## Section 9

## SOCIAL INSURANCE AND HUMAN SERVICES

This section presents data related to governmental expenditures on social welfare; programs for old-age, survivors, disability and health insurance; public employee retirement; unemployment insurance; aid to the needy; and child and other welfare services. Also included here are selected statistics on United Way campaigns, foundations, and the quality of life.

Total social welfare costs reached \$304 million in fiscal 1983. compared with \$107 million a decade earlier. About 56 percent of the 1983 total came from State funds and the remainder from the Federal government. The monthly average number of persons served by major welfare programs in 1983 was 64,000, or 6.4 percent of the resident population of the State. Two-thirds of all public assistance payments and 52 percent of all recipient cases were accounted for by aid to families with dependent children. The average monthly payment per case for public assistance was \$371, or 63 percent more than in 1973. Participation in the food stamp program included 39,000 households and 101,000 persons. Among workers receiving unemployment compensation in 1983, weekly benefits averaged \$123. About 121,000 Hawaii residents were receiving Social Security benefits as of the end of 1983, and about 86,000 were enrolled for Medicare. There were also 14,000 State and County government pensioners in 1982, with annual benefits of \$105 million. Child adoptions in 1983 numbered 582. Nineteen foundations reported assests of \$145 million when most recently surveyed. The Aloha United Way reported agency allocations of \$8.5 million on Oahu and \$1.6 million on the Neighbor Islands in 1983. One recent comparative study of the "quality of life" in 277 American metropolitan areas ranked Honolulu 28th, but another ranked Honolulu 47th.

Major data sources include reports and records of the U.S. Department of Health and Human Services, the Hawaii State Department of Social Services and Housing, the Hawaii State Department of Labor and Industrial Relations, the Hawaii State Employees' Retirement System, and the Aloha United Way. <u>Historical Statistics of Hawaii</u>, Section 8, contains data for earlier years. Section 13 of the <u>Statistical Abstract of the United States: 1984</u> presents comparable Mainland data.

Table 293.-- SOCIAL WELFARE COSTS: 1973 TO 1983
[Thousands of dollars. Years ended June 30]

		By source of funds		By expenditure category			
Year	Total cost	Federal	State	Admin- istra- tion	Medical payments	Money payments	Social service costs
1973 1974 1975 1976 1977 1978 1979 1980 1981 1982 1983	107,237 111,627 121,643 168,440 194,203 230,111 244,898 255,280 286,709 289,391 303,782	43,107 45,782 47,163 67,629 79,151 93,490 101,411 109,734 131,652 121,911 133,498	64,130 65,845 74,479 100,811 115,052 136,621 143,487 145,547 155,057 167,480 170,284	6,757 7,933 8,262 10,701 13,505 14,206 15,250 18,999 19,595 22,271 26,616	35,542 39,096 41,158 60,685 69,677 93,399 104,694 112,024 135,541 143,068 157,996	64,180 63,131 70,622 87,956 100,322 111,275 113,854 112,793 118,346 114,811 111,185	758 1,467 1,601 9,098 10,699 11,231 11,100 11,464 13,227 9,241 7,985

Source: Hawaii State Department of Social Services and Housing, records.

Table 294.-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF SOCIAL SERVICES AND HOUSING: 1973 TO 1983, MONTHLY AVERAGES

	Major programs <u>l</u> /			Medical payments <u>3</u> /		Average money payments 4/ (dollars)	
Year ended June 30	Recipi- ents	Indi- viduals	Service cases <u>2</u> /	Cases	Indi- viduals	Per case	Per indi- vidual
1973 1974 1975 1976 1977 1978 1979 1980 1981 1982 1983	24,400 21,713 20,850 24,438 36,534 28,575 27,399 27,219 27,604 26,130 24,157	66,535 63,807 59,911 67,594 81,938 75,485 72,928 71,693 72,480 68,835 64,305	7,833 7,242 7,777 9,067 12,610 15,000 16,993 16,312 15,281 8,124 6,443	3,040 5,653 8,212 10,825 12,303 14,381 13,796 12,932 11,763 11,629 12,858	4,612 6,912 8,963 11,675 13,329 15,572 14,890 13,598 12,104 12,228 13,186	227.11 237.54 275.20 295.17 307.76 321.63 334.90 337.59 342.67 355.42 371.00	82.30 85.10 95.77 106.72 114.52 121.75 150.99 128.17 130.68 135.05 139.56

