Section 13

INCOME, EXPENDITURES, AND WEALTH

This section presents statistics on two different aspects of income and expenditures, one relating to the state income and product system and the other to the distribution of income to families, households and individuals. Specifically, information is given on gross state product, income by industry, personal, family and household income, poverty, personal wealth, and family expenditures. Data on wage rates, salaries, and earnings appear in Sections 3, 9, 12, and 22; on industrial payrolls, in Sections 12, 15, and 20 through 23; on the family income of visitors, in Section 7; on retirement payments and public assistance, in Sections 10 and 11; on taxable income, in Section 9.

Gross state product in 1989 was about \$24 billion. The major sources of outside income to Hawaii in 1989 were defense expenditures (\$2.0 billion), pineapple production (\$242 million), sugar production (\$322 million), and visitor expenditures (\$10.9 billion). Personal income in 1989 was \$20.4 billion, compared with \$9.0 billion only ten years earlier, and per capita personal income was \$18,500, almost twice the 1979 level. The per capita figure for Hawaii was 5.0 percent above the national average, reflecting in part the Islands' higher cost of living. The median annual income of families, based on data for 1988. was \$39,600; for unrelated individuals, the median was \$14,400. official poverty threshold for a 4-person family in Hawaii was set in February 1990 at \$14,610. In 1988, 8.4 percent of Island families and 21.9 percent of unrelated individuals were below the U.S. poverty level. The most recent family expenditure survey, taken in 1986 and 1987, reported that the largest items in the family budget on Oahu were housing (accounting for 30.5 percent of total spending), food (17.0 percent), and transportation (15.0 percent). Top wealthholders in 1986 included 11,000 persons with assets of \$500,000 or more.

The chief sources of data shown in this section are the U.S. Bureau of Economic Analysis, U.S. Bureau of the Census, U.S. Bureau of Labor Statistics, U.S. Department of Health and Human Services, U.S. Department of Housing and Urban Development, Internal Revenue Service, Hawaii Agricultural Statistics Service, Hawaii State Department of Business, Economic Development & Tourism, and Hawaii Visitors Bureau. Sections 6 and 7 of Historical Statistics of Hawaii present data for earlier years. Comparable data for the country as a whole are given in Statistical Abstract of the United States: 1990, Section 14.

Table 383.-- DIRECT INCOME FROM MAJOR EXPORT INDUSTRIES: 1970 TO 1989 [In millions of dollars]

		Value of pro	oduction		
Year	Total for four major industries		Fresh and processed pineapple	Defense expendi- tures <u>2</u> /	Visitor expendi- tures <u>3</u> /
1970 1971 1972 1973 1974 1975 1976 1977 1978 1979 1980 1981 1982 1983 1984 1985	1,561	187.8	138.6	639.4	595
	1,758	202.9	141.4	708.8	705
	1,914	184.7	145.4	744.2	840
	2,226	222.2	142.4	840.9	1,020
	2,927	676.6	127.1	897.9	1,225
	2,846	366.1	136.7	982.8	1,360
	3,076	257.0	144.5	1,034.2	1,640
	3,320	226.8	161.6	1,086.6	1,845
	3,750	285.2	162.8	1,155.5	2,146
	4,311	345.7	206.4	1,221.8	2,537
	5,013	594.1	226.5	1,317.4	2,875
	5,195	327.9	217.6	1,449.3	3,200
	5,951	351.5	206.0	1,693.4	3,700
	6,451	410.2	219.0	1,848.2	3,974
	7,092	393.0	249.6	1,867.2	4,582
	7,413	340.8	222.5	1,965.4	4,884
1986	7,885	361.9	238.4	1,784.9	5,550
1987	9,043	335.9	251.4	1,857.0	6,600
1988	11,663	324.0	247.0	1,892.4	9,200
1989	13,509	322.0	241.9	2,038.2	10,907

3/ Direct visitor expenditures in Hawaii, exclusive of transpacific transportation and expenditures of carriers and crews.

Source: Hawaii Agricultural Statistics Service, Statistics of Hawaiian Agriculture (annual) and records; data supplied to DBED by armed forces; Hawaii Visitors Bureau, "Neighbor Island Statistics," tabular releases dated May 1989 and 1990.

 $[\]frac{1}{2}$ Excludes government sugar support payments. $\frac{2}{2}$ Does not include military retired pay, Hawaii National Guard expenditures, or U.S. Army Corps of Engineers contracts. Data for 1986 and 1987 are partly estimated. 1989 is preliminary.

Table 384.-- GROSS STATE PRODUCT AND PER CAPITA GROSS STATE PRODUCT: 1958 TO 1989

	Gross prod		Per capi state	ta gross product
Year	Millions of current dollars	Millions of 1982 dollars	Current dollars	1982 dollars
1958 1959 1960 1961 1962 1963 1964	1,415.0 1,572.5 1,805.1 1,886.5 1,965.8 2,101.8 2,301.3 2,530.4	4,152.3 4,632.4 5,248.1 5,250.0 5,471.0 5,606.2 6,167.5 6,714.3	2,337 2,528 2,814 2,864 2,876 3,081 3,288 3,595	6,859 7,447 8,181 7,970 8,004 8,217 8,813 9,540
1966 1967 1968 1969 1970 1971 1972	2,771.4 2,990.0 3,344.5 3,952.3 4,414.0 4,773.8 5,305.4 6,009.3	7,083.5 7,329.4 7,932.5 8,905.6 9,324.6 9,806.5 10,464.5 10,982.4	3,902 4,138 4,554 5,268 5,720 5,955 6,405 7,057	9,972 10,144 10,800 11,871 12,084 12,233 12,633 12,896
1974 1975 1976 1977 1978 1979 1980	6,901.7 7,411.3 7,933.4 8,597.4 9,627.6 10,906.4 12,225.7 13,078.3	10,948.5 11,596.6 11,746.4 12,103.3 12,482.9 12,972.1 13,690.5 14,022.5	7,951 8,363 8,774 9,363 10,335 11,441 12,619 13,343	12,614 13,086 12,991 13,181 13,400 13,608 14,131 14,306
1982 1983 1984 1985 1986 1987 1988	13,691.0 14,811.8 15,826.5 16,813.9 18,036.2 19,713.1 21,587.6 23,959.5	13,691.0 14,210.0 14,637.0 15,046.4 15,738.4 16,460.9 17,332.7 18,321.2	13,725 14,541 15,276 16,021 16,956 18,219 19,693 21,544	13,725 13,950 14,128 14,337 14,796 15,221 15,812 16,474

