'16 JUL 22 P1:11

HAWAII STATE ETHICS COMMISSION
CANDIDATE DISCLOSURE OF FINANCIAL INTERESTS

STATE OF HAWAII
STATE ETHICS COMMISSION

FILER

Last Name Iwamoto First Name Kim Coo M.I.

OFFICE TO WHICH YOU SEEK ELECTION

- [ ] **Governor**
- [ ] **Lieutenant Governor**
- [x] **Senate, District No.** 13
- [ ] **House of Representatives, District No.** _____
- [ ] **Office of Hawaiian Affairs, Island** _____

ITEM 1: INCOME FOR SERVICES RENDERED FOR PRECEDING CALENDAR YEAR

List the source and amount of all income of $1,000 or more received **during the preceding calendar year** (1/1/2015 – 12/31/2015) for services rendered (INCLUDING INCOME EARNED FROM ANY STATE OR OTHER GOVERNMENT AGENCY), and the nature of the services rendered.

NAME AND ADDRESS OF SOURCE OF INCOME	AMOUNT	SERVICES RENDERED

- [ ] **Check here if entry is None**
- [x] **Check here if additional sheets are attached**

ITEM 2: OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES

List the amount and identity of every ownership or beneficial interest held during the disclosure period (1/1/2015 to the date of filing this form) in any business in or outside of the State if the interest has a value of $5,000 or more or is equal to 10% or more of the ownership of the business. YOU ARE REQUIRED TO LIST ALL STOCKS, MUTUAL FUNDS OR OTHER NON-RETIREMENT INVESTMENT INTERESTS VALUED AT $5,000 OR MORE. Please see Instructions for this form.

BUSINESS NAME AND ADDRESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARES

- [ ] **Check here if entry is None**
- [x] **Check here if additional sheets are attached**

ITEM 3: TRANSFER OF OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES

List any ownership or beneficial interests in businesses transferred during the disclosure period (1/1/2015 to the date of filing this form) and the date of transfer.

OWNERSHIP OR BENEFICIAL INTEREST TRANSFERRED DURING THIS DISCLOSURE PERIOD	DATE OF TRANSFER

☐ **Check here if entry is None** ☑ **Check here if additional sheets are attached**

ITEM 4: CREDITORS

List the name of each creditor to whom the value of $3,000 or more was owed during the disclosure period (1/1/2015 to the date of filing this form) and the original amount and amount outstanding. Exclude debts from retail installment transactions for the purchase of consumer goods.

NAME OF CREDITOR	ORIGINAL AMOUNT OWED	AMOUNT OUTSTANDING

☑ **Check here if entry is None** ☐ **Check here if additional sheets are attached**

ITEM 5: OFFICERSHIPS, DIRECTORSHIPS, TRUSTEESHIPS

List every officership, directorship, trusteeship, or other fiduciary relationship held during the disclosure period (1/1/2015 to the date of filing this form) in any business or organization, the term of office, and the annual compensation.

NAME AND ADDRESS OF BUSINESS	TITLE HELD	TERM OF OFFICE	ANNUAL COMPENSATION

☐ **Check here if entry is None** ☑ **Check here if additional sheets are attached**

ITEM 6: INTERESTS IN REAL PROPERTY HELD, EXCLUDING PERSONAL RESIDENCE(S)

List interests in real property in or outside of the State held during the disclosure period (1/1/2015 to the date of filing this form), if the interest has a value of $10,000 or more. Real property that is your personal residence need not be listed.

STREET ADDRESS	TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	VALUE

☑ **Check here if entry is None** ☐ **Check here if additional sheets are attached**

ITEM 7: INTERESTS IN REAL PROPERTY ACQUIRED, EXCLUDING PERSONAL RESIDENCE(S)

List interests in real property in or outside of the State, acquired during the disclosure period (1/1/2015 to the date of filing this form), if the interest has a value of $10,000 or more. Real property that is your personal residence need not be listed.

STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & NATURE OF CONSIDERATION PAID	NAME OF PERSON RECEIVING THE CONSIDERATION

☑ **Check here if entry is None** ☐ **Check here if additional sheets are attached**

ITEM 8: INTERESTS IN REAL PROPERTY TRANSFERRED, EXCLUDING PERSONAL RESIDENCE(S)

List interests in real property in or outside of the State transferred during the disclosure period (1/1/2015 to the date of filing this form), if the interest has a value of $10,000 or more. Real property that was your personal residence need not be listed.

STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & NATURE OF CONSIDERATION RECEIVED	NAME OF PERSON FURNISHING THE CONSIDERATION

☑ **Check here if entry is None** ☐ **Check here if additional sheets are attached**

ITEM 9: CLIENTS PERSONALLY REPRESENTED BEFORE STATE AGENCIES

List the names of clients personally represented by you before state agencies, except in ministerial matters, for a fee or compensation during the disclosure period (1/1/2015 to the date of filing this form), excluding clients represented before courts.

NAME OF CLIENT	NAME OF STATE AGENCY

☑ **Check here if entry is None** ☐ **Check here if additional sheets are attached**

ITEM 10: CREDITOR INTERESTS IN INSOLVENT BUSINESSES

List the amount and identity of every creditor interest in an insolvent business, held during the disclosure period (1/1/2015 to the date of filing this form), if the interest has a value of $5,000 or more.

NAME AND ADDRESS OF BUSINESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE

☑ **Check here if entry is None** ☐ **Check here if additional sheets are attached**

FILER

Type Name of Filer (First, M.I., Last)(Signature required on this line if you are filing a paper form)

7/21/2016

Date *(m/d/yyyy)*

☑ **CERTIFICATION:** By checking this box or signing your name on this form, you signify and affirm that you are the person whose name appears as the "Filer" above and the information contained in the form is true, correct and complete to the best of your knowledge and belief. You further certify that you understand that there are statutory penalties for failing to report the information required by Hawaii law.

Filer Name Kim Coco Iwamoto

Check all that apply. - State Board/Commission Member

Department
Division
State Employee Position
State Board or Commission Name Civil Rights Commission
Term of Office Start Jul 01, 2012
Term of Office End Jun 30, 2016 , but still serving as carry over

---

Category 1: Income for services rendered for preceding calendar year Yes, I have items

---

START Item #1 Who holds interest? Filer
Item #1 Name of Employer/ Other source of income Peer News, LLC
Item #1 Compensation received B : At least $1,000 but less than $10,000
Item #1 Description of services rendered Education Columnist
START Item #2 Who holds interest?
Item #2 Name of Employer/ Other source of income
Item #2 Compensation received
Item #2 Description of services rendered
START Item #3 Who holds interest?
Item #3 Name of Employer/ Other source of income
Item #3 Compensation received
Item #3 Description of services rendered
START Item #4 Who holds interest?
Item #4 Name of Employer/ Other source of income
Item #4 Compensation received
Item #4 Description of services rendered
START Item #5 Who holds interest?
Item #5 Name of Employer/ Other source of income
Item #5 Compensation received
Item #5 Description of services rendered

Category 2: Ownership or Beneficial Interests in Businesses Yes, I have items

---

START Item #1 Who holds interest? Filer
Item #1 Legal name of business Free Radicals, LLC
Item #1 Nature of business Holding Company
Item #1 Nature of interest Member
Item #1 Value of interest K : At least $1,000,000 or more
Item #1 Number of Shares
START Item #2 Who holds interest? Filer
Item #2 Legal name of business Sonen Capital, LLC
Item #2 Nature of business Social Impact Investment Fund
Item #2 Nature of interest Partner
Item #2 Value of interest K : At least $1,000,000 or more
Item #2 Number of Shares
START Item #3 Who holds interest? Filer
Item #3 Legal name of business BlackRock
Item #3 Nature of business Mutual Fund
Item #3 Nature of interest Investor
Item #3 Value of interest F : At least $100,000 but less than $150,000
Item #3 Number of Shares
START Item #4 Who holds interest? Filer
Item #4 Legal name of business IFilm Connections Investments I, LLC
Item #4 Nature of business Film Access & Distribution
Item #4 Nature of interest Partner
Item #4 Value of interest D : At least $25,000 but less than $50,000
Item #4 Number of Shares
START Item #5 Who holds interest? Filer
Item #5 Legal name of business Heaven Fund I, LLC

