## Section 24

## FOREIGN AND INTERSTATE COMMERCE

This section includes data on the flow of goods, services, and capital between Hawaii and the rest of the world, with particular emphasis on trade and investment involving foreign countries.

Imports to Hawaii from foreign nations rose from \$224 million in 1971 to \$1.98 billion in 1981. Exports to foreign countries amounted to only \$46 million in 1971, but by 1981 exceeded \$237 million. (These figures, it should be noted, refer to merchandise imports and exports through the Honolulu Customs District. They do not necessarily represent exports of commodities originating in Hawaii, nor imports for direct consumption within the State.)

Trade with the Mainland United States has similarly risen in the past decade. Merchandise received from the Mainland increased from \$887 million in 1968 to \$2.2 billion in 1978, the most recent year available. Merchandise exported to the Mainland rose from \$329 million in 1968 to \$817 million in 1974, then slipped back to \$495 million in 1978.

Among the foreign nations, Hawaii's leading trading partners in 1981 were Indonesia for imports and Australia for exports. Imports from Indonesia amounted to \$709 million, or 36 percent of the total, while exports to Australia reached \$61 million or 26 percent of all foreign exports. About 48 percent of all imports for consumption were petroleum and natural gas products.

Honolulu Foreign Trade Zone No. 9 handled merchandise valued at \$46.2 million in fiscal 1981. Merchandise handled by Subzone No. 9A, the PRI refinery, was valued at \$1.7 billion, almost all of it in petroleum and petroleum products.

Foreign-owned U.S. firms in Hawaii operated 263 establishments in 1980, and employed 11,738 persons with an annual payroll of \$157 million. Out of 56,502 hotel rooms in the State as of July 1981, 10,333 (or 18.3 percent) were foreign owned.

Sources for statistics on interstate and foreign commerce include the U.S. Bureau of the Census (for foreign trade and foreign-owned firms), the Bank of Hawaii (for interstate trade and balance of payments), Foreign Trade Zone No. 9 and Subzone No. 9A, and the Hawaii International Services Agency. Further information appears in cargo data by origin and destination, compiled by the Army Corps of Engineers and cited in Section 18.

Comparable data for the nation as a whole appear in Section 31 of Statistical Abstract of the United States: 1981. Long-term Island trends are summarized in Historical Statistics of Hawaii, Section 21.

Table 552.-- INTERSTATE TRADE: 1968 TO 1978

[In millions of dollars.]

| Year   | Imports   | Exports  |
|--|---|--|
| 1968<br>1969<br>1970<br>1971<br>1972<br>1973<br>1974<br>1975<br>1976 | 886.7<br>1,029.1<br>1,194.1<br>1,201.4<br>1,220.0<br>1,563.5<br>1,866.2<br>1,773.9<br>1,756.3<br>1,982.7<br>2,185.5 | 329.1<br>321.7<br>339.8<br>365.7<br>350.2<br>381.8<br>817.0<br>522.4<br>415.2<br>471.0 |

Source: Bank of Hawaii, Hawaii 81 (August 1981), p. 44. Compiled from reports of major shippers and carriers, for commodities moving between Hawaii and the Mainland.

Table 553.-- FOREIGN TRADE THROUGH THE HONOLULU CUSTOMS DISTRICT: 1971 TO 1981

[Value, in millions of dollars, of U.S. imports and exports entered or exported through the Honolulu Customs District. The data may include imports intended for consumption on the Mainland and exports originated on the Mainland.]

| Year | General<br>imports <u>1</u> / | Imports for consumption $\underline{1}/$ | Exports of foreign and domestic merchandise <u>2</u> / |
|------|-------------------------------|--|--|
| 1971 | 223.6                         | 215.5                                    | 46.3   |
| 1972 | 244.3                         | 227.5                                    | 60.4   |
| 1973 | 340.1                         | 304.9                                    | 72.8   |
| 1974 | 645.3                         | 605.5                                    | 115.2  |
| 1975 | 784.4                         | 757.6                                    | 95.7   |
| 1976 | 915.1                         | 876.5                                    | 66.2   |
| 1977 | 1,038.2                       | 988.1                                    | 98.3   |
| 1978 | 1,184.5                       | 1,126.4                                  | 137.8  |
| 1979 | 1,334.6                       | 1,238.5                                  | 176.1  |
| 1980 | 1,842.0                       | 1,721.4                                  | 174.3  |
| 1981 | 1,982.2                       | 1,525.4                                  | 237.7  |

<sup>1/</sup> Customs value basis. Excludes vessels under their own power or afloat and shipments valued under \$251.