Source: Follows table 390.

Table 385.-- EXPENDITURES ON GROSS STATE PRODUCT: 1986 TO 1988

[In millions of dollars]

Item	1986	1987	1988
Gross state product	18,036.2	19,713.1	21,587.6
Personal consumption expenditures 1/	11,400.6	12,401.8	13,527.2
Goods	8,211.5	8,934.8	9,747.8
Durables	2,360.4	2,577.0	2,820.4
Non-durables	5,851.1	6,357.8	6,927.4
Services	3,189.1	3,467.0	3,779.4
Gross private domestic investment	2,090.4	2,538.0	3,054.0
Fixed investment	2,024.5	2,466.3	2,975.8
Non-residential	1,410.8	1,668.2	1,975.8
Structures	705.4	811.2	928.9
Producers' durable equipment	705.4	857.0	1,046.9
Residential	613.7	798.1	1,000.0
Change in inventories	65.9	71.7	78.2
Government purchases of goods and services	5,851.3	6,161.4	6,524.3
State and local	2,717.7	2,962.5	3,245.1
Compensation of employees	1,500.2	1,631.3	1,778.7
Purchases from business	1,217.5	1,331.2	1,466.4
Construction	297.3	338.9	379.9
Other current equipment	920.2	992.3	1,086.5
Federal	3,133.6	3,198.9	3,279.2
Defense	2,866.3	2,923.6	2,987.9
Non-defense	267.3	275.3	291.3
Net exports	-1,452.4	-1,385.3	-1,638.2
Exports	9,265.0	10,603.5	12,188.3
Commodities (Merchandise)	1,389.8	1,445.4	1,503.2
Services and income from investments	2,353.2	2,533.1	2,745.1
Visitor and crew expenditures	5,522.0	6,625.0	7,940.0
Less: Imports	10,717.4	11,988.8	13,826.5
Commodities (Merchandise)	7,718.5	8,604.6	9,908.0
Services and income from investments	2,669.3	3,023.8	3,519.6
Out-of-state expenditures by Hawaii residents	329.6	360.4	398.9
Discrepancy and omissions	146.3	-2.8	120.3

^{1/} Purchases by Hawaii residents. Source follows table 390.

Table 386.-- GROSS STATE (DOMESTIC) PRODUCT, BY INDUSTRY: 1963 TO 1986

[Money amounts in millions of dollars]

Item	1963	1967	1972	1977	1982
Total gross state (domestic) product	2,170	3,066	5,390	9,037	14,259
Farms	139 7 1	132 10	160 18 5	205 32	325 49 2
Construction	143 202 190	214 231 308	416 328 532	566 562 922	.892 713 1,389
Wholesale trade	161 207 294 240	212 320 459 383	319 555 784 774	447 1,035 1,460 1,444	634 1,608 2,388 2,574
Federal civilian government Federal military State and local government	202 224 161	288 257 252	423 628 449	590 964 810	932 1,532 1,220
				198	6
Item	1983	1984	1985	Number	Pct.
Total gross state (domestic) product	15,533	16,724	17,994	19,320	100.0
Farms Agric. services, forestry, fisheries Mining Construction Manufacturing Transportation and public utilities Wholesale trade Retail trade Finance, insurance, and real estate Services Federal civilian government Federal military State and local government	336 57 4 987 736 1,517 661 1,739 2,670 2,930 1,015 1,588 1,292	355 60 3 948 866 1,682 748 1,891 2,775 3,248 1,110 1,689 1,349	377 62 3 1,036 944 1,783 803 2,036 3,022 3,509 1,184 1,813 1,423	386 68 2 1,183 1,000 1,911 841 2,151 3,398 3,823 1,182 1,848 1,526	2.0 0.4 (Z) 6.1 5.2 9.9 4.4 11.1 17.6 19.8 6.1 9.6 7.9

Z Less than 0.05 percent.

Source: U.S. Department of Commerce, "Gross State Product, By Industry: 1963-86," Survey of Current Business, May 1988.

