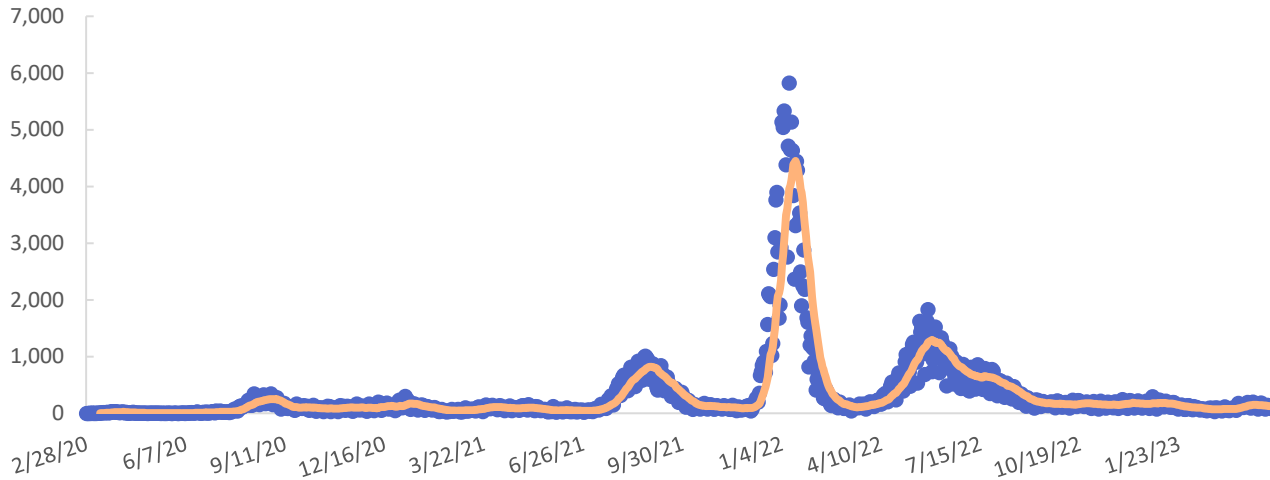




Issued May 1, 2023

## COVID-19 Metrics

New known cases and 14-day moving average



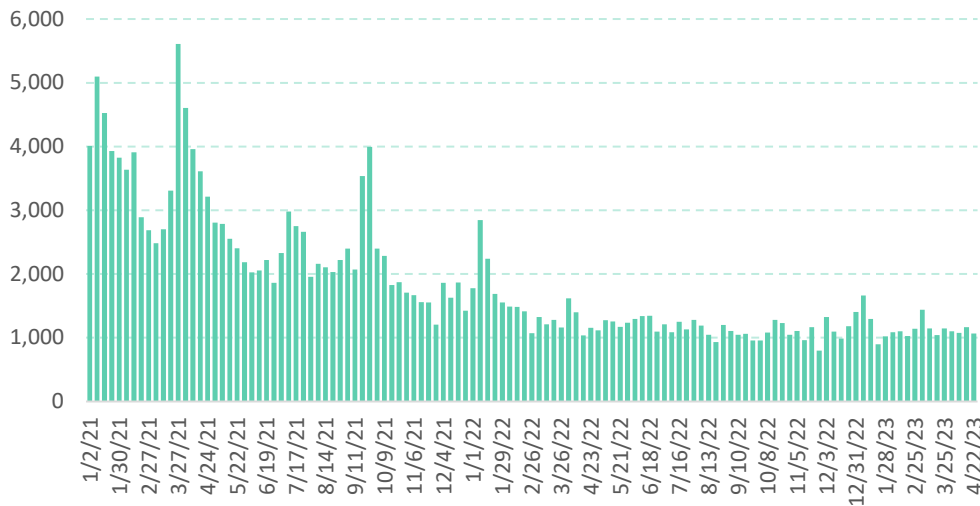
Case metric	Cumulative total	Per 100K population
<b>Cases</b>	386,632	26,568

