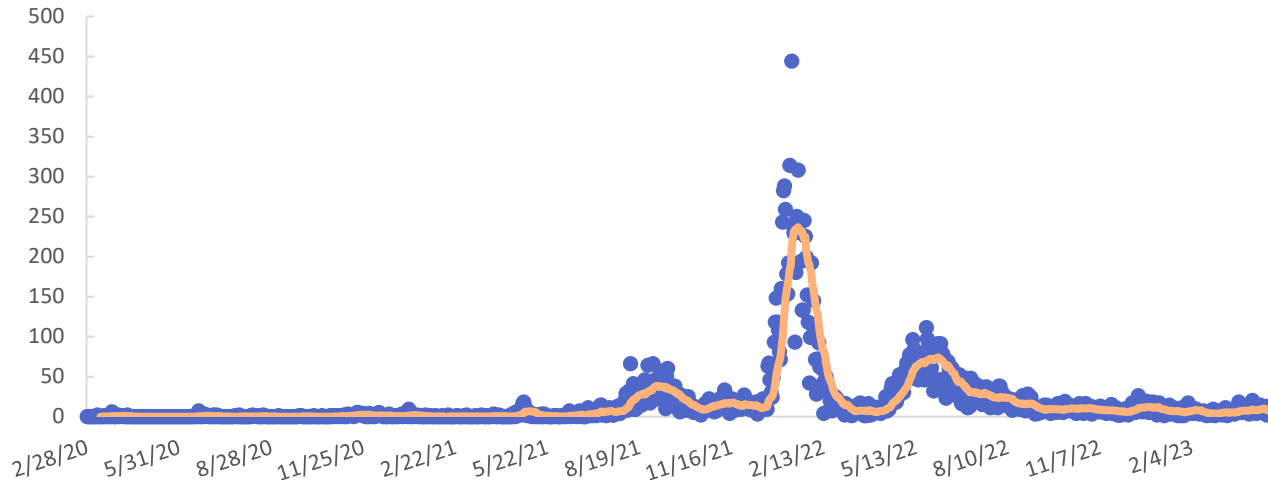




Issued May 1, 2023

## COVID-19 Metrics

New known cases and 14-day moving average



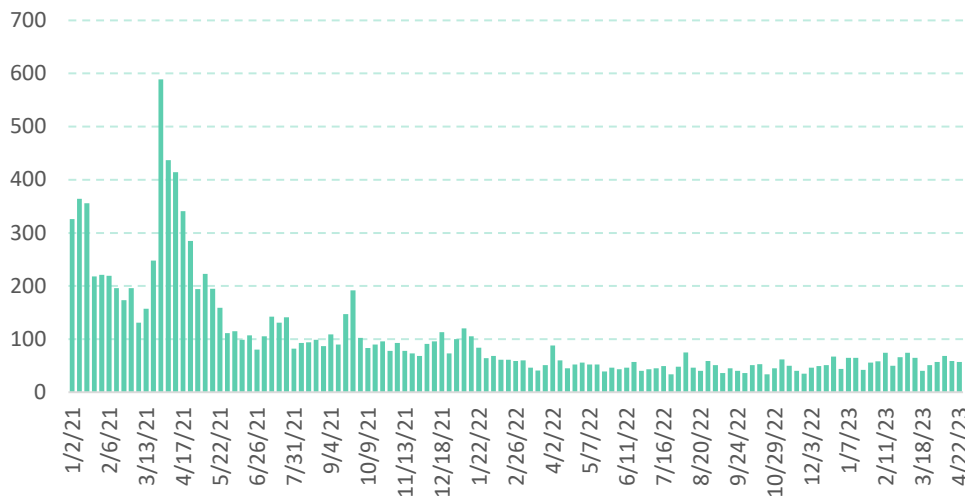
Case metrics	Cumulative total	Per 100K population
Cases	19,525	26,638

People vaccinated	Number	Percent
At least 1 dose	59,245	80.8
Completed	47,569	64.9
At least 1 booster	32,340	44.1

