City & County of Honolulu (O'ahu) 2022 Comprehensive Economic Development Strategy



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Table of Contents

1.	Ackno	wledgments	2					
2.	Dedica	ation	3					
3.	Termir	nology	7					
4.	Executive Summary 8							
5.		uction: Setting the Foundation	12					
	5.1.	Introduction	12					
	5.2.	U.S. Economic Development Administration CEDS Requirements	13					
_	5.3.	g	14					
6.		wide Consultation Process & Methodology	16					
	6.1.	Methodology	16					
		Six Priorities from Multi-Sector and Community Consultation	18					
7	6.3.	Survey Results	19					
7.	-	County of Honolulu (Oʻahu) Summary Background	22					
		Local-Global Context: Recovery, Resilience, Regeneration	22 22					
		Charting a Course for Economic Recovery and Resilience Hawai'i's Leadership and Sail Plan	23					
	•		24					
	7.2.	At-A-Glance Economic, Environmental, Social Data	25					
8.		Analysis: O'ahu Strengths, Weakness, Opportunities, Threats	27					
9.		County of Honolulu (Oʻahu) Strategic Direction and Action Plan	28					
•	9.1.	At-A-Glance Strategic Framework	28					
		Vision and Mission	29					
		Long-Term 2050 Goals and Core Strategies	31					
		2026 Objectives and Priority Actions						
		Inclusive Communities & Shared Values						
	2.	Affordability for Oʻahu Residents						
		Community-Centered Leadership						
	4.	Healthy 'Āina & Balanced Land-Use						
		Quality Education & Careers						
		Resilient Oʻahu Community & Diversified Economy						
10.		mic Clusters: Action Plans for a Resilient, Diversified Economy	33					
	10.1.	Housing and Critical Infrastructure	35					
	10.2.	Environment and Natural Systems	38					
		Agriculture and Food Systems	41					
	10.4.	Education and Innovation	44					
	10.5. 10.6.	Health and Wellness	47 50					
	10.0.	Safety and Peace Art and Creativity	53					
	10.7.	Hospitality and Reciprocity	56					
11.		mic Resilience	60					
11. 12.		ation Framework: Measuring Progress on Economic Recovery	61					
	12.1.	Aloha+ Dashboard: Measuring Sustainable Economic Recovery	63					
	12.1.	Genuine Progress Indicator "Island Style": Beyond GDP	63					
	12.3.	Mālama Implementation Tool/ʿĀina Aloha Economic Futures Assessment	64					
13.		Action: 2022 CEDS Implementation & Evaluation Matrix	66					
14.	Appen	·						
15.	Refere							

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Dedication

Pono Del Shim

June 7, 1963 – April 8, 2022

The 2022 City and County of Honolulu (Oʻahu) Comprehensive Economic Development Strategy is dedicated to Pono Shim, the longtime President and CEO of the Oʻahu Economic Development Board and beloved community leader, storyteller, kumu, and kahu. Pono Shim exemplified the values of ALOHA (Akahai, Lōkahi, 'Olu'olu, Haʻahaʻa, Ahonui) and trained thousands of people in Hawaiʻi and around the world in the Aloha Response to practice the values shared by his grand-aunt and revered kūpuna, Aunty Pilahi Paki.

Pono Shim set the visionary process and guiding values for this 2022 Comprehensive Economic Development Strategy (CEDS) and brought together a group of committed individuals to steward this effort with the Oʻahu community. Ponoʻs vision to recover E ʻOhana Hou, the eternal unleashing of grace and sharing our gifts with the world, is the guiding force behind this economic strategy and his wisdom is woven throughout. He never stopped asking the question: "Economic development for whom?" and insisted that the "whom" be the current residents and youth of Hawaiʻi. The residents of Hawaiʻi and our island home are the intended beneficiaries of this economic development strategy.

The O'ahu Economic Development Board holds Pono Shim's memory in reverence and this CEDS is a tribute to his vision, unwavering belief in all of us, and legacy of ALOHA. In his honor, the Mālama Pono Foundation now exists to perpetuate and grow the reality of Hawai'i as a unique place of healing and source of the universal spirit of ALOHA for the world.

"We believe [in] what has always been and must always be our greatest resource other than our island home, you. We've come together to share, care, and embrace struggle to discover and recover the gifts that many have neglected and dismissed in ourselves.

We connect to create new opportunities in and for Hawai'i from and with you.

We dream of a Hawai'i where our economic measurement is not our belongings, but how we use and share what we have to inspire belonging and lives lived well."

Pono Shim

Terminology

Capital: An asset including but not limited to financial assets. This strategy looks at multiple forms of capital, including financial, natural, human, social, cultural, political, and others.¹

Circular Economy: An economy that "decouples economic activity from the consumption of finite resources"², which reflects the Hawaiian values and principles of aloha 'āina.³

Community: In this strategy, community refers to people who live in and share a deep connection and commitment to Oʻahu and Hawaiʻi. For an island community, the relationships to the land, sea, elements, and each other are a matter of survival. These relationships are what enable a community to thrive at all levels: socially, economically, physically, and spiritually.

Equity: Ensuring "fair treatment, resources, opportunities, and advancement for all people while striving to identify and eliminate barriers that have prevented full participation by some groups."⁴

Human Development: Beyond workforce development by investing in the whole person, including physically, intellectually, emotionally, and spiritually to support overall well-being.

Inclusion: Creating environments where all people "feel welcomed, respected, supported, valued, and able to fully participate.⁵

Native Hawaiian Values: Hawaiian cultural values which embody respect and reciprocity.

P-20 Education: P-20 encompasses the education system from early childhood education through postsecondary education and training for all learners.

Regenerative Economy: An economy that has a net-positive impact by actively restoring and creating conditions for life to flourish⁶. Regenerative economies recognize "its communities and places are living systems, constantly interacting, evolving, self-organizing, efficient, learning, distinct, and vital to create abundance, balance and conditions to support other life, resilience and contribute to a greater system of well-being.⁷

Resilience: The ability to survive, adapt, and thrive in the face of shocks or stresses.8

Sustainability: "Promoting decisions based on meeting the needs of the present without compromising the needs of future generations" and "encouraging balanced economic, social, community, and environmental priorities⁹"

Thriving: To prosper, flourish. This strategy includes a vision for thriving set by O'ahu residents.

Glossary of Hawaiian Words

Ahupua'a: Land division usually extending from the uplands to the sea¹⁰ that creates a social-ecological community¹¹

'Āina: land, earth12

'Āina momona: abundant land¹³ Aloha: Spiritual principle, practice, and lifeforce that embodies love, respect, and reciprocity¹⁴

Aloha 'Āina: Love of the land¹⁵

E 'Ohana Hou: Unleashing grace together

forever16

Hana: Beyond work - one's gifts and unique

expression¹⁷

Ho'oponopono: To set right, correct.

Traditional healing practice¹⁸

'Ike: Knowledge, wisdom

Kūpuna: Elder

Lo'i Kalo: Irrigated terrace, especially for taro

cultivation

Mālama: To take care of 19

Makai: Ocean Mauka: Inland

Moku: Traditional district further divided for local biocultural resource management²⁰ 'Ōlelo Hawai'i: Hawaiian language

'**Ōpio**: Youth

Waiwai: Wealth, valuable, prosperity. Wai means water, specifically fresh water²¹

Executive Summary

The City and County of Honolulu 2022 Comprehensive Economic Development Strategy (CEDS) sets the direction for economic development, recovery, and long-term resilience for the island of Oʻahu. It will guide federal, state, and county funding, policy, and cross-sector implementation over the next five years. The Honolulu County CEDS is aligned with the federal requirements from the U.S. Economic Development Administration (EDA), which encourages a "broadly inclusive process...[to] build leadership, enhance cooperation, and foster public ownership and enthusiasm" and "result in a document that is readily accessible to regional stakeholders."²²

As part of a statewide effort, the Oʻahu Economic Development Board and partners facilitated a multi-stakeholder, community-driven process for this CEDS. This consultation engaged nearly 1,000 people representing business/private sector institutions, non-profits/community organizations, government agencies (federal, state, city), academia, and philanthropy, and diverse community members from 'ōpio (youth) to kūpuna (elders) with diverse perspectives across Oʻahu. The 2022 CEDS is informed by a review of existing regional plans, literature, frameworks, data-driven analysis, and stakeholder and community priority-setting. This process resulted in an integrated economic development strategy for Oʻahu with an implementation matrix co-developed by stakeholders to measure progress and guide action over five years.

Oʻahu is at an important crossroads. Against the backdrop of the pandemic, social inequities, and climate change, the CEDS is an opportunity to chart a new course through holistic economic recovery and development strategies. Therefore, this Honolulu County CEDS intentionally reflects a different, more integrated approach to meet 21st-century challenges and prioritize actions that will ensure the current generation and those to come will truly thrive.

Hawaiʻi's rich history holds the sail plan for a thriving future. Hawaiʻi has exemplary, world-class business and community models for sustainable development and economic recovery - what sets us apart is ALOHA. Today, Hawaiʻi is recognized by the United Nations (UN) as a global sustainability leader and is uniquely positioned to model a regenerative economy guided by traditional values. The 2022 Honolulu County CEDS charts a course for economic recovery that is grounded in indigenous knowledge, embraces modern innovation, and builds on the momentum of existing initiatives across sectors. In particular, it builds upon the *Aloha+ Challenge*, Hawaiʻi's local framework to meet the UN's global 2030 agenda to advance a sustainable economy, 'Āina Aloha Economic Futures recovery recommendations, the CHANGE Framework, and state and county plans to build long-term sustainability and resilience.

The Honolulu County CEDS island-wide consultation demonstrated strong alignment and resounding consensus on a strategic direction with six top priorities. **These are the foundation for the 2022 O'ahu Strategic Direction and Action Plan**, which includes aspirational 2050 goals, time-bound objectives, priority actions, and measures to track progress:

- 1. Inclusive Communities and Shared Values
- 2. Affordability for O'ahu residents
- 3. Community-Centered Leadership
- 4. Healthy 'Āina and Balanced Land-Use
- 5. Quality Education and Careers
- 6. Resilient O'ahu and Diversified Economy

The 2022 Honolulu County CEDS also includes action plans for eight economic clusters that together could meet the core needs of a thriving Oʻahu community and build a diversified economy (Figure 1). These economic clusters were identified by data-driven cluster analysis and multi-stakeholder and community consultations:

- 1. Housing and Resilient Infrastructure
- 2. Agriculture and Food Systems
- 3. Education and Innovation
- 4. Environment and Natural Systems

- 5. Health and Wellness
- 6. Safety and Peace
- 7. Art and Creativity
- 8. Hospitality and Reciprocity

Each economic cluster **integrates several cross-cutting priorities** identified in consultations: Sustainability (environmental, social, and economic) and 'Āina Momona (abundant land); Equity and Peace; Resilience and Climate Change; Workforce/Human Development and Lifelong Learning; Entrepreneurship and an Innovation Mindset; and Cross-Sector Collaboration. 'Ike Hawai'i (Hawaiian wisdom and values), specifically ALOHA Spirit Values (Akahai, Lōkahi, 'Olu'Olu, Ha'aha'a, Ahonui), E 'Ohana Hou, and Mālama, are the foundation for this CEDS.

Together, the **Action Plan and eight Cluster Action Plans** (Section 10) outline strategic pathways to build a diversified, regenerative island economy grounded in Native Hawaiian and island values. This plan responds to the urgent call from Oʻahu stakeholders to prioritize people and the environment as the essential foundation for true regional wealth. Therefore, it invests in healthy people as a force multiplier for a prosperous economy: meeting basic needs, educating and upskilling, developing local leadership, and empowering the people at the heart of every Oʻahu business, industry, organization, start-up, technology, investment, policy, project, school, community, and job. Each Action Plan includes strategies that target both economic drivers (direct economic activity) and economic enablers (conditions vital to economic success) to ensure holistic, successful long-term economic development and well-being for Oʻahu.

In 'Ōlelo Hawai'i (Hawaiian language), wai means water, and it holds such value that the word for wealth is waiwai. The 2022 CEDS strives to recover waiwai (wealth, prosperity) and builds on the U.S. Economic Development Administration's guidance for identifying measures that reflect regional wealth: "More than just jobs and income, regional wealth is represented by intellectual, individual, social, natural, built environment, political, financial, and cultural assets. These assets, when invested in, nurtured, and leveraged appropriately, can reflect the true level of a region's economic (and social) well-being." This plan seeks to foster an O'ahu economy of relationships and exchanges with multiple forms of prosperous capital, ²⁴ including but not limited to financial capital. The 2022 CEDS includes financial metrics (e.g., jobs and businesses created/retained, investment, revenue, income) and asset-based metrics across multiple forms of capital (e.g., natural, human, material, political, social, individual, intellectual, experiential, cultural, and spiritual capital). This CEDS utilizes vetted metrics from Hawai'i's Aloha+ Dashboard and Genuine Progress Indicator in its Implementation and Evaluation Matrix (Section 12). Co-developed by diverse stakeholders, the Implementation & Evaluation Matrix provides a first-iteration resource for cross-sector action and evaluation over five years.

Broad stakeholder and community input created this 2022 CEDS: a plan that belongs to everyone and is for everyone. Building a future where all can thrive depends on everyone embracing shared responsibility and contributing their gifts, their *hana*. That is *E 'Ohana Hou*: recovering what it truly means to be 'ohana again and unleashing grace together in perpetuity.

AT-A-GLANCE: Honolulu County (O'ahu) 2022 CEDS

VISION: Healthy people and 'āina (land) embody a thriving culture of aloha for O'ahu and Hawai'i.

Everyone has their core needs met, feels a sense of belonging, and can contribute their gifts to

ensure a prosperous island home for generations to come.

MISSION: Build a diversified, regenerative island economy guided by Native Hawaiian values that prioritizes environmental and community health to ensure all life will thrive in an equitable, climate resilient future.

VALUES: 'Ike Hawai'i (Hawaiian wisdom and values) is the guiding foundation, specifically the Aloha Spirit values (Akahai, Lōkahi, 'Olu'Olu, Ha'aha'a, Ahonui), E 'Ohana Hou (unleashing grace forever), and Mālama (to care for).

Aspirational 2050 Goals

- **1.A shared culture of ALOHA and responsibility** connect O'ahu and Hawai'i's people and guide action, inspiring communities around the world.
- **2. All residents are thriving** financially, physically, intellectually, emotionally, and spiritually with housing, food, water, healthcare, education, and fulfilling work.
- **3. Communities are at the heart of decision-making** with trusted leadership that collaborates to holistically address challenges and create solutions.
- **4. Recovered 'āina momona** (abundant land) with healthy ecosystems and water that supports Hawai'i's plants, animals, and people in living harmoniously.
- **5. Innovation and creativity are a way of life** with opportunities for residents and youth to grow, realize their fullest potential, and prosper as a community.
- 6. Resilient O'ahu with sustainable local food, renewable energy, and circular systems ensure communities are not dependent on imports and are climate-ready.

Five-Year Objectives

- **1. Build inclusive communities connected through ALOHA** by perpetuating Native Hawaiian and island values and shared responsibility to care for O'ahu and Hawai'i.
- **2. Increase affordability for O'ahu residents** by addressing the projected affordable housing need of 22,000 units by 2025 through innovative approaches and reducing cost of living to ensure all can afford to stay/thrive in Hawai'i.
- **3. Center community in decision-making at all levels** across government, business, and civil society to build trust and empower courageous leaders with island values.
- **4. Achieve healthy 'āina and balanced land-use** by developing and implementing policies, plans, and partnerships that prioritize a healthy environment and clean water while meeting core needs of O'ahu residents (e.g., affordable housing, local food, clean energy/transportation, resilience).
- **5. Invest in accessible, quality P-20 education, career pathways, and workforce development** to foster innovation, lifelong learning, well-paying jobs, and an environment where businesses aligned with Hawai'i's values can thrive.
- **6. Build a resilient O'ahu community and diversified economy** through the eight economic cluster action plans.

Core Strategies

- Cultivate shared values and innovation to inspire unprecedented levels of action
- Mobilize and connect leadership across sectors to collaborate on agreed goals
- Increase equitable access to capital, resources, and critical infrastructure
- Grow localized circular economic models that reinvest locally as a force-multiplier
- Enact systematic policy to reduce barriers and accelerate solution-making
- Commit to accountability that promotes rigor, learning, and shared responsibility
- Invest in the next generation and skillbulding to grow future leaders
- Support community-based solutions to empower participatory decision-making
- Facilitate global exchange and partnerships to learn and share

Economic Cluster Action Plans

Action Plans to build a diversified, regenerative island economy and long-term resilience

Housing & Agriculture **Environment** Safety & Art & Health & **Education &** Hospitality & Resilient & Food & Natural Peace Wellness Creativity Reciprocity Innovation Infrastructure Systems **Systems**

Cross-Cutting Priorities

*'Āina & Sustainability (Environmental, Social, Economic) * Equity & Peace *Resilience & Climate Change *Workforce/Human Development & Lifelong Learning *Entrepreneurship & Innovation Mindset *Cross-Sector Collaboration

Implementation & Measurement Matrix

The matrix identifies stakeholders, funding sources, timelines, and measures to track progress and inform action over a five-year period.

Cluster Action Plans include measures across multiple forms of capital for regional prosperity:

financial, material, natural, political, social, human, intellectual, experiential, cultural, and spiritual.

This 2022 CEDS was created with input from nearly 1,000 O'ahu multi-sector stakeholders and residents. It builds on existing plans including the Aloha+ Challenge - Hawai'i's local framework for the UN 2030 Sustainable Development Goals; Āina Aloha Economic Futures; O'ahu General Plan and O'ahu Resilience Strategy; State's 2050 Sustainability Plan; UHERO dashboards; and the CHANGE Framework.

City & County of Honolulu (O'ahu) CEDS Economic Clusters Overview

The Honolulu County CEDS identifies eight economic clusters (Figure 1) based on a review and evaluation of existing Hawai'i CEDS and national examples, data-driven cluster analysis, and multi-stakeholder and community priority-setting. In particular, data from the University of Hawai'i Economic Research Organization (UHERO) 2017 report "A New Perspective on Hawai'i's Economy: Understanding the Role of Clusters" and the U.S. Cluster Mapping Project were used to assess existing cluster strengths and identify emerging economic opportunities. This plan cross-walks national traded cluster categories with the local economic development priorities identified in the island-wide consultation process (Figure 2). The following clusters are grounded in data and aligned with national standards yet framed to illustrate the strategic direction set locally by diverse Oʻahu stakeholders and communities.

Figure 1: An Integrated Approach - 2022 CEDS Economic Clusters

The following eight 2022 CEDS clusters include existing industries, sectors, and jobs and invite new opportunities for economic development that benefit O'ahu residents and their island home.