Table 387.-- CHARGES AGAINST GROSS STATE PRODUCT: 1986 TO 1988

[In millions of dollars]

Item	1986	1987	1988
Charges against gross state product	18,036.2	19,713.1	21,587.6
Compensation of employees	11,754.5	12,852.5	14,079.8
Wages and salaries	9,781.5	10,673.0	11,706.0
Supplements to wages and salaries	1,973.0	2,179.5	2,373.8
Employers' contributions for social ins	1,131.0	1,237.5	1,357.8
State programs	202.9	230.8	259.0
Federal programs	928.1	1,006.7	1,098.8
Other labor income	842.0	942.0	1,016.0
Proprietors' income	1,219.0	1,303.0	1,404.0
Rental income	89.4	92.7	102.3
Corporate profits before tax	690.9	815.7	906.6
Profit tax	201.2	242.3	263.1
State	46.2	67.3	63.1
Federal	155.0	175.0	200.0
Profits after tax	489.7	573.4	643.5
Dividends	345.0	383.2	410.3
Undistributed profits	144.7	190.2	233.2
Net interest	1,565.6	1,624.2	1,792.8
State income	15,319.4	16,688.1	18,285.5
Business transfer payments	98.6	109.6	122.6
To persons	71.6	81.3	92.8
To non-profit institutions	27.0	28.3	29.8
and local	1,434.4	1,671.1	1,881.7
	-20.8	-22.2	-23.5
government enterprises	80.1	83.4	87.2
Indirect tax and non-tax, Federal Subsidies less surplus of Federal government	80.1	83.4	87.2
enterprises	-88.1	-95.0	-101.7
Charges against net state product	17,041.4	18,669.4	20,502.0
Capital consumption allowances	994.8	1,032.7	1,085.4

Source follows table 390.

Table 388.-- PERSONAL CONSUMPTION EXPENDITURES OF HAWAII'S RESIDENT POPULATION: 1986 TO 1988

[In millions of dollars]

Item	1986	1987	1988
Personal consumption expenditures Food, alcoholic beverages and tobacco Clothing, accessories and jewelry Personal care Housing Household operation Medical care Personal business Transportation Recreation Private education and research Religious and welfare activities Out-of-State expenditures of residents	11,400.6	12,401.8	13,527.1
	2,622.1	2,864.8	3,124.8
	524.4	570.5	622.2
	114.0	124.0	135.3
	1,960.9	2,145.5	2,340.2
	1,219.9	1,339.4	1,460.9
	1,209.5	1,338.7	1,440.7
	1,014.7	1,041.8	1,136.3
	1,288.3	1,413.8	1,555.6
	832.2	905.3	987.5
	136.8	136.4	148.8
	148.2	161.2	175.9
	329.6	360.4	398.9

Source follows table 390.

Table 389.-- HAWAII'S EXPORTS AND IMPORTS OF GOODS AND SERVICES: 1986 TO 1988

[In millions of dollars]

Classification	1986	1987	1988
Hawaii's exports of goods and services 1/ Merchandise exports Primary Sugar and molasses	9,265.0	10,603.5	12,188.3
	1,389.8	1,445.4	1,503.2
	514.1	491.7	496.7
	317.7	296.1	285.1
Pineapple	196.4 162.8 50.0 10.1	195.6 170.4 45.0	211.6 181.5 47.2
Flowers Papaya Macadamia nuts and coffee All other	27.0	30.1	32.8
	7.9	8.3	9.8
	22.2	22.6	26.0
	45.6	64.4	65.7
Miscellaneous Other processed foods and feeds Fuels and petroleum products All other	712.9	783.2	825.0
	25.0	26.3	28.1
	164.0	178.3	191.6
	523.9	578.7	605.3
Services and income from investments Visitors and crew expenditures	2,353.2	2,533.1	2,745.1
	5,522.0	6,625.0	7,940.0
Hawaii's imports of goods and services Merchandise imports Domestic Domestic, waterborne Domestic, airborne	10,717.4	11,988.8	13,826.5
	7,718.5	8,604.6	9,908.0
	6,120.8	6,685.8	7,510.3
	5,819.8	6,376.0	7,173.4
	301.0	309.8	336.9
Foreign, total	1,597.7	1,918.8	2,397.7
	2,669.3	3,023.8	3,519.6
	329.6	360.4	398.9

 $^{1/\,}$ Not available separately for foreign and domestic exports. Source follows table 390.

Table 390.-- SUMMARY OF GOVERNMENT ACCOUNTS, STATE AND LOCAL, AND FEDERAL: 1986 TO 1988

[In millions of dollars]

Item	1986	1987	1988
Total revenues, State and local State and local tax and non-tax Personal tax and non-tax Corporate profits tax Indirect business tax and non-tax Contributions to social insurance programs Employer Personal Federal grants-in-aid	3,245.9	3,703.4	4,167.9
	2,708.5	3,153.1	3,570.3
	931.8	1,082.7	1,249.4
	46.2	67.3	63.1
	1,434.4	1,671.1	1,881.7
	296.1	332.0	376.1
	202.9	230.8	259.0
	93.2	101.2	117.1
	537.4	550.3	597.6
Total expenditures, State and local Purchases of goods and services Compensation of employees Purchases from business Transfer payments to persons Net interest paid Subsidies less current surplus of gov. ent	2,873.0	3,179.5	3,469.8
	2,717.7	2,962.5	3,245.1
	1,500.2	1,631.3	1,778.7
	1,217.5	1,331.2	1,466.4
	308.7	326.2	349.3
	-181.3	-107.4	-98.3
	-20.8	-22.2	-23.5
Surplus or deficit (-), State & local	421.6	544.2	695.3
Total revenues, Federal Federal tax and non-tax revenues Personal tax and non-tax Corporate profits tax Indirect business tax and non-tax Contributions for social insurance programs Employer Personal Transfers from Federal gov. in Washington, D.C.	5,384.9	5,559.0	5,813.2
	2,352.5	2,599.0	2,928.2
	565.5	657.1	758.3
	155.0	175.0	200.0
	80.1	83.4	87.2
	1,551.9	1,683.5	1,882.7
	928.1	1,006.7	1,098.8
	623.8	676.8	783.9
	2,994.7	2,898.6	2,865.7
Total expenditures, Federal Purchases of goods and services Defense Non-defense Transfer payments to persons Grants-in-aid to State and local government Net interest paid (to persons) Subsidies less current surplus of gov. ent	5,384.9	5,559.0	5,813.2
	3,133.6	3,198.9	3,279.2
	2,866.3	2,923.6	2,987.9
	267.3	275.3	291.3
	1,787.6	1,890.1	2,023.1
	537.4	550.3	597.6
	14.3	14.7	15.0
	-88.1	-95.0	-101.7

Source: Hawaii State Department of Business and Economic Development, Hawaii Gross State Product Accounts: 1958 to 1985; Summary Estimates: 1986, 1987, and 1988 (1989), as revised.

