# HAWAII STATE ETHICS COMMISSION STATE OF HAWAII DISCLOSURE OF FINANCIAL INTERESTS: LONG FORM

	DISCLUSURE OF FI	NANCIAL	. IN I EK	ESTS: LONG	FORM
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Last Nar	ne	First N	lame		<b>M</b> .L
FOR ST	ATE EMPLOYEES		FOR STAT	E BOARD/COMMIS	SSION MEMBERS
		}	VERNO	V F.L. CHAR	
Department				nission Name	
			07/11/20		terim, subject to
Division		,	BEGIN	ENI	
			Term of Offi	ce (mm/dd/yyyy)	
Position					
FC USE /	DR EACH ITEM, EXCEPT ITEM 9, DISCL ABBREVIATIONS: "F" for filer, "SP" for spous	OSE INTEREST se, "DC" for deper	S OF FILER, and	SPOUSE, AND DEPEN and "JT" for joint interests	DENT CHILDREN. of the spouse and filer.
	ITEM 1: INCOME FOR SERV	ICES RENDER	D FOR PREC	EDING CALENDAR Y	FAR
ist the sol	urce and amount of all income of \$1,000 or n EARNED FROM YOUR STATE POSITION),	nore received duri	na the preceding	g calendar year for service	ces rendered (INCLUDING
F,SP,			110 001 11000 101	100100.	
DC,JT	NAME OF EMPLOYER / OTHER SOURCE(S	OF INCOME	AMOUNT	SERVICES RENDER	ED
F	Char Sakamoto Ishii Lum & Chir	ng,	D	legal services	
	Attorney at Law				
ļ					
Che	ck here if entry is None			Check here if addition	nal sheets are attached
	ITEM 2: OWNERSHIP	OR BENEFICIA	AL INTEREST	S IN BUSINESSES	
ist the am	ount and identity of every ownership or bene interest has a value of \$5,000 or more or is a	ficial interest held	during the disc	losure period in any busin	ness in or outside of the
ISTALL S	STOCKS, MUTUAL FUNDS OR OTHER NO	N-RETIREMENT I	NVESTMENT I	NTERESTS VALUED AT	\$5,000 OR MORE.
	instructions available at http://ethics.hawaii.	gov.			
F,SP, DC,JT	NAME OF BUSINESS	NATURE OF BU	SINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARES
JT	see attached				
"					
1		i	İ		
<del>_</del>		<u>L </u>			
Chec	ck here if entry is None			Check here if addition	al sheets are attached

ITEM 3: TRANSFER OF OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES List any ownership or beneficial interests in businesses transferred during the disclosure period and the date of transfer.

F,SP, DC,JT	OWNERSHIP OR BENEFICIAL INTERES	ST TRANSFERRED DURING THIS	S DISCLOSURE PERIOD	DATE OF TRANSFER
<b>√</b> Che	eck here if entry is None		Check here if addition	nal sheets are attached
List the na	me of each creditor to whom the value of	ITEM 4: CREDITORS		
amount ou	itstanding. Exclude debts from retail insta	ment transactions for the purch	ng the disclosure period and the	original amount and
F,SP, DC,JT	NAME OF CREDITOR		ORIGINAL AMOUNT OWED	AMOUNT OUTSTANDING
ĺ				
ļ				
<b>√</b> Che	ck here if entry is None		Check here if addition	al sheets are attached
List every o	ITEM 5: OFFIC officership, directorship, trusteeship, or otl on, the term of office, and the annual comp	CERSHIPS, DIRECTORSHIPS the fiduciary relationship held dupensation.	S, TRUSTEESHIPS uring the disclosure period in ar	ny business or
F,SP, DC,JT	NAME OF BUSINESS	TITLE HELD	TERM OF OFFICE	ANNUAL COMPENSATION
F	Oahu Waste Services Inc.	Director	since 2011	0
F	Hideo Kaneshiro Trust	Trustee	since 1991	0
Che	ck here if entry is None		Check here if additiona	ıl sheets are attached

ITEM 6: INTERESTS IN REAL PROPERTY HELD, EXCLUDING PERSONAL RESIDENCE(S)
List interests in real property in or outside of the State held during the disclosure period, if the interest has a value of \$10,000 or more. Real property that is your personal residence or the personal residence of your spouse or dependent children need not be listed.

F,SP, DC,JT	STREET ADDRESS	TAX MAP KE KEY NUMBE		UMBER (IF T. XISTS)	AX MAP	VALUE
						ļī
✓ Che	eck here if entry is None			Check hei	re if additional s	heets are attached
List interes	ITEM 7: INTERESTS IN REAL PROPERTY ACC sts in real property in or outside of the State acquired during crty that is your personal residence or the personal residen-	a the disclosure	e ne	riod if the int	erest has a value.	of \$10,000 or more
F,SP, DC,JT	STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & N			NAME OF PER	SON RECEIVING RATION
						,
ı						
<u> </u>						
✓ Che	ck here if entry is None		Ш			heets are attached
List interes Real prope	ITEM 8: INTERESTS IN REAL PROPERTY TRANS ts in real property in or outside of the State transferred dur- rry that was your personal residence or the personal residence.	ing the disclosi	иге г	period, if the i	nterest has a valu	e of \$10 000 or more
F,SP, DC,JT	STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & N CONSIDERAT			NAME OF PERS	ON FURNISHING ATION
						ı
[] ch:	ak hasa if antar in Nama	г	_	<u> </u>		
✓ Chec	ck here if entry is None	Į		Check here	if additional sh	eets are attached

ITEM 9: CLIENTS PERSONALLY REPRESENTED BEFORE STATE AGENCIES
List the names of clients personally represented by you before state agencies, except in ministerial matters, for a fee or compensation during the disclosure period, excluding clients represented before courts.

