

HAWAII STATE ETHICS COMMISSION
DISCLOSURE OF FINANCIAL INTERESTS: LONG FORM

STATE OF HAWAII
 STATE ETHICS COMMISSION

FILER

Shallenberger

Robert

J

Last Name

First Name

M.I.

FOR STATE EMPLOYEES

Department

Division

Position

FOR STATE BOARD/COMMISSION MEMBERS

Legacy Land Conservation Commission

Board/Commission Name

04/27/2007

06/30/2015

BEGIN

END

Term of Office (mm/dd/yyyy)

FOR EACH ITEM, EXCEPT ITEM 9, DISCLOSE INTERESTS OF FILER, SPOUSE, AND DEPENDENT CHILDREN.
 USE ABBREVIATIONS: "F" for filer, "SP" for spouse, "DC" for dependent children, and "JT" for joint interests of the spouse and filer.

ITEM 1: INCOME FOR SERVICES RENDERED FOR PRECEDING CALENDAR YEAR

List the source and amount of all income of \$1,000 or more received during the preceding calendar year for services rendered (INCLUDING INCOME EARNED FROM YOUR STATE POSITION), and the nature of the services rendered.

F,SP, DC,JT	NAME OF EMPLOYER / OTHER SOURCE(S) OF INCOME	AMOUNT	SERVICES RENDERED

Check here if entry is None

Check here if additional sheets are attached

ITEM 2: OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES

List the amount and identity of every ownership or beneficial interest held during the disclosure period in any business in or outside of the State if the interest has a value of \$5,000 or more or is equal to 10% or more of the ownership of the business. YOU ARE REQUIRED TO LIST ALL STOCKS, MUTUAL FUNDS OR OTHER NON-RETIREMENT INVESTMENT INTERESTS VALUED AT \$5,000 OR MORE. Please see instructions available at <http://ethics.hawaii.gov>.

F,SP, DC,JT	NAME OF BUSINESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARES
F	Stocks (list attached) as of 4/22/2015			H
SP	Mutual funds			C

Check here if entry is None

Check here if additional sheets are attached

ROBERT SHALLENBERGER TRUST					
as of 4/22/2015					
Symbol	Name	Asset Type	Price	Quantity	Market Value
ABBV	ABBVIE INC COM	Stocks	64.520	119,000	\$7,677.88
AWK	AMERICAN WATER WORKS CO	Stocks	54.260	130,000	\$7,053.80
BAX	BAXTER INTL INC	Stocks	70.380	78,000	\$5,489.64
BMO	BK MONTREAL	Stocks	65.110	82,000	\$5,339.02
CSCO	CISCO SYS INC	Stocks	28.620	235,000	\$6,725.70
COH	COACH INC	Stocks	41.590	184,000	\$7,652.56
DLR	DIGITAL REALTY TRUST INC	Stocks	66.290	105,000	\$6,960.45
UFS	DOMTAR CORPORATION NEW	Stocks	43.220	152,000	\$6,569.44
ETN	EATON CORP PLC SHS	Stocks	69.280	73,000	\$5,057.44
GE	GENERAL ELECTRIC CO	Stocks	26.910	356,000	\$9,579.96
GSK	GLAXOSMITHKLINE PLC ADS	Stocks	46.570	130,000	\$6,054.10
HCP	HCP INCORPORATED	Stocks	42.190	158,000	\$6,666.02
HPT	HOSPITALITY PPTYS TR COM SBI	Stocks	31.360	189,000	\$5,927.04
HST	HOST HOTEL & RESORTS INC	Stocks	20.620	295,000	\$6,082.90
JNJ	JOHNSON & JOHNSON	Stocks	100.430	86,000	\$8,636.98
KMI	KINDER MORGAN INCORP	Stocks	44.070	398,000	\$17,539.86
LAMR	LAMAR ADVERTISING CO NEW CL A	Stocks	60.380	203,000	\$12,257.14
LYB	LYONDELLBASELL NV CL-A	Stocks	97.110	113,000	\$10,973.43
MXIM	MAXIM INTEGRATED PRODUCTS INC	Stocks	35.000	155,000	\$5,425.00
MRK	MERCK & CO INC NEW COM	Stocks	57.690	168,000	\$9,691.92
MCHP	MICROCHIP TECHNOLOGY INC	Stocks	49.300	157,000	\$7,740.10
MSFT	MICROSOFT CORP	Stocks	42.985	180,000	\$7,737.30
NI	NISOURCE INC	Stocks	44.190	122,000	\$5,391.18
NVS	NOVARTIS AG ADR	Stocks	103.450	71,000	\$7,344.95
OKE	ONEOK INC NEW	Stocks	48.940	236,000	\$11,549.84
PFE	PFIZER INC	Stocks	34.930	162,000	\$5,658.66
STX	SEAGATE TECHNOLOGY PLC	Stocks	58.230	112,000	\$6,521.76
SE	SPECTRA ENERGY CORP COM	Stocks	37.820	321,000	\$12,140.22
VTR	VENTAS INC	Stocks	72.710	78,000	\$5,671.38
VOD	VODAFONE GROUP PLC	Stocks	34.200	150,000	\$5,130.00
WY	WEYERHAEUSER CO	Stocks	31.750	245,000	\$7,778.75
WMB	WILLIAMS CO INC	Stocks	52.560	298,000	\$15,662.88

