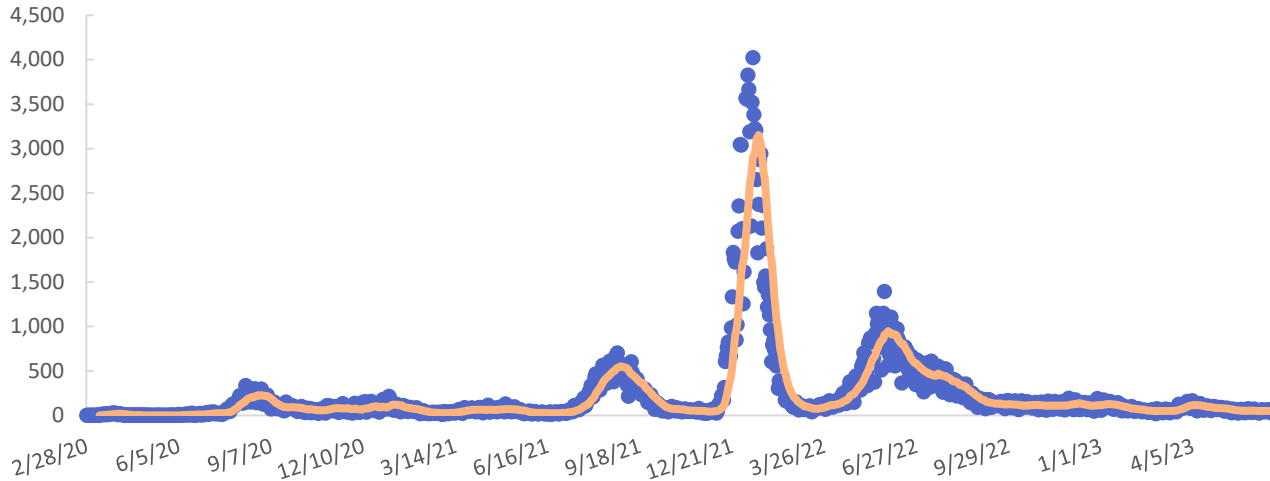




Issued June 30, 2023

## COVID-19 Metrics

New known cases and 14-day moving average



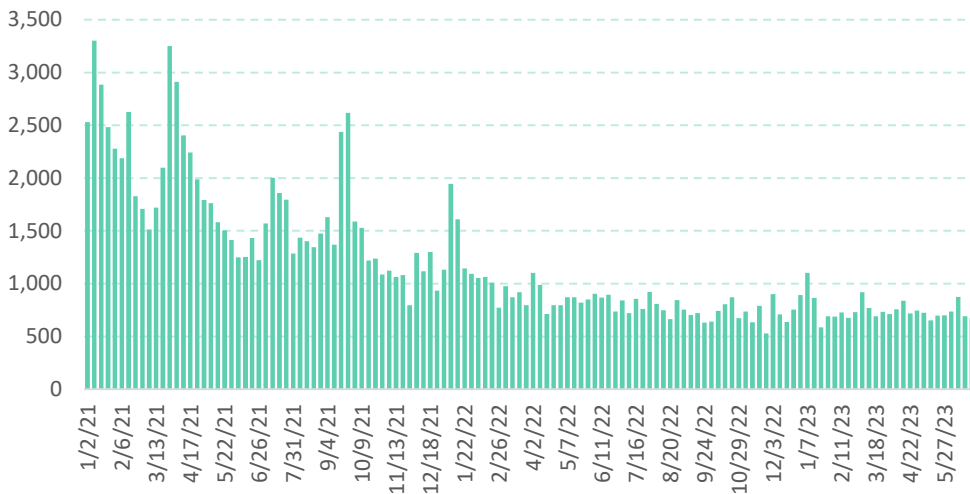
| Case metrics | Cumulative total | Per 100K population |
|--------------|------------------|---------------------|
| <b>Cases</b> | 272,335          | 26,791              |

| People vaccinated         | Number  | Percent |
|---------------------------|---------|---------|
| <b>At least 1 dose</b>    | 816,093 | 80.3    |
| <b>Completed</b>          | 683,569 | 67.2    |
| <b>At least 1 booster</b> | 465,224 | 45.8    |