Table 391.-- TOTAL AND PER CAPITA PERSONAL INCOME AND DISPOSABLE PERSONAL INCOME: 1960 TO 1989

[Revised from Data Book 1989, table 384]

	(mil	mal income lions of dollars)	Per capita personal income (dollars)		Per capita personal income as percent of U.S. average	
Year	Total	Disposable	Total Disposable		Total	Disposable
1960 1961 1962 1963 1964 1965 1966 1967 1969 1971 1972 1973 1974 1975 1976 1978 1979	1,466 1,584 1,695 1,806 1,962 2,153 2,359 2,565 2,874 3,277 3,772 4,060 4,473 4,967 5,702 6,159 6,670 7,210 8,043 9,031	1,243 1,337 1,454 1,553 1,712 1,888 2,039 2,216 2,453 2,747 3,191 3,478 3,780 4,204 4,861 5,374 5,783 6,213 6,898 7,711	2,350 2,464 2,595 2,692 2,894 3,085 3,385 3,624 3,998 4,411 4,944 5,129 5,468 5,901 6,645 7,038 7,474 7,873 8,660 9,506	1,992 2,080 2,226 2,315 2,525 2,705 2,926 3,129 3,412 3,698 4,182 4,394 4,620 4,993 5,665 6,141 6,480 6,784 7,427 8,116	104 107 107 107 109 109 111 112 114 116 122 119 117 114 118 116 112 108 106 105	101 103 105 106 108 108 110 111 112 114 120 118 116 112 117 116 113 108 107 106
1980 1981 1982 1983 1984 1985 1986 1987 1988	10,279 11,051 11,732 12,875 13,628 14,589 15,607 16,832 18,388 20,358	8,776 9,418 10,213 11,100 11,886 12,606 13,527 14,365 15,669 17,331	10,617 11,273 11,759 12,641 13,157 13,900 14,673 15,540 16,840 18,472	9,065 9,608 10,237 10,898 11,475 12,011 12,717 13,276 14,294 15,584	107 103 102 104 100 100 101 101 102 105	108 104 105 105 102 101 102 101 101 104

Source: U.S. Department of Commerce, Bureau of Economic Analysis, printouts dated April 1990 and August 1990.

Table 392.-- PERSONAL INCOME BY MAJOR SOURCES: 1984 TO 1989
[In millions of dollars. Revised from Data Book 1989, table 387]

Item	1984	1985	1986	1987	1988	1989
T C C III	1904	1903	1900	1907	1900	1909
Labor and proprietors income						
By type:						
Wage and salary disbursements .	8,584	9,184	9,779	10,691	11,755	13,004
Other labor income	752	759		908	985	1,115
Proprietors income	937	1,062	1,203	1,272	1,445	1,542
Farm	115		154	95	100	66
Nonfarm	822	945	1,049	1,176	1,346	1,476
By industry:						
Farm	267	258	306	254	259	230
Nonfarm	1	10,746	1	12,617	13,927	15,431
Private	6,780		8,006	8,950	10,034	11,291
Government and government	, , , , ,	, , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,	
enterprises	3,225	3,432	3,522	3,667	3,893	4,140
Federal, civilian	919	967	950	992	1,042	1,088
Federal military	1,175	1,274	1,295	1,326	1,352	1,394
State and local	1,131	1,192	1,278	1,349	1,499	1,657
Derivation of personal income					·	
Labor and proprietors income Less: Personal contributions for	10,272	11,005	11,834	12,871	14,186	15,661
social insurance	626	678	728	766	873	995
Net labor and proprietors income		10,327		12,105	13,313	14,666
Plus: Dividends, interest, and	3,010	10,027	11,100	12,100	10,010	11,000
rent	2,049	2.189	2,308	2,414	2,683	3,217
Plus: Transfer payments	1,933			2,296		2,660
Personal income	13,628		15,608	16,815	18,459	20,543

Source: U.S. Department of Commerce, Bureau of Economic Analysis, diskettes dated August 1989 and August 1990.

