



State of Hawaii

CONSOLIDATED PLAN
Consolidated Annual Performance and
Evaluation Report
(CAPER)
Second Program Year

Program Year 2006
(July 1, 2006 - June 30, 2007)

(Concentrating on the Counties of Hawaii, Kauai, and Maui)

September, 2007

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CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

Report Period: July 1, 2006 to June 30, 2007	Name and Address of Grantee: State of Hawaii Hawaii Housing Finance and Development Corporation 677 Queen Street, Suite 300 Honolulu, Hawaii 96813
Grant: HOME Investment Partnership Program Emergency Shelter Grant Housing Opportunities for Persons with AIDS	
The grantee's authorized representative certifies that: <ul style="list-style-type: none"> a. To the best of his/her knowledge and belief the data in this report was true and correct as of the date of the report. b. The records described in 24 CFR 570.506 are being maintained and will be made available upon request. c. Activities have been carried out in compliance with the certifications submitted with the application, and future activities will be carried out in compliance with the certifications. 	
Name and Title of Authorized Representative (Type/Print) Orlando Davidson Executive Director	Telephone (808) 587-0680
 Signature of Authorized Representative	7/26/07 Date

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Second Program Year CAPER

The CPMP Second Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the first year.

Program Year 2 CAPER Executive Summary response:

The Hawaii Housing Finance and Development Corporation (HHFDC) is responsible for the development and implementation of the State's Consolidated Plan. The State's Plan concentrates on the use of HOME Investment Partnerships (HOME), Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) funds in the counties of Hawaii, Kauai and Maui. The City and County of Honolulu receives its own allocation of HOME, ESG, and HOPWA funds. This CAPER is for Program Year 2006 which runs from July 1, 2006 to June 30, 2007.

HOME Investment Partnerships (HOME) Program

For Program Year 2006, the State anticipated receiving \$3,033,655 in new HOME program funds including \$32,266 in funding for the American Dream Downpayment Initiative (ADDI). The State proposed to allocate approximately \$996,172 in 2006 HOME program funds to each of the Counties of Hawaii, Kauai, and Maui (State Recipients). Additionally, \$6,508,696.08 in unallocated HOME funds was also made available during the 2006 program year. These funds included new HOME program income, new recaptured HOME funds, and remaining balances of prior year HOME program allocations.

The State Recipients proposed using HOME funds for activities that help to meet the U.S. Department of Housing and Urban Development's (HUD) **decent housing** objective. Pursuant to the revised Action Plan for Program Year 2006, the State proposed to initiate activities to accomplish the following:

- Assist in financing the construction of 61 self-help units on Hawaii and Kauai;
- Assist in financing the development of 62 HOME-assisted rental units (including 18 units for special needs populations) on Hawaii, Kauai, and Maui;
- Provide tenant-based rental assistance to 30 new households on Hawaii;
- Assist in financing the development of transitional housing on Kauai; and
- Provide financial assistance to 3 first-time homebuyers on Hawaii, Kauai and Maui.

During Program Year 2006, prior year allocations of HOME funds totaling \$7,216,528.72 were disbursed for the aforementioned activities. Additionally, 182 households in the County of Hawaii received tenant-based rental assistance; 30 rent units in Hualalai Elderly, Phase III (located in the County of Hawaii) were completed, of which, 6 units were HOME funded; and three first-time homebuyers were provided with down payment/closing cost assistance (two homebuyers in the County of Hawaii and one in the County of Kauai).

Emergency Shelter Grant (ESG) Program

For Program Year 2006, the State anticipated receiving \$225,269 in ESG funds. The Hawaii Public Housing Authority (HPHA), the ESG program administrator, proposed to competitively award the funds to providers in the Counties of Hawaii, Kauai and Maui to meet HUD's **suitable living environment** objective. The HPHA anticipated using funds for outreach services, shelter operations and supportive services for the homeless or those at risk of homelessness.

The HPHA obligated the ESG funding within the timeframe required by HUD, with the exception of the contract with East Hawaii Coalition for the Homeless in Hawaii. The contract was delayed due to a change in provider agency management of Hawaii's only emergency shelter for the homeless.

During the program year, HPHA utilized 98% of the funding designated for operations, essential services, and homeless prevention to providers of emergency shelters and outreach services, and 2% was used for program administration. The State's goals for 2006-2007 were to provide 800 safe nights of sleep through emergency shelters on Maui and Hawaii; 875 safe nights were provided. The state funded domestic violence emergency shelters on Hawaii, Kauai, and Maui with the goal of providing a safe refuge and place to sleep for 600 adults and children; 872 persons obtained a safe refuge and a place to sleep. The State provided funding to outreach providers on Hawaii and Kauai for essential services and homeless prevention. The goal was to serve 420 persons; 182 received services in the program year. The state funded agencies to transition homeless persons into permanent housing. The annual goal was to transition 500 people, and 425 were transitioned.

Housing Opportunities for Persons with AIDS (HOPWA) Program

For Program Year 2006, the State anticipated receiving \$162,000 in HOPWA funds. The HPHA, the HOPWA program administrator, proposed using the funds to provide tenant-based rental assistance, non-rental assistance grants, housing information services, resource identification and supportive services for eligible residents.

The HPHA met the goals identified for Program Year 2006. The HPHA contracted with the Maui AIDS Foundation (MAF) as the lead agency for the Neighbor Island Housing Program (NIHP) to accomplish two objective goals: 1) to provide housing information, rent deposit, and supportive services, and 2) to provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS in Hawaii, Kauai and Maui. The NIHP exceeded the first goal by providing services to 380 persons, exceeding the annual goal of 250 persons. For the second goal, the NIHP provided rent subsidy for 31 households exceeding the goal of 28 households. Although the NIHP exceeded its goal, the shortage of affordable rental units that are within the fair market rents as required by HUD continues to be an ongoing problem.

General Questions

The State's Consolidated Plan for the period July 1, 2005 to June 30, 2010 identifies housing and special needs objectives to promote decent and affordable housing, strengthen communities, and increase homeownership opportunities. Charts 1, 2 and 3 in Appendix A provide a snapshot of the State's performance in attaining its five-year objectives. The 2006 Program Year accomplishments in attaining these objectives are described below.

HOME Program

1. *Assessment of the one-year goals and objectives:*

- a. *Describe the accomplishments in attaining the goals and objectives for the reporting period.*

During Program Year 2006, the State received \$3,033,655 in HOME funds, including \$32,266 in American Dream Downpayment Initiative (ADDI) funding. HHFDC distributed \$996,172 in 2006 HOME funds to the Counties of Hawaii and Kauai. The \$996,172 in 2006 HOME funds available for the County of Maui remained uncommitted as of June 30, 2007.¹

Accomplishments

The majority of the HOME activities/projects are multi-year funded. As such, the outputs and outcomes achieved during this reporting period are predominantly based on the commitment and expenditure of prior HOME fund allocations for existing project/activities. None of the HOME allocation for Program Year 2006 was disbursed during the reporting period. HOME funds committed in this reporting period will have outputs and outcomes produced in future program years.

The following **HOME Program** accomplishments were made during Program Year 2006 towards attaining the decent housing objective.

Objectives HR-1 and HR-3: To address the shortage of affordable rental units for low-income families and special needs populations, 6 new HOME-assisted rental units were completed in the 30-unit Hualalai Elderly Housing, Phase III project in the County of Hawaii.

HOME funds totaling \$3,695,056.57 were also committed or disbursed to assist in the development of 56 HOME-assisted rental units, including 12 units for special needs populations:

- 40 units in Kalepa Village, Phase 3, Kauai (*\$1,132,279.12 disbursed*)
- 4 units in Wailuku Small Business Market Center, Maui (*\$640,516 disbursed*)
- 8 units in 2020 Kinoole Senior Residence, Hawaii (*\$1,432,075.49 disbursed*)
- 4 units in Hale Mahaolu Ehiku, Phase 1A, Maui (*\$490,185.96 disbursed*)

¹ The State Recipient Agreement with the County of Maui was not executed during the reporting period. Status on the commitment of the County of Maui's HOME allocation for Program Year 2006 will be reported in the CAPER for Program Year 2007.

Objective HR-2: To address the shortage of affordable rental units for low-income families, \$782,869.05 in HOME funds were disbursed to assist 182 households with tenant-based rental assistance in the County of Hawaii.

Objective H-1: To address the shortage of rental units available to support homeless with transitional housing needs, \$218,498.55 in HOME funds were disbursed to Kauai Economic Opportunity, Inc. to assist in the KEO Transitional Housing rehabilitation project in Lihue, Kauai. Upon completion, 8 HOME-assisted units will be provided.

Objective HO-1: To address the lack of funds for low-income families to make needed home rehabilitation for health and safety, the State's goal was to originate 2 low interest loans. No HOME funds were committed for this purpose during the program year.

Objective HO-2: To address the lack of affordable financing costs to purchase existing homes, financial assistance in the form of downpayment/closing cost loans were provided to 3 first-time homebuyers.

- 2 first-time homebuyer households on Hawaii
- 1 first-time homebuyer households on Kauai

Objective HO-3: To address the shortage of affordable for-sale inventory, \$1,363,500 in HOME funds were committed or disbursed to assist in the development of 61 self-help housing units.

- 41 units in Puhi, Kauai (*\$963,500 disbursed*)
- 10 units in Pacific Paradise Gardens 7, Hawaii (*\$200,000 committed*)
- 10 units in Kumukua, Increment 1, Hawaii (*\$200,000 committed*)

Objective HO-4: To address the shortage of affordable for-sale inventory, the State's goal was to assist in the construction of 26 affordable housing units. No HOME funds were committed for this purpose during the program year.

Objective HA-2: To appropriately, efficiently and effectively use HOME funds, the goal was to conduct a housing study to measure progress and needs of the housing market. The Hawaii Housing Policy Study, 2006 Update was completed during the reporting period.

b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

HOME funds are used for the following activities to attain HUD's **decent housing** objective.

- HR-1: Construct affordable rental housing for low-income families.
- HR-2: Provide tenant-based rental assistance.
- HR-3: Construct affordable rental housing for special needs populations.
- H-2: Rehabilitate existing buildings into new transitional housing units.
- HO-1: Provide low interest loans to low-income households for rehabilitation.
- HO-2: Provide down payment/closing cost assistance and gap loans.
- HO-3: Provide project development funds for self-help housing.
- HO-4: Construct affordable for-sale housing.
- HA-1: Provide effective program administration.
- HA-2: Conduct housing study.

HOME Activity	Hawaii	Kauai	Maui	HHFDC	Total State
HR-1	\$0.00	\$1,132,279.12	\$640,516.00	\$0.00	\$1,772,795.12
HR-2	782,869.05	0.00	0.00	0.00	782,869.05
HR-3	2,507,223.68	0.00	490,185.96	0.00	2,997,409.64
H-2	0.00	218,498.55	0.00	0.00	218,498.55
HO-1	0.00	0.00	0.00	0.00	0.00
HO-2	28,956.00	10,644.00	0.00	0.00	39,600.00
HO-3	0.00	963,500.00	0.00	0.00	963,500.00
HO-4	0.00	0.00	0.00	0.00	0.00
HA-1	129,568.89	102,660.00	127,067.91	82,559.56	441,856.36
HA-2*	0.00	0.00	0.00	0.00	0.00
TOTAL	\$3,448,617.62	\$2,427,581.67	\$1,257,769.87	\$82,559.56	\$7,216,528.72

*Funds expended for the 2006 Hawaii Housing Policy Study Update are reflected in HA-1 Administrative Expenses.

Details on how HOME funds were spent follow.

HR-1: Construct affordable rental housing for low-income families.

- The County of Maui disbursed \$640,516 to its Wailuku Small Business Market Center Project in Program Year 2006.
- The HHFDC conditionally committed \$190,116 in Re-programmed Program Year 1999 and Program Year 2000 CHDO funds to the County of Maui to assist Lokahi Pacific in the development of the Wailuku Small Business Market Center Project located in Wailuku, which is anticipated to provide 4 HOME assisted units. (This action is reflected in the State's Amended Annual Action Plan for Program Year 2006).
- The HHFDC is working with the County of Maui to execute a State Recipient Agreement to conditionally commit \$155,631 in Re-programmed Program Year 2004 CHDO funds to assist the County of Maui's development of its Waiehu Mauka Rental Housing Project located in Wailuku, providing 40 HOME assisted units. (This action is reflected in the State's Annual Action Plan for Program Year 2007).

- The County of Kauai is providing \$1,524,949 in HOME Program assistance to fund development of Kalepa Village-Phase 3, consisting of 40 rental units in Hanamaulu, Kauai. Phase 3 will produce 8 HOME assisted rental units, and 32 non-HOME units serving households at or below 60% of median income. Construction of Phase 3 commenced in June 2007. \$1,132,279.12 was disbursed in Program Year 2006.
- The County of Kauai is providing \$750,347 in Program Year 2006 and \$750,347 in Program Year 2007 HOME assistance to fund development of Kalepa Village – Phase 4 consisting of 40 rental units. Additionally, the County of Kauai is providing \$2,242,390 in HOME assistance released from previously funded activities to fund Phase 4 development. Phase 4 will be a mixed income rental project consisting of 20 HOME assisted units, and 19 non-HOME units for households between 80% to 120% median income. Phase 4 is expected to start construction in Fall 2007.
- The County of Kauai is providing \$882,031 in HOME set-aside assistance to fund development of KEO Emergency Shelter & Transitional Housing Project, which includes 8 rental units for homeless individuals and families to assist homeless with making the transition to permanent housing. These affordable rental units are expected to be available for occupancy in September 2007.

HR-2: Provide tenant-based rental assistance.

- The County of Hawaii provided 187 low-income households with tenant-based rental assistance (TBRA).
- The County of Hawai`i converted approximately 172 families from the TBRA program to the Section 8 Housing Choice Voucher Program. Approximately 6 TBRA families were not converted to the Section 8 Housing Choice Voucher Program due to the families finding permanent housing or were over income.
- The County of Hawaii disbursed \$977,064.77 to its Tenant Based Rental Assistance Program.
- The HHFDC conditionally committed \$522,279 to the County of Hawaii for TBRA.

HR-3: Construct affordable rental housing for special needs populations.

- The County of Hawai`i, through the Hawaii Island Community Development Corporation (HICDC), completed construction of 30 rental units in its Hualalai Elderly Housing Project, Phase III, of which 6 were HOME assisted rental units.
- The County of Hawai`i, through the HICDC, completed construction of 30 rental units in its 2020 Kinole Senior Residences Project, in June, 2007. Out of these 30 rental units, 8 were HOME assisted rental units. However, the project will not be fully leased up until the end of July, 2007. Therefore, the project has not been closed out and the beneficiary information has not been entered in IDIS. These 8 HOME assisted rental units will be reported in the CAPER for Program Year 2007.
- The County of Maui disbursed \$490,185.96 to its Hale Mahaolu Ehiku – Phase 1A Project.
- The HHFDC conditionally committed \$674,452.48 in Re-programmed Program Years 2000 and 2001 HOME funds to the County of Maui to assist Hale Mahaolu Ehiku Limited Partnership in the development of the Hale Mahaolu Ehiku – Phase 1A Project located in Kihei, anticipated to provide 4 HOME assisted units for very low income seniors. (This action is reflected in the State's Amended Annual Action Plan for Program Year 2006).
- The HHFDC conditionally committed \$752,000 in Program Year 2002 HOME funds to the County of Maui to assist Hale Mahaolu Ehiku, Inc. in the development of the Hale Mahaolu Ehiku – Phase 1B Project located in Kihei,

anticipated to provide 5 HOME assisted units for very low income seniors. (This action is reflected in the State's Annual Action Plan for Program Year 2007).

H-2: Rehabilitate existing buildings into new transitional housing units.

- The County of Kauai disbursed \$218,498 in CHDO funds to the County of Kauai to assist Kauai Economic Opportunity, Inc in its KEO Transitional Housing rehabilitation project located in Lihue, providing 8 HOME assisted units.

HO-2: Provide down payment/closing cost assistance and gap loans.

- The County of Hawai`i provided financing totaling \$28,956 for 2 first-time homebuyers from its American Dream Downpayment Initiative (ADDI) Program.
- The County of Kauai provided \$10,644 in financing from Program Income to assist one first-time homebuyer.
- The HHFDC conditionally committed \$21,554 in Program Year 2005 American Dream Downpayment Initiative funds to the County of Maui to assist approximately one to two families county-wide.
- The HHFDC conditionally committed \$10,756 in Program Year 2006 American Dream Downpayment Initiative funds to the County of Hawaii to assist approximately one family county-wide.

HO-3: Provide project development funds for self-help housing.

- In 2006, the County of Hawai`i funded 10 units in the Kumakua Self-Help Project, Increment 1 and 10 units in the Pacific Paradise Gardens Self-Help Project, Phase 7 with 2006 HOME funds. All 20 units should be under construction in Program Year 2007.
- The HHFDC conditionally committed \$200,000 in Program Year 2006 HOME funds to the County of Hawaii to assist the Hawaii Island Community Development Corporation to pay a portion of the construction costs for the Kumukua Increment 1 for 10 three-bedroom and one bath self-help housing units in Kohala, Hawaii. These units should be under construction in Program Year 2007.
- The HHFDC conditionally committed \$200,000 in Program Year 2006 HOME funds to the County of Hawaii to assist the Hawaii Island Community Development Corporation to pay a portion of the construction costs for the Pacific Paradise Gardens 7 for 10 three-bedroom and one bath self-help housing units in Kohala, Hawaii. These units should be under construction in Program Year 2007.
- The County of Kauai disbursed \$863,500 in HOME funds to assist the Puhi Self-Help Project, which consists of a 41 lot subdivision for first-time homebuyers to construct homes using a self-help building method. Subdivision improvements are substantially complete are pending final subdivision approval. Homebuilding is expected to commence in September 2007.

HO-4: Construct affordable for-sale housing.

- The HHFDC conditionally committed \$950,000 in CHDO funds which consists of \$750,000 in re-programmed funds for Program Year 2005 and \$150,000 in re-programmed CHDO funds for Program Year 2005 to the County of Maui to assist Lokahi Pacific in the development of its Kenolio Leilani Project located in Kihei. This is anticipated to provide 7 HOME-assisted units. (This action is reflected in the State's Annual Action Plan for Program Year 2007).

- The HHFDC conditionally committed \$150,400 in Program Year 2002 Re-programmed CHDO set-aside funds to the County of Maui to assist Lokahi Pacific in the development of its Kenolio Leilani Project located in Kihei. This is anticipated to provide 7 HOME-assisted units. (This action is reflected in the State's Annual Action Plan for Program Year 2007).

HA-1: Provide effective program administration.

- The County of Hawaii disbursed \$129,618.89 for its HOME administrative expenses.
- The County of Kauai disbursed \$102,103.40 for its HOME administrative expenses.
- The County of Maui disbursed \$181,108.54 for its HOME administrative expenses.
- The HHFDC provided \$85,000 in Program Year 2005 HOME funds to the County of Maui for the administration of the Program.
- The HHFDC provided \$85,000 in Program Year 2006 HOME funds to the County of Hawaii for the administration of the Program.
- The HHFDC provided \$86,000 in Program Year 2005 HOME funds to the County of Maui for the administration of the Program.
- The HHFDC retained \$45,138 in Program Year 2006 HOME funds for its administration of the Program.

HA-2: Conduct housing study.

The 2006 Hawaii Housing Policy Study Update was completed utilizing HOME program administration funds.

The HHFDC continues to allow the Counties of Hawaii, Kauai, and Maui, as State Recipients under the State's HOME Program, to retain all program income/recaptured funds for redistribution to other HOME Program eligible activities. These funds are utilized prior to drawing from the U.S. Treasury account.

The County of Maui anticipated receiving \$69,153.00 of program income and \$739,970.78 from recaptured funds in this reporting period. The County did not receive any program income for Program Year 2006. However, the County of Maui received \$102,027.40 in recaptured funds from its First time Homebuyer program. As of July 1, 2006, the County had a balance of \$505,645.27 in its HOME Program Income account. During Program Year 2006, \$481,178.23 was expended for its Wailuku Small Business Market Center Project and \$24,467.04 was expended for its Hale Mahaolu Ehiku - Phase 1A Project. Of the \$1,342,588.73 in HOME funds disbursed for Maui County for Program Year 2006-07, \$505,645.27 was program income/recaptured funds. As of June 30, 2007, the County of Maui Program Income account had a balance of \$0.00.

The County of Hawaii anticipated receiving no program income and \$115,374.69 in recaptured funds for this reporting period. It received recaptured funds totaling \$3,716.00 from its Hawi Self-Help Project (loan payoffs) during the reporting period. The Action Plan amendment anticipated receiving \$1,865,272.44 in recaptured funds. The County applied the \$3,716.00 towards its tenant based rental assistance program). As of June 30, 2007, the County of Hawaii had no available program income/recaptured funds.

The County of Kauai anticipated receiving \$184,972.11 in program income and \$186,272.44 in recaptured funds during this reporting period. The County did not receive any program income or recaptured funds during the period. The County applied the remaining program income/recaptured funds balance of \$579,817.99, towards the Kalepa Village Phase III project (\$522,576.91), the American Dream Down Payment Initiative (\$10,644.00) and towards its HOME administrative costs (\$46,597.08). As of June 30, 2007, the County of Kauai had no available program income/recaptured funds.

For additional disbursement details, please refer to Appendix C, Exhibit A: Active Activities for the Period of July 1, 2006-June 30, 2007.

- c. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

Progress was not made towards carrying out the following **HOME program** activities during Program Year 2006:

HO-1: Provide low interest loans to low-income households for rehabilitation.

The County of Kauai had anticipated that it would provide two (2) low interest loans to low-income households for rehabilitation to address health, safety, and energy efficiency needs. The County of Kauai's Residential Rehabilitation Loan Program received several loan applications, but no loans were processed. The County has decided that it will not utilize HOME funds as anticipated; rather, it will continue to provide assistance through its Community Development Block Grant Revolving funds.

HO-4: Construct affordable for-sale housing.

The County of Maui had projected to use its HOME CHDO funds for Program Years 2003 and 2004 for the development of 12 single family units in the Lokahi Kuhua Subdivision. However, the County did not receive Program Year 2003 HOME funds, and the project was developed through the use of other County resources. The County, however, has proposed to utilize re-programmed CHDO funds for Program Year 2002 and re-programmed HOME funds for Program Year 2005 (that were converted to CHDO funds) and the re-programmed CHDO funds for Program Year 2005 to assist Lokahi Pacific in the development of its Kenolio Leilani Project which is anticipated to provide seven HOME-assisted units.

2. *Describe the manner in which the recipient would change its program as a result of its experiences.*

The State does not intend to change the administration of the **HOME program** at this time as steady progress is being made to meet its affordable housing objectives. The State will work closely with the Counties and continue to monitor project timeliness and HOME program disbursement rates.

ESG Program

1. Assessment of the one-year goals and objectives:

- a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
- b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

In Program Year 2006, the State received \$225,269 in ESG funding. The State committed \$219,969 to service providers in the counties of Hawaii, Kauai and Maui and retained \$5,300 for HPHA program administration. The following accomplishments were made during Program Year 2006 toward attaining the **ESG Program** objective of a sustainable living environment. Please also refer to the "Grantee ESG Expenditures" table in Appendix E.

Objectives HP-1: To address the need to provide unsheltered homeless persons with a safe place to sleep, ESG funds were used to provide operations and essential service funding to providers of emergency shelter on Maui. 875 homeless persons were provided with safe nights of sleep

- The State had planned to utilize ESG funds to provide operations and essential service funding to providers of emergency shelter on Hawaii and Maui. However, the HPHA did not contract with the East Hawaii Coalition for the Homeless (EHCH) because of financial concerns with the agency and because the County of Hawaii was in the process of ending their lease with EHCH of the shelter site. The Office for Social Ministry has taken over the Kihei Pua Emergency Shelter. HPHA had planned to provide funding totaling \$36,500 for the Homeless Kihei Pua Emergency Shelter of which \$11,616 was for essential services and \$24,884 was for operations of the emergency shelter for the unsheltered homeless. Due to the long process of changing shelter management and the extreme need for repairs to the shelter, \$0 was expended during the program year. Although the new agency provided safe nights of sleep for the homeless, none were provided using ESG funds; the annual goal was 200 people.
- The HPHA committed essential services (\$18,378) and operations (\$31,722) funding to the Office for Social Ministry (OSM) Kihei Pua Emergency Shelter for emergency shelter for the unsheltered. However, as reported in the preceding, although the new agency provided safe nights of sleep for the homeless, none were provided using ESG funds; the annual goal was 200 people.
- The HPHA committed operations funding of \$50,000 to the Maui Economic Concerns of the Community Ka Hale A Ke Ola for emergency shelter for the unsheltered. During the program year, \$50,000 was expended. The shelter provided safe nights of sleep for 481 people; the annual goal was 200.
- The HPHA committed operations funding of \$24,000 to the Maui Economic Concerns of the Community Na Hale O Wainee for emergency shelter for

the homeless. During the program year, \$24,000 was expended. The shelter provided safe nights of sleep for 394; the annual goal was 200.

- The HPHA committed operations funding of \$48,269 to the Kauai Economic Opportunity for emergency shelter for the unsheltered. During the program year \$0 was expended. The goal was to provide safe night sleep for 210 unsheltered persons; the agency served 0 people with emergency shelter. The agency did not complete construction of the new emergency shelter as expected during the program year. HPHA did extend this contract to June 30, 2008 in order to allow the agency to utilize the ESG funds to pay for operation at the new emergency shelter.

As homeless persons are not able to find affordable rentals, providers of emergency shelter are required to include transitioning homeless persons into permanent housing as an integral activity. The goal was to assist 500 persons to achieve housing stability with placement in permanent housing; 482 people transitioned to permanent housing. Shelters fell short of the goal of 500 because of the lack of affordable rentals and affordable housing. Affordable permanent housing is not available.

Objective HP-2 Sustainable Living Environment: To address the need to provide persons fleeing from domestic violence with a safe place to sleep, ESG funds were used to provide operations and essential services funding to four emergency shelter for victims of domestic violence. 872 women and children were provided with a safe refuge and place to sleep during the program year.

- The HPHA committed operations funding of \$8,000 to the Child and Family Services Hale Ohana for victims of domestic violence. During the program year, \$7,459.25 was expended. The goal was to protect 150 women and children from harm with a safe refuge and place to sleep; 177 were provided with a safe place to sleep.
- The HPHA committed operations funding of \$10,000 to Turning Point for Families (West Hawaii Domestic Violence) for victims of domestic violence. During the program year, \$5,188.35 was expended. The goal was to protect 150 women and children from harm with a safe refuge and place to sleep; 295 were provided with a safe place to sleep.
- The HPHA committed operations funding of \$15,000 to Women Helping Women (Hale Lokomaikai) for victims of domestic violence. During the program year, \$13,061.20 was disbursed. The program provided 260 people with a safe refuge and place to sleep, exceeding the goal of 150.
- The HPHA committed operations funding of \$14,600 to the YWCA of Kauai for victims of domestic violence. During the program year, \$10,459.71 was disbursed. The program provided 140 people with a safe refuge and place to sleep, which was below the goal of 150.

Objective HP-3 Sustainable Living Environment: To address the need to provide unsheltered homeless with access to basic services, ESG funds were used to provide operating funds to outreach providers who take services to

the unsheltered homeless. 182 unsheltered homeless persons received counseling and services during the program year.

- As a result of Kauai Economic Opportunity not being able to spend down the Program Year 2005 money, the HPHA extended their ESG contract with the funding of \$47,456 for homeless prevention of the unsheltered on Kauai. The breakdown of activities for the \$47,456 was essential services (\$29,088), operating (\$8,908), and homeless prevention (\$9,460). During the program year, \$28,121.43 was expended for essential services, \$4,107.56 for operations, and \$7,078 for homeless prevention. The goal was to provide counseling and services to 210 unsheltered persons; the agency served 182 people. HPHA is currently revising and correcting activities for this project as a result of HUD site monitoring. Operations activity is ineligible for non shelter operations, therefore, this activity will be eliminated and funding for this activity will be returned. These activities funded with the Program Year 2005 money were inadvertently left open as Program Year 2005 activities and the numbers served for Program Year 2006 were reported in this activity. HPHA did not create new activities in IDIS for the Program Year 2005 money under the Program Year 2006 plan. The reported number of "182 people served" was the correct number of people served for Program Year 2006.
- The HPHA did not provide essential services funds in the amount of \$13,600 to East Hawaii Coalition for the Homeless for homeless prevention to the unsheltered at Hale O Puna. During the program year \$0 was expended. The goal was to provide counseling and services to 210 unsheltered persons; the agency served 0 people.

Objective HP-5: To assist homeless persons to find affordable rental housing, the HPHA required agencies funded with ESG to include transitioning homeless persons into permanent housing as an integral activity. 425 persons moved into permanent housing during the program year.

Objective HP-8: To provide effective program administration to ensure an appropriate, efficient and effective use of ESG funds, the HPHA retained \$5,300 for administration of this program.

- c. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

The goal for objective HP-3 was for agencies funded by ESG to provide counseling and services for the unsheltered homeless for 420 people; only 182 were counseled and provided services. The reason for the shortfall is because East Hawaii Coalition for the Homeless did not get funded and did not provide services.

The goal for objective HP-5 was for agencies funded by ESG to transition 500 homeless persons into permanent housing; only 425 persons were transitioned. Shelters fell short of the goal of 500 due to the lack of affordable rentals and affordable housing. There was simply no place available to transition homeless clients. Also, East Hawaii Coalition for the Homeless did not receive funding as originally planned. The Office for Social Ministry took over the shelter operations and started their ESG contract on May 1, 2007.

The homeless provider agencies have been slow at times to request payments for their projects, so actual expenditures for the year are behind what they should be. HPHA has addressed this issue with the agencies, which have agreed to do timely payment requests in the future to spend down the money for their projects.

2. *Describe the manner in which the recipient would change its program as a result of its experiences.*

The HPHA will pay closer attention to ESG program requirements, particularly the utilization of ESG funds for specified activities. The HPHA will also work closely with provider agencies to ensure timely payment requests are made.

HOPWA Program

1. *Assessment of the one-year goals and objectives:*

- a. *Describe the accomplishments in attaining the goals and objectives for the reporting period.*

- b. *Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.*

The following accomplishments were made during Program Year 2006 toward attaining the **HOPWA Program** objective of a sustainable living environment. Please also refer to the "HOPWA Performance Charts" in Appendix F.

Objective HP-6: Persons with HIV/AIDS lack sufficient resources for market rentals. To address this problem, MAF expended \$120,579 in HOPWA funds to pay a portion of the market rental unit costs for 31 eligible households to secure and/or maintain permanent housing.

Objective HP-7: Persons with HIV/AIDS need services to achieve housing stability. To address this need, the Maui AIDS Foundation (MAF) expended \$25,561 in HOPWA funds to assist 34 eligible households with supportive services in conjunction with housing activities and 380 persons were assisted with supportive services not in conjunction with housing activities.

Objective HP-8: To provide effective program administration to ensure an appropriate, efficient and effective use of HOPWA funds, the HPHA allocated \$11,000 to MAF for administration, coordination, evaluation, record-keeping and reporting. These funds were expended during Program Year 2006. The HPHA also retained \$4,860 for administration of the program, of which, no monies have been expended to date. The funds will be used for audit services that will be completed during Program Year 2007.

- c. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

Not applicable.

2. *Describe the manner in which the recipient would change its program as a result of its experiences.*

The NIHP (Neighbor Island Housing Program) has been working to increase communication between staff and clients and between agencies as a means to

improve program efficiency and effectiveness. The NIHP now has representatives from each of the counties of Hawaii, Kauai and Maui that attend the respective county's Continuum of Care meetings.

3. Affirmatively Furthering Fair Housing:

a. *Provide a summary of impediments to fair housing choice.*

Pursuant to the 2003 Analysis of Impediments to Fair Housing, the top three impediments to fair housing choice are (1) the insufficient inventory of affordable housing units in each county; (2) that applicants are unaware of their rights and resources; and (3) the lack of a coordinated long-range plan including objectives for all Hawaii fair housing issues.

b. *Identify actions taken to overcome effects of impediments identified.*

During Program Year 2006, HOME program funds were committed and disbursed to finance the development of new affordable housing projects statewide in an effort to increase the inventory of affordable housing units.

Fair Housing staff conducted 5 training sessions for landlords, tenants, and the general public on federal and state fair housing laws. Attendees improved their understanding of fair housing laws by 95%. Trainings for Fair Housing for Limited English Speakers were planned, but these were not conducted due to staff shortages and the challenge to obtain interpreters capable of explaining the fair housing laws. Two trainings for HHFDC and HPHA staff were conducted. Staff shortages prevented the HHFDC and HPHA from fully participating in the Fair Housing meetings with the counties.

4. *Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.*

Major obstacles to meeting underserved needs are the severe shortage of affordable housing in the Counties and the lack of funding. The Second Program Year Action Plan outlined the following strategies to address these obstacles. Actions taken during Program Year 2006 are provided in *italicized* print.

- Split the HCDCH into a public housing agency and a finance and development agency to increase the state's ability to address both federally-subsidized housing and affordable housing.

Act 196, Session Laws of Hawaii (SLH) 2005, as amended by Act 180, SLH 2006, split the HCDCH into the HHFDC and HPHA.

- Advocate for increases in State budget allocations for the Rental Housing Trust Fund and for homeless/shelter services and improvements.

The HHFDC and HPHA advocated for increased State funding for affordable housing and homeless initiatives. The 2006 State Legislature passed Act 100, SLH 2006, which provided the following resources:

- *\$8,200,000 for homeless assistance efforts including renovating homeless shelters and providing homeless services;*

- *\$13,038,581 in grant-in-aid appropriations to various homeless, affordable housing, and self-help housing nonprofit entities; and*
- *An increase in the amount of conveyance tax revenues deposited into the Rental Housing Trust Fund from 30 percent to 50 percent (which represents approximately \$14 million) for Fiscal Year 2006-2007.*

Additionally, the County of Maui allocated \$1,448,000 in local grant funds to community social service organizations which provide programs to underserved communities. The County also continued to work with the local housing providers and the private sector to effectively and efficiently develop affordable housing to meet the needs of the homeless and special needs populations.

- *Work with the counties to review and improve HOME administration.*

The HHFDC and Counties continue to review ways to improve HOME administration. The Counties are required to submit additional information in its Program Description to the HHFDC to ensure, among other things, that the proposed HOME projects will be constructed in a timely manner and that funds will be available to finance the projects (i.e., evidence of site control, letters of interest/commitment, etc.). Should a County be unable to comply with the HHFDC's timeline for the commitment and expenditure of HOME funds, the HOME funds will immediately revert back to the HHFDC and will no longer be available to the County.

The HHFDC has also implemented additional monitoring requirements to improve the State's HOME program disbursement rate.

- *The lack of affordable housing continues to be an obstacle to successfully transitioning homeless persons into permanent housing. Hawaii's strong economy and the demand for housing have driven property values and rents up significantly. Units, once affordable, have escalated in value and are out of reach for those on the lowest rung of the economic ladder. The State is addressing the problem with funding and programs for escalated affordable housing development. However, affordable housing development will take time and must compete for construction resources with other projects.*

The State has expanded a pilot program in Housing Placement to operate in all four counties. Housing placement assistance to TANF eligible families greatly enhances the success for families to secure permanent housing in market units. The immediate focus is on helping those who already have either Welfare to Work or Section 8 vouchers and TANF eligible families transitioning from homeless shelters. Qualified non-profit provider agencies – Catholic Charities Hawaii, Institute for Human Services, Kauai Economic Opportunity, Maui Family Life Center, Office for Social Ministry, and Waianae Community Outreach – have been contracted to assist families to attain and retain housing. The provider agencies cultivate prospective landlords and build relationships that assist in client placement. Additionally, the program will help with first month's rent or deposit and provides classes on being a responsible renter. The provider agencies maintain a database of affordable rental housing units to facilitate housing choice in proximity to jobs and services.

HOME Program

5. Leveraging Resources

- a. Identify progress in obtaining "other" public and private resources to address needs.*

Due to Hawaii's high housing costs, the Counties must often leverage their limited HOME Program funds with other public and private funding sources. For details on the various funding sources leveraged with HOME funds for projects/activities completed and conditionally committed from July 1, 2006- June 30, 2007, please refer to Appendix C, Exhibit E: HOME Program - Funding Sources.

- b. How Federal resources from HUD leveraged other public and private resources.*

Please refer to Appendix C, Exhibit E: HOME Program - Funding Sources, which provides a breakdown of the federal, public, and private funding sources leveraged with HOME funds for projects/activities completed and conditionally committed during Program Year 2006.