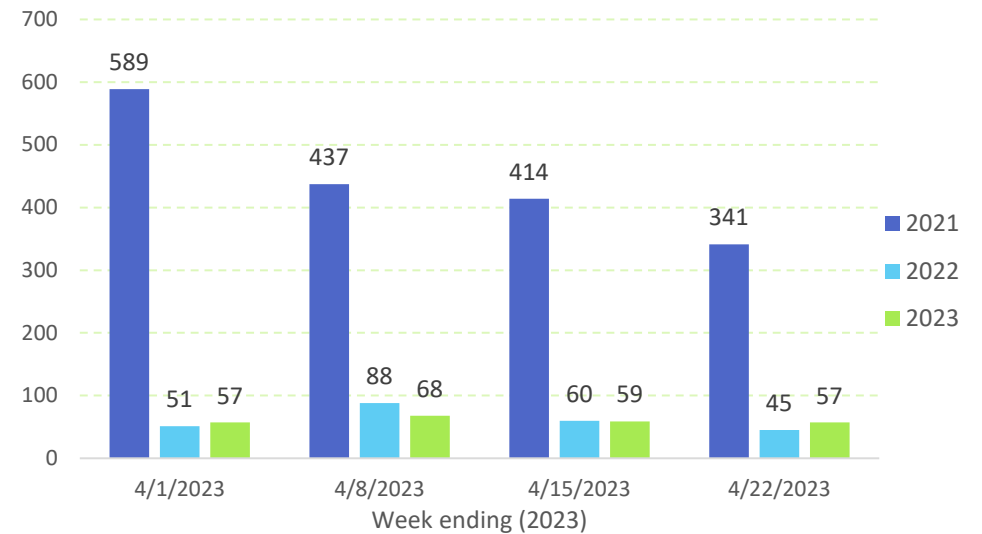
For latest data available as of May 1, 2023.

## Initial Unemployment Claims

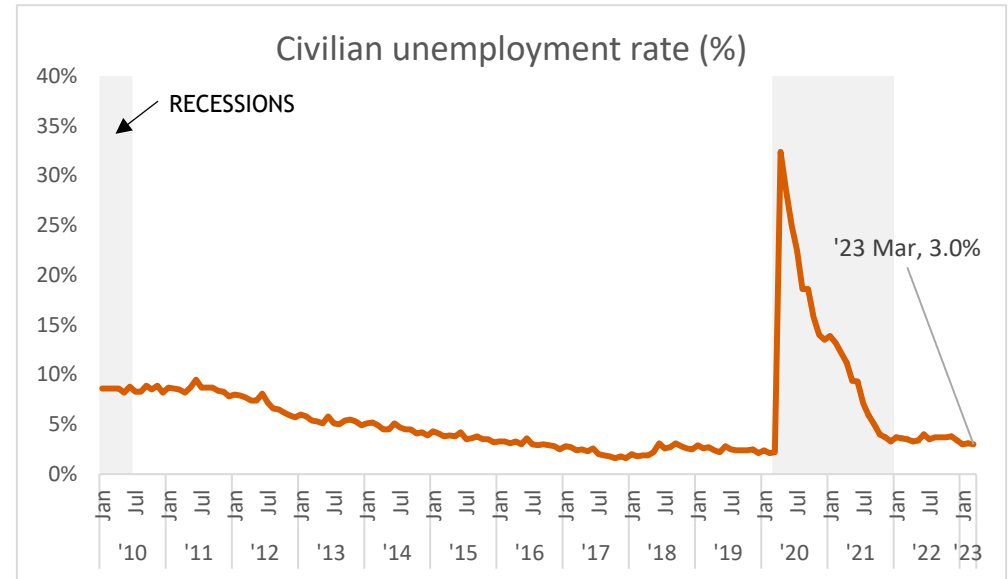
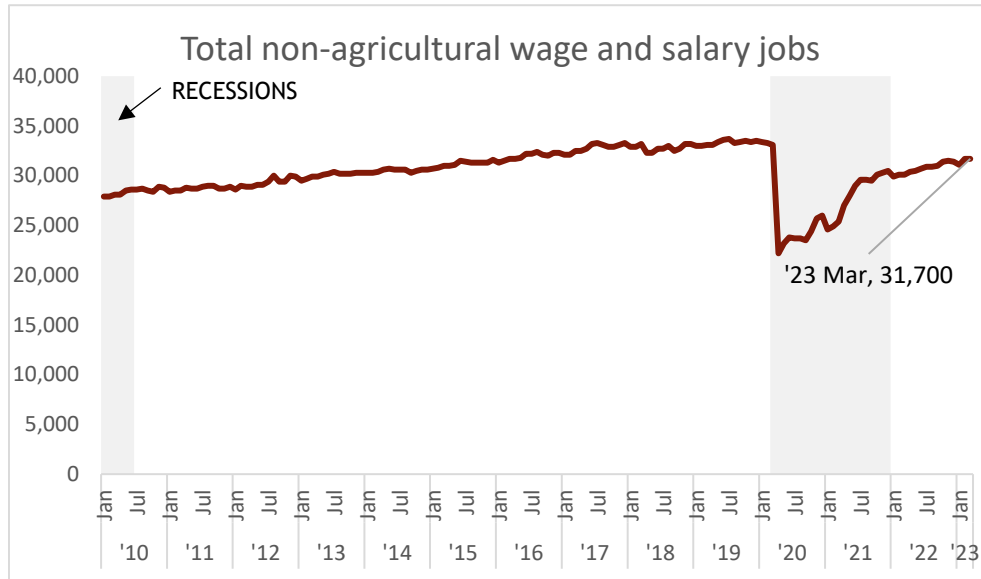
Claims, 2021-2023