Table 393.-- PERSONAL INCOME, TOTAL AND PER CAPITA, BY COUNTIES: 1978 TO 1988

			Other counties			
Year	State total	City and County of Honolulu	Total	Hawaii	Kauai	Maui and Kalawao
TOTAL (MIL. DOL.)				· ! ! }		
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988	8,043.1 9,030.9 10,279.2 11,051.4 11,731.7 12,875.3 13,627.9 14,588.7 15,607.4 16,832.2 18,388.0	6,618.5 7,395.5 8,293.1 9,039.9 9,570.6 10,396.3 11,063.9 11,815.8 12,537.0 13,515.1 14,706.2	1,424.6 1,635.4 1,986.2 2,011.4 2,161.1 2,479.0 2,564.0 2,772.8 3,070.4 3,317.2 3,681.8	636.0 724.4 901.3 895.8 948.9 1,080.7 1,117.3 1,188.4 1,316.1 1,420.4 1,565.9	273.2 313.0 374.4 378.3 406.6 462.7 471.7 515.8 566.5 616.4 694.8	515.3 598.0 710.5 737.3 805.7 935.5 975.1 1,068.6 1,187.9 1,280.4 1,421.1
PER CAPITA (DOLLARS)						
1978	8,660 9,506 10,617 11,275 11,760 12,640 13,154 13,874 14,674 15,557 16,743	8,938 9,816 10,854 11,765 12,292 13,107 13,805 14,568 15,306 16,303 17,540	7,565 8,318 9,729 9,496 9,869 10,995 10,930 11,535 12,557 13,114 14,173	7,425 8,133 9,682 9,232 9,472 10,526 10,438 10,851 11,830 12,378 13,331	7,444 8,234 9,499 9,308 9,703 10,764 10,691 11,365 12,254 12,861 14,092	7,814 8,600 9,916 9,944 10,477 11,724 11,688 12,502 13,647 14,186 15,279

Source: U.S. Department of Commerce, Bureau of Economic Analysis, diskettes dated May 1990.

Table 394.-- PER CAPITA PERSONAL INCOME IN CURRENT AND CONSTANT DOLLARS: 1979 AND 1989

Subject	Value	Subject	Value
Per capita personal income: 1/ 1979	9,506 18,472 10,664 105.2 105.0	Percent increase, 1979-89: 3/ Current dollars Constant dollars Rank: 4/ 1979 1989	94.3 12.2 13 14

 $[\]frac{1}{10}$ In dollars. U.S. values were \$9,036 in 1979 and \$17,596 in 1989 (\$10, $\frac{3}{10}$ 02 in 1979 dollars).

Source: U.S. Department of Commerce, Bureau of Economic Analysis, diskettes dated August 1990. Constant dollar values calculated by DBED.

Table 395.-- UNREPORTED OR ILLEGAL INCOME: 1981

[In millions of dollars. Data are rough estimates of income from the "underground economy," based in part on estimated national ratios of unreported to reported income. For greater detail, see source or Data Book 1984, table 284]

Source	Amount
All sources	1,160.3 10.7 569.1 56.0 445.6 58.0 31.6

Source: Linda Kephart, "Business booms 'off-the-books," <u>Hawaii</u> Business, March 1984, p. 69.

^{2/} Based on Honolulu CPI-U (74.3 in 1979 and 128.7 in 1989).

 $[\]frac{3}{2}$ U.S. increases were 94.7 percent in current dollars and 14.0 percent in constant dollars).

^{4/} Among 50 States and D.C.

Table 396.-- INCOME PROJECTIONS: 1985 TO 2010

[Constant 1982 dollars. Series M-K projections, developed by DBED]

Year	Gross State product (billions)	Personal income (billions)	Per capita personal income (dollars)
1985	15.1	13.0	12,400
	18.3	15.5	13,600
	21.7	18.0	14,700
	24.7	20.1	15,600
	27.5	21.9	16,200
	30.4	24.1	16,800

Source: Hawaii State Department of Business and Economic Development, <u>Population and Economic Projections</u> for the State of Hawaii to 2010 (Series M-K) (November 1988), p. 9 and underlying data.

Table 397.-- PERSONAL INCOME PROJECTIONS, TOTAL AND PER CAPITA, BY COUNTIES: 1990, 2000, AND 2010

[Series M-K projections developed by DBED]

	Total (million	Per capita personal income (1982 dollars)				
Subject	1990	2000	2010	1990	2000	2010
State total	15,509.1	20,094.0	24,122.1	13,600	15,600	16,800
Honolulu	12,355.6 1,327.6 629.7 1,196.3	15,408.1 1,964.9 945.3 1,775.7	17,785.6 2,811.8 1,276.9 2,247.7	14,300 10,700 11,600 12,400	16,500 12,300 13,900 14,300	17,800 13,600 15,100 15,500

Source: Hawaii State Department of Business and Economic Development, Population and Economic Projections for the State of Hawaii to 2010 (Series M-K) (November 1988), pp. 9-13.

Table 398.-- PER CAPITA PERSONAL INCOME, MEDIAN FAMILY INCOME, AND AVERAGE WAGE AND SALARY EARNINGS, IN CURRENT AND CONSTANT DOLLARS: 1939 TO 1989

[Constant dollar amounts based on Honolulu consumer price index for all urban consumers (CPI-U)]

	Per ca personal	apita income <u>1</u> /	1	family ncome 2/		ge wage Lary <u>3</u> /	Honolulu CPI-U
Year	Current dollars	1982-84 dollars	Current dollars	1982-84 dollars	Current dollars	1982-84 dollars	(1982-84 =100) <u>4/</u>
1939 1949 1959 1969 1979 1988	525 1,354 2,116 4,411 9,506 16,775 18,306	3,596 5,373 6,938 11,195 12,794 13,784 14,224	(NA) 3,568 6,366 11,664 22,750 39,609 (NA)	(NA) 14,159 20,872 29,604 30,619 32,546 (NA)	970 2,605 3,745 6,431 11,709 19,480 (NA)	6,644 10,337 12,279 16,322 15,759 16,007 (NA)	14.6 25.2 30.5 39.4 74.3 121.7 128.7

NA Not available.

1/ 1939 and 1949 from Robert C. Schmitt, <u>Historical Statistics of Hawaii</u> (1977), p. 167; 1959-1989 from U.S. Bureau of Economic Analysis, printout dated April 1990 and filed in the Hawaii State Data Center.

