Section 11

SOCIAL INSURANCE AND HUMAN SERVICES

This section presents data related to governmental expenditures on social welfare; programs for old-age, survivors, disability and health insurance; public employee retirement; unemployment insurance; aid to the needy; and child and other welfare services. Also included here are selected statistics on disability, United Way campaigns, foundations, and the quality of life. Related data are cited in Sections 9 and 13.

Total social welfare costs reached \$573 million in fiscal 1992, compared with \$289 million a decade earlier. About 55 percent of the 1992 total came from State funds and the remainder from the Federal government. The monthly average number of persons served by major welfare programs in 1992 was 59,000, or 5.1 percent of the resident population of the State. Fifty-five percent of all public assistance payments and 43 percent of all recipient cases were accounted for by aid to families with dependent children. The average monthly payment per case for public assistance was \$542, or 53 percent more than in 1982. Participation in the food stamp program included 37,000 households and 80,000 persons. Among workers receiving unemployment compensation in 1992, weekly benefits averaged \$235. Out of 673,000 persons 16 to 64 years of age, 27,000 reported a mobility or self-care limitation in 1990. About 155,000 Hawaii residents were receiving Social Security benefits in December 1992, and about 137,000 were enrolled for Medicare. There were also over 22,000 State and county government pensioners in 1993, with annual benefits of \$309 million. Child adoptions in 1992 numbered 557. The United Way reported revenues of \$21.4 million and agency allocations of \$13.5 million in 1992. A recent comparative study of the "quality of life" in 300 American metropolitan areas ranked Honolulu seventh.

Major data sources include reports and records of the U.S. Department of Health and Human Services, the Hawaii State Department of Human Services, the Hawaii State Department of Labor and Industrial Relations, the Hawaii State Employees' Retirement System, and the United Way. *Historical Statistics of Hawaii*, Section 8, contains data for earlier years. Section 12 of the *Statistical Abstract of the United States: 1993* presents comparable Mainland data.

Table 11.1-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES: 1982 TO 1992, MONTHLY AVERAGES

[Years ended June 30]

	Financial assistance programs <u>1</u> /		Average financial assistance payments <u>2</u> / (dollars)			Medical payments <u>3</u> /	
Year	Cases	Individuals	Per case	Per indi- vidual	Service cases	Cases	Individuals
1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992.	26,130 24,157 23,378 22,212 21,119 19,531 18,394 18,851 19,891 20,772 23,217	68,835 64,305 62,430 59,561 56,140 50,954 48,108 49,389 51,696 53,327 59,206	355.42 371.00 369.92 368.17 368.25 367.00 414.00 473.00 505.00 524.00 542.00	135.05 139.56 138.72 137.50 138.67 140.86 158.00 181.00 195.00 204.00 213.00	8,124 6,443 6,586 6,832 7,186 7,402 7,217 6,108 5,846 (NA) (NA)	11,629 12,858 12,642 12,286 12,481 13,650 12,197 (NA) (NA) (NA)	12,228 13,186 12,939 12,519 12,710 13,858 13,731 16,829 18,773 18,744 20,532
COUNTIES: 1992 Hawaii	4,981	12,949	555.00`	213.00	(NA)	(NA)	3,070
Maui Honolulu Kauai	1,506 15,815 915	4,011 39,900 2,346	554.00 537.00 529.00	208.00 213.00 206.00	(NA) (NA) (NA)	(NA) (NA) (NA)	1,522 14,652 1,288

NA Not available.

Source: Hawaii State Department of Human Services, records.

^{1/} Old age assistance, aid to disabled, aid to families with dependent children, AFDC unemployed parents, AFDC foster care, child welfare foster care, and general assistance, excluding SSI recipients.

^{2/} Gross ooligation basis

^{3/} Ineligible for money assistance, receiving medical assistance only.

Table 11.2-- PERCENT OF RESIDENT POPULATION SERVED BY FINANCIAL ASSISTANCE PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES, BY COUNTIES: 1991 and 1992

[Based on fiscal year program data and July population estimates]

Year	State	Hawaii	Maui	Honolulu	Kauai
1991	4.7	9.2	3.3	4.3	3.6
1992	5.1	9.9	3.7	4.6	4.3

Source: Hawaii State Department of Human Services, records; present volume, table 1.6.