People vaccinated	Number	Percent
<b>At least 1 dose</b>	1,179,226	81.0
<b>Completed</b>	976,306	67.1
<b>At least 1 booster</b>	955,686	65.7

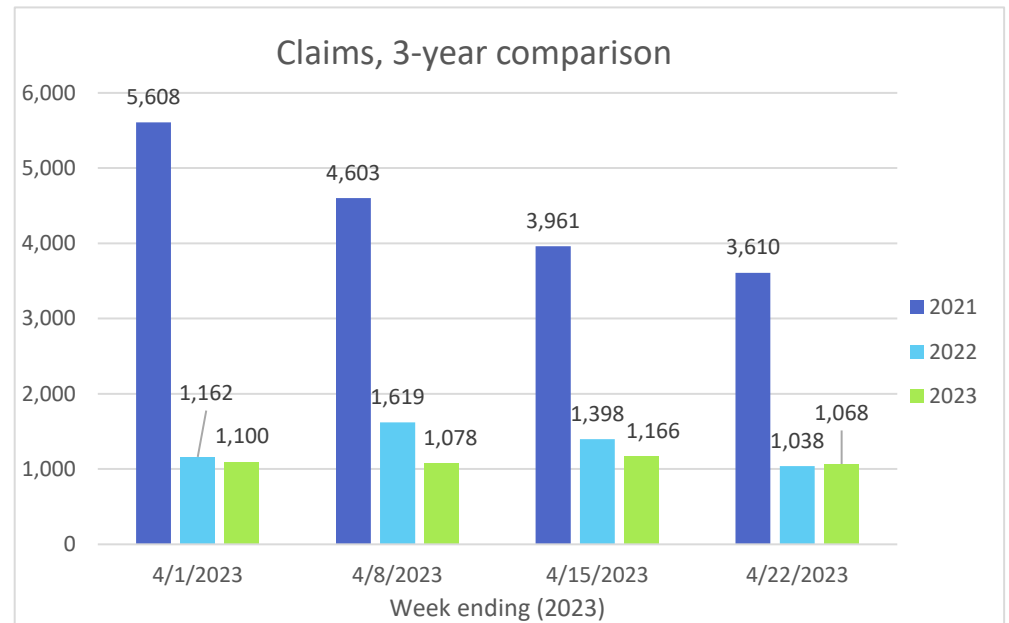
For latest data available as of May 1, 2023.

