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#### **Section 15**

# BANKING, INSURANCE, AND BUSINESS ENTERPRISE

Statistics in this section relate to banks, savings and loans, and other financial institutions, insurance, fires, and business firms.

Sources for statistics on these subjects include the Hawaii State Department of Commerce and Consumer Affairs, the Hawaii State Department of Taxation, county fire departments, major island banks, local health insurance plans, and the Hawaii Credit Union League. The U.S. Census Bureau also provides data from their Economic Censuses, County Business Patterns, and Local Employment Dynamics programs. *Historical Statistics of Hawaii*, Sections 22 and 23, provides information for earlier periods. Comparable national data appear in Sections 15 and 25 of the *Statistical Abstract of the United States: 2009*.

# Table 15.01-- NUMBER OF FINANCIAL INSTITUTIONS, BY TYPES: 1998 TO 2008

[Includes main offices, but excludes out-of-State branches of Hawaii-based institutions. As of December 31]

	Banks			and loan iations		ervices Ioan panies
Category	Firms	Loca- tions	Associ- ations	Loca- tions	Firms	Loca- tions
YEAR						
1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 TYPE OF CHARTER: 2008	6 6 6 6 6 5 8 7 7	191 187 194 196 193 193 184 189 188 192	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	97 97 87 90 92 88 91 91 92 91	38 35 32 33 29 29 24 22 21 17 16	126 103 98 93 88 93 88 96 99 67 53
Federal State 1/ ISLAND: 2008	1 6	15 177	2 1	86 5	- 16	- 53
Hawaii Maui Lanai Molokai Oahu Kauai Niihau	4 4 2 1 7 3	23 26 2 1 125 15	3 3 - 1 3 2	9 11 - 1 64 6	3 4 - 1 13 3	7 6 - 1 36 3

<sup>1/</sup> Chartered by any state in the U.S.

Source: Hawaii State Department of Commerce and Consumer Affairs, Division of Financial Institutions, records.

## Table 15.02-- FINANCE AND INSURANCE SUBSECTOR (NAICS 52): 2007

[Data refer to establishments with taxable payrolls. Excludes government and self-employed workers. Statistics based on the North American Industry Classification System NAICS]

Total			
	1,674	20,608	1,114,147
			_
Credit intermediation and related activities	903		572,817
Depository credit intermediation	490	9,523	463,260
Commercial banking	222	5,479	298,498
Savings institutions	105	(2/)	(D)
Credit unions	163	2,134	81,926
Nondepository credit intermediation	208	1,698	77,931
Activities related to credit intermediation 3/	205	777	31,626
Mortgage and nonmortgage loan brokers	161	639	27,334
Securities, commodity contracts, other financial			
investments, and related activities 3/	249	1,243	113,340
Securities and commodity contracts			
intermediation and brokerage	95	679	69,934
nsurance carriers and related activities	515	7,082	418,020
Insurance carriers 3/	105	4,148	264,195
Direct life, health, & medical insurance carriers	54	2,678	162,808
Agencies, brokerages, and other insurance		·	
related activities 3/	410	2,934	153,825
Insurance agencies and brokerages	367	-	125,179
Funds, trusts, and other financial vehicles	7	(4/)	9,970
Si	Credit intermediation and related activities Depository credit intermediation Commercial banking Savings institutions Credit unions Nondepository credit intermediation Activities related to credit intermediation 3/ Mortgage and nonmortgage loan brokers Securities, commodity contracts, other financial Investments, and related activities 3/ Securities and commodity contracts intermediation and brokerage Insurance carriers and related activities Insurance carriers 3/ Direct life, health, & medical insurance carriers Agencies, brokerages, and other insurance related activities 3/ Insurance agencies and brokerages	Depository credit intermediation 490 Commercial banking 222 Savings institutions 105 Credit unions 163 Nondepository credit intermediation 208 Activities related to credit intermediation 3/ Mortgage and nonmortgage loan brokers 161 Securities, commodity contracts, other financial nvestments, and related activities 3/ Securities and commodity contracts intermediation and brokerage 95 Insurance carriers and related activities 515 Insurance carriers 3/ Direct life, health, & medical insurance carriers 54 Agencies, brokerages, and other insurance related activities 3/ Insurance agencies and brokerages 367	Credit intermediation and related activities  Depository credit intermediation  Commercial banking  Savings institutions  Credit unions  Nondepository credit intermediation  Activities related to credit intermediation  Activities related to credit intermediation 3/  Mortgage and nonmortgage loan brokers  Securities, commodity contracts, other financial envestments, and related activities 3/  Securities and commodity contracts intermediation and brokerage  Insurance carriers and related activities  Agencies, brokerages, and other insurance related activities 3/  Insurance agencies and brokerages  Agencies and commodity contracts  Topic tife, health, & medical insurance carriers  Agencies, brokerages, and other insurance  Telated activities 3/  Insurance agencies and brokerages  Agencies, brokerages, and other insurance  Telated activities 3/  Insurance agencies and brokerages  Agencies, brokerages and brokerages  Agencies, brokerages and brokerages  Agencies, brokerages, and other insurance  Telated activities 3/  Insurance agencies and brokerages  Agencies, brokerages and brokerages  Agencies, brokerages and brokerages  Agencies, brokerages and brokerages

D Withheld to avoid disclosing data for individual companies.

Source: U.S. Census Bureau, 2007 County Business Patterns

<sup>1/</sup> For week including March 12.

<sup>2/ 1,000</sup> to 2,499 employees.

<sup>3/</sup> Includes subgroups not shown separately.

<sup>4/ 250</sup> to 499 employees.

<sup>&</sup>lt;a href="http://censtats.census.gov/cgi-bin/cbpnaic/cbpdetl.pl">http://censtats.census.gov/cgi-bin/cbpnaic/cbpdetl.pl</a> accessed July 30, 2009.

## Table 15.03-- CHARACTERISTICS OF THE FINANCE AND INSURANCE SECTOR (NAICS 52): 2002

[Includes only establishments with payroll. Statistics based on the North American Industry Classification System (NAICS) which replaced the Standard Industrial Classification (SIC) system used in Economic Censuses prior to 1997]

NAICS		Establish-	Revenue	Annual payroll	Paid em- ploy-
code	Kind of business	ments	(\$1,000)	(\$1,000)	ees 1/
1				, , ,	
52	Total	1,421	(2/)	874,184	18,257
			(0.0	4=0.000	40 = 44
522	Credit intermediation and related activities	743	(2/)	476,023	10,514
5221	Depository credit intermediation	486	(2/)	406,097	9,269
52211	Commercial banking	230	(3/)	289,120	5,973
52212	Savings institutions	109	(3/)	67,268	1,681
52213	Credit unions	147	300,486	49,709	1,615
5222	Nondepository credit intermediation	146	217,187	46,636	780
5223	Activities related to credit intermediation 4/	111	64,902	23,290	465
52231	Mortgage and nonmortgage loan brokers	71	45,241	16,687	280
523	Securities, commodity contracts, other financial				
	investments and related activities 4/	199	(D)	(D)	(5/)
5231	Securities and commodity contracts				
	intermediation and brokerage	92	167,618	78,208	745
524	Insurance carriers and related activities	477	(2/)	292,436	6,519
5241	Insurance carriers 4/	126	(3/)	189,703	4,156
52411	Direct life, health, medical insurance carriers	58	(3/)	102,430	2,506
5242	Agencies, brokerages, and other insurance		` ,		•
	related activities 4/	351	277,132	102,733	2,363
52421	Insurance agencies and brokerages	299	226,906	75,464	1,781
525	Funds, trusts, and other financial vehicles (part)	2	(D)	(D)	(6/)
	(ралу	_	(-)	(=)	(/

- D Withheld to avoid disclosing data for individual companies.
- 1/ Pay period including March 12.
- 2/ Not available or not comparable.
- 3/ Revenue not collected at this level of detail for multiestablishment firms.
- 4/ Includes subgroups not shown separately.
- 5/ 1,000 to 2,499 employees.
- 6/ 0 to 19 employees.

Source: U.S. Census Bureau, 2002 Economic Census, Finance and Insurance, Geographic Area Series, Hawaii, EC02-52A-HI (August 2005), table 1 <a href="http://www.census.gov/prod/ec02/ec0252hi.pdf">http://www.census.gov/prod/ec02/ec0252hi.pdf</a> accessed January 17, 2006.

## Table 15.04-- CHARACTERISTICS OF STATE-CHARTERED FINANCIAL INSTITUTIONS, BY TYPE: 2006 TO 2008

[Includes out-of-state branches and facilities. Includes only institutions chartered by the State of Hawaii. As of December 31]

Subject	2006	2007	2008
BANKS			
Number of banks Number of branches and agency offices Assets (million dollars) Deposits (million dollars)  DEPOSITORY FINANCIAL SERVICES LOAN COMPANIES	5	5	5
	195	192	197
	28,222.1	28,937.1	29,196.9
	20,894.5	21,221.5	21,776.7
Number of companies	1	1	1
Number of branches and agency offices	14	14	15
Assets (million dollars)	672.9	707.4	690.2
Deposits (million dollars)	487.4	516.7	494.7

Source: Hawaii State Department of Commerce and Consumer Affairs, Division of Financial Institutions, *Comparative Statements of Condition* (semi-annual) <a href="http://www.hawaii.gov/dcca/areas/dfi/main/reports/">http://www.hawaii.gov/dcca/areas/dfi/main/reports/</a> accessed June 24, 2009.

