

'18 MAY 15 P1:44

HAWAII STATE ETHICS COMMISSION

DISCLOSURE OF FINANCIAL INTERESTS: LONG FORM

STATE OF HAWAII
OFFICE OF ETHICS AND GOVERNANCE

FILER		R M.I.
Last Name Acoba, Jr.	First Name Simon	
FOR STATE EMPLOYEES		FOR STATE BOARD/COMMISSION MEMBERS
Department		UH Board of Regents Board/Commission Name
Division		07/01/2017 06/30/2022 BEGIN END
Position		Term of Office (mm/dd/yyyy)

FOR EACH ITEM, EXCEPT ITEM 9, DISCLOSE INTERESTS OF FILER, SPOUSE, AND DEPENDENT CHILDREN.
USE ABBREVIATIONS: "F" for filer, "SP" for spouse, "DC" for dependent children, and "JT" for joint interests of the spouse and filer.

ITEM 1: INCOME

List all income of \$1,000 or more that was received between Jan 1 – Dec 31 of the preceding calendar year for services rendered (e.g., employment, contract services, rental income, etc.). INCLUDE INCOME EARNED FROM STATE EMPLOYMENT. Exclude retirement-based income (e.g., social security, pension payments).

F,SP, DC,JT	NAME OF EMPLOYER / OTHER SOURCE(S) OF INCOME	AMOUNT	SERVICES RENDERED
Sp	Chun Kaminaka LLC rental income	0	rental income

Check here if entry is None Check here if additional sheets are attached

ITEM 2: OWNERSHIP OF BUSINESS INTERESTS

List all business interests held during the disclosure period, where the value of the interest is \$5,000 or more, or equal to 10% or more of the business. INCLUDE STOCKS, BONDS, MUTUAL FUNDS, AND OTHER OWNERSHIP INTERESTS IN A COMPANY. Exclude retirement accounts (401Ks, IRAs) and 529 college savings accounts.

F,SP, DC,JT	NAME OF BUSINESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE OR NO. OF SHARES
F	SLC LLC	consultant	member	sole owner
Sp	Chun Kaminaka LLC	real estate	member	I
F	Hawaii Quality Physicians network	software	member	125 units
Sp	Ameriprise managed account	investments	owner	H
JT	stocks EXB	investments	owner	D

Check here if entry is None Check here if additional sheets are attached

ITEM 3: SALE OR TRANSFER OF BUSINESS INTERESTS

List all business interests that were sold or transferred during the disclosure period.

F,SP, DC,JT	OWNERSHIP OR BENEFICIAL INTEREST TRANSFERRED DURING THIS DISCLOSURE PERIOD	DATE OF TRANSFER
SP	Americiprise managed account Ex A, numerous changes in mutual fund, stock, bonds interests over time	

Check here if entry is None
 Check here if additional sheets are attached

ITEM 4: CREDITORS

List all creditors to whom \$3,000 or more was owed during the disclosure period. Include all mortgage loans, home equity loans, personal or business loans. Exclude retail installment payments for the purchase of consumer goods.

F,SP, DC,JT	NAME OF CREDITOR	ORIGINAL AMOUNT OWED	AMOUNT OUTSTANDING

Check here if entry is None
 Check here if additional sheets are attached

ITEM 5: OFFICERSHIPS, DIRECTORSHIPS, TRUSTEESHIPS

List all officer, director, trustee, or other fiduciary positions held in a private business or organization (including non-profit entities).

F,SP, DC,JT	NAME OF BUSINESS	TITLE HELD	TERM OF OFFICE	ANNUAL COMPENSATION
F	HI Justice Found.	Director	2014 - Dec 2019	none
F	mediation Ctr of the Pacific	Director	2015 - June 2021	none
F	University Health Partners	Director	2015 -	none
F	SLI LLC	member	2014 -	B, none
SP	Chun Kamimaka LLC	manager	2013 - 2017	B, none
SP	HI First Robotics	Board member	2006 -	none

Check here if entry is None
 Check here if additional sheets are attached

ITEM 6: REAL PROPERTY INTERESTS OWNED

List all real property interests (valued at \$10,000+), including your personal residence, any commercial or investment property, and any property interest located out-of-state. You do not need to disclose the street address and tax map key number of your personal residence.