<sup>2/</sup> Totals are on f.a.s. (free alongside ship) basis.

Source: U.S. Bureau of the Census, U.S. Foreign Trade: Highlights of Exports and Imports, FT 990 (through 1973) and Highlights of U.S. Export and Import Trade, FT 990 (1974 and later), cumulative totals in December issues.

Table 554.-- FOREIGN TRADE THROUGH THE HONOLULU CUSTOMS DISTRICT, BY METHOD OF TRANSPORTATION: 1981

[See headnote to preceding table.]

| Category and method of transportation                      | Value <u>1</u> /<br>(million<br>dollars) | Shipping<br>weight<br>(million pounds) |
|--|--|--|
| General imports, all methods 2/         Vessel         Air | 1,982.2<br>1,337.6<br>630.5              | (NA)<br>8,627.0<br>15.1                |
| Imports for consumption, all methods $3/\ldots$            | 1,525.4                                  | (NA)                                   |
| Exports, all methods 2/                                    | 237.7<br>59.1<br>74.2                    | (NA)<br>478.7<br>18.1                  |

NA Not available.

Table 555.-- FIREWORKS IMPORTED INTO THE HONOLULU CUSTOMS DISTRICT: 1979 TO 1981

| Year | Pounds    | Value<br>(dollars) |
|------|-----------|--------------------|
| 1979 | 730,375   | 1,174,513          |
| 1980 | 1,654,953 | 2,059,943          |
| 1981 | 1,156,260 | 1,571,283          |

Source: U.S. Bureau of the Census, Foreign Trade Statistics, IA 253 (annual tabulations).

<sup>1</sup>/ Customs value basis for imports; f.a.s. (free alongside ship) value basis for exports. See source for definitions.

<sup>2</sup>/ Includes categories not tabulated by method of transportation, not shown separately.

<sup>3/</sup> Not available by method of transportation.

Source: U.S. Bureau of the Census, <u>Highlights of U.S. Export and Import Trade</u>, FT 990, December 1981, tables E-4 and I-14.

Table 556.-- IMPORTS AND EXPORTS THROUGH THE HONOLULU CUSTOMS DISTRICT, BY REGION OF ORIGIN OR DESTINATION: 1980 AND 1981

[In dollars. Includes all foreign trade through the Honolulu Customs District, and thus may include imports intended for consumption in other States or exports originated in other States. Excludes imports intended for consumption in Hawaii but entering through other customs districts, and exports originated in Hawaii but shipped through other customs districts.]

|   | Import<br>consum   |   | Exports of<br>domestic<br>merchandise                                      |   |  |
|---|--|---|--|---|--|
| Region  | 1980 1981  |   | 1980   | 1981  |  |
| All regions   | 1,842,028,149  | 1,982,226,167   | 174,308,159  | 237,683,704   |  |
| North America $\frac{1}{2}$<br>Latin America $\frac{2}{2}$<br>Europe<br>Asia<br>Australia and Oceania<br>Africa | 20,979,756<br>154,371,065<br>115,281,661<br>1,494,088,255<br>55,681,456<br>1,625,956 | 24,910,422<br>117,204,950<br>94,562,411<br>1,696,807,278<br>47,858,492<br>882,614 | 5,742,156<br>6,258,707<br>6,796,981<br>73,748,938<br>81,546,939<br>214,438 | 18,029,734<br>2,914,659<br>5,840,588<br>115,321,605<br>95,531,748<br>45,370 |  |

<sup>1/</sup> Excluding Latin America.

<sup>2/</sup> Includes Central and South America, Bermuda, and the Caribbean. Source follows next table.