Table 11.3-- SELECTED SOCIAL WELFARE EXPENDITURES: 1982 TO 1992

[Thousands of dollars. Years ended June 30. Covers expenditures by the Hawaii State Department of Human Services in selected categories]

		By source of funds		By expenditure category				
Year	Total cost	Federal	State	Admin- istration	Medical payments <u>1</u> /	Money payments	Social service costs	
1982 1983 1984 1985 1986 1987 1988	289,391 303,782 335,986 294,406 328,804 314,025 341,573 375,992	121,911 133,498 148,902 127,052 147,865 141,185 150,412 169,142	167,480 170,284 187,084 167,354 180,939 172,840 191,161 206,850	22,271 26,616 35,482 33,604 41,637 37,899 35,445 39,315	143,068 157,996 185,730 145,559 175,887 172,966 196,270 207,059	114,811 111,185 107,508 103,611 98,738 91,909 98,294 114,620	9,241 7,985 7,266 11,632 12,541 11,251 11,564 14,998	
1990 1991 1992	433,862 485,240 573,466	198,515 210,593 259,382	235,347 274,647 314,084	49,350 52,813 32,499	235,901 267,295 356,711	134,350 145,199 162,316	14,261 19,933 21,940	

^{1/} These amounts are for benefits provided to both the Medicaid only recipients and financial assistance recipients under the major programs. Effective 1990, medical payments' administrative costs are included in total administration costs.

Source: Hawaii State Department of Human Services, records.

Table 11.4-- FINANCIAL ASSISTANCE PAYMENTS AND CASES: 1991 AND 1992

[Years ended June 30]

	1	tal payments (\$1,000) (n		Cases (monthly average)		monthly (dollars)
Program	1991	1992	1991	1992	1991	1992
All programs	190,787	216,121	34,949	37,702	455	478
Old age assistance 1/ Aid to the blind 1/ Aid to disabled 1/ Aid to families with	18,505 718 35,687	20,047 716 40,430	5,646 185 8,005	5,853 176 8,519	273 323 372	286 340 395
dependent children <u>2</u> /. Child welfare foster	103,803	119,671	14,672	16,079	590	620
care General assistance	6,394 25,680	5,666 29,591	1,066 5,375	944 6,131	500 398	500 402

^{1/} Assisted through the Federal Social Security Administration, with State supplements (Supplementary Security Payments) included.

Source: Hawaii State Department of Human Services, obligations FY report;. Social Security Bulletin, tables 2.A8 and 2.A9; DHS Foster Care and PW5 Service for Kids report.

Table 11.5-- FOOD STAMP PROGRAM: 1991 AND 1992

[Years ended June 30]

Subject	1991	1992
Households, total participating (monthly averages) Receiving food stamps and financial assistance Receiving only food stamps	33,559 18,486 15,073	37,294 20,791 16,503
Persons, total participating (monthly averages)	81,346 53,260 28,086	89,465 59,047 30,418
Value of food stamps given to recipients (\$1,000)	94,474	112,330

Source: Hawaii State Department of Human Services, Food Stamps and IM printout.

^{2/} Includes AFDC unemployed parent and AFDC foster care.

Table 11.6-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI) BENEFICIARIES IN CURRENT-PAYMENT STATUS, BY AGE, RACE, AND SEX: 1992 AND 1993

[December data. Based on 10-percent sample]

Age, race, and sex	December 1992	December 1993	
Total	154,950	158,370	
Age:			
17 years or under	9,550	9.750	
18 to 64 years	27,010	26,940	
65 to 69 years	38,250	37,910	
70 to 74 years	33,300	35,300	
75 years or older	46,840	48,470	
Race:			
White	41,920	41,150	
Black	1,080	2,190	
Other	111,950	113,400	
Beneficiaries other than children:			
Men	65,280	66,090	
Women	77,770	80,120	

Source: U.S. Department of Health and Human Services, Social Security Administration, *Social Security Bulletin, Annual Statistical Supplement* for 1993 and 1994, table 5.J5 in each.