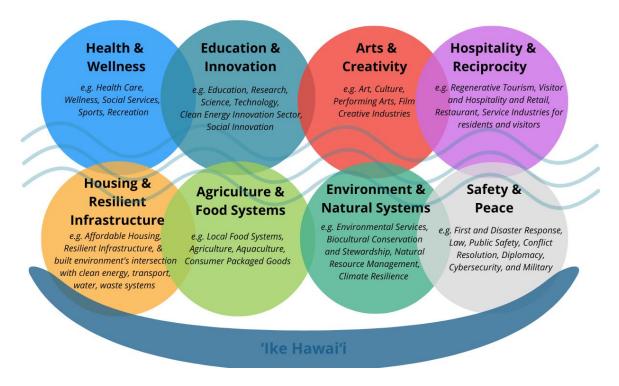


Figure 2: Cluster Crosswalk: Honolulu CEDS Clusters and U.S. Traded Cluster Categories

2022 Honolulu CEDS Clusters (Locally-Based)	Housing & Resilient Infrastructure	Education & Innovation	Art & Creativity	Safety & Peace	Hospitality & Reciprocity	Health & Wellness	Agriculture & Food Systems	Environment & Natural Systems
U.S. Traded Clusters Categories (National)	Construction Products & Services	Education & Knowledge Creation	Ed/Knowledge: Creative Industries	Aerospace Vehicles & Defense	Hospitality & Tourism	Health Care	Agricultural Inputs & Services	Environmental Services; Forestry

Introduction: Setting the Foundation

Introduction

The 2022 City and County of Honolulu Comprehensive Economic Development Strategy (CEDS) provides a 'sail plan' for economic development, recovery, and long-term resilience for the island of O'ahu. The Honolulu County CEDS will guide federal, state, and county-level funding, policy, and economic development and recovery programs for the next five years. This plan will be combined with other County CEDS into a statewide strategy for the State of Hawai'i.

The Oʻahu Economic Development Board and partners facilitated a multi-stakeholder, community-driven process for the 2022 CEDS as part of a statewide effort led by the Economic Development Alliance of Hawaiʻi. This consultation engaged nearly 1,000 people representing business/private sector institutions, non-profits/community organizations, government agencies (federal, state, city), academia, and philanthropy, and diverse community members from 'ōpio (youth) to kūpuna (elders) with diverse perspectives across the Oʻahu. The result was a strong consensus on an island-wide strategic direction for the Oʻahu economy and an action plan for the next five years to center a values-driven economic recovery that contributes to long-term environmental and community health. Consultative input created this 2022 CEDS, including the guiding vision, mission, aspirational goals, time-bound objectives, and priority actions for the economy set by the community it intends to serve. The Implementation and Evaluation Matrix co-developed by stakeholders identifies measures to track progress and guide joint action.

The 2022 CEDS consulted stakeholders from eight economic clusters. Clusters were identified from both data-driven cluster analyses and consultative input to meet the core needs of a

thriving community and economy. Each cluster developed an action plan, integrating cross-cutting priorities of Sustainability (environmental, social, and economic) & 'Āina Momona (abundant land and water); Equity & Peace; Resilience & Climate Change; Workforce/Human Development & Lifelong Learning; Entrepreneurship & Innovation Mindset; and Cross-Sector Collaboration. The plan invests in people as a force multiplier for a prosperous economy with strategies that target economic drivers (direct economic activity) and economic enablers (conditions vital to economic success).

O'ahu Economic Clusters

- Housing and Resilient Infrastructure
- Agriculture and Food Systems
- Education and Innovation
- Environment and Natural Systems
- Health and Wellness
- Safety and Peace
- Art and Creativity
- Hospitality and Reciprocity

Guided by a diverse Advisory Committee with broad multi-stakeholder and community input, the Honolulu County CEDS is a plan that belongs to everyone and is for everyone, and depends on everyone to contribute to a future where all can thrive.

This plan includes the following components to guide action across sectors over five years:

- Islandwide Consultation Process and Methodology
- Honolulu County Summary Background with local-global context and economic data
- SWOT Analysis: Strengths, Weaknesses, Opportunities, and Threats
- Strategic Direction and Action Plan
- Eight Economic Cluster Action Plans for a Diversified, Resilient Economy
- Evaluation Framework with an Implementation and Evaluation Matrix
- Economic Resilience integrated throughout the entire plan

CEDS Background

U.S. Economic Development Administration CEDS Requirements and Alignment

The U.S. Economic Development Administration (EDA) funds a Comprehensive Economic Development Strategy (CEDS) for regions across the United States every five years. The CEDS is a locally-driven strategy for regional economic development that "provides a vehicle for individuals, organizations, local governments, institutes of learning, and private industry to engage in a meaningful conversation and debate about what capacity-building efforts would best serve economic development in the region." A CEDS must be updated every five years to qualify for Public Works and Economic Adjustment Assistance programs through the EDA.

The 2022 Honolulu County CEDS, as part of the State of Hawai'i CEDS, is set for a five-year period and aligned with EDA requirements and guidance for an impactful CEDS.

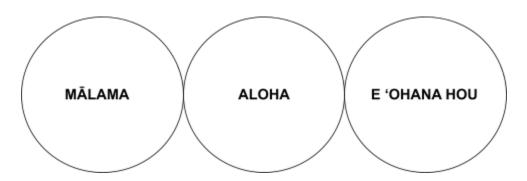
Audience: The EDA states that "a CEDS should be developed with broad base community participation and result in a document that is readily accessible to regional stakeholders" and that "stakeholders should be able to use [the CEDS] as a guide to understanding the regional economy and to take action to improve it." As such, EDA encourages a "broadly inclusive process...[to] build leadership, enhance cooperation, and foster public ownership and enthusiasm." Funded by and in partnership with EDA, the strategy is for use by local stakeholders, particularly county and state government, the private sector, and civil society.

Content Requirements: EDA requirements for the CEDS include a summary background of a region's economic conditions; an analysis of a region's strengths, weaknesses, opportunities, and threats (SWOT); a strategic direction and action plan; and an evaluation framework with performance measures. In addition, a CEDS must integrate the concept of economic resilience and should build upon and integrate existing regional planning efforts.

For the strategic direction and action plan, EDA notes that "the visioning process should include broad community participation" and that "goal[s] and objectives should be consistent with community aspirations for economic prosperity." EDA clarifies goals as "broad outcomes or general intentions that build upon the vision and are often intangible," while objectives are more specific and measurable.²⁷ This plan includes intangible long-term goals to capture the county's aspirations paired with specific, measurable, time-bound objectives and action plans.

Evaluation: EDA identifies an evaluation framework with performance measures integral to measuring the annual impact of a CEDS. The EDA encourages measures for the plan's goals, including traditional/non-traditional financial metrics and asset-based approaches. EDA notes that "more than just jobs and income, regional wealth is represented by intellectual, individual, social, natural, built environment, political, financial, and cultural assets. These assets, when invested in, nurtured, and leveraged appropriately, can reflect the true level of a region's economic (and social) well-being." Therefore, this plan includes a robust Implementation and Evaluation Matrix with a suite of financial and asset-based performance measures.

North Star: Guiding Values



Native Hawaiian values, specifically the values of *Aloha*, *E 'Ohana Hou*, and *Mālama*, are the foundation for the 2022 CEDS to guide our future island economy. Pono Shim, the longtime President & CEO of the Oʻahu Economic Development Board set the values for this CEDS, as shared by his grand-aunt and revered kūpuna, Aunty Pilahi Paki, and other esteemed elders.

ALOHA

Aunty Pilahi Paki, the keeper of the secrets of Hawai'i and of Aloha, tasked several of her students to be prepared for the future when the world would be in collapse. She shared this prophecy over fifty years ago: "In the 21st century the world will search for peace, and they will look to Hawai'i because Hawai'i has the key – and that key is Aloha."

At the *Governor's Conference on the Year 2000* held in 1970, Aunty Pilahi Paki introduced the five values that make up the Aloha Spirit Law. These were later codified by state lawmakers in 1986 as the Aloha Spirit Law (HRS Section 5-7.5). The Aloha Spirit Law notes Aloha is "the working philosophy of native Hawaiians and was presented as a gift to the people of Hawaii" and that elected leaders "may contemplate and reside with the life force and give consideration to the Aloha Spirit when making decisions on their behalf." Students of Aunty Pilahi Paki and other *kūpuna* continue to share powerful teachings on ALOHA. The Higher Skills Academy founded by Pono Shim has reached thousands of people in practicing the Aloha Response.

Aloha Spirit Law (HRS 5-7.5)

In the contemplation and presence of the life force, "Aloha", the following unuhi laulā loa may be used:

Akahai, meaning kindness to be expressed with tenderness;
Lōkahi, meaning unity, to be expressed with harmony;
'Olu'olu, meaning agreeable, to be expressed with pleasantness;
Ha'aha'a, meaning humility, to be expressed with modesty;
Ahonui, meaning patience, to be expressed with perseverance.

E 'OHANA HOU

Pono Shim shared Aunty Pilahi Paki's teachings on *E 'Ohana Ho*u, unleashing grace together for eternity. The recovery of everyone's *hana* - not work but gifts and expression - is significant for the well-being of Hawai'i's community and for the world.

"No one's hana is more or less important than anyone else's hana. We need all our hana to make the ahupua'a. That's what makes us 'ohana: honoring, helping discover, experience, and share our hana – forever. 'Ohana means to unleash grace forever.

It is time to recover what it means to be 'ohana again: E 'Ohana Hou."

- Pono Shim, excerpts on E 'Ohana Hou from his 2018 Earth Day Summit speech

MĀLAMA

Senator Kenneth Brown articulated the *mālama* ethic in his 1973 speech at the Hawai'i State Capitol as an imperative for every economic action and decision. For when we do have transactions, let them be guided by *mālama*. Kenneth Francis Brown³⁰ was the great-grandson of John Papa Ii, advisor to King Kamehameha IV, a successful businessman and architect, and a visionary leader. The legacy of Mālama Hawai'i continues to inspire leaders and movements across Hawai'i today.

"All of man's acts in Hawai'i must be dominated by the spirit of 'Mālama."

Mālama is thus an imperative. It is applicable to our entire lives in Hawai`i.

It is applicable to all our transactions with each other, to all of our transactions with the overseas world, and to all of the transactions between society and nature. Each of these transactions must meet the test of mālama at all times, without exception."

- Senator Kenneth Brown, 1973 Mālama Ethic Speech at Hawai'i State Capitol

Island-wide Consultation Process and Methodology

Methodology

The Oʻahu Economic Development Board facilitated an island-wide consultation process (Figure 3) with partners to develop a CEDS that reflected the aspirations and needs of a diverse Oʻahu community. Aligned with the EDA requirements for a CEDS, this effort took a different approach based on the urgent needs of the Oʻahu community. Guided by the core values, the consultation team designed the process to be inclusive, uplift many voices, and foster connection and relationships. Co-researchers were stakeholders from across public, private, and civil society sectors and island-wide community members from 'ōpio (youth) to kūpuna (elders), with a focus on voices that are often left out of decision-making processes.

Figure 3: Honolulu County (O'ahu) CEDS Consultation Process



The Honolulu County (Oʻahu) CEDS process gathered input using eight consultation tools - landscape analysis and literature review, cluster and economic data analysis, advisory group, cluster-based focus groups, cross-sector partners, online survey, community meetings and engagement, and student focus groups. Each is briefly described below:

- **1. Landscape Analysis and Literature Review:** A landscape analysis and literature review of relevant plans, strategies, reports, and metrics were essential to ensuring the 2022 CEDS built on a body of existing work. In particular, this strategy builds on the following cross-sector efforts:
 - Aloha+ Challenge: He Nohona 'Ae'oia, Hawai'i's local framework to deliver against the United Nations Sustainable Development Goals (SDGs);
 - 'Āina Aloha Economic Futures economic recovery recommendations;
 - City and County of Honolulu's O'ahu General Plan and Ola Resilience Strategy;
 - State of Hawai'i 2050 Sustainability Plan: Charting a Course for the Decade of Action
 - CHANGE Framework by business and philanthropy partners;
 - Sector-specific plans and resources to inform the economic cluster action plans;
 - Reports and measures for regional economic, social, and environmental priorities; and
 - Literature on local, national, and international economic development models.

- 2. Economic and Cluster Data Analysis: The Oʻahu Economic Development Board identified the eight economic clusters in this plan based on a review and evaluation of existing Hawaiʻi CEDS and national examples, data-driven cluster analysis, and multi-stakeholder and community priority-setting. In particular, data from the University of Hawaiʻi Economic Research Organization (UHERO) 2017 report "A New Perspective on Hawaiʻi's Economy: Understanding the Role of Clusters" and the U.S. Cluster Mapping Project were used to assess existing cluster strengths and identify emerging economic opportunities. The Oʻahu Economic Development Board cross-walked national traded cluster categories with the local economic development priorities identified in the island-wide consultation to reflect the community's aspirations.
- **3. Advisory Group:** The 2022 CEDS Advisory Group, comprised of a Steering Committee and Guardianship Group, includes 34 representatives from various economic sectors, geographies, communities, and perspectives. The Steering Committee held seven meetings from April through August 2022 to guide participatory engagement and co-develop the strategy. The Guardianship Group convened to deepen values-based engagement processes.

The CEDS Advisory Group identified reciprocity as a core principle to ensure CEDS community engagement was relational, transparent, and accountable to feedback shared. Guided by this, the consultation team designed all engagement to center relationships, grounding protocol, and trust to invite individuals to contribute fully and authentically.

4. Cluster-based Focus Groups: A total of eight Focus Groups convened subject-matter experts in May 2022 to develop the strategy and action plan for each of the following eight economic cluster areas: *Housing and Critical Infrastructure, Agriculture and Food Systems, Education and Innovation, Environment and Natural Systems, Health and Wellness, Safety and Peace, Art and Creativity, and Hospitality and Reciprocity.*

150+ subject-matter experts were engaged in the CEDS process, including representatives from federal, state, and city government; business and the private sector; non-profit and community organizations; philanthropy; and academia and education. A sample agenda is in Appendix.

- **5. Cross-Sector Meetings:** Cross-sector meetings were hosted in July 2022 for feedback on the draft plan and discussion on integrating 2022 CEDS priority actions, recommended projects with multiple benefits, and joint implementation. A sample agenda is in Appendix.
- **6. Online Survey:** 730 diverse residents responded to the Honolulu County CEDS survey to provide a snapshot of their concerns and priorities. Responses identified visions for a thriving Oʻahu, significant challenges, top priorities for action, input on economic clusters, and guiding values for decision-making. Many respondents shared stories of ALOHA and their hopes and hardships, which became the plan's backbone. The survey results are in Appendix 1.
- **7. Community Meetings and Engagement:** The Honolulu County (Oʻahu) CEDS engagement process consisted of two rounds of meetings, most of which took place virtually to ensure the safety of all individuals during the COVID-19 pandemic. The first round (April June 2022) focused on community and partner input to inform the creation of the draft 2022 CEDS. The second round (July-August 2022) invited feedback on the draft plan, and discussion on measuring progress, and included outreach with partners at existing Oʻahu community events.
- **8. Student Focus Groups:** In April 2022, the consultation team held a focus group with the Department of Education and the Hawai'i State Student Council, which included approximately 15 elected high school members representing 180,000 public school students across Hawai'i. Youth-led organization HI Econ conducted focus groups with high school seniors, and the consultation team hosted a final student focus group in July 2022.

Top Priorities from Multi-Sector and Community Consultation

There was strong alignment and a resounding consensus on six top Oʻahu priorities based on the island-wide consultation with multi-sector stakeholders and diverse community members from ' $\bar{o}pio$ (youth) to $k\bar{u}puna$ (elders) (Figure 3). These were identified from the Honolulu County (Oʻahu) landscape/SWOT analysis (Section 8), community survey results (Figures 4-8), and the Economic Cluster plans (Section 10).

The collective input from the O'ahu community created the following vision, mission, long-term goals, five-year objectives, and action plan:

- 1. Values underpin the success of everything else. Residents were clear about the need for an economic recovery grounded in a culture of ALOHA and Hawaiian values. They strongly affirmed the guiding values for the Honolulu County (Oʻahu) CEDS the Aloha Spirit values (Akahai, Lōkahi, 'Olu'Olu, Haʻahaʻa, Ahonui as codified in HRS 5-7.5), mālama (to care for), and E 'Ohana Hou (unleashing grace together for eternity) and identified even more values to guide the future Oʻahu economy and decision-making. Additional values named most often include Ola ka 'Āina, Ola ke Kānaka (Healthy Land, Healthy People), aloha 'āina (love for the land), kuleana (responsibility and privilege), pono (righteousness), respect, integrity, inclusivity, and accountability to future generations.
- 2. High cost of living and housing, including houselessness and inequitable access to basic needs. These issues were unanimously prioritized in every session and the survey overall. Residents shared stories about the stress of living paycheck to paycheck, struggling to pay bills, and working multiple jobs without ever reaching financial security. Students expressed concern about being priced out of Oʻahu, and parents expressed sadness that their children had to move away. Unhoused residents expressed being failed by the system.
- 3. Courageous leadership for systemic change that centers communities. Residents identified the need for collaborative, values-based leaders across every sector that put communities at the heart of decision-making and demonstrate a commitment to accountability.
- **4.** Balanced land use for healthy 'āina (land and water) and meet Hawai'i's 2030 goals. Residents stated the importance of coordinating across sectors to balance competing priorities on limited available land and ensure the O'ahu natural environment, land, and water is cared for.
- **5.** Equitable access to quality education and pathways to well-paying, meaningful careers. Residents asked for equal access to opportunities for financial security, purpose, and learning.
- **6.** A diversified, regenerative island economy and a climate-ready future. Residents identified priorities for reduced import dependence, increased sustainability, and island resilience.
 - Residents identified other major priorities, including but not limited to local agriculture, mental health and wellness, regenerative tourism, clean energy, small business support, and funding for implementation across sectors. The eight Economic Clusters address these in greater detail.

Community Survey Results

The following (Figures 4-8) reflect survey responses on the vision, guiding values, top challenges, economic cluster input, and priority actions over the next five years for the City and County of Honolulu (Oʻahu). The 2022 Strategic Direction and Action Plan combine the 730 survey responses with extensive input from nearly 230 individuals in stakeholder, community, and student meetings.