Claims, 3-year comparison



## Labor Market Overview

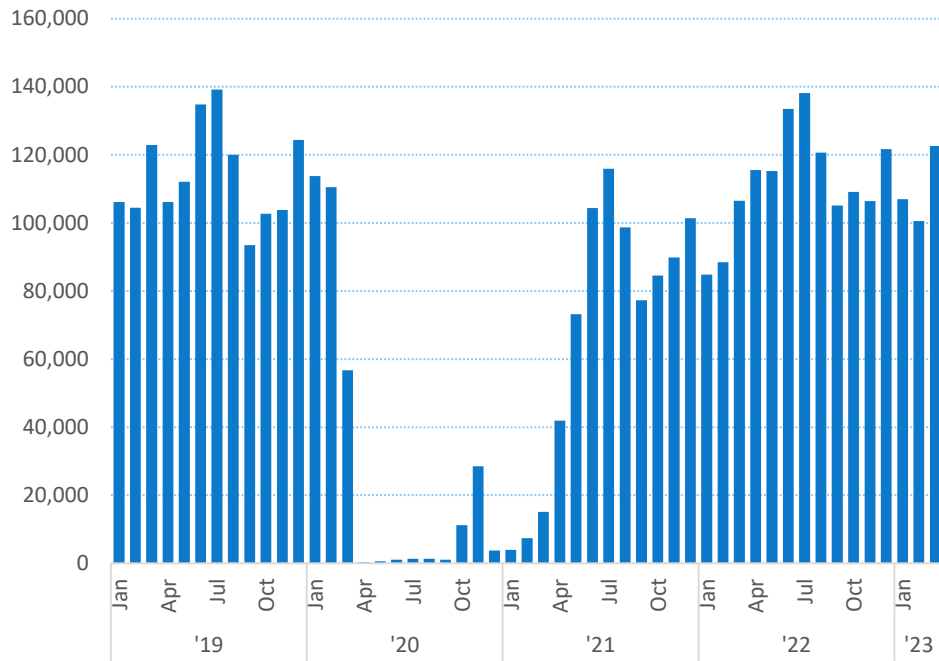


### Jobs by Industry

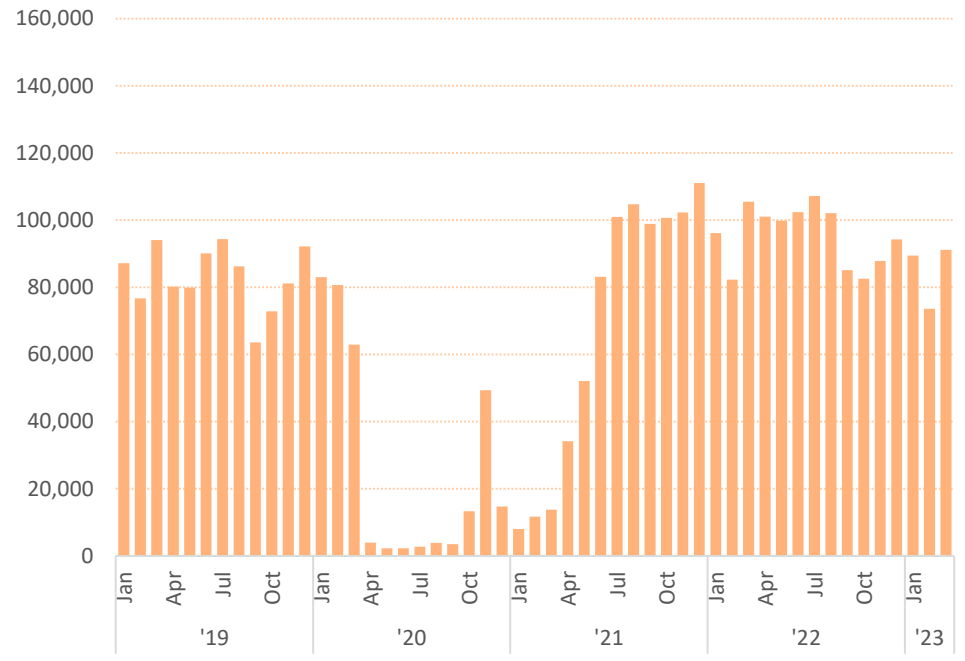
	Mar 2023	Mar 2022	Change from Mar 2022	% Change from Mar 2022	Job trend, Jan 2023 - Mar 2023
Total non-agriculture wage & salary	31,700	30,100	1,600	5.3	■ ■ ■
Retail trade	4,000	3,800	200	5.3	■ ■ ■
State government	3,100	3,100	0	0.0	■ ■ ■
Health care & social assistance	2,600	2,600	0	0.0	■ ■ ■
Professional & business services	2,900	2,700	200	7.4	■ ■ ■
Food services & drinking places	4,100	4,000	100	2.5	■ ■ ■
Natural resources, mining & construction	2,200	2,100	100	4.8	■ ■ ■
Accommodation	4,300	3,600	700	19.4	■ ■ ■