MRS. SHALLENBERGER TRUST					
as of 4/22/2015					
Symbol	Name	Asset Type	Price	Quantity	Market Value
SHDLX	WESTERN AST SHT DUR MUNI INC C	Mutual Funds	5.140	4,200,078	\$21,588.40

Unless otherwise indicated, this information is not intended to be a substitute for the official account statements that you receive from us. This information is approximate and subject to adjustment, updating and correction and is for illustrative and general reference purposes only. We are not responsible for any clerical, computational or other inaccuracies, errors or omissions. We obtain market values and other data from various standard quotation services and other sources, which we believe to be reliable. However, we do not warrant or guarantee the accuracy or completeness of any such information. The values that you actually receive in the market for any investment may be higher or lower than the values reflected herein. To the extent there are any discrepancies between your official account statement and this information, you should rely on the official account statement. This information should not be considered as the sole basis for any investment decision.

ITEM 3: TRANSFER OF OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES

List any ownership or beneficial interests in businesses transferred during the disclosure period and the date of transfer.

F,SP, DC,JT	OWNERSHIP OR BENEFICIAL INTEREST TRANSFERRED DURING THIS DISCLOSURE PERIOD	DATE OF TRANSFER

Check here if entry is None Check here if additional sheets are attached

ITEM 4: CREDITORS

List the name of each creditor to whom the value of \$3,000 or more was owed during the disclosure period and the original amount and amount outstanding. Exclude debts from retail installment transactions for the purchase of consumer goods.

F,SP, DC,JT	NAME OF CREDITOR	ORIGINAL AMOUNT OWED	AMOUNT OUTSTANDING

Check here if entry is None Check here if additional sheets are attached

ITEM 5: OFFICERSHIPS, DIRECTORSHIPS, TRUSTEESHIPS

List every officership, directorship, trusteeship, or other fiduciary relationship held during the disclosure period in any business or organization, the term of office, and the annual compensation.

F,SP, DC,JT	NAME OF BUSINESS	TITLE HELD	TERM OF OFFICE	ANNUAL COMPENSATION
F	Hawaii Wildlife Center	Board Prseident	June 2006 - Dec 2014	None
F	Friends of Midway Atoll	Board member	Jan 2011 - Dec 2016	None
F	Friends of Hakalau Forest	Board VP	Jan 2011 - Dec 2016	None

Check here if entry is None Check here if additional sheets are attached

ITEM 6: INTERESTS IN REAL PROPERTY HELD, EXCLUDING PERSONAL RESIDENCE(S)

List interests in real property in or outside of the State held during the disclosure period, if the interest has a value of \$10,000 or more. Real property that is your personal residence or the personal residence of your spouse or dependent children need not be listed.

F, SP, DC, JT	STREET ADDRESS	TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	VALUE

Check here if entry is None Check here if additional sheets are attached

ITEM 7: INTERESTS IN REAL PROPERTY ACQUIRED, EXCLUDING PERSONAL RESIDENCE(S)

List interests in real property in or outside of the State acquired during the disclosure period, if the interest has a value of \$10,000 or more. Real property that is your personal residence or the personal residence of your spouse or dependent children need not be listed.

F, SP, DC, JT	STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & NATURE OF CONSIDERATION PAID	NAME OF PERSON RECEIVING THE CONSIDERATION

Check here if entry is None Check here if additional sheets are attached

ITEM 8: INTERESTS IN REAL PROPERTY TRANSFERRED, EXCLUDING PERSONAL RESIDENCE(S)

List interests in real property in or outside of the State transferred during the disclosure period, if the interest has a value of \$10,000 or more. Real property that was your personal residence or the personal residence of your spouse or dependent children need not be listed.

F, SP, DC, JT	STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & NATURE OF CONSIDERATION RECEIVED	NAME OF PERSON FURNISHING THE CONSIDERATION

Check here if entry is None Check here if additional sheets are attached

ITEM 9: CLIENTS PERSONALLY REPRESENTED BEFORE STATE AGENCIES

List the names of clients personally represented by you before state agencies, except in ministerial matters, for a fee or compensation during the disclosure period, excluding clients represented before courts.

NAME OF CLIENT	NAME OF STATE AGENCY

Check here if entry is None
 Check here if additional sheets are attached

ITEM 10: CREDITOR INTERESTS IN INSOLVENT BUSINESSES

List the amount and identity of every creditor interest in insolvent businesses, held during the disclosure period, if the interest has a value of \$5,000 or more.

F,SP, DC,JT	NAME OF BUSINESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE

Check here if entry is None
 Check here if additional sheets are attached

FILER

Robert J. Shallenberger *Robert Shallenberger* 4/24/2015
Type Name of Filer (First, M.I., Last)(Signature required on this line if you are filing a paper form) Date (m/d/yyyy)

CERTIFICATION: By checking this box or signing your name on this form, you signify and affirm that you are the person whose name appears as the "Filer" above and the information contained in the form is true, correct and complete to the best of your knowledge and belief. You further certify that you understand that there are statutory penalties for failing to report the information required by Hawaii law.