

## Section 11

# SOCIAL INSURANCE AND HUMAN SERVICES

This section presents data related to governmental expenditures on social welfare; programs for old-age, survivors, disability and health insurance; public employee retirement; unemployment insurance; aid to the needy; and child and other welfare services. Also included here are selected statistics on disability, United Way campaigns, foundations, and the quality of life. Related data are cited in Sections 9 and 13.

Major data sources include reports and records of the U.S. Department of Health and Human Services, the Hawaii State Department of Human Services, the Hawaii State Department of Labor and Industrial Relations, the Hawaii State Employees' Retirement System, and the Aloha United Way. *Historical Statistics of Hawaii*, Section 8, contains data for earlier years. Section 12 of the *Statistical Abstract of the United States: 1996* presents comparable national data.

**Table 11.01-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES: 1986 TO 1996, MONTHLY AVERAGES**

[Years ended June 30]

Year	Financial assistance programs 1/		Average monthly financial assistance payments 2/ (dollars)		Service cases 3/	Medical payments: recipients 4/
	Cases	Recipients	Per case	Per recipient		
1986	21,119	56,140	368.25	138.67	7,186	12,710
1987	19,531	50,954	367.00	140.86	7,402	13,858
1988	18,394	48,108	414.00	158.00	7,217	13,731
1989	18,851	49,389	473.00	181.00	6,108	16,829
1990	19,891	51,696	505.00	195.00	5,846	18,773
1991	20,772	53,327	524.00	204.00	(NA)	18,744
1992	23,217	59,206	542.00	213.00	(NA)	20,532
1993	26,295	66,263	557.00	221.00	10,218	22,680
1994	30,236	74,711	566.00	229.00	14,509	25,518
1995	32,966	80,947	565.88	230.46	(NA)	(NA)
1996	33,232	81,774	554.37	225.29	(NA)	(NA)

NA Not available.

1/ Old age assistance, aid to the blind, aid to disabled, aid to families with dependent children (AFDC), AFDC unemployed parents, AFDC foster care, and general assistance, excluding SSI recipients.

2/ Gross obligation basis.

3/ Social services include adoption, alcohol and drug, chore, daycare, employment, family planning, foster care, health, homemaker, family adjustment, protection, and residential rehabilitation type of services.

4/ Ineligible for money assistance, receiving medical assistance only.

Source: Hawaii State Department of Human Services, DHS Obligations Report, HMSA MR65 report; and Social Services printout.

**Table 11.02-- PERSONS SERVED AND AVERAGE PAYMENTS, FOR PROGRAMS ADMINISTERED BY THE HAWAII STATE DEPARTMENT OF HUMAN SERVICES, BY COUNTIES: 1995 AND 1996, MONTHLY AVERAGES**

[Years ended June 30]

Year	Financial assistance programs 1/		Average monthly financial assistance payments 2/ (dollars)	
	Cases	Recipients	Per case	Per recipient
1995				
Hawaii	7,038	17,759	583.97	231.43
Maui	2,395	6,120	573.13	224.29
Honolulu	22,242	53,710	558.37	231.23
Kauai	1,291	3,358	583.15	224.19
1996				
Hawaii	6,989	17,869	576.67	225.55
Maui	2,431	6,319	572.54	220.26
Honolulu	22,491	54,070	544.11	226.33
Kauai	1,321	3,516	577.51	216.98

1/ Old age assistance, aid to the blind, aid to disabled, aid to families with dependent children (AFDC) AFDC unemployed parents, AFDC foster care, and general assistance, excluding SSI recipients.

2/ Gross obligation basis.

Source: Hawaii State Department of Human Services, DHS Obligations Report.