<sup>1/</sup> Old age assistance, aid to disabled, aid to families with dependent children, AFDC unemployed parents, AFDC foster care, child welfare foster care, and general assistance. Old age assistance, aid to the blind and aid to disabled assisted through the Federal Social Security Administration with State supplements excluded beginning January 1, 1974.

Source: Hawaii State Department of Social Services and Housing, records.

Data for 1976 and 1977 are quarterly averages. Ineligible for money assistance, receiving medical payment only.  $\frac{3}{4}$  Gross obligation basis.

Table 295.-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF SOCIAL SERVICES AND HOUSING, BY COUNTIES: 1983

[Monthly averages for year ended June 30, 1983]

	Major programs <u>1</u> /			Medical pay- ments <u>2</u> /		Average money payments 3/ (dollars)	
County	Recipi- ents	Indi- viduals	Service cases	Cases	Indi- viduals	Per case	Per indi- vidual
State total	24,157	64,305	6,443	12,858	13,186	371.00	139.56
Hawaii Maui Honolulu Kauai	3,884 1,640 17,706 927	10,300 4,407 47,277 2,322	806 582 4,520 535	1,780 1,010 9,466 681	1,858 1,041 9,675 700	367.42 365.92 373.75 343.42	138.70 136.39 140.15 137.34

<sup>1/</sup> Old-age assistance, aid to disabled, aid to families with dependent children, AFDC unemployed parents, AFDC foster care, child welfare foster care, and general assistance.

 $<sup>\</sup>frac{2}{3}$  Ineligible for money assistance, receiving medical payment only.  $\frac{3}{3}$  Gross obligation basis.

Source: Hawaii State Department of Social Services and Housing, records.

Table 296.-- PUBLIC ASSISTANCE PAYMENTS AND RECIPIENTS: 1982 AND 1983 [Years ended June 30]

	Total payments (\$1,000)		Recipient cases (monthly average)		Average monthly payment (dollars)	
Program	1982	1983	1982	1983	1982	1983
All programs	135,882	134,123	35,429	34,183	320	327
Old age assistance 1/. Aid to the blind 1/ Aid to disabled 17 Aid to families with	9,543 449 13,764	10,042 481 15,068	4,707 166 5,128	4,495 167 5,205	169 226 224	186 241 241
dependent children 2/ Child welfare foster	90,495	87,196	18,865	17,764	400	409
care	1,403 20,228	1,393 19,943	589 5 <b>,</b> 974	586 5 <b>,</b> 966	199 282	198 278

<sup>1/</sup> Assisted through the Federal Social Security Administration, with
State supplements (Supplementary Security Payments) included.
2/ Includes AFDC unemployed parent and AFDC foster care.
Source: Hawaii State Department of Social Services and Housing, records.

Table 297.-- FOOD STAMPS: 1982 AND 1983
[Years ended June 30]

Subject	1982	1983
Participation in food stamp program (monthly averages)		
Households, total participating  Public assistance recipients  Other participants 1/	38,239 22,022 16,217	38,550 20,534 18,016
Persons, total participating  Public assistance recipients  Other participants 1/	99,226 60,827 38,399	101,119 58,409 42,710
Food stamp purchase amount and bonus (\$1,000)		
Total value of food stamps to recipients	68,173	78,775
Purchase (amount paid for by recipients) Bonus or free coupons given to recipients	68,173	78 <b>,</b> 775

 $<sup>\</sup>frac{1}{\text{Source:}}$  Not receiving public assistance (food stamp only). Source: Hawaii State Department of Social Services and Housing, records.

