

## Section 11

# SOCIAL INSURANCE AND HUMAN SERVICES

This section presents data related to governmental expenditures on social welfare; programs for old-age, survivors, disability and health insurance; public employee retirement; unemployment insurance; aid to the needy; and child and other welfare services. Also included here are selected statistics on United Way campaigns, foundations, and the quality of life. Related data are cited in Sections 9 and 13.

Total social welfare costs reached \$314 million in fiscal 1987, compared with \$194 million a decade earlier. About 55 percent of the 1987 total came from State funds and the remainder from the Federal government. The monthly average number of persons served by major welfare programs in 1987 was 51,000, or 4.7 percent of the resident population of the State. Almost 56 percent of all public assistance payments and 45 percent of all recipient cases were accounted for by aid to families with dependent children. The average monthly payment per case for public assistance was \$367, or 19 percent more than in 1977. Participation in the food stamp program included 33,000 households and 87,000 persons. Among workers receiving unemployment compensation in 1987, weekly benefits averaged \$149. About 138,000 Hawaii residents were receiving Social Security benefits in 1987, and about 104,000 were enrolled for Medicare. There were also 19,000 State and county government pensioners in 1987, with annual benefits of \$199 million. Child adoptions in 1986 numbered 581. Seventy-six foundations reported assets of \$239 million when most recently surveyed. The United Way reported agency allocations of \$9.5 million on Oahu and \$1.8 million on the Neighbor Islands in 1987. A recent comparative study of the "quality of life" in 300 American metropolitan areas ranked Honolulu forty-third.

Major data sources include reports and records of the U.S. Department of Health and Human Services, the Hawaii State Department of Human Services (formerly Social Services and Housing), the Hawaii State Department of Labor and Industrial Relations, the Hawaii State Employees' Retirement System, and the Aloha United Way. Historical Statistics of Hawaii, Section 8, contains data for earlier years. Section 12 of the Statistical Abstract of the United States: 1988 presents comparable Mainland data.

Table 335.-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES: 1977 TO 1987, MONTHLY AVERAGES

[Years ended June 30]

Year	Major programs <u>1/</u>		Service cases	Medical payments <u>2/</u>		Average money payments <u>3/</u> (dollars)	
	Recipients	Individuals		Cases	Individuals	Per case	Per individual
1977 ....	36,534	72,054	12,610	12,303	13,329	307.76	114.52
1978 ....	28,575	75,485	15,000	14,381	15,572	321.63	121.75
1979 ....	27,399	72,928	16,993	13,796	14,890	334.90	150.99
1980 ....	27,219	71,693	16,312	12,932	13,598	337.59	128.17
1981 ....	27,604	72,480	15,281	11,763	12,104	342.67	130.68
1982 ....	26,130	68,835	8,124	11,629	12,228	355.42	135.05
1983 ....	24,157	64,305	6,443	12,858	13,186	371.00	139.56
1984 ....	23,378	62,430	6,586	12,642	12,939	369.92	138.72
1985 ....	22,212	59,561	6,832	12,286	12,519	368.17	137.50
1986 ....	21,119	56,140	7,186	12,481	12,710	368.25	138.67
1987 ....	19,531	50,954	7,402	13,650	13,858	367.00	140.86
COUNTIES: 1987							
Hawaii ..	4,107	10,878	1,154	1,875	1,920	374.75	141.68
Maui ....	1,297	3,635	626	976	992	366.50	130.86
Honolulu	13,369	34,414	4,936	10,078	10,215	365.75	142.29
Kauai ...	758	2,027	686	721	731	347.83	130.22

1/ Old age assistance, aid to disabled, aid to families with dependent children, AFDC unemployed parents, AFDC foster care, child welfare foster care, and general assistance.

2/ Ineligible for money assistance, receiving medical payment only. Data for 1985 and 1986 are revised from Data Book 1987, table 345.

3/ Gross obligation basis.

Source: Hawaii State Department of Human Services, records.

Table 336.-- PERCENT OF RESIDENT POPULATION SERVED BY MAJOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES, BY COUNTIES: 1986 AND 1987

[Based on fiscal year program data and July population estimates]

Year	State	Hawaii	Maui	Honolulu	Kauai
1986 .....	5.3	10.1	4.7	4.7	5.2
1987 .....	4.7	9.5	4.0	4.1	4.3

Source: Hawaii State Department of Human Services, records; present volume, table 5.

