HAWAII STATE ETHICS COMMISSION DISCLOSURE OF FINANCIAL INTERESTS: LONG FORM

FILER					
Okiuhama Jas		on		Т	
		Vame		M.I.	
		FOD CTAT		ION MEMBERS	
Por State EmpLoyees Department		FOR STATE BOARD/COMMISSION MEMBERS Hawaii Community Development Authority Board/Commission Name			
Division		02/23/20 BEGIN Term of Office	END ce (mm/dd/yyyy)	30/2017	
Position					
FOR EACH ITEM, EXCEPT ITEM 9 USE ABBREVIATIONS: "F" for filer, "SP"					
ITEM 1: INCOME FO List the source and amount of all income of \$1 INCOME EARNED FROM YOUR STATE POS	,000 or more received du	ring the precedin			
F,SP, DC,JT NAME OF EMPLOYER / OTHER SO	NAME OF EMPLOYER / OTHER SOURCE(S) OF INCOME		SERVICES RENDERED	NDERED	
Check here if entry is None		✓	Check here if additiona	I sheets are attached	
List the amount and identity of every ownership State if the interest has a value of \$5,000 or muliST ALL STOCKS, MUTUAL FUNDS OR OT Please see instructions available at					

ITEM 3: TRANSFER OF OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES List any ownership or beneficial interests in businesses transferred during the disclosure period and the date of transfer.

F,SP, DC,JT	OWNERSHIP OR BENEFICIAL INTEREST TRANSFERRED DURING THIS DISCLOSURE PERIOD					
	ck here if entry is None		Check here if additiona	al sheets are attached		
ITEM 4: CREDITORS List the name of each creditor to whom the value of \$3,000 or more was owed during the disclosure period and the original amount and amount outstanding. Exclude debts from retail installment transactions for the purchase of consumer goods.						
F,SP, DC,JT	NAME OF CREDITOR		ORIGINAL AMOUNT OWED	AMOUNT OUTSTANDING		
Check here if entry is None ✓ Check here if additional sheets are attached ITEM 5: OFFICERSHIPS, DIRECTORSHIPS, TRUSTEESHIPS						
List every officership, directorship, trusteeship, or other fiduciary relationship held during the disclosure period in any business or organization, the term of office, and the annual compensation.						
F,SP, DC,JT	NAME OF BUSINESS	TITLE HELD	TERM OF OFFICE	ANNUAL COMPENSATION		
Che	ck here if entry is None		Check here if additiona	al sheets are attached		

ITEM 6: INTERESTS IN REAL PROPERTY HELD, EXCLUDING PERSONAL RESIDENCE(S)

List interests in real property in or outside of the State held during the disclosure period, if the interest has a value of \$10,000 or more. Real property that is your personal residence or the personal residence of your spouse or dependent children need not be listed.

property tri	at is your personal residence of the personal residence of	your spouse or depe	ndent ciliure	in need not be it	316G.
F,SP, DC,JT	STREET ADDRESS	TAX MAP KEY NUM KEY NUMBER EXIS		(MAP	VALUE
Che	ck here if entry is None				heets are attached
List interes Real prope	ITEM 7: INTERESTS IN REAL PROPERTY ACC its in real property in or outside of the State acquired during irty that is your personal residence or the personal residence	the disclosure perio	d, if the inter	rest has a value	of \$10,000 or more.
F,SP, DC,JT	STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & NATUR CONSIDERATION F		NAME OF PER THE CONSIDE	SON RECEIVING RATION
·	·				
✓ Che	ck here if entry is None		Check here	if additional s	sheets are attached
	ITEM 8: INTERESTS IN REAL PROPERTY TRANS ts in real property in or outside of the State transferred dur try that was your personal residence or the personal residence.	ing the disclosure pe	riod, if the in	terest has a valu	ue of \$10,000 or more.
F,SP, DC,JT	STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & NATUR CONSIDERATION F		NAME OF PER THE CONSIDE	SON FURNISHING RATION
√ Che	ck here if entry is None		Check here	if additional s	heets are attached

ITEM 9: CLIENTS PERSONALLY REPRESENTED BEFORE STATE AGENCIES

List the names of clients personally represented by you before state agencies, except in ministerial matters, for a fee or compensation during the disclosure period, excluding clients represented before courts.

NAME OF CLIENT			ME OF STATE AGENCY		
Che	ck here if entry is None		Che	eck here if additional she	acts are attached
V Cite					ets are attached
ITEM 10: CREDITOR INTERESTS IN INSOLVENT BUSINESSES List the amount and identity of every creditor interest in insolvent businesses, held during the disclosure period, if the interest has a value of \$5,000 or more.					
F,SP, DC,JT	NAME OF BUSINESS		NATURE OF BUSINESS	NATURE OF INTEREST	VALUE
✓ Check here if entry is None					
FILER					
Jason T Okuhama 05/22/2016				2016	
Type Name of Filer (First, M.I., Last)(Signature required on this line if you are filing a paper form) Date (m/d/yyyy)					

CERTIFICATION: By checking this box or signing your name on this form, you signify and affirm that you are the person whose name appears as the "Filer" above and the information contained in the form is true, correct and complete to the best of your knowledge and belief. You further certify that you understand that there are statutory penalties for failing to report the information required by Hawaii law.

