

Section 11

SOCIAL INSURANCE AND HUMAN SERVICES

This section presents data related to governmental expenditures on social welfare; programs for old-age, survivors, disability and health insurance; public employee retirement; unemployment insurance; aid to the needy; and child and other welfare services. Also included here are selected statistics on United Way campaigns, foundations, and the quality of life. Related data are cited in Sections 9 and 13.

Total social welfare costs reached \$434 million in fiscal 1990, compared with \$255 million a decade earlier. About 54 percent of the 1990 total came from State funds and the remainder from the Federal government. The monthly average number of persons served by major welfare programs in 1990 was 52,000, or 4.6 percent of the resident population of the State. Fifty-five percent of all public assistance payments and 42 percent of all recipient cases were accounted for by aid to families with dependent children. The average monthly payment per case for public assistance was \$505, or 50 percent more than in 1980. Participation in the food stamp program included 32,000 households and 79,000 persons. Among workers receiving unemployment compensation in 1990, weekly benefits averaged \$189. About 149,000 Hawaii residents were receiving Social Security benefits in December 1990, and about 127,000 were enrolled for Medicare. There were also 20,000 State and county government pensioners in 1990, with annual benefits of \$245 million. Child adoptions in 1990 numbered 678. Thirty-five foundations reported assets of \$345 million when most recently surveyed. The United Way reported revenues of \$14.9 million and agency allocations of \$13.7 million in 1989. A recent comparative study of the "quality of life" in 300 American metropolitan areas ranked Honolulu 27th.

Major data sources include reports and records of the U.S. Department of Health and Human Services, the Hawaii State Department of Human Services, the Hawaii State Department of Labor and Industrial Relations, the Hawaii State Employees' Retirement System, and the United Way. Historical Statistics of Hawaii, Section 8, contains data for earlier years. Section 12 of the Statistical Abstract of the United States: 1991 presents comparable Mainland data.

Table 314.-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES: 1980 TO 1990, MONTHLY AVERAGES

[Years ended June 30]

Year	Financial assistance programs <u>1/</u>		Average financial assistance payments <u>2/</u> (dollars)		Service cases	Medical payments <u>3/</u>	
	Cases	Individuals	Per case	Per individual		Cases	Individuals
1980	27,219	71,693	337.59	128.17	16,312	12,932	13,598
1981	27,604	72,480	342.67	130.68	15,281	11,763	12,104
1982	26,130	68,835	355.42	135.05	8,124	11,629	12,228
1983	24,157	64,305	371.00	139.56	6,443	12,858	13,186
1984	23,378	62,430	369.92	138.72	6,586	12,642	12,939
1985	22,212	59,561	368.17	137.50	6,832	12,286	12,519
1986	21,119	56,140	368.25	138.67	7,186	12,481	12,710
1987	19,531	50,954	367.00	140.86	7,402	13,650	13,858
1988	18,394	48,108	414.00	158.00	7,217	12,197	13,731
1989	18,851	49,389	473.00	181.00	6,108	(NA)	16,829
1990	19,891	51,695	505.00	195.00	5,846	(NA)	18,773
COUNTIES: 1990							
Hawaii ..	4,260	11,300	512.00	193.00	939	(NA)	2,655
Maui	1,214	3,313	512.00	188.00	645	(NA)	1,320
Honolulu	13,720	35,293	503.00	196.00	3,855	(NA)	13,745
Kauai ...	697	1,790	494.00	193.00	407	(NA)	1,053

NA Not available.

1/ Old age assistance, aid to disabled, aid to families with dependent children, AFDC unemployed parents, AFDC foster care, child welfare foster care, and general assistance, excluding SSI recipients.

2/ Gross obligation basis.

3/ Ineligible for money assistance, receiving medical payment only.

Source: Hawaii State Department of Human Services, records.

Table 315.-- PERCENT OF RESIDENT POPULATION SERVED BY FINANCIAL ASSISTANCE PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES, BY COUNTIES: 1989 AND 1990

[Based on fiscal year program data and July population estimates]

Year	State	Hawaii	Maui	Honolulu	Kauai
1989	4.5	9.4	3.5	4.0	3.3
1990	4.6	9.3	3.3	4.2	3.5

Source: Hawaii State Department of Human Services, records; present volume, table 5.