## Initial Unemployment Claims

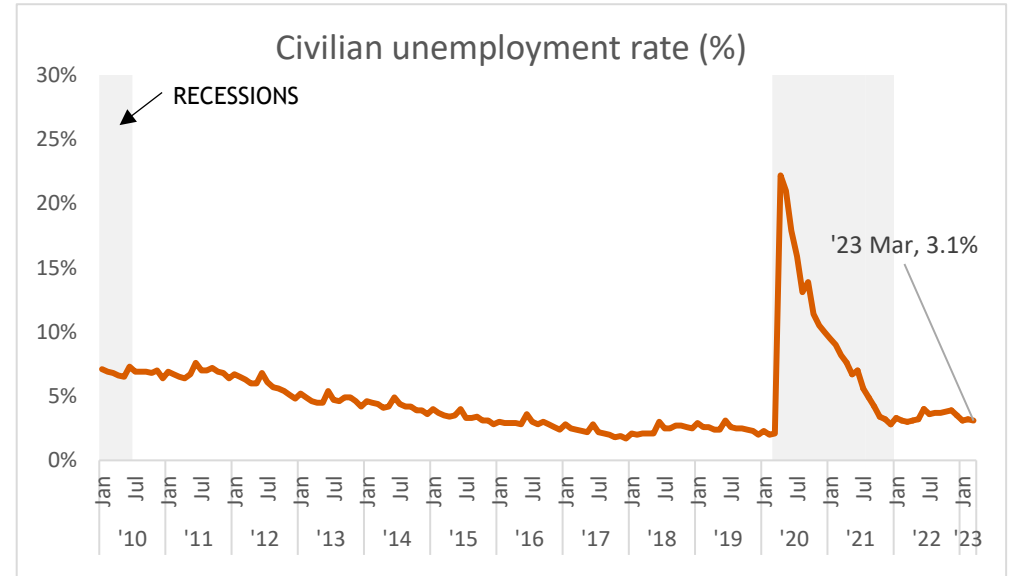
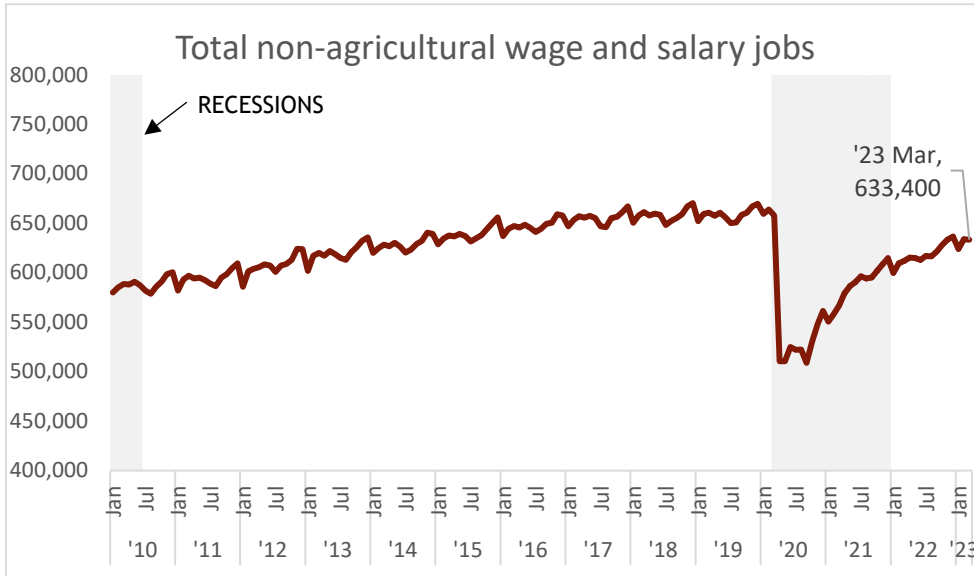
Claims, 2021-2023