F,SP, DC,JT	STREET ADDRESS	TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	VALUE
JT SP	Personal residence 1523 Kaminaka Honolulu, HI 96816 (1/2 interest)	330610300000	J I (50%)

Check here if entry is None Check here if additional sheets are attached

ITEM 7: REAL PROPERTY INTERESTS RECENTLY ACQUIRED

List all real property interests (valued at \$10,000+) that were purchased or acquired during the disclosure period, including your personal residence, any commercial or investment property, and any property interest located out-of-state. You do not need to disclose the street address and tax map key number of your personal residence.

F,SP, DC,JT	STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & NATURE OF CONSIDERATION PAID	NAME OF PERSON RECEIVING THE CONSIDERATION

Check here if entry is None Check here if additional sheets are attached

ITEM 8: REAL PROPERTY INTERESTS SOLD OR TRANSFERRED

List all real property interests (valued at \$10,000+) that were sold or transferred during the disclosure period, including your personal residence, any commercial or investment property, and any property interest located out-of-state. You do not need to disclose the street address and tax map key number of your personal residence.

F,SP, DC,JT	STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)	AMOUNT & NATURE OF CONSIDERATION RECEIVED	NAME OF PERSON FURNISHING THE CONSIDERATION
SP	1523 Kaminaka Honolulu, HI 96816 (1/2 interest)	\$525,000 cash	Jared + Bliss Acoba

Check here if entry is None Check here if additional sheets are attached

ITEM 9: CLIENTS PERSONALLY REPRESENTED BEFORE STATE AGENCIES

List the names of all clients that you personally represented before a state agency for a fee or compensation during the disclosure period. Exclude representations that solely involve ministerial matters, and legal matters before the state or federal courts.

NAME OF CLIENT	NAME OF STATE AGENCY

Check here if entry is None

Check here if additional sheets are attached

ITEM 10: CREDITOR INTERESTS IN INSOLVENT BUSINESSES

List all creditor interests in an insolvent business, where the value of the creditor interest is \$5,000 or more.

F, SP, DC, JT	NAME OF BUSINESS	NATURE OF BUSINESS	NATURE OF INTEREST	VALUE

Check here if entry is None

Check here if additional sheets are attached

FILER


Filer's Signature

5/15/18
Date

CERTIFICATION: By checking this box, you signify and affirm that you are the person whose name appears as the "Filer" above and the information contained in the form is true, correct and complete to the best of your knowledge and belief. You further certify that you understand that there are statutory penalties for failing to report the information required by Hawaii law.

ITEM No. 2, Exhibit A 2018

NAME OF BUSINESS	NATURE OF BUSINESS	NATURE OF INTEREST	AMT. OR NO. OF SHARES
AMERIPRISE			
Fidelity Advisor Floating Rate High Income CL 1	Bond fund	Shares	D
Janus High Yield CL 1	Bond fund	Shares	C
Janus High Yield CL 1	Bond fund	Shares	C
Janus Flexible Bond CL 1	Bond fund	Shares	B
Janus Flexible Bond CL 1	Bond Fund	Shares	B
Virtus Multi Sector Short Term Bond CL A	Bond fund	Shares	B
Virtus Multi Sector Short Term Bond	Bond Fund	Shares	C
American Electric Power Company	Utility	Shares	D
Baidu ADR	Technology	Shares	D
Chevron	Energy	Shares	D
Walt Disney Co	Entertainment	Shares	D
Ecolab Inc	Technology	Shares	D
Hawaiian Electric Industries Inc	Utility	Shares	D
Pepsico Inc	Food	Shares	D
Starbucks	Food	Shares	C
Tencent Holdings ADR	Food	Shares	B
Hawaii St Ser DK B/E Cpn	Bond	Holder	B
Hawaii St Unref Ser D/K	Bond	Holder	C
Honolulu HI C&C Wastewtr Ser B D/6	Bond	Holder	D

ITEM No. 2, Exhibit B 2018

NAME OF BUSINESS	NATURE OF BUSINESS	NATURE OF INTEREST	AMT. OR NO. OF SHARES
JOINT			
Johnson & Johnson	Health	Shares	B
McDonalds	Food	Shares	B
Pfizer	Health	shares	B
Charles Schwab Inc	Cash		B