



State of Hawaii

**CONSOLIDATED PLAN**  
**Consolidated Annual Performance and**  
**Evaluation Report**  
**(CAPER)**  
**Fourth Program Year**

**Program Year 2008**  
**(July 1, 2008 - June 30, 2009)**

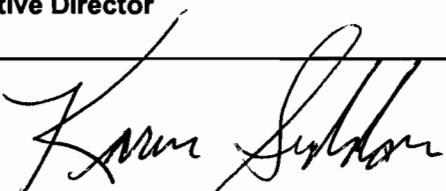
*(Concentrating on the Counties of Hawaii, Kauai, and Maui)*

September, 2009


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# CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

<b>Report Period:</b> July 1, 2008 to June 30, 2009	<b>Name and Address of Grantee:</b> State of Hawaii Hawaii Housing Finance and Development Corporation 677 Queen Street, Suite 300 Honolulu, Hawaii 96813
<b>Grant:</b> HOME Investment Partnership Program	
<p>The grantee's authorized representative certifies that:</p> <ul style="list-style-type: none"><li>a. To the best of his/her knowledge and belief the data in this report was true and correct as of the date of the report.</li><li>b. The records described in 24 CFR 92.508 are being maintained and will be made available upon request.</li><li>c. Activities have been carried out in compliance with the certifications submitted with the application, and future activities will be carried out in compliance with the certifications.</li></ul>	
<b>Name and Title of Authorized Representative</b> (Type/Print)  Karen Seddon Executive Director	<b>Telephone</b>  (808) 587-0641
 <b>Signature of Authorized Representative</b>	<b>Date</b> 9/11/09

# CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

<b>Report Period:</b> July 1, 2008 to June 30, 2009	<b>Name and Address of Grantee:</b> State of Hawaii Hawaii Public Housing Authority 1002 North School Street Honolulu, Hawaii 96817
<b>Grant:</b> Emergency Shelter Grant Housing Opportunities for Persons with AIDS	
<p>The grantee's authorized representative certifies that:</p> <ul style="list-style-type: none"><li>a. To the best of his/her knowledge and belief the data in this report was true and correct as of the date of the report.</li><li>b. The records described in 24 CFR 576.65 and 24 CFR 574.530 are being maintained and will be made available upon request.</li><li>c. Activities have been carried out in compliance with the certifications submitted with the application, and future activities will be carried out in compliance with the certifications.</li></ul>	
<b>Name and Title of Authorized Representative</b> (Type/Print)  Chad Taniguchi Executive Director	<b>Telephone</b>  (808) 832-4694
 <b>Signature of Authorized Representative</b>	<b>Date</b> 9/11/09

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# Fourth Program Year CAPER

The CPMP Fourth Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

## GENERAL

### Executive Summary

*This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the first year.*

*Program Year 4 CAPER Executive Summary response:*

The Hawaii Housing Finance and Development Corporation (HHFDC) is responsible for the development and implementation of the State's Consolidated Plan. The State's Plan concentrates on the use of HOME Investment Partnerships (HOME), Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) funds in the counties of Hawaii, Kauai and Maui. The City and County of Honolulu receives its own allocation of HOME, ESG, and HOPWA funds. This CAPER is for Program Year 2008 which runs from July 1, 2008 to June 30, 2009.

#### **HOME Investment Partnerships (HOME) Program**

For Program Year 2008, the State anticipated receiving \$3,013,037 in new HOME program funds including \$13,037 in funding for the American Dream Downpayment Initiative (ADDI). The State proposed to allocate approximately \$989,345 in 2008 HOME program funds to each of the Counties of Hawaii, Kauai, and Maui (State Recipients).

The State Recipients proposed using HOME funds for activities that help to meet the U.S. Department of Housing and Urban Development's (HUD) **decent housing** objective. Pursuant to the Action Plan for Program Year 2008, the State proposed to initiate activities to accomplish the following:

- Assist in financing the development of 75 HOME-assisted rental units (including five units for special needs populations) on Kauai and Maui;
- Provide tenant-based rental assistance to 120 households in the County of Hawaii;
- Assist in financing the development of 10 self-help housing units in Kapaau, Hawaii;
- Assist in financing the development of one transitional housing unit on Kauai; and
- Provide financial assistance to three first-time homebuyers on Hawaii, Kauai and Maui.

During Program Year 2008, prior year allocations of HOME funds totaling \$7,467,966.22 were disbursed for the aforementioned activities. Additionally, 227 households in the County of Hawaii received tenant-based rental assistance; 40 rental units in the Kalepa Village Phase 3 project (County of Kauai) were completed, 7 of which are HOME-assisted; the Puhi self-help project (County of Kauai), which will produce 41 for-sale units, was closed out in the Integrated Disbursement and Information System (IDIS) during the program year; 10 for-sale units were completed in the Pacific Paradise Gardens Phase 7 project (County of Hawaii); existing buildings were rehabilitated into eight new transitional housing units in the KEO Transitional Housing project (County of Kauai) to assist working homeless to transition to permanent housing; and four first-time homebuyers were provided with down payment/closing cost assistance (two homebuyers in the County of Hawaii and two in the County of Kauai). Additionally, the following two projects were completed during the program year, but not closed out in IDIS, and will therefore be reported in the CAPER for Program Year 2009: 1) 40 rental units in Kalepa Village Phase 4 (County of Kauai); and 2) 10 self-help for-sale units in the Kumakua project (County of Hawaii).

#### **Emergency Shelter Grant (ESG) Program**

For Program Year 2008, the State anticipated receiving \$229,988 in ESG funds. The Hawaii Public Housing Authority (HPHA), the ESG program administrator, proposed to competitively award the funds to providers in the Counties of Hawaii, Kauai and Maui to meet the 2005-2010 Consolidated Plan objectives of promoting decent, affordable housing and strengthening communities. The HPHA anticipated using funds to provide 500 homeless persons with housing stability and to help them transition to permanent housing. To strengthen communities, HPHA anticipated providing funds for operations to providers of emergency shelters to assist approximately 400 homeless persons and 600 victims of domestic abuse.

The HPHA obligated the ESG funding within the timeframe required by HUD, and exceeded all the goals identified for Program Year 2008, despite the challenging economic environment.

During the program year, HPHA utilized 97.5% of the funding designated for operations to providers of emergency shelters and outreach services, and 2.5% was used for program administration. The State's goals for 2008-2009 were to provide 400 safe nights of sleep through emergency shelters in the Counties of Kauai, Maui and Hawaii; 1,799 safe nights were provided. The state funded domestic violence emergency shelters in the Counties of Hawaii, Kauai, and Maui with the goal of providing a safe refuge and place to sleep for 600 adults and children; 688 persons obtained a safe refuge and a place to sleep. The state funded agencies to transition homeless persons into permanent housing. The annual goal was to transition 500 people, and 502 were transitioned.

#### **Housing Opportunities for Persons with AIDS (HOPWA) Program**

The HPHA, the HOPWA program administrator, proposed using Program Year 2008 funds to provide tenant-based rental assistance, short-term rental, mortgage & utility payments; permanent housing placement and supportive services for eligible residents.

The HPHA nearly met the goals identified for Program Year 2008. The HPHA continued the collaborative contract with the Maui AIDS Foundation (MAF) as the

lead agency for the Neighbor Island Housing Program (NIHP). The objective was to accomplish two goals: 1) to provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS addressing the housing placement and permanent housing strategies, and 2) to provide housing information and rent/deposit assistance services to persons with HIV/AIDS addressing the housing placement strategy. The NIHP did not meet the first goal to provide assistance to 28 households; 25 households were served. The second goal was exceeded by providing supportive services to 407 persons who have other housing arrangements; the goal was 250 persons. The shortage of affordable rental units that are within the fair market rents as required by HUD continues to be an ongoing problem.

### **General Questions**

The State's Consolidated Plan for the period July 1, 2005 to June 30, 2010 identifies housing and special needs objectives to promote decent and affordable housing, strengthen communities, and increase homeownership opportunities. HOME, ESG and HOPWA program funds are used in the counties of Hawaii, Kauai and Maui. Although some projects and activities may benefit areas of minority concentration, funds are not specifically targeted for that purpose. Maps showing the locations of projects assisted with HOME, ESG and HOPWA are attached in Appendix G.

Charts 1, 2 and 3 in Appendix A provide a snapshot of the State's performance in attaining its five-year objectives. The 2008 Program Year accomplishments in attaining these objectives are described below.

### **HOME Program**

*1. Assessment of the one-year goals and objectives:*

- a. Describe the accomplishments in attaining the goals and objectives for the reporting period.*

Since the City and County of Honolulu receives its own HOME Program allocation, the HHFDC distributes the State's HOME funds equally among the counties of Hawaii, Kauai and Maui. During Program Year 2008, the State received \$3,013,037 in HOME funds, including \$13,037 in American Dream Downpayment Initiative (ADDI) funding. HHFDC distributed \$989,345 in 2008 HOME funds to each of the Counties of Hawaii, Kauai and Maui.

#### Accomplishments

The majority of the HOME activities/projects are funded by multiple years of HOME allocations. As such, the outputs and outcomes achieved during this reporting period are predominantly based on the commitment and expenditure of prior HOME allocations to existing project/activities. A majority of HOME funds committed to activities in this reporting period will have outputs and outcomes produced in future program years.

The following **HOME Program** accomplishments were made during Program Year 2008 towards attaining the decent housing objective.

Objectives HR-1 and HR-3: To address the shortage of affordable rental units for low-income families and special needs populations, the Kalepa Village Phase 3 project (County of Kauai) was completed, providing 40 new units of affordable rental housing, 7 of which received HOME assistance. Phase 4 of the Kalepa Village project was also completed, providing 40 new units, 17 of



which were HOME-assisted; however, the project has not been closed out in the IDIS and will therefore be reported in the CAPER for Program Year 2009.

During the reporting period, HOME funds totaling \$7,545,298.66 were disbursed or conditionally committed to assist in the development of 49 HOME-assisted rental units, which include 15 units for special needs populations:

- 7 units in Kalepa Village, Phase 3, Kauai (*\$15,965.12 disbursed*);
- 17 units in Kalepa Village, Phase 4, Kauai (*\$3,814,696.16 disbursed*);
- 10 units in Paanau Village, Phase 2, Kauai (*\$750,000 conditionally committed*); and
- 15 units in Hale Mahaolu Ehiku, Phase 1B, Maui (*\$2,214,637.38 disbursed and \$750,000 conditionally committed*).

Objective HR-2: To address the shortage of affordable rental units for low-income families, \$557,525.85 in HOME funds were disbursed to assist 227 households with tenant-based rental assistance in the County of Hawaii.

Objective H-2: To address the shortage of rental units available to support homeless with transitional housing needs, \$61,626.99 in HOME funds were disbursed to Kauai Economic Opportunity, Inc. to assist in the KEO Transitional Housing rehabilitation project in Lihue, Kauai. The project was completed and provides 8 HOME-assisted units for working homeless. Additionally, during the reporting period, HOME funds totaling \$150,000 were conditionally committed to assist in the development of one transitional housing unit in Lihue, Kauai.

Objective HO-1: To address the lack of funds for low-income families to make needed home rehabilitation for health and safety, the State's goal was to originate two low interest loans. However, no HOME funds were committed for this purpose during the program year.

Objective HO-2: To address the lack of affordable financing costs to purchase existing homes, financial assistance in the form of downpayment/closing cost loans totaling \$56,129.00 was provided to four first-time homebuyers:

- 2 first-time homebuyer households on Hawaii; and
- 2 first-time homebuyer households on Kauai.

Objective HO-3: To address the shortage of affordable for-sale inventory, final disbursements of \$100 were made to the Pacific Paradise Gardens Phase 7 project (County of Hawaii) for the completion of 10 HOME-assisted homeownership units. In the County of Kauai, all HOME activities were completed for the Puhi Self-Help Housing project, and closed out in IDIS. Although the units have yet to be built, the project is closed in IDIS and is being reported as complete for this program year. Upon completion, the project will produce 41 homeownership units using the self-help model.

Additionally, HOME funds totaling \$190,000 were disbursed to assist in the development of ten self-help housing units in the Kumakua Self-Help Housing Project (County of Hawaii). Kumakua has not yet been closed out in IDIS and will therefore be reported in the CAPER for Program Year 2009.

During the reporting period, HOME funds totaling \$200,000 were conditionally committed to assist in the development of 10 more housing units in Increment 2 of the Kumakua Self-Help housing project in the County of Hawaii.

**Objective HO-4:** To address the shortage of affordable for-sale inventory, the County of Maui has committed HOME funds for the development of the Kenolio Leilani project in Kihei. The project is expected to produce 7 homeownership units and is currently underway.

- b. *Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.*

**HOME funds** were used for the following activities to attain HUD's **decent housing** objective.

<b>HOME Activity</b>	<b>Hawaii</b>	<b>Kauai</b>	<b>Maui</b>	<b>HHFDC</b>	<b>Total State</b>
HR-1	\$0.00	\$3,830,661.28	\$0.00	\$0.00	\$3,830,661.28
HR-2	\$557,525.85	\$0.00	\$0.00	0.00	\$557,525.85
HR-3	\$0	\$0.00	\$2,214,637.38	0.00	\$2,214,637.38
H-2	\$0.00	\$61,626.99	\$0.00	0.00	\$61,626.99
HO-2	\$22,575.00	\$33,554.00	\$0.00	0.00	\$56,129.00
HO-3	\$190,100.00	\$0.00	\$0.00	0.00	\$190,100.00
HA-1	\$83,750.38	\$138,655.98	\$227,902.79	\$106,976.57	\$557,285.72
<b>TOTAL</b>	<b>\$853,951.23</b>	<b>\$4,064,498.25</b>	<b>\$2,442,540.17</b>	<b>\$106,976.57</b>	<b>\$7,467,966.22</b>

Details on how HOME funds were spent follow.

**HR-1: Construct affordable rental housing for low-income families.**

- During Program Year 2008, the County of Kauai completed final disbursements of \$15,965.12 in HOME assistance for the Kalepa Village, Phase 3 project. The project was completed during Program Year 2007 and provided a total of 40 affordable rental units, 7 of which were HOME-assisted, for households with incomes at or below 60% of median income.
- The County of Kauai provided a total of \$4,072,500.71 in HOME Program assistance to fund the development of Kalepa Village, Phase 4, consisting of 40 rental units in Hanamaulu, Kauai. Phase 4 produced 17 HOME-assisted rental units, and 23 non-HOME units serving households at or below 120% of median income. Construction of Phase 4 was completed in March 2009 and the project was 100% leased up in June 2009. However, the project has not yet been closed in IDIS and will therefore be reported in the CAPER for Program Year 2009. During Program Year 2008, a total of \$3,814,696.16 in HOME funds was disbursed for the project.

**HR-2: Provide tenant-based rental assistance.**

- The County of Hawaii disbursed \$557,525.85 for its Tenant Based Rental Assistance Program, providing 227 low-income households with tenant-based rental assistance (TBRA).

**HR-3: Construct affordable rental housing for special needs populations.**

- The County of Maui disbursed \$2,214,637.38 to its Hale Mahaolu Ehiku, Phase 1B Project. When completed, the project is expected to provide 20 units for very low income seniors; 15 of these units will be HOME-assisted

units. The project is currently under construction with an anticipated completion date of October 2009.

H-2: Rehabilitate existing buildings into new transitional housing units.

- The County of Kauai provided a total of \$1,033,101 in HOME set-aside assistance to fund the development of KEO Emergency Shelter & Transitional Housing Project in Lihue; \$61,626.99 was disbursed for the project this program year. The project consists of eight rental units for working homeless individuals and families making the transition to permanent housing.

HO-2: Provide down payment/closing cost assistance and gap loans.

- The County of Hawai`i provided financing totaling \$22,575.00 for 2 first-time homebuyers from its American Dream Downpayment Initiative (ADDI) Program.
- The County of Kauai provided financing totaling \$33,554 for 2 first-time homebuyers from its ADDI Program.

HO-3: Provide project development funds for self-help housing.

- The County of Hawaii disbursed \$100 in HOME funds to complete the Pacific Paradise Gardens Self-Help Project, Phase 7, which consists of 10 homes for first-time homebuyers. Homebuilding was completed on January 13, 2009.
- The County of Hawaii also disbursed \$190,000 in HOME funds to assist the Kumakua Self-Help Project, which consists of 10 lots for first-time homebuyers to construct homes using a self-help building method. The project was completed during this program year, but has not been closed in IDIS. The project will be reported in the CAPER for Program Year 2009.

HA-1: Provide effective program administration.

- The County of Hawaii disbursed \$83,750.38 for its HOME administrative expenses.
- The County of Kauai disbursed \$138,655.98 for its HOME administrative expenses.
- The County of Maui disbursed \$227,902.79 for its HOME administrative expenses.
- The HHFDC disbursed \$106,976.57 in Program Year 2008 HOME funds for its administration of the Program.

Program Income / Recaptured Funds:

Of the \$7,467,966.22 in total HOME funds disbursed in Program Year 2008-2009, \$951,436.63 was program income/recaptured funds. The HHFDC continues to allow the Counties of Hawaii, Kauai, and Maui, as State Recipients under the State's HOME Program, to retain all program income/recaptured funds for redistribution to other HOME Program eligible activities. These funds are utilized prior to drawing from the U.S. Treasury account.

According to the Action Plan for Program Year 2008, the Counties anticipated receiving a total of \$1,024,546 in program income / recaptured funds (Hawaii anticipated \$25,000, Kauai anticipated \$951,546, and Maui anticipated \$48,000). The following reflects the actual amount of program income/recaptured funds received and disbursed by the Counties during this reporting period.

As of July 1, 2008, the County of Maui had a balance of \$0.00 in its HOME Program Income account. During Program Year 2008, the County of Maui received \$0 in program income from recaptured funds. As of June 30, 2009, the County of Maui's Program Income account had a balance of \$0.00.

As of July 1, 2008, the County of Hawaii had a balance of \$0 in its HOME Program Income account. During Program Year 2008, the County of Hawaii received \$0 in program income from recaptured funds. As of June 30, 2009, the County of Hawaii had no available program income/recaptured funds.

The County of Kauai had a program income balance of \$301,277.44 at the start of this reporting period. During this period, the County received \$686,449.13 in program income and expended \$951,436.63 in program income towards the Kalepa Village Phase 3 project (\$15,965.12), the American Dream Downpayment Initiative (\$16,320), the KEO Emergency Shelter & Transitional Housing Project (\$61,626.99), and the Kalepa Village Phase 4 project (\$857,524.52). As of June 30, 2009, the County of Kauai had an available program income balance of \$36,289.94.

For additional disbursement details, please refer to Appendix C, Exhibit A: Active HOME Activities for the Period of July 1, 2008-June 30, 2009.

- c. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

Progress was not made towards carrying out the following **HOME program** activities during Program Year 2008:

HO-1: Provide low interest loans to low-income households for rehabilitation.

HOME program activity in this area is slow-moving, generally because the counties have and utilize funds from other programs for rehabilitation purposes. However, based on the number of applications received, providing low-interest loans to low-income households for rehabilitation continues to be a significant objective.

The County of Hawaii has a Residential Emergency Repair Program (RERP) using CDBG funds for homes that are not in rural areas of the county, and a Housing Preservation Program for low-income families in rural areas of the county. It also administers a rehabilitation program using funds from the Native American Housing and Self-Determination Act (NAHASDA) for homes on Hawaiian Home Lands in the County of Hawaii. During the program year, the County of Hawaii received a total of 172 applications for rehabilitation loans (153 RERP applications and 19 NAHASDA applications); it completed 11 RERP loans and 3 NAHASDA loans.

The County of Kauai's rehabilitation loan program continues to generate interest from homeowners seeking rehabilitation funds. When the County receives inquiries and applications for rehabilitation purposes, it utilizes CDBG funding, which allows its limited HOME funds to be targeted toward the construction of affordable rentals and for-sale housing in the County of Kauai. During the program year, the County of Kauai received 14 inquiries for

rehabilitation loans, 4 applications for rehabilitation loans, and closed one rehabilitation loan utilizing CDBG funds. One application was pending at the close of the reporting period.

The County of Maui focuses its efforts and HOME funding on the construction of affordable for-sale and rental housing, and on assisting low-income households with downpayment and closing cost loans. The County of Maui has not targeted homeowner rehabilitation as a priority in awarding its limited HOME funds.

HO-4: Construct affordable for-sale housing.

The County of Maui has committed HOME funds to Lokahi Pacific for the development of its Kenolio Leilani project by utilizing the following:

- 1) PY 2002 re-programmed CHDO funds;
- 2) PY 2005 re-programmed HOME funds (that were converted to CHDO funds); and
- 3) PY 2005 re-programmed CHDO funds.

When completed, it is anticipated that the Kenolio Leilani Project will provide seven HOME-assisted units for affordable homeownership.

2. *Describe the manner in which the recipient would change its program as a result of its experiences.*

The State does not intend to change the administration of the HOME program at this time as steady progress is being made to meet its affordable housing objectives. The State will work closely with the Counties and continue to monitor project timeliness and HOME program disbursement rates.

### **ESG Program**

1. *Assessment of the one-year goals and objectives:*

- a. *Describe the accomplishments in attaining the goals and objectives for the reporting period.*

The HPHA, the ESG program administrator, anticipated using ESG funds to provide 500 homeless persons with housing stability and to help them transition to permanent housing and to provide funding for operations to providers of emergency shelters to assist 400 homeless persons and 600 victims of domestic abuse. HPHA succeeded in exceeding all the goals identified for Program Year 2008.

- b. *Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.*

In Program Year 2008, the State received \$229,988 in ESG funding. The State committed \$224,238 to service providers in the counties of Hawaii, Kauai and Maui and retained \$5,750 for HPHA program administration. The following accomplishments were made during Program Year 2008 toward

attaining the **ESG Program** objective of a suitable living environment. Please also refer to the "Grantee ESG Expenditures" table in Appendix E.

Objectives HP-1: To address the need to provide unsheltered homeless persons with a safe place to sleep, ESG funds were used to provide operations funding to providers of emergency shelters on Maui, Hawaii and Kauai. 1,799 homeless persons were provided with safe nights of sleep, far exceeding the goal of 400 homeless persons. This accomplishment was remarkable in view of the current economic crisis and the resultant fallout of less overall funding for each agency and more clients demanding services. All expenditures reported below are as of June 30, 2009 and reflect reimbursements through the third quarter. Fourth quarter reimbursements are still pending.

- The HPHA committed operations funding of \$83,797 to the Office for Social Ministry (OSM) Kihei Pua Emergency Shelter for emergency shelter for the unsheltered. The agency provided safe nights of sleep for 359 homeless persons, exceeding the annual goal of 200. During the program year, \$69,160 was expended.
- The HPHA committed operations funding of \$31,400 to the Maui Economic Concerns of the Community's Ka Hale A Ke Ola for emergency shelter for the unsheltered. The shelter expended \$23,514 and provided safe nights of sleep for 626 people, more than tripling the annual goal of 200.
- The HPHA committed operations funding of \$16,800 to the Maui Economic Concerns of the Community's Na Hale O Wainee for emergency shelter for the homeless. The shelter expended \$12,600 and provided safe nights of sleep for 471 homeless persons, more than doubling the annual goal of 200.
- The HPHA extended operations funding of \$21,278 to the Kauai Economic Opportunity for emergency shelter for the unsheltered to June 30, 2009. As of June 30, 2009, \$21,278 was expended. The goal was to provide safe nights of sleep for 212 unsheltered persons; the agency exceeded their goal by serving 223 people with emergency shelter.
- The HPHA committed operations funding of \$18,400 to Family Life Center for emergency shelter for the unsheltered. As of June 30, 2009, \$11,727 was expended. The goal was to provide 129 safe nights of sleep for unsheltered persons; the agency narrowly missed their goal by serving 120. Family Life Center (FLC) served less people than anticipated due to the following factors: a) FLC serves only women and children. Several families which included males declined services so as not to be separated; b) victims of domestic violence were referred to Women Helping Women, a domestic abuse shelter which offers a greater variety of appropriate services; c) more individuals are staying for longer periods in the shelter. At maximum capacity, FLC is unable to accept new applicants. FLC is addressing this critical need by moving forward with its plans to renovate its facilities to increase bed space from 15 to 50 beds. The renovation will also enable FLC to accommodate families which include adult males.

As homeless persons are not able to find affordable rentals, providers of emergency shelter are required to include transitioning homeless persons into

permanent housing as an integral activity. The goal was to assist 500 persons to achieve housing stability with placement in permanent housing; 502 people transitioned to permanent housing.

Objective HP-2 Suitable Living Environment: To address the need to provide persons fleeing from domestic violence with a safe place to sleep, ESG funds were used to provide operations and essential services funding to four emergency shelters for victims of domestic violence. Overall, 688 women and children were provided with a safe refuge and place to sleep during the program year, exceeding the HPHA's goal of 600. All expenditures reported below are as of June 30, 2009 and reflect reimbursements through the third quarter. Fourth quarter reimbursements are still pending.

- The HPHA committed operations funding of \$14,161 to the Child and Family Services (CFS) Hale Ohana for victims of domestic violence. As of June 30, 2009, \$9,333 was expended. The goal was to protect 150 women and children from harm with a safe refuge and place to sleep; CFS Hale Ohana exceeded their goal by providing 193 persons with a safe place to sleep.
- The HPHA committed operations funding of \$14,161 to Child and Family Services West Hawaii Domestic Abuse Shelter for victims of domestic violence. As of June 30, 2009, \$7,927 was expended. Ninety-eight persons were provided with a safe place to sleep, which fell short of their goal of serving 150 women and children. The agency has indicated that the number of clients served were lower than anticipated in Kona, due to the unpredictable nature of domestic violence.
- The HPHA committed operations funding of \$9,641 to Women Helping Women (Hale Lokomaikai) for victims of domestic violence. As of June 30, 2009, \$7,231 was disbursed. The program provided 298 people with a safe refuge and place to sleep, far exceeding the goal of 150.
- The HPHA committed operations funding of \$14,600 to the YWCA of Kauai for victims of domestic violence. As of June 30, 2009, \$11,261 was disbursed. The program provided 99 people with a safe refuge and place to sleep, which was below the goal of 150.

Objective HP-3 Suitable Living Environment: This objective was in recognition of the need to provide unsheltered homeless access to basic services. ESG was to provide operating funds to outreach providers who would take services to the unsheltered homeless to provide counseling and permanent housing assistance. Since 2007, the HPHA has provided operational funding for emergency shelters only, in response to HUD's recommendation during the 2004-2005 site monitoring.

Objective HP-5: To assist homeless persons to find affordable rental housing, the HPHA required agencies funded with ESG to include transitioning homeless persons into permanent housing as an integral activity. The HPHA exceeded the goal of 500 as 502 persons moved into permanent housing during the program year.

Objective HP-8: To provide effective program administration to ensure an appropriate, efficient and effective use of ESG funds, the HPHA retained \$5,750 for administration of this program.

- c. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

Not applicable. The HPHA has exceeded all goals and objectives for Program Year 2008, described above.

2. *Describe the manner in which the recipient would change its program as a result of its experiences.*

The HPHA is very proud of the accomplishments of the ESG-funded providers. Nearly all goals were surpassed for the program year and are expected to continue in the next program year. HPHA will study the program requirements being initiated for ESG in PY2010, so that programs can be adjusted to accommodate HUD's new requirements.

### **HOPWA Program**

1. *Assessment of the one-year goals and objectives:*

- a. *Describe the accomplishments in attaining the goals and objectives for the reporting period.*

Significant achievements this year include ongoing housing stability and health care accessibility in a turbulent environment with a declining economy, mortgage crisis and increased fuel costs.

- b. *Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.*

The following accomplishments were made during Program Year 2008 toward attaining the **HOPWA Program** objective of a suitable living environment. Please also refer to the "HOPWA Performance Outcomes" in Appendix F. All expenditures reported below are as of June 30, 2009 and reflect reimbursements through the third quarter. Fourth quarter reimbursements are still pending.

Objective HP-6: Persons with HIV/AIDS lack sufficient resources for market rentals. To address this problem, MAF expended \$111,445 of its \$121,300 in HOPWA funds to pay a portion of the market rental unit costs for 28 eligible households to secure and/or maintain permanent housing; 25 households were actually served.

Objective HP-7: Persons with HIV/AIDS need services to achieve housing stability. To address this need, the Maui AIDS Foundation (MAF) expended \$19,543 of its \$21,320 in HOPWA funds to assist 25 eligible persons with supportive services in conjunction with housing activities, which did not meet the goal of 28, and 407 people were assisted with supportive services not in conjunction with housing activities, which far exceeded the goal of 250.



\$2,500 of \$2,500 in HOPWA funds was expended to assist seven households with permanent housing placement, exceeding the goal to service four eligible households. \$2,500 of \$2,500 in HOPWA funds was expended to provide five households with partial short-term rental, mortgage and utility payments, surpassing the goal of four households.

Objective HP-8: To provide effective program administration to ensure an appropriate, efficient and effective use of HOPWA funds, the HPHA allocated \$11,480 to MAF for administration, coordination, evaluation, record-keeping and reporting. As of June 30, 2009, \$9,076 was expended. The HPHA also retained \$4,900 for administration of the program, of which \$2,792 has been expended to date. Remaining funds will be used for audit services.

- c. If applicable, explain why progress was not made towards meeting the goals and objectives.*

Tenant Based Rental Assistance (TBRA) provided services to 25 individuals/households, versus 28 projected, due to the rising costs of market place housing that has created a steady increase of rental costs in the counties of Hawaii, Kauai and Maui.

Housing Placement Services were provided via security deposits to three individuals/households, versus four projected. High rents greatly exceeded the Fair Market Rent standard.

- 2. Describe the manner in which the recipient would change its program as a result of its experiences.*

The Neighbor Island Housing Program (NIHP) continues to work to increase communication between staff and clients, and between agencies, as a means to improve program efficiency and effectiveness. The NIHP has representatives from each of the counties of Hawaii, Kauai and Maui that attend the respective county's Continuum of Care meetings.

The Executive Directors of the AIDS Service Organizations (ASO) continue to meet quarterly on Oahu for Network Service Provider meetings and will continue to schedule post-meeting sessions to discuss and review NIHP issues. These face-to-face meetings have been tremendously helpful for defining and resolving issues in the Neighbor Island HIV/AIDS Coalition (NIHAC) collaboration.

- 3. Affirmatively Furthering Fair Housing:*

- a. Provide a summary of impediments to fair housing choice.*

Pursuant to the 2003 Analysis of Impediments to Fair Housing, the top three impediments to fair housing choice are (1) the insufficient inventory of affordable housing units in each county; (2) that applicants are unaware of their rights and resources; and (3) the lack of a coordinated long-range plan including objectives for all Hawaii fair housing issues.

- b. Identify actions taken to overcome effects of impediments identified.*

During Program Year 2008, HOME program funds were committed and disbursed to finance the development of new affordable housing projects statewide in an effort to increase the inventory of affordable housing units.

Although staff shortages prevented HHFDC and HPHA from fully participating in Fair Housing meetings with the Counties, staff did participate in the planning for the annual training for landlords, tenants and the general public on federal and state fair housing laws, and fair housing training for Limited English Speakers. In the three counties, six fair housing training sessions were provided for landlords, tenants and the general public, where attendees improved their understanding of fair housing laws by 50% to 90%. Additionally, the County of Hawaii conducted 54 more training sessions targeted to new renters, and two fair housing sessions for populations with Limited English Proficiency.

Staff from the counties, HHFDC and HPHA participated in two fair housing training sessions. In addition, County fair housing staff has taken the lead on the development of a fair housing video, which is planned to be used in training sessions. A script of the material to be included in the video has been completed, and planning for the development and production of the video is underway.

4. *Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.*

Major obstacles to meeting underserved needs are the severe shortage of affordable housing in the Counties and the lack of funding. The Fourth Program Year Action Plan outlined the following strategies to address these obstacles. Actions taken during Program Year 2008 are provided in *italicized* print.

- Advocate for increases in State funding to support the development of affordable housing and for homeless/shelter services and improvements.

*The HHFDC and HPHA advocated for increased State funding for affordable housing and homeless initiatives at the 2009 State Legislature.*

*In 2009 the State Legislature:*

- *appropriated \$30,000,000 for the Rental Housing Trust Fund;*
  - *appropriated \$20,000,000 (\$10,000,000 for FY2010 and \$10,000,000 for FY2011) for the Dwelling Unit Revolving Fund to provide interim construction financing for affordable housing projects;*
  - *permanently increased the rate structure of the conveyance tax, which is a dedicated funding source for the Rental Housing Trust Fund;*
  - *appropriated \$7,913,000 for FY 2010 for non-routine repair and maintenance at public housing projects statewide;*
  - *appropriated \$4,500,000 for FY 2011 for ADA and accessibility improvements at public housing projects statewide; and*
  - *appropriated \$14,111,698 to provide for homeless shelters, outreach, and grant programs in all four counties.*
- Consolidate COC SuperNOFA applications for funding to meet underserved needs and provide technical assistance to improve outcomes.

*The State consolidated the CoC SuperNOFA applications for funding to meet underserved needs and provide technical assistance to improve outcomes. Applications included Shelter Plus Care which addresses the needs of the chronically homeless. The State's application on behalf of the three rural counties resulted in \$1,888,555 in awards for new and continuing programs. The State continues to meet with the statewide CoC in an ongoing effort to provide technical assistance.*

- Work with the counties to review and improve HOME administration.

*The HHFDC and Counties continue to explore new ways to improve HOME administration. The Counties are required to submit additional information in its Program Description to the HHFDC to ensure, among other things, that the proposed HOME projects will be constructed in a timely manner and that funds will be available to finance the projects (i.e., evidence of site control, letters of interest/commitment, etc.). Should a County be unable to comply with the HHFDC's timeline for the commitment and expenditure of HOME funds, the HOME funds will immediately revert back to the HHFDC and will no longer be available to the County.*

*The HHFDC has also implemented additional monitoring requirements to improve the State's HOME program disbursement rate.*

- The lack of affordable housing continues to be an obstacle to successfully transitioning homeless persons into permanent housing. Hawaii's strong economy and the demand for housing have driven property values and rents up significantly. Units, once affordable, have escalated in value and are out of reach for those on the lowest rung of the economic ladder. The State is addressing the problem with funding and programs for escalated affordable housing development. However, affordable housing development will take time and must compete for construction resources with other projects.

*The State has expanded a pilot program in Housing Placement to operate in all three counties. Housing placement assistance to families who are eligible under the Temporary Assistance to Needy Families (TANF) program greatly enhances the success for families to secure permanent housing in market units. The immediate focus is on helping those who already have either Welfare to Work or Section 8 vouchers and TANF eligible families transitioning from homeless shelters. Qualified non-profit provider agencies – Catholic Charities Hawaii, Institute for Human Services, Maui Family Life Center, Office of Social Ministry, and Maui Economic Opportunity – have been contracted to assist families to attain and retain housing. The provider agencies cultivate prospective landlords and build relationships that assist in client placement. Additionally, the program will help with first month's rent or deposit and provides classes on being a responsible renter. The provider agencies maintain a database of affordable rental housing units to facilitate housing choice in proximity to jobs and services.*

## **HOME Program**

### **5. Leveraging Resources**

- a. Identify progress in obtaining "other" public and private resources to address needs.*

Due to Hawaii's high housing costs, the Counties must often leverage their limited HOME Program funds with other public and private funding sources. For details on the various funding sources leveraged with HOME funds for projects/activities completed and conditionally committed from July 1, 2008- June 30, 2009, please refer to Appendix C, Exhibit C: HOME Program - Funding Sources.

- b. How Federal resources from HUD leveraged other public and private resources.*

Please refer to Appendix C, Exhibit C: HOME Program – Funding Sources, which provides a breakdown of the federal, public, and private funding sources leveraged with HOME funds for projects/activities completed and conditionally committed during Program Year 2008.

- c. How matching requirements were satisfied.*

During Program Year 2008, the State expended a total of \$7,467,966.22 in HOME funds, of which \$5,959,243.87 was subject to a 25% match requirement. The State incurred a match liability of \$1,489,810.97, which was satisfied with excess match banked from prior federal fiscal years and additional new match totaling \$9,075,093.24 (includes State Rental Housing Trust Fund and Rental Assistance Revolving Fund loans, sweat equity, State tax credits, exemptions from the State's general excise taxes, and Office of Hawaiian Affairs technical assistance grants as well as private funds).

For details on HOME funds expended and match contributions for Program Year 2008, please refer to Appendix C, Exhibit A: HOME Program – Active Activities for the Period of July 1, 2008 - June 30, 2009 and Appendix C, the HOME Match Report, form HUD-40107-A.

(NOTE: The figures provided above differ from the IDIS Report 33 – HOME Matching Liability Report attached since the State's reporting period is from July 1, 2008 through June 30, 2009, while Report 33 provides data from the federal fiscal year of October 1, 2008 through September 30, 2009.)

## **ESG Program**

### **5. Leveraging Resources**

- a. Identify progress in obtaining "other" public and private resources to address needs.*

Housing and homelessness were high priorities for the State Administration and the State Legislature in the past year. Additionally, the public sector and private nonprofits in the State strongly advocated for solutions to prevent low- and moderate-income families from being forced out of housing due to the depressed economy yielding job losses and reduced hours of employment.