Table 11.7-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI) BENEFICIARIES AND BENEFITS IN CURRENT-PAYMENT STATUS, BY TYPE OF BENEFIT: DECEMBER 1992

Type of benefit and county	Number of OASDI beneficiaries	Amount of monthly benefits (\$1,000)	
Total	154,950	90,840	
Retirement program:			
Retired workers	108,520	69,770	
Spouses	11,010	3,372	
Children	3,180	889	
Survivor program:			
Widows, widowers, and parents	14,550	8,270	
Children	6,110	2,793	
Disability program:			
Disabled workers	8,320	5,199	
Spouses	650	100	
Children	2,610	447	
Age 65 and over:			
Men	54,300	38,700	
Women	64,090	34,700	

Source: U.S. Department of Health and Human Services, Social Security Administration, Social Security Bulletin, Annual Statistical Supplement, 1993, table 5.J2, 5.J3, 5.J4..

Table 11.8-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI) BENEFICIARIES AND BENEFITS IN CURRENT-PAYMENT STATUS, BY COUNTIES: DECEMBER 1992

	Number of	OASDI beneficiaries	Amount of monthly benefits (\$1,000)		
County	Total	Aged 65 and over	Total	Aged 65 and over	
State total <u>1</u> /	155,120	118,261	90,589	73,328	
Hawaii	21,505 109,670	15,550 84,970	12,469 63,993	9,749 52,355	
Kalawao	135	120	75	69	
Kauai Maui	8,655 14,920	6,565 10,905	5,030 8,876	4,077 6,980	
Unknown	235	155 .	125	95	

^{1/} Because of special rounding procedures, county detail may not add exactly to State totals, and State totals may differ somewhat from corresponding values in other OASDI tables in this section. Source: U.S. Department of Health and Human Services, OASDI Beneficiaries by State and County, December 1992, tables 4 and 5.

Table 11.9-- SOCIAL SECURITY BENEFICIARIES AND PAYMENTS: 1987 TO 1992

Year	Number of beneficiaries, December	Monthly amounts, December (\$1,000)	Annual payments (million dollars)
1987	138,472	62,847	715
1988	141,730	67,493	770
1989	145,178	73,297	830
1990	148,522	79,859	893
1991	151,390	85,182	971
1992	154,950	90,840	1,041

Source: U.S. Department of Health and Human Services, Social Security Administration, Social Security Bulletin, Annual Statistical Supplement, 1993, tables 5.J1, 5.J2, and 5.J4 and earlier reports.

Table 11.10-- MEDICARE BENEFICIARIES ENROLLED AND BENEFIT PAYMENTS: 1991 AND 1992

	All persons enrolled, July 1		Persons 6 enrolled	5 and over d, July 1	Estimated benefit payments <u>1</u> / (mil. dol.)	
Coverage	1991	1992	1991	1992	1991	1992
Hospital and/or medical						
insurance	131,091	136,507	121,946	(NA)	282	404
Hospital insurance	127,895	(NA)	118,750	(NA)	-	-
Supplementary medical insurance	123,295	(NA)	115,152	(NA)	-	-
insurance (both)	120,099	(NA)	111,956	(NA)	-	

NA Not available.

Source: U.S. Department of Health and Human Services, Health Care Financing Administration, Bureau of Data Management and Strategy, records.

Table 11.11-- DISABILITY OF CIVILIAN NONINSTITUTIONALIZED PERSONS, FOR THE STATE AND OAHU: 1990

Disability status	State total	Oahu only
Persons 16 to 64 years	672,828	503.514
With a mobility or self-care limitation	27,080	20,873
With a mobility limitation	11,029	8.176
With a self-care limitation	21,245	16,573
With a work disability	44,370	31,079
In labor force	19,765	13,938
Prevented from working	20,330	14,013
Persons 65 years and over	120,972	88,604
With a mobility or self-care limitation	21,251	15,973
With a mobility limitation	15,280	11,205
With a self-care limitation	13,477	10,333

Source: U.S. Bureau of the Census, 1990 CPH-L-80 and 81, table 1.

^{1/} Fiscal years.

Table 11.12-- HAWAII STATE EMPLOYEES' RETIREMENT SYSTEM: 1988 TO 1993

Year	Member- ship, <u>1</u> / March 31	Pensioners and beneficiaries, March 31	Assets, <u>2</u> / June 30 (\$1,000)	Total benefits paid <u>3</u> / (\$1,000)	Average monthly pension <u>3</u> / (dollars)	Adminis- tration expenses <u>3</u> / (dollars)
1988	51,534	19,108	3,419,753	189,131	710	1,954,151
1989	52,655	19,840	3,681,938	217,878	748	1,871,595
1990	53,509	20,495	3,906,923	244,568	787	2,067,028
1991	55,604	21,199	4,187,140	274,849	824	2,297,960
1992	57,401	21,787	4,816,388	284,194	933	2,446,107
1993	59,518	22,387	5,161,102	309,245	987	2,274,981

 $[\]underline{1}$ / State and county employees. Includes former employees who have not withdrawn their contributions but excludes all pensioners.