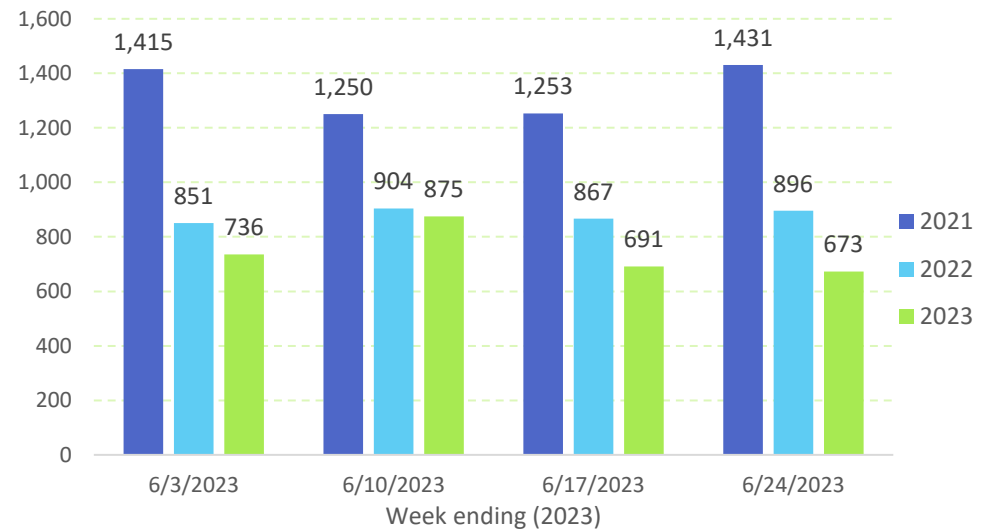
For latest data available as of June 30, 2023.

