

## Section 11

# SOCIAL INSURANCE AND HUMAN SERVICES

This section presents data related to governmental expenditures on social welfare; programs for old-age, survivors, disability and health insurance; public employee retirement; unemployment insurance; aid to the needy; and child and other welfare services. Also included here are selected statistics on disability, United Way campaigns, foundations, and the quality of life. Related data are cited in Sections 9 and 13.

Total social welfare costs reached \$485 million in fiscal 1991, compared with \$287 million a decade earlier. About 57 percent of the 1991 total came from State funds and the remainder from the Federal government. The monthly average number of persons served by major welfare programs in 1991 was 53,000, or 4.7 percent of the resident population of the State. Fifty-four percent of all public assistance payments and 42 percent of all recipient cases were accounted for by aid to families with dependent children. The average monthly payment per case for public assistance was \$524, or 53 percent more than in 1981. Participation in the food stamp program included 34,000 households and 81,000 persons. Among workers receiving unemployment compensation in 1991, weekly benefits averaged \$206. Out of 673,000 persons 16 to 64 years of age, 27,000 reported a mobility or self-care limitation in 1990. About 151,000 Hawaii residents were receiving Social Security benefits in December 1991, and about 131,000 were enrolled for Medicare. There were also 22,000 State and county government pensioners in 1992, with annual benefits of \$284 million. Child adoptions in 1991 numbered 592. Some 149 foundations reported assets of \$510 million when most recently surveyed. The United Way reported revenues of \$14.9 million and agency allocations of \$13.7 million in 1989. A recent comparative study of the "quality of life" in 300 American metropolitan areas ranked Honolulu seventh.

Major data sources include reports and records of the U.S. Department of Health and Human Services, the Hawaii State Department of Human Services, the Hawaii State Department of Labor and Industrial Relations, the Hawaii State Employees' Retirement System, and the United Way. Historical Statistics of Hawaii, Section 8, contains data for earlier years. Section 12 of the Statistical Abstract of the United States: 1992 presents comparable Mainland data.

Table 326.-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES: 1981 TO 1991, MONTHLY AVERAGES

[Years ended June 30]

Year	Financial assistance programs <u>1/</u>		Average financial assistance payments <u>2/</u> (dollars)		Service cases	Medical payments <u>3/</u>	
	Cases	Individuals	Per case	Per individual		Cases	Individuals
1981 ....	27,604	72,480	342.67	130.68	15,281	11,763	12,104
1982 ....	26,130	68,835	355.42	135.05	8,124	11,629	12,228
1983 ....	24,157	64,305	371.00	139.56	6,443	12,858	13,186
1984 ....	23,378	62,430	369.92	138.72	6,586	12,642	12,939
1985 ....	22,212	59,561	368.17	137.50	6,832	12,286	12,519
1986 ....	21,119	56,140	368.25	138.67	7,186	12,481	12,710
1987 ....	19,531	50,954	367.00	140.86	7,402	13,650	13,858
1988 ....	18,394	48,108	414.00	158.00	7,217	12,197	13,731
1989 ....	18,851	49,389	473.00	181.00	6,108	(NA)	16,829
1990 ....	19,891	51,696	505.00	195.00	5,846	(NA)	18,773
1991 ....	20,772	53,327	524.00	204.00	(NA)	(NA)	18,744
COUNTIES: 1991							
Hawaii ..	4,430	11,595	533.00	204.00	(NA)	(NA)	2,733
Maui ....	1,278	3,418	537.00	201.00	(NA)	(NA)	1,282
Honolulu	14,307	36,401	520.00	205.00	(NA)	(NA)	13,577
Kauai ...	757	1,913	512.00	203.00	(NA)	(NA)	1,152

NA Not available.

1/ Old age assistance, aid to disabled, aid to families with dependent children, AFDC unemployed parents, AFDC foster care, child welfare foster care, and general assistance, excluding SSI recipients.

2/ Gross obligation basis.

3/ Ineligible for money assistance, receiving medical assistance only.

Source: Hawaii State Department of Human Services, records.

Table 327.-- PERCENT OF RESIDENT POPULATION SERVED BY FINANCIAL ASSISTANCE PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES, BY COUNTIES: 1990 AND 1991

[Based on fiscal year program data and July population estimates]

Year	State	Hawaii	Maui	Honolulu	Kauai
1990 .....	4.6	9.3	3.3	4.2	3.5
1991 .....	4.7	9.2	3.3	4.3	3.6

Source: Hawaii State Department of Human Services, records; present volume, table 6.

