3 Qtr.	1,213.7	497.6	346.6	47.2	103.8	255.7
4/ 4 Qtr.	1,122.5	501.1	297.7	100.7	102.6	128.2
2003 4/ 1 Qtr.	1,122.3	655.1	326.0	217.9	111.3	168.3
4/ 2 Qtr.	1,139.3	716.7	398.1	155.3	163.3	86.0
4/ 3 Qtr.	1,179.6	531.0	316.5	87.9	126.6	228.3
4/ 4 Qtr.	1,095.1	458.4	304.6	46.4	107.4	150.8
2004 4/ 1 Qtr.	1,143.3	780.8	542.5	107.4	130.8	256.7
4/ 2 Qtr.		718.9	440.5	50.8	227.6	804.1
4/ 3 Qtr.		597.6	366.0	73.0	158.6	187.2
4/ 4 Qtr.	1,306.3	629.3	418.7	72.1	138.5	136.6
2005 4/ 1 Qtr.	1,440.9	706.5	420.3	48.7	237.6	213.6
4/ 2 Qtr.	1,429.8	728.5	450.7	103.4	174.4	105.5
4/ 3 Qtr.	1,608.1	1,050.5	662.1	220.1	168.4	314.4
4/ 4 Qtr.	1,545.1	1,006.4	726.2	61.4	218.8	91.5
2006 4/ 1 Qtr.	1,714.7	766.2	481.1	61.1	224.0	297.2
4/ 2 Qtr.	1,677.1	908.1	451.6	160.7	295.9	174.4
4/ 3 Qtr.	1,920.2	1,051.5	460.5	206.5	384.5	220.6
4/ 4 Qtr.	1,911.3	1,044.2	418.6	303.8	321.8	161.6
2007 4/ 1 Qtr.	1,991.0	737.1	412.1	59.7	265.3	180.1
4/ 2 Qtr.	2,081.1	1,085.7	668.8	222.6	194.2	317.7
4/ 3 Qtr.	1,924.9	896.3	412.1	144.3	339.9	255.1
4/ 4 Qtr.	2,075.9	866.3	362.3	277.2	226.8	116.5
2008 4/ 1 Qtr.	1,885.1	741.1	353.2	94.0	293.9	196.2
4/ 2 Qtr.	1,977.5	1,048.5	517.4	154.7	376.5	132.8
4/ 3 Qtr.	2,095.9	690.0	346.5	132.3	211.3	351.8
4/ 4 Qtr.	2,028.6	426.8	164.5	46.2	216.2	272.0
2009 4/ 1 Qtr.	1,779.9	542.2	276.3	38.8	227.0	167.2
4/ 2 Qtr.	1,726.6	470.7	160.5	97.3	212.8	197.3
4/ 3 Qtr.	1,580.1	558.8	193.4	56.5	308.9	233.8
4/ 4 Qtr.	1,555.1	427.3	169.0	92.1	166.1	
2010 4/ 1 Qtr.	1,427.0	455.3	235.4	53.1	166.9	83.1
4/ 2 Qtr.	1,301.9	537.3	184.9	123.5	228.9	353.7
4/ 3 Qtr.	1,487.7	552.4	196.3	84.3	271.8	352.6
4/ 4 Qtr.	1,373.2	435.3	162.5	116.6	156.2	268.2
2011 4/ 1 Qtr.	1,382.9	380.9	146.8	48.1	186.1	75.4
4/ 2 Qtr.	1,443.6	438.4	178.4	47.2	212.7	
4/ 3 Qtr. 4/ 4 Qtr.	1,443.0 1,468.2 1,542.7	537.7 501.8	206.7 156.1	80.2 110.4	250.8 235.3	124.5 167.7
2012 4/ 1 Qtr.	1,561.4	556.7	145.3	61.5	349.9	71.4
4/ 2 Qtr.	1,680.8	647.3	246.6	50.6	350.1	280.6
4/ 3 Qtr.	1,858.5	686.6	200.2	75.7	410.7	323.3
4/ 4 Qtr.	1,905.5	753.2	245.1	83.3	424.8	97.5
2013 4/ 1 Qtr.	1,847.6	629.1	289.1	46.9	293.0	228.8
4/ 2 Qtr.	1,935.3	714.0	193.3	145.7	375.1	371.0
4/ 3 Qtr.	1,844.9	688.4	317.4	27.5	343.6	481.4
4/ 4 Qtr.	1,702.1	689.0	225.2	76.5	387.3	113.1
2014 4/ 1 Qtr. 4/ 2 Qtr.	1,732.3 1,766.6	758.4 806.5 780.6	150.6 305.6	94.9 80.7 72.9	512.9 420.2	155.7 291.3 204.6
4/ 3 Qtr.	1,666.4	789.6	230.4	73.8	485.4	394.9
4/ 4 Qtr.	1,858.7	960.6	299.3	249.2	412.1	254.7
2015 4/ 1 Qtr.	1,801.4	1,297.6	482.5	383.6	431.5	225.0
4/ 2 Qtr.	1,995.3	840.4	412.7	113.9	313.7	680.8
4/ 3 Qtr.	2,212.3	892.2	338.3	111.0	442.9	487.1
4/ 4 Qtr.	2,103.3	933.4	417.8	94.4	421.2	
2016 4/ 1 Qtr.	1,745.4	545.6	223.1	30.2	292.3	175.0
4/ 2 Qtr.	2,123.9	960.2	429.6	75.6	455.0	328.9
4/ 3 Qtr.	2,196.4	889.4	429.2	39.3	420.9	913.1
4/ 4 Qtr.	2,222.5	845.6	366.1	65.9	413.5	256.3
2017 4/ 1 Qtr.	2,170.7	919.5	507.4	101.4	310.7	213.8
4/ 2 Qtr.	1,828.3	821.0	359.4	131.4	330.3	236.2
4/ 3 Qtr.	2,206.1	722.4	374.1	85.4	262.9	644.3
4/ 4 Qtr. 2018 4/ 1 Qtr.	2,200.1 2,179.3 2,202.6	664.9 699.8	263.8 382.4	77.7 76.1	323.4 241.4	97.3
4/ 2 Qtr.	2,326.5	1,108.6	392.0	185.1	531.5	598.4
4/ 3 Qtr.	2,521.5	743.2	365.6	70.3	307.3	394.1
4/ 5/ 4 Qtr.	2,405.1	716.6	255.9	70.7	390.1	423.6
2019 4/ 1 Qtr.	2,349.4	761.0	309.9	46.2	404.9	155.9
4/ 2 Qtr.	2,430.3	809.0	323.2	66.5	419.3	129.1
4/ 3 Qtr. 4/ 4 Qtr.	2,445.2	798.8	267.0 311.5	89.9 150.1	441.8 391.1	165.6
2020 4/5/1 Qtr.	2,384.4 2,467.7	852.7 784.8	228.7	120.5	435.7	1,342.3
4/ 2 Qtr.	2,243.7	693.1	310.6	133.8	248.8	582.4
4/ 3 Qtr.	2,647.9	843.2	297.1	129.9	416.3	266.5
4/ 4 Qtr.	2,397.9	787.3	308.6	94.5	384.2	889.5
2021 4/ 5/ 1 Qtr.	2,339.0	802.7	305.4	116.9	380.4	193.5
	(NA)	1,345.8	818.0	101.8	426.0	274.9