2/ U.S. Bureau of the Census, decennial census data for 1949-1979 and Current Population Survey tabulations for 1988, cited in <u>Data Book 1989</u>, table 391, as updated.

3/ Data limited to private nonagricultural wage and salary workers. 1939-1969 reported in <u>Historical Statistics of Hawaii</u>, p. 127; 1979 in <u>Data Book 1985</u>, table 343; 1988 in Data Book 1989, table 351.

4/ Honolulu consumer price index for all urban consumers, reported in Data Book 1989, table 402. The 1939 index is estimated from the 1940 Honolulu index and the 1939-1940 percent change in the Mainland index.

Sources cited in footnotes.

Table 399.-- MEDIAN INCOME OF HOUSEHOLDS, FAMILIES, UNRELATED INDIVIDUALS, AND PERSONS: 1949 TO 1988

[In dollars. Based on censuses or surveys made in March or April of following year. Data for 1980-1988 are taken from small samples (averaging 565 households annually) and thus are subject to considerable sampling variation]

			Unrelated individuals	Persons with income 1/	
Year	Households	Families	with income 1/	Male	Female
1949	(NA) (NA) 10,675 15,991 20,473 21,666 22,434 23,582 26,805 28,877 28,961 29,003 34,398 33,024	3,568 6,366 11,664 17,770 22,750 24,813 27,499 27,840 29,742 32,831 32,611 34,665 39,038 39,609	1,583 1,998 2,981 6,180 7,097 8,663 10,073 11,406 12,735 12,873 15,357 14,906 14,876 14,376	2,340 3,753 6,528 9,489 11,505 13,533 13,635 13,582 14,903 16,147 15,865 18,889 19,872 18,375	1,247 1,796 3,222 4,082 6,581 6,917 7,069 8,133 7,941 8,548 9,987 9,998 10,765 8,983

NA Not available.

2/ Revision in income imputation procedures.

Source: U.S. Bureau of the Census, Census of Population: 1960, General Social and Economic Characteristics, Hawaii, PC(1)-13C (1962), tables 66 and 67 (for 1949 data); 1970 Census of Population, General and Economic Characteristics, Hawaii, PC(1)-C13 (December 1971), table 47 (for 1959 data); 1980 Census of Population, General Social and Economic Characteristics, Hawaii, PC80-1-C-13 (June 1983), table 61 (for 1969 and 1979 data); "Household Money Income in 1975, by Housing Tenure and Residence, for the United States, Regions, Divisions, and States (Spring 1976 Survey of Income and Education)," Current Population Reports, Consumer Income, Series P-60, No. 108 (November 1977), p. 145; "Money Income and Poverty Status in 1975 of Families and Persons in the United States and the West Region, by Divisions and States (Spring 1976 Survey of Income and Education)," Current Population Reports, Consumer Income, Series P-60, No. 113 (July 1978), pp. 175-177; Current Population Survey (March), annual, 1981 to 1989, machine-readable file, tabulated by Hawaii State Data Center.

^{1/ 14} years old and over through 1975, and 15 years old and over thereafter. Data for 1975 and 1980-1988 exclude persons in military group quarters. Data for 1980-85 revised.

Table 400.-- INCOME OF HOUSEHOLDS AND FAMILIES: ANNUAL AVERAGES, 1983 TO 1985 AND 1986 TO 1988

[Data refer to income before taxes, as reported in March survey in following year. Based on a pooled sample of 1,630 households for 1983-1985 and 1,540 households for 1986-1988]

	Hous	eholds	Families		
Income	1983-1985	1986-1988	1983-1985	1986-1988	
Total	329,037	361,986	251,104	273,083	
Under \$5,000	18,491 14,111 16,725 33,889 33,753 29,325 56,217 63,739 45,519 17,268	16,493 15,955 11,214 28,305 34,126 33,131 55,585 69,688 67,091 30,398	7,814 6,956 9,835 23,437 22,420 23,607 47,015 55,717 39,168 15,135	5,738 8,383 5,226 16,717 22,763 21,540 44,566 58,328 62,133 27,689	
Median income (dollars)	28,094	32,278	31,713	37,866	

Source: U.S. Bureau of the Census for U.S. Bureau of Labor Statistics, Current Population Survey (March), annual, 1984 to 1989; machine-readable data file, special tabulation by Hawaii State Data Center.

Table 401.-- MEDIAN FAMILY INCOME AND RANK: 1979 AND 1990
[Data refer to calendar year 1979 and fiscal year 1990]

		The State			Naishban
Year	Amount (dollars)	Percent of U.S.	Rank <u>1</u> /	Oahu (dollars)	Neighbor Islands (dollars)
1979 1990	22,751 39,800	114.2 114.8	5 8	23,553 41,200	20,607 34,500

^{1/} Among 50 States.

Table 402.-- ESTIMATED DECILE DISTRIBUTIONS OF FAMILY INCOMES, BY COUNTIES: 1979 AND 1990

[Data refer to calendar year 1979 and fiscal year 1990]

	1st decile		5th decile	e (median)	9th decile	
County	1979	1990	1979	1990	1979	1990
Honolulu Hawaii Kauai Maui	7,569 5,975 7,089 7,216	13,240 9,994 11,848 12,049	23,553 19,131 20,881 22,578	41,200 32,000 34,900 37,700	49,866 42,778 42,150 48,653	87,227 71,553 70,448 81,239

Source: U.S. Department of Housing and Urban Development, Office of Economic Affairs, Economic and Market Analysis Division, estimates dated January 2, 1990.

Source: U.S. Department of Housing and Urban Development, "Estimated Median Family Incomes for Fiscal Year 1990," memorandum dated February 1, 1990.

