

Table 9.38-- INTERNAL REVENUE SERVICE OPERATIONS: 2007 TO 2012

[In number or thousands of dollars. For fiscal years ending September 30. Numbers shown for the State of Hawaii do not necessarily indicate the Federal tax burden, since, in many instances, taxes are collected in one State from residents of, or operations in, another. Also, taxes of corporations may be paid from the principal office, although operations of these corporations may be located in one or more state(s). Refunds may be issued for a tax paid in a prior year]

Subject	2007	2008	2009	2010	2011	2012
Total number of returns filed	1,097,173	1,160,161	1,120,099	1,076,845	1,087,893	1,082,377
Individual income tax 1/	637,469	689,759	660,232	645,560	651,371	658,626
Estate and trust income tax	13,151	13,327	13,940	13,817	14,013	13,891
Partnership tax	10,220	10,680	11,807	11,555	11,737	11,762
Corporate income tax 2/	27,220	29,067	28,982	28,374	27,836	28,025
Estate tax	309	294	345	231	69	163
Gift tax	1,810	1,480	1,475	1,339	1,195	1,371
Employment taxes	128,691	127,946	125,199	124,710	121,726	120,345
Excise taxes	1,078	1,249	1,343	1,315	776	1,769
Other 3/	277,225	286,359	276,776	249,944	259,170	246,425
Total no. of returns filed electronically	313,551	373,496	406,898	432,224	514,183	566,309
Individual income tax 1/	288,542	334,559	361,709	379,403	444,090	485,395
Estate and trust income tax	1,727	1,627	1,724	2,148	6,712	7,736
Partnership tax	804	1,218	1,978	2,288	3,441	4,650
Corporate income tax 2/	1,617	2,332	3,356	4,364	6,920	9,161
Employment taxes	20,759	21,126	21,753	22,663	23,904	24,879
Other 4/	102	12,634	16,378	21,358	29,116	34,488
Total number of refunds issued 1/	528,506	1,081,714	576,105	544,826	543,583	550,994
Business income tax	3,537	3,461	3,540	3,874	3,266	2,851
Individual income tax 5/	514,212	526,822	431,944	532,962	530,129	538,380
Economic stimulus payments 6/	(X)	540,854	131,649	(X)	(X)	(X)
Employment taxes	10,266	10,148	8,520	7,489	9,847	9,378
Estate tax	85	97	92	71	32	20
Gift tax	21	15	18	16	15	19
Excise taxes	385	317	342	414	294	346
Total amount of refunds issued (\$1,000)	1,107,617	1,604,152	1,440,194	1,502,019	1,599,606	1,433,423
Business income tax	81,178	71,738	109,857	107,095	238,435	91,421
Individual income tax 5/	992,082	1,072,024	1,253,841	1,377,198	1,345,977	1,331,303
Employment taxes	8,773	11,115	7,864	10,944	10,546	8,656
Economic stimulus payments 6/	(X)	441,709	59,459	(X)	(X)	(X)
Estate tax	5,336	6,242	7,970	5,008	3,717	822
Gift tax	8	4	248	633	40	120
Excise taxes	4,794	1,321	956	1,141	891	1,101
Telephone excise tax 1/	15,446	(X)	(X)	(X)	(X)	(X)

Continued on next page.

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X Not applicable.

1/ The IRS reported that the one-time telephone excise tax refund in 2007 resulted in an increase in the number of individual income tax returns filed, if only to claim the telephone excise tax refund for taxes paid on long distance telephone calls billed between February 28, 2003, and August 1, 2006. The number of refunds by State was not released. Similarly, the one-time economic stimulus payments associated with the Economic Stimulus Act of 2008 resulted in an increase in the number of individual income tax returns filed in FY 2008.

2/ Includes S corporations and C or other corporations income tax.

3/ Includes Individual estimated income tax, Estate and trust estimated income tax, Tax-exempt organizations, and supplemental documents.

4/ 2005 to 2007 is Tax-exempt organizations only, 2008 and beyond also includes supplemental documents.

5/ For 2009 to 2012, includes individual income tax and estate and trust income tax.

6/ The one-time economic stimulus payments were special refunds to qualified taxpayers. These payments were associated with the Economic Stimulus Act of 2008.

Source: U.S. Internal Revenue Service *Internal Revenue Service Data Book* (annual)

<<http://www.irs.gov/uac/SOI-Tax-Stats-IRS-Data-Book>> accessed March 27, 2013 and calculations by Hawaii State Department of Business, Economic Development & Tourism.