Table 557.-- IMPORTS AND EXPORTS THROUGH THE HONOLULU CUSTOMS DISTRICT, BY COUNTRY OF ORIGIN OR DESTINATION: 1981

[See headnote to preceding table.]

|                    | Imports for  | Imports for consumption  |  |  |
|--------------------|--|--|--|--|
| Country <u>1</u> / | Total  | Excluding<br>petroleum<br>and natural<br>gas products  | Exports of<br>domestic<br>merchandise  |  |
| All countries      | 1,982,226,167  | 1,028,714,415  | 237,683,704  |  |
| Indonesia          | 708,653,020<br>294,976,705<br>236,746,170<br>162,909,184<br>100,296,374<br>81,983,119<br>19,956,946<br>60,000,293<br>56,589,777<br>24,910,422<br>36,381,794<br>28,846,895<br>14,797,461<br>9,538,095<br>1,538,611<br>624,894 | 767,452 288,462,283 236,746,170 87,765,552 81,983,119 15,553,382 60,000,293 56,589,777 24,910,422 36,381,794 28,846,895 14,797,461 9,538,095 1,538,611 624,894 | 4,060,920<br>3,774,639<br>37,460,966<br>52,667,638<br>-<br>4,154,771<br>60,906,340<br>2,530,038<br>-<br>18,029,734<br>512,478<br>4,803,588<br>7,613,427<br>4,954,507<br>11,857,350<br>11,812,497 |  |

<sup>1</sup>/ Shown separately for the 10 leading countries in each category, listed in order of total foreign trade through the District.

Source: Hawaii State Department of Planning and Economic Development, Hawaii International Services Agency, <u>Hawaii's Foreign Trade</u> (International Business Series No. 27, May 1982), and records.

Table 558.-- IMPORTS AND EXPORTS THROUGH THE HONOLULU CUSTOMS DISTRICT, BY COMMODITY CLASSIFICATION: 1981

[See headnote to table 556.]

| Commodity classification   | Imports for consumption  | Exports of domestic mdse.   |
|--|--|---|
| Total  | 1,982,226,167  | 237,683,704   |
| Animal and vegetable products  Wood and paper; printed matter  Textile fibers and products  Chemicals and related products  Nonmetallic minerals and products  Metals and metal products 1/  Metals, machinery and  transportation equipment 1/  Specified, miscellaneous products . | 96,053,488<br>21,097,496<br>27,012,483<br>1,026,815,387<br>24,645,853<br>659,705,535 | 32,923,917<br>4,761,940<br>2,481,592<br>18,053,337<br>763,861<br> |
| Special classification provisions . Temporary provisions   | 6,558,348<br>403,824   | 529,848   |

<sup>1/</sup> Imports and exports have different classification titles for similar commodities.

Source: Hawaii State Department of Planning and Economic Development, Hawaii International Services Agency, <u>Hawaii's Foreign Trade</u> (International Business Series No. 27, May 1982).

Table 559.-- FOREIGN-TRADE ZONE NO. 9 AND SUBZONE NO. 9A OPERATIONS: 1968 TO 1981

[Years ended June 30 through 1976 and September 30 thereafter.]

|  |   |  | Foreign   | -Tra   | de Zone No  | . 9 <u>1</u> /  |  |
|--|---|--|---|--|---|---|--|
| Pással   | Firms   | User<br>employ-  | I .   | Value of mdse. (\$1,000)                                 |   | Parrague //   | Expend-  |
| Fiscal<br>years  | using<br>zone   | ment at zone <u>2</u> /  | In/ou   | t  | Exports   | Revenue <u>4</u> /<br>(dollars)   | itures <u>4</u> /<br>(dollars)   |
| 1968 1969 1970 1971 1972 1973 1974 1975 1976 1977 1978 1979 1980 | 82<br>94<br>124<br>138<br>132<br>140<br>139<br>148<br>179<br>205<br>191<br>204<br>211 | 42<br>56<br>65<br>57<br>58<br>83<br>113<br>131<br>139<br>145<br>193<br>221<br>263<br>274 | 6,27<br>10,07<br>11,68<br>17,36<br>20,64<br>23,44<br>25,39<br>29,82<br>24,39<br>25,70<br>29,09<br>34,92<br>37,11<br>46,18 | 8<br>2<br>3<br>8<br>2<br>4<br>8<br>6<br>6<br>2<br>5<br>8 | 498 1,187 1,850 3,147 2,894 2,775 6,140 6,317 4,576 3,956 4,395 4,450 6,396 12,093                      | 88,060<br>120,990<br>160,438<br>206,159<br>289,301<br>267,393<br>355,737<br>463,008<br>481,172<br>700,470<br>835,004<br>545,380<br>638,961<br>750,676 | 122,718<br>122,628<br>156,424<br>193,450<br>229,379<br>260,251<br>325,633<br>415,371<br>429,496<br>606,720<br>574,044<br>568,607<br>615,361<br>714,750 |
| the second second second second second                           |   |  | Su  | bzon   | e No. 9A <u>5</u>   | <u> </u>  |  |
|  | User  | Merc   | handise   | , in   | /out  | Expor   | ts   |
| Fiscal<br>years  | employ-<br>ment at<br>sub-<br>zone <u>2</u> /   | Quant<br>(1,0<br>short   | 000   |  | alue<br>1,000)  | Quantity<br>(1,000<br>short tons)   | Value<br>(\$1,000)   |
| 1972 1973 1974 1975 1976 1977 1978 1979 1980                     | 45<br>73<br>95<br>(NA)<br>159<br>156<br>139<br>149<br>161<br>182                      | 453<br>3,250<br>3,046<br>3,794<br>5,755<br>6,349<br>6,837<br>6,507<br>6,408<br>6,188     | 0.0<br>0.8<br>0.7<br>0.6<br>0.5<br>0.8<br>0.8<br>0.7  | 1,   | 9,300<br>76,760<br>156,454<br>340,996<br>534,023<br>608,815<br>705,711<br>862,559<br>471,841<br>728,457 | 41.1<br>1,178.1<br>564.0<br>707.1<br>815.2<br>893.2<br>1,178.5<br>1,070.1<br>1,184.5<br>1,396.3   | 1,106 33,614 52,436 72,003 80,719 83,134 117,247 149,646 295,528 406,084   |

