Aon Risk Services Corporate Profile

- 51,000 PROFESSIONALS IN 550 OFFICES IN MORE THAN 120 COUNTRIES

- $7.7 BILLION IN REVENUE
  - Fastest-Growing Global Broker
  - World's Largest Reinsurance Broker
  - Leader in Insurance Brokerage, Consulting and Reinsurance

- AN AON COMPANY (NYSE)
  - Over $22 Billion in Assets
  - Insurance and Financial Services

"The Knowledge Broker - Industry Specialization"

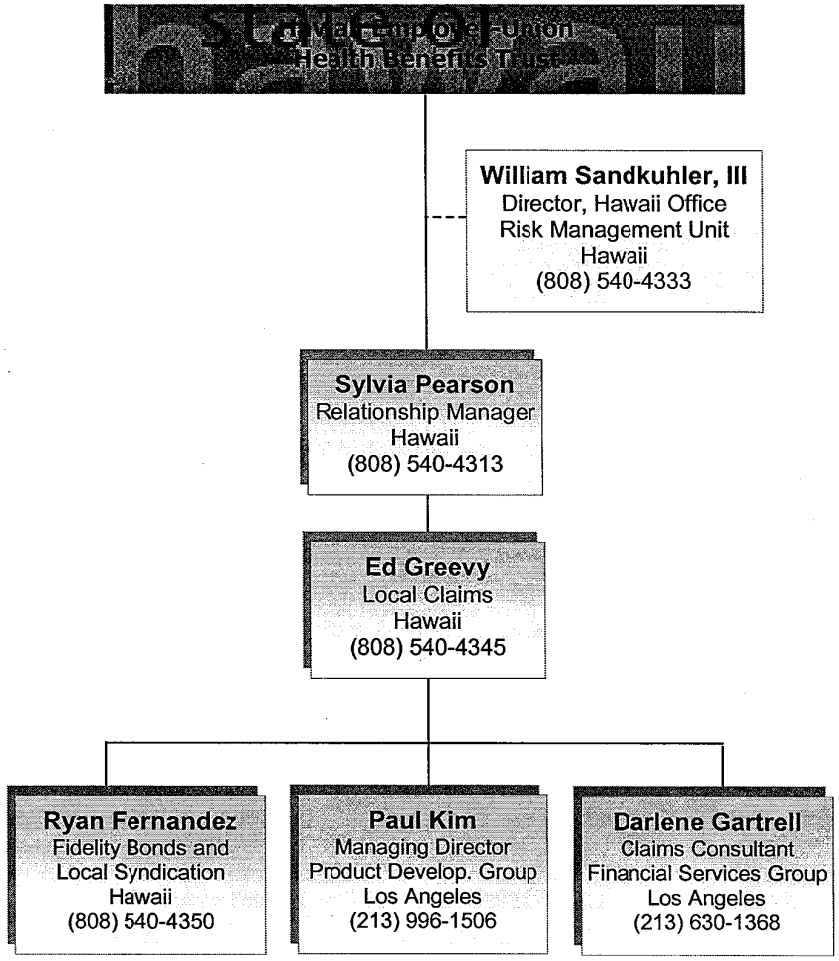
Financial Services Group Highlights

- Aon FSG places in excess of $1.5 billion of executive liability premium which allows our client base the benefits of our extraordinary leverage.
- FSG's premium volume would rank this unit in the top 10 insurance broker of all lines of U.S. business.
- FSG is a top tier executive liability producer to all the major executive liability underwriters.
- FSG clients include 40% of the Fortune 500 companies.
- FSG has a client retention rate of 97.5%
- Utilization of our own in-house executive liability claims attorneys positions our clients well in the event of a claim.
- FSG is widely recognized as a leader in innovative program design. Examples of this include multi-year/multi-aggregate programs, call options, integrated catastrophic policies and alternative financial management solutions.

What Distinguishes Aon Financial Services Group from Other Brokers?

- FLAT ORGANIZATION STRUCTURE
- INTEGRATED BROKERAGE TEAMS
- INTEGRATED CLAIMS RESPONSIBILITY
- BEST IN FRONT PHILOSOPHY
- CREATIVITY

Proposed Service Team



Fiduciary Liability Insurance Highlights

- COVERAGES
- KEY FEATURES
- BROAD DEFINITIONS
- ADDITIONAL FEATURES
- CAPACITY

Multi-employer Fiduciary Liability Insurance
Loss Scenarios

- BAD INVESTMENTS
- IMPROPER PAYMENTS
- PUBLIC PLAN POLITICS
- MISUSE OF PLAN FUNDS
- CLASS-ACTION LITIGATION
- MUNICIPAL DIFFICULTIES
- EXCESSIVE ADMINISTRATIVE FEES

Fidelity Bond/Crime Insurance

- PRIMARY GOAL IS TO PROTECT THE TRUST FUND FROM EMPLOYEE DISHONESTY
- DEFINITION OF EMPLOYEE - INCLUDE TRUSTESS AND EMPLOYEES
- OTHER COVERAGES SUCH AS:
  - Computer Fraud
  - Wire Transfer and Electronic Funds Coverage
  - Agent's Rider
- LIMIT: Between $5,000,000 to $35,000,000

  Based on contribution value and expected asset range

  ERISA guidelines may be utilized
  (10% of plan assets subject to maximums)
- RETENTION: Between $100,000 and $500,000

Why Aon

- An Account Service Team whose members have strong credentials and are individually experienced in working on public entity programs.
- A well-defined Account Team structure which clearly delineates the responsibilities of all parties.
- The Aon FSG capabilities as respects marketing and design, specialized claims assistance and leverage in the marketplace.
- A history of providing innovative solutions to our clients' problems.