Local government	1,300	1,300	0	0.0	■ ■ ■
Other services	1,100	1,000	100	10.0	■ ■ ■
Transportation, warehousing & utilities	1,800	1,600	200	12.5	■ ■ ■
Financial activities	1,000	1,100	-100	-9.1	■ ■ ■
Federal government	500	600	-100	-16.7	■ ■ ■
Wholesale trade	500	500	0	0.0	■ ■ ■
Manufacturing	600	500	100	20.0	■ ■ ■
Educational services	300	300	0	0.0	■ ■ ■
Arts, entertainment & recreation	1,200	1,100	100	9.1	■ ■ ■
Information	200	200	0	0.0	■ ■ ■

# Tourism Overview

## Total visitor arrivals by air

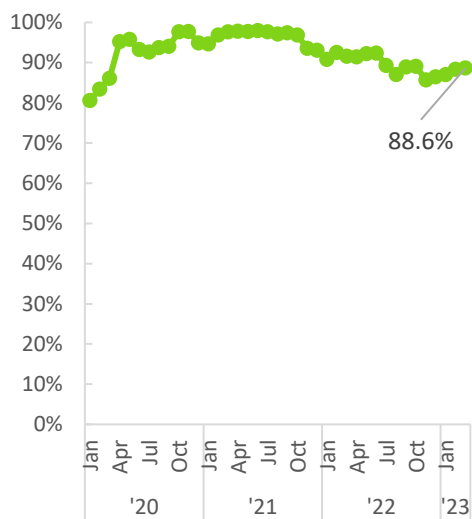


## Total airseats

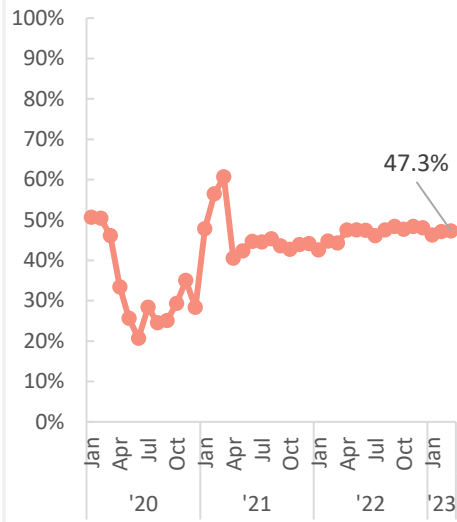


Lihue airport; excludes inter-island airseats.