Figure 4: Vision for Thriving

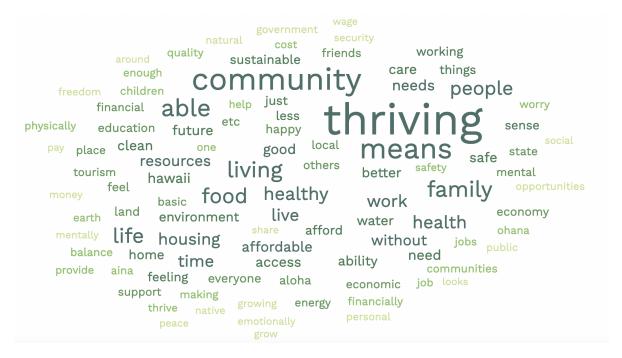


Figure 5: Guiding Values



Figure 6: O'ahu Challenges

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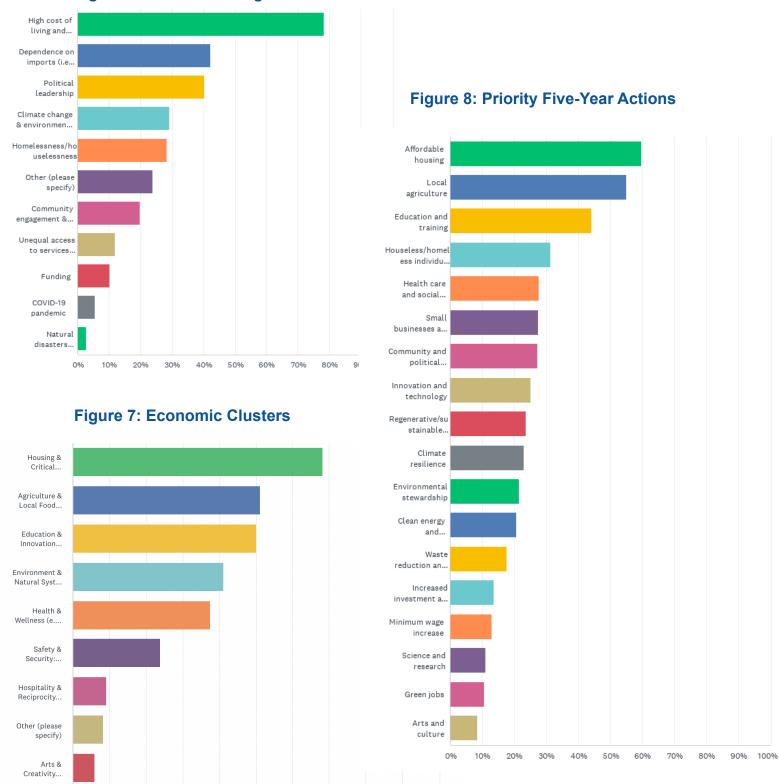
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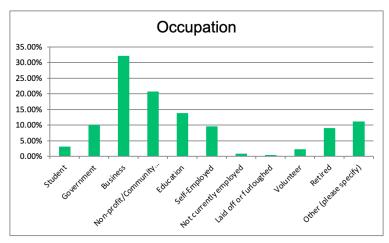
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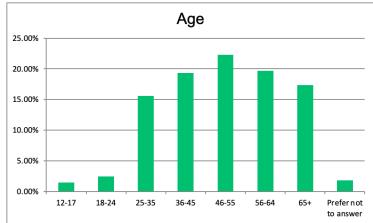
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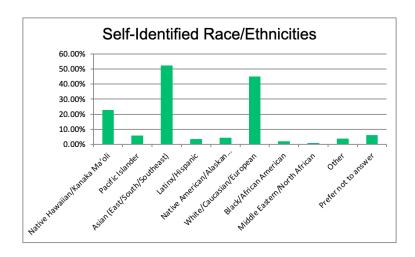
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Figures 9-12: Survey Response Demographics









Note: Respondents could select multiple races/ethnicities.

Note: The pictured map does not reflect neighbor island responses.

City and County of Honolulu (O'ahu) Summary Background:

Local-Global Context: Recovery, Resilience, Regeneration

Charting a Course for Economic Recovery and Resilience

O'ahu is at an important crossroads. Over two years into the COVID-19 pandemic and faced with deepening social inequities, climate change, and other challenges, O'ahu residents and the 'āina (land and water) are suffering.

COVID-19 caused large-scale disruption with a public health crisis and a global economic crisis. While the pandemic brought hardship and grief to Oʻahu residents, it revealed crucial lessons to carry forward. It brought critical attention to the grave socio-economic disparities and income inequality. It underscored the need to reduce the vulnerability of the Oʻahu community and economy to external volatilities, especially as the most isolated population on the planet. In particular, over-dependence on a single industry for jobs and commerce and on imports for energy, food, and essential goods puts Oʻahu at risk. Unemployment was at an all-time high, families struggled, supply chain disruptions impacted residents, and local businesses closed their doors. Yet, it also showed the strength of an Oʻahu community connected by a culture of ALOHA and spurred innovation and partnerships.

As other challenges loom on the horizon, particularly the real and current threat of climate change, building resilience and a sustainable, equitable future has never been more critical. The lessons learned from the pandemic response can inform preparation to ensure that Oʻahu will withstand future shocks and stressors. Importantly, it opened collaborative dialogue on Hawaiʻi-wide economic recovery to build long-term resilience and prosperity through foundational Hawaiian values.

Against this backdrop, the 2022 Comprehensive Economic Development Strategy (CEDS) is an opportunity to create an economic recovery 'sail plan' that ensures the current generation and those to come will truly thrive. As the largest economy, the City and County of Honolulu has a key role in the State of Hawai'i's economic future direction. This island-wide consultation revealed that O'ahu is ready to advance values-driven economic recovery efforts that contribute to Hawai'i-wide prosperity.

Grounded in Hawaiian values and inspired by successful local models and global examples, this plan outlines pathways for recovery, resilience, and a diversified regenerative economy.

Hawai'i's Leadership and Sail Plan

Hawai'i has exemplary, world-class models for sustainable development and economic recovery - what sets us apart is ALOHA. Today, Hawai'i is recognized by the United Nations and others as a global sustainability leader and is uniquely positioned to model a regenerative economy grounded in traditional values.

Hawai'i's rich history holds the sail plan for a thriving future. Hawaiians sustained archipelago-wide health for more than a thousand years before Western contact through biocultural resource management systems grounded in values of relational reciprocity. The *moku system* created social-ecological regions³¹ across the islands, resulting in 'āina momona: abundance. Today, Hawai'i communities, organizations, and businesses are beginning to demonstrate how to apply these values and sophisticated methods to guide holistic decision-making across environmental, social, and economic priorities.

A year before the United Nations ratified the Sustainable Development Goals (SDGs) in 2015, Hawai'i launched the *Aloha+ Challenge: He Nohona 'Ae'oia* with statewide goals for 2030 co-developed by public, private, and civil society partners. The Aloha+ Dashboard³² measures Hawai'i's local contribution to the global goals and is a framework for sustainable economic recovery. In 2018, the UN recognized the *Aloha+ Challenge* as a local SDG framework, naming Hawai'i one of the first Local2030 Hubs for leadership in spearheading a locally and culturally grounded sustainability model with global implications.

Hawai'i has an ecosystem of solutions across sectors connected by a shared commitment to building a better future rooted in island values. 'Āina Aloha Economic Futures³³ emerged during the pandemic to anchor economic recovery in foundational Hawaiian values. The ongoing effort has engaged over 2,800 organizations, businesses, and individuals in developing an action agenda, policy recommendations, and assessment tool to guide recovery through unifying Hawaiian values. State and county plans prioritize sustainable economic recovery and resilience through island heritage, particularly the State of Hawai'i 2050 Sustainability Plan³⁴ and City and County of Honolulu's Ola Resilience Strategy.³⁵ Propelled by a sense of *kuleana* (responsibility), business and philanthropy created the *CHANGE framework*³⁶ to mobilize resources and action around community challenges. The impact of Hawai'i's work has made waves beyond our shores. As Hōkūle'a sets out for the Moananuiākea voyage to empower communities and next-generation leaders, Hawai'i continues to string a lei of ALOHA around the world.

This CEDS lifts statewide, county-level, sector-specific, and community-based efforts through an integrated economic recovery strategy for the next five years and beyond. Based on diverse consensus, the 2022 CEDS charts a course for economic recovery that is grounded in indigenous knowledge, embraces modern innovation, and builds on the important momentum of existing movements and initiatives.

Global Agenda for Sustainable Economic Development

Leaders around the world are championing sustainable economic frameworks, and Hawai'i's models have global relevance. Local and national governments, leading financial institutions, and businesses worldwide have embraced approaches to balance economic, social, and environmental health. In 2015, the international community adopted the United Nations 2030 Sustainable Development Goals (UN SDGs) as a universal blueprint "to end poverty, protect the planet and improve the lives and prospects of everyone, everywhere." The global goals are a framework for policy, measurement, industry alignment, job creation, and financial mobilization, which is especially pertinent for economic recovery from the pandemic and in the face of future risks.

Following the 2008 financial crisis, green growth was a key strategy for economic recovery. The Organization for Economic Cooperation and Development (OECD) called for countries to 'pursue green growth strategies as part of our response to the current crisis and beyond.' ³⁸ The OECD continues to call for a 'new conception of economic progress,' naming the rapidly growing environmental crisis and wealth inequalities among the world's most urgent economic challenges today. ³⁹ Similarly, the World Economic Forum stated, "we need an economic model that works for people and the planet," pointing to the UN SDGs to inform shifts in corporate business models, mobilize the financial system, and measure impact.

Environmental, Social, Governance (ESG) investing has gained traction in the financial sector. Companies report ESG performance annually to demonstrate their impacts on environmental and social goals, which has become increasingly important to many shareholders. Blackrock, a multi-national investment management corporation, recommends the overall integration of ESG investing with the UN SDGs as a pathway to a green, equitable economy.⁴¹

Governments worldwide are championing sustainable economic development and recovery. Governing bodies and regional networks are embracing and implementing circular economy strategies, including the U.S. Environmental Protection Agency, European Commission, Circular Cities Asia, African Circular Economy Network, and Latin-American and the Caribbean Circular Economy Coalition. Governments of New Zealand, Scotland, Iceland, Wales, and Finland are looking to the WellBeing Economy. Cities such as Amsterdam, Berlin, Brussels, Copenhagen, Cambridge, Melbourne, and Sydney are among the first to adopt Doughnut Economics a regenerative and distributive economics framework to meet the demands of 21st-century challenges within planetary boundaries for a strong social foundation and ecological ceiling.

While a shared 2030 agenda connects the international community, solutions are not one-size-fits-all and local context, culture, and values are essential – which is why Hawai'i's ALOHA approach to sustainable development and a regenerative island economy is powerful.

City and County of Honolulu: At-A-Glance Economic, Social, and Environmental Data

The economy of the City and County of Honolulu has a gross domestic product of approximately \$62.1 billion a year in 2020, which decreased from \$67.6 billion in 2019. In 2018, the City and County of Honolulu had net exports of \$660 million. As of 2020, Honolulu's economy supported approximately 364,092 jobs that paid an average of \$62,793 in annual earnings.

Category	City & County of Honolulu			
Population ⁴⁴				
Population (2010)	953,207			
Population (2020)	1,016,508			
Population Estimate (2021)	1,000,890			
Housing				
Median Single Family Home Price ⁴⁵	\$1.1 million			
Median Condo Price	\$534,000			
Owner-occupied Housing Unit Rate (2016-2020) ⁴⁶	57.5%			
Persons per Household ⁴⁷	2.98			
Median Value of Owner-occupied Housing (2016-2020) ³	\$702,300			
Median Gross Rent (2016-2020)48	\$1,779			
% of Individual Income Allocated to Housing 49	33%			
Employment				
Total Employment (2020) ⁵⁰	364,092			
Total Employer Establishments (2020) ⁵¹	21,237			
Unemployment Rate (2022) ⁵²	4.2%			
Income				
Median Household Income (2016-2020) ⁵³	\$87,722.00			
Per Capita Income in past 12 months (2016-2020) ⁵⁴	\$38,288			
Mean Hourly Wage (2021) ⁵⁵	\$29.74			

Percentage of Population considered ALICE: Asset-Limited, Income Constrained, Employed (2016) ⁵⁶	35%			
Percentage of Population in Poverty ⁵⁷	8%			
Nominal Share of Gross Domestic Product				
Honolulu County Share of Nominal GDP (2020) ⁵⁸	75.3%			
Top Five Sectors in Honolulu (2018) % of Honolulu County's GDP ⁵⁹				
Government	22.5%			
Real estate, rental, and leasing	17.8%			
Accommodation and food services	7.1%			
Healthcare and social assistance	7%			
Retail trade	6%			
Top Five Sector % of County GDP	60.5%			
Education ⁶⁰				
High School Grad or Higher, age 25+ (2016-2020)	92.4%			
Bachelor's Degree or Higher, age 25+ (2016-2020)	35.7%			
Geography ⁶¹				
Land Population/Square mile (2010)	1,586.7			
Land Area in Square miles (2010)	600.74			
Sustainability				
Renewable Energy Produced (electricity) (2020) ⁶²	31%			
Waste Diversion Rate (2021) ⁶³	28.4%			

City and County of Honolulu (Oʻahu) SWOT Analysis: Strengths, Weaknesses, Opportunities, Threats

This landscape analysis reflects the Advisory Group strategic planning session in May 2022 combined with input from the cluster focus groups, public meetings, and online survey.

Strengths

- Culture of aloha, values, community cohesion
- Multi-cultural community and cultural sensitivity
- Climate and natural environment
- Location between East/West
- Small size is an asset for change, making an impact
- Strong networks and partnerships across sectors
- Active business community and private sector
- Strong social enterprises
- Moku/ahupua'a provides template for thriving
- Recognized as global sustainability leader
- Shared statewide 2030 goals and metrics
- Progress in energy, environment, and waste
- Local agriculture momentum and support for farmers
- P-20 education system planning
- 'Āina-based stewardship and education programs
- Decision-making bodies accessible to public
- Community-based models
- Entrepreneurial and startup ecosystem
- Innovation is way of life
- Skilled and experienced working population
- Workforce, training, internship opportunities
- Federal grants and loan programs

Weaknesses

- Lack of affordable housing: demand > supply
- High cost of living and doing business
- Houselessness, residents in survival mode
- Talent moving away for better jobs, brain drain
- Non-competitive salaries, low wages
- Limited access to capital and resources
- Not prepared to address climate change
- Dependence on imports for fuel, food, supplies
- Environmental degradation
- Imbalanced land use for energy, food, housing
- Aging infrastructure providing critical services
- Lack of political will on key issues
- Slow government investment/implementation
- Outdated policies and procurement systems
- Precarious year-to-year government funding
- Economic dependence on tourism industry
- Politicized industries
- Aging working population, especially in agriculture
- Education creates workers, not critical thinkers
- Conflict on projects, late community engagement
- Lack of civic engagement
- NIMBY (Not in my backyard) mentality

Opportunities

- Align social-cultural, financial, and natural capital
- Empower courageous leaders and risktaking
- Integrate Hawaiian and island values across all sectors
- Land-use protection and management collaboration
- Create enabling environment for small businesses, entrepreneurs, and startups
- Train and support skilled workers to stay in Hawai'i
- Regenerative tourism, leverage to diversify economy
- Potential to grow sustainable industries and technologies
- Invest in agricultural sector, infrastructure, producers
- Grow creative industries and film sector
- Strengthen capacity of existing programs
- Community-based stewardship models
- Build next generation workforce and career pathways
- Leverage federal funding and resources
- Expand public-private partnerships across sectors
- Projects invest in early, meaningful community outreach
- Build government and community trust, relationships
- Invest in broadband capacity, digital economy
- Apply lessons learned from COVID-19 pandemic
- Global and regional partnerships

Threats

- Inflation: high cost of housing, living, doing business
- Climate change, sea-level rise, severe weather events
- Pandemics and health crises
- Import dependence and supply chain challenges
- Competitive market for available land/housing
- Residents being priced out
- Out-of state-investors reduce local decision power
- Revolving, status quo leadership
- Limited fresh water supply
- Overused natural resources / critical infrastructure
- Mental health crisis not seen as potential epidemic
- Lack of collaboration on cross-sector challenges
- Tendency to commoditize Hawaiian culture
- Eroding island values
- Lack of equitable access to funding
- Cyber attacks
- Labor shortages
- Not developing workforce to be relevant for future jobs
- Competing tourist destinations, rising costs
- Market volatility
- International conflict

AT-A-GLANCE: Honolulu County (O'ahu) 2022 CEDS

VISION: Healthy people and 'āina (land) embody a thriving culture of aloha for O'ahu and Hawai'i.

Everyone has their core needs met, feels a sense of belonging, and can contribute their gifts to

ensure a prosperous island home for generations to come.

MISSION: Build a diversified, regenerative island economy guided by Native Hawaiian values that prioritizes environmental and community health to ensure all life will thrive in an equitable, climate resilient future.

VALUES: 'Ike Hawai'i (Hawaiian wisdom and values) is the guiding foundation, specifically the Aloha Spirit values (Akahai, Lōkahi, 'Olu'Olu, Ha'aha'a, Ahonui), E 'Ohana Hou (unleashing grace forever), and Mālama (to care for).

Aspirational 2050 Goals

- **1.A shared culture of ALOHA and responsibility** connect O'ahu and Hawai'i's people and guide action, inspiring communities around the world.
- **2. All residents are thriving** financially, physically, intellectually, emotionally, and spiritually with housing, food, water, healthcare, education, and fulfilling work.
- **3. Communities are at the heart of decision-making** with trusted leadership that collaborates to holistically address challenges and create solutions.
- **4. Recovered 'āina momona** (abundant land) with healthy ecosystems and water that supports Hawai'i's plants, animals, and people in living harmoniously.
- **5. Innovation and creativity are a way of life** with opportunities for residents and youth to grow, realize their fullest potential, and prosper as a community.
- 6. Resilient O'ahu with sustainable local food, renewable energy, and circular systems ensure communities are not dependent on imports and are climate-ready.

Five-Year Objectives

- **1. Build inclusive communities connected through ALOHA** by perpetuating Native Hawaiian and island values and shared responsibility to care for O'ahu and Hawai'i.
- **2. Increase affordability for O'ahu residents** by addressing the projected affordable housing need of 22,000 units by 2025 through innovative approaches and reducing cost of living to ensure all can afford to stay/thrive in Hawai'i.
- **3. Center community in decision-making at all levels** across government, business, and civil society to build trust and empower courageous leaders with island values.
- **4. Achieve healthy 'āina and balanced land-use** by developing and implementing policies, plans, and partnerships that prioritize a healthy environment and clean water while meeting core needs of O'ahu residents (e.g., affordable housing, local food, clean energy/transportation, resilience).
- 5. Invest in accessible, quality P-20 education, career pathways, and workforce development to foster innovation, lifelong learning, well-paying jobs, and an environment where businesses aligned with Hawai'i's values can thrive.
- **6. Build a resilient O'ahu community and diversified economy** through the eight economic cluster action plans.

Core Strategies

- Cultivate shared values and innovation to inspire unprecedented levels of action
- Mobilize and connect leadership across sectors to collaborate on agreed goals
- Increase equitable access to capital, resources, and critical infrastructure
- Grow localized circular economic models that reinvest locally as a force-multiplier
- Enact systematic policy to reduce barriers and accelerate solution-making
- Commit to accountability that promotes rigor, learning, and shared responsibility
- Invest in the next generation and skillbulding to grow future leaders
- Support community-based solutions to empower participatory decision-making
- Facilitate global exchange and partnerships to learn and share

Economic Cluster Action Plans

Action Plans to build a diversified, regenerative island economy and long-term resilience

Housing & Agriculture **Environment** Safety & Art & Health & **Education &** Hospitality & Resilient & Food & Natural Peace Wellness Creativity Reciprocity Innovation Infrastructure Systems **Systems**

Cross-Cutting Priorities *'Āina & Sustainability (Environmental, Social, Economic) * Equity & Peace *Resilience & Climate Change *Workforce/Human Development & Lifelong Learning *Entrepreneurship & Innovation Mindset *Cross-Sector Collaboration

Implementation & Measurement Matrix

The matrix identifies stakeholders, funding sources, timelines, and measures to track progress and inform action over a five-year period.

Cluster Action Plans include measures across multiple forms of capital for regional prosperity:

financial, material, natural, political, social, human, intellectual, experiential, cultural, and spiritual.

This 2022 CEDS was created with input from nearly 1,000 O'ahu multi-sector stakeholders and residents. It builds on existing plans including the Aloha+ Challenge - Hawai'i's local framework for the UN 2030 Sustainable Development Goals; Āina Aloha Economic Futures; O'ahu General Plan and O'ahu Resilience Strategy; State's 2050 Sustainability Plan; UHERO dashboards; and the CHANGE Framework.