Continued on next page.

Table 559.-- FOREIGN-TRADE ZONE NO. 9 AND SUBZONE NO. 9A OPERATIONS: 1968 TO 1981 -- Con.

- NA Not available.
- Began operation June 15, 1966.
- 2/ For firms occupying facilities on a continuing basis only.
  3/ Data for 1969-1980 revised from 1981 edition, table 555.
  4/ Data for 1972-1979 revised from 1980 edition, table 488.

- 5/ Began operation April 7, 1972.

Source: Hawaii State Department of Planning and Economic Development, Foreign-Trade Zone No. 9, annual reports and records.

Table 560.-- CHARACTERISTICS OF ESTABLISHMENTS OF FOREIGN-OWNED U.S. FIRMS IN HAWAII: 1975 AND 1980

| Kind of establishment<br>and year | Firms | Establish-<br>ments | Employ-<br>ment | Payroll annual (\$1,000) |
|-----------------------------------|-------|---------------------|-----------------|--------------------------|
| All foreign-owned firms:          |       |                     |                 |                          |
| 1975                              | 39    | 123                 | 7,111           | 57,340                   |
| 1980                              | 91    | 263                 | 11,738          | 157,084                  |
| Manufacturing:                    |       |                     |                 |                          |
| 1975                              |       | 8                   | 560             | 8,062                    |
| 1980                              | •••   | 14                  | 723             | 14,055                   |
| Nonmanufacturing:                 |       |                     |                 |                          |
| 1975                              |       | 115                 | 6,551           | 49,278                   |
| 1980                              | •••   | 249                 | 11,015          | 143,029                  |

Source: U.S. Bureau of the Census, Selected Characteristics of Foreign-Owned U.S. Firms: 1975-1976, Series FOF, No. 1 (November 1978), and Selected Characteristics of Foreign-Owned U.S. Firms: 1980, Series FOF, No. 4 (June 1982).

Table 561.-- EMPLOYMENT RELATED TO MANUFACTURED EXPORTS: 1977 AND 1980

| Subject   | 1977                  | 1980                    |
|---|-----------------------|-------------------------|
| Employment related to manufactured exports, total  Manufacturing industries                         | 2,700<br>700<br>2,000 | 6,800<br>1,300<br>5,500 |
| Employment related to manufactured exports as percent of Total civilian employment $\underline{1}/$ | 0.7                   | 1.8                     |

 $<sup>\</sup>frac{1}{2}$ / The U.S. average in 1980 was 5.0. The U.S. average in 1980 was 6.0.

1982).

Table 562.-- AGRICULTURAL LAND HOLDINGS OF FOREIGN OWNERS: FEBRUARY 1, 1979

| Subject  | Amount                 |
|--|------------------------|
| Privately owned agricultural land (1,000 acres)  Foreign-owned agricultural land (acres)  Percent foreign-owned 1/ | 1,992<br>47,938<br>2.4 |

<sup>1</sup>/ The percent for Hawaii ranked second among the 50 States, exceeded only by Maine (5.1 percent) and well above the national average (0.5 percent).