### Table 15.05-- CHARACTERISTICS OF COMMERCIAL BANKS HEADQUARTERED IN HAWAII, BY ASSET SIZE: 2008

[As of December 31. Includes out-of-State branches and facilities of banks. Excludes data for banks with branches and facilities in Hawaii but headquartered outside Hawaii]

Subject	All banks	Banks with assets of less than \$100 million	Banks with assets of \$100 million to \$1 billion	Banks with assets of more than \$1 billion
Number of institutions reporting Total employees (full-time equivalent)	7 6,273	1 20	3 379	3 5,874
ASSETS AND LIABILITIES (MILLION DOLLARS)				
Assets Net loans and leases Foreign 1/ Domestic 2/ Securities Liabilities Deposits Foreign 1/ Domestic 2/ Equity capital Loan loss allowance Unused loan commitments  ASSET QUALITY (PERCENT OF LOANS)	30,387 19,200 1,101 18,099 6,309 26,442 22,720 1,348 21,372 3,945 363 7,453	67 54 (NA) (NA) - 58 57 (NA) 57 10 1	1,313 959 13 946 199 1,189 1,054 - 1,054 124 15 270	29,006 18,186 1,088 17,098 6,110 25,195 21,608 1,348 20,260 3,811 347 7,179
Loan loss allowance Past due and non-accrual Real estate Commercial and industrial Consumer	1.857 1.777 1.749 1.265 2.869	1.580 3.934 1.455 12.408 4.745	1.546 2.675 2.921 1.251 2.339	1.875 1.723 1.674 1.225 2.867

NA Not available.

Source: Federal Deposit Insurance Corporation <a href="http://www2.fdic.gov/SDI/SOB/">http://www2.fdic.gov/SDI/SOB/</a> accessed July 6, 2009; calculations by the Hawaii State Department of Business, Economic Development & Tourism.

<sup>1/</sup> The assets, loans or deposits of the offices of the banks in foreign countries. Not comparable to *Data Books* prior to 2002.

<sup>2/</sup> The assets, loans or deposits of the bank offices within the United States.

Table 15.06-- CREDIT UNIONS: 1999 TO 2008

[As of December 31]

Year	Number of credit unions	Assets (dollars)	Shares (dollars)	Loans (dollars)	Number of credit union members
1999	106	3,911,720,684	3,371,485,431	2,009,832,724	589,935
2000	100	4,104,126,744	3,525,977,325	2,179,039,874	612,249
2000	102	4,728,549,611	4,120,888,846	2,333,021,385	646,174
					,
2002	101	5,396,606,043	4,741,630,738	2,457,737,063	679,056
2003	97	6,016,158,791	5,296,893,195	2,531,788,633	703,475
2004	97	6,442,599,837	5,676,421,713	2,826,290,922	729,097
2005	97	6,675,454,552	5,816,437,373	3,166,759,388	750,866
2006	96	6,727,084,367	5,812,940,245	3,444,264,686	776,744
2007	93	7,107,203,506	6,146,573,223	3,751,577,729	806,840
2008	91	7,623,881,213	6,603,076,937	4,010,936,283	809,315

Source: Hawaii Credit Union League, records.

### Table 15.07-- INSURANCE BUSINESS TRANSACTED IN HAWAII: 1998 TO 2007

[Includes data for all insurance companies, life or other, licensed in Hawaii]

Year	Number of companies licensed in Hawaii, Dec. 31	Premiums paid (\$1,000)	Losses, claims and benefits paid (\$1,000)	Cumulative net investments in Hawaii, Dec. 31 1/ (\$1,000)
		•		•
1998	979	1,955,457	1,352,865	4,792,872
1999	992	1,997,905	2,187,970	4,241,739
2000	997	2,115,812	1,912,430	3,836,913
2001	988	2,186,640	1,648,415	3,609,657
2002	989	2,429,982	1,500,930	3,433,944
2003	987	2,732,865	1,538,481	3,471,284
2004	953	2,912,186	1,869,570	4,330,020
2005	963	3,117,115	2,014,646	4,102,635
2006	967	2/ 3,475,130	2/ 2,694,150	5,368,663
2007	966	3,606,984	3,136,056	5,845,236

<sup>1/</sup> Excludes bank balances.

Source: Hawaii State Department of Commerce and Consumer Affairs, *Report of the Insurance Commissioner of Hawaii* (annual) <a href="http://www.hawaii.gov/dcca/areas/ins/main/reports">http://www.hawaii.gov/dcca/areas/ins/main/reports</a> accessed March 4, 2009.

<sup>2/</sup> Revised from previous Data Book.

### Table 15.08-- LIFE INSURANCE BUSINESS TRANSACTED IN HAWAII: 1998 TO 2007

[Includes fraternal benefit societies]

Year	Number of companies licensed in Hawaii, Dec. 31	Face value of policies written 1/ (\$1,000)	Insurance in force, Dec. 31 2/ (\$1,000)	Premiums 3/ (\$1,000)	Losses, claims, and benefits paid 3/ (\$1,000)
1998	485	7,237,492	63,999,905	485,295	661,743
1990	483	12,397,141	69,661,030	519,003	1,552,836
2000	478	9,802,583	73,452,956	615,360	1,168,646
2000	472	7.528.187	71,621,301	509,806	925,602
2002	461	8,497,926	77,883,570	546,095	792,006
2003	448	15.195.349	87,362,008	602,830	804,336
2004	433	9,650,742	91,221,745	549,083	1,057,134
2005	434	10,245,838	97,239,187	576,730	1,177,491
2006	429	10,250,274	97,128,330	4/ 630,068	4/ 1,795,645
2007	417	14,116,865	101,684,178	715,494	2,100,785

<sup>1/</sup> Includes insurance revived, increased, or transferred. Excludes annuities. Data not audited.

Source: Hawaii State Department of Commerce and Consumer Affairs, *Report of the Insurance Commissioner of Hawaii* (annual) <a href="http://www.hawaii.gov/dcca/areas/ins/main/reports">http://www.hawaii.gov/dcca/areas/ins/main/reports</a> accessed March 4, 2009 and records.

<sup>2/</sup> Excludes annuities. Data not audited.

<sup>3/</sup> Life insurance portion excludes annuities, but fraternal portion includes it.

<sup>4/</sup> Revised from previous *Data Book*.

## Table 15.09-- INSURANCE PREMIUMS AND LOSSES PAID, BY CLASS OF INSURANCE: 2007

[Dollars]

		Losses, claims,
Class of insurance	Premiums	and benefits paid
All classes	3,606,984,148	1/ 3,136,056,123
Life 2/	709,980,181	2,095,322,789
Fraternal	5,513,811	5,462,699
Fire, marine, casualty, and miscellaneous	2,579,783,016	1,035,270,635
Accident and health 3/	418,746,893	241,271,392
Fire	37,187,955	4,415,488
Allied lines	31,077,737	4,296,943
Multiple peril crop	2,199,425	-
Federal flood	22,761,974	67,877
Farmowners multiple peril	44,054	-
Homeowners multiple peril	313,590,841	49,606,088
Commercial multiple peril (fire & allied lines)	87,393,034	19,557,300
Commercial multiple peril (liability portion)	60,366,964	11,643,037
Mortgage guaranty	50,298,230	120,348,233
Ocean marine	13,732,424	8,215,538
Inland marine	47,029,304	14,649,119
Financial guaranty	10,477,383	-
Medical malpractice	20,004,639	11,479,401
Earthquake	2,838,553	525,304
Workers' compensation	325,740,194	101,254,090
Other liability	184,627,628	42,398,366
Products liability	8,097,832	3,044,190
Private passenger auto no-fault	85,733,322	41,640,077
Other private passenger auto liability	329,624,239	156,045,511
Commercial auto no-fault	7,237,382	1,808,522
Other commercial auto liability	87,626,609	31,155,383
Private passenger auto physical damage	251,588,888	123,859,507
Commercial auto physical damage	24,621,553	10,249,166
Aircraft	14,551,030	7,981,934
Fidelity	4,901,003	950,177
Surety	39,211,176	20,144,619
Burglary and theft	290,644	32,548
Boiler and machinery	3,282,156	519,528
Credit	3,031,300	1,546,798
Title	81,652,631	3,461,871
All other	10,216,019	3,102,628
Surplus lines (net of reinsurance)	311,707,140	(NA)

NA Not available.

Source: Hawaii State Department of Commerce and Consumer Affairs, *Report of the Insurance Commissioner of Hawaii*, 2008, p. 6

<sup>1/</sup> Excludes surplus lines.

<sup>2/</sup> Excludes annuities.

<sup>3/</sup> Excludes mutual benefit societies and health maintenance organizations.

<sup>&</sup>lt;a href="http://hawaii.gov/dcca/areas/ins/main/reports/2008\_Commissioners\_Report.pdf">http://hawaii.gov/dcca/areas/ins/main/reports/2008\_Commissioners\_Report.pdf</a> accessed March 4, 2009.