- The State Legislature approved \$14,111,698 in State funds for homeless shelter operations and services in May 2009, which is in addition to the \$3.4 million allocation of Federal funds.
- Hawaii County has embarked on a permanent affordable housing project (rental and for sale) in Waikoloa that involves a commitment of \$40 million in County resources.
- The State of Hawaii partnered with the County of Kauai to move County portable buildings to State land and to renovate the portables for Kauai County’s first emergency-transitional shelter. Shelter operations began in December 2007 and are funded by the HPHA.
- The Salvation Army Maui has initiated a BEDS program which provides overnight sleeping accommodations and meals for 15 homeless singles at their facility in Maui County. The program was supported by private grants and be supported by State funds in September 2009.

*b. How Federal resources from HUD leveraged other public and private resources; and*

*c. How matching requirements were satisfied.*

The HPHA is required to match ESG funding provided by HUD on a dollar for dollar basis with funds from other public or private sources. HPHA matched and leveraged the ESG funding of \$229,988 with the following resources:

Supportive Housing Program	\$1,188,255
State Funds – (Outreach Program)	1,225,500
(Stipend Program)	3,246,868
Dept. of Human Services	1,007,000
Hawaii County	81,794
Maui County	727,315
Kauai County	55,000
Private Funds	<u>1,292,727</u>
TOTAL	\$8,824,459

**HOPWA Program**

*5. Leveraging Resources*

*a. Identify progress in obtaining "other" public and private resources to address needs.*

Current funding sources include the HOPWA competitive grant, Ryan White, Hawaii State Department of Health and private and foundation grants, such as the Dennis Dane Emergency Fund and the Poot Memorial Fund. The three Executive Directors of the collaborating agencies continue to examine ways to maximize and leverage HOPWA funding.

*b. How Federal resources from HUD leveraged other public and private resources.*

In Program Year 2008, an additional \$1,666,147 was leveraged.

Ryan White Care Act	\$ 337,393
HOPWA SPNS Grant	\$ 448,711
Department of Health	\$ 783,246
Dennis Dane Emergency Fund	\$ 15,000
Poot Memorial Fund	\$ 10,000
Gregory House	\$ 9,001
Hawaii County	\$ 34,396
Maui County	\$ 5,400
Kauai County	\$ 6,000
United Way	\$ 17,000
TOTAL	\$ 1,666,147

*c. How matching requirements were satisfied.*

HOPWA does not have a match requirement. However, leveraging of HOPWA funds with other sources of funding amplified the impact of HOPWA funding by seven to one.

**Managing the Process**

1. *Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.*

**HOME Program**

Pursuant to Section 92.504 of the HOME regulations, the HHFDC, as the Participating Jurisdiction, is responsible for 1) managing the day-to-day operations of the State’s HOME Program, 2) ensuring that the HOME funds are used in accordance with program requirements and written agreements, and 3) taking appropriate action when performance problems arise. The role of the Counties, as State Recipients, does not relieve the HHFDC of its responsibilities. To manage effectively the day to day operations of the HOME Program, the HHFDC conducted the following during Program Year 2008:

- a. Imposed timelines to ensure the timely commitment and expenditure of HOME funds. HHFDC provides a timeline when a fund allocation is offered to the County. The timeline identifies the required dates for the submittal of information, execution of agreements, and the commitment and expenditure of HOME funds.
- b. Conducted HOME meetings with the Counties, as HOME State Recipients, to discuss the administration of the State’s HOME Program and to give the Counties the opportunity to share and learn from their counterparts. Discussions involved the status of HOME commitments/expenditures, procurement, IDIS, eligible activities/projects, environmental requirements, and monitoring.
- c. Required the Counties to submit quarterly status reports of their HOME projects/programs to ensure the projects/programs are complying with the respective program year timelines and agreements.

- d. Conducted on-site monitoring of three State Recipients and three CHDOs to review their administration of the State's HOME Program. (Please refer to Appendix **D** for the results of the HHFDC's on-site monitoring review.)
- e. Conducted HOME Program on-site rental inspections of 20 projects pursuant to 24 CFR Section 92.504(d).
- f. Continued to administer the contract with SPECTRUM Enterprises, Inc., for on-site monitoring of HOME-assisted rental properties.

#### **ESG Program**

All funded agencies are required to participate in the State Homeless Management Information System (HMIS). The HPHA requires homeless provider agencies funded by State or Federal resources to participate in the County Continuums of Care (CoC) for collaboration and input into the community planning efforts. The State also convenes the Statewide Continuum of Care, which includes the Chairperson of each County CoC and a county government representative every other month. The statewide planning body collaborates on resources, priorities and strategic planning. They have also taken on an expanded role of advising the State on funding priorities and legislative initiatives.

#### **HOPWA Program**

During Program Year 2008, HPHA worked in collaboration with the City and County of Honolulu and State of Hawaii Department of Health, STD/AIDS Prevention Branch to engage Building Changes, formerly AIDS Housing of Washington, in developing a needs assessment for HIV/AIDS housing and services for Hawaii. This included a strategic planning process for the utilization of HOPWA and other sources of funding for furthering HIV/AIDS housing opportunities in the State. The following outcomes were sought from this technical assistance engagement:

- 1. improved data about the needs of people living with HIV/AIDS, with a focus on prevention and care services (including housing), now and in the future, based on local and national research;
- 2. improved data about the resources and gaps for serving people living with HIV/AIDS, particularly growing sub-populations: people who are more advanced in age, thus requiring more medical attention, people with multiple diagnoses, and those with criminal histories;
- 3. Clear strategies for improving housing opportunities for people living with HIV/AIDS, with a particular focus on how limited HOPWA funding should be allocated as part of a continuum of services;
- 4. Improved collaboration among HIV/AIDS service providers, particularly as a means to increase efficiency of HOPWA funding utilization;
- 5. improved coordination with mainstream service providers and strategic plans (Consolidated Plan, Continuum of Care, 10-Year Plans to End Homelessness) to leverage HOPWA funded services with other available services;

6. Increased available resources to serve the target population, as existing programs operate at capacity with growing wait lists; and
7. Improved coordination with Ryan White CARE Act funding, particularly related to regulations limiting ability to fund housing programs with Ryan White funds.

Approximately 200 stakeholders from Hawaii, Kauai, Maui and Oahu participated by completing surveys and/or taking part in focus groups, interviews, Steering Committee meetings or Community Planning Group meetings. The final report was released in April 2009. The needs assessment identified three categories of critical issues:

- HOPWA Program Administration and Systems Coordination;
- Issues Requiring Advocacy / Education; and
- Housing Assistance and Service Delivery.

A sub-list of critical issues was included under each main category. Based on the issues and findings, specific recommendations were developed by the Steering Committee and Building Changes to address these significant needs.

## **Citizen Participation**

### *1. Provide a summary of citizen comments.*

*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.*

A Notice of Public Comment (Notice) was published in newspapers of general circulation in all counties; copies of the Notice are shown in Appendix I. The public comment period was from August 5 to August 20, 2009. No comments were received.

- ### *2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.*



**HOME Program**

Please refer to the Exhibits found in Appendix C:

- a. Exhibit A: HOME Program - Active HOME Activities for the Period of July 1, 2008-June 30, 2009. This spreadsheet provides the type and amount of HOME funds expended and the status of these activities as of June 30, 2009.
- b. Exhibit B: HOME Program - Completed Units for the Period of July 1, 2005-June 30, 2010. This spreadsheet identifies the specific HOME projects/activities completed during the reporting period, along with a comparison to the anticipated fourth and fifth year goals.
- c. Exhibit C: HOME Program - Funding Sources. This spreadsheet identifies all funding sources leveraged with HOME funds for projects/activities completed and conditionally committed from July 1, 2008 to June 30, 2009.
- d. Exhibit D: HOME Program - Grant Balances as of June 30, 2009. This spreadsheet identifies the total amount of HOME funds available (including program income).
- e. Appendix G provides maps showing the geographic distribution of HOME funds.

**ESG Program**

ESG funding of \$229,988 was available for the Counties of Hawaii, Kauai and Maui. No program income was derived from the program. The funds were distributed as follows:

Hawaii County	\$112,119
Kauai County	\$ 35,878
Maui County	\$ 76,241
HPHA Administration	\$ 5,750

Please also refer to Appendix E for additional information on ESG expenditures. Appendix G provides a map showing the location of agencies that receive ESG funding.

**HOPWA**

HOPWA funding of \$159,100 was available for the Counties of Hawaii, Kauai and Maui. No program income was derived from the program. The funds were distributed in the following categories and used for eligible people in all three counties:

Rental Assistance	\$121,300
Supportive Services	\$ 21,320
Permanent Housing Placement	\$ 2,500
Short-Term Rental, Mortgage, Utilities	\$ 2,500
Maui AIDS Foundation Administration	\$ 11,480

The funds allocated for HPHA Administration (\$4,900) were not expended to date. The funds will be used to pay for audit services and the State's share of the assessment being conducted by Building Changes.

Please also refer to Appendix F for additional information on expenditures.

## **Institutional Structure**

1. *Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.*
  - a. Various governmental assistance programs have conflicting requirements that constrain the efficient delivery of affordable homes or support services. Efforts to overcome this gap by reviewing procedural and regulatory requirements and recommending amendments that make it easier to layer financing sources continued during Program Year 2008. Pilot programs to cut across functional "silos" for the provision of housing and supportive services were also continued.
  - b. To enhance coordination between public and private housing, health, and social service agencies, the County of Hawaii includes Request for Proposals and public notices on the County's weekly newsletter that is distributed by e-mail to 10,000 persons or organizations. The County of Hawaii started and expanded an e-mail list by using the e-mail addresses from the County's weekly newsletter website. The County of Hawaii has the capability for video conferencing in its citizen participation activities, but there has not been a demand by the public for its use.

In the County of Kauai, the CDBG Coordinator serves as a liaison on Kauai's Homeless Committee and attends all meetings to assist this community-based working group in addressing homeless priorities and concerns. The County Housing Agency held two workshops during this reporting period. These workshops give public service providers information about CDBG and HOME applications to assist with project development and applications for grant assistance.

To ensure an integrated approach to addressing its community development and housing needs, the County of Maui's CDBG Program Manager and HOME Program Coordinator participated in state-wide meetings, seminars, and conferences to plan and evaluate the community and housing needs and the performance measures for the CDBG and HOME Programs. The County's Continuum of Care group met monthly to review and coordinate statewide initiatives relative to homelessness; the Inter-agency Council on Homelessness met bi-monthly to coordinate statewide strategies and provide access to current information on homeless programs and services; and the County of Maui's Coordinated Homeless Response Team met monthly to coordinate proactive and immediate solutions to acute homelessness issues affecting public health and safety. The County also participated in the monthly statewide housing administrators meeting to review work in progress, plan and collaborate on housing development initiatives and activities. Furthermore, key County departments met regularly to coordinate efforts, resolve and expedite issues, and facilitate progress in meeting County requirements in order to encourage affordable housing in project developments.

- c. The State continued to coordinate and conduct periodic HOME Program meetings with the Counties of Hawaii, Kauai and Maui in a continuing effort to improve lines of communication and provide an opportunity for the HOME

program staff from the Counties and the HHFDC to freely discuss topics relating to the administration of the State's HOME Program.

- d. Within the homeless and special needs arena, the State continued to pursue the following actions during Program Year 2008 to develop and refine the institutional structure:
- In November 2008, the Statewide Homeless Conference convened for homeless providers, community members and government officials to focus on best practices in ending homelessness as well as discuss progress in Hawaii to ending homelessness. The Homeless Conference was one of the events of Homeless Awareness Week which was observed with events in all four counties and included media exposure on homelessness; a homeless Walk the Talk around the island of Oahu; and landlord celebration banquets to celebrate landlords who commit units for Shelter Plus Care and Section 8 renters, and homeless families transitioning to permanent housing. The week of events culminated with a candlelight vigil that was concurrently held in all four counties.
  - The Statewide Continuum, which includes the chairperson of each County Continuum of Care (CoC) and a representative from each of the County governments, held meetings every other month as a forum for collaboration on homeless issues, strategic planning on the best use of resources, and to share challenges and successes.
  - The Hawaii State Interagency Council on Homelessness (ICH) met every other month, timing their meetings after the Statewide Continuum meetings to facilitate attendance by the CoC chairs and the County government representatives who had to fly into Oahu to attend both the Statewide CoC and the Council meetings. The ICH spent much of the year updating the State's strategic plan to end homelessness. Much had been accomplished and new items had emerged for inclusion in an updated plan.
  - The State's three rural counties have begun to foster a stronger consortium under the balance of State name: Bridging the Gap. The move for a stronger institutional structure has been triggered in part by the swelling of homeless numbers during Hawaii's soaring economic condition that has priced the most vulnerable of our population out of the housing and rental market. The homeless trends that have affected even Hawaii's most rural counties have stirred the County Mayors to action, and they look to the CoCs to advise and collaborate on solutions.
  - Governor Linda Lingle has taken an aggressive stand on the need to get our families off the beaches and parks and into the safety of shelters and permanent affordable housing. Her commitment has mobilized the entire State Administration to take action to promote affordable housing and job opportunities for the State's neediest population. The Governor's commitment has also empowered private citizens and private sector agencies and businesses to become proactive on the issue.
  - A special team of high level government officials has been formed to provide the forward momentum to inform communities, clear the barriers to shelter development, and monitor the effective use of resources to move Hawaii's

homeless into a nurturing, safe environment that enables them to attain self sufficiency. Further, the team has focused on a key component to ending homelessness in Hawaii – the development of more permanent affordable housing.

## **Monitoring**

### **HOME Program**

1. *Describe how and the frequency with which you monitored your activities.*

During Program Year 2008, the HHFDC monitored all State Recipients, CHDOs and active HOME projects/activities using the U.S. Department of Housing and Urban Development’s Community Planning and Development Monitoring Handbook 6509.2, Rev. 5, Chapter 7 as its key monitoring tool. Monitoring included all applicable HOME Program-wide and project/program specific compliance reviews as described in the Handbook.

The HHFDC conducted on-site monitoring of the HOME Program for the Counties of Kauai, Maui and Hawaii. The HHFDC also conducted on-site HOME Program rental inspections for the following projects in the second quarter of Program Year 2008:

2020 Kinoole Senior Residences	Hale Mahaolu Ehiku 1A
Hale Makana O’ Waiale	Hale O Mana’o Lana Hou Phase II
Hale Ulu Hoi III	Hualalai Elderly, Ph 1
Hualalai Elderly, Ph 2	Hualalai Elderly, Ph 3
Kaho’okamamalu	Kalepa Village, Ph 3
Kalepa Village, Ph 2B	Kamuella Senior Housing
Kekuilani Gardens	KEO Transitional Housing
Kiheipua Transitional	Lihue Court Rehabilitation
Lihue Court Transitional	Paanau Village
TBRA Program – Hawaii County	Wailuku Small Business Center
West Maui Resource Center	

#### County of Kauai monitoring

During Program Year 2008, HHFDC conducted on-site monitoring of the County of Kauai’s records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County’s HOME program. HHFDC also examined project/program records for the KEO Transitional Housing Project, Kalepa Village Phase 4, Puhi Self-Help Housing projects, and the County’s American Dream Downpayment Initiative Program. The HHFDC conducted an on-site compliance review of the Kauai Economic Opportunity, Inc. as a CHDO and reviewed the project records specific to the KEO Transitional Housing Project.

#### County of Hawaii monitoring

During Program Year 2008, HHFDC conducted on-site monitoring of the County of Hawaii’s records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County’s HOME program. Staff also examined project/program records for the Ainakea Senior Residences, 2020 Kinoole Senior Residences, Kaloko Transitional Housing Project, Hawaii County’s Tenant Based Rental Assistance Program, and the County’s American

Dream Downpayment Initiative Program. The HHFDC conducted an on-site compliance review of the Hawaii Island Community Development Corporation as a CHDO and reviewed the project records specific to the Ainakea Senior Residences and the 2020 Kinoole Senior Residences projects.

County of Maui monitoring

During Program Year 2008, HHFDC conducted on-site monitoring of the County of Maui's records pursuant to 24 CFR 92.508 of the HOME regulations and examined records focusing on the administration of the County's HOME program. Staff also examined project/program records for the Hale Mahaolu Ehiku Phase 1B, Kenolio Leilani Subdivision, the Wailuku Small Business Center project, the Waiehu Mauka Rental Housing Project and the County's American Dream Downpayment Initiative Program. The HHFDC also conducted an on-site CHDO compliance review of the Lokahi Pacific and reviewed the project records specific to the Wailuku Small Business Center.

2. *Describe the results of your monitoring including any improvements.*  
Monitoring findings, concerns and recommendations are listed in Appendix D.

3. *Self Evaluation*

- a. *Describe the effect programs have in solving neighborhood and community problems.*

The HOME-funded programs and projects are not specifically aimed at solving neighborhood and community problems. Rather, the primary objective is decent housing for lower income households. Nevertheless, households in safe, decent and affordable housing make better neighbors and contribute to overall community well-being.

- b. *Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality; and*
- c. *Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

The State has made positive progress in meeting its HOME Program objectives to provide decent housing. The narrative and charts included in this CAPER provide details on activities to provide decent housing and an assessment of the HOME accomplishments.

- d. *Indicate any activities falling behind schedule.*

The American Dream Downpayment Initiative (ADDI) Programs for each of the Counties of Hawaii, Kauai and Maui are slow moving due to various reasons:

- The County of Hawaii's ADDI Program delay was due to the lengthy start up time necessary for a new homeownership program. On January 9, 2006 the County issued a public notice of the administrative rules for its ADDI Program. Since the acceptance of the administrative rules, the County of Hawaii has closed nine ADDI loans, two during this reporting period.

- The County of Kauai incorporated its ADDI funding into its Home-Buyer Loan Program. Due to the lack of housing inventory available for purchase, activity in this Program is slow. The County is working with the Self-Help Housing Corporation to assist "hardship" participants (below 60% of median income) by offering deferred payment ADDI loans of up to \$10,000. In this reporting period, the County assisted two first-time homebuyer families under the ADDI Program.
- In May 2008, the County of Maui published a Request for Proposals for the administration of the County's American Dream Down-Payment Initiative (ADDI) Program allocation for FY 2003/2004, 2005, 2006, 2007 and 2008. However, no proposals were received. The County approached Lokahi Pacific to inquire about their interest in administering the loan origination of the County's ADDI program. The County entered into a fee-for-service contract with Lokahi Pacific to administer the loan origination portion of the County's ADDI Program. Lokahi Pacific commenced with the acceptance of applications for the ADDI program in April, 2009. During the period of July 1, 2008 to June 30, 2009, no loans closed under the ADDI Program. Due to the lack of available housing inventory that are affordable to eligible families and the economic downturn, activity is moving slowly. With the development of the Kenolio Leilani Project, the County anticipates expending a substantial amount of its ADDI funds by March, 2010.

*e. Describe how activities and strategies made an impact on identified needs.*

The projects/activities completed and conditionally committed during this reporting period helped to address one of the primary purposes of the HOME Program, to expand the supply of decent, safe, affordable and sanitary housing. The State addressed the need for affordable rental units for low-income families and affordable for-sale units through the construction of the Kalepa Village Phase 3 (40 rental units, of which 7 were HOME-assisted, Kauai), the Puhī self-help project (41 for-sale units, Kauai) the Pacific Paradise Gardens Phase 7 (10 for-sale units, Hawaii), and the KEO Transitional Housing project for the working homeless (8 units, Kauai). The need was also addressed through the provision of tenant based rental assistance to 227 households in the County of Hawaii. In addition, to address the lack of affordable financing for homeownership, the HOME funds provided downpayment/closing cost assistance and gap loans to 4 households.

In response to the Counties' requests for pre-awards, the HHFDC amended the Consolidated Plan Action Plan for PY 2008 to permit pre-awards of up to twenty-five percent of a county's current program year's allocation for HOME-eligible activities. The pre-awards would allow counties to avoid the interruption of projects and/or services, but can be no greater than twenty-five percent of the allocation.

*f. Identify indicators that would best describe the results.*

Performance indicators are included in the Appendix **A**.

*g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.*

A major barrier that had a negative impact on fulfilling the strategies and overall vision is the high cost of housing. Housing costs, including the cost of materials and labor, continue to escalate. As HOME funds (and other government financing resources) are limited, the development of new housing projects is delayed until such time as adequate financing resources are in place.

Another barrier is the lack of housing inventory which exerts upward pressure on housing prices. ADDI programs are slow moving because it is difficult for first-time homebuyers to find homes within their price range.

- h. *Identify whether major goals are on target and discuss reasons for those that are not on target.*

As discussed in the "Specific Housing Objectives" section of this CAPER, the State's HOME program met overall expectations by providing decent housing opportunities for 297 households. In particular, during each of the first 4 years of the Consolidated Plan, the state surpassed its goal of annually providing tenant-based rental assistance to 15 households during the 5-year Consolidated Planning period. During this program year, the State provided 227 households with tenant-based rental assistance. The State also met its goal of providing eight transitional housing units for the working homeless.

Although the State fell short of its fourth-year objective for the development of affordable rental housing, there are several projects targeted for completion over the next two program years. During this program year, it produced 40 affordable rental housing units, 7 of which were HOME-assisted, in one project for low income families.

In the homeownership arena, the State is on-target with the completion of two projects which will produce a combined total of 51 units for homeownership opportunities to families. Additionally, four families received assistance towards becoming first-time homeowners in the form of downpayment or closing costs through the HOME ADDI program. One reason the development of homeownership projects is slow-moving is that the counties are permitted to award HOME funds using an RFP process, which competitively awards HOME funds to proposed projects. Each county has established priorities against which proposed projects are evaluated. In assessing which projects are recommended for funding, consideration is given to measures such as project readiness and best use of limited HOME funding. In some instances, more multi-family rental projects are proposed than homeownership projects and, therefore, more rental projects are chosen over homeownership projects.

Another reason for the slow pace of the development of homeownership units as well as affordable rentals is the limited amount of HOME funds allocated to the State of Hawaii. When projects are selected by the counties, it sometimes becomes a multi-year process before sufficient HOME funds are accumulated for the project.

In the County of Maui, the Kenolio Leilani Project affordable for-sale project was delayed due to the expiration of its preliminary subdivision approvals. The application for preliminary subdivision approvals was re-submitted and

approved in June, 2009. A grading permit application is currently pending approval, and it is anticipated that construction of the on-site improvements will commence upon its approval.

There are several planned and ongoing rental projects and homeownership projects in all three counties. Within the next two program years, it is anticipated that approximately 78 HOME-assisted rental units in five projects will be completed in all three counties; 20 of these anticipated units are expected to target special needs populations. In addition, 17 HOME-assisted units will become available in two homeownership projects in the Counties of Hawaii and Maui.

- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.*

The HHFDC will continue to monitor all State Recipients, CHDOs, and active HOME projects/activities on an annual basis. HUD believes that extensive monitoring will increase the performance of the State's HOME Program, particularly in the disbursement of funds. The HHFDC and the Counties will focus efforts on compliance monitoring.

In response to HUD's On-Site Program Monitoring Report, HHFDC has taken steps to correct and strengthen the administration of the HOME program. HHFDC will clearly identify HOME units in future monitoring reports, and verify results of on-site inspections performed by HHFDC's contractor. For oversight activities of State Recipients, HHFDC will develop and implement policies and procedures for the future reviews of State Recipient audit reports and fair share tests, subsidy limit tests, and subsidy layering analyses.

## **ESG Program**

- 1. Describe how and the frequency with which you monitored your activities.*

Onsite monitoring is done on a yearly basis, and desk monitoring is an ongoing monthly activity. The monitoring includes a review of independent financial audits, client eligibility, monthly review of expenses for tenant-based rental assistance and supportive service, verification of reported expenditures and persons served, and communication/training provided via telephone, e-mail and by facsimile. The program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

During Program Year 2008, the HPHA conducted the on-site monitoring of the Child and Family Services West Hawaii Domestic Abuse Shelter, Child and Family Services Hale Ohana, Women Helping Women, Kauai Economic Opportunity, Family Life Center and the YWCA of Kauai. The Staff on-site review addressed three major areas: Administrative Standards, Service Standards and Case Management. Maui Economic Concerns of the Community and the Office for Social Ministry were remotely monitored.



2. *Describe the results of your monitoring including any improvements.*

- Child and Family Services West Hawaii Domestic Abuse Shelter: There were no deficiencies that resulted in a not passing rating, however, there was one area that needed improvement. This was addressed by updating medical supplies in the first aid kit.
- Child and Family Services, Hale Ohana: A site visit concluded that there were no deficiencies in the review. They were congratulated on their diligence in maintaining the standards set forth by HUD.
- Women Helping Women: 3 areas needed improvement; Corrective action plans were acceptable with the submission of a newly-created case management checklist; a revised consent to release form; and an expanded grievance procedure.
- Kauai Economic Opportunity: Two areas were not passing and two areas needed improvement. Corrective action plans were acceptable with the incorporation of homeless affidavit and homeless certification forms; the implementation of a signature/date cover page for the guest handbook; and a staff memo reminding that case summary notes detailing needs and barriers is to be included in each participant file. HPHA will continue to monitor KEO.
- Family Life Center: one area was not passing and one area needed improvement. The corrective action plan addressed each area by implementing a new waiver of release form, and conducting staff training, "Review of Intake Procedures." HPHA will continue to monitor the Family Life Center.
- YWCA of Kauai: This review was a follow-up site visit to monitor the areas of concern from the previous year's ESG Compliance Review. The agency was compliant in all areas.

3. *Self Evaluation*

a. *Describe the effect programs have in solving neighborhood and community problems.*

The participants served through the Emergency Shelter Grant program were provided with a safe refuge and a place to sleep as well as information and education to increase their independent living skills, child development and care, referrals for mental health and medical services, etc. The services help create opportunities to rebuild lives and provide a safe and nurturing environment.

b. *Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.*

The State continues to make good progress in meeting its ESG Program objectives. The State is thus far exceeding the goals set forth in the program year. The narratives and charts included in this CAPER provide details and an assessment of the ESG accomplishments during this reporting period.

- c. *Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

Agencies funded through ESG are providing services through emergency shelters and domestic violence shelters. Participants who have left situations of domestic violence are usually ill-equipped to live independently or maintain a single parent household. The participants that enter the programs are provided with a safe and nurturing environment, as well as assisted to develop individual goals to increase their ability to become self-sufficient and maintain long-term housing stability. Domestic violence shelters are located in peaceful, secure areas, where access is strictly regulated for safety purposes. All other ESG-funded agencies provide clean, comfortable living areas, situated on the islands of Kauai, Maui, and Hawaii. Many are located in areas convenient to schools, libraries, employment, stores, and medical offices. Each have programs to address a variety of needs such as employment, financial and lifeskills training.

- d. *Indicate any activities falling behind schedule.*

Not applicable.

- e. *Describe how activities and strategies made an impact on identified needs.*

The State's goals for Program Year 2008 were to provide 400 safe nights of sleep through emergency shelters on Maui and Hawaii; 1,799 safe nights were provided. The state funded domestic violence emergency shelters on Hawaii, Kauai, and Maui with the goal of providing a safe refuge and place to sleep for 600 adults and children; 688 were served.

- f. *Identify indicators that would best describe the results.*

Please review the Performance Measures Models on Chart 3, Appendix A.

- g. *Identify barriers that had a negative impact on fulfilling the strategies and overall vision.*

Barriers to program improvement include the following:

- In this current economic crisis, many more individuals are losing income due to loss of employment, decrease in salary or hours of work.
- Hawaii continues to have one of the highest cost of living rates in the nation, especially in relation to the housing market.
- More people from outside the state are seeking assistance through emergency shelters in recent months.
- Substantial decreases in funding sources resulted in budgetary constraints.
- Challenges to communication across the islands.
- Staff turnover.
- Limited number of nights that the homeless are allowed to stay in the shelter. More time is needed to stabilize, find jobs and save money in order to move on to permanent housing.
- Transient nature of the homeless. Cannot set up social services plan and work consistently with many of them.

- Some homeless know how to “work the system,” saving some of the 42 nights by coming to the shelter occasionally.
  - Poor history (criminal, rental and financial) prevents housing applications from being accepted.
  - Many homeless who have drug and/or alcohol dependency and mental health issues experience great difficulty finding and maintaining safe and affordable housing.
- h. *Identify whether major goals are on target and discuss reasons for those that are not on target.*

Major goals are on target.

- i. *Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.*

A new quarterly / annual reporting format for ESG statistics was developed during PY 2008 and will be implemented for Program Year 2009. Previously, the statistical data was inputted in a text document, but with the new spreadsheet format, agencies will be able to enter data each quarter and get year-to-date totals automatically calculated. After the fourth quarter data entry, the annual total will be available without any additional input. This new format will provide a more efficient tool for reporting by the agencies, as well as for the State to transition the information into IDIS.

### **HOPWA Program**

1. *Describe how and the frequency with which you monitored your activities.*

Onsite monitoring is done on a yearly basis, and desk monitoring is an ongoing monthly activity. The monitoring includes a review of independent financial audits, client eligibility documentation, review of monthly expenses for tenant-based rental assistance and supportive service, and verification of reported expenditures and persons served. The desk monitoring includes a review of each of the payment requests and documentation to justify payment. The HPHA program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

2. *Describe the results of your monitoring including any improvements.*

During the Program Year 2008, the HPHA conducted the on-site monitoring of Maui AIDS Foundation (MAF) HOPWA, the project sponsor for the NIHP, Malama Pono on the island of Kauai, and the Hawaii HIV/AIDS Foundation. The on-site review addressed three major areas: Administrative Standards, Service Standards and Case Management. There were three areas which needed improvement and one area was not passing. Development of a Corrective Action Plan is pending.

### 3. Self Evaluation

*a. Describe the effect programs have in solving neighborhood and community problems.*

NIHP has successfully assisted persons with AIDS to maintain stable decent housing within the community at large. NIHP continues to be successful in having individuals and families maintain contact with their case manager and with a primary health provider, and develop a housing plan to maintain or establish stable on-going residency. The program preempts homelessness, which is a major community problem.

*b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.*

Most HOPWA beneficiaries have limited incomes derived from Welfare (State Financial Assistance), SSI and/or SDI. Given the high cost of housing in Hawaii, the majority of the participants served would not be able to find or maintain decent housing and a suitable living environment without HOPWA assistance. Access to collaborative services through the case management provided by the NIHP is critical to addressing the ongoing health, medical and housing needs of the participants, and where healthy communities have access to healthcare and housing is a current and future community vision.

*c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.*

Through the HOPWA funding, the NIHP continues to provide an increasing number of individuals and families living with AIDS with rental assistance, housing information, supportive services and short term rental and utility assistance. These critical services have supported those living with AIDS to maintain permanent housing and increase access to health care, thereby increasing their ability to live independently.

*d. Indicate any activities falling behind schedule.*

The State has one HOPWA funded activity slightly behind schedule. Tenant based rental assistance has been a challenge due to the shortage of affordable housing in Hawaii, especially in the counties of Maui, Kauai and Hawaii.

*e. Describe how activities and strategies made an impact on identified needs.*

There were 25 households that received tenant-based rental assistance during Program Year 2008. Also, 432 individuals and their families received supportive services in and not in conjunction with HOPWA housing activities. For the 25 households, housing stability was made a reality through this program. For those with HIV/AIDS, housing stability is a vital component to health maintenance and survival. The 407 persons who were provided supportive services not in conjunction with housing activities were assisted in accessing services to increase their ability for self sufficiency.

*f. Identify indicators that would best describe the results.*

Please review the Performance Measures Models on Chart 3, Appendix A.

*g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.*

- Diminished resources and rising costs: While the population of people living with HIV/AIDS has grown, funding has decreased due to the distressed economy.
- Challenges to communication across the islands.
- The fast-changing HIV/AIDS environment that includes unmet needs for mental health assistance, nutrition and socialization opportunities.
- Lack of community awareness of the immense challenges of HIV/AIDS.
- Lack of some medical services in the targeted communities which requires clients to travel to Honolulu for treatment and sometimes remain there for one month or more.
- High rents in the counties of Hawaii, Kauai and Maui continue to exceed Fair Market Rents. It is challenging to adequately house clients in modest facilities.
- Co-morbidities, including substance abuse, mental illness, and domestic violence continue to complicate and aggravate housing stability and access to health care for persons living with HIV/AIDS.
- Lack of available HIV primary care in the counties of Hawaii, Kauai and Maui.
- Low availability of public transportation and the high costs of existing means of transportation.
- HIV stigmatization in the general population.
- Decreased sense of urgency among those at high and highest risk for HIV infection.
- Insufficient staff capacity and administrative support.
- Disparity of expectations for levels of service between clients and providers.

*h. Identify whether major goals are on target and discuss reasons for those that are not on target.*

While most major goals are on target and even surpassed, tenant based rental assistance continues to be a challenge, as high rents exceed the Fair Market Rents.

*i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.*

Recommendations are as follows:

- Increase the level of communication between staff and clients and between agencies. Increase the travel of the Housing Director and the meetings of the collaborating agency Executive Directors to discuss issues of concern. Clear communication between collaborating agencies will help alleviate problems during program implementation.
- Clarify the needs that NIHP can and cannot meet for clients. Set boundaries, and give staff a firm foundation from which to make decisions about appropriate service delivery.
- The Executive Directors and Housing Coordinators throughout the rural counties will continue to address the high cost of housing and the nonexistent public transportation issues with other island providers. The Rent Determination and Fair Market Rents need to better reflect the market rents experienced in this region.

- Preservation of HOPWA funding should be incorporated in overall HUD regulations in order to assure and maintain adequate housing for individuals and their families living with HIV/AIDS.
- Explore low cost technological solutions to providing services across the islands, and set benchmarks to incorporate into routine use.
- Seek ways to make the HIV/AIDS service systems easier to navigate for the clients, and put more responsibility on those clients who are able.

## **Lead-based Paint**

1. *Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.*

During Program Year 2008-2009, the HPHA completed lead-based paint abatement for 27 units at Kalihi Valley Homes, Phase 3B, in Honolulu, and in 94 units at Lanakila Homes in Hilo, Hawaii. Lead-based paint abatement activities continue as needed in public housing units.

The County of Hawaii, through its Residential Emergency Repair Program, tested 13 homes for lead-based paint hazards but all were found clear of lead-based paint. Distribution of lead-based paint pamphlets to its RERP applicants is ongoing, and the County of Hawaii continued its efforts in implementing the State's lead-based paint regulations.

## **HOUSING**

### **Housing Needs**

\*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. *Describe Actions taken during the last year to foster and maintain affordable housing.*

*Program Year 4 CAPER Housing Needs response:*

The State continued to make available incentives for non-profit and for-profit entities to develop affordable housing. Incentives include low-interest loans, low income housing tax credits, and exemptions from the state's general excise taxes. HHFDC ensured that the organizations are aware of the benefits of the various state programs and of how equity may be obtained for affordable rentals.

### **Specific Housing Objectives**

1. *Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.*

- Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.*

The State is making progress in meeting its decent housing objectives. The majority of the HOME activities/projects are multi-year funded. As such, the outputs and outcomes achieved during this reporting period are largely based on the commitment and expenditure of prior HOME fund allocations for existing project/activities. Please refer to Appendix A, Chart 1, for details on activities during Program Year 2008.

#### Rental Housing

For Objective HR-1, the construction of affordable rental housing, the State anticipated that 45 new units would be provided in this fourth plan year. During this reporting period, 40 units in the Kalepa Village Phase 3 project were completed in the County of Kauai, 7 of these units received HOME assistance. The Kalepa Village Phase 4 project (County of Kauai) was also completed, but the project has not yet been closed out in IDIS; the completion of 40 units in this project, 17 of which are HOME-assisted, will be reported in the CAPER for Program Year 2009. In addition, the Paanau Village Phase 2 project is in the predevelopment phase, and when completed will produce an estimated 50 additional rental units, 10 of which will be HOME-assisted, helping to increase the supply of affordable rentals units for the community. In the County of Maui, the Waiehu Mauka Rental Housing Project is in the predevelopment stage. When completed, the project will produce an estimated 40 additional HOME-assisted rental units.

For Objective HR-2, tenant-based rental assistance, the State anticipated that 15 households would be assisted. However, the County of Hawaii's Tenant Based Rental Assistance Program surpassed expectations by providing subsidies to 227 households during this reporting period.

For Objective HR-3, constructing affordable rental housing for special needs populations, the State did not meet its goal of producing 24 units in the fourth program year. However, the Ainakea Senior Residences is currently under construction; when completed the project will add 30 affordable rental units, 5 of which will be HOME-assisted, for seniors in the County of Hawaii. In addition, the Hale Mahaolu Ehiku Phase 1B is also under construction and will add 20 affordable rental units for seniors in the County of Maui, 15 of which will be HOME-assisted units. Both projects are targeting completion during Program Year 2009.

For Objective H-2, rehabilitation of existing buildings into new transitional housing units to assist working homeless transition to permanent housing, the KEO Transitional Housing project was completed in the County of Kauai, rehabilitating existing buildings to provide eight units of transitional housing. Planning is ongoing for the acquisition and rehabilitation of one additional transitional housing unit in the County of Kauai.

#### Homeownership

For Objective HO-1, the State had anticipated that it would provide two low interest loans to low-income households for rehabilitation to address health and safety, and energy efficiency needs; however, no units were provided.

For Objective HO-2, to provide downpayment/closing cost assistance and gap loans, the State anticipated that one household would be assisted in each of the counties of Hawaii, Kauai and Maui. Four households were assisted during this reporting period: two in the County of Hawaii and two in the County of Kauai.

For Objective HO-3, to provide project development funds to carry out projects that produce affordable housing using a self-help building method, the State anticipated that no units would be developed during the program year. However, the Puhi Self-Help Housing project (County of Kauai) and the Pacific Paradise Gardens Phase 7 project (County of Hawaii) were completed or closed in IDIS during the program year, to produce a total of 51 homeownership units.