- c. How matching requirements were satisfied.*

During Program Year 2006, the State expended a total of \$7,216,528.72 in HOME funds, of which \$2,631,861.09 was subject to a 25% match requirement. The State incurred a match liability of \$657,965.27, which was satisfied with excess match banked from prior federal fiscal years totaling \$4,148,023.01 (includes State Rental Housing Trust Fund and Rental Assistance Revolving Fund loans, sweat equity, State tax credits, exemptions from the State's general excise taxes, and Office of Hawaiian Affairs technical assistance grants as well as private funds).

For details on HOME funds expended and match contributions for Program Year 2006, please refer to Appendix C, Exhibit A: HOME Program - Active Activities for the Period of July 1, 2006 - June 30, 2007 and Appendix C, the HOME Match Report HUD-40107-A.

(Note: The figures provided above differ from the IDIS Report 33 - HOME Matching Liability Report attached since the State's reporting period is from July 1, 2006 through June 30, 2007, while Report 33 provides data from the Federal Fiscal Year of October 1, 2005 through September 30, 2006.)

ESG Program

5. Leveraging Resources

- a. Identify progress in obtaining "other" public and private resources to address needs.*

Public and political attention has focused on the need for affordable and special needs housing for the homeless. In 2007, an infusion of \$15,000,000 was made to the Rental Housing Trust Fund to facilitate funding for affordable rental development. Several housing developers have stepped up efforts to provide services, at cost, to ramp up development of emergency and transitional shelters for the homeless. Faith-based community agencies have also expanded and focused their

efforts by partnering with other non profits who are serving the homeless and donating resources and facilities:

- Lighthouse Outreach has volunteered the use of their gym to provide emergency shelter to the homeless in Waipahu.
- Churches have provided dinners for 300 homeless residents at the Next Step emergency shelter in Kakaako every night since its opening on May 1, 2006.
- The University of Hawaii Medical School has partnered with the Next Step Project to provide a weekly clinic at the shelter where a team of medical students address health issues with program participants.
- The Family Promise program was initiated on Oahu in June 2006. Participant churches provide shelter and services on a rotating basis to homeless families.
- Hawaii Coalition of Christian Churches is developing emergency/transitional shelter and affordable rentals on State land in Waianae. They have hired a project manager, held their ground breaking and are well on their way to constructing the shelter phase of the development.
- The Office of Hawaiian Affairs committed \$1 million to homeless shelter development, and the Dept. of Human Services committed \$2.6 million in TANF funds to provide services to homeless families.

- b. How Federal resources from HUD leveraged other public and private resources; and*
c. How matching requirements were satisfied.

The HPHA is required to match ESG funding provided by HUD on a dollar for dollar basis with funds from other public or private sources. HPHA matched and leveraged the ESG funding of \$225,269 with the following resources:

Supportive Housing Program	\$ 204,399
State Funds – (Outreach Program)	1,249,031
(Stipend Program)	1,938,649
Dept. of Human Services	1,200,000
Hawaii County	561,760
Maui County	2,409,476
Kauai County	<u>325,385</u>
Total	\$7,888,700

HOPWA Program

5. Leveraging Resources

- a. Identify progress in obtaining "other" public and private resources to address needs.*
 Current funding sources include the HOPWA competitive grant, Ryan White, Hawaii State Department of Health, Hawaii Drug Assistance Program, private and foundation grants, such as the Dennis Dane Emergency Fund and the Poot Memorial Fund. The three Executive Directors of the collaborating agencies continue to examine ways to maximize and leverage HOPWA funding.

b. How Federal resources from HUD leveraged other public and private resources.

In Program Year 2006, an additional \$1,155,235 was leveraged.

Ryan White Care Act	\$ 291,249
Department of Health	\$ 789,176
Dennis Dane Emergency Fund	\$ 28,405
Poot Memorial Fund	\$ 9,000
Foundation and other private cash resources	\$ 37,405
TOTAL	\$1,155,235

c. How matching requirements were satisfied.

HOPWA does not have a match requirement. However, leveraging of HOPWA funds with other sources of funding amplified the impact of HOPWA funding by seven to one.

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

HOME Program

Pursuant to Section 92.504 of the HOME regulations, the HHFDC, as the Participating Jurisdiction, is responsible for 1) managing the day-to-day operations of the State's HOME Program, 2) ensuring that the HOME funds are used in accordance with program requirements and written agreements, and 3) taking appropriate action when performance problems arise. The role of the Counties, as State Recipients, does not relieve the HHFDC of its responsibilities. To manage effectively the day to day operations of the HOME Program, the HHFDC conducted the following during Program Year 2006:

- a. Imposed timelines to ensure the timely commitment and expenditure of HOME funds. HHFDC provides a timeline when a fund allocation is offered to the County. The timeline identifies the required dates for the submittal of information, execution of agreements, and the commitment and expenditure of HOME funds.
- b. Conducted HOME meetings with the Counties, as HOME State Recipients, to discuss the administration of the State's HOME Program and to give the Counties the opportunity to share and learn from their counterparts. Discussions involved the status of HOME commitments/expenditures, procurement, IDIS, eligible activities/projects, environmental requirements, and monitoring.
- c. Required the Counties to submit quarterly status reports of their HOME projects/programs to ensure the projects/programs are complying with the respective program year timelines and agreements.
- d. Conducted on-site monitoring of three State Recipients and one CHDO to review their administration of the State's HOME Program. (Please refer to Appendix D for the results of the HHFDC's on-site monitoring review.)

- e. Conducted HOME Program on-site rental inspections of 13 projects pursuant to 24 CFR Section 92.504(d).
- f. Continued to administer the contract with SPECTRUM Enterprises, Inc., for on-site monitoring of HOME-assisted rental properties.

ESG Program

All funded agencies are required to participate in the State Homeless Management Information System. The HPHA encourages homeless provider agencies funded by State or Federal resources to participate in the County Continuums of Care (CoC) for collaboration and input into the community planning efforts. Each quarter, the State convenes the Statewide Continuum of Care, which includes the Chairperson of each County CoC. The statewide planning body collaborates on resources, priorities and strategic planning.

HOPWA Program

To assure a clear delineation of responsibility within the participating agencies in the NIHP, the Maui AIDS Foundation completed Memoranda of Understanding with Hawaii Island HIV/AIDS Foundation and Malama Pono.

A comprehensive and authoritative HOPWA manual for the NIHP was completed and distributed within the NIHP. The NIHP Program Director Pua Mahoe completed the monitoring of Hawaii Island HIV/AIDS Foundation and Malama Pono. Both agencies are in compliance with the HOPWA program.

Citizen Participation

1. *Provide a summary of citizen comments.*

The public comment period is from August 22 to September 5, 2007. No substantive comments were received.

**Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.*

2. *In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.*

HOME Program

Please refer to the Exhibits found in Appendix C:

- a. Exhibit A: HOME Program - Active Activities for the Period of July 1, 2006- June 30, 2007. This spreadsheet provides the type and amount of HOME

- funds expended and the status of these activities as of June 30, 2006.
- b. Exhibit B: HOME Program - Completed Units for the Period of July 1, 2005-June 30, 2010. This spreadsheet identifies the specific HOME projects/activities completed during the reporting period, along with a comparison to the anticipated first and fifth year goals.
 - c. Exhibit C: HOME Program - Complete Listing of Activities from Inception to June 30, 2006. This spreadsheet provides geographic distribution and location of expenditures for all HOME projects/activities from inception of the HOME Program to June 30, 2006.
 - d. Exhibit D: HOME Program - Completed Units from Inception to June 30, 2006. This spreadsheet provides a list of completed HOME Projects from inception of the HOME Program to June 30, 2006.
 - e. Exhibit E: HOME Program - Funding Sources. This spreadsheet identifies all funding sources leveraged with HOME funds for projects/activities completed and conditionally committed from July 1, 2005-June 30, 2006.
 - f. Exhibit F: HOME Program - Grant Balances as of June 30, 2006. This spreadsheet identifies the total amount of HOME funds available (including program income).
 - g. Appendix G provides maps showing the geographic distribution of HOME funds.

ESG Program

ESG funding of \$225,269 was available for the Counties of Hawaii, Kauai and Maui. No program income was derived from the program. The funds were distributed as follows:

Hawaii County	\$68,100
Kauai County	\$62,869
Hawaii County	\$89,000
HPHA Administration	\$ 5,300

Please also refer to Appendix E for additional information on ESG expenditures. Appendix G provides a map showing the location of agencies that receive ESG funding.

HOPWA

HOPWA funding of \$162,000 was available for the Counties of Hawaii, Kauai and Maui. No program income was derived from the program. The funds were distributed in the following categories and used for eligible people in all three counties:

Rental Assistance	\$120,579
Supportive Services	\$ 25,561
Maui AIDS Foundation Administration	\$ 11,000

The funds allocated for HPHA Administration (\$4,860) was not expended to date. The funds will be used to pay for audit services for the program to be completed in Program Year 2007.

Please also refer to Appendix F for additional information on expenditures.

Institutional Structure

1. *Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.*
 - a. Various governmental assistance programs have conflicting requirements that constrain the efficient delivery of affordable homes or support services. Efforts to overcome this gap by reviewing procedural and regulatory requirements and recommending amendments that make it easier to layer financing sources continued during Program Year 2006. Pilot programs to cut across functional "silos" for the provision of housing and supportive services were also continued.
 - b. To enhance coordination between public and private housing, health, and social service agencies, the County of Hawaii included Request for Proposals and public notices on the County's weekly newsletter that is distributed by e-mail to 10,000 persons or organizations. The County of Hawaii started and expanded an e-mail list by using the e-mail addresses from the County's weekly newsletter website. The County of Hawaii has the capability for video conferencing in its citizen participation activities, but there has not been a demand by the public for its use.

In the County of Kauai, the CDBG Coordinator serves as a liaison on Kauai's Homeless Committee and attends all meetings to assist this community-based working group in addressing homeless priorities and concerns. The County Housing Agency held two workshops during this reporting period. These workshops give public service providers information about CDBG and HOME applications to assist with project development and applications for grant assistance.

To ensure an integrated approach to addressing its community development and housing needs, the County of Maui's CDBG Program Manager and HOME Program Coordinator participated in state-wide meetings, seminars, and conferences to plan and evaluate the community and housing needs and the performance measures for the CDBG and HOME Programs. The County's Continuum of Care group met monthly to review and coordinate statewide initiatives relative to homelessness; the Inter-agency Council on Homelessness met bi-monthly to coordinate statewide strategies and provide access to current information on homeless program and services; and the County of Maui Coordinated Homeless Response Team met monthly to coordinate proactive and immediate solutions to acute homelessness issues affecting public health and safety. The County also participated in the monthly statewide housing administrators meeting to review work in progress, plan and collaborate on housing development initiatives and activities. Furthermore, key County departments met regularly to coordinate efforts, resolve and expedite issues, and facilitate progress in meeting County requirements in order to encourage affordable housing in project developments.

- c. The State continued to coordinate and conduct periodic HOME Program meetings with the Counties of Hawaii, Kauai and Maui in a continuing effort to improve lines of communication and provide an opportunity for the HOME

program staff from the Counties and the HHFDC to freely discuss topics relating to the administration of the State's HOME Program.

- d. Within the homeless and special needs arena, the State continued to pursue the following actions during Program Year 2006 to develop and refine the institutional structure:
- The Statewide Homeless forum for homeless providers, community members and government officials met to discuss progress on action items in the State Strategic Plan to end Homelessness during Homeless Awareness Week in November, 2006.
 - The Statewide Continuum, which includes the chairperson of each County Continuum of Care (CoC) and a representative from each of the County governments, held quarterly meetings. The meetings provided a forum for collaboration on homeless issues, strategic planning on the best use of resources, and the sharing of best practices.
 - The Hawaii State Interagency Council on Homelessness met after the Statewide Continuum to facilitate attendance by the CoC chairs and the County representatives that sit on the Council. The two quarterly meetings have fostered a strong partnership among the CoCs of all of the Counties.
 - As the lead agency for the NHIP, Maui AIDS Foundation has increased focus on outcome measures, and updated and standardized HOPWA practices and procedures among the participating agencies. MOU have been completed to assure clear delineation of responsibility among the partner agencies.
 - To enhance the coordination of services, the NIHP agencies now participate in each respective county's CoC. The NHIP participation in the county CoCs will increase awareness of the services provided by the NIHP and address service gaps in the continuum.
 - In February 2007, the majority of the stake holders that administer HOPWA funds in the State of Hawaii participated in the 2007 National HOPWA Grantees Training conference. The conference provided program updates, review of policies, grant implementation, and performance measure outcomes. During the national conference, Keith Wolter, Executive Director of the Maui AIDS Foundation, presented the workshop on "Program Evaluation, Return on Investment and Cost Efficiency".

With the stakeholders in attendance Maui AIDS Foundation, Gregory House Programs, the City and County of Honolulu, and the State of Hawaii met as a coalition with representatives from the offices of Senator Inouye, Senator Akaka, Representative Abercrombie and Representative Hirono regarding utilizing federally dollars as a match in federal funded programs, such as Shelter Plus Care and Supportive Housing Programs. The Statewide Coordinating Council continues to be the ongoing collaborating body fostering communication, coordination and strategic planning.

The stakeholders also met with Mariah Yabarah and Donald Chamberlain from AIDS Housing Washington to begin planning a future HOPWA workshop. Since February 2007, strategic planning has continued with two (2) conference calls between all agencies including the Life Foundation (provides HIV/AIDS case management).

Monitoring

HOME Program

1. Describe how and the frequency with which you monitored your activities.

During Program Year 2006, the HHFDC monitored all State Recipients, CHDOs and active HOME projects/activities using the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev. 5, Chapter 7 as its key monitoring tool. Monitoring included all applicable HOME Program-wide and project/program specific compliance reviews as described in the Handbook.

The HHFDC conducted on-site monitoring of the HOME Program for the Counties of Kauai, Maui and Hawaii. The HHFDC also conducted on-site HOME Program rental inspections for the following projects in the first and second quarters of Program Year 2006:

Hale Makana O' Waiale	Hale O Mana'o Lana Hou Phase II
Hualalai I	Hualalai II
Kamuela Senior Housing	Kahookamamalu
Lihue Court Rehabilitation	Lihue Court Transitional
Kalepa Village – Phase 2B	Kekuilani Gardens
Paanau Village	West Maui Resource Center
County of Hawaii Tenant Based Rental Assistance Program	

County of Kauai monitoring

During Program Year 2006, HHFDC conducted on-site monitoring of the County of Kauai's records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County's HOME program. HHFDC also examined project/program records for the Kalepa Village Phase 3, Puhi Self-Help Project, KEO Transitional Housing Project, and the County's American Dream Downpayment Initiative Program. The HHFDC conducted an on-site compliance review of the Kauai Economic Opportunity, Inc. as a CHDO and reviewed the project records specific to the KEO Transitional Housing Project.

County of Hawaii monitoring

During Program Year 2006, HHFDC conducted on-site monitoring of the County of Hawaii's records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County's HOME program. Staff also examined project/program records for the 2020 Kino'ole Senior Residences project, Hualalai Elderly Housing Project – Phase III, and the County's American Dream Downpayment Initiative Program. The HHFDC conducted an on-site compliance review of the Hawaii Island Community Development Corporation as a CHDO and reviewed the project records specific to the 2020 Kino'ole Senior Residence and the Hualalai Elderly Housing Projects.

County of Maui monitoring

During Program Year 2006, HHFDC conducted on-site monitoring of the County of Maui's records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County's HOME program. Staff also examined project/program records for the Wailuku Small Business Market Center Project, and the County's American Dream Downpayment Initiative Program. The HHFDC conducted an on-site compliance review of the Lokahi Pacific as a CHDO and reviewed the project records specific to the Wailuku Small Business Market Center Project.

2. *Describe the results of your monitoring including any improvements.*
Monitoring findings, concerns and recommendations are listed in Appendix D.

3. *Self Evaluation*

- a. *Describe the effect programs have in solving neighborhood and community problems.*

The HOME-funded programs and projects are not specifically aimed at solving neighborhood and community problems. Rather, the primary objective is decent housing for lower income households. Nevertheless, households in safe, decent and affordable housing make better neighbors and contribute to overall community well-being.

- b. *Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.*
- c. *Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

The State has made positive progress in meeting its HOME Program objectives to provide decent housing. The narrative and charts included in this CAPER provide details on activities to provide decent housing and an assessment of the HOME accomplishments.

- d. *Indicate any activities falling behind schedule.*

The American Dream Downpayment Initiative (ADDI) Programs for each of the Counties of Hawaii, Kauai and Maui are slow moving due to various reasons:

- The County of Hawaii's ADDI Program delay was due to the lengthy start up time necessary for a new homeownership program. On January 9, 2006 the County issued a public notice of the administrative rules for its ADDI Program.
- The County of Kauai incorporated its ADDI funding into its Home-Buyer Loan Program. Due to the lack of housing inventory available for purchase, activity in this Program has slowed. The County is working with the Self-Help Housing Corporation to assist "hardship" participants (below 60% of median income) by offering deferred payment ADDI loans of up to \$10,000.

The County expects to substantially expend its ADDI funds by December, 2006.

- The County of Maui expected to incorporate its ADDI funding into Lokahi Pacific's First Time Homebuyers Assistance Program. However, as a result of HHFDC's compliance monitoring review, the County was directed to discontinue its Program with Lokahi Pacific. The County subsequently commenced with its American Dream Downpayment Initiative Program by contracting with the Maui County Employees Federal Credit Union to administer the loan origination portion of the Program on November 29, 2005. As of June 30, 2007, 23 loan applications were received. Two (2) of the 23 applications were found to meet the requirements of the Program, but the two applicants who were waiting for their homes to be completed in December, 2006 closed the purchase for their homes without downpayment assistance from the ADDI Program. Two other applicants who were found to meet the requirements for the ADDI Program but are waiting for their homes to be completed in July and August, 2007. Five other applications were found to meet preliminary requirements for the program but the applicants need to find a home to purchase. The remaining fourteen applications were determined ineligible to participate in the program.

e. Describe how activities and strategies made an impact on identified needs.

The projects/activities completed and conditionally committed during this reporting period helped to address one of the primary purposes of the HOME Program, to expand the supply of decent, safe, affordable and sanitary housing. The State addressed the need for affordable rental units for low-income families and for special needs populations through the construction of the Hualalai Elderly Housing Phase 3 project providing 30 units and through the provision of tenant based rental assistance to 182 households. In addition, to address the lack of affordable financing for homeownership, the HOME funds provided downpayment/closing cost assistance and gap loans to 29 households.

f. Identify indicators that would best describe the results.

Performance indicators are included in the Appendix **A**.

g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.

A major barrier that had a negative impact on fulfilling the strategies and overall vision is the high cost of housing. Housing costs, including the cost of materials and labor, continue to escalate. As HOME funds (and other government financing resources) are limited, the development of new housing projects is delayed until such time as adequate financing resources are in place.

Another barrier is the lack of housing inventory which exerts upward pressure on housing prices. ADDI programs are slow moving because it is difficult for first-time homebuyers to find homes within their price range.

- h. *Identify whether major goals are on target and discuss reasons for those that are not on target.*

As discussed in the "Specific Housing Objectives" section of this CAPER, major goals are on the State's HOME Program exceeded expectations of its second year goals by providing decent housing opportunities for 217 households. In particular, the State surpassed its rental housing objectives in its construction of 30 affordable rental units, providing tenant-based rental assistance to 182 households, as well as constructing 50 affordable rental units for special needs populations during this reporting period.

Although no loans were provided for rehabilitation, the State still met its overall goal of assisting 29 households in this second year by providing downpayment/closing cost assistance and gap loans.

- i. *Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.*

Pursuant to HUD's May 23, 2006 letter, the HHFDC will be monitoring all State Recipients, CHDOs, and active HOME projects/activities on an annual basis. HUD believes that extensive monitoring will increase the performance of the State's HOME Program, particularly in the disbursement of funds. The HHFDC and the Counties will focus efforts on compliance monitoring.

ESG Program

1. *Describe how and the frequency with which you monitored your activities.*

Onsite and desk monitoring are done on a yearly basis. The monitoring includes a review of independent financial audits, client eligibility, monthly review of expenses for tenant-based rental assistance and supportive service, verification of reported expenditures and persons served, and communication/training provided via telephone, e-mail and by facsimile. The program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

During the Program Year 2006, the Homeless Programs Branch conducted the on-site monitoring of Kauai Economic Opportunity's Emergency Shelter Grant programs. The Staff on-site review addressed three major areas: Administrative Standards, Service Standards and Case Management.

2. *Describe the results of your monitoring including any improvements.*

The ESG program administered by Kauai Economic Opportunity scored 25.5 out of 31 points. Three of the 8 criteria were evaluated as "needing improvement."

3. *Self Evaluation*

- a. *Describe the effect programs have in solving neighborhood and community problems.*

The participants served through Emergency Shelter Grant program were provided with a safe refuge and an a place to sleep as well as information and education to increase their independent living skills, child development and care, referrals for mental health and medical services, etc. The services help create opportunities to rebuild their lives and provide a safe and nurturing environment for themselves and family.

- b. *Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.*

The State continues to make good progress in meeting its ESG Program objectives. The narratives and charts included in this CAPER provide details and an assessment of the ESG accomplishments during this reporting period.

- c. *Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

Agencies funded through ESG are providing services through emergency shelters, domestic violence shelters and outreach agencies. Participants who have left situations of domestic violence are usually unequipped to live independently or maintain a single parent household. The participants that enter the programs funded are provided with safe and nurturing environment for themselves and family, as well as are assisted to develop individual goals to increase their ability become self-sufficient and maintain long-term housing stability.

- d. *Indicate any activities falling behind schedule.*

The state has identified the rate of disbursement of ESG, IDIS data entry, and the collection and reporting of beneficiary information as areas to be improved. KEO was slow to drawdown money because of staff turnover. However, KEO appears to be catching up as payment requests are being submitted. The State will continue to monitor their progress.

HPHA has inadvertently left open the activities under Kauai Economic Opportunity for Program Year 2006 and has not opened new activities for Program Year 2006 for the extended contract. The correct number of people served in Program Year 2006 is 182.

- e. *Describe how activities and strategies made an impact on identified needs.*

The State's goals for Program Year 2006 were to provide 800 safe nights of sleep through emergency shelters on Maui and Hawaii; 875 safe nights were provided. The state funded domestic violence emergency shelters on Hawaii, Kauai, and Maui with the goal of providing a safe refuge and place to sleep for 600 adults and children; 872 were served. The State provided funding to

outreach providers on Hawaii and Kauai for services to the unsheltered homeless. The goal was to serve 420 persons; 182 received services in the program year.

f. Identify indicators that would best describe the results.

Please review the Performance Measures Models on Chart 3, Appendix A.

g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.

Barriers to program improvement include the following:

- High costs of living and housing in Hawaii.
- Challenges to communication across the islands.
- Staff turnover.

h. Identify whether major goals are on target and discuss reasons for those that are not on target.

Major goals are on target.

i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

The State will improve data entry into IDIS. The HPHA has fallen behind in entering beneficiary data into the IDIS due primarily to high staff turnover. The entering of beneficiary data for each project will be mandatory when the reports are received after each quarter.

HOPWA Program

1. Describe how and the frequency with which you monitored your activities.

Onsite and desk monitoring are done on a yearly basis. The monitoring includes a review of independent financial audits, client eligibility documentation, review of monthly expenses for tenant-based rental assistance and supportive service, and verification of reported expenditures and persons served. The desk monitoring includes a review of each of the payment requests and documentation to justify payment. The HPHA program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

2. Describe the results of your monitoring including any improvements.

During the Program Year 2006, the HPHA conducted the on-site monitoring of Maui AIDS Foundation (MAF) HOPWA, the project sponsor for the NIHP. The on-site review addressed three major areas: Administrative Standards, Service Standards and Case Management. MAF was able to provide written manuals for policy and procedures for the operation and administration of the HOPWA program in all of the areas monitored. Review of client files for those served by the NIHP showed that the files were consistent program-wide. The Housing Director has been able to provide a basis for consistency within this unique program.

3. *Self Evaluation*

- a. *Describe the effect programs have in solving neighborhood and community problems.*

NIHP has successfully assisted persons with AIDS to maintain stable decent housing within the community at large. NIHP continues to be successful in having individuals and families maintain contact with their case manager and with a primary health provider, and develop a housing plan to maintain or establish stable on-going residency. The program preempts homelessness, which is a major community problem.

- b. *Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.*

Most HOPWA beneficiaries have limited incomes derived from Welfare (State Financial Assistance), SSI and/or SDI. Given the high cost of housing in Hawaii, the majority of the participants served would not be able to find or maintain decent housing and a suitable living environment without HOPWA assistance. Access to collaborative services through the case management provided by the NIHP is critical to addressing the ongoing health, medical and housing needs of the participants, and where healthy communities have access to healthcare and housing is a current and future community vision.

- c. *Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

Through the HOPWA funding, the NIHP continues to provide an increasing number of individuals and families living with AIDS with rental assistance, housing information, supportive services and short term rental and utility assistance. These critical services have supported those living with AIDS to maintain permanent housing and increase access to health care, thereby increasing their ability to live independently.

- d. *Indicate any activities falling behind schedule.*

The State has no HOPWA funded activity behind schedule.

- e. *Describe how activities and strategies made an impact on identified needs.*

There were 31 households that received tenant-based rental assistance during Program Year 2006. Also, 380 individuals and their families received supportive services in and not in conjunction with HOPWA housing activities. For the 31 households, housing stability was made a reality through this program. For those with HIV/AIDS, housing stability is a vital component to health maintenance and survival. The 380 persons who were provided supportive services were assisted in accessing services to increase their ability for self sufficiency.

- f. *Identify indicators that would best describe the results.*

Please review the Performance Measures Models on Chart 3, Appendix A.

- g. *Identify barriers that had a negative impact on fulfilling the strategies and overall vision.*

- High costs of living and housing in Hawaii.
- Challenges to communication across the islands.
- Staff turnover.

- Lack of public transportation system in the targeted counties.
- The fast-changing HIV/AIDS environment that includes unmet needs for mental health assistance, nutrition and socialization opportunities.
- Lack of community awareness of the immense challenges of HIV/AIDS.
- Lack of some medical services in the targeted communities which requires clients to travel to Honolulu and sometimes remain there for treatment one month or more.

h. Identify whether major goals are on target and discuss reasons for those that are not on target.

Major goals are on target.

i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Recommendations are as follows:

- Increase the level of communication between staff and clients and between agencies. Increase the travel of the Housing Director and the meetings of the collaborating agency Executive Directors to discuss issues of concern. Clear communication between collaborating agencies will help alleviate problems during program implementation.
- Clarify the needs that NIHP can and cannot meet for clients. Set boundaries, and give staff a firm foundation from which to make decisions about appropriate service delivery.
- The Executive Directors and Housing Coordinators throughout the rural counties will continue to address the high cost of housing and the nonexistent public transportation issues with other island providers. The Rent Determination and Fair Market Rents need to better reflect the market rents experienced in this region.
- Preservation of HOPWA funding should be incorporated in overall HUD regulations in order to assure and maintain adequate housing for individuals and their families living with HIV/AIDS.

Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

The HPHA owns and manages numerous rental projects statewide. During Program Year 2006, the HPHA had anticipated abating lead-based paint in 94 units at Lanakila Homes in Hilo, Hawaii and 27 units in Kalihi Valley Homes, Phase 3B, in Honolulu, Oahu. While this was not done, lead-based paint was abated in 28 units at Makamae as part of a major structural repair to the building.

HOUSING

Housing Needs

*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. *Describe Actions taken during the last year to foster and maintain affordable housing.*

Program Year 2 CAPER Housing Needs response:

The State continued to make available incentives for non-profit and for-profit entities to develop affordable housing. Incentives include low-interest loans, low income housing tax credits, and exemptions from the state's general excise taxes. HHFDC ensured that the organizations are aware of the benefits of the various state programs and of how equity may be obtained for affordable rentals.

Specific Housing Objectives

1. *Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.*
2. *Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.*

The State is making progress in meeting its decent housing objectives. The majority of the HOME activities/projects are multi-year funded. As such, the outputs and outcomes achieved during this reporting period are largely based on the commitment and expenditure of prior HOME fund allocations for existing project/activities.

Rental Housing

For Objective HR-1, the construction of affordable rental housing, the State anticipated that 31 new units would be provided in this second plan year. However, no units were completed in the second plan year. The Kalepa Village Phase 3 will begin construction in June 2007 potentially adding 40 more units in the fourth plan year. Overall, the construction of the County of Kauai's Kalepa Village -Phase 2B Project constructed 40 new units in the first plan year, helping to increase the supply of affordable rentals units for the community.

For Objective HR-2, tenant-based rental assistance, the State anticipated that 15 households would be assisted. However, the County of Hawaii's Tenant Based Rental Assistance Program far exceeded expectation by providing subsidies to 182 households during this reporting period.

For Objective HR-3, supportive housing, the State exceeded its goal of 64 units in the first and second plan year with the completion of the Hualalai Elderly Housing

Project Phase 3 which added 30 affordable rental units for the elderly. The State completed construction of three (3) rental housing projects providing a total of 50 new HOME assisted rental units for special needs populations in the first plan year (15 units for the elderly in the County of Hawaii's Kamuela Senior Housing Project, 15 units for low and very low income families/individuals with disabilities in the County of Maui's Hale O Mana'o Lana Hou Project, and 20 units in the West Maui Community Resource Center, which helps to address the continuum of care needs for those at risk of becoming homeless). Combined, the State has completed 80 units of affordable rental housing for special needs population.

For Objective H-2, rehabilitation of existing buildings into new transitional housing units to assist working homeless transition to permanent housing, no new projects were completed in the first two program years. The County of Kauai has committed funds to the KEO Transitional Housing project that will rehabilitate existing buildings to provide 8 units of transitional housing.

Homeownership

For Objective HO-1, the State had anticipated that it would provide two (2) low interest loans to low-income households for rehabilitation to address health and safety, and energy efficiency needs; however, no units were provided. During this reporting period, the County of Kauai's Residential Rehabilitation Loan Program received several loan applications, but no loans were processed. The County has decided that it will not use HOME funds as anticipated; instead, it will continue to provide assistance through its Community Development Block Grant Revolving funds.

For Objective HO-2, to provide downpayment/closing cost assistance and gap loans, the State anticipated that one household would be assisted in each of the counties of Hawaii, Kauai and Maui. Three households were assisted during this reporting period, two on Hawaii and one on Kauai.

For Objective HO-3, to provide project development funds to carry out projects that produce affordable housing using a self-help building method, no new units were completed during this reporting period. In the second plan year, three projects were committed HOME funds for self-help projects. The County of Hawaii committed HOME funds for the construction of 10 self-help units for the Paradise Gardens 7 Self-help Housing project and 10 self-units for the Kumukua Increment 1 Self-help Housing project. The County of Kauai committed HOME funds for the construction of 41 self-help units for the Puhi Self-help project.

For Objective HO-4, to construct affordable for-sale units, the State had anticipated that it would construct 26 affordable for sale housing units. However, no homes were constructed during this reporting period.

Households in the following income groups benefited from these activities:

Objective	<30%	>30% and <50%	>50% and <60%	>60% and <80%	Totals
HR-1	0	0	0	0	0
HR-2	134	52	1	0	187
HR-3	0	0	0	0	0
HO-2	0	0	4	23	27
Total	0	0	4	23	214

*Does not include 3 HR-3 units reported vacant. The data for the Hualalai Elderly Housing Project Phase 3, an HR-3 project was not inputted since it was completed in late June, 2007.

Please refer to Appendix C, Exhibit B: HOME Program - Completed Units for the Period of July 1, 2005-June 30, 2010, which further identifies the specific HOME projects/activities completed during the reporting period, along with a comparison to the anticipated first and five year goals.

3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

Program Year 2 CAPER Specific Housing Objectives response:

Efforts have been made to address the "worst-case" housing needs and housing needs of persons with disabilities through the construction of affordable rental housing for special needs populations.

As a means of addressing the shortage of rental units available to support homeless with transitional housing needs, the County of Kauai will be rehabilitating existing buildings into new transitional housing units to assist working homeless transition to permanent housing. During this reporting period \$150,070 in FY 2006 CHDO funds have been conditionally committed to assist Kauai Economic Opportunity, Inc in its KEO Transitional Housing rehabilitation project located in Lihue, providing eight (8) HOME assisted units.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

The HPHA, resident associations, and service providers collaborated to make the public housing communities safe, clean, decent, and sanitary places to live and raise children. The HPHA took the lead in promoting resident development and self-sufficiency through a variety of activities. Most of the programs are federally funded and emphasize drug and crime elimination, education, job training, economic development, and aging in place (for the elderly and disabled). Performance reports for each federal grant were submitted to HUD. A summary of the activities undertaken during Program Year 2006 follows.

The HPHA entered the third year of the Public Housing Family Self-Sufficiency Program to assist families obtain employment that will lead to economic independence and self-sufficiency. Through a contract with HPHA, Goodwill Industries of Hawaii (GIH) provided case management that includes client recruitment, individual plan development, and life and technical skills development. At the end of the third year, there were no newly enrolled participants and 15 had increased their income. In September 2006, HPHA received a one-year HUD Resident Opportunities and Self-Sufficiency Program (ROSS) grant in the amount of \$45,011 for a program coordinator position.

November 2006 marked the end of a three-year, \$250,000 HUD Resident Opportunities and Self-Sufficiency Program (ROSS) grant to provide educational and vocational training at Kuhio Park Terrace and Kuhio Homes. Through a contract with the HPHA, the Samoan Service Providers Association (SSPA) provided remediation and essential skills, acculturation, basic computer skills and accredited computer training to further education, increase earnings and/or attain employment. At the end of the third year, SSPA's program included 155 participants with 60 participants increasing their income or proceeding to higher level training and/or education.

The HPHA continued with a HUD Resident Opportunities and Self-Sufficiency (ROSS) Program grant to provide case management, congregated and translation services to the Kalakaua Homes, Makua Alii and Paoakalani elderly housing complexes. The HPHA continues to work with Child and Family Services to enable elderly and disabled individuals to lead independent lives.

The HPHA participated in the National Association of Town Watch's National Night Out held on August 4, 2006. The event was hosted by the Department of Justice's Kalihi/Palama Weed & Seed unit. As part of the national event, members of voluntary resident patrols joined forces with other community members to send the message to criminals that the community is taking a stand against crime. Activities included information booths, a mini-patrol walk, food and entertainment with a guest appearance from U.S. District Attorney Ed Kubo. Participating resident patrols were from Kalakaua Homes, Kalanihuia, Kamehameha Homes, Makamae, Mayor Wright Homes, Palolo Valley Homes, Pumehana, Punchbowl Homes, Spencer House, Kau'iokalani, and Waimaha/Sunflower Voluntary Resident Patrol.

The HPHA continued to work with neighborhood watch programs in 9 sites and voluntary tenant patrols in 13 public housing sites. These programs are an integral part of HPHA's efforts to reduce crime in and around public housing. The watch and patrol programs receive ongoing support and training from the HPHA staff and the local police departments, with HPHA providing equipment and uniforms to all trained voluntary tenant patrol members.

Section 511 of the federal Quality Housing and Work Responsibility Act of 1998 required public housing agencies to establish a Resident Advisory Board whose membership adequately reflects and represents the residents assisted by the PHA. The purpose of the Resident Advisory Board is to assist and make recommendations regarding the development of the HPHA's Five year and Annual Public Housing Agency (PHA) Plan. During the year, the HPHA met with members of the Resident Advisory Board to prepare the PHA Plan.

The HPHA continued to provide technical assistance in forming duly-elected resident associations. During the year, the HPHA assisted in conducting elections for resident association officers.

Barriers to Affordable Housing

1. *Describe actions taken during the last year to eliminate barriers to affordable housing.*

Program Year 2 CAPER Barriers to Affordable Housing response:

The Action Plan for Program Year 2006 proposed to take the following actions to address barriers to affordable housing. Actions taken during the program year are provided in *italicized* print.

Barrier: Lack of coordination in government financing programs.

In 2005-06, the HCDCH hosted meetings with the federal and county housing directors which addressed improved coordination of financing programs. Federal financing programs appear to be the least flexible in terms of the conditions of financing and when the funds are made available, and the counties generally administer federal programs such as CDBG. Where possible, HCDCH will revise its financing programs to meet the needs of developers.

HHFDC added another funding round for Rental Housing Trust Fund awards. Applications were previously accepted in January of each year. A June funding round was added.

Barrier: A lengthy and duplicative land use approval process.

The finance and development agency will provide assistance to the State Office of Planning to streamline the state land use approval process.

During the 2006 legislative session, HHFDC testified on a number of measures to streamline the state and county land use approval and permitting processes. No legislation was passed.

Barrier: The lack of infrastructure to support housing development.