Table 316.-- SELECTED SOCIAL WELFARE EXPENDITURES: 1980 TO 1990

[Thousands of dollars. Years ended June 30. Covers expenditures by the Hawaii State Department of Human Services in selected categories]

Year	Total cost	By source of funds		By expenditure category			
		Federal	State	Admin- istra- tion	Medical pay- ments <u>1/</u>	Money payments	Social service costs
1980	255,280	109,734	145,547	18,999	112,024	112,793	11,464
1981	286,709	131,652	155,057	19,595	135,541	118,346	13,227
1982	289,391	121,911	167,480	22,271	143,068	114,811	9,241
1983	303,782	133,498	170,284	26,616	157,996	111,185	7,985
1984	335,986	148,902	187,084	35,482	185,730	107,508	7,266
1985	294,406	127,052	167,354	33,604	145,559	103,611	11,632
1986	328,804	147,865	180,939	41,637	175,887	98,738	12,541
1987	314,025	141,185	172,840	37,899	172,966	91,909	11,251
1988	341,573	150,412	191,161	35,445	196,270	98,294	11,564
1989	375,992	169,142	206,850	39,315	207,059	114,620	14,998
1990	433,862	198,515	235,347	49,350	235,901	134,350	14,261

1/ These amounts are for benefits provided to both the Medicaid only recipients and financial assistance recipients under the major programs. Effective 1990, medical payments' administrative costs are included in total administration costs.

Source: Hawaii State Department of Human Services, records.

Table 317.-- FINANCIAL ASSISTANCE PAYMENTS AND CASES: 1989 AND 1990

[Years ended June 30]

Program	Total payments (\$1,000)		Cases (monthly average)		Average monthly payment (dollars)	
	1989	1990	1989	1990	1989	1990
All programs	151,407	176,135	32,107	33,652	392	436
Old age assistance 1/ .	14,580	17,073	5,279	5,471	230	260
Aid to the blind 1/ ...	600	702	176	186	283	314
Aid to disabled 1/	27,035	32,753	7,287	7,650	308	357
Aid to families with dependent children 2/	86,060	96,453	13,676	14,273	524	563
Child welfare foster care	2,598	5,738	881	1,001	243	478
General assistance	20,534	23,416	4,808	5,071	355	384

1/ Assisted through the Federal Social Security Administration, with State supplements (Supplementary Security Payments) included.

2/ Includes AFDC unemployed parent and AFDC foster care.

Source: Hawaii State Department of Human Services, obligations FY printout and foster care printout; Social Security Bulletin, tables M22, M24, M25.

Table 318.-- FOOD STAMP PROGRAM: 1989 AND 1990

[Years ended June 30]

Subject	1989	1990
Households, total participating 1/	31,809	32,285
Receiving food stamps and financial assistance	16,095	17,588
Receiving only food stamps	15,714	14,697
Persons, total participating 1/	80,285	79,495
Receiving food stamps and financial assistance	48,190	51,318
Receiving only food stamps	32,095	28,177
Value of food stamps given to recipients (\$1,000)	74,533	78,998

1/ Monthly averages.

Source: Hawaii State Department of Human Services, records.

Table 319.-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI)
 BENEFICIARIES IN CURRENT-PAYMENT STATUS, BY AGE, RACE, AND SEX:
 1989 AND 1990

[December data. Based on 10-percent sample]

Age, race, and sex	December 1989	December 1990
Total	144,710	148,160
Age:		
17 years or under	10,020	9,860
18 to 64 years	28,450	27,650
65 to 69 years	37,440	38,410
70 to 74 years	28,390	29,600
75 years or older	40,410	42,640
Race:		
White	39,710	39,760
Black	1,130	1,080
Other	103,870	107,320
Beneficiaries other than children:		
Men	61,220	62,670
Women	71,310	73,440

Source: U.S. Department of Health and Human Services, Social Security Administration, Social Security Bulletin, Annual Statistical Supplement for 1990 and 1991.