Additionally, the Kumakua Self-Help Housing project (County of Hawaii) was completed during this program year, producing 10 homeownership units, but the project has not been closed out in IDIS and will therefore be reported in the CAPER for Program Year 2009.

For Objective HO-4, to construct affordable for-sale units, the State had anticipated that it would construct 10 affordable for sale housing units. No homes were constructed during this reporting period; however, the Kenolio Leilani project (County of Maui) is underway, and will produce seven homeownership units when completed.

Households in the following income groups benefited from these activities:

<b>Objective</b>	<b>&lt;30%</b>	<b>&gt;30% and &lt;50%</b>	<b>&gt;50% and &lt;60%</b>	<b>&gt;60% and &lt;80%</b>	<b>Totals</b>
HR-1	0	4	3	0	7
HR-2	174	53	0	0	227
H-2	4	3	1		8
HO-2	1	4	0	5	10*
HO-3	0	0	2	12	14**
<b>Total</b>	<b>179</b>	<b>64</b>	<b>6</b>	<b>17</b>	<b>266</b>

NOTES: \* The above table includes data for 6 households that received ADDI assistance and were reported in PY 2007.

\*\* The above table does not include data for 27 units in the Puhi project (HO-3). The table also does not include information for 10 units in the Pacific Paradise Gardens Phase 7 project (HO-3), but will be included in the PY 2009 CAPER.

Please refer to Appendix C, Exhibit B: HOME Program - Completed Units for the Period of July 1, 2005 to June 30, 2010, which further identifies the specific HOME projects/activities completed during the reporting period, along with a comparison to the anticipated fourth and five year goals.

3. *Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.*

*Program Year 4 CAPER Specific Housing Objectives response:*

Efforts have been made to address the "worst-case" housing needs and housing needs of persons with disabilities through the construction of affordable rental housing for special needs populations. The completion of two senior projects



over the next two program years will help to address the need for low-income elderly households.

As a means of addressing the shortage of rental units available to support homeless with transitional housing needs, the County of Kauai completed the rehabilitation of existing buildings, producing eight new transitional housing units to assist working homeless transition to permanent housing.

## **Public Housing Strategy**

1. *Describe actions taken during the last year to improve public housing and resident initiatives.*

During the 2008-2009 program year, the HPHA collaborated with resident associations, service providers, legislators, businesses, and various community members to improve the quantity and quality of the HPHA housing inventory.

HPHA focused its performance goals on fixing and filling public housing units. HPHA staff made the fixing and filling of vacant public housing units a priority. An occupancy goal of 95% was set and by the end of the fiscal year HPHA had achieved a 93% occupancy rate.

Long-term vacant units have been a problem due to lack of funding for major repairs, and due to infrastructure problems. With funding from the state Legislature and the Department of Housing and Urban Development a schedule for fixing all current long-term vacant units has been set.

The Volunteers Instilling Pride (VIP) program, created by HPHA with the help of State Senator Suzanne Chun Oakland, coordinated volunteer groups willing to repair vacant public housing units. Bank of Hawaii volunteers and residents of Kuhio Park Terrace (KPT) held two "Clean Up – Fix Up Days" at KPT, and Bank of Hawaii volunteers held financial budgeting classes for residents.

HPHA's five year and annual PHA Plan for 2009-2014 was the product of months of planning by HPHA, with input from and support of the Resident Advisory Board (RAB). Section 511 of the federal Quality Housing and Work Responsibility Act of 1998 requires public housing agencies to establish a Resident Advisory Board whose membership adequately reflects and represents the residents assisted by the PHA. The purpose of the Resident Advisory Board is to assist and make recommendations regarding the development of the HPHA's Five year and Annual Public Housing Agency (PHA) Plan. After the draft plan was reviewed by the RAB and approved by the HPHA Board of Directors, public hearings on the plan were held on each island, public comment was received, and a final Board-approved plan was submitted to HUD on April 17. The plan was approved by HUD on July 14, 2009.

The five-year plan includes some significant changes in the way HPHA operates. Three public housing sites have been selected to apply to HUD for an Elderly-only designation in order to better meet the needs of senior citizens in federal public housing. To meet de-concentration of poverty goals and encourage self-sufficiency, HPHA will be creating a waiting list preference for employed families.

Another change in the works is mixed income public/private redevelopment of Kuhio Park Terrace and Kuhio Homes in Honolulu. A Request for Proposals was issued in early 2009, with the goal of selecting a developer to revitalize the housing and create a mixed-income community with no net loss of public housing. A developer was selected under state procurement rules, and that selection has been ratified by the HPHA Board of Directors. Planning for the project will begin soon.

## **Barriers to Affordable Housing**

1. *Describe actions taken during the last year to eliminate barriers to affordable housing.*

*Program Year 4 CAPER Barriers to Affordable Housing response:*

The Action Plan for Program Year 2008 proposed to take the following actions to address barriers to affordable housing. Actions taken during the program year are provided in *italicized* print.

Barrier: Lack of resources to develop affordable housing.

*The State HHFDC and HPHA advocated for increased state funding for affordable housing and homeless shelter / services and improvements.*

*The 2009 state legislature appropriated \$30 million for HHFDC's Rental Housing Trust Fund, \$20 million (\$10 million for FY2010 and \$10 million for FY2011) for the Dwelling Unit Revolving Fund for interim construction financing for affordable housing projects, and permanently increased the rate structure of the conveyance tax, which is a dedicated revenue source for the Rental Housing Trust Fund.*

*In addition, the 2009 state legislature appropriated \$14,111,698 to provide for homeless shelter operations, outreach and grant programs in all four counties.*

*The State also consolidated the COC SuperNOFA applications for funding to meet underserved needs and provide technical assistance to improve outcomes. Applications included Shelter Plus Care which addresses the needs of the chronically homeless. The HPHA's application was successful with \$1,188,255 being awarded to provider applicants in the three rural counties. The State continues to meet with the Statewide COC in an ongoing effort to provide technical assistance.*

Barrier: Land use controls and local governmental policies, such as zoning and subdivision ordinance, and impact fees, are enacted to protect and further the general welfare of the public. However, a complex regulatory environment also serves as a barrier to affordable housing by delaying development and increasing the cost of housing.

*To address this obstacle, the Governor in September 2007 established the Affordable Housing Regulatory Barriers Task Force. The Task Force completed its review of state and county regulatory requirements and provided*

*recommendations for solutions to achieve regulatory reform needed to help reduce the costs of affordable housing. A copy of the Report of the Governor's Affordable Housing Regulatory Barriers Task Force may be viewed electronically at:*

*<http://hawaii.gov/gov/leg/session-2009/reports/AffordableHousingRegulatoryBarriersReport.pdf>.*

*The Task Force introduced a package of legislative proposals for regulatory reform in the 2009 Session of the Hawaii State Legislature. One proposal was enacted by the legislature; Act 142, Session Laws of Hawaii 2009, provides the counties 90 days to accept or reject a request for public infrastructure dedication for affordable housing, or the infrastructure is deemed dedicated. Discussions on other task force proposals will continue in the next legislative session.*

*In addition, the County of Kauai's Housing Task force continues to meet monthly to "fast track" affordable housing projects that must undergo government approvals and permitting in order to develop new affordable housing units. During the reporting period, permitting for 181 affordable units was processed by the County of Kauai. The affordable units include 82 rental units for the Courtyards at Waipouli, 40 rental units for Kalepa Village Phase 4; 14 homeownership units for the Puhi Self-Help project, and 31 units for the Kamamalu project for homeownership.*

## **HOME/ American Dream Down Payment Initiative (ADDI)**

### *1. Assessment of Relationship of HOME Funds to Goals and Objectives*

- a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.*

The HHFDC allows the Counties, as HOME program State Recipients, to utilize their share of HOME funds to address their respective housing needs. The funds must be used to address the housing priorities set forth in the State's Consolidated Plan, and the HOME project/program must be in compliance with HOME regulations. Progress was made during Program Year 2008 toward meeting goals for providing affordable housing using HOME funds.

The following categories of persons were assisted with housing:

<b>Number and Type of Families Served</b>			
<b>Assistance by Income Group</b>	<b>Renters</b>	<b>Owners</b>	<b>Totals</b>
•0-30 Percent of Area Median	178	1	179
•30-50 Percent of Area Median	60	4	64
•50-60 Percent of Area Median	4	2	6
•60-80 Percent of Area Median	0	17	17
<b>Totals</b>	<b>242</b>	<b>24</b>	<b>266</b>

NOTES: \* The above table includes homeownership data for 6 households that received ADDI assistance reported in PY 2007.

\*\* The above table does not include homeownership data for 27 units in the Puhi project. The table also does not include information for 10 units in the Pacific Paradise Gardens Phase 7 project, but will be included in the PY 2009 CAPER.

Assistance by Racial and Ethnic Group	Renter		Owners		Totals
	H/L	NH/NL	H/L	NH/NL	
•White	20	66	0	0	86
•Black/African American	1	3	0	0	4
•Asian	4	12	0	7	23
•American Indian/Alaska Native	2	2	0	0	4
•Native Hawaiian/Other Pacific Islander	14	107	0	14	135
•American Indian/Alaska Native & White	0	3	0	0	3
•Asian & White	0	3	0	0	3
•Black/African American & White	0	5	0	0	5
•American Indian/Alaska Native & Black/African American	0	0	0	1	1
•Other Multi Racial	0	0	1	1	2
Totals	41	201	1	23	266

H/L = Hispanic or Latino, NH/NL = Not Hispanic or Latino

NOTES: \* The above table includes homeownership data for 6 households that received ADDI assistance reported in PY 2007.

\*\* The above table does not include homeownership data for 27 units in the Puhi project. The table also does not include information for 10 units in the Pacific Paradise Gardens Phase 7 project, but will be included in the PY 2009 CAPER.

**2. HOME Match Report**

- a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.

Please refer to Appendix C, the HOME Match Report HUD-40107-A.

**3. HOME MBE and WBE Report**

- a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women’s Business Enterprises (WBEs).

The number and dollar value of contracts with Minority and Women’s Business Enterprises for HOME projects completed during this reporting period are reflected in HUD Form 40107 in Appendix C.

**4. Assessments**

- a. Detail results of on-site inspections of rental housing.

The HHFDC contracted with SPECTRUM Enterprises, Inc. to conduct on-site inspections of HOME assisted rental housing. Please see Appendix D for detailed results.

- b. Describe the HOME jurisdiction’s affirmative marketing actions.

The HHFDC has evaluated the affirmative marketing actions of the Counties of Hawaii, Kauai and Maui as State Recipients under the State’s HOME Program. The HHFDC has determined that the Counties have adequately complied with the applicable affirmative marketing procedures through the use of commercial media, community contacts, the Equal Housing Opportunity logo/slogan, and display of the Fair Housing poster.

*c. Describe outreach to minority and women owned businesses.*

The Counties of Hawaii, Kauai and Maui as State Recipients under the State's HOME Program have each acknowledged their acceptance and utilization of the State's current MBEs/WBEs Outreach Program as follows:

- Solicitations for the procurement of services and property by the state recipients, subrecipients or other entities receiving funding under the HOME Program includes outreach efforts to the MBEs and WBEs (such as utilization of the State of Hawaii's Department of Transportation's Disadvantaged Business Enterprise Directory).
- Public notices of bids solicitation and requests for proposals include a statement that encourages participation by MBEs and WBEs.
- State recipients, subrecipients and other entities receiving funding under the HOME Program report annually on the type and number of contracts awarded, the names and addresses of the firms awarded bids, the dollar value of all contracts awarded, the dollar value of contracts awarded to MBEs and WBEs, names and addresses of MBEs/WBEs who submitted bids but were not awarded contracts, and the method of implementing the outreach requirements.

HOME data compiled during this reporting period reflects that one contract was awarded during the 2008 Program Year, which generated 32 subcontracts. Of the 32 subcontracts, 15 were awarded to MBEs. Although none of the subcontracts were awarded to WBEs, the state remains confident that WBEs and MBEs will continue to be given opportunities to participate in the State's HOME Program.

The number and dollar value of contracts with Minority and Women's Business Enterprises for HOME projects completed during this reporting period are reflected in HUD Form 40107 attached in Appendix C.

## HOMELESS

### Homeless Needs

\*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

*1. Identify actions taken to address needs of homeless persons.*

The State of Hawaii collaborated with each County Continuum of Care on programs to address the needs of the homeless. A complete spectrum of services was funded in each County to provide access to outreach, emergency shelter and transitional shelter.

The State's Interagency Council on Homelessness has facilitated the collaboration of government agencies in the drive to make mainstream services accessible to those who are eligible. Two such programs are the housing placement program,

now available statewide, and the new community reintegration program for exiting offenders with 20 units in Hawaii County to help exiting offenders with housing needs to transition back into the community, secure a job, and reestablish community connections.

2. *Identify actions to help homeless persons make the transition to permanent housing and independent living.*

All agencies that are contracted to provide shelter and services must also work with the clients toward permanent housing and independent living. As such, a client assessment and program plan must be completed within the first two weeks of contact to set goals and objectives to achieve permanent housing. Agencies facilitate clients in achieving access to jobs, job training, basic educational goals, access to mainstream resources, application to subsidized housing, budgeting/life skills, drug rehabilitation, etc.

Additionally, the State has initiated the Housing Placement Program to assist in transitioning homeless families into permanent housing. The service provides housing counseling, deposit/first month's rent assistance, landlord cultivation, rental unit damage insurance, and landlord-tenant intervention. The program is funded through the TANF program and is available in all four counties.

3. *Identify new Federal resources obtained from Homeless SuperNOFA.*

The State of Hawaii received new program funding for Program Year 2008 totaling \$1,188,255, which included Supportive Housing and Shelter Plus Care program funds.

## **Specific Homeless Prevention Elements**

1. *Identify actions taken to prevent homelessness.*

The State of Hawaii participated in two policy academies on increasing access to mainstream services for homeless families with children and improve access to mainstream services for chronically homeless persons. The strategies have been incorporated into the State Plan to End Homelessness, which is the State's blueprint of strategies and actions. The Governor also named a Hawaii State Interagency Council on Homelessness which meets every other month to facilitate the actions in the State Strategic Plan, and to address obstacles encountered. The Interagency Council is a major forum for collaboration and facilitation of programs to provide coordinated access to services to prevent homelessness.

Additionally, the State completed the third year of housing placement using TANF funds. The service provides housing counseling, deposit/first month's rent assistance, landlord cultivation, rental unit damage insurance, and landlord-tenant intervention. The program helps holders of Section-8 vouchers to find appropriate rental units and maintain the unit for the long term. Due to its success, Housing Placement was expanded in the second year and includes all four counties.

Finally, the State's tried and true homeless prevention program of providing grants to those who have an emergency bill or need that threatens their ability to pay rent has been a mainstay of the prevention program. The 2008 State Legislature continued to support funding for this program.

The State undertook the following actions to address abating the imminent risk of homelessness for individuals and families with children.

- Operated the housing placement program in partnership with the TANF agency in the three counties.
- Maintained the State Homeless Grant Program at \$565,052. The Homeless Grant Program is a homeless prevention cash assistance program that helps families and individuals with any emergency bill that threatens their ability to pay the rent.
- Supported initiatives to build affordable rental units for those at 50% and below of median income.
- Accelerated discharge planning initiatives to include doing outreach into the prisons for speedier access to veteran benefits, making housing a component in early planning prior to discharge, and allowing prison medical personnel to make disability determinations for exiting prisoners who may be eligible for Social Security Income. Additionally, the Office of Social Ministry is contracted to provide community reintegration for exiting offenders in a 20-unit/2 dorm apartment complex.

## **Emergency Shelter Grants (ESG)**

1. *Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).*

The following actions support the priority needs identified in the gap analysis table wherein emergency shelter, transitional shelter and permanent housing are all high priority need areas as well as victims of domestic violence.

HP-1: Provide operations funding to four providers of emergency shelter for the unsheltered (Kauai, Maui and Hawaii).

HP-2: Provide operations funding for four emergency shelters for victims of domestic violence (Hawaii, Kauai, Maui).

HP-5: Agencies funded by ESG will include transitioning homeless persons into permanent housing as an integral activity (Hawaii, Kauai, Maui).

2. *Assessment of Relationship of ESG Funds to Goals and Objectives*
  - a. *Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.*

The use of ESG funds to address homeless and homeless prevention needs and goals are on target with regard to the specific objectives identified in the Consolidated Plan.

- b. *Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.*

ESG funds provide the immediate first-response that is vital to any jurisdiction's comprehensive planning strategy to end homelessness. ESG funds were used to help four emergency shelters for victims of domestic violence, for whom a shelter provides a life saving haven to escape abuse and a place to stabilize and transition to safe housing accommodation. ESG funds were also used for operations of four emergency shelters, all of which address the very basic life preserving needs of people who experience homelessness. Services are delivered to deter life threatening situations and facilitate transitions into more stable housing.

### 3. *Matching Resources*

- a. *Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.*

HPHA received the following funds to address homeless needs and to prevent homelessness:

- \$11.4 million for the State Homeless Stipend Program (shelter and supportive services),
- \$2.5 million for the State Homeless Outreach Program (service to the unsheltered homeless including case management and the provision of medical care, food, living supplies, and referrals),
- \$345,000 for the State Homeless Grant and Loan Program (rental housing deposit and utility payment assistance),
- \$229,988 for the Emergency Shelter Grant Program,
- \$164,000 for Housing Opportunities for Persons with AIDS,
- \$372,252 for the Supportive Housing Program,
- \$2,600,000 in TANF funds to provide a wide range of supportive services to enable housing placement in affordable market rentals,
- \$81,794 Hawaii County
- \$727,315 Maui County
- \$55,000 Kauai County

To satisfy the anticipated matching funds requirement, the State of Hawaii provided funds to agencies in the Counties of Hawaii, Maui and Kauai by contracting for services under the State Homeless Shelter Stipend, Outreach and Emergency Loans and Grants Programs.

### 4. *State Method of Distribution*

- a. *States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.*



The State received a formula allocation from HUD for ESG funds and requested pre-award authority from HUD in order to continue implementation of ESG projects without interruption.

The State solicited requests for proposals for fiscal year 2008 from emergency shelter providers in the three rural counties. HPHA allocation of the grant amounts are based on the applicant's ability to satisfy two criteria: 1) Each rural county should receive a portion of the funds for emergency or abuse shelters; and 2) Grant allocations are prioritized in a manner that supports the continuum of care for the homeless population in a particular rural county. When competing proposals were received from various service providers with equally high priority need, eligible proposals were measured for priority based on the agency's experience and capability, qualifications of personnel, proposed past service delivery, CoC participation, and financial viability.

5. *Activity and Beneficiary Data*

- a. *Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.*

In Program Year 2008, the HPHA resolved many of the open projects in IDIS, some of which were open since 2004. These issues were the result of difficulty in collecting and reporting the activity and beneficiary data for the ESG projects. The CPD HUD office helped by suggesting that the HPHA simplify the process for contracted nonprofit agencies by confining the allowable activity to operations only. The simplification has resulted in alleviating erroneous activity and beneficiary data from the nonprofits.

Please refer to Appendix E, Grantee Expenditure Table.

- b. *Homeless Discharge Coordination*

- i. *As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.*

ESG funds were not used for homeless at risk who were being released from publicly funded institutions.

- c. *Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.*

The State's goal is that all public institutions will have discharge policies in place and that the discharge policy does not allow anyone to be discharged into homelessness. Through collaboration with the Interagency Council on Homelessness (ICH), the Adult Mental Health Division has a zero tolerance policy for homelessness for their consumers. Additionally, housing is a high

priority for the Department of Public Safety in efforts to reduce recidivism. Several ICH members have volunteered to work with HPHA's staff to augment action.

Additionally, the HPHA issued a Request for Proposal to contract with a private entity to implement the plan together with community reintegration housing upon exit from prison. The Office of Social Ministry was contracted to provide community reintegration for exiting offenders, utilizing a 20-unit/2 dorm apartment complex. The program is successful and very much in demand.

## COMMUNITY DEVELOPMENT

**Community Development** – Not Applicable. The State does not administer CDBG.

\*Please also refer to the Community Development Table in the Needs.xls workbook.

1. *Assessment of Relationship of CDBG Funds to Goals and Objectives*
  - a. *Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.*
  - b. *Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.*
  - c. *Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.*
2. *Changes in Program Objectives*
  - a. *Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.*
3. *Assessment of Efforts in Carrying Out Planned Actions*
  - a. *Indicate how grantee pursued all resources indicated in the Consolidated Plan.*
  - b. *Indicate how grantee provided certifications of consistency in a fair and impartial manner.*
  - c. *Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.*
4. *For Funds Not Used for National Objectives*
  - a. *Indicate how use of CDBG funds did not meet national objectives.*
  - b. *Indicate how did not comply with overall benefit certification.*
5. *Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property*
  - a. *Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.*
  - b. *Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974,*

- as amended, and whether or not they were displaced, and the nature of their needs and preferences.*
- c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.*
- 6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons*
    - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.*
    - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.*
    - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.*
  - 7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit*
    - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.*
  - 8. Program income received*
    - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.*
    - b. Detail the amount repaid on each float-funded activity.*
    - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.*
    - d. Detail the amount of income received from the sale of property by parcel.*
  - 9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:*
    - a. The activity name and number as shown in IDIS;*
    - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;*
    - c. The amount returned to line-of-credit or program account; and*
    - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.*
  - 10. Loans and other receivables*
    - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.*
    - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.*
    - c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.*
    - d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.*

- e. *Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.*

**11. Lump sum agreements**

- a. *Provide the name of the financial institution.*
- b. *Provide the date the funds were deposited.*
- c. *Provide the date the use of funds commenced.*
- d. *Provide the percentage of funds disbursed within 180 days of deposit in the institution.*

**12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year**

- a. *Identify the type of program and number of projects/units completed for each program.*
- b. *Provide the total CDBG funds involved in the program.*
- c. *Detail other public and private funds involved in the project.*

**13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies**

- a. *Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.*

The State does not administer Community Development Block Grants.

## **Antipoverty Strategy**

1. *Describe actions taken during the last year to reduce the number of persons living below the poverty level.*

The State's strategy to reduce the number of poverty level families was to (a) meet basic subsistence requirements for those in need, (b) strengthen and preserve families, and (c) support self-empowerment.

The Department of Human Services continues to implement its policy that requires adults who are receiving financial assistance under the Temporary Assistance to Needy Families (TANF) or Temporary Assistance to Other Needy Families (TAONF) to participate in work programs. Non-compliance with the work program results in a full-household termination of assistance. Also, every work mandatory adult who has received assistance for at least 24 months must participate in a work activity. The adult must participate in an activity for each month he or she receives financial assistance after month twenty-four. Failure to do so will make the entire household ineligible.

## NON-HOMELESS SPECIAL NEEDS

### Non-homeless Special Needs

\*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. *Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).*

During this reporting period, the State fell short of its fourth year goal of 24 units in supportive housing (Objective HR-3). Anticipated completion of the Ainakea Senior Residences project in the County of Hawaii and the Hale Mahaolu Ehiku Phase 1B in the County of Maui in the next two program years will help to address this need.

### Specific HOPWA Objectives

\*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. *Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding.*

*Grantees should demonstrate:*

- a. *That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;*  
As a part of the community planning effort, HOPWA has provided affordable housing for 25 participants and resources to access supportive services to 407 persons. NIHP actively participate in the COC of each county which is the locally based community planning organization focusing on affordable housing and services for the homeless and at-risk homeless. Additionally, NIHP is a member of the Statewide Coordinating Council which is tasked with strategic planning for housing and services for persons with HIV/AIDS.
- b. *That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;*  
The NIHP is a unique model of providing housing and services to the homeless and at-risk homeless in Hawaii. The NIHP began as the Neighbor Island HIV/AIDS Coalition (NIHAC) comprised of the primary AIDS service organization on the rural counties of Maui, Hawaii and Kauai seeking to provide a collective voice to address the regional inequities that impact persons living with HIV/AIDS on these counties. The NIHP provided an avenue to build upon the NIHAC collaborative model. Through the NIHP, Maui AIDS Foundation, Malama Pono, Kauai, and the Hawaii Island HIV/AIDS Foundation share resources, experiences and strategies in order to respond to the housing needs across the three counties. The collaboration of the three

counties maximizes the efficient delivery of housing and services, and moves resources where the need exists.

With the commitment for the agencies in the NIHP to attend each of their respective county's CoC, this increases the awareness to address the service gaps in the continuum for those with HIV/AIDS. Along with the NIHP presence in the CoC, there is a collaborated effort with the State and County to aggressively develop affordable housing and increase the inventory for all, including units for those with special needs.

- c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;*

The State has required the project sponsor administering the HOPWA funds in the rural counties to attend and participate in the Continuum of Care on each of the respective counties. Through this participation, community based non-profits have been able to network with one another to provide comprehensive services such as: medical, housing, financial and other supportive services to encourage self-sufficiency.
- d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;*

Through community-wide-strategic planning efforts, resources have been provided by leveraging matches such as: the Ryan White Care Act (\$337,393) and the Department of Health (\$783,246). The leveraged funds provide assistance for tenant-based rental assistance, supportive services in and not in conjunction with housing assistance, grantee administration (other than HPHA) and project sponsor administration.
- e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,*

The participating agencies in the NIHP meet regularly to identify the funding sources available to support and sustain the affordable housing units in each of the rural counties. Through this collaborative effort, they are able to effectively plan and support the requests for funding for each of the agencies. The success of their efforts is apparent in the ongoing support for 31 units of housing for persons with HIV/AIDS and the services that are provided to the residents and families.
- f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.*

Each of the participants in the NIHP (Maui AIDS Foundation, Malama Pono, and Hawaii Island HIV/AIDS Foundation) work collaboratively with other non-profit agencies on each of their respective rural counties, to provide the continuum of services for those with HIV/AIDS. Supportive services are integral to the long-term housing stability for client struggling with medical, social and economic issues.

2. *This should be accomplished by providing an executive summary (1-5 pages) that includes:*

a. *Grantee Narrative*

i. *Grantee and Community Overview*

(1) *A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services.*

The Hawaii Public Housing Authority (HPHA) administers state and federal funds for programs that target the homeless and at-risk-homeless persons. The overall goal is to offer homeless or at-risk-homeless persons an opportunity to stabilize health, housing and social issues for transition to permanent housing while maintaining long term economic independence and self-sufficiency.

The HOPWA project sponsor is the Maui AIDS Foundation (MAF), which administers The Neighbor Island Housing Program (NIHP), a collaborative housing program model that includes the Counties of Hawaii, Kauai and Maui. HPHA contracts with the MAF, which works in conjunction with the Hawaii Island HIV/AIDS Foundation and Malama Pono (Kauai) to provide affordable housing using HOPWA funds for low-income persons living with HIV/AIDS and their families in all of the rural counties of the State of Hawaii.

HOPWA funds are used to provide tenant-based rental assistance; rental deposit; supportive services in and not in conjunction with housing activity; and housing information and placement services to persons with HIV/AIDS. The collaboration of the three counties maximizes the efficient delivery of housing and services and moves resources where the need exists.

(2) *How grant management oversight of project sponsor activities is conducted and how project sponsors are selected.*

The HPHA conducted a Request for Proposals in March 2007 to select project sponsors for expenditure of HOPWA funds in the Counties of Hawaii, Kauai, and Maui for program years 2007-2011. As required by state procurement law, a committee of government employees reviewed all proposals that were submitted. The HPHA selected MAF, which partnered with Hawaii Island HIV/AIDS Foundation and Malama Pono (Kauai), to be the collaboration of project sponsorship. The collaboration eliminated the various jurisdictions competing for the funds.

Onsite and desk monitoring is done on a yearly basis. The monitoring includes a review of independent financial audits, client eligibility, monthly review of expenses for tenant-based rental assistance and supportive service, verification of reported expenditures and persons served, and communication/training provided via telephone, e-mail and by facsimile. The program specialist documents any areas of noncompliance and details corrective action needed through written correspondence, telephone interviews, and by e-mail.

The MAF Housing Director travels to the counties to assess and assists Housing Coordinators on Kauai and the Big Island of Hawaii. The MAF will continue to build inter-agency/inter island relationships, deepen client interaction, and offer supervision and assistance to Project Sponsors, Housing Coordinators and other agency staff. Each of the Housing Coordinators must meet the qualifications as set by the respective agencies.

*(3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS.*

Hawaii's total population is estimated at 1.28 million. While Hawaii's poverty and unemployment rates are slightly lower than the U.S. average, Hawaii has some of the highest median monthly housing costs in the nation.

The State Department of Health's HIV/AIDS Surveillance Program maintains active HIV and AIDS statistical data for the State of Hawaii, and reports there were 1,897 people living with HIV or AIDS as of December 31, 2008. Although not included in the NIHP, Honolulu County is the most densely populated of the island counties and reported 72% of the state's total HIV/AIDS cases. The County of Hawaii reported 13%, followed by the County of Maui at 10% and the County of Kauai at 4% of people living with HIV/AIDS.

*(4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body.*

Planning and public consultation for the use of HOPWA funds occurs through the Consolidated Plan process and through the County Continuum of Care meetings. One area for growth was communication between staff and agencies. This challenge is being addressed through the efforts of the three Executive Directors of the primary AIDS service organizations who meet regularly to discuss matters of mutual concern and the particulars of NIHP. To assist in these matters, NIHP staff is regularly consulting with the technical assistance provider, Building Changes.

Additionally, the State facilitates the Statewide Coordinating Committee of AIDS service providers which meet regularly to discuss challenges and barriers to housing and services.

*(5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations.*

In program year 2008-2009, an additional \$1,666,147 was leveraged:

Ryan White Care Act	\$337,393.00
HOPWA SPNS Grant	\$448,711.00
Department of Health	\$783,246.00
Dennis Dane Emergency Fund	\$ 15,000.00
Poot Memorial Fund	\$ 10,000.00



Gregory House	\$ 9,001.00
Hawaii County	\$ 34,396.00
Maui County	\$ 5,400.00
Kauai County	\$ 6,000.00
United Way	\$ 17,000.00

*(6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.*

The participating agencies within the NIHP have been working with the State of Hawaii Department of Health. Leveraged funds are received from the Ryan white Care Act. The NHIP coordinates services for their clients with the AIDS Drug Assistance programs, the HPHA, and the county Continuums of Care (CoC) for collaboration and input into the community planning efforts. Additionally, all funded agencies are required to participate in the State Homeless Management Information System.

*ii. Project Accomplishment Overview*

*(1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences.*

During the program year, the NIHP expended \$111,445 in HOPWA funds for tenant-based rental assistance, and \$19,543 for supportive services in conjunction with and without housing assistance. No funds were expended for facility based housing.

Of the 25 households provided with tenant-based rental assistance, 21 will continue with housing assistance.

Individuals and their families had contact with a case manager at least once in the last three months. The participants remained consistent with the schedule specified in their individualized service plan to be in contact with a primary health provider and have a housing plan for maintaining or establishing stable on-going residency. The NIHP is accomplishing access to care and support using the measure identified by HOPWA. Participants and others are connected to a range of resources through Maui AIDS Foundation, Hawaii Island HIV/AIDS Foundation and Malama Pono. Resources include assistance with utilities, medical assistance and care, food and other services.

*(2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds.*

Not applicable. The State has no HOPWA funded activity committed to creating housing units through acquisition, rehabilitation, or new construction since 1993.

*(3) A brief description of any unique supportive service or other service delivery models or efforts.*

The Neighbor Island Housing Program (NIHP) is a unique model of providing housing and services to the homeless and at-risk homeless in Hawaii. The NIHP began as the Neighbor Island HIV/AIDS Coalition (NIHAC) comprised of the primary AIDS service organization on the rural counties of Maui, Hawaii and Kauai seeking to provide a collective voice to address the regional inequities that impact persons living with HIV/AIDS on these counties. In response the NIHP provided the avenue to build upon the NIHAC collaborative model. Through the NIHP, with the lead agency Maui AIDS Foundation, Malama Pono, Kauai, Hawaii Island HIV/AIDS Foundation share resources, experiences and strategies in order to respond to the housing needs across the three counties. The collaboration of the three counties maximizes the efficient delivery of housing and services and moves resources where the need exists.

The commitment from the agencies which comprise the NIHP to attend each of their respective county's CoC, increases the awareness of the service gaps in the continuum for those with HIV/AIDS. Along with the NIHP presence in the CoC, there is a collaborated effort with the State and County to aggressively develop affordable housing and increase the inventory for all, including units for those with special needs.

*(4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.*

Not applicable.

*iii. Barriers or Trends Overview*

*(1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement*

*(2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and*

*(3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years.*

A Needs Assessment Steering Committee, consisting of HOPWA and Ryan White grantees, in conjunction with Building Changes, has completed a statewide survey to increase the knowledge and understanding of the housing, care and treatment needs of people living with HIV/AIDS in Hawaii and to identify opportunities to address these needs. Defining needs and developing strategies was done largely by local stakeholders, particularly the Steering Committee, in order to ensure that the plan was truly community based. The plan will be a useful guide for further efforts in housing, care and treatment programs for people living with HIV/AIDS.

The Needs Assessment Steering Committee gathered data through a statewide survey to assess the housing and services needs of people living with HIV/AIDS. The survey included questions regarding demographics, housing, employment and benefits, care services and barriers. Approximately 200 stakeholders from each of Hawaii's four

counties participated in the process by completing the survey, as well as participating in focus groups, interviews, Steering Committee meetings or Community Planning Group meetings. In April 2009, Building Changes submitted the final report consisting of the critical issues identified in the study and recommendations to address these issues.

*b. Accomplishment Data*

- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).*
- ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).*

Objective: HP-6

Problem/Need: Persons with HIV/AIDS lack sufficient resources for market rentals

Activity: Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS (Hawaii, Kauai, Maui).

- Provided \$121,300 to MAF to pay a portion of the market rental unit costs for persons with HIV/AIDS who were homeless or homeless-at-risk.
- Expended \$111,445 for this purpose. Fourth quarter payments are pending.
- Enabled 25 eligible households to secure and/or maintain housing.

Objective: HP-7

Problem/Need: Persons with HIV/AIDS need services to achieve housing stability

Activity: Provide housing information and rent/deposit assistance services to persons with HIV/AIDS (Hawaii, Kauai, Maui)

- Provided \$21,320 to MAF to assist eligible households with supportive services in conjunction with or without housing activities. MAF expended \$19,543 for this purpose while assisting 25 households with supportive services in conjunction with housing activities, and 407 persons with supportive services not in conjunction with housing activities. Fourth quarter payments are pending.
- Provided \$2,500 to MAF to assist households with permanent housing placement; MAF expended \$2,500 and assisted seven eligible households.
- Provided \$2,500 to MAF to provide households with partial short-term rental, mortgage and utility payments; MAF expended \$2,500 and assisted five eligible households.

Objective: HP-8

Problem/Need: Appropriate, efficient and effective use of funds

Activity: Provide effective program administration

- Provided \$11,480 to MAF for administration, coordination, evaluation, record-keeping and reporting. These funds were expended.

- HPHA retained \$4,900 for administration of this program. Funds will be expended for audit services and the State’s share of the assessment being conducted by Building Changes.

Please see the HOPWA CAPER Performance Chart 3 provided in Appendix F.

**OTHER NARRATIVE**

*Include any CAPER information that was not covered by narratives in any other section.*

**NEIGHBORHOOD STABILIZATION PROGRAM**

Under the Neighborhood Stabilization Program, authorized by Title III of the Housing and Economic Recovery Act of 2008, the State of Hawaii was eligible to receive \$19,600,000 to provide emergency assistance to acquire and redevelop foreclosed and vacant properties in the State of Hawaii. The HHFDC is the agency designated to administer NSP funds on behalf of the State of Hawaii. Through a collaborative effort with all four counties, HHFDC entered into contracts to undertake five NSP activities. All projects are currently in the planning or predevelopment stage.

The following table reflects the entities contracted by the HHFDC, the amount of NSP funds awarded to each entity, a brief project description, the target group to be served by the project, and the initial estimated total number of households or people to be served upon completion of the project.

Entity	NSP Amount	NSP Project Description	NSP Units & Target Group	Total Units/ Households Served
Housing Solutions Incorporated	\$3,500,000	Seawinds Apartments: new construction of affordable rental housing in Waianae, Oahu, to provide 50 new units. 20 NSP units.	20 units ≤50% AMI	50
Hui Kauhale, Inc.	\$2,000,000	Ewa Villages Apartments: new construction of affordable rental housing in Ewa, Oahu, to provide 140 new units. 8 NSP units.	8 units ≤50% AMI	140
County of Hawaii	\$5,374,200	1) \$4,887,800 for the Kaloko Rental Housing Project: new construction of affordable rental housing in Kailua-Kona, to provide 72 new units (8 NSP units); also provides 24 transitional units and a community center; and 2) \$486,400 for the County of Hawaii’s administrative costs.	8 units ≤120% AMI	96
County of Kauai	\$4,745,800	1) \$1,326,000 for the new construction of 3 single family units for homeownership opportunities in Eleele and Waimea; 2) \$2,949,000 for the acquisition and rehabilitation of approximately 9+ residential properties for re-sale to qualified households; and 3) \$470,800 for the County of Kauai’s administrative costs.	1) 3 units ≤120%AMI and 2) 9+ units ≤120%AMI	9 or more
Na Hale O Maui	\$3,000,000	Acquisition and rehabilitation of 13+ residential properties island-wide for re-sale to qualified households.	13 or more ≤120% AMI	13 or more
HHFDC	\$980,000	Administrative Costs		
<b>TOTAL</b>	<b>\$19,600,000</b>			

**HOMELESSNESS PREVENTION AND RAPID RE-HOUSING PROGRAM**

Under the Homelessness Prevention and Rapid Re-housing Program (HPRP), authorized by Title XII of the American Recovery and Reinvestment Act of 2009, the State of Hawaii was eligible to receive \$2,166,888 to provide assistance to individuals and families facing housing instability in the Counties of Hawaii, Kauai and Maui. The HPHA, as the agency designated to administer HPRP funds on behalf of the State of Hawaii, worked collaboratively with the counties' Continuum of Care and awarded funding to nine agencies to provide homelessness prevention services to individuals and families at imminent risk of becoming homeless, and rapid re-housing services to those who are currently homeless and need assistance to obtain and retain housing.