Claims, 3-year comparison



## Labor Market Overview

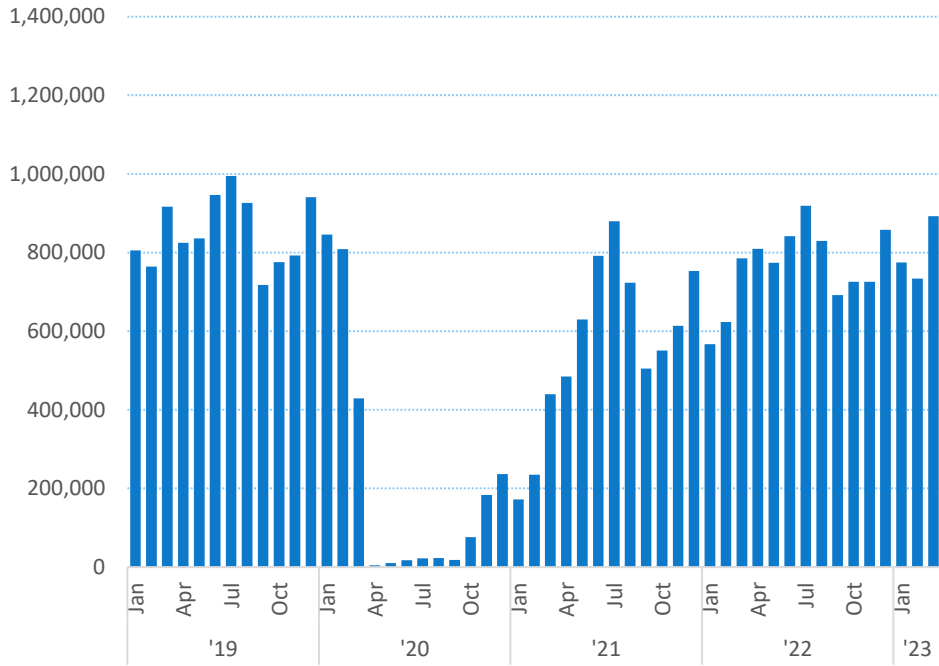


### Jobs by Industry

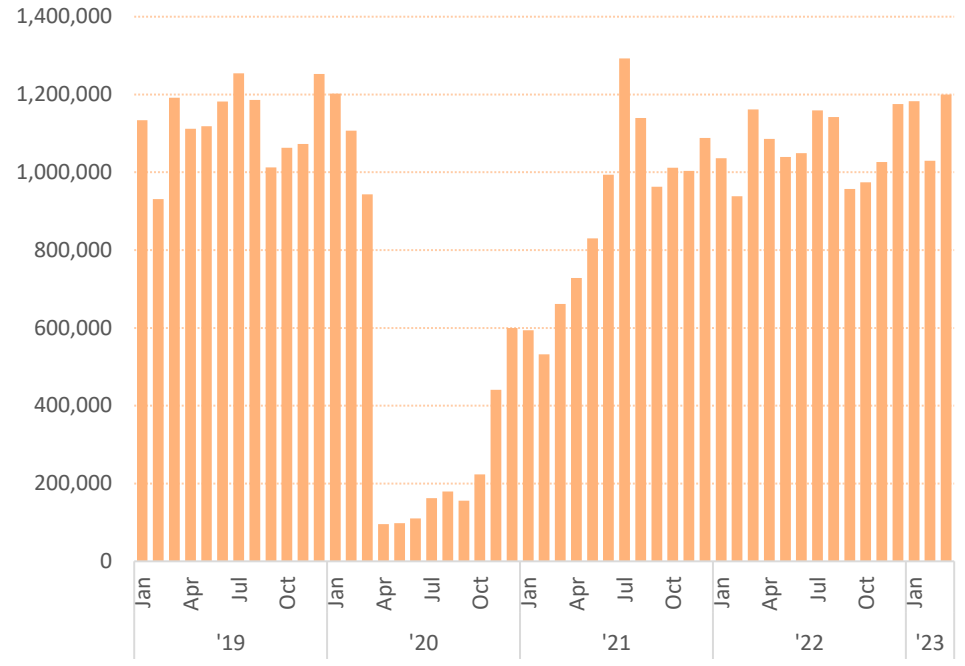
	Mar 2023	Mar 2022	Change from Mar 2022	% Change from Mar 2022	Job trend, Jan 2023 - Mar 2023
Total non-agriculture wage & salary	633,400	612,000	21,400	3.5	■ ■ ■
Health care & social assistance	71,800	72,700	-900	-1.2	■ ■ ■
Professional & business services	72,400	70,900	1,500	2.1	■ ■ ■
State government	71,500	69,000	2,500	3.6	■ ■ ■
Retail trade	64,700	64,100	600	0.9	■ ■ ■
Food services & drinking places	67,900	61,200	6,700	10.9	■ ■ ■
Natural resources, mining & construction	38,100	37,000	1,100	3.0	■ ■ ■
Federal government	34,900	34,300	600	1.7	■ ■ ■
Financial activities	27,400	27,600	-200	-0.7	■ ■ ■
Transportation, warehousing & utilities	33,700	32,400	1,300	4.0	■ ■ ■
Other services	27,000	25,700	1,300	5.1	■ ■ ■
Accommodation	39,100	35,300	3,800	10.8	■ ■ ■
Local government	18,700	18,300	400	2.2	■ ■ ■
Wholesale trade	17,400	17,100	300	1.8	■ ■ ■
Educational services	14,700	14,000	700	5.0	■ ■ ■
Manufacturing	12,800	12,400	400	3.2	■ ■ ■
Arts, entertainment & recreation	12,400	11,100	1,300	11.7	■ ■ ■
Information	8,900	8,900	0	0.0	■ ■ ■