Table 298.-- MEDICARE ENROLLMENT AND REIMBURSEMENT: 1982

	Enroll July l		Reimbursement, calendar year 1982 (\$1,000)		
Coverage	Age 65 and over <u>1</u> /	Under age 65 <u>2</u> /	Age 65 and over <u>1</u> /	Under age 65 <u>2</u> /	
Hospital and/or medical insurance	81,429 79,269 78,609	7,675 7,675 7,053	112,879 73,735 39,144	20,332 10,905 9,427	

<sup>1/</sup> Persons aged 65 and over entitled to monthly Social Security
Administration (SSA) benefits or payments from the Railroad Retirement
Board (RRB), persons uninsured for SSA or RRB benefits but
transitionally insured for Medicare, and persons aged 65 and over not
included in the above groups who purchase hospital insurance and
supplementary medical insurance coverage. Also included are persons
dually entitled because they are age 65 and over and have end-stage
renal disease (ESRD).

Source: U.S. Department of Health and Human Services, Health Care Financing Administration, Medicare Reimbursement, 1982, pp. 80-81.

<sup>2/</sup> Persons under age 65 entitled to SSA disability benefits for at least 24 months, those who are dually entitled because they receive SSA disability benefits and have ESRD, and those deemed disabled solely because of ESRD.

Table 299.-- MEDICARE ENROLLMENT OF PERSONS 65 YEARS OLD AND OVER, BY SEX AND COUNTIES: JULY 1, 1983

[Persons enrolled with hospital and/or medical coverage]

County	Both sexes	Male	Female
State total	85,608	42,362	43,246
City and County of Honolulu Other counties	61,867 23,657 10,990 84 4,772 7,811	29,729 12,603 5,874 47 2,623 4,059 30	32,138 11,054 5,116 37 2,149 3,752

Source: U.S. Bureau of the Census, Population Division, Local Area Population Estimates Branch, memorandum dated June 7, 1984.

Table 300.-- SOCIAL SECURITY BENEFICIARIES AND PAYMENTS: 1973 TO 1983

Year	Number of beneficiaries, December	Monthly amount, December (\$1,000)	Total payments calendar year (\$1,000)
1973	82,224	11,202	134,198
1974	87,141	13,433	155,178
1975	91,731	15,629	181,775
1976	96,230	17,894	210,423
1977	101,911	20,669	241,814
1978	105,988	23,464	273,564
1979	109,952	27,462	310,320
1980	113,538	33,078	365,861
1981	115,670	38,155	435,126
1982 1/	118,690	43,029	498,496
1983	121,000	47,000	536,000

<sup>1/</sup> Revised from <u>Data Book 1983</u>, table 261.
Source: U.S. Department of Health and Human Services, Social
Security Administration, Office of Research and Statistics, records.

Table 301.-- SOCIAL SECURITY POPULATION AGE 65 AND OVER, BY SEX, AGE, AND COUNTY: DECEMBER 1982

[Persons covered by retirement and survivor insurance, including those in non-payment status]

Subject	Number
Total	79,658
Sex:     Male     Female  Age:     65 to 69 years     70 to 74 years     75 to 79 years     80 to 84 years     85 to 89 years     90 to 94 years     95 years and over	40,177 39,481 29,206 21,601 14,160 8,389 4,130 1,692 480
County: Hawaii Honolulu Kalawao Kauai Maui	10,329 57,331 89 4,553 7,356

Source: U.S. Department of Health and Human Services, Social Security Administration, Office of Research and Statistics, data supplied May 1984.

Table 302.-- RETIREMENT, SURVIVOR AND DISABILITY INSURANCE (OASDI) BENEFITS IN CURRENT-PAYMENT STATUS, BY TYPE OF BENEFIT AND COUNTY: DECEMBER 1982

Type of benefit and county	Number of OASDI benefits	Amount of monthly benefits (\$1,000)
Total	118,690	43,027
TYPE OF BENEFIT		
Retirement program: Retired workers 1/ Wives or husbands 1/ Children	72,142 10,136 6,214	30,261 1,979 906
Survivor program: Widows, widowers, or parents	12,161 8,128	4,283 2,302
Disability program: Disabled workers Wives or husbands Children	6,614 853 2,442	2,881 103 308
Age 62 and over: Men Women COUNTY	44,740 46,537	20,629 15,506
Hawaii Honolulu Kalawao Kauai Maui	15,716 84,517 110 6,868 11,479	5,663 30,705 42 2,441 4,174

<sup>1/</sup> Includes special age 72 beneficiaries.
 Source: U.S. Department of Health and Human Services, Social
Security Administration, Office of Research and Statistics, data supplied
May 1984.