Honolulu County (O'ahu) CEDS Strategic Direction and Action Plan

This plan responds to the urgent call from Oʻahu stakeholders to prioritize people and the environment as the essential foundation for true regional wealth. Therefore, this plan invests in healthy people as a force multiplier for a prosperous economy: meeting basic needs, educating and upskilling, developing local leadership, and empowering the people at the heart of every Oʻahu business, industry, organization, start-up, technology, investment, policy, project, school, community, and job. This plan includes strategies targeting both economic drivers (direct economic activity) and economic enablers (conditions vital to economic success) to ensure successful long-term economic development and well-being for Oʻahu. The 2022 CEDS strives for waiwai (wealth) through building multiple forms of capital and increasing affordability for Oʻahu residents, small businesses and entrepreneurs, the private sector, nonprofits and community-based organizations, and across the education system to ensure prosperity for all.

In this strategy, community refers to people who live in and share a deep connection and commitment to Oʻahu and Hawaiʻi. For an island community, the relationships to the land, sea, elements, and each other are a matter of survival. These relationships enable a community to thrive at all levels: socially, economically, physically, and spiritually. In visioning, stakeholders and residents were clear that island values are central to the collective identity of the Oʻahu community and must be the foundation of the future economy. This plan seeks to put those guiding values into practice and recover multi-generational thinking to guide future economic development.

Further, stakeholders and residents overwhelmingly expressed a collective vision for thriving that included a sense of belonging and being able to contribute. Rooted in values of equity and inclusion, which are intrinsic in the culture of ALOHA, this strategy belongs to everyone and is for everyone. Indeed, it will take everyone to build a future where all can thrive. Ultimate success depends on everyone embracing shared responsibility and contributing their gifts, their hana. That is *E 'Ohana Hou* - recovering what it truly means to be 'ohana again and unleashing grace together in perpetuity.

The Implementation & Evaluation Matrix (Section 12) identifies metrics for each objective and action in this O'ahu Action Plan and the eight Economic Cluster Action Plans.

Vision

Healthy people and 'āina embody a thriving culture of ALOHA for O'ahu and Hawai'i. Everyone has their core needs met, feels a sense of belonging, and can contribute their gifts to ensure a prosperous island home for generations to come.

Mission

Build a diversified, regenerative island economy guided by Native Hawaiian values that prioritizes environmental and community health to ensure all life will thrive in an equitable, climate-resilient future.

Aspirational Goals What does the vision of success look like by 2050?

- 1. A shared culture of ALOHA and responsibility connect Hawai'i's people and guide action, inspiring communities worldwide to unlock their core values.
- 2. All residents are thriving financially, physically, intellectually, emotionally, and spiritually in vibrant communities with quality housing, food, water, healthcare, education, and fulfilling work.
- 3. Communities are at the heart of decision-making with trusted leadership collaborating to address challenges and co-create solutions holistically.
- **4.** Recovered 'āina momona (abundant land) with healthy ecosystems and water that support Hawai'i's plants, animals, and people in living harmoniously.
- **5. Innovation and creativity are a way of life** with opportunities for residents and youth to grow, realize their fullest potential, and prosper as a community.
- **6. Resilient O'ahu** with sustainable local food, renewable energy, and circular economic systems ensure communities are not dependent on imports and are climate-ready.

Core Strategies

- Cultivate shared values and innovation to inspire unprecedented levels of action
- Mobilize and connect leadership across sectors to collaborate on agreed priorities
- Increase access to capital, resources, and critical infrastructure equitably
- Invest in the next generation and skill-building to grow future leaders of Hawai'i
- Grow localized circular economic models that reinvest locally as a force-multiplier
- Support community-based solutions that empower participatory decision-making
- Enact systematic policy to reduce barriers and accelerate solution-making
- Commit to accountability that promotes rigor, learning, and shared responsibility
- Facilitate global exchange and partnerships with others around the world

City and County of Honolulu (O'ahu): Five-Year Objectives and Action Plan

An Implementation & Evaluation Matrix identifies metrics for this Action Plan

Objective #1: Build inclusive communities connected through ALOHA by perpetuating Native Hawaiian and island values and shared responsibility to care for Oʻahu and Hawaiʻi.

Priority Actions:

- 1. Support and elevate Native Hawaiian culture, practices, language, and communities.
- 2. Offer inclusive opportunities to practice and live ALOHA at home, in workplaces, schools, and in the community for residents, businesses, and visitors alike.
- 3. Perpetuate aloha 'āina (love of land and water) through community-based stewardship.
- **4. Strengthen community connection and resilience** through dialogue, volunteerism, networks, gathering places, business programs, and knowing and supporting neighbors.
- 5. Apply and integrate this foundational priority across all objectives and actions.

Objective #2: Increase affordability for O'ahu residents by addressing the projected affordable housing need of 22,000 units by 2025⁶⁴ through innovative approaches and reducing the cost of living to ensure that all residents can afford to stay and thrive in Hawai'i.

Priority Actions:

- 1. Prioritize and accelerate affordable housing for local residents over investment properties that inflate prices through land-use plans, regulation, finance, taxes, etc.
- **2.** Address houselessness with compassionate, collaborative, and innovative solutions that support the dignity of families and individuals.
- **3.** Provide accessible entitlement and assistance programs to ensure a safety net for residents and communities experiencing the greatest inequities.
- **4. Act on the cost of living with wage increases** and strategies to increase buying power, especially access to affordable and quality childcare, education, and healthcare.
- **5.** Promote local businesses that reduce prices of essential goods and services and overall dependence on expensive imported fuel, food, and supplies.
- 6. Enact economic policies that systematically address the high cost of living and high cost of doing business on O'ahu which inhibit overall job creation, small business development, and innovation while ultimately transferring financial burden to residents.

Objective #3: Center the community in decision-making at all levels across government, business, and civil society to build trust and empower courageous leaders with island values.

Priority Actions:

- 1. Provide education and training for leaders (current and future) in government, business, and civil society, including Diversity, Equity, and Inclusion (DEI), Native Hawaiian culture, participatory decision-making, ethics, empathy, social-emotional learning, and other capacity building.
- 2. Mobilize, support, and train the next generation of leaders across public, private, and civil society sectors to elevate diverse perspectives and youth in decision-making.
- 3. Implement policy and accountability mechanisms that reduce corruption, ensure policy, budget, and decision-making align with community needs, and require early meaningful community engagement.
- **4. Prioritize participatory decision-making** by government and businesses that center communities, especially with lived experience on local issues, solutions, and places.
- **5. Provide conflict resolution, mediation, and ho'oponopono** (to make right) to support peaceful solutions in businesses, organizations, workplaces, communities, and families.

Objective #4: Achieve healthy 'āina (land and water) and balanced land-use by developing and implementing policies, plans, and partnerships that prioritize a healthy environment mauka to makai (ridge to reef) while meeting the core needs of Oʻahu residents (e.g., affordable housing, local food, clean energy and transportation, and climate adaptation and resilience).

Priority Actions:

- 1. Invest in biocultural restoration of native ecosystems and resilient local food systems through indigenous knowledge, community-based stewardship, and public-private collaboration to recover sustainable land and water management practices based on the ahupua'a/moku system.
- 2. Develop and implement land-use plans, policies, programs, and partnerships that overlay with existing O'ahu General Plans and Regional Plans to balance Hawai'i's 2030 goals with diverse multi-sector stakeholders, institutions, landowners, and communities.
- Reverse ecosystem loss by managing and protecting at least 30% of native watershed forest areas and establishing at least 30% of near-shore areas as marine-managed areas by 2030.65
- 4. Implement the City and County of Honolulu's Ola Resilience Strategy with 44 resilience actions for Oʻahu, particularly nature-based climate resilience solutions for mitigation and adaptation to safeguard Oʻahu communities and businesses.
- **5. Enact policy and accountability measures** (at state and county levels) for sustainable, balanced land use, development, and management of the island's natural resources.

Objective #5: Invest in accessible, quality P-20 education, career pathways, and workforce development to foster innovation, support lifelong learning, create well-paying jobs, and provide an environment where businesses that align with Hawai'i's values can thrive.

Priority Actions:

- **1. Provide equitable access to quality, affordable P-20 education** (early childhood to post-secondary) and lifelong learning opportunities for *keiki* (children) to *kūpuna* (elders).
- 2. Build next-generation leadership and career pathways that prepare and connect residents with meaningful, well-paying jobs across diverse industries, businesses, and sectors aligned with the Aloha+ Challenge and UN Sustainable Development Goals.
- **3. Enact policies and incentives** that support startups, sustain and attract companies, create jobs, and address barriers to small business growth and development.
- 4. Invest in building entrepreneurial skillsets and an innovation mindset to encourage successful entrepreneurship at all phases, retain aligned businesses and non-profits, create jobs, and diversify the economy in emerging industries and innovation sectors.
- 5. Encourage accessible innovation infrastructure (e.g., broadband internet, energy, transportation, and supportive tools and resources) to support existing businesses, enable local entrepreneurship and startups, and provide equal opportunity for residents.
- 6. **Incentivize existing and new multi-sector regenerative businesses** that prioritize the values of Hawai'i to pave the way for a diversified, regenerative economy.
- 7. Support human development opportunities that invest in the whole person (i.e., intellectually, emotionally, physically, and spiritually) that build entrepreneurial and diverse skillsets, foster an innovation mindset, and encourage overall prosperity.

Objective #6: Build a resilient O'ahu community and diversified economy through the Action Plans for eight critical economic clusters (Section 10): *Housing and Resilient Infrastructure, Agriculture and Food Systems, Education and Innovation, Environment and Natural Systems, Health and Wellness, Safety and Peace, Art and Creativity, Hospitality and Reciprocity*

See the Implementation & Evaluation Matrix in Section 12 for identified metrics

City and County of Honolulu (O'ahu) Economic Clusters

The **Honolulu County CEDS identifies eight economic clusters** (Figure 13) based on review and evaluation of existing Hawai'i CEDS and national examples, data-driven cluster analysis, and multi-stakeholder and community priority-setting. In particular, data from the University of Hawai'i Economic Research Organization (UHERO) 2017 report "A New Perspective on Hawai'i's Economy: Understanding the Role of Clusters" and the U.S. Cluster Mapping Project were used to assess existing cluster strengths and identify emerging economic opportunities. This plan cross-walks national traded cluster categories with the local economic development priorities identified in the island-wide consultation process (Figure 14). The 2022 CEDS clusters are grounded in data and aligned with national standards yet framed to illustrate the strategic direction set locally by diverse Oʻahu multi-sector stakeholders and communities.

The eight economic clusters together can help meet core needs of a thriving Oʻahu community and diversify the economy. Importantly, each cluster **integrates six cross-cutting priorities**: Sustainability (environmental, social, and economic) and 'Āina Momona (abundant land); Equity and Peace; Resilience and Climate Change; Workforce/Human Development and Lifelong Learning; Entrepreneurship and an Innovation Mindset; and Cross-Sector Collaboration.

These economic clusters are key to advancing a top priority identified by residents: building a resilient Oʻahu through a diversified, regenerative island economy. A regenerative economy improves community well-being and restores ecosystems through localized, circular systems that ensure a net-positive impact. Based on input, this CEDS provides a five-year strategy that can be a springboard to a future regenerative economy. The plan focuses on investing in healthy people as a force multiplier for a prosperous economy: meeting basic needs, educating and upskilling, developing local leadership, and empowering the people at the heart of every Oʻahu business, industry, organization, start-up, technology, investment, policy, project, school, community, and job. Each Action Plan includes strategies targeting economic drivers (direct economic activity) and economic enablers (conditions vital to economic success) to ensure long-term economic development and well-being for Oʻahu.

The following action plans outline pathways for economic diversification and resilience in each of the eight critical clusters, each with strategies that target economic drivers (direct economic activity) and economic enablers (conditions vital to economic success):

- 1. Housing and Critical Infrastructure
- 2. Agriculture and Food Systems
- 3. Education and Innovation
- 4. Environment and Natural Systems
- 5. Health and Wellness
- 6. Safety and Peace
- 7. Art and Creativity
- 8. Hospitality and Reciprocity

Each of the **eight Economic Cluster Action Plans** resulted from expert focus group landscape/SWOT analyses (strengths, weaknesses, opportunities, threats), multi-stakeholder and community priority-setting, data analysis, and review of existing county and state plans. Each Action Plan includes five-year objectives, priority actions, and initial and example projects and has a corresponding **Implementation and Evaluation Matrix** co-developed by stakeholders with initial partners, funding sources, timelines, and metrics to evaluate progress.

The 2022 CEDS Action Plans build on the U.S. Economic Development Administration's guidance for identifying measures that reflect regional impact: "More than just jobs and income, regional wealth is represented by intellectual, individual, social, natural, built environment, political, financial, and cultural assets. These assets, when invested in, nurtured, and leveraged appropriately, can reflect the true level of a region's economic (and social) well-being." These

action plans are designed to foster an economy of relationships and exchanges with multiple forms of prosperous capital, ⁶⁶ including but not limited to financial capital. The 2022 CEDS Action Plans and Implementation Matrix include traditional and non-traditional financial metrics (e.g., jobs and businesses created/retained, investment, revenue, wages, household income) and metrics that reflect multiple forms of capital, including: financial, material, natural, human, political, social, individual, intellectual, experiential, cultural, and spiritual capital.

This plan utilizes the *Aloha+ Challenge*, a local framework to deliver against the United Nations 2030 Sustainable Development, which measures impact across these economic clusters. This CEDS embraces 'Āina Aloha Economic Futures economic recovery recommendations supported by over 2,800 organizations, businesses, and individuals and integrates key priorities identified in State of Hawai'i and City and County of Honolulu plans across each cluster. The Implementation and Evaluation Matrix (Section 12) utilizes vetted, existing metrics from Hawai'i's Aloha+ Dashboard and Genuine Progress Indicator tools to measure progress in addition to data from the UHERO Dashboard, CHANGE Framework, and other sources.

Figure 13: An Integrated Approach - 2022 Honolulu County CEDS Economic Clusters
The eight economic clusters include existing industries, sectors, and jobs and invite new
opportunities for economic development that benefit O'ahu residents and their island home.

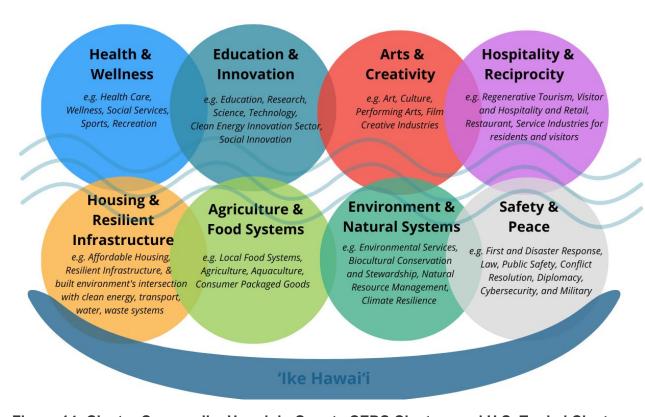


Figure 14: Cluster Crosswalk - Honolulu County CEDS Clusters and U.S. Traded Clusters

2022 Honolulu CEDS Clusters (Locally-Based)	Housing & Resilient Infrastructure	Education & Innovation	Art & Creativity	Safety & Peace	Hospitality & Reciprocity	Health & Wellness	Agriculture & Food Systems	Environment & Natural Systems
U.S. Traded Clusters Categories (National)	Construction Products & Services	Education & Knowledge Creation	Ed/Knowledge: Creative Industries	Aerospace Vehicles & Defense	Hospitality & Tourism	Health Care	Agricultural Inputs & Services	Environmental Services; Forestry

Housing and Resilient Infrastructure Action Plan

Hawaiʻi has some of the highest housing costs in the nation, and Oʻahu ranks second highest in the U.S. for per capita homelessness. The median resale price for a single-family home on Oʻahu hit a record high in 2022 at \$1.15 million - a 21% increase from the previous year. 42% of households struggle to afford basic needs due to the high cost of living and inflation, and residents spend over 33% of their earned income on housing costs. There is a projected need for 22,000 affordable units for Oʻahu residents by 2025 from existing and new units and alternative strategies that balance land-use priorities.

This cluster was the clear top priority in the islandwide consultation and builds on Honolulu's Construction Products and Services traded clusters to direct economic activity toward material/built capital that addresses the urgent need for affordable housing and other services. The affordable housing and resilient infrastructure cluster focuses on the built environment and its intersection with clean energy, transportation, water, waste, and other systems given the unique context. This CEDS prioritizes the health of people and the environment as the foundation for a healthy economy. Therefore, this action plan includes strategies targeting economic drivers (direct economic activity) and economic enablers (conditions vital to economic success) to ensure successful long-term economic development and well-being.

Hawaiʻi's Aloha + Dashboard tracks progress in these areas. In existing industries, Honolulu County had 21,860 construction jobs and 7,420 architecture and engineering jobs in 2021. Hawaiʻi was fifth in the nation for solar jobs per capita with 2,484 jobs in 2019, and there were 297 jobs in Alternative Power Generation in 2020. In 2014, the Community Food and Housing and Emergency and Other Relief Services employed 729 individuals statewide. The Financial Services sector employed 16,263 individuals statewide.

SWOT Landscape Analysis: Strengths, Weaknesses, Opportunities, Threats

Strengths

- Culture of innovation and collective action
- Geography and climate ideal for experimentation
- Flourishing incubator community of innovators
- Community models for village-style housing
- Affordable, sustainable housing designs
- Partnerships
- Increase in local food production
- Many ideas for waste management/reduction
- Renewable and sustainable energy initiatives

Weaknesses

- Limited affordable housing, demand > supply
- Investment driven over other priorities
- Complicated, time-consuming, inefficient, and costly permitting process
- Aging, inadequate infrastructure
- Undersized workforce to address core services
- Carbonization of economy
- Limited land competing for space / priorities
- Supply chain challenges

Opportunities

- Integrate Hawaiian values in all projects
- Integrated, cross-sector coordination
- Creative community-based housing models
- Voices with lived experience part of solution-making
- Every community participates in ending houslessness
- Place-based development around community activity
- Increase sustainable behavior, reduce consumption
- Next gen education on using less resources
- Integrated fin-tech tools for growing family wealth
- Broadband capacity
- Investment in infrastructure resilience and adaption

Threats

- Climate change and Sea-Level Rise
- Inflation: high cost of housing and living
- Housing used for 2nd/3rd homes or remote workers
- People leaving who are keepers of the culture
- Mixed-used projects turn into luxury condos or housing
- Government policy targeting houseless communities
- Government delays, slow project permitting process
- Bureaucracy prioritizes liability and prevents innovation and risk-taking
- Unpredictable events (e.g., severe weather, recession)
- Pandemics

An Implementation & Evaluation Matrix (Section 12) identifies metrics for this Action Plan

Objective #1: Increase affordable housing production and supply through policy and innovative approaches that address the projected need for 22,000 affordable units by 2025. 4

Priority Actions:

- 1. Prioritize low- and moderate-income housing, including rental, ownership, and mixed-used models that utilize existing development and ensure continued affordability.
- 2. Reduce zoning and regulatory barriers to streamline the permitting process transparently for affordable housing projects and allow for multi-family housing on existing properties.
- **3.** Address out-of-state investment properties that inflate housing prices for O'ahu residents through policy, property taxes, finance, and other mechanisms.
- **4. Invest in innovative housing models** that are more affordable to build, operate, and maintain, promote sustainable use of land and resources, and support multi-generational living (e.g., communal housing, villages, off-grid communities, agricultural housing).
- **5. Provide incentives for affordable housing development**, including low-income tax credit programs and other financing mechanisms.
- **6.** Coordinate cross-sector resource mobilization from federal and public-private funding sources to comprehensively address housing needs and family self-sufficiency.