## Table 15.10-- INSURANCE BUSINESS TRANSACTED IN HAWAII, BY LOCATION OF HOME OFFICE: 2007

[As of December 31. Money amounts in millions of dollars. For all insurance companies, life and property & casualty, licensed to do business in Hawaii]

Subject	All companies	Domestic com- panies 1/	Foreign com- panies 2/	Alien com- panies 3/
-	-		•	
Number of companies	966	22	935	9
Life incl. Fraternal Benefit Societies	417	3	408	6
Other than life	549	19	527	3
Financial condition				
Assets	5,974,926.2	2,205.8	5,948,974.5	23,745.9
Liabilities exc. capital and surplus	5,238,871.8	1,394.3	5,215,536.5	21,941.0
Policyholders' surplus incl. capital	736,054.4	811.4	733,438.0	1,805.0
Capital	6,529.8	58.0	6,466.8	5.0
Net income or loss	82,194.7	99.8	82,235.2	-140.4
Hawaii business				
Direct premiums written	4,562.9	788.6	3,760.6	13.5
Life	715.5	33.3	673.8	8.4
Annuities	1,267.6	(4/)	1,267.5	(5/)
Fire, casualty, and misc.	2,579.8	755.3	1,819.4	5.1
Claims and benefits paid	3,628.1	250.6	3,367.6	9.9
Life	2,100.8	20.5	2,072.6	7.7
Annuities	492.0	1.7	489.5	0.9
Fire, casualty, and misc.	1,035.3	228.4	805.5	1.3
Investments in Hawaii	5,845.2	192.6	5,646.3	6.4
Mortgage loans (principal				
indebtedness)	1,255.6	96.1	1,159.5	-
Collateral loans (amount loaned)	37.6	-	31.2	6.4
State and county bonds 6/	2,284.3	6.9	2,277.5	-
Utilities stocks and bonds 6/	579.4	-	579.4	-
Industrial and miscellaneous				
stocks and bonds 6/	1,492.8	72.1	1,420.8	-
Real estate 7/	195.5	17.5	177.9	-
Balances in Hawaii banks	106.2	56.3	49.8	0.1

Continued on next page.

### Table 15.10-- INSURANCE BUSINESS TRANSACTED IN HAWAII, BY LOCATION OF HOME OFFICE: 2007 -- Con.

- 1/ A domestic insurer is one formed under the laws of Hawaii.
- 2/ A foreign insurer is one formed under the laws of any state of the United States (including the District of Columbia and Commonwealth of Puerto Rico) other than Hawaii.
  - 3/ An alien insurer is one formed under the laws of a nation other than the United States.
  - 4/ 0.04.
  - 5/ 0.03.
  - 6/ Market value.
  - 7/ Market value less encumbrances.

Source: Hawaii State Department of Commerce and Consumer Affairs, *Report of the Insurance Commissioner of Hawaii*, 2008, pp. 17-47

<a href="http://hawaii.gov/dcca/areas/ins/main/reports/2008\_Commissioners\_Report.pdf">http://hawaii.gov/dcca/areas/ins/main/reports/2008\_Commissioners\_Report.pdf</a> accessed March 4, 2009; calculations by the Hawaii State Department of Business, Economic Development & Tourism.

Table 15.11-- HEALTH PLANS: 2005 TO 2008

Subject	2005	2006	2007	2008
Hawaii Medical Service Association:				
Persons covered, Dec. 31 1/	700,493	707,097	701,078	705,247
Membership dues 2/ (\$1,000)	1,716,312	1,805,729	1,646,869	1,514,792
Kaiser Foundation Health Plan:				
Persons covered: 1/				
Annual average	227,185	225,038	221,473	222,281
Dec. 31	=	223,284	· ·	,
	226,653	· ·	221,403	222,594
Membership dues 2/ (\$1,000)	593,883	596,981	601,023	616,089
University Health Alliance:				
Persons covered, Dec. 31 1/	35,972	39,767	42,896	35,295
Membership dues 2/ (\$1,000)	83,692	98,850	112,485	125,896
Membership ddes 2/ (\$1,000)	03,032	30,030	112,400	123,030
Commencial consist promitives for				
Commercial carrier premiums for	0=4.0==			(3.14.)
accident and health insurance (\$1,000)	271,653	370,466	418,747	(NA)

NA Not available.

Source: Data provided by Hawaii Medical Service Association, Kaiser Foundation Health Plan, Inc. and University Health Alliance; Hawaii State Department of Commerce and Consumer Affairs, *Report of the Insurance Commissioner* (annual) <a href="http://www.hawaii.gov/dcca/areas/ins/main/reports/">http://www.hawaii.gov/dcca/areas/ins/main/reports/</a> accessed June 25, 2009.

<sup>1/</sup> Subscribers and dependents, whether on a group or individual basis.

<sup>2/</sup> Includes both employers' and employees' contributions.

# Table 15.12-- PERCENT OF PERSONS NOT COVERED BY HEALTH INSURANCE, FOR THE UNITED STATES AND HAWAII: ANNUAL AND AVERAGES, 2004 TO 2007

[People surveyed in March of the following year. Based on small samples and subject to considerable sampling variation. The Census Bureau recommends 2-year averages to evaluate changes in state estimates over time, and 3-year averages to compare the relative ranking of states]

	Annual				Two-yea ave	Three-year moving average	
Subject	2004	2005	2006	2007	2004-2005	2006-2007	2005-2007
Hawaii							
Percent not covered	8.3	8.6	8.8	7.5	8.5	8.2	8.3
Standard error 1/	(NA)	0.7	0.7	0.7	0.9	0.9	0.8
Rank 2/	(X)	(X)	(X)	(X)	(X)	(X)	3/ 2
U.S.							
Percent not covered	14.9	15.3	15.8	15.3	15.1	15.5	15.4
Standard error 1/	0.2	0.1	0.1	0.1	0.1	0.1	0.1

NA Not available.

- X Not applicable.
- 1/ Plus or minus percent. At the 90-percent confidence interval.
- 2/ Among 50 states, with lowest percentage ranking 1.
- 3/ There are five states that are not statistically different from Hawaii at the 90-percent confidence level.

Source: U.S. Census Bureau, Table HI06 "Health Insurance Coverage Status by State for All People: 2007 Not poverty universe: unrelated individuals under age 15 are included: 2007"

<a href="http://pubdb3.census.gov/macro/032008/health/h06\_000.htm">http://pubdb3.census.gov/macro/032008/health/h06\_000.htm</a> accessed January 20, 2009; "Number and Percentage of People Without Health Insurance Coverage by State Using 2- and 3-Year Averages: 2004-2005 and 2006-2007" <a href="http://www.census.gov/hhes/www/hlthins/hlthin07/p60no235\_table8.pdf">http://www.census.gov/hhes/www/hlthins/hlthin07/p60no235\_table8.pdf</a> accessed January 20, 2009; and "Comparison of Uninsured Rates Between States Using 3-year Averages: 2005 to 2007" <a href="http://www.census.gov/hhes/www/hlthins/hlthin07/statecomp07.xls">http://www.census.gov/hhes/www/hlthins/hlthin07/statecomp07.xls</a> accessed January 20, 2009.

## Table 15.13-- FIRES, DEATHS, AND LOSSES REPORTED BY COUNTY FIRE DEPARTMENT: 2003 TO 2008

[Fiscal year ending June 30]

Subject and year	State total	Honolulu	Hawaii	Kauai	Maui
Number of fires:					
2003	5,028	3,123	1,166	288	451
2003	· ·	•		273	627
	4,746	3,064	782		
2005	4,297	2,411	887	258	741
2006	5,429	3,426	897	284	822
2007	5,060	3,085	927	312	736
2008	4,148	2,625	892	308	323
Fire deaths:					
2003	3	1	1	_	1
2004	8	7	1	_	<u>'</u>
2005	10	, 10		_	_
2006	4	3	_	1	_
2007	6	5	1	<u>'</u>	_
2008	6	5	' -	1	_
2000	O	Ŭ		'	
Fire losses (\$1,000):					
2003	17,913	10,702	3,343	1,462	2,406
2004	37,357	12,682	15,146	1,950	7,579
2005	39,436	22,032	2,847	2,012	12,545
2006	38,621	21,309	9,167	2,934	5,211
2007	32,402	15,754	8,348	2,995	5,305
2008	28,005	16,566	6,775	1,279	3,385
	-		-	-	

Source: Compiled by Hawaii State Department of Business, Economic Development & Tourism from data provided by county fire departments.

### Table 15.14-- CHARACTERISTICS OF BUSINESS ESTABLISHMENTS: 1996 TO 2007

[Data refer to establishments with taxable payrolls. Excludes government and self-employed workers]

		•	Payroll Number of establishments b (\$1,000) employment-size class 2/			
Year	Number of em- ployees 1/	First quarter	Annual	Total	1 to 4	5 to 9
1996 1997	424,116 426.129	2,666,805 2,707,015	10,954,149 11,179,954	29,967 29,991	15,785 15,842	6,257 6,221
1998 1999	416,571 419,047	2,736,665 2,756,846	11,775,554 11,291,978 11,661,968	29,603 29,569	15,466 15,520	6,235 6,111
2000 2001	432,092 441,856	2,736,346 2,982,367 3,136,371	12,331,233 12,684,140	29,853 30,175	15,658 15,802	6,063 6,133
2002 2003	439,934 459,010	3,237,290 3,422,999	13,352,194 14,138,996	30,633 31,061	16,181 16,243	6,245 6,294
2003 2004 2005	473,500 490,682	3,552,027 3,784,859	15,074,629 16,163,137	31,605 32,244	16,503 16,848	6,431 6,504
2005 2006 2007	512,543 519,060	4,225,680 4,501,332	17,287,011 18,306,259	33,118 33,388	17,119 17,177	6,681 6,835
	313,000	7,001,002	10,000,200	33,300	17,177	0,000

#### Number of establishments by employment-size class 2/--Con.

Year	10 to 19	20 to 49	50 to 99	100 to 249	250 to 499	500 to 999	1,000 or more
1996	3,930	2,561	856	412	99	42	25
1997	3,934	2,515	898	411	99	47	24
1998	3,952	2,498	883	404	97	45	23
1999	3,948	2,474	924	412	115	43	22
2000	4,067	2,494	953	430	121	42	25
2001	3,998	2,651	957	446	116	47	25
2002	4,014	2,632	914	455	122	46	24
2003	4,194	2,666	992	475	126	45	26
2004	4,208	2,766	1,012	479	121	58	27
2005	4,359	2,730	1,096	485	133	61	28
2006	4,555	2,884	1,121	548	126	58	26
2007	4,611	2,895	1,107	548	133	52	30

<sup>1/</sup> For week including March 12.