Item #5 Nature of business Hawaii Investment Fund
Item #5 Nature of interest Investor
Item #5 Value of interest E : At least $50,000 but less than $100,000
Item #5 Number of Shares

Category 3: Transfer of Ownership or Beneficial Interests in Businesses Yes, I have items

---

START Item #1 Who holds interest? Filer
Item #1 Ownership or beneficial interest transferred during this disclosure period Aberdeen Asia-Pacific Ex-Japan Equity Fund

Item #1 Date of transfer Jun 30, 2015
START Item #2 Who holds interest? Filer
Item #2 Ownership or beneficial interest transferred during this disclosure period Aberdeen International Equity Fund
Item #2 Date of transfer Jul 08, 2015
START Item #3 Who holds interest? Filer
Item #3 Ownership or beneficial interest transferred during this disclosure period Australia & New Zealand Bkg
Item #3 Date of transfer Aug 28, 2015
START Item #4 Who holds interest? Filer
Item #4 Ownership or beneficial interest transferred during this disclosure period Bank of Montreal
Item #4 Date of transfer Oct 21, 2015
START Item #5 Who holds interest? Filer
Item #5 Ownership or beneficial interest transferred during this disclosure period Canadian Imperial Bank of Commerce
Item #5 Date of transfer Jul 16, 2015

Category 4: Creditors None

START Item #1 Who holds interest?
Item #1 Legal name of creditor
Item #1 Original amount owed
Item #1 Amount outstanding
START Item #2 Who holds interest?
Item #2 Legal name of creditor
Item #2 Original amount owed
Item #2 Amount outstanding
START Item #3 Who holds interest?
Item #3 Legal name of creditor
Item #3 Original amount owed
Item #3 Amount outstanding
START Item #4 Who holds interest?
Item #4 Legal name of creditor
Item #4 Original amount owed
Item #4 Amount outstanding
START Item #5 Who holds interest?
Item #5 Legal name of creditor
Item #5 Original amount owed
Item #5 Amount outstanding

Category 5: Officerships, Directorships, Trusteeships Yes, I have items

---

START Item #1 Who holds interest? Filer
Item #1 Legal name of entity Hawaii Civil Rights Commission
Item #1 Title held Commissioner
Item #1 Term of Office 7/1/2012 - 6/30/2016
Item #1 Annual compensation A : Less than $1,000
START Item #2 Who holds interest? Filer
Item #2 Legal name of entity Victory Institute
Item #2 Title held Board Member
Item #2 Term of Office April 2014- April 2017
Item #2 Annual compensation A : Less than $1,000
START Item #3 Who holds interest? Filer
Item #3 Legal name of entity Hawaii Alliance for Progressive Action
Item #3 Title held Director
Item #3 Term of Office 9/20/2015 - 9/19/2016
Item #3 Annual compensation A : Less than $1,000
START Item #4 Who holds interest? Filer
Item #4 Legal name of entity Iwamoto Family Foundation
Item #4 Title held President
Item #4 Term of Office 2015- 2020
Item #4 Annual compensation A : Less than $1,000
START Item #5 Who holds interest?
Item #5 Legal name of entity
Item #5 Title held
Item #5 Term of Office
Item #5 Annual compensation

Category 6: Interests in Real Property Held, excluding Personal Residence(s) None

---

START Item #1 Who holds interest?
Item #1 Street address
Item #1 Tax Map Key
Item #1 Value
START Item #2 Who holds interest?
Item #2 Street address
Item #2 Tax Map Key
Item #2 Value
START Item #3 Who holds interest?
Item #3 Street address
Item #3 Tax Map Key
Item #3 Value
START Item #4 Who holds interest?
Item #4 Street address
Item #4 Tax Map Key
Item #4 Value
START Item #5 Who holds interest?
Item #5 Street address
Item #5 Tax Map Key
Item #5 Value

