



CABLE DIVISION COMMERCE AND ECEIVED

March 19, 2012 MAR 20 ₽ 2015 MAR 20 ₽ 3: 37

Keali'l S. Lopez, Director State of Hawaii Department of Commerce and Consumer Affairs 333 Merchant Street Honolulu, Hawaii 96813

FILE. CONSUMER AFFAIRS

Re: Time Warner Cable Internal Restructuring

Dear Ms. Lopez:

I am writing to advise you of an internal restructuring by Time Warner Cable Inc. ("TWC") involving the cable franchisee providing cable service in various areas in the State of Hawaii. As you may know, we operate our cable systems through various indirect, wholly-owned subsidiaries, including Time Warner Entertainment Company, L.P., the franchise-holder for our Hawaii cable systems. In order to streamline our organization, we are undertaking an internal reorganization (the "Transaction") whereby our cable operations will be conducted through seven regional entities designed to simplify management reporting and create a more geographically rational structure. Upon completion of the Transaction, our Hawaii systems and their franchises will be held by Oceanic Time Warner Cable LLC, an indirect, wholly-owned subsidiary of TWC.

The Transaction will not result in a transfer of control - TWC will retain ultimate ownership and management authority over our Hawaii systems. This internal Transaction will have absolutely no impact on our Hawaii systems, their operations or our local staff or management, and we will continue to do business as Oceanic Time Warner Cable. In particular, there will be no change in our commitment to provide our customers with the best variety and quality in entertainment and information services, all at competitive rates with excellent customer care.

Given the internal nature of the Transaction, and particularly since it will not result in any change in the operation or ultimate ownership of any cable system or franchise, you may find it unnecessary to take any action. To the extent you believe it is necessary, we have enclosed an original and two (2) copies of the Federal Communications Commission's ("FCC") Form 394, and a CD containing a copy of the Transaction Agreement as well as pertinent financial information regarding Time Warner Cable. If you choose to grant consent, we would very much appreciate your review and consideration of these materials and the issuance of a decision and order at your earliest possible convenience, with a copy of the decision and order sent to the following address:

> Patricia McCausland Time Warner Cable 13820 Sunrise Valley Drive Herndon, VA 20171 patricia.mccausland@twcable.com

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Should you have any questions regarding the Transaction or the FCC Form 394, please contact me at bob.barlow@twcable.com or 808-625-8311.

We look forward to continuing our long and mutually beneficial relationship.

Sincerely,

TIME WARNER CABLE INC.

By:

Bob Barlow

Regional Vice President

FCC 394

APPLICATION FOR FRANCHISE AUTHORITY CONSENT TO ASSIGNMENT OR TRANSFER OF CONTROL OF CABLE TELEVISION FRANCHISE

SECTION I. GENERAL INFORMATION	N		FOR FR	ANCHISE AUTHORITY	USE ONLY
DATE March 19, 2012		HI0029; HI002	20; HI00 28; HI00	tification Number: 23; HI0024; HI0025; I 30; HI0031; HI0032; I 83; HI0093	
2. Application for: Assignment of	of Franchise		Transfe	r of Control	
3. Franchising Authority: State of Hawaii - Depar	tment of Con	nmerce and Cor	nsumer .	Affairs	
4. Identify community where the system/franchise tha Hawaii (West Hawaii-Kona & Kohala System	s)			er of control is located:	
Date system was acquired or (for system's constru- on which service was provided to the first subscrib			ne date	N/A	
Proposed effective date of closing of the transaction the system to transferee/assignee:	n assigning or t	ransferring owners	ship of	3 rd Quarter 2 as soon as pra	
7. Attach as an Exhibit a schedule of any and all additional information or material filed with this application that is identified in the franchise as required to be provided to the franchising authority when requesting its approval of the type of transaction that is the subject of this application.					
PART I – TRANSFEROR/ASSIGNOR					
Indicate the name, mailing address, and telephone Legal name of Transferor/Assignor (if individual, list last	number of the took that name first)	transferor/assignor	r.		
Time Warner Entertainment Company, L.I	P.				
Assumed name used for doing business (if any)					
Time Warner Cable Mailing street address or P.O. Box					
60 Columbus Circle					
City	State	ZIP Code	Tele	phone No. (include area	a code)
New York	NY	10023		(212) 364-82	00
2.(a) Attach as an Exhibit a copy of the contract or agreement that provides for the assignment or transfer of control (including any exhibits or schedules thereto necessary in order to understand the terms thereof). If there is only an oral agreement, reduce the terms to writing and attach. (Confidential trade, business, pricing or marketing information, or other information not otherwise publicly available, may be redacted). (b) Does the contract submitted in response to (a) above embody the full and complete agreement X Ves No No					
between the transferor/assignor and the transfero	between the transferor/assignor and the transferee/assignee? Yes No				
If No, explain in an Exhibit.					Exhibit No. N/A