The administration plans to pursue funding for infrastructure improvements in areas such as the Kona region of the Big Island. If funded by the State Legislature, state land, including Hawaiian Home lands, can be developed for housing.

During the 2006 legislative session, the State Administration, including HHFDC, testified in support of capital improvement funding for major off-site infrastructure improvements in Kona and Kapolei. The legislature did not approve the use of Capital Improvement Funds for such development.

Barrier: A lack of financial resources to fund the development of affordable rental housing.

Legislation pending during the 2006 Session provides additional funding for the Rental Housing Trust Fund (RHTF). H.B. 2176, HD2 increases the amount of the conveyance tax that is transferred to the RHTF from 30 percent to 65 percent until June 30, 2011. S.B. 2958, SD2 provides for an appropriation from the State General Fund. If passed, substantially more funding will be available for the development of affordable rental housing.

The State Legislature appropriated \$15 million for the RHTF and approved the transfer of 50 percent of conveyance tax revenues to the RHTF for Fiscal Year 2007-2008.

Barrier: A current institutional structure that is not focused on facilitating the development of affordable housing.

Act 196, Session Laws of Hawaii 2005 establishes the Hawaii Housing Finance and Development Administration effective July 1, 2006 to focus on the development of affordable housing.

During Program Year 2006, efforts to reorganize the new housing agencies continued.

HOME/ American Dream Down Payment Initiative (ADDI)

1. *Assessment of Relationship of HOME Funds to Goals and Objectives*
 - a. *Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.*

The HHFDC allows the Counties, as HOME program State Recipients, to utilize their share of HOME funds to address their respective housing needs. The funds must be used to address the housing priorities set forth in the State's Consolidated Plan, and the HOME project/program must be in compliance with HOME regulations. Progress was made during Program Year 2006 toward meeting goals for providing affordable housing using HOME funds. The following categories of persons were assisted with housing:

Number and Type of Families Served			
Assistance by Income Group	Renters	Owners	Totals
•0-30 Percent of Area Median	134	0	134
•30-50 Percent of Area Median	52	0	52
•50-60 Percent of Area Median	1	4	5
•60-80 Percent of Area Median	0	23	23
Totals	187	27	214

Assistance by Racial and Ethnic Group	Renter		Owners		Totals
	H/L	NH/NL	H/L	NH/NL	
•White	60	12	8	0	68
•Black/African American	1	1	0	0	1
•Asian	21	8	7	0	28
•American Indian/Alaska Native	8	4	0	0	8
•Native Hawaiian/Other Pacific Islander	96	16	12	0	108
•American Indian/Alaska Native & White	0	0	0	0	0
•Asian & White	0	0	0	0	0
•Black/African American & White	0	0	0	0	0
•American Indian/Alaska Native & Black/African American	0	0	0	0	0
•Other Multi Racial	0	0	0	0	0
Totals	186	41	27	0	213

Note: (H/L) Hispanic or Latino, (NH/NL) Not Hispanic or Latino

* Note: Charts do not include three HR-3 units reported vacant.

2. HOME Match Report

- a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.

Please refer to Appendix C, the HOME Match Report HUD-40107-A.

3. HOME MBE and WBE Report

- a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women’s Business Enterprises (WBEs).

The number and dollar value of contracts with Minority and Women’s Business Enterprises for HOME projects completed during this reporting period are reflected in HUD Form 40107 in Appendix C.

4. Assessments

- a. Detail results of on-site inspections of rental housing.

The HHFDC contracted with SPECTRUM Enterprises, Inc. to conduct on-site inspections of HOME assisted rental housing. Please see Appendix D for detailed results.

- b. Describe the HOME jurisdiction’s affirmative marketing actions.

The HHFDC has evaluated the affirmative marketing actions of the Counties of Hawaii, Kauai and Maui as State Recipients under the State’s HOME Program. The HHFDC has determined that the Counties have adequately complied with the applicable affirmative marketing procedures through the use of commercial media, community contacts, the Equal Housing Opportunity logo/slogan, and display of the Fair Housing poster.

c. Describe outreach to minority and women owned businesses.

The Counties of Hawaii, Kauai and Maui as State Recipients under the State's HOME Program have each acknowledged their acceptance and utilization of the State's current MBEs/WBEs Outreach Program as follows:

- Solicitations for the procurement of services and property by the state recipients, subrecipients or other entities receiving funding under the HOME Program includes outreach efforts to the MBEs and WBEs (such as utilization of the State of Hawaii's Department of Transportation's Disadvantaged Business Enterprise Directory).
- Public notices of bids solicitation and requests for proposals include a statement that encourages participation by MBEs and WBEs.
- State recipients, subrecipients and other entities receiving funding under the HOME Program report annually on the type and number of contracts awarded, the names and addresses of the firms awarded bids, the dollar value of all contracts awarded, the dollar value of contracts awarded to MBEs and WBEs, names and addresses of MBEs/WBEs who submitted bids but were not awarded contracts, and the method of implementing the outreach requirements.

HOME data compiled during this reporting period reflects that 1 out of 4 contracts and 25 out of 41 subcontracts were awarded to MBEs, and 1 out of 41 subcontracts was awarded to a WBE. The State is pleased with the results and remains confident that MBEs and WBEs will continue to be given opportunities to participate in the State's HOME Program.

The number and dollar value of contracts with Minority and Women's Business Enterprises for HOME projects completed during this reporting period are reflected in HUD Form 40107 attached in Appendix C.

HOMELESS

Homeless Needs

*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

1. Identify actions taken to address needs of homeless persons.

The State of Hawaii collaborated with each County Continuum of Care on programs to address the needs of the homeless. A complete spectrum of services was funded in each County to provide access to outreach, emergency shelter and transitional shelter.

Hawaii's thriving economy has thrust those least able to compete in a climate of escalating rents into homelessness. The numbers of homeless far exceed our capacity to shelter and serve. The State of Hawaii has made available a considerable amount of resources to address homeless needs through services and shelter units.

The State's Interagency Council on Homelessness has facilitated the collaboration of government agencies in the drive to make mainstream services accessible to those who are eligible. Two such programs are the housing placement program, now available statewide, and the new community reintegration program for exiting offenders with 20 units in Hawaii County to help exiting offenders with housing needs to transition back into the community, secure a job, and reestablish community connections.

2. *Identify actions to help homeless persons make the transition to permanent housing and independent living.*

All agencies that are contracted to provide shelter and services must also work with the clients toward permanent housing and independent living. As such, a client assessment and program plan must be completed within the first two weeks of contact to set goals and objectives to achieve permanent housing. Agencies facilitate clients in achieving access to jobs, job training, basic educational goals, access to mainstream resources, application to subsidized housing, budgeting/life skills, drug rehabilitation, etc.

3. *Identify new Federal resources obtained from Homeless SuperNOFA.*

The State of Hawaii received two new Shelter Plus Care grant for Program Year 2006 for the following: \$199,680 for four units in the County of Maui, and \$288,360 for six units in the County of Kauai.

Specific Homeless Prevention Elements

1. *Identify actions taken to prevent homelessness.*

The State of Hawaii accepted the federal government's invitation to participate in a policy academy on increasing access to mainstream services for homeless families with children. This new Policy Academy developed a strategic plan to decrease barriers to mainstream services and prevent homelessness for families with children. The strategies have been incorporated into the State Plan to End Homelessness, which is the State's blueprint of strategies and actions. The Governor also named a Hawaii State Interagency Council on Homelessness; it meets every other month to facilitate the actions in the State Strategic Plan, and to address obstacles encountered. The Interagency Council is a major forum for collaboration and facilitation of programs to provide coordinated access to services to prevent homelessness.

Additionally, the State completed the first year of a pilot project for housing placement using TANF funds. The service provides housing counseling, deposit/first month's rent assistance, landlord cultivation, rental unit damage insurance, and landlord-tenant intervention. The program helps holders of Section-8 vouchers to find appropriate rental units and maintain the unit for the long term. Due to its success, Housing Placement was expanded in the second year and now includes all four counties.

Finally, the State's tried and true homeless prevention program of providing grants to those who have an emergency bill or need that threatens their ability to pay rent has been a mainstay of the prevention program. The 2007 State Legislature continued to support funding for this program.

The State undertook the following actions to address abating the imminent risk of homelessness for individuals and families with children.

- Operated the housing placement program in partnership with the TANF agency in the four counties.
- Maintained the State Homeless Grant Program at \$565,052. The Homeless Grant Program is a homeless prevention cash assistance program that helps families and individuals with any emergency bill that threatens their ability to pay the rent.
- Proceeded with the service integration pilot project at Kalihi Valley Homes Public Housing project to develop more resilient, upwardly mobile families.
- Applied for 2007 Continuum of Care funding to augment the need for supportive housing and Shelter Plus Care for the State's homeless-at-risk population.
- Supported initiatives to build affordable rental units for those at 50% and below of median income.
- Accelerated discharge planning initiatives to include doing outreach into the prisons for speedier access to veteran benefits, making housing a component in early planning prior to discharge, and allowing prison medical personnel to make disability determinations for exiting prisoners who may be eligible for Social Security Income. Additionally, the Office of Social Ministry received a contract to provide community reintegration for exiting offenders in a 20-unit apartment complex.
- The State of Hawaii successfully applied for training opportunities under SSI/SSDI Outreach, Access, and Recovery (SOAR) and a Policy Academy on Homeless Families. In both, the State has drafted strategic plans with specific actions which will result in increased success in enrolling homeless persons with disabilities for SSI/SSDI benefits, and moving homeless families into economic self sufficiency.

Emergency Shelter Grants (ESG)

1. *Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).*

The following actions support the priority needs identified in the gap analysis table wherein emergency shelter, transitional shelter and permanent housing are all high priority need areas as well as victims of domestic violence.

HP-1: Provide operations and essential service funding to two providers of emergency shelter for the unsheltered (Maui and Hawaii).

HP-2: Provide operations funding for four emergency shelters for victims of domestic violence (Hawaii, Kauai, Maui).

HP-3: Provide operating funds to outreach providers who take services to the unsheltered homeless (Kauai).

HP-5: Agencies funded by ESG will include transitioning homeless persons into permanent housing as an integral activity (Hawaii, Kauai, Maui).

HP-6: Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS (Hawaii, Kauai, Maui).

HP-7: Provide housing information and rent/deposit assistance services to persons with HIV/AIDS (Hawaii, Kauai, Maui).

2. *Assessment of Relationship of ESG Funds to Goals and Objectives*

- a. *Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.*

The use of ESG funds to address homeless and homeless prevention needs and goals are on target with regard to the specific objectives identified in the Consolidated Plan.

- b. *Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.*

ESG funds provide the immediate first-response that is vital to any jurisdiction's comprehensive planning strategy to end homelessness. ESG funds were used to help three emergency shelters for victims of domestic violence, for whom a shelter provides a life saving haven to escape abuse and a place to stabilize and transition to safe housing accommodation. ESG funds were also used for operations of an emergency shelter and an emergency outreach agency, all of which address the very basic life preserving needs of people who experience homelessness. Services are delivered to deter life threatening situations and facilitate transitions into more stable housing.

3. *Matching Resources*

- a. *Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.*

HPHA received the following funds to address homeless needs and to prevent homelessness:

- \$8.7 million for the State Homeless Stipend Program (shelter and supportive services),
- \$2.2 million for the State Homeless Outreach Program (service to the unsheltered homeless including case management and the provision of medical care, food, living supplies, and referrals),
- \$565,052 for the State Homeless Grant and Loan Program (rental housing deposit and utility payment assistance),
- \$225,269 for the Emergency Shelter Grant Program,
- \$160,000 for Housing Opportunities for Persons with AIDS,
- \$358,400 for Shelter Plus Care renewals,
- \$504,960 for new Shelter Plus Care,
- \$372,252 for the Supportive Housing Program,
- \$2,000,000 in TANF funds to provide a wide range of supportive services to enable housing placement in affordable market rentals,
- \$5.2 million in City and County of Honolulu HOME funds for the development of a 20-unit transitional shelter and 30 units of supportive housing, and
- 3.5 acres of State land for the development of the transitional/supportive housing constructed with HOME funds.

To satisfy the anticipated matching funds requirement, the State of Hawaii provided funds to agencies in the Counties of Hawaii, Maui and Kauai by contracting for services under the State Homeless Shelter Stipend, Outreach and Emergency Loans and Grants Programs.

4. *State Method of Distribution*

- a. *States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.*

The State received a formula allocation from HUD for ESG funds and requested pre-award authority from HUD in order to continue implementation of ESG projects without interruption.

The State solicited requests for proposals for fiscal years 2003 through 2006 from service providers in the three rural counties. HPHA allocation of the grant amounts are based on the applicant's ability to satisfy two criteria: 1) Each rural county should receive a portion of the funds for emergency or abuse shelters, and outreach/prevention services; and 2) Grant allocations are prioritized in a manner that supports the continuum of care for the homeless population in a particular rural county. When competing proposals were received from various service providers with equally high priority need, eligible proposals were measured for priority based on the agency's experience and capability, qualifications of personnel, proposed past service delivery, and financial viability.

5. *Activity and Beneficiary Data*

- a. *Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.*

See Appendix E, the Grantee ESG Expenditures table. The Homeless Programs Branch has had trouble collecting and reporting the activity and beneficiary data for the ESG projects. Many projects from FY 2004 are still open in IDIS, even though the money was spent down for the project. The data needs to be entered into IDIS and then the project should be completed.

The Homeless Programs Branch is addressing the data problems in the IDIS and to close out all the completed projects from the previous years. The State plans to complete this effort by October 15, 2007.

- b. *Homeless Discharge Coordination*

- i. *As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.*

ESG funds were not used for homeless at risk who were being released from publicly funded institutions.

- c. *Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.* The State's goal is that all public institutions will have discharge policies in place and that the discharge policy does not allow anyone to be discharged into homelessness. The HPHA has assigned a Homeless Programs Specialist to spearhead the effort to have all institutions assess their discharge policies to achieve the above stated goal. Several members of the Interagency Council on Homelessness have volunteered to work with the program specialist to augment action.

Additionally, the State Interagency Council on Homelessness has adapted a plan for training prison staff on community integration for exiting prisoners. The State Homeless Programs issued two Requests for Proposal to contract with private entities to implement the plan together with community reintegration housing upon exit from prison. The Office of Social Ministry was contracted to provide community reintegration for exiting offenders, utilizing 20 apartment units. Affordable Housing and Homeless Alliance was contracted to provide training to prison personnel on transitioning exiting prisoners through utilization of main stream resources. HPHA did not use ESG funds in this effort.

COMMUNITY DEVELOPMENT

Community Development – Not Applicable. The State does not administer CDBG.

*Please also refer to the Community Development Table in the Needs.xls workbook.

1. *Assessment of Relationship of CDBG Funds to Goals and Objectives*
 - a. *Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.*
 - b. *Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.*
 - c. *Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.*
2. *Changes in Program Objectives*
 - a. *Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.*
3. *Assessment of Efforts in Carrying Out Planned Actions*
 - a. *Indicate how grantee pursued all resources indicated in the Consolidated Plan.*
 - b. *Indicate how grantee provided certifications of consistency in a fair and impartial manner.*
 - c. *Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.*

4. *For Funds Not Used for National Objectives*
 - a. *Indicate how use of CDBG funds did not meet national objectives.*
 - b. *Indicate how did not comply with overall benefit certification.*
5. *Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property*
 - a. *Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.*
 - b. *Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.*
 - c. *Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.*
6. *Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons*
 - a. *Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.*
 - b. *List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.*
 - c. *If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.*
7. *Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit*
 - a. *Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.*
8. *Program income received*
 - a. *Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.*
 - b. *Detail the amount repaid on each float-funded activity.*
 - c. *Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.*
 - d. *Detail the amount of income received from the sale of property by parcel.*
9. *Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:*
 - a. *The activity name and number as shown in IDIS;*
 - b. *The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;*
 - c. *The amount returned to line-of-credit or program account; and*
 - d. *Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.*

10. Loans and other receivables

- a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
- b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
- c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
- e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

11. Lump sum agreements

- a. Provide the name of the financial institution.
- b. Provide the date the funds were deposited.
- c. Provide the date the use of funds commenced.
- d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.

12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year

- a. Identify the type of program and number of projects/units completed for each program.
- b. Provide the total CDBG funds involved in the program.
- c. Detail other public and private funds involved in the project.

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

The State does not administer Community Development Block Grants.

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

The State's strategy to reduce the number of poverty level families was to (a) meet basic subsistence requirements for those in need, (b) strengthen and preserve families, and (c) support self-empowerment.

The Department of Human Services continues to implement its policy that requires adults who are receiving financial assistance under the Temporary Assistance to Needy Families (TANF) or Temporary Assistance to Other Needy

Families (TAONF) to participate in work programs. Non-compliance with the work program results in a full-household termination of assistance. Also, every work mandatory adult who has received assistance for at least 24 months must participate in a work activity. The adult must participate in an activity for each month he or she receives financial assistance after month twenty-four. Failure to do so will make the entire household ineligible.

NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. *Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).*

During this reporting period, the State fell short of its second year goal of 33 units in supportive housing (Objective HR-3) with the completed construction of one rental housing project providing a total of 30 new assisted rental units for special needs populations. The County of Hawaii's Hualalai Elderly Housing Project Phase 3 provided 30 units for the elderly, of which 6 units are HOME funded.

In addition, the State conditionally committed HOME funds during this reporting period for the construction of three (3) elderly rental projects anticipated to provide 53 HOME assisted units as follows:

- The HHFDC conditionally committed \$674,452.48 in Re-programmed FY 2000 and FY 2001 HOME funds to the County of Maui to assist Hale Mahaolu Ehiku Limited Partnership in the development of the Hale Mahaolu Ehiku - Phase 1A Project located in Kihei, anticipated to provide 4 HOME assisted units for very low income seniors. (This action is reflected in the State's Amended Annual Action Plan for Program Year 2006).
- The HHFDC conditionally committed \$752,000 in FY 2002 HOME funds to the County of Maui to assist Hale Mahaolu Ehiku, Inc. in the development of the Hale Mahaolu Ehiku - Phase 1B Project located in Kihei, anticipated to provide 5 HOME assisted units for very low income seniors. (This action is reflected in the State's Annual Action Plan for Program Year 2007).
- The HHFDC conditionally committed \$750,000 in FY 2005 HOME funds to the County of Maui for the construction of the Central Maui Senior Housing project. The project will provide a total of 39 rental units for elderly.

Specific HOPWA Objectives

*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. *Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives*
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:

a. *That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;*
As a part of the community planning effort, HOPWA has provided affordable housing for 31 participants and resources to access supportive services to 380 persons. NIHP actively participate in the COC of each county which is the locally based community planning organization focusing on affordable housing and services for the homeless and homeless at risk. Additionally, NIHP is a member of the Statewide Coordinating Council which is tasked with strategic planning for housing and services for persons with HIV/AIDS.

b. *That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;*

The NIHP is a unique model of providing housing and services to the homeless and at-risk homeless in Hawaii. The NIHP began as the Neighbor Island HIV/AIDS Coalition (NIHAC) comprised of the primary AIDS service organization on the rural counties of Maui, Hawaii and Kauai seeking to provide a collective voice to address the regional inequities that impact persons living with HIV/AIDS on these counties. The NIHP provided an avenue to build upon the NIHAC collaborative model. Through the NIHP, Maui AIDS Foundation, Malama Pono, Kauai, and the Hawaii Island HIV/AIDS Foundation share resources, experiences and strategies in order to respond to the housing needs across the three counties. The collaboration of the three counties maximizes the efficient delivery of housing and services, and moves resources where the need exists.

With the commitment for the agencies in the NIHP to attend each of their respective county's CoC, this increases the awareness to address the service gaps in the continuum for those with HIV/AIDS. Along with the NIHP presence in the CoC, there is a collaborated effort with the State and County to aggressively develop affordable housing and increase the inventory for all, including units for those with special needs.

c. *That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;*

The State has required the project sponsor administering the HOPWA funds in the rural counties to attend and participate in the Continuum of Care on each of the respective counties. Through this participation, community based non-profits have been able to network with one another to provide comprehensive services such as: medical, housing, financial and other supportive services to encourage self-sufficiency.

- d. *That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;*

Through community-wide-strategic planning efforts, resources have been provided by leveraging matches such as: the Ryan White Care Act (\$291,249.00) and the Department of Health (\$789,176.00). The leveraged funds provide assistance for tenant-based rental assistance, supportive services in and not in conjunction with housing assistance, grantee administration (other than HPHA) and project sponsor administration.

- e. *That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,*

The participating agencies in the NHIP meet regularly to identify the funding sources available to support and sustain the affordable housing units in each of the rural counties. Through this collaborative effort, they are able to effectively plan and support the requests for funding for each of the agencies. The success of their efforts is apparent in the ongoing support for 31 units of housing for persons with HIV/AIDS and the services that are provided to the residents and families.

- f. *That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.*

Each of the participants in the NIHP (Maui AIDS Foundation, Malama Pono, and Hawaii Island HIV/AIDS Foundation) work collaboratively with other non-profit agencies on each of their respective rural counties, to provide the continuum of services for those with HIV/AIDS. Supportive services are integral to the long-term housing stability for client struggling with medical, social and economic issues.

2. *This should be accomplished by providing an executive summary (1-5 pages) that includes:*

- a. *Grantee Narrative*

- i. *Grantee and Community Overview*

- (1) *A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services.*

The Hawaii Public Housing Authority (HPHA) administers state and federal funds for programs that target the homeless and at-risk-homeless persons through the State Homeless Programs Branch. The overall goal of this Branch is to offer homeless or at-risk-homeless persons an opportunity to stabilize health, housing and social issues for transition to permanent housing while maintaining long term economic independence and self-sufficiency.

The HOPWA project sponsor is the Maui AIDS Foundation (MAF), which administers The Neighbor Island Housing Program (NIHP), a collaborative housing program model that includes the Counties of Hawaii, Kauai and Maui. HPHA contracts with the MAF, which works in conjunction with the Hawaii Island HIV/AIDS Foundation and Malama Pono (Kauai) to provide affordable housing using HOPWA funds for

low-income persons living with HIV/AIDS and their families in all of the rural counties of the State of Hawaii.

HOPWA funds are used to provide tenant-based rental assistance; rental deposit; supportive services in and not in conjunction with housing activity; and housing information and placement services to persons with HIV/AIDS. The collaboration of the three counties maximizes the efficient delivery of housing and services and moves resources where the need exists.

(2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected.

The HPHA conducted a Request for Proposals in November 2003 to select project sponsors for expenditure of HOPWA funds in the Counties of Hawaii, Kauai, and Maui for funding years 2004-2007. As required by state procurement law, a committee of government employees reviewed all proposals that were submitted. The HPHA selected MAF, which partnered with Hawaii Island HIV/AIDS Foundation and Malama Pono (Kauai), to be the collaboration of project sponsorship. The collaboration eliminated the various jurisdictions competing for the funds.

Onsite and desk monitoring is done on a yearly basis. The monitoring includes a review of independent financial audits, client eligibility, monthly review of expenses for tenant-based rental assistance and supportive service, verification of reported expenditures and persons served, and communication/training provided via telephone, e-mail and by facsimile. The program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

The MAF Housing Director travels to the counties to assess and assists Housing Coordinators on Kauai and the Big Island of Hawaii. The MAF will continue to build inter-agency/inter island relationships, deepen client interaction, and offer supervision and assistance to Project Sponsors, Housing Coordinators and other agency staff. Each of the Housing Coordinators must meet the qualifications as set by the respective agencies

(3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS.

The Integrated Epidemiologic Profile of HIV/AIDS in Hawai'i (HIV/AIDS Surveillance Program, STD/AIDS Department of Health) states there were 2,884 reported AIDS case reported in June 2006. Hawaii County, home to 12% of the State's population, had 370 reported of AIDS cases, 13% of the total of the reported cases. Maui County, with 11% of the state's population, reported 296 AIDS cases, 10% of the total reported cases. Kauai, representing 5% of the total state population, reported 126 AIDS cases, 4% of total reported cases.

Although not included in the NIHP, Honolulu County is the most densely populated of the island counties containing 72% of the total state population, Honolulu reported AIDS cases 2,092 73% of the total reported.

- (4) *A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body.*

Planning and public consultation for the use of HOPWA funds occurs through the Consolidated Plan process and through the County Continuum of Care meetings. One area for growth was communication between staff and agencies. This challenge is being addressed through increased travel by the MAF Housing Director, efforts to improve communication across the partnership, and the efforts of the three Executive Directors to meet regularly to discuss matters of mutual concern and the particulars of NIHP. To assist in these matters, NIHP staff is regularly consulting with the technical assistance provider, AIDS Housing of Washington.

Additionally, the State facilitates the Statewide Coordinating Committee of AIDS service providers which meet regularly to discuss challenges and barriers to housing and services.

- (5) *What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations.*

In program year 2006-2007, an additional \$1,155,235.00 was leveraged.

Ryan White Care Act	\$291,249.00
Department of Health	\$789,176.00
Dennis Dane Emergency Fund	\$ 28,405.00
Poot Memorial Fund	\$ 9,000.00
Foundation and other	\$ 37,405.00
private cash resources	

- (6) *Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.*

The participating agencies within the NIHP have been working with the State of Hawaii Department of Health. Leveraged funds are received from the Ryan white Care Act. The NHIP coordinates services for their clients with the AIDS Drug Assistance programs, the State Homeless Programs, and the county Continuums of Care (CoC) for collaboration and input into the community planning efforts.

Additionally, all funded agencies are required to participate in the State Homeless Management Information System.

ii. *Project Accomplishment Overview*

- (1) *A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences.*

During the program year, the NIHP disbursed \$162,000.00 of HOPWA funds for housing assistance: \$120,579.00 was expended for tenant-based rental assistance, \$3,231.55 was expended for supportive services in conjunction with housing activities, and \$22,704.45 was expended for supportive services not in conjunction with housing activities. The total amount of leveraged funds expended was \$1,155,235. No funds were expended for facility based housing.

Of the 31 households provided with tenant-based rental assistance, 20 will continue with housing assistance. The 11 individuals who exited the tenant-based rental assistance resided in private housing on other subsidies. One individual disconnected from the program. Based on the households in stable situations at re-certification or at the end of the program year, these figures demonstrate a high level of stability as well as a reduction in the risk of homelessness. The link between housing stability and participants' overall quality of life indicates that participants are better able to adhere to their medications, reduce their stress levels and save money for other necessities.

Individuals and their families had contact with a case manager at least once in the last three months. The participants remained consistent with the schedule specified in their individualized service plan to be in contact with a primary health provider and have a housing plan for maintaining or establishing stable on-going residency. The NIHP is accomplishing access to care and support using the measure identified by HOPWA. Participants and others are connected to a range of resources through Maui AIDS Foundation, Hawaii Island HIV/AIDS Foundation and Malama Pono. Resources include assistance with utilities, medical assistance and care, food and other services.

- (2) *The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds.*

Not applicable. The State has no HOPWA funded activity committed to creating housing units through acquisition, rehabilitation, or new construction since 1993.

- (3) *A brief description of any unique supportive service or other service delivery models or efforts.*

The Neighbor Island Housing Program (NIHP) is a unique model of providing housing and services to the homeless and at-risk homeless in Hawaii. The NIHP began as the Neighbor Island HIV/AIDS Coalition (NIHAC) comprised of the primary AIDS service organization on the rural counties of Maui, Hawaii and Kauai seeking to provide a collective voice to address the regional inequities that impact persons living with

HIV/AIDS on these counties. In response the NIHP provided the avenue to build upon the NIHAC collaborative model. Through the NIHP, with the lead agency Maui AIDS Foundation, Malama Pono, Kauai, Hawaii Island HIV/AIDS Foundation share resources, experiences and strategies in order to respond to the housing needs across the three counties. The collaboration of the three counties maximizes the efficient delivery of housing and services and moves resources where the need exists.

The commitment from the agencies which comprise the NIHP to attend each of their respective county's CoC, increases the awareness of the service gaps in the continuum for those with HIV/AIDS. Along with the NIHP presence in the CoC, there is a collaborated effort with the State and County to aggressively develop affordable housing and increase the inventory for all, including units for those with special needs.

- (4) *Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.*

Not applicable.

iii. *Barriers or Trends Overview*

- (1) *Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement*
- (2) *Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and*
- (3) *Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years.*

One of the barriers to program management is communication between clients, staff and collaborating agencies. HOPWA stakeholders are currently addressing this through increased interaction between the three executive directors of the partnering agencies, increased travel by the MAF Housing Director, and development of a handbook for program implementation.

Increased level of communication on all levels of operation is clarifying what NIHP can and cannot meet in terms of needs for clients, setting boundaries and giving staff a firm foundation on which to make decisions about appropriate service delivery. Clear communication between collaborating agencies will help alleviate problems during program implementation.

Major barriers in Hawaii include the high costs of living and housing. Hawaii is one of the most expensive states to live in and housing costs, for purchase or rent, are not affordable for most middle-income wage earners, much less low-income persons living with HIV/AIDS. The lack of public transport on the Neighbor Islands makes client access to services more challenging. Executive Directors and Housing Coordinators throughout the Neighbor Islands will continue to address the high cost of housing and the nonexistent public transportation issues with other island providers. The Rent Determination and Fair

Market Rents need to better reflect the market rents experienced in this region. Additionally, preservation of HOPWA funding should be incorporated in overall HUD regulations in order to assure and maintain adequate housing for individuals and their families living with HIV/AIDS.

The fast-changing HIV/AIDS environment means that clients now have more needs, including mental health services, nutrition and socialization opportunities. Many in the wider community are not aware of the immense challenges of HIV/AIDS in today's environment.

In the next program year, the Executive Directors will consider whether to continue "as is" or look at other ways to maximize and leverage HOPWA funding.

b. Accomplishment Data

- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).*
- ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).*

Objective: HP-6

Problem/Need: Persons with HIV/AIDS lack sufficient resources for market rentals

Activity: Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS (Hawaii, Kauai, Maui)

- Provided \$120,579 to MAF to pay a portion of the market rental unit costs for persons with HIV/AIDS who were homeless or homeless-at-risk.
- Expended \$120,579 for this purpose.
- Enabled 34 eligible households to secure and/or maintain housing.

Objective: HP-7

Problem/Need: Persons with HIV/AIDS need services to achieve housing stability

Activity: Provide housing information and rent/deposit assistance services to persons with HIV/AIDS (Hawaii, Kauai, Maui)

- Provided \$25,561 to MAF to provide housing information, placement and supportive services
- Expended \$25,561 for this purpose
- Funding was used to provide: 34 households with supportive services in conjunction with housing activities; 380 persons with supportive services not in conjunction with housing activities.

Objective: HP-8

Problem/Need: Appropriate, efficient and effective use of funds

Activity: Provide effective program administration

- Provided \$11,000 to MAF for administration, coordination, evaluation, record-keeping and reporting. These funds were expended.

- HPHA retained \$4,860 for administration of this program. Funds will be expended in Program Year 2007 for audit services.

Please see the HOPWA CAPER Performance Chart 3 provided in Appendix F.

OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

The following CAPER IDIS Reports are required to be submitted to HUD as part of the CAPER process. These documents are available for review upon request and are as follows:

_____	PR03 – Activity Summary for Grantees
_____	PR06 – Summary of ConPlan Projects for Report Year
<u>N/A</u>	PR10 – CDBG Housing Activities
_____	PR19 – ESG Program Grantee Statistics for Program Year
_____	PR20 – ESG Grantee Activity Summary
_____	PR22 – Status of HOME Activities
_____	PR23 – Summary of Accomplishments
_____	PR25 – Status of CHDO Funds by Fiscal Year
<u>N/A</u>	PR26 – CDBG Financial Summary (Form 4949.3)
_____	PR27 – Status of HOME Grants
_____	PR33 – HOME Match Liability Report

To request a specific report, please complete the form in Appendix J.

APPENDIX A
Charts
Performance Measurement Models

CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING PERFORMANCE MEASURES MODEL (State of Hawaii)

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HR-1	Shortage of affordable rental units for low-income families	HOME	Construct affordable rental housing	2005	0 units	40 units	4,600 unit years of affordability in rental projects	800 unit years	Provide decent affordable housing	Affordability
				2006	0 units	0 units		800 unit years		
				2007	100 units					
				2008	45 units					
				2009	85 units					
				TOTAL	230 units	40 units		TOTAL 1,600 unit years		
HR-2	Shortage of affordable rental units for low-income families	HOME	Provide tenant-based rental assistance	2005	15 HH	182 HH	75 low-income households pay more affordable rents	182 HH	Provide decent affordable housing	Affordability
				2006	15 HH	187HH		187 HH		
				2007	15 HH					
				2008	15 HH					
				2009	15 HH					
				TOTAL	75 HH	364 HH		369 HH		
HR-3	Shortage of affordable rental units for special needs populations	HOME	Construct affordable rental housing for special needs populations	2005	33 units	50 units	3,560 unit years of affordability in rental projects	1,000 unit years	Provide decent affordable housing	Affordability
				2006	31 units	30 units		600 unit years		
				2007	70 units					
				2008	24 units					
				2009	20 units					
				TOTAL	178 units	50 units		2,200 unit years		

HUD Outcome: Promote Decent Affordable Housing

HUD Objective: Affordability

The County of Kauai plans to invest its HOME funds as development gap financing for the new construction of multifamily rental units in Koloa and Hanamaulu. The HOME funds will help to leverage other financial resources that are potentially available for rental housing development.

The County of Maui intends to utilize its HOME funds to construct rental housing units with appropriate supportive service systems for the following special needs populations: a) elderly, b) mental illness, c) developmentally disabled, d) physically disabled, e) persons with alcohol/other drug additions, f) persons with HIV/AIDS, g) probationers, parolees or ex-felons, and h) others. In addition, the County plans to also construct rental housing units for small families (2-4 persons) whose household incomes are 80% or less of the annual median income for the County (particularly those with incomes below 50% and/or 60%).

The County of Hawaii plans to continue its efforts to create housing by constructing affordable rental units for low-income households as well as to improve the availability of affordable rental units for special needs populations such as the elderly. In addition, the County will continue to provide funding for its tenant-based rental assistance program providing support to low-income families to secure and continue rental tenancy.

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING
PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
H-2	Shortage of rental units available to support homeless with transitional housing needs	HOME	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	2005	0 units	0 units	120 unit years of transitional housing	0 unit years	Provide decent affordable housing	Affordability
				2006	0 units	0 units		0 unit years		
				2007	8 units					
				2008	0 units					
				2009	0 units					
				TOTAL	8 units	0 units	TOTAL	0 unit years		
HO-1	Low-income families lack funds for needed home rehab that threaten health and safety	HOME	Provide low interest loans to low-income households that for rehab that addresses health and safety, and energy efficiency.	2005	2 HH	0 HH	10 low-income households complete home rehabilitation	0 HH	Provide decent affordable housing	Affordability
				2006	2 HH	0 HH		0 HH		
				2007	2 HH					
				2008	2 HH					
				2009	2 HH					
				TOTAL	10 HH	0 HH	TOTAL	0 HH		

Goal: Strengthen Communities

The County of Kauai intends to invest a portion of its HOME funds to assist families with residential rehabilitation which addresses health and safety repairs and energy efficiency. Affordable low-interest financing will be provided through its existing rehabilitation loan program. The County also intends to invest HOME funds to carry out the rehabilitation of four portable buildings donated by the County to produce rental units for transitional housing in Lihue. The availability of more rental units designated for transitional housing will help facilitate the movement of homeless individuals and families into permanent housing, and contribute to ending chronic homelessness.

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING
PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUTS	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HO-2	Lack of affordable financing costs to purchase existing homes	HOME ADDI	Provide downpayment/ closing cost assistance and gap loans through various County Home-Buyer Loan Programs	2005	19 HH	37 HH	73 low-income first-time homeowners	37 HH	Provide decent affordable housing	Affordability
				2006	15 HH	3 HH		3 HH		
				2007	15 HH					
				2008	12 HH					
				2009	12 HH					
				TOTAL	73 HH	37 HH	TOTAL	40 HH		
					0 HH	0 HH		0 HH		
HO-3	Shortage of affordable for-sale inventory	HOME	Provide project development funds to carry out projects that produce affordable housing using a self- help building method	2005	14 HH	0 HH	42 low-income first-time homeowners	0 HH	Provide decent affordable housing	Affordability
				2006	28 HH	0 HH		0 HH		
				2007	0 HH					
				2008	0 HH					
				2009	0 HH					
				TOTAL	42 HH	0 HH	TOTAL	0 HH		
					0 HH	0 HH		0 HH		
HO-4	Shortage of affordable for-sale inventory		Construct affordable for sale housing	2005	16 HH	0 HH	62 low-income house- holds become homeowners*	0 HH	Provide decent affordable housing	Affordability
				2006	26 HH	0 HH		0 HH		
				2007	0 HH					
				2008	10 HH					
				2009	10 HH					
				TOTAL	62 HH	0 HH	TOTAL	0 HH		
					0 HH	0 HH		0 HH		

*Duplicate count for 12 homeowners who will also receive downpayment assistance

Goal: Increase Homeownership Opportunities

Through its existing homebuyer's loan program, the County of Kauai proposes to utilize HOME and American Dream Downpayment Initiative (ADDI) funds to assist eligible families purchase homes through low-interest financing. Most of the families participating are expected to be between 60% and 80% of median income. Additionally, the County will invest HOME funds to finance the development of sites that are suitable for homeownership through the self-help building method.

