

Table 9.28-- INTERNAL REVENUE SERVICE OPERATIONS: 2005 TO 2010

[In number or thousands of dollars. For fiscal years ending September 30. Numbers shown for the State of Hawaii do not necessarily indicate the Federal tax burden, since, in many instances, taxes are collected in one State from residents of, or operations in, another. Also, taxes of corporations may be paid from the principal office, although operations of these corporations may be located in one or more state(s). Refunds may be issued for a tax paid in a prior year]

Subject	2005	2006	2007	2008	2009	2010
Total number of returns filed	1,050,141	1,069,903	1,097,173	1,160,161	1,120,099	1,076,845
Individual income tax 1/	604,667	617,089	637,469	689,759	660,232	645,560
Estate and trust income tax	12,891	12,936	13,151	13,327	13,940	13,817
Partnership tax	8,614	8,948	10,220	10,680	11,807	11,555
Corporate income tax 2/	26,229	26,757	27,220	29,067	28,982	28,374
Estate tax	416	373	309	294	345	231
Gift tax	2,036	1,813	1,810	1,480	1,475	1,339
Employment taxes	126,593	129,557	128,691	127,946	125,199	124,710
Excise taxes	1,164	1,076	1,078	1,249	1,343	1,315
Other 3/	267,531	271,354	277,225	286,359	276,776	249,944
Total no. of returns filed electronically	271,349	289,689	313,551	373,496	406,898	432,224
Individual income tax 1/	246,941	267,739	288,542	334,559	361,709	379,403
Estate and trust income tax	1,738	1,760	1,727	1,627	1,724	2,148
Partnership tax	297	491	804	1,218	1,978	2,288
Corporate income tax 2/	379	1,043	1,617	2,332	3,356	4,364
Employment taxes	21,971	18,606	20,759	21,126	21,753	22,663
Other 4/	23	50	102	12,634	16,378	21,358
Total number of refunds issued 1/	490,187	500,775	528,506	1,081,714	576,105	544,826
Business income tax	2,669	2,872	3,537	3,461	3,540	3,874
Individual income tax 5/	477,931	487,732	514,212	526,822	431,944	532,962
Economic stimulus payments 6/	(X)	(X)	(X)	540,854	131,649	(X)
Employment taxes	9,017	9,784	10,266	10,148	8,520	7,489
Estate tax	101	89	85	97	92	71
Gift tax	14	13	21	15	18	16
Excise taxes	455	285	385	317	342	414
Total amount of refunds issued (\$1,000)	1,007,805	983,897	1,107,617	1,604,152	1,440,194	1,502,019
Business income tax	112,953	43,092	81,178	71,738	109,857	107,095
Individual income tax 5/	881,252	924,085	992,082	1,072,024	1,253,841	1,377,198
Employment taxes	9,016	8,930	8,773	11,115	7,864	10,944
Economic stimulus payments 6/	(X)	(X)	(X)	441,709	59,459	(X)
Estate tax	1,912	6,896	5,336	6,242	7,970	5,008
Gift tax	81	148	8	4	248	633
Excise taxes	2,591	747	4,794	1,321	956	1,141
Telephone excise tax 1/	(X)	(X)	15,446	(X)	(X)	(X)

Continued on next page.

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X Not applicable.

1/ The IRS reported that the one-time telephone excise tax refund in 2007 resulted in an increase in the number of individual income tax returns filed, if only to claim the telephone excise tax refund for taxes paid on long distance telephone calls billed between February 28, 2003, and August 1, 2006. The number of refunds by State was not released. Similarly, the one-time economic stimulus payments associated with the Economic Stimulus Act of 2008 resulted in an increase in the number of individual income tax returns filed in FY 2008.

2/ Includes S corporations and C or other corporations income tax.

3/ Includes Individual estimated income tax, Estate and trust estimated income tax, Tax-exempt organizations, and supplemental documents.

4/ 2005 to 2007 is Tax-exempt organizations only, in 2008 also includes supplemental documents.

5/ For 2009 and 2010, includes individual income tax and estate and trust income tax.

6/ The one-time economic stimulus payments were special refunds to qualified taxpayers. These payments were associated with the Economic Stimulus Act of 2008.

Source: U.S. Internal Revenue Service *Internal Revenue Service Data Book* (annual)

<<http://www.irs.gov/taxstats/article/0,,id=102174,00.html>> accessed March 14, 2011 and calculations by Hawaii State Department of Business, Economic Development & Tourism.