NA Not available.

First Hawaiian Bank has discontinued compiling Government Contracts Awarded. Hawaii State Department of Business, Economic Development & Tourism has compiled preliminary estimates beginning with the fourth quarter 1997 based on data in *Building Industry*.

Formerly, this category was "Value of Construction Completed", subject to revision by Hawaii State Department of Taxation.
 Includes hotels.

3/ Kauai County Private Building Authorizations data for November consist of residential data only.

4/ Beginning with 2002 Kauai Private Building Authorizations data available for residential only.

5/ In January 2020, the U.S. Navy awarded a \$990 million 5-year contract to 7 firms of which 2 were Hawaii firms. No per-firm awards specified. Source: Hawaii State Department of Taxation; county building departments; U.S. Census Bureau; First Hawaiian Bank; *Building Industry*.

Year	Contracting tax base 1/	Total Private Authorizations	Private Building Residential 4/	Commercial & Industrial 2/	Additions & Alterations	Government Contracts Awarded
1983	4.5	Percentage Chang 0.3	e from the Same Peri -1.0	iod in Previous Year -16.3	31.8	-29.8
1984	-8.2	-15.1	10.6	-48.8	-19.4	41.3
1985	10.0	52.9	52.6	100.8	20.1	-36.0
1986	32.2	15.3	-8.9	28.1	67.9	69.8
1987	10.8	13.3	11.3	28.8	2.7	-12.3
1988	24.2	33.1	35.9	57.1	1.8	79.3
1989	25.1	21.7	32.1	3.8	29.7	9.1
1990	28.6	11.7	4.6	24.2	10.1	13.8
1991	8.3	2.4	25.2	-20.3	-10.6	-11.6
1992	-7.4	-18.6	-32.0	-4.3	1.2	58.9
1993	-5.2	-14.1	-8.5	-42.1	11.5	-43.8
1994	-12.7	7.1	14.4	20.2	-13.6	6.3
1995	-5.7	-5.1	-12.2	-0.5	6.1	-29.3
1996	4.8	-27.0	-34.7	-31.4	-9.5	80.6
1997	-10.4	5.5	11.4	4.6	-1.5	-30.5
1998	2.4	-10.6	-10.5	-22.3	-2.4	11.3
1999	-0.8	25.2	29.5	48.9	6.1	-14.6
2000 3/	20.8	14.6	27.3	-19.6	21.0	38.7
2001	4.2	4.8	10.3	33.7	-19.7	-11.7
2002 4/	13.5	11.7	26.1	-22.8	8.2	7.3
2003 4/	6.1	33.3	20.9	99.7	25.6	-17.6
2004 4/	8.5	15.5	31.4 27.8	-40.2	28.9 21.9	118.6
2005 4/ 2006 4/	22.4 19.9	28.1 8.0	-19.8	43.0 68.8	53.4	-47.6 17.8
2007 4/	11.8	-4.9	2.4	-3.8	-16.3	1.8
2008 4/	-1.1	-18.9	-25.5	-39.3	7.0	9.6
2009 4/	-16.8	-31.2	-42.2	-33.3	-16.7	-18.3
