

Section 11

SOCIAL INSURANCE AND HUMAN SERVICES

This section presents data related to governmental expenditures on social welfare; programs for old-age, survivors, disability and health insurance; public employee retirement; unemployment insurance; aid to the needy; and child and other welfare services. Also included here are selected statistics on disability, United Way campaigns, foundations, and the quality of life. Related data are cited in Sections 9 and 13.

Total social welfare costs reached \$731 million in fiscal 1994, compared with \$336 million a decade earlier. About 59 percent of the 1994 total came from State funds and the remainder from the Federal government. The monthly average number of persons served by major welfare programs in 1994 was 75,000, or 6.3 percent of the resident population of the State. Fifty-six percent of all public assistance payments and 43 percent of all recipient cases were accounted for by aid to families with dependent children. The average monthly payment per case for public assistance was \$507, or 55 percent more than in 1984. Participation in the food stamp program included 48,000 households and 111,000 persons. Among workers receiving unemployment compensation in 1994, weekly benefits averaged \$259. Out of 673,000 persons 16 to 64 years of age, 27,000 reported a mobility or self-care limitation in 1990. About 162,000 Hawaii residents were receiving Social Security benefits in December 1994, and about 145,000 were enrolled for Medicare. There were also over 22,900 State and county government pensioners in 1994, with annual benefits of \$331 million. Child adoptions in 1994 numbered 500. The United Way reported revenues of \$18.9 million and agency allocations of \$13.8 million in 1994. A recent comparative study of the "quality of life" in 300 American metropolitan areas ranked Honolulu in the top third.

Major data sources include reports and records of the U.S. Department of Health and Human Services, the Hawaii State Department of Human Services, the Hawaii State Department of Labor and Industrial Relations, the Hawaii State Employees' Retirement System, and the United Way. *Historical Statistics of Hawaii*, Section 8, contains data for earlier years. Section 12 of the *Statistical Abstract of the United States: 1995* presents comparable Mainland data.

Table 11.01-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES: 1984 TO 1994, MONTHLY AVERAGES

[Years ended June 30]

Year	Financial assistance programs <u>1/</u>		Average financial assistance payments <u>2/</u> (dollars)		Service cases <u>3/</u>	Medical payments: individuals <u>4/</u>
	Cases	Individuals	Per case	Per individual		
1984	23,378	62,430	369.92	138.72	6,586	12,939
1985	22,212	59,561	368.17	137.50	6,832	12,519
1986	21,119	56,140	368.25	138.67	7,186	12,710
1987	19,531	50,954	367.00	140.86	7,402	13,858
1988	18,394	48,108	414.00	158.00	7,217	13,731
1989	18,851	49,389	473.00	181.00	6,108	16,829
1990	19,891	51,696	505.00	195.00	5,846	18,773
1991	20,772	53,327	524.00	204.00	(NA)	18,744
1992	23,217	59,206	542.00	213.00	(NA)	20,532
1993	26,295	66,263	557.00	221.00	10,218	22,680
1994	30,236	74,711	566.00	229.00	14,509	25,518
COUNTIES: 1993						
Hawaii	5,669	14,578	572.00	222.00	1,761	3,498
Maui	1,797	4,783	563.00	212.00	1,312	1,762
Honolulu	17,837	44,369	550.00	221.00	6,262	16,027
Kauai	992	2,533	488.00	191.00	883	1,393
COUNTIES: 1994						
Hawaii	6,463	16,344	583.00	230.00	2,257	3,882
Maui	2,147	5,513	569.00	221.00	1,792	2,018
Honolulu	20,504	49,983	560.00	230.00	9,601	18,066
Kauai	1,122	2,871	578.00	226.00	859	1,552

NA Not available.

1/ Old age assistance, aid to the blind, aid to disabled, aid to families with dependent children, AFDC unemployed parents, AFDC foster care, and general assistance, excluding SSI recipients.

2/ Gross obligation basis.

3/ Social services include adoption, alcohol and drug, chore, daycare, employment, family planning, foster care, health, homemaker, family adjustment, protection, and residential rehabilitation type of services.

4/ Ineligible for money assistance, receiving medical assistance only.

Source: Hawaii State Department of Human Services, DHS Obligations FY Report, HMSA MR65 report; and Social Services printout.

