

2013 WSATA Agenda

Sunday, October 6, 2013

- 2:00 PM - 6:00 PM Registration (Foyer A)
6:00 PM - 9:00 PM Opening Reception (Ballroom)

Monday, October 7, 2013

- 7:30 AM - 5:00 PM Registration (Foyer A)
7:30 AM - 8:30 AM Commissioner's Meeting (Sun Valley)
7:30 AM - 8:30 AM Continental Breakfast (Ballroom)

General Sessions (Ballroom)

- 8:45 AM - 9:00 AM Opening Remarks
Fred Pablo, Hawaii Department of Taxation, WSATA President
Bruce Johnson, Utah Tax Commission, WSATA Host
- 9:00 AM - 9:15 AM Welcoming Remarks
Governor Gary R. Herbert, State of Utah
- 9:30 AM - 10:30 AM Refund Fraud, Identity Theft, and the Consent Process with State and Local Enforcement
Chad Cutting, Internal Revenue Service
- 10:30 AM - 10:45 AM Break
- 10:45 AM - 11:45 AM "LEAN" - Concept and Its Application to Tax Administration
Rob Woods, Arizona Department of Administration

Lunch (Ballroom)

- 11:45 AM - 1:00 PM Economic Conditions in the Western Region of the United States
Scott Pattison, National Association of State Budget Officers

Breakout Sessions

Breakout 1: Technology and Tax Administration (Ballroom)

- 1:00 PM - 2:00 PM Utilizing "LEAN" to Transform Tax Operations
David Raber, Arizona Department of Revenue
Eric Myers, Colorado Department of Revenue
Vikki Smith, Washington Department of Revenue
Rob Woods, Arizona Department of Administration
- 2:00 PM - 2:15 PM Break
- 2:15 PM - 3:15 PM Tools to Enhance Voluntary Compliance
Vikki Smith, Washington Department of Revenue
- 3:15 PM - 3:30 PM Break
- 3:30 PM - 4:30 PM Creating Property Tax Online Services
Greg Schneider and Dan Absher, Montana Department of Revenue

Breakout 2: Compliance (Idaho)

- 1:00 PM - 2:00 PM Automating Accounts Management, Billings, and Collections
Charlie Helms, North Carolina Department of Revenue
- 2:00 PM - 2:15 PM Break
- 2:15 PM - 3:15 PM State Taxation Beyond the Water's Edge
Gene Walborn, Montana Department of Revenue
- 3:15 PM - 3:30 PM Break
- 3:30 PM - 4:30 PM Consolidated Data Centers and Cyber Security
Barry Conover, Utah Tax Commission

Breakout 3: Legal (Arizona)

- 1:00 PM - 2:00 PM Marketplace Fairness Act Implication
Christie Comanita, Arizona Department of Revenue
Janetta Taylor, Washington Department of Revenue

Breakout 4: Solutions Series (Arizona)

- 2:15 PM - 3:15 PM Revenue Solutions, Inc
- 3:15 PM - 3:30 PM Break
- 3:30 PM - 4:30 PM Fast Enterprise

Tuesday, October 8, 2013

- 7:30 AM - 8:30 AM Continental Breakfast (Ballroom)

General Sessions (Ballroom)

- 8:30 AM - 9:30 AM Use of Technology to Improve Collection Efforts
Tom Mathews, Internal Revenue Service
- 9:30 AM - 10:30 AM Protecting the Integrity of Tax Administration
P. Cordale Lamb, Treasury Inspector General for Tax Administration
- 10:30 AM - 10:45 AM Break
- 10:45 AM - 11:45 AM Multistate Tax Commission Update
Bruce Fort, Multistate Tax Commission
- 11:45 AM - 1:00 PM Lunch on Your Own

Breakout Sessions**Breakout 1: Technology and Tax Administration (Ballroom)**

- 1:00 PM - 2:00 PM Current Issues in Inspecting Tax Administration
P. Cordale Lamb, Treasury Inspector General for Tax Administration
- 2:00 PM - 2:15 PM Break
- 2:15 PM - 3:15 PM Mobile Apps for the iPhone and Android
Vikki Smith, Washington Department of Revenue
- 3:15 PM - 3:30 PM Break
- 3:30 PM - 4:30 PM Mobile Applications for Income Tax Filings
Greg Schneider and Tim Wilson, Montana Department of Revenue

Breakout 2: Compliance (Idaho)

- 1:00 PM - 2:00 PM Emerging Issues Related to Refund Fraud
John Vecchiarelli, Colorado Department of Revenue
Amy Arellano, New Mexico Department of Taxation and Revenue
- 2:00 PM - 2:15 PM Break
- 2:15 PM - 3:15 PM Automating Return Selection, Desk Audit, Field Audit, and IRS Data

Scott Smith, Utah Department of Revenue
- 3:15 PM - 3:30 PM Break
- 3:30 PM - 4:30 PM E-Withholding (Electronically Filing Liens with Banks)
Janetta Taylor, Washington Department of Revenue

Breakout 3: Legal (Arizona)

- 1:00 PM - 2:00 PM Captive Real Estate Investment Trusts
Frank Hales, Utah Tax Commission
- 2:00 PM - 2:15 PM Break
- 2:15 PM - 3:15 PM Letter Rulings and the Administrative Rule Development Process
Nancy Prosser, Texas Comptroller Office
- 3:15 PM - 3:30 PM Break
- 3:30 PM - 4:30 PM Emerging Issues Related to the Legalization of Marijuana and Its Taxation
John Vecchiarelli, Colorado Department of Revenue
Janetta Taylor, Washington Department of Revenue

Closing Dinner (Ballroom)

- 6:00 PM - 9:00 PM Hawaiian Luau

Wednesday, October 9, 2013

- 7:30 AM - 8:30 AM Commissioner's Meeting (Sun Valley)
- 7:30 AM - 8:30 AM Continental Breakfast (Ballroom)

General Sessions (Ballroom)

- 8:30 AM - 9:30 AM Taxation of Online Travel Companies
Hugh Jones, Hawaii Department of the Attorney General
- 9:30 AM - 10:30 AM Who You Gonna Call? (Disaster Preparation)
Cleo Anderson, Greg Schneider and Tim Wilson, Montana Department of Revenue
- 10:30 AM - 11:30 AM Federation of Tax Administrators Update
Gale Garriot, Federation of Tax Administration
- 11:30 AM - 12:00 PM 2014 WSATA Preview
Richard Jackson, Idaho Tax Commission