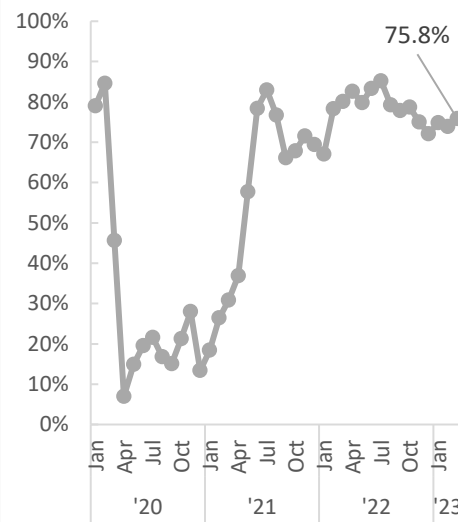
## US mainland visitors (% of total arrivals)



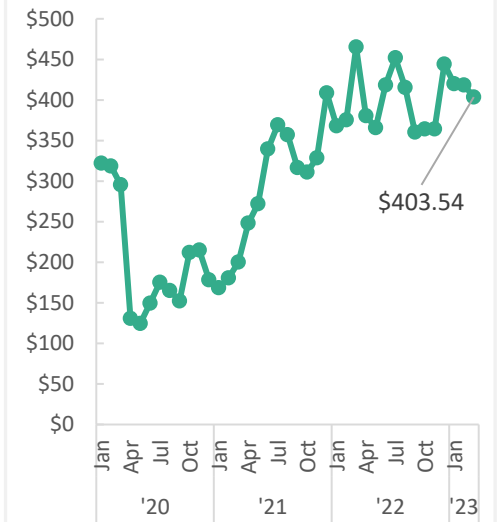
## Visitors staying in hotels (%)



## Hotel occupancy (%)



## Average hotel room rate (\$)

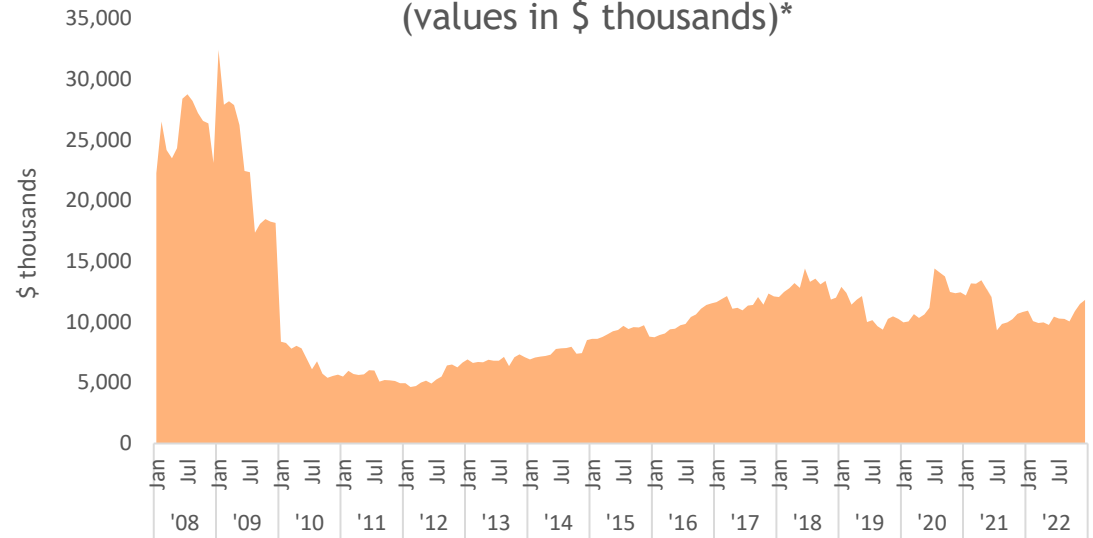


## Construction

	Mar. 2023	Mar. 2022	% Change from Mar. 2022
<b>Total private permits</b>	3,626	9,712	-62.7
<b>Residential</b>	3,626	9,712	-62.7
<b>Commercial &amp; industrial</b>	NA	NA	NA
<b>Additions &amp; alterations</b>	NA	NA	NA

Permit values in \$ thousands.