Source: U.S. Census Bureau, County Business Patterns (annual)

<sup>2/</sup> Data refer to establishments active anytime during the year.

<sup>&</sup>lt;a href="http://censtats.census.gov/cgi-bin/cbpnaic/cbpsect.pl">http://censtats.census.gov/cgi-bin/cbpnaic/cbpsect.pl</a> accessed July 30, 2009.

#### Table 15.15-- CHARACTERISTICS OF BUSINESS ESTABLISHMENTS, BY COUNTY: 2006 AND 2007

[Data refer to establishments with taxable payrolls. Excludes government and self-employed workers]

			Payroll	(\$1,000)
Year and county	Number of establish- ments 1/	Number of employees 2/	First quarter	Annual
2006				
State total	33,118	512,543	4,225,680	17,287,011
Hawaii Honolulu Kauai Maui Statewide 3/	4,297 22,164 2,019 4,584 54	55,311 359,474 26,447 65,263 6,048	411,579 3,091,776 182,159 504,163 36,003	1,706,075 12,590,038 762,502 2,067,779 160,617
2007 State total	33,388	519,060	4,501,332	18,306,259
Hawaii Honolulu Kauai Maui Statewide 3/	4,364 22,279 2,032 4,663 50	56,844 358,309 26,375 65,960 11,572	438,474 3,230,579 195,922 555,854 80,503	1,772,956 13,084,284 811,371 2,262,238 375,410

<sup>1/</sup> Data refer to establishments active anytime during the year.

Source: U.S. Census Bureau, County Business Patterns

<sup>2/</sup> For week including March 12.

<sup>3/</sup> Employers without a fixed location within a state (or of unknown county location) are included under a "statewide" classification at the end of the county tables. This incomplete detail causes only slight understatement of county employment.

<sup>&</sup>lt;a href="http://www.census.gov/econ/cbp/index.html">http://www.census.gov/econ/cbp/index.html</a> accessed July 30, 2009; calculations by the Hawaii State Department of Business, Economic Development & Tourism.

# Table 15.16-- CHARACTERISTICS OF BUSINESS ESTABLISHMENTS, BY MAJOR GROUP: 2007

[Data refer to establishments with taxable payrolls. Excludes government and self-employed workers. Statistics based on the 2002 North American Industry Classification System (NAICS)]

		Number of		Annual
NAICC			Ni. mahawat	
NAICS	<b>Na</b> • • • • • • • • • • • • • • • • • • •	establish-	Number of	payroll
code	Major group	ments 1/	employees 2/	(\$1,000)
	Total	33,388	519,060	18,306,259
	Total	00,000	010,000	10,000,200
11	Forestry, fishing & hunting and agricultural			
	support services	43	316	6,460
21	Mining	9	161	10,211
22	Utilities	56	3,038	218,979
23	Construction	3,005	34,235	1,960,189
31-33	Manufacturing 3/	971	14,776	518,718
311	Food manufacturing	261	5,804	159,277
315	Apparel manufacturing	77	819	17,033
323	Printing and related support activities	124	1,378	45,255
42	Wholesale trade	1,886	21,180	870,430
44-45	Retail trade 3/	5,051	70,949	1,782,334
441	Motor vehicle and parts dealers	340	7,347	330,151
445	Food and beverage stores	730	13,290	291,328
448	Clothing & clothing accessories stores	1,319	12,186	235,078
452	General merchandise stores	112	12,921	324,041
48-49	Transportation and warehousing 3/	902	31,124	1,114,185
481	Air transportation	67	8,030	303,747
487	Scenic and sightseeing transportation	189	8,301	228,989
51	Information	617	10,175	523,397
52	Finance and insurance	1,674	20,608	1,114,147
53	Real estate and rental and leasing	2,073	15,976	642,843
54	Professional, scientific & technical services	3,373	24,612	1,309,473
55	Management of companies & enterprises	226	6,485	429,485
56	Administrative and support and waste			
	management and remediation services	1,841	45,846	1,247,685
61	Educational services	547	18,186	564,348
62	Health care and social assistance 3/	3,484	65,171	2,778,478
621	Ambulatory health care services	2,710	24,997	1,247,054
71	Arts, entertainment and recreation	516	11,582	243,269
72	Accommodation and food services	3,532	98,790	2,301,521
721	Accommodation	314	38,771	1,349,745
722	Food services and drinking places	3,218	60,019	951,776
81	Other services (except public admin.)	3,543	25,821	669,281
99	Unclassified establishments	39	29	826

Continued on next page.

## Table 15.16-- CHARACTERISTICS OF BUSINESS ESTABLISHMENTS, BY MAJOR GROUP: 2007 -- Con.

- 1/ Data refer to establishments active anytime during the year.
- 2/ For week including March 12.
- 3/ Includes other subgroups not shown separately.

Source: U.S. Census Bureau, 2007 County Business Patterns

<a href="http://censtats.census.gov/cgi-bin/cbpnaic/cbpsect.pl">http://censtats.census.gov/cgi-bin/cbpnaic/cbpsect.pl</a> accessed July 30, 2009.

#### Table 15.17-- CHARACTERISTICS OF BUSINESS ESTABLISHMENTS, BY EMPLOYMENT-SIZE CLASS: 2005 AND 2006

[Data refer to establishments with taxable payrolls. Excludes government and self-employed workers]

		Number of establishments 1/		per of yees 2/	Annual payroll (\$1,000)		
Employment-size class	2005	2006	2005	2006	2005	2006	
Total	32,244	33,118	490,682	512,543	16,163,137	17,287,011	
1 to 4 5 to 9 10 to 19 20 to 49 50 to 99 100 to 249 250 to 499 500 to 999 1,000 or more	16,848 6,504 4,359 2,730 1,096 485 133 61 3/ 28	17,119 6,681 4,555 2,884 1,121 548 126 58 4/ 26	29,702 43,123 58,947 82,987 75,045 70,661 44,915 41,674 43,628	30,468 44,306 61,141 87,266 78,160 81,018 44,465 41,290 44,429	1,210,102 1,335,276 1,807,779 2,563,377 2,345,810 2,208,051 1,655,015 1,522,334 1,515,393	1,246,765 1,412,052 1,913,377 2,822,906 2,515,934 2,592,924 1,606,104 1,576,989 1,599,960	

<sup>1/</sup> Data refer to establishments active anytime during the year.

Source: U.S. Census Bureau, County Business Patterns 2005 Hawaii,

<a href="http://factfinder.census.gov/servlet/IBQTable?\_bm=y&-ds\_name=CB0500A2&-geo\_id=04000US15&-search\_results=01000US&-\_lang=en> accessed June 19, 2007 and *County Business Patterns 2006 Hawaii*, <a href="http://factfinder.census.gov/servlet/IBQTable?\_bm=y&-\_industry=00&-NAICS2002sector=15138839&-ib\_type=NAICS2002&-\_lang=en&-geo\_id=04000US15&-NAICS2002=00&-search\_results=01000US&-ds\_name=CB0600A2> accessed July 10, 2008.

<sup>2/</sup> For week including March 12.

<sup>3/ 17</sup> establishments had 1,000-1,499 employees; 9 establishments had 1,500-2,499 employees; and 2 establishments had 2,500-4,999 employees.

<sup>4/ 15</sup> establishments had 1,000-1,499 employees; 8 establishments had 1,500-2,499 employees; and 3 establishments had 2,500-4,999 employees.

#### Table 15.18-- ECONOMIC DEVELOPMENT INDEXES: 2002 TO 2007

[The Development Report Card for the States grades all states in three indexes that measure different aspects of economic health. Each index is composed of two or more subindexes, also graded that provide a more detailed understanding of a state's economy. Grades are based on state ranking within each index and subindex. Changes to the measures and the sources have occurred over time. Timeliness of each measure also varies depending on how it is collected so there may be time lags]

	2002	2002 2003 2004		200	6 1/	20	07
Index		Grade		Grade	Rank	Grade	Rank
Economic performance	D	D	В	С	23	А	6
Employment	D	С	С	С	22	В	12
Earnings and job quality	D	D	С	С	27	В	19
Equity 2/	D	D	D	С	24	Α	2
Quality of life	D	D	С	D	42	D	41
Resource efficiency 3/	Α	Α	Α	Α	4	Α	6
Business vitality Competitiveness of	D	F	F	4/ D	4/ 44	D	44
existing businesses	С	D	D	D	4/ 39	D	42
Structural diversity 5/	С	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Entrepreneurial energy 6/	D	F	Ď	Ď	4/ 43	Ď	36
Development capacity	D	F	F	F	48	D	45
Human resources	D	С	С	С	31	С	30
Financial resources	D	F	D	F	48	D	41
Infrastructure resources	D	D	F	F	49	D	42
Amenity resources and							
natural capital	С	С	С	D	37	D	37
Innovation assets 7/	С	С	С	С	35	С	28

NA Not available.