Table 303.-- UNEMPLOYMENT INSURANCE: 1973 TO 1983

	Covered e	employment	Insured	unemployment	Average weekly
Calendar year	Total	Percent of total jobcount	Total	Percent of total unemployment	total wages (dollars)
1973 1974 1975 1976 1977 1978 1980 1981 1982	335,615 342,615 350,481 357,770 367,518 384,214 400,311 413,095 417,018 409,511 413,288	92 91 92 92 92 92 93 94 93 93	12,107 13,900 18,779 21,480 16,438 11,287 10,381 11,291 12,224 13,656 13,452	46 47 59 55 55 36 42 56 51 44 45	151.17 162.25 174.42 183.87 192.29 207.98 225.84 244.56 260.56 272.96 285.60
	Gross benefits <u>l</u> (\$1,000)			benefit duration 1/	Exhaustion rate 1/ (percent)
1973 1974 1975 1976 1977 1978 1979 1980 1981 1982	37,014 45,208 58,942 71,574 55,823 45,653 39,864 49,222 66,194 77,788 70,392	93 98 104 112 120 126 134 144 157 169 178	67.57 71.86 76.34 83.84 88.68 91.25 93.07 102.91 113.59 124.34 123.22	16.0 16.2 16.4 18.9 16.4 16.2 13.5 13.7 14.2 14.8	30.2 35.3 34.1 48.4 36.0 34.1 23.1 22.0 24.9 29.6 34.0

NA Not available.

<sup>1/</sup> Regular benefits only. Excludes extended benefits.
Source: Hawaii State Department of Labor and Industrial
Relations, Unemployment Insurance Fact Book (August 1984), pp. 17, 19, 25, 37, 42, and 43.

Table 304.-- HAWAII STATE EMPLOYEES' RETIREMENT SYSTEM: 1974 TO 1984

Year	Member- ship, March 31	Pen- sioners, March 31	Assets, <u>l</u> / June 30 (dollars)	Total benefits paid <u>2</u> / (dollars)	Average monthly pension 2/ (dollars)	Adminis- tration expenses 2/ (dollars)
1974 1975 1976 1977 1978 1980 1981 1982 1983	43,371 44,363 45,256 46,371 47,273 47,476 48,868 49,426 49,806 51,578 51,609	7,971 8,600 9,263 10,099 10,772 11,382 12,052 13,012 13,787 14,755 15,548	611,675,571 683,305,413 773,878,470 886,596,717 1,007,744,828 1,144,077,004 1,301,853,352 1,474,543,376 1,668,028,237 1,934,843,400 2,230,530,600	59,158,256 61,211,832 70,062,195 78,415,562	271 297 313 330 347 352 390 416 437 466 491	487,504 563,513 631,714 725,621 775,393 823,891 932,899 1,069,419 1,373,452 1,272,181 1,211,700

<sup>1/</sup> Book value.

Table 305.-- CHILD ADOPTIONS: 1980 TO 1983

Type of adoption	1980	1981	1982	1983
Total	670	659	603	582
By relatives	471 199	429 230	388 215	384 198
Placed by social agencies	123	129	127	149

Source: Hawaii State Department of Social Services and Housing, tabulations from SRS-NCSS-280 Adoption Card.

 $<sup>\</sup>overline{2}$ / Year ended June 30. Data on total benefits paid exclude pensioners' bonus and social security.

Source: Employees' Retirement System of the State of Hawaii, <u>57th Annual</u> Report, June 30, 1982, pp. 19 and 34, as corrected, and records.