Check all that apply. - State Board/Commission Member

Department

Division

State Employee Position

State Board or Commission Name Hawaii Community Development Authority

Term of Office Start Feb 23, 2015

Term of Office End Jun 30, 2017

Category 1: Income for services rendered for preceding calendar year Yes, I have items

START Item #1 Who holds interest? Filer

Item #1 Name of Employer/ Other source of income Hawaii Lending Specialists LLC

Item #1 Compensation received E: At least \$50,000 but less than \$100,000

Item #1 Description of services rendered Managing Partner

START Item #2 Who holds interest? Spouse

Item #2 Name of Employer/ Other source of income State of Hawaii, Department of Business Economic Development & Tourism

Item #2 Compensation received E: At least \$50,000 but less than \$100,000

Item #2 Description of services rendered Executive Secretary

START Item #3 Who holds interest?

Item #3 Name of Employer/ Other source of income

Item #3 Compensation received

Item #3 Description of services rendered

START Item #4 Who holds interest?

Item #4 Name of Employer/ Other source of income

Item #4 Compensation received

Item #4 Description of services rendered

START Item #5 Who holds interest?

Item #5 Name of Employer/ Other source of income

Item #5 Compensation received

Item #5 Description of services rendered

Category 2: Ownership or Beneficial Interests in Businesses Yes, I have items

START Item #1 Who holds interest? Filer

Item #1 Legal name of business Hawaii Lending Specialists LLC

Item #1 Nature of business Mortgage Broker

Item #1 Nature of interest LLC Member

Item #1 Value of interest E: At least \$50,000 but less than \$100,000

Item #1 Number of Shares 50.0

START Item #2 Who holds interest? Spouse

Item #2 Legal name of business Hawaii Lending Specialists LLC

Item #2 Nature of business Mortgage Broker

Item #2 Nature of interest LLC Member

Item #2 Value of interest E : At least \$50,000 but less than \$100,000

Item #2 Number of Shares 50.0

START Item #3 Who holds interest?

Item #3 Legal name of business

Item #3 Nature of business

Item #3 Nature of interest

Item #3 Value of interest

Item #3 Number of Shares

START Item #4 Who holds interest?

Item #4 Legal name of business

Item #4 Nature of business

Item #4 Nature of interest

Item #4 Value of interest

Item #4 Number of Shares

START Item #5 Who holds interest?

Item #5 Legal name of business

Item #5 Nature of business

Item #5 Nature of interest

Item #5 Value of interest

Item #5 Number of Shares

START Item #1 Who holds interest?

Item #1 Ownership or beneficial interest transferred during this disclosure period

Item #1 Date of transfer

START Item #2 Who holds interest?

Item #2 Ownership or beneficial interest transferred during this disclosure period

Item #2 Date of transfer

START Item #3 Who holds interest?

Item #3 Ownership or beneficial interest transferred during this disclosure period

Item #3 Date of transfer

START Item #4 Who holds interest?

Item #4 Ownership or beneficial interest transferred during this disclosure period

Item #4 Date of transfer

START Item #5 Who holds interest?

Item #5 Ownership or beneficial interest transferred during this disclosure period

Item #5 Date of transfer

Category 4: Creditors Yes, I have items

START Item #1 Who holds interest? Joint

Item #1 Legal name of creditor First Hawaiian Bank

Item #1 Original amount owed I : At least \$500,000 but less than \$750,000

Item #1 Amount outstanding H: At least \$250,000 but less than \$500,000

START Item #2 Who holds interest? Filer

Item #2 Legal name of creditor Central Pacific Bank

Item #2 Original amount owed C: At least \$10,000 but less than \$25,000

Item #2 Amount outstanding C: At least \$10,000 but less than \$25,000

START Item #3 Who holds interest? Joint

Item #3 Legal name of creditor Central Pacific Bank

Item #3 Original amount owed B: At least \$1,000 but less than \$10,000

Item #3 Amount outstanding B : At least \$1,000 but less than \$10,000

START Item #4 Who holds interest?

Item #4 Legal name of creditor

Item #4 Original amount owed

Item #4 Amount outstanding

START Item #5 Who holds interest?

Item #5 Legal name of creditor

Item #5 Original amount owed

Item #5 Amount outstanding

Category 5: Officerships, Directorships, Trusteeships Yes, I have items

START Item #1 Who holds interest? Filer

Item #1 Legal name of entity Hawaii Alliance For Community-Based Economic Development

Item #1 Title held President

Item #1 Term of Office 1 Year

Item #1 Annual compensation

START Item #2 Who holds interest? Filer

Item #2 Legal name of entity One Waterfront Tower AOAO

Item #2 Title held President

Item #2 Term of Office 1 Year

Item #2 Annual compensation

START Item #3 Who holds interest? Filer

Item #3 Legal name of entity Century Square AOAO

Item #3 Title held Treasurer

Item #3 Term of Office 3 Years

Item #3 Annual compensation

START Item #4 Who holds interest?