## Initial Unemployment Claims

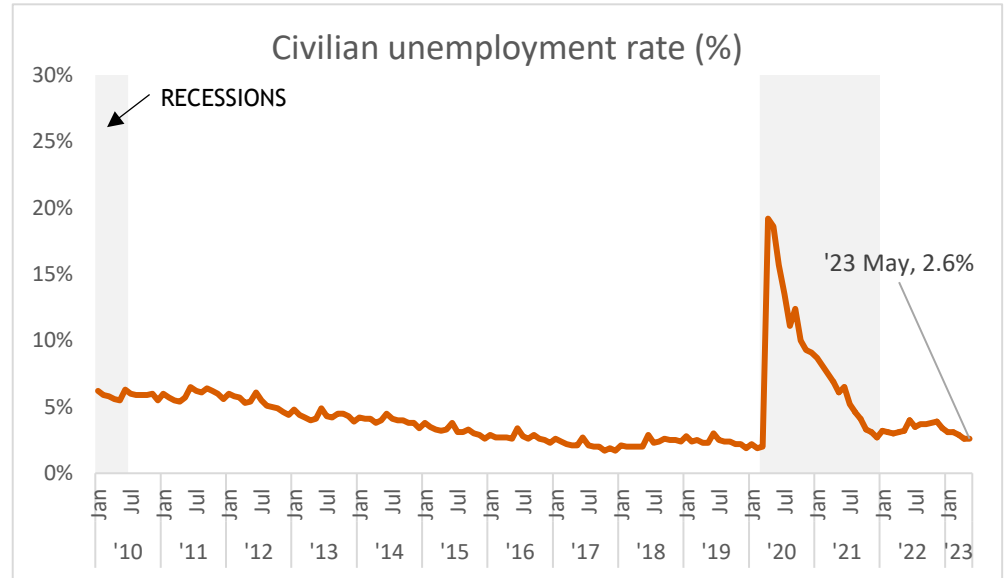
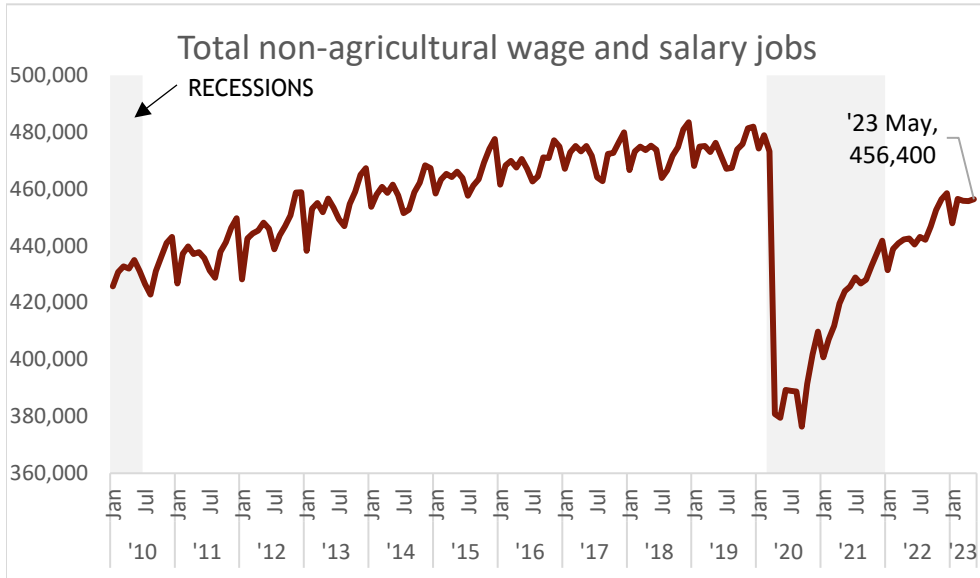
Claims, 2021-2023