- 1/ Previously shown as 2005. No 2005 report (which contained data for 2004) was available.
- 2/ Includes poverty rate; income distribution, income distribution change, and disparity between urban and rural areas.
- 3/ Includes per capita energy consumption, use of alternative energy (prior to 2007 called renewable energy), toxic release inventory, vehicle miles traveled, rate of recycled waste (prior to 2007 called recycling rate) and greenhouse gas emissions.
  - 4/ Revised from previous Data Book.
  - 5/ The subindex structural diversity was eliminated from the index business vitality after 2002.
- 6/ Includes new companies, change in new companies, job creation by start-up businesses (prior to 2006 called job growth due to new business), technology industry employment and initial public offerings.
- 7/ Includes Ph.D. scientists and engineers, graduate students in science and engineering, broadband access (which was added in 2007), households with computers (which was deleted in 2007), academic R & D (prior to 2006 called university R & D), federal R & D, private R & D, small business innovation research (SBIR) grants, royalties and licenses, patents issued, and business created via university R & D (prior to 2006 called university spin-outs).

Source: Corporation for Enterprise Development, *Development Report Card for the States* (annual) <a href="http://cfed.org/focus.m?parentid=34&siteid=2346&id=2346">http://cfed.org/focus.m?parentid=34&siteid=2346&id=2346</a> accessed January 19, 2007.

Table 15.19-- CHARACTERISTICS OF BUSINESS AND PROFESSIONAL FIRMS, BY COUNTY: 2008

Characteristic	State total 1/	Honolulu	Maui	Kauai	Hawaii
All businesses	50,473	35,752	5,759	2,666	6,296
Business type, total 2/	33,101	23,209	3,525	1,763	4,607
Corporation	26,436	18,800	2,925	1,387	3,327
Partnership	711	508	112	26	65
Proprietorship	5,954	3,901	488	350	1,215
Employees, total 3/	11,046	8,319	1,211	502	1,016
1 to 4	4,042	2,957	517	187	381
5 to 9	2,477	1,840	264	120	253
10 to 19	1,783	1,348	187	78	171
20 to 49	1,435	1,121	130	63	121
50 to 99	550	451	48	22	29
100 to 199	348	278	27	14	29
200 to 299	110	87	10	6	7
300 to 499	136	100	15	7	14
500 to 999	84	62	9	5	8
1,000 to 9,999	81	75	4	-	3
Annual sales volume, total 2/	8,285	6,303	884	355	744
Under \$500,000	4,132	3,078	440	181	433
\$500,000 to \$1,000,000	1,263	939	136	69	119
\$1 to \$5 million	1,625	1,276	179	66	104
\$5 to \$10 million	391	312	49	7	23
\$10 to \$25 million	316	252	31	8	25
Over \$25 million	558	446	49	24	40
Year established, total 3/	18,865	14,375	1,883	786	1,823
1820 to 1849	29	17	4	3	6
1850 to 1899	175	119	18	13	25
1900 to 1949	1,210	875	110	61	164
1950 to 1959	933	759	65	36	73
1960 to 1969	1,960	1,566	160	74	161
1970 to 1979	4,668	3,497	546	177	448
1980 to 1989	5,917	4,402	586	292	637
1990 to 1999	3,293	2,545	366	113	269
2000 and later	680	595	28	17	40

<sup>1/</sup> Subcategory figures may not sum to the total.

Source: HBD Inc., *Hawaii Business Directory 2008* (2008), pages ix, xii and xiii; calculations by the Hawaii State Department of Business, Economic Development & Tourism.

<sup>2/</sup> Selected professionals are not included. Distributions exclude non-responding firms and those for which item (typically sales volume) was not applicable. Subcategory figures may not sum to the total.

<sup>3/</sup> Distributions exclude non-responding firms and those for which item (typically sales volume) was not applicable. Subcategory figures may not sum to the total.

### Table 15.20-- REGISTERED CORPORATIONS AND PARTNERSHIPS: 2005 TO 2008

[Fiscal year ending June 30 unless otherwise specified. Excludes nonprofit corporations]

Subject	2005	2006	2007	2008
Domestic (Hawaii) corporations				
Formed	3,038	2,882	2,516	2,595
Dissolved or merged 1/	4,422	4,751	2/ 2,886	2,824
On record, June 30 3/	37,184	35,368	2/ 35,072	34,890
Foreign (non-Hawaii) corporations				
Qualified	1,453	1,245	1,362	1,356
Withdrawn, merged, or cancelled 1/	1,057	994	2/ 813	859
On record, June 30 3/	9,789	10,041	2/ 10,587	11,090
Partnerships				
Registered	618	678	571	573
Dissolved or cancelled 1/	1,080	1,077	2/ 650	695
On record, June 30 3/	6,118	5,705	2/ 5,621	5,487
Domestic (Hawaii) Limited Liability Companies				
Formed	6,269	6,761	7,155	7,634
Dissolved or merged 1/	1,602	2,381	2/ 2,330	2,831
On record, June 30 3/	21,881	26,282	2/ 31,145	35,952
Foreign (non-Hawaii) Limited Liability Companies				
Qualified	774	877	930	900
Withdrawn or merged 1/	204	269	2/ 253	365
On record, June 30 3/	2,621	3,232	2/ 3,911	4,459
Domestic (Hawaii) Limited Liability Partnerships				
Formed	61	74	94	70
Dissolved or merged 1/	32	38	2/ 39	28
On record, June 30 3/	233	268	2/ 323	365
Foreign (non-Hawaii) Limited Liability Partnerships				
Qualified	16	8	7	7
Withdrawn or cancelled 1/	3	3	2/3	5
On record, June 30 3/	41	46	2/ 50	52

<sup>1/</sup> Annual fluctuations may partly reflect the sporadic purging of defunct firms from the registration files.

Source: Hawaii State Department of Commerce and Consumer Affairs, Business Registration Div., records.

<sup>2/</sup> Revised from previous Data Book.

<sup>3/</sup> Number on record may be inconsistent with data on components of change or conversion from another type of entity, reflecting inaccuracy in manual tabulation. A discrepancy does occur when a domestic corporation converts to a limited liability company because the statistic is reflected for the domestic corporation and included in the dissolved or merged statistic, but it is not reflected in the limited liability company's formed statistic. Domestic entities that are reinstated after being involuntarily dissolved, cancelled or terminated are also not reflected in the formed statistics.

## Table 15.21-- CHARACTERISTICS OF CORPORATIONS, PARTNERSHIPS, AND PROPRIETORSHIPS: 2002

[Includes all active private-for-profit businesses in Hawaii except insurance underwriters who pay the insurance premium tax. Inactive businesses, defined as those with no income no income and no expenses other than those to maintain licenses and to file tax returns, were not included]

Subject	Total	Corpora- tions	Partner- ships	Proprie- torships
Number of businesses, by taxation district	128,119	24,598	7,090	96,431
1st (Oahu)	88,456	18,458	5,225	64,773
2nd (Maui, Molokai, Lanai)	16,019	2,638	816	12,565
3rd (Hawaii)	16,715	2,608	702	13,405
4th (Kauai, Niihau)	6,929	894	347	5,688
Businesses with \$1 million or more in business receipts	5,831	4,902	715	214
Business receipts (\$1,000)	64,907,431	54,915,442	6,979,980	3,012,009
Businesses with net profit	71,091	11,648	3,794	55,649
Amount of net profit (\$1,000)	3,961,638	2,298,851	884,949	777,838
Businesses with net loss	50,730	7,669	3,039	40,022
Amount of net loss (\$1,000)	4,206,775	3,082,445	849,494	274,836

Source: Hawaii State Department of Taxation, *Hawaii Income Patterns: Businesses* 2002 (July 2006) <a href="http://www.hawaii.gov/tax/pubs/02businc.pdf">http://www.hawaii.gov/tax/pubs/02businc.pdf</a>> accessed August 13, 2007.

# Table 15.22-- ESTABLISHMENT AND EMPLOYMENT CHANGES FROM ENTERPRISE BIRTHS, DEATHS, EXPANSIONS AND CONTRACTIONS, BY EMPLOYMENT SIZE: 2005 TO 2006

[An enterprise is a business organization consisting of one or more domestic establishments that were specified under common ownership or control. Based on 2002 NAICS]

	Employment size of the enterprise 1/							
		Less than 500 employees						
Subject	Total	Total < 500	1-4	5-9	10-19	20-99	100-499	500+
Establishments 2/								
Number (initial year) 3/ Numerical change Percent change Births 4/ Percent change due to births Deaths 5/ Percent change due to deaths Expansions Contractions	29,244 913 3.1 3,347 11.4 2,434 -8.3 8,401 7,433	744 3.0 2,877 11.6 2,133 -8.6 6,869	322 2.7 1,908 16.2 1,586 -13.4 2,421	4,887 117 2.4 368 7.5 251 -5.1 1,457 1,687	3,131 33 1.1 159 5.1 126 -4.0 1,098 1,268	3,371 128 3.8 262 7.8 134 -4.0 1,284 1,277	180 10.9 36 -2.2	4,399 169 3.8 470 10.7 301 -6.8 1,532 1,275
Number (initial year) 3/ Numerical change Percent change Change due to births Percent change due to births Change due to deaths Percent change due to deaths Change due to expansions Change due to contractions Percent change due to expansions & births Percent change due to contractions & deaths	490,641 20,970 4.3 28,141 5.7 -19,582 -4.0 48,546 -36,135 15.6 -11.4	14,689 5.4 18,010 6.6 -11,081 -4.1 30,929 -23,169	4,744 19.1 (D) (D) -2,628 -10.6 (D) (D)	31,576 1,842 5.8 (D) (D) (D) (D) (D) (D)	39,485 1,374 3.5 (D) (D) (D) 4,637 -3,894 (D)	96,894 2,606 2.7 5,700 5.9 -3,770 -3.9 9,408 -8,732 15.6	4,123 5.1 (D) (D) (D) (D) (D)	217,107 6,281 2.9 10,131 4.7 -8,501 -3.9 17,617 -12,966 12.8 -9.9

Continued on next page.