The following table reflects the entities that will receive HPRP funding from the HPHA, the counties they will serve, and the HPRP amount awarded.

<b>AWARDEE</b>	<b>COUNTY</b>	<b>AMOUNT</b>
Office for Social Ministry	Hawaii	\$707,850.00
Kauai Economic Opportunity	Kauai	\$341,425.00
YWCA of Kauai	Kauai	\$141,425.00
Family Life Center	Maui	\$300,000.00
Maui Economic Concerns of the Community	Maui	\$135,950.00
Maui Economic Opportunity	Maui	\$135,950.00
Women Helping Women	Maui	\$135,950.00
Legal Aid Society of Hawaii	Multi-County	\$112,500.00
Maui AIDS Foundation	Multi-County	\$112,500.00
HPHA	Administrative	\$43,338.00
TOTAL		\$2,166,888.00

**CAPER IDIS REPORTS**

The following CAPER IDIS Reports are required to be submitted to HUD as part of the CAPER process. These documents are available for review upon request and are as follows:

_____	PR02 – List of Activities by Program Year and Project
<u>N/A</u>	PR03 – CDBG Activity Summary Report
_____	PR06 – Summary of ConPlan Projects for Report Year
<u>N/A</u>	PR10 – CDBG Housing Activities
_____	PR19 – ESG Program Grantee Statistics for Program Year
_____	PR20 – ESG Grantee Activity Summary
_____	PR22 – Status of HOME Activities
_____	PR23 – Summary of Accomplishments
_____	PR25 – Status of CHDO Funds by Fiscal Year
<u>N/A</u>	PR26 – CDBG Financial Summary (Form 4949.3)
_____	PR27 – Status of HOME Grants
_____	PR33 – HOME Match Liability Report

To request a specific report, please complete the form in Appendix J.

# APPENDIX A

## Charts

### Performance Measurement Models

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/NEED	INPUTS/RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME	
HR-1	Shortage of affordable rental units for low-income families	HOME	Construct affordable rental housing	2005	0 units	40 units	4,600 unit years of affordability in rental projects	800 unit years	Provide decent affordable housing	Affordability	
				2006	0 units	0 units		0 unit years			
				2007	100 units	4 units		80 unit years			
				2008	45 units	40 units		800 unit years			
				2009	85 units						
				TOTAL	230 units	84 units		TOTAL			1,680 unit years
				2005	15 HH	182 HH		75 low-income households pay more affordable rents			182 HH
2006	15 HH	187 HH		187 HH							
2007	15 HH	244 HH		244 HH							
2008	15 HH	227 HH		227 HH							
2009	15 HH										
TOTAL	75 HH	840 HH	TOTAL	840 HH							
HR-3	Shortage of affordable rental units for special needs populations	HOME	Construct affordable rental housing for special needs populations	2005	33 units	50 units	3,560 unit years of affordability in rental projects	1,000 unit years	Provide decent affordable housing	Affordability	
				2006	31 units	30 units		600 unit years			
				2007	70 units	64 units		1,280 unit years			
				2008	24 units	0 units		0 unit years			
				2009	20 units						
				TOTAL	178 units	144 units		TOTAL			2,880 unit years

**HUD Outcome: Promote Decent Affordable Housing**

**HUD Objective: Affordability**

The County of Kauai plans to invest its HOME funds as development gap financing for the new construction of multifamily rental units. The HOME funds will help to leverage other financial resources that are potentially available for rental housing development.

The County of Maui intends to utilize its HOME funds to construct rental housing units with appropriate supportive service systems for the following special needs populations: a) elderly, b) mental illness, c) developmentally disabled, d) physically disabled, e) persons with alcohol/other drug addictions, f) persons with HIV/AIDS, g) probationers, parolees or ex-felons, and h) others. In addition, the County plans to also construct rental housing units for small families (2-4 persons) whose household incomes are 80% or less of the annual median income for the County (particularly those with incomes below 50% and/or 60%).

The County of Hawaii plans to continue its efforts to create housing by constructing affordable rental units for low-income households as well as to improve the availability of affordable rental units for special needs populations such as the elderly. In addition, the County will continue to provide funding for its tenant-based rental assistance program providing support to low-income families to secure and continue rental tenancy.



**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING  
PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
H-2	Shortage of rental units available to support homeless with transitional housing needs	HOME	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	2005	0 units	0 units	160 unit years of transitional housing	0 unit years	Provide decent affordable housing	Affordability
				2006	0 units	0 units		0 unit years		
				2007	8 units	0 units		0 unit years		
				2008	0 units	8 units		160 unit years		
				2009	0 units					
				TOTAL	8 units	8 units		TOTAL		
HO-1	Low-income families lack funds for needed home rehab that threaten health and safety	HOME	Provide low interest loans to low-income households that for rehab that addresses health and safety, and energy efficiency.	2005	2 HH	0 HH	10 low-income households complete home rehabilitation	0 HH	Provide decent affordable housing	Affordability
				2006	2 HH	0 HH		0 HH		
				2007	2 HH	0 HH		0 HH		
				2008	2 HH	0 HH		0 HH		
				2009	2 HH	2 HH				
				TOTAL	10 HH	0 HH		TOTAL		

**Goal: Strengthen Communities**

The County of Kauai intends to invest a portion of its HOME funds to assist families with residential rehabilitation which addresses health and safety repairs and energy efficiency. Affordable low-interest financing will be provided through its existing rehabilitation loan program. The County also intends to invest HOME funds to carry out the rehabilitation of four portable buildings donated by the County to produce rental units for transitional housing in Lihue. The availability of more rental units designated for transitional housing will help facilitate the movement of homeless individuals and families into permanent housing, and contribute to ending chronic homelessness.

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING  
PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUTS	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HO-2	Lack of affordable financing costs to purchase existing homes	HOME ADDI	Provide downpayment/ closing cost assistance and gap loans through various County Home-Buyer Loan Programs	2005	19 HH	37 HH	73 low-income	37 HH	Provide decent affordable housing	Affordability
				2006	15 HH	3 HH	first-time	3 HH		
				2007	15 HH	10 HH	homeowners	10 HH		
				2008	12 HH	4 HH		4 HH		
				2009	12 HH					
				TOTAL	73 HH	54 HH	TOTAL	54 HH		
HO-3	Shortage of affordable for-sale inventory	HOME	Provide project development funds to carry out projects that produce affordable housing using a self- help building method	2005	0 HH	0 HH	42 low-income	0 HH	Provide decent affordable housing	Affordability
				2006	14 HH	0 HH	first-time	0 HH		
				2007	28 HH	0 HH	homeowners	0 HH		
				2008	0 HH	51 HH		51 HH		
				2009	0 HH					
				TOTAL	42 HH	51 HH	TOTAL	51 HH		
HO-4	Shortage of affordable for-sale inventory		Construct affordable for sale housing	2005	16 HH	0 HH	62 low-income	0 HH	Provide decent affordable housing	Affordability
				2006	26 HH	0 HH	house-	0 HH		
				2007	0 HH	0 HH	holds become	0 HH		
				2008	10 HH	0 HH	homeowners*	0 HH		
				2009	10 HH	0 HH	owners.	0 HH		
				TOTAL	62 HH	0 HH	TOTAL	0 HH		

\*Duplicate count for 12 homeowners who will also receive downpayment assistance

**Goal: Increase Homeownership Opportunities**

Through its existing homebuyer's loan program, the County of Kauai proposes to utilize HOME and American Dream Downpayment Initiative (ADDI) funds to assist eligible families purchase homes through low-interest financing. Most of the families participating are expected to be between 60% and 80% of median income. Additionally, the County will invest HOME funds to finance the development of sites that are suitable for homeownership through the self-help building method.

The County of Maui expects to increase homeownership opportunities by utilizing ADDI and a portion of its HOME funds to provide downpayment/closing cost assistance to families or individuals whose incomes are 80% or less of the annual median income for the County. In addition, the County intends to construct affordable for sale housing units and assist agencies or organization that provide housing counseling.

The County of Hawaii proposes to construct affordable for-sale housing units which will allow homeownership opportunities to households that may otherwise not qualify. In addition, the County plans to provide low-income households with downpayment and closing costs assistance through its ADDI funding.

**CHART 1 – HOUSING AND SPECIAL NEEDS HOUSING  
PERFORMANCE MEASURES MODEL GOALS (State of Hawaii)**

**GOAL:** Carry out high standards of ethics, management and accountability

OBJ #	PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	ACTUAL OUTPUTS	INDICATORS	YEARLY ACTUAL INDICATORS
HA-1	Appropriate, efficient, and effective use of funds	HOME	Provide effective program administration	2005			Program timeliness in committing and expending funds	
				2006				
				2007				
				2008				
				2009				
				TOTAL	N/A			
HA-2	Appropriate, efficient, and effective use of funds	HOME	Conduct housing study to measure progress and needs of the housing market	2005	0 study	0 study	Better service community through program enhancement made possible by current data from study	
				2006	0 study	1 study		
				2007	1 study	0 study		
				2008	0 study	0 study		
				2009	0 study			
				TOTAL	1 study	1 study		

**Goal: Carry Out High Standards of Ethics, Management and Accountability**

The Counties of Hawaii, Kauai and Maui along with the HHFDC will ensure HOME Program compliance and effective Program administration through appropriate, efficient and effective use of its HOME funds.

The County of Hawaii will continue its efforts to measure progress and needs of the housing market by conducting one (1) housing study during each planning period to evaluate housing problems, needs and to develop goals.

**CHART 2 – FAIR HOUSING GOALS (State of Hawaii)  
PERFORMANCE MEASURES MODEL GOALS**

PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	YEARLY ACTUAL OUTPUT	YEARLY ACTUAL COMMUNITY INDICATORS	ACTUAL YEARLY COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
Lack of education and outreach	\$2,000	Provide annual training in Honolulu, Kauai, Maui, Hilo and Kona to landlords, tenants and the general public on federal and state fair housing laws.	2005	5 sessions	5 sessions	Increase the trainees’ understanding of federal and state fair housing laws by 50%.	95% increase	Decent affordable housing	Availability, Accessibility
	\$2,000		2006	5 sessions	5 sessions		95% increase		
	\$2,000		2007	5 sessions	6 sessions		95% increase		
	\$2,000		2008	5 sessions	6 sessions		50-90% increase		
	\$2,000		2009	5 sessions					
	\$10,000		TOTAL	25 sessions	22 sessions				
Lack of education and outreach	\$2,500	Provide biannual training in Honolulu, Kauai, Maui, Hilo and Kona to non-English speaking or Limited English speaking groups with an interpreter available on federal and state fair housing laws.	2005	10 sessions	0 sessions	Increase the trainees’ understanding of federal and state fair housing laws by 50%.	Not applicable	Decent affordable housing	Availability, Accessibility
	\$2,500		2006	10 sessions	0 sessions		Not applicable		
	\$2,500		2007	10 sessions	0 sessions		Not applicable		
	\$2,500		2008	10 sessions	2 sessions				
	\$2,500		2009	10 sessions					
	\$12,500		TOTAL	50 sessions	2 sessions				
Lack of education and outreach	\$1,000	Provide biannual training to HCDC staff, both new and current employees.	2005	2 sessions	2 sessions	Increase the trainees’ understanding of federal and state fair housing laws by 50%.	Not available	Decent affordable housing	Availability, Accessibility
	\$1,000		2006	2 sessions	4 sessions		95% increase		
	\$1,000		2007	2 sessions	4 sessions		95% increase		
	\$1,000		2008	2 sessions	2 sessions				
	\$1,000		2009	2 sessions					
	\$5,000		TOTAL	10 sessions	12 sessions				
Lack of coordination between the State and counties.		Produce a local fair housing video.	2005			1 fair housing video produced for use in fair housing trainings.	Not applicable	Decent affordable housing	Availability, Accessibility
			2006						
	\$5,000		2007	1 FH video	0 video		Not applicable		
			2008	1 FH video	0 video				
			2009						

PROBLEM/ NEED	INPUTS/ RESOURCES	ACTIVITIES	OUTPUT YEAR	OUTPUT GOALS	YEARLY ACTUAL OUTPUT	YEARLY ACTUAL COMMUNITY INDICATORS	ACTUAL YEARLY COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
Lack of coordination between the State and counties.	\$5,000	Update Analysis of Impediments to fair housing.	TOTAL				Not applicable	Decent affordable housing	Availability, Accessibility
			2005						
	\$25,000		2006	1 AI update	0 update	Provide 20 copies to various social service agencies/ advocacy groups to inform them of barriers within the community that affect equal housing opportunity.	Not applicable		
			2007	1 AI update	0 update				
			2008		0 update				
	\$25,000		2009	1 AI update					
Lack of coordination between the State and counties.		Attend Fair Housing meetings with the State and Counties to increase availability of Fair Housing training.	TOTAL	2 AI updates	0 update		Not applicable	Decent affordable housing	Availability, Accessibility
			2005			1000 community residents learn about fair housing through sessions.			
			2006	6 meetings	2 meetings				
			2007		2 meetings				
			2008		4 meetings				
			2009						
		TOTAL		8 meetings					

**CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS		HUD OBJECTIVE	HUD OUTCOME
								SHORT	LONG		
HP-1	Unsheltered homeless need a safe place to sleep	ESG	Provide operations funding to four providers of emergency shelter for the unsheltered. (Hawaii, Kauai, and Maui)	2005	800	1327	Short term: 2400 homeless persons will have safe nights of sleep. Long term: 600 persons will transition into permanent housing. TOTAL	1327	131	Suitable living environment	Availability and accessibility
				2006	800	875		875	63		
				2007	400	1369		1369	150		
				2008	400	1799		1799	197		
				2009	400						
				TOTAL	2400	5370			541		
HP-2	Persons fleeing from domestic violence need a safe place to sleep	ESG	Provide operations funding to four emergency shelters for victims of domestic violence. (Hawaii, Kauai, Maui)	2005	600	707	Short term: 3000 women and children will be protected from harm when provided a safe refuge and place to sleep. Long term: 1000 will move to permanent housing secure from harm. TOTAL	707	179	Suitable living environment	Availability and accessibility
				2006	600	872		872	329		
				2007	600	732		732	323		
				2008	600	688		688	305		
				2009	600						
				TOTAL	3000	2999			1136		
HP-3	Sheltered homeless need access to basic services	ESG	Provide essential services to outreach provider, which assists the unsheltered homeless. (Hawaii)	2005	420	1402	2100 sheltered homeless persons will receive counseling and services, and 500 will be assisted into permanent housing. TOTAL	1402	9	Suitable living environment	Availability and accessibility
				2006	420	182		182	33		
				2007	420	132		132	41		
				2008	420	N/A					
				2009	420						
				TOTAL	2100	1716			83		

**CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HP-7	Persons with HIV/AIDS need services to achieve housing stability	HOPWA	Provide housing information and rent/deposit assistance services to persons with HIV/AIDS (Hawaii, Maui, Kauai)	2005	250	271	500 persons with HIV/AIDS out of the 1250 who receive services will attain permanent housing	271	Decent affordable housing	Affordability
				2006	250	380		380		
				2007	250	381		381		
				2008	250	432		432		
				2009	250					
				TOTAL	1250	1464		TOTAL		
HP-5	The homeless are not able to find affordable rentals	ESG	Agencies funded by ESG will include transitioning homeless persons into permanent housing as an integral activity (Hawaii, Maui, Kauai)	2005	500	319	2500 persons will achieve housing stability with placement in permanent housing.	319	Decent affordable housing	Availability and accessibility
				2006	500	425		425		
				2007	500	514		514		
				2008	500	502		502		
				2009	500					
				TOTAL	2500	1760		TOTAL		
HP-6	Persons with HIV/AIDS lack sufficient resources for market rentals	HOPWA	Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS (Hawaii, Maui, Kauai)	2005	28	28	140 unit years of affordable housing are provided to persons with HIV/AIDS	28	Decent affordable housing	Affordability
				2006	28	31		31		
				2007	28	25		25		
				2008	28	25		25		
				2009	28					
				TOTAL	140	109		TOTAL		



**CHART 3 – HOMELESS PERFORMANCE MEASURES MODEL (State of Hawaii)**

OBJ #	PROBLEM/ NEED	INPUTS	ACTIVITIES	OUTPUT YEAR	OUTPUT GOAL	ACTUAL OUTPUT	COMMUNITY INDICATORS	YEARLY ACTUAL COMMUNITY INDICATORS	HUD OBJECTIVE	HUD OUTCOME
HP-8	Appropriate, efficient and effective use of funds	ESG HOPWA	Provide effective program administration	2005			Program timeliness in committing and expending funds			
				2006						
				2007						
				2008						
				2009						

# APPENDIX B

## Projects

## **APPENDIX B**

### **Key to Project Worksheets:**

#### **CAPER - Program Year 2008-2009**

#### **HOME**

- Project (1): HOME American Dream Downpayment Initiative (ADDI) - Hawaii
- Project (2): HOME Administration – Hawaii
- Project (3): HOME Self-Help Housing - Kumakua, Increment 1 – Hawaii
- Project (4): HOME Self-Help Housing - Pacific Paradise Gardens 7 – Hawaii
- Project (5): HOME Tenant Based Rental Assistance (TBRA) - Hawaii
- Project (6): HOME Administration - HHFDC
- Project (7): HOME ADDI - Kauai
- Project (8): HOME Administration - Kauai
- Project (9): HOME Transitional Housing – Kauai
- Project (9a): HOME Puhi Self-help Project - Kauai
- Project (10): HOME Kalepa Village Phase 3 - Kauai
- Project (11): HOME Kalepa Village Phase 4 - Kauai
- Project (12): HOME ADDI - Maui
- Project (13): HOME Administration - Maui
- Project (15): HOME Hale Mahaolu Ehiku Phase 1B – Maui

#### **ESG**

- Project (19a): ESG Office of Social Ministry – Kihei Pua (Hawaii)
- Project (20): ESG HPHA Admin
- Project (21a): ESG KEO Homeless Shelter Operations (Kauai)
- Project (22): ESG MECC - Ka Hale A Ke Ola (Wailuku, Maui)
- Project (23): ESG MECC - Na Hale O Wainee (Lahaina, Maui)
- Project (23a): ESG Family Life Center (Maui)
- Project (24): ESG Child & Family Service (CFS) (Hale Ohana)
- Project (25a): ESG Child & Family Service West Hawaii Domestic Abuse Shelter
- Project (26): ESG Women Helping Women (Maui)
- Project (27): ESG YWCA of Kauai (Kauai)

#### **HOPWA**

- Project (28): HOPWA HPHA Admin
- Project (29): HOPWA MAF Admin
- Project (30): HOPWA MAF Rental Assistance
- Project (31): HOPWA MAF Supportive Services
- Project (32): HOPWA MAF Short-term Rental, Mortgage, Utility (STRMU)
- Project (33): HOPWA MAF Permanent Housing Placement

<b>Project Name:</b> HOME American Dream Downpayment Initiative (ADDI) (County of Hawaii)						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001					
The County of Hawaii will administer the American Dream Downpayment Initiative Program which will provide downpayment and closing costs assistance to low and moderate-income, first time homebuyers.						
<b>Location:</b> County of Hawaii	<b>Priority Need Category:</b> <b>Select one:</b> Owner Occupied Housing ▼					
<b>Expected Completion Date:</b> 5/31/2008	<b>Explanation:</b> Performance Measures Model Obj. #: HO-2 Homeownership for low-income households is a high priority need. ADDI funds will be used to provide financial assistance to 1 first-time homebuyer household.					
<b>Objective Category:</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objective:</b>					
<b>Outcome Categories:</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Improve access to affordable owner housing ▼ 2 ▼ 3 ▼					
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b> 1		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				
1 low income first time homeowner	Number of low income first time homeowners					
13 Direct Homeownership Assistance 570.201(n) ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b> \$21,554.00		<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b> \$21,554.00			<b>Actual Amount</b>	
	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>		<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	04 Households ▼	<b>Proposed Units</b>		<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b> 2			<b>Actual Units</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>		<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.	\$10,756.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$10,756.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$10,756.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$75,341.67			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	5			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$4,346.00	Fund Source:	▼	Proposed Amt.	
	ADDI		Actual Amount	\$22,575.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	2			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

**Project Name:** HOME Administration (County of Hawai'i)

**Description:** IDIS Project #: 186 UOG Code: 150001

The County's Office of Housing and Community Development will utilize HOME funds to administer and coordinate the County's HOME and ADDI Programs to ensure effective and timely project implementation in accordance with all applicable HUD rules and regulations.

**Location:** County of Hawai'i

Select one:

Planning/Administration

**Explanation:**

**Expected Completion Date:**

5/31/2008

Performance Measurement Model Obj. #: HA-1

Funds will support the provision of effective program administration, and the County of Hawaii will meet timeliness requirements in accordance with regulations.

Objective Category

- Decent Housing
- Suitable Living Environment
- Economic Opportunity

Specific Objective

- Outcome Categories
- Availability/Accessibility
  - Affordability
  - Sustainability

1  
2  
3

<b>Project-level Accomplishments</b>	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
Program timeliness in committing/expending funding	Program timeliness in committing/expending funds	

21A General Program Administration 570.206 ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b>	\$85,000.00		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$85,000.00			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.	\$85,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$85,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$221,374.13			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$85,000.00	Fund Source:	▼	Proposed Amt.	
	Administration		Actual Amount	\$83,750.38			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b> HOME Self-Help Housing - Kumakua Increment 1 (County of Hawaii)		
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001	
The not-for-profit (CHDO) Hawai'i Island Community Development Corporation will utilize HOME funds to pay a portion of the construction costs for 10 three-bedroom and one bath self-help housing units in Kohala, Hawai'i.		
<b>Location:</b> Kohala, Hawai'i	<b>Priority Need Category:</b> <b>Select one:</b> Owner Occupied Housing ▼	
<b>Expected Completion Date:</b> 5/31/2008	<b>Explanation:</b> Performance Measures Model Obj. # HO-3 Opportunities for homeownership by low and moderate income families is a high priority need. Funds will be used in a project to construct 10 self-help housing units.	
<b>Objective Category</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>	
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the availability of affordable owner housing ▼ 2 ▼ 3 ▼	
<b>Project-level Accomplishments</b>	10 Housing Units ▼ <b>Proposed</b> 10 <b>Accompl. Type:</b> ▼ <b>Proposed</b>	
	<b>Underway</b>	
	<b>Complete</b>	
	<b>Accompl. Type:</b> ▼ <b>Proposed</b> <b>Accompl. Type:</b> ▼ <b>Proposed</b>	
	<b>Underway</b>	
	<b>Complete</b>	
	<b>Accompl. Type:</b> ▼ <b>Proposed</b> <b>Accompl. Type:</b> ▼ <b>Proposed</b>	
	<b>Underway</b>	
	<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
10 low income first time homeowners	Number of low income first time homeowners	
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼
<b>Program Year 1</b>	Fund Source: ▼ <b>Proposed Amt.</b>	Fund Source: ▼ <b>Proposed Amt.</b>
	<b>Actual Amount</b>	<b>Actual Amount</b>
	Fund Source: ▼ <b>Proposed Amt.</b>	Fund Source: ▼ <b>Proposed Amt.</b>
	<b>Actual Amount</b>	<b>Actual Amount</b>
	<b>Accompl. Type:</b> ▼ <b>Proposed Units</b>	<b>Accompl. Type:</b> ▼ <b>Proposed Units</b>
	<b>Actual Units</b>	<b>Actual Units</b>
	<b>Accompl. Type:</b> ▼ <b>Proposed Units</b>	<b>Accompl. Type:</b> ▼ <b>Proposed Units</b>
	<b>Actual Units</b>	<b>Actual Units</b>



Program Year 2	HOME	▼	Proposed Amt.	\$200,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Other	▼	Proposed Amt.	\$1,750,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	10	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$0			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$200,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$190,000.00			Actual Amount	
	Other	▼	Proposed Amt.	\$1,750,000.00	Fund Source:	▼	Proposed Amt.	
	USDA		Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	10	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b> HOME Self-Help Housing - Pacific Paradise Gardens 7 (County of Hawaii)					
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001				
The not-for-profit (CHDO) Hawai'i Island Community Development Corporation will utilize HOME funds to pay a portion of the construction costs for 10 three-bedroom and one bath self-help housing units in Mountain View, Hawai'i.					
<b>Location:</b>	<b>Priority Need Category:</b>				
Mountain View, Hawai'i	Select one: Owner Occupied Housing				
<b>Expected Completion Date:</b>	<b>Explanation:</b>				
5/31/2008	Performance Measures Model Obj. # HO-3 Opportunities for homeownership by low and moderate income families is a high priority need. Funds will be used in a project to construct 10 self-help housing units.				
<b>Objective Category</b>	<b>Specific Objectives:</b>				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1 Increase the availability of affordable owner housing 2 3				
<b>Outcome Categories</b>					
<input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability					
<b>Project-level Accomplishments</b>	10 Housing Units	Proposed	10	Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
10 low income first time homeowners	Number of low income first time homeowners				
12 Construction of Housing 570.201(m)		Matrix Codes			
Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes			
<b>Program Year 1</b>	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	HOME	Proposed Amt.	\$200,000	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.	\$1,550,000	Fund Source:	Proposed Amt.	
	USDA	Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	10	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount	\$199,900		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	10	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOME	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount	\$100.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	10	Accompl. Type:	Proposed Units	
		Actual Units	10		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b>	HOME Tenant Based Rental Assistance (TBRA) (County of Hawaii)		
<b>Description:</b>	<b>IDIS Project #:</b>	<b>UOG Code:</b>	150001

The County of Hawai'i will administer the HOME Tenant Based Rental Assistance Program which will assist low and moderate income families within the County of Hawai'i by subsidiizing their rent payments.

<b>Location:</b>	<b>Priority Need Category</b>		
County of Hawai'i	<b>Select one:</b>	Rental Housing ▼	
<b>Explanation:</b>			

<b>Expected Completion Date:</b>	Performance Measurement Model Obj. #: HR-2	Annual
(mm/dd/yyyy)	output goals: 15 households received TBRA	Funds
<b>Objective Category</b>	will be used for tenant-based rental assistance, helping low-income households to pay more affordable rents.	
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		

<b>Outcome Categories</b>	<b>Specific Objectives</b>		
<input type="checkbox"/> Availability/Accessibility	1	Improve access to affordable rental housing	▼
<input checked="" type="checkbox"/> Affordability	2		▼
<input type="checkbox"/> Sustainability	3		▼

<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b>	30		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>			Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
Affordable rents for 30 low income households	Number of low income households assisted with ongoing monthly rental subsidies	

31F Tenant based rental assistance ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.	\$522,279	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$782,869			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	30	Accompl. Type:	▼	Proposed Units	
			Actual Units	187			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$640,651			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	15	Accompl. Type:	▼	Proposed Units	
			Actual Units	244			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$557,525.85			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units	227			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b> Administration - Hawaii Housing Finance and Development Corporation		
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI150001 Hawaii State Program General program administration, project coordination, monitoring, evaluation, and recordkeeping and reporting. General program administration is carried out by the staff assigned to the HOME Program.	
<b>Location:</b>	<b>Priority Need Category</b>	
State of Hawaii - Hawaii Housing Finance and Development Corporation	<b>Select one:</b> Planning/Administration ▼	
<b>Expected Completion Date:</b>	<b>Explanation:</b>	
07/01/2007 TO 06/30/2008	Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the HHFDC will meet timeliness requirements in accordance with regulations.	
<b>Objective Category</b>	<b>Specific Objectives</b>	
<input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1	
	2	
	3	
<b>Outcome Categories</b>		
<input type="checkbox"/> Availability/Accessibility		
<input type="checkbox"/> Affordability		
<input type="checkbox"/> Sustainability		
<b>Project-level Accomplishments</b>	Accompl. Type: ▼ <b>Proposed</b>	Accompl. Type: ▼ <b>Proposed</b>
	<b>Underway</b>	<b>Underway</b>
	<b>Complete</b>	<b>Complete</b>
	Accompl. Type: ▼ <b>Proposed</b>	Accompl. Type: ▼ <b>Proposed</b>
	<b>Underway</b>	<b>Underway</b>
	<b>Complete</b>	<b>Complete</b>
	Accompl. Type: ▼ <b>Proposed</b>	Accompl. Type: ▼ <b>Proposed</b>
	<b>Underway</b>	<b>Underway</b>
	<b>Complete</b>	<b>Complete</b>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
Program timeliness in committing/expending funding	Program timeliness in committing/expending funding	
21A General Program Administration 570.206 ▼	Matrix Codes ▼	
Matrix Codes ▼	Matrix Codes ▼	
Matrix Codes ▼	Matrix Codes ▼	
<b>Program Year 1</b>	HOME ▼ <b>Proposed Amt.</b> \$45,000	Fund Source: ▼ <b>Proposed Amt.</b>
	<b>Actual Amount</b>	<b>Actual Amount</b>
	Fund Source: ▼ <b>Proposed Amt.</b>	Fund Source: ▼ <b>Proposed Amt.</b>
	<b>Actual Amount</b>	<b>Actual Amount</b>
	Accompl. Type: ▼ <b>Proposed Units</b>	Accompl. Type: ▼ <b>Proposed Units</b>
	<b>Actual Units</b>	<b>Actual Units</b>
	Accompl. Type: ▼ <b>Proposed Units</b>	Accompl. Type: ▼ <b>Proposed Units</b>
	<b>Actual Units</b>	<b>Actual Units</b>

Program Year 2	HOME	▼	Proposed Amt.	\$45,138	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$45,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$16,359			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$45,000.00	Fund Source:	▼	Proposed Amt.	
	Administration		Actual Amount	\$106,976.57			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

**Project Name:** HOME American Dream Downpayment Initiative (County of Kauai)

**Description:** **IDIS Project #:** **UOG Code:** 150001

ADDI funds will be packaged with other public and private financing to provide mortgage financing to first-time low income households to purchase existing housing. Participants are required to complete home buyer education, credit counseling, etc., to become mortgage ready.

**Location:** County of Kauai

**Priority Need Category:**  
**Select one:** Owner Occupied Housing

**Expected Completion Date:** 10/31/2007

**Objective Category:**  
 Decent Housing  
 Suitable Living Environment  
 Economic Opportunity

**Explanation:**  
 Performance Measures Model Obj. #: HO-2  
 Homeownership for low-income households is a high priority need. ADDI funds will be used to provide financial assistance to 1 first-time homebuyer household.

**Outcome Categories:**  
 Availability/Accessibility  
 Affordability  
 Sustainability

**Specific Objectives:**  
 1 Improve access to affordable owner housing  
 2  
 3

<b>Project-level Accomplishments</b>	04 Households	▼	<b>Proposed</b>	1		Accompl. Type:	▼	<b>Proposed</b>	
			<b>Underway</b>					<b>Underway</b>	
			<b>Complete</b>					<b>Complete</b>	
	Accompl. Type:	▼	<b>Proposed</b>			Accompl. Type:	▼	<b>Proposed</b>	
			<b>Underway</b>					<b>Underway</b>	
			<b>Complete</b>					<b>Complete</b>	
	Accompl. Type:	▼	<b>Proposed</b>			Accompl. Type:	▼	<b>Proposed</b>	
			<b>Underway</b>					<b>Underway</b>	
			<b>Complete</b>					<b>Complete</b>	

Proposed Outcome	Performance Measure	Actual Outcome
1 low income first time homeowner	Number of low income first time homeowners	

13 Direct Homeownership Assistance 570.201(n)	▼	Matrix Codes	▼
Matrix Codes	▼	Matrix Codes	▼
Matrix Codes	▼	Matrix Codes	▼

<b>Program Year 1</b>	HOME	▼	<b>Proposed Amt.</b>	\$21,555		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$21,555				<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>			Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>					<b>Actual Amount</b>	
	04 Households	▼	<b>Proposed Units</b>	2		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>					<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>			Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>					<b>Actual Units</b>	



Program Year 2	HOME	▼	Proposed Amt.	\$10,755	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$10,644			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	1			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$68,700			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	4			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$4,345.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$17,234.00			Actual Amount	
	HOME	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
	Program Income		Actual Amount	\$16,320.00			Actual Amount	
	04 Households	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units	2			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b> HOME Administration (County of Kauai)				
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001			
General program administration, project coordination, monitoring, evaluation, and record-keeping and reporting. General program administration is carried out by County Housing Agency staff assigned to the HOME Program.				
<b>Location:</b>	<b>Priority/Need Category:</b>			
County of Kauai	Select one: <span style="border: 1px solid black; padding: 2px;">Planning/Administration ▼</span>			
<b>Expected Completion Date:</b> (mm/dd/yyyy)	<b>Explanation:</b>			
Objective Category <input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the County of Kauai will meet timeliness requirements in accordance with regulations.			
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	<b>Specific Objective:</b>			
	1 <span style="border: 1px solid black; padding: 2px;">▼</span>			
	2 <span style="border: 1px solid black; padding: 2px;">▼</span>			
	3 <span style="border: 1px solid black; padding: 2px;">▼</span>			
<b>Project-level Accomplishments</b>	Accompl. Type: ▼ <b>Proposed</b>	Accompl. Type: ▼ <b>Proposed</b>		
	<b>Underway</b>	<b>Underway</b>		
	<b>Complete</b>	<b>Complete</b>		
	Accompl. Type: ▼ <b>Proposed</b>	Accompl. Type: ▼ <b>Proposed</b>		
	<b>Underway</b>	<b>Underway</b>		
	<b>Complete</b>	<b>Complete</b>		
	Accompl. Type: ▼ <b>Proposed</b>	Accompl. Type: ▼ <b>Proposed</b>		
	<b>Underway</b>	<b>Underway</b>		
	<b>Complete</b>	<b>Complete</b>		
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>		
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds			
21A General Program Administration 570.206 ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b> \$85,000	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b> \$85,000		<b>Actual Amount</b>
	Fund Source: ▼	<b>Proposed Amt.</b>	Fund Source: ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>

Program Year 2	HOME	▼	Proposed Amt.	\$85,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$85,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$76,168.85			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$85,000.00	Fund Source:	▼	Proposed Amt.	
	Administration		Actual Amount	\$138,655.98			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b>	HOME Transitional Housing (County of Kauai)		
<b>Description:</b>	<b>IDIS Project #:</b>	<b>UOG Code:</b>	150001

Assist Kauai Economic Opportunity, Inc. in its KEO Transitional Housing rehabilitation project

<b>Location:</b>	<b>Priority Need Category</b>		
Lihue, Kauai	<b>Select one:</b>	Homeless/HIV/AIDS ▼	

<b>Expected Completion Date:</b> (mm/dd/yyyy)	<b>Explanation:</b>
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Performance Measures Model Obj. # H-2. The County of Kauai has a deficiency in homeless facilities. The Kauai Continuum of Care Committee has identified this deficiency as their highest priority need. The County Housing Agency is working with Kauai Economic Opportunity, Inc., a Community Housing Development Organization, to complete another transitional housing project

<b>Outcome Categories</b>	1	End chronic homelessness ▼
<input type="checkbox"/> Availability/Accessibility	2	Increase range of housing options & related services for persons w/ special needs ▼
<input checked="" type="checkbox"/> Affordability	3	▼
<input type="checkbox"/> Sustainability		

<b>Project-level Accomplishments</b>	Accompl. Type: ▼	<b>Proposed</b>	8	Accompl. Type: ▼	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b>			<b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b>			<b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b>			<b>Complete</b>

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
8 HOME-assisted transitional housing units	8 HOME-assisted transitional housing units	

Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.	\$150,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$218,498.55			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	8	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$752,975.46			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	8	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$150,000.00	Fund Source:	▼	Proposed Amt.	
	Program Income		Actual Amount	\$61,626.99			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units	8	Accompl. Type:	▼	Proposed Units	
			Actual Units	8			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b>	HOME Puhi Self-Help Project (County of Kauai)		
<b>Description:</b>	<b>IDIS Project #:</b>	<b>UOG Code:</b>	HI159007 State HOME Program
HOME funds will be utilized to produce 41 single-family homes for first-time homebuyers. A total of \$963,500 were allocated to the project FY2003.			

<b>Location:</b>	<b>Priority Need Category</b>		
Puhi, Kauai, Hawaii, 96766 TMK (4)3-3-03-40	<b>Select one:</b>	Owner Occupied Housing ▼	

<b>Expected Completion Date:</b> (mm/dd/yyyy)	<b>Explanation:</b>
Objective Category	Performance Measures Model Obj. # HO-3.
<input checked="" type="radio"/> Decent Housing	Goal: Produce affordable housing using self-help method.
<input type="radio"/> Suitable Living Environment	Problem/Need: Shortage of for-sale affordable housing stock.
<input type="radio"/> Economic Opportunity	Output: Construct 41 single-fmaily affordable housing units.