Source: U.S. Bureau of the Census, 1977 Census of Manufactures, Origin of Exports of Manufactured Products, MC77-SR-12 (June 1981), table 2a, and U.S. Department of Commerce, News Release CB82-16 (February 3,

Source: U.S. Department of Agriculture, Economics and Statistics Services, Foreign Ownership of U.S. Agricultural Land, February 1, 1979 Through December 31, 1980 Agriculture Information Bulletin No. 448 (July 1981), p. 9.

Table 563.-- FOREIGN INVESTMENTS IN HAWAII: 1959 TO JULY 1981

[In thousands of dollars. Estimates based on partial reporting.]

| Subject                            | Amount    |
|------------------------------------|-----------|
| Cumulative total $\underline{1}$ / | 1,096,905 |
| Year:                              |           |
| 1970 and earlier years             | 49,900    |
| 1971                               | 6,000     |
| 1972                               | 64,950    |
| 1973                               | 156,600   |
| 1974                               | 160,600   |
| 1975                               | 22,100    |
| 1976                               | 63,800    |
| 1977                               | 31,900    |
| 1978                               | 81,000    |
| 1979                               | 292,770   |
| 1980                               | 151,285   |
| 1981, to July $1/$                 | 16,000    |
| Country of investor:               |           |
| Australia                          | 92,600    |
| Canada                             | 103,270   |
| France                             | 15,000    |
| Hong Kong                          | 119,715   |
| Japan                              | 705,850   |
| Korea, South                       | 9,500     |
| Netherlands Antilles               | 10,570    |
| Saudi Arabia                       | 1,300     |
| Taiwan                             | 13,500    |
| United Kingdom                     | 25,600    |
| Type of investment:                |           |
| Agriculture                        | 55,100    |
| Golf courses                       | 17,300    |
| Hotels 2/                          | 465,500   |
| Manufacturing                      | 4,700     |
| Real estate                        | 416,040   |
| Restaurants                        | 9,450     |
| Retailing                          | 60,815    |
| Science and education              | 47,500    |
| Miscellaneous                      | 20,500    |
|                                    | <u> </u>  |

Continued on next page.

Table 563.-- FOREIGN INVESTMENTS IN HAWAII: 1959 TO JULY 1981 -- Con.

- 1/ Excluding \$333.4 million to be completed after July 1981.
- $\frac{2}{10}$  Hawaii had 25 foreign-owned hotels as of July 1981, with  $\frac{1}{10}$ ,333 units. Japanese owners accounted for 18 hotels and 8,672 units; Canadians, for 4 hotels with 782 units; and three other countries, for 3 hotels with 879 units.

Source: Hawaii State Department of Planning and Economic Development, Hawaii International Services Agency (HISA), revised data supplied September 1981.

Table 564.-- BALANCE OF PAYMENTS: 1975 TO 1978

[In millions of dollars. Excludes capital movement items such as the flow of investment funds, deposits of financial institutions, loans and repayment of loans, securities, and currency.]

| Category                         | 1975                         | 1976                         | 1977                         | 1978                           |
|----------------------------------|------------------------------|------------------------------|------------------------------|--------------------------------|
| EARNINGS BY HAWAII FROM OVERSEAS |                              |                              |                              |                                |
| Total earnings                   | 4,351                        | 4,632                        | 5,381                        | 6,048                          |
| Commodity exports                | 616<br>1,979<br>1,543<br>213 | 481<br>2,186<br>1,711<br>254 | 569<br>2,381<br>2,141<br>290 | 632<br>2,559<br>2,515<br>342   |
| Total expenditures               | 4,864                        | 4,961                        | 5,635                        | 6,267                          |
| Commodity imports                | 2,558<br>1,215<br>779<br>312 | 2,671<br>1,118<br>827<br>345 | 3,025<br>1,301<br>929<br>380 | 3,370<br>1,425<br>1,041<br>431 |

Source: Bank of Hawaii, <u>Hawaii 81, Annual Economic Review</u> (August 1981), p. 44. Based on data from a variety of private and governmental sources, including published reports, interviews, answers to letters, and related procedures.