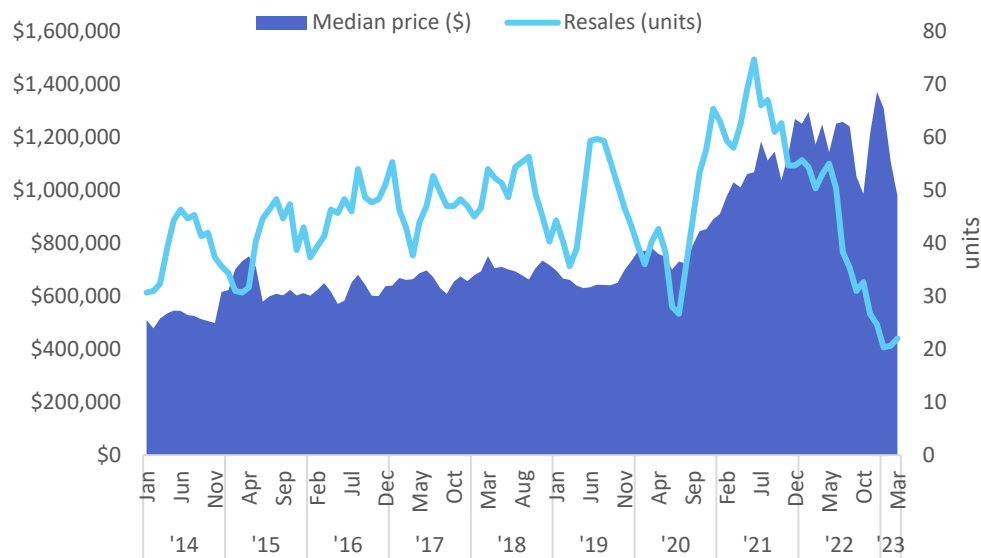
Residential building permits  
(values in \$ thousands)\*