Table 320.-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI)
 BENEFITS IN CURRENT-PAYMENT STATUS, BY TYPE OF BENEFIT AND COUNTY:
 DECEMBER 1990

Type of benefit and county	Number of OASDI beneficiaries	Amount of monthly benefits (\$1,000)
Total	148,522	79,859
TYPE OF BENEFIT		
Retirement program:		
Retired workers	102,360	60,721
Wives and husbands	11,248	3,195
Children	3,787	892
Survivor program:		
Widows and widowers	14,414	7,604
Children	6,230	2,512
Disability program:		
Disabled workers	7,635	4,491
Wives and husbands	588	84
Children	2,260	360
Age 65 and over:		
Men	52,225	34,410
Women	58,946	29,340
COUNTY		
Hawaii	20,410	10,950
Honolulu	105,105	56,451
Kalawao	155	80
Kauai	8,445	4,490
Maui	14,145	7,734
Unknown	255	130

Source: U.S. Department of Health and Human Services, Social Security Administration, Office of Research and Statistics, records.

Table 321.-- SOCIAL SECURITY BENEFICIARIES AND PAYMENTS:
1985 TO 1990

Year	Number of beneficiaries, December	Monthly amounts, December (\$1,000)	Annual payments (million dollars)
1985	129,475	54,612	626
1986	133,520	57,629	667
1987	138,472	62,847	715
1988	141,730	67,493	770
1989	145,178	73,297	830
1990	148,522	79,859	893

Source: U.S. Department of Health and Human Services, Social Security Administration, Office of Research and Statistics, records.

Table 322.-- MEDICARE BENEFICIARIES ENROLLED AND BENEFIT PAYMENTS:
1989 AND 1990

Coverage	All persons enrolled, July 1		Persons 65 and over enrolled, July 1		Estimated benefit payments (mil. dol.)	
	1989	1990	1989	1990	1989 <u>1/</u>	1990 <u>2/</u>
Hospital and/or medical insurance	122,456	126,934	113,684	118,054	258	262
Hospital insurance	119,353	123,697	110,581	114,817	151	152
Supplementary medical insurance	115,960	119,698	108,043	111,760	107	110
Hospital and medical insurance (both)	112,857	116,461	104,940	108,523	-	-

1/ Year ended June 30, 1990.

2/ Calendar year.

Source: U.S. Department of Health and Human Services, Health Care Financing Administration, Bureau of Data Management and Strategy, records.

Table 323.-- HAWAII STATE EMPLOYEES' RETIREMENT SYSTEM: 1985 TO 1990

Year	Member- ship, 1/ March 31	Pen- sioners, March 31	Assets, 2/ June 30 ⁻ (\$1,000)	Total benefits paid 3/ (\$1,000)	Average monthly pension 3/ (dollars)	Adminis- tration expenses 3/ (dollars)
1985 4/	51,767	16,438	2,326,594	385,756	521	2,292,754
1986 ..	47,662	17,326	2,713,753	175,698	552	1,519,706
1987 ..	48,262	18,635	3,142,146	206,346	596	1,985,071
1988 ..	51,534	19,108	3,419,753	189,131	710	1,954,151
1989 ..	52,655	19,840	3,681,938	217,878	748	1,871,595
1990 ..	53,509	20,495	3,906,923	244,568	787	2,067,028

1/ State and county employees. Includes former employees who have not withdrawn their contributions but excludes all pensioners. Decline after 1985 primarily reflects corrections in ERS records.

2/ Book value.

3/ Year ended June 30. Data on total benefits paid exclude the employers' share of social security contributions.

4/ Benefits paid total includes refunds to members electing noncontributory retirement plan. Administration expenses total reflects Social Security sick leave recovery claims.

Source: Employees' Retirement System of the State of Hawaii, records.

Table 324.-- CHILD ADOPTIONS: 1985 TO 1989

Type of adoption	1985	1986	1987	1988	1989	1990
Total	550	544	581	611	830	678
By relatives	382	339	414	409	577	479
By nonrelatives	168	205	167	202	253	190
Placed by social agencies ...	121	160	134	167	207	174

Source: Hawaii State Department of Human Services, tabulations from SRS-NCSS-280 Adoption Cards.