Table 337.-- SOCIAL WELFARE COSTS: 1977 TO 1987

[Thousands of dollars. Years ended June 30]

Year	Total cost	By source of funds		By expenditure category			
		Federal	State	Admin- istra- tion	Medical payments	Money payments	Social service costs
1977 .....	194,203	79,151	115,052	13,505	69,677	100,322	10,699
1978 .....	230,111	93,490	136,621	14,206	93,399	111,275	11,231
1979 .....	244,898	101,411	143,487	15,250	104,694	113,854	11,100
1980 .....	255,280	109,734	145,547	18,999	112,024	112,793	11,464
1981 .....	286,709	131,652	155,057	19,595	135,541	118,346	13,227
1982 .....	289,391	121,911	167,480	22,271	143,068	114,811	9,241
1983 .....	303,782	133,498	170,284	26,616	157,996	111,185	7,985
1984 .....	335,986	148,902	187,084	35,482	185,730	107,508	7,266
1985 .....	294,406	127,052	167,354	33,604	145,559	103,611	11,632
1986 .....	328,804	147,865	180,939	41,637	175,887	98,738	12,541
1987 .....	314,025	141,185	172,840	37,899	172,966	91,909	11,251

Source: Hawaii State Department of Human Services, records.

Table 338.-- PUBLIC ASSISTANCE PAYMENTS AND RECIPIENTS: 1986 AND 1987

[Years ended June 30]

Program	Total payments (\$1,000)		Recipient cases (monthly average)		Average monthly payment (dollars)	
	1986	1987	1986	1987	1986	1987
All programs .....	127,920	124,160	32,857	31,878	324	325
Old age assistance <u>1/</u> .	11,813	12,429	4,820	4,924	204	210
Aid to the blind <u>1/</u> ...	550	562	181	124	253	269
Aid to disabled <u>1/</u> ....	20,583	23,042	6,286	6,665	273	288
Aid to families with dependent children <u>2/</u>	74,915	69,262	15,429	14,334	405	403
Child welfare foster care .....	1,907	2,275	702	784	226	242
General assistance ....	18,152	16,590	5,439	4,997	278	277

1/ Assisted through the Federal Social Security Administration, with State supplements (Supplementary Security Payments) included.

2/ Includes AFDC unemployed parent and AFDC foster care.

Source: Hawaii State Department of Human Services, records.

Table 339.-- PARTICIPATION IN FOOD STAMP PROGRAM: 1986 AND 1987

[Years ended June 30]

Subject	1986	1987
Households, total participating <u>1/</u> .....	35,652	33,423
Public assistance recipients .....	17,558	16,167
Other participants <u>2/</u> .....	18,094	17,256
Persons, total participating <u>1/</u> .....	93,862	87,070
Public assistance recipients .....	50,602	46,288
Other participants <u>2/</u> .....	43,260	40,782
Value of food stamps given to recipients (\$1,000) .....	90,431	86,590

1/ Monthly averages.

2/ Not receiving public assistance (food stamps only).

Source: Hawaii State Department of Human Services, records.

Table 340.-- MEDICARE ENROLLMENT AND BENEFIT PAYMENTS:  
1986 AND 1987

Coverage	All persons enrolled, July 1		Persons 65 and over enrolled, July 1		Estimated benefit payments (mil. dol.)	
	1986	1987	1986	1987	1986	1987
Hospital and/or medical insurance .....	104,520	112,817	96,640	104,441	220	234
Hospital insurance .....	101,530	109,353	93,640	100,977	139	139
Supplementary medical insurance .....	100,330	107,870	93,110	100,197	81	95
Hospital and medical insurance (both) .....	97,340	104,406	90,110	96,733	...	...

Source: U.S. Department of Health and Human Services, Health Care Financing Administration, Bureau of Data Management and Strategy, records.

Table 341.-- MEDICARE ENROLLMENT OF PERSONS 65 YEARS OLD AND OVER,  
BY SEX, BY COUNTIES: JULY 1, 1987

[Persons with hospital and/or medical coverage]

County	Both sexes	Male	Female
State total .....	104,439	50,553	53,886
City and County of Honolulu .....	75,906	35,968	39,938
Other counties .....	28,427	14,535	13,892
Hawaii .....	13,109	6,710	6,399
Kalawao .....	81	45	36
Kauai .....	5,765	3,025	2,740
Maui .....	9,472	4,755	4,717
County not reported .....	106	50	56

Source: U.S. Bureau of the Census, Population Division, Population Estimates Branch, memorandum dated June 23, 1988.