Source: Employees' Retirement System of the State of Hawaii, *Comprehensive Annual Financial Report*, and records.

Table 11.13-- CHILD ADOPTIONS: 1987 TO 1992

Type of adoption	1987	1988	1989	1990	1991	1992
Total	581	611	830	678	592	557
By relatives	414 167	409 202	577 253	479 190	408 176	375 182
Placed by social agencies	134	167	207	174	153	172

Source: Hawaii State Department of Human Services, tabulations from SRS-NCSS-280 Adoption Cards.

^{2/} Book value.

^{3/} Year ended June 30. Data on total benefits paid exclude the employers' share of social security contributions.

Table 11.14-- UNEMPLOYMENT INSURANCE: 1983 TO 1993

			ured loyment				
Calendar year	Covered employ- ment	Weekly average	Percent coverage	Average weekly total wages (dollars)	Benefit payments (\$1,000)	Average weekly benefits (dollars)	Average benefit duration (weeks)
1002	442 200	12 451	45	310.31	70.202	123.22	450
1983 1984	413,289 422,950	13,451 11,567	43	321.58	70,392 70,914	135.72	15.8 14.8
1985	434,637	10,091	37	332.90	62,123	134.03	14.6
1986	447,667	8,900	37	347.06	56,391	140.16	14.3
1987	470,179	7,329	37	364.79	49,900	149.50	13.4
1988	485,707	6,708	42	392.73	50,659	162.51	13.5
1989	508,673	5,238	40	415.75	40,833	170.03	12.0
1990	533,229	5,722	38	444.92	50,269	189.40	11.4
1991	541,415	8,106	51	463.43	83,530	205.70	13.0
1992	544,718	11,933	46	492.94	144,741	235.48	14.8
1993	(NA)	13,227	53	(NA)	165,877	246.31	17.6

NA Not available.

Source: Hawaii State Department of Labor and Industrial Relations, *State of Hawaii Unemployment Insurance Fact Book, 1994*, and records.

Table 11.15-- CHILD DAY CARE SERVICES WITH PAYROLL, BY FEDERAL INCOME TAX STATUS AND BROAD GEOGRAPHIC AREA: 1987 AND 1991

[Child day care services without payroll subject to Federal income tax, not included in this table, numbered 614 establishments in 1987 with receipts of \$2,812,000]

		Number of Receipts or revenue (\$1,000)		Paid employees, March 12		
Geographic area	Subject to tax	Tax exempt	Subject to tax	Tax exempt	Subject to tax	Tax exempt
1987						
State total Oahu Neighbor Islands	32 22 10	89 69 20	3,049 2,379 670	15,748 14,470 1,278	225 183 42	999 902 97
1991						
State total Oahu Neighbor Island	13 10 3		(NA) (NA) (NA)	(NA) (NA) (NA)	1,5 1,3 2	

NA Not available.

Source: U.S. Bureau of the Census, 1987 Census of Service Industries, Hawaii, SC87-A-12 (July 1989), tables la, lb, 8a, and 8b; 1987 Census of Service Industries, Nonemployer Statistics Series, West, SC87-N-4 (March 1990), table 2; County Business Patterns 1991, Hawaii, CBP-91-13 (December 1993), tables 1b and 2.

Table 11.16-- UNITED WAY REVENUES AND OUTLAYS, BY ISLANDS: 1990 TO 1992

[Thousands of dollars]

Year and island	Total revenues	Contri- butions	Total outlays	Agency allocation
1990	Ę			
Total reported	16,539	15,549	16,100	11,601
Aloha United Way (Oahu)	14,273 1,018 (NA) 1,210 38	13,355 989 (NA) 1,171 34	13,918 1,002 (NA) 1,147 33	9,883 805 (NA) 901 12
1991				
Total reported	17,499	16,665	17,036	13,060
Aloha United Way (Oahu) 1/ Hawaii Island United Way United Way of Kauai Maui United Way Friendly Isle United Way (Molokai)	14,967 1,104 (NA) 1,378 50	14,230 1,073 (NA) 1,320 42	14,800 1,047 (NA) 1,148 41	11,346 794 (NA) 902 18
1992				
Total reported	21,365	19,884	18,433	13,455
Aloha United Way (Oahu)	18,683 1,210 (NA) 1,425 47	17,265 1,191 (NA) 1,391 37	15,899 1,192 (NA) 1,297 45	11,574 900 (NA) 964 17

NA Not available.

