The Military Supports Our Community

- > Combined Federal Campaign
- ➤ Adopt-a-School Programs
 - ***** Repairs
 - ***** Mentoring
 - **Equipment**
- > Ready-to-Learn Campaign
- > Drug Education for Youth
- National Guard Youth Challenge Academy
- > Toys-for-Tots
- > Special Olympics
- > Great Aloha Run
- ➤ Big Brothers and Big Sisters
- ➤ Habitat for Humanity
- > Emergency Medical Evacuation Helicopter Support
- > Disaster Coordination and Assistance
- > Air/Sea Search & Rescue
- > Aids to Navigation
- > Explosive Ordnance Disposal
- > Firebucket Support
- > Diamond Head, Beach, & Environmental Cleanups
- > Adopt-a-Highway Program
- > Parades & Ceremonies
- > Concerts
- > Bay Fest
- > Junior & Senior Reserve Officer Training Programs
- > Training & Assistance Programs with Police & Fire Departments

Did You Know That...

- The U.S. Department of Defense is the second major source of revenues to the state. Second only to tourism.
- > Hawaii is the second-ranking state in annual per capita federal defense expenditures -- \$3,566 per person.
- ➤ According to the 2000 U.S.

 Census, Hawaii topped all other states with the highest percentage of people ages 16 to 64 in the armed forces -- 4.95%.
- Every major defense contractor has local staffing in Hawaii, where defense procurement totals 1.9 billion annually.
- ➤ Pearl Harbor Naval Shipyard is the largest industrial employer in Hawaii.
- During 2004 the Coast Guard conducted more than 300 search and rescue missions, saved 60 lives and \$7.4 million in property.
- Pacific Missile Range Facility on Kauai is the largest multienvironment military range in the world.

ADVANTAGES TO HAWAII

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☆

Hawaii-Based Armed Forces Benefit All of US



January 2005 r

Military Affairs Council

The Chamber of Commerce of Hawaii

Economic Impact of the Military in Hawaii **************

The Bottom Line

Fiscal Year 2003

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- > Total defense expenditures in Hawaii were \$4.5 billion, an increase of 13.1% over FY 2002.
 - **❖** Defense procurement contracts in Hawaii totaled \$1.9 billion, an increase of 26.2% over FY 2002.

Fiscal Years 2004-05

- > Appropriations for FY 2005 defense projects total \$865 million, an increase of 12% over FY 2004.
 - This includes a military construction program of \$368 million, an increase of 8.5% over FY 2004.
- > \$5.5 million was provided to improve infrastructure for Hawaii's public schools with high enrollments of military children - more than \$25 million over the past 5 years.
- > The federal education budget includes \$44 million in impact aid funding for Hawaii's public schools.

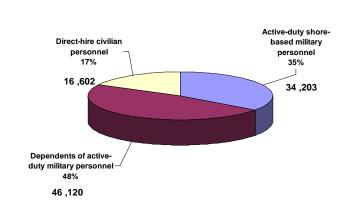
Future

Ongoing programs to privatize construction, renovation and operation of military housing will contribute an estimated \$2.2 billion over the next 10 vears.

For a \$1 Billion Military Expenditure in Hawaii, there is the following direct and indirect impact Output **Employment** Household Income \$1.8 Billion 24,650 jobs \$1.0 Billion Top 10 Affected Industries Top 10 Affected Industries Top 10 Affected Industries Output **Employment** Household Income [\$ million] [Jobs] [\$ million] Def-military & civ Def-military & civ 13,667 Def-military & civ 674 186 Real estate Business/prof serv Business/prof services 56 Construction 123 Retail trade 1.445 Construction 54 Business/prof services Construction 1,131 Health services 49 Health services 1,097 Retail trade Health services 31 Retail trade Eat & drinking places Banking & insurance 21 Banking & insurance Banking & insurance 638 Wholesale trade 14 Manufacturing, Durables Personal services 576 Real estate Electricity Real estate 478 Eating & drinking places 11 Wholesale trade 36 Wholesale trade Transport & warehousing

DEPARTMENT OF DEFENSE PERSONNEL AND DEPENDENTS:

Sep. 30, 2003= 96,925



Compiled by The Chamber of Commerce of Hawaii, Military Affairs Council and the Hawaii Department of Business, Economic Development & Tourism . Revised by DBEDT