Table 342.-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI)  
 BENEFITS IN CURRENT-PAYMENT STATUS, BY TYPE OF BENEFIT AND COUNTY:  
 DECEMBER 1987

Type of benefit and county	Number of OASDI benefits	Amount of monthly benefits (\$1,000)
Total .....	138,472	62,847
TYPE OF BENEFIT		
Retirement program:		
Retired workers 1/ .....	92,467	46,883
Wives or husbands 1/ .....	10,896	2,644
Children .....	4,563	888
Survivor program:		
Widows, widowers, or parents .....	13,721	6,076
Children .....	6,592	2,291
Disability program:		
Disabled workers .....	7,260	3,660
Wives or husbands .....	679	83
Children .....	2,294	322
Age 65 and over:		
Men .....	47,460	...
Women .....	51,039	...
COUNTY		
Hawaii .....	18,650	8,437
Honolulu .....	98,353	44,688
Kalawao .....	99	42
Kauai .....	7,905	3,534
Maui .....	13,465	6,146

1/ Includes special age 72 beneficiaries.

Source: U.S. Department of Health and Human Services, Social Security Administration, Office of Research and Statistics, records.

Table 343.-- SOCIAL SECURITY POPULATION AGE 65 AND OVER,  
 BY SEX, AGE, AND COUNTY: 1985 AND 1987

[Persons covered by retirement and survivor insurance,  
 including those in non-payment status]

Subject	June 1985	Dec. 1987
Total .....	89,964	102,032
Sex:		
Male .....	44,528	49,918
Female .....	45,436	52,114
Age:		
65 to 69 years .....	32,513	36,750
70 to 74 years .....	24,480	27,424
75 to 79 years .....	16,081	18,519
80 to 84 years .....	9,648	10,913
85 to 89 years .....	4,796	5,578
90 to 94 years .....	1,820	2,173
95 years and over .....	626	675
County:		
Hawaii .....	11,649	13,034
Honolulu .....	64,885	73,849
Kalawao .....	89	78
Kauai .....	5,032	5,688
Maui .....	8,309	9,383

Source: U.S. Department of Health and Human Services,  
 Social Security Administration, Office of Research and  
 Statistics, records.

Table 344.-- SOCIAL SECURITY BENEFICIARIES AND PAYMENTS:  
1982 TO 1987

Year	Number of beneficiaries, December	Monthly payments, December (\$1,000)	Annual payments (million dollars)
1982 .....	118,690	43,029	498
1983 .....	121,061	46,523	536
1984 .....	125,012	50,529	578
1985 .....	129,475	54,612	626
1986 .....	133,520	57,629	667
1987 .....	138,472	62,847	715

Source: U.S. Department of Health and Human Services, Social Security Administration, Office of Research and Statistics, records.

Table 345.-- HAWAII STATE EMPLOYEES' RETIREMENT SYSTEM: 1982 TO 1987

Year	Member-ship, 1/ March 31	Pen-sioners, March 31	Assets, 2/ June 30 (\$1,000)	Total benefits paid 3/ (\$1,000)	Average monthly pension 3/ (dollars)	Adminis-tration expenses 3/ (dollars)
1982 ..	49,806	13,787	1,668,028	104,935	437	1,373,452
1983 ..	51,578	14,755	1,935,832	124,784	466	1,272,181
1984 ..	51,602	15,264	2,235,686	135,632	491	1,250,890
1985 4/	51,767	16,438	2,326,594	378,087	521	2,292,754
1986 ..	47,662	17,326	2,713,753	168,398	552	1,519,707
1987 ..	48,262	18,635	3,142,146	199,459	596	1,176,560

1/ State and county employees. Includes former employees who have not withdrawn their contributions but excludes all pensioners. Decline after 1985 primarily reflects corrections in ERS records.

2/ Book value.

3/ Year ended June 30. Data on total benefits paid exclude pensioners' bonus and social security.

4/ Benefits paid total includes refunds to members electing noncontributory retirement plan. Administration expenses total reflects Social Security sick leave recovery claims.

Source: Employees' Retirement System of the State of Hawaii, 59th Annual Report, June 30, 1984, pp. 17 and 36, and records.