\*12 month moving average

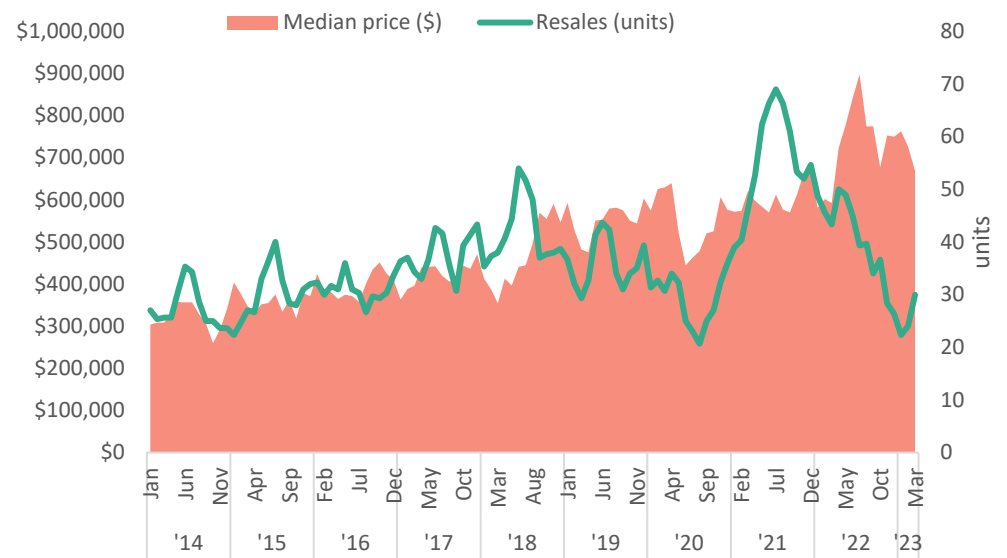
## Housing Market

Single family home market\*



\*3 month moving average

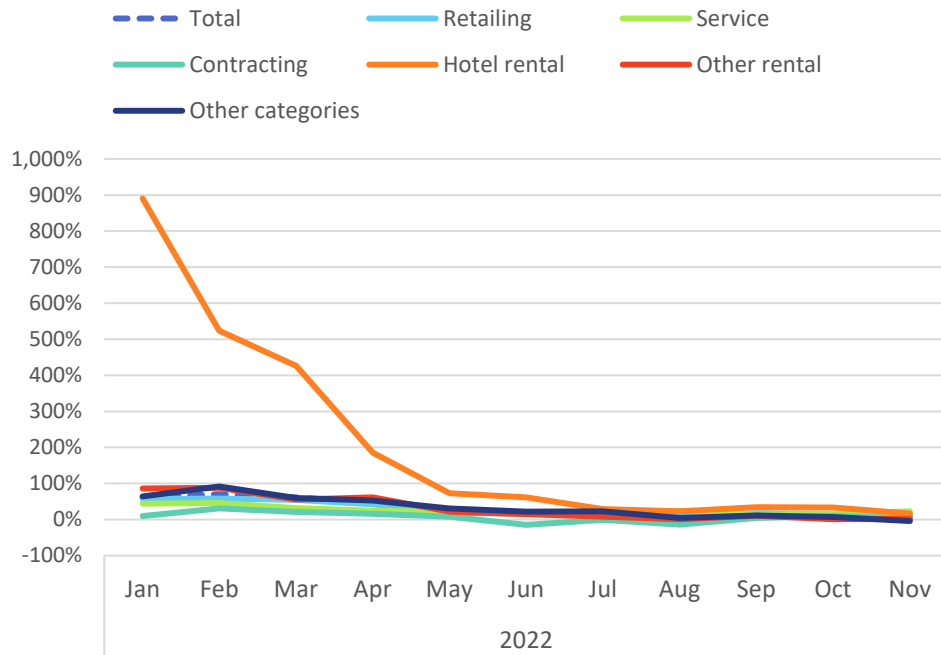
Condo/Apartment/Townhouse market\*



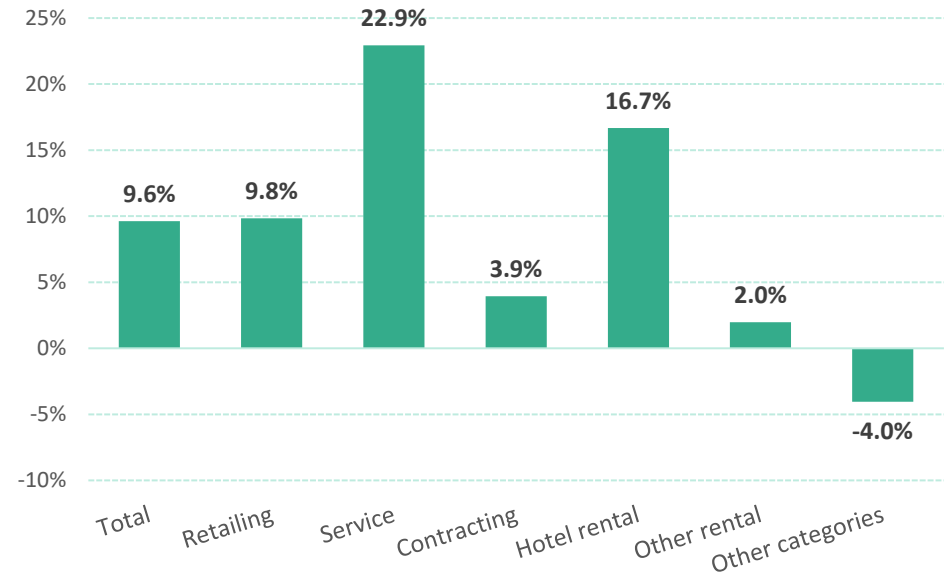
\*3 month moving average

# General Excise Tax Liability

% Change from same month prior year



By category (Nov. 2022)



## Data

Hawaii State Department of Health, [Hawaii COVID-19 Data](#)

Hawaii Department of Business, Economic Development & Tourism, [Weekly Unemployment Updates](#)

Hawaii Department of Business, Economic Development & Tourism, [Economic Data Warehouse](#)

Hawaii Department of Business, Economic Development & Tourism, [Tourism Data Warehouse](#)

*"Completed" vaccinations are two doses of the Pfizer or Moderna vaccine or a single dose of the Johnson & Johnson vaccine.*

Compiled by DBEDT's Research & Economic Analysis Division

research  
economic  
analysis  
division