The County of Maui expects to increase homeownership opportunities by utilizing ADDI and a portion of its HOME funds to provide downpayment/closing cost assistance to families or individuals whose incomes are 80% or less of the annual median income for the County. In addition, the County intends to construct affordable for sale housing units and assist agencies or organization that provide housing counseling.

The County of Hawaii proposes to construct affordable for-sale housing units which will allow homeownership opportunities to households that may otherwise not qualify. In addition, the County plans to provide low-income households with downpayment and closing costs assistance through its ADDI funding.

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING
PERFORMANCE MEASURES MODEL GOALS (State of Hawaii)**

GOAL: Carry out high standards of ethics, management and accountability

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUTS	INDICATORS	YEARLY ACTUAL INDICATORS
HA-1	Appropriate, efficient, and effective use of funds	HOME	Provide effective program administration	2005			Program timeliness in committing and expending funds	
				2006				
				2007				
				2008				
				2009				
				TOTAL	N/A			
HA-2	Appropriate, efficient, and effective use of funds	HOME	Conduct housing study to measure progress and needs of the housing market	2005	0 study	0 study	Better service community through program enhancement made possible by current data from study	
				2006	0 study	1 study		
				2007	1 study			
				2008	0 study			
				2009	0 study			
				TOTAL	1 study	1 study		

Goal: Carry Out High Standards of Ethics, Management and Accountability
The Counties of Hawaii, Kauai and Maui along with the HCDC will ensure HOME Program compliance and effective Program administration through appropriate, efficient and effective use of its HOME funds.

The County of Hawaii will continue its efforts to measure progress and needs of the housing market by conducting one (1) housing study during each planning period to evaluate housing problems, needs and to develop goals.

**CHART 2 – FAIR HOUSING GOALS (State of Hawaii)
PERFORMANCE MEASURES MODEL GOALS**

PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	YEARLY ACTUAL OUTPUT	YEARLY ACTUAL COMMUNITY INDICATORS	ACTUAL YEARLY COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
Lack of education and outreach	\$2,000	Provide annual training in Honolulu, Kauai, Maui, Hilo and Kona to landlords, tenants and the general public on federal and state fair housing laws.	2005	5 sessions	5 sessions	Increase the trainees’ understanding of federal and state fair housing laws by 50%.	95% increase	Decent affordable housing	Availability, Accessibility
	\$2,000		2006	5 sessions	5 sessions		95% increase		
	\$2,000		2007	5 sessions					
	\$2,000		2008	5 sessions					
	\$2,000		2009	5 sessions					
	\$10,000		TOTAL	25 sessions	10 sessions		95% increase		
Lack of education and outreach	\$2,500	Provide biannual training in Honolulu, Kauai, Maui, Hilo and Kona to non-English speaking or Limited English speaking groups with an interpreter available on federal and state fair housing laws.	2005	10 sessions	0 sessions	Increase the trainees’ understanding of federal and state fair housing laws by 50%.	Not applicable	Decent affordable housing	Availability, Accessibility
	\$2,500		2006	10 sessions	0 sessions		Not applicable		
	\$2,500		2007	10 sessions					
	\$2,500		2008	10 sessions					
	\$2,500		2009	10 sessions					
	\$12,500		TOTAL	50 sessions	0 sessions				
Lack of education and outreach	\$1,000	Provide biannual training to HCDCH staff, both new and current employees.	2005	2 sessions	2 sessions	Increase the trainees’ understanding of federal and state fair housing laws by 50%.	Not available	Decent affordable housing	Availability, Accessibility
	\$1,000		2006	2 sessions	2 sessions		95% increase		
	\$1,000		2007	2 sessions					
	\$1,000		2008	2 sessions					
	\$1,000		2009	2 sessions					
	\$5,000		TOTAL	10 sessions	4 sessions				
Lack of coordination between the State and counties.		Produce a local fair housing video.	2005			1 fair housing video produced for use in fair housing trainings.	Not applicable	Decent affordable housing	Availability, Accessibility
			2006						
	\$5,000		2007	1 FH video					
			2008						
			2009						
	\$5,000		TOTAL						

PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	YEARLY ACTUAL OUTPUT	YEARLY ACTUAL COMMUNITY INDICATORS	ACTUAL YEARLY COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
Lack of coordination between the State and counties.	\$25,000	Update Analysis of Impediments to fair housing.	2005				Not applicable	Decent affordable housing	Availability, Accessibility
			2006	1 AI update	0 update				
			2007	1 AI update					
			2008						
			2009	1 AI update					
			TOTAL	2 AI updates	0 update				
Lack of coordination between the State and counties.		Attend Fair Housing meetings with the State and Counties to increase availability of Fair Housing training.	2005				Not applicable	Decent affordable housing	Availability, Accessibility
			2006	6 meetings	2 meetings				
			2007						
			2008						
			2009						
			TOTAL		2 meetings				

CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii)

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS		HUD OBJECTIVE	HUD OUTCOME
								SHORT	LONG		
HP-1	Unsheltered homeless need a safe place to sleep	ESG	Provide operations and essential service funding to two providers of emergency shelter for the unsheltered. (Maui and Hawaii)	2005	800	1327	Short term: 2400 homeless persons will have safe nights of sleep. Long term: 600 persons will transition into permanent housing. TOTAL	1327	131	Suitable living environment	Availability and accessibility
				2006	800	875		875	63		
				2007	400						
				2008	400						
				2009	400						
				TOTAL	2400	2202		2202	194		
HP-2	Persons fleeing from domestic violence need a safe place to sleep	ESG	Provide operations and essential services funding to four emergency shelters for victims of domestic violence. (Hawaii, Kauai, Maui)	2005	600	707	Short term: 3000 women and children will be protected from harm when provided a safe refuge and place to sleep. Long term: 1000 will move to permanent housing secure from harm. TOTAL	707	179	Suitable living environment	Availability and accessibility
				2006	600	872		872	329		
				2007	600						
				2008	600						
				2009	600						
				TOTAL	3000	1579		1579	508		
HP-3	Unsheltered homeless need access to basic services	ESG	Provide operating funds to outreach providers who take services to the unsheltered homeless (Hawaii, Kauai)	2005	420	1402	2100 unsheltered homeless persons will receive counseling and services, and 500 will be assisted into permanent housing. TOTAL	1402	9	Suitable living environment	Availability and accessibility
				2006	420	182		182	33		
				2007	420						
				2008	420						
				2009	420						
				TOTAL	2100	1584		1584	42		

CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii)

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME	
HP-7	Persons with HIV/AIDS need services to achieve housing stability	HOPWA	Provide housing information and rent/deposit assistance services to persons with HIV/AIDS (Hawaii, Maui, Kauai)	2005	250	271	500 persons with HIV/AIDS out of the 1250 who receive services will attain permanent housing	271	Decent affordable housing	Affordability	
				2006	250	380		380			
				2007	250						
				2008	250						
				2009	250						
				TOTAL	1250	651		TOTAL			651
				2005	500	319		2500 persons will achieve housing stability with placement in permanent housing.			319
2006	500	425	425								
2007	500										
2008	500										
2009	500										
TOTAL	2500	744	TOTAL	744							
2005	28	28	140 unit years of affordable housing are provided to persons with HIV/AIDS	28	Decent affordable housing	Affordability					
2006	28	31		31							
2007	28										
2008	28										
2009	28										
TOTAL	140	59		TOTAL			59				

CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii)

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HP-8	Appropriate, efficient and effective use of funds	ESG HOPWA	Provide effective program administration	2005			Program timeliness in committing and expending funds			
				2006						
				2007						
				2008						
				2009						

APPENDIX B

Projects

Key to Project Worksheets

HOME

- Project (1): HOME ADDI – Hawaii
- Project (2): HOME Administration – Hawaii
- Project (3): HOME Kumakua – Hawaii
- Project (4): HOME Pacific Paradise Gardens 7 – Hawaii
- Project (5): HOME TBRA – Hawaii
- Project (5a): HOME Ainakea Senior Residence – Hawaii
- Project (5b): HOME Kaloko Transitional Housing – Hawaii
- Project (6): HOME Administration – HHFDC
- Project (7): HOME ADDI – Kauai
- Project (8): HOME Administration – Kauai
- Project (9): HOME Transitional Housing – Kauai
- Project (10): HOME Kalepa Village Phase 3 – Kauai
- Project (11): HOME Kalepa Village Phase 4 – Kauai
- Project (12): HOME ADDI – Maui
- Project (13): HOME Administration – Maui
- Project (14): HOME Kenolio Leilani – Maui
- Project (15): HOME Hale Mahaolu Ehiku Phase 1B – Maui
- Project (16): HOME Wailuku Small Business Center – Maui
- Project (17): HOME Waiehu Mauka Rental Housing – Maui

ESG

- Project (18): ESG Emergency Shelter – Hawaii
- Project (19): ESG EHCH – Kihei Pua
- Project (20): ESG HPHA Admin
- Project (21): ESG KEO Homeless Prevention
- Project (22): ESG MECC – Ka Hale A Ke Ola
- Project (23): ESG MECC – Na Hale O Wainee
- Project (24): ESG CFS – Hawaii
- Project (25): ESG Turning Point for Families
- Project (26): ESG Women Helping Women
- Project (27): ESG YWCA of Kauai

HOPWA

- Project (28): HOPWA HPHA Admin
- Project (29): HOPWA MAF Admin
- Project (30): HOPWA MAF Rental Assistance
- Project (31): HOPWA MAF Supportive Services

Project Name:	HOME American Dream Downpayment Initiative (ADDI) (County of Hawaii)		
Description:	IDIS Project #:	UOG Code:	150001
The County of Hawaii will administer the American Dream Downpayment Initiative Program which will provide downpayment and closing costs assistance to low and moderate-income, first time homebuyers.			

Location:	Priority Need Category		
County of Hawaii	Select one:	Owner Occupied Housing ▼	
Explanation:			

Expected Completion Date:	Performance Measures Model Obj. #: HO-2
5/31/2008	Homeownership for low-income households is a high priority need. ADDI funds will be used to provide financial assistance to 1 first-time homebuyer household.

Objective Category		Specific Objectives	
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity			
Outcome Categories			
<input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability			

Project-level Accomplishments	04 Households ▼	Proposed	1		Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
1 low income first time homeowner	Number of low income first time homeowners	

13 Direct Homeownership Assistance 570.201(n) ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

Program Year 1	HOME ▼	Proposed Amt.	\$21,554.00		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$21,554.00			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	04 Households ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units	2			Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Program Year 2	HOME	▼	Proposed Amt.	\$10,756.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$10,756.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$10,756.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name:	HOME Administration (County of Hawai'i)		
Description:	IDIS Project #:	186	UOG Code: 150001

The County's Office of Housing and Community Development will utilize HOME funds to administer and coordinate the County's HOME and ADDI Programs to ensure effective and timely project implementation in accordance with all applicable HUD rules and regulations.

Location: County of Hawai'i	Priority Need Category	
	Select one:	Planning/Administration ▼

Expected Completion Date: 5/31/2008	Explanation: Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the County of Hawaii will meet timeliness requirements in accordance with regulations.
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	

Outcome Categories <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	Specific Objectives	
	1	▼
	2	▼
3	▼	

Project-level Accomplishments	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Program timeliness in committing/expending	Program timeliness in committing/expending funds	

21A General Program Administration 570.206 ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

Program Year 1	HOME ▼	Proposed Amt.	\$85,000.00	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$85,000.00		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	HOME	▼	Proposed Amt.	\$85,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$85,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$85,000.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME Self-Help Housing - Kumakua Increment 1 (County of Hawaii)						
Description:	IDIS Project #: UOG Code: 150001					
The not-for-profit (CHDO) Hawai'i Island Community Development Corporation will utilize HOME funds to pay a portion of the construction costs for 10 three-bedroom and one bath self-help housing units in Kohala, Hawai'i.						
Location: Kohala, Hawai'i	Priority Need Category: Select one: Owner Occupied Housing ▼					
Expected Completion Date: 5/31/2008	Explanation: Performance Measures Model Obj. # HO-3 Opportunities for homeownership by low and moderate income families is a high priority need. Funds will be used in a project to construct 10 self-help housing units.					
Objective Category: <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives					
Outcome Categories: <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the availability of affordable owner housing ▼ 2 ▼ 3 ▼					
Project-level Accomplishments	10 Housing Units ▼	Proposed 10	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
Proposed Outcome	Performance Measure	Actual Outcome				
10 low income first time homeowners	Number of low income first time homeowners					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Program Year 1	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	HOME	▼	Proposed Amt.	\$200,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Other	▼	Proposed Amt.	\$1,750,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	10	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME Self-Help Housing - Pacific Paradise Gardens 7 (County of Hawaii)						
Description:	IDIS Project #: UOG Code: 150001					
The not-for-profit (CHDO) Hawai'i Island Community Development Corporation will utilize HOME funds to pay a portion of the construction costs for 10 three-bedroom and one bath self-help housing units in Mountain View, Hawai'i.						
Location: Mountain View, Hawai'i	Priority Need Category: Select one: Owner Occupied Housing ▼					
Expected Completion Date: 5/31/2008	Explanation: Performance Measures Model Obj. # HO-3 Opportunities for homeownership by low and moderate income families is a high priority need. Funds will be used in a project to construct 10 self-help housing units.					
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the availability of affordable owner housing ▼ 2 ▼ 3 ▼					
Project-level Accomplishments	10 Housing Units ▼	Proposed 10	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
Proposed Outcome	Performance Measure	Actual Outcome				
10 low income first time homeowners	Number of low income first time homeowners					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Program Year 1	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	HOME	▼	Proposed Amt.	\$200,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Other	▼	Proposed Amt.	\$1,550,000	Fund Source:	▼	Proposed Amt.	
	USDA		Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	10	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME Tenant Based Rental Assistance (TBRA) (County of Hawaii)					
Description:	IDIS Project #: UOG Code: 150001				
The County of Hawai'i will administer the HOME Tenant Based Rental Assistance Program which will assist low and moderate income families within the County of Hawai'i by subsidiizing their rent payments.					
Location: County of Hawai'i	Priority Need Category: Select one: Rental Housing ▼				
Expected Completion Date: (mm/dd/yyyy)	Explanation:				
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives				
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Improve access to affordable rental housing ▼ 2 ▼ 3 ▼				
Project-level Accomplishments	04 Households ▼	Proposed 30		Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete			Complete
Proposed Outcome	Performance Measure	Actual Outcome			
Affordable rents for 30 low income households	Number of low income households assisted with ongoing monthly rental subsidies				
31F Tenant based rental assistance ▼	Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼			
Program Year 1	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.
		Actual Amount			Actual Amount
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.
		Actual Amount			Actual Amount
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units
		Actual Units			Actual Units
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units
		Actual Units			Actual Units

Program Year 2	HOME	Proposed Amt.	\$522,279.21	Fund Source:	Proposed Amt.	
		Actual Amount	\$782,869.05		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	04 Households	Proposed Units	30	Accompl. Type:	Proposed Units	
		Actual Units	187		Actual Units	
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
	Actual Units			Actual Units		

Project Name: HOME Ainakea Senior Residence (County of Hawaii)

Description: **IDIS Project #:** **UOG Code:** 150001

Hawaii Island Community Development Corp., a nonprofit entity, will utilize HOME funds to construct 30 one-bedroom and one-bath units for low and very low income elderly households in North Kohala.

Location: **Priority Need Category**

Kapa'au, Hawaii
TMK: 5-3-11:102

Select one: Rental Housing

Explanation:

Expected Completion Date: Performance Measurement Model Obj. #: HR-3

5/31/2009 Annual unit/output: 30 units

Units upon completion of this project: 122 units

- Objective Category**
- Decent Housing
 - Suitable Living Environment
 - Economic Opportunity

- Outcome Categories**
- Availability/Accessibility
 - Affordability
 - Sustainability
- Specific Objectives**
- 1 Increase the supply of affordable rental housing
 - 2
 - 3

Project-level Accomplishments	10 Housing Units	Proposed	30	Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete

Proposed Outcome	Performance Measure	Actual Outcome
600 unit years of affordability in rental housing.	Competition and occupancy of rental units.	

12 Construction of Housing 570.201(m)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

Program Year 1	Fund Source:	Proposed Amt.	Actual Amount	Fund Source:	Proposed Amt.	Actual Amount
	Fund Source:	Proposed Amt.	Actual Amount	Fund Source:	Proposed Amt.	Actual Amount
	Accompl. Type:	Proposed Units	Actual Units	Accompl. Type:	Proposed Units	Actual Units
	Accompl. Type:	Proposed Units	Actual Units	Accompl. Type:	Proposed Units	Actual Units

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME ▼	Proposed Amt.	\$625,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other ▼	Proposed Amt.	\$7,378,514	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	30	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Project Name: HOME Kaloko Transitional Housing Project (County of Hawaii)						
Description:	IDIS Project #: UOG Code: 150001					
The County of Hawaii will utilize HOME funds to design a 54-unit transitional shelter in West Hawaii.						
Location: Hina-Lani Street Kailua-Kona, Hawaii TM(3) 7-3-009:055	Priority Need Category: Select one: Homeless/HIV/AIDS ▼					
Expected Completion Date: 5/30/2009	Explanation: Performance Measurement Model Obj. #: H-2 Annual unit/output: 1 Units upon completion of this project: 1					
Objective Category: <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:					
Outcome Categories: <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 ▼ 3 ▼					
Project-level Accomplishments	10 Housing Units ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
Proposed Outcome	Performance Measure	Actual Outcome				
1 transitional housing unit	Design 1 transitional shelter					
03C Homeless Facilities (not operating costs) 570.201(c) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Program Year 1	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME ▼	Proposed Amt.	\$300,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.	\$12,000,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	1	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Project Name: HOME Administration (HHFDC)				
Description:	IDIS Project #: UOG Code: 150001			
General program administration, project coordination, monitoring, evaluation, and recordkeeping and reporting. General program administration is carried out by the staff assigned to the HOME Program.				
Location: State of Hawaii - Housing and Community Development Corporation of Hawaii	Priority Need Category: Select one: Planning/Administration			
Expected Completion Date: 5/31/2008	Explanation: Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the HCDCH will meet timeliness requirements in accordance with regulations.			
Objective Category: <input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:			
Outcome Categories: <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 2 3			
Project-level Accomplishments	Accompl. Type: <input type="checkbox"/> Proposed	Accompl. Type: <input type="checkbox"/> Proposed		
	Accompl. Type: <input type="checkbox"/> Underway	Accompl. Type: <input type="checkbox"/> Underway		
	Accompl. Type: <input type="checkbox"/> Complete	Accompl. Type: <input type="checkbox"/> Complete		
	Accompl. Type: <input type="checkbox"/> Proposed	Accompl. Type: <input type="checkbox"/> Proposed		
	Accompl. Type: <input type="checkbox"/> Underway	Accompl. Type: <input type="checkbox"/> Underway		
	Accompl. Type: <input type="checkbox"/> Complete	Accompl. Type: <input type="checkbox"/> Complete		
	Accompl. Type: <input type="checkbox"/> Proposed	Accompl. Type: <input type="checkbox"/> Proposed		
	Accompl. Type: <input type="checkbox"/> Underway	Accompl. Type: <input type="checkbox"/> Underway		
	Accompl. Type: <input type="checkbox"/> Complete	Accompl. Type: <input type="checkbox"/> Complete		
Proposed Outcome	Performance Measure	Actual Outcome		
Program timeliness in committing/expending	Program timeliness in committing/expending funding			
21A General Program Administration 570.206	Matrix Codes			
Matrix Codes	Matrix Codes			
Matrix Codes	Matrix Codes			
Program Year 1	HOME	Proposed Amt. \$45,000	Fund Source:	Proposed Amt.
		Actual Amount \$45,000		Actual Amount
	Fund Source:	Proposed Amt.	Fund Source:	Proposed Amt.
		Actual Amount		Actual Amount
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units

Program Year 2	HOME	▼	Proposed Amt.	\$45,138	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$45,138			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$45,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME American Dream Downpayment Initiative (County of Kauai)				
Description:	IDIS Project #: UOG Code: 150001			
ADDI funds will be packaged with other public and private financing to provide mortgage financing to first-time low income households to purchase existing housing. Participants are required to complete home buyer education, credit counseling, etc., to become mortgage ready.				
Location: County of Kauai	Priority Need Category Select one: Owner Occupied Housing ▼			
Expected Completion Date: 10/31/2007	Explanation: Performance Measures Model Obj. #: HO-2 Homeownership for low-income households is a high priority need. ADDI funds will be used to provide financial assistance to 1 first-time homebuyer household.			
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives			
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Improve access to affordable owner housing ▼ 2 ▼ 3 ▼			
Project-level Accomplishments	04 Households ▼	Proposed 1	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
Proposed Outcome	Performance Measure	Actual Outcome		
1 low income first time homeowner	Number of low income first time homeowners			
13 Direct Homeownership Assistance 570.201(n) ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
Program Year 1	HOME ▼	Proposed Amt. \$21,555	Fund Source: ▼	Proposed Amt.
		Actual Amount \$21,555		Actual Amount
	Fund Source: ▼	Proposed Amt.	Fund Source: ▼	Proposed Amt.
		Actual Amount		Actual Amount
	04 Households ▼	Proposed Units 2	Accompl. Type: ▼	Proposed Units
		Actual Units		Actual Units
	Accompl. Type: ▼	Proposed Units	Accompl. Type: ▼	Proposed Units
		Actual Units		Actual Units

Program Year 2	HOME	▼	Proposed Amt.	\$10,755	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$10,644			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	1			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name:	HOME Administration (County of Kauai)		
Description:	IDIS Project #:	UOG Code:	150001

General program administration, project coordination, monitoring, evaluation, and record-keeping and reporting. General program administration is carried out by County Housing Agency staff assigned to the HOME Program.

Location:	Priority Need Category	
County of Kauai	Select one:	Planning/Administration ▼

Explanation: Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the County of Kauai will meet timeliness requirements in accordance with regulations.

Expected Completion Date:
(mm/dd/yyyy)

Objective Category

Decent Housing

Suitable Living Environment

Economic Opportunity

Outcome Categories

Availability/Accessibility

Affordability

Sustainability

Specific Objectives	
1	▼
2	▼
3	▼

Project-level Accomplishments	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed	
		Underway			Underway	
		Complete			Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds	

21A General Program Administration 570.206 ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

Program Year 1	HOME ▼	Proposed Amt.	\$85,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$85,000		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	HOME	▼	Proposed Amt.	\$85,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$85,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME Transitional Housing (County of Kauai)		
Description:	IDIS Project #: UOG Code: 150001	
Assist Kauai Economic Opportunity, Inc. in its KEO Transitional Housing rehabilitation project		
Location: Lihue, Kauai	Priority Need Category: Select one: Homeless/HIV/AIDS ▼	
Expected Completion Date: (mm/dd/yyyy)	Explanation: Performance Measures Model Obj. # H-2. The County of Kauai has a deficiency in homeless facilities. The Kauai Continuum of Care Committee has identified this deficiency as their highest priority need. The County Housing Agency is working with Kauai Economic Opportunity, Inc., a Community Housing Development Organization, to complete another transitional housing project	
Objective Category: <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:	
Outcome Categories: <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 Increase range of housing options & related services for persons w/ special needs ▼ 3	
Project-level Accomplishments	Accompl. Type: ▼ Proposed 8	Accompl. Type: ▼ Proposed
	Underway	Underway
	Complete	Complete
	Accompl. Type: ▼ Proposed	Accompl. Type: ▼ Proposed
	Underway	Underway
	Complete	Complete
	Accompl. Type: ▼ Proposed	Accompl. Type: ▼ Proposed
	Underway	Underway
	Complete	Complete
Proposed Outcome	Performance Measure	Actual Outcome
8 HOME-assisted transitional housing units	8 HOME-assisted transitional housing units	
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼
Program Year 1	Fund Source: ▼ Proposed Amt.	Fund Source: ▼ Proposed Amt.
	Actual Amount	Actual Amount
	Fund Source: ▼ Proposed Amt.	Fund Source: ▼ Proposed Amt.
	Actual Amount	Actual Amount
	Accompl. Type: ▼ Proposed Units	Accompl. Type: ▼ Proposed Units
	Actual Units	Actual Units
	Accompl. Type: ▼ Proposed Units	Accompl. Type: ▼ Proposed Units
	Actual Units	Actual Units

Program Year 2	HOME	▼	Proposed Amt.	\$150,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$218,498.55			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	8	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		

Project Name: HOME Kalepa Village Phase 3 (County of Kauai)

Description: **IDIS Project #:** **UOG Code:** 150001

Build affordable rental housing in Phase 3 of Kalepa Village rental project in Hanamaulu. The County will develop the final phase as a mixed income project, with HOME financing used to finance low-income housing units in this 40 unit phase.

Location: 3-4371 Kuhio Highway, Hanamaulu, Kauai, Hawaii Tax Map Key (4)3-08-02:25

Priority Need Category: Select one: Rental Housing

Expected Completion Date: (mm/dd/yyyy) Performance Measures Model Obj. # HR-1 Rental Housing for very-low and low-income households is a high priority need. HOME funds will help leverage other rental housing development resources to build 8 HOME assisted rental housing units and increase the inventory of rentals for this target population.

- Objective Category**
- Decent Housing
 - Suitable Living Environment
 - Economic Opportunity
- Outcome Categories**
- Availability/Accessibility
 - Affordability
 - Sustainability

Specific Objectives

1	Increase the supply of affordable rental housing
2	
3	

Project-level Accomplishments	10 Housing Units	Proposed	8	Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete

Proposed Outcome	Performance Measure	Actual Outcome
160 unit years of affordability in rental housing	Completion and occupancy of rental units	

12 Construction of Housing 570.201(m)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

Program Year 1	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	HOME	Proposed Amt.	\$1,524,949	Fund Source:	Proposed Amt.	
		Actual Amount	\$1,132,279		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	8	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Project Name: HOME Kalepa Village Phase 4 (County of Kauai)						
Description:	IDIS Project #: UOG Code: 150001					
Build affordable rental housing in Phase 4 of Kalepa Village rental project in Hanamaulu. The County will develop the final phase as a mixed income project, with HOME financing used to finance low-income housing units in this 40 unit phase.						
Location: 3-4371 Kuhio Highway, Hanamaulu, Kauai, Hawaii Tax Map Key (4)3-08-02:25	Priority Need Category Select one: Rental Housing ▼					
Expected Completion Date: (mm/dd/yyyy)	Explanation: Performance Measures Model Obj. # HR-1 Rental Housing for very-low and low-income households is a high priority need. HOME funds will help leverage other rental housing development resources to build 20 HOME-assisted rental housing units and increase the inventory of rentals for this target population.					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the supply of affordable rental housing ▼ 2 ▼ 3 ▼					
Project-level Accomplishments	10 Housing Units ▼	Proposed 20	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
Proposed Outcome	Performance Measure	Actual Outcome				
400 unit years of affordability in rental housing	Completion and occupancy of rental units					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Program Year 1	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	HOME	▼	Proposed Amt.	2,985,338	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.	3,000,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$1,978,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	20	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME American Dream Downpayment Initiative (ADDI) (County of Maui)

Description: **IDIS Project #:** **UOG Code:** 150001

Provide downpayment assistance to persons or families earning 80% or less of the County of Maui's median family income.

Location: County of Maui
Priority Need Category: Select one: Owner Occupied Housing

Expected Completion Date: 8/31/2007
Explanation: Performance Measures Model Obj. #: HO-2
 Homeownership for low-income households is a high priority need. ADDI funds will be used to provide financial assistance to 1 first-time homebuyer household.

Objective Category:
 Decent Housing
 Suitable Living Environment
 Economic Opportunity

Outcome Categories:
 Availability/Accessibility
 Affordability
 Sustainability

Specific Objectives:
 1 Improve access to affordable owner housing
 2
 3

Project-level Accomplishments	04 Households	Proposed	1	Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete

Proposed Outcome	Performance Measure	Actual Outcome

13 Direct Homeownership Assistance 570.201(n)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

Program Year 1	HOME	Proposed Amt.	\$21,554	Fund Source:	Proposed Amt.
		Actual Amount	\$21,554		Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	04 Households	Proposed Units	2	Accompl. Type:	Proposed Units
		Actual Units			Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	HOME	▼	Proposed Amt.	\$10,755	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	0			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$10,755	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME Administration (County of Maui)

Description: **IDIS Project #:** **UOG Code:** 150001

This activity consists of HOME Program general management functions, including program administration, coordination, monitoring, evaluation, training and general oversight.

Location: **Priority/Need Category**

Enter: location, address, zip codes, census tracts, or other elements that will help to identify the location of the project.

Select one: Planning/Administration

Explanation:

Expected Completion Date: Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the County of Maui will meet timeliness requirements in accordance with regulations.

Objective Category

Decent Housing

Suitable Living Environment

Economic Opportunity

Specific Objectives

Outcome Categories

Availability/Accessibility

Affordability

Sustainability

1

2

3

Project-level Accomplishments	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds	

21A General Program Administration 570.206 ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

Program Year 1	HOME ▼	Proposed Amt.	\$85,000	Fund Source: ▼	Proposed Amt.		
		Actual Amount	\$85,000		Actual Amount		
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Program Year 2	HOME	▼	Proposed Amt.	\$85,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$85,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME Kenolio Leilani Subdivision (County of Maui)						
Description:	IDIS Project #: UOG Code: 150001					
Development of 7 three-bedroom single family homes for families earning 80% and below the County median income.						
Location: Kihei, Maui	Priority Need Category: Select one: Owner Occupied Housing ▼					
Expected Completion Date: 7/1/2009	Explanation: Performance Measurement Model Obj. #: HO-4 Goal: Promote decent affordable housing. Problem/Need: Shortage of affordable owner-occupied housing for low income families. Activity: Construct affordable owner-occupied housing units. Output: 7 owner-occupied housing units for low income households.					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the availability of affordable owner housing ▼ 2 ▼ 3 ▼					
Project-level Accomplishments	10 Housing Units ▼	Proposed 7	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
Proposed Outcome	Performance Measure	Actual Outcome				
105 unit years of affordability in owner occupied housing.	Completion and occupancy of owner occupied housing units.					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼					
Matrix Codes ▼	Matrix Codes ▼					
Matrix Codes ▼	Matrix Codes ▼					
Program Year 1	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME ▼	Proposed Amt.	\$1,050,400	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other ▼	Proposed Amt.	\$2,140,350	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	7	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Project Name: HOME Hale Mahaolu Ehiku Phase 1B (Countyof Maui)						
Description:	IDIS Project #: UOG Code: 150001					
Develop 15 one-bedroom long-term rental housing units for very low income elderly persons and couples and 5 one-bedroom long-term rental housing units for elderly persons and couples earning 80% or less of the County's median income. Total estimated cost of \$8,752,762 will be funded with HOME, EDI-Special Projects Grant, HUD Section 202, Elleair contribution, Federal Home Loan Bank of Seattle, AHP, State funds, Hale Mahaolu, Weinberg Foundation and County funds.						
Location: Kihel, Maui TMK: (2)2-2-29:001	Priority Need Category: Select one: Rental Housing ▼					
Expected Completion Date: 3/1/2009	Explanation: Performance Measurement Model Obj. #: HR-1 Promote decent affordable housing. Problem/Need: Special need populations need affordable housing. Activity: Construct rental housing for special needs populations. Output: 20 rental housing units (5 HOME-assisted)					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the supply of affordable rental housing ▼ 2 ▼ 3 ▼					
Project-level Accomplishments	10 Housing Units ▼	Proposed 5	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed		
		Underway		Underway		
		Complete		Complete		
Proposed Outcome	Performance Measure	Actual Outcome				
100 unit years of affordability in rental housing.	Completion and occupancy of rental units.					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Program Year 1	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME ▼	Proposed Amt.	\$752,000	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other ▼	Proposed Amt.	\$8,000,762	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	5	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Project Name:	HOME Wailuku Small Business Center - Maui		
Description:	IDIS Project #:	UOG Code:	150001

Four HOME-assisted rental units for low-income households.

Location:	Priority Need Category	
Wailuku, Maui	Select one:	Rental Housing ▼

Expected Completion Date: (mm/dd/yyyy)	Explanation:
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Performance Measures Model Obj. # HR-1 Rental Housing for very-low and low-income households is a high priority need. HOME funds will help leverage other resources to build 4 HOME assisted rental housing units and increase the inventory of rentals for this target population.

Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	Specific Objectives	
	1	Increase the supply of affordable rental housing ▼
	2	▼
	3	▼

Project-level Accomplishments	10 Housing Units ▼	Proposed	4	Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete			Complete

Proposed Outcome	Performance Measure	Actual Outcome
80 unit years of affordability in rental housing	Completion and occupancy of rental units	

Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

Program Year 1	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	HOME	▼	Proposed Amt.	\$195,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$190,116.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	4	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOME Waiehu Mauka Rental Housing Project (County of Maui)		
Description:	IDIS Project #: UOG Code: 150001	
Develop 40 one- and two-bedroom long-term rental housing units for very low-income families. The total estimated cost is \$5,512,400 and will be funded by HOME, Lokahi Pacific funds, Office of Hawaiian Affairs, and Federal Home Loan Bank of Seattle AHP.		
Location: Waifuku, Maui TMK: (2) 3-3-1:102	Priority Need Category: Select one: Rental Housing	
Expected Completion Date: 3/1/2009	Explanation: Performance Measurement Model Obj. #: HR-2 Goal: Promote decent affordable housing. Problem/Need: Shortage of affordable rental units for low-moderate income families. Activity: Construct affordable rental housing.	
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives	
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the supply of affordable rental housing 2 3	
Project-level Accomplishments	10 Housing Units Proposed 40 Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
	Proposed Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
	Proposed Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
	Proposed Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
	Proposed Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
	Proposed Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
	Proposed Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
	Proposed Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
	Proposed Underway Complete Accompl. Type:	Proposed Underway Complete Accompl. Type:
Proposed Outcome 800 unit years of affordability in rental housing.	Performance Measure Completion and occupancy of rental units.	Actual Outcome
12 Construction of Housing 570.201(m)	Matrix Codes	
Matrix Codes	Matrix Codes	
Matrix Codes	Matrix Codes	
Program Year 1	Fund Source: Proposed Amt. Actual Amount	Fund Source: Proposed Amt. Actual Amount
	Fund Source: Proposed Amt. Actual Amount	Fund Source: Proposed Amt. Actual Amount
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units
	Accompl. Type: Proposed Units Actual Units	Accompl. Type: Proposed Units Actual Units

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME ▼	Proposed Amt.	\$2,004,048	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other ▼	Proposed Amt.	\$3,508,352	Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units ▼	Proposed Units	40	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Project Name: ESG - Emergency Shelter (County of Hawaii)				
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR			
Provide operations funding for emergency shelters in the County of Hawaii.				
Location: County of Hawaii	Priority Need Category: Select one: Homeless/HIV/AIDS ▼			
Expected Completion Date: 6/30/2008	Explanation: Performance Measure Model Obj. #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be used to provide operations for 150 people in emergency shelter.			
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives			
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 Increase the number of homeless persons moving into permanent housing ▼ 3 ▼			
Project-level Accomplishments	01 People ▼	Proposed 150	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
Proposed Outcome	Performance Measure	Actual Outcome		
Provide suitable living environment.	150 homeless persons will have safe nights of sleep.			
03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Program Year 1	ESG ▼	Proposed Amt. \$8,000.00	Fund Source: ▼	Proposed Amt.
		Actual Amount		Actual Amount
	Fund Source: ▼	Proposed Amt.	Fund Source: ▼	Proposed Amt.
		Actual Amount		Actual Amount
	01 People ▼	Proposed Units 150	Accompl. Type: ▼	Proposed Units
		Actual Units		Actual Units
	Accompl. Type: ▼	Proposed Units	Accompl. Type: ▼	Proposed Units
		Actual Units		Actual Units

Program Year 2	ESG	▼	Proposed Amt.	\$8,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	ESG	▼	Proposed Amt.	\$111,305.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: ESG EHCH - Kihei Pua			
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR		
Provide essential services (\$11,616) and operations (\$24,884) funding at East Hawaii Coalition for the Homeless (Kihei Pua Emergency Shelter) for emergency shelter for the unsheltered.			
Location: East Hawaii	Priority Need Category: Select one: Homeless/HIV/AIDS		
Expected Completion Date: 6/30/2007	Explanation: Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be use to provide operations and essential services, including assistance to transition into permanent housing, for 200 people in an emergency shelter.		
Objective Category: <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:		
Outcome Categories: <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness 2 Increase the number of homeless persons moving into permanent housing 3		
Project-level Accomplishments	Accompl. Type: Proposed 200 Underway Complete 449	Accompl. Type: Proposed Underway Complete	
	Accompl. Type: Proposed Underway Complete	Accompl. Type: Proposed Underway Complete	
	Accompl. Type: Proposed Underway Complete	Accompl. Type: Proposed Underway Complete	
	Accompl. Type: Proposed Underway Complete	Accompl. Type: Proposed Underway Complete	
	Proposed Outcome Provide suitable living environment		Performance Measure 200 homeless persons will have safe nights of sleep
	Actual Outcome		
	05 Public Services (General) 570.201(e)	Matrix Codes	
	Matrix Codes	Matrix Codes	
	Matrix Codes	Matrix Codes	
	Program Year 1	Fund Source: Proposed Amt. 36,500.00 Actual Amount \$10,086.74	Fund Source: Proposed Amt. Actual Amount
		Fund Source: Proposed Amt. Actual Amount	Fund Source: Proposed Amt. Actual Amount
		01 People Proposed Units 200 Actual Units 449	Accompl. Type: Proposed Units Actual Units
01 People Proposed Units Actual Units		Accompl. Type: Proposed Units Actual Units	

Program Year 2	Fund Source: ▼	Proposed Amt.	\$36,500.00	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$0.00		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	200	Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Project Name: ESG HPHA Admin						
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR					
General program administration, project coordination, monitoring, evaluation, and recordkeeping and reporting. General program administration is carried out by the staff assigned to the ESG Program.						
Location:	Priority Need Category					
State of Hawaii - Hawaii Public Housing Authority	Select one: Planning/Administration ▼					
Expected Completion Date: 6/30/2007	Explanation: Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the HPHA will meet timeliness requirements in accordance with regulations.					
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
1						
2						
3						
Project-level Accomplishments	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed			
	Underway		Underway			
	Complete		Complete			
	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed			
	Underway		Underway			
	Complete		Complete			
	Accompl. Type: ▼ Proposed		Accompl. Type: ▼ Proposed			
	Underway		Underway			
	Complete		Complete			
Proposed Outcome	Performance Measure	Actual Outcome				
Program timeliness in committing/expending	Program timeliness in committing/expending funding					
21A General Program Administration 570.206 ▼	Matrix Codes ▼					
Matrix Codes ▼	Matrix Codes ▼					
Matrix Codes ▼	Matrix Codes ▼					
Program Year 1	ESG ▼	Proposed Amt.	\$5,300.00	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$5,300.00		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	ESG	▼	Proposed Amt.	\$5,300.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	ESG	▼	Proposed Amt.	\$5,300.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: ESG KEO Homeless Prevention					
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR				
Provide operating funds to outreach providers who take services to unsheltered homeless.					
Location: County of Kauai - Countywide	Priority Need Category: Select one: Homeless/HIV/AIDS				
Expected Completion Date: 6/30/2007	Explanation: Performance Measure Model, Objective #: HP-3 Access to basic services among the unsheltered homeless is a high priority need. Funding will be provided to outreach providers who provide counseling and services, including assistance to transition into permanent housing, to 210 unsheltered homeless persons.				
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:				
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness 2 Increase the number of homeless persons moving into permanent housing 3				
Project-level Accomplishments	01 People	Proposed	210	Accompl. Type:	Proposed
		Underway			Underway
		Complete	45		Complete
	Accompl. Type:	Proposed	210	Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
Proposed Outcome	Performance Measure	Actual Outcome			
Provide suitable living environment	210 unsheltered homeless persons receive counseling and services				
03T Operating Costs of Homeless/AIDS Patients Programs	Matrix Codes				
Matrix Codes	Matrix Codes				
Matrix Codes	Matrix Codes				
Program Year 1	ESG	Proposed Amt.	\$47,456.00	Fund Source:	Proposed Amt.
		Actual Amount	\$5,611.52		Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	220	Accompl. Type:	Proposed Units
		Actual Units	45		Actual Units
	01 People	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	ESG	▼	Proposed Amt.	\$47,456.00		Fund Source:	▼	Proposed Amt.		
			Actual Amount	\$39,306.99					Actual Amount	
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	01 People	▼	Proposed Units	210		Accompl. Type:	▼	Proposed Units		
			Actual Units	182				Actual Units		
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units				
		Actual Units				Actual Units				
Program Year 3	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units				
		Actual Units				Actual Units				
Program Year 4	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units				
		Actual Units				Actual Units				
Program Year 5	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Fund Source:	▼	Proposed Amt.			Fund Source:	▼	Proposed Amt.		
			Actual Amount					Actual Amount		
	Accompl. Type:	▼	Proposed Units			Accompl. Type:	▼	Proposed Units		
			Actual Units					Actual Units		
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units				
		Actual Units				Actual Units				

Project Name: ESG MECC - Ka Hale A Ke Ola				
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR			
Provide operations funding at Maui Economic Conerns of the Community (Ka Hale A Ke Ola) for emergency shelter for the unsheltered.				
Location: Wailuku, Maui	Priority Need Category: Select one: Homeless/HIV/AIDS ▼			
Expected Completion Date: 6/30/2007	Explanation: Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be use to provide operations and essential services, including assistance to transition into permanent housing, for 200 people in an emergency shelter.			
Objective Category: <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:			
Outcome Categories: <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 Increase the number of homeless persons moving into permanent housing ▼ 3 ▼			
Project-level Accomplishments	01 People ▼	Proposed 200	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete 477		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
Proposed Outcome	Performance Measure	Actual Outcome		
Provide suitable living environment	200 homeless persons will have safe nights of sleep			
03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Program Year 1	ESG ▼	Proposed Amt. \$50,000.00	Fund Source: ▼	Proposed Amt.
		Actual Amount \$41,241.00		Actual Amount
	Fund Source: ▼	Proposed Amt.	Fund Source: ▼	Proposed Amt.
		Actual Amount		Actual Amount
	01 People ▼	Proposed Units 200	Accompl. Type: ▼	Proposed Units
		Actual Units 477		Actual Units
	Accompl. Type: ▼	Proposed Units	Accompl. Type: ▼	Proposed Units
		Actual Units		Actual Units

Program Year 2	ESG	Proposed Amt.	\$50,000.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$50,000.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	200	Accompl. Type:	Proposed Units	
		Actual Units	481		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Project Name: ESG MECC - Na Hale O Wainee					
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR				
Provide operations funding at Maui Economic Concerns of the Community (Na Hale O Wainee) for emergency shelter for the unsheltered.					
Location: Lahaina, Maui	Priority Need Category: Select one: Homeless/HIV/AIDS				
Expected Completion Date: 6/30/2007	Explanation: Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be use to provide operations and essential services, including assistance to transition into permanent housing, for 200 people in an emergency shelter.				
Objective Category: <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:				
Outcome Categories: <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness 2 Increase the number of homeless persons moving into permanent housing 3				
Project-level Accomplishments	01 People	Proposed	200	Accompl. Type:	Proposed
		Underway			Underway
		Complete	401		Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
Proposed Outcome	Performance Measure	Actual Outcome			
Provide suitable living environment	200 homeless persons will have safe nights of sleep				
03T Operating Costs of Homeless/AIDS Patients Programs	Matrix Codes				
Matrix Codes	Matrix Codes				
Matrix Codes	Matrix Codes				
Program Year 1	ESG	Proposed Amt.	\$24,000.00	Fund Source:	Proposed Amt.
		Actual Amount	\$22,799.00		Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	200	Accompl. Type:	Proposed Units
		Actual Units	401		Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	Fund Source: ▼	Proposed Amt.	\$24,000.00	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$24,000.00		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	200	Accompl. Type: ▼	Proposed Units	
		Actual Units	394		Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
	Actual Units			Actual Units		
Program Year 3	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
	Actual Units			Actual Units		
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
	Actual Units			Actual Units		
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
	Actual Units			Actual Units		

Project Name: ESG CFS - Hawaii				
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR			
Provide operations funding at Child and Family Services (Hale Ohana) for victims of domestic violence.				
Location:	Priority Need Category:			
East Hawaii	Select one: Homeless/HIV/AIDS ▼			
Expected Completion Date:	Explanation:			
6/30/2007	Performance Measure Model, Objective #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations and essential services for 150 people served through an emergency shelter.			
Objective Category	Specific Objectives			
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1 Increase the number of homeless persons moving into permanent housing ▼			
Outcome Categories	2 ▼			
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	3 ▼			
Project-level Accomplishments	01 People ▼	Proposed 150	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete 86		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
Proposed Outcome	Performance Measure	Actual Outcome		
Provide suitable living environment	Women/children accessing safe housing; transition 150 to permanent housing			
05G Battered and Abused Spouses 570.201(e) ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Program Year 1	ESG ▼	Proposed Amt. \$8,000.00	Fund Source: ▼	Proposed Amt.
		Actual Amount \$8,000.00		Actual Amount
	Fund Source: ▼	Proposed Amt.	Fund Source: ▼	Proposed Amt.
		Actual Amount		Actual Amount
	01 People ▼	Proposed Units 150	Accompl. Type: ▼	Proposed Units
		Actual Units 86		Actual Units
	Accompl. Type: ▼	Proposed Units	Accompl. Type: ▼	Proposed Units
		Actual Units		Actual Units

Program Year 2	ESG	▼	Proposed Amt.	\$8,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$7,459.25			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units	177			Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		

Project Name: ESG Turning Point for Families					
Description: Provide operations funding at Turning Point for Families (West Hawaii Domestic Violence) for victims of domestic violence.	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR				
Location: West Hawaii	Priority Need Category: Select one: Homeless/HIV/AIDS				
Expected Completion Date: 6/30/2007	Explanation: Performance Measure Model, Objective #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations and essential services for 150 people served through an emergency shelter.				
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives				
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the number of homeless persons moving into permanent housing 2 3				
Project-level Accomplishments	01 People	Proposed	150	Accompl. Type:	Proposed
		Underway	233		Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
Proposed Outcome	Performance Measure	Actual Outcome			
Provide suitable living environment	Women/children accessing safe housing; transition 150 to permanent housing				
05G Battered and Abused Spouses 570.201(e)	Matrix Codes				
Matrix Codes	Matrix Codes				
Matrix Codes	Matrix Codes				
Program Year 1	ESG	Proposed Amt.	\$10,000.00	Fund Source:	Proposed Amt.
		Actual Amount	\$7,519.60		Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	150	Accompl. Type:	Proposed Units
		Actual Units	233		Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	ESG	▼	Proposed Amt.	\$10,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$5,188.35			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units	295			Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		

Project Name: ESG Women Helping Women				
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGI			
Provide operations services funding at Women Helping Women (Hale Lokomaikai) for victims of domestic violence.				
Location: County of Kauai, countywide	Priority Need Category: Select one: Homeless/HIV/AIDS ▼			
Expected Completion Date: 6/30/2007	Explanation: Performance Measure Model, Objective #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations and essential services for 150 people served through an emergency shelter.			
Objective Category: <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:			
Outcome Categories: <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the number of homeless persons moving into permanent housing ▼ 2 ▼ 3 ▼			
Project-level Accomplishments	01 People ▼	Proposed 150	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete 261		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
Proposed Outcome	Performance Measure	Actual Outcome		
Provide suitable living environment	Women/children accessing safe housing; transition 150 to permanent housing			
05G Battered and Abused Spouses 570.201(e) ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Program Year 1	ESG ▼	Proposed Amt. \$15,000.00	Fund Source: ▼	Proposed Amt.
		Actual Amount \$13,233.25		Actual Amount
	Fund Source: ▼	Proposed Amt.	Fund Source: ▼	Proposed Amt.
		Actual Amount		Actual Amount
	01 People ▼	Proposed Units 150	Accompl. Type: ▼	Proposed Units
		Actual Units 261		Actual Units
	Accompl. Type: ▼	Proposed Units	Accompl. Type: ▼	Proposed Units
		Actual Units		Actual Units

Program Year 2	ESG	▼	Proposed Amt.	\$15,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$13,061.20			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units	260			Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		

Project Name: ESG YWCA of Kauai					
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR				
Provide operations funding at YWCA of Kauai for victims of domestic violence.					
Location: County of Kauai, countywide	Priority Need Category Select one: Homeless/HIV/AIDS ▼				
Expected Completion Date: 6/30/2007	Explanation:				
<input type="radio"/> Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives				
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the number of homeless persons moving into permanent housing ▼ 2 ▼ 3 ▼				
Project-level Accomplishments	01 People ▼	Proposed 150		Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete 127			Complete
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type: ▼	Proposed		Accompl. Type: ▼	Proposed
		Underway			Underway
		Complete			Complete
Proposed Outcome	Performance Measure	Actual Outcome			
Provide suitable living environment	Provide suitable living environment				
05G Battered and Abused Spouses 570.201(e) ▼	Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼			
Program Year 1	ESG ▼	Proposed Amt. \$14,600.00		Fund Source: ▼	Proposed Amt.
		Actual Amount \$13,151.15			Actual Amount
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.
		Actual Amount			Actual Amount
	01 People ▼	Proposed Units 150		Accompl. Type: ▼	Proposed Units
		Actual Units 127			Actual Units
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units
		Actual Units			Actual Units

Program Year 2	ESG	▼	Proposed Amt.	\$14,600.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$10,459.71			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units	140			Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units		
		Actual Units				Actual Units		

Project Name: HOPWA HPHA Admin							
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR						
Grantee Administrative Fee General Program administration, coordination, monitoring, evaluation, record-keeping and reporting. Staff assigned to the HOPWA program carry out general administration.							
Location: State of Hawaii -- Hawaii Public Housing Authority	Priority/Need Category: Select one: Planning/Administration						
Expected Completion Date: 6/30/2007	Explanation: Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the HCDCH will meet timeliness requirements in accordance with regulations.						
Objective Category: <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:						
Outcome Categories: <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	<table border="1"> <tr> <td>1</td> <td>End chronic homelessness</td> </tr> <tr> <td>2</td> <td>Improve access to affordable rental housing</td> </tr> <tr> <td>3</td> <td>Increase the number of homeless persons moving into permanent housing</td> </tr> </table>	1	End chronic homelessness	2	Improve access to affordable rental housing	3	Increase the number of homeless persons moving into permanent housing
1	End chronic homelessness						
2	Improve access to affordable rental housing						
3	Increase the number of homeless persons moving into permanent housing						
Project-level Accomplishments	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
	Accompl. Type: <input type="checkbox"/> Proposed <input type="checkbox"/> Underway <input type="checkbox"/> Complete						
Proposed Outcome	Performance Measure	Actual Outcome					
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds						
31B Administration - grantee	Matrix Codes						
Matrix Codes	Matrix Codes						
Matrix Codes	Matrix Codes						
Program Year 1	HOPWA	Proposed Amt. \$ 5,070.00	Fund Source:	Proposed Amt.			
		Actual Amount \$ 1,214.17		Actual Amount			
	Fund Source:	Proposed Amt.	Fund Source:	Proposed Amt.			
		Actual Amount		Actual Amount			
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units			
		Actual Units		Actual Units			
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units			
		Actual Units		Actual Units			

Program Year 2	HOPWA	▼	Proposed Amt.	\$4,860.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$0.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOPWA MAF Admin				
Description:	IDIS Project #:			
UOG Code: HI159999 HAWAII STATE PROGR				
Project Sponsor: Administrative Fee for administering, coordination, evaluation, record-keeping and reporting by the staff assigned to the HOPWA Program to carry out.				
Location: 1935 Main Street, Suite 101 Wailuku, Hawaii 96793	Priority Need Category: Select one: Planning/Administration			
Expected Completion Date: (mm/dd/yyyy)	Explanation: Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the Maui Aids Foundation will meet timeliness requirements in accordance with regulations.			
Objective Category: <input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives:			
Outcome Categories: <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness 2 Improve access to affordable rental housing 3 Increase the number of homeless persons moving into permanent housing			
Project-level Accomplishments	Accompl. Type: <input type="checkbox"/> Proposed	Accompl. Type: <input type="checkbox"/> Proposed		
	Accompl. Type: <input type="checkbox"/> Underway	Accompl. Type: <input type="checkbox"/> Underway		
	Accompl. Type: <input type="checkbox"/> Complete	Accompl. Type: <input type="checkbox"/> Complete		
	Accompl. Type: <input type="checkbox"/> Proposed	Accompl. Type: <input type="checkbox"/> Proposed		
	Accompl. Type: <input type="checkbox"/> Underway	Accompl. Type: <input type="checkbox"/> Underway		
	Accompl. Type: <input type="checkbox"/> Complete	Accompl. Type: <input type="checkbox"/> Complete		
	Accompl. Type: <input type="checkbox"/> Proposed	Accompl. Type: <input type="checkbox"/> Proposed		
	Accompl. Type: <input type="checkbox"/> Underway	Accompl. Type: <input type="checkbox"/> Underway		
	Accompl. Type: <input type="checkbox"/> Complete	Accompl. Type: <input type="checkbox"/> Complete		
Proposed Outcome	Performance Measure	Actual Outcome		
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds			
31D Administration - project sponsor	Matrix Codes			
Matrix Codes	Matrix Codes			
Matrix Codes	Matrix Codes			
Program Year 1	HOPWA	Proposed Amt. \$11,475.00	Fund Source:	Proposed Amt.
		Actual Amount \$9,563.00		Actual Amount
	Fund Source:	Proposed Amt.	Fund Source:	Proposed Amt.
		Actual Amount		Actual Amount
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units
	Accompl. Type:	Proposed Units	Accompl. Type:	Proposed Units
		Actual Units		Actual Units

Program Year 2	HOPWA	Proposed Amt.	\$11,000.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$11,000.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Project Name: HOPWA MAF Rental Assistance				
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGR			
Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk with HIV/AIDS.				
Location: Counties of Hawaii, Kauai, and Maui	Priority Need Category: Select one: Homeless/HIV/AIDS ▼			
Expected Completion Date: (mm/dd/yyyy)	Explanation: Performance Measure Model, Objective #: HP-6 Housing for persons with HIV/AIDS is a high priority need. This program will provide fundds to pay a portion of the market rental unit costs for homeless and homeless-at-risk perons with HIV/AIDS. 28 households will be assisted.			
Objective Category: <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives			
Outcome Categories: <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 Improve access to affordable rental housing ▼ 3 Increase the number of homeless persons moving into permanent housing ▼			
Project-level Accomplishments	04 Households ▼	Proposed 28	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete 28		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
	Accompl. Type: ▼	Proposed	Accompl. Type: ▼	Proposed
		Underway		Underway
		Complete		Complete
Proposed Outcome	Performance Measure	Actual Outcome		
Units provided to persons with HIV/AIDS	Number of households provided rental assistance			
31F Tenant based rental assistance ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Program Year 1	HOPWA ▼	Proposed Amt. \$118,300.00	Fund Source: ▼	Proposed Amt.
		Actual Amount \$110,134.50		Actual Amount
	Fund Source: ▼	Proposed Amt.	Fund Source: ▼	Proposed Amt.
		Actual Amount		Actual Amount
	04 Households ▼	Proposed Units 28	Accompl. Type: ▼	Proposed Units
		Actual Units 28		Actual Units
	Accompl. Type: ▼	Proposed Units	Accompl. Type: ▼	Proposed Units
		Actual Units		Actual Units

Program Year 2	HOPWA	▼	Proposed Amt.	\$118,416.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$120,204.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	28	Accompl. Type:	▼	Proposed Units	
			Actual Units	31			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

Project Name: HOPWA MAF Supportive Services					
Description:	IDIS Project #: UOG Code: HI159999 HAWAII STATE PROGI				
Provide rent, deposit and utility assistance, and housing information services to person with HIV/AIDS					
Location: Counties of Hawaii, Kauai, and Maui	Priority Need Category: Select one: Homeless/HIV/AIDS				
Expected Completion Date: (mm/dd/yyyy)	Explanation: Performance Measure Model, Objective #: HP-7 Housing for persons with HIV/AIDS is a high priority need. This program will provide housing information and rent/deposit assistance services to 250 persons with HIV/AIDS.				
Objective Category <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Specific Objectives				
Outcome Categories <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness 2 Improve access to affordable rental housing 3 Increase the number of homeless persons moving into permanent housing				
Project-level Accomplishments	01 People	Proposed	250	Accompl. Type:	Proposed
		Underway			Underway
		Complete	271		Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
Proposed Outcome	Performance Measure	Actual Outcome			
Housing stability	Provide persons with HIV/AIDS with supportive services				
31E Supportive service	Matrix Codes				
Matrix Codes	Matrix Codes				
Matrix Codes	Matrix Codes				
Program Year 1	HOPWA	Proposed Amt.	\$34,155.00	Fund Source:	Proposed Amt.
		Actual Amount	\$33,993.42		Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	250	Accompl. Type:	Proposed Units
		Actual Units	271		Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	HOPWA	▼	Proposed Amt.	\$27,724.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$25,936.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	250	Accompl. Type:	▼	Proposed Units	
			Actual Units	377			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

APPENDIX C

HOME Reports

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 05/31/2007)

Part I Participant Identification		Match Contributions for Federal Fiscal Year (yyyy) 2007	
1. Participant No. (assigned by HUD) SG150100	2. Name of the Participating Jurisdiction State of Hawaii - Hawaii Housing Development and Finance Corporation		3. Name of Contact (person completing this report) Patrick T. Inouye
5. Street Address of the Participating Jurisdiction 1200 W. 7th Street, 9th floor		7. State HI	4. Contact's Phone Number (include area code) 808-587-0797
6. City Honolulu	8. Zip Code 96813		

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	1,559,368.36							
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	2,588,654.65							
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	4,148,023.01							
4. Match liability for current Federal fiscal year	\$	657,965.27							
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	3,490,057.74							

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
Hualalai I - Act 11	12/31/2006	27,824.43	State Tax Credit					27,824.43
Hualalai II - Act 97	12/31/2006	75,480.00	State Tax Credit					75,480.00
Kinoole - Act 264	03/21/2007	311,582.09	GET Exemptions					311,582.09
Kinoole - Act 264	03/21/2007	130,491.00	State Tax Credit					130,491.00
Hualalai III - Act 265	01/25/2007	220,641.86	GET Exemptions					220,641.86
Hualalai III - Act 265	01/25/2007	134,991.00	State Tax Credit					134,991.00
Hale Makana - Act 63	06/30/2006	98,899.77	State Tax Credit					98,899.77
Hale Mahaolu - Act 281	06/30/2006	1,500,000.00	Private Grant					1,500,000.00
Kalepa - Act 174/175	12/31/2006	88,744.50	State Tax Credit					88,744.50

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for re-placements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 05/31/2007)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 07/01/06	Ending 06/30/07	

Part I Participant Identification

1. Participant Number SG150100	2. Participant Name State of Hawaii - Hawaii Housing Finance and Development Corporation		
3. Name of Person completing this report Dean M. Sakata		4. Phone Number (Include Area Code) (808)5870576	
5. Address 677 Queen Street, Suite 300	6. City Honolulu	7. State HI	8. Zip Code 96813

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 687,297.10	2. Amount received during Reporting Period 511,543.90	3. Total amount expended during Reporting Period 1,085,463.26	4. Amount expended for Tenant-Based Rental Assistance 0	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 113,377.74
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	4	0	1	0	3
2. Dollar Amount	16,073,469	0	385,631	0	15,687,838
B. Sub-Contracts					
1. Number	41	0	25	0	16
2. Dollar Amount	10,104,715	0	6,110,249	0	3,994,466
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number	4	0	4		
2. Dollar Amount	16,073,469	16,073,469	16,073,469		
D. Sub-Contracts					
1. Number	41	1	40		
2. Dollar Amounts	10,104,715	264,976	9,839,739		

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	1	0	1	0	0	0
2. Dollar Amount	1,075,148	0	1,075,148	0	0	0

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	0
2. Businesses Displaced	0	0
3. Nonprofit Organizations Displaced	0	0
4. Households Temporarily Relocated, not Displaced	0	0

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0	0	0	0	0	0
6. Households Displaced - Cost	0	0	0	0	0	0

Exhibit A: HOME Program - Active Activities
For the Period of July 1, 2006 - June 30, 2007

Objective #	Activity Type	Active HOME Activities	Total HOME Units	Total HOME Units Committed To Date	Total Prior Draws	Draws During Reporting Year				PI Total Disbursed	Available Balance To Date	Activity Status As of June 30, 2006
						SU	CR	AD	AD			
HR-1	Construct affordable rental housing	County of Kauai Kalepa Village - Phase 3 County of Maui Waialuku Small Business Market Center	40	1,524,949.00	0.00	609,712.21	0.00	0.00	522,566.91	1,132,278.12	392,669.88	Construction started in June 2007
HR-2	Provide tenant-based rental assistance	County of Hawaii Tenant Based Rental Assistance	4	840,516.00	0.00	199,116.00	0.00	0.00	459,400.00	640,516.00	0.00	Under construction.
HR-3	Construct affordable rental housing for special needs populations	County of Hawaii 2020 Kinole Senior Residences Huialei Elderly - Phase III County of Maui Hale Mahaolu Ehihu Phase 1A	182	1,665,095.88	8,721.60	669,555.49	0.00	0.00	102,313.56	782,662.05	873,505.23	Continued assistance to eligible households.
H-2	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	County of Kauai KEO Transitional Housing	8	883,031.00	0.00	218,498.55	0.00	0.00	0.00	218,498.55	664,532.45	8 rental units available in Sept. 2007
HO-1	Provide low interest loans to low-income households for rehabilitation that addresses health and safety, and energy efficiency	No New Activities										
HO-2	Provide downpayment/closing cost assistance and gap loans through various County Home-Buyer Loan Programs	County of Hawaii American Dream Downpayment Program County of Kauai American Dream Downpayment Program County of Maui American Dream Downpayment Program	9	123,045.79	0.00	28,956.00	0.00	0.00	0.00	28,956.00	94,089.79	ongoing
HO-3	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	County of Kauai Puhi Self Help Project County of Hawaii Pacific Paradise Gardens 7 Self-Help Housing Kumukoa Increment 1 Self-Help Housing	41	963,500.00	0.00	963,500.00	0.00	0.00	0.00	963,500.00	0.00	Construction to start summer 2007.
HO-4	Construct affordable for sale housing	No New Activities										
HA-1	Provide effective program administration	County of Hawaii Administration County of Kauai Administration County of Maui Administration HHFDC Administration	952,796.65	743,360.26	634,000.00	2,471,746.76	0.00	0.00	129,568.89	129,568.89	127,234.12	On-going
			412	338	14,355,693.02	8,721.60	2,938,556.62	2,725,722.23	441,856.36	1,110,391.51	7,216,526.72	4,221,087.75

**Exhibit B: HOME Program - Completed Units
For the Period of July 1, 2005- June 30, 2010**

Objective #	Activity Type	Project Name	Location	Total HOME Units	Completed HOME Units By Objective	2nd Year Goals (2006-07)	Differential In Meeting 2nd Year Goals (2006-07)	5th Year Goals (2005-10)	Differential In Meeting 5th Year Goals (2005-10)
HR-1	Construct affordable rental housing	<u>County of Kauai</u> Kalepa Village - Phase 2B	Hanamaulu, Kauai	40	40	0	40	230	-190
HR-2	Provide tenant-based rental assistance	<u>County of Hawaii</u> Tenant Based Rental Assistance	County-wide	182	182	15	167	75	107
HR-3	Construct affordable rental housing for special needs populations	<u>County of Hawaii</u> Kamuela Senior Housing Project Hualalai Elderly Housing Phase 3 Project	Kamuela, Hawaii Kona, Hawaii	32 30	15 6				
		<u>County of Maui</u> Hale O Mana'o Lana Hou West Maui Community Resource Center	Wailuku, Maui Lahaina, Maui	16 30	15 20	31	25	178	-122
H-2	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	N/A	N/A	0	0	0	0	8	-8
HO-1	Provide low interest loans to low-income households for rehabilitation that addresses health and safety, and energy efficiency	N/A	N/A	0	0	2	-2	10	-10
HO-2	Provide downpayment/closing cost assistance and gap loans through various County Home-Buyer Loan Programs	<u>County of Hawaii</u> American Dream Downpayment Initiative Program <u>County of Maui</u> Lokahi Pacific First-Time Homebuyers Program Lokahi Pacific First-Time Homebuyers Program (Loans w/ Recaptured Funds)	County-Wide County-Wide County-Wide	2 42 22	2 42 22			73	-7
HO-3	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	N/A	N/A	0	0	14	-14	42	-42
HO-4	Construct affordable for sale housing	N/A	N/A	0	0	26	-26	62	-62
				396	344	103	241	678	-334
				Total Completed Units					

Note:
All HOME projects listed were completed during the period of July 1, 2006 - June 30, 2007.

Exhibit C: HOME Program - Complete Listing of Activities
From Inception to June 30, 2007

Objective #	Objectives	Project Name	Location	Total Units	HOME Units	Regular (SU) Funds Expended	CHDO (CRICO) Funds Expended	Administration (AD) Funds Expended	HOME Program Income Expended	Total Expended	Balance Available	Activity Status As of June 30, 2007	
HR-1	Construct/ increase supply of affordable rental units	County of Kauai	Kapea, Kauai	60	15	1,590,837.00	0.00	0.00	0.00	1,590,837.00	0.00	Completed 1995-96	
		Paiaua Village	Lihue, Kauai	172	42	827,285.57	600,000.00	0.00	863,309.43	1,790,595.00	0.00	Completed 2005-06	
		Lihue Court Rehabilitation	Hanalei, Kauai	40	40	609,702.21	0.00	0.00	522,574.91	1,132,277.12	392,671.88	Completed 2005-06	
		Kalepa Village - Phase 2B	Hanalei, Kauai	40	40	609,702.21	0.00	0.00	522,574.91	1,132,277.12	392,671.88	Construction start in summer 2007.	
HR-2	Provide tenant-based rental assistance	County of Maui	Waialuku, Maui	200	200	4,111,120.00	0.00	0.00	0.00	4,111,120.00	0.00	Completed 2000-01	
		Hale Makana O' Waiiale	Waialuku, Maui	4	4	0.00	309,337.77	0.00	481,178.23	790,516.00	0.00	Under construction.	
		Waialuku Small Business Market Center	Waialuku, Maui	4	4	0.00	309,337.77	0.00	481,178.23	790,516.00	0.00	Under construction.	
		HFDC	Kapea, Oahu	56	55	60,900.55	0.00	0.00	282,011.45 *	342,912.00	0.00	Completed 1996-97	
		Rekuiiani Gardens	Kapea, Oahu	56	55	60,900.55	0.00	0.00	282,011.45 *	342,912.00	0.00	Completed 1996-97	
		County of Hawaii	County-Wide	766	766	2,372,073.79	0.00	0.00	145,163.90	2,517,237.69	688,031.32	Continued assistance to eligible households, PS1	
		Tenant Based Rental Assistance	County-Wide	766	766	2,372,073.79	0.00	0.00	145,163.90	2,517,237.69	688,031.32	Continued assistance to eligible households, PS1	
		County of Hawaii	Hualala Elderly - Phase I	Kailua-Kona, Hawaii	30	29	0.00	758,840.44	0.00	0.00	758,840.44	0.00	Completed 2000-01
		County of Hawaii	Hualala Elderly - Phase II	Kailua-Kona, Hawaii	36	7	0.00	614,184.00	0.00	160,816.00	775,000.00	0.00	Completed 2001-02
		County of Hawaii	Hale Ulu Hoi III	Hilo, Hawaii	18	8	674,146.83	0.00	0.00	46,418.02	720,564.85	0.00	Completed 2003-04
County of Hawaii	Kamuela Senior Housing	Kamuela, Hawaii	32	15	- 0.00	3,112,702.58	0.00	64,331.42	3,177,034.00	0.00	Completed 2005-06		
County of Hawaii	2020 Kinole Senior Residences	Hilo, Hawaii	30	8	0.00	1,432,075.48	0.00	0.00	1,432,075.48	0.00	Completed 2005-06		
County of Hawaii	Hualala Elderly - Phase III	Kailua-Kona, Hawaii	30	6	0.00	1,075,148.19	0.00	0.00	1,075,148.19	0.00	Completed 2006-2007		
HR-3	Construct affordable rental housing for special needs populations	County of Maui	Makawao, Maui	3	3	661,613.03	0.00	0.00	0.00	661,613.03	0.00	Completed 1996-97	
		Maul Farms	Waialuku, Maui	20	10	1,054,088.00	0.00	0.00	0.00	1,054,088.00	0.00	Completed 1998-99	
		Kahookamamalu	Waialuku, Maui	16	15	0.00	278,135.00	0.00	0.00	278,135.00	0.00	Completed 2005-06	
		Hale O Mana'o Lana Hou - Phase II	Lahaina, Maui	30	20	1,599,700.00	0.00	0.00	0.00	1,599,700.00	0.00	Completed 2005-06	
		West Maui Community Resource Center	Kihui, Maui	34	4	465,718.82	0.00	0.00	24,467.04	490,185.86	184,266.52	Construction Completed	
		Hale Mahaolu Ethiku Phase 1A	Kihui, Maui	34	4	465,718.82	0.00	0.00	24,467.04	490,185.86	184,266.52	Construction Completed	
		Hale Mahaolu Ethiku Phase 1B	Kihui, Maui	20	5	752,000.00	0.00	0.00	0.00	752,000.00	674,452.48	Environmental Assessment Completed	
		County of Hawaii	Kihei Transitional Housing	Hilo, Hawaii	2	2	277,123.26	0.00	0.00	0.00	277,123.26	0.00	Completed 1997-98
		County of Hawaii	Lihue Court Transitional	Lihue, Kauai	8	8	0.00	446,595.58	0.00	3,404.42	450,000.00	0.00	Completed 2003-04
		County of Hawaii	KEO Transitional Housing	Lihue, Kauai	8	8	0.00	218,498.55	0.00	0.00	218,498.55	664,532.45	Under construction
HO-1	Provide low interest loans to low-income households for rehabilitation that addresses health and safety, and energy efficiency	County of Hawaii	County of Hawaii Rehabilitation Loan Program	7	7	64,843.57	0.00	0.00	12,822.89	77,666.46	0.00	Completed 2000-01	
		County of Hawaii	County of Hawaii Rehabilitation Loan Program	7	7	64,843.57	0.00	0.00	12,822.89	77,666.46	0.00	Completed 2000-01	

Project funds fully drawn but will report as completed in July 2007.