<b>Outcome Categories</b>	<b>Specific Objectives</b>		
<input type="checkbox"/> Availability/Accessibility	1	Increase the availability of affordable owner housing	▼
<input checked="" type="checkbox"/> Affordability	2		▼
<input type="checkbox"/> Sustainability	3		▼

<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b>	41		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>			<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>			<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
820 unit years of affordability in owner-occupied housing	Completion and occupancy of owner-occupied housing units	

12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>		<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>		<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

<b>Program Year 2</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 3</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	10 Housing Units ▼	<b>Proposed Units</b>	41	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 4</b>	HOME ▼	<b>Proposed Amt.</b>	\$0.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$0.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	10 Housing Units ▼	<b>Proposed Units</b>	41	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	41		<b>Actual Units</b>	
<b>Program Year 5</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

<b>Project Name:</b> HOME Kalepa Village Phase 3 (County of Kauai)						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001					
Build affordable rental housing in Phase 3 of Kalepa Village rental project in Hanamaulu. The County will develop the final phase as a mixed income project, with HOME financing used to finance low-income housing units in this 40 unit phase.						
<b>Location:</b>	<b>Priorty, Need, Categor</b>					
3-4371 Kuhio Highway, Hanamaulu, Kauai, Hawaii Tax Map Key (4)3-08-02:25	<b>Select one:</b> Rental Housing ▼					
<b>Expected Completion Date:</b> (mm/dd/yyyy)	<b>Explanation:</b>					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Performance Measures Model Obj. # HR-1 Rental Housing for very-low and low-income households is a high priority need. HOME funds will help leverage other rental housing development resources to build 8 HOME assisted rental housing units and increase the inventory of rentals for this target population.					
Outcome Categories <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	<b>Specific Objectives</b>					
	1 Increase the supply of affordable rental housing ▼					
	2 ▼					
	3 ▼					
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b> 8	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				
160 unit years of affordability in rental housing	Completion and occupancy of rental units					
12 Construction of Housing 570.201(m) ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼				
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	



Program Year 2	HOME	Proposed Amt.	\$1,524,949	Fund Source:	Proposed Amt.	
		Actual Amount	\$1,132,279		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	8	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOME	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount	\$376,705		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	8	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOME	Proposed Amt.		Fund Source:	Proposed Amt.	
	Program Income	Actual Amount	\$15,965.12		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	7	Accompl. Type:	Proposed Units	
		Actual Units	7		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> HOME Kalepa Village Phase 4 (County of Kauai)						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001					
Build affordable rental housing in Phase 4 of Kalepa Village rental project in Hanamaulu. The County will develop the final phase as a mixed income project, with HOME financing used to finance low-income housing units in this 40 unit phase.						
<b>Location:</b>	<b>Priority Need Category:</b>					
3-4371 Kuhio Highway, Hanamaulu, Kauai, Hawaii Tax Map Key (4)3-08-02:25	<b>Select one:</b> Rental Housing ▼					
<b>Expected Completion Date:</b> (mm/dd/yyyy)	<b>Explanation:</b>					
Objective Category <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	Performance Measures Model Obj. # HR-1 Rental Housing for very-low and low-income households is a high priority need. HOME funds will help leverage other rental housing development resources to build 20 HOME-assisted rental housing units and increase the inventory of rentals for this target population.					
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	<b>Specific Objectives</b>					
	1 Increase the supply of affordable rental housing ▼					
	2 ▼					
	3 ▼					
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b> 20	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>		
400 unit years of affordability in rental housing		Completion and occupancy of rental units				
12 Construction of Housing 570.201(m) ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.	2,985,338	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.	3,000,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$1,978,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$0			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	10 Housing Units	▼	Proposed Units	20	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$2,957,171.64			Actual Amount	
	HOME	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
	Program Income		Actual Amount	\$857,524.52			Actual Amount	
	10 Housing Units	▼	Proposed Units	17	Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b> HOME American Dream Downpayment Initiative (ADDI) (County of Maui)						
<b>Description:</b> Provide downpayment assistance to persons or families earning 80% or less of the County of Maui's median family income.	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001					
<b>Location:</b> County of Maui	<b>Priority Need Category:</b> <b>Select one:</b> Owner Occupied Housing ▼					
<b>Expected Completion Date:</b> 8/31/2007	<b>Explanation:</b> Performance Measures Model Obj. #: HO-2 Homeownership for low-income households is a high priority need. ADDI funds will be used to provide financial assistance to 1 first-time homebuyer household.					
<b>Objective Category:</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives:</b>					
<b>Outcome Categories:</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Improve access to affordable owner housing ▼ 2                                    ▼ 3                                    ▼					
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b> 1		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>		
13 Direct Homeownership Assistance 570.201(n) ▼		Matrix Codes ▼		Matrix Codes ▼		
Matrix Codes ▼		Matrix Codes ▼		Matrix Codes ▼		
Matrix Codes ▼		Matrix Codes ▼		Matrix Codes ▼		
<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b> \$21,554		<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b> \$21,554			<b>Actual Amount</b>	
	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>		<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	04 Households ▼	<b>Proposed Units</b> 2		<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>		<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	HOME	▼	Proposed Amt.	\$10,755	Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	0			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$10,755	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$12,800			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	04 Households	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	1			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$4,346	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$0			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units	1	Accompl. Type:	▼	Proposed Units	
			Actual Units	0			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b> HOME Administration (County of Maui)		
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001	
This activity consists of HOME Program general management functions, including program administration, coordination, monitoring, evaluation, training and general oversight.		
<b>Location:</b> County of Maui	<b>Priority/Need Category:</b> <b>Select one:</b> Planning/Administration ▼	
<b>Expected Completion Date:</b> (mm/dd/yyyy)	<b>Explanation:</b> Performance Measurement Model Obj. #: HA-1 Funds will support the provision of effective program administration, and the County of Maui will meet timeliness requirements in accordance with regulations.	
<b>Objective Category</b> <input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives:</b>	
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1. _____ ▼ 2. _____ ▼ 3. _____ ▼	
<b>Project-level Accomplishments</b>	Accompl. Type: ▼ <b>Proposed</b> <b>Proposed</b>	
	<b>Underway</b> <b>Underway</b>	
	<b>Complete</b> <b>Complete</b>	
	Accompl. Type: ▼ <b>Proposed</b> <b>Proposed</b>	
	<b>Underway</b> <b>Underway</b>	
	<b>Complete</b> <b>Complete</b>	
	Accompl. Type: ▼ <b>Proposed</b> <b>Proposed</b>	
	<b>Underway</b> <b>Underway</b>	
	<b>Complete</b> <b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds	
21A General Program Administration 570.206 ▼	Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼
<b>Program Year 1</b>	HOME ▼ <b>Proposed Amt.</b> \$85,000	Fund Source: ▼ <b>Proposed Amt.</b>
	<b>Actual Amount</b> \$85,000	<b>Actual Amount</b>
	Fund Source: ▼ <b>Proposed Amt.</b>	Fund Source: ▼ <b>Proposed Amt.</b>
	<b>Actual Amount</b>	<b>Actual Amount</b>
	Accompl. Type: ▼ <b>Proposed Units</b>	Accompl. Type: ▼ <b>Proposed Units</b>
	<b>Actual Units</b>	<b>Actual Units</b>
	Accompl. Type: ▼ <b>Proposed Units</b>	Accompl. Type: ▼ <b>Proposed Units</b>
	<b>Actual Units</b>	<b>Actual Units</b>

Program Year 2	HOME	▼	Proposed Amt.	\$85,000	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$0			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	HOME	▼	Proposed Amt.	\$85,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$14,633.15			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	HOME	▼	Proposed Amt.	\$85,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$227,902.79			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b> HOME Hale Mahaolu Ehiku Phase 1B (County of Maui)					
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> 150001				
Develop 15 one-bedroom long-term rental housing units for very low income elderly persons and couples and 5 one-bedroom long-term rental housing units for elderly persons and couples earning 80% or less of the County's median income. Total estimated cost of \$8,752,762 will be funded with HOME, EDI-Special Projects Grant, HUD Section 202, Ellear contribution, Federal Home Loan Bank of Seattle, AHP, State funds, Hale Mahaolu, Weinberg Foundation and County funds.					
<b>Location:</b> Kihei, Maui TMK: (2)2-2-29:001	<b>Select one:</b> Rental Housing				
<b>Expected Completion Date:</b> 3/1/2009	<b>Explanation:</b> Performance Measurement Model Obj. #: HR-1 Promote decent affordable housing. Problem/Need: Special need populations need affordable housing. Activity: Construct rental housing for special needs populations. Output: 20 rental housing units (15 HOME-assisted)				
<b>Objective Category</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objective</b>				
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the supply of affordable rental housing 2 3				
<b>Project-level Accomplishments</b>	10 Housing Units	Proposed	5	Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
100 unit years of affordability in rental housing.	Completion and occupancy of rental units.				
12 Construction of Housing 570.201(m)	Matrix Codes				
Matrix Codes	Matrix Codes				
Matrix Codes	Matrix Codes				
<b>Program Year 1</b>	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units



<b>Program Year 2</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
<b>Program Year 2</b>	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 3</b>	HOME ▼	<b>Proposed Amt.</b>	\$752,000	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$70,558		<b>Actual Amount</b>	
	Other ▼	<b>Proposed Amt.</b>	\$8,000,762	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	10 Housing Units ▼	<b>Proposed Units</b>	5	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 3</b>	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	HOME ▼	<b>Proposed Amt.</b>	\$750,000.00	Other ▼	<b>Proposed Amt.</b>	\$783,195.00
		<b>Actual Amount</b>	\$2,214,637.38	Other HOME:	<b>Actual Amount</b>	
	Other ▼	<b>Proposed Amt.</b>	\$2,676,000.00	Other ▼	<b>Proposed Amt.</b>	\$7,654,805.00
	HUD 202	<b>Actual Amount</b>		Private Donations	<b>Actual Amount</b>	
<b>Program Year 4</b>	10 Housing Units ▼	<b>Proposed Units</b>	5	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
<b>Program Year 5</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 5</b>	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

<b>Project Name:</b>	ESG Office for Social Ministry - Kihei Pua		
<b>Description:</b>	<b>IDIS Project #:</b>	<b>UOG Code:</b>	HI159999 HAWAII STATE PROGRAM

Provide operations funding at OSM Kihei Pua Emergency Shelter for emergency shelter for the unsheltered.

<b>Location:</b>	<b>Priority Need Category</b>	
East Hawaii	<b>Select one:</b>	Homeless/HIV/AIDS ▼

<b>Expected Completion Date:</b>	<b>Explanation:</b>
6/30/2009	Performance Measure Model, Objective #: HP-1 A A safe place to sleep for the homeless is a high priority need. Funds will be use to provide operations and essential services, including assistance to transition into permanent housing, for 200 people in an emergency shelter.
<b>Objective Category</b>	
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	

<b>Outcome Categories</b>	<b>Specific Objectives</b>	
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1	End chronic homelessness ▼
	2	Increase the number of homeless persons moving into permanent housing ▼
	3	▼

<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	200	Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>	359		<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
Provide suitable living environment	200 homeless persons will have safe nights of sleep	

03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		▼	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			Fund Source: ▼	<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>			Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			Fund Source: ▼	<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			Accompl. Type: ▼	<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>			Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			Accompl. Type: ▼	<b>Actual Units</b>	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	ESG ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	ESG ▼	Proposed Amt.	\$83,797.00	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$69,160.00		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	200	Accompl. Type: ▼	Proposed Units	
		Actual Units	359		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ESG HPHA Admin						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROG					
General program administration, project coordination, monitoring, evaluation, and recordkeeping and reporting. General program administration is carried out by the staff assigned to the ESG Program.						
<b>Location:</b>	<b>Profile Need Category:</b>					
State of Hawaii - Hawaii Public Housing Authority	Select one: <span style="border: 1px solid black; padding: 2px;">Planning/Administration</span> ▼					
<b>Expected Completion Date:</b>	<b>Explanation:</b>					
6/30/2007	Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the HPHA will meet timeliness requirements in accordance with regulations.					
<b>Objective Category:</b>	<b>Specific Objective:</b>					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
<b>Outcome Categories:</b>						
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 <span style="border: 1px solid black; display: inline-block; width: 100px; height: 15px;"></span> ▼ 2 <span style="border: 1px solid black; display: inline-block; width: 100px; height: 15px;"></span> ▼ 3 <span style="border: 1px solid black; display: inline-block; width: 100px; height: 15px;"></span> ▼					
<b>Project-level Accomplishments</b>	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				
Program timeliness in committing/expending	Program timeliness in committing/expending funding					
21A General Program Administration 570.206 ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
<b>Program Year 1</b>	ESG ▼	<b>Proposed Amt.</b>	\$5,300.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$5,300.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

<b>Program Year 2</b>	ESG	▼	<b>Proposed Amt.</b>	\$5,300.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$5,300.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 3</b>	ESG	▼	<b>Proposed Amt.</b>	\$5,700.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$190.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 4</b>	ESG	▼	<b>Proposed Amt.</b>	\$5,750.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$345.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 5</b>	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	

<b>Project Name:</b> ESG KEO Homeless Prevention Operations				
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM			
Provide operating funds for emergency shelter for the unsheltered.				
<b>Location:</b> Lihue, Kauai	<b>Priority Need Category:</b> <b>Select one:</b> Homeless/HIV/AIDS ▼			
<b>Expected Completion Date:</b> 6/30/2009	<b>Explanation:</b> Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be used to provide for operations, including assistance to transition into permanent housing, for 212 people in an emergency shelter.			
<b>Objective Category:</b> <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives:</b>			
<b>Outcome Categories:</b> <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 Increase the number of homeless persons moving into permanent housing ▼ 3 ▼			
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b> 212	<b>Accompl. Type:</b> ▼	<b>Proposed</b>
		<b>Underway</b> 223		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>	<b>Accompl. Type:</b> ▼	<b>Proposed</b>
		<b>Underway</b>		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>	<b>Accompl. Type:</b> ▼	<b>Proposed</b>
		<b>Underway</b>		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>		
Provide suitable living environment	212 homeless persons will have safe nights of sleep			
03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
Matrix Codes ▼	Matrix Codes ▼			
<b>Program Year 1</b>	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
Program Year 4	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	ESG ▼	Proposed Amt.	\$21,278.00	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$21,278.00		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
Program Year 5	01 People ▼	Proposed Units	212	Accompl. Type: ▼	Proposed Units	
		Actual Units	223		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	

<b>Project Name:</b> ESG MECC - Ka Hale A Ke Ola				
<b>Description:</b> Provide operations funding at Maui Economic Concerns of the Community (Ka Hale A Ke Ola) for emergency shelter for the unsheltered.	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM			
<b>Location:</b> Wailuku, Maui	<b>Priority Need Category:</b> Select one: Homeless/HIV/AIDS ▼			
<b>Expected Completion Date:</b> 6/30/2009	<b>Explanation:</b> Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be use to provide for operations, including assistance to transition into permanent housing, for 200 people in an emergency shelter.			
<b>Objective Category:</b> <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives:</b>			
<b>Outcome Categories:</b> <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 Increase the number of homeless persons moving into permanent housing ▼ 3 ▼			
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b> 200 <b>Underway</b> 626 <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	01 People ▼	<b>Proposed</b> 200 <b>Underway</b> 626 <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	01 People ▼	<b>Proposed</b> 200 <b>Underway</b> 626 <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>	Accompl. Type: ▼	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>		
Provide suitable living environment	200 homeless persons will have safe nights of sleep			
03T Operating Costs of Homeless/AIDS Patients Programs ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
Matrix Codes ▼	Matrix Codes ▼	Matrix Codes ▼		
<b>Program Year 1</b>	ESG ▼	<b>Proposed Amt.</b> \$50,000.00 <b>Actual Amount</b> \$41,241.00	Fund Source: ▼	<b>Proposed Amt.</b> <b>Actual Amount</b>
	Fund Source: ▼	<b>Proposed Amt.</b> <b>Actual Amount</b>	Fund Source: ▼	<b>Proposed Amt.</b> <b>Actual Amount</b>
	01 People ▼	<b>Proposed Units</b> 200 <b>Actual Units</b> 477	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>
	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>
	01 People ▼	<b>Proposed Units</b> 200 <b>Actual Units</b> 477	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>
	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>
	01 People ▼	<b>Proposed Units</b> 200 <b>Actual Units</b> 477	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>
	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>	Accompl. Type: ▼	<b>Proposed Units</b> <b>Actual Units</b>



Program Year 2	ESG	Proposed Amt.	\$50,000.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$50,000.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	200	Accompl. Type:	Proposed Units	
		Actual Units	481		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	ESG	Proposed Amt.	\$50,000.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$19,565.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	200	Accompl. Type:	Proposed Units	
		Actual Units	417		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	ESG	Proposed Amt.	\$31,400.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$23,514.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	200	Accompl. Type:	Proposed Units	
		Actual Units	626		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ESG MECC - Na Hale O Wainee				
<b>Description:</b> Provide operations funding at Maui Economic Concerns of the Community (Na Hale O Wainee) for emergency shelter for the unsheltered.	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGR			
<b>Location:</b> Lahaina, Maui	<b>Priority Need Category:</b> <b>Select one:</b> Homeless/HIV/AIDS			
<b>Expected Completion Date:</b> 6/30/2009	<b>Explanation:</b> Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be use to provide operations and essential services, including assistance to transition into permanent housing, for 200 people in an emergency shelter.			
<b>Objective Category</b> <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives:</b>			
<b>Outcome Categories</b> <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness 2 Increase the number of homeless persons moving into permanent housing 3			
<b>Project-level Accomplishments</b>	01 People	<b>Proposed</b> 200 <b>Underway</b> 471 <b>Complete</b>	<b>Accompl. Type:</b>	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	<b>Accompl. Type:</b>	<b>Proposed</b> <b>Underway</b> <b>Complete</b>	<b>Accompl. Type:</b>	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	<b>Accompl. Type:</b>	<b>Proposed</b> <b>Underway</b> <b>Complete</b>	<b>Accompl. Type:</b>	<b>Proposed</b> <b>Underway</b> <b>Complete</b>
	<b>Proposed Outcome</b> Provide suitable living environment			
	<b>Performance Measure</b> 200 homeless persons will have safe nights of sleep			
	<b>Actual Outcome</b>			
	03T Operating Costs of Homeless/AIDS Patients Programs		Matrix Codes	
	Matrix Codes		Matrix Codes	
	Matrix Codes		Matrix Codes	
<b>Program Year 1</b>	ESG	<b>Proposed Amt.</b> \$24,000.00 <b>Actual Amount</b> \$22,799.00	<b>Fund Source:</b>	<b>Proposed Amt.</b> <b>Actual Amount</b>
	<b>Fund Source:</b>	<b>Proposed Amt.</b> <b>Actual Amount</b>	<b>Fund Source:</b>	<b>Proposed Amt.</b> <b>Actual Amount</b>
	01 People	<b>Proposed Units</b> 200 <b>Actual Units</b> 401	<b>Accompl. Type:</b>	<b>Proposed Units</b> <b>Actual Units</b>
	<b>Accompl. Type:</b>	<b>Proposed Units</b> <b>Actual Units</b>	<b>Accompl. Type:</b>	<b>Proposed Units</b> <b>Actual Units</b>

<b>Program Year 2</b>	Fund Source: ▼	<b>Proposed Amt.</b>	\$24,000.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$24,000.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	01 People ▼	<b>Proposed Units</b>	200	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	394		<b>Actual Units</b>	
Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>		
	<b>Actual Units</b>			<b>Actual Units</b>		
<b>Program Year 3</b>	ESG ▼	<b>Proposed Amt.</b>	\$25,000.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$9,782.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	01 People ▼	<b>Proposed Units</b>	200	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	369		<b>Actual Units</b>	
Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>		
	<b>Actual Units</b>			<b>Actual Units</b>		
<b>Program Year 4</b>	ESG ▼	<b>Proposed Amt.</b>	\$16,800.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$12,600.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	01 People ▼	<b>Proposed Units</b>	200	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	471		<b>Actual Units</b>	
Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>		
	<b>Actual Units</b>			<b>Actual Units</b>		
<b>Program Year 5</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>		
	<b>Actual Units</b>			<b>Actual Units</b>		

<b>Project Name:</b> ESG Family Life Center						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM					
Provide operations funding to Family Life Center for emergency shelter for the unsheltered.						
<b>Location:</b>	<b>Priority Need Category:</b>					
County of Maui - Countywide	<b>Select one:</b> Homeless/HIV/AIDS ▼					
<b>Expected Completion Date:</b>	<b>Explanation:</b>					
6/30/2009	Performance Measure Model, Objective #: HP-1 A safe place to sleep for the homeless is a high priority need. Funds will be use to provide operations, including assistance to transition into permanent housing, for 129 people in an emergency shelter.					
<b>Objective Category</b>	<b>Specific Objective:</b>					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
<b>Outcome Categories</b>	1 End chronic homelessness ▼					
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	2 Increase the number of homeless persons moving into permanent housing ▼					
	3 ▼					
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b> 129	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b> 120		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>		
Provide suitable living environment		129 homeless persons will have safe nights of sleep				
03T Operating Costs of Homeless/AIDS Patients Programs ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
Matrix Codes ▼			Matrix Codes ▼			
<b>Program Year 1</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	ESG ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	ESG ▼	Proposed Amt.	\$18,400.00	Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$11,727.00		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People ▼	Proposed Units	129	Accompl. Type: ▼	Proposed Units	
		Actual Units	120		Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b>	ESG Child and Family Service - Hawaii - Hale Ohana		
<b>Description:</b>	<b>IDIS Project #:</b>	<b>UOG Code:</b>	HI159999 HAWAII STATE PROGI
Provide operations funding at Child and Family Services (Hale Ohana) for victims of domestic violence.			

<b>Location:</b>	<b>Priority Need Category</b>		
East Hawaii	<b>Select one:</b>	Homeless/HIV/AIDS ▼	
<b>Explanation:</b>			

<b>Expected Completion Date:</b>	Performance Measure Model, Objective #: HP-2		
6/30/2009	Housing for victims of domestic violence is a high priority need.		
<b>Objective Category</b>	Funding will be used for operations and essential services for 150 people served through an emergency shelter.		
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity			

<b>Outcome Categories</b>	<b>Specific Objective</b>		
<input checked="" type="checkbox"/> Availability/Accessibility	1	Increase the number of homeless persons moving into permanent housing	▼
<input type="checkbox"/> Affordability	2		▼
<input type="checkbox"/> Sustainability	3		▼

<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	150	Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>	193		<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
Provide suitable living environment	Women/children accessing safe housing; transition 150 to permanent housing	

05G Battered and Abused Spouses 570.201(e) ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

<b>Program Year 1</b>	ESG ▼	<b>Proposed Amt.</b>	\$8,000.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$8,000.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	01 People ▼	<b>Proposed Units</b>	150	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	86		<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

<b>Program Year 2</b>	ESG	▼	<b>Proposed Amt.</b>	\$8,000.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$7,459.25			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	01 People	▼	<b>Proposed Units</b>	150	Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>	177			<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 3</b>	ESG	▼	<b>Proposed Amt.</b>	\$8,000.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	7,600.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	01 People	▼	<b>Proposed Units</b>	150	Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>	170			<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 4</b>	ESG	▼	<b>Proposed Amt.</b>	\$14,161.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$9,333.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	01 People	▼	<b>Proposed Units</b>	150	Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>	193			<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 5</b>	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	

**Project Name:** ESG Child & Family Service - West Hawaii Domestic Abuse Shelter

**Description:** **IDIS Project #:** **UOG Code:** HI159999 HAWAII STATE PROGRAM

Provide operations funding to Child & Family Service (formerly known as Turning Point for Families, now known as West Hawaii Domestic Abuse Shelter) for victims of domestic violence.

**Location:** West Hawaii

**Priority Need Category:** Select one: Priority Need Category ▼

**Expected Completion Date:** 6/30/2009

**Explanation:** Performance Measure Model, Objective #: HP-2  
Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 150 people served through an emergency shelter.

**Objective Category**

Decent Housing

Suitable Living Environment

Economic Opportunity

**Special Objectives:**

Outcome Categories

Availability/Accessibility

Affordability

Sustainability

1 Increase the number of homeless persons moving into permanent housing ▼

2 ▼

3 ▼

Project-level Accomplishments	01 People	Proposed	150	Accompl. Type:	Proposed
		Underway	98		Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete

Proposed Outcome	Performance Measure	Actual Outcome
Provide suitable living environment	women / children accessing safe housing; transition 150 to permanent housing.	

05G Battered and Abused Spouses 570.201(e) ▼ Matrix Codes ▼

Matrix Codes ▼ Matrix Codes ▼

Matrix Codes ▼ Matrix Codes ▼

Program Year 1	Fund Source:	Proposed Amt.	Actual Amount	Fund Source:	Proposed Amt.	Actual Amount
	Fund Source:	Proposed Amt.	Actual Amount	Fund Source:	Proposed Amt.	Actual Amount
	Accompl. Type:	Proposed Units	Actual Units	Accompl. Type:	Proposed Units	Actual Units
	Accompl. Type:	Proposed Units	Actual Units	Accompl. Type:	Proposed Units	Actual Units



<b>Program Year 2</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 3</b>	ESG ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	01 People ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 4</b>	ESG ▼	<b>Proposed Amt.</b>	\$14,161.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$7,927.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	01 People ▼	<b>Proposed Units</b>	150	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	98		<b>Actual Units</b>	
<b>Program Year 5</b>	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

<b>Project Name:</b> ESG Women Helping Women						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM					
Provide operations funding to Women Helping Women (Hale Lokomaikai) for victims of domestic violence.						
<b>Location:</b>	<b>Priority Need Category:</b>					
County of Maui, countywide	Select one: <input type="text" value="Priority Need Category"/>					
<b>Expected Completion Date:</b>	<b>Explanation:</b>					
6/30/2009	Performance Measure Model, Objective #: HP-2 Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 150 people served through an emergency shelter.					
Objective Category	<b>Specific Objectives:</b>					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1 Increase the number of homeless persons moving into permanent housing 2 3					
Outcome Categories						
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
<b>Project-level Accomplishments</b>	01 People	Proposed	150	Accompl. Type:	Proposed	
		Underway	298		Underway	
		Complete			Complete	
	Accompl. Type:	Proposed		Accompl. Type:	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type:	Proposed		Accompl. Type:	Proposed	
		Underway			Underway	
		Complete			Complete	
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
	Provide suitable living environment		women / children accessing safe housing; transition 150 to permanent housing.			
	05G Battered and Abused Spouses 570.201(e)		Matrix Codes		Matrix Codes	
Matrix Codes		Matrix Codes		Matrix Codes		
Matrix Codes		Matrix Codes		Matrix Codes		
<b>Program Year 1</b>	ESG	Proposed Amt.	\$15,000.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$13,233.25		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	150	Accompl. Type:	Proposed Units	
		Actual Units	261		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Program Year 2	ESG	▼	Proposed Amt.	\$15,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$13,061.20			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units	260			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 3	ESG	▼	Proposed Amt.	\$15,000.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$12,939.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units	261			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 4	ESG	▼	Proposed Amt.	\$9,641.00	Fund Source:	▼	Proposed Amt.	
			Actual Amount	\$7,231.00			Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	01 People	▼	Proposed Units	150	Accompl. Type:	▼	Proposed Units	
			Actual Units	298			Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
Program Year 5	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Fund Source:	▼	Proposed Amt.		Fund Source:	▼	Proposed Amt.	
			Actual Amount				Actual Amount	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	
	Accompl. Type:	▼	Proposed Units		Accompl. Type:	▼	Proposed Units	
			Actual Units				Actual Units	

<b>Project Name:</b>	ESG YWCA of Kauai		
<b>Description:</b>	<b>IDIS Project #:</b>	<b>UOG Code:</b>	HI159999 HAWAII STATE PROGRAM

Provide operations funding to YWCA of Kauai for victims of domestic violence.

<b>Location:</b>	County of Kauai, countywide Select one: Homeless/HIV/AIDS		
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**Explanation:**  
 Performance Measure Model, Objective #: HP-2  
 Housing for victims of domestic violence is a high priority need. Funding will be used for operations for 150 people served through an emergency shelter.

<b>Expected Completion Date:</b>	6/30/2009
<b>Objective Category</b>	<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity

<b>Outcome Categories</b>	<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability
<b>Specific Objectives</b>	1 Increase the number of homeless persons moving into permanent housing 2 3

Project-level Accomplishments	01 People	Proposed	150	Accompl. Type:	Proposed
		Underway	99		Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete

Proposed Outcome	Performance Measure	Actual Outcome
Provide suitable living environment	women / children accessing safe housing; transition 150 to permanent housing.	

05G Battered and Abused Spouses 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

Program Year 1	ESG	Proposed Amt.	\$14,600.00	Fund Source:	Proposed Amt.
		Actual Amount	\$13,151.15		Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	150	Accompl. Type:	Proposed Units
		Actual Units	127		Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

<b>Program Year 2</b>	ESG	▼	<b>Proposed Amt.</b>	\$14,600.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$10,459.71			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	01 People	▼	<b>Proposed Units</b>	150	Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>	140			<b>Actual Units</b>	
Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>		
		<b>Actual Units</b>				<b>Actual Units</b>		
<b>Program Year 3</b>	ESG	▼	<b>Proposed Amt.</b>	\$14,600.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$10,013.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	01 People	▼	<b>Proposed Units</b>	150	Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>	135			<b>Actual Units</b>	
Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>		
		<b>Actual Units</b>				<b>Actual Units</b>		
<b>Program Year 4</b>	ESG	▼	<b>Proposed Amt.</b>	\$14,600.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$11,261.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	01 People	▼	<b>Proposed Units</b>	150	Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>	99			<b>Actual Units</b>	
Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>		
		<b>Actual Units</b>				<b>Actual Units</b>		
<b>Program Year 5</b>	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>		
		<b>Actual Units</b>				<b>Actual Units</b>		

<b>Project Name:</b> HOPWA HPHA Admin		
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGR	
Grantee Administrative Fee General Program administration, coordination, monitoring, evaluation, record-keeping and reporting. Staff assigned to the HOPWA program carry out general administration.		
<b>Location:</b> State of Hawaii -- Hawaii Public Housing Authority	<b>Objective Category:</b> Select one: Planning/Administration ▼	
<b>Expected Completion Date:</b> 6/30/2009	<b>Explanation:</b> Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the HPHA will meet timeliness requirements in accordance with regulations.	
<b>Objective Category:</b> <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives:</b>	
<b>Outcome Categories:</b> <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 Improve access to affordable rental housing ▼ 3 Increase the number of homeless persons moving into permanent housing ▼	
<b>Project-level Accomplishments</b>	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete
	Accompl. Type: ▼ Proposed Underway Complete	Accompl. Type: ▼ Proposed Underway Complete
	<b>Proposed Outcome</b>	
	<b>Performance Measure</b>	
	<b>Actual Outcome</b>	
	Program timeliness in committing/expending funds	
	31B Administration - grantee ▼ Matrix Codes ▼	
	Matrix Codes ▼ Matrix Codes ▼	
Matrix Codes ▼ Matrix Codes ▼		
<b>Program Year 1</b>	HOPWA ▼ <b>Proposed Amt.</b> \$5,070.00 <b>Actual Amount</b> \$1,214.17	Fund Source: ▼ <b>Proposed Amt.</b> <b>Actual Amount</b>
	Fund Source: ▼ <b>Proposed Amt.</b> <b>Actual Amount</b>	Fund Source: ▼ <b>Proposed Amt.</b> <b>Actual Amount</b>
	Accompl. Type: ▼ <b>Proposed Units</b> <b>Actual Units</b>	Accompl. Type: ▼ <b>Proposed Units</b> <b>Actual Units</b>
	Accompl. Type: ▼ <b>Proposed Units</b> <b>Actual Units</b>	Accompl. Type: ▼ <b>Proposed Units</b> <b>Actual Units</b>

Program Year 2	HOPWA	Proposed Amt.	\$4,860.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$0.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.	\$4,800.00	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOPWA	Proposed Amt.	\$4,900.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$2,792.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b>	HOPWA MAF Admin		
<b>Description:</b>	<b>IDIS Project #:</b>	<b>UOG Code:</b>	HI159999 HAWAII STATE PROGI
Project Sponsor Administrative Fee for administering, coordination, evaluation, record-keeping and reporting by the staff assigned to the HOPWA Program to carry out.			