Table 346.-- UNEMPLOYMENT INSURANCE: 1977 TO 1987

Calendar year	Covered employment	Insured unemployment		Average weekly total wages (dollars)	Gross benefits (\$1,000)	Average weekly benefits (dollars)	Average benefit duration (weeks)
		Weekly average	Percent coverage				
1977 ...	362,413	16,438	55	209.10	55,222	88.68	16.4
1978 ...	384,214	11,287	36	223.21	45,653	91.25	16.2
1979 ...	400,311	10,381	42	238.91	39,864	93.07	13.5
1980 ...	413,095	11,291	56	259.63	49,222	102.91	13.7
1981 ...	417,018	12,224	51	276.79	66,194	113.59	14.2
1982 ...	409,511	13,657	44	295.25	77,788	124.34	14.8
1983 ...	413,289	13,452	45	310.31	70,392	123.22	15.8
1984 ...	422,950	11,567	43	321.58	70,914	135.72	14.8
1985 ...	434,637	10,091	37	332.90	62,123	134.03	14.6
1986 ...	447,667	8,901	37	347.06	56,391	140.16	14.3
1987 ...	(NA)	7,329	37	(NA)	49,900	149.50	13.4

NA Not available.

Source: Hawaii State Department of Labor and Industrial Relations, Unemployment Insurance Fact Book, 1970 to the Present, Hawaii (March 1988), pp. 6, 8, 11, 21, and 29, and records.

Table 347.-- CHILD ADOPTIONS: 1982 TO 1987

Type of adoption	1982	1983	1984	1985	1986	1987
Total .....	603	582	548	550	544	581
By relatives .....	388	384	362	382	339	414
By nonrelatives .....	215	198	186	168	205	167
Placed by social agencies ...	127	149	145	121	160	134

Source: Hawaii State Department of Human Services, tabulations from SRS-NCSS-280 Adoption Card.

Table 348.-- CHILD DAY CARE SERVICES WITH PAYROLL, BY FEDERAL INCOME TAX STATUS AND BROAD GEOGRAPHIC AREA: 1982

Geographic area	Number of establishments		Receipts or revenue (\$1,000)		Paid employees, March 12	
	Subject to tax	Tax exempt	Subject to tax	Tax exempt	Subject to tax	Tax exempt
State total ..	38	85	3,162	11,346	217	1,055
Oahu .....	27	62	2,712	10,060	173	944
Neighbor Islands ..	11	23	450	1,286	44	111

Source: U.S. Bureau of the Census, 1982 Census of Service Industries, Hawaii, SC82-A-12 (September 1984), tables 1a, 1b, 4a, 4b, and 5b.

Table 349.-- FOUNDATIONS: 1980-1986

[For definition and coverage, see Data Book 1984, table 306, headnote]

Asset level and name of foundation	Fiscal year ended	Assets (\$1,000)	Grants made (\$1,000)
All non-restricted foundations <sup>1/</sup> .....	Mar. 31, 1980- Dec. 31, 1986	238,767	14,386
Foundations with assets of \$10,000,000 or more:			
Atherton Family Foundation .....	Dec. 31, 1986	42,000	1,440
Castle (Harold K. L.) Foundation .....	Dec. 31, 1985	40,908	982
Irwin Charity Foundation .....	Dec. 31, 1984	32,389	1,555
McInerny Foundation .....	Sept. 30, 1985	19,284	1,871
Weinberg Foundation .....	June 30, 1986	14,000	446
Castle (Samuel N. and Mary) Foundation	Dec. 31, 1985	12,072	906
Wilcox (G.N.) General Trust .....	Dec. 31, 1985	10,829	717

<sup>1/</sup> Data limited to the 76 foundations open to grant seekers. Excludes 62 restricted foundations. Totals for assets and grants reported in Data Book 1987, table 360, were later found to have been overstated.

Source: Alu Like, A Guide to Charitable Trusts and Foundations in the State of Hawaii: 1984 Edition, (Honolulu, Alu Like, 1984), pp. 195-261, and September 15, 1988 printout of entries in the Foundation Directory-Summer 1987 Edition and National Foundations-1987 Edition.

Table 350.-- UNITED WAY REVENUES AND OUTLAYS, BY ISLANDS:  
1985 TO 1987

[Dollars]

Year	Five-island total	Aloha United Way (Oahu)	Hawaii Island United Way	United Way of Kauai	Maui United Way	Friendly Isle United Fund
<b>TOTAL REVENUES</b>						
1985 ....	11,868,630	9,764,131	774,077	349,709	933,932	46,781
1986 1/ .	12,806,549	10,327,358	797,468	359,809	1,264,914	57,000
1987 ....	13,313,315	11,090,962	809,965	354,325	1,002,563	55,500
<b>CONTRIBUTIONS</b>						
1985 ....	11,517,052	9,574,380	754,473	336,281	805,137	46,781
1986 1/ .	12,257,586	9,836,646	780,422	354,452	1,229,066	57,000
1987 ....	12,472,628	10,343,237	795,674	348,325	929,892	55,500
<b>TOTAL OUTLAYS</b>						
1985 ....	11,602,876	9,586,156	785,509	359,227	825,552	46,432
1986 1/ .	12,454,369	9,984,523	823,840	331,996	1,262,010	52,000
1987 ....	13,319,452	11,377,378	801,528	357,642	1,005,655	50,500
<b>AGENCY ALLOCATIONS</b>						
1985 ....	10,306,787	8,628,763	658,529	317,250	655,813	46,432
1986 1/ .	10,920,265	8,832,259	688,282	286,440	1,061,284	52,000
1987 ....	11,319,452	9,501,600	672,665	306,000	788,687	50,500