NAME O	F CLIENT	NA	ME OF STATE AGENCY		
:					
✓ Che	ck here if entry is None		c	heck here if additional sh	eets are attached
List the am \$5,000 or r	rount and identity of every creditor interest in	OR INTE	RESTS IN INSOLVENT businesses, held during the	BUSINESSES ne disclosure period, if the inte	erest has a value of
F,SP, DC,JT	NAME OF BUSINESS		NATURE OF BUSINESS	NATURE OF INTEREST	VALUE
		į			
		<u> </u>			
√ Che	ck here if entry is None		CI	neck here if additional she	eets are attached
FILER	1				
Ì	Enow In Char		411	<u>od. 1</u>	6 2014 (mm)
Type Nar	ne of Filer (First, M.I., Last)(Signature requ	ired on th	is line if you are filing a pa	per form) Date (m/d.	/yyyy)
you form	TIFICATION: By checking this bo are the person whose name appe is true, correct and complete to the understand that there are statutor	ars as i ne best	the "Filer" above and of your knowledge	d the information cont and belief. You furthe	ained in the r certify that
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Hawaii law.

## Attachment to Hawaii State Ethics Commission <u>Disclosure of Filing of Financial Interests: Long Form (D-201)</u>

#### ITEM 2: OWNERSHIP OR BENEFICIAL INTEREST IN BUSINESS

F, SP, DC, JT	BUSINESS NAME AND ADDRESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARE
F	ALLSTATE CORP (ALL)	Retail	Stockholder	166
F	AMERICAN AIRLS GROUP INC	Airline	Stockholder	80
F	AMERICAN EXPRESS CO	Finance	Stockholder	62
F	AMERICAN TOWER REIT COM	Real Estate	Stockholder	43
F	APPLE INC.	Computer	Stockholder	138
F	BANK OF AMERICA	Finance	Stockholder	537
F	CELGENE CORP	Unknown	Stockholder	22
F	CHARLES SCHWAB NEW	Stock Exchange	Stockholder	278
F	CISCO SYS INC	Computer	Stockholder	123
F	CITIGROUP INC NEW	Finance	Stockholder	67
F	COMCAST CORP (NEW) CLASS A	Communication	Stockholder	196
F	CONOCOPHILLIPS	Oil	Stockholder	102
F	CVS HEALTH CORP COM	Health	Stockholder	103
F	DELTA AIR LINES INC NEW	Airline	Stockholder	87
F	FACEBOOK INC CL-A	Communication	Stockholder	65
F	GILEAD SCIENCE	Science	Stockholder	95
F	GOOGLE INC CL C	Communication	Stockholder	5
F	GOOGLE INC CL C	Communication	Stockholder	11
F	HALLIBURTON CO	Industry	Stockholder	117
F	HEWLETT PACKARD	Computer	Stockholder	173
F	HOME DEPOT INC	Retail	Stockholder	80
F	HONEYWELL INTERNATIONAL INC	Equipment	Stockholder	67
F	JOHNSON & JOHNSON	Health	Stockholder	45
F	JP MORGAN CHASE & CO	Finance	Stockholder	114
F	KINDER MORGAN INCORP	Finance	Stockholder	78
F	MACY'S INC	Retail	Stockholder	77
F	MARSH & MCLENNAN COS INC	Insurance	Stockholder	77
F	MASTERCARD INC	Finance	Stockholder	60
F	MCKESSON CORP	Drug	Stockholder	42
F	MEDTRONIC INC	Health	Stockholder	98
F	MERCK & CO INC NEW COM	Drug	Stockholder	81
F	METLIFE INCORPORATED	Insurance	Stockholder	57
F	MICRON TECH INC	Computer	Stockholder	140
F	MICROSOFT CORP	Computer	Stockholder	213
F	MORGAN STANLEY	Stock Exchange	Stockholder	192
F	RALPH LAUREN CORP	Retail	Stockholder	18