Table 325.-- UNEMPLOYMENT INSURANCE: 1980 TO 1990

Calendar year	Covered employment	Insured unemployment		Average weekly total wages (dollars)	Gross benefits (\$1,000)	Average weekly benefits (dollars)	Average benefit duration (weeks)
		Weekly average	Percent coverage				
1980 ...	413,095	11,291	54	259.63	49,222	102.91	13.7
1981 ...	417,018	12,224	51	276.79	66,194	113.59	14.2
1982 ...	409,511	13,657	44	295.25	77,788	124.34	14.8
1983 ...	413,289	13,452	45	310.31	70,392	123.22	15.8
1984 ...	422,950	11,567	43	321.58	70,914	135.72	14.8
1985 ...	434,637	10,091	37	332.90	62,123	134.03	14.6
1986 ...	447,667	8,901	37	347.06	56,391	140.16	14.3
1987 ...	470,179	7,329	37	364.79	49,900	149.50	13.4
1988 ...	485,707	6,708	42	392.73	50,659	162.51	13.5
1989 ...	508,673	5,239	40	415.75	40,833	170.03	12.0
1990 ...	(NA)	5,722	38	(NA)	50,269	189.40	11.4

NA Not available.

Source: Hawaii State Department of Labor and Industrial Relations, 1990 State of Hawaii Unemployment Insurance Fact Book, 1970 to the Present, Hawaii (June 1990), pp. 6, 8, 11, 22, and 23, and records.

Table 326.-- CHILD DAY CARE SERVICES WITH PAYROLL, BY FEDERAL INCOME TAX STATUS AND BROAD GEOGRAPHIC AREA: 1987

[Child day care services without payroll subject to Federal income tax, not included in this table, numbered 614 establishments with receipts of \$2,812,000]

Geographic area	Number of establishments		Receipts or revenue (\$1,000)		Paid employees, March 12	
	Subject to tax	Tax exempt	Subject to tax	Tax exempt	Subject to tax	Tax exempt
State total ..	32	89	3,049	15,748	225	999
Oahu	22	69	2,379	14,470	183	902
Neighbor Islands ..	10	20	670	1,278	42	97

Source: U.S. Bureau of the Census, 1987 Census of Service Industries, Hawaii, SC87-A-12 (July 1989), tables 1a, 1b, 8a, and 8b, and 1987 Census of Service Industries, Nonemployer Statistics Series, West, SC87-N-4 (March 1990), table 2.

Table 327.-- FOUNDATIONS: 1984 TO 1991

[For definition and coverage, see Data Book 1984, table 306, headnote]

Subject	1984	1990	1991
Non-restricted foundations (open to grant-seekers):			
Number	68	95	35
Assets (million dollars)	164.6	230.2	345.3
Grants made (million dollars)	9.8	12.0	17.4
Restricted foundations (number)	62	6	(NA)

NA Not available.

Source: The Foundation Center, Foundations Directory (annual) and National Foundations (annual), special tabulations.

Table 328.-- UNITED WAY REVENUES AND OUTLAYS, 1979 TO 1989, AND
BY ISLANDS, 1989

[\$1,000]

Year and island	Total revenues	Contributions	Total outlays	Agency allocation
1979 ^{1/}	8,993	8,852	8,921	8,199
1980 ^{1/}	9,708	9,371	9,399	8,555
1981 ^{1/}	10,338	10,271	10,394	9,308
1982 ^{1/}	10,781	10,593	10,548	9,743
1983	11,168	10,975	11,280	10,116
1984	11,651	11,271	11,294	10,059
1985	11,869	11,517	11,603	10,307
1986 ^{2/}	12,807	12,258	12,454	10,920
1987	13,313	12,473	13,319	11,319
1988 ^{3/}	14,302	13,474	13,782	11,263
1989	14,933	14,135	15,044	13,722
ISLAND: 1989				
Aloha United Way (Oahu)	12,637	11,978	12,627	9,798
Hawaii Island United Way	945	904	938	736
United Way of Kauai	448	413	382	327
Maui United Way ^{4/}	851	788	1,045	820
Friendly Isle United Way (Molokai) ..	52	52	52	52

^{1/} Data exclude Friendly Isle United Way.