Table 403.-- INCOME AND POVERTY STATUS IN PREVIOUS YEAR: 1970 AND 1980

Subject	1970	1980
INCOME IN PREVIOUS YEAR		
Households	204,415 \$10,675 \$21,137	294,934 \$20,473 \$20,473
Families	170,729 \$11,664 \$23,095	227,974 \$22,750 \$22,750
Unrelated individuals 15 years and over Median income (current dollars)	83,093 \$2,981 \$5,902	136,692 \$7,097 \$7,097
Male, 15 years and over 1/ Without income	289,165 29,578 259,587 \$6,528 \$12,925	378,942 29,106 349,836 \$11,505 \$11,505
Female, 15 years and over 1/ Without income	264,590 94,729 169,861 \$3,222 \$6,380	360,707 78,1157 282,592 \$6,581 \$6,681
INCOME IN PREVIOUS YEAR BELOW POVERTY LEVEL 2/		
Persons 65 years and over In families Householder Female householder, no husband present Related child under 18 years Related child under 6 years Other relatives Unrelated individuals 65 years and over	68,364 8,457 51,530 13,063 5,180 27,895 10,129 10,572 16,834 4,561	91,618 7,654 66,843 17,700 7,985 35,103 14,725 14,040 24,775 4,9277

^{1/ 14} years and over in 1970.

are about 15 percent higher; these statistics accordingly understate the number of persons in Hawaii below the poverty level.

Source: U.S. Bureau of the Census, 1980 Census of Population, General Social and Economic Characteristics, Hawaii, PC80-1-13C (July 1983), table 61.

^{2/} Percent columns show percent below poverty level for specified groups. Data are based on U.S. poverty thresholds. Thresholds in Hawaii

Table 404.-- POVERTY STATUS IN 1979 OF FAMILIES AND PERSONS: 1980

[Based on nationwide poverty thresholds. Hawaii thresholds are approximately 15 percent higher than those in effect on the Mainland; these data accordingly understate the numbers of persons and families below the poverty level in Hawaii. Data refer to the poverty status in 1979 of families and persons surveyed in April 1980]

Subject	Number
ALL INCOME LEVELS IN 1979	
Families	227,974 107,787 927,032
INCOME IN 1979 BELOW POVERTY LEVEL	-
Families	17,700 7.8 24,775 23.0 91,618 9.9
INCOME IN 1979 BELOW 125 PERCENT OF POVERTY LEVEL	
Families Percent below poverty level Unrelated individuals Percent below poverty level Persons Percent below poverty level	26,815 11.8 30,725 28.5 133,214 14.4
INCOME IN 1979 BELOW SPECIFIED POVERTY LEVEL	
Percent of persons: Below 75 percent of poverty level Below 150 percent of poverty level Below 200 percent of poverty level	6.1 19.0 29.0

Source: U.S. Bureau of the Census, 1980 Census of Population, General Social and Economic Characteristics, Hawaii, PC80-1-C13 (June 1983), table 72.

Table 405.-- POVERTY STATUS OF FAMILIES AND UNRELATED INDIVIDUALS: 1969 TO 1988

[Based on censuses or surveys made in March or April of following year]

	Families			Unrel	ated individ	uals <u>2</u> /
		Below poverty level 1/			Below pover	ty level <u>1</u> /
Year	Total	Number	Percent	Tota1	Number	Percent
1969 1975 1979 1985 1986 1987	170,729 201,000 227,974 253,907 264,683 281,599 272,948	13,046 13,000 17,700 18,776 23,419 20,468 22,805	7.6 6.4 7.8 7.4 8.8 7.3 8.4	55,588 66,000 107,787 117,639 122,419 107,656 124,501	16,833 14,000 24,775 27,243 31,828 19,513 27,241	30.3 21.6 23.0 23.2 26.0 18.1 21.9

^{1/} Based on Mainland poverty thresholds. Hawaii thresholds are approximately 15 percent higher than those in effect on the Mainland; these data accordingly understate the number and percent of families and unrelated individuals below poverty level in Hawaii.

Source: U.S. Bureau of the Census, 1970 Census of Population, General Social and Economic Characteristics, Hawaii, PC(1)-C13 (December 1971), table 58; "Money Income and Poverty Status in 1975 of Families and Persons in the United States and West Region, by Divisions and States (Spring 1976 Survey of Income and Education)," Current Population Reports, Consumer Income, Series P-60, No. 113 (July 1978), pp. 179-180; 1980 Census of Population, General Social and Economic Characteristics, Hawaii, PC80-1-C13 (June 1983), table 72; Current Population Survey (March), 1986 to 1989, machine-readable file, special tabulation by Hawaii State Data Center.

^{2/} 14 years old and over through 1975, and 15 years old and over thereafter. Data for 1975 and 1985 to 1988 exclude persons in military group quarters.

Table 406.-- POVERTY INCOME GUIDELINES: 1980, 1989 AND 1990

[In dollars. These family income levels are poverty thresholds established by the U.S. Department of Health and Human Services to determine eligibility for certain Federal programs for the poor. In earlier years, these guidelines were issued by the Community Services Administration]

Size of family unit	Effective	Effective	Effective
	April 21, 1980 <u>1</u> /	Feb. 16, 1989 <u>2</u> /	Feb. 16, 1990 <u>2</u> /
1	4,370	6,870	7,230
	5,770	9,220	9,690
	7,170	11,570	12,150
	8,570	13,920	3/14,610
	9,970	16,270	17,070
	11,370	18,620	19,530
	12,770	20,970	21,990
	14,170	23,320	4/24,450

^{1/} Nonfarm families only; guidelines for farm families were lower.