Objective #2: Address houselessness with compassionate, collaborative solutions that lift community voices, promote the dignity of families and individuals, and tackle systemic barriers.

Priority Actions:

- 1. Center residents with lived experience in decision-making processes around problems, solutions, and policies related to unhoused and unstably housed communities.
- Increase holistic social services for currently unhoused individuals to provide health care, housing, transportation, counseling, substance abuse and mental health services, and other assistance.
- **3. Support community-driven housing solutions**, particularly affordable village-style, communal, and various creative housing models.
- **4. Reduce the risk of houselessness** with entitlement and assistance programs that provide a safety net for communities experiencing the greatest inequities.
- **5. Provide accessible financial services and resources,** particularly for low- and moderate-income households, to support O'ahu resident homeownership, startup and small business development, and generational wealth-building.
- **6. Enact economic policies that systematically address the high cost of living** and high cost of doing business which ultimately transfers the financial burden to residents.

Objective #3: Develop and implement policies, plans, and programs that prioritize balanced land-use priorities (e.g., affordable housing, clean energy, water, transportation, climate resilience and adaptation, nature conservation, and local food goals) through multi-stakeholder, business, and community coordination.

Priority Actions:

1. **Develop land-use master plans** that overlay with existing Oʻahu General Plans and Regional Plans to coordinate the implementation of major priorities with diverse stakeholders, business institutions, and communities.

- 2. Implement a comprehensive clean energy plan to guide the development and utilization of renewables and coordinate conservation with local communities.
- 3. Advance place-based strategies for Transit-Oriented Development that connect housing, jobs, local businesses, and services around rail stations and community centers (e.g., bus, rail, bicycle, walkability, multi-modal transportation).
- **4. Prepare for climate change impacts and sea-level rise** through mitigation, adaptation, and managed retreat strategies to build resilience for local businesses and communities.
- 5. Support increased community, business, and government engagement opportunities to collaborate on solution-making for well-planned affordable housing, reduced houselessness, and critical services in every community.

Objective #4: Prioritize infrastructure resilience across the built environment with equitable, sustainable access to energy, water, waste, and services for residents and businesses, through reduced consumption and regenerative practices that enhance the island's natural systems.

Priority Actions:

- 1. Leverage public-private funding to increase the resilience of existing infrastructure (e.g., aging infrastructure, sea-level rise, flooding, climate impacts) and reduce risk.
- 2. Complete and implement Integrated Grid Planning for clean energy to build a resilient and reliable grid from local, renewable sources with various technologies, innovation investment, and scales while pursuing energy efficiency and conservation.
- 3. Pursue strategies to protect clean drinking water and reduce per capita demand towards the statewide goal of 100 million gallons per day with effective conservation efficiencies, sustainable behaviors, and integrated management for fresh, waste, and stormwater resources.
- **4. Implement waste reduction policies and programs** that decrease residential and commercial waste generation and promote circular economy models.
- **5.** Leverage new technologies, startups, education, and innovation programs to achieve efficiencies and reduce energy and water consumption and waste generation.
- **6. Support education and innovative programs** that help residents, small businesses, and the private sector reduce energy and water consumption and waste generation.

An <u>Implementation and Evaluation Matrix</u> (Section 12) identifies initial multi-sector stakeholders, funding types, high-level timeline, and metrics to evaluate progress.

- Albizia Project
- Earth Flow micro-grid composting
- Fullcycle Takeout
- Hawaiian Electric Company Integrated Grid Planning
- Hawai'i Broadband Initiative
- Hui Aloha
- Kauhale Initiative
- Punawai 'O Pu'uhonua New Markets Tax Credits Coalition

- Pu'uhonua O Wai'anae
- Re-Use Hawai'i
- Shifted Energy
- WAI: Wastewater Alternatives and Innovations
- Zero Waste Oʻahu

Agriculture & Food Systems Action Plan

Despite a long history of self-reliance, Oʻahu and Hawaiʻi are highly dependent on imports for an estimated 90% of food. The COVID-19 pandemic and recent supply chain disruptions demonstrated the critical need to strengthen the agricultural sector and overall food system to increase local food security and equitable access to local, nutritious foods for Oʻahu residents.

This economic cluster was identified as the second most crucial sector to invest in and grow over the next five years in the islandwide consultation. Based on Honolulu's small Agricultural Inputs and Services traded cluster, this economic cluster focuses on growing the local food system, agriculture, aquaculture, value-added products, and consumer packaged goods. This action plan includes strategies targeting economic drivers (direct economic activity) and economic enablers (conditions vital to economic success) to ensure successful long-term economic development and well-being.

Hawaiʻi's Aloha+ Dashboard tracks local food production, household food security, and resilience, although available data is limited. From 2012-2017, there was a 4% increase statewide in farms and food producers to over 7,000 farms on 1.14 million acres. To On Oʻahu, there were 927 farms on 71,705 acres in 2017. Restoration of *loʻi kalo* (wetland taro) and *loko iʻa* (traditional fishponds and aquaculture), central to Hawaiʻi's heritage of sustainable food systems, is on the rise. In 2019, 24,551 residents statewide worked in the agribusiness cluster earning an average of \$39,434 annually. According to the 2017 Census of Agriculture, there were a total of 1,509 producers working in the Honolulu County agricultural sector. This cluster underwent significant changes during the pandemic, and updated data is needed to provide a fuller picture of growth in this sector.

SWOT Landscape Analysis: Strengths, Weaknesses, Opportunities, Threats

<u>Strengths</u>

- Pandemic elevated local agriculture and food
- Public support for farming community
- Climate good for growing food
- Science-based models from ancestral Hawai'i
- Development of food hubs and aggregated resources
- Growth in small farms
- Strong "Eat Local" "Buy Local" programs over decade
- Local chefs and restaurants raising awareness
- Increased young people interested in agriculture
- Vision and planning for P-20 agricultural education
- Agricultural training programs available to all ages
- Strong farm-to-school movement

Opportunities

- Investments in local producers to compete with imports
- Islandwide food hubs and more resource aggregation
- Improved value chain coordination
- Institutional purchasing agreements for local food
- Access to state-of-the-art technology
- Increased access to public-private capital
- Develop supply and demand market signals
- Connect workforce to producers, producers to markets
- Agricultural workforce housing
- Increase public awareness and agricultural voice
- Focus on nutritional/environmental value, not cash
- Sole domestic US producer of tropical produce

<u>Weaknesses</u>

- High cost of land, water, labor, esp for small farmers
- Access to capital and resources
- Imported farm inputs (equipment and material)
- Access and competing uses for agricultural land
- Aging farming population and workforce
- Slow government investment and implementation
- Outdated and prohibitive state policies
- Lack of partnerships and unification
- Little dialogue between farmers and market outlets
- Mismatch between local diets and production
- Lack of biosecurity, levels of pests and diseases
- US research tends to focus on temperate systems

- Competitive business disadvantages for farmers
- Market volatility (climate change, pandemics)
- No capital investment
- Inadequate food storage infrastructure
- Goals focused on calories, not livelihoods
- Competitive market for available land
- Drought, fresh water quality and security
- Low-paying jobs; other sectors pay more
- Labor shortage
- Lack of agricultural regulation enforcement
- Acquisition of ag lands by wealth external to Hawai'i
- Lack of seeds and breeding for tropical systems

An Implementation & Evaluation Matrix (Section 12) identifies metrics for this Action Plan

Objective #1: Build island-wide food hubs, cooperatives and institutional purchasing partnerships to increase access to markets and aggregate services for local food producers.

Priority Actions:

- 1. Establish island-wide food hubs and cooperatives that align services (aggregation, distribution, storage, processing, marketing) to create economies of scale for producers.
- **2. Expand social and physical infrastructure** to support the local food system supply chain for locally-grown and value-added agricultural products and enable business.
- **3.** Increase institutional purchasing and procurement of local food (e.g., Farm to State program, hospitals, schools) to provide guaranteed markets for agribusinesses and align agricultural infrastructure to meet demands.
- **4. Market farm-to-table initiatives** ("Buy Local, It Matters", etc.) that promote increased islandwide local food purchasing and consumption.
- 5. Increase processing facility accessibility and square footage, including commercial kitchens and agricultural-related facilities, for local startups, entrepreneurs, and small businesses.
- 6. Establish and strengthen networks that increase value chain coordination and collaboration among local food producers and businesses, including food safety resources, training, production planning, back-office support, and market development.

Objective #2: Increase accessibility of agricultural land and water for local food producers and businesses, indigenous biocultural restoration, and sustainable community-based food systems.

Priority Actions:

- 1. Protect O'ahu agricultural land and its affordability through land-use planning with conservation, clean energy, affordable housing, and other stakeholders.
- **2. Prioritize equitable and improved water access,** including water quality protection, water infrastructure, and wastewater management.
- **3. Promote biocultural restoration of indigenous agricultural systems** through partnerships that center Native Hawaiian traditional knowledge, values, and people.
- 4. Increase the number of affordable long-term farmland leases.
- **5. Develop agricultural housing** to support agricultural workforce development, attract talent, promote small business growth and retention, and provide economic benefits.
- **6. Reduce barriers to farming** at small-medium business scales, including access to land, water, labor, technology, funding, accounting, and back-office needs, etc.
- 7. Improve enforcement and enhance penalties for misuse of existing agricultural lands.
- **8. Implement the Hawai'i Biosecurity Strategy** to address current and mitigate future invasive species threats to the agricultural sector and enhance natural resources.

Objective #3: Decrease household food insecurity and implement programs that increase equitable access to fresh, nutritious local foods for O'ahu families, particularly communities experiencing the greatest inequities.

Priority Actions:

1. **Invest in indigenous food systems** to increase access to culturally-based foods while supporting land stewardship and community well-being.

- 2. Promote increased access to locally produced foods, especially for low-income households and residents (e.g., Supplemental Nutritional Assistance Program, Da Bux)
- 3. Leverage federal programs and fund programs, organizations, and businesses that support addressing health disparities, including increased access to fresh, nutritious local foods and community-based land stewardship opportunities.

Objective #4: Expand P-20 educational and workforce development programs to support agricultural career pathways, local entrepreneurship, and business development, and contribute to sustainable community food systems.

Priority Actions:

- 1. Expand P-20 agriculture education and workforce development with programs and personnel to foster an innovation mindset, sustainability ethic, and diverse agricultural and entrepreneurial skillsets in the next generation.
- 2. Increase access to capital and resources (public, private, philanthropic) for local food producers, entrepreneurs, startups, and small businesses to achieve profitability/scale.
- 3. Scale-up farmer training programs and peer-to-peer networks that support capacity-building for a stable, skilled agricultural workforce and strong businesses.
- **4. Prioritize increased compensation** for agricultural professionals, farmers, and farmworkers that considers the cost of living and inflation and support small businesses.
- **5.** Launch social enterprises and provide business development for local food producers, startups, and entrepreneurs to support and retain small businesses.
- **6.** Enact policies that systematically address the high cost of living and doing business to support job creation, startups, entrepreneurship, small business growth, and development, and reduce the financial burden on residents.

An <u>Implementation and Evaluation Matrix</u> (Section 12) identifies initial multi-sector stakeholders, funding types, high-level timeline, and metrics to evaluate progress.

- 'Āina Pono Program
- 'ĀINA in Schools
- Farm to School Network
- Farmlink Hawai'i
- GoFarm Hawai'i
- Hawai'i Ag Hui
- Hawai'i Farm Bureau
- Hawai'i Farmer's Union United
- Hawai'i Fish Company North Shore Aquafarm Project
- Hawai'i Food Bank warehouse
- Hawai'i Ulu Cooperative
- Hawai'i Youth Food Council
- Hawai'i Investment Ready Funder Cohort program
- Hoʻokuaʻāina
- Hoʻoulu ʻĀina
- 'Ike 'Ai Consortium on Sustainable Food Systems

- Kahumana Food Hub & Organic Farms
- Kōkua Kalihi Valley Roots Cultural Cafe and Food Hub
- Kua'āina Ulu 'Auamo Loko I'a (fishpond) network
- Living Life Source Foundation
- Local I'a Community Supported Fishery (CSF)
- Mahi'ai Match-up and Scale-up
- MA'O Organic Farms
- Oʻahu School Garden Network
- Oʻahu Fresh
- Transforming Hawai'i's Food Systems Together

Education and Innovation Action Plan

Hawai'i has a history of innovation, traditional knowledge, and systems thinking. Today, O'ahu is home to a vibrant, growing innovation ecosystem. Equitable access to quality education, workforce skill-building and training, and lifelong learning and human development opportunities that invest in the whole person is vital for building a diversified economy and inclusive. connected community. This sector is the foundation for preparing residents of all ages and the next generation to address 21st-century challenges in locally relevant and aligned sectors.

This economic cluster emerged as the third priority sector to invest in and grow from the islandwide consultation. Education and Knowledge Creation was Honolulu's fastest-growing traded economic cluster from 1998 to 2014⁷⁹ and demonstrated the potential for residents' strong, higher-paying career opportunities. This cluster includes education, research and development, science, technology, engineering, social innovation, and the Energy Innovation Sector. This action plan invests in people, particularly human and intellectual capital, as a force multiplier for innovation and a prosperous economy. The action plan strategies target economic drivers (direct economic activity) and economic enablers (conditions vital to economic success).

Hawai'i's Aloha+ Dashboard tracks progress on green workforce and education. As of 2021, the O'ahu education sector had 27,420 employees (in Preschool, K-12, special education, higher education, and library sciences). In 2014-15, Honolulu employed 75% of the state's innovation economy with 46,972 jobs, and in 2016, 178 patents were issued to Hawai'i residents. 80 At a statewide level, there were 28,515 jobs in the technology sector alone in 2019.81

SWOT Landscape Analysis: Strengths, Weaknesses, Opportunities, Threats

Strengths

- Aloha spirit and Hawaiian cultural values
- Community is creative, resourceful
- Culturally sensitive and inclusive
- Knowledge-creation and innovation cluster growth
- Emerging innovation sectors and industries
- Location between East/West
- Increase in local entrepreneurship and social impact
- Strong innovation ecosystem
- Niche over scale allows for positive change
- 'Āina based education and sustainability programs
- Robotics, STEM education programs

Opportunities

- Education that fosters innovation mindset, imagination •
- Invest in teachers, P-20 public education
- Resource people with capital, skillsets, support
- Higher education, business, community partnerships •
- Reskilling, upskilling, and career transition programs
- Innovation infrastructure (energy, transport, broadband)
- Grow clean energy innovation and local tech sectors
- Support social enterprises, entrepreneurship, startups
- Invest in indigenous innovation and businesses •
- Research and development at water-energy-food nexus
- Digital economy and e-commerce
- O'ahu as innovation, knowledge, sustainability center

Weaknesses

- Access to capital and resources
- High cost of doing business
- Systemic inequities in education
- Inequitable access to funding, resources
- Brain drain, higher paying jobs elsewhere
- Limited well-paying career opportunities
- Teaching essential yet not viable financially
- Creating workers over critical thinkers
- Economy reliant on tourism and industries
- Isolation, feeling "behind" global counterparts
- Conventional metrics for academic success

- Lack of capital
- Unexpected crises can stall, halt innovation
- Dependency on a few companies for imports
- Global disruption impacts on small business
- Prohibitive business costs
- High energy expenses
- Inflation and market volatility
- Inequitable access to funding, other resources
- Digital divide and equitable access
- Commoditizing culture
- Lack of skilled 21st century workforce

An Implementation & Evaluation Matrix (Section 12) identifies metrics for this Action Plan

Objective #1: Invest in the P-20 education system and educators to provide equitable access to high-quality, affordable early childhood through higher education and ensure teaching is a viable, well-supported career.

Priority Actions:

- 1. Increase compensation and benefits for educators to ensure teaching the next generation is a viable, well-paying career.
- **2. Grow dedicated funding for P-20 public education** distributed across O'ahu complex areas, communities, and the university system to provide free, quality education.
- **3.** Enable imagination to become a critical part of P-20 education (early childhood education, K-12, and the University of Hawai'i system) to set a foundation for lifelong learning, an innovation mindset, and active contributors to the O'ahu community.
- **4. Integrate 'āina-based education** for students of all ages to cultivate Native Hawaiian values, connection with land and community, and a culturally grounded curriculum.
- **5. Expand project-based, experiential learning** for sustainability and Science, Technology, Engineering, Art, and Mathematics (STEAM) with community-based organizations, nonprofits, small businesses, and the private sector.
- 6. Strengthen public charter schools and community-based education programs.
- 7. Develop cross-disciplinary associate and other higher degree programs for innovation, wellness, sustainability, environment, agriculture, and other areas (e.g., the University of Hawai'i, community colleges, and high school courses and pathways).

Objective #2: Resource people to build diverse skillsets, foster an innovation mindset, and grow a vibrant ecosystem of leaders, innovators, entrepreneurs, businesses, practitioners, students, and communities contributing to a thriving Oʻahu.

Priority Actions:

- 1. Invest in entrepreneurial, business, and community-based solutions that address local challenges and contribute to environmental, social, and economic health.
- 2. Increase access to capital (financial and other forms) for O'ahu professionals, entrepreneurs, businesses, students, and communities to realize and scale solutions.
- 3. Provide training and human development opportunities that foster an innovation mindset, develop entrepreneurial skillsets, catalyze startups, and invest in professional and personal growth.
- **4. Support next-generation leadership** by connecting students with Oʻahu communities, nonprofits, small businesses, and the private sector through diverse hands-on experiences to explore their passions and be of service.
- **5.** Cultivate partnerships, networks, and peer-learning opportunities that connect people with shared visions to exchange ideas, build relationships, and collaborate.
- **6. Establish grant writing services** that can provide expertise in competitive grant research, writing, fiscal management/sponsorship, and evaluation to increase access to new capital for Oʻahu communities, small businesses, startups, and nonprofits.

Objective #3: Create conditions for local innovators, entrepreneurs, and startups to thrive in efforts to address 21st-century challenges and support a thriving O'ahu environment, community, and regenerative economy.

Priority Actions:

- 1. Provide business development support for entrepreneurs at all phases, including with incubators, accelerators, and networks for businesses and community members.
- **2. Enact government policies and incentives** to support startups and entrepreneurs, sustain and attract companies, and address barriers to facilitate small business growth.