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PART II - TRANSFEREE/ASSIGNEE

1.(a) Indicate the name, mailing address, and telephone number of the transferee/assignee.				
Legal name of Transferee/Assignee (if indi	vidual, list last nam	ne first)		
Oceanic Time Warner Cable LLC				
Assumed name used for doing business (if	any)			
Time Warner Cable				
Mailing street address or P.O. Box			, , , , , , , , , , , , , , , , , , , ,	
60 Columbus Circle				
City	State	ZIP Code	Telephone No. (include area code)
New York	New York	10023	(212) 364-8200	
(b) Indicate the name, mailing address, a	ind telephone numi	ber of person to cont	act, if other than transferee/assignee.	
Name of contact person (list last name first	•)			
Patricia McCausland				
Firm or company name (if any)				
Time Warner Cable				
Mailing street address or P.O. Box			, , , , , , , , , , , , , , , , , , ,	
13820 Sunrise Valley Drive				
City	State	ZIP Code	Telephone No. (include area code)
Herndon	Virginia	20171	(703) 345-2739	
(c) Attach as an Exhibit the name, mailing	g address, and tele	phone number of ea	ch additional person who	Exhibit No.
should be contacted, if any. N/A				
(d) Indicate the address where the system	n's records will be	maintained.		
Street address				
Transferee/Assignee is not proposing to change the location of the system's records.				
City	State		ZIP Code	
	,			
2. Indicate on an attached exhibit any plans				Exhibit No.
operations of the system as a consequence of the transaction for which approval is sought.				

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SECTION II. TRANSFEREE'S/ASSIGNEE'S LEGAL QUALIFICATIONS

1. Transferee/Assignee	e is:			
Corporation (L	LC) a. Jurisdictio Delaware	n of incorporation:	d. Name and address of registered agent in jurisdiction:	
	b. Date of for February (The Corporation Trust Company 1209 Orange Street New Castle County	
	c. For profit of For Profit	or not-for-profit:	Wilmington, Delaware 19801	
Limited Partne	ership a. Jurisdictio	n in which formed:	Name and address of registered agent in jurisdiction:	
	b. Date of for	rmation:		
General Partn	ership a. Jurisdictio	n whose laws govern formation:	d. Date of formation:	
Individual	<u> </u>			
Other. Descri	oe in an Exhibit, Limited liabil	lity company. See formation info	ormation above. Exhibit N/A	

- 2. List the transferee/assignee, and, if the transferee/assignee is not a natural person, each of its officers, directors, stockholders beneficially holding more than 5% of the outstanding voting shares, general partners, and limited partners holding an equity interest of more than 5%. Use only one column for each individual or entity. Attach additional pages if necessary. (Read carefully the lettered items below refer to corresponding lines in the following table.)
 - (a) Name, residence, occupation or principal business, and principal place of business. (If other than an individual, also show name, address and citizenship of natural person authorized to vote the voting securities of the applicant that it holds.) List the applicant first, officers, next, then directors and, thereafter, remaining stockholders and/or partners.
 - (b) Citizenship.
 - (c) Relationship to the transferee/assignee (e.g., officer, director, etc.)
 - (d) Number of shares or nature of partnership interest.
 - (e) Number of votes.
 - (f) Percentage of votes.