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### ITEM 2: OWNERSHIP OR BENEFICIAL INTEREST IN BUSINESS

F	F, SP, DC, JT	BUSINESS NAME AND ADDRESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARE
F	F	ROCHE HOLDINGS ADR	Drug	Stockholder	82
F         TE CONNECTIVITY LTD NEW         Communication         Stockholder         85           F         THERMO FISHER SCIENTIFIC         Unknown         Stockholder         2.5           F         TIME WARNERING NEW         Communication         Stockholder         37           F         TIME TYPERST CENTURY FOX         Movies         Stockholder         2.33           F         TWENTY-FIRST CENTURY FOX         Movies         Stockholder         4.3           F         UNION PACIPIC CORP         Rail Road         Stockholder         4.3           F         UNITED TECHNOLOGIES CORP         Industry         Stockholder         59           F         WALT DISNEY CO HLDG         Movies         Stockholder         123           F         WISTED TECHNOLOGIES CORP         Industry         Mutual Fund         710           F         FISHARES MERCHAND         Mutual Fund         Mutual Fund         160           F         FISHARES GLOBAL ENGR         Mutual Fund         Mutual Fund         162           F         FISHARES GLOBAL INFRASTR         Mutual Fund         Mutual Fund         163           F         POWERSHARES DB COMM TRK INC         Mutual Fund         Mutual Fund         163           F	F	SCHLUMBERGER LTD	Industry	Stockholder	71
F         THERMO FISHER SCIENTIFIC         Unknown         Stockholder         25           F         TIME WARNERINC NEW         Communication         Stockholder         37           F         TWENTY-FIRST CENTURY FOX         Movies         Stockholder         2233           F         UNION PACIFIC CORP         Rail Road         Stockholder         43           F         UNITED TECHNOLOGIES CORP         Industry         Stockholder         59           F         WALT DISNEY CO HLDG         Movies         Stockholder         123           F         PERST ER EGLOBAL ENGR         Mutual Fund         Mutual Fund         169           F         ISHARES MCROMETASTRALIA         Mutual Fund         Mutual Fund         163           F         ISHARES MSCI AUSTRALIA ETF </td <td>F</td> <td>STARWOOD HTLS &amp; RSTS WW INC</td> <td>Hotel</td> <td>Stockholder</td> <td>52</td>	F	STARWOOD HTLS & RSTS WW INC	Hotel	Stockholder	52
F         TIME WARNERINC NEW         Communication         Stockholder         37           F         TWENTY-FIRST CENTURY FOX         Movies         Stockholder         233           F         UNION PACIFIC CORP         Rail Road         Stockholder         43           F         UNITED TECHNOLOGIES CORP         Industry         Stockholder         59           F         UNITED TECHNOLOGIES CORP         Industry         Stockholder         123           F         WALT DISNEY CO HLDG         Movies         Stockholder         123           F         ISHARES INTERM CREDIT BD         Mutual Fund         Mutual Fund         710           F         FIRST TR ISE GLOBAL ENGR         Mutual Fund         Mutual Fund         169           F         ISHARES GLOBAL INFRASTR         Mutual Fund         Mutual Fund         192           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         163           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         249           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         66           F         VASUARRES DB COMM TRK INC         Mutual Fund         Mutual Fund         96	F	TE CONNECTIVITY LTD NEW	Communication	Stockholder	85
F         TWENTY-FIRST CENTURY FOX         Movies         Stockholder         233           F         UNION PACIFIC CORP         Rail Road         Stockholder         43           F         UNITED TECHNOLOGIES CORP         Industry         Stockholder         59           F         WALT DISNEY CO HLDG         Movies         Stockholder         123           F         ISHARES INTERM CREDIT BD         Mutual Fund         Mutual Fund         710           F         ISHARES INTERM CREDIT BD         Mutual Fund         Mutual Fund         169           F         ISHARES INTERM CREDIT BD         Mutual Fund         Mutual Fund         192           F         ISHARES INTERM CREDIT BD         Mutual Fund         Mutual Fund         192           F         ISHARES GLOBAL INFRASTR         Mutual Fund         Mutual Fund         163           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         249           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         66           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         96           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         96	F	THERMO FISHER SCIENTIFIC	Unknown	Stockholder	25
F         UNION PACIFIC CORP         Rail Road         Stockholder         43           F         UNITED TECHNOLOGIES CORP         Industry         Stockholder         59           F         WALT DISNEY CO HLDG         Movies         Stockholder         123           F         WALT DISNEY CO HLDG         Movies         Stockholder         123           F         ISHARES INTERM CREDIT BD         Mutual Fund         Mutual Fund         169           F         ISHARES INTERM CREDIT BD         Mutual Fund         Mutual Fund         192           F         ISHARES GLOBAL INFRASTR         Mutual Fund         Mutual Fund         163           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         249           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         249           F         VANGUARD INHO TECH ETF         Mutual Fund         Mutual Fund         66           F         VANGUARD INHO TECH ETF         Mutual Fund         Mutual Fund         96           F         WISDOMTREE TRUST JAPN HEDGE EQ         Mutual Fund         Mutual Fund         101,35.06           F         BLACKROCK HI VIELD BD PTF INST         Mutual Fund         Mutual Fund         1,013.50	F	TIME WARNERING NEW	Communication	Stockholder	37
F         UNITED TECHNOLOGIES CORP         Industry         Stockholder         59           F         WALT DISNEY CO HLDG         Movies         Stockholder         123           F         ISHARES INTERM CREDIT BD         Mutual Fund         Mutual Fund         710           F         FIRST TR ISE GLOBAL ENGR         Mutual Fund         Mutual Fund         169           F         ISHARES GLOBAL INFRASTR         Mutual Fund         Mutual Fund         192           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         163           F         POWERSHARES DB COMM TRK INC         Mutual Fund         Mutual Fund         249           F         POWERSHARES DB COMM TRK INC         Mutual Fund         Mutual Fund         266           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         66           F         WISDOMTREE TRUST JAPN HEDGE EQ         Mutual Fund         Mutual Fund         922,312           F         BLACKROCK HI YIELD BD PTF INST         Mutual Fund         Mutual Fund         1,013,506           F         FIRST EAGLE GLOBAL I         Mutual Fund         Mutual Fund         165,360           F         OAKMARK I         Mutual Fund         Mutual Fund <td< td=""><td>F</td><td>TWENTY-FIRST CENTURY FOX</td><td>Movies</td><td>Stockholder</td><td>233</td></td<>	F	TWENTY-FIRST CENTURY FOX	Movies	Stockholder	233