Table 11.02-- PERCENT OF RESIDENT POPULATION SERVED BY FINANCIAL ASSISTANCE PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES, BY COUNTIES: 1993 AND 1994

[Based on fiscal year program data and July 1 population estimates]

Year	State	Hawaii	Maui	Honolulu	Kauai
1993.....	5.7	11.0	4.3	5.1	4.6
1994.....	6.3	12.1	4.9	5.7	5.2

Source: Hawaii State Department of Human Services, records; present volume, table 1.6.

Table 11.03-- SELECTED SOCIAL WELFARE EXPENDITURES: 1984 TO 1994

[Thousands of dollars. Years ended June 30. Covers expenditures by the Hawaii State Department of Human Services in selected categories]

Year	Total cost	By source of funds		By expenditure category			
		Federal	State	Admin- istration	Medical payments <u>1/</u>	Money payments	Social service costs
1984.....	335,986	148,902	187,084	35,482	185,730	107,508	7,266
1985.....	294,406	127,052	167,354	33,604	145,559	103,611	11,632
1986.....	328,804	147,865	180,939	41,637	175,887	98,738	12,541
1987.....	314,025	141,185	172,840	37,899	172,966	91,909	11,251
1988.....	341,573	150,412	191,161	35,445	196,270	98,294	11,564
1989.....	375,992	169,142	206,850	39,315	207,059	114,620	14,998
1990.....	433,862	198,515	235,347	49,350	235,901	134,350	14,261
1991.....	485,240	210,593	274,647	52,813	267,295	145,199	19,933
1992.....	573,466	259,382	314,084	36,121	353,089	162,316	21,940
1993.....	822,778	300,983	521,795	42,330	547,539	183,785	49,124
1994.....	731,006	298,946	432,060	41,040	427,528	211,705	50,733

1/ These amounts are for benefits provided to both the Medicaid only recipients and financial assistance recipients under the major programs. Effective 1990, medical payments' administrative costs are included in total administration costs.

Source: Hawaii State Department of Human Services, DHS Fiscal Accounting records.

**Table 11.04-- FINANCIAL ASSISTANCE PAYMENTS AND CASES:
1993 AND 1994**

[Years ended June 30]

Program	Total payments (\$1,000)		Cases (monthly average)		Average monthly payment (dollars)	
	1993	1994	1993	1994	1993	1994
All programs	247,059	280,837	41,266	46,133	499	507
Old age assistance <u>1/</u>	22,600	25,404	6,315	6,967	298	309
Aid to the blind <u>1/</u>	742	721	171	161	362	371
Aid to disabled <u>1/</u>	46,106	48,903	9,222	9,966	417	412
Aid to families with dependent children <u>2/</u>	138,515	158,373	17,875	19,921	646	662
Child welfare foster care	5,255	5,551	887	941	494	492
General assistance	33,841	41,885	6,796	8,177	415	427

1/ Assisted through the Federal Social Security Administration, with State supplements (Supplementary Security Payments) included.

2/ Includes AFDC unemployed parent.

Source: Hawaii State Department of Human Services, Obligations FY report; Social Security Bulletin, tables 2.A8 and 2.A9; DHS Foster Care and PW5 Service for Kids report.

Table 11.05-- FOOD STAMP PROGRAM: 1992 TO 1994

[Years ended June 30]

Subject	1992	1993	1994
Households, total participating (monthly averages)	37,294	42,175	48,140
Receiving food stamps and financial assistance	20,791	23,581	27,137
Receiving only food stamps	16,503	18,594	21,003
Persons, total participating (monthly averages)	89,465	99,571	111,410
Receiving food stamps and financial assistance	59,047	66,073	74,512
Receiving only food stamps	30,418	33,498	36,898
Value of food stamps given to recipients (\$1,000)	112,330	126,789	147,149

Source: Hawaii State Department of Human Services, Food Stamps and IM printout.

**Table 11.06-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE
(OASDI) BENEFICIARIES IN CURRENT-PAYMENT STATUS, BY AGE,
RACE, AND SEX: 1993 AND 1994**

[December data. Based on 10-percent samples]

Age, race, and sex	1993	1994
Total	158,370	161,840
Age:		
17 years or under.....	9,750	9,870
18 to 64 years.....	26,940	27,290
65 to 69 years.....	37,910	37,730
70 to 74 years.....	35,300	36,480
75 years or older.....	48,470	50,470
Race:		
White.....	41,150	41,790
Black.....	2,190	2,290
Other.....	113,400	116,490
Beneficiaries other than children:		
Men.....	66,090	67,210
Women.....	80,120	82,380

Source: U.S. Department of Health and Human Services, Social Security Administration, *Social Security Bulletin, Annual Statistical Supplement* for 1994 and 1995, table 5.J5 in each.