(a)	Oceanic Time Warner Cable LLC 60 Columbus Circle New York, New York 10023	Time Warner Cable Enterprises LLC 60 Columbus Circle New York, New York 10023	Time Warner NY Cable LLC 60 Columbus Circle New York, New York 10023
(b)	Delaware Limited Liability Company	Delaware Limited Liability Company	Delaware Limited Liability Company
(c)	Assignee	Member of Oceanic Time Warner Cable LLC	Member of Time Warner Cable Enterprises LLC
(d)	N/A	100%	63.36%
(e)	N/A	N/A	N/A
(f)	N/A	N/A	N/A

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- List the transferee/assignee, and, if the transferee/assignee is not a natural person, each of its officers, directors, stockholders beneficially holding more than 5% of the outstanding voting shares, general partners, and limited partners holding an equity interest of more than 5%. Use only one column for each individual or entity. Attach additional pages if necessary. (Read carefully – the lettered items below refer to corresponding lines in the following table.)
 - (a) Name, residence, occupation or principal business, and principal place of business. (If other than an individual, also show name, address and citizenship of natural person authorized to vote the voting securities of the applicant that it holds.) List the applicant first, officers, next, then directors and, thereafter, remaining stockholders and/or partners.
 - (b) Citizenship.
 - (c) Relationship to the transferee/assignee (e.g., officer, director, etc.)
 - (d) Number of shares or nature of partnership interest.
 - (e) Number of votes.
 - (f) Percentage of votes.

(a)	TW NY Cable Holding Inc. 60 Columbus Circle New York, New York 10023	Time Warner Cable Inc. 60 Columbus Circle New York, New York 10023	
(b)	Delaware Corporation	Delaware Corporation	
(c)	Member of Time Warner NY Cable LLC	Parent of TW NY Cable Holding Inc.	
(d)	100%	100%	
(e)	N/A	100% Control of Assignee	
(f)	N/A	100% Control of Assignee	

Address for all Directors and Officers:

60 Columbus Circle

New York, New York 10023

Oceanic Time Warner Cable LLC

Corporate Officers:

William R. Goetz, Jr. President

Amos Smith Regional Chief Financial Officer, West Region
John Keib President, Residential Services, West Region
Craig Collins President, Commercial Services, West Region

Matthew Stanek President, Network Operations & Engineering, West Region

Robert J. Barlow Regional Vice President, Operations
Cyrus Driver Vice President, Business Services

Deane Leavenworth Regional Vice President, Government Relations

Satish Adige Senior Vice President, Investments
David A. Christman Senior Vice President & Secretary

Gary Matz Senior Vice President, State Government Relations

William F. Osbourn Senior Vice President & Controller

Mark Schichtel Senior Vice President, Tax

Matthew Siegel Senior Vice President & Treasurer

Jeffrey Zimmerman Senior Vice President
Susan A. Waxenberg Assistant Secretary
Ellen Alderdice Assistant Treasurer
Meredith Garwood Assistant Treasurer

Time Warner Cable Enterprises LLC

Corporate Officers:

Glenn A. Britt Chief Executive Officer

Robert D. Marcus President & Chief Operating Officer

Irene M. Esteves Executive Vice President & Chief Financial Officer
Marc Lawrence-Apfelbaum Executive Vice President, General Counsel & Secretary

Gerald D. Campbell Executive Vice President, Commercial Services

Ellen East Executive Vice President & Chief Communications Officer

Joan Gillman Executive Vice President & President, Time Warner Cable Media

William R. Goetz, Jr. Executive Vice President, West Region

Michael T. Hayashi Executive Vice President, Architecture, Development and Engineering

Carol Hevey Executive Vice President, East Region

Jeffrey Hirsch Executive Vice President & Chief Marketing Officer, Residential Services

Michael L. LaJoie Executive Vice President & Chief Technology Officer

Kevin J. Leddy Executive Vice President, Technology Policy & Product Management

James Ludington Executive Vice President, National Network Operations
Gail MacKinnon Executive Vice President & Chief Government Affairs Officer

Tomas Mathews Executive Vice President, Human Resources

Carl U. J. Rossetti Executive Vice President & President, Time Warner Cable Ventures

Peter C. Stern Executive Vice President & Chief Strategy Officer

Melinda Witmer Executive Vice President & Chief Video and Content Officer

Corporate Officers (continued for TWCE):

Satish Adige Senior Vice President, Investments
Michael Angus Senior Vice President, Programming

Frank Boncimino Senior Vice President & Chief Information Officer

John BowdenSenior Vice President, Customer CareJames BraunSenior Vice President, Product ManagementBrooks BorcherdingSenior Vice President & President, NaviSiteKeith BurkleySenior Vice President, Intelligent Home

David A. Christman Senior Vice President, Deputy General Counsel, Chief

Counsel, Corporate & Assistant Secretary
Craig Collins Senior Vice President, Commercial Services
Steve Cook Senior Vice President, HSD strategy and RR.com

Michael Diamond Senior Vice President, Relationship Marketing and Revenue Management