Claims, 3-year comparison



## Labor Market Overview

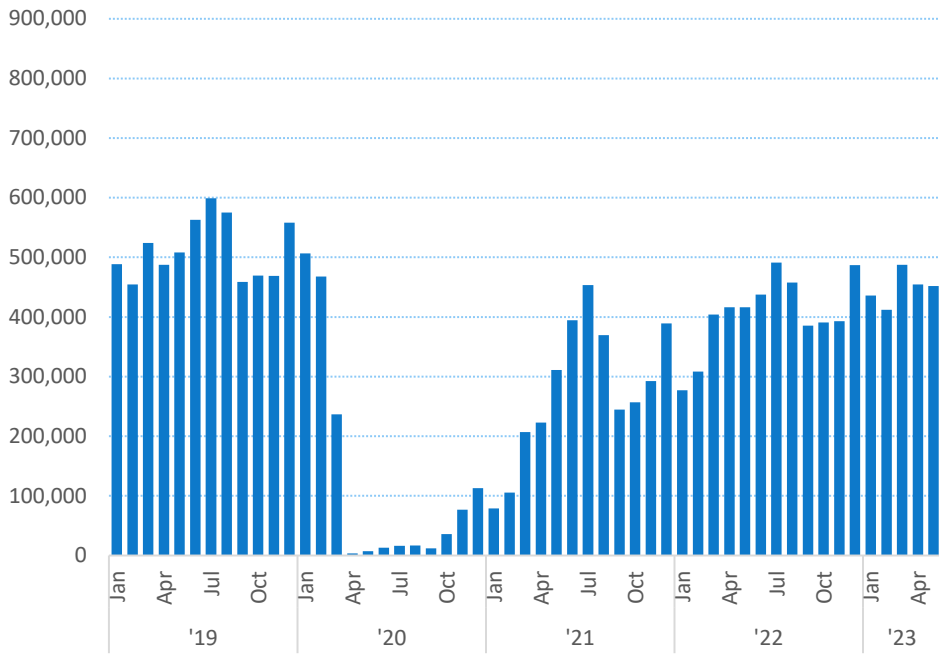


### Jobs by Industry

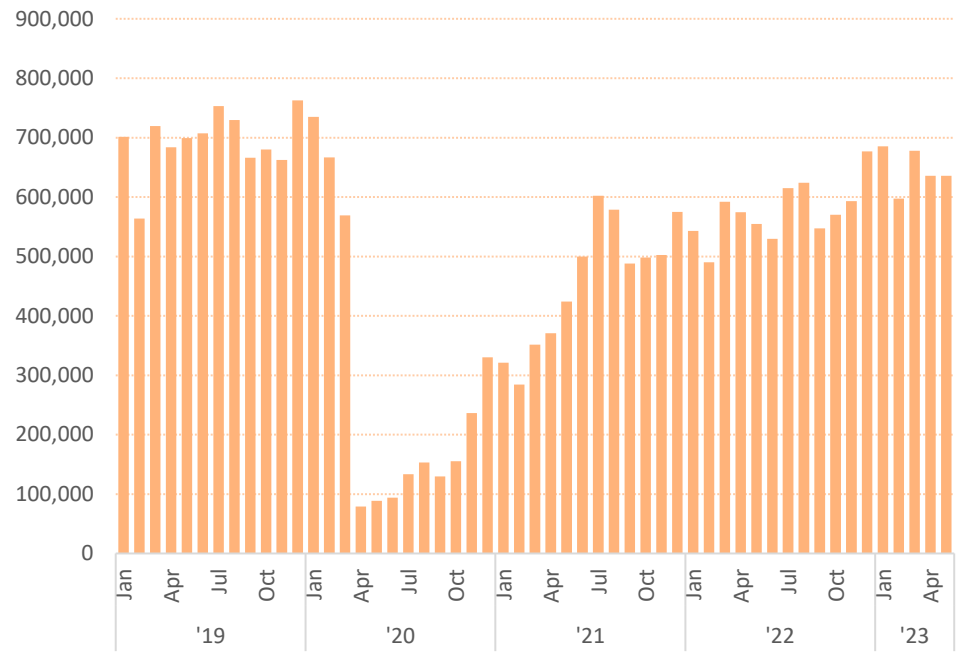
|  | May 2023 | May 2022 | Change from May 2022 | % Change from May 2022 | Job trend, Jan 2023 - May 2023 |
|--|----------|----------|----------------------|------------------------|--------------------------------|
| Total non-agriculture wage & salary      | 456,400  | 442,600  | 13,800               | 3.1                    | ■ ■ ■ ■ ■                      |
| Professional & business services         | 56,100   | 55,100   | 1,000                | 1.8                    | ■ ■ ■ ■ ■                      |
| Health care & social assistance          | 54,600   | 54,200   | 400                  | 0.7                    | ■ ■ ■ ■ ■                      |
| State government                         | 53,100   | 51,300   | 1,800                | 3.5                    | ■ ■ ■ ■ ■                      |
| Retail trade                             | 41,700   | 41,500   | 200                  | 0.5                    | ■ ■ ■ ■ ■                      |
| Food services & drinking places          | 46,500   | 42,900   | 3,600                | 8.4                    | ■ ■ ■ ■ ■                      |
| Federal government                       | 32,400   | 32,000   | 400                  | 1.3                    | ■ ■ ■ ■ ■                      |
| Natural resources, mining & construction | 26,200   | 26,600   | -400                 | -1.5                   | ■ ■ ■ ■ ■                      |
| Financial activities                     | 20,800   | 21,300   | -500                 | -2.3                   | ■ ■ ■ ■ ■                      |
| Transportation, warehousing & utilities  | 24,400   | 23,600   | 800                  | 3.4                    | ■ ■ ■ ■ ■                      |
| Other services                           | 20,400   | 19,500   | 900                  | 4.6                    | ■ ■ ■ ■ ■                      |
| Wholesale trade                          | 14,000   | 13,700   | 300                  | 2.2                    | ■ ■ ■ ■ ■                      |
| Local government                         | 11,900   | 11,700   | 200                  | 1.7                    | ■ ■ ■ ■ ■                      |
| Educational services                     | 12,300   | 11,100   | 1,200                | 10.8                   | ■ ■ ■ ■ ■                      |
| Accommodation                            | 17,300   | 15,600   | 1,700                | 10.9                   | ■ ■ ■ ■ ■                      |
| Manufacturing                            | 9,300    | 9,100    | 200                  | 2.2                    | ■ ■ ■ ■ ■                      |
| Information                              | 7,400    | 6,300    | 1,100                | 17.5                   | ■ ■ ■ ■ ■                      |
| Arts, entertainment & recreation         | 8,000    | 7,100    | 900                  | 12.7                   | ■ ■ ■ ■ ■                      |