Exhibit C: HOME Program - Complete Listing of Activities
From Inception to June 30, 2007

Objective #	Objectives	Project Name	Location	Total HOME Units	Regular (SU) Funds Expended	CHDO (CR/CO) Funds Expended	Administration (AD) Funds Expended	HOME Program Income Expended	Total Expended	Balance Available	Activity Status As of June 30, 2007	
HO-2	Provide downpayment/closing cost assistance and gap loans through various County Home-Buyer Loan Programs	<i>County of Hawaii</i> American Dream Downpayment Program	County-Wide	9	28,956.00	0.00	0.00	0.00	28,956.00	123,045.79	Ongoing	
		<i>County of Kauai</i> Kauai First-Time Homebuyers	County-Wide	46	3,133,480.75	0.00	0.00	564,621.70	3,698,112.45	0.00	Completed 1998-2005	
		<i>County of Maui</i> USDA-First-Time Homebuyers Partnership	County-Wide	3	77,070.00	0.00	0.00	38,535.00	115,605.00	0.00	Completed 2002-03	
		<i>County of Maui</i> American Dream Downpayment Program	County-Wide	8	0.00	0.00	0.00	10,644.00	10,644.00	80,744.00	Ongoing	
		<i>County of Maui</i> Lokahi Pacific First-Time Homebuyers Program (Loans w Recaptured Funds)	County-Wide	22	0.00	0.00	0.00	285,232.13	285,232.13	0.00	Completed 2005-06	
		<i>County of Maui</i> Lokahi Pacific First-Time Homebuyers Program	County-Wide	55	805,271.76	0.00	0.00	0.00	805,271.76	16,588.62	Overdrawn funds returned to HUD 05/06. Pending disbursement of HUD Activity 65.	
		<i>County of Maui</i> American Dream Downpayment Program	County-Wide	7	0.00	0.00	0.00	0.00	0.00	69,533.00	Ongoing	
		<i>County of Hawaii</i> Kalaia View Estates	North Kona, Hawaii	19	0.00	650,000.00	0.00	0.00	0.00	650,000.00	0.00	Completed 1998-99
		<i>County of Hawaii</i> Ouli Self-Help	South Kohala, Hawaii	10	0.00	620,378.89	0.00	0.00	0.00	620,378.89	0.00	Completed 2000-01
		<i>County of Hawaii</i> Haw Self-Help	North Kohala, Hawaii	20	0.00	666,675.84	0.00	0.00	132,229.92	838,905.76	0.00	Completed 2002-03
HO-3	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	<i>County of Hawaii</i> Kumukua Increment 1 Self-Help	Kohala, Hawaii	0	0.00	0.00	0.00	0.00	0.00	200,000.00	Expected completion date 5/31/2008	
		<i>County of Hawaii</i> Pacific Paradise Gardens / Self-Help	Mountain View, HI	10	0.00	0.00	0.00	0.00	0.00	200,000.00	Expected completion date 5/31/2008	
		<i>County of Kauai</i> Keasa Self-Help	Kapa'a, Hawaii	10	525,000.00	0.00	0.00	0.00	525,000.00	0.00	Completed 2000-01	
		<i>County of Kauai</i> Kalaeoa Self-Help	Kalaheo, Hawaii	19	750,000.00	0.00	0.00	0.00	750,000.00	0.00	Completed 2000-01	
		<i>County of Kauai</i> Puhi Self-Help	Puhi, Hawaii	41	963,500.00	0.00	0.00	0.00	963,500.00	0.00	Construction to start summer 2007	
		<i>HHEDC</i> Keesau Mutual Self-Help	Keesau, Puna, Hawaii	10	0.00	262,011.45	0.00	0.00	0.00	262,011.45	0.00	Completed 1995-96
		<i>County of Maui</i> Kenelo Lalam Self-Help	Kihai, Hawaii	7	0.00	0.00	0.00	0.00	0.00	150,400.00	0.00	Pending Environmental Assessment
		<i>County of Hawaii</i> Administration				779,373.58	102,362.80	566,937.19	237,721.32	881,756.38	127,234.12	On-Going
		<i>County of Kauai</i> Administration							8,246.38	804,659.51	176,423.07	On-Going
		<i>County of Maui</i> Administration							0.00	427,067.91	206,932.08	On-Going
<i>HHEDC</i> Administration							0.00	1,191,539.56	421,267.44	On-Going		
Totals				1952	20,451,353.24	12,666,471.88	3,988,718.47	2,956,671.86	38,508,116.45	4,226,030.78		
							-282,011.45		36,226,105.00			
							36,074,496.98					

Notes:
* Program income received in 1996 and reported to HUD for inclusion in the CMI System. Information not reflected in IDIS.

Exhibit D: HOME Program - Completed Units
From Inception to June 30, 2006

Objective #	Activity Type	Project Name	Location	Total Units	HOME Units	Comment
HR-1	Construct/increase affordable rental housing	<i>County of Kauai</i> Paanau Village	Kapaa, Kauai	60	15	Completed 1995-96
		Lihue Court Rehabilitation	Lihue, Kauai	172	42	Completed 2000-01
		Kalepa Village - Phase 2B	Hanamaulu, Kauai	40	40	Completed 2005-06
		<i>County of Maui</i> Hale Makana O' Waiale	Wailuku, Maui	200	200	Completed 2000-01
		<i>HHFDC</i> Kekulani Gardens	Kapolei, Oahu	56	55	Completed 1996-97
HR-2	Provide tenant-based rental assistance	<i>County of Hawaii</i> Tenant Based Rental Assistance	County-Wide	736	736	On-Going
HR-3	Construct affordable rental housing for special needs populations	<i>County of Hawaii</i> Hualalai Elderly - Phase I	Kailua-Kona, Hawaii	30	29	Completed 2000-01
		Hualalai Elderly - Phase II	Kailua-Kona, Hawaii	36	7	Completed 2001-02
		Hale Ulu Hoi III	Hilo, Hawaii	18	8	Completed 2003-04
		Kamuela Senior Housing Project	Kamuela, Hawaii	32	15	Completed 2005-06
		<i>County of Maui</i> Maui Farms	Makawao, Maui	3	3	Completed 1996-97
H-2	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	Kaho'okamamalu	Wailuku, Maui	20	10	Completed 1998-99
		Hale O' Manalo Lana Hou	Wailuku, Maui	16	15	Completed 2005-06
		West Maui Community Resource Center	Lahaina, Maui	30	20	Completed 2005-06
		<i>County of Hawaii</i> Kihikapua Transitional Housing	Hilo, Hawaii	2	2	Completed 1997-98
		<i>County of Kauai</i> Lihue Court Transitional	Lihue, Kauai	8	8	Completed 2003-04
HO-1	Provide low interest loans to low-income households for rehabilitation that addresses health and safety, and energy efficiency	<i>County of Hawaii</i> County of Hawaii Rehabilitation Loan Program		7	7	Completed 2000-01
HO-2	Provide downpayment/closing cost assistance and gap loans through various County Home-Buyer Loan Programs	<i>County of Kauai</i> Kauai First-Time Homebuyers	County-Wide	46	46	Completed 1998-2006
		USDA-First-Time Homebuyers Partnership	County-Wide	3	3	Completed 2002-03
		<i>County of Maui</i> Lokahi Pacific First-Time Homebuyers Program	County-Wide	55	55	Completed 1998-2006
HO-3	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	Lokahi Pacific First-Time Homebuyers Program (Loans w/ Recaptured Funds)	County-Wide	22	22	Completed 2005-06
		<i>County of Hawaii</i> Kalaea View Estates	North Kona, Hawaii	19	19	Completed 1998-99
		Ouli Self-Help	South Kohala, Hawaii	10	10	Completed 2000-01
		Hawi Self-Help	North Kohala, Hawaii	20	9	Completed 2002-03
		<i>County of Kauai</i> Kapaa Self-Help	Kapaa, Hawaii	10	10	Completed 2000-01
HO-4	Construct affordable for sale housing	Kalaheo Self-Help	Kalaheo, Hawaii	19	19	Completed 2000-01
		<i>HHFDC</i> Keeau Mutual Self-Help	Keeau, Puna, Hawaii	10	10	Completed 1995-96
		N/A	N/A	0	0	N/A
		Totals		1680	1415	

Exhibit E: Funding Sources

Completed HOME Projects/Activities in Program Year 2006-07

Program Administrator	Objectives	Project/Program	HOME Program Funds		Other Federal Funds	Public Funds		Private Funds		Tax-Exempt Bond Proceeds	Private Loans	Owner Cash Contributions	Private Grants	Low Income Housing Tax Credit Proceeds	Totals
			Prior to 2006 HOME Funds	2006 HOME Funds		State/Local Funds	Federal Funds	Owner Cash	Grants						
Hawaii	HR-3	Hualalai Elderly - Phase III	0.00	0.00	0.00	3,000,000.00	0.00	1,502,266.00	0.00	3,000,000.00	1,811,110.00	1,502,266.00	0.00	377,500.00	7,462,880.57
		Subtotals	0.00	0.00	0.00	3,000,000.00	0.00	1,502,266.00	0.00	3,000,000.00	1,811,110.00	1,502,266.00	0.00	377,500.00	10,462,880.57
		Totals	0.00	0.00	0.00	3,000,000.00	0.00	1,502,266.00	0.00	3,000,000.00	1,811,110.00	1,502,266.00	0.00	377,500.00	10,462,880.57

Conditionally Committed HOME Projects/Activities in Program Year 2006-07

Program Administrator	Project/Program	HOME Program Funds		Other Federal Funds	Public Funds		Private Funds		Tax-Exempt Bond Proceeds	Private Loans	Owner Cash Contributions	Private Grants	Low Income Housing Tax Credit Proceeds	Totals
		Prior to 2006 HOME Funds	2006 HOME Funds		Other Federal Funds	State/Local Funds	Owner Cash	Grants						
Hawaii	HR-2	0.00	522,275.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,665,095.88
Hawaii	HO-3	0.00	200,000.00	1,550,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,750,000.00
Hawaii	HO-2	0.00	20,000.00	1,750,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,950,000.00
Hawaii	HA-1	0.00	10,755.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	123,045.79
		Subtotals	0.00	552,030.00	3,300,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,832,106.29
Maui	HA-4	159,400.00	0.00	0.00	0.00	0.00	1,750,000.00	0.00	0.00	390,350.00	0.00	0.00	0.00	2,290,750.00
Maui	HR-3	674,482.48	0.00	1,500,000.00	0.00	0.00	0.00	0.00	0.00	99,077.00	0.00	0.00	5,093,416.00	8,999,637.48
Maui	HA-1	752,000.00	0.00	2,973,000.00	1,220,000.00	0.00	0.00	0.00	0.00	595,170.00	1,632,692.00	2,820,000.00	0.00	8,350,170.00
		Subtotals	85,000.00	0.00	463,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	463,000.00
Kauai	HO-2	0.00	10,755.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80,596.00
Kauai	HR-1	0.00	150,070.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,033,101.00
Kauai	HA-1	0.00	750,347.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,075,171.00
		Subtotals	0.00	85,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,056,081.56
HDCOH	HA-1	45,138.00	45,138.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,487,945.00
		Totals	130,138.00	1,537,066.00	4,830,884.87	3,300,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,713,098.87

Federal Funding Sources

- Community Development Block Grant
- HUD Economic Development Initiatives - Special Projects Grant
- EDI
- Section 811 - Supportive Housing for Persons with Disabilities Program
- SNIP - Supportive Housing Program
- USDA-RD
- USDA-Rural Development Financing Program
- HUD 202
- GIA
- State Grant In Aid

State Funding Sources

- Capital Improvement Program Fund
- GIP
- RAR
- Rental Assistance Revolving Fund

Private Funding Sources

- Federal Home Loan Bank of Seattle
- Home Loan Bank of Hawaii
- Rural Community Assistance Corporation
- RCAC
- STS
- Strong Foundation
- Herry and Jeannelle Weinberg Foundation
- WBG

Exhibit F: HOME Program - Grant Balances as of June 30, 2007
 Reconciliation with Report 35

	1999	2000	2001	2002	2003	2004	2005	2006	Totals
<u>HCDCH (UOG 150001-00001)</u>									
EN									0.00
AD				8,260.44	90,000.00	62,869.00	45,000.00	45,138.00	251,267.44
AD Avail									85,000.00
CR Avail									150,070.00
SU Avail									761,102.00
PI	0.00	0.00	0.00	8,260.44	90,000.00	62,869.00	45,000.00	1,041,310.00	1,247,439.44
<u>Hawaii (UOG 159001-00001)</u>									
AD							42,234.12	85,000.00	127,234.12
AD Avail									0.00
CR								400,000.00	400,000.00
CR Avail									0.00
SU					252,801.90	21,454.42	21,554.00	486,310.79	782,121.11
SU Avail								24,862.21	24,862.21
PI	0.00	0.00	0.00	0.00	252,801.90	21,454.42	63,788.12	996,173.00	1,334,217.44
<u>MauI (UOG 159009-00001)</u>									
AD				35,932.09		86,000.00	85,000.00		206,932.09
AD Avail									0.00
CR				0.00					0.00
CR Avail				150,400.00		155,631.00	900,000.00		1,206,031.00
SU		184,266.52		69,833.00					254,099.52
SU Avail				690,413.38		844,782.00	21,554.00		1,556,749.38
PI	0.00	0.00	184,266.52	946,578.47	0.00	1,086,413.00	1,006,554.00	0.00	3,223,811.99
<u>Kauai (UOG 159007-00001)</u>									
AD				183.17	22,708.05	122,500.00	31,031.85		176,423.07
AD Avail								85,000.00	85,000.00
CR					362,305.87	155,631.00	146,595.58	85,000.00	664,532.45
CR Avail							3,404.42	150,070.00	153,474.42
SU					416,123.06	57,290.82	825,523.15		473,413.88
SU Avail						1,250,991.18		761,102.00	2,837,616.33
PI	0.00	0.00	0.00	183.17	801,136.98	1,586,413.00	1,006,555.00	996,172.00	4,390,460.15
Totals	0.00	0.00	184,266.52	955,022.08	1,143,938.88	2,757,149.42	2,121,897.12	3,033,655.00	10,195,929.02
Report 27	0.00	0.00	184,266.52	955,022.08	1,143,938.88	2,757,149.42	2,121,897.12	3,033,655.00	10,195,929.02
(as of 06/30/07)									
								PI Available	0.00
								Total Funds	10,195,929.02

APPENDIX D
HOME Monitoring and Inspection
Reports

2006 – 2007 HOME Monitoring and Inspection Results

Monitoring Results of County HOME Program Administration

County of Hawaii

The following are the results of the Hawaii Housing Finance and Development Corporation's (HHFDC) March 1, 2007 on-site monitoring review of the County of Hawaii's HOME Program. In particular, staff examined the County's records pursuant to Chapter 7 of the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev.5, and focused on the administration of the County's HOME Program, as well as project/program records relating to the 2020 Kino'ole Senior Residences Project, Hualalai Elderly Housing Project – Phase III, and the County's American Dream Downpayment Initiative Program.

General Program Administration

Finding #1:

No records documenting required inspections, monitoring reviews and audits of the Hawaii Island Community Development Corporation of Hawaii (HICDC).

Recommendation #1:

Pursuant to Section 92.508.a.6.iii of the HOME regulations, the County of Hawaii, as a State Recipient under the HOME Program, is required to maintain documentation on the required inspections, monitoring reviews and audits, and the resolution of any findings or concerns. The HICDC indicated that the County has not conducted any on-site monitoring reviews of their organization. The County of Hawaii must conduct an on-site monitoring review of HICDC prior to December 31, 2007, and provide the HHFDC with a copy of its compliance monitoring results. Subsequently, the County of Hawaii must annually monitor HICDC, as well as all other HOME Program recipients, pursuant to the HOME Program regulations.

2020 Kino'ole Senior Residences project and Hualalai Elderly Housing Project-Phase III

Finding #1:

Records evidencing compliance with debarred, suspended or ineligible contractors were documented just before the HHFDC's monitoring visit.

Recommendation #1:

Pursuant to Section 92.508.a.7.viii of the HOME Regulations, the County, as a State Recipient under the HOME Program, must maintain debarment and suspension certifications required by 24 CFR parts 24 and 91. Please note that the County of Hawaii is required to conduct its debarment review prior to awarding an entity with HOME funds, or permitting any award (subgrant or contract) at any tier to any party which has been debarred or suspended or is otherwise excluded from or ineligible for participation in federal assistance programs. However, based on the information provided during the monitoring review, the County of Hawaii conducted its debarment review via the web in February 2007. Please ensure compliance with Section 92.508.a.7.viii for all future HOME Program activities.

Finding #2:

No documentation evidencing compliance with Section 504 of the Rehabilitation Act of 1973.

Recommendation #2:

Pursuant to Section 92.508.a.3(iv) of the HOME regulations, the County, as a State Recipient under the HOME Program, must maintain records demonstrating that each project meets the property standards of 92.251 which includes, but is not limited to Section 504 of the Rehabilitation Act of 1973. While the County of Hawaii indicated that the requirement to comply with Section 504 is contained in their HOME Agreement with the non-profit, based on discussions with the County of Hawaii staff and HICDC, there were no specific reviews being conducted to ensure compliance with this provision. According to HICDC, their HOME rental projects are generally reviewed by the State of Hawaii's Disability and Communication Access Board (DCAB). Based on HHFDC's conversation with DCAB, while their review may include some of the Section 504 requirements, they are not specifically reviewing for compliance with Section 504. As such, the County of Hawaii must implement procedures to ensure all HOME-funded projects comply with the Section 504 requirements and provide the HHFDC with a copy of such procedures for review and approval by July 31, 2007.

American Dream Downpayment Initiative Program

No Findings/Concerns

County of Kauai

The following are the results of the Hawaii Housing Finance and Development Corporation's (HHFDC) February 23, 2007 on-site monitoring review of the County of Kauai's HOME Program. In particular, staff examined the County of Kauai's records pursuant to Chapter 7 of the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev.5, and focused on the administration of the County of Kauai's HOME Program, as well as project/program records relating to the Kalepa Village Project-Phase 3, Puhi Self-Help Project, KEO Transitional Housing Project, and the County of Kauai's American Dream Downpayment Initiative Program.

General Program Administration

Finding #1:

No records documenting required inspections, monitoring reviews and audits of the Kauai Economic Opportunity, Inc. (KEO).

Recommendation #1:

Pursuant to Section 92.508.a.6.iii of the HOME regulations, the County of Kauai, as a State Recipient under the HOME Program, is required to maintain documentation on the required inspections, monitoring reviews and audits, and the resolution of any findings or concerns. KEO indicated that while the County of Kauai has performed periodic reviews of their tenant files, the County of Kauai has not conducted any on-site monitoring reviews of their organization. The County of Kauai must conduct an on-site monitoring review of KEO prior to December 31, 2007, and provide the HHFDC with a copy of its compliance monitoring results. Subsequently, the County of Kauai must annually monitor KEO, as well as all other HOME Program recipients, pursuant to the HOME Program regulations.

Kalepa Village Project – Phase 3

Finding #1:

Written agreement between the County of Kauai and Kauai Housing Development Corporation states that records shall be retained for three (3) years after the termination date of the agreement.

Recommendation #1:

Pursuant to Section 92.508.c.1 of the HOME regulations, records relating to rental housing projects "may be retained for five years after the project completion date; except that records of individual tenant income verifications, project rents and project inspections must be retained for the most recent five year period, until five years after the affordability terminates". As the written agreements are effective for the period of affordability, please amend all written agreements to ensure compliance with the HOME Program regulations.

Concern #1:

Information reflected in the U.S. Department of Housing and Urban Development's Integrated Disbursement and Information System (IDIS) reflects that there are seven (7) HOME assisted units in the Kalepa Village Project -Phase 3.

Recommendation #2:

According to the information provided to the HHFDC during the monitoring review, there are a total of eight (8) HOME assisted units in the Kalepa Village Project – Phase 3. Please advise the HHFDC as to the correct number of HOME-assisted units in the Kalepa Village Project – Phase 3 and amend the information in IDIS, if necessary.

Puhi Self-help Project

No Findings/Concerns

KEO Transitional Housing Project

Finding #1:

Written agreement between the County of Kauai and KEO states that records shall be retained for three (3) years after the termination date of the agreement.

Recommendation #1:

Pursuant to Section 92.508.c.1 of the HOME regulations, records relating to rental housing projects “may be retained for five years after the project completion date; except that records of individual tenant income verifications, project rents and project inspections must be retained for the most recent five year period, until five years after the affordability terminates”. As the written agreements are effective for the period of affordability, please amend all written agreements to ensure compliance with the HOME Program regulations.

Concern #1:

No records evidencing written tenant selection policies.

Recommendation #2:

Pursuant to Section 92.508.a.3.ix of the HOME regulations, the County, as a State Recipient, must have project records demonstrating that each lease for assisted rental housing unit complies with the tenant and participant protections of Section 92.253 of the HOME regulations. In particular, there was no documentation to evidence compliance with Section 92.253.d relative to written tenant selection policies. (During the monitoring visit, the HHFDC was advised by the County of Kauai that a copy of the written tenant selection policies was on file with KEO. KEO provided the HHFDC with a three page copy of the “SCOPE OF SERVICES – State Homeless Shelter Stipend Program FY 2007” as a sample of the documentation that would be used for their written tenant selection policies.) As the project is still under construction, please ensure that written tenant selection policies are prepared pursuant to Section 92.253.d of the HOME regulations.

American Dream Downpayment Initiative Program

No Findings/Concerns

County of Maui

The following are the results of the Hawaii Housing Finance and Development Corporation's (HHFDC) March 9, 2007 on-site monitoring review of the County of Maui's (the "County") HOME Program. In particular, staff examined the County of Maui's records pursuant to Chapter 7 of the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev.5, and focused on the administration of the County of Maui's HOME Program, as well as project/program records relating to the Wailuku Small Business Market Center Project, and the County of Maui's American Dream Downpayment Initiative Program.

General Housing Program administration

Finding:

No records documenting required inspections, monitoring reviews and audits of Lokahi Pacific.

Recommendation:

Pursuant to Section 92.508.a.6.iii of the HOME regulations, the County of Maui, as a State Recipient under the HOME Program, is required to maintain documentation on the required inspections, monitoring reviews and audits, and the resolution of any findings or concerns. Lokahi Pacific indicated that while the County of Maui has increased their communication with them, the County of Maui has not conducted any specific on-site monitoring reviews of their organization. The County of Maui must conduct an on-site monitoring review of Lokahi Pacific prior to December 31, 2007, and provide the HHFDC with a copy of its compliance monitoring results. Subsequently, the County of Maui must annually monitor Lokahi Pacific, as well as all other HOME Program recipients, pursuant to the HOME Program regulations.

Wailuku Small Business Market Center Project

No Findings/Concerns

American Dream Downpayment Initiative Program

No Findings/Concerns

2006 – 2007 HOME Monitoring and Inspection Results

HOME Assisted Rental Project Inspection Results

HHFDC contracted with SPECTRUM Enterprises, Inc. to conduct the following on-site inspections of HOME assisted rental housing.

Hale Makana O' Waiale

SPECTRUM conducted a physical inspection of the property and 40 units on February 8 and 9, 2007 and reviewed 40 tenant files on February 9, 2007. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

Hale O Mana'o Lana Hou Phase II

SPECTRUM conducted a physical inspection of the property and 3 units, and reviewed 3 tenant files on February 5, 2007. On February 21, 2007, the Owner's Report was issued listing findings as a result of the physical and file inspections. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

Hualalai I

SPECTRUM conducted a physical inspection of the property and 6 units, and reviewed 6 tenant files on January 29, 2007. On February 21, 2007, the Owner's Report was issued listing findings as a result of the physical and file inspections. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

Hualalai II

SPECTRUM conducted a physical inspection of the property and 2 units, and reviewed 2 tenant files on January 29, 2007. On February 21, 2007, the Owner's Report was issued listing findings as a result of the physical and file inspections. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

Kahookamamalu

SPECTRUM conducted a physical inspection of the property and 2 units, and reviewed 2 tenant files on February 5, 2007. On February 21, 2007, the Owner's Report was issued listing findings as a result of the physical and file inspections. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

Kalepa Village – Phase 2B

SPECTRUM conducted a physical inspection of the property and 8 units, and reviewed 8 tenant files on January 31, 2007. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

Kamuela Senior Housing

SPECTRUM conducted a physical inspection of the property and 3 units, and reviewed 3 tenant files on January 29, 2007. On February 21, 2007, the Final Report was issued with no findings as a result of the physical and file inspections and that all units adhered to Housing Quality Standards.

Lihue Court Rehabilitation

SPECTRUM conducted a physical inspection of the property and 25 units, and reviewed 25 tenant files on February 1, 2007. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

Lihue Court Transitional

SPECTRUM conducted a physical inspection of the property and 2 units, and reviewed 2 tenant files was on February 1, 2007. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

Kekuilani Gardens

SPECTRUM conducted a physical inspection of the property and 11 units, and reviewed 11 tenant files was on July 13, 2006. The Final Report dated June 12, 2007 reported that the project adheres to Housing Quality Standards and there is one outstanding issue with regard to documentation of income for one tenant file. The owner is working to resolve this outstanding issue.

Paanau Village

SPECTRUM conducted a physical inspection of the property and 3 units, and reviewed 3 tenant files on January 31, 2007. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

West Maui Resource Center

SPECTRUM conducted a physical inspection of the property and 40 units and reviewed 4 tenant files on February 8, 2007. The Final Report dated April 20, 2007 reported no findings and that all units adhered to Housing Quality Standards.

County of Hawaii

Tenant Based Rental Assistance Program

A review of 3 tenant files was conducted on January 30, 2007. On February 21, 2007, the Final Report was sent to the County of Hawaii with no findings was issued as a result of the file inspections.

APPENDIX E

Grantee ESG Expenditures

DOCUMENT 3E

Grantee ESG Expenditures

Grantee Government: Hawaii Public Housing Authority **Official:** Chad Taniguchi, Executive Director

	FY 2005		FY 2006		FY 2007	
	PLANNED	ACTUAL	PLANNED	ACTUAL	PLANNED	ACTUAL
Rehabilitation						
Homeless Prevention	<u>\$9,460.00</u>	<u>\$7,078.00</u>				
Essential Services	<u>\$33,420.38</u>	<u>\$28,418.27</u>				
Operations	<u>\$176,275.62</u>	<u>\$175,005.72</u>	<u>\$219,969.00</u>		<u>\$222,610.00</u>	
Administration	<u>\$5,300.00</u>	<u>\$2,265.78</u>	<u>\$5,300.00</u>	<u>\$0.00</u>	<u>\$5,700.00</u>	
TOTAL	<u>\$224,456.00</u>	<u>\$212,767.77</u>	<u>\$225,269.00</u>	<u>\$116,788.35</u>	<u>\$228,310.00</u>	

NOTES:

INSTRUCTIONS: This sheet is a supplement for reporting the uses of ESG funds for annual reporting purposes in IDIS and the CAPER.

PLANNED: Proposed ESG activity amounts from the governmental grantee's Consolidated Plan.

ACTUAL: Final ESG activity amounts as reported by the governmental grantee in its annual report

APPENDIX F

HOPWA Performance Charts

Housing Opportunities for Persons with AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report – Measuring
Project Performance

CAPER Executive Summary Narrative
July 07, 2006 to June 30, 2007

Part 1-A. CAPER Executive Summary

Program Year 2 CAPER Executive Summary:

A. Grantee and Community Overview.

For Program Year 2006, the State anticipated receiving \$162,000 in HOPWA funds. The HPHA, the HOPWA program administrator, proposed using the funds to provide tenant-based rental assistance, non-rental assistance grants, housing information services, resource identification and supportive services for eligible residents. The HPHA contracted with the Maui AIDS Foundation (MAF) as the lead agency for the Neighbor Island Housing Program (NIHP) to accomplish two objective goals: 1) to provide housing information, rent deposit, and supportive services, and 2) to provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS in Hawaii, Kauai and Maui. The agencies which comprise the Neighbor Island Housing Program are:

Lead agency: Maui AIDS Foundation for the County of Maui
1935 Main Street, Wailuku, Maui 96793

Partnering agency: Malama Pono (HIV/AIDS services) for the County of Kauai
4357 Rice Street, Lihue, Kauai 96766
Hawaii Island HIV/AIDS Housing Program for the County of Hawaii
75-240 Nani Kailua Drive, Ste. 5, Kailua-Kona, Hawaii 96740

B. Annual Performance under the Action Plan.

1. The NIHP exceeded the exceeded the first goal by providing services to 380 persons, exceeding the annual goal of 250 persons. For the second goal, the NHIP provided rent subsidy for 31 households exceeding the goal of 28 households. Although the NIHP exceeded its goal, the shortage of affordable rental units that are within the fair market rents as required by HUD continues to be an ongoing problem. These were the Objectives achieved as identified in the Action Plan:

- Objective: HP-6

Problem/Need: Persons with HIV/AIDS lack sufficient resources for market rentals.

Activity: Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS (Hawaii, Kauai, and Maui).

Provided: \$120,204 to MAF to pay a portion of the market rental unit costs for persons with HIV/AIDS who were homeless or homeless-at-risk.

\$120,204 was expended for this purpose and 27 eligible households continue to secure and/or maintain housing.

- Objective: HP-7

Problem/Need: Persons with HIV/AIDS need services to achieve housing stability
 Activity: Provide housing information, housing placement services, and supportive services in and not in conjunction with housing activities to persons with HIV/AIDS (Hawaii, Kauai, Maui).

Provided: \$25,936 to MAF to provide housing information, placement and supportive services \$25,936 was expended for this purpose.

The funding was used to provide: 27 households with supportive services in conjunction with housing activities; 353 persons assisted with supportive services not in conjunction with housing activities.

- Objective: HP-8

Problem/Need: Appropriate, efficient and effective use of funds.

Activity: Provide effective program administration.

Provided: \$11,000 to MAF for administration, coordination, evaluation, record-keeping and reporting. These funds were expended HPHA retained \$4,860 for administration of this program.

2. Of the 31 households were provided with tenant-based rental assistance, 20 will continue with housing assistance. Of the 10 households who are not continuing: 8 households remained in private housing on other subsidies, with one (1) entering an institution and only one (1) disconnected. Based on the households in stable situations at re-certification or at the end of the program year, these figures demonstrate a high level of stability as well as a reduction of the risk of homelessness. The link between housing stability and participants' overall quality of life indicates that participants are better able to adhere to their medications, reduce their stress levels and save money for other necessities.
3. Individuals and their families had contact with a case manager at least once in the last three months. The participants remained consistent with the schedule specified in their individualized service plan to be in contact with a primary health provider and have a housing plan for maintaining or establishing stable on- going residency. The NIHP is accomplishing access to care and support using the measure identified by HOPWA. Participants and others are connected to a range of resources through Maui AIDS Foundation, Hawaii Island HIV/AIDS Foundation and Malama Pono. These individuals assessed utilities, medical assistance and care, food and other services.

4. Through the NIHP, in Program Year 2006, an additional \$1,155,235 was leveraged.

Ryan White Care Act	\$ 291,249
Department of Health	\$ 789,176
Dennis Dane Emergency Fund	\$ 28,405
Poot Memorial Fund	\$ 9,000
Foundation and other private cash resources	\$ 37,405
TOTAL	\$1,155,235

5. HPHA has no HOPWA funds committed to any stages of development.

6. The distribution of funds was able to meet the need as stated in the Consolidated Plan.

C. Barriers or Trends Overview.

One of the barriers to program management is communication between clients, staff and collaborating agencies. HOPWA stakeholders are currently addressing this through increased interaction between the 3 executive directors of the partnering agencies, increased travel by the MAF Housing Director, and development of a handbook for program implementation.

Major barriers in Hawaii include the high costs of living and housing. Hawaii is one of the most expensive states to live in and housing costs, for purchase or rent, are not affordable for most middle-income wage earners, much less low-income persons living with HIV/AIDS. The lack of public transport on the Neighbor Islands makes client access to services more challenging. Executive Directors and Housing Coordinators throughout the Neighbor Islands will continue to address the high cost of housing and the nonexistent public transportation issues with other island providers. The Rent Determination and Fair Market Rents need to better reflect the market rents experienced in this region. Preservation of HOPWA funding should be incorporated in overall HUD regulations in order to assure and maintain adequate housing for individuals and their families living with HIV/AIDS.

Major barriers in Hawaii include the high costs of living and housing. Hawaii is one of the most expensive states to live in and housing costs, for purchase or rent, are not affordable for most middle-income wage earners, much less low-income persons living with HIV/AIDS. The lack of public transport on the Neighbor Islands makes client access to services more challenging. Executive Directors and Housing Coordinators throughout the Neighbor Islands will continue to address the high cost of housing and the nonexistent public transportation issues with other island providers. The Rent Determination and Fair Market Rents need to better reflect the market rents experienced in this region. Preservation of HOPWA funding should be incorporated in overall HUD regulations in order to assure and maintain adequate housing for individuals and their families living with HIV/AIDS.

In the next program year, the Executive Directors will consider whether to continue look at other ways to maximize and leverage HOPWA funding.



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER)

Measuring Performance Outcomes

OMB Number 2506-0133 Expiration Date 07/31/2007

This report is for use by HOPWA formula grantees to provide for annual information on the accomplishments of the projects in providing housing assistance for low-income persons living with HIV/AIDS and their families. This information is also covered under the Consolidated Plan Management Process (CPMP) report, which includes Narrative Responses and Performance Charts on information that grantees must provide under the Consolidated Planning Regulations. The public reporting burden for the collection of information is estimated to average 36 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 72 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number

HOPWA Formula Grantee Annual Reporting – Measuring Performance Outcomes in the CAPER Narrative and Charts

(OMB Number 2506-0133 Expiration Date 07/31/2007)

Overview

In this Consolidated Annual Performance and Evaluation Report (CAPER) edition, the U.S. Department of Housing and Urban Development is emphasizing grantee performance and the use of client outcome measures in demonstrating program effectiveness. Toward this end, the HOPWA CAPER elements for formula grant recipients have been revised to incorporate new performance measure reporting requirements. These are designed to help grantees and project sponsors aggregate results from the use of HOPWA resources: (1) to provide housing assistance as the new annual output measure; and (2) to collect client information demonstrating the outcome for improved housing stability for this special needs population.

HOPWA grantees must submit a CAPER on the activities undertaken during the program year in coordination with the use of the other Consolidated Plan resources. In addition to the integration of this information in the standard report, HOPWA specific information is discussed in this form, along with the HOPWA summary data charts. HOPWA grantees are required to use the Integrated Disbursement Information System (IDIS) to provide complete annual performance information on the use of program and other funds. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, housing sites and related number of units of housing, along with information on HOPWA beneficiaries (which must include racial and ethnic data on program participants). Such information is used for program monitoring and evaluation purposes and for reporting on accomplishments. CAPER data must reflect a summary of the performance data that is entered into IDIS for that same program year, for example, on the HOPWA activities reported under the program's series 31 matrix codes.

Instructions: Within 90 days after the end of each program year, the information in this package must be submitted to the CPD director in the grantee's State or Area HUD Office, with one copy submitted to the HOPWA Program Office, Office of HIV/AIDS Housing, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW Washington, D.C. 20410.

To report progress under these general and HOPWA specific requirements, the grantee may integrate the HOPWA elements in their standard CAPER report or establish a HOPWA-specific narrative by completing the following information. These elements are also found in the optional Consolidated Plan Management Process tool (CPMP), which is available for use in planning and reporting on Consolidated Plan activities:

Part 1: HOPWA Executive Summary. Provide an executive summary (1-3 pages) and a specific objectives narrative which address the following:

A. Grantee and Community Overview (Web summary).

A brief description of the grant organization, the area of service, the name of program contact(s), and a broad overview of the range/type of housing activities, along with information on each sponsor by name, main project site by zip code and related organization information.

B. Annual Performance under the Action Plan.

1. Report on the actions taken during the year that addressed the special needs of persons who are not homeless but require supportive housing, and assistance for persons who are homeless.

2. Evaluate the progress in meeting the project's objectives for providing affordable housing, including a comparison of actual outputs and outcomes to proposed goals and progress made on the other planned actions indicated in the strategic and action plans. The evaluation can address any related program adjustments or future plans.

3. Include any assessment of client outcomes for achieving housing stability, reduced risks of homelessness and improved access to care.

4. Report on the use of committed leveraging from other public and private resources that helped to address needs identified in the plan. Report the number of stewardship units of housing which have been created through acquisition, rehabilitation or new construction with any HOPWA funds.

5. Describe any other accomplishments recognized in the community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.

6. Provide an analysis of the extent to which HOPWA funds were distributed among different categories of housing needs consistent with the geographic distribution plans identified in its approved Consolidated Plan.

C. Barriers or Trends Overview.

1. Describe any barriers (including non-regulatory) encountered, actions in response to barriers, and recommendations for program improvement.

2. Describe any expected trends facing the community in meeting the needs of persons living with HIV/AIDS, and provide any other information important in providing services to persons with HIV/AIDS.

3. Note any evaluation, studies, or other assessments of the HOPWA program available to the public.

Part 2: Accomplishment Data – (Web summary information).

1. Complete and submit CAPER Performance Chart 1 Planned Goals and Chart 2 Actual Performance;

2. Complete and submit CAPER Performance Chart 3 Housing Stability Outcomes.

Note: in connection with this CAPER, similar information must be entered and submitted in IDIS. Use the IDIS MA04 screen actual accomplishment data to compare results with proposed accomplishment data for (1) all active HOPWA activities and (2) activities completed in the most recent program year; and enter and submit into the related HOPWA accomplishment IDIS screens accomplishment data for (1) each active HOPWA activity and (2) activities completed in the most recent program year.

CAPER Explanation: The attached charts are to be used in connection with the grantee narrative and performance assessment portion of the CAPER. Under that annual report, grantees address their actions and report on performance with the use of federal and other funds during the operating year. Grantees of HOPWA funding are required in the CAPER's narrative to explain how the HOPWA-related activities address strategic plan objectives and to

evaluate progress in providing affordable housing and addressing the needs of homeless persons and the special needs of persons that are not homeless but require supportive housing, including persons living with HIV/AIDS and their families. Grantees must complete and submit the attached charts as required under the Part 2: Accomplishment Data section.

Performance Charts 1 Planned Goals and 2 Actual Performance are integrated and will help illustrate progress in leveraging resources by providing a means to report on the grantee's progress in obtaining "other" public and private resources that address needs identified in the plan. The HOPWA section of the CAPER also requires that grantees provide a narrative with information on what other resources were used in conjunction with HOPWA-funded activities. These charts provide a method to illustrate this use of other resources in addressing the housing needs of persons living with HIV/AIDS and their families and the supportive services provided.