Mark Fitzpatrick Senior Vice President, Finance

David Flessas Senior Vice President, Technical Operations

Marissa Freeman Senior Vice President, Marketing Communications and Brand

Paul Gilles Senior Vice President, Compensation, Benefits &

Human Capital Analysis and Planning

James W. Jeffcoat Senior Vice President, Corporate Services

Paul Lang Senior Vice President, Commercial Services

Kevin MacDermott Senior Vice President, Commercial Operations

James Manchester Senior Vice President, National Video Operations
Gary Matz Senior Vice President, State Government Affairs

William F. Osbourn Senior Vice President & Controller

Howard Pfeffer Senior Vice President, Broadband Engineering and Technology

Thomas Robey Senior Vice President, Investor Relations

David Rone Senior Vice President & President, Sports Network

Andrew Rosenberg Senior Vice President, Content Acquisition

Barry S. Rosenblum Senior Vice President, News & Local Programming

Mike Roudi Senior Vice President, Mobile Services

Mark Schichtel Senior Vice President, Tax

Matthew Siegel Senior Vice President & Treasurer

Nate Smith Senior Vice President, Business Development Steven Teplitz Senior Vice President, Government Affairs

Matthew Zelesko Senior Vice President, Converged Technology Group

Jeffrey M. Zimmerman Senior Vice President, Deputy General Counsel & Chief Counsel, Litigation

Raj Kumar Assistant Secretary
Susan A. Waxenberg Assistant Secretary
Ellen Alderdice Assistant Treasurer
Meredith Garwood Assistant Treasurer

Time Warner NY Cable LLC

Directors:

Marc Lawrence-Apfelbaum

Robert D. Marcus

Corporate Officers:

Glenn A. Britt Chief Executive Officer

Robert D. Marcus President & Chief Operating Officer

Irene M. Esteves Executive Vice President & Chief Financial Officer

Marc Lawrence-Apfelbaum Executive Vice President & Secretary

Gerald D. Campbell Executive Vice President, Commercial Services

Ellen East Executive Vice President & Chief Communications Officer

Joan Gillman Executive Vice President & President, Time Warner Cable Media

William R. Goetz, Jr. Executive Vice President, West Region Carol Hevey Executive Vice President, East Region

Gail MacKinnon Executive Vice President & Chief Government Affairs Officer Melinda Witmer Executive Vice President & Chief Video and Content Officer

Satish Adige Senior Vice President, Investments

David A. Christman

James Jeffcoat

Gary Matz

Senior Vice President & Assistant Secretary

Senior Vice President, Corporate Services

Senior Vice President, State Government Affairs

William F. Osbourn Senior Vice President & Controller

Mark Schichtel Senior Vice President, Tax

Matthew Siegel Senior Vice President & Treasurer

Jeffrey Zimmerman Senior Vice President

John Fogarty Vice President

Susan A. Waxenberg Assistant Secretary
Ellen Alderdice Assistant Treasurer
Meredith Garwood Assistant Treasurer

TW NY Cable Holding Inc.

Director:

Adige, Satish

Corporate Officers:

Britt, Glenn A. President

Marcus, Robert D. Chief Operating Officer

Esteves, Irene M. Executive Vice President & Chief Financial Officer

Lawrence-Apfelbaum, Marc Executive Vice President & Secretary

LaJoie, Michael L. Executive Vice President & Chief Technology Officer

Rossetti, Carl U. J. Executive Vice President

Adige, Satish Senior Vice President, Investments

Christman, David A. Senior Vice President & Assistant Secretary

Osbourn, William F. Senior Vice President & Controller

Schichtel, Mark Senior Vice President, Tax

Siegel, Matthew Senior Vice President & Treasurer

Waxenberg, Susan A. Assistant Secretary
Alderdice, Ellen Assistant Treasurer
Garwood, Meredith Assistant Treasurer

Time Warner Cable Inc.

Directors:

Carole Black Glenn A. Britt Thomas H. Castro David C. Chang James E. Copeland, Jr.