# Table 15.22-- ESTABLISHMENT AND EMPLOYMENT CHANGES FROM ENTERPRISE BIRTHS, DEATHS, EXPANSIONS AND CONTRACTIONS, BY EMPLOYMENT SIZE: 2005 TO 2006 -- Con.

- D Withheld to avoid disclosing data for individual companies.
- 1/ For establishment deaths and continuing establishments, the enterprise size is determined by the employment of the controlling enterprise in the initial year. The enterprise size is determined by the employment of the controlling enterprise in the subsequent year for single-unit establishment births. For multiunit establishment births, the enterprise size is determined by the employment of the controlling enterprise in the initial year and by the employment of the controlling enterprise in the subsequent year if the enterprise does not exist in the initial year. Enterprise size designations are determined by the summed employment of all associated establishments.
- 2/ A single physical location where business is conducted or where services or industrial operations are performed.
- 3/ The designation for which state in the U.S. the data refers to is determined by the initial year data for establishment deaths and continuing establishments and by the subsequent year data for establishment births. For the purposes of the dynamic tabulations, an establishment is considered in existence in a given year if it has first quarter employment for that year.
- 4/ Establishments that have zero employment in the first quarter of the initial year and positive employment in the first quarter of the subsequent year.
- 5/ Establishments that have positive employment in the first quarter of the initial year and zero employment in the first quarter of the subsequent year.
- 6/ Full or part-time employees, including salaried officers and executives of corporations, who were on the payroll in the pay period including March 12. Included are employees on sick leave, holidays, and vacations; not included are proprietors and partners of unincorporated businesses.

Source: U.S. Census Bureau, 1989-2005 Business Information Tracking System <a href="http://www.census.gov/econ/susb/">http://www.census.gov/econ/susb/</a> accessed July 17, 2009 and "Statistics of U.S. Businesses Explanation of Terms" <a href="http://www.census.gov/econ/susb/definitions.html">http://www.census.gov/econ/susb/definitions.html</a> accessed July 17, 2009.

#### Table 15.23-- TOP INDUSTRIES FOR THE STATE OF HAWAII: 2002

[Industries in which Hawaii was ranked number one among the 50 states and D.C. based on sales or receipt per capita. Includes only establishments with payroll. A few industries may not be shown where substantial data for other states has been withheld]

NAICS code	Description	Total sales or receipts (\$1,000)	Sales or receipts per capita
	Description	(ψ1,000)	<u> </u>
72111	Hotels (except casino hotels) and motels	3,212,231	2,604.69
448	Clothing and clothing accessories stores	1,506,061	1,221.21
7221	Full-service restaurants	1,185,561	961.33
4481	Clothing stores	945,447	766.63
7222	Limited-service eating places	869,160	704.77
722211	Limited-service restaurants	751,321	609.22
532	Rental and leasing services	705,671	572.20
5312	Offices of real estate agents and brokers	555,125	450.13
44814	Family clothing stores	520,967	422.43
5321	Automotive equipment rental and leasing	498,597	404.30
53211	Passenger car rental and leasing	478,241	387.79
4483	Jewelry, luggage, and leather goods stores	429,014	347.87
5313	Activities related to real estate	413,859	335.58
5615	Travel arrangement and reservation services	410,616	332.95
4532	Office supplies, stationery, and gift stores	348,898	282.91
44831	Jewelry stores	344,350	279.22
53131	Real estate property managers	328,014	265.98
44512	Convenience stores	299,309	242.70
531312	Nonresidential property managers	194,327	157.57
71391	Golf courses and country clubs	154,772	125.50
5322	Consumer goods rental	148,956	120.78
56152	Tour operators	128,995	104.60
44815	Clothing accessories stores	119,345	96.77
51213	Motion picture and video exhibition	96,148	77.96
44819	Other clothing stores	90,496	73.38
44832	Luggage and leather goods stores	84,664	68.65
4879	Scenic and sightseeing transportation, other	61,863	50.16
53222	Formal wear and costume rental	45,484	36.88
446191	Food (health) supplement stores	42,347	34.34
62133	Offices of mental health practitioners (exc. physicians)	42,227	34.24
311811	Retail bakeries	29,016	23.53
71213	Zoos and botanical gardens	27,701	22.46
532292	Recreational goods rental	27,333	22.16

Continued on next page.

Table 15.23-- TOP INDUSTRIES FOR THE STATE OF HAWAII: 2002 -- Con.

NAICS code	Description	Total sales or receipts (\$1,000)	Sales or receipts per capita
81222	Cemeteries and crematories Sports and recreation instruction Armored car services Men's and boys' cut and sew apparel contractors	22,360	18.13
61162		22,010	17.85
561613		19,981	16.20
315211		12,092	9.80

Source: U.S. Census Bureau, 2002 Economic Census, Geographic Area Series and Subject Series reports "Industries in Which Hawaii Ranks First in Terms of Sales or Receipts Per Capita"

<sup>&</sup>lt;a href="http://www.census.gov/econ/census02/data/tops/TOPSTHI.HTM">http://www.census.gov/econ/census02/data/tops/TOPSTHI.HTM</a>> accessed June 26, 2008.

#### Table 15.24-- TOP INDUSTRIES, BY COUNTY: 2008

[Data averaged for 3rd quarter of 2007 through 2nd quarter of 2008. Ranking based on greatest employment at the 3-digit NAICS code-level. Greatest employment is ranked 1. Includes persons 14 to 99 years of age in private firms only]

				Average	Average	New
			Average	quarterly	monthly	hire
	NAICS		quarterly	new hire	earn-	earn-
Rank	code	County and industry	employment	employment	ings (\$)	ings (\$)
		State	504,664	37,431	3,306	2,173
1	722	Food services and drinking places	56,259	5,941	1,636	1,209
2	561	Administrative and support services	42,692	4,270	2,509	1,897
3	721	Accommodation	39,515	1,890	3,232	2,782
4	541	Professional, scientific, and				
		technical services	24,348	1,630	5,232	3,735
5	621	Ambulatory health care services	22,895	1,509	4,391	2,655
6	238	Specialty trade contractors	20,895	1,816	4,563	3,432
7	622	Hospitals	14,605	523	4,708	3,649
8	624	Social assistance	13,431	1,109	1,923	1,479
9	611	Educational services	13,407	905	2,962	1,502
10	452	General merchandise stores	13,070	1,009	2,204	1,589
		Hawaii County	55,282	4,280	2,956	2,041
1	721	Accommodation	6,568	331	2,934	2,317
2	722	Food services and drinking places	5,488	649	1,574	1,239
3	561	Administrative and support services	3,037	362	2,364	1,809
4	238	Specialty trade contractors	2,724	225	3,927	2,833
5	621	Ambulatory health care services	2,610	184	3,785	2,364
6	445	Food and beverage stores	2,355	194	2,242	1,263
7	236	Construction of buildings	2,269	210	5,096	3,880
8	452	General merchandise stores	2,226	167	2,239	1,584
9	624	Social assistance	2,115	176	1,750	1,334
10	111	Crop production	1,861	123	2,024	1,639
		City & County of Honolulu	361,025	26,224	3,401	2,190
1	722	Food services and drinking places	39,836	4,059	1,595	1,161
2	561	Administrative and support services	32,098	3,174	2,480	1,891
3	541	Professional, scientific, &				
		technical services	20,763	1,393	5,424	3,864
4	621	Ambulatory health care services	17,403	1,170	4,399	2,620
5	721	Accommodation	17,028	624	3,155	2,539
6	238	Specialty trade contractors	14,788	1,285	4,784	3,583
7	622	Hospitals	13,468	472	4,711	3,515
8	611	Educational services	11,240	759	2,987	1,481
9	624	Social assistance	9,301	762	1,954	1,491
10	813	Religious, grantmaking, civic,				
		profess., and similar organizations	9,168	654	2,490	1,686

Continued on next page.

Table 15.24-- TOP INDUSTRIES, BY COUNTY: 2008 -- Con.