Performance Chart 3 uses client outcome measures to demonstrate program effectiveness. The HOPWA program's overall outcome is that assisted households have been enabled to better maintain a stable living environment in housing that is safe, decent, and sanitary, and to reduce the risks of homelessness, and improve access to HIV treatment and other health care increases through the use of annual resources with the goal that this reaches 80 percent by 2008.

Goal is the planned scope of the HOPWA activity and related program budget measuring the number of households to be assisted or units of housing in facilities, along with its funding.

Actual is the performance accomplished during the grantee operating year, including activities undertaken by all project sponsors using HOPWA funds under this program.

Non-Facility based Housing Assistance: All HOPWA Housing expenditures for the current operating year to support tenant-based rental assistance or short-term, rent, mortgage, and utility assistance.

Tenant-based Rental Assistance (TBRA) means a form of on-going rental housing subsidy for the individual or household, such as tenant-based rental assistance payments or other units that may be leased by the client, in which the amount is determined based in part on household incomes and rent costs. Project-based costs should be counted in the operation costs category.

Short-term Rent, Mortgage and Utility payments (STRMU) means a limited subsidy or payments subject to the limited time period to prevent the homelessness of a household (e.g., HOPWA short-term rent, mortgage and utility payments within a 21 week period).

Facility-based Housing Assistance: All HOPWA Housing expenditures for the current operating year to support facilities including community residences, SRO dwellings, short-term or transitional facilities, project-based units, master leased units, and other housing facilities approved by HUD, and supportive services only facilities.

Units in facilities supported with operating costs means the facility units and costs for leasing, maintaining or operating the housing facility, such as a community residence, SRO dwelling or other multi-unit dwelling; transitional housing, project-based rental assistance and leasing costs should be counted in this category as well as costs for minor repairs or other maintenance costs, costs for security, operations, insurance, utilities, furnishings, equipment, supplies, other incidental costs in providing housing to clients in these units. Supportive service

costs associated with counseling programs, skills development, etc. should **not** be counted as housing costs. (These costs are captured under supportive service costs.)

Units in facilities developed with capital costs and placed in service during the program year means units and costs for the development or renovation of a housing facility, such as a community residence, SRO dwelling or other multi-unit dwelling, in which costs for acquisition of the unit, new construction or conversion, substantial or non-substantial rehabilitation of the unit were expended during the period and the number of units reported were used by clients for some part of this period.

Units in facilities being developed with capital costs but not yet opened means units and costs for the development or renovation of a housing facility were expended during the period BUT the units were still in development and not yet used by clients during the period. Please do not report "planned" units for which no capital costs or related pre-development costs were incurred.

Stewardship Units means those units developed with HOPWA but no longer have current operation or other housing costs. Report information as the units remain subject to the three- or ten-year use agreements.

Housing Assistance Total means the non-duplicated number of households receiving housing subsidies and the units of housing in facilities that were dedicated to persons living with HIV/AIDS and their families that were supported with HOPWA or other funds during this operating year.

Amount of Non-HOPWA Funds means the amount of funds that were expended during the reporting period from non-HOPWA sources that are under the control of the Grantee or sponsors in dedicating assistance to this client population. Please only count other leveraged funds or other assistance that is directly connected to the HOPWA or community HIV/AIDS housing program in providing housing assistance or other support or services, to the degree that this practicable.

TOTAL by type of housing assistance/services means the non-duplicated number of units of housing (by type of housing) that were dedicated to persons living with HIV/AIDS and their families or services provided and that were supported with HOPWA and other funds, during this operating year.

Output Assessed: The number of units of housing or households that receive HOPWA housing assistance during the operating year.

Outcome Assessed: The HOPWA-assisted households who have been enabled to establish or better maintain a stable living environment in housing that is safe, decent, and sanitary, and to reduce the risks of homelessness, and improve access to HIV treatment and other health care increases through the use of annual resources with the goal that this is achieved for at least 80 percent of clients by 2008.

Grassroots organization: The term grassroots organization means the organization is headquartered in the local community where it provides services; it has a social services budget of \$300,000 or less annually; and it has six or fewer full-time equivalent employees. Local affiliates of national or larger organizations are not considered "grassroots."

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including reasonable costs for security deposits not to exceed two months of rent costs.

Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report – Measuring Project Performance

Grantee Name	Hawaii Public Housing Authority (HPHA)
Grant Reporting Period	July /07/2006 to June /30/2007

PART 1-A. Executive Summary.

Please provide a 1-3 page narrative that includes major initiatives and highlights that were proposed and executed throughout the first year. Also list the project sponsors, and their primary HOPWA project location by zip code. Check other information below if applicable.

Program Year 1 CAPER Executive Summary:

See Attachment 1. CAPER Executive Summary Narrative

General Project Sponsor Information (for each project sponsor):

Project Sponsor Agency Name	Maui AIDS Foundation		
Name & Title of Contact at Project Sponsor Agency	Pua Mahohe, Director of the Neighbor Island Housing Program (NIHP)		
Email Address	pua@mauiids.org		
Business Address	1935 Main Street		
City, State, Zip	Wailuku	Hawaii	96793
Phone (include area code)	(808)242-4900	Fax Number (include area code)	(808) 242-1968
Website	www.mauiids.org		
Total HOPWA Subcontract Amount for this organization	\$160,000.00		
Primary Service or Site Information: Project Zip Code(s)	96793		
Is the sponsor a nonprofit organization?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		

1-B. Program Year 1 CAPER Specific HOPWA Objectives -- Annual Performance under the Action Plan:

See Attachment 1. CAPER Executive Summary Narrative

1-C. Program Year 1 CAPER Specific HOPWA Objectives -- Barriers or Trends Overview:

See Attachment 1. CAPER Executive Summary Narrative

PART 2: Accomplishments Data - CAPER Chart 1 (planned goal) and Chart 2 (actual)

Instructions: Please enter the performance information for all activities during the operating year in the following chart. Generally, the grantee's operating year and Consolidated Plan year are the same. Output performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local and private funds for the purposes of providing housing assistance or residential support to persons living with HIV/AIDS and their families. Note that the number of households reported, receiving support from HOPWA funds must be the same as reported in the annual year-end IDIS data.

HOPWA Performance Charts 1 (planned goal) and 2 (actual)		Outputs Households				Funding		
		HOPWA Assistance		Non-HOPWA		e.	f.	g.
		a.	b.	c.	d.			
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual	Leveraged Non-HOPWA
1.	Tenant-based Rental Assistance	28	31	0	0	\$120,204		0
2.	Units in facilities supported with operating costs: <u>Number of households supported</u>	0	0	0	0	0	0	0
3.	Units in facilities developed with capital funds and placed in service during the program year: <u>Number of households supported</u>	0	0	00	0	0	0	0
4.	Short-term Rent, Mortgage and Utility payments	0	0	0	45	0	0	35,056.
Housing Development (Construction and Stewardship of facility based housing)		Output Units						
5.	Units in facilities being developed with capital funding but not yet opened (show units of housing planned)	0	0	0	0	0	0	0
6.	Stewardship (developed with HOPWA but no current operation or other costs) Units of housing subject to 3- or 10- year use agreements	0	0	00	0	0	0	0
7.	Adjustment to eliminate duplication (i.e., moving between types of housing)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Total unduplicated number of households/units of housing assisted		28	31	0	45	120,204	0	35,056
Supportive Services		Output Households						
8.	i) Supportive Services in conjunction with HOPWA housing activities ¹	28	34	0	46	2,856.55	0	190,1899
	ii) Supportive Services NOT in conjunction with HOPWA housing activities ²	250	346	0	331	22704.45	0	686,124
9.	Adjustment to eliminate duplication	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Total Supportive Services		278	380	0	377	25,561	0	376,313
Housing Placement Assistance³								
10.	Housing Information Services	31	0	0	513	00	0	0
11.	Permanent Housing Placement Services	0	0	0	00	0	0	00
Total Housing Placement Assistance		31	0	0	513	00	0	0
Housing Development, Administration, and Management Services								
12.	Resource Identification to establish, coordinate and develop housing assistance resources					0	0	0
13.	Grantee Administration (maximum 3% of total) (i.e., costs for general management, oversight, coordination, evaluation, and reporting)					4,860	0	92,570
14.	Project Sponsor Administration (maximum 7% of total) (i.e., costs for general management, oversight, coordination, evaluation, and reporting)					11,000	0	113,891
Total costs for program year						15,860	0	206,461

1. Supportive Services in conjunction with HOPWA Housing Assistance: if money is spent on case management and employment training, outcomes must be reported in Access to Care and Support (See Chart 4-a).
 2. Supportive Services NOT in conjunction with HOPWA Housing Assistance: if money is spent on case management and employment training, outcomes must be reported in Access to Care and Support (See Chart 4 -c).
 3. Housing Placement Activities: if money is spent on housing placement activities in conjunction with HOPWA Housing Assistance, outcomes must be reported in Access to Care and Support (See Chart 4-a); if not in conjunction with HOPWA Housing Assistance, outcomes must be reported in Access to Care and Support (See Chart 4-c).

3. Instructions on HOPWA CAPER Chart 3 on Measuring Housing Stability Outcomes:

Please enter in column 1 the total number of eligible households that received the types of housing assistance specified. In column 2, enter the number of eligible households continuing to participate in each specified type of assistance (which might involve a temporary absence of not more than 90 days for treatment purposes, with an intent to return). In column 3, enter the number of households within each specified type of housing assistance who left the program during the program year by destination. If a household fractured during the program year, report only on the destination of the individual that made the household HOPWA eligible. Please refer to the destination codes that appear below this table for reviewing the stability housing outcomes.

Type of Housing Assistance	[1] Total Number of Households Receiving HOPWA Assistance	[2] Number of Households Continuing	[3] Number of Exited Households Component and Destination
Tenant-based Rental Assistance	31	20	1 (Emergency Shelter) = 0
			2 (Temporary Housing) = 0
			3 (Private Housing) = 4
			4 (Other HOPWA) = 2
			5 (Other Subsidy) = 3
			6 (Institution) = 1
			7 (Jail/Prison) = 0
			8 (Disconnected) = 1
			9 (Death) = 0
Facility-based Housing Assistance	0	0	1 (Emergency Shelter) = 0
			2 (Temporary Housing) = 0
			3 (Private Housing) = 0
			4 (Other HOPWA) = 0
			5 (Other Subsidy) = 0
			6 (Institution) = 0
			7 (Jail/Prison) = 0
			8 (Disconnected) = 0
			9 (Death) = 0
Short-term Housing Assistance	Total Number of Households Receiving HOPWA Assistance	Of the Total number Households Receiving STRMU Assistance this operating year	Status of STRMU Assisted Households at the End of Operating Year
Short-term Rent, Mortgage, and Utility Assistance	0	What number of those households received STRMU Assistance in the prior operating year: 0	1 (Emergency Shelter) = 0
			2 (Temporary Housing) = 0
			3 (Private Housing)* = 0
		What number of those households received STRMU Assistance in the two (2) prior operating years (ago): 0	4 (Other HOPWA) = 0
			5 (Other Subsidy) = 0
			6 (Institution) = 0
			7 (Jail/Prison) = 0
			8 (Disconnected) = 0
			9 (Death) = 0

4. HOPWA Outcomes on Access to Care and Support.

a. Support in conjunction with HOPWA-funded Housing Assistance. Please report on the access to care and support for households receiving case management, employment training, and/or housing placement assistance (ONLY) that is in conjunction with HOPWA-funded housing assistance only (See Part 2, item 8-i, 10 and 11). Report on the household status at program entry (or beginning of operating year for households continuing from previous year) and program exit (or end of operating year for households continuing services in the following operating year), if eligible individual living with HIV/AIDS accessed services.

Category of Services Accessed	Number of Households receiving HOPWA Housing Assistance		Number of jobs that included health benefits
	At Entry or Continuing	At Exit or Continuing	
i. Has a housing plan for maintaining or establishing stable on-going residency	34	20	
ii. Had contact with a case manager/benefit counselor at least once in the last three months (or consistent with the schedule specified in their individualized service plan)	30	20	
iii. Had contact with a primary health care provider at least once in the last three months (or consistent with the schedule specified in their individualized service plan)	29	20	
iv. Had medical insurance coverage or medical assistance	30	20	
v. Obtained an income-producing job created by this project sponsor during the year		0	0
vi. Obtained an income-producing job outside this agency during the year		0	0

b. Income. Report the household monthly income of households receiving case management, employment training, and/or housing placement assistance (ONLY) that is in conjunction with HOPWA-funded housing assistance (See Chart 2, box 9 i).

	A. Monthly Household Income at Entry or Residents continuing from prior Year End	Number of Households
i.	No income	2
ii.	\$1-150	0
iii.	\$151 - \$250	0
iv.	\$251- \$500	2
v.	\$501 - \$1,000	17
vi.	\$1001- \$1500	10
vii.	\$1501- \$2000	3
viii.	\$2001 +	0

	B. Monthly Household Income at Exit/End of Year	Number of Households
i.	No income	1
ii.	\$1-150	0
iii.	\$151 - \$250	0
iv.	\$251- \$500	1
v.	\$501 - \$1,000	9
vi.	\$1001- \$1500	8
vii.	\$1501- \$2000	1
viii.	\$2001 +	0

C. Support NOT in conjunction with HOPWA-funded Housing Assistance. Please report on the access to care and support only for households receiving case management, employment training, and/or housing placement assistance (ONLY) that is not in conjunction with HOPWA-funded housing assistance (See Part 2, item 8-ii, 10 and 11). Report on the household status at program entry (or beginning of operating year for households continuing from previous year) and program exit (or end of operating year for households continuing services in the following operating year), if eligible individual living with HIV/AIDS accessed services.

Category of Services Accessed	Number of Households receiving HOPWA Housing Assistance		Number of jobs that included health benefits
	At Entry or Continuing	At Exit or Continuing	
i. Has a housing plan for maintaining or establishing stable on-going residency	285	286	
ii. Had contact with a case manager/benefit counselor at least once in the last three months (or consistent with the schedule specified in their individualized service plan)	297	302	
iii. Had contact with a primary health care provider at least once in the last three months (or consistent with the schedule specified in their individualized service plan)	299	298	
iv. Had medical insurance coverage or medical assistance	317	316	
v. Obtained an income-producing job created by this project sponsor during the year		0	0
vi. Obtained an income-producing job outside this agency during the year		4	3

5. Appendix

Worksheet on Determining HOPWA Housing Stability Outcomes.

This chart is designed to help you access program results based on the information reported above.

Type of Housing Assistance	Number in stable housing	Number in unstable situations	Percent Stable/total
Tenant-based Rental Assistance (TBRA)	(# remaining in program plus 3+4+5+6=#) 30	(1+2+7+8=#) 1	97%
Facility-based Housing Assistance	(# remaining in program plus 3+4+5+6=#) 0	(1+2+7+8=#) 0	0
Short-term Rent, Mortgage, and Utility Assistance (STRMU)	(3+4+5+6=#) 0	(1+2+7+8=#) 0	0
Total HOPWA Housing Assistance	31	0	100%
Prior Year Results	38	0	100%

Background on HOPWA Housing Stability Codes

Short-term Housing

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, and temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center). * STRMU assistance is considered short-term housing assistance. Refer to outcome indicators below to correctly categorize households. STRMU is considered unstable, if there is a reasonable expectation that additional support is needed.

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility, hospital).

Life Events

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

STRMU assistance: **Stable Housing** is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain private housing arrangements (as this is a time-limited form of housing support) as shown as items: 3, 4, 5, and 6. **Unstable Situations** is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year. Report under items 1, 2, 7, and 8.

Tenant-based Rental Assistance: **Stable Housing** is the sum of the number of clients who (i) remain in the housing and (ii) those who left the assistance as shown as items: 3, 4, 5, and 6. **Unstable Situations** is the sum of numbers reported under items 1, 2, 7, and 8.

Facility-based forms of housing assistance: **Stable Housing** is the sum of the number of clients who (i) remain in the housing and (ii) those who left the assistance as shown as items: 3, 4, 5, and 6. **Unstable Situations** is the sum of numbers reported under items 1, 2, 7, and 8.

Prior Year Results. As a baseline for assessment purposes, please indicate information of this nature collected in the prior performance year (if available) and compare these numbers and percentages to the current year assessment.

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APPENDIX G

Maps

COUNTY OF HAWAII

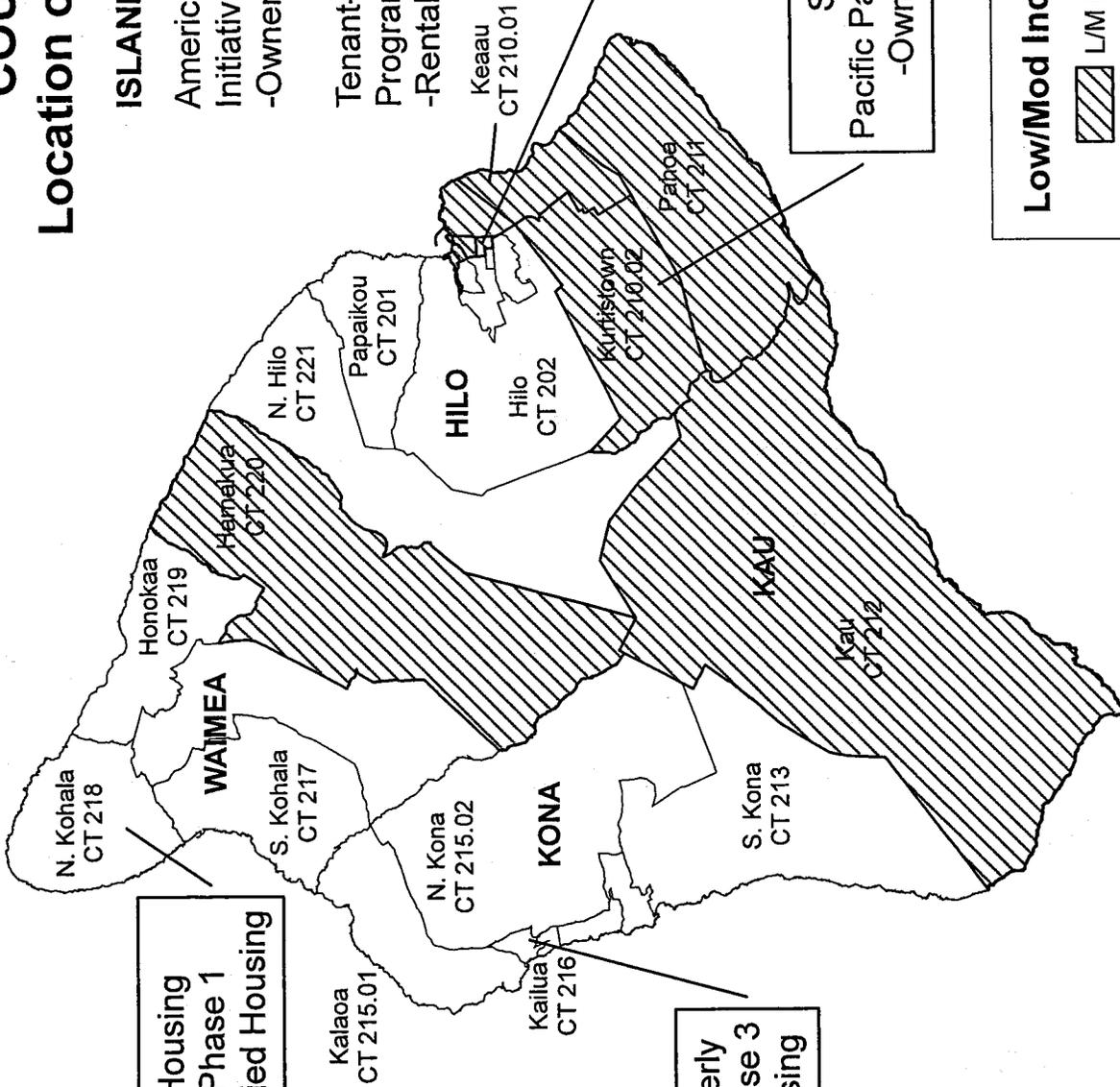
Location of HOME Projects

ISLAND-WIDE:

- American Dream Downpayment Initiative (ADDI)
-Owner-Occupied Housing
- Tenant-Based Rental Assistance Program
-Rental Housing

2020 Kinoole Senior Residences
-Rental Housing

Self-Help Housing
Pacific Paradise Gardens, Phase 7
-Owner-Occupied Housing



Self-Help Housing
Kumakua, Phase 1
-Owner-Occupied Housing

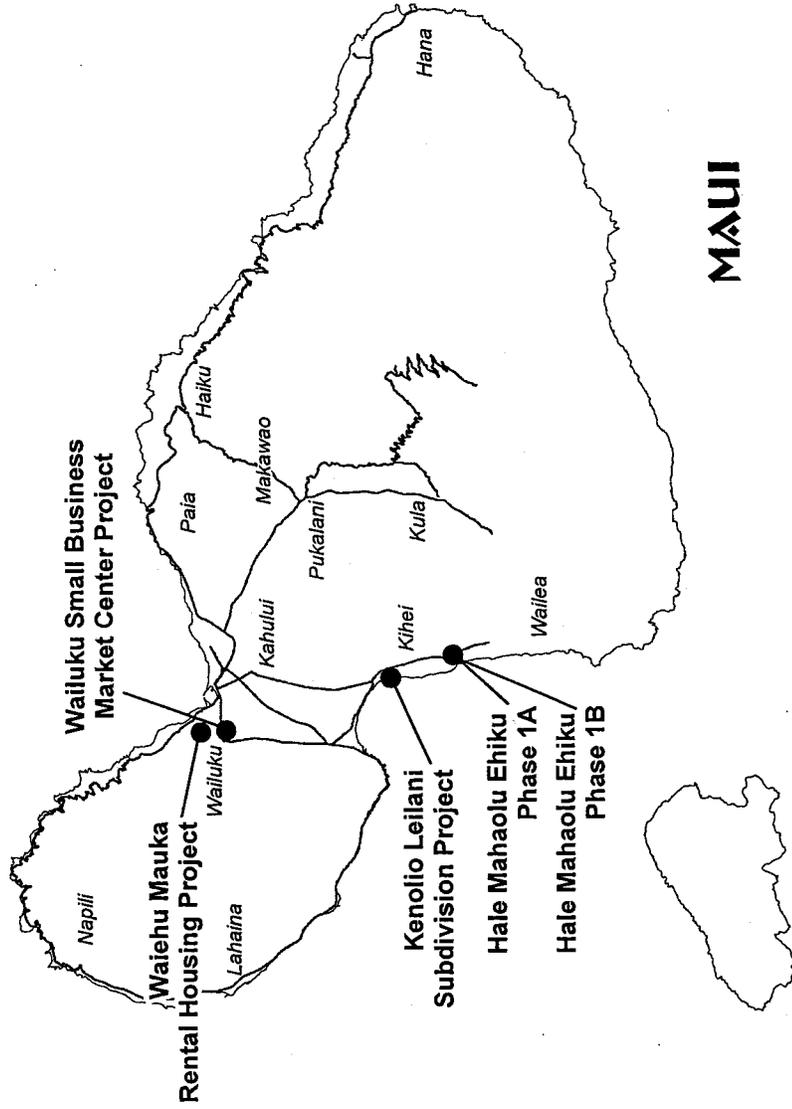
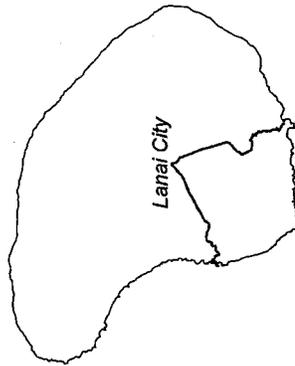
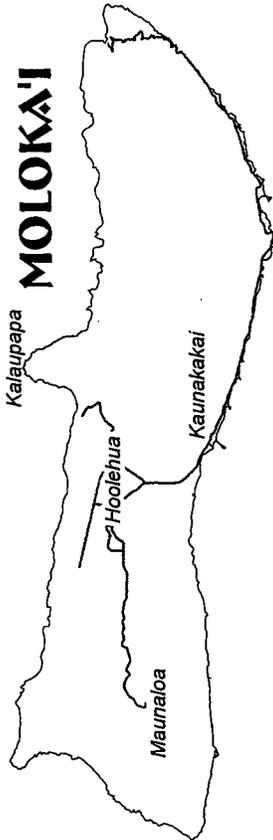
Hualalai Elderly Housing, Phase 3
-Rental Housing

Low/Mod Income Household Areas

-  L/M Income Census Tracts
-  Non L/M Income Census Tracts

Information is based on the 2000 U.S. Census.

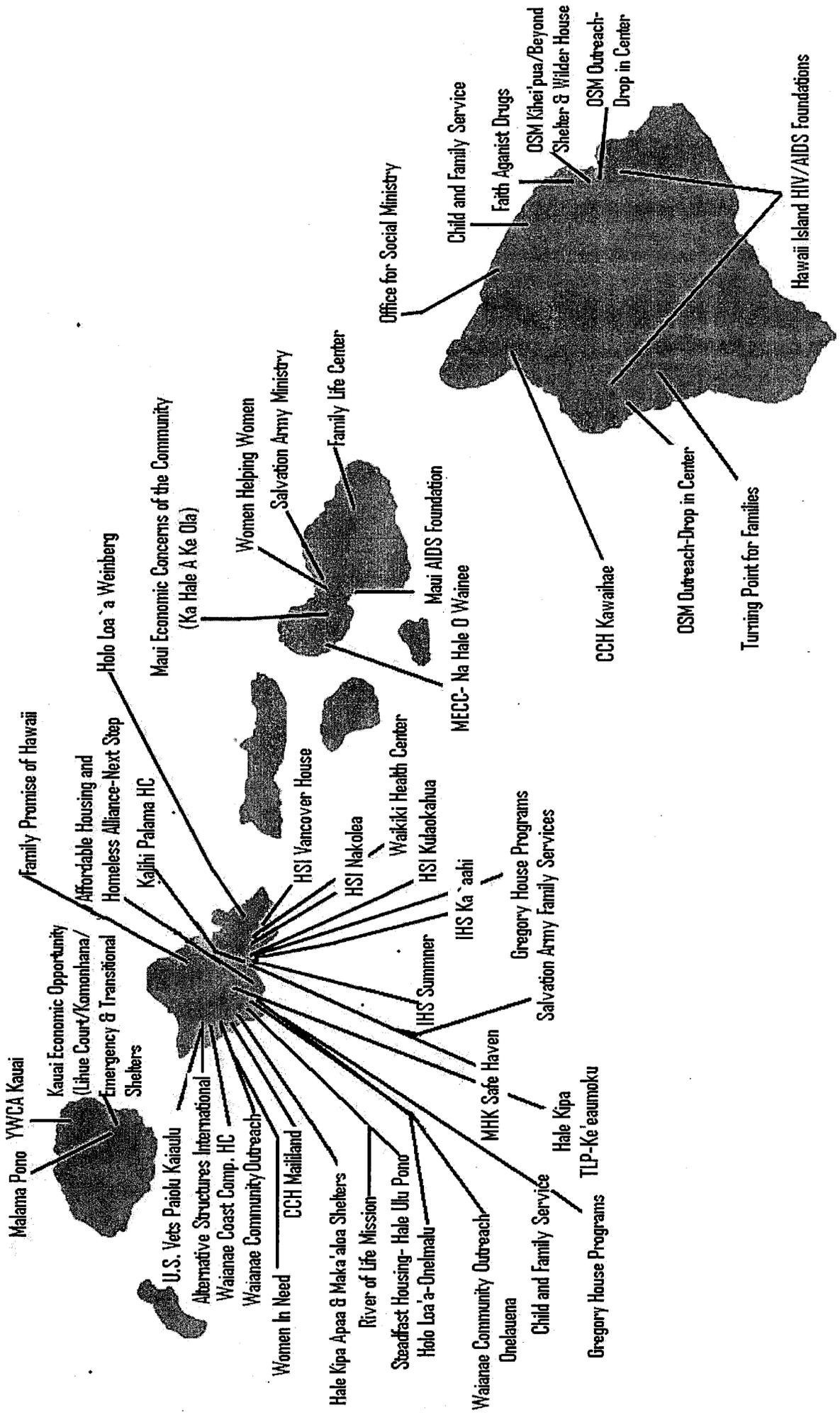
Home Program Projects for Maui County



KAHOOLAWE



Homeless Programs Branch: Map of Statewide Homeless Services Agencies & Shelters



APPENDIX H
HUD's Annual Community
Assessment for 2005-2006



U.S. Department of Housing and Urban Development

Honolulu Field Office - Region IX
500 Ala Moana Boulevard, Suite 3A
Honolulu, Hawaii 96813
<http://www.hud.gov>
<http://www.espanol.hud.gov>

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HAWAII HOUSING FINANCE
CORPORATION

NOV 12 12:56

NOVEMBER 13 2006

Honorable Linda Lingle
Governor
State of Hawaii
415 S. Beretania Street, 5th Floor
Honolulu, HI 96813

Dear Governor Lingle:

Subject: Annual Community Assessment Report for Program Year 2005

Enclosed is HUD's Annual Community Assessment Report on the State of Hawaii's (State) performance in Program Year 2005, July 2005 to June 2006, for its Community Planning and Development (CPD) programs. The State of Hawaii administers the following CPD programs:

- HOME Investment Partnerships (HOME) Program
- Emergency Shelter Grant (ESG) Program
- Housing Opportunities for Persons with AIDS (HOPWA) Program
- Supportive Housing (SHP) Program
- Shelter Plus Care (S+C) Program

The administration of these programs is divided between the Hawaii Housing Finance and Development Corporation (HHFDC), for the HOME program, and the Hawaii Public Housing Authority (HPHA) for the ESG, HOPWA, SHP, and S+C programs. The largest CPD funded program the State manages is the HOME program. As a result, our assessment has a greater focus on the State's HOME program management. Overall, the State's HOME program is not meeting the threshold standard for program disbursements. This indicates the State's HOME program progress is slow and behind the program standard.

In regard to the ESG, HOPWA, SHP and S+C programs, you will find the Department has concerns about the State's lack of maintaining adequate information in the data systems that HUD requires to State to use. These systems are used to collect data for Congress and for several consecutive years, the State has failed to enter and maintain the data accurately.

In closing, the enclosed Annual Community Assessment Report reflects HUD's assessment on the State's implementation of its CPD programs. The State will have 30 days from the date of this letter to comment on the report. Should the State not wish to comment or fails to comment within the above time period, please consider the report final and make it available to the public. It is recommended that you make the report available in the same way you handle your regular program reports; by providing a notice in the newspaper, identifying the report contents and where it is available for review.

The Department looks forward to our continued partnership with the State in serving the needs of its citizens. If you have any questions, please call me at 808-522-8180, extension 264.

Sincerely,



Mark A. Chandler, Director
Office of Community Planning
and Development

Enclosure

cc:

✓ Mr. Orlando "Dan" Davidson
Executive Director
Hawaii Housing Finance and Development Corporation
677 Queen Street, Suite 300
Honolulu, HI 96813

Ms. Patti Miyamoto
Interim Executive Director
Hawaii Public Housing Authority
1002 N. School Street, Bldg G
Honolulu, HI 96817

ANNUAL COMMUNITY ASSESSMENT REPORT

State of Hawaii

2005 Program Year: July 1, 2005 to June 30, 2006

HUD Point of Contact:

Mr. Richard L. Knight
Community Planning and
Development Representative
HUD Honolulu Field Office
500 Ala Moana Boulevard, Suite #3A
Honolulu, HI 96813
(808) 522-8180 x 263

State Point of Contact:

Mr. Orlando "Dan" Davidson
Executive Director
Hawaii Housing Finance and
Development Corporation
677 Queen Street, Suite 300
Honolulu, HI 96813
(808) 587-0680

Introduction

The Housing and Community Development Act of 1974, as amended, and the National Affordable Housing Act of 1990, require federal grant recipients receiving federal assistance to submit an annual performance report disclosing the status of grant activities. The Department of Housing and Urban Development (HUD) is required at 24 CFR 91.525 to determine whether the grant recipient is in compliance with the statutes and has the continuing capacity to implement and administer the programs for which assistance is received. In accordance with 24 CFR 91.525, the comments below incorporate HUD's assessment of the State of Hawaii's (State) Program Year 2005 performance.

In assessing the State's performance, HUD relied primarily upon the State's September 30, 2005, Consolidated Annual Performance and Evaluation Report (CAPER). During this period, it appears the State has generally met the intent of the Community Planning and Development (CPD) programs although HUD noted several inconsistencies between the State's CAPER report for the HOME Investment Partnerships Program (HOME), Emergency Shelter Grant (ESG), and Housing Opportunities for Persons With AIDS (HOPWA) programs and the reports generated by HUD's Integrated Disbursement and Information System (IDIS).

Significant Performance Conclusions

The administration of these programs is divided between the Hawaii Housing Finance and Development Corporation (HHFDC), for the HOME program, and the Hawaii Public Housing Authority (HPHA) for the ESG, HOPWA, SHP, and S+C programs. The largest CPD funded program the State manages is the HOME program. As a result, our assessment has a greater focus on the State's HOME program management. Overall, the State's HOME program is not meeting the threshold standard for program disbursements. This indicates the State's HOME program progress is slow and behind the program standard.

In regards to the ESG, HOPWA, SHP and S+C programs, you will find the Department has concerns about the State's lack of maintaining adequate information in the data systems that HUD requires to State to use. These systems are used to collect data for Congress and for several consecutive years, the State has failed to enter and maintain the data accurately.

CPD Programs

HOME

The State received \$3,064,663 in HOME funds, including the American Dream Downpayment Initiative (ADDI) program, and allocated these funds to the Counties of Hawaii, Kauai, and Maui. HOME funds are required to be committed within 24 months and expended within 60 months of the grant award. Failure to commit and expend funds within the required time period will result in the deobligation of the funds. The State appears to be meeting its HOME commitment and expenditure requirements as calculated by HUD. However, program progress is failing to meet HUD's threshold standards. As a result, the program is in danger of not meeting program requirements. In addition, due to reporting inconsistencies in its CAPER, HUD is unable to determine if the State is in compliance with program requirements at 24 CFR 92.2 which provides that HOME funded activities are expected to commence construction within 12 months of the project set-up date.

HUD noted that the State's use of the HOME program income and recaptured funds was inconsistent with the HUD approved Program Year 2005 Annual Action Plan (AAP) and the State had not submitted a request for reprogramming of the newly available funds. The State's reporting of program income and recaptured funds for the HOME program was not adequate and failed to provide the public with sufficient information on the use of the funds and program performance. Therefore, the State must process an 'after the fact' amendment to its AAP within 90 days of the date of this report.

HUD recommends the State provide in the amendment and CAPER a table showing clearly the amounts of program income and recaptured funds received by each State Recipient, the amount of additional administrative funds it earned because of the program income, and the disposition of these funds. The State will need to revise its CAPER narrative to discuss the program income and recaptured funds in a similar manner. HUD reminds the State that program income and recaptured funds are separate categories even though they may be reported similarly within the IDIS system.

For the second year in a row, the State failed to comply with the on-site inspection of HOME assisted rental housing required by HUD regulations at 24 CFR 92.504(d)(1) by not finalizing the inspection reports of its rental assisted units. Specifically, the reports on the inspection were not issued timely. HUD notes that the State has chosen to contract out these inspections. Nevertheless, the State is responsible for timely compliance with the program requirements.

Finally, despite the above non-compliance, the State is conducting on-site monitoring. Most importantly, through its work with the Counties, the State is providing affordable housing for Hawaii's low- and moderate-income citizens in the following projects which are either

recently completed or in the process of development:

- Kamuela Senior Housing
- Kalepa Village Phase 2
- Hale O Mana'o Lana Hou
- West Maui Community Resource Center
- Kionoole Senior Residences
- Hualalai Elderly Phase III
- Kalepa Village Phase 3
- KEO Transitional Housing
- Central Maui Senior Housing
- Homebuyer assistance programs
- Tenant based rental assistance programs.

HUD congratulates the State is assisting with the expansion of affordable housing in Hawaii.

Emergency Shelter Grant

The State received \$224,456 in Program Year 2005 for the Emergency Shelter Grant program. The funds were allocated to activities located in the Counties of Hawaii, Kauai, and Maui as described in the Annual Action Plan. The State contracted with numerous agencies under the State Stipend Program to operate emergency and transitional homeless shelters as part of the State's ESG Program. Overall, the State is successfully matching its limited federal homeless resources with state resources. The Department congratulates the State on its successful effort to leverage federal and state resources. The narrative portion of the CAPER provided information explaining the allocation of ESG funds to specific projects and the status of those projects. However, the CAPER information is not consistent with IDIS reports resulting in an inability for HUD to determine that the State has properly expended the ESG funds. Therefore, HUD has identified the ESG program as a high-risk program.

