

Table 9.39-- INTERNAL REVENUE SERVICE OPERATIONS: 2009 TO 2014

[In number or thousands of dollars. For fiscal years ending September 30. Numbers shown for the State of Hawaii do not necessarily indicate the Federal tax burden, since, in many instances, taxes are collected in one State from residents of, or operations in, another. Also, taxes of corporations may be paid from the principal office, although operations of these corporations may be located in one or more state(s). Refunds may be issued for a tax paid in a prior year]

Subject	2009	2010	2011	2012	2013	2014
Total number of returns filed	1,120,099	1,076,845	1,087,893	1,082,377	1,109,435	1,108,736
Individual income tax 1/	660,232	645,560	651,371	658,626	667,040	675,858
Estate and trust income tax	13,940	13,817	14,013	13,891	14,224	14,129
Partnership tax	11,807	11,555	11,737	11,762	12,181	12,239
Corporate income tax 2/	28,982	28,374	27,836	28,025	28,242	27,299
Estate tax	345	231	69	163	173	163
Gift tax	1,475	1,339	1,195	1,371	1,596	1,515
Employment taxes	125,199	124,710	121,726	120,345	121,027	120,548
Excise taxes	1,343	1,315	776	1,769	1,271	1,332
Other 3/	276,776	249,944	259,170	246,425	263,681	255,653
Total no. of returns filed electronically	406,898	432,224	514,183	566,309	602,823	632,712
Individual income tax 1/	361,709	379,403	444,090	485,395	507,466	530,129
Estate and trust income tax	1,724	2,148	6,712	7,736	8,361	8,777
Partnership tax	1,978	2,288	3,441	4,650	5,583	6,400
Corporate income tax 2/	3,356	4,364	6,920	9,161	10,617	12,006
Employment taxes	21,753	22,663	23,904	24,879	26,436	27,695
Other 4/	16,378	21,358	29,116	34,488	44,360	47,705
Total number of refunds issued 1/	576,105	544,826	543,583	550,994	549,605	536,883
Business income tax	3,540	3,874	3,266	2,851	2,502	2,097
Individual income tax 5/	431,944	532,962	530,129	538,380	539,181	528,732
Economic stimulus payments 6/	131,649	(X)	(X)	(X)	(X)	(X)
Employment taxes	8,520	7,489	9,847	9,378	7,605	5,798
Estate tax	92	71	32	20	(D)	18
Gift tax	18	16	15	19	(D)	8
Excise taxes	342	414	294	346	293	230
Total amount of refunds issued (\$1,000)	1,440,194	1,502,019	1,599,606	1,433,423	1,474,782	1,452,114
Business income tax	109,857	107,095	238,435	91,421	112,278	87,680
Individual income tax 5/	1,253,841	1,377,198	1,345,977	1,331,303	1,350,194	1,354,430
Employment taxes	7,864	10,944	10,546	8,656	8,011	5,962
Economic stimulus payments 6/	59,459	(X)	(X)	(X)	(X)	(X)
Estate tax	7,970	5,008	3,717	822	(D)	1,348
Gift tax	248	633	40	120	(D)	10
Excise taxes	956	1,141	891	1,101	1,347	2,685

Continued on next page.

Table 9.39-- INTERNAL REVENUE SERVICE OPERATIONS: 2009 TO 2014 -- Con.

D Not shown to avoid disclosure of information about specific taxpayers. However, the data are included in the appropriate totals

X Not applicable.

1/ The IRS reported that the one-time economic stimulus payments associated with the Economic Stimulus Act of 2008 resulted in an increase in the number of individual income tax returns filed in FY 2008.

2/ Includes S corporations and C or other corporations income tax.

3/ Includes Individual estimated income tax, Estate and trust estimated income tax, Tax-exempt organizations, and supplemental documents.

4/ 2005 to 2007 is Tax-exempt organizations only, 2008 and beyond also includes supplemental documents; 2014 also includes excise taxes.

5/ For 2009 to 2014, includes individual income tax and estate and trust income tax.

6/ The one-time economic stimulus payments were special refunds to qualified taxpayers. These payments were associated with the Economic Stimulus Act of 2008.

Source: U.S. Internal Revenue Service *Internal Revenue Service Data Book* (annual)

<<http://www.irs.gov/uac/SOI-Tax-Stats-IRS-Data-Book>> accessed March 24, 2015 and calculations by Hawaii State Department of Business, Economic Development & Tourism.