**Table 11.03-- SELECTED SOCIAL WELFARE EXPENDITURES: 1984 TO 1994**

[Thousands of dollars. Years ended June 30. Covers expenditures by the Hawaii State Department of Human Services in selected categories]

Year	Total cost	By source of funds		By expenditure category			
		Federal	State	Admin- istration	Medical payments 1/	Money payments	Social service costs
1984	335,986	148,902	187,084	35,482	185,730	107,508	7,266
1985	294,406	127,052	167,354	33,604	145,559	103,611	11,632
1986	328,804	147,865	180,939	41,637	175,887	98,738	12,541
1987	314,025	141,185	172,840	37,899	172,966	91,909	11,251
1988	341,573	150,412	191,161	35,445	196,270	98,294	11,564
1989	375,992	169,142	206,850	39,315	207,059	114,620	14,998
1990	433,862	198,515	235,347	49,350	235,901	134,350	14,261
1991	485,240	210,593	274,647	52,813	267,295	145,199	19,933
1992	573,466	259,382	314,084	36,121	353,089	162,316	21,940
1993	822,778	300,983	521,795	42,330	547,539	183,785	49,124
1994	731,006	298,946	432,060	41,040	427,528	211,705	50,733

1/ These amounts are for benefits provided to both the Medicaid only recipients and financial assistance recipients under the major programs. Effective 1990, medical payments' administrative costs are included in total administration costs.

Source: Hawaii State Department of Human Services, DHS Fiscal Accounting records.

**Table 11.04-- FINANCIAL ASSISTANCE PAYMENTS AND CASES:  
1993 AND 1994**

[Years ended June 30]

Program	Total yearly payments (\$1,000)		Cases (monthly average)		Average monthly payment (dollars)	
	1993	1994	1993	1994	1993	1994
All programs	247,059	280,837	41,266	46,133	499	507
Old age assistance 1/	22,600	25,404	6,315	6,967	298	309
Aid to the blind 1/	742	721	171	161	362	371
Aid to disabled 1/	46,106	48,903	9,222	9,966	417	412
Aid to families with dependent children 2/	138,515	158,373	17,875	19,921	646	662
Child welfare foster care	5,255	5,551	887	941	494	492
General assistance	33,841	41,885	6,796	8,177	415	427

1/ Assisted through the Federal Social Security Administration, with State supplements (Supplementary Security Payments) included.

2/ Includes AFDC unemployed parent.

Source: Hawaii State Department of Human Services, DHS Obligations FY report; Social Security Bulletin, tables 2.A8 and 2.A9; DHS Foster Care and PW5 Service for Kids report.

**Table 11.05-- FOOD STAMP PROGRAM: 1993 TO 1996**

[Years ended June 30]

<b>Subject</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
Households, total participating (monthly averages)	42,175	48,142	53,855	58,028
Receiving food stamps and financial assistance	23,581	27,139	30,037	30,238
Receiving only food stamps	18,585	21,003	23,818	27,790
Persons, total participating (monthly averages)	99,571	111,409	122,121	129,430
Receiving food stamps and financial assistance	66,074	74,511	81,680	82,735
Receiving only food stamps	33,498	36,898	40,441	46,695
Value of food stamps given to recipients (\$1,000)	126,789	147,149	171,642	191,797

Source: Hawaii State Department of Human Services, HAWI Food Stamp Program Monthly Summary.

**Table 11.06-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE  
(OASDI) BENEFICIARIES IN CURRENT-PAYMENT STATUS, BY AGE,  
RACE, AND SEX: 1994 AND 1995**

[December data. Based on 10-percent samples]

<b>Age, race, and sex</b>	<b>1994</b>	<b>1995</b>
Total	161,840	166,020
Age:		
17 years or under	9,870	10,270
18 to 64 years	27,290	27,980
65 to 69 years	37,730	37,160
70 to 74 years	36,480	37,370
75 years or older	50,470	53,240
Race:		
White	41,790	42,310
Black	2,290	2,930
Other	116,490	119,530
Beneficiaries other than children:		
Men	67,210	68,470
Women	82,380	84,910

Source: U.S. Department of Health and Human Services, Social Security Administration, *Social Security Bulletin, Annual Statistical Supplement* for 1995 and 1996, table 5.J5 in each.