F         WALT DISNEY CO HLDG         Movies         Stockholder         123           F         ISHARES INTERM CREDIT BD         Mutual Fund         710           F         FIRST TR ISE GLOBAL ENGR         Mutual Fund         Mutual Fund         169           F         ISHARES GLOBAL INFRASTR         Mutual Fund         Mutual Fund         192           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         249           F         POWERSHARES DB COMM TRK INC         Mutual Fund         Mutual Fund         249           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         66           F         VISDOMTREE TRUST JAPN HEDGE EQ         Mutual Fund         Mutual Fund         96           F         ARTISAN MDICAP VALUE         Mutual Fund         Mutual Fund         922.312           F         BLACKROCK HI VIELD BD PTF INST         Mutual Fund         Mutual Fund         163.360           F         FIRST EAGLE GLOBAL I         Mutual Fund         Mutual Fund         165.360           F         OAKMARK I         Mutual Fund         Mutual Fund         165.360           F         TCW EMERG MKTS INCOME I         Mutual Fund         Mutual Fund         1,433.348 <t< td=""><td>F</td><td>UNION PACIFIC CORP</td><td>Rail Road</td><td>Stockholder</td><td>43</td></t<>	F	UNION PACIFIC CORP	Rail Road	Stockholder	43
F	F	UNITED TECHNOLOGIES CORP	Industry	Stockholder	59
F         FIRST TR ISE GLOBAL ENGR         Mutual Fund         Mutual Fund         169           F         ISHARES GLOBAL INFRASTR         Mutual Fund         Mutual Fund         192           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         249           F         POWERSHARES DB COMM TRK INC         Mutual Fund         Mutual Fund         66           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         96           F         WISDOMTREE TRUST JAPN HEDGE EQ         Mutual Fund         Mutual Fund         922.312           F         ARTISAN MDICAP VALUE         Mutual Fund         Mutual Fund         1,013.506           F         BLACKROCK HI YIELD BD PTF INST         Mutual Fund         Mutual Fund         165.360           F         FIRST EAGLE GLOBAL I         Mutual Fund         Mutual Fund         165.360           F         FIRST EAGLE GLOBAL I         Mutual Fund         Mutual Fund         165.360           F         TOWEMERG MKTS INCOME I         Mutual Fund         Mutual Fund         1.433.348           F         TOUCHSTONE SANDS CAP SEL GR Y         Mutual Fund         Mutual Fund         1.350.840           SP         AMERICAN EXPRESS CO         Finance	F	WALT DISNEY CO HLDG	Movies	Stockholder	123
F         ISHARES GLOBAL INFRASTR         Mutual Fund         192           F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         163           F         POWERSHARES DB COMM TRK INC         Mutual Fund         Mutual Fund         249           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         66           F         WISDOMTREE TRUST JAPN HEDGE EQ         Mutual Fund         Mutual Fund         96           F         ARTISAN MDICAP VALUE         Mutual Fund         Mutual Fund         1,013,506           F         BLACKROCK HI VIELD BD PTF INST         Mutual Fund         Mutual Fund         1,013,506           F         FIRST EAGLE GLOBAL I         Mutual Fund         Mutual Fund         165,360           F         FIRST EAGLE GLOBAL I         Mutual Fund         Mutual Fund         366,680           F         TOKMARK I         Mutual Fund         Mutual Fund         1,433,348           F         TOWERSTONE SANDS CAP SEL GR Y         Mutual Fund         Mutual Fund         1,433,348           F         TOUCHSTONE SANDS CAP SEL GR Y         Mutual Fund         Mutual Fund         1,350,840           SP         AMERICAN EXPRESS CO         Finance         Stockholder         100	F	ISHARES INTERM CREDIT BD	Mutual Fund	Mutual Fund	710
F         ISHARES MSCI AUSTRALIA ETF         Mutual Fund         Mutual Fund         163           F         POWERSHARES DB COMM TRK INC         Mutual Fund         Mutual Fund         249           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         66           F         WISDOMTREE TRUST JAPN HEDGE EQ         Mutual Fund         Mutual Fund         96           F         ARTISAN MDICAP VALUE         Mutual Fund         Mutual Fund         1,013,506           F         BLACKROCK HI YIELD BD PTF INST         Mutual Fund         Mutual Fund         1,013,506           F         FIRST EAGLE GLOBAL I         Mutual Fund         Mutual Fund         165,360           F         OAKMARK I         Mutual Fund         Mutual Fund         396,680           F         TCW EMERG MKTS INCOME I         Mutual Fund         Mutual Fund         1,433,348           F         TOUCHSTONE SANDS CAP SEL GR Y         Mutual Fund         Mutual Fund         1,350,840           SP         AMERICAN EXPRESS CO         Finance         Stockholder         100           SP         AT&T INC         Telephone         Stockholder         100           SP         BANK OF AMERICA         Finance         Stockholder         100 <td>F</td> <td>FIRST TR ISE GLOBAL ENGR</td> <td>Mutual Fund</td> <td>Mutual Fund</td> <td>169</td>	F	FIRST TR ISE GLOBAL ENGR	Mutual Fund	Mutual Fund	169
F         POWERSHARES DB COMM TRK INC         Mutual Fund         Mutual Fund         249           F         VANGUARD INFO TECH ETF         Mutual Fund         Mutual Fund         66           F         WISDOMTREE TRUST JAPN HEDGE EQ         Mutual Fund         Mutual Fund         922.312           F         ARTISAN MDICAP VALUE         Mutual Fund         Mutual Fund         1,013.506           F         BLACKROCK HI YIELD BD PTF INST         Mutual Fund         Mutual Fund         165.360           F         FIRST EAGLE GLOBAL I         Mutual Fund         Mutual Fund         396.680           F         TOAKMARK I         Mutual Fund         Mutual Fund         1,433.348           F         TOUCHSTONE SANDS CAP SEL GR Y         Mutual Fund         Mutual Fund         1,350.840           SP         AMERICAN EXPRESS CO         Finance         Stockholder         100           SP         AT&T INC         Telephone         Stockholder         100           SP         BANK OF AMERICA         Finance         Stockholder         100           SP         BOEING         Aircraft         Stockholder         100           SP         CATERPILLAR INC         Equipment         Stockholder         100 <t< td=""><td>F</td><td>ISHARES GLOBAL INFRASTR</td><td>Mutual Fund</td><td>Mutual Fund</td><td>192</td></t<>	F	ISHARES GLOBAL INFRASTR	Mutual Fund	Mutual Fund	192