2010 4/	-15.8	-0.9	-2.5	32.5	-10.0	35.8
2011 4/	4.4	-6.1	-11.7	-24.3	7.4	-59.3
2012 4/	20.0	42.2	21.7	-5.2	73.5	79.4
2013 4/	4.6	2.9	22.4	9.4	-8.9	54.5
2014 4/	-4.2	21.9	-3.8	68.1	30.8	-8.2
2015 4/	15.5	19.6	67.5	41.0	-12.1	41.8
2016 4/	2.2	-18.2	-12.3	-70.0	-1.7	7.6
2017 4/	1.2	-3.5	3.9	87.6	-22.4	-28.8
2018 4/	12.8	4.5	-7.2	1.6	19.8	63.5
2019 4/	1.6	-1.4	-13.2	-12.3	12.7	-69.5
2020 4/	1.5	-3.5	-5.5	35.7	-10.4	418.8
1999 1 Qtr.	-3.3	31.7	19.8	148.2	-17.0	14.1
2 Qtr.	4.3	27.4	26.5	49.4	15.1	-18.0
3 Qtr.	-4.5	6.1	22.4	15.9	-15.6	-32.8
4 Qtr.	0.7	38.9	49.0	-13.1	57.7	-15.1
2000 1 Qtr.	19.9	2.6	43.6	-51.0	14.4	22.4
2 Qtr.	17.9	25.0	27.0	0.8	41.3	-7.6
3 Qtr.	18.0	20.2	35.0	-7.4	15.3	175.4
3/ 4 Qtr.	27.2	11.9	8.4	17.6	15.0	-40.9
2001 1 Qtr.	4.9	3.0	-8.3	57.6	-8.8	-18.0
2 Qtr.	5.7	7.8	20.2	6.8	-10.9	81.9
3 Qtr.	-0.2	11.5	25.6	15.5	-15.6	-72.1
4 Qtr.	6.4	-3.0	3.9	63.3	-37.9	170.2
2002 4/ 1 Qtr.	-0.7	-7.2	2.9	-51.4	22.6	40.9
4/ 2 Qtr.	11.6	3.2	18.2	-23.8	-9.5	-24.0
4/ 3 Qtr.	35.9	18.2	35.2	-31.0	7.7	126.1
4/ 4 Qtr.	8.5	32.4	44.8	16.7	18.4	-48.5
2003 4/ 1 Qtr.	22.8	94.8	70.0	364.0	14.0	-32.9
4/ 2 Qtr.	11.2	64.0	43.8	161.6	61.9	-35.6
4/ 3 Qtr.	-2.8	6.7	-8.7	86.3	22.0	-10.7
4/ 4 Qtr.	-2.4	-8.5	2.3	-53.9	4.7	17.6
2004 4/ 1 Qtr.	1.9	19.2	66.4	-50.7	17.6	52.5
4/ 2 Qtr.	-1.2	0.3	10.6	-67.3	39.4	835.0
4/ 3 Qtr.	14.1	12.5	15.7	-17.0	25.3	-18.0
4/ 4 Qtr.	19.3	37.3	37.5	55.2	29.0	-9.4
2005 4/ 1 Qtr.	26.0	-9.5	-22.5	-54.7	81.6	-16.8
4/ 2 Qtr.	27.0	1.3	2.3	103.7	-23.4 6.2	-86.9
4/ 3 Qtr.	19.5	75.8	80.9	201.6	57.9	68.0
4/ 4 Qtr.	18.3	59.9	73.4	-14.8		-33.0
2006 4/ 1 Qtr.	19.0	8.5	14.5	25.6	-5.7	39.1
4/ 2 Qtr.	17.3	24.7	0.2	55.4	69.6	65.3
4/ 3 Qtr.	19.4	0.1	-30.4	-6.2	128.4	-29.8
4/ 4 Qtr.	23.7	3.8	-42.3	394.5	47.1	76.6
2007 4/ 1 Qtr.	16.1	-3.8	-14.3	-2.3	18.4	-39.4
4/ 2 Qtr.	24.1	19.6	48.1	38.6	-34.4	82.1
4/ 3 Qtr.	0.2	-14.8	-10.5	-30.1	-11.6	15.7
4/ 4 Qtr.	8.6	-17.0	-13.4	-8.7	-29.5	-27.9
2008 4/ 1 Qtr.	-5.3	0.5	-14.3	57.4	10.8	8.9
4/ 2 Qtr.	-5.0	-3.4	-22.6	-30.5	93.8	-58.2
4/ 3 Qtr.	8.9	-23.0	-15.9	-8.3	-37.8	37.9
4/ 4 Qtr.	-2.3	-50.7	-54.6	-83.3	-4.7	133.4