# Tourism Overview

## Total visitor arrivals by air

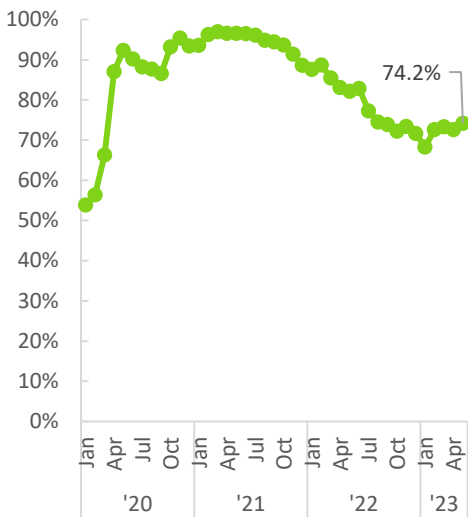


## Total airseats

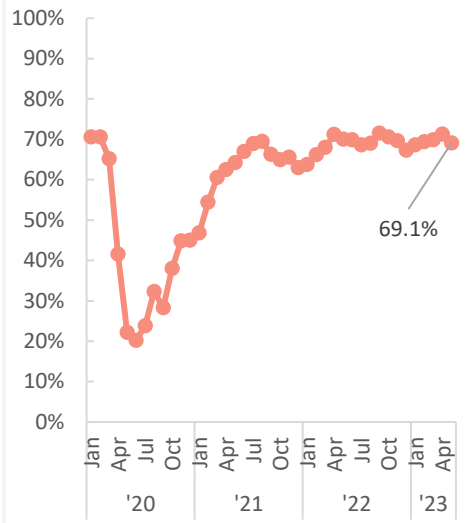


Honolulu airport; excludes inter-island airseats.

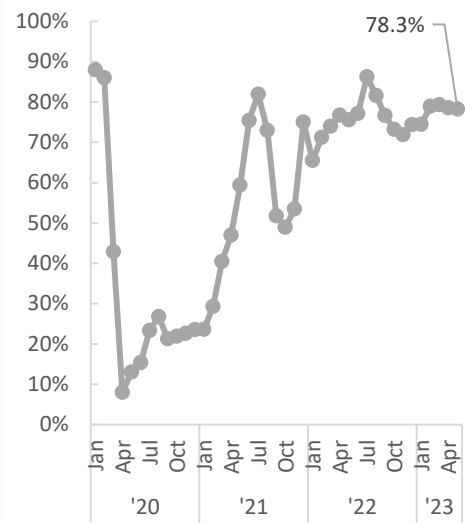
## US mainland visitors (% of total arrivals)