F VANGUARD INFO TECH ETF Mutual Fund Mutual Fund 96 F WISDOMTREE TRUST JAPN HEDGE EQ Mutual Fund Mutual Fund 96 F ARTISAN MDICAP VALUE Mutual Fund Mutual Fund 922.312 F BLACKROCK HI YIELD BD PTF INST Mutual Fund Mutual Fund 1,013.506 F FIRST EAGLE GLOBAL I Mutual Fund Mutual Fund 165.360 F OAKMARK I Mutual Fund Mutual Fund 396.680 F TCW EMERG MKTS INCOME I Mutual Fund Mutual Fund 1.433.348 F TOUCHSTONE SANDS CAP SEL GR Y Mutual Fund Mutual Fund 1.350.840 SP AMERICAN EXPRESS CO Finance Stockholder 100 SP AT&T INC Telephone Stockholder 100 SP BANK OF AMERICA Finance Stockholder 100 SP CATERPILLAR INC Equipment Stockholder 100 SP CATERPILLAR INC Equipment Stockholder 100 SP CHEVRON CORP Oil Stockholder 100 SP CISCO SYS INC Computer Stockholder 200 SP DOW CHEMICAL CO Chemical Stockholder 100 SP DU PONT EI DE NEMOURS & CO Chemical Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 200 SP FORD MOTOR CO Auto Stockholder 200	F	ISHARES MSCI AUSTRALIA ETF	Mutual Fund	Mutual Fund	163
F WISDOMTREE TRUST JAPN HEDGE EQ Mutual Fund Mutual Fund 96 F ARTISAN MDICAP VALUE Mutual Fund Mutual Fund 922.312 F BLACKROCK HI YIELD BD PTF INST Mutual Fund Mutual Fund 1,013.506 F FIRST EAGLE GLOBAL I Mutual Fund Mutual Fund 165.360 F OAKMARK I Mutual Fund Mutual Fund 396.680 F TCW EMERG MKTS INCOME I Mutual Fund Mutual Fund 1,433.348 F TOUCHSTONE SANDS CAP SEL GR Y Mutual Fund Mutual Fund 1,433.348 F TOUCHSTONE SANDS CAP SEL GR Y Finance Stockholder 100 SP AT&T INC Telephone Stockholder 100 SP BANK OF AMERICA Finance Stockholder 100 SP BOEING Aircraft Stockholder 100 SP CATERPILLAR INC Equipment Stockholder 100 SP CHEVRON CORP Oil Stockholder 100 SP CISCO SYS INC Computer Stockholder 200 SP DOW CHEMICAL CO Chemical Stockholder 100 SP DOW CHEMICAL CO Chemical Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 200 SP DU PONT EI DE NEMOURS & CO Chemical Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 200 SP FORD MOTOR CO Auto Stockholder 200	F	POWERSHARES DB COMM TRK INC	Mutual Fund	Mutual Fund	249
F ARTISAN MDICAP VALUE Mutual Fund Mutual Fund 922.312  F BLACKROCK HI YIELD BD PTF INST Mutual Fund Mutual Fund 1,013.506  F FIRST EAGLE GLOBAL I Mutual Fund Mutual Fund 165.360  F OAKMARK I Mutual Fund Mutual Fund 396.680  F TCW EMERG MKTS INCOME I Mutual Fund Mutual Fund 1.433.348  F TOUCHSTONE SANDS CAP SEL GR Y Mutual Fund Mutual Fund 1.350.840  SP AMERICAN EXPRESS CO Finance Stockholder 100  SP AT&T INC Telephone Stockholder 100  SP BANK OF AMERICA Finance Stockholder 100  SP BOEING Aircraft Stockholder 100  SP CATERPILLAR INC Equipment Stockholder 100  SP CHEVRON CORP Oil Stockholder 100  SP CISCO SYS INC Computer Stockholder 200  SP DOW CHEMICAL CO Chemical Stockholder 100  SP DU PONT EI DE NEMOURS & CO Chemical Stockholder 100  SP EXXON MOBIL CORP Oil Stockholder 200  SP EXXON MOBIL CORP Oil Stockholder 100  SP EXXON MOBIL CORP Oil Stockholder 200  SP FORD MOTOR CO Auto Stockholder 200	F	VANGUARD INFO TECH ETF	Mutual Fund	Mutual Fund	66
F BLACKROCK HI YIELD BD PTF INST Mutual Fund Mutual Fund 1,013.506 F FIRST EAGLE GLOBAL I Mutual Fund Mutual Fund 165.360 F OAKMARK I Mutual Fund Mutual Fund 396.680 F TCW EMERG MKTS INCOME I Mutual Fund Mutual Fund 1.433.348 F TOUCHSTONE SANDS CAP SEL GR Y Mutual Fund Mutual Fund 1.350.840 SP AMERICAN EXPRESS CO Finance Stockholder 100 SP AT&T INC Telephone Stockholder 100 SP BANK OF AMERICA Finance Stockholder 200 SP BOEING Aircraft Stockholder 100 SP CATERPILLAR INC Equipment Stockholder 100 SP CHEVRON CORP Oil Stockholder 100 SP CISCO SYS INC Computer Stockholder 200 SP DOW CHEMICAL CO Chemical Stockholder 100 SP DU PONT EI DE NEMOURS & CO Chemical Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 200 SP EXXON MOBIL CORP Oil Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 200 SP FORD MOTOR CO Auto Stockholder 200	F	WISDOMTREE TRUST JAPN HEDGE EQ	Mutual Fund	Mutual Fund	96
F FIRST EAGLE GLOBAL I Mutual Fund Mutual Fund 165.360 F OAKMARK I Mutual Fund Mutual Fund 396.680 F TCW EMERG MKTS INCOME I Mutual Fund Mutual Fund 1.433.348 F TOUCHSTONE SANDS CAP SEL GR Y Mutual Fund Mutual Fund 1.350.840 SP AMERICAN EXPRESS CO Finance Stockholder 100 SP AT&T INC Telephone Stockholder 100 SP BANK OF AMERICA Finance Stockholder 100 SP BOEING Aircraft Stockholder 100 SP CATERPILLAR INC Equipment Stockholder 100 SP CHEVRON CORP Oil Stockholder 100 SP CISCO SYS INC Computer Stockholder 200 SP COCA COLA Beverage Stockholder 200 SP DOW CHEMICAL CO Chemical Stockholder 100 SP DV PONT EI DE NEMOURS & CO Chemical Stockholder 100 SP EXXON MOBIL CORP Oil Stockholder 200 SP FORD MOTOR CO Auto Stockholder 200 SP EXXON MOBIL CORP Oil Stockholder 200	F	ARTISAN MDICAP VALUE	Mutual Fund	Mutual Fund	922.312
F OAKMARK I Mutual Fund Mutual Fund 396.680  F TCW EMERG MKTS INCOME I Mutual Fund Mutual Fund 1,433,348  F TOUCHSTONE SANDS CAP SEL GR Y Mutual Fund Mutual Fund 1,350,840  SP AMERICAN EXPRESS CO Finance Stockholder 100  SP AT&T INC Telephone Stockholder 100  SP BANK OF AMERICA Finance Stockholder 200  SP BOEING Aircraft Stockholder 100  SP CATERPILLAR INC Equipment Stockholder 100  SP CHEVRON CORP Oil Stockholder 100  SP CISCO SYS INC Computer Stockholder 200  SP COCA COLA Beverage Stockholder 200  SP DOW CHEMICAL CO Chemical Stockholder 100  SP DU PONT EI DE NEMOURS & CO Chemical Stockholder 100  SP EXXON MOBIL CORP Oil Stockholder 200  SP FORD MOTOR CO Auto Stockholder 200	F	BLACKROCK HI YIELD BD PTF INST	Mutual Fund	Mutual Fund	1,013.506
F TCW EMERG MKTS INCOME I Mutual Fund Mutual Fund 1,433,348  F TOUCHSTONE SANDS CAP SEL GR Y Mutual Fund Mutual Fund 1,350,840  SP AMERICAN EXPRESS CO Finance Stockholder 100  SP AT&T INC Telephone Stockholder 200  SP BANK OF AMERICA Finance Stockholder 100  SP BOEING Aircraft Stockholder 100  SP CATERPILLAR INC Equipment Stockholder 100  SP CHEVRON CORP Oil Stockholder 100  SP CISCO SYS INC Computer Stockholder 200  SP DOW CHEMICAL CO Chemical Stockholder 100  SP DU PONT EI DE NEMOURS & CO Chemical Stockholder 100  SP EXXON MOBIL CORP Oil Stockholder 200  SP FORD MOTOR CO Auto Stockholder 200	F	FIRST EAGLE GLOBAL I	Mutual Fund	Mutual Fund	165,360
F TOUCHSTONE SANDS CAP SEL GR Y Mutual Fund 1,350,840  SP AMERICAN EXPRESS CO Finance Stockholder 100  SP AT&T INC Telephone Stockholder 200  SP BANK OF AMERICA Finance Stockholder 100  SP BOEING Aircraft Stockholder 100  SP CATERPILLAR INC Equipment Stockholder 100  SP CHEVRON CORP Oil Stockholder 100  SP CISCO SYS INC Computer Stockholder 200  SP COCA COLA Beverage Stockholder 200  SP DOW CHEMICAL CO Chemical Stockholder 100  SP DU PONT EI DE NEMOURS & CO Chemical Stockholder 100  SP EXXON MOBIL CORP Oil Stockholder 200  SP FORD MOTOR CO Auto Stockholder 200	F	OAKMARK I	Mutual Fund	Mutual Fund	396.680