**Table 11.07-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE (OASDI) BENEFICIARIES AND BENEFITS IN CURRENT-PAYMENT STATUS, BY TYPE OF BENEFIT: 1994 AND 1995**

[December data. Based on 10-percent samples]

Type of benefit	Number of OASDI beneficiaries		Amount of monthly benefits (\$1,000)	
	1994	1995	1994	1995
Total	161,840	166,020	101,506	107,600
Retirement program:				
Retired workers	113,240	116,050	1/ 77,737	2/ 82,250
Spouses	10,730	10,810	3,534	3,690
Children	2,980	2,710	866	820
Survivor program:				
Widows, widowers, and parents	15,610	16,860	9,608	10,090
Children	6,110	6,360	2,921	3,080
Disability program:				
Disabled workers	9,380	10,040	6,186	6,930
Spouses	630	820	107	100
Children	3,160	3,570	547	640
Age 65 and over	124,680	127,770	82,558	87,291
Men	55,490	56,680	42,183	44,450
Women	69,190	71,090	40,375	42,840

1/ Average monthly benefit was \$686.50; median was \$687.50.

2/ Average monthly benefit was \$708.80; median was \$710.00.

Source: U.S. Department of Health and Human Services, Social Security Administration, *Social Security Bulletin, Annual Statistical Supplement* for 1995 and 1996, tables 5.J2, 5.J3, 5.J4, 5.J6.



**Table 11.08-- RETIREMENT, SURVIVORS AND DISABILITY INSURANCE  
(OASDI) BENEFICIARIES AND BENEFITS IN CURRENT-PAYMENT  
STATUS, BY COUNTIES: 1994 AND 1995**

[December data]

Year and county	Number of OASDI beneficiaries		Amount of monthly benefits (\$1,000)	
	Total	Age 65 and over	Total	Age 65 and over
1994				
State total 1/	162,463	124,813	101,717	82,720
Hawaii	22,835	16,365	14,145	10,964
Honolulu	114,850	89,825	71,869	59,177
Kalawao	105	90	61	54
Kauai	8,805	6,765	5,514	4,507
Maui	15,660	11,635	9,995	7,930
Unknown	210	120	121	77
1995				
State total 1/	166,089	127,698	107,660	87,455
Hawaii	23,587	16,805	15,097	11,615
Honolulu	117,397	91,930	76,094	62,631
Kalawao	10	10	3	3
Kauai	9,032	6,955	5,854	4,771
Maui	16,056	12,000	10,606	8,436
Unknown	7	5	5	6

1/ Because of special rounding procedures, county detail may not add exactly to State totals, and State totals may differ somewhat from corresponding values in other OASDI tables in this section.

Source: U.S. Department of Health and Human Services, *OASDI Beneficiaries by State and County* for December 1994 and 1995, tables 4 and 5.

**Table 11.09-- SOCIAL SECURITY BENEFICIARIES AND BENEFITS PAID:  
1990 TO 1995**

<b>Year</b>	<b>Number of beneficiaries, December</b>	<b>Monthly benefits, December (\$1,000)</b>	<b>Annual benefits paid (million dollars)</b>
1990	148,522	79,859	893
1991	151,390	85,182	971
1992	154,950	90,840	1,041
1993	158,370	95,812	1,106
1994	161,840	101,506	1,169
1995	168,020	107,600	1,243

Source: U.S. Department of Health and Human Services, Social Security Administration, *Social Security Bulletin, Annual Statistical Supplement, 1996*, tables 5.J1, 5.J2, and 5.J4, and corresponding data in earlier reports.

**Table 11.10-- MEDICARE BENEFICIARIES ENROLLED AND BENEFIT  
PAYMENTS: 1994 AND 1995**

Coverage	All persons enrolled, July 1		Persons 65 and over enrolled, July 1		Estimated benefit payments 1/ (\$1,000)	
	1994	1995	1994	1995	1994	1995
Hospital and/or medical insurance	145,429	149,475	134,840	138,305	531,779	580,455
Hospital insurance	143,882	148,272	133,293	137,102	-	-
Supplementary medical insurance	136,123	139,606	126,679	129,754	-	-
Hospital and medical insurance (both)	134,576	138,403	125,132	128,551	-	-

1/ Fiscal years.

Source: U.S. Department of Health and Human Services, Health Care Financing Administration, Bureau of Data Management and Strategy, Office of Health Care Information Systems, records.