Category 7: Interests in Real Property Acquired, excluding Personal Residence(s) None

---

START Item #1 Who holds interest?
Item #1 Street address
Item #1 Tax Map Key
Item #1 Amount of consideration paid
Item #1 Nature of consideration paid
Item #1 Legal name of person or entity receiving the consideration
START Item #2 Who holds interest?
Item #2 Street address
Item #2 Tax Map Key
Item #2 Amount of consideration paid
Item #2 Nature of consideration paid
Item #2 Legal name of person or entity receiving the consideration
START Item #3 Who holds interest?
Item #3 Street address
Item #3 Tax Map Key
Item #3 Amount of consideration paid
Item #3 Nature of consideration paid
Item #3 Legal name of person or entity receiving the consideration
START Item #4 Who holds interest?
Item #4 Street address
Item #4 Tax Map Key
Item #4 Amount of consideration paid
Item #4 Nature of consideration paid
Item #4 Legal name of person or entity receiving the consideration
START Item #5 Who holds interest?
Item #5 Street address
Item #5 Tax Map Key
Item #5 Amount of consideration paid
Item #5 Nature of consideration paid
Item #5 Legal name of person or entity receiving the consideration

---

Category 8: Interests in Real Property Transferred, excluding Personal Residence(s) None

---

START Item #1 Who holds interest?
Item #1 Street address
Item #1 Tax Map Key
Item #1 Amount of consideration received
Item #1 Nature of consideration received
Item #1 Legal name of person or entity furnishing the consideration
START Item #2 Who holds interest?
Item #2 Street address
Item #2 Tax Map Key
Item #2 Amount of consideration received
Item #2 Nature of consideration received
Item #2 Legal name of person or entity furnishing the consideration
START Item #3 Who holds interest?
Item #3 Street address
Item #3 Tax Map Key
Item #3 Amount of consideration received
Item #3 Nature of consideration received
Item #3 Legal name of person or entity furnishing the consideration
START Item #4 Who holds interest?
Item #4 Street address
Item #4 Tax Map Key
Item #4 Amount of consideration received
Item #4 Nature of consideration received
Item #4 Legal name of person or entity furnishing the consideration
START Item #5 Who holds interest?
Item #5 Street address
Item #5 Tax Map Key

Item #5 Amount of consideration received
Item #5 Nature of consideration received
Item #5 Legal name of person or entity furnishing the consideration

---

Category 9: Clients Personally Represented before State Agencies None

---

START Item #1 Legal name of client
Item #1 Name of State Agency
START Item #2 Legal name of client
Item #2 Name of State Agency
START Item #3 Legal name of client
Item #3 Name of State Agency
START Item #4 Legal name of client
Item #4 Name of State Agency
START Item #5 Legal name of client
Item #5 Name of State Agency

Category 10: Creditor Interests in Insolvent Businesses None

START Item #1 Who holds interest?
Item #1 Legal name of entity
Item #1 Nature of business
Item #1 Nature of interest
Item #1 Value
START Item #2 Who holds interest?
Item #2 Legal name of entity
Item #2 Nature of business
Item #2 Nature of interest
Item #2 Value
START Item #3 Who holds interest?
Item #3 Legal name of entity
Item #3 Nature of business
Item #3 Nature of interest
Item #3 Value
START Item #4 Who holds interest?
Item #4 Legal name of entity
Item #4 Nature of business
Item #4 Nature of interest
Item #4 Value
START Item #5 Who holds interest?
Item #5 Legal name of entity
Item #5 Nature of business
Item #5 Nature of interest
Item #5 Value

Upload your additional information

By checking this box, you signify and affirm that you are the person whose name appears as the Filer above and the information contained in the form is true, correct and complete to the best of your knowledge and belief. You further certify that you understand that there are statutory penalties for failing to report the information required by Hawaii law. - I sign and affirm