Peter R. Haje
Donna A. James
Don Logan
N.J. Nicholas, Jr.
Wayne H. Pace
Edward D. Shirley
John E. Sununu

Corporate Officers:

Glenn A. Britt Chairman & Chief Executive Officer Robert D. Marcus President & Chief Operating Officer

Irene M. Esteves Executive Vice President & Chief Financial Officer
Marc Lawrence-Apfelbaum Executive Vice President, General Counsel & Secretary

Gerald D. Campbell Executive Vice President, Commercial Services

Ellen East Executive Vice President & Chief Communications Officer

Joan Gillman Executive Vice President & President, Time Warner Cable Media Sales

William R. Goetz, Jr. Executive Vice President, West Region

Michael T. Hayashi Executive Vice President, Architecture, Development and Engineering

Carol Hevey Executive Vice President, East Region

Jeffrey Hirsch Executive Vice President & Chief Marketing Officer, Residential Services

Michael L. LaJoie Executive Vice President & Chief Technology Officer

Kevin J. Leddy Executive Vice President, Technology Policy & Product Management

James Ludington Executive Vice President, National Network Operations

Gail MacKinnon Executive Vice President & Chief Government Affairs Officer

Tomas Mathews Executive Vice President, Human Resources

Carl U. J. Rossetti Executive Vice President & President, Time Warner Cable Ventures

Peter C. Stern Executive Vice President & Chief Strategy Officer
Melinda Witmer Executive Vice President & Chief Programming Officer

Satish Adige Senior Vice President, Investments
Michael Angus Senior Vice President, Programming

Frank Boncimino Senior Vice President & Chief Information Officer

John BowdenSenior Vice President, Customer CareJames BraunSenior Vice President, Product ManagementBrooks BorcherdingSenior Vice President & President, NaviSiteKeith BurkleySenior Vice President, Security and Monitoring

David A. Christman Senior Vice President, Deputy General Counsel, Chief Counsel,

Corporate & Assistant Secretary

Craig Collins Senior Vice President, Commercial Services Steve Cook Senior Vice President, Product Management

Michael Diamond Senior Vice President, Marketing Mark Fitzpatrick Senior Vice President, Finance

David Flessas Senior Vice President, Technical Operations

Corporate Officers (continued for TWCI):

Marissa Freeman Senior Vice President, Marketing

Paul Gilles Senior Vice President, Human Resources

James W. Jeffcoat Senior Vice President, Corporate Services

Paul Lang Senior Vice President, Commercial Services

Kevin MacDermott Senior Vice President, Commercial Operations

James Manchester Senior Vice President, National Network Operations & Engineering

Gary Matz Senior Vice President, State Government Affairs

William F. Osbourn Senior Vice President & Controller

Howard Pfeffer Senior Vice President, Advanced Technology Group

Thomas Robey Senior Vice President, Investor Relations

David Rone Senior Vice President & President, Sports Network

Andrew Rosenberg Senior Vice President, Content Acquisition
Barry S. Rosenblum Senior Vice President, Local Programming

Mike Roudi Senior Vice President, Wireless

Asheesh Saksena Senior Vice President & Deputy Chief Strategy Officer

Mark Schichtel Senior Vice President, Tax

Matthew Siegel Senior Vice President & Treasurer

Nate Smith Senior Vice President, Business Development Steven Teplitz Senior Vice President, Government Affairs

Matthew Zelesko Senior Vice President, Web Services & Technology Jeffrey M. Zimmerman Senior Vice President, Deputy General Counsel &

Chief Counsel, Litigation

Raj Kumar Assistant Secretary
Susan A. Waxenberg Assistant Secretary
Ellen Alderdice Assistant Treasurer
Meredith Garwood Assistant Treasurer

No directors or officers hold an equity interest of more than 5% in Time Warner Cable Inc.