- **3. Encourage infrastructure to support innovation** (e.g., broadband internet, energy, transportation) to enable local entrepreneurship, startups, and business growth.
- 4. Invest in and support world-class research, development, and technology (e.g., labs, shared facilities, access to equipment and instrumentation, financial capital) to meet the Aloha+ Challenge and UN Sustainable Development Goals, particularly for clean energy, sustainable agriculture, clean water, health, and climate.
- **5.** Resource indigenous innovation and Native Hawaiian entrepreneurship, startups, and businesses with financial and other resources.
- **6. Develop the energy innovation sector** with investments in technology, startups, business, and job creation that builds clean, renewable, and distributed energy to advance the state's 100% clean electricity goal by 2045.
- 7. Create shared physical spaces for collaboration and innovation (e.g., including new and existing facilities, labs, co-working spaces, after-hours use of schools, and multi-use community centers) for local entrepreneurs, startups, and small businesses.
- **8. Establish O'ahu as a knowledge center** regionally and internationally for higher education, research, innovation, sustainability, wellness, and traditional knowledge.

Objective #4: Increase workforce and human development opportunities that provide skill-building, prepare residents for well-paying careers, and build economic diversity in sectors aligned with the Aloha+ Challenge and UN Sustainable Development Goals.

Priority Actions:

- 1. Build next-generation workforce and career pathways (e.g., paid internships/fellowships, mentorship/apprenticeships, entrepreuner/startup skill-building, and other training), including in green jobs and innovation and knowledge-based sectors.
- **2. Strengthen accessible vocational pathways** at high school, two-year college programs, trade schools, and across the University of Hawai'i system.
- **3.** Fund career transitional programs that train, upskill, and reskill residents to pursue jobs in new and emerging knowledge-based, innovation, and sustainability sectors.
- **4. Incentivize existing and new multi-sector regenerative businesses** that prioritize the values of Hawai'i to pave the way for a diversified, regenerative economy.
- **5. Support workforce/human development opportunities** that invest in the whole person (i.e., intellectually, emotionally, physically, and spiritually) to build entrepreneurial and diverse skillsets, an innovation mindset, and encourage overall prosperity.

The <u>Implementation and Evaluation Matrix</u> (Section 12) identifies initial multi-sector stakeholders, funding types, high-level timeline, and metrics to evaluate progress.

- Aloha Connects Innovation
- Aloha+ Dashboard
- Awakening Wisdom
- BoxJelly
- Convergence Accelerator
- Hawai'i Broadband Initiative
- Entrepreneurs Sandbox
- Foundations of ALOHA
- GameDevHQ
- Hawai'i FoundHer
- Hawai'i Investment Ready
- Hawai'i People's Fund
- Hiapo Workforce Development
- Hoʻokuaʻāina
- Hub Co-working Hawai'i
- Ka Maka 'Īnana

- KEY Project
- Kupu Hawai'i 'Āina Youth Corps
- Mālama Venture Studio
- Mana Up
- Nā Hopena A'o HĀ framework
- Nā Wai 'Ekolu K-12 education network
- Paepae o He'eia
- Pledge to Our Keiki
- Purple Mai'a Kaikaina Youth Programs
- Purple Prize
- Searider Productions
- Waiwai Collective
- Wai'anae Alliance for Wellness & Place-Based Education
- Waikalua Loko I'a
- WCC Hawaiian Innovation Certificate
- XLR8HI

Environment & Natural Systems Action Plan

Ola ka 'Āina, Ola ke Kānaka (Healthy Land, Healthy People). A thriving island environment and natural systems are the foundation for a thriving Oʻahu community. In Hawaiian values, ʻāina (land and that which nourishes us) is kin, and this relational connection underpins stewardship. The last century led to devastating ecosystem loss, and Oʻahu now faces continued threats from climate change, including biodiversity loss, coral bleaching, and pressure on freshwater supply.

This cluster emerged as a top priority in the islandwide consultation and was selected as a key opportunity in economic recovery efforts given the unique, natural assets of Oʻahu that support all other aspects of the economy. Based on Environmental Services and Forestry, this cluster seeks to grow economic activity, workforce, and jobs that focus on restoring natural capital. This action plan targets economic drivers (direct economic activity) and economic enablers (conditions vital to economic success) for long-term economic development and well-being.

This cluster focuses on ecosystems from mauka-to-makai in the following areas tracked with 2030 goals on Hawai'i's Aloha+ Dashboard: watershed forest areas, near-shore fisheries, native species, and invasive species control. As an emerging cluster, limited organized data is available in this sector. Data indicate 1,310 jobs in combined environmental and conservation areas on O'ahu in 2021. Fishing, Forestry, and Hunting employed 1,523 residents statewide, and Americorps internships in the 'āina (land and water) sector stood at 261 in 2020. Adequate compensation remains a challenge for conservation jobs.

SWOT Landscape Analysis: Strengths, Weaknesses, Opportunities, Threats

Strengths

- Internships and fellowships for young people
- Networks, partnerships, and coordinating groups
- Community-based organizations
- Landscape map of 'āina-based groups
- Decision-making bodies accessible to public
- Identified and filled capacity gaps
- Shared goals
- Ahupua'a provides a template for thriving

Weaknesses

- Lack of living wage for conservation jobs
- Precarious year-to-year funding
- Lack of public awareness
- Misinformation
- Not prepared to address climate change
- Political will on kev issues
- NIMBYism (Not in my backyard)
- Primary economic drivers based on extraction

Opportunities

- Global models (e.g., Aotearoa)
- Align social-cultural, financial, and natural capital
- Community-based stewardship models (e.g., CBSFA)
- University and higher education partnerships
- Student employment and college credit opportunities
- Next generation green career pathways
- Create "safety nets" for leaders to take risks
- Expand existing tools and resources
- Malama 'āina education, programs, and volunteerism

- Climate change impacts
- Decisions based on avoiding liability
- Fundamental crisis of leadership
- Focus on symptoms rather than systems change
- Resource management viewed in a silo
- Leaders fear backlash in pushing for change
- Pressure and pushback from interest groups
- Mindset shift needed for behavior/policy change
- Short-term vs multi-generational thinking

An Implementation & Evaluation Matrix (Section 12) identifies metrics for this Action Plan

Objective #1: Mobilize community-based leadership and stewardship for biocultural restoration with resources, policy, and capacity building to actualize island-wide initiatives.

Priority Actions:

- 1. Invest in champions for community-driven change through leadership development, peer-to-peer networks, entrepreneurial skill-building, and cross-sector collaboration.
- 2. Scale successful community-led models for stewardship, circular economy, and regenerative tourism that build on lessons learned from examples such as the Hā'ena Community-Based Subsistence Fishing Area.
- **3.** Collaborate to build new models by learning from culturally appropriate global examples and by investing in local conservation entrepreneurs, startups, small businesses, nonprofits, and community-based organizations.

Objective #2: Collaborate across sectors to ensure responsible stewardship of natural and cultural resources and long-term native ecosystem health mauka to makai (ridge to reef) through new job creation and capital investment in the environmental services sector.

Priority Actions:

- **1. Promote biocultural resource management and stewardship** including indigenous food systems through traditional ecological knowledge.
- 2. Protect and increase the O'ahu fresh water supply, aquifer health, and water quality.
- 3. Reverse ecosystem loss by managing and protecting at least 30% of native watershed forests and establishing at least 30% of near-shore areas as marine-managed areas by 2030.
- **4. Implement the Hawai'i Interagency Biosecurity Plan** to increase invasive species control and prevention.
- 5. Collaborate on island-wide ecosystem restoration in urban and rural areas, including engaging the military and other large landowners to address issues and increase holistic land management.
- **6. Implement nature-based resilience solutions** and bolster against climate hazards to safeguard the O'ahu ecosystems, communities, and businesses.

Objective #3: Double the number of green jobs in conservation and sustainability professions through next-generation education, workforce development, and career pathways that compensate according to Hawai'i's cost of living.

Priority Actions:

- 1. Fund a local Green Jobs Youth Corps through 2026 to provide temporary work and training opportunities for young adults in conservation and sustainability professions while increasing workforce development and economic diversification.
- **2. Expand youth conservation and sustainability opportunities** through paid internships, fellowships, and mentoring across diverse organizations and sectors.
- **3. Increase higher-education partnerships** with the University of Hawai'i and the Community College system to provide tuition, stipends, and course credit.
- **4. Prioritize increased compensation** for environmental stewardship and education jobs that considers the cost of living and inflation.

5. Enact policies that systematically address the high cost of living and doing business to support job creation, startups, entrepreneurship, small business growth and development, and reduce the financial burden on residents.

Objective #4: Increase annual funding through diversified capital (private, county, state, federal) to address the existing unfunded environmental liability and invest in Oʻahu ecosystems, biocultural restoration, and community-based stewardship mauka to makai.

Priority Actions:

- 1. Establish a visitor green fee and other innovative financing mechanisms, including a visitor pay-for-service model at City parks and trails, to generate annual revenue to reinvest in Hawai'i's natural and cultural resources.
- 2. Increase non-competitive, streamlined funding for conservation organizations and businesses to provide financial security for programs beyond one year at a time.
- 3. Grow conservation impact investing opportunities in Hawai'i, including Community Development Financial Institutions (CDFIs), social enterprises, entrepreneurship and startup support, accelerator programs, philanthropies, and public-private funders.
- 4. Invest in conservation infrastructure especially new invasive species control facilities on O'ahu to mitigate risks to natural and cultural resources, agriculture, public health, and the economy.
- **5. Identify financial investment co-benefits** with other Hawai'i 2030 goals to promote public, private, and philanthropic capital for nature conservation.

The <u>Implementation and Evaluation Matrix</u> (Section 12) identifies initial multi-sector stakeholders, funding types, high-level timeline, and metrics to evaluate progress.

- Ahupua'a Accelerator Initiative
- Convergence Accelerator: Coastal Biocultural Restoration as a Nexus for Innovation
- Hawai'i Green Fee
- Hawai'i Interagency Biosecurity Plan
- He'eia National Estuarine Research Reserve
- Hawai'i Trust for Public Land
- Hohonu
- Koʻolau Mountain Watershed Partnership
- Kua'āina Ülu 'Auamo networks
- Kupu Hawai'i 'Āina and Green Jobs Youth Corps
- Living Life Source Foundation
- Holomua: 30x30

- Hoʻoulu ʻĀina
- Ho'okua'āina Kūkuluhou internship, Kupohi Education, and Ahupua'a Systems Apprenticeship programs
- Mālama Pupukea-Waimea
- Maunalua Bay Fisheries Management Area
- Nā Wai 'Ekolu K-12 education network
- Natural Resources Data Solutions
- O'ahu Invasive Species Committee
- Pledge to Our Keiki
- Wai'anae Alliance for Wellness and Place-Based Education
- Wai'anae Mountains Watershed Partnership
- Waikalua Loko I'a

Health and Wellness Action Plan

Health and wellness are foundational to quality of life, which the global COVID-19 pandemic underscored. Hawai'i and O'ahu residents are considered among the healthiest in the nation, and most adults are covered by health insurance. However, there are stark inequalities based on social determinants of health. Disparities are reflected in a 10-year difference in life expectancy between adjacent zip codes, and uninsured residents are often those from communities facing the greatest socio-economic inequities.

This economic cluster was selected as a priority in the islandwide consultation and given healthcare is Honolulu's fourth largest industry. This cluster includes health care, wellness, social services, recreation, and the multiple dimensions of health and wellness that intersect with the other sectors. This CEDS invests in healthy people as a force multiplier for a prosperous economy. It includes strategies targeting economic drivers (direct economic activity) and economic enablers (conditions vital to economic success) to ensure successful long-term economic development and overall well-being.

Hawai'i's Aloha+ Dashboard tracks the intersection of health across statewide and global 2030 goals. The health and wellness industry across Hawai'i has been steadily growing in the last ten years, and overall, grew faster than the rest of the economy during that period with job growth each year^{§9}. In 2019, there were over 63,000 employees in the field statewide, and 69.7% of those employees work as healthcare practitioners and in hospital and nursing facilities.⁹⁰

SWOT Landscape Analysis: Strengths, Weaknesses, Opportunities, Threats

Strengths

- Lessons learned from COVID-19 pandemic
- Increased access and diversity in healthcare
- Recent embrace of State Department of Health
- Cultural sensitivity
- Strong collaborative leadership
- Willingness to take risks consistently
- Investing in leadership, capacity to grow
- Resources available for communities to partner
- Cross pollinate with other organizations

<u>Weaknesses</u>

- Capacity of public health infrastructure
- Limited access for rural communities
- Lack of community voices in decision-making
- Limited policymaker understanding of funding
- Funding cuts to state agencies
- Not investing in bringing people together
- Collaboration decreases after urgency passes
- Health not viewed and addressed holistically
- Focused on downstream vs upstream causes

Opportunities

- Increase culturally-grounded, place-based support
- More partnerships and resource sharing
- Shift federal funds and resources to mental health
- Begin regular emotional/mental wellness check ups from childhood to increase societal understanding
- Address trauma
- Increase elder care and aging in place programs
- Cross-sector collaboration for holistic health
- Leverage partnerships beyond the shared crisis to keep working together for the common good
- Workplace health programs

- Families focused on surviving, not wellness
- High cost of living and housing threat to holistic health
- Mental health crisis not seen as potential epidemic
- Well-being is not prioritized by institutions/groups
- Individual organization mission vs collective mission
- Reliance on outside resources
- Restrictive insurance companies not conducive to equitable health care
- Insurance companies use medical standards of care and medical research, not public health or ecological framework; paradigms often in opposition

An Implementation & Evaluation Matrix (Section 12) identifies metrics for this Action Plan

Objective #1: Promote holistic health for O'ahu residents through intentional collaboration, education, and strategies across sectors to address systemic issues and well-being disparities.

Priority Actions:

- 1. Foster multi-sector partnerships for health that connect health system leaders, community experts, academic and business innovators, startups, and policymakers to advance integrated public health.
- 2. Provide holistic health education, training, and workforce development for leaders and workplaces across sectors to deepen understanding, skillsets, and build capacity.
- **3. Elevate community voices**, especially those most adversely impacted by current systems and policies, in decision-making processes.
- 4. Support holistic health programs in communities, businesses, and workplaces across sectors that promote psychosocial well-being (e.g., nutrition, exercise/sports/outdoor activities, mental health, positive lifestyle choices, community involvement, spirituality)
- **5.** Collaborate to address social determinants of health, including access to affordable housing, nutritious local foods, and environmental factors.
- **6. Improve access to healthcare services**, particularly for those in hard-to-reach areas, via telehealth/telephonic visits through broadband access, transportation, etc.

Objective #2: Set place-based, cultural approaches to wellness and socioeconomic, environmental, and other factors as a public health priority.

Priority Actions:

- 1. Perpetuate Native Hawaiian, Pacific Islander, and multi-cultural healing practices for holistic wellness of individuals, families, communities, workplaces, and the land.
- 2. **Promote connection with 'āina** (land) through community stewardship, education and workplace opportunities, and programs for *keiki* (children) to *kūpuna* (elders).
- 3. Support culturally responsive interventions to maintain optimum well-being and address specific medical conditions and health risks, including but not limited to cardiovascular disease, diabetes, hypertension, and obesity.
- **4. Train and build local workforce** that reflects the diverse local communities they serve, including through setting policies and standards that create workforce and job pathways.
- **5. Provide resources for traditional and integrative wellness** to support caregiving for kūpuna aging in place, childbirth, mental health, and youth rites of passage.
- 6. Establish new associate degree programs with certification status, including in Native Hawaiian Health, Pacific Islander Primary Care, and integrative medicine (e.g., University of Hawaiii John A Burns School of Medicine and affiliated departments, community colleges, and high school curricula and summer courses).

Objective #3: Expand access to affordable mental health and substance abuse services for residents of all ages and backgrounds, particularly in schools, workplaces, and communities facing inequities to address this health crisis.

Priority Actions:

1. Promote mental and emotional wellness practices and substance use prevention across sectors to normalize accessible and safe support, including regular check-ins, counseling, healing, and care that is culturally grounded and trauma-informed.

- 2. Standardize insurance coverage for mental, emotional, and behavioral health, including wellness visits for everyone, especially children through 18 years of age.
- **3. Increase school mental health services** across the P-20 education system for students, teachers, and faculty.
- **4. Support workforce development, education, training, and career pathways** in social work, human services, counseling, healing, traditional practices, and related areas.
- 5. Provide increased access to conflict resolution, mediation, and ho'oponopono (to make right) for families, communities, businesses, and workplaces across sectors to resolve conflict and support healing.

Objective #4: Strengthen the statewide health and public health systems and infrastructure to provide comprehensive, affordable, and high-quality care to meet the diverse needs of residents.

Priority Actions:

- 1. Build health system and infrastructure resilience to respond more effectively to current and future threats of pandemic diseases.
- **2. Increase training, recruitment, and retention** of diverse healthcare, health, and wellness practitioners through workforce development and business opportunities.
- 3. Collaborate with health system stakeholders to support health insurance and payment model reform to decrease premium costs and increase coverage options that provide greater ease and accessibility for residents.
- **4.** Engage federal partners to increase Medicare and Medicaid coverage, including for mental health, nursing facilities, medications, and elder care.
- **5. Promote innovation, technology, and entrepreneurship** in health care and wellness, including higher education partnerships, small business development, and startups.
- **6. Mobilize public-private funding to support holistic health and wellness**, including hospitals, physicians, community health centers, mental health organizations, nursing homes, and cultural practitioners.

The <u>Implementation and Evaluation Matrix</u> (Section 12) identifies initial multi-sector stakeholders, funding types, high-level timeline, and metrics to evaluate progress.

- Blue Zones Project Hawai'i
- CHI Lifestyle Medical Center
- Ka Mahina Project
- Kōkua Kalihi Valley and Roots Program
- Hālau o Huluena
- Hawai'i-serving Health Plans: HMSA, Kaiser, AlohaCare, UHC, Ohana
- Hawai'i MedQUEST Division
- Hawai'i Pacific Health
- Hawai'i Primary Care Association
- Healthcare Association of Hawai'i
- Hoʻoulu ʻĀina

- Kalihi Palama Health Center
- Living Life Source Foundation
- MA'O Farms
- Papa Ola Lōkahi
- Punawai 'O Pu'uhonua New Markets Tax Credits Coalition
- Queens Health Systems
- University of Hawai'i Pacific Basin
 Telehealth Research Center
- Wai'anae Coast Comprehensive Health Center
- Waimānalo Health Center

Safety and Peace Action Plan

Safety and peace are essential for a thriving island community. International conflict, cyber-attacks, and other crimes present risks, and the threat of climate change and global disruption emphasizes the need to mitigate risk and build long-term resilience. O'ahu has diverse government, business, and civil society stakeholders working to address safety challenges and promote peace and justice. While O'ahu is relatively safe compared to other communities across the country, racial inequities in the incarceration system and human trafficking remain a challenge.

This economic cluster was identified as sixth in the islandwide consultation and includes first and disaster response, law, public safety, legal services, conflict resolution, diplomacy, cybersecurity, and the military, which is one of the primary industries of the current Honolulu County economy. Oʻahu hosts the headquarters of the United Stated INDO-PACIFIC Command comprised of all five military branches, which is currently one of the state's largest employers. The various branches of the military across Hawaiʻi have 42,202 active duty personnel as well as 19,591 Department of Defense civilian employees. The City and County of Honolulu employ over 1,100 firefighters in the Honolulu Fire Department, 2,284 personnel in the Honolulu Police Department, 4,279 first responders in Emergency Medical Services, and 245 Ocean Safety personnel. Legal occupations on Oʻahu totaled 3,410 jobs in 2021. Cybersecurity is a growing area with high-paying job opportunities.