Filer Name Kim Coco Iwamoto

Kim Coco Iwamoto
Form D-301
For Year 2015-2016

ITEM 2 Continued: OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES				
F,	BUSINESS NAME	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARES
F	Pipeline Investments 2008 LLLP	Tech-Cooling	Partner	F
F	RNI-NV Limited Partnership	Assorted Holdings	19% Partner	K
F	RI LLC	Entertainment	20% Partner	E
F	Robert's Nevada, LLC	Investment Holding Co.	20% Partner	B
F	STMKC, LLC	Investment Holding Co.	20% Partner	A
F	Tesla Motors Inc.	Electric Car Mfr.	Shareholder	D
F	Principal Global Diversified Income Fun	Mutual Fund	Partner	H
F	SPDR Gold Trust	Commodities	Shareholder	E
F	Facebook Inc.	Social Media	Shareholder	D
F	General Electric	Appliance Mfr	Shareholder	B
F	Franklin High Yield	Mutual Fund	Holder	B
F	Aberdeen International Equity Fund	Mutual Fund	Holder	D
F	Australia & New Zealand BKG Sponsore	Mutual Fund	Holder	B
F	Bank of Montreal	Banking	Shareholder	C
F	Canadian Imperial Bank of Commerce	Banking	Shareholder	B
F	Care Capital Properties	REIT	Shareholder	B
F	Health Care REIT Inc	REIT	Shareholder	B
F	HCP, Inc	REIT	Shareholder	B
F	Kraft Heinz Co	Processed Foods	Shareholder	B
F	McDonalds Corp	Fast Food	Shareholder	B
F	Ventas Inc	REIT	Shareholder	B
F	Verizon Communications	Communications	Shareholder	B
F	Welltower	REIT	Shareholder	B
F	BCE Inc.	Communications	Shareholder	B
F	National Australia Bank Sponsored ADR	Banking	Shareholder	B
F	Pearson PLC Sponsored ADR	Media	Shareholder	D
F	Rogers Communications Inc CL B	Communications	Shareholder	B
F	Shaw Communications Inc CL B	Communications	Shareholder	B
F	Singapore Telecommunications ADR	Communications	Shareholder	B
F	SSE PIC SPN ADR	Energy	Shareholder	B
F	Telstra Corp Ltd Spon ADR	Communications	Shareholder	B
F	Telus Corp	Communications	Shareholder	B
F	Kinder Morgan InC	Energy	Shareholder	B
F	Omega Healthcare Investors Inc	REIT	Shareholder	B
F	Realty Income Corp	REIT	Shareholder	B
F	Dreyfus Tax Exempt Cash Mgt- Ins	Financial Institution	Shareholder	B
F	Trip Advisor	Online Retailer	Shareholder	C
F	Twitter	Social Media	Shareholder	C
F	Apple	Technology	Shareholder	C
F	Etsy	Online Retailer	Shareholder	D
F	SoHU	Online Retailer	Shareholder	C
F	Columbia Acorn International	Mutual Fund	Holder	B
	Harbor Intl fd	Mutual Fund	Holder	D
F	Federated Strategic Value Dividend Fun	Mutual Fund	Holder	E
F	T Rowe Price Institutional Floating Rate	Mutual Fund	Holder	D
F	Congress Mid Cap Growth Ins.	Mutual Fund	Holder	B
F	Vanguard Total Stock Market Index Fun	Mutual Fund	Holder	E
F	Pacific Capital	Mutual Fund	Holder	H
F	Templeton Global Bond Fund	Mutual Fund	Holder	D
F	SDPDR S&P 500 ETF Trust	Mutual Fund	Holder	E
F	Ambrella Inc.	Camera Tech Mfr	Shareholder	C
F	Athena Health Inc.	Patient Database	Shareholder	B