3.	If the applicant is a corporation or a limited partnership, is the transferee/assignee formed under the laws of, or duly qualified to transact business in, the State or other jurisdiction in which the system operates?	⊠ Yes	☐ No
	If the answer is No, explain in an Exhibit.	Exhib	
4.	Has the transferee/assignee had any interest in or in connection with an applicant which has been dismissed or denied by any franchise authority?	⊠ Yes	□ No
	If the answer is Yes, describe circumstances in an Exhibit.	Exhib	
5.	Has an adverse finding been made or an adverse final action been taken by any court or administrative body with respect to the transferee/assignee in a civil, criminal or administrative proceeding, brought under the provisions of any law or regulation related to the following: any felony; revocation, suspension or involuntary transfer of any authorization (including cable franchises) to provide video programming services; mass media related antitrust or unfair competition; fraudulent statements to another government unit; or employment discrimination?	Yes	⊠ No
	If the answer is Yes, attach as an Exhibit a full description of the persons and matter(s) involved, including an identification of any court or administrative body and any proceeding (by dates and file numbers, if applicable), and the disposition of such proceeding.	Exhib N/	
6.	Are there any documents, instruments, contracts or understandings relating to ownership or future ownership rights with respect to any attributable interest as described in Question 2 (including, but not limited to, non-voting stock interests, beneficial stock ownership interests, options, warrants, debentures)?	☐ Yes	⊠ No
	If Yes, provide particulars in an Exhibit.		
7.	Do documents, instruments, agreements or understandings for the pledge of stock of the transferee/assignee, as security for loans or contractual performance, provide that: (a) voting rights will remain with the applicant, even in the event of default on the obligation; (b) in the event of default, there will be either a private or public sale of the stock; and (c) prior to the exercise of any ownership rights by a purchaser at a sale described in (b), any prior consent of the FCC and/or of the franchising authority, if required pursuant to federal, state or local law or pursuant to the terms of the franchise agreement will be obtained?	⊠ Yes	□ No
	If No, attach as an Exhibit a full explanation.		it No.
SE	CTION III. TRANSFEREE'S/ASSIGNEE'S FINANCIAL QUALIFICATIONS		<u> </u>
1.	The transferee/assignee certifies that it has sufficient net liquid assets on hand or available from committed resources to consummate the transaction and operate the facilities for three months.	X Yes	☐ No
2.	Attached as an Exhibit are the most recent financial statements, prepared in accordance with generally accepted accounting principals, including a balance sheet and income statement for at least one full year, for the transferee/assignee or parent entity that has been prepared in the ordinary course of business, if any such financial statements are routinely prepared. Such statements, if not otherwise publicly available, may be marked CONFIDENTIAL and will be maintained as confidential by the franchise authority and its agents to the extent permissible under local law.	Exhib 6	
SE	CTION IV. TRANSFEREE'S/ASSIGNEE'S TECHNICAL QUALIFICATIONS		
and app tran	forth in an Exhibit a narrative account of the transferee's/assignee's technical qualifications, experience expertise regarding cable television systems, including, but not limited to, summary information about ropriate management personnel that will be involved in the system's management and operations. The sferee/ assignee may, but need not, list a representative sample of cable systems currently or formerly sed or operated.	Exhib 7	

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SECTION V - CERTIFICATIONS

Part 1 – Transferor/Assignor

All the statements made in the application and attached exhibits are considered material representations, and all the Exhibits are a material part hereof and are incorporated herein as if set out in full in the application.

comp	RTIFY that the statements in this application are true, plete and correct to the best of my knowledge and belief and made in good faith.	Signature			
WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT, U.S. CODE.		Date March 19, 2012 Print full name			
	E 18, SECTION 1001.	Satish Adige			
Chec	k appropriate classification:				
	Individual General Partner	X Corporate Officer Other. Explain:			
		Senior Vice President, Investments			
Part II - Transferee/Assignee All the statements made in the application and attached Exhibits are considered material representations, and all the Exhibits are a material part hereof and are incorporated herein as if set out in full in the application.					
The t	ransferee/assignee certifies that he/she:				
(a)	(a) Has a current copy of the FCC's Rules governing cable television systems.				
(b)	Has a current copy of the franchise that is the subject of this application, and of any applicable state laws or local ordinances and related regulations.				
(c)	Will use its best efforts to comply with the terms of the franchise and applicable state laws or local ordinances and related regulations, and to effect changes, as promptly as practicable, in the operation system, if any changes are necessary to cure any violations thereof or defaults thereunder presently in effect or ongoing.				
comp	RTIFY that the statements in this application are true, lete and correct to the best of my knowledge and belief and	Signature			

are made in good faith. Date WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE March 19, 2012 PUNISHABLE BY FINE AND/OR IMPRISONMENT. U.S. CODE, Print full name TITLE 18, SECTION 1001. Satish Adige Check appropriate classification: Individual General Partner X Corporate Officer Other. Explain: (Indicate Title) Senior Vice President, Investments

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Time Warner Cable Inc. ("TWCI") operates its cable systems through various indirect subsidiaries, including Time Warner Entertainment Company, L.P. ("TWE"), Time Warner Entertainment-Advance/Newhouse Partnership ("TWEAN"), Time Warner NY Cable LLC ("TWNYC"), Time Warner Cable LLC ("TWC LLC"), Time Warner Cable of Southeastern Wisconsin, L.P., Time Warner Cable San Antonio, L.P. and Century Venture Corporation. In order to simplify its organization, TWCI is undertaking an internal reorganization (the "Transaction") whereby its cable operations will be conducted through seven regional entities designed to facilitate management reporting and create a more geographically rational structure.