This action plan invests in people as a force multiplier for a prosperous economy and long-term resilience and includes strategies targeting economic drivers (direct economic activity) and economic enablers (conditions vital to economic success). As Oʻahu advances efforts to diversify its economy, there are opportunities to invest in current strengths and grow innovative sectors and partnerships that promote safety, justice, and peace. Building on its heritage and culture, Oʻahu is positioned to be a center for peace, healing, and ALOHA.

SWOT Landscape Analysis: Strengths, Weaknesses, Opportunities, Threats

Strengths

- Aloha spirit not reflected in other places
- Skilled, knowledgeable personnel
- General respect for law and order
- Resilience of the community
- Positive interagency partnerships
- Federal resources in times of emergency
- Ability to engage and build relationships
- High safety compared to other U.S. states

Weaknesses

- Staffing shortages for police agencies
- Limited mental health support for personnel
- Physical and fiscal resources
- Geographic isolation poses logistical challenges for emergency response assets
- Vulnerability due to dependence on imports
- Community/military relationship, perception, trust
- Environmental damage
- Lack of training/resources for cyber crimes

Opportunities

- Diverse partnerships to identify solutions
- Reach underrepresented, underserved groups
- Build community resilience networks/hubs
- Peacebuilding education
- Cybersecurity sector
- Collaboration to address physical/cyber threats
- Education and business partnering on student training
- Federal grants
- Economic savings with cloud technology
- O'ahu center for peace, partnerships, aloha

- Lack of skilled workforce to meet demand
- Low-level crimes affect community well-being
- Cvber attacks
- Crimes on the internet, dark web
- Increase in violent crimes
- Underground crimes
- Human trafficking
- International conflicts
- Climate change, sea-level rise, natural disasters
- Eroding values and strong family upbringing

An Implementation & Evaluation Matrix (Section 12) identifies metrics for this Action Plan

Objective #1: Improve community-wide safety with increased training, outreach, social services, and strong partnerships, education, and communications.

Priority Actions:

- **1. Prevent quality of life crimes** (i.e., thefts, burglaries, domestic violence, assaults, harassment, etc.) to ensure the safety of diverse Oʻahu residents and businesses.
- 2. Establish community, business, and media partnerships with first responder and security sectors to promote trust, discourse, safe and healthy environments, collaboriative solution-making, and strong island values and family upbringing.
- 3. Provide workforce development and continued training opportunities for first responders to ensure they can serve the needs of diverse residents, including tactical skills, social-emotional capacity, diversity, equity, and inclusion (DEI) to better support communities facing the greatest inequities.
- **4. Bolster mental health and social services** with community-based safety and outreach programs and work that supports residents' and first responders' emotional wellness.
- **5.** Collaborate on public education efforts to ensure residents and businesses are informed, educated, and aware of threats and potential safety concerns and capabilities (e.g., cybersecurity, pandemic, natural disasters, climate change, crime.
- **6.** Address corruption and increase transparency and accountability to build public trust.

Objective #2: Increase resilience strategies for O'ahu communities, businesses, infrastructure, ecosystems, and the economy in the face of climate change, severe weather events, and other natural hazards.

Priority Actions:

- Implement high building code standards to protect lives and residential and commercial property.
- 2. Establish O'ahu community-based resilience networks to bridge between community organizations, government agencies, and local businesses during disaster response and support year-round connection opportunities.
- **3. Increase disaster preparedness and flood insurance coverage** for businesses and residents, especially in high-risk areas.
- Increase resiliency of utilities, infrastructure, and supplies, including food supply, food storage, grid resilience, and fuel accessibility for disaster response and recovery.
- **5.** Leverage federal funding for projects that mitigate climate risks, build resilience, and support participatory community processes and culturally appropriate, place-based design (e.g., at-risk areas of Ala Wai, Kapālama).
- **6. Invest in climate-related solutions,** particularly nature-based and green infrastructure, to protect Oʻahu ecosystems, communities, and businesses.

Objective #3: Address cybersecurity risks to safeguard Oʻahu residents, businesses, and critical infrastructure (e.g., utilities, telecommunications, health care, transportation, financial and other services) and create local job and business opportunities.

Priority Actions:

- 1. Build strategic partnerships and coordination capacity across federal, state, and city government, business, and communities.
- 2. Provide cybersecurity education, training, and workforce opportunities in cybersecurity to build specialized skillsets and grow local talent.
- **3. Invest in innovation, technology, and entrepreneurship** for a cyber-secure Hawai'i to support small businesses and increase local federal contract opportunities.
- **4. Increase public education** to inform residents, businesses, and nonprofits on cyber security risks, prevention, and support.

Objective #4: Mitigate risks and support regional peacebuilding and safety through innovative partnerships, prevention and response, relationship building, and education.

Priority Actions:

- **1. Mitigate and respond to threats** through strategic, multi-stakeholder partnerships and initaitives across federal, state, and city government, business, and communities.
- **2. Foster trust and cooperation** between the security sector and communities through facilitated dialogue, remediation projects, engagement, and work towards shared goals.
- **3. Enable federal funding for economic and resilience initiatives** that benefit Hawai'i and the Pacific region and directly support local businesses and contractors.
- 4. Provide education and training that support regional peacebuilding and safety, including building diverse skillsets and job opportunities across diplomacy, conflict resolution and mediation, trauma-informed care, social emotional learning, information technology services, engineering, and innovation sectors.
- Establish O'ahu and Hawai'i as a center for peace regionally and globally.

The <u>Implementation and Evaluation Matrix</u> (Section 12) identifies initial multi-sector stakeholders, funding types, high-level timeline, and metrics to evaluate progress.

- ALOHA Response: Higher Skills Academy
- Ala Wai Watershed Collaboration
- Ceeds of Peace
- Center for Climate and Peace
- Cross Island Community Resiliency Network
- Cyber Hawai'i
- East-West Center
- Foundations of Aloha
- Hawai'i Local2030 Hub
- Hau'ula Emergency Leadership Preparedness

- Mālama Pono Foundation
- Mediation Center of the Pacific
- National Disaster Preparedness Training Center
- Ola Resilience Strategy
- Pacific RISA
- Pa'aiau Loko I'a
- Pacific Forum
- Pillars of Peace Hawai'i
- Spark M. Matsunaga Institute for Peace and Conflict Resolution
- UH Mānoa Truth, Racial Healing, and Transformation

Art and Creativity

Creativity empowers communities and is integral to every sector of a thriving island economy. Hawai'i has a rich heritage of Native Hawaiian art and culture, and O'ahu is now home to multi-cultural communities with a diversity of creative traditions that enrich the lives of residents and visitors alike. O'ahu has a vibrant arts community that intersects with many local issues and sectors, and Hawai'i's uniquely creative, artistic, and cultural content reaches global audiences. 98

This Education and Knowledge Creation cluster was the fastest-growing traded cluster on O'ahu between 1998-2014 and saw nearly 70% employment growth, ⁹⁹ and Hawai'i's creative industries grew 7% from 2009-2019. ¹⁰⁰ In 2019, over 54,000 residents statewide were employed in the arts industries. Cultural activities grew jobs the most over the 2009 to 2019 period, 8.4% per year on average, with most job growth in the museum category. ¹⁰¹ Hawai'i's film industry reached over \$405 million in estimated production spending and created 2,100 local jobs and an estimated \$707 million in economic impact. ¹⁰² This economic cluster reflects Honolulu's growing creative and film industry and ecosystem of fine art, performing and visual arts, music, video production, photography, new media, publishing, radio and television broadcasting, design, fashion, heritage crafts, and cultural practitioners.

This action plan invests in people as a force multiplier for a prosperous economy and builds human, cultural, and creative capital. It includes strategies that target economic drivers (direct economic activity) and economic enablers (conditions vital to economic success) to ensure successful long-term economic development and well-being.

SWOT Landscape Analysis: Strengths, Weaknesses, Opportunities, Threats

Strengths

- Long history of art in Hawai'i, unique creative culture
- Art is central to history, development of society
- Art job that cannot be done by artificial intelligence
- Growing creative industries and local film sector
- Vibrant creative community and local artisans
- Role of creativity in each endeavor and across sectors
- Recently adopted national standards for arts
- Desire for place and culture-based arts in schools

Weaknesses

- No continuing arts awareness in local media
- Art not affordable or accessible to everyone
- Perception that art is expendable and not relevant
- Lack funding and support from government, business
 Limited well assistance and discuss the little state little st
- Limited well-paying careers and gig worker instability
 Lacking arts in public education
- Education not focused on developing creativity

Opportunities

- Collaborate and expand efforts beyond the arts silo
- Create public access to creative space, opportunities
- Increase youth education and job opportunities
- · Grow creative industries and local film sector
- Invest in creative entrepreneurial ecosystem
- Support Hawaiian culture, practitioners, artisians
- Art as a "second responder" to key local-global issues
- Promote mindset that art is integral to life

- Disruptions like pandemics affect livelihoods
- Vulnerable gig economy
- Lack of well-paying jobs
- Lack of access to capital and resources
- Art feels inaccessible, people "missing the point"
- Not collaborating between and across sectors
- Rigid in traditions, not being open to evolving
- Fear of critique, constructive criticism
- Valuing the product/goal over the creative process

An Implementation & Evaluation Matrix (Section 12) identifies metrics for this Action Plan

Objective #1: Increase public engagement and accessibility for art, culture, and creativity to fuel thriving communities, businesses, and a robust economy by deepening appreciation for the arts as integral to cross-cutting Oʻahu priorities.

Priority Actions:

- 1. Collaborate on strategic multi-media and storytelling campaigns across sectors and issues that bring art to diverse audiences and cultivate connection and shared values.
- **2. Invest in community art and cultural activities** (e.g., outdoor events, art installations, and cultural activities) that encourage accessible public and business participation.
- **3. Support Native Hawaiian and multicultural arts**, including cultural practice, traditional arts, language, and celebration of the diverse cultural heritages of Oʻahu communities.
- 4. Partner with media to ensure ongoing attention for the arts and creative industries.
- **5. Promote art as a 'second responder**' to help address challenges and elevate solution-making for equity, environment, climate, health, housing, and other issues.

Objective #2: Promote art and creativity through education, including across the P-20 education system and community programs, for the next generation and diverse residents.

Priority Actions:

- 1. Invest in strong arts programs in the P-20 school system and integrate art and creativity across public, private, and independent schools.
- Increase accessibility of arts-based education and community programs that
 connect the youth across O'ahu with their creativity, community, local businesses,
 multicultural and local issues, and the 'āina (land and water) through multi-media arts.
- **3.** Provide innovative opportunities for youth and residents of all ages to engage with creative modalities that support art as a way of life.
- **4.** Connect youth to career and workforce development opportunities in local and performing arts and creative industries.

Objective #3: Build creative industries' career pathways to well-paying local jobs and meaningful opportunities for residents that strengthen the overall creative economy.

Priority Actions:

- 1. Increase educational arts partnerships with businesses, nonprofits, and creative industries that provide the next generation with mentoring, apprenticeships, training, internships, and relationship-building opportunities.
- 2. Build career pathways to well-paying jobs in the creative sector.
- **3. Invest in the creative entrepreneurship ecosystem** to connect creative entrepreneurs, startups, and organizations with business development resources.
- **4. Provide education and workforce development**, including with the University of Hawai'i Academy for Creative Media for film, animation, and digital media.

Objective #4: Increase financial capital for arts by 10% to support creative industries and community arts programs and build the sector's overall economic strength and resilience.

Priority Actions:

- **1. Broaden arts sector marketing and financing strategies** to secure diversified, stable funding from public, private, and charitable sources.
- 2. Secure donated buildings for non-profit arts and culture centers that house creatives to share resources and create more opportunities for collaboration.
- 3. Develop creative industry infrastructure to grow the film industry and overall sector.
- **4.** Enact policies that systematically address the high cost of living and doing business to support job creation, startups, entrepreneurship, small business growth and development, and reduce the financial burden on residents.
- 5. Create a film fund devoted to local independent films.
- **6. Identify opportunities in commercial markets**, particularly in digital media and film visual and performing arts, for creative professionals and networks.

The <u>Implementation and Evaluation Matrix</u> (Section 12) identifies initial multi-sector stakeholders, funding types, high-level timeline, and metrics to evaluate progress.

Initial recommended projects and networks include:

- Brown Book: Hawaiian handbook for media making
- Bishop Museum
- Creative Lab Hawai'i
- Estria Foundation
- FLUX Hawai'i
- Hawai'i Contemporary
- Hawai'i International Film Festival
- Hawai'i State Art Museum (HiSAM)
- Hawai'i Theatre

- Hawai'i Women in Filmmaking
- Honolulu Museum of Art (HoMA)
- 'lolani Palace
- Mana Maoli: Mana Mele
- Mele Murals
- Nā Mea Hawai'i
- Pacific Islanders in Communications
- Pa'i Foundation
- POW! WOW! Hawai'i
- UH Academy of Creative Media

Hospitality and Reciprocity Action Plan

The spirit of generous hospitality and relational reciprocity are core values that Hawai'i embodies. When Hawai'i reached a record high of 10.4 million visitors, with 6.15 million of those visitors on O'ahu, ¹⁰³ it put pressure on the island's community, infrastructure, and environment. The pandemic demonstrated the local economy's over-dependence on tourism and provides an opportunity to refocus on regenerative approaches for a values-based recovery.

The COVID-19 pandemic's impacts on the local economy coupled with global trends toward regenerative tourism informed the creation of the State of Hawai'i 2021-2024 O'ahu Destination Management Action Plan. This plan, created by O'ahu stakeholders and communities, redefines the industry's direction to focus on destination management and regenerative tourism. Informed by this plan and the CEDS islandwide consultation, this economic cluster focuses on the future of regenerative tourism and includes existing visitor and hospitality industries, events, and retail, restaurant, and service industries for residents and visitors alike.

Hawaiʻi's Aloha+ Dashboard tracks sustainable tourism metrics, which continue to evolve to comprehensively measure this area. Tourism, accommodation, and food services industries comprise the state's greatest revenue source and major employment areas for residents. Prior to the pandemic, the tourism industry generated \$17.75 billion in total visitor spending, \$2.07 billion in taxes, ¹⁰⁴ and supported 216,000 jobs statewide in 2019. ¹⁰⁵ In 2021, there were 37,510 jobs in food preparation and service on Oʻahu. ¹⁰⁶ Data show that average industry annual earnings in 2021 were \$43,126 for full-time employees. ¹⁰⁷

SWOT Landscape Analysis: Strengths, Weaknesses, Opportunities, Threats

Strengths

- Hawaiian cultural values and Aloha spirit
- Natural environment
- Hawai'i's current "brand"
- Location between East/West
- Potential to grow sustainable industries
- Multi-cultural diversity
- Shared community values and purpose

Weaknesses

- Oversaturated brand, overtourism
- Resident and visitor relationship
- Poor facilities, infrastructure
- Environmental degradation
- Resources not staying in local economy
- Industry reluctance to change, new approaches
- Labor shortages affecting businesses
- Decisions not made locally owned companies

Opportunities

- Hawai'i and O'ahu as models for regenerative tourism
- New travel trends: authentic, sustainable experiences
- Tourism has political support and can affect change
- Leverage tourism for a diversified economy
- Implement the new destination management plan
- Center for international sustainability, innovation
- Scale successes and community-based models
- Visitor education on values, culture, and environment
- Provide local jobs that showcase culture, and values
- Develop designated areas for visitors (resorts, etc.)

- COVID-19 pandemic, future pandemics
- Depleted environment and natural resources
- Inflation transfers costs to businesses and customers
- Tax revenue loss if economy not diversified
- Climate change risk to existing infrastructure
- Poor, unmaintained infrastructure
- Labor shortages
- Commercialization of culture and islands
- Competing tourist destinations
- Short-term thinking and planning
- Higher visitor industry costs, but less access

An Implementation & Evaluation Matrix (Section 12) identifies metrics for this Action Plan

Objective #1: Pivot O'ahu to be a model for regenerative tourism that restores environmental and community health, helps to diversify the economy and embodies Native Hawaiian values to ensure hospitality with reciprocity.

Priority Actions:

- 1. **Implement the 2021-2024 O'ahu Destination Management Plan** to rebuild, redefine and reset the direction of tourism over three years to regenerative approaches that prioritize destination management and social, environmental, and cultural benefits.
- 2. **Support and scale successful community-based models** for regenerative tourism to address destination hotspots with place-based management and stewardship strategies.
- 3. **Rebrand the O'ahu and Hawai'i tourism experience** to share an authentic story, attract values-aligned visitors, and help address carrying capacity.
- 4. **Partner on visitor education and curated experiences** with community organizations and businesses, including ecotourism, voluntourism, agritourism, and mālama 'āina. opportunities, to increase mutual respect and enrichment for residents and visitors alike.
- 5. **Host international sustainability meetings, events, and conferences** to build the O'ahu and Hawai'i brand as a center for sustainability, innovation, wellness, and ALOHA.
- 6. **Promote give-back programs and Corporate Social Responsibility (CSR)** for tourism-related businesses to offset impacts and contribute to the community and environment with related measures (e.g., Environmental, Social, Governance/Science Based Targets initiative).

Objective #2: Leverage tourism to advance O'ahu priorities and build economic resilience through collaboration within the industry and across sectors to increase environmental health, community well-being, and the visitor experience.

Priority Actions:

- 1. **Reinvest in environmental and community health**, including increased corporate giving and establishing a "Regenerative Tourism Fee" as identified in the State of Hawai'i 2021-24 O'ahu Destination Management Plan alongside other financing mechanisms.
- 2. **Perpetuate Native Hawaiian culture,** values, arts, practices, and language and traditions of multi-cultural O'ahu communities.
- 3. Increase industry-wide purchasing of local food and Hawai'i-made products (e.g., "Made in Hawai'i", "Buy Local, It Matters", etc) that support and promote local agribusinesses and farmers, entrepreneurs and startups, small businesses, artisans, and other services.
- 4. Reduce the hospitality industry's energy, water, waste, and carbon footprint within commercial operations and properties with efficiency and reduction programs that advance and measure against Hawai'i's 2030 goals (e.g., with Environmental, Social, Governance/Science Based Targets initiative).
- 5. **Partner on climate resilience initiatives** through a sea-level adaptation and resilience plan for Waikīkī Special District and the Ala Wai Watershed Collaboration.

Objective #3: Empower the next generation of leaders through education, volunteerism, and career pathways that pave the way for a regenerative economy and tourism industry.

Priority Actions:

- 1. **Promote the Pledge to our Keiki** created by students across O'ahu and Hawai'i to support visitor stewardship through youth-led community and environmental initiatives.
- 2. **Elevate youth voices and support educational opportunities** that encourage the next generation's participation in a regenerative economy and co-designing the future direction of the visitor, hospitality, and local restaurant industries.
- 3. **Provide training and career pathways** that build local leadership in regenerative tourism and restaurant, food services, and related industries.
- 4. **Support homegrown businesses and Native Hawaiian entrepreneurs** (e.g., business development, marketing) to bring local products and services to market.

Objective #4: Increase dedicated and sustained funding for the desired future of tourism and reinvest in the health of the O'ahu environment and community.