<b>Location:</b> 1935 Main Street, Suite 101 Wailuku, Hawaii 96793	<b>Priority Area Category:</b> <b>Select one:</b> Planning/Administration ▼
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<b>Expected Completion Date:</b> 6/30/2009	<b>Explanation:</b> Performance Measurement Model Obj. #: HP-8 Funds will support the provision of effective program administration, and the Maui Aids Foundation will meet timeliness requirements in accordance with regulations.
<b>Objective Category:</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	

<b>Outcome Categories:</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	<b>Specific Objectives:</b> 1 End chronic homelessness ▼ 2 Improve access to affordable rental housing ▼ 3 Increase the number of homeless persons moving into permanent housing ▼
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<b>Project-level Accomplishments</b>	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>		Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
Program timeliness in committing/expending funds	Program timeliness in committing/expending funds	

31D Administration - project sponsor ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

<b>Program Year 1</b>	HOPWA ▼	<b>Proposed Amt.</b>	\$11,475.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$9,563.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	



<b>Program Year 2</b>	HOPWA	▼	<b>Proposed Amt.</b>	\$11,000.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$11,000.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 3</b>	HOPWA	▼	<b>Proposed Amt.</b>	\$10,153.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$9,307.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 4</b>	HOPWA	▼	<b>Proposed Amt.</b>	\$11,480.00	Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>	\$9,076.00			<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
<b>Program Year 5</b>	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Fund Source:	▼	<b>Proposed Amt.</b>		Fund Source:	▼	<b>Proposed Amt.</b>	
			<b>Actual Amount</b>				<b>Actual Amount</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	▼	<b>Proposed Units</b>		Accompl. Type:	▼	<b>Proposed Units</b>	
			<b>Actual Units</b>				<b>Actual Units</b>	

<b>Project Name:</b> HOPWA MAF Rental Assistance						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM					
Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk with HIV/AIDS.						
<b>Location:</b>						
Counties of Hawaii, Kauai, and Maui	<b>Select one:</b> Homeless/HIV/AIDS ▼					
<b>Explanation:</b>						
<b>Expected Completion Date:</b> 6/30/2009	Performance Measure Model, Objective #: HP-6 Housing for persons with HIV/AIDS is a high priority need. This program will provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS. 28 households will be assisted.					
<b>Objective Category</b>						
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
<b>Outcome Categories</b>						
<input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability						
<b>Specific Objectives</b>						
1	End chronic homelessness ▼					
2	Improve access to affordable rental housing ▼					
3	Increase the number of homeless persons moving into permanent housing ▼					
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b> 28	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b> 25		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>		
		<b>Underway</b>		<b>Underway</b>		
		<b>Complete</b>		<b>Complete</b>		
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
	Units provided to persons with HIV/AIDS		Number of households provided rental assistance			
	31F Tenant based rental assistance ▼		Matrix Codes ▼			
Matrix Codes ▼		Matrix Codes ▼				
Matrix Codes ▼		Matrix Codes ▼				
<b>Program Year 1</b>	HOPWA ▼	<b>Proposed Amt.</b> \$118,300.00	Fund Source: ▼	<b>Proposed Amt.</b>		
		<b>Actual Amount</b> \$110,134.50		<b>Actual Amount</b>		
	Fund Source: ▼	<b>Proposed Amt.</b>	Fund Source: ▼	<b>Proposed Amt.</b>		
		<b>Actual Amount</b>		<b>Actual Amount</b>		
	04 Households ▼	<b>Proposed Units</b> 28	Accompl. Type: ▼	<b>Proposed Units</b>		
		<b>Actual Units</b> 28		<b>Actual Units</b>		
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>		
		<b>Actual Units</b>		<b>Actual Units</b>		

Program Year 2	HOPWA	Proposed Amt.	\$118,416.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$120,204.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	04 Households	Proposed Units	28	Accompl. Type:	Proposed Units	
		Actual Units	31		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOPWA	Proposed Amt.	\$118,416.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$108,743.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	04 Households	Proposed Units	28	Accompl. Type:	Proposed Units	
		Actual Units	23		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOPWA	Proposed Amt.	\$121,300.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$111,445.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	04 Households	Proposed Units	28	Accompl. Type:	Proposed Units	
		Actual Units	25		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> HOPWA MAF Supportive Services					
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM				
Provide rent, deposit and utility assistance, and housing information services to persons with HIV/AIDS					
<b>Location:</b>					
Counties of Hawaii, Kauai, and Maui	<p><b>Priority Need Category:</b></p> <p>Select one: Homeless/HIV/AIDS ▼</p>				
<b>Explanation:</b>					
<b>Expected Completion Date:</b> 6/30/2009	Performance Measure Model, Objective #: HP-7 Housing for persons with HIV/AIDS is a high priority need. This program will provide housing information and rent/deposit assistance services to 250 persons with HIV/AIDS.				
<b>Objective Category</b>					
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity					
<b>Specific Objectives</b>					
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	<p>1 End chronic homelessness ▼</p> <p>2 Improve access to affordable rental housing ▼</p> <p>3 Increase the number of homeless persons moving into permanent housing ▼</p>				
<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b> 250	Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b> 432		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	Accompl. Type: ▼	<b>Proposed</b>	Accompl. Type: ▼	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
Provide persons with HIV/AIDS with supportive services		250 persons with HIV/AIDS receive housing information, short-term rent assistance / deposit and utility payments.			
31E Supportive service ▼		Matrix Codes ▼			
Matrix Codes ▼		Matrix Codes ▼			
Matrix Codes ▼		Matrix Codes ▼			
<b>Program Year 1</b>	HOPWA ▼	<b>Proposed Amt.</b> \$34,155.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b> \$33,993.42		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>		<b>Actual Amount</b>	
	01 People ▼	<b>Proposed Units</b> 250	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b> 271		<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>		<b>Actual Units</b>	

Program Year 2	HOPWA	Proposed Amt.	\$27,724.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$25,936.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	250	Accompl. Type:	Proposed Units	
		Actual Units	377		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	HOPWA	Proposed Amt.	\$21,631.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$19,828.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	250	Accompl. Type:	Proposed Units	
		Actual Units	448		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	HOPWA	Proposed Amt.	\$21,320.00	Fund Source:	Proposed Amt.	
		Actual Amount	\$19,543.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	250	Accompl. Type:	Proposed Units	
		Actual Units	432		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> HOPWA MAF SHORT-TERM Rental, Mortgage, Utility (STRMU)				
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM			
Provide funds to pay a portion for short-term rental unit costs, mortgage and utilities to assist at-risk, homeless persons with HIV/AIDS.				
<b>Location:</b>	<b>Priority Need Category:</b>			
Counties of Hawaii, Kauai, and Maui	<b>Select one:</b> Homeless/HIV/AIDS ▼			
<b>Expected Completion Date:</b> 6/30/2009	<b>Explanation:</b> Performance Measure Model Objective #HP-7: Provide funds for short term rental, mortgage and utilities assistance to at-risk person with HIV/AIDS.			
<b>Objective Category:</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives:</b>			
<b>Outcome Categories:</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness ▼ 2 Improve access to affordable rental housing ▼ 3 Increase the number of homeless persons moving into permanent housing ▼			
<b>Project-level Accomplishments</b>	04 Households ▼	<b>Proposed</b> 4	<b>Accompl. Type:</b> ▼	<b>Proposed</b>
		<b>Underway</b> 5		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>	<b>Accompl. Type:</b> ▼	<b>Proposed</b>
		<b>Underway</b>		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>	<b>Accompl. Type:</b> ▼	<b>Proposed</b>
		<b>Underway</b>		<b>Underway</b>
		<b>Complete</b>		<b>Complete</b>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>		
Provide persons with HIV/AIDS with supportive services	4 households receive housing information, short-term rent assistance / deposit and utility payments.			
31G Short term rent mortgage utility payments ▼	<b>Matrix Codes</b> ▼			
<b>Matrix Codes</b> ▼	<b>Matrix Codes</b> ▼			
<b>Matrix Codes</b> ▼	<b>Matrix Codes</b> ▼			
<b>Program Year 1</b>	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>
		<b>Actual Amount</b>		<b>Actual Amount</b>
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>
		<b>Actual Units</b>		<b>Actual Units</b>

<b>Program Year 2</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 3</b>	HOPWA ▼	<b>Proposed Amt.</b>	\$2,500.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$2,500.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	04 Households ▼	<b>Proposed Units</b>	4	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	4		<b>Actual Units</b>	
<b>Program Year 4</b>	HOPWA ▼	<b>Proposed Amt.</b>	\$2,500.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$2,500.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	04 Households ▼	<b>Proposed Units</b>	4	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	5		<b>Actual Units</b>	
<b>Program Year 5</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

<b>Project Name:</b> HOPWA MAF Permanent Housing Placement						
<b>Description:</b>	<b>IDIS Project #:</b> <b>UOG Code:</b> HI159999 HAWAII STATE PROGRAM					
Provide housing information and security deposit assistance services to persons with HIV/AIDS.						
<b>Location:</b>	<b>Priority Need Category:</b>					
Counties of Hawaii, Kauai, and Maui	Select one: Homeless/HIV/AIDS					
<b>Expected Completion Date:</b> 6/30/2009	<b>Explanation:</b> Performance Measure Model Objective #HP-7: Provide housing information and rent/deposit assistance services to persons with HIV/AIDS.					
<b>Objective Category:</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives:</b>					
<b>Outcome Categories:</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 End chronic homelessness 2 Improve access to affordable rental housing 3 Increase the number of homeless persons moving into permanent housing					
<b>Project-level Accomplishments</b>	04 Households	Proposed 4 Underway 7 Complete	Accompl. Type:	Proposed Underway Complete		
	Accompl. Type:	Proposed Underway Complete	Accompl. Type:	Proposed Underway Complete		
	Accompl. Type:	Proposed Underway Complete	Accompl. Type:	Proposed Underway Complete		
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
	Provide housing information and security deposit assistance services to persons with HIV/AIDS.		4 households receive housing information & security deposit assistance services.			
	31E Supportive service		Matrix Codes		Matrix Codes	
	Matrix Codes		Matrix Codes		Matrix Codes	
	Matrix Codes		Matrix Codes		Matrix Codes	
	<b>Program Year 1</b>	Fund Source:	Proposed Amt. Actual Amount	Fund Source:	Proposed Amt. Actual Amount	
Fund Source:		Proposed Amt. Actual Amount	Fund Source:	Proposed Amt. Actual Amount		
Accompl. Type:		Proposed Units Actual Units	Accompl. Type:	Proposed Units Actual Units		
Accompl. Type:		Proposed Units Actual Units	Accompl. Type:	Proposed Units Actual Units		



<b>Program Year 2</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
<b>Program Year 3</b>	HOPWA ▼	<b>Proposed Amt.</b>	\$2,500.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$2,500.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	04 Households ▼	<b>Proposed Units</b>	4	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	3		<b>Actual Units</b>	
<b>Program Year 4</b>	HOPWA ▼	<b>Proposed Amt.</b>	\$2,500.00	Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	\$2,500.00		<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	04 Households ▼	<b>Proposed Units</b>	4	Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>	7		<b>Actual Units</b>	
<b>Program Year 5</b>	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Fund Source: ▼	<b>Proposed Amt.</b>		Fund Source: ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type: ▼	<b>Proposed Units</b>		Accompl. Type: ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

# APPENDIX C HOME Reports

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/M) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)  08/01/2009
	Starting 07/01/2008	Ending 06/30/2009	

## Part I Participant Identification

1. Participant Number SG-15-0100	2. Participant Name Hawaii Housing Finance and Development Corporation		
3. Name of Person completing this report Dean Sakata		4. Phone Number (Include Area Code) 808-587-0575	
5. Address 677 Queen Street, Suite 300	6. City Honolulu	7. State HI	8. Zip Code 96813

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
301,277.44	686,449.13	951,436.63	0	36,289.94

## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
<b>A. Contracts</b>					
1. Number	1	0	0	0	1
2. Dollar Amount	9,492,133	0	0	0	9,492,133
<b>B. Sub-Contracts</b>					
1. Number	32	0	15	0	17
2. Dollar Amount	6,095,768.05	0	3,645,861.00	0	2,449,907.05
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
<b>C. Contracts</b>					
1. Number	1	0	1		
2. Dollar Amount	9,492,133	0	9,492,133		
<b>D. Sub-Contracts</b>					
1. Number	32	0	32		
2. Dollar Amounts	6,095,768.05	0	6,095,768.05		

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0	0

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	0
2. Businesses Displaced	0	0
3. Nonprofit Organizations Displaced	0	0
4. Households Temporarily Relocated, not Displaced	0	0

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0	0	0	0	0	0
6. Households Displaced - Cost	0	0	0	0	0	0

# HOME Match Report

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

<b>Part I Participant Identification</b>		Match Contributions for <b>Federal Fiscal Year (yyyy) 7/08 to 6/09</b>	
1. Participant No. (assigned by HUD) SG-15-0100	2. Name of the Participating Jurisdiction State of Hawaii Hawaii Housing Finance and Development Corporation	3. Name of Contact (person completing this report) Dean Sakata	
5. Street Address of the Participating Jurisdiction 677 Queen Street, Suite 300		4. Contact's Phone Number (include area code) 808-587-0575	
6. City Honolulu	7. State HI	8. Zip Code 96813	

## Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$ 4,274,547.56
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$ 4,800,545.68
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$ 9,075,093.24
4. Match liability for current Federal fiscal year	\$ 1,489,810.97
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$ 7,585,282.27

## Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
Ainakea Senior Res.	06/10/2009		\$638,225.76					\$638,225.76
Kumakua Senior Res.	05/04/2009		\$78,638.33					\$78,638.33
Kinoole Senior Res.	12/02/2008		\$295.57					\$295.57
Pac. Paradise Garden	03/25/2009		\$46.16					\$46.16
Hale Mahaolu Ehiku	06/30/2008		\$2,425,000.00					\$2,425,000.00
Kalepa Village Ph. 2B	06/30/2009		\$88,744.50					\$88,744.50
Kalepa Village Ph. 3	6/30/2009		\$332,500.00					\$332,500.00
KEO Transitional	12/02/2008	\$143,704.74						\$143,704.74
Kalepa Village Ph. 4	01/07/2009	\$1,000,000.00						\$1,000,000.00
Kalepa Village Ph. 4	06/30/2009		\$93,390.62					\$93,390.62

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID: "Project number"** is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PJ" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PJ, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for re-placements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs



Exhibit A: HOME Program - Active Activities  
For the Period of July 1, 2008 - June 30, 2009

Draws During Reporting Year

Objective #	Activity Type	Active HOME Activities	Total Units	HOME Units	Total Commitment to Date	Total Prior Draws	Draws During Reporting Year				Available Balance To Date	Activity Status As of June 30, 2009
							SU	CR	AD	PI		
HR-1	Construct affordable rental housing	County of Kauai Kaiepa Village Phase 3	40	7	1,419,948.00	1,403,883.86	15,965.12			15,965.12	0.00	Project is in service
		County of Kauai Kaiepa Village Phase 4	40	17	4,072,500.71	105,000.00	2,957,171.64			857,324.52	152,804.55	Project is in service
		County of Kauai Peanu Village Phase 2*	50	10	750,000.00	0.00				0.00	750,000.00	Predevelopment
		County of Maui Waiehu Mauia Rental Housing Project	40	40	1,956,048.00	0.00				0.00	1,956,048.00	Predevelopment
HR-2	Provide tenant-based rental assistance	County of Hawaii Tenant Based Rental Assistance	227	227	4,501,150.01	3,769,219.83	557,525.85			557,525.85	174,404.33	On-going
HR-3	Construct affordable rental housing for special needs populations	County of Hawaii Analeia Senior Housing	30	5	949,862.21	0.00				0.00	949,862.21	Under construction
		County of Maui Hale Mahalo Ekiou Phase 1B	20	15	2,265,195.38	0.00	2,214,637.38			2,214,637.38	70,558.00	Under construction
H-2	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	County of Kauai KEO Transitional Housing	8	8	1,033,101.00	971,474.01				61,626.99	0.00	Project is in service
		County of Kauai Transitional Housing Project	1	1	150,000.00	0.00					150,000.00	Predevelopment
HO-1	Provide low interest loans to low-income households for rehabilitation that addresses health and safety, and energy efficiency	No Activities										
HO-2	Provide downpayment/closing cost assistance and gap loans through various County Home-Buyer Loan Programs	County of Hawaii American Dream Downpayment Initiative	2	2	153,736.00	104,287.67	22,575.00			22,575.00	26,863.33	On-going
		County of Kauai American Dream Downpayment Initiative	2	2	112,898.00	79,344.00	17,234.00			16,320.00	0.00	On-going 2 projects for this program year. (\$16,320 for one unit credited last year)
HO-3	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	County of Maui American Dream Downpayment Initiative	0	0	117,243.00	12,800.00				0.00	104,433.00	On-going
		County of Hawaii Pardner Pacific Gardens 7 Self Help Housing	10	10	200,000.00	199,800.00		100.00		100.00	0.00	Completed January 13, 2009
		County of Kauai Pala Self-Help	10	10	200,000.00	0.00		190,000.00		190,000.00	10,000.00	Project is in service
HO-4	Construct affordable for sale housing	County of Maui Konoa Letters	41	41	963,500.00	963,500.00				0.00	0.00	HOME funds expended
		County of Maui Konoa Letters	7	7	1,050,400.00	875,707.57				0.00	174,692.43	Predevelopment
HA-1	Provide effective program administration	County of Hawaii Administration			1,040,356.69	870,356.69	83,750.38			83,750.38	86,249.62	On-going
		County of Kauai Administration			1,236,081.58	957,620.51	138,655.98			138,655.98	680,308.55	On-going
		County of Maui Administration			889,000.00	441,701.06	227,902.79			227,902.79	218,396.15	On-going
		HHEDC Administration			1,532,807.00	1,252,898.42	106,976.57			106,976.57	172,932.01	On-going
		Total		528	402	24,613,828.58	12,007,803.64	5,789,143.87	190,100.00	887,288.72	7,487,966.22	5,678,662.18

\* estimated \$ of units

Exhibit B: HOME Program - Completed Units  
For the Period of July 1, 2005- June 30, 2010

Objective #	Activity Type	Project Name	Location	Total Units	HOME Units	Completed HOME units by Objective	4th Year Goals (2008-09)	Differential in Meeting 4th Year Goals (2008-09)	Five Year Goals (2008-09)	Total Year Goals (2005-09)	Differential in Meeting Five Year Goals
HR-1	Construct affordable rental housing	County of Kauai Kalepa Village - Phase 2B	Hanalei, Kauai	40	40	40		7			
		Kalepa Village - Phase 3	Hanalei, Kauai	40	7						
		County of Maui Waikuku Small Business Center	Waikuku, Maui	4	4	51	45	-38	230	51	-179
HR-2	Provide tenant-based rental assistance	County of Hawaii Tenant Based Rental Assistance	County-wide	653	653	653	15	227	230	653	423
HR-3	Construct affordable rental housing for special needs populations	County of Hawaii Kamuela Senior Apartments	Kamuela, Hawaii	32	15						
		2020 Kinohiwa Senior Housing Project	Hilo, Hawaii	30	8						
		Hualalai Elderly Housing Phase 3 Project	Kona, Hawaii	30	6						
H-2	Rehabilitate existing buildings into new transitional housing units to assist working homeless transition to permanent housing	County of Maui Hale O'Manalo Lana Hou	Waikuku, Maui	16	15						
		Hale Mahaolu Ethiku 1A	Kihui, Maui	34	4						
		West Maui Community Resource Center	Lahaina, Maui	30	20	68	24	-24	178	212	34
HO-1	Provide low interest loans to low-income households for rehabilitation that addresses health and safety, and energy efficiency	County of Kauai KEO Transitional Housing	Lihue, Kauai	8	8	8	0	8	8	8	0
HO-2	Provide downpayment/closing cost assistance and gap loans through various County Home- Buyer Loan Programs	County of Hawaii American Dream Downpayment Initiative Program	County-Wide	9	9			2			
		County of Kauai American Dream Downpayment Initiative Program	County-Wide	6	6			2			
		County of Maui American Dream Downpayment Initiative Program Lokahi Pacific First-Time Homebuyers Program Lokahi Pacific First-Time Homebuyers Program (Loans with Recaptured Funds)	County-wide	1 42 22	1 42 22	80	12	-8	73	80	7
HO-3	Provide project development funds to carry out projects that produce affordable housing using a self-help building method	County of Hawaii Paradise Pacific Gardens 7 Self Help Housing	Mountain View, Hawaii	10	10			10			
HO-4	Construct affordable for sale housing	County of Kauai Puhi Self Help	Puhi, Kauai	41	41	51	0	41	42	51	9
		No Activities		0	0	0	10	0	62	0	-62
				1048	911	911	108		833	1065	222

**Exhibit C: Funding Sources**

**Completed HOME Projects/Activities In Program Year 2008-2009**

Program Administrator	Project/Program	HOME Program Funds				Public Funds			Private Funds			Totals
		2008 HOME Funds	Prior Allocations of HOME Funds	Other Federal Funds	State/Local Funds	Other Federal Funds	State/Local Funds	Private Loans	Owner Cash Contributions	Private Grants	Low Income Housing Tax Credit Proceeds	
Hawaii	Pacific Paradise Phase VII	0.00	200,000.00	1,450,000.00	0.00	1,450,000.00	0.00	0.00	0.00	0.00	0.00	1,850,000.00
	Subtotals	0.00	200,000.00	1,450,000.00	0.00	1,450,000.00	0.00	0.00	0.00	0.00	0.00	1,850,000.00
Kauai	KEO Transitional Housing	0.00	1,033,101.00	1,057,513.76	650,000.00	1,057,513.76	0.00	0.00	0.00	0.00	0.00	2,740,614.76
Kauai	Kalepa Village Phase 3	0.00	1,419,949.00	8,596,784.00	0.00	8,596,784.00	0.00	0.00	0.00	0.00	0.00	10,016,733.00
Kauai	Puhi Self-Help Project	0.00	963,500.00	1,946,270.00	0.00	1,946,270.00	0.00	0.00	0.00	0.00	0.00	4,102,195.00
	Subtotals	0.00	3,416,550.00	11,600,567.76	650,000.00	11,600,567.76	0.00	0.00	0.00	0.00	0.00	16,859,542.76
	Totals	0.00	3,616,550.00	13,050,567.76	650,000.00	13,050,567.76	0.00	0.00	0.00	0.00	0.00	16,859,542.76

**Conditionally Committed HOME Projects/Activities In Program Year 2008-2009**

Program Administrator	Project/Program	HOME Program Funds				Public Funds			Private Funds			Totals
		2008 HOME Funds	Prior Allocations of HOME Funds	Other Federal Funds	State/Local Funds	Other Federal Funds	State/Local Funds	Private Loans	Owner Cash Contributions	Private Grants	Low Income Housing Tax Credit Proceeds	
Hawaii	Kumukua Increment 2	200,000.00	0.00	1,750,000.00	0.00	1,750,000.00	0.00	0.00	0.00	0.00	0.00	1,950,000.00
	Subtotals	200,000.00	0.00	1,750,000.00	0.00	1,750,000.00	0.00	0.00	0.00	0.00	0.00	1,950,000.00
Maui	Hale Meheou Eihku 1B (FY 2004)	750,000.00	1,535,195.38	2,873,000.00	285,500.00	2,873,000.00	0.00	168,213.00	3,861,500.00	0.00	0.00	12,616,000.38
	Subtotals	750,000.00	1,535,195.38	2,873,000.00	285,500.00	2,873,000.00	0.00	168,213.00	3,861,500.00	0.00	0.00	12,616,000.38
Kauai	Transitional Housing Project	150,000.00	150,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300,000.00
Kauai	Panau Village Phase 2	750,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	750,000.00
Kauai	Kalepa Village Phase 4	0.00	3,967,500.21	0.00	5,659,165.56	5,659,165.56	0.00	0.00	0.00	0.00	0.00	9,626,665.77
	Subtotals	900,000.00	4,117,500.21	0.00	5,659,165.56	5,659,165.56	0.00	0.00	0.00	0.00	0.00	10,676,665.77
	Totals	1,850,000.00	5,652,695.59	4,723,000.00	5,924,665.56	4,723,000.00	0.00	168,213.00	3,861,500.00	0.00	0.00	25,242,665.15

**Federal Funding Sources**

- COBG Community Development Block Grant
- EDI HUD Economic Development Initiatives - Special Loan Program
- Sec 811 Section 811 - Supportive Housing for Persons with Disabilities Program
- SHIP Supportive Housing Program
- USDA-RD USDA Rural Development Financing Program
- HUD 202 Section 202 - Supportive Housing for the Elderly
- GIA State Grant-In-Aid
- LHTC Low-Income Housing Tax Credit
- HAC Housing Assistance Council

**State Funding Sources**

- CIP Capital Improvement Program Fund
- GIA Grant-In-Aid Funds
- RARF Rental Assistance Revolving Fund
- LHTC Low-Income Housing Tax Credit
- RHTF Rental Housing Trust Fund
- OHA Office of Hawaiian Affairs

**Private Funding Sources**

- FHLB Federal Home Loan Bank of Seattle
- HCRC Hawaii Community Reinvestment Corporation
- RCAC Rural Community Assistance Corporation
- STG Strong Foundation
- WBG Henry and Jeannette Weinberg Foundation

**Exhibit D: HOME Program - Grant Balances As of June 30, 2009**  
 Reconciliation with Report PR27

	2004	2005	2006	2007	2008	Totals
<b><u>HHFDC (UOG 150001-00001)</u></b>						
EN						0.00
AD		37,932.02		45,000.00	45,000.00	127,932.02
CR						0.00
SU						0.00
PI						0.00
	<b>0.00</b>	<b>0.00</b>	<b>37,932.02</b>	<b>45,000.00</b>	<b>45,000.00</b>	<b>127,932.02</b>
<b><u>Hawaii (UOG 159001-00001)</u></b>						
AD Uncommitted						0.00
AD Available To Be Drawn*				1,249.62	85,000.00	86,249.62
CR Uncommitted					200,000.00	200,000.00
CR Available To Be Drawn			27,278.54	603,726.67		631,005.21
SU Uncommitted					200,318.21	200,318.21
SU Available To Be Drawn					329,806.49	329,806.49
PI Available To Be Drawn						0.00
	<b>0.00</b>	<b>0.00</b>	<b>27,278.54</b>	<b>604,976.29</b>	<b>815,124.70</b>	<b>1,447,379.53</b>
<b><u>Kauai (UOG 159007-00001)</u></b>						
AD Uncommitted						0.00
AD Available To Be Drawn			54,805.09	85,000.00	85,000.00	224,805.09
CR Uncommitted			61,626.99	150,000.00	150,000.00	361,626.99
CR Available To Be Drawn						0.00
SU Uncommitted			383,499.40	760,755.00	754,345.00	1,898,599.40
SU Available To Be Drawn			152,804.55			152,804.55
PI Available To Be Drawn				36,289.00		36,289.00
	<b>0.00</b>	<b>0.00</b>	<b>652,736.03</b>	<b>1,032,044.00</b>	<b>989,345.00</b>	<b>2,674,125.03</b>
<b><u>Mauli (UOG 159009-00001)</u></b>						
AD Uncommitted						0.00
AD Available To Be Drawn			49,396.15	85,000.00	85,000.00	219,396.15
CR Uncommitted				34,834.84	150,000.00	184,834.84
CR Available To Be Drawn		365,158.27	900,417.00	865,165.16		2,130,740.43
SU Uncommitted						0.00
SU Available To Be Drawn					104,443.00	104,443.00
PI Available To Be Drawn						0.00
	<b>0.00</b>	<b>365,158.27</b>	<b>949,813.15</b>	<b>985,000.00</b>	<b>339,443.00</b>	<b>2,639,414.42</b>
<b>FY Totals</b>	<b>0.00</b>	<b>365,158.27</b>	<b>1,667,759.73</b>	<b>2,630,731.29</b>	<b>2,188,912.70</b>	<b>6,852,561.99</b>

EN - Entertainment Funds  
 AD - Administration Funds  
 CR - CHDO Reserve  
 SU - Subgranted Funds  
 PI - Program Income

\*Funds available to be drawn have been allocated to projects

# APPENDIX D

## HOME Monitoring and Inspection Reports

## **2008-2009 HOME Monitoring and Inspection Results**

### **Monitoring Results of County HOME Program Administration Community Housing Development Organization**

#### **County of Hawaii**

The following are the results of the Hawaii Housing Finance and Development Corporation's (HHFDC) June 26, 2009 on-site monitoring review of the County of Hawaii's HOME Program. In particular, staff examined the County's records pursuant to Chapter 7 of the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev.5, and focused on the administration of the County's HOME Program, project/program records for the Ainakea Senior Residences, 2020 Kinoole Senior Residences and the Kaloko Transitional Housing projects, and the County's American Dream Downpayment Initiative Program.

#### **General Program Administration**

No Findings/Concerns

#### **2020 Kinoole Senior Residences**

No Findings/Concerns

#### **Ainakea Senior Residences**

No Findings/Concerns

#### **American Dream Downpayment Initiative Program**

No Findings/Concerns – Records were extremely well-organized.

#### **Tenant Based Rental Assistance Program**

No Findings/Concerns – Records were extremely well-organized.

#### **Hawaii Island Community Development Corporation**

Following are the results of the annual CHDO on-site monitoring of the Hawaii Island Community Development Corporation on June 26, 2009. Files for the following projects were reviewed:

#### **Ainakea Senior Residences**

No Findings/Concerns

#### **2020 Kinoole Senior Residences**

No Findings/Concerns

**County of Kauai**

The following are the results of the Hawaii Housing Finance and Development Corporation's (HHFDC) June 23, 2009 on-site monitoring review of the County of Kauai's HOME Program. In particular, staff examined the County's records pursuant to Chapter 7 of the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev.5, and focused on the administration of the County's HOME Program, project/program records for the KEO Transitional Housing Project, Kalepa Villages Phase 4 and the Puhi Self-Help Housing projects and the County's American Dream Downpayment Initiative Program.

**General Program Administration**

No Findings/Concerns

**KEO Transitional Housing Project**

No Findings/Concerns

**Kalepa Villages Phase 4 Project**

No Findings/Concerns

**Puhi Self-Help Housing Project**

No Findings/Concerns

**American Dream Downpayment Initiative Program**

No Findings/Concerns

**Kauai Economic Opportunity Inc.**

Following are the results of the annual CHDO on-site monitoring of the Kauai Economic Opportunity, Inc. on June 23, 2009. Files for the KEO Transitional Housing were reviewed:

**KEO Transitional Housing Project**

No Findings/Concerns

**County of Maui**

The following are the results of the Hawaii Housing Finance and Development Corporation's (HHFDC) June 25, 2009 on-site monitoring review of the County of Maui's HOME Program. In particular, staff examined the County's records pursuant to Chapter 7 of the U.S. Department of Housing and Urban Development's Community Planning and Development Monitoring Handbook 6509.2, Rev.5, and focused on the administration of the County's HOME Program, project/program records for the Hale Mahaolu Ehiku Phase 1B, Kenolio Leilani Subdivision, Waiehu Mauka Rental Housing and the Wailuku Small Business Center projects and the County's American Dream Downpayment Initiative Program.

**General Program Administration**

No Findings/Concerns

**Hale Mahaolu Ehiku Phase 1B**

No Findings/Concerns

**Kenolio Leilani Subdivision**

No Findings/Concerns

**Waiehu Mauka Rental Housing Project**

No Findings/Concerns

**Wailuku Small Business Center**

No Findings/Concerns

**American Dream Downpayment Initiative Program**

No files to review. No new loans closed during the year.

**Lokahi Pacific**

Following are the results of the annual CHDO on-site monitoring of the Lokahi Pacific on June 25, 2009. Files for the Wailuku Small Business Center were reviewed.

**Wailuku Small Business Center**

Finding #1:

File of one tenant currently occupying a unit the Wailuku Small Business Center did not have documentation verifying income.



**2008 - 2009 HOME Monitoring and Inspection Results**  
**HOME Assisted Rental Project Inspection Results**

HHFDC contracted with SPECTRUM Enterprises, Inc. to conduct the following on-site inspections and tenant file reviews of HOME assisted rental housing.

**2020 Kinoole Senior Residences**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of six (6) units, and file reviews of six (6) tenants on 10/16/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Hale Mahaolu Ehiku 1A**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of seven (7) units, and file reviews of seven (7) tenants on 10/10/2008. The Owner's Report/Final Report dated 10/31/2008 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Hale Makana O'Waiale**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of forty (40) units, and file reviews of forty (40) tenants on 10/9/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 2/13/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Hale O Mana'O Lana Hou-Phase II**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of seven (7) units, and file reviews of seven (7) tenants on 10/10/2008. The Owner's Report/Final Report dated 10/31/2008 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Hale Ulu Hoi III (Laukapu Apts)**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units, and file reviews of two (2) tenants on 10/17/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/9/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Hualalai Elderly**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of six (6) units, and file reviews of six (6) tenants on 10/15/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Hualalai Elderly Ph 2**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of eight (8) units, and file reviews of eight (8) tenants on 10/15/2008. The Owner's Report/Final Report dated 10/31/2008 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Hualalai Elderly Ph 3**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of six (6) units, and file reviews of six (6) tenants on 10/15/2008. The Owner's Report/Final Report dated 10/31/2008 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Kaho'okamamalu**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units, and file reviews of two (2) tenants on 10/10/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Kalepa Village - Phase III**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of eight (8) units, and file reviews of eight (8) tenants on 10/13/2008. On 10/24/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 12/31/2008 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Kalepa Village, Phase 2B**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of eight (8) units, and file reviews of eight (8) tenants on 10/13/2008. The Owner's Report/Final Report dated 10/31/2008 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Kamuella Senior Housing**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of six (6) units, and file reviews of six (6) tenants on 10/15/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Kekuilani Gardens**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of eleven (11) units, and file reviews of eleven (11) tenants on 10/8/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**KEO Transitional Housing**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units, and file reviews of two (2) tenants on 10/14/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 4/15/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Kiheipua Transitional**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, an inspection of one (1) unit, and a file review of one (1) tenant on 10/17/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Lihue Court (aka Lihue Court Rehabilitation)**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of twenty-five (25) units, and file reviews of twenty-five (25) tenants on 10/14/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Lihue Court Transitional**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of two (2) units, and file reviews of two (2) tenants on 10/14/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 4/15/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Paanau Village**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of twelve (12) units, and file reviews of twelve (12) tenants on 10/13/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Tenant Based Rental Assistance - Hawaii County**

SPECTRUM Enterprises, Inc. conducted file reviews of fourteen (14) tenants on 10/17/2008. The Owner's Report/Final Report dated 10/31/2008 reported no findings resulted.

**Wailuku Small Business Center**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, an inspection of one (1) unit, and a file review of one (1) tenant on 10/10/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**West Maui Resource Center**

SPECTRUM Enterprises, Inc. conducted a physical inspection of the property, inspections of six (6) units, and file reviews of six (6) tenants on 10/9/2008. On 10/31/2008, the Owner's Report was issued listing findings as a result of the review. The Final Report dated 1/5/2009 reported no findings resulted and that units reviewed adhered to Housing Quality Standards.

**Corrective actions taken as a result of HUD on-site program monitoring:**

In response to comments provided by the HUD-Honolulu Field Office in an On-Site Program Monitoring review conducted in April 2009, for HHFDC's future monitoring reviews, the HHFDC will request that project owners identify HOME units on Rent Rolls. Additionally, for future concurrent reviews for the HUD HOME and other programs, the HHFDC shall identify the HOME units reviewed on its monitoring review reports.

# APPENDIX E

## Grantee ESG Expenditures

**DOCUMENT 3E**

**Grantee ESG Expenditures (as of 6/30/09)**

**Grantee Government:** Hawaii Public Housing Authority      **Official:** Chad Taniguchi, Executive Director

	<b>FY 2007</b>		<b>FY 2008</b>		<b>FY 2009</b>	
	<b>PLANNED</b>	<b>ACTUAL</b>	<b>PLANNED</b>	<b>ACTUAL</b>	<b>PLANNED</b>	<b>ACTUAL</b>
<b>Rehabilitation</b>	_____	_____	_____	_____	_____	_____
<b>Homeless Prevention</b>	_____	_____	_____	_____	_____	_____
<b>Essential Services</b>	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>	_____	_____
<b>Operations</b>	\$ <u>222,610.00</u>	\$ <u>215,094.00</u>	\$ <u>224,238.00</u>	\$ <u>174,031.00</u>	\$ <u>226,492.00</u>	_____
<b>Administration</b>	\$ <u>5,700.00</u>	\$ <u>2,392.00</u>	\$ <u>5,750.00</u>	\$ <u>345.00</u>	\$ <u>5,807.00</u>	_____
<b>TOTAL</b>	\$ <u>228,310.00</u>	\$ <u>217,486.00</u>	\$ <u>229,988.00</u>	\$ <u>174,376.00</u>	\$ <u>232,299.00</u>	_____

**NOTES:**

All expenditures reported above are as of June 30, 2009 and reflect reimbursements through the third quarter. Fourth quarter reimbursements are still pending as of the date of this report.

**APPENDIX F**  
**HOPWA**  
**Consolidated Annual Performance**  
**and Evaluation Report**  
  
**Performance Outcomes**



# **Housing Opportunities for Persons With AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

**MAUI AIDS FOUNDATION**

**(NEIGHBOR ISLAND HOUSING PROGRAM)**

**OMB Number 2506-0133 (Expiration Date: 12/31/2010)**

The HOPWA CAPER report for formula grantees provides annual information on program accomplishments in meeting the program's performance outcome measure: maintain housing stability; improve access to care; and reduce the risk of homelessness for low-income persons and their families living with HIV/AIDS. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning Regulations. The public reporting burden for the collection of information is estimated to average 45 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 68 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

The revisions contained within this edition are designed to accomplish the following: (1) provide for an assessment of unmet need; (2) streamline reporting sources and uses of leveraged resources; (3) differentiate client outcomes for temporary/short-term and permanent facility-based assistance; (4) clarify indicators for short-term efforts and reducing the risk of homelessness; and (5) clarify indicators for Access to Care and Support for this special needs population. In addition, grantees are requested to comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires federal grant recipients to provide general information for all entities (including subrecipients) receiving \$25,000+ in federal funds.

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##### **PART 2: Sources of Leveraging**

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1. Housing Stability: Permanent Housing and Related Facilities
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##### **PART 5: Worksheet - Determining Housing Stability Outcomes**

##### **PART 6: Certification of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**Continued Use Periods.** Grantees that use HOPWA funds for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for ten years for HOPWA-eligible beneficiaries. For the years in which grantees do not receive and expend HOPWA funding for these activities, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 5 in CAPER.

**Final Assembly of Report.** After the entire report is assembled, please number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C. 20410.

**Definitions: Facility-Based Housing Assistance:** All HOPWA housing expenditures which provide support to facilities, including community

residences, SRO dwellings, short-term or transitional facilities, project-based units, master leased units, scattered site units leased by the organization, and other housing facilities approved by HUD.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually; and six or fewer full-time equivalent employees. Local affiliates of national or larger organizations are not considered "grassroots."

**Housing Assistance Total:** The non-duplicated number of households receiving housing subsidies and residing in units of facilities that were dedicated to persons living with HIV/AIDS and their families that were supported with HOPWA or leveraged funds during this operating year.

**In-kind Leveraged Resources:** These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance used directly in HOPWA program delivery.

**Output:** The number of units of housing or households that receive HOPWA housing assistance during the operating year.

**Outcome:** The HOPWA assisted households who have been enabled to establish or better maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support. The goal that eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care by 2011.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including reasonable costs for security deposits not to exceed two months of rental costs).

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

**Short-Term Rent, Mortgage and Utility Payments (STRMU):** Subsidy or payments subject to the 21-week limited time period to prevent the homelessness of a household (e.g., HOPWA short-term rent, mortgage and utility payments).

**Stewardship Units:** Units developed, where HOPWA funds were used for acquisition, new construction and rehabilitation, but no longer receive operating subsidies. Report information for the units subject to the three-year use agreement if rehabilitation is non-substantial, and those subject to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance: (TBRA):** An on-going rental housing subsidy for units leased by the client, where the amount is determined based in part on household income and rent costs. Project-based costs are considered facility-based expenditures.