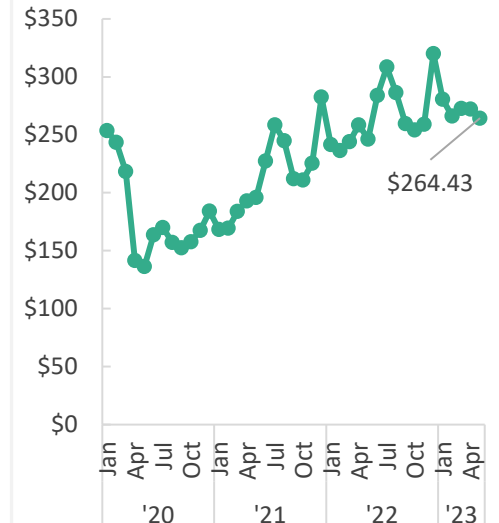
## Visitors staying in hotels (%)



## Hotel occupancy (%)



## Average hotel room rate (\$)

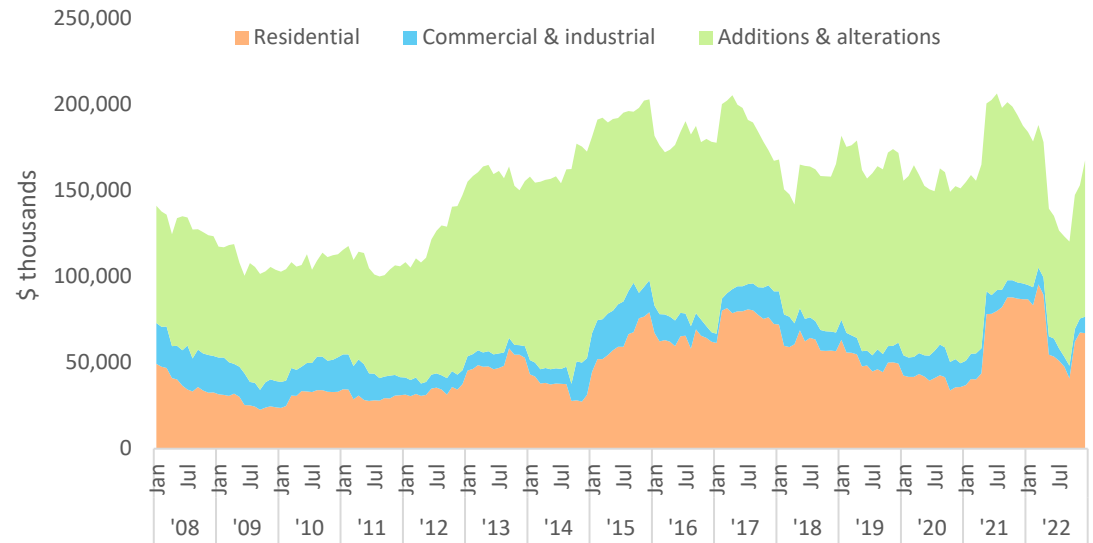


## Construction

|                                    | May. 2023 | May. 2022 | % Change from May. 2022 |
|------------------------------------|-----------|-----------|-------------------------|
| <b>Total private permits</b>       | 213,089   | 86,251    | 147.1                   |
| <b>Residential</b>                 | 15,281    | 23,550    | -35.1                   |
| <b>Commercial &amp; industrial</b> | 6,500     | 12,379    | -47.5                   |
| <b>Additions &amp; alterations</b> | 191,308   | 50,322    | 280.2                   |

Permit values in \$ thousands.