Table 11.07-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI) BENEFICIARIES AND BENEFITS IN CURRENT-PAYMENT STATUS, BY TYPE OF BENEFIT: 1993 AND 1994

[December data. Based on 10-percent samples]

Type of benefit	Number of OASDI beneficiaries		Amount of monthly benefits (\$1,000)	
	1993	1994	1993	1994
Total.....	158,370	161,840	95,812	101,506
Retirement program:				
Retired workers.....	110,730	113,240	73,461	^{1/} 77,737
Spouses.....	11,050	10,730	3,485	3,534
Children.....	3,030	2,980	858	866
Survivor program:				
Widows, widowers, and parents ..	14,950	15,610	8,879	9,608
Children.....	6,170	6,110	2,853	2,921
Disability program:				
Disabled workers.....	8,820	9,380	5,647	6,186
Spouses.....	660	630	109	107
Children.....	2,960	3,160	520	547
Age 65 and over.....	121,680	124,680	77,700	82,558
Men.....	54,820	55,490	40,300	42,183
Women.....	66,860	69,190	37,400	40,375

^{1/} Average monthly benefit was \$686.50; median was \$687.50.

Source: U.S. Department of Health and Human Services, Social Security Administration, *Social Security Bulletin, Annual Statistical Supplement* for 1994 and 1995, tables 5.J2, 5.J3, 5.J4, 5.J6.

Table 11.08-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI) BENEFICIARIES AND BENEFITS IN CURRENT-PAYMENT STATUS, BY COUNTIES: DECEMBER 1993

County	Number of OASDI beneficiaries		Amount of monthly benefits (\$1,000)	
	Total	Age 65 and over	Total	Age 65 and over
State total ^{1/}	158,773	121,621	95,954	77,956
Hawaii	22,195	15,995	13,287	10,372
Honolulu.....	112,385	87,490	67,840	55,714
Kalawao	115	105	66	61
Kauai.....	8,580	6,625	5,205	4,270
Maui.....	15,295	11,270	9,424	7,450
Unknown	205	135	112	82

^{1/} Because of special rounding procedures, county detail may not add exactly to State totals, and State totals may differ somewhat from corresponding values in other OASDI tables in this section.

Source: U.S. Department of Health and Human Services, *OASDI Beneficiaries by State and County, December 1993* (October 1994), tables 4 and 5.

Table 11.09-- SOCIAL SECURITY BENEFICIARIES AND BENEFITS PAID: 1989 TO 1994

Year	Number of beneficiaries, December	Monthly benefits, December (\$1,000)	Annual benefits paid (million dollars)
1989.....	145,178	73,297	830
1990.....	148,522	79,859	893
1991.....	151,390	85,182	971
1992.....	154,950	90,840	1,041
1993.....	158,370	95,812	1,106
1994.....	161,840	101,506	1,169

Source: U.S. Department of Health and Human Services, Social Security Administration, *Social Security Bulletin, Annual Statistical Supplement, 1995*, tables 5.J1, 5.J2, and 5.J4, and corresponding data in earlier reports.

Table 11.10-- MEDICARE BENEFICIARIES ENROLLED AND BENEFIT PAYMENTS: 1993 AND 1994

Coverage	All persons enrolled, July 1		Persons 65 and over enrolled, July 1		Estimated benefit payments ^{1/} (\$1,000)	
	1993	1994	1993	1994	1993	1994
Hospital and/or medical insurance	140,787	145,429	130,730	134,840	472,706	531,779
Hospital insurance	138,172	143,882	128,115	133,293	-	-
Supplementary medical insurance	132,038	136,123	123,090	126,679	-	-
Hospital and medical insurance (both)	129,423	134,576	120,475	125,132	-	-

^{1/} Fiscal years.

Source: U.S. Department of Health and Human Services, Health Care Financing Administration, Bureau of Data Management and Strategy, records.

Table 11.11-- DISABILITY OF CIVILIAN NONINSTITUTIONALIZED PERSONS, FOR THE STATE AND OAHU: 1990

Disability status	State total	Oahu only
Persons 16 to 64 years	672,828	503,514
With a mobility or self-care limitation	27,080	20,873
With a mobility limitation	11,029	8,176
With a self-care limitation	21,245	16,573
With a work disability	44,370	31,079
In labor force	19,765	13,938
Prevented from working	20,330	14,013
Persons 65 years and over	120,972	88,604
With a mobility or self-care limitation	21,251	15,973
With a mobility limitation	15,280	11,205
With a self-care limitation	13,477	10,333

Source: U.S. Bureau of the Census, *1990 Census of Population, Social and Economic Characteristics, Hawaii*, 1990 CP-2-13 (Sept. 1993), table 34.