**Total by Type of Housing Assistance/Services:** The non-duplicated households assisted in units by type of housing assistance dedicated to persons living with HIV/AIDS and their families or services provided that were supported with HOPWA and leveraged funds during the operating year



# Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

## Part 1: Grantee Executive Summary

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

### 1. Grantee Information

<b>HUD Grant Number</b> HH08-F999		<b>Operating Year for this report</b> From (mm/dd/yy) 07/01/08 To (mm/dd/yy) 06/30/09		
<b>Grantee Name</b> Hawaii Public Housing Authority				
<b>Business Address</b>		1002 North School Street		
<b>City, County, State, Zip</b>		Honolulu	Oahu	HI 96817
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		99-0334987	<b>DUN &amp; Bradstreet Number (DUNS) if applicable</b> 788616899	
<b>Congressional District of Business Address</b>		1		
<b>*Congressional District(s) of Primary Service Area(s)</b>				
<b>*Zip Code(s) of Primary Service Area(s)</b>				
<b>*City(ies) and County(ies) of Primary Service Area(s)</b>				
<b>Organization's Website Address</b> <a href="http://www.hcdch.hawaii.gov/">http://www.hcdch.hawaii.gov/</a>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>If yes, explain in the narrative section how this list is administered.</b>		
<b>Have you prepared any evaluation reports?</b> <i>If so, please indicate the location on an Internet site (url) or attach copy.</i>				

\* Service delivery area information only needed for program activities being directly carried out by the grantee

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

<b>Project Sponsor Agency Name</b> Maui AIDS Foundation (Neighbor Island Housing Program)		<b>Parent Company Name, if applicable</b> N/A			
<b>Name and Title of Contact at Project Sponsor Agency</b>		Keith Wolter, Executive Director			
<b>Email Address</b>		keith@mauiaids.org			
<b>Business Address</b>		1935 Main Street/P.O. Box 858			
<b>City, County, State, Zip,</b>		Wailuku	Maui	HI	96793
<b>Phone Number (with area codes)</b>		(808)242-4900		<b>Fax Number (with area code)</b> (808)242-1968	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		99-025696		<b>DUN &amp; Bradstreet Number (DUNs) if applicable</b> 62-370-3071	
<b>Congressional District of Business Location of Sponsor</b>		2			
<b>Congressional District(s) of Primary Service Area(s)</b>		2			
<b>Zip Code(s) of Primary Service Area(s)</b>		96793	96766	96740	96749
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Wailuku	Lihue	Kona	Hilo
				Maui	Kauai
					Hawaii
<b>Total HOPWA contract amount for this Organization</b>		159,100.00 (TOTAL AWARD) 76,022.40 (PROJECT SPONSOR)			
<b>Organization's Website Address</b> www.mauiaids.org		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>If yes, explain in the narrative section how this list is administered.</b>			
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input checked="" type="checkbox"/>					

### 3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

<b>Subrecipient Name</b> Hawaii Island HIV/AIDS Foundation		<b>Parent Company (if applicable)</b> N/A	
<b>Name and Title of Contact at Subrecipient</b>	Georgie Kennedy, Executive Director/Diana Glynn, Housing Coordinator		
<b>Email Address</b>	georgie@hihaf.org/diana@hihaf.org		
<b>Business Address</b>	75-240 Nani Kailua Drive, Suite 5/16-204 Melekauiwa Place		
<b>City, State, Zip, County</b>	Kailua-Kona/Keeau	HI	Hawaii 96740/96749
<b>Phone Number (with area code)</b>	(808)331-8177/(808)982-8800		<b>Fax Number (with area code)</b> (808)331-0762/(808)982-8802
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	99-0305807	<b>DUN &amp; Bradstreet Number (DUNs) if applicable</b> 83-182-8967	
<b>North American Industry Classification System (NAICS) Code</b>	N/A		
<b>Congressional District of Location</b>	2		
<b>Congressional District of Primary Service Area</b>	2		
<b>Zip Code of Primary Service Area(s)</b>	96740 96749		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	Kailua-Kona Hilo	Hawaii Hawaii	
<b>Total HOPWA Contract Amount</b>	61,750.04		

### **A. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

#### **Program Year 4 CAPER Executive Summary:**

##### **A. Grantee and Community Overview**

The State received \$164,000 in HOPWA funds for program year 2008. The Hawaii Public Housing Authority (HPHA), the HOPWA administrator, proposed using funds to provide tenant-based rental assistance, non-rental assistance grants, housing information services, resource identification and supportive services for eligible residents. The HPHA contracted with the Maui AIDS Foundation (MAF) as the lead agency for the Neighbor Island Housing Program (NIHP) to accomplish two objective goals: 1) to provide housing information, rent deposit, and supportive services, and 2) to provide funds to pay a portion of the market rental unit costs for homeless and at-risk homeless living with HIV/AIDS in Hawaii, Kauai and Maui. The agencies which comprise the Neighbor Island Housing Program are:

Lead Agency: Maui AIDS Foundation for the County of Maui  
1935 Main Street, Wailuku, Maui 96793

Partnering Agencies: Malama Pono (HIV/AIDS services) for the County of Kauai  
4557 Rice Street, Lihue, Kauai 96766

Hawaii Island HIV/AIDS Housing Program for the County of Hawaii  
75-240 Nani Kailua Drive, Ste. 5, Kailua-Kona, Hawaii 96740

The Neighbor Island HIV/AIDS Coalition (NIHAC) is a cooperative effort of the three community-based AIDS Service Organizations (ASOs) serving the islands of Kauai, Molokai, Lanai, Maui and Hawaii. Established in 1998, the cooperating agencies of NIHAC are Malama-Pono Kauai AIDS Project (MP), Maui AIDS Foundation (MAF) and the Hawaii Island HIV/AIDS Foundation (HIHAF). Out of this coalition arose the Neighbor Island Housing Program (NIHP), which is funded by both formula and competitive HOPWA grants. NIHP provides TBRA, STRMU, Housing Placement Assistance services as well as supportive services/case management at the respective island ASOs. NIHP serves three counties in the State of Hawaii.

MAF is the lead agency of NIHP as well as the Project Sponsor for the HPHA HOPWA grant. Malama Pono, on the island of Kauai, is a sub-recipient to MAF for less than \$25,000 per year, and HIHAF, on the island of Hawaii, is the other sub-recipient to MAF for more than \$25,000 per year.

Significant achievements this year include ongoing housing stability and health care accessibility in a turbulent environment with a declining economy, mortgage crisis and increased fuel costs. The scarcity of HIV primary care support, including medical, dental, nutritional and mental health care, has also raised concerns among persons living with HIV/AIDS (PLWH/A) and supportive care providers.

### **B. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

1. **Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during

your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Funds were distributed equitably throughout the Neighbor Islands and monitored by the three Executive Directors of NIHAC. The distribution was based on geographic need, wait lists and acuity levels of individuals/households.

For the first goal (HP-6), the NIHP provided rent subsidy for 25 households which fell short of the goal of 28 households. The NIHP continued to struggle with the shortage of affordable rental units that are within the fair market rents as required by HUD. Contributing to the challenge was the collapse of the national housing market which has created further increases in rental costs on the Neighbor Islands. The NIHP exceeded the second goal (HP-7) by providing services, in and not in conjunction with housing assistance, to 432 persons, far exceeding the annual goal of 250 persons. All expenditures reported below are as of June 30, 2009 and reflect reimbursements through the third quarter. Fourth quarter reimbursements are still pending as of the date of this report. These were the objectives achieved as identified in the Action Plan:

- Objective: HP-6

Problem/Need: Persons with HIV/AIDS lack sufficient resources for market rentals.

Activity: Provide funds to pay a portion of the market rental unit costs for homeless and homeless-at-risk persons with HIV/AIDS (Hawaii, Kauai, and Maui).

Provided: \$121,300 to MAF to pay a portion of the market rental unit costs for persons with HIV/AIDS who were homeless or homeless-at-risk.

\$111,445 was expended for this purpose which enabled 25 eligible households to secure and/or maintain housing.

- Objective: HP-7

Problem/Need: Persons with HIV/AIDS need services to achieve housing stability

Activity: Provide housing information, housing placement services, and other supportive services to persons with HIV/AIDS (Hawaii, Kauai, Maui).

Provided: \$21,320 to MAF to provide housing information, placement and supportive services. \$19,543 was expended for this purpose. The funding was used to provide: 25 households with supportive services in conjunction with housing activities; and 407 persons with supportive services not in conjunction with housing activities, for a total of 432 persons served.

Provided: \$2,500 to MAF to assist households with permanent housing placement; MAF expended \$2,500 and assisted 7 eligible households, surpassing the goal of 4.

Provided: \$2,500 to eligible households for partial short-term rental, mortgage and utility payments; MAF expended \$2,500 and assisted 5 eligible households, exceeding the goal of 4.

- Objective: HP-8

Problem/Need: Appropriate, efficient and effective use of funds.

Activity: Provide effective program administration.

Provided: \$11,480 to MAF for administration, coordination, evaluation, record-keeping and reporting. \$9,076 of these funds were expended. HPHA retained \$4,900 for the administration of this program. Funds will be used for audit services.

2. **Outcomes Assessed.** Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.

Of the 25 households that were provided with tenant-based rental assistance, 21 will continue with housing assistance. Of the 4 households who are not continuing: one household will continue with other subsidies, three with other HOPWA subsidies. Based on the households in stable situations at re-certification or at the end of the program year, these figures demonstrate a high level of stability as well as a reduction of the risk of homelessness. The link between housing stability and participants' overall quality of life indicates that participants are better able to adhere to their medications, reduce their stress levels and save money for other necessities.

NIHP has consistently surpassed the housing stability rate of 80%. The availability of funding and services provided through HOPWA and other grants, as well as the dedication, commitment and hard work of the staff (including case

managers and housing coordinators) were integral components to achieve and maintain the high rate. The Executive Directors of the ASOs met quarterly on Oahu for Network Service Provider meetings. Post-meeting sessions were also scheduled to discuss and review NIHP issues. These face-to-face meetings have been tremendously helpful for defining and resolving issues in the NIHAC collaboration. The NIHP Housing Director traveled inter-island on a regular basis. While this has been costly, it has increased the efficiency and effectiveness of the staff as well as streamline the services provided to participants.

*NIHP will continue to achieve the national outcome goal of the housing stability rate of 80%. NIHP commits and continues to assist households to:*

- Establish or better maintain a stable living environment that is safe, decent and sanitary
- Reduce the risks of homelessness
- Improve access to HIV treatment and other healthcare and support

3. **Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

HO PWA CAPER/SPNS and leveraging funds (Ryan White Care Act and the State of Hawaii Department of Health) are well-coordinated and monitored. The NIHP staff at the Neighbor Island ASOs work with emergency, transitional and permanent housing agencies in their respective counties. This includes the Section 8 Program, Gregory House Programs, Hawaii United Way, Dennis Dane Emergency Fund, Poot Memorial Fund and other privately supported nonprofit agencies, including where possible, faith-based agencies.

A total of \$519,000.00 of leveraged dollars throughout NIHAC was used for direct Housing Assistance during this operating year. It includes a SPNS Competitive Grant awarded to NIHP, Ryan White Care Act, Section 8 Programs in the counties of Maui, Kauai and Hawaii, Gregory House Programs in Honolulu, Dennis Dane Emergency Fund on Maui and other locally raised monies. An additional 366 individuals/households were helped with direct Housing assistance.

Leveraged dollars of \$1.3 million were expended towards Supportive Services and other non-direct housing costs. The SPNS Competitive Grant, Ryan White Care Act Funds, Department of Health of the State of Hawaii, Hawaii County, Hawaii United Way, Poot Memorial Fund and the Dennis Dane Emergency Fund assisted an additional 432 individuals/households with Supportive Services.

Leverage detail for Program Year 2008:

Ryan White Care Act	\$337,393.00
HOPWA SPNS Grant	\$448,711.00
State Department of Health	\$783,246.00
Dennis Dane Emergency Fund	\$ 15,000.00
Poot Memorial Fund	\$ 10,000.00
Gregory House	\$ 9,001.00
Hawaii County	\$ 34,396.00
Maui County	\$ 5,400.00
Kauai County	\$ 6,000.00
United Way	\$ 17,000.00

4. **Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

During Program Year 2008, HPHA worked in collaboration with the City County of Honolulu and State of Hawaii Department of Health, STD/AIDS Prevention Branch to engage Building Changes, formerly AIDS Housing of Washington, in developing a needs assessment for HIV/AIDS housing and services for Hawaii. This included a strategic

planning process for the utilization of HOPWA and other sources of funding for furthering HIV/AIDS housing opportunities in the State. The following outcomes were sought from this technical assistance engagement:

1. Improved data about the needs of people living with HIV/AIDS, with a focus on prevention and care services (including housing), now and in the future, based on local and national research;
2. Improved data about the resources and gaps for serving people living with HIV/AIDS, particularly growing sub-populations: people who are more advanced in age thus requiring more medical attention, people with multiple diagnoses, and those with criminal histories;
3. Clear strategies for improving housing opportunities for people living with HIV/AIDS, with a particular focus on how limited HOPWA funding should be allocated as part of a continuum of services;
4. Improved collaboration among HIV/AIDS service providers, particularly as a means to increase efficiency of HOPWA funding utilization;
5. Improved coordination with mainstream service providers and strategic plans (Consolidated Plan, Continuum of Care, 10-Year Plans to End Homelessness) to leverage HOPWA funded services with other available services;
6. Increased available resources to serve the target population, as existing programs operate at capacity with growing wait lists; and
7. Improved coordination with Ryan White CARE Act funding, particularly related to regulations limiting ability to fund housing programs with Ryan White funds.

Approximately 200 stakeholders from Hawaii, Kauai, Maui and Oahu participated by completing surveys and/or taking part in focus groups, interviews, Steering Committee meetings or Community Planning Group meetings. The final report was released in April 2009. The needs assessment identified three categories of critical issues:

- o HOPWA Program Administration and Systems Coordination
- o Issues Requiring Advocacy/Education; and
- o Housing Assistance and Service Delivery

A sub-list of critical issues was included under each main category. Specific recommendations were developed by the Steering Committee and Building Changes based on the issues and findings, to address these significant needs. The ASOs anticipate ongoing dialog and communication not only at the statewide level, but at an ASO/government level as well, in order to provide a full spectrum of high-quality services to the target populations.

**C. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program’s ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality Supportive Services	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Other, please explain further			

The major barrier in Hawaii continues to be the high cost of living. Hawaii remains one of the most expensive states for housing costs, for purchase or rent, to the average resident, much less low-income persons living with HIV/AIDS. With the national and state economy in dire straits, employment has taken a big hit, whether through layoffs or reduced work hours,

for people living with HIV/AIDS or their family members. The Executive Directors and Housing Coordinators throughout the rural counties continue to address the high cost of housing with other island providers. The Rent Determination and Fair Market Rents need to better reflect the market rents experienced in this region. Another result of the down economy is the problem of diminishing resources in the face of rising costs and demand for services. NIHP has been diligent in taking steps to secure resources which are leveraged by HIV/AIDS system funding. Additionally, Maui AIDS Foundation, on behalf of NIHP, was successful in obtaining Homelessness Prevention and Rapid Re-housing Program (HPRP) funding through the 2009 American Recovery and Re-Investment Act (ARRA). HPRP funds will be utilized to provide temporary financial assistance and housing relocation and stabilization services to eligible individuals and families.

Communication across the islands and insufficient staff capacity and administrative support continue to present challenges to NIHP. The needs assessment recommendations to resolve these issues include: Exploring low cost technological solutions to provide services across the islands, and seeking ways to make the HIV/AIDS service systems easier to navigate for the clients, and put more responsibility on those clients who are able. These strategies will enhance communication across the islands, save travel time and expenses, and reduce the workload for administrative and direct services employees.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

The needs assessment report, "Hawaii HIV/AIDS Housing Services Plan" (as described in item #4, "Technical Assistance") detailed the many issues facing the growing number of people living with HIV/AIDS in both urban and rural areas throughout Hawaii. Possible recommendations developed by the Steering Committee (comprised of people living with HIV/AIDS, representatives of funding agencies, service providers and other stakeholders) to address those issues were documented in this report. In its Executive Summary, the report described the need for stakeholders to maximize resources available to people who need them by partnering across mainstream housing and human services systems. This will ensure the continuity of care and program efficiency, and that there is "no wrong door" to access assistance for people at risk.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

CAPER



**D. Unmet Housing Needs: An Assessment of Unmet Housing Needs**

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

**1. Assessment of Unmet Need for HOPWA-eligible Households**

1. Total number of households that have unmet housing needs	= 55
<b>From Item 1, identify the number of households with unmet housing needs by type of housing assistance:</b>	
a. Tenant-Based Rental Assistance (TBRA)	= 11
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	= 44
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	= 0

**2. Recommended Data Sources for Assessing Unmet Need (check all sources used)**

<input checked="" type="checkbox"/> = Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
<input checked="" type="checkbox"/> = Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
<input type="checkbox"/> = Data from client information provided in Homeless Management Information Systems (HMIS)
<input checked="" type="checkbox"/> = Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need
<input type="checkbox"/> = Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
<input checked="" type="checkbox"/> = Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
<input type="checkbox"/> = Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

**End of PART 1**

**PART 2: Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)	
		[2] Housing Assistance	[3] Supportive Services and other non-direct housing costs
1.	Program Income	= 121,300.00	= 37,800.00
2.	Federal government (please specify):	=371,776.00	=414,328.00
	<b>HOPWA SPNS GRANT- ALL PROJECT SPONSORS (Grant #HI-H050009)</b>	= 336,367.00	= 112,344.00
	<b>RYAN WHITE CARE ACT- ALL PROJECT SPONSORS</b>	= 35,409.00	= 301,984.00
		=	=
3.	State government (please specify)	= 0.00	= 783,246.00
	<b>DEPARTMENT OF HEALTH- ALL PROJECT SPONSORS</b>	= 0.00	= 783,246.00
4.	Local government (please specify)	= 15,796.00	= 30,000.00
	<b>HAWAII COUNTY- HIHAF</b>	= 0.00	= 30,000.00
	<b>SECTION 8 PROGRAM- MAF</b>	= 5,400.00	= 0.00
	<b>SECTION 8 PROGRAM- MP</b>	= 6,000.00	= 0.00
	<b>SECTION 8 PROGRAM- HIHAF</b>	= 4,396.00	= 0.00
5.	Foundations and other private cash resources (please specify)	= 10,080.00	= 40,922.00
	<b>UNITED WAY- HIHAF</b>	= 0.00	= 17,000.00
	<b>GREGORY HOUSE- ALL PROJECT SPONSORS</b>	= 9001.00	= 0.00
	<b>DENNIS DANE EMERGENCY FUND (MAF)</b>	= 1,079.00	= 13,922.00
	<b>POOT MEMORIAL FUND (HIHAF)</b>	= 0.00	= 10,000.00
		= 0.00	= 0.00
6.	In-kind Resources	= 0.00	= 0.00
7.	Resident rent payments in Rental, Facilities, and Leased Units	= 0.00	= 0.00
8.	Grantee/project sponsor (Agency) cash	= 0.00	= 0.00
9.	<b>TOTAL (Sum of 1-7)</b>	= 518,952.00	= 1,306,296.00

**End of PART 2**

### PART 3: Accomplishment Data - Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families. *Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

#### 1. HOPWA Performance Planned Goal and Actual Outputs

	<b>HOPWA Performance Planned Goal and Actual</b>	Output Households				Funding	
		HOPWA Assistance		Non-HOPWA		e.	f.
		a.	b.	c.	d.		
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
		<b>Output Households</b>					
1. Tenant-Based Rental Assistance		28	25	25	80	121,300	111,445
2a. Households in permanent housing facilities that receive operating subsidies/leased units		0	0	0	0	N/A	N/A
2b. Households in transitional/short-term housing facilities that receive operating subsidies/leased units		0	0	0	0	N/A	N/A
3a. Households in permanent housing facilities developed with capital funds and placed in service during the program year		0	0	0	0	N/A	N/A
3b. Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year		0	0	0	0	N/A	N/A
4. Short-Term Rent, Mortgage and Utility Assistance		4	5	10	286	2,500	2,500
5. Adjustments for duplication (subtract)		0	0	0	0		
6. Total Housing Subsidy Assistance		32	30	35	366	123,800	113,945
		<b>Output Units</b>					
7. Facility-based units being developed with capital funding but not opened (show units of housing planned)		0	0	0	0	0	0
8. Stewardship Units subject to 3 or 10 year use agreements		0	0	0	0		
9. Total Housing Developed		0	0	0	0		
		<b>Output Households</b>					
10a. Supportive Services provided by project sponsors also delivering HOPWA housing assistance		28	25			10,182	9,273
10b. Supportive Services provided by project sponsors serving households who have other housing arrangements		250	407			11,138	10,270
11. Adjustment for duplication (subtract)		0	0	0	0		
12. Total Supportive Services		278	432			21,320	19,543
		<b>Housing Placement Assistance Activities</b>					
13. Housing Information Services		0	0			0	0
14. Permanent Housing Placement Services		4	7			2,500	2,500
15. Adjustment for duplication		0	0			0	0
16. Total Housing Placement Assistance		4	7				
		<b>Grant Administration and Other Activities</b>					
17. Resource Identification to establish, coordinate and develop housing assistance resources							
18. Technical Assistance (if approved in grant agreement)							
19. Grantee Administration (maximum 3% of total HOPWA grant)						4,773	3,768
20. Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)						6,707	5,308
Total Expenditures for program year (Sum of rows 6, 9, 12, 16, and 20)		314	469	35	366		

**2. Listing of Supportive Services**

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

Supportive Services		Number of <u>Households</u> Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	0
2.	Alcohol and drug abuse services	0	0
3.	Case management/client advocacy/ access to benefits & services	432	19,543
4.	Child care and other child services	0	0
5.	Education	0	0
6.	Employment assistance and training	0	0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	0
8.	Legal services	0	0
9.	Life skills management (outside of case management)	0	0
10.	Meals/nutritional services	0	0
11.	Mental health services	0	0
12.	Outreach	0	0
13.	Transportation	0	0
14.	Other Activity (if approved in grant agreement). Specify:	0	0
15.	<b>Adjustment for Duplication (subtract)</b>	0	
16.	<b>TOTAL Households receiving Supportive Services (unduplicated)</b>	432	19,543

**End of PART 3**

**Part 4: Summary of Performance Outcomes**

HOPWA Long-term Performance Objective: *Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.*

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

[A] Permanent Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)		[3] Assessment: Number of Exited Households and Housing Status			
Tenant-Based Rental Assistance	= 25	= 21		1 Emergency Shelter/Streets	= 0		
				2 Temporary Housing	= 0		
				3 Private Housing	= 1		
				4 Other HOPWA	= 3		
				5 Other Subsidy	= 0		
				6 Institution	= 0		
				7 Jail/Prison	= 0		
				8 Disconnected/Unknown	= 0		
				9 Death	= 0		
Permanent Supportive Housing Facilities/Units	= 0	= 0		1 Emergency Shelter/Streets	= 0		
				2 Temporary Housing	= 0		
				3 Private Housing	= 0		
				4 Other HOPWA	= 0		
				5 Other Subsidy	= 0		
				6 Institution	= 0		
				7 Jail/Prison	= 0		
				8 Disconnected/Unknown	= 0		
				9 Death	= 0		
[B] Transitional Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Of the Total Number of Households Receiving Housing Assistance this Operating Year		[3] Assessment: Number of Exited Households and Housing Status			
Transitional/Short-Term Supportive Facilities/Units	= 0	Total number of households that will continue in residences:	= 0	1 Emergency Shelter/Streets	= 0		
		2 Temporary Housing		= 0			
		3 Private Housing		= 0			
		4 Other HOPWA	= 0	Total number of households whose tenure exceeded 24 months:	= 0	5 Other Subsidy	= 0
		6 Institution	= 0				
		7 Jail/Prison	= 0				
		8 Disconnected/unknown	= 0				
		9 Death	= 0				

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Assistance)**

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

**Assessment of Households receiving STRMU Assistance**

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
= 5	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	= 0	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy	= 0	
	Other HOPWA support (PH)	= 5	
	Other housing subsidy (PH)	= 0	
	Institution (e.g. residential and long-term care)	= 0	
	Likely to maintain current housing arrangements, with additional STRMU assistance	= 0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	= 0	
	Temporary/non-permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	= 0	
	Emergency Shelter/street	= 0	<i>Unstable Arrangements</i>
	Jail/Prison	= 0	
Disconnected	= 0		
Death	= 0	<i>Life Event</i>	
1a. Total number of households that received STRMU assistance in the prior operating year, that also received STRMU assistance in the current operating year.			= 0
1b. Total number of those households that received STRMU assistance in the two (2 years ago) prior operating years, that also received STRMU assistance in the current operating year.			= 0

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

Categories of Services Accessed	Households Receiving Housing Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	25	Support for Stable Housing
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan..	25	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan,	25	Access to Health Care
4. Has accessed and can maintain medical insurance/assistance.	25	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income.	25	Sources of Income

#### 1B. Number of Households Obtaining Employment

In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	4	Sources of Income

#### Chart 1C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran's Disability Payment</li> <li>• General Assistance, or use local program name</li> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>• Veteran's Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> <li>• Worker's Compensation</li> </ul>
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#### Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> <li>• Veterans Affairs Medical Services</li> <li>• State Children's Health Insurance Program (SCHIP), or local program name</li> </ul>	<ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul>
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**2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources**

In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.*

Categories of Services Accessed	Households Receiving HOPWA Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.	352	<i>Support for Stable Housing</i>
2. Successfully accessed or maintained qualification for sources of income.	341	<i>Sources of Income</i>
3. Had contact with a primary health care provider consistent with the schedule specified in clients individual service plan.	352	<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.	353	<i>Access to Health Care</i>
5. Has contact with case manager, benefits counselor, or housing counselor consistent with the schedule specified in client's individual service plan.	356	<i>Access to Support</i>

**2B. Number of Households Obtaining Employment**

In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job	47	<i>Sources of Income</i>

**Chart 2C: Sources of income include, but are not limited to the following (Reference only)**

- |                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran's Disability Payment</li> <li>• General Assistance, or use local program name</li> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veteran's Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> <li>• Worker's Compensation</li> </ul> |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Chart 2D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)**

- |                                                                                                                                                                                                                                               |                                                                                                                                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> <li>• Veterans Affairs Medical Services</li> <li>• State Children's Health Insurance Program (SCHIP), or local program name</li> </ul> | <ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**End of PART 4**



## **PART 5: Worksheet - Determining Housing Stability Outcomes**

1. This chart is designed to assess program results based on the information reported in Part 4.

<b>Permanent Housing Assistance</b>	<b>Stable Housing (# of households remaining in program plus 3+4+5+6=#)</b>	<b>Temporary Housing (2)</b>	<b>Unstable Arrangements (1+7+8=#)</b>	<b>Life Event (9)</b>
Tenant-Based Rental Assistance (TBRA)	25	0	0	0
Permanent Facility-based Housing Assistance/Units	0	0	0	0
Transitional/Short-Term Facility-based Housing Assistance/Units	0	0	0	0
<b>Total Permanent HOPWA Housing Assistance</b>	<b>25</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	5	0	0	0
<b>Total HOPWA Housing Assistance</b>	<b>5</b>	<b>0</b>	<b>0</b>	<b>0</b>

### **Background on HOPWA Housing Stability Codes**

#### **Stable Permanent Housing/Ongoing Participation**

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

#### **Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

#### **Unstable Arrangements**

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

#### **Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households

that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

**1. General information**

HUD Grant Number(s)  N/A	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Leveraging**

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3 or 10 year use periods		

**3. Details of Project Site**

Name of HOPWA-funded project site	
Project Zip Code(s) and Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program)	Contact Phone (with area code)

**End of PART 6**

# APPENDIX G

## Maps

# COUNTY OF HAWAII Location of HOME Projects



**ISLAND-WIDE:**  
American Dream Downpayment Initiative (ADDI)  
-Owner-Occupied Housing  
Tenant-Based Rental Assistance Program  
-Rental Housing

**Self-Help Housing  
Pacific Paradise Gardens  
Phase 8  
-Owner Occupied Housing**

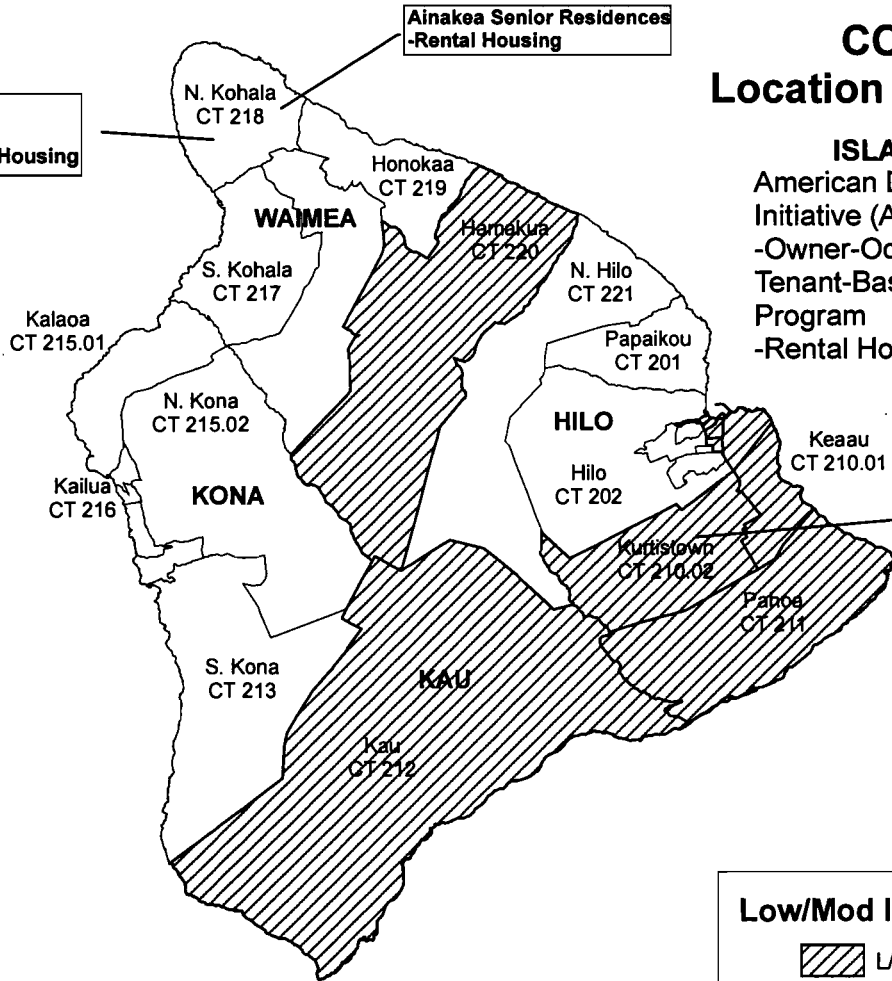
**Ainakea Senior Residences  
-Rental Housing**

**Self-Help Housing  
Kumakua Phase 2  
-Owner Occupied Housing**

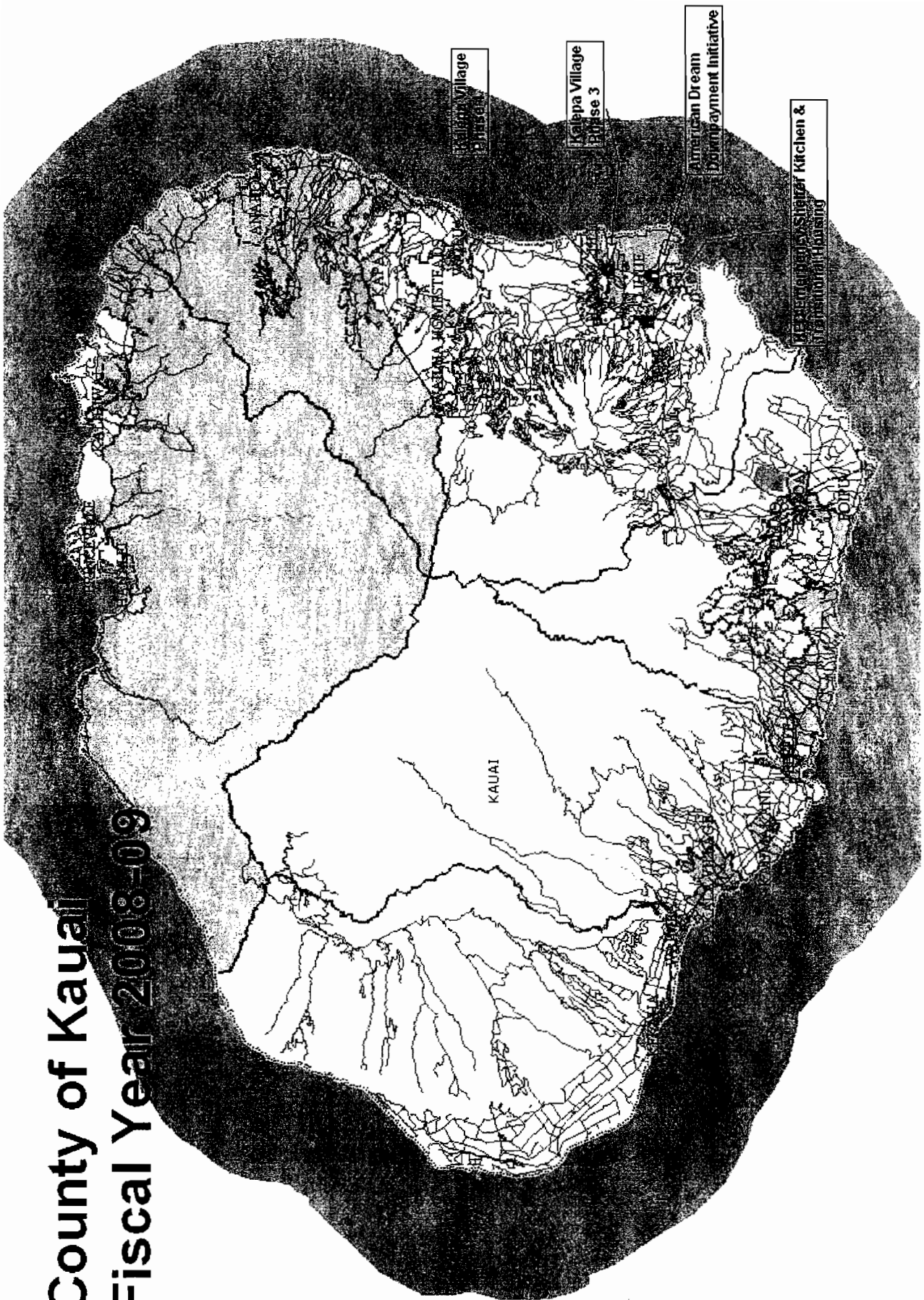
## Low/Mod Income Household Areas

-  L/M Income Census Tracts
-  Non L/M Income Census Tracts

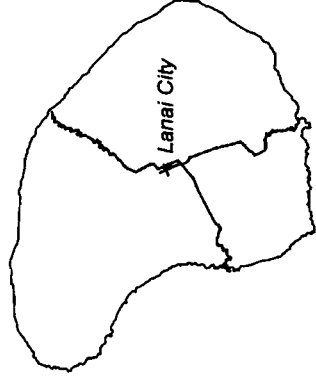
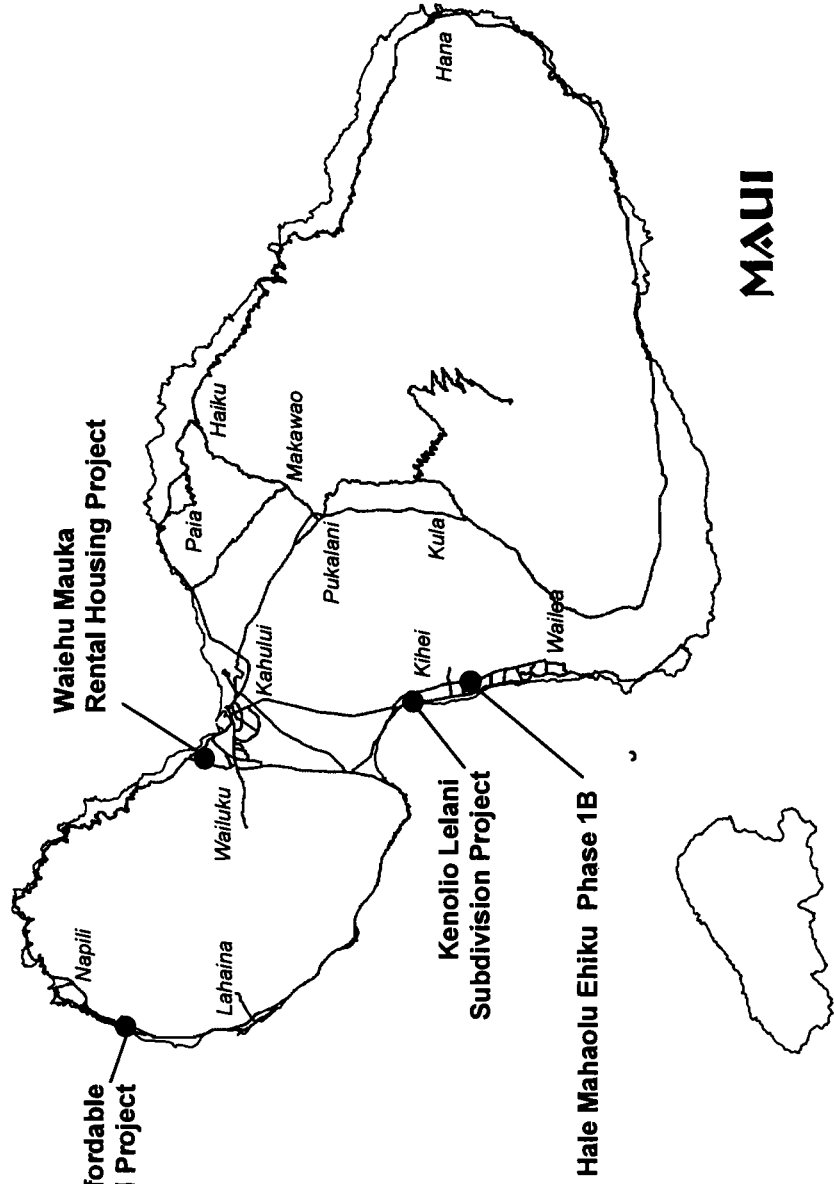
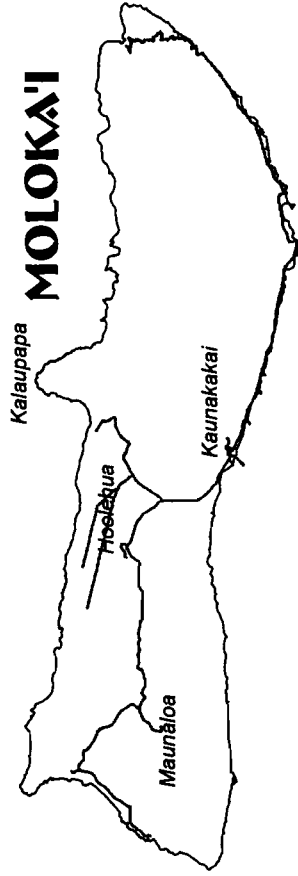
Information is based on the 2000 U.S. Census.