2009 4/ 1 Qtr.	-5.6	-26.8	-21.8	-58.7	-22.8	-14.8
4/ 2 Qtr.	-12.7	-55.1	-69.0	-37.1	-43.5	48.5
4/ 3 Qtr.	-24.6	-19.0	-44.2	-57.3	46.2	-33.5
4/ 4 Qtr.	-23.3	0.1	2.8	99.3	-23.1	-33.7
2010 4/ 1 Qtr.	-19.8	-16.0	-14.8	36.7	-26.5	-50.3
4/ 2 Qtr.	-24.6	14.2	15.2	26.9	7.6	79.3
4/ 3 Qtr.	-5.8	-1.2	1.5	49.1	-12.0	50.8
4/ 4 Qtr.	-11.7	1.9	-3.9	26.6	-6.0	48.7
2011 4/ 1 Qtr.	-3.1	-16.4	-37.7	-9.5	11.5	-9.2
4/ 2 Qtr.	10.9	-18.4	-3.5	-61.8	-7.1	-82.2
	-1.3	-2.7	5.3	-4.8	-7.7	-64.7
4/ 3 Qtr. 4/ 4 Qtr.	12.3	15.3	-3.9	-5.3	50.6	-37.4
2012	12.9	46.2	-1.0	27.9	88.1	-5.3
	16.4	47.7	38.2	7.2	64.6	345.3
4/ 3 Qtr.	26.6	27.7	-3.1	-5.6	63.8	159.6
4/ 4 Qtr.	23.5	50.1	57.0	-24.6	80.5	-41.9
2013 4/ 1 Qtr.	18.3	13.0	99.0	-23.7	-16.3	220.2
4/ 2 Qtr.	15.1	10.3	-21.6	187.8	7.1	32.2
4/ 3 Qtr.	-0.7	0.3	58.6	-63.7	-16.3	48.9
4/ 4 Qtr.	-10.7	-8.5	-8.1	-8.2	-8.8	16.0
2014 4/ 1 Qtr.	-6.2	20.6	-47.9	102.3	75.0	-31.9
4/ 2 Qtr.	-8.7	12.9	58.1	-44.6	12.0	-21.5
4/ 3 Qtr.	-9.7	14.7	-27.4	168.5	41.3	-18.0
4/ 4 Qtr.	9.2	39.4	32.9	225.8	6.4	125.2
2015 4/ 1 Qtr.	4.0	71.1	220.3	304.3	-15.9	44.5
4/ 2 Qtr.	12.9	4.2	35.1	41.2	-25.3	133.7
4/ 3 Qtr.	32.8	13.0	46.8	50.3	-8.8	23.4
4/ 4 Qtr.	13.2	-2.8	39.6	-62.1	2.2	-36.5
2016 4/ 1 Qtr.	-3.1	-58.0	-53.8	-92.1	-32.3	-22.2
4/ 2 Qtr.	6.4	14.3	4.1	-33.7	45.0	-51.7
4/ 3 Qtr.	-0.7	-0.3	26.9	-64.6	-5.0	87.5
4/ 4 Qtr.	5.7	-9.4	-12.4	-30.1	-1.8	58.5
2017	24.4	68.5	127.5	236.0	6.3	22.1
	-13.9	-14.5	-16.3	73.8	-27.4	-28.2
4/ 3 Qtr.	0.4	-18.8	-12.9	117.5	-37.5	-29.4
4/ 4 Qtr.	-1.9	-21.4	-27.9	17.8	-21.8	-62.0
2018 4/ 1 Qtr.	1.5	-23.9	-24.6	-25.0	-22.3	149.1
4/ 2 Qtr.	27.2	35.0	9.1	40.9	60.9	153.3
4/ 3 Qtr.	14.3	2.9	-2.3	-17.6	16.9	-38.8
4/ 5/ 4 Qtr.	10.4 6.7	7.8	-3.0	-9.1	20.6	335.2
2019 4/ 1 Qtr.		8.7	-19.0	-39.3	67.8	-70.7
4/ 2 Qtr.	4.5	-27.0	-17.5	-64.1	-21.1	-78.4
4/ 3 Qtr.	-3.0	7.5	-27.0	27.9	43.8	-58.0
4/ 4 Qtr.	-0.9	19.0	21.7	112.5	0.3	-66.2
2020 4/ 5/ 1 Qtr.	5.0	3.1	-26.2	160.9	7.6	760.8
4/ 2 Qtr.	-7.7	-14.3	-3.9	101.2	-40.7	351.2
4/ 3 Qtr.	8.3	5.6	11.3	44.4	-5.8	61.0
4/ 4 Qtr.	0.6	-7.7	-0.9	-37.1	-1.8	521.3
2021 4/ 5/ 1 Qtr.	-5.2	2.3	33.5	-2.9	-12.7	-85.6
	-5.2 (NA)	94.2	163.4	-2.9 -23.9	71.2	-52.8