**Table 11.12-- HAWAII STATE EMPLOYEES' RETIREMENT SYSTEM:
1989 TO 1994**

Year	Member- ship, <u>1/</u> March 31	Pensioners and beneficiaries, March 31	Assets, <u>2/</u> June 30 (\$1,000)	Total benefits paid <u>3/</u> (\$1,000)	Average monthly pension <u>3/</u> (dollars)	Adminis- tration expenses <u>3/</u> (dollars)
1989.....	52,655	19,840	3,681,938	217,878	795	1,871,595
1990.....	53,509	20,495	3,854,809	244,568	826	2,067,028
1991.....	55,604	21,199	4,127,366	274,849	875	2,297,960
1992.....	57,401	21,787	4,551,348	284,194	933	2,446,107
1993.....	59,518	22,387	4,987,341	309,245	987	2,274,981
1994.....	61,082	22,905	5,416,206	331,393	1,039	2,875,676

1/ State and county employees. Includes former employees who have not withdrawn their contributions but excludes all pensioners.

2/ Book value. Revised from *Data Book 1993-94*, table 11.12.

3/ Year ended June 30. Data on total benefits paid exclude the employers' share of social security contributions.

Source: Employees' Retirement System of the State of Hawaii, *Comprehensive Annual Financial Report*, and records.

Table 11.13-- CHILD ADOPTIONS: 1989 TO 1994

Type of adoption	1989	1990	1991	1992	1993	1994
Total	830	678	592	557	404	500
By relatives	577	479	408	375	287	345
By nonrelative	253	190	176	182	117	155
Placed by social agencies	207	174	153	172	95	120

Source: Hawaii State Department of Human Services, tabulations from SRS-NCSS-280 Adoption Cards.

Table 11.14-- FOUNDATIONS: SEPTEMBER 1992

Subject	Limited to Hawaii	Not limited to Hawaii	Unclassified
Number of foundations	106	1	44
Assets:			
Number reporting	105	1	43
Amount (\$1,000)	496,060	1,312	12,559
Total giving:			
Number reporting	105	1	43
Amount (\$1,000)	24,786	50	812

Source: The Foundation Center, Foundations Directory, September 1992.

Table 11.15-- UNEMPLOYMENT INSURANCE: 1985 TO 1995

Calendar year	Covered employment	Insured unemployment		Average weekly total wages (dollars)	Benefit payments (\$1,000)	Average weekly benefits (dollars)	Average benefit duration (weeks)
		Weekly average	Percent coverage				
1985	434,637	10,091	37	332.90	62,123	134.03	14.6
1986	447,667	8,900	37	347.06	56,391	140.16	14.3
1987	470,179	7,329	37	364.79	49,900	149.50	13.4
1988	485,707	6,708	42	392.73	50,659	162.51	13.5
1989	508,673	5,238	40	415.75	40,833	170.03	12.0
1990	533,229	5,722	38	444.92	50,269	189.40	11.4
1991	541,415	8,106	51	463.43	83,530	205.70	13.0
1992	544,718	11,933	46	492.94	144,741	235.48	14.8
1993	542,333	13,227	55	503.02	165,877	246.31	17.6
1994	540,015	15,228	44	514.13	193,878	258.72	17.4
1995	(NA)	15,219	48	(NA)	208,316	262.21	16.0

NA Not available.

Source: Hawaii State Department of Labor and Industrial Relations, *State of Hawaii Unemployment Insurance Fact Book, 1996*, and records.