SP         AMERICAN EXPRESS CO         Finance         Stockholder         100           SP         AT&T INC         Telephone         Stockholder         100           SP         BANK OF AMERICA         Finance         Stockholder         200           SP         BOEING         Aircraft         Stockholder         100           SP         CATERPILLAR INC         Equipment         Stockholder         100           SP         CHEVRON CORP         Oil         Stockholder         100           SP         CISCO SYS INC         Computer         Stockholder         200           SP         COCA COLA         Beverage         Stockholder         200           SP         DOW CHEMICAL CO         Chemical         Stockholder         100           SP         DU PONT EI DE NEMOURS & CO         Chemical         Stockholder         100           SP         EXXON MOBIL CORP         Oil         Stockholder         200           SP         FORD MOTOR CO         Auto         Stockholder         200	F	TCW EMERG MKTS INCOME I	Mutual Fund	Mutual Fund	1,433.348
SP         AT&T INC         Telephone         Stockholder         100           SP         BANK OF AMERICA         Finance         Stockholder         200           SP         BOEING         Aircraft         Stockholder         100           SP         CATERPILLAR INC         Equipment         Stockholder         100           SP         CHEVRON CORP         Oil         Stockholder         200           SP         CISCO SYS INC         Computer         Stockholder         200           SP         COCA COLA         Beverage         Stockholder         200           SP         DOW CHEMICAL CO         Chemical         Stockholder         100           SP         DU PONT EI DE NEMOURS & CO         Chemical         Stockholder         100           SP         EXXON MOBIL CORP         Oil         Stockholder         200           SP         FORD MOTOR CO         Auto         Stockholder         200	F	TOUCHSTONE SANDS CAP SEL GR Y	Mutual Fund	Mutual Fund	1,350.840
SP BANK OF AMERICA Finance Stockholder 200  SP BOEING Aircraft Stockholder 100  SP CATERPILLAR INC Equipment Stockholder 100  SP CHEVRON CORP Oil Stockholder 100  SP CISCO SYS INC Computer Stockholder 200  SP COCA COLA Beverage Stockholder 200  SP DOW CHEMICAL CO Chemical Stockholder 100  SP DU PONT EI DE NEMOURS & CO Chemical Stockholder 100  SP EXXON MOBIL CORP Oil Stockholder 200  SP FORD MOTOR CO Auto Stockholder 200	SP	AMERICAN EXPRESS CO	Finance	Stockholder	100
SP         BOEING         Aircraft         Stockholder         100           SP         CATERPILLAR INC         Equipment         Stockholder         100           SP         CHEVRON CORP         Oil         Stockholder         100           SP         CISCO SYS INC         Computer         Stockholder         200           SP         COCA COLA         Beverage         Stockholder         200           SP         DOW CHEMICAL CO         Chemical         Stockholder         100           SP         DU PONT EI DE NEMOURS & CO         Chemical         Stockholder         100           SP         EXXON MOBIL CORP         Oil         Stockholder         200           SP         FORD MOTOR CO         Auto         Stockholder         200	SP	AT&T INC	Telephone	Stockholder	100
SP         CATERPILLAR INC         Equipment         Stockholder         100           SP         CHEVRON CORP         Oil         Stockholder         100           SP         CISCO SYS INC         Computer         Stockholder         200           SP         COCA COLA         Beverage         Stockholder         200           SP         DOW CHEMICAL CO         Chemical         Stockholder         100           SP         DU PONT EI DE NEMOURS & CO         Chemical         Stockholder         100           SP         EXXON MOBIL CORP         Oil         Stockholder         200           SP         FORD MOTOR CO         Auto         Stockholder         200	SP	BANK OF AMERICA	Finance	Stockholder	200
SP         CHEVRON CORP         Oil         Stockholder         100           SP         CISCO SYS INC         Computer         Stockholder         200           SP         COCA COLA         Beverage         Stockholder         200           SP         DOW CHEMICAL CO         Chemical         Stockholder         100           SP         DU PONT EI DE NEMOURS & CO         Chemical         Stockholder         100           SP         EXXON MOBIL CORP         Oil         Stockholder         200           SP         FORD MOTOR CO         Auto         Stockholder         200	SP	BOEING	Aircraft	Stockholder	100
SP         CISCO SYS INC         Computer         Stockholder         200           SP         COCA COLA         Beverage         Stockholder         200           SP         DOW CHEMICAL CO         Chemical         Stockholder         100           SP         DU PONT EI DE NEMOURS & CO         Chemical         Stockholder         100           SP         EXXON MOBIL CORP         Oil         Stockholder         200           SP         FORD MOTOR CO         Auto         Stockholder         200	SP	CATERPILLAR INC	Equipment	Stockholder	100
SP         COCA COLA         Beverage         Stockholder         200           SP         DOW CHEMICAL CO         Chemical         Stockholder         100           SP         DU PONT EI DE NEMOURS & CO         Chemical         Stockholder         100           SP         EXXON MOBIL CORP         Oil         Stockholder         200           SP         FORD MOTOR CO         Auto         Stockholder         200	SP	CHEVRON CORP	Oil	Stockholder	100
SP     DOW CHEMICAL CO     Chemical     Stockholder     100       SP     DU PONT EI DE NEMOURS & CO     Chemical     Stockholder     100       SP     EXXON MOBIL CORP     Oil     Stockholder     200       SP     FORD MOTOR CO     Auto     Stockholder     200	SP	CISCO SYS INC	Computer	Stockholder	200
SP         DU PONT EI DE NEMOURS & CO         Chemical         Stockholder         100           SP         EXXON MOBIL CORP         Oil         Stockholder         200           SP         FORD MOTOR CO         Auto         Stockholder         200	SP	COCA COLA	Beverage	Stockholder	200
SP     EXXON MOBIL CORP     Oil     Stockholder     200       SP     FORD MOTOR CO     Auto     Stockholder     200	SP	DOW CHEMICAL CO	Chemical	Stockholder	100
SP FORD MOTOR CO Auto Stockholder 200	SP	DU PONT EI DE NEMOURS & CO	Chemical	Stockholder	100
	SP	EXXON MOBIL CORP	Oil	Stockholder	200
SP   GENERAL ELECTRIC   Manufacturer   Stockholder   200	SP	FORD MOTOR CO	Auto	Stockholder	200
	SP	GENERAL ELECTRIC	Manufacturer	Stockholder	200