## Table 306.-- FOUNDATIONS: 1980-1982

[Figures are for fiscal year ended December 31, 1981, unless otherwise indicated. A foundation may be defined as a nongovernmental, nonprofit organization, with funds and programs managed by its own trustees or directors, and established to maintain or aid social, educational, charitable, religious, or other activities serving the common welfare, primarily by making grants. Excludes organizations which make general appeals to the public for funds, act as trade associations for industrial or other special groups, are restricted by charter solely to aiding one or several named institutions, or which are captive trusts, within colleges, churches, or other organizations]

Name of foundation	Assets (\$1,000)	Grants made (\$1,000)
All foundations	145,330.4	8,376.5
Amfac Foundation Anthony (Barbara Cox) Foundation Atherton Family Foundation Bohmett Memorial Foundation Castle (Harold K. L.) Foundation Castle (Samuel N. and Mary) Foundation Cooke Foundation, Limited 1/ Davies Foundation 1/ Frear (Mary D. and Walter F.) Eleemosynary Trust Hawaiian Foundation, The 2/ Ho (Chinn) Foundation King's Daughters' Foundation McInerny Foundation 3/ Straub (Gertrude S.) Trust Estate 4/ Teruya (Albert T. & Wallace T.) Foundation Watumull (Rama) Fund 5/ Wilcox (G. N.) Trust Vilcox (S. W.) Trust Zimmerman (Hans and Clara Davis) Foundation	1,141.8 21,690.1 23,330.7 1,703.7 30,363.8 10,656.9 9,032.6 687.6 4,336.3 4,145.8 1,377.2 5,652.7 15,782.3 2,010.8 847.1 310.7 6,906.6 1,695.8	784.4 107.4 1,583.8 86.4 952.1 823.6 467.8 140.3 194.1 1,083.9 188.2 58.7 825.2 105.7 112.0 106.0 566.1 118.0

Fiscal year ended June 30, 1981.

Fiscal year ended December 31, 1982.

Fiscal year ended September 30, 1982. 4/ Fiscal year ended September 30, 1981.

<sup>5/</sup> Fiscal year ended September 30, 1980. Source: Foundation Center, Foundation Directory (Summer 1983), as retrieved through the Dialog Information Retrieval Service, File 26, on April 6, 1984.

## Table 307.-- UNITED WAY REVENUES AND OUTLAYS, BY ISLANDS: 1980 TO 1983

[Dollars]

Year	Four	Aloha	Hawaii	United	Maui
	island	United Way	Island	Way of	United
	total <u>l</u> /	(Oahu)	United Way	Kauai <u>l</u> /	Way <u>1</u> /
TOTAL REVE- NUES					
1980	9,707,948	8,190,293	636,072	261,899	619,684
1981	10,338,063	8,653,172	693,686	285,922	705,283
1982	10,781,394	9,023,086	740,431	326,338	691,539
1983	11,123,415	9,267,635	737,921	329,755	788,104
CONTRIBU- TIONS				·	
1980	9,371,066	7,890,704	613,528	257,375	609,459
1981	10,271,048	8,647,244	665,253	279,846	678,705
1982	10,593,239	8,837,180	713,677	316,408	681,019
1983	10,930,376	9,133,386	710,113	326,427	760,450
TOTAL OUT- LAYS					
1980	9,399,208	7,940,862	614,606	256,536	587,204
1981	10,393,563	8,725,788	691,370	282,945	693,460
1982	10,548,284	9,018,346	726,288	323,981	777,313
1983	11,237,458	9,387,948	749,264	341,681	758,565
AGENCY ALLO- CATIONS					·
1980	8,554,649	7,287,382	528,000	233,700	505,567
1981	9,308,287	7,867,395	595,665	258,500	586,727
1982	9,743,142	8,170,563	619,850	283,500	669,229
1983	10,072,529	8,490,278	632,779	299,354	650,118

<sup>1/</sup> Revised from Data Book 1983, table 269.
Source: Aloha United Way, Annual Report (annual); Hawaii
Island United Way, Inc., Financial Statements (annual), and records; United Way of Kauai and Maui United Way, records.