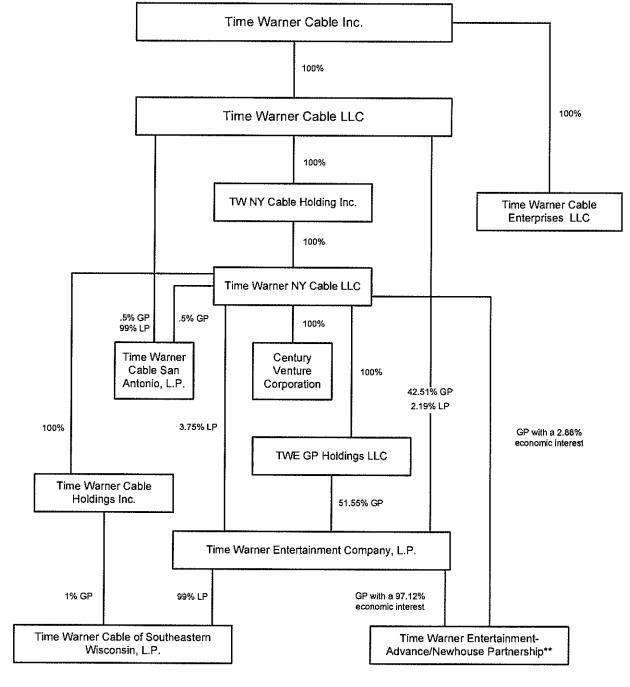
The Transaction will be accomplished through a series of concurrent interim steps, including the contribution of certain assets and operations by TWCI and TWNYC to Time Warner Cable Enterprises LLC ("TWCE"), a new entity that is wholly owned by TWCI; the merger of TWE, TWC LLC, Time Warner Cable San Antonio, L.P. and Time Warner Cable of Southeastern Wisconsin, L.P. into TWCE; the merger of Century Venture Corp. into Time Warner Cable Midwest LLC; and the transfer or contribution of certain operations and assets by TWCE and TWEAN to the appropriate regional operating entities covering the areas where those operations and assets are located:

- 1) Time Warner Cable Pacific West LLC
- 2) Time Warner Cable Southeast LLC
- 3) Time Warner Cable Midwest LLC
- 4) Time Warner Cable New York City LLC
- 5) Time Warner Cable Northeast LLC
- 6) Time Warner Cable Texas LLC
- 7) Oceanic Time Warner Cable LLC

Charts depicting the pre-Transaction and post-Transaction ownership structure of TWCI and its affected subsidiaries are attached.

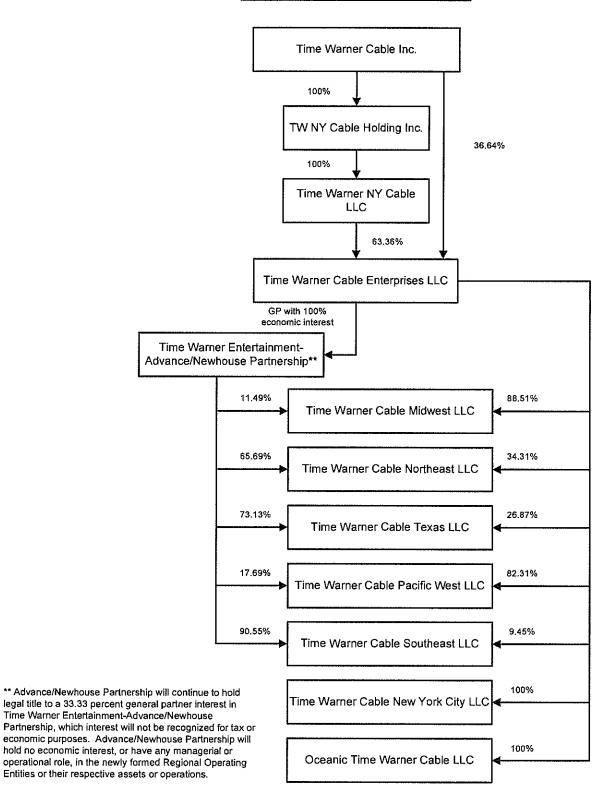
All of these indirect subsidiaries are wholly-owned by TWCI, with the exception of TWEAN, 66.67% of the general partnership interests of which are held indirectly by TWCI. TWCI holds 100% of the economic interest in, and full operational control of, the TWEAN cable systems that do business as "Time Warner Cable."