# Tourism Overview

## Total visitor arrivals by air

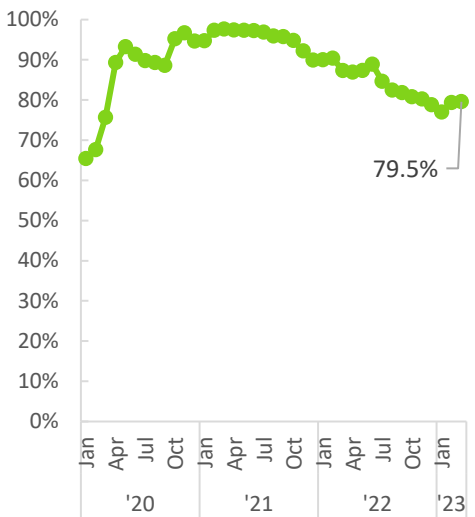


## Total airseats

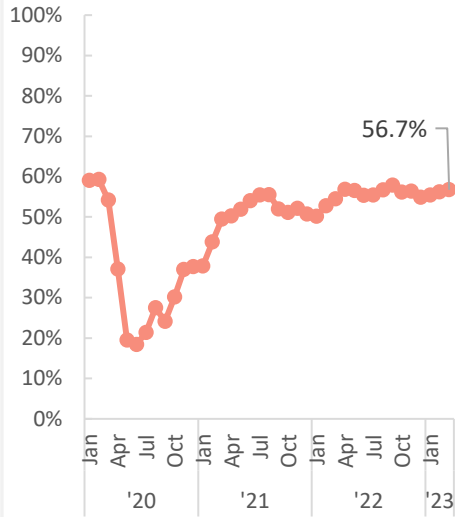


Excludes inter-island airseats.

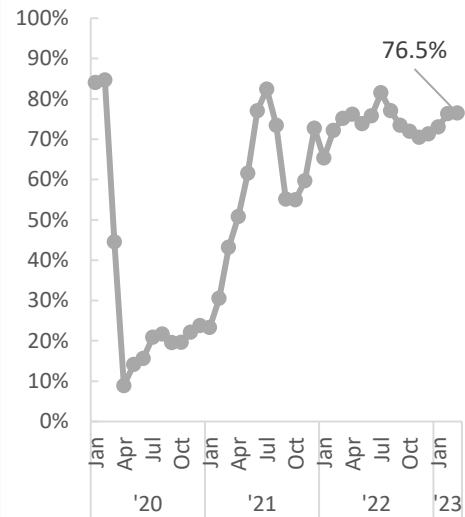
## US mainland visitors (% of total arrivals)



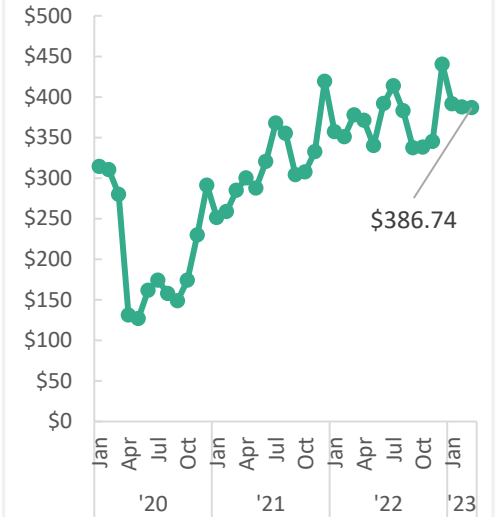
## Visitors staying in hotels (%)