Rank	NAICS code	County and industry	Average quarterly employment	Average quarterly new hire employment	Average monthly earn- ings (\$)	New hire earn- ings (\$)
Tank	0000		cinployment	employment	mgs (ψ)	mgσ (ψ)
		Kauai County	24,805	1,844	2,948	2,064
1	721	Accommodation	4,444	244	3,314	2,745
2	722	Food services and drinking places	3,135	342	1,534	1,129
3	561	Administrative and support services	2,756	226	2,901	1,916
4	238	Specialty trade contractors	815	75	3,610	2,877
5	713	Amusement, gambling, and			,	,
		recreation industries	814	57	1,952	1,538
6	236	Construction of buildings	764	76	4,562	4,167
7	452	General merchandise stores	719	41	2,091	1,545
8	621	Ambulatory health care services	708	36	5,149	3,078
9	541	Professional, scientific, and				
		technical services	703	44	3,884	2,924
10	445	Food and beverage stores	660	49	1,894	986
		Maui County	63,551	5,082	3,199	2,239
1	721	Accommodation	11,475	692	3,496	3,235
2	722	Food services and drinking places	7,801	890	1,945	1,432
3	561	Administrative and support services	4,801	509	2,579	1,969
4	238	Specialty trade contractors	2,569	232	4,233	3,319
5	621	Ambulatory health care services	2,175	120	4,802	3,312
6	111	Crop production	2,013	91	3,837	2,534
7	448	Clothing and clothing accessories				
		stores	1,751	199	2,134	1,421
8	236	Construction of buildings	1,614	151	4,658	3,854
9	445	Food and beverage stores	1,603	134	2,104	1,365
10	813	Religious, grantmaking, civic, professional, and similar				
		organizations	1,504	113	2,495	1,898

Source: U.S. Census Bureau, Local Employment Dynamics, Industry Focus <a href="http://lehd.did.census.gov/cgi-bin/broker?\_SERVICE=industry\_focus&\_PROGRAM=pgm.top\_report.sas&\_table=no&\_skin=0&\_from=pgm.top\_report.sas&\_top=10&\_rankings=1+&\_1=ON&\_5=ON&\_7=ON&\_8=ON &\_agegroup=A00+&\_sex=0+&\_state=hi+&\_entity=state&\_geog=009+&\_level=naics3&\_Ind2=off> accessed June 24, 2009.

#### Table 15.25-- LARGEST PUBLIC AND PRIVATE COMPANIES: 2008

[Ranking based on sales in 2007. Data may include sales and employment on the Mainland or abroad]

Rank in sales	Company	Year founded	Sales (million dollars)	Employees
1 2 3 4 5 6 7 8 9	BancWest Corp. Hawaiian Electric Industries Inc. Hawaii Medical Service Assn. (HMSA) Alexander & Baldwin Inc. Kamehameha Schools University of Hawaii System Hawaiian Airlines Inc. Starwood Hotels and Resorts Hawaii Kaiser Permanente Hawaii	1/ 1858/1974 1/ 1891/1983 1938 1/ 1870/1900 1884 1907 1929 1998 1958	4,432.0 2,536.4 2,203.0 1,680.0 1,409.0 1,287.0 982.6 970.0 864.2	12,026 3,519 1,733 2,255 1,922 8,323 3,415 2,700 4,403
				· ·

<sup>1/</sup> The first year is the founding date of the original company and the second year is when it became a holding company, was sold, or legally changed its name or year of incorporation.

Source: *Hawaii Business*, "Hawaii Business Top 250 The State's Largest Companies" (August 2008), pp. 58-59.

### Table 15.26-- NET INCOME OR LOSS AND TOTAL REVENUES OF SELECTED COMPANIES: 2006 AND 2007

[Based on 2007 ranking of net income for reporting companies]

		ne or loss 000)	Sales (million dollars)	
Company	2006	2007	2006	2007
Largest net incomes 1/				
BancWest Corp.	639,300	489,700	4,235.0	4,432.0
Bank of Hawaii Corp.	180,359	183,703	788.8	842.4
Alexander & Baldwin Inc.	2/ 122,000	142,000	1,610.0	1,680.0
Hawaiian Electric Industries Inc.	108,001	84,779	2,460.9	2,536.4
First Insurance Co. of Hawaii Ltd.	25,054	27,429	209.3	206.2
Island Insurance Co. Ltd.	29,000	23,106	137.2	138.8
Largest net losses				
University Health Alliance	2,625	-1,606	98.8	112.5
Hawaii Medical Service Assn. (HMSA)	18,579	-22,588	2,169.0	2,203.0

<sup>1/</sup> For the largest net incomes, companies that had a net annual income of \$20 million or more in 2007.

<sup>2/</sup> Revised from previous Data Book.

Source: *Hawaii Business*, "Hawaii Business Top 250 The State's Largest Companies" (August 2008), p. 110.

#### Table 15.27-- NONEMPLOYER STATISTICS, FOR HAWAII AND THE UNITED STATES: 1997 TO 2007

[Data refer to businesses that have no paid employees and are subject to federal income tax. From 1997 to 2001, data were tabulated based on the 1997 North American Industry Classification System (NAICS). Starting in 2002, data were tabulated based on the 2002 NAICS codes]

	Hawaii		United States		
Year	Number of firms 1/	Receipts 2/ (\$1,000)	Number of firms 1/	Receipts 2/ (\$1,000)	
1997	70,203	2,350,383	15,439,609	586,315,756	
1998	71,039	2,560,133	15,708,727	643,720,460	
1999	72,610	2,664,258	16,152,604	667,219,733	
2000	73,810	2,835,688	16,529,955	709,378,836	
2001	74,969	2,901,845	16,979,498	729,922,063	
2002	76,398	3,055,384	17,646,062	770,032,328	
2003	80,718	3,407,971	18,649,114	829,819,228	
2004	84,331	3,694,870	19,523,741	887,001,820	
2005	87,717	4,026,320	20,392,068	951,206,297	
2006	90,353	4,194,469	20,768,555	970,384,137	
2007	96,263	4,475,373	21,708,021	991,791,563	

<sup>1/</sup> Data refer to each distinct business income tax return filed by a nonemployer business.

Source: U.S. Census Bureau, 1997 Economic Census *Nonemployer Statistics*, *Nonemployer Statistics* for 1998 through 2001 (annual), 2002 Economic Census, *Nonemployer Statistics* <a href="http://www.census.gov/prod/www/abs/nonemp.html">http://www.census.gov/prod/www/abs/nonemp.html</a> accessed September 30, 2005, *Nonemployer Statistics* (annual) <a href="http://www.census.gov/econ/nonemployer/index.html">http://www.census.gov/econ/nonemployer/index.html</a> accessed July 9, 2009.

<sup>2/</sup> Includes gross receipts, sales, commissions and income received from trades and businesses, as reported on annual business income tax returns. Business income consists of all payments received for services rendered by nonemployer businesses, such as payments received as independent agents and contractors.

# Table 15.28-- CHARACTERISTICS OF NONEMPLOYER BUSINESSES, BY MAJOR GROUP: 2007

[Data refer to businesses that have no paid employees and are subject to federal income tax. Statistics based on the 2002 North American Industry Classification System (NAICS)]

2002 NAICS		Number of	Receipts 3/
code	Major group 1/	firms 2/	(\$1,000)
	Total	96,263	4,475,373
11	Agriculture, forestry, fishing & hunting Mining, quarrying, and oil and gas extraction Utilities Construction Construction of buildings Specialty trade contractors Manufacturing Food manufacturing Apparel manufacturing Wood product manufacturing	1,700	61,440
21		20	1,375
22		68	2,726
23		8,009	619,967
236		2,424	228,752
238		5,465	379,043
31-33		2,075	94,936
311		219	10,502
315		413	9,493
321		196	8,273
42	Wholesale trade Retail trade Food and beverage stores Clothing and clothing accessories stores Sporting goods, hobby, book, and music stores Nonstore retailers 4/	2,595	180,480
44-45		9,523	450,183
445		537	57,595
448		1,000	77,754
451		593	25,594
454		4,411	98,794
48-49	Transportation and warehousing Transit and ground passenger transportation Information Finance and insurance Insurance carriers and related activities Real estate and rental and leasing	2,707	108,449
485		1,697	48,100
51		1,234	52,002
52		3,148	205,205
524		1,654	94,924
53		11,885	872,174
531	Real estate Professional, scientific and technical services Administrative and support and waste management and remediation services Educational services	11,426	836,277
54		14,084	591,319
56		7,777	208,635
61		2,206	36,391
62	Health care and social assistance Ambulatory health care services Arts, entertainment and recreation Performing arts, spectator sports, and related industries	6,970	306,174
621		4,340	233,383
71		6,497	166,109
711		5,627	115,781
72	Accommodation and food services Other services (except public administration) Personal and laundry services	1,494	89,711
81		14,271	428,097
812		9,639	255,054

Continued on next page.

### Table 15.28-- CHARACTERISTICS OF NONEMPLOYER BUSINESSES, BY MAJOR GROUP: 2007 -- Con.

- 1/ Major groups include other subgroups not shown separately in this table.
- 2/ Data refer to each distinct business income tax return filed by a nonemployer business.
- 3/ Includes gross receipts, sales, commissions and income received from trades and businesses, as reported on annual business income tax returns. Business income consists of all payments received for services rendered by nonemployer businesses, such as payments received as independent agents and contractors.
- 4/ Includes mail-order houses, vending machine operators, home delivery sales, door-to-door sales, party plan sales, electronic shopping, and sales through portable stalls (e.g., include street vendors, except food).

Source: U.S. Census Bureau, *Nonemployer Statistics: 2007* <a href="http://www.census.gov/epcd/nonemployer/2007/hi/HI000.HTM">http://www.census.gov/epcd/nonemployer/2007/hi/HI000.HTM</a> accessed July 9, 2009.