CURRENT STRUCTURE



^{**} Advance/Newhouse Partnership is the holder of legal title to a 33.33 percent general partner interest in Time Warner Entertainment-Advance/Newhouse Partnership ("TWEAN"). Such interest is not recognized for tax or economic purposes. Advance/Newhouse Partnership has no economic interest, or managerial or operational role, in the assets that TWEAN will distribute to Time Warner Entertainment Company, L.P. or that TWEAN will contribute to the various newly formed Regional Operating Entities.

POST-TRANSACTION STRUCTURE



The Transaction will not result in changes to the current terms and conditions of service and operations of the system. The Assignee agrees to comply with the terms and conditions of the franchise and applicable law.

The Assignee is duly qualified to transact business in the state or states where it operates, or will become so qualified prior to closing of the Transaction.

There have been no instances where an application for consent to an assignment or transfer of a franchise involving the Assignee or any affiliate has been denied by final decision (and not superseded by subsequent action by the community) with the exception of the following:

In 2005, in connection with FCC Form 394 filings relating to the transaction among Time Warner Inc., Comcast Corporation ("Comcast") and Adelphia Communications Corporation ("Adelphia") in which Time Warner Cable Inc. and Comcast separately acquired Adelphia's cable systems and exchanged certain cable systems, the following communities elected to exercise a right of first refusal under their franchise to purchase the cable system in their community:

- a. Cornelius, North Carolina
- b. Davidson, North Carolina
- c. Mecklenburg County, North Carolina
- d. Mooresville, North Carolina

There are no documents, instruments, agreements or understandings for the pledge of stock of the Assignee as security for loans or contractual performance.

The Assignee will be an indirect, wholly-owned subsidiary of, Time Warner Cable Inc., a publicly-traded company, subject to all applicable SEC reporting requirements. Financial information for Time Warner Cable Inc. is included on the CD submitted with this Form 394.

The consolidated historical balance sheets, results of operations and sources and uses of funds statements, as well as full disclosure as required by both generally accepted accounting principles ("GAAP") and applicable securities laws for Time Warner Cable Inc. are included in SEC Form 10-K submitted by Time Warner Cable Inc. for the year ended December 31, 2011. A copy of Form 10-K for the year ended December 31, 2011 for Time Warner Cable Inc. can be found on the enclosed CD.

Time Warner Cable Inc. ("TWC") is one of the largest and most experienced operators of cable television systems in the United States. As of March 31, 2011, TWC served approximately 12.2 million basic video subscribers in 28 states. TWC has invested billions of dollars in recent years to rebuild and upgrade its cable systems and related equipment. As a result, virtually all of TWC's systems are two-way and provide video and broadband Internet access, as well as voice services.

TWC has significant experience operating large, technologically advanced cable systems. Most of TWC's systems have been upgraded to at least 750 MHz. TWC provides advanced video services over almost all of its systems, including digital cable, video-on-demand ("VOD"), high-definition television ("HDTV") and digital video recorders. TWC also offers broadband Internet access and Voice over Internet Protocol ("VoIP") services in nearly all of its systems.

Through an advanced infrastructure of coaxial and fiber-optic cables, TWC typically makes available more than 250 channels of programming, including local broadcast television signals, locally produced or originated video programming, advertiser-supported cable programming networks (such as ESPN and CNN), premium programming services (such as HBO, Cinemax, and Showtime), HDTV service and VOD programming offering digital customers the opportunity to choose from hundreds of video titles.

In addition, TWC has established an enviable track record in developing technology to expand entertainment information and communications options available on its cable systems. The significant achievements of the highly regarded staff of Time Warner Cable in areas of technical quality and innovation have been widely recognized and have been the basis for numerous awards.

TWC is not only committed to giving its customers an array of entertainment and information choices, but also high quality customer service. TWC representatives helped to develop the National Cable and Telecommunications Association customer service standards, and we strive to meet and exceed those standards.

A more detailed discussion of the experience of TWC can be found in its Form 10-K for the year ended December 31, 2011, which is included on the CD accompanying this filing.