Source: Aloha United Way, Annual Reports; Hawaii Island United Way, Inc., Financial Statements and records; Friendly Isle United Way, records; United Way of Kauai, records; Maui United Way, records.

^{1/} Unaudited numbers.

Table 11.17-- QUALITY OF LIFE GENERAL INDEX RANKINGS, FOR THE STATE AND HONOLULU METROPOLITAN STATISTICAL AREA: 1988 TO 1993

Area, authority, and year of publication	Number of areas ranked	Honolulu rank
State:		
Morgan Quitno, 1991 <u>1</u> /	50	7
Morgan Quitno, 1992 1/	50	6
Morgan Quitno, 1993 <u>1</u> /	50	9
Honolulu MSA:		
Eisenberg and Englander, 1988 2/	300	43
Eisenberg and Smith, 1989 3/	300	14
Boyer and Savageau, 1989 <u>4</u> /	333	32
Eisenberg and Smith, 1990 5/	300	27
Smith and Englander, 1991 6/	300	27
Smith and Englander, 1992 7/	300	7
Smith and Nance-Nash, 1993 <u>8</u> /	300	124

^{1/} Morgan Quitno (publisher), *State Rankings* (annual), cited in *Honolulu Advertiser*, October 8, 1991, p. D5, March 10, 1992, p. A10, and April 14, 1993, p. A5.

^{2/} Richard Eisenberg and Debra Wishik Englander, "The Best Places to Live in America," *Money*, August 1988, pp. 76-84.

^{3/} Richard Eisenberg and Marguerite T. Smith, "The Best Places to Live in America," *Money* September 1989, pp. 124-141.

^{4/} Richard Boyer and David Savageau, *Places Rated Almanac*, rev. ed. (Prentice Hall, 1989), p. 397.

^{5/} Richard Eisenberg and Marguerite T. Smith, "The Best Places to Live Now," *Money*, September 1990, pp. 78-95.

^{6/} Marguerite T. Smith and Debra Wishik Englander, "The Best Places to Live Now," *Money*, September 1991, pp. 130-146.

^{7/} Marguerite T. Smith and Debra Wishik Englander, "The Best Places to Live in America," *Money*, September 1992, pp. 110-124.

<u>8</u>/ Marguerite T. Smith and Sheryl Nance-Nash, "The Best Places to Live Now," *Money*, September 1993, pp. 124-142.

Table 11.18-- QUALITY OF LIFE SPECIAL INDEX RANKINGS, BY GEOGRAPHIC AREAS: 1987 TO 1993

	Areas ranked		
Type of index, area ranked, authority, and year of publication	Туре	Number	Local rank
CHILDREN'S STRESS INDEXES			
Honolulu: ZPG, 1993 <u>1</u> /	MSAs Counties Cities	239 493 195	35 155 9
OVERALL STRESS INDEXES			
Honolulu: Levine, 1988 <u>2</u> / ZPG, 1988 <u>3</u> /	MSAs Cities	286 192	175 105
RETIREMENT LOCATION INDEXES			
Honolulu: Savageau, 1990 <u>4</u> /	Counties	151	14
Kauai: Boyer and Savageau, 1987 <u>5</u> /	Counties	131	83
Maui: Boyer and Savageau, 1987 <u>5</u> /Savageau, 1990 <u>4</u> /	Counties Counties	131 151	100 93

^{1/} Zero Population Growth, "ZPG's Children's Stress Index," The ZPG Reporter, May 1993.

^{2/} Robert Levine, "City Stress Index: 25 Best, 25 Worst," *Psychology Today*, November 1988, pp. 52-58.

^{3/} Zero Population Growth, Inc., Urban Stress Test (1988).

^{4/} David Savageau, Retirement Places Rated, 3rd ed. (Prentice Hall Press, 1990), pp. 214-215.

^{5/} Richard Boyer and David Savageau, *Retirement Places Rated*, 2nd ed. (Rand McNally & Co., 1987), pp. 200-203.