Table E-1. ESTIMATED VALUE OF COMPLETED CONSTRUCTION, NEW PRIVATE BUILDING AUTHORIZATIONS, AND GOVERNMENT CONTRACTS AWARDED - Con.

NA Not available.

First Hawaiian Bank has discontinued compiling Government Contracts Awarded. Hawaii State Department of Business, Economic Development & Tourism has compiled preliminary estimates beginning with the fourth quarter 1997 based on data in Building Industry.

1/ Formerly, this category was "Value of Construction Completed", subject to revision by Hawaii State Department of Taxation.
 2/ Includes hotels.

3/ Kauai data for November consist of residential data only.4/ Beginning in 2002 Kauai data available for residential only.

5/ 'Total Private Authorizations', 'Residential' and 'Commercial & Industrial' revised from previous QSER. 5/ In January 2020, the U.S. Navy awarde Source: Hawaii State Department of Taxation; county building departments; U.S. Census Bureau; First Hawaiian Bank; *Building Industry*.

F. OTHER INDICATORS

The total number of bankruptcy filings in Hawaii declined 9.4 percent or by 36 cases for the second quarter of 2021, from the same quarter of 2020. In the first half of 2021, total filings declined 14.4 percent or 114 cases from the same period of the previous year.

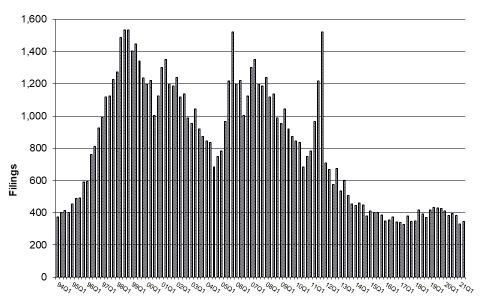
The number of Chapter 7 filings, the largest category, decreased 16.1 percent or 48 cases in the second quarter of 2021. Chapter 7 filings are intended to liquidate assets and discharge debt. In the first half of 2021, Chapter 7 filings decreased 14.7 percent or 86 cases from the same period of the previous year.

Chapter 11 filings decreased from 4 to 0 case in the second quarter of 2021 compared with the second quarter of 2020. In the first half of 2021, Chapter 11 filings increased to 8 cases from 5 cases in the same period of the previous year. Chapter 11 filings involve the structuring of repayment plans for companies.

Chapter 13 filings increased 20.5 percent or 16 cases in the second quarter of 2021, from the same quarter of 2020. In the first half of 2021, Chapter 13 filings declined 15.1 percent or 30 cases from the same period of the previous year. Chapter 13 bankruptcy allows debtors to work out repayment arrangements with creditors.

For quarterly bankruptcy statistics, see: http://www.uscourts.gov/bnkrpctystats/statistics.htm.

For District of Hawaii monthly statistics, see: <u>https://www.hib.uscourts.gov/bankruptcy-statistics.</u>



Total Bankruptcy Filings (Chapters 7, 11, 12, and 13)