Priority Actions:

- 1. **Establish dedicated funding for regenerative tourism** approaches, education, initiatives, and rebranding.
- 2. **Increase maintenance funding for state and city parks**, trails, and facilities used by visitors and residents alike with Transient Accommodation Tax (TAT) or general funds.
- 3. **Establish visitor fees**, including fees for access to certain Oʻahu parks/trails and a "Regenerative Tourism Fee" as identified in the State of Hawaiʻi 2021-24 Oʻahu Destination Management Plan to reinvest in natural and cultural resources.
- 4. **Identify governmental financing strategies**, including exploration of a sovereign wealth fund for Hawai'i through a portion of TAT revenue and other mechanisms.

The <u>Implementation and Evaluation Matrix</u> (Section 12) identifies initial multi-sector stakeholders, funding types, high-level timeline, and metrics to evaluate progress.

- 'Āina Aloha Economic Futures
- Aloha Festival
- Hawai'i Food and Wine Festival
- Hawai'i Green Business Program
- Native Hawaiian Hospitality Association
- Sustainable Tourism Association of Hawai'i.
- Sustainability Business Forum
- Pākōlea
- Pledge to Our Keiki
- Punawai 'O Pu'uhonua New Markets Tax Credits Coalition
- Travel2Change
- University of Hawai'i School of Travel Industry Management
- Volunteer Month Hawai'i

Economic Resilience

The 2022 Honolulu County (Oʻahu) CEDS weaves resilience as a major priority throughout the Oʻahu and Economic Cluster Action Plans (Section 9 & 10) and Evaluation and Implementation Matrix (Section 12). Resilience is defined in this strategy as the ability to survive, adapt, and thrive in the face of shocks or stresses, 108 and, when possible, avoid the shock altogether.

The CEDS builds on existing State of Hawai'i and City and County of Honolulu resilience plans, which were developed with significant stakeholder and community engagement. In particular, the CEDS utilizes the City and County of Honolulu's *Ola Resilience Strategy*, released in 2019 by its Office of Climate Change, Sustainability, and Resiliency (Resilience Office). The City engaged cross-departmental leadership, diverse stakeholders, and residents to identify key vulnerabilities and set a vision for a resilient O'ahu. The strategy identifies 44 actions to address these vulnerabilities, including climate change, long-term affordability, and other priorities to increase economic and community resilience. The CEDS recommends multi-stakeholder implementation of the City's robust *Ola Resilience Strategy* and cites actions relevant for economic resilience in various sections. Similarly, CEDS resilience priorities are informed by the State of Hawai'i 2050 Sustainability Plan and 2018 Hazard Mitigation Plan. In addition to a review of existing plans and initiatives, the 2022 CEDS engagement process surfaced economic resilience priorities from stakeholders and residents for this five-year strategy.

The 2022 CEDS O'ahu & Economic Cluster Action Plans include objectives, priorities and actions to mitigate risk and build economic, environmental, and community resilience.

The 2022 CEDS Action Plans include various steady-state resilience priorities, such as:

- Implementation of comprehensive Honolulu County resilience plans (e.g., the City Ola Resilience Strategy) and support for ongoing planning efforts;
- Leveraging public-private funding sources to invest in building resilience;
- Economic diversification initiatives to broaden local industries and sectors;
- Strategies for retention of local businesses and jobs across sectors;
- Human and workforce development initiatives that invest in people, diversify skillsets, and increase job resilience in a changing 21st century economy;
- Cost of living strategies to address the key stressor of long-term affordability;
- Protecting the island's freshwater supply;
- Investment in climate mitigation, adaptation, and resilience strategies to reduce risk;
- Initiatives to improve ecosystem health and resilience mauka-to-makai;
- Bolstering local food and energy sectors to reduce import dependence;
- Partnerships to address systemic inequities and reduce the vulnerability of residents;
- Initiatives to bridge the digital divide and expand broadband internet access;
- Strengthened health system and infrastructure to respond to future threats; and
- Programs that build relationships, innovation capacity, and island values.

The 2022 CEDS Action Plans include various responsive resilience priorities, such as:

- Establish O'ahu resilience hubs and information networks island-wide:
- Support pre-disaster recovery planning for businesses, organizations, and communities;
- Increase grid resilience, fuel accessibility, and food storage and supply for disasters;
- Create multi-stakeholder coordination and communications systems for recovery; and
- Promote initiatives that foster the relationships and partnerships essential in response.

Evaluation Framework: Measuring Economic Recovery

Measurement is essential to ensure progress, provide accountability, and highlight both achievements and major gaps. CEDS progress will be assessed annually as part of statewide efforts with the Economic Development Alliance of Hawai'i and partners. The O'ahu Economic Development Board co-developed the Honolulu County (O'ahu) **CEDS Implementation and Evaluation Matrix (Section 12)** with multi-sector stakeholders to guide evaluation and action.

The Implementation and Evaluation Matrix provides a first iteration resource for ongoing cross-sector collaboration over five years. The matrix can help to catalyze deeper dialogue, new data collection, public-private investment, cross-sector job creation, integrated policy, and action at all levels. It identifies multi-sector stakeholders, funding types, high-level timelines, and metrics for each Action Plan utilizing vetted metrics from Hawai'i's Aloha+ Dashboard, Genuine Progress Indicator, University of Hawai'i Economic Research Organization (UHERO), and the CHANGE Framework with city, state, federal, and non-governmental data sources.

In 'Ōlelo Hawai'i (Hawaiian language), wai means water, and it holds such value that the word for wealth is waiwai. This CEDS strives for waiwai (wealth, prosperity) and builds on the U.S. Economic Development Administration's guidance for identifying measures that reflect regional wealth: "More than just jobs and income, regional wealth is represented by intellectual, individual, social, natural, built environment, political, financial, and cultural assets. These assets, when invested in, nurtured, and leveraged appropriately, can reflect the true level of a region's economic (and social) well-being." The Implementation & Evaluation Matrix includes traditional financial metrics and metrics that reflect the multiple forms of capital needed for regional wealth:

Financial Metrics

- Jobs created/retained
- Businesses created/retained
- Private investment
- Revenue generated
- GDP per capita
- Household income
- Per capita income/wages

Asset-Based Regional Wealth (forms of capital)

- Financial capital
- Material capital
- Natural capital
- Human capital
- Political capital
- Social capital
- Intellectual capital
- Experiential capital
- Cultural capital
- Spiritual capital

This CEDS utilizes performance measures from three Hawai'i tools that together provide vetted and integrated measures for economic, environmental, and social impact:

- Aloha+ Dashboard: Measuring Hawai'i's Sustainable Economic Recovery
- Genuine Progress Indicator (GPI) 'Island Style': Beyond GDP in Hawai'i
- Mālama Implementation Tool: Assessing projects, proposals, policies

Goals for transformation are not easily tracked with a one-dimensional data point. These tools are rigorous local resources to measure and guide the implementation of values-based regenerative economic development and recovery for Oʻahu and Hawaiʻi. Building on these, this CEDS lays a foundation for continuing to recover meaningful ways to measure integrated economic development and connection-based transformation.

Example CEDS Performance Metrics

The following is a non-exhaustive list of the metrics utilized in the Honolulu County (Oʻahu) CEDS Implementation and Evaluation Matrix to measure the economic, social, and environmental health and gauge the overall quality of life of residents. The metrics span across multiple forms of capital and are based on existing, vetted metrics with available data from the Aloha+ Dashboard, UHERO, CHANGE Framework, and other sources. Further discussion on meaningful measures and expanding available data is recommended.

Financial (Financial Capital)

- Jobs created/retained
- Businesses/retained
- Capital investment
- Revenue generated
- Percent economic cluster growth
- Unemployment rate

Income and Housing (Financial, Material Capital):

- Median household income
- Per capita income
- Mean hourly wage
- Area Median Income (AMI)
- Households at ALICE threshold
- Poverty rate
- Outmigration rate
- Percent housing vacancy rate
- Number new affordable housing units
- Number existing units with continued affordability
- Number houseless individuals

Infrastructure (Material, Social Capital):

- Broadband internet access
- Percent Vehicle Miles Traveled
- Number resilience networks (social/physical)
- Number international conferences/events hosted
- Square footage of shared physical infrastructure for innovation/community purposes
- Percent progress toward state and city plan metrics (cross-sectoral)
- Number of partnerships

Environment (Natural Capital):

- Percent watershed management and protection
- Percent marine managed areas
- Waste generation and reduction
- Percent energy efficiency
- Percent Renewable Portfolio Standard
- Per capita water consumption

Community and Culture

(Social, Cultural, Spiritual Capital):

- Percent volunteerism; number volunteers/volunteer events
- Number/types of Native Hawaiian practices supported
- Number Hawaiian language speakers; Number of hālau
- Percent ahupua'a managed with community-based plans; acres land stewarded by community-based groups
- Percent charitable and government spending for the arts
- Percent community trust in government
- Resident sentiment for visitors
- Number community reps in decision-making forums
- Reduced conflict on O'ahu projects

Health and Safety (Human Capital)

- Percent adults covered by medical insurance
- Life expectancy by zip code/ethnicity
- Adverse Childhood Experiences (ACE)
- Number mental health professional per resident
- Depression rates in high schoolers
- Violent and property crime rates
- Number and types of Native Hawaiian practices supported
- Acres/number of sites for community-based stewardship

Innovation (Intellectual, Human Capital):

- Number of startups; Percent start-up survival (1 & 5 years)
- Number patents to Hawai'i residents
- Patents in science and engineering
- Number technology licenses

Education and Workforce (Human, Intellectual Capital):

- Number workforce development/training programs
- Number HĀ School Community Sites
- Number beneficiaries served
- Percent graduation rates

Agriculture (Natural, Human Capital)

- Acres farmland; Number of farmland leases
- Number of small farms
- Number of food hubs
- Household food insecurity rate

Measurement Tools

Aloha+ Challenge Dashboard: Measuring Hawai'i's Sustainable Economic Recovery The Aloha+ Dashboard (Figure 15) is an online open-data platform that tracks Hawai'i's local contribution to the United Nations 2030 Sustainable Development Goals (SDGs) through community-based metrics developed in a multi-year statewide engagement process. The Aloha+ Challenge is jointly led by the State of Hawai'i, City and County of Honolulu, County of Hawai'i, County of Maui, and County of Kaua'i, Office of Hawaiian Affairs, State Legislature, and a network of private sector, civil society, and community-based partners.

Hosted on the State of Hawai'i data portal, the Aloha+ Dashboard tracks statewide and county-level indicators across the economy, workforce development, education, environment, housing, and community. The dashboard is managed by the Hawai'i Green Growth Local2030 Hub, a statewide network and recognized UN Local203 Hub for local models to meet the SDGs.

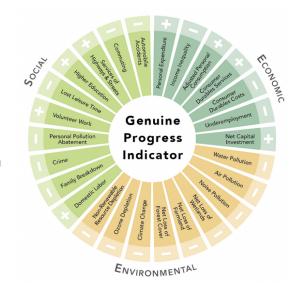
Figures 15 and 16: Aloha+ Dashboard and Genuine Progress Indicator visuals https://alohachallenge.hawaii.gov/



🅌 Green Worl	kforce and Educatio	n				
'Āina-Based Education & Community Engagement	Transformational Learning & Education Attainment	Equitable Access to Education	Workforce & Professional Development	Innovation & Entrepreneurship	Sustainable Tourism	Economic Diversity
20	85.4%	10%	9.3%	47.6%	46	-1%
School Community Sites in 2017	Hawai'i Students Graduated High School On Time in 2018	Youth (Ages 16-24) Not Attending School and Not Working in 2018	Workforce Unemployed in December 2020	Survival Rate of Start-Up Business after 5 Years in 2013	Number of Certified Ecotourism Businesses in 2021	Growth of Hawai'i's Strong Traded Economic Clusters in 2016
O_ Measuring	Q_ Measuring	Q_ Measuring	Needs improvement	Q_ Measuring	Needs improvement	Q_ Measuring

Genuine Progress Indicator (GPI): Beyond GPD

The Genuine Progress Indicator 112 (Figure 16), featured on the Aloha+ Dashboard, provides an alternate economic measurement of Gross Domestic Product (GDP) with environmental and social aspects to give a fuller picture of economic and community health. Created in 1989, GPI has gained international traction and has been applied across the United States. Researchers at the University of Hawai'i and Hawai'i Pacific University are developing GPI "Island Style" with locally appropriate metrics for Hawai'i. Similar to GDP, GPI rolls up into a single number and also breaks out to track the diversity of economic, social, and environmental indicators for a more comprehensive way of tracking well-being.



Project Assessment

In addition to measuring overall economic and community health, assessment is important to gauge if potential projects and actions will advance the stated goals of this strategy and build a regenerative economy guided by Native Hawaiian values. This section provides a tool that may be used in considering economic development proposals for Oʻahu and across Hawaiʻi.

Mālama Implementation Tool

The Mālama Implementation Tool to guide project and policy proposals for Oʻahu and across Hawaiʻi through 2026. The Mālama Implementation Tool was created through a partnership between Hawaiʻi Green Growth Local2030 Hub, 'Āina Aloha Economic Futures, and global engineering and consulting firm Stantec with the Ala Wai Watershed Collaboration. It integrates and builds upon the 'Āina Aloha Economic Futures Assessment Toolkit "bring to life a resilient economy through our core value of 'āina aloha—a deep and abiding love for Hawai'i's communities and natural environments" and the Aloha+ Challenge, Hawai'i's local framework to deliver against the UN 2030 Sustainable Development Goals. The comprehensive tool is offered to support partners and enterprises, public-private funders, policymakers, and the broader community in project development and accountability at all stages.

The tool prioritizes locally-relevant measures, practical implementation considerations, and design economics. The scoring rubric helps assess if project features include high levels of community engagement, support for green job opportunities and the transition to a circular economy, and an emphasis on applying Hawaiian cultural values and knowledge. In addition, the tool's outcomes help identify potential trade-offs to prompt discussion on opportunities to improve project plans. Moreover, the tool seeks to broaden the user's understanding of the responsibility to steward the environment and each other by developing mainstream planning perspectives through local and indigenous knowledge systems.¹¹⁴

The Appendices include 'Āina Aloha Economic Futures and Aloha+ Challenge information.

Mālama Implementation Tool snapshot

Visit the Aloha+ Dashboard to download the complete toolkit:

https://alohachallenge.hawaii.gov/documents/hawaiihub::ma%CC%84lama-implementation-tool

Mālama Implementation Tool

This tool is a product of Hawai'i Green Growth Local2030 Hub. in collaboration with 'Āina Aloha Economic Futures and Stantec.

This tool is intended for use by partners who are working to improve the sustainability and resiliency of their communities via project implementation. The Mālama Implementation Tool is offered to the broader community to assist in contemplating, assessing, and ultimately realizing projects and efforts which advance the central value of mālama.

The value of mālama recognizes as a top priority the well-being of our 'āina, water sources, oceans, skies, and the biodiversity integral to these, recognizing the long held understanding that the 'āina is our ali'i, and we are its servants. The Hawaiian Dictionary by Pukui and Elbert defines mālama as: "To take care of, tend, attend, care for, preserve, protect, beware, save, maintain; to keep or observe, as a taboo; to conduct, as a service; to serve, honor, as God; care, preservation, support, fidelity, loyalty; custodian, caretaker, keeper." Implicit in the value of mālama is reciprocity and the recognition that in caring for our island home and the environment, we are also protecting and stewarding our own future viability as a community. The tool

- 1. Guide and strengthen the strategic focuses of organizations and enterprises;
- 2. Guide organizations and enterprises in self-assessments and the planning and design of their projects, proposals, policies, procurement, strategic plans, etc.;
- 3. Guide private-sector funders in developing RFPs and assessing proposals received; 4. Guide policy makers in developing laws, funding programs, and prioritizing efforts; and
- 5. Provide a means for ongoing monitoring as well as post-evaluation, and accountability at all stages

The value of mālama may be applied in all facets of a project including: proposal development, project management and monitoring, strategy development, communications and community engagement. We encourage other communities to consider and begin discussions about their own locally-relevant understandings of the value of mālama.

While completing this assessment will provide users with an aggregate score, it also identifies the distribution of responses across the rubric (i.e. how many "Moving towards 'Āina Aloha" vs. "Practicing 'Āina Aloha" vs. Leading 'Āina Aloha" scores identified in each tool run). This output was designed to help users recognize various trade-offs made by their project proposals, and to serve as a starting point for discussion on how to systematize progress. To this effect, a few questions that may be useful to reflect on post-evaluation include:

- Are there areas where the project design can be revised to have a greater impact?
- Are there others I can work with to strengthen the impact of my proposal?
 How do you see your own experiences/biases as influencing the way you assessed your project?
- Has this framework broadened your ideas of important project consi

This is a living matrix and can continue to be refined as users find opportunities for improvement.

GENERAL CONSIDERATIONS

It is recommended that projects are assessed through the tool by a small group of people involved in the project, rather than a single proponent, in order to prompt discussion and consensus from various expert perspective neach assigned score. As you go through the assessment, please remember there are no wrong or right answers; it is your best judgement based on your knowledge of the project, your individual perspectives and knowledge. Responses for all measures are useful but not necessary.

For each measure, we identify an "Audience" in the first column, which is meant as guidance and provides an indication of the potentially most equipped respondent within an assessment group.

General Evaluator Group: The entire group should weigh in on their perspectives and reach a consensus response after active conversation.

SME—Subject Matter Experts: primarily indicates measures where there may be quantitative information available, or that could be developed.

PMT—Project Management Team: can be best answered by either the project proposer's team or the PMT of the potential organization that will fund, manage, implement the project

Additional terms throughout the assessment matrix are meant to be subjective, but definitions for many terms can be found in the glossary, the second tab of this tool. If you are using this tool outside of Hawai'i, please address measures that reference Hawai'i specifically as though they mention your own community.

		***See User Guide or Gloss					
Pro	oject Asse	ssment Tool	Project Score Total Maximum Possible Score (based on answered questions) Percent of Maximum Possible Score (Score (Range is -100 to +100)				
			0	0	#DIV/0!		
	User-Entered	Score Subtotals by Category>	0	0	0	0	0
	Values Below	Count within each Category>	0	0	0	0	0
"Audience"	Score	Potential Measure of Success	Moves Away from 'Āina Aloha (-8)	No Movement/Not Applicable (0)	Moving toward 'Āina Aloha (2)	Practicing 'Āina Aloha (4)	Leading 'Āina Aloha (8)
General Evaluator Group		Recovering and creating ancestral ecological knowledge	Decreases opportunity to increase ancestral ecological knowledge	Does not increase or decrease ancestral or create new ecological knowledge	Provides opportunity to increase ancestral or new ecological knowledge	Provides increased ancestral and new ecological knowledge	Provides increased ancestral ecological knowledge
General Evaluator Group		Community Design/ Place-Based Governance	Does not identify/engage vital stakeholders or plan to re-engage community after project initiation (adaptive mgt). No Transparency/ Communication about project to community	Does not increase or Decrease involvement of community in design, construction, and/or maintenance of project, or plans to re-engage community after project initiations (no adaptive mgt)	Transparently identifies and engages vital stakeholders (with diverse outreach media), or plans to re-engage community after project initiation (adaptive mgt)	Transparently identifies and engages vital stakeholders (with diverse outreach media), and plans to re-engage community after project initiation (adaptive mgt)	Transparently identifies and engages vital underrepresented and 'generational' (present or absent