Item #4 Legal name of entity

Item #4 Title held

Item #4 Term of Office

Item #4 Annual compensation

START Item #5 Who holds interest?

Item #5 Legal name of entity

Item #5 Title held

Item #5 Term of Office

Item #5 Annual compensation

START Item #1 Who holds interest? Joint

Item #1 Street address 1188 Bishop Street Ste 602

Honolulu, Hawaii 96813

United States

Item #1 Tax Map Key (1) 2-1-010-046-002

Item #1 Value E: At least \$50,000 but less than \$100,000

START Item #2 Who holds interest? Filer Item #2 Street address 50-J Malaai Street

Hilo, Hawaii 96720

United States

Item #2 Tax Map Key (3) 2-4-054-011-0000

Item #2 Value G: At least \$150,000 but less than \$250,000

START Item #3 Who holds interest?

Item #3 Street address Item #3 Tax Map Key

Item #3 Value

START Item #4 Who holds interest?

Item #4 Street address Item #4 Tax Map Key

Item #4 Value

START Item #5 Who holds interest?

Item #5 Street address Item #5 Tax Map Key

Item #5 Value

Category 7: Interests in Real Property Acquired, excluding Personal Residence(s) None

START Item #1 Who holds interest?

Item #1 Street address

Item #1 Tax Map Key

Item #1 Amount of consideration paid

Item #1 Nature of consideration paid

Item #1 Legal name of person or entity receiving the consideration

START Item #2 Who holds interest?

Item #2 Street address

Item #2 Tax Map Key

Item #2 Amount of consideration paid

Item #2 Nature of consideration paid

Item #2 Legal name of person or entity receiving the consideration

START Item #3 Who holds interest?

Item #3 Street address

Item #3 Tax Map Key

Item #3 Amount of consideration paid

Item #3 Nature of consideration paid

Item #3 Legal name of person or entity receiving the consideration

START Item #4 Who holds interest?

Item #4 Street address

Item #4 Tax Map Key

Item #4 Amount of consideration paid

Item #4 Nature of consideration paid

Item #4 Legal name of person or entity receiving the consideration

START Item #5 Who holds interest?

Item #5 Street address

Item #5 Tax Map Key

Item #5 Amount of consideration paid

Item #5 Nature of consideration paid

Item #5 Legal name of person or entity receiving the consideration

Category 8: Interests in Real Property Transferred, excluding Personal Residence(s) None

START Item #1 Who holds interest?

Item #1 Street address

Item #1 Tax Map Key

Item #1 Amount of consideration received

Item #1 Nature of consideration received

Item #1 Legal name of person or entity furnishing the consideration

START Item #2 Who holds interest?

Item #2 Street address

Item #2 Tax Map Key

Item #2 Amount of consideration received

Item #2 Nature of consideration received

Item #2 Legal name of person or entity furnishing the consideration

START Item #3 Who holds interest?

Item #3 Street address

Item #3 Tax Map Key

Item #3 Amount of consideration received

Item #3 Nature of consideration received

Item #3 Legal name of person or entity furnishing the consideration

START Item #4 Who holds interest?

Item #4 Street address

Item #4 Tax Map Key

Item #4 Amount of consideration received

Item #4 Nature of consideration received

Item #4 Legal name of person or entity furnishing the consideration

START Item #5 Who holds interest?

Item #5 Street address

Item #5 Tax Map Key

Item #5 Amount of consideration received

Item #5 Nature of consideration received

Item #5 Legal name of person or entity furnishing the consideration

Category 9: Clients Personally Represented before State Agencies None

START Item #1 Legal name of client

Item #1 Name of State Agency

START Item #2 Legal name of client

Item #2 Name of State Agency

START Item #3 Legal name of client

Item #3 Name of State Agency

START Item #4 Legal name of client

Item #4 Name of State Agency

START Item #5 Legal name of client

Item #5 Name of State Agency

Category 10: Creditor Interests in Insolvent Businesses None

START Item #1 Who holds interest?

Item #1 Legal name of entity

Item #1 Nature of business

Item #1 Nature of interest

Item #1 Value

START Item #2 Who holds interest?

Item #2 Legal name of entity

Item #2 Nature of business

Item #2 Nature of interest

Item #2 Value

START Item #3 Who holds interest?

Item #3 Legal name of entity

Item #3 Nature of business

Item #3 Nature of interest

Item #3 Value

START Item #4 Who holds interest?

Item #4 Legal name of entity

Item #4 Nature of business

Item #4 Nature of interest

Item #4 Value

START Item #5 Who holds interest?

Item #5 Legal name of entity

Item #5 Nature of business

Item #5 Nature of interest Item #5 Value

Upload your additional information

By checking this box, you signify and affirm that you are the person whose name appears as the information contained in the form is true, correct and complete to the best of your knowledge and belief. You further certify that you understand that there are statutory penalties for failing to report the information required by Hawaii law. - I sign and affirm

Filer Name Jason T Okuhama