### Attachment to Hawaii State Ethics Commission

Disclosure of Filing of Financial Interests: Long Form (D-201)

#### ITEM 2: OWNERSHIP OR BENEFICIAL INTEREST IN BUSINESS

F, SP, DC, JT	BUSINESS NAME AND ADDRESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARE
SP	HOME DEPOT	Retail	Stockholder	100
SP	INTEL CORP	Computer	Stockholder	200
SP	JOHNSON & JOHNSON	Drug	Stockholder	200
SP	JP MORGAN CHASE & CO	Finance	Stockholder	200
SP	MCDONALDS CORPO	Food	Stockholder	200
SP	MERCK & CO INC	Drug	Stockholder	200
SP	NIKE INC	Clothing	Stockholder	100
SP	PFIZER INC	Drug	Stockholder	100
SP	PROCTOR & GAMBLE	Laundry Products	Stockholder	200
SP	U S BANKCORP COM	Finance	Stockholder	200
SP	UNITED TECHNOLOGIES CORP	Industry	Stockholder	200
SP	UNITEDHEALTH GP INC	Health	Stockholder	200
SP	VERIZON COMMUNICATION	Communication	Stockholder	200
SP	WAL MART STORES INC	Retail	Stockholder	100
SP	WALT DISNEY CO HLDG	Movies	Stockholder	200
SP	WELLS FARGO & CO NEW	Finance	Stockholder	200
SP	WELLS FARGO ADV ST MUNI BD A	Mutual Fund	Mutual Fund	9,910.159
SP	WELLS FARGO ADV ST MUNI BD C	Mutual Fund	Mutual Fund	10.155.369
SP	A O SMITH CORP	Unknown	Stockholder	62
SP	AKAMAI TECHNOLOGIES INC	Unknown	Stockholder	55
SP	ANN INC COM	Unknown	Stockholder	47
SP	ARCH CAPITAL GROUP LTD	Unknown	Stockholder	32
SP	AXIALL CORPO COM	Unknown	Stockholder	73
SP	BELMOND LTD CL A	Unknown	Stockholder	203
SP	BOYD GAMING CORPO	Gaming	Stockholder	189
SP	BURLINGTON STORES INC	Retail	Stockholder	92
SP	C&J ENERGY SERVICES INC	Oil	Stockholder	73
SP	CADENCE DESIGN SYSTEM	Unknown	Stockholder	191
SP	CARILSE CO INC	Unknown	Stockholder	40
SP	CAVIUM INC COM	Unknown	Stockholder	48
SP	CENTENE CORPORATION	Unknown	Stockholder	38
SP	COMSTOCK RES INC	Unknown	Stockholder	93
SP	CUBIST PHARMACEUTICALS INC	Drug	Stockholder	34
SP	DEALERTRACK TECHNOLGIES INC	Unknown	Stockholder	80
SP	EVERCORE PARTNERS IN CLASS A	Unknown	Stockholder	56
SP	FINISAR COM NEW	Unknown	Stockholder	110