## Hotel occupancy (%)



## Average hotel room rate (\$)

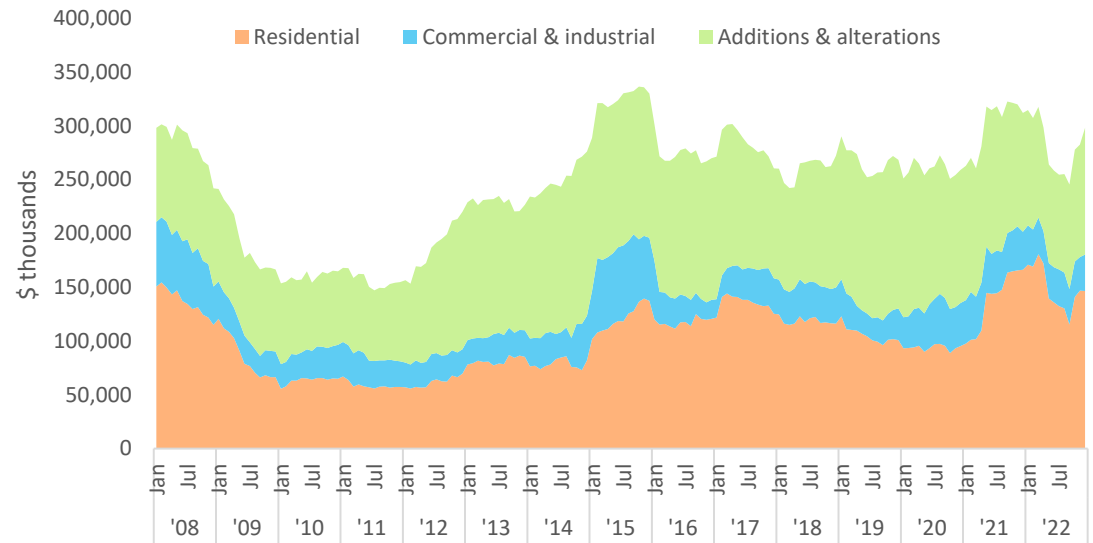


## Construction

	Mar. 2023	Mar. 2022	% Change from Mar. 2022
<b>Total private permits</b>	372,492	380,516	-2.1
<b>Residential</b>	161,892	241,756	-33.0
<b>Commercial &amp; industrial</b>	83,330	12,464	568.6
<b>Additions &amp; alterations</b>	127,270	126,296	0.8

Permit values in \$ thousands.

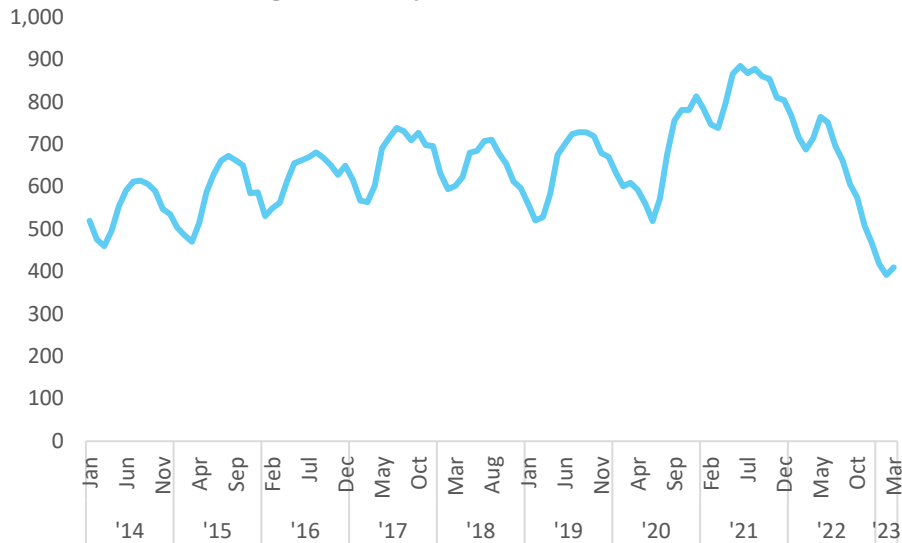
Private building permits (values in \$ thousands)\*