**Table 11.11-- DISABILITY OF CIVILIAN NONINSTITUTIONALIZED  
PERSONS, FOR THE STATE AND OAHU: 1990**

Disability status	State total	Oahu only
Persons 16 to 64 years	672,828	503,514
With a mobility or self-care limitation	27,080	20,873
With a mobility limitation	11,029	8,176
With a self-care limitation	21,245	16,573
With a work disability	44,370	31,079
In labor force	19,765	13,938
Prevented from working	20,330	14,013
Persons 65 years and over	120,972	88,604
With a mobility or self-care limitation	21,251	15,973
With a mobility limitation	15,280	11,205
With a self-care limitation	13,477	10,333

Source: U.S. Bureau of the Census, *1990 Census of Population, Social and Economic Characteristics, Hawaii*, 1990 CP-2-13 (Sept. 1993), table 34.

**Table 11.12-- HAWAII STATE EMPLOYEES' RETIREMENT SYSTEM:  
1990 TO 1995**

<b>Year</b>	<b>Member- ship, 1/ March 31</b>	<b>Pensioners and beneficiaries, March 31</b>	<b>Assets, 2/ June 30 (\$1,000)</b>	<b>Total benefits paid 3/ (\$1,000)</b>	<b>Average monthly pension 3/ (dollars)</b>	<b>Adminis- tration expenses 3/ (dollars)</b>
1990	53,509	20,495	3,854,809	244,568	826	2,067,028
1991	55,604	21,199	4,127,366	274,849	875	2,297,960
1992	57,401	21,787	4,551,348	284,194	933	2,446,107
1993	59,518	22,387	4,987,341	309,245	987	2,274,981
1994	61,082	22,905	5,416,206	331,393	1,039	2,875,676
1995	60,687	25,360	5,599,698	408,206	1,121	2,896,684

1/ State and county employees. Includes former vested employees but excludes all pensioners.

2/ Book value.

3/ Year ended June 30. Data on total benefits paid exclude the employers' share of social security contributions.

Source: Employees' Retirement System of the State of Hawaii, *Comprehensive Annual Financial Report*, and records.

**Table 11.13-- CHILD ADOPTIONS: 1989 TO 1994**

<b>Type of adoption</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>
Total	830	678	592	557	404	500
By relatives	577	479	408	375	287	345
By nonrelative	253	190	176	182	117	155
Placed by social agencies	207	174	153	172	95	120

Source: Hawaii State Department of Human Services, tabulations from SRS-NCSS-280 Adoption Cards.

**Table 11.14-- FOUNDATIONS: SEPTEMBER 1992**

<b>Subject</b>	<b>Limited to Hawaii</b>	<b>Not limited to Hawaii</b>	<b>Unclassified</b>
Number of foundations	106	1	44
Assets:			
Number reporting	105	1	43
Amount (\$1,000)	496,060	1,312	12,559
Total giving:			
Number reporting	105	1	43
Amount (\$1,000)	24,786	50	812

Source: The Foundation Center, Foundations Directory, September 1992.

**Table 11.15-- UNEMPLOYMENT INSURANCE: 1986 TO 1996**

[Covering private industry, Federal, State and County governments and nonprofit organizations]

Calendar year	Covered employment	Insured unemployment		Average weekly total wages (dollars)	Benefit payments (\$1,000)	Average weekly benefits (dollars)	Average benefit duration (weeks)
		Weekly average	Percent coverage				
1986	447,667	8,900	37	347.06	56,391	140.16	14.3
1987	470,179	7,329	37	364.79	49,900	149.50	13.4
1988	485,707	6,708	42	392.73	50,659	162.51	13.5
1989	508,673	5,238	40	415.75	40,833	170.03	12.0
1990	533,229	5,722	38	444.92	50,269	189.40	11.4
1991	541,415	8,106	51	463.43	83,530	205.70	13.0
1992	544,718	11,933	46	492.94	144,741	235.48	14.8
1993	542,333	13,227	55	503.02	165,877	246.31	17.6
1994	540,015	15,228	44	514.13	193,878	258.72	17.4
1995	535,640	15,219	48	518.88	208,316	262.21	16.0
1996	(NA)	15,351	41	(NA)	200,050	261.07	17.8

NA Not available.