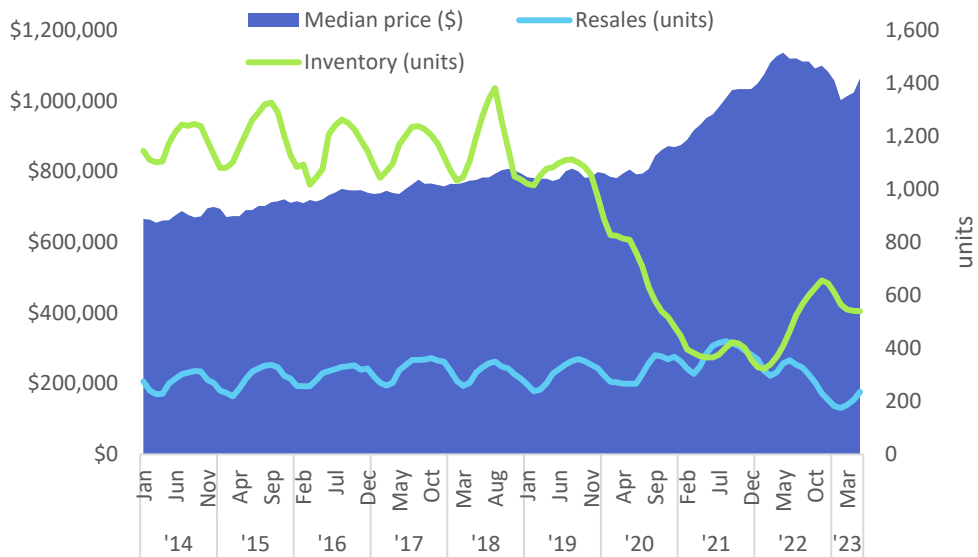
Private building permits (values in \$ thousands)\*



\*12 month moving average

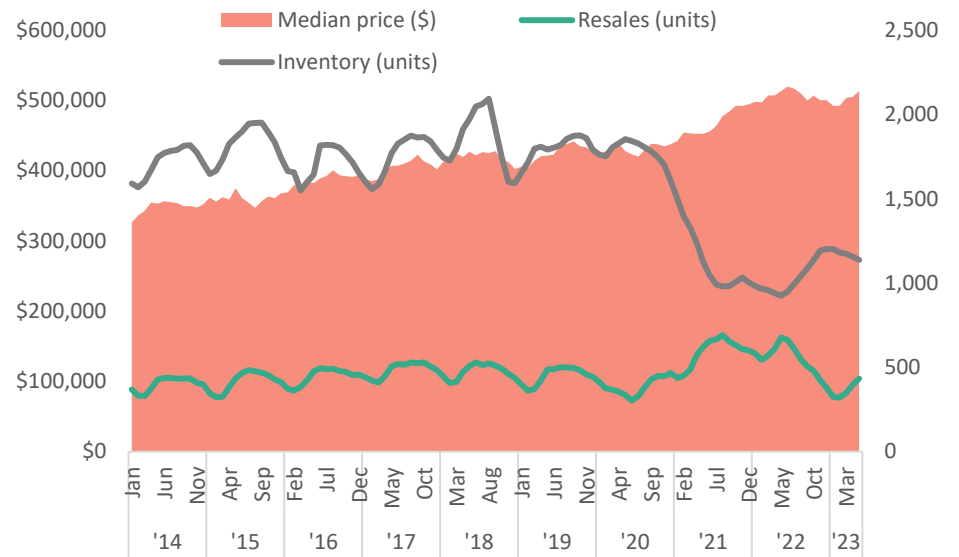
## Housing Market

Single family home market\*



\*3 month moving average

Condo/Apartment/Townhouse market\*



\*3 month moving average

## Data

Hawaii State Department of Health, [Hawaii COVID-19 Data](#)

Hawaii Department of Business, Economic Development & Tourism, [Weekly Unemployment Updates](#)

Hawaii Department of Business, Economic Development & Tourism, [Economic Data Warehouse](#)

Hawaii Department of Business, Economic Development & Tourism, [Tourism Data Warehouse](#)

*"Completed" vaccinations are two doses of the Pfizer or Moderna vaccine or a single dose of the Johnson & Johnson vaccine.*

Compiled by DBEDT's Research & Economic Analysis Division

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division