Kim Coco Iwamoto
Form D-301
For Year 2015-2016

F	GoPro Inc.	Digital Video Camera	Shareholder	C
F	LinkedIn Corp.	Social Media	Shareholder	C
F	John Hancock III Disc M	Mutual Fund	Holder	B
F	Muenchener Rüeck Unspon ADR	Insurance	Shareholder	B
F	Swedbank AB ADR	Banking	Shareholder	B
F	Swisscom AG Sponsored ADR	Banking	Shareholder	E
F	Telef Brasil ADR	Communications	Shareholder	B
F	Telenor ASA ADR	Communications	Shareholder	B
F	Vodafone Group PLC SP ADR	Communications	Shareholder	B
F	Westpac Banking Corp Sponsored ADR	Banking	Shareholder	B
F	Zurich Insurance Group ADR	Insurance	Shareholder	B
F	Goldman Sachs Large Cap Value FD - I	Mutual Fund	Holder	E
F	Mainstay large cap growth Fund CL I	Mutual Fund	Holder	D
F	Third Avenue Real Estate Value Fund Cl	Mutual Fund	Holder	D
F	Netflix	Media	Shareholder	D
F	United Health Product	Patient Database	Shareholder	B

ITEM 3 Continued: TRANSFER OF OWNERSHIP OR BENEFICIAL INTEREST IN BUSINESS

F	Ownership or Beneficial Interest Transferred During this Disclosure Period			Dates of Transfer
F	GoPro Inc.			6/30/15, 8/6/15
F	LinkedIn Corp.			8/3/15,
F	Ambrella Inc.			2/27/15, 6/12/15, 2/1/16,
F	Athena Health Inc.			8/4/15
F	Etsy			8/12/15, 2/1/16
F	SoHU			6/3/15,
F	Tesla Motors Inc.			7/21/15, 8/6/15
F	Trip Advisor			7/24/15,
F	Twitter			2/12/15, 8/3/15
F	Aberdeen			6/30/15, 7/8/15,
F	Australia & New Zealand BKG Sponsored AD			8/28/15, 10/21/15
F	Bank of Montreal			10/21/15,
F	Canadian Imperial Bank of Commerce			7/16/15,
F	Care Capital Properties			8/28/15, 8/31/15
F	Columbia Acorn International			7/8/15, 7/31/15
F	Congress Mid Cap Growth Ins.			7/22/15,
F	Harbor Intl fd			6/30/15, 7/16/15
F	HCP, Inc			7/16/15,
F	John Hancock III Disc M			1/23/15, 7/31/15, 8/10/15, 8/28/15
F	Kinder Morgan InC			12/1/15,
F	Kraft Heinz Co			8/28/15, 10/21/15,
F	McDonalds Corp			10/21/15,
F	Muenchener Rüeck Unspon ADR			10/21/15,
F	National Australia Bank Sponsored ADR			7/16/15,
F	Pearson PLC Sponsored ADR			10/21/15, 12/1/15,
F	Rogers Communications Inc CL B			7/16/15, 10/21/15,
F	Singapore Telecommunications ADR			10/21/15,
F	SSE PIC SPN ADR			10/21/15,
F	Swedbank AB ADR			7/16/15, 10/21/15,
F	Swisscom AG Sponsored ADR			7/31/15, 10/21/15
F	T Rowe Price Institutional Floating Rate			1/23/15, 6/30/15,
F	Telef Brasil ADR			7/16/15, 10/21/15,
F	Telenor ASA ADR			7/16/15,

Kim Coco Iwamoto
Form D-301
For Year 2015-2016

F	Telstra Corp Ltd Spon ADR			8/28, 10/21/15,
F	Telus Corp			10/21/15,
F	Vanguard Total Stock Market Index Fund			6/30, 7/13/15,
F	Ventas Inc			7/16/15,
F	Vodafone Group PLC SP ADR			8/28, 10/21/15,
F	Westpac Banking Corp Sponsored ADR			8/28/15,
F	Zurich Insurance Group ADR			8/10, 8/28/15,
F	Federated Strategic Value Dividend Fund			7/13/15,
F	Goldman Sachs Large Cap Value FD - InST			8/28/15,
F	Mainstay large cap growth Fund CL I			6/30, 7/16, 7/31/15
F	Templeton Global Bond Fund			7/22/15,
F	Third Avenue Real Estate Value Fund CL I			7/3/15,
F	United Health Product			2/26/16, 3/2/16, 3/18/16,
F	Sonen Capital, LLC			2016: 3/9
F	BlackRock			2016: 2/25