Last year HUD noted that the IDIS data for many ESG projects was incomplete or missing and that it was not possible to determine the number of clients served by the ESG funded activities during the program year. The State assured HUD last year that it would correct the program, the problem was not corrected, and the State has again assured HUD that it will correct the data deficiency problem no later than March 1, 2007. Please be advised that if the State fails

to meet this deadline, that HUD may consider sanctions against the State for failure to follow program requirements.

HOPWA

The State received \$169,000 in Program Year 2005 for the HOPWA program. The use of the HOPWA funds by the Maui AIDS Foundation (MAF), supported the Neighbor Island Housing Program, which is a collaboration between MAF and the Hawaii Island AIDS Project and Malama Pono on Kauai that successfully provides long and short-term rental assistance for persons with HIV/AIDS. During the past year, HUD substantially revised the HOPWA CAPER reporting requirements and HUD is please to note that State included the new data charts in this years CAPER even though it was not required to be implemented until the current program year. The narrative section of the CAPER provided additional information to enable the public to determine how HOPWA funds were expended in the State.

However, as noted for the ESG program, HUD noted last year that the IDIS data for many HOPWA projects was incomplete or missing. The State assured HUD last year that it would correct the program, the problem was not corrected, and the State has again assured HUD that it will correct the data deficiency problem no later than March 1, 2007. Please be advised that if the State fails to meet this deadline, that HUD may consider sanctions against the State for failure to follow program requirements.

Continuum of Care

The State continues to develop its Continuum of Care (CoC) program and is the lead entity in the CoC planning groups for the rural counties to coordinate services to provide shelter, job training, case management and services for special needs populations. The Homeless Programs staff has been proactive in conducting meetings on-site in each of the Counties to promote the CoC process, educate service providers on HUD requirements, and solicit feedback to improve the overall effectiveness of the CoC process. HUD reminds the State, that HUD has updated and revised the guides for counting homeless persons, has made the revised guides available on the HUD.gov website, and has conducted Webcast training sessions on the use of the guides. HUD is expecting the State to conduct its next state-wide homeless count, in accordance with the revised guides and SuperNOFA requirements, in January 2007.

Community Empowerment

The State provided opportunities for citizen participation during the development of the CAPER. The CAPER was made available in libraries Statewide and at the County Housing Offices on Hawaii, Kauai and Maui. Despite the opportunities available for public participation, no comment was received. HUD strongly encourages the State to continue its efforts to foster public participation and encourage the State to explore additional opportunities to involve the public in its planning process.

Management of Funds

HUD is not aware of any deficiencies in the State's management of its HOME, ESG or HOPWA funds. However, the HOME program fund distribution does not meet HUD program thresholds, indicating the funds expenditures are slow. Additionally, HUD is concerned that ESG Funds may experience program progress problems due to implementation problems with the State's subrecipients.

Areas for Improvement and Recommendations

The State needs to ensure program staff provide complete and accurate data to be included in the CAPER and that this information is consistent with IDIS data. The CAPER must address all projects that were outstanding at the end of the previous reporting period as well as new projects undertaken and provide up-to-date status for all projects with special attention to those projects that are over two years old and not complete. The CAPER must also address situations where program funds from prior years remain outstanding. The State needs to ensure that the CAPER narrative is consistent with IDIS reports and include the appropriate IDIS reports as attachments to its CAPER.

HUD reminds the State that as the PJ, it is required to effectively monitor its HOME program State Recipients, Community Housing Development Organizations (CHDOs), and other entities receiving HOME funds to ensure that all HOME program requirements are met. HUD notes that the State has committed to substantially increased monitoring during the 2007 program year.

CAPER Submission

The CAPER submission met the minimum HUD requirements. HUD noted numerous inconsistencies between the IDIS reports and the CAPER for the HOME, ESG and HOPWA programs. The State needs to complete the IDIS data entry for the ESG and HOPWA programs no later than March 1, 2007, in order to be in compliance with HUD reporting requirements.

HUD noted that the State used the Consolidated Plan Management Process (CPMP) tool, as recommended, to generate the CAPER for this program year. Although the report appeared to include all of the CPMP required responses, it was noted that some of the narrative pieces were confusing and were either not supported by, or were otherwise inconsistent with, the IDIS information. It is further noted that the IDIS reports were not included with the CAPER as published and therefore, the public was not fully informed as required by HUD consolidated plan requirements at 24 CFR 91. It is also noted that the State did not update the IDIS data for the ESG and HOPWA programs but has committed to completing the data entry no later than March 1, 2007. The HOME IDIS data appears to be complete. The State is reminded that HUD extracts program performance data from the IDIS system for various purposes, including reports to Congress. The States inability to timely enter IDIS data for the ESG and HOPWA programs means that these data extracts do not reflect the actual program performance for the State of Hawaii.

Fair Housing & Equal Opportunity

The CAPER was made available to Mr. Jelani Madaraka, Lead Equal Opportunity Specialist, HUD Honolulu Field Office for compliance with Fair Housing and Equal Opportunity (FHEO) requirements. The Department encourages the State to continue its efforts to further Fair Housing. Mr. Madaraka may issue specific comments on Fair Housing in a separate letter.

Conclusion

Overall, the State is meeting its community needs by planning and executing its Consolidated Plan with the exception of IDIS reporting which needs substantial improvement, and slow program progress. The State is generally performing satisfactorily. The staff are a pleasure to work with and HUD looks forward to the continued success of the program.



EXECUTIVE CHAMBERS
HONOLULU

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HAWAII HOUSING FINANCE
DEVELOPMENT CORP
2006 DEC 14 P 2: 22

LINDA LINGLE
GOVERNOR

December 12, 2006

Mr. Mark A. Chandler
Director
Office of Community Planning and Development
U.S. Department of Housing and Urban Development
500 Ala Moana Boulevard, Suite 3A
Honolulu, Hawaii 96813

Dear Mr. Chandler:

Re: Annual Community Assessment Report for Program Year 2005

This is in response to your Annual Community Assessment Report dated November 13, 2006, which grades the State's performance in implementing HUD's Community Planning and Development programs.

I am pleased that the State has successfully worked with the Counties of Hawaii, Kauai and Maui to provide affordable housing for low- and moderate-income citizens. The State has also successfully worked with nonprofits to operate emergency and transitional homeless shelters, as well as provide long and short-term rental assistance for persons with HIV/AIDS. However, the State must make a number of management improvements particularly in the areas of fund disbursement and correct reporting.

Based upon discussions with the Hawaii Housing Finance and Development Corporation and the Hawaii Public Housing Authority, management improvements will be made. The specific agency comments and actions are described in the enclosed report.

I cannot over-emphasize the importance of the partnership between the State and HUD. I look forward to continuing to work together to promote more affordable housing and help Hawaii's homeless and special need populations.

Sincerely,


LINDA LINGLE

Enclosure

HOME PROGRAM INCOME/RECAPTURED FUNDS - County of Hawaii
Tracking of 10% Admin. Use from PI

10% TRACKING FOR ADDTL ADMIN.
(County's Effective Date 7/1/2004)

Transaction Date	Report No.	Activity Number	Program Income (PI) Received	Recaptured Funds(RF) Received	Total PI & RF Received	Funds Drawn	Funds Available	PI Receipt Allowable for Admin.	PI Allowable Use for Admin.	Balance Allowable for Admin.
		Balance Forwarded	0.00	0.00	18,818.86	0.00	18,818.86	0.00	0.00	0.00
7/11/2005	702	HUD Activity 186 (122)* - Admin.	0.00	0.00	0.00	-5,204.97	13,613.89	0.00	0.00	0.00
7/11/2005	703	HUD Activity 186 (122)* - Admin.	0.00	0.00	0.00	-4,255.66	9,358.23	0.00	0.00	0.00
7/11/2005	704	HUD Activity 116 - TBRA 33	0.00	0.00	0.00	-2,534.00	6,824.23	0.00	0.00	0.00
7/11/2005	705	HUD Activity 116 - TBRA 33	0.00	0.00	0.00	-6,824.23	0.00	0.00	0.00	0.00
8/31/2005		Create Receipt - HUD Act. 29-HOME Rehab. Ln. Pgm.	0.00	18,159.85	18,159.85	0.00	18,159.85	0.00	0.00	0.00
8/31/2005		Create Receipt - HUD Act. 98 - Hawi Self Help- PH1	0.00	3,716.00	3,716.00	0.00	21,875.85	0.00	0.00	0.00
8/31/2005		Create Receipt - HUD Act. 98 - Hawi Self Help- PH1	0.00	3,716.00	3,716.00	0.00	25,591.85	0.00	0.00	0.00
9/1/2005		Create Receipt - HUD Act. 7 - Kalaoa	0.00	21,912.21	21,912.21	0.00	47,504.06	0.00	0.00	0.00
9/15/2005	711	HUD Activity 186 (122)* - Admin.	0.00	0.00	0.00	-6,319.26	41,184.80	0.00	0.00	0.00
9/15/2005	712	HUD Activity 186 (122)* - Admin.	0.00	0.00	0.00	-3,955.53	37,229.27	0.00	0.00	0.00
9/15/2005	713	HUD Activity 116 - TBRA 33	0.00	0.00	0.00	-37,229.27	0.00	0.00	0.00	0.00
10/27/2005		Create Receipt - HUD Act. 7 - Kalaoa	0.00	21,146.21	21,146.21	0.00	21,146.21	0.00	0.00	0.00
10/28/2005	718	HUD Activity 186 (122)* - Admin.	0.00	0.00	0.00	-6,290.91	14,855.30	0.00	0.00	0.00
10/28/2005	719	HUD Activity 186 (122)* - Admin.	0.00	0.00	0.00	-2,137.66	12,717.64	0.00	0.00	0.00
11/22/2005		Create Receipt - HUD Act. 7 - Kalaoa	0.00	21,862.21	21,862.21	0.00	34,579.85	0.00	0.00	0.00
11/22/2005	720	HUD Activity 116 - TBRA 33	0.00	0.00	0.00	-34,579.85	0.00	0.00	0.00	0.00
3/2/2006		Create Receipt - HUD Act. 7 - Kalaoa	0.00	21,146.21	21,146.21	0.00	21,146.21	0.00	0.00	0.00
4/24/2006	732	HUD Activity 116 - TBRA 33	0.00	0.00	0.00	-21,146.21	0.00	0.00	0.00	0.00
			0.00	111,658.69	130,477.55	-130,477.55	0.00	0.00	0.00	0.00

*Note: With guidance from HUD, activity 122 has been set-up to accommodate the application of program income for the County's HOME administrative costs.

HOME PROGRAM INCOME/RECAPTURED FUNDS - County of Kauai
Tracking of 10% Admin. Use from PI

10% TRACKING FOR ADDTL ADMIN.
(County's Effective Date 1/2/2004)

Transaction Report Date	No.	Activity Number	Program Income (PI) Received	Recaptured Funds (RF) Received	Total PI & RF Received	Funds Drawn	Funds Available	PI Receipt Allowable for Admin.	PI Allowable Use for Admin.	Balance Allowable
9/15/2005		Balance Forwarded	0.00	0.00	282,819.59	0.00	282,819.59	0.00	0.00	0.00
9/15/2005		HUD Activity 160 - FTHB-HBLP	0.00	0.00	0.00	-42,356.00	240,463.59	0.00	0.00	0.00
9/15/2005		HUD Activity 176 (133)* - Admin. (regular)	0.00	0.00	0.00	-606.75	239,856.84	0.00	0.00	0.00
9/15/2005		HUD Activity 177 (133)* - Admin. (regular)	0.00	0.00	0.00	-5,415.12	234,441.72	0.00	0.00	0.00
10/12/2005		Create Receipt - HUD Act. 21 - FTHB	25,019.65	114,590.67	139,610.32	0.00	374,052.04	2,501.97	0.00	2,501.97
10/12/2005		Create Receipt - HUD Act. 22 - FTHB	22,757.58	35,914.59	58,672.17	0.00	432,724.21	2,275.76	0.00	4,777.72
10/12/2005		Create Receipt - HUD Act. 160 - FTHB	16,952.10	0.00	16,952.10	0.00	449,676.31	1,695.21	0.00	6,472.93
11/21/2005		Create Receipt - HUD Act. 21 - FTHB	14,511.06	35,767.18	50,278.24	0.00	499,954.55	1,451.11	0.00	7,924.04
11/21/2005		Create Receipt - HUD Act. 22 - FTHB	13,661.02	0.00	13,661.02	0.00	513,615.57	1,366.10	0.00	9,290.14
11/21/2005		Create Receipt - HUD Act. 160 - FTHB	7,576.09	0.00	7,576.09	0.00	521,191.66	757.61	0.00	10,047.75
1/3/2006		Create Receipt - HUD Act. 21 - FTHB	6,701.48	0.00	6,701.48	0.00	527,893.14	670.15	0.00	10,717.90
1/3/2006		Create Receipt - HUD Act. 22 - FTHB	8,725.55	0.00	8,725.55	0.00	536,618.69	872.56	0.00	11,590.45
1/3/2006		Create Receipt - HUD Act. 160 - FTHB	6,493.92	0.00	6,493.92	0.00	543,112.61	649.39	0.00	12,239.85
4/24/2006		HUD Activity 157 (133)* - Admin. (fm. 10%)	0.00	0.00	0.00	-726.31	542,386.30	0.00	-726.31	11,513.54
4/24/2006		HUD Activity 157 (133)* - Admin. (fm. 10%)	0.00	0.00	0.00	-327.83	542,058.47	0.00	-327.83	11,185.71
4/24/2006		HUD Activity 157 (133)* - Admin. (fm. 10%)	0.00	0.00	0.00	-880.00	541,178.47	0.00	-880.00	10,305.71
4/24/2006		HUD Activity 177 (133)* - Admin. (fm. 10%)	0.00	0.00	0.00	-240.21	540,938.26	0.00	-240.21	10,065.50
4/24/2006		HUD Activity 177 (133)* - Admin. (fm. 10%)	0.00	0.00	0.00	-70.83	540,867.43	0.00	-70.83	9,994.67
4/24/2006		HUD Activity 177 (133)* - Admin. (fm. 10%)	0.00	0.00	0.00	-2,512.00	538,355.43	0.00	-2,512.00	7,482.67
4/24/2006		HUD Activity 177 (133)* - Admin. (fm. 10%)	0.00	0.00	0.00	-7,482.67	530,872.76	0.00	-7,482.67	0.00
4/24/2006		HUD Activity 177 (133)* - Admin. (fm. 10%)	0.00	0.00	0.00	-13,628.43	517,244.33	0.00	0.00	0.00
6/23/2006		Create Receipt - HUD Act. 21 - FTHB	25,270.63	0.00	25,270.63	0.00	542,514.96	2,527.06	0.00	2,527.06
6/23/2006		Create Receipt - HUD Act. 22 - FTHB	20,555.67	0.00	20,555.67	0.00	563,070.63	2,055.57	0.00	4,582.63
6/23/2006		Create Receipt - HUD Act. 160 - FTHB	16,747.36	0.00	16,747.36	0.00	579,817.99	1,674.74	0.00	6,257.36
			184,972.11	186,272.44	654,064.14	-74,246.15	579,817.99	18,497.21	-12,239.85	6,257.36

*Note: With guidance from HUD, activity 133 has been set-up to accommodate the application of program income for the County's HOME administrative costs.

HOME PROGRAM INCOME/RECAPTURED FUNDS - County of Maui
Tracking of 10% Admin. Use from PI

10% TRACKING FOR ADDTL ADMIN.
(County's Effective Date 12/2004)

Transaction Date	Report No.	Activity Number	Program Income (PI) Received	Recaptured Funds(RF) Received	Total PI & RF Received	Funds Drawn	Funds Available	PI Receipt Allowable for Admin.	Balance Allowable for Admin. Use
		Balance Forwarded	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8/31/2005		Create Receipt - HUD Act. 64 - LP FTHB	0.00	143,426.77	143,426.77	0.00	143,426.77	0.00	0.00
8/31/2005		Create Receipt - HUD Act. 65 - LP FTHB	0.00	247,106.63	247,106.63	0.00	390,533.40	0.00	0.00
8/31/2005		Create Receipt - HUD Act. 134 - LP FTHB	0.00	48,489.86	48,489.86	0.00	439,023.08	0.00	0.00
8/31/2005		Create Receipt - HUD Act. 128/Misc. - LP FTHB	0.00	63,266.81	63,266.81	0.00	502,289.87	0.00	0.00
8/31/2005		Create Receipt - HUD Act. 228 - LP FTHB	0.00	152,250.13	152,250.13	0.00	654,540.00	0.00	0.00
9/1/2005		HUD Activity 228 - LP FTHB - Recapture Loans	0.00	0.00	0.00	-295,232.13	359,307.87	0.00	0.00
12/7/2005		Create Receipt - HUD Act. 88 - Hele O Mana's	69,153.00	0.00	69,153.00	0.00	428,460.87	0.00	0.00
12/7/2005		(Note: HUD approved Sec. 811 funds reimbursement / no 10% addtl admin taken)	0.00	0.00	0.00	-9,246.38	420,214.49	0.00	0.00
12/7/2005		HUD Activity 138(258)* - Admin.	69,153.00	654,540.00	723,693.00	-303,476.51	420,214.49	0.00	0.00

*Note: With guidance from HUD, activity 258 has been set-up to accommodate the application of program income for the County's HOME administrative costs.

Annual Community Assessment Report for Program Year 2005
State Actions to be Undertaken to Address Program Deficiencies

HOME Program

1. **State meeting HOME commitment and expenditure requirements but is failing to meet threshold standard for program disbursements.**
The State's HOME program is not meeting the threshold standard for HOME program disbursements. This indicates the State's HOME Program progress is slow and behind the program standard.

State Comments/Action:

The HHFDC is aware that the State's HOME Program does not meet HUD's "funds disbursed" threshold that is used, among others, to compute the State's overall HOME Program rank. (As of September 30, 2006, the State was ranked 23 out of 51 PJs, with a ranking of 1 being the highest and a ranking of 51 being the lowest.)

Due to the high cost of housing development in Hawaii, the counties generally accumulate annual HOME allocations to have sufficient funds to finance a housing project. This negatively impacts the HOME disbursement rate. The Housing and Community Development Corporation of Hawaii (HCDCH), predecessor to the Hawaii Housing Finance and Development Corporation (HHFDC), explored alternatives for the allocation of HOME funds to address this issue. However, the Counties of Hawaii, Kauai and Maui urged the HCDCH to retain the current allocation method. Therefore, to increase the State's HOME Program disbursement rate, the HHFDC will increase its efforts on annual compliance monitoring of all State Recipients (PJ monitor only), CHDOs, and active HOME projects/activities.

The Counties have agreed to provide the HHFDC with additional information in their HOME Program Descriptions to ensure the timely construction of their proposed projects. The Counties have also agreed that if they are unable to reasonably comply with the HHFDC's timeline, their share of the State's HOME funds will revert to the HHFDC for disbursement to other counties or projects. The HHFDC will work with the Counties to ensure compliance with the above and will pursue other alternatives should the performance of the State's HOME Program not improve.

2. **Inability of HUD to determine if the State is in compliance with 24 CFR 92.2 which provides that HOME funded activities are expected to commence construction within 12 months of the project set-up date, due to reporting inconsistencies in the CAPER.**

State Comments/Action:

The State appreciates the meeting with HUD on December 1, 2006, to clarify the CAPER reporting inconsistencies. With respect to HOME activities expected to commence construction within 12 months of project set-up, the HHFDC has

Annual Community Assessment Report for Program Year 2005
State Actions to be Undertaken to Address Program Deficiencies

implemented procedures that will help to increase the State's HOME Program disbursement rate and ensure the timely construction of the Counties' proposed HOME Projects as stated above.

3. **The State's use of the HOME program income and recaptured funds was inconsistent with the HUD approved Annual Action Plan (AAP).**

State Comments/Action:

The AAP did not include program income for the Counties of Hawaii and Maui because none was anticipated at the time. Since the counties actually received program income, the State will process an 'after the fact' amendment to its AAP to inform the public of the proposed use of the HOME program income and recaptured funds that were received during the 2005 program year.

As recommended by HUD, the amendment to the 2006 AAP will include tables which clearly show the amounts of program income and recaptured funds received by each State Recipient, the amount of additional administrative funds it earned because of the program income, and the disposition of these funds during the reporting period.

4. **Failure to comply with the on-site inspection of HOME assisted rental housing required by HUD regulations at 24 CFR 92.504(d)(1) by not timely issuing the inspection reports of its rental assisted units.**

State Comments/Action:

The HHFDC will schedule the required HOME project reviews in a manner that will ensure the final inspection reports are completed prior to June 30 of the program year. It is our understanding that the State will continue to be in compliance with 24 CFR 92.504(3) (1) should there be any outstanding inspection issues that are still being addressed after the issuance of the final reports.

Annual Community Assessment Report for Program Year 2005
State Actions to be Undertaken to Address Program Deficiencies

Emergency Shelter Grant Program

1. **Incomplete or missing IDIS data for many ESG projects.**

State Comments/Action:

Due to the high staff turnover in the Homeless Programs Branch, the Hawaii Public Housing Authority (HPHA) has fallen behind on entering beneficiary data into the IDIS over the past few years. The HPHA has mandated the beneficiary data to be entered for each project when the subrecipient reports are received at the end of each program year. The past beneficiary data will be entered by March 1, 2007.

2. **HUD concern that ESG Funds may experience program progress problems due to implementation problems with the State's subrecipients.**

State Comment/Action:

The State appreciates the meeting with HUD on December 1, 2006 to clarify this issue. The potential problem is with a Hawaii County shelter provider who had been identified as a subgrantee in the 2006 Annual Action Plan. The State will remedy the potential problem by reallocating the ESG funds to a new provider following the citizen participation requirements. The new provider will assume services at the same site as the original subgrantee and provide uninterrupted shelter services to the homeless residents at the site. Please be assured that the State plans to act quickly and avoid program progress problems.

HOPWA Program

1. **Incomplete or missing IDIS data for many HOPWA projects.**

State Comments/Action:

In February 2006, the HOPWA program staff began working on correcting the data in IDIS for the years 1997 to 2003 for the identified activities of the Maui AIDS supportive services, rental assistance and administrative fees, as well as the HPHA administrative fees. The process was thought to be complete as of April 2006. This was not the case. The HPHA will consult with HUD to print the necessary reports and enter missing data by March 1, 2007.

Annual Community Assessment Report for Program Year 2005
State Actions to be Undertaken to Address Program Deficiencies

Continuum of Care

1. **Conduct next statewide homeless count, in accordance with revised guides and SuperNOFA requirements, in January 2007.**

State Comments/Action:

The State has been in ongoing collaboration with Partners in Care and the City and County of Honolulu in preparing for the January 2007 homeless point-in-time count. The revised HUD guideline for counting the homeless has been an integral part of our collaboration to conduct the homeless count in conjunction with the nation-wide count.

CAPER Submission

1. **Inconsistencies between the CAPER and IDIS reports and missing IDIS reports.**

State Comments/Action:

The IDIS reports were previously submitted to HUD in a separate transmittal. The final CAPER will be amended to include the HUD form for the public to request a specific IDIS report. With improvements to the State's maintaining of IDIS data, there should be no inconsistencies between IDIS and future CAPERs.



U.S. Department of Housing and Urban Development

Honolulu Field Office – Region IX
500 Ala Moana Boulevard, Suite 3A
Honolulu, Hawaii 96813-4918
www.hud.gov
espanol.hud.gov

DECEMBER 19 2006

Mr. Orlando "Dan" Davidson
Executive Director
Hawaii Housing Finance and Development Corporation
677 Queen Street, Suite 300
Honolulu, HI 96813

Dear Mr. Davidson:

SUBJECT: Annual Community Assessment
Program Year 2005

HUD has received the letter from the Governor providing her response to the Annual Community Assessment (ACA) along with the agency comments. HUD appreciates the State of Hawaii's (State) continued support of its CPD programs. No changes will be made to the ACA report. Please consider the report final, add the Governor's letter to the report, and make it available to the citizens of Hawaii in accordance with your Citizen Participation Plan.

The State is reminded of the deadlines imposed to correct data deficiencies in the Integrated Disbursement and Information System (IDIS) for the Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) programs. Failure to meet the deadlines may result in further action by HUD.

HUD also appreciates the States willingness to promptly address the reporting issues as demonstrated by the active participation in the meeting on December 1, 2006 to discuss the Consolidated Annual Performance and Evaluation Report (CAPER) reporting discrepancies. HUD and the State have committed to hold additional meetings in early 2007 to discuss program specific issues for the ESG, HOPWA, and HOME Investment Partnerships Programs.

If you have any questions, please call me at 808-522-8180, extension 264.

Sincerely,

A handwritten signature in black ink, appearing to read "Mark A. Chandler".

Mark A. Chandler, Director
Office of Community Planning
and Development

APPENDIX I

Public Comment

IN THE MATTER OF)
NOTICE OF PUBLIC COMMENT)

) AFFIDAVIT OF PUBLICATION)
)
)
)
)

STATE OF HAWAII)
) SS.
City and County of Honolulu)

NOTICE OF PUBLIC COMMENT

Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2006-2007 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC); Department of Business, Economic Development and Tourism, State of Hawaii. The State is making copies of the proposed CAPER available for review and comment.

The CAPER is an annual review of the progress made in carrying out the Strategic and Action Plan components of the State's Consolidated Plan. The State's Consolidated Plan concentrates on the Counties of Hawaii, Kauai, and Maui. The CAPER includes an assessment of the State's performance in meeting its affordable and supportive housing objectives under the HOME Investment Partnerships, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs.

Copies of the draft CAPER are available for public viewing at regional libraries and on the HHFDC's website at www.hawaii.gov/dbedt/hhfdc. Copies may also be picked up at the agencies listed below between the hours of 7:45 a.m. to 4:30 p.m. Interested persons may call Medy Esmena at 587-0634; Neighbor Island residents may call toll free at the numbers listed below to be mailed copies:

Kauai 274-3141, ext. 70634 Hawaii 974-4000, ext. 70634
Maui 984-2400, ext. 70634 Molokai and Lanai 1-800-468-4644, ext. 70634

AGENCIES:

Office of Housing and Community Development
50 Waiuku Drive, Hilo, Hawaii

Department of Housing and Human Concerns
86 Kamehameha Avenue, Kahului, Maui

Kauai County Housing Agency
4444 Rice Street, Suite 330, Lihue, Kauai

Hawaii Housing Finance and Development Corporation
677 Queen Street, Suite 300, Honolulu, Oahu

Hawaii Public Housing Authority
1002 North School Street, Bldg. H, Honolulu, Oahu

Interested persons are invited to state their views on the draft CAPER to HHFDC at the aforementioned address in writing prior to September 5, 2007. Written comments may be submitted via fax to (808) 587-0600 by 4:30 p.m. on September 5, 2007. All comments received will be considered in preparing the final State CAPER.

Persons with special needs (e.g., large print, taped materials, sign language interpreter, or translator) shall make all requests to HHFDC by calling 587-0634 and from the neighbor islands toll free at the numbers listed above for access and communication assistance or by written request at least five (5) days before the end of the comment period.

HHFDC does not discriminate against any person because of race, color, religion, sex, disability, familial status, ancestry, age, marital status, or HIV infection.

Orlando "Dan" Davidson
Executive Director
Hawaii Housing Finance and Development Corporation
Department of Business, Economic Development and Tourism
State of Hawaii
(808) 535-614, 8/22/07



Lisa Kaukani being duly sworn,
deposes and says that she is a clerk, duly authorized to
execute this affidavit of MidWeek Printing, Inc., publisher
of MidWeek and the Honolulu Star-Bulletin, that said
newspapers are newspapers of general circulation in the
State of Hawaii, and that the attached notice is true notice
as was published in the aforementioned newspapers as
follows:

MidWeek _____ times on _____

Honolulu Star-Bulletin 1 times on _____
08/22/2007

And that affiant is not a party to or in any way interested in
the above entitled matter.

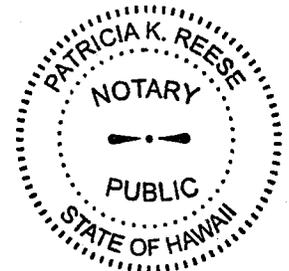
Lisa Kaukani

Subscribed to and sworn before me this 22ND day
of August A.D. 20 07

Patricia K. Reese
Notary Public of the First Judicial Circuit
State of Hawaii

My commission expires October 07, 2010

Ad# 01535614



AFFIDAVIT OF PUBLICATION

STATE OF HAWAII, }
County of Maui. } ss.

Terri Yip-Komoda being duly sworn
deposes and says, that she is Advertising Sales of
the Maui Publishing Co., Ltd., publishers of the MAUI NEWS, a
newspaper published in Wailuku, County of Maui, State of Hawaii;
that the ordered publication as to _____

NOTICE OF PUBLIC COMMENT

of which the annexed is a true and corrected printed notice, was
published 1 times in the MAUI NEWS, aforesaid, commencing
on the 22nd day of August, 2007, and ending
on the 22nd day of August, 2007, (both days
inclusive), to-wit: _____

August 22, 2007

and that affiant is not a party to or in any way interested in the above
entitled matter.

Subscribed and sworn to before me this
22nd day of August A.D. 2007.



Notary Public, Second Judicial
Circuit, State of Hawaii.

LEILA ANN L. LEONG
My Commission Expires: 11-23-07

NOTICE OF PUBLIC COMMENT

Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2006-2007 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC), Department of Business, Economic Development and Tourism, State of Hawaii. The State is making copies of the proposed CAPER available for review and comment.

The CAPER is an annual review of the progress made in carrying out the Strategic and Action Plan, components of the State's Consolidated Plan. The State's Consolidated Plan concentrates on the Counties of Hawaii, Kauai, and Maui. The CAPER includes an assessment of the State's performance in meeting its affordable and supportive housing objectives under the HOME, Investment Partnerships, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs.

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- Hawaii 974-4000, ext. 70634
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- AGENCIES:**
- Office of Housing and Community Development
50 Wailuku Drive, Hilo, Hawaii
 - Department of Housing and Human Concerns
86 Kamehameha Avenue, Kahului, Maui
 - Kaunoi County Housing Agency
4444 Rice Street, Suite 330, Lihue, Kauai
 - Hawaii Housing Finance and Development Corporation
677 Queen Street, Suite 303, Honolulu, Oahu
 - Hawaii Public Housing Authority
1002 North School Street, Bldg. H, Honolulu, Oahu

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Persons with special needs (e.g., large print, taped materials, sign language interpreter, or translator) shall make all requests to HHFDC by calling 587-0634 and from the neighbor islands toll free at the numbers listed above for access and communication assistance or by written request at least five (5) days before the end of the comment period.

HHFDC does not discriminate against any person because of race, color, religion, sex, disability, familial status, ancestry, age, marital status, or HIV infection.

Orlando "Dan" Davidson
Executive Director
Hawaii Housing Finance and
Development Corporation
State of Hawaii
(Aug. 22, 2007)



AFFIDAVIT OF PUBLICATION

State of Hawaii)
) SS:
County of Hawaii)

Lorelei Logan, being first duly sworn, deposes and says:

1. That she is the Advertising Administrative Assistant of WEST HAWAII TODAY, a newspaper published in the City of Kailua Kona, State of Hawaii.

2. That "NOTICE OF PUBLIC COMMENT Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance" of which a clipping from the newspaper is attached hereto, was published in said newspaper on the following date(s) August 22, 2007 (etc.)

Lorelei Logan

Subscribed and sworn to before me
This 22nd day of August, 2007

Lana L. Taira

Notary Public, Third Circuit,
State of Hawaii
Lana L. Taira
PUBLIC
STATE OF HAWAII

My Commission expires: August 4, 2009

NOTICE OF PUBLIC COMMENT

Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2006-2007 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC), Department of Business, Economic Development and Tourism, State of Hawaii. The State is making copies of the proposed CAPER available for review and comment.

The CAPER is an annual review of the progress made in carrying out the Strategic and Action Plan components of the State's Consolidated Plan. The State's Consolidated Plan concentrates on the Counties of Hawaii, Kauai, and Maui. The CAPER includes an assessment of the State's performance in meeting its affordable and supportive housing objectives under the HOME Investment Partnerships, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs.

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Kauai 274-3141, ext. 70634 Hawaii 974-4000, ext. 70634
Maui 984-2400, ext. 70634 Molokai and Lanai 1-800-468-4644, ext. 70634

AGENCIES

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50 Wailuku Drive, Hilo, Hawaii

Department of Housing and Human Concerns
86 Kamehameha Avenue, Kahului, Maui

Kauai County Housing Agency
4444 Rice Street, Suite 330, Lihue, Kauai

Hawaii Housing Finance and Development Corporation
677 Queen Street, Suite 300, Honolulu, Oahu

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1002 North School Street, Bldg. H, Honolulu, Oahu

Interested persons are invited to state their views on the draft CAPER to HHFDC at the aforementioned address in writing prior to September 5, 2007. Written comments may be submitted via fax to (808) 587-0600 by 4:30 p.m. on September 5, 2007. All comments received will be considered in preparing the final State CAPER.

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Orlando "Dan" Davidson
Executive Director
Hawaii Housing Finance and Development Corporation
State of Hawaii

(No. 8739 - West Hawaii Today, August 22, 2007)



AFFIDAVIT OF PUBLICATION

State of Hawaii)

) SS:

County of Hawaii)

LEILANI K. R. HIGAKI

_____, being first
duly sworn, deposes and says:

1. That she is the BUSINESS MANAGER of
HAWAII TRIBUNE-HERALD, a
newspaper published in the City of HILO,
State of Hawaii.

2. That the "NOTICE OF PUBLIC COMMENT...a draft Consolidated
Annual Performance and Evaluation Report (CAPER) for program year 2006-
2007...etc.,"
of which a clipping from the newspaper as published is attached hereto, was pub-
lished in said newspaper on the following date(s) _____
August 22, 2007, (etc.).
272115

Lilani K. R. Higaki

Subscribed and sworn to before me
this _____ 27th day of August, 2007.

Sharon H. P. Ogata

SHARON H. P. OGATA
Notary Public, Third Circuit, State of Hawaii

My commission expires October 1, 2008

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Orlando "Dan" Davidson
Executive Director
Hawaii Housing Finance and Development Corporation
State of Hawaii

(272115 Hawaii Tribune-Herald: August 22, 2007)

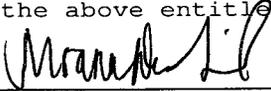


THE GARDEN ISLAND

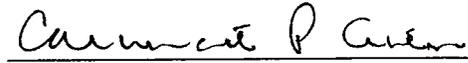
DBEDT/HHFDC-FINANCE
677 QUEEN ST 300 SUITE#
HONOLULU HI 96813

REFERENCE: 117378
98452 CAPER ANNUAL REVIEW

Moana DeSilva, being duly sworn, deposes and says, that she is an employee of "The Garden Island," a newspaper published in Lihue, County of Kauai, State of Hawaii; that the NOTICE in the above entitled matter of which the annexed is a true and correct copy, was published 1 time(s) in "The Garden Island" aforesaid and that this affiant is not a party to or in any way interested in the above entitled matter.



Subscribed and sworn to before me this 5th day of September, 2007.


CARMENCITA P. CENTENO
Notary Public, Fifth Judicial Circuit
State of Hawaii
My Commission Expires: July 25, 2008

PUBLISHED ON: 08/22/2007

FILED ON: 08/22/07 

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Orlando "Dan" Davidson
Executive Director
Hawaii Housing Finance and Development Corporation
State of Hawaii

August 22, 2007



APPENDIX J
IDIS Report(s) Request Form

CAPER IDIS Reports
Request Form

The following CAPER IDIS Reports are required to be submitted to HUD as part of the CAPER process. These documents are available for review upon request and are as follows:

_____	PR03 – Activity Summary for Grantees
_____	PR06 – Summary of ConPlan Projects for Report Year
<u>N/A</u>	PR10 – CDBG Housing Activities
_____	PR19 – ESG Program Grantee Statistics for Program Year
_____	PR20 – ESG Grantee Activity Summary
_____	PR22 – Status of HOME Activities
_____	PR23 – Summary of Accomplishments
_____	PR25 – Status of CHDO Funds by Fiscal Year
<u>N/A</u>	PR26 – CDBG Financial Summary (Form 4949.3)
_____	PR27 – Status of HOME Grants
_____	PR33 – HOME Match Liability Report

To request a specific report, please place an “X” next to the report being requested and submit your request to:

Grantee Name: State of Hawaii, Hawaii Housing Finance and Development Corporation
Address: 677 Queen Street, Suite 300
Honolulu, Hawaii 96813
Attn: ConPlan/CAPER Coordinator
Phone: (808) 587-0634
Fax: (808) 587-0600