^{2/} Data for Maui United Way cover 18-month period ending June 30, 1987.

^{3/} Agency allocation figure is revised from Data Book 1990, table 338.

The correct Oahu allocation in 1988 was \$9,457,000.

^{4/} Year ended June 30, 1989.

Source: Aloha United Way, Annual Reports; Hawaii Island United Way, Inc., and Maui United Way, Financial Statements and records; United Way of Kauai and Friendly Isle United Fund, records.

Table 329.-- QUALITY OF LIFE GENERAL INDEX RANKINGS, FOR THE STATE AND HONOLULU METROPOLITAN STATISTICAL AREA: 1986 TO 1991

[For earlier studies, see Data Book 1984, table 309, and Data Book 1986, table 348]

Area, authority, and year of publication	Number of areas ranked	Honolulu rank
State:		
Morgan Quitno, 1991 <u>1/</u>	50	7
Honolulu MSA:		
Thompson, 1986 <u>2/</u>	119	114
Eisenberg and Englander, 1987 <u>3/</u>	300	58
Eisenberg and Englander, 1988 <u>4/</u>	300	43
Eisenberg and Smith, 1989 <u>5/</u>	300	14
Boyer and Savageau, 1989 <u>6/</u>	333	32
Eisenberg and Smith, 1990 <u>7/</u>	300	27
Smith and Englander, 1991 <u>8/</u>	300	27

1/ Morgan Quitno (publisher), State Rankings (1991), cited in Honolulu Advertiser, October 8, 1991, p. D5.

2/ Thomas Patrick Thompson, ed., The National Metropolitan Area Study (Florence, Alabama: The University of North Alabama, Dec. 1986), p. 336. Composite weighted rank among 119 metropolitan statistical areas with populations between 250,000 and 1,000,000.

3/ Richard Eisenberg and Debra Wishik Englander, "The Best Places to Live in America," Money, August 1987, pp. 34-44.

4/ Richard Eisenberg and Debra Wishik Englander, "The Best Places to Live in America," Money, August 1988, pp. 76-84.

5/ Richard Eisenberg and Marguerite T. Smith, "The Best Places to Live in America," Money, September 1989, pp. 124-141.

6/ Richard Boyer and David Savageau, Places Rated Almanac, rev. ed. (Prentice Hall, 1989), p. 397.

7/ Richard Eisenberg and Marguerite T. Smith, "The Best Places to Live Now," Money, September 1990, pp. 78-95.

8/ Marguerite T. Smith and Debra Wishik Englander, "The Best Places to Live Now," Money, September 1991, pp.130-146.

Table 330.-- QUALITY OF LIFE SPECIAL INDEX RANKINGS, BY GEOGRAPHIC AREAS: 1986 TO 1991

Type of index, area ranked, authority, and year of publication	Areas ranked		Local rank
	Type	Number	
STRESS INDEXES			
State:			
Linsky and Straus, 1986 <u>1/</u>	States	50	17
Honolulu:			
Levine, 1988 <u>2/</u>	MSAs	286	175
ZPG, 1988 <u>3/</u>	Cities	192	105
RETIREMENT LOCATION INDEXES			
Honolulu:			
Savageau, 1990 <u>4/</u>	Counties	151	14
Kauai:			
Boyer and Savageau, 1987 <u>5/</u>	Counties	131	83
Maui:			
Boyer and Savageau, 1987 <u>5/</u>	Counties	131	100
Savageau, 1990 <u>4/</u>	Counties	151	93

1/ Arnold S. Linsky and Murray A. Straus, Social Stress in the United States (Auburn House Publishing Co., 1986), pp. 38-39 and 51. Based on "State Stress Index," calculated from 1976 data.

2/ Robert Levine, "City Stress Index: 25 Best, 25 Worst," Psychology Today, November 1988, pp. 52-58.

3/ Zero Population Growth, Inc., Urban Stress Test (1988).

4/ David Savageau, Retirement Places Rated, 3rd ed. (Prentice Hall Press, 1990), pp. 214-215.

5/ Richard Boyer and David Savageau, Retirement Places Rated, 2nd ed. (Rand McNally & Co., 1987), pp. 200-203.