 $[\]overline{2}$ / All families.

 $[\]overline{3}$ / Corresponding levels for four-person families elsewhere in the United States were \$12,700 on the Mainland and \$15,880 in Alaska.

^{4/} For larger families, add \$2,460 for each additional member.

Source: Community Services Administration, "General Characteristics of Community Action Programs; Income Poverty Guidelines (Revised)," Federal Register, Vol. 45, No. 78 (April 21, 1980), pp. 26712-26713; U.S. Department of Health and Human Services, "Annual Update of the Poverty Income Guidelines," Federal Register, Vol. 54, No. 31 (February 16, 1989), pp. 7097-7098, and "Annual Update of the Poverty Income Guidelines," Federal Register, Vol. 55, No. 33 (February 16, 1990), pp. 5664-5666.

Table 407.-- ANNUAL INCOME AND EXPENDITURES OF URBAN CONSUMER UNITS, FOR OAHU: 1980-81 TO 1986-87

[Data based on 792 sample interviews in 1980-81, 928 in 1982-83, 1,043 in 1984-85, and 1,214 in 1986-87. The 1986-87 tabulations are not strictly comparable to earlier data. For detailed breakdowns, see source]

	Annual averages (dollars)			
Item	1980-81	1982-83	1984-85	1986-87
Total expenditures	18,584 2,681	22,247 2,838	24,818 2,994	28,239 2,600
Food away from home	887	1,265	1,350	2,195
Alcoholic beverages	302	460	413	351
Housing	5,454	6,122	6,934	8,610
Shelter	3,523	3,948	4,735	5,800
Utilities, fuels, and public services	937	1,142	1,144	1,099
Household operations	369	280	311	324
Housekeeping supplies				390
Housefurnishings and equipment	626	751	745	996
Apparel and services	773	1,080	1,158	1,688
Transportation	3,729	4,051	4,681	4,244
Health care	731	770	987	1,026
Entertainment	804	1,101	1,170	1,466
Personal care	153	232	243	413
Reading	119	159	176	169
Education	265	380	454	665
Tobacco and smoking supplies	143	177	214	208
Miscellaneous	258	482	480	603
Cash contributions	504	923	1,191	785
Personal insurance and pensions	1,779	2,204	2,391	3,217
Money income before taxes	22,926	27,937	30,751	32,575
Personal taxes	2,915	3,595	2,965	2,907
Other money receipts	123	227	579	(NA)
Mortgage principal paid on owned property	440	635	490	(NA)
Gifts of goods and services	498	690	700	(NA)
	<u> </u>	<u> </u>		<u> </u>

NA Not available.

Source: U.S. Bureau of Labor Statistics, Consumer Expenditure Survey: Interview, 1984, Bulletin 2267 (August 1986), pp. 67-70 and 83-86; 1984-85 printouts; and Consumer Expenditures, 1986-87--Honolulu Area (BLS Release 89-73, November 13, 1989).

Table 408.-- TOP WEALTHHOLDERS: 1962 TO 1986

[Top wealthholders are defined as persons with a gross estate in excess of specified amounts, rising from \$60,000 in 1962 to \$500,000 in 1986. All figures are estimates based on estate tax return samples]

		Millions of dollars		
Group and year	Number of top wealth- holders	Total assets	Debts and mort- gages	Net worth
Gross estate over \$60,000: 1962	11,323 36,470 53,700	1,908 6,327 7,866	231 1,090 1,369	1,677 5,236 6,497
Gross estate over \$120,000: 1976	39,000	7 , 436	1,546	5,890
Gross estate over \$325,000:	20,300	14,767	3,523	11,244
Gross estate over \$500,000: 1982	8,700 11,000	10,864 11,330	2,919 1,475	7,946 9,855

Source: U.S. Internal Revenue Service, Statistics of Income - 1962, Personal Wealth (1967), pp. 55-56; Statistics of Income - 1969, Personal Wealth (1973), pp. 57-58; Statistics of Income - 1972, Personal Wealth Estimated from Estate Tax Returns (1976), table 33; and Statistics of Income Bulletin, Summer 1983, pp. 1-26, Spring 1988, pp. 31-46, and Spring 1990, pp. 63-78.

Table 409.-- TOTAL AND SELECTED ASSETS, DEBTS AND MORTGAGES, AND NET WORTH OF TOP WEALTHHOLDERS: 1986

[Top wealthholders are defined for this table as persons with net worth under \$10,000,000 and gross assets of \$500,000 or more]

Subject	Number of persons	Amount (millions of dollars)
Total assets 1/ Debts and mortgages Net worth	11,000 10,100 11,000	11,330 1,475 9,855
Total assets by type: Real estate Corporate stock Cash Total bonds	10,800 8,900 10,700 5,800	5,447 2,439 1,041 806

^{1/} For the U.S., top wealthholders numbered 3,304,300. Hawaii ranked 42nd among the 50 States. In top wealthholders per 10,000 residents 18 years and over, ratios were 141 for Hawaii and 186 for the entire nation.

Source: U.S. Internal Revenue Service, "Estimates of Personal Wealth, 1986," SOI Bulletin, Spring 1990, pp. 63-78, table 7.

Table 410.-- WORTH OF RICHEST RESIDENTS: 1990

Name	Age (years)	Net worth (million dollars)
Barbara Cox Anthony Harry Weinberg Doris Duke 1/ Campbell family Kelley family Richard Palmer Kaleioku Smart	67 82 77 77	2,600 950 750 700 500 325