### Attachment to Hawaii State Ethics Commission Disclosure of Filing of Financial Interests: Long Form (D-201)

#### ITEM 2: OWNERSHIP OR BENEFICIAL INTEREST IN BUSINESS

F, SP, DC, JT	BUSINESS NAME AND ADDRESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARE
SP	FIRST HORIZON NATL CORP	Unknown	Stockholder	228
SP	FIRST MERIT CORPORATION	Unknown	Stockholder	142
SP	FORTINET INC	Unknown	Stockholder	97
. SP	FREESCALE SEMICONDUCTOR LTD	Computer	Stockholder	85
SP	FXCM INC-A	Unknown	Stockholder	147
SP	GENERAC HLDGS INC COM	Unknown	Stockholder	55
SP	GENESEE & WYOMING INC A	Unknown	Stockholder	23
SP	GOODRICH PETROLEUM CORP	Oil	Stockholder	126
SP	GULFPORT ENERGY CORP NEW	Oil	Stockholder	65
SP	HUNTSMAN CORP	Unknown	Stockholder	144
SP	ICON PLC	Unknown	Stockholder	56
SP	IMPAX LABORATORIES INC	Unknown	Stockholder	71
SP	JONES LANG LASALLE INC	Unknown	Stockholder	26
SP	KIRBY CP	Unknown	Stockholder	26
SP	KRISPY KREME DOUGHNUTS CORP	Food	Stockholder	147
SP	LASALLE HOTEL PROPERTIES	Hotel	Stockholder	93
SP	LEAR CORP	Aircraft	Stockholder	33
SP	LIONS GATE ENTERTAINMENT	Movies	Stockholder	98
SP	LPL FINL HLDGS IN COM	Unknown	Stockholder	51
SP	MEDIA GENERAL INC A	Unknown	Stockholder	145
SP	MEDIVATION INC	Unknown	Stockholder	37
SP	MEDNAX INC	Unknown	Stockholder	18
SP	METHANEX CORPORATION	Unknown	Stockholder	49
SP	NCR CORPORATION	Equipment	Stockholder	55
SP	NEXSTAR BRAODCASTING GRP	Communication	Stockholder	79
SP	NORWEGIAN CRUISE LINE HLDGS INC	Ship	Stockholder	85
SP	NPS PHARMACEUTICALS INC	Drug	Stockholder	95
SP	OSHKOSH CORP	Clothing	Stockholder	52
SP	PENSKE AUTO GP INC	Auto	Stockholder	67
SP	PIER 1 IMPORTS INC	Retail	Stockholder	154
SP	PINNACLE ENTMT INC	Movie	Stockholder	99
SP	POPULAR INC COM EW	Unknown	Stockholder	151
SP	QUANTA SERVICES INC	Unknown	Stockholder	103
SP	RAMBUS INC	Unknown	Stockholder	160
SP	REALOGY HOLDINGS CORP	Unknown	Stockholder	66
SP	RICE ENERGY INC	Oil	Stockholder	126

## Attachment to Hawaii State Ethics Commission <u>Disclosure of Filing of Financial Interests: Long Form (D-201)</u>

#### ITEM 2: OWNERSHIP OR BENEFICIAL INTEREST IN BUSINESS

F, SP, DC, JT	BUSINESS NAME AND ADDRESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARE
SP	RYLAND GROUP INC	Unknown	Stockholder	59
SP	SCEINTIFIC GAMES CP CL A	Entertainment	Stockholder	266
SP	SCORPIO TANKERS INC	Ship	Stockholder	169
SP	SELECT COMFORT CORP	Unknown	Stockholder	68
SP	SINCLAIR BROADCAST GP CL A	Communication	Stockholder	60
SP	SLM CORPORATION	Unknown	Stockholder	171
SP	SPIRIT AIRLINES INC	Airline	Stockholder	. 49
SP	SUPERIOR ENERGY SERVICES INC	Oil	Stockholder	70
SP	TENET HEALTHCARE CORP COM NEW	Health	Stockholder	46
SP	TERADYNE INC	Unknown	Stockholder	158
SP	TEREX CP NEW DEL	Unknown	Stockholder	77
SP	WISDOM TREE INVSTS INC	Unknown	Stockholder	236
SP	ZIONS BANCORP	Bank	Stockholder	87
SP	APPLE INC	Computer	Stockholder	393
SP	BERKSHIRE HATAWAY CL-B	General	Stockholder	320
SP	COACH INC	Clothing	Stockholder	620
SP	COGNIZANT TECH SOLUTIONS CL A	Unknown	Stockholder	663
SP	CUMMINS INC	Equipment	Stockholder	1,135
SP	EXPRESS SCRIPTS HLDG CO COM	Unknown	Stockholder	445
SP	GOOGLE INC CL C	Computer	Stockholder	17
SP	GOOGLE INC-CL A	Computer	Stockholder	17
SP	LKQ CORPORATION	Unknown	Stockholder	639
SP	M&T BANK CORP	Finance	Stockholder	202
SP	MEAD JOHNSON NUTRITION COMPANY	Drug	Stockholder	206
SP	NATIONAL OILWELL VARCO INC	Oil	Stockholder	194
SP	NOW INC	Unknown	Stockholder	48
SP	PERRIGO CO LTD	Unknown	Stockholder	143
SP	PRICELINE.COM INC NEW	Unknown	Stockholder	14
SP	QUALCOMM INC	Unknown	Stockholder	495
SP	SCHLUMBERGER LTD	Equipment	Stockholder	211
SP	STERICYCLE INC	Unknown	Stockholder ,	190
SP	VARIAN MEDICAL SYS INC	Unknown	Stockholder	210
SP	VERISK ANALYTICS CL A	Unknown	Stockholder	240
SP	VISA INC	Finance	Stockholder	76