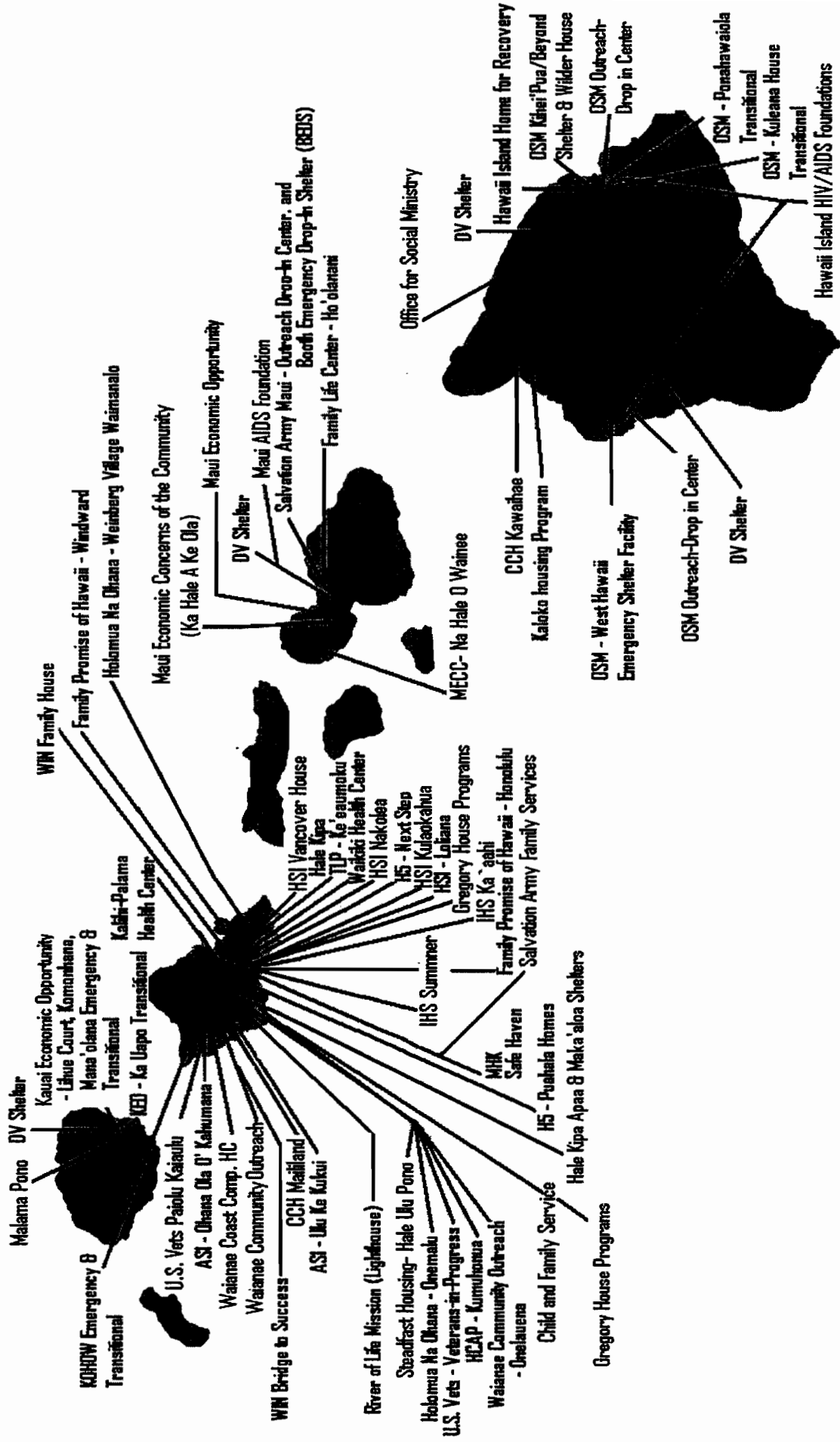
# County of Kauai Fiscal Year 2008-09



# Home Program Projects for Maui County



# Homeless Programs Branch: Map of Statewide Homeless Services Agencies & Shelters





**APPENDIX H**  
**HUD's Annual Community**  
**Assessment for 2007-2008**



**U.S. Department of Housing and Urban Development**

Honolulu Field Office – Region IX  
500 Ala Moana Boulevard, Suite 3A  
Honolulu, Hawaii 96813  
<http://www.hud.gov>  
<http://www.espanol.hud.gov>

November 7, 2008

Honorable Linda Lingle  
Governor, State of Hawaii  
Executive Chambers  
State Capital  
Honolulu, HI 96813

Dear Governor Lingle:

**SUBJECT: Annual Community Assessment Report for Program Year 2007**

This letter is being sent to convey HUD's assessment of the State of Hawaii's (State's) performance in Program Year 2007, from July 1, 2007 to June 30, 2008, for its Community Planning and Development (CPD) programs. The report reflects the State's efforts to ensure HUD program compliance. The State of Hawaii administers the following CPD programs:

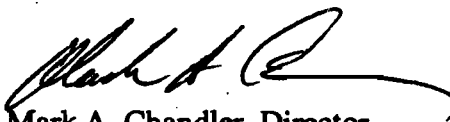
- HOME Investment Partnerships (HOME) Program
- Emergency Shelter Grant (ESG) Program
- Housing Opportunities for Persons with AIDS (HOPWA) Program
- Supportive Housing (SHP) Program
- Shelter Plus Care (S+C) Program

The administration of these programs is divided between the Hawaii Housing Finance and Development Corporation (HHFDC), for the HOME program, and the Hawaii Public Housing Authority (HPHA) for the ESG, HOPWA, SHP, and S+C programs. The largest CPD funded program the State manages is the HOME program. As a result, our assessment has a greater focus on the State's HOME program management. Overall, the State's HOME program is not meeting the threshold standard for program disbursements. This indicates the State's HOME program progress is slow and lagging behind the program standard ranking among the most untimely expenditures in the nation (bottom 8%), which reflects a pattern on the State sliding slowly toward the most poorly disbursed State HOME program in the nation. On the other hand, the State is among the best States in the nation in serving low and moderate-income renters earning less than 50% of the area median income (rank #2).

In closing, the enclosed Annual Community Assessment Report reflects HUD's assessment on the State's implementation of its CPD programs. The State will have 30 days from the date of this letter to comment on the report. Should the State not wish to comment or fails to comment within the above time period, please consider the report final and make it available to the public. It is recommended that you make the report available in the same way you handle your regular program reports; by providing a notice in the newspaper, identifying the report contents and where it is available for review.

The Department looks forward to our continued partnership with the State in serving the needs of its citizens. Should you have questions regarding our comments, please call me at 808-522-8180, extension 264.

Sincerely,



Mark A. Chandler, Director  
Office of Community Planning  
and Development

Enclosure

cc:

Ms. Karen Seddon  
Executive Director  
Hawaii Housing Finance and Development Corporation  
677 Queen Street, Suite 300  
Honolulu, HI 96813

Mr. Chad K. Tanaguchi  
Executive Director  
Hawaii Public Housing Authority  
1002 N. School Street, Bldg G  
Honolulu, HI 96817

# ANNUAL COMMUNITY ASSESSMENT REPORT

## State of Hawaii

2007 Program Year: July 1, 2007 to June 30, 2008

### HUD Point of Contact:

Ms. Lee Jennings  
Community Planning and  
Development Representative  
HUD Honolulu Field Office  
500 Ala Moana Boulevard, Suite #3A  
Honolulu, HI 96813  
(808) 522-8180 x 276

### State Point of Contact:

Ms. Karen Seddon  
Executive Director  
Hawaii Housing Finance and  
Development Corporation  
677 Queen Street, Suite 300  
Honolulu, HI 96813  
(808) 587-0680

### Introduction

The Housing and Community Development Act of 1974, as amended, and the National Affordable Housing Act of 1990, require federal grant recipients receiving federal assistance to submit an annual performance report disclosing the status of grant activities. The Department of Housing and Urban Development (HUD) is required at 24 CFR 91.525 to determine whether the grant recipient is in compliance with the statutes and has the continuing capacity to implement and administer the programs for which assistance is received. In accordance with 24 CFR 91.525, the comments below incorporate HUD's assessment of the State of Hawaii's (State) Program Year 2007 performance.

In assessing the State's performance, HUD relied primarily upon the State's 2007 Consolidated Annual Performance and Evaluation Report (CAPER). During this period, the State has generally met the intent of the Community Planning and Development (CPD) programs.

### Significant Performance Conclusions

The administration of these programs is divided between the Hawaii Housing Finance and Development Corporation (HHFDC), for the HOME program, and the Hawaii Public Housing Authority (HPHA) for the ESG, HOPWA, SHP, and S+C programs. The largest CPD funded program the State manages is the HOME program. As a result, our assessment has a greater focus on the State's HOME program management. Overall, the State's HOME program is not meeting the threshold standard for program disbursements. This indicates the State's HOME program progress is slow and lagging behind the program standard ranking among the most untimely expenditures in the nation (bottom 8%), which reflects a pattern on the State sliding slowly toward the most poorly disbursed State HOME program in the nation. On the other hand, the State is among the best States in the nation in serving low and moderate-income renters earning less than 50% of the area median income (rank #2).

The Department notes that the State addressed concerns raised in the 2007 on-site monitoring report that in accordance with grant administrative regulations at 24 CFR 85.40(a) grantees are required to monitor grant and subgrant activities and requires monitoring of each program, function or activity. The State complied with the requirements and conducted HOME on-site monitoring in the Counties of Hawaii, Kauai and Maui for Tenant Based Rental Assistance, American Dream Downpayment Initiative Program and administrative requirements.

## **CPD Programs**

### **HOME**

The State received \$3,013,037 in HOME funds, including the American Dream Downpayment Initiative (ADDI) program, and allocated these funds to the Counties of Hawaii, Kauai, and Maui. HOME funds are required to be committed within 24 months and expended within 60 months of the grant award. Failure to commit and expend funds within the required time period will result in the deobligation of the funds. The State appears to be meeting its HOME commitment and expenditure requirements as calculated by HUD. However, program progress is failing to meet HUD's disbursement threshold standards. As a result, the program is in danger of not meeting program requirements.

The State's 2007 CAPER report included program income and recaptured funds for the HOME program, and provided the public with information on the use of the funds and program performance. HUD notes the State is providing affordable housing through its work with the Counties for Hawaii's low- and moderate-income citizens in the following projects which are recently completed or in the process of development:

- Kalepa Village Phase 3 – 40 units
- Kinoole Senior Residences
- Hale Mahaolu Ehiku Phase 1B
- Kalepa Village Phase 4 – 40
- Paanau Village
- Puhi Self-Help Project
- KEO Transitional Housing
- Homebuyer assistance programs
- Tenant based rental assistance programs.

HUD congratulates the State in assisting with the expansion of affordable housing in Hawaii.

### **Emergency Shelter Grant**

The State received \$228,310 in Program Year 2007 for the Emergency Shelter Grant program. The funds were allocated to activities located in the Counties of Hawaii, Kauai, and Maui as described in the Annual Action Plan. The State contracted with numerous agencies under the State Stipend Program to operate emergency and transitional homeless shelters as part of the State's ESG Program. The State exceeded its goals of providing housing to homeless by

of the State's ESG Program. The State exceeded its goals of providing housing to homeless by providing shelter for 1,369, and 514 persons moved into permanent housing. Overall, the State is successfully matching its limited federal homeless resources with state resources. Due to the State's policy change to provide funding for operational expenses, one agency was unable to qualify for grant funds, therefore, the State did not meet the goal to provide counseling and supportive services.

The Department congratulates the State on its successful effort to leverage federal and state resources.

### **HOPWA**

The State received \$160,000 in Program Year 2007 for the HOPWA program. HOPWA funds continued to assist persons with rental assistance and supportive services by the Maui AIDS Foundation (MAF), and supported the Neighbor Island Housing Program, which is a collaboration between MAF and the Hawaii Island AIDS Project and Malama Pono on Kauai.

### **Continuum of Care**

The State continues to develop its Continuum of Care (CoC) program and is the lead entity in the CoC planning groups for the Counties of Hawaii, Kauai and Maui, to coordinate services to provide shelter, job training, case management and services for special needs populations. The COC continues to work well together to address homeless prevention.

### **Community Empowerment**

The State provided opportunities for citizen participation during the development of the CAPER. The CAPER was made available in libraries Statewide and at the County Housing Offices on Hawaii, Kauai and Maui. Despite the opportunities available for public participation, no comment was received. HUD encourages the State to continue its efforts to foster public participation and explore additional opportunities to involve the public in its planning process.

### **Management of Funds**

HUD is not aware of any deficiencies in the State's management of its HOME, ESG or HOPWA funds. However, the HOME program fund distribution does not meet HUD program thresholds and expenditures continue to be progressing slowly.

### **Areas for Improvement and Recommendations**

As the PJ, the State conducted on-site monitoring of its HOME program State Recipients, Community Housing Development Organizations (CHDOs), and other entities receiving HOME funds to ensure that all HOME program requirements were met. HUD reminds the State that monitoring reports are to be provided to HUD. HUD encourages the State to promote use of the Energy Star Program and encourage energy efficiency in its CPD Programs.

## **Fair Housing & Equal Opportunity**

The CAPER was made available to Mr. Jelani Madaraka, Lead Equal Opportunity Specialist, HUD Honolulu Field Office for compliance with Fair Housing and Equal Opportunity (FHEO) requirements. The Department encourages the State to continue its efforts to further Fair Housing. Mr. Madaraka may issue specific comments on Fair Housing in a separate letter.

## **Conclusion**

Overall, the State is meeting its community needs by planning and executing its Consolidated Plan, and made progress in conducting monitoring of its subrecipients. The State is generally performing satisfactorily. The staff is a pleasure to work with and HUD looks forward to the continued success of the program.

08:111921



**EXECUTIVE CHAMBERS**  
HONOLULU

**LINDA LINGLE**  
GOVERNOR

November 28, 2008

Mr. Mark A. Chandler, Director  
Office of Community Planning and Development  
U. S. Department of Housing and Urban Development  
500 Ala Moana Boulevard, Suite 3A  
Honolulu, Hawaii 96813

Dear Mr. Chandler:

This responds to your Annual Community Assessment Report (Assessment) dated November 7, 2008, in which the State received a satisfactory grade for its performance in implementing the HUD's Community Planning and Development programs.

I am especially pleased with the State's high nationwide ranking in servicing low- and moderate-income renters under the HOME program, its achievements in providing shelter and permanent housing to our homeless population under the ESG program, and its support and assistance to persons with HIV/AIDS under the HOPWA program.

However, the Assessment also notes that the State must make improvements in the area of fund disbursements under the HOME program. The Hawaii Housing Finance and Development Corporation (HHFDC) is aware of HUD's disbursement threshold standards for the HOME program. As you know, the disbursement issue is primarily due to the disparity between the high cost of development and the relatively modest level of annual HOME fund allocations. As a result, HOME-funded housing projects are delayed until such time as sufficient funds are accumulated, often over two or three years. As a testament to this accumulation of funds, HHFDC has informed me that they approved HOME payment requests totaling \$2,068,329.94 from the Counties of Hawaii, Kaua'i and Maui in the first two weeks of November, and nearly \$2,600,000 in drawdowns for the HOME program is expected by early January, 2009. Nevertheless, the HHFDC has assured me that they will continue to work with the Counties of Hawaii, Kaua'i and Maui to improve the timeliness of HOME disbursements.

I look forward to the continuing partnership between the State and HUD to produce more affordable housing and help Hawaii's homeless and special need populations.

Sincerely,

A handwritten signature in black ink, appearing to read "Linda Lingle".

LINDA LINGLE

c: ~~Karen Seddon, HHFDC~~  
Chad Taniguchi, HPHA



# APPENDIX I

## Public Comment

## NOTICE OF PUBLIC COMMENT

Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2008-2009 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC), Department of Business, Economic Development and Tourism, State of Hawaii. The HHFDC is making copies of the proposed CAPER available for review and comment.

The CAPER is an annual review of the progress made in carrying out the Strategic and Action Plan components of the State's Consolidated Plan. The State's Consolidated Plan concentrates on the Counties of Hawaii, Kauai, and Maui. The CAPER includes an assessment of the State's performance in meeting its affordable and supportive housing objectives under the HOME Investment Partnerships, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs

Copies of the draft CAPER are available for public viewing at regional libraries and on the HHFDC's website at <http://www.hawaii.gov/dbedt/hhfdc>. Copies may also be picked up at the agencies listed below between the hours of 7:45 a.m. to 4:30 p.m. Interested persons may call Medy Esmena at 587-0634; Neighbor Island residents may call toll free at the numbers listed below to be mailed copies:

From Kauai, 274-3141, ext. 70634      From Hawaii, 974-4000, ext. 70634  
From Maui, 984-2400, ext. 70634      From Molokai and Lanai, 1-800-468-4644, ext. 70634

### AGENCIES:

Office of Housing and Community Development  
50 Wailuku Drive, Hilo, Hawaii

Department of Housing and Human Concerns  
35 Lunalilo Street, Suite 102, Wailuku, Maui

Kauai County Housing Agency  
4444 Rice Street, Suite 330, Lihue, Kauai

Hawaii Housing Finance and Development Corporation  
677 Queen Street, Suite 300, Honolulu, Oahu

Hawaii Public Housing Authority  
1002 North School Street, Building H, Honolulu, Oahu

Interested persons are invited to state their views on the draft CAPER in writing no later than August 20, 2009, to HHFDC at the aforementioned address. Written comments may be submitted via fax to (808) 587-0600 by 4:30 p.m., August 20, 2009. All comments received will be considered in preparing the final State CAPER.

Persons with special needs (e.g., large print, taped materials, sign language interpreter, or translator) shall make all requests for access and communication assistance by contacting the HHFDC Personnel Office at 587-0501, by written request, or by email to [donna.m.dizon@hawaii.gov](mailto:donna.m.dizon@hawaii.gov) at least 10 business days before the end of the comment period. Prompt requests submitted help to ensure the availability of appropriate accommodations. Persons on the neighbor islands may call the following toll free numbers:

From Kauai, 274-3141, ext. 70501    From Hawaii, 974-4000, ext. 70501  
From Maui, 984-2400, ext. 70501    From Molokai and Lanai, 1-800-468-4644, ext. 70501

HHFDC does not discriminate against any person because of race, color, religion, sex, including gender identity or expression, sexual orientation, disability, familial status, ancestry, age, marital status, or HIV infection.

Karen Seddon  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business, Economic Development and Tourism  
State of Hawaii



August 5, 2009

Honolulu Star-Bulletin  
Hawaii Tribune-Herald  
West Hawaii Today  
The Maui News  
The Garden Island

**AFFIDAVIT OF PUBLICATION**

State of Hawaii )  
 ) SS:  
 County of Hawaii )

LEILANI K. R. HIGAKI, being first

duly sworn, deposes and says:  
 1. That she is the BUSINESS MANAGER of  
HAWAII TRIBUNE-HERALD, a  
 newspaper published in the City of HILO,  
 State of Hawaii.

2. That the " NOTICE OF PUBLIC COMMENT...Consolidated Annual  
 Performance and Evaluation Report (CAPER) for program year 2008-2009...  
 etc..."

of which a clipping from the newspaper as published is attached hereto, was pub-  
 lished in said newspaper on the following date(s) August 5, 2009, (etc.).

560721

*Leilani K. Higaki*

Subscribed and sworn to before me  
 this 13th day of August, 2009

*Sharon H.P. Ogata*

**SHARON H. P. OGATA**  
 Notary Public, Third Circuit, State of Hawaii  
 My commission expires October 1, 2012

**NOTICE OF PUBLIC COMMENT**

Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2008-2009 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC) and is available for public comment. The draft CAPER is available for public comment on the HHFDC website at [www.hhfdc.org](http://www.hhfdc.org) from 7:45 a.m. to 4:30 p.m. interested persons may call the HHFDC at (808) 584-4644 for more information. Written comments may be submitted to the HHFDC via fax to (808) 587-9200 by 4:30 p.m., August 20, 2009. All comments received will be considered in preparing the final CAPER.

Persons with special needs (e.g., large print, braille, etc.) may request special accommodations by contacting the HHFDC at (808) 584-4644. Persons with disabilities may request special accommodations by contacting the HHFDC at (808) 584-4644. Persons with disabilities may request special accommodations by contacting the HHFDC at (808) 584-4644. Persons with disabilities may request special accommodations by contacting the HHFDC at (808) 584-4644.

From Hawaii, 274-3141, ext. 70501  
 From Maui, 964-2400, ext. 70501  
 From Honolulu, 848-4644, ext. 70501  
 From Hilo, 937-4644, ext. 70501  
 From Kona, 325-4644, ext. 70501  
 From Lihou, 949-4644, ext. 70501  
 From Niihau, 833-4644, ext. 70501  
 From Oahu, 943-4644, ext. 70501  
 From Kauai, 235-4644, ext. 70501  
 From Molokai, 268-4644, ext. 70501  
 From Hawaii, 274-3141, ext. 70501  
 From Maui, 964-2400, ext. 70501  
 From Honolulu, 848-4644, ext. 70501  
 From Hilo, 937-4644, ext. 70501  
 From Kona, 325-4644, ext. 70501  
 From Lihou, 949-4644, ext. 70501  
 From Niihau, 833-4644, ext. 70501  
 From Oahu, 943-4644, ext. 70501  
 From Kauai, 235-4644, ext. 70501  
 From Molokai, 268-4644, ext. 70501

Karen Seaton  
 State Director  
 Hawaii Housing Finance and Development Corporation  
 Department of Business, Economic Development  
 and Tourism  
 State of Hawaii  
 August 5, 2009  
 (808) 587-9200

IN THE MATTER OF

Public Notice

AIR

STATE OF HAWAII

City and County of Honolulu

Doc. Date: AUG - 5, 2009 # Pages: 1  
Notary Name: Patricia K. Reese First Judicial Circuit

Doc. Description: Affidavit of Publication

Notary Signature: *Patricia K. Reese* Date: AUG - 5, 2009



Rose Mae Rosales being duly sworn, deposes and says that she is a clerk, duly authorized to execute this affidavit of MidWeek Printing, Inc. publisher of MidWeek and the Honolulu Star-Bulletin, that said newspapers are newspapers of general circulation in the State of Hawaii, and that the attached notice is true notice as was published in the aforementioned newspapers as follows:

Honolulu Star-Bulletin 1 times on: 08/05/2009

Midweek Wed. 0 times on:

Midweek Fri. 0 times on:

\_\_\_\_\_ times on:

And that affiant is not a party to or in any way interested in the above entitled matter.

Rose Mae Rosales

Subscribed to and sworn before me this 5th day

of August A.D. 2009

Patricia K. Reese, Notary Public of the First Judicial Circuit, State of Hawaii

My commission expires: October-07, 2010

AA# 0000139039

WIDAYIT OF PUBLICATION

OFFICE OF PUBLIC COUNSEL

Presented by 24 CFR Part 87, which is known as a model Consolidated Annual Performance and Evaluation Report (CAPER) for the program year 2008-2009 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC), Department of Housing, Economic Development and Planning, State of Hawaii. The HHFDC is seeking receipt of the proposed CAPER available for review and comment.

The CAPER is an annual review of the programs made by comparing the strengths and weaknesses of the HHFDC's activities with the Consolidated Plan. The State's Consolidated Plan contributions are the Department of Housing, Finance, and Social Services (DHFS) as well as the State's contributions to making it affordable and expanding housing opportunities under the HUD investment partnership, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs.

Comments of the local CAPER are available for public viewing at regional libraries and at the HHFDC's website at <http://www.hawaii.gov/HHFDC>. Copies may also be picked up at the regional field office locations with hours of 7:45 a.m. to 5:30 p.m. Informational packets may be readily obtained at 887-4624. Regional field offices may call toll free at the toll-free number 1-800-455-6824 for further copies.

Patricia K. Reese, Notary Public, Commission No. 86-487, State of Hawaii

Address: 887 Queen Street, Suite 300, Honolulu, HI 96808

Department of Housing and Economic Development, 200 South Beretani Street, Building 4, Honolulu, HI 96813

Local County Housing Agency, 4444 New Street, Suite 300, Ewa, HI 96820

The model program will be used to make the CAPER, which is being prepared on the HHFDC's website at <http://www.hawaii.gov/HHFDC>. All comments received will be considered in preparing the final CAPER.

Persons with special needs (i.e., large print, braille, audio, or sign language interpreters, or alternative methods of requests for review and comment) are invited to contact the HHFDC Program Office at 887-4624, by regular mail, or by electronic mail to [publiccomment@hhfdc.org](mailto:publiccomment@hhfdc.org). For more information, please contact the HHFDC at 887-4624. Persons on the telephone should call toll free at 1-800-455-6824.

Patricia K. Reese, Notary Public, Commission No. 86-487, State of Hawaii

HHFDC does not discriminate against any person because of race, color, religion, sex, including gender identity or expression, sexual orientation, disability, marital status, ancestry, age, national origin, or any other basis.

State of Hawaii, Department of Housing, Economic Development and Planning

Patricia K. Reese, Notary Public, Commission No. 86-487, State of Hawaii

August 5, 2009 (813)9039 874/091



LN: \_\_\_\_\_

STATE OF HAWAII  
COUNTY OF KAUAI  
AFFIDAVIT OF PUBLICATION

THE GARDEN ISLAND

MEDY ESMENA  
DBEDY/HFDC PLANNING OFFICE  
677 QUEEN STREET SUITE 300  
HONOLULU HI 96813

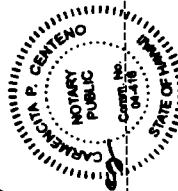
REFERENCE: 116686 CAPER FOR PROGRAM  
714025 YEAR 2008-2009

Cheri Bagain, being duly sworn, deposes and says, that she is an employee of "The Garden Island," a newspaper published in Lihue, County of Kauai, State of Hawaii; that the NOTICE in the above entitled matter of which the annexed is a true and correct copy, was published \_\_\_\_\_ time(s) in "The Garden Island" aforesaid and that this affiant is not a party to or in any way interested in the above entitled matter.

*Cheri Bagain*  
Subscribed and sworn to me this \_\_\_\_\_ day of \_\_\_\_\_, 2009

*Carmencita P. Centeno*  
CARMENCITA P. CENTENO  
Notary Public, Fifth Judicial Circuit  
State of Hawaii  
My Commission Expires: July 25, 2012

Document Description: Affidavit of Publication  
No. of pages: 1 Document Date: 8/16/09  
PUBLISHED ON: 08/05/2009



FILED ON: 08/05/09

NOTICE OF PUBLIC COMMENT

Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2008-2009 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC), Department of Business, Economic Development and Tourism, State of Hawaii. The HHFDC is making copies of the proposed CAPER available for review and comment.

The CAPER is an annual review of the progress made in carrying out the Strategic and Action Plan components of the State's Consolidated Plan. The CAPER includes an assessment of the State's performance in meeting its affordable and supportive housing objectives under the HOME Investment Partnerships, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs.

Copies of the draft CAPER are available for public viewing at regional libraries and on the HHFDC's website at <http://www.hawaii.com/development>. Copies may also be picked up at the agencies listed below between the hours of 7:45 a.m. to 4:30 p.m. Interested persons may call Medy Esmena at 807-6834; Neighbor Island residents may call toll free at the numbers listed below to be mailed copies:

From Kauai, 874-5141, ext. 70834 From Hawaii, 974-4000, ext. 70834  
From Maui, 964-3400, ext. 70834 From Midway and Lanai, 1-800-468-4644, ext. 70834

AGENCIES:

Office of Housing and Community Development  
60 Waihu Drive, Elee, Hawaii

Department of Housing and Human Concerns  
38 Lunalilo Street, Suite 102, Waihuku, Maui

Kauai County Housing Agency  
4444 Elee Street, Suite 380, Lihue, Kauai

Hawaii Housing Finance and Development Corporation  
677 Queen Street, Suite 300, Honolulu, Oahu

Hawaii Public Housing Authority  
1023 North School Street, Building H, Honolulu, Oahu

Interested persons are invited to state their views on the draft CAPER in writing no later than August 20, 2009, to HHFDC at the aforementioned address. Written comments may be submitted via fax to (808) 587-0800 by 4:30 p.m., August 20, 2009. All comments received will be considered in preparing the final State CAPER.

Persons with special needs (e.g., large print, taped materials, sign language interpreter, or translator) shall make all requests for access and communication assistance by contacting the HHFDC Personnel Office at 587-0601, by written request, or by email to [donna.m.dillon@hawaii.gov](mailto:donna.m.dillon@hawaii.gov) at least 10 business days before the end of the comment period. Prompt requests submitted help to ensure the availability of appropriate accommodations. Persons on the neighbor islands may call the following toll free numbers:

From Kauai, 874-5141, ext. 70601 From Hawaii, 974-4000, ext. 70601  
From Maui, 964-3400, ext. 70601 From Midway and Lanai, 1-800-468-4644, ext. 70601

HHFDC does not discriminate against any person because of race, color, religion, sex, including gender identity or expression, sexual orientation, disability, familial status, ancestry, age, marital status, or HIV infection.

Karen Swaidan  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business, Economic Development and Tourism  
State of Hawaii

August 5, 2009



**AFFIDAVIT OF PUBLICATION**

STATE OF HAWAII, }  
County of Maui. } ss.

Rhonda M. Kurohara being duly sworn  
deposes and says, that she is in Advertising Sales of  
the Maui Publishing Co., Ltd., publishers of THE MAUI NEWS, a  
newspaper published in Wailuku, County of Maui, State of Hawaii;  
that the ordered publication as to \_\_\_\_\_

**NOTICE OF PUBLIC COMMENT**

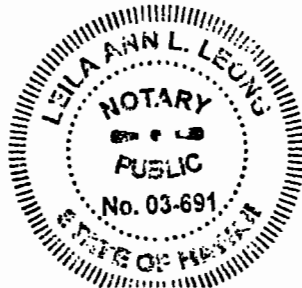
of which the annexed is a true and correct printed notice, was  
published 1 times in THE MAUI NEWS, aforesaid, commencing  
on the 5th day of August, 2009, and ending  
on the 5th day of August, 2009, (both days  
inclusive), to-wit: on \_\_\_\_\_  
August 5, 2009

and that affiant is not a party to or in any way interested in the above  
entitled matter.

*Rhonda M. Kurohara*

This 1 page Notice of Public Comment, dated  
August 5, 2009,  
was subscribed and sworn to before me this 5th day of  
August, 2009, in the Second Circuit of the State of Hawaii,  
by Rhonda M. Kurohara

*Leila Ann L. Leong*  
Notary Public, Second Judicial  
Circuit, State of Hawaii  
LEILA ANN L. LEONG  
My commission expires 11-23-11



**NOTICE OF PUBLIC COMMENT**

Pursuant to 24 CFR Part 91, notice is given that a draft Consolidated Annual Performance and Evaluation Report (CAPER) for program year 2008-2009 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC), Department of Business, Economic Development and Tourism, State of Hawaii. The HHFDC is making copies of the proposed CAPER available for review and comment.

The CAPER is an annual review of the progress made in carrying out the Strategic and Action Plan components of the State's Consolidated Plan. The State's Consolidated Plan concentrates on the Counties of Hawaii, Kauai and Maui. The CAPER includes an assessment of the State's performance in meeting its affordable and supportive housing objectives under the HOME Investment Partnerships, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs

Copies of the draft CAPER are available for public viewing at regional libraries and on the HHFDC's website at <http://www.hawaii.gov/dbedt/hhfdc>. Copies may also be picked up at the agencies listed below between the hours of 7:45 a.m. to 4:30 p.m. Interested persons may call Medy Esmena at 587-0634; Neighbor Island residents may call toll free at the numbers listed below to be mailed copies:

- From Kauai, 274-3141, ext. 70634
- From Hawaii, 974-4000, ext. 70634
- From Maui, 984-2400, ext. 70634
- From Molokai and Lanai, 1-800-468-4644, ext. 70634

**AGENCIES:**

- Office of Housing and Community Development  
50 Wailuku Drive, Hilo, Hawaii
- Department of Housing and Human Concerns  
35 Lunalilo Street, Suite 102, Wailuku, Maui
- Kauai County Housing Agency  
4444 Rice Street, Suite 330, Lihue, Kauai
- Hawaii Housing Finance and Development Corporation  
677 Queen Street, Suite 300, Honolulu, Oahu
- Hawaii Public Housing Authority  
1002 North School Street, Building H, Honolulu, Oahu

Interested persons are invited to state their views on the draft CAPER in writing no later than August 20, 2009, to HHFDC at the aforementioned address. Written comments may be submitted via fax to (808) 587-0600 by 4:30 p.m., August 20, 2009. All comments received will be considered in preparing the final State CAPER.

Persons with special needs (e.g., large print, taped materials, sign language interpreter, or translator) shall make all requests for access and communication assistance by contacting the HHFDC Personnel Office at 587-0501, by written request, or by email to [donna.m.dizon@hawaii.gov](mailto:donna.m.dizon@hawaii.gov) at least 10 business days before the end of the comment period. Prompt requests submitted help to ensure the availability of appropriate accommodations. Persons on the neighbor islands may call the following toll free numbers:

- From Kauai, 274-3141, ext. 70501
- From Hawaii, 974-4000, ext. 70501
- From Maui, 984-2400, ext. 70501
- From Molokai and Lanai, 1-800-468-4644, ext. 70501

HHFDC does not discriminate against any person because of race, color, religion, sex, including gender identity or expression, sexual orientation, disability, familial status, ancestry, age, marital status, or HIV infection.

**KAREN SEDDON**  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business,  
Economic Development and Tourism  
State of Hawaii  
(MN: Aug. 5, 2009)



AFFIDAVIT OF PUBLICATION


State of Hawaii )  
 ) SS:  
County of Hawaii )

Lorelei Logan, being first duly sworn, deposes and says:

1. That she is the Advertising Administrative Assistant of WEST HAWAII TODAY, a newspaper published in the City of Kailua Kona, State of Hawaii.
2. That "NOTICE OF PUBLIC COMMENT..." of which a clipping from the newspaper is attached hereto, was published in said newspaper on the following date(s) August 5, 2009 (etc.)

  
\_\_\_\_\_

Subscribed and sworn to before me  
this 12<sup>th</sup> day of August, 2009

  
\_\_\_\_\_  
Notary Public, Third Circuit,  
State of Hawaii

is  
Lana L. Taira

My Commission expires: August 4, 2013  
# Page(s): 1

**NOTICE OF PUBLIC COMMENT**

Paragraph 34 of the 2009 Annual Performance Report (APR) states that a draft Consolidated Annual Performance Report (CAPR) for program year 2008-2009 has been prepared by the Hawaii Housing Finance and Development Corporation (HHFDC), Department of Business, Economic Development and Tourism, State of Hawaii. The HHFDC is making copies of the proposed CAPR available for review and comment.

The CAPR is an annual review of the progress made in carrying out the Strategic and Action Plan components of the State's Consolidated Plan. The State's Consolidated Plan components are the Counties of Hawaii, Kauai, and Maui. The CAPR includes an assessment of the State's performance in meeting its affordable and supportive housing objectives under the HOME Investment Partnerships, Emergency Shelter Grant, and Housing Opportunities for Persons with AIDS programs.

Copies of the draft CAPR are available for public viewing at regional libraries and on the HHFDC's website at <http://hawaii.hhs.gov>. Copies may also be picked up at the agencies listed below between the hours of 7:45 a.m. to 4:30 p.m. Interested persons may call Mandy Samaan at 807-8884; Neighbor Island residents may call toll free at the numbers listed below to be mailed copies:

From Kauai, 214-3141, ext. 70634 From Hawaii, 874-4000, ext. 70634  
From Maui, 864-3400, ext. 70654 From Molokai and Lanai, 1-800-468-4644, ext. 70601

**AGENCIES:**  
Office of Housing and Community Development  
60 Waihaha Drive, Elee, Hawaii  
Department of Housing and Human Concerns  
35 Lunalilo Street, Suite 102, Waihaha, Maui  
Kauai County Housing Agency  
4444 Ewa Street, Suite 330, Lihua, Kauai  
Hawaii Housing Finance and Development Corporation  
677 Queen Street, Suite 300, Honolulu, Oahu  
Hawaii Public Housing Authority  
1002 North School Street, Building H, Honolulu, Oahu


Interested persons are invited to state their views on the draft CAPR in writing no later than August 30, 2009, to HHFDC at the aforementioned address. Written comments may be submitted via fax to (808) 887-0800 by 4:30 p.m., August 20, 2009. All comments received will be considered in preparing the final State CAPR.

Persons with special needs (e.g., large print, taped materials, sign language interpreter, or translator) shall make all requests for access and communication assistance by contacting the HHFDC Personnel Office at 807-0850, by written request, or by email to [access@hawaii.gov](mailto:access@hawaii.gov) at least 10 business days before the end of the comment period. Prompt requests submitted help to ensure the availability of appropriate accommodations. Persons on the neighbor islands may call the following toll free numbers:

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From Maui, 864-3400, ext. 70601 From Molokai and Lanai, 1-800-468-4644, ext. 70601

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Karen Seaman  
Executive Director  
Hawaii Housing Finance and Development Corporation  
Department of Business, Economic Development and Tourism  
State of Hawaii  
(Off. 1643-West Hawaii Today-August 6, 2009)





# APPENDIX J

## IDIS Report(s) Request Form

**CAPER IDIS Reports  
Request Form**

The following CAPER IDIS Reports are required to be submitted to HUD as part of the CAPER process. These documents are available for review upon request and are as follows:

<u>      </u>	PR02 – List of Activities by Program Year and Project
<u>  N/A  </u>	PR03 – Activity Summary for Grantees
<u>      </u>	PR06 – Summary of ConPlan Projects for Report Year
<u>  N/A  </u>	PR10 – CDBG Housing Activities
<u>      </u>	PR19 – ESG Program Grantee Statistics for Program Year
<u>      </u>	PR20 – ESG Grantee Activity Summary
<u>      </u>	PR22 – Status of HOME Activities
<u>      </u>	PR23 – Summary of Accomplishments
<u>      </u>	PR25 – Status of CHDO Funds by Fiscal Year
<u>  N/A  </u>	PR26 – CDBG Financial Summary (Form 4949.3)
<u>      </u>	PR27 – Status of HOME Grants
<u>      </u>	PR33 – HOME Match Liability Report

To request a specific report, please place an “X” next to the report being requested and submit your request to:

Grantee Name: State of Hawaii, Hawaii Housing Finance and Development Corporation  
Address: 677 Queen Street, Suite 300  
Honolulu, Hawaii 96813  
Attn: ConPlan/CAPER Coordinator  
Phone: (808) 587-0634  
Fax: (808) 587-0600