#### Table 15.29-- SELECTED MINORITY-OWNED BUSINESS ENTERPRISES: 2002

[Fifty-one percent or more of the stock or equity in the business must be held by minorities to be included as a minority-owned business. Details may not total because a Hispanic or Latino firm may be of any race. Moreover, each owner had the option of selecting more than one race and therefore is included in each race selected]

		Firms owned by selected minorities 1/				
Characteristics	All firms (whether or not owned by minorities)	Asian- owned	Native Hawaiian- and Other Pacific Islander-owned	Hispanic- owned 2/		
All firms:						
Number	99,224	44,969	8,359	3,095		
Sales and receipts (\$1,000)	66,500,138	12,587,869	1,436,233	482,647		
Firms with paid employees:						
Number	23,517	10,329	1,002	482		
Sales and receipts (\$1,000)	63,454,894	11,251,449	1,256,938	415,895		
Employees	425,043	92,218	9,935	3,655		
Annual payroll (\$1,000)	12,502,639	2,417,758	251,142	98,092		

<sup>1/</sup> Race was based on self-identification and each owner could select more than one racial group. Owners selecting white race alone (Caucasians), although only 24.3 percent of general population of Hawaii in 2000, were treated as a non-minority group for census purposes.

Source: U.S. Census Bureau, 2002 Economic Census, Survey of Business Owners, Company Statistics Series, *Asian-Owned Firms:* 2002, SB02-00CS-ASIAN (May 2006), table 2 and 14; *Native Hawaiian-and Other Pacific Islander-Owned Firms:* 2002, SB02-00CS-NHPI (June 2006), table 2; *Hispanic-Owned Firms:* 2002, table 2 <a href="http://www.census.gov/csd/sbo/">http://www.census.gov/csd/sbo/</a> accessed June 30, 2006.

<sup>2/</sup> Persons of Hispanic origin may be members of any race.

### Table 15.30-- ASIAN-OWNED BUSINESSES FOR HAWAII AND THE UNITED STATES: 2002

[Details may not add to total because each owner had the option of selecting more than one race and therefore is included in each race selected]

	All	firms		Firms with pa	aid employe	es
Characteristics	Number	Sales and receipts (\$1,000)	Number	Sales and receipts (\$1,000)	Employ- ees	Annual payroll (\$1,000)
Hawaii	44,969	12,587,869	10,329	11,251,449	92,218	2,417,758
Asian Indian Chinese Filipino Japanese Korean Vietnamese Other Asian United States	542 10,911 9,145 19,850 3,660 1,942 708 1,104,189	2,941,293 639,656 7,405,836 1,022,522 193,887	(1/) 2,554 830 5,456 944 313 (1/)	(1/) 2,525,494 473,247 6,822,212 900,248 148,992 (1/) 290,805,663	4,975 49,635 6,273 1,630 (1/)	(1/) 570,854 138,284 1,471,227 146,389 20,786 (1/) 55,991,382
Asian Indian Chinese Filipino Japanese Korean Vietnamese Other Asian	231,179 290,197 128,223 86,863 158,031 147,081 71,439	106,269,540 14,614,862 30,622,830 46,947,937 15,651,008	83,522 90,179 20,149 22,166 57,078 25,636 21,443	80,786,633 96,771,671 11,306,707 27,854,820 41,279,844 11,671,482 18,353,035	656,565 133,933 205,423 320,522	17,655,262 15,472,533 3,642,822 5,780,834 6,699,091 2,816,459 3,239,646

<sup>1/</sup> Estimates are suppressed when publication standards are not met, such as, the firm count is less than 3, or the relative standard error of the sales and receipts is 50 percent or more.

Source: U.S. Census Bureau, 2002 Economic Census, Survey of Business Owners, Company Statistics Series, Asian-Owned Firms: 2002, SB02-00CS-ASIAN (May 2006), table 3 <a href="http://www.census.gov/prod/ec02/sb0200csasian.pdf">http://www.census.gov/prod/ec02/sb0200csasian.pdf</a> accessed June 9, 2006.

# Table 15.31-- NATIVE HAWAIIAN- AND OTHER PACIFIC ISLANDER-OWNED BUSINESSES FOR HAWAII AND THE UNITED STATES: 2002

	All firms		Firms with paid employees				
Characteristics	Number	Sales and receipts (\$1,000)	Number	Sales and receipts (\$1,000)	Employ- ees	Annual payroll (\$1,000)	
Hawaii							
Total Native Hawaiian- and Other Pacific Islander	8,359	1,436,233	1,002	1,256,938	9,935	251,142	
Native Hawaiian Samoan Guamanian or Chamorro Other Pacific Islander	7,580 226 (1/) 410	1,363,827 23,565 (1/) 45,266	889 31 (1/) (1/)	1,200,861 21,283 (1/) (1/)	9,063 431 (1/) (1/)	232,491 8,147 (1/) (1/)	
United States							
Total Native Hawaiian- and Other Pacific Islander	28,948	4,279,591	3,693	3,502,157	29,319	826,217	
Native Hawaiian Samoan Guamanian or Chamorro Other Pacific Islander	16,776 2,204 3,797 6,324	2,844,232 299,149 676,473 410,316	2,180 318 (1/) 730	2,458,465 249,214 (1/) 281,993	19,891 1,963 (1/) 3,678	582,098 52,638 (1/) 71,115	

<sup>1/</sup> Estimates are suppressed when publication standards are not met, such as, the firm count is less than 3, or the relative standard error of the sales and receipts is 50 percent or more.

Source: U.S. Census Bureau, 2002 Economic Census, Survey of Business Owners, Company Statistics Series, *Native Hawaiian- and Other Pacific Islander-Owned Firms*: 2002, SB02-00CS-NHPI (June 2006), table 3 <a href="http://www.census.gov/prod/ec02/sb0200csnhpi.pdf">http://www.census.gov/prod/ec02/sb0200csnhpi.pdf</a>> accessed June 28, 2006.

### Table 15.32-- WOMEN-OWNED BUSINESSES FOR HAWAII AND THE UNITED STATES: 2002

[Male/female ownership of a business was based on the gender of the person(s) owning the majority interest in the business. Businesses equally male-/female-owned were tabulated and published as a separate entity]

Subject	Total 1/	Women- owned firms 2/	Percent women- owned
Hawaii			
All firms: Number Sales and receipts (\$1,000) Firms with paid employees: Number Sales and receipts (\$1,000) Employees Annual payroll (\$1,000) United States	99,224	29,897	30.1
	66,500,138	4,562,205	6.9
	23,517	4,544	19.3
	63,454,894	3,913,035	6.2
	425,043	38,569	9.1
	12,502,639	810,868	6.5
All firms: Number Sales and receipts (\$1,000) Firms with paid employees: Number Sales and receipts (\$1,000) Employees Annual payroll (\$1,000)	22,974,685	6,489,483	28.2
	22,627,167,224	940,774,986	4.2
	5,524,813	916,768	16.6
	21,859,757,616	804,097,284	3.7
	110,786,416	7,146,229	6.5
	3,813,488,135	173,709,355	4.6

<sup>1/</sup> Based on the 2002 Economic Census. All firms whether or not they are owned by women.

Source: U.S. Census Bureau, 2002 Economic Census, Survey of Business Owners, Company Statistics Series, Women-Owned Firms: 2002, SB02-00CS-WMN (January 2006), table 12 <a href="http://www.census.gov/prod/ec02/sb0200cswmn.pdf">http://www.census.gov/prod/ec02/sb0200cswmn.pdf</a> accessed June 9, 2006; calculations by the

Hawaii State Department of Business, Economic Development & Tourism.

<sup>2/</sup> Based on the 2002 Survey of Business Owners.

Table 15.33-- BUSINESS INQUIRIES AND COMPLAINTS THROUGH THE BETTER BUSINESS BUREAU, BY TYPE OF INDUSTRY: 2008

Type of industry	Number of inquiries	Type of industry 1/	Number of complaints	Average settlement dollar value per consumer complaint
			-	
Wedding consultants	7,480	Auto dealers - new cars 2/	102	7,121.78
Travel agencies & bureaus	5,297	Airlines	87	784.38
Roofing contractors	3,722	Telephone companies	60	286.09
Work-at-home companies	2,817	Restaurants	45	422.93
Plumbing contractors	2,679	Cellular telephone service	39	520.35
Pest control services	2,674	Jewelers - retail	35	3,202.57
Contractors - general	2,621	Hotels	33	1,288.40
Mortgage brokers	2,596	Banks	30	1,022.91
Real estate brokers	2,499	Real estate management	30	3,952.30
Constructr. & remod. services	2,117	Toys-retail	27	103.30
Auto dealers - new cars	1,860	Photographers - portrait	27	231.57
Movers	1,724	Auto dealers - used cars	25	4,969.24
Auto body repair & painting	1,670	General merchandise - retail	25	16,871.15
Vacation rentals	1,565	Vacation rentals	22	2,116.41
Electric contractors	1,507	Real estate brokers	21	5,338.44
Real estate management	1,502	Towing - automotive	21	620.83
Painting contractors	1,475	Travel agencies & bureaus	21	3,075.61
Hotels	1,466	Furniture - retail	20	544.85
Sightseeing tours	1,453	Movers	20	5,928.18
Building contractors	1,423	Dentists	17	653.14
Tours - operators & promoters	1,378	Internet services	17	195.37
Charity - local	1,375	Auto renting & leasing	16	1,177.44
Jewelers - retail	1,334	Mason contractors	15	14,185.83
Real estate services	1,325	Plumbing contractors	15	1,293.20
Insurance services	1,274	Beauty salons	15	1,661.74

<sup>1/</sup> Industries listed are those with the highest number of inquiries or complaints.

Source: Better Business Bureau of Hawaii, records.

<sup>2/</sup> Includes new car repair issues.