Table 308.-- SOCIAL SERVICE ORGANIZATIONS: 1977

[Data are shown only for tax-exempt individual and family social service organizations with payroll]

Subject	Amount
Number of establishments	65 6,967 994
Percent of establishments providing Job counseling	45.7 74.3 5.7 5.7 14.3 25.7 28.6 25.7 17.1 22.9 51.4

Source: U.S. Bureau of the Census, 1977 Census of Service Industries, SC77-S-9, Miscellaneous Subjects (June 1981), table 31.

Table 309.-- QUALITY OF LIFE INDEX RANKINGS, FOR THE STATE AND HONOLULU: 1960 TO 1980

Area ranked and authority	Year of data	No. of areas ranked	Local rank
State:  Midwest Research Institute $\frac{1}{2}$ Midwest Research Institute $\frac{1}{2}$ Lifestyle Magazine $\frac{3}{2}$	1960	51	14
	1970	51	15
	(NA)	51	6
Honolulu: Griffin and Dee 4/ Midwest Research Institute 5/ University of Nebraska 6/ Boyer and Savageau 7/ Pierce 8/	1960	48	4
	1970	65	31
	1970-76	100	7
	1975-80	277	28
	(NA)	277	47

NA Not available.

1/ John O. Wilson, The Quality of Life in America (Midwest Research Institute Report, Winter 1967), pp. 10-11; cited in Ben-Chieh Liu, The Quality of Life in the United States 1970: Index, Rating, and Statistics (Midwest Research Institute, May 1973), p. 23.

2/ Liu, op. cit., p. 23.

3/ Lifestyle Publishing, Inc., Lifestyle Magazine, November

1972, p. 18; cited in Liu, op. cit., p. 23.

4/ John M. Griffin and Norbert Dee, "Measuring the Intangible: How to Quantify Quality of Life," <u>Industrial Management</u>, September-October 1975, pp. 9-15, espec. p. 10. Based largely on data for cities (rather than SMSAs).

5/ Ben-Chieh Liu, Quality of Life Indicators in the U.S. Metropolitan Areas, 1970 (Summary) (Midwest Research Institute,

May 1975), p. 53. Based on data for SMSAs.

- 6/ Ralph H. Todd, "A City Index: Measurement of a City's Attractiveness," Review of Applied Urban Research (University of Nebraska at Omaha, Center for Applied Urban Research), Vol. 5, No. 7, July 1977, pp. 1-19. Based on data for cities rather than SMSAs.
- 7/ Richard Boyer and David Savageau, <u>Places Rated Almanac</u> (Rand McNally and Co., 1981), pp. 370 and 374. Based on SMSA data for "late 1970s through 1980."
- 8/ Paper presented by Robert Pierce to Association of American Geographers in Washington, D.C., April 24, 1984; cited in Rick Carroll, "Most Livable? Honolulu rated 47th best city, based on 9 factors," Honolulu Advertiser, April 25, 1984, p. A-3. Based on data for SMSAs.

Sources cited in above footnotes.

Table 310.-- QUALITY OF LIFE INDEX RANKINGS, BY SUBJECT, FOR THE HONOLULU STANDARD METROPOLITAN STATISTICAL AREA: 1975-1980

[Data refer to the rank of the Honolulu SMSA among the 277 SMSAs in the United States, based on data for the late 1970s through 1980]

Subject	Rank
Cumulative score ranking 1/	28
Climatic mildness Cost of owning a single-family home Health care and environment Safety from crime Transportation supply Educational effort and opportunities Recreational opportunities Supply of cultural facilities Personal economic opportunities	18 277 62 137 11 207 35 21

<sup>1/</sup> Based on an overall score of 883. The first-ranking SMSA, Atlanta, had a score of 679; the last-ranking SMSA, Lawrence-Haverhill, had a score of 1,878.

Source: Richard Boyer and David Savageau, <u>Places Rated Almanac</u> (Rand McNally and Company, 1981), pp. 372-378.