\*12 month moving average

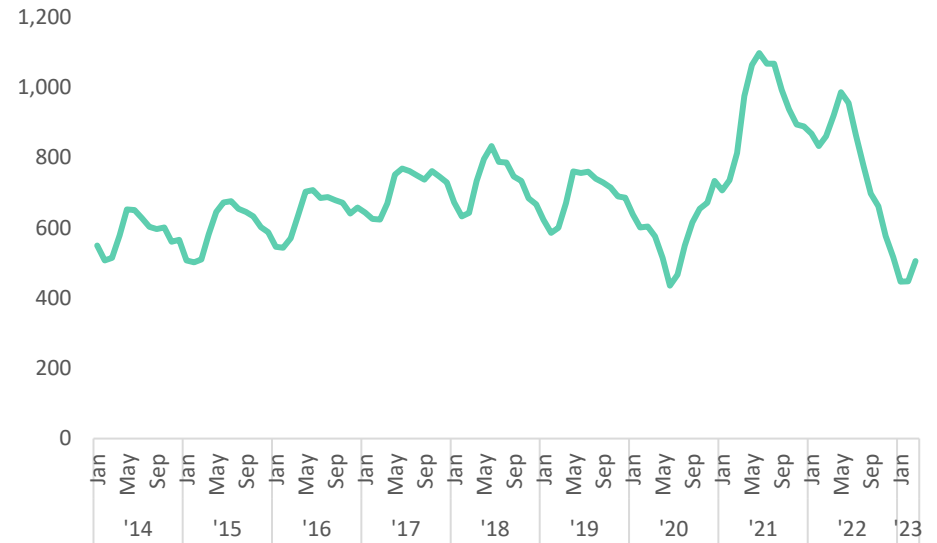
## Housing Market

Single family home resales\*



\*3 month moving average

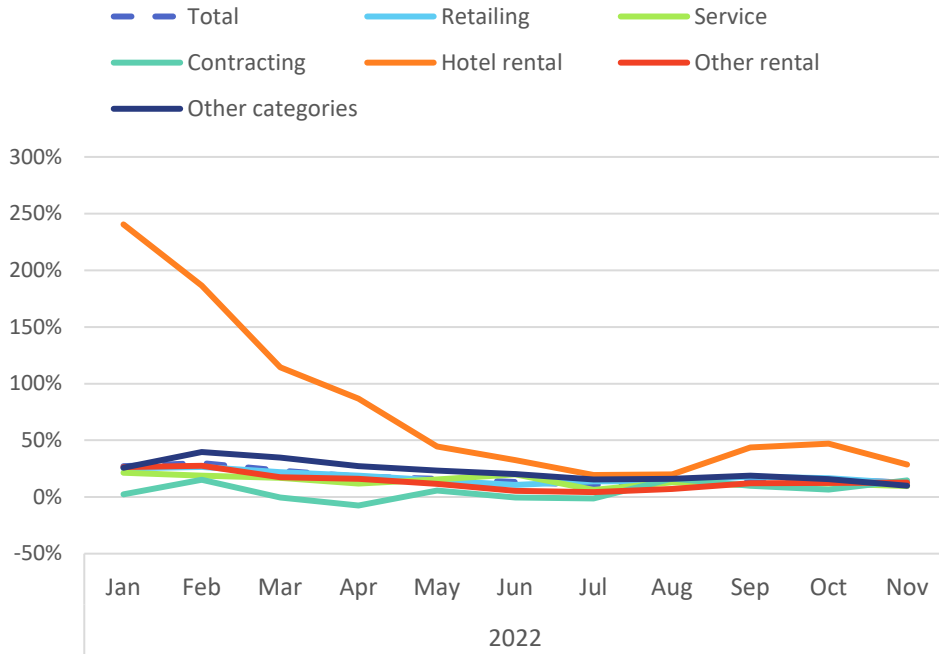
Condo/Apartment/Townhouse resales\*



\*3 month moving average

# General Excise Tax Liability

% Change from same month prior year



By category (Nov. 2022)



## Data

Hawaii State Department of Health, [Hawaii COVID-19 Data](#)

Hawaii Department of Business, Economic Development & Tourism, [Weekly Unemployment Updates](#)

Hawaii Department of Business, Economic Development & Tourism, [Economic Data Warehouse](#)

Hawaii Department of Business, Economic Development & Tourism, [Tourism Data Warehouse](#)

*"Completed" vaccinations are two doses of the Pfizer or Moderna vaccine or a single dose of the Johnson & Johnson vaccine.*

Compiled by DBEDT's Research & Economic Analysis Division