**Table 11.16-- CHILD DAY CARE SERVICES (SIC 835) WITH PAYROLL, BY
FEDERAL INCOME TAX STATUS AND BROAD GEOGRAPHIC AREA:
1987 AND 1992**

[Child day care services without payroll subject to Federal income tax, not included in this table, numbered 1,235 establishments in 1992 with receipts of \$9,069,000]

Geographic area	Number of establishments		Receipts or revenue (\$1,000)		Paid employees, March 12	
	Subject to tax	Tax exempt	Subject to tax	Tax exempt	Subject to tax	Tax exempt
1987						
State total	32	89	3,049	15,748	225	999
Oahu	22	69	2,379	14,470	183	902
Neighbor Islands.....	10	20	670	1,278	42	97
1992						
State total	42	120	5,105	27,580	234	1,353
Oahu	24	91	3,274	22,416	162	1,129
Neighbor Islands.....	18	29	1,831	5,164	72	224

Source: U.S. Bureau of the Census, *1987 Census of Service Industries, Hawaii*, SC87-A-12 (July 1989), tables 1a, 1b, 8a, and 8b; *1992 Census of Service Industries, Hawaii*, SC92-A-12 (August 1994), tables 1a, 1b, 7a, 7b, 8a, and 8b; *1992 Census of Service Industries, Nonemployer Statistics Series, Summary*, SC92-N-1 (March 1995), table 3.

**Table 11.17-- UNITED WAY REVENUES AND OUTLAYS, BY ISLANDS:
1993 AND 1994**

[Thousands of dollars]

Year and island	Total revenues	Contributions	Total outlays	Agency allocation
1993				
Total reported	19,167	17,837	18,634	14,655
Aloha United Way (Oahu).....	15,989	14,686	15,400	12,208
Hawaii Island United Way.....	1,248	1,229	1,228	900
United Way of Kauai.	800	796	702	542
Maui United Way.....	1,086	1,082	1,259	971
Friendly Isle United Way (Molokai)	44	44	45	34
1994				
Total reported	18,899	17,290	17,695	13,787
Aloha United Way (Oahu).....	15,662	14,106	14,452	11,450
Hawaii Island United Way.....	1,275	1,250	1,219	900
United Way of Kauai	625	614	696	521
Maui United Way.....	1,282	1,273	1,288	888
Friendly Isle United Way (Molokai)	55	47	40	28

Source: Aloha United Way, *Annual Reports*; Hawaii Island United Way, Inc., *Financial Statements* and records; Friendly Isle United Way, records; United Way of Kauai, records; Maui United Way, records.

Table 11.18-- QUALITY OF LIFE GENERAL INDEX RANKINGS, FOR THE STATE AND HONOLULU METROPOLITAN STATISTICAL AREA: 1990 TO 1995

Area, authority, and year of publication	Number of areas ranked	Hawaii or Honolulu rank
State:		
Morgan Quitno, 1991 <u>1/</u>	50	7
Morgan Quitno, 1992 <u>1/</u>	50	6
Morgan Quitno, 1993 <u>1/</u>	50	9
Morgan Quitno, 1994 <u>2/</u>	50	20
Thomas, 1995 <u>3/</u>	50	2
Morgan Quitno, 1995 <u>4/</u>	50	24
Honolulu MSA:		
Eisenberg and Smith, 1990 <u>5/</u>	300	27
Smith and Englander, 1991 <u>6/</u>	300	27
Smith and Englander, 1992 <u>7/</u>	300	7
Smith and Nance-Nash, 1993 <u>8/</u>	300	124
Smith and Nance-Nash, 1994 <u>9/</u>	300	155
Smith and Nance-Nash, 1995 <u>10/</u>	300	102

1/ Morgan Quitno (publisher), *State Rankings* (annual), cited in *Honolulu Advertiser*, October 8, 1991, p. D5, March 10, 1992, p. A10, and April 14, 1993, p. A5.

2/ Morgan Quitno (publisher), *State Rankings 1994* (May 1994).

3/ G. Scott Thomas, *The Rating Guide to Life in America's Fifty States*, cited in *American Demographics*, February 1995, pp. 13-14.

4/ Morgan Quitno (publisher), *State Rankings 1995* (June 1995).

5/ Richard Eisenberg and Marguerite T. Smith, "The Best Places to Live Now," *Money*, September 1990, pp. 78-95.

6/ Marguerite T. Smith and Debra Wishik Englander, "The Best Places to Live Now," *Money*, September 1991, pp. 130-146.

7/ Marguerite T. Smith and Debra Wishik Englander, "The Best Places to Live in America," *Money*, September 1992, pp. 110-124.

8/ Marguerite T. Smith and Sheryl Nance-Nash, "The Best Places to Live Now," *Money*, September 1993, pp. 124-142.

9/ Marguerite T. Smith and Sheryl Nance-Nash, "The Best Places to Live in America," *Money*, September 1994, pp. 126-138.

10/ Marguerite T. Smith and Sheryl Nance-Nash, "The Best Places to Live Today," *Money*, September 1995, pp. 126-146.