Source: Hawaii State Department of Labor and Industrial Relations, *State of Hawaii Unemployment Insurance Fact Book, 1997*; *Labor Force Data Book* (annual); and records.



**Table 11.16-- CHILD DAY CARE SERVICES (SIC 835) WITH PAYROLL, BY FEDERAL INCOME TAX STATUS AND BROAD GEOGRAPHIC AREA: 1987, 1992 AND 1994**

[Child day care services without payroll subject to Federal income tax, not included in this table, numbered 1,235 establishments in 1992 with receipts of \$9,069,000]

Geographic area	Number of establishments		Receipts or revenue (\$1,000)		Paid employees, March 12	
	Subject to tax	Tax exempt	Subject to tax	Tax exempt	Subject to tax	Tax exempt
1987						
State total	32	89	3,049	15,748	225	999
Oahu	22	69	2,379	14,470	183	902
Neighbor Islands	10	20	670	1,278	42	97
1992						
State total	42	120	5,105	27,580	234	1,353
Oahu	24	91	3,274	22,416	162	1,129
Neighbor Islands	18	29	1,831	5,164	72	224
1994						
State total	161		(NA)		1,614	
Oahu	120		(NA)		1,329	
Neighbor Islands	41		(NA)		285	

Source: U.S. Bureau of the Census, *1987 Census of Service Industries, Hawaii*, SC87-A-12 (July 1989), tables 1a, 1b, 8a, and 8b; *1992 Census of Service Industries, Hawaii*, SC92-A-12 (August 1994), tables 1a, 1b, 7a, 7b, 8a, and 8b; *1992 Census of Service Industries, Nonemployer Statistics Series, Summary*, SC92-N-1 (March 1995), table 3; *County Business Patterns 1994, Hawaii*, CBP-94-13 (September 1996), tables 1b and 2.

**Table 11.17-- UNITED WAY REVENUES AND OUTLAYS, BY ISLANDS:  
1993 AND 1994**

[Thousands of dollars]

<b>Year and island</b>	<b>Total revenues</b>	<b>Contributions</b>	<b>Total outlays</b>	<b>Agency allocation</b>
1993				
Total reported	19,167	17,837	18,634	14,655
Aloha United Way (Oahu)	15,989	14,686	15,400	12,208
Hawaii Island United Way	1,248	1,229	1,228	900
United Way of Kauai.	800	796	702	542
Maui United Way	1,086	1,082	1,259	971
Friendly Isle United Way (Molokai)	44	44	45	34
1994				
Total reported	18,899	17,290	17,695	13,787
Aloha United Way (Oahu)	15,662	14,106	14,452	11,450
Hawaii Island United Way	1,275	1,250	1,219	900
United Way of Kauai	625	614	696	521
Maui United Way	1,282	1,273	1,288	888
Friendly Isle United Way (Molokai)	55	47	40	28

Source: Aloha United Way, *Annual Reports*; Hawaii Island United Way, Inc., *Financial Statements* and records; Friendly Isle United Way, records; United Way of Kauai, records; Maui United Way, records.

**Table 11.18-- QUALITY OF LIFE INDEX RANKINGS, FOR THE STATE AND HONOLULU METROPOLITAN STATISTICAL AREA: 1992 TO 1997**

Area, authority, and year of publication	Number of areas ranked	Hawaii or Honolulu rank
State:		
Morgan Quitno, 1992	50	6
Morgan Quitno, 1993	50	9
Morgan Quitno, 1994	50	20
Thomas, 1995	50	2
Morgan Quitno, 1995	50	24
Morgan Quitno, 1996	50	27
Morgan Quitno, 1997	50	33
Honolulu MSA:		
<i>Money</i> , 1992	300	7
<i>Money</i> , 1993	300	124
<i>Money</i> , 1994	300	155
<i>Money</i> , 1995	300	102
<i>Money</i> , 1996	300	88

Source: Morgan Quitno (publisher), *State Rankings* (annual); G. Scott Thomas, *The Rating Guide to Life in America's Fifty States*, cited in *American Demographics*, Feb. 1995, pp. 13-14; "Best Places to Live in America" (annual survey), *Money*, July 1996 and earlier issues.