1/ Data for Maui United Way cover 18-month period ending June 30, 1987.  
Source: Aloha United Way, Annual Report (annual); Hawaii Island United Way, Inc., and Maui United Way, Financial Statements (annual), and records; United Way of Kauai and Friendly Isle United Fund, records.

Table 351.-- QUALITY OF LIFE GENERAL INDEX RANKINGS, FOR THE HONOLULU METROPOLITAN STATISTICAL AREA: 1981 TO 1988

[For earlier studies, including those with State-level rankings, see Data Book 1984, table 309, and Data Book 1986, table 348]

Authority and year of publication	Number of areas ranked	Local rank
Boyer and Savageau, 1981 <u>1/</u> .....	277	28
Pierce, 1984 <u>2/</u> .....	277	47
Boyer and Savageau, 1985 <u>3/</u> .....	329	61
Thompson, 1986 <u>4/</u> .....	119	114
Eisenberg and Englander, 1987 <u>5/</u> .....	300	58
Eisenberg and Englander, 1988 <u>6/</u> .....	300	43

1/ Richard Boyer and David Savageau, Places Rated Almanac (Rand McNally and Co., 1981), pp. 370 and 374. Based on MSA data.

2/ Paper presented by Robert Pierce to Association of American Geographers in Washington, D.C., April 24, 1984; cited in Honolulu Advertiser, April 25, 1984, p. A-3. Based on MSA data.

3/ Richard Boyer and David Savageau, Places Rated Almanac, 2nd ed. (Rand McNally and Co., 1985), p. 424. Based on MSA data.

4/ Thomas Patrick Thompson, ed., The National Metropolitan Area Study (Florence, Alabama: The University of North Alabama, Dec. 1986), p. 336. Composite weighted rank among 119 metropolitan statistical areas with populations between 250,000 and 1,000,000.

5/ Richard Eisenberg and Debra Wishik Englander, "The Best Places to Live in America," Money, August 1987, pp. 34-44. Based on MSA data.

6/ Richard Eisenberg and Debra Wishik Englander, "The Best Places to Live in America," Money, August 1988, pp. 76-84. Based on MSA data.

Table 352.-- QUALITY OF LIFE SPECIAL INDEX RANKINGS, BY GEOGRAPHIC AREAS: 1983 TO 1988

Type of index, area ranked, authority, and year of publication	Number of areas ranked	Local rank
STRESS INDEXES <u>1/</u>		
State:		
Linksy and Straus, 1986 <u>2/</u> .....	50	17
Honolulu:		
ZPG, 1985 <u>3/</u> .....	184	106
Levine, 1988 <u>4/</u> .....	286	175
ZPG, 1988 <u>5/</u> .....	192	105
RETIREMENT LOCATION INDEXES <u>6/</u>		
Kauai:		
Boyer and Savageau, 1987 <u>7/</u> .....	131	83
Maui:		
Boyer and Savageau, 1983 <u>8/</u> .....	107	99
Boyer and Savageau, 1987 <u>7/</u> .....	131	100

1/ Less stressful areas are assigned lower ranks.

2/ Arnold S. Linsky and Murray A. Straus, Social Stress in the United States (Auburn House Publishing Co., 1986), pp. 38-39 and 51. Based on "State Stress Index," calculated from 1976 data.

3/ Zero Population Growth, Inc., ZPG's 1985 Urban Stress Test (1985). Based on data for large cities rather than MSAs.

4/ Robert Levine, "City Stress Index: 25 Best, 25 Worst," Psychology Today, November 1988, pp. 52-58. Based on MSA data.

5/ Zero Population Growth, Inc., Urban Stress Test (1988). Based on data for large cities rather than MSAs.

6/ Areas deemed more suitable for retired persons are assigned lower ranks.

7/ Richard Boyer and David Savageau, Retirement Places Rated, 2nd ed. (Rand McNally & Co., 1987), pp. 200-203.

8/ Richard Boyer and David Savageau, Places Rated Retirement Guide (Rand McNally and Co., 1983), p. 173.