Table 328.-- SELECTED SOCIAL WELFARE EXPENDITURES: 1981 TO 1991

[Thousands of dollars. Years ended June 30. Covers expenditures by the Hawaii State Department of Human Services in selected categories]

Year	Total cost	By source of funds		By expenditure category			
		Federal	State	Admin- istra- tion	Medical pay- ments <u>1/</u>	Money payments	Social service costs
1981 .....	286,709	131,652	155,057	19,595	135,541	118,346	13,227
1982 .....	289,391	121,911	167,480	22,271	143,068	114,811	9,241
1983 .....	303,782	133,498	170,284	26,616	157,996	111,185	7,985
1984 .....	335,986	148,902	187,084	35,482	185,730	107,508	7,266
1985 .....	294,406	127,052	167,354	33,604	145,559	103,611	11,632
1986 .....	328,804	147,865	180,939	41,637	175,887	98,738	12,541
1987 .....	314,025	141,185	172,840	37,899	172,966	91,909	11,251
1988 .....	341,573	150,412	191,161	35,445	196,270	98,294	11,564
1989 .....	375,992	169,142	206,850	39,315	207,059	114,620	14,998
1990 .....	433,862	198,515	235,347	49,350	235,901	134,350	14,261
1991 .....	485,240	210,593	274,647	52,813	267,295	145,199	19,933

1/ These amounts are for benefits provided to both the Medicaid only recipients and financial assistance recipients under the major programs. Effective 1990, medical payments' administrative costs are included in total administration costs.

Source: Hawaii State Department of Human Services, records.

Table 329.-- FINANCIAL ASSISTANCE PAYMENTS AND CASES: 1990 AND 1991

[Years ended June 30]

Program	Total payments (\$1,000)		Cases (monthly average)		Average monthly payment (dollars)	
	1990	1991	1990	1991	1990	1991
All programs .....	176,135	190,787	33,652	34,889	436	456
Old age assistance <u>1/</u> .	17,073	18,505	5,471	5,646	260	273
Aid to the blind <u>1/</u> ...	702	718	186	185	314	323
Aid to disabled <u>1/</u> ....	32,753	35,687	7,650	8,005	357	372
Aid to families with dependent children <u>2/</u>	96,453	103,803	14,273	14,672	563	590
Child welfare foster care .....	5,738	6,394	1,001	1,006	478	530
General assistance ....	23,416	25,680	5,071	5,375	384	398

1/ Assisted through the Federal Social Security Administration, with State supplements (Supplementary Security Payments) included.

2/ Includes AFDC unemployed parent and AFDC foster care.

Source: Hawaii State Department of Human Services, obligations report, FY printout; Social Security Bulletin, tables M22, M24, M25.

Table 330.-- FOOD STAMP PROGRAM: 1990 AND 1991

[Years ended June 30]

Subject	1990	1991
Households, total participating <u>1/</u> .....	31,809	33,559
Receiving food stamps and financial assistance .....	16,095	18,486
Receiving only food stamps .....	15,714	15,073
Persons, total participating <u>1/</u> .....	80,285	81,346
Receiving food stamps and financial assistance .....	48,190	53,260
Receiving only food stamps .....	32,095	28,086
Value of food stamps given to recipients (\$1,000) .....	74,533	94,474

1/ Monthly averages.

Source: Hawaii State Department of Human Services, Food Stamps and IM printout.

Table 331.-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI)  
 BENEFICIARIES IN CURRENT-PAYMENT STATUS, BY AGE, RACE, AND SEX:  
 1990 AND 1991

[December data. Based on 10-percent sample]

Age, race, and sex	December 1990	December 1991
Total .....	148,160	151,390
Age:		
17 years or under .....	9,860	9,970
18 to 64 years .....	27,650	27,210
65 to 69 years .....	38,410	37,950
70 to 74 years .....	29,600	31,930
75 years or older .....	42,640	44,330
Race:		
White .....	39,760	41,580
Black .....	1,080	1,060
Other .....	107,320	108,750
Beneficiaries other than children:		
Men .....	62,670	63,770
Women .....	73,440	75,450

Source: U.S. Department of Health and Human Services, Social Security Administration, Social Security Bulletin, Annual Statistical Supplement for 1991 and 1992.

Table 332.-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI)  
 BENEFITS IN CURRENT-PAYMENT STATUS, BY TYPE OF BENEFIT, AND COUNTIES:  
 DECEMBER 1991

Type of benefit and county	Number of OASDI beneficiaries	Amount of monthly benefits (\$1,000)
Total .....	151,305	85,096
TYPE OF BENEFIT		
Retirement program:		
Retired workers .....	104,956	64,912
Spouses .....	11,143	3,308
Children .....	3,597	889
Survivor program:		
Widows, widowers, and parents .....	14,624	8,115
Children .....	6,224	2,604
Disability program:		
Disabled workers .....	7,914	4,811
Spouses .....	583	84
Children .....	2,264	373
Age 65 and over:		
Men .....	53,345	36,621
Women .....	61,183	31,842
COUNTY		
Hawaii .....	20,865	11,683
Honolulu .....	106,980	60,102
Kalawao .....	150	83
Kauai .....	8,575	4,787
Maui .....	14,475	8,287
Unknown .....	260	138

Source: U.S. Department of Health and Human Services, Social Security Administration, records.

Table 333.-- SOCIAL SECURITY BENEFICIARIES AND PAYMENTS:  
1986 TO 1991

Year	Number of beneficiaries, December	Monthly amounts, December (\$1,000)	Annual payments (million dollars)
1986 .....	133,520	57,629	667
1987 .....	138,472	62,847	715
1988 .....	141,730	67,493	770
1989 .....	145,178	73,297	830
1990 .....	148,522	79,859	893
1991 .....	151,390	85,182	971

Source: U.S. Department of Health and Human Services, Social Security Administration, Social Security Bulletin, Annual Statistical Supplement, 1992, tables 5.J1, 5.J2, and 5.J4.

Table 334.-- MEDICARE BENEFICIARIES ENROLLED AND BENEFIT PAYMENTS:  
1990 AND 1991

Coverage	All persons enrolled, July 1		Persons 65 and over enrolled, July 1		Estimated benefit payments 1/ (mil. dol.)	
	1990	1991	1990	1991	1990	1991
Hospital and/or medical insurance .....	126,934	131,091	118,054	121,946	258	282
Hospital insurance .....	123,697	127,895	114,817	118,750	-	-
Supplementary medical insurance .....	119,698	123,295	111,760	115,152	-	-
Hospital and medical insurance (both) .....	116,461	120,099	108,523	111,956	-	-

1/ Fiscal years.

Source: U.S. Department of Health and Human Services, Health Care Financing Administration, Bureau of Data Management and Strategy, records.

Table 335.-- DISABILITY OF CIVILIAN NONINSTITUTIONALIZED PERSONS,  
FOR THE STATE AND OAHU: 1990

Disability status	State total	Oahu only
Persons 16 to 64 years .....	672,828	503,514
With a mobility or self-care limitation .....	27,080	20,873
With a mobility limitation .....	11,029	8,176
With a self-care limitation .....	21,245	16,573
With a work disability .....	44,370	31,079
In labor force .....	19,765	13,938
Prevented from working .....	20,330	14,013
Persons 65 years and over .....	120,972	88,604
With a mobility or self-care limitation .....	21,251	15,973
With a mobility limitation .....	15,280	11,205
With a self-care limitation .....	13,477	10,333

Source: U.S. Bureau of the Census, 1990 CPH-L-80 and 81, table 1.

Table 336.-- HAWAII STATE EMPLOYEES' RETIREMENT SYSTEM: 1987 TO 1992

Year	Member- ship, <u>1/</u> March 31	Pension- ers and benefi- ciaries, March 31	Assets, <u>2/</u> June 30 (\$1,000)	Total benefits paid <u>3/</u> (\$1,000)	Average monthly pension <u>3/</u> (dollars)	Adminis- tration expenses <u>3/</u> (dollars)
1987 ..	48,262	18,635	3,142,146	206,346	596	1,985,071
1988 ..	51,534	19,108	3,419,753	189,131	710	1,954,151
1989 ..	52,655	19,840	3,681,938	217,878	748	1,871,595
1990 ..	53,509	20,495	3,906,923	244,568	787	2,067,028
1991 ..	55,604	21,199	4,187,140	274,849	824	2,297,960
1992 ..	57,401	21,787	4,816,388	284,194	933	2,446,107

1/ State and county employees. Includes former employees who have not withdrawn their contributions but excludes all pensioners.

2/ Book value.

3/ Year ended June 30. Data on total benefits paid exclude the employers' share of social security contributions.

Source: Employees' Retirement System of the State of Hawaii, records.



Table 337.-- CHILD ADOPTIONS: 1986 TO 1991

Type of adoption	1986	1987	1988	1989	1990	1991
Total .....	544	581	611	830	678	592
By relatives .....	339	414	409	577	479	408
By nonrelatives .....	205	167	202	253	190	176
Placed by social agencies ...	160	134	167	207	174	153

Source: Hawaii State Department of Human Services, tabulations from SRS-NCSS-280 Adoption Cards.

Table 338.-- UNEMPLOYMENT INSURANCE: 1981 TO 1991

Calendar year	Covered employment	Insured unemployment		Average weekly total wages (dollars)	Gross benefits (\$1,000)	Average weekly benefits (dollars)	Average benefit duration (weeks)
		Weekly average	Percent coverage				
1981 ...	417,018	12,224	51	276.79	66,194	113.59	14.2
1982 ...	409,511	13,657	44	295.25	77,788	124.34	14.8
1983 ...	413,289	13,451	45	310.31	70,392	123.22	15.8
1984 ...	422,950	11,567	43	321.58	70,914	135.72	14.8
1985 ...	434,637	10,091	37	332.90	62,123	134.03	14.6
1986 ...	447,667	8,900	37	347.06	56,391	140.16	14.3
1987 ...	470,179	7,329	37	364.79	49,900	149.50	13.4
1988 ...	485,707	6,708	42	392.73	50,659	162.51	13.5
1989 ...	508,673	5,238	40	415.75	40,833	170.03	12.0
1990 ...	533,233	5,722	38	444.92	50,269	189.40	11.4
1991 ...	(NA)	8,104	54	(NA)	82,741	205.70	13.0

NA Not available.

Source: Hawaii State Department of Labor and Industrial Relations, State of Hawaii Unemployment Insurance Fact Book, 1992, pp. 6, 8, 11, 22, and 23, and records.

Table 339.-- CHILD DAY CARE SERVICES WITH PAYROLL, BY FEDERAL INCOME TAX STATUS AND BROAD GEOGRAPHIC AREA: 1987 AND 1990

[Child day care services without payroll subject to Federal income tax, not included in this table, numbered 614 establishments in 1987 with receipts of \$2,812,000]

Geographic area	Number of establishments		Receipts or revenue (\$1,000)		Paid employees, March 12	
	Subject to tax	Tax exempt	Subject to tax	Tax exempt	Subject to tax	Tax exempt
1987						
State total ..	32	89	3,049	15,748	225	999
Oahu .....	22	69	2,379	14,470	183	902
Neighbor Islands ..	10	20	670	1,278	42	97
1990						
State total ..		130	(NA)	(NA)		1,331
Oahu .....		97	(NA)	(NA)		1,155
Neighbor Islands ..		33	(NA)	(NA)		176

NA Not available.

Source: U.S. Bureau of the Census, 1987 Census of Service Industries, Hawaii, SC87-A-12 (July 1989), tables 1a, 1b, 8a, and 8b; 1987 Census of Service Industries, Nonemployer Statistics Series, West, SC87-N-4 (March 1990), table 2; County Business Patterns 1990, Hawaii, CBP-90-13 (November 1992), tables 1b and 2.

Table 340.-- FOUNDATIONS: SEPTEMBER 1992

Subject	Limited to Hawaii	Not limited to Hawaii	Unclassified
Number of foundations .....	106	1	44
Assets:			
Number reporting .....	105	1	43
Amount (\$1,000) .....	496,060	1,312	12,559
Total giving:			
Number reporting .....	105	1	43
Amount (\$1,000) .....	24,786	50	812

Source: The Foundation Center, Foundations Directory, September 1992.

Table 341.-- PRIVATE FOUNDATIONS WITH \$10 MILLION OR MORE IN BOOK VALUE OF TOTAL ASSETS: 1988

Subject	Amount
Number reporting to Internal Revenue Service .....	8
With fair market value of assets over \$100 million .....	1
Total assets, fair market value (\$1,000) .....	359,476
Total revenue (\$1,000) .....	74,556
Contributions, gifts, and grants received (\$1,000) .....	54,667
Total expenses (\$1,000) .....	16,561
Contributions, gifts, and grants paid (\$1,000) .....	9,008

Source: U.S. Internal Revenue Service, SOI Bulletin, Winter 1991-1992, p. 46.

Table 342.-- UNITED WAY REVENUES AND OUTLAYS, BY ISLANDS:  
1990 AND 1991

[Thousands of dollars]

Year and island	Total revenues	Contributions	Total outlays	Agency allocation
1990				
Total reported .....	15,329	14,378	14,953	10,700
Aloha United Way (Oahu) .....	14,273	13,355	13,918	9,883
Hawaii Island United Way .....	1,018	989	1,002	805
United Way of Kauai .....	(NA)	(NA)	(NA)	(NA)
Maui United Way .....	(NA)	(NA)	(NA)	(NA)
Friendly Isle United Way (Molokai) ..	38	34	33	12
1991				
Total reported .....	16,121	15,345	15,888	12,163
Aloha United Way (Oahu) .....	14,967	14,230	14,800	11,346
Hawaii Island United Way .....	1,104	1,073	1,047	794
United Way of Kauai .....	(NA)	(NA)	(NA)	(NA)
Maui United Way .....	(NA)	(NA)	(NA)	(NA)
Friendly Isle United Way (Molokai) ..	50	42	41	18

NA Not available.

Source: Aloha United Way, Annual Reports; Hawaii Island United Way, Inc., Financial Statements and records; Friendly Isle United Way, records.

Table 343.-- QUALITY OF LIFE GENERAL INDEX RANKINGS, FOR THE STATE AND HONOLULU METROPOLITAN STATISTICAL AREA: 1987 TO 1992

Area, authority, and year of publication	Number of areas ranked	Honolulu rank
State:		
Morgan Quitno, 1991 <u>1/</u> .....	50	7
Morgan Quitno, 1992 <u>I/</u> .....	50	6
Honolulu MSA:		
Eisenberg and Englander, 1987 <u>2/</u> .....	300	58
Eisenberg and Englander, 1988 <u>3/</u> .....	300	43
Eisenberg and Smith, 1989 <u>4/</u> .....	300	14
Boyer and Savageau, 1989 <u>5/</u> .....	333	32
Eisenberg and Smith, 1990 <u>6/</u> .....	300	27
Smith and Englander, 1991 <u>7/</u> .....	300	27
Smith and Englander, 1992 <u>8/</u> .....	300	7

1/ Morgan Quitno (publisher), State Rankings (annual), cited in Honolulu Advertiser, October 8, 1991, p. D5, and March 10, 1992, p. A10.

2/ Richard Eisenberg and Debra Wishik Englander, "The Best Places to Live in America," Money, August 1987, pp. 34-44.

3/ Richard Eisenberg and Debra Wishik Englander, "The Best Places to Live in America," Money, August 1988, pp. 76-84.

4/ Richard Eisenberg and Marguerite T. Smith, "The Best Places to Live in America," Money, September 1989, pp. 124-141.

5/ Richard Boyer and David Savageau, Places Rated Almanac, rev. ed. (Prentice Hall, 1989), p. 397.

6/ Richard Eisenberg and Marguerite T. Smith, "The Best Places to Live Now," Money, September 1990, pp. 78-95.

7/ Marguerite T. Smith and Debra Wishik Englander, "The Best Places to Live Now," Money, September 1991, pp. 130-146.

8/ Marguerite T. Smith and Debra Wishik Englander, "The Best Places to Live in America," Money, September 1992, pp. 110-124.

Table 344.-- QUALITY OF LIFE SPECIAL INDEX RANKINGS, BY GEOGRAPHIC AREAS: 1986 TO 1991

Type of index, area ranked, authority, and year of publication	Areas ranked		Local rank
	Type	Number	
STRESS INDEXES			
State: Linsky and Straus, 1986 <u>1/</u> .....	States	50	17
Honolulu: Levine, 1988 <u>2/</u> .....	MSAs	286	175
ZPG, 1988 <u>3/</u> .....	Cities	192	105
RETIREMENT LOCATION INDEXES			
Honolulu: Savageau, 1990 <u>4/</u> .....	Counties	151	14
Kauai: Boyer and Savageau, 1987 <u>5/</u> .....	Counties	131	83
Maui: Boyer and Savageau, 1987 <u>5/</u> .....	Counties	131	100
Savageau, 1990 <u>4/</u> .....	Counties	151	93

1/ Arnold S. Linsky and Murray A. Straus, Social Stress in the United States (Auburn House Publishing Co., 1986), pp. 38-39 and 51. Based on "State Stress Index," calculated from 1976 data.

2/ Robert Levine, "City Stress Index: 25 Best, 25 Worst," Psychology Today, November 1988, pp. 52-58.

3/ Zero Population Growth, Inc., Urban Stress Test (1988).

4/ David Savageau, Retirement Places Rated, 3rd ed. (Prentice Hall Press, 1990), pp. 214-215.

5/ Richard Boyer and David Savageau, Retirement Places Rated, 2nd ed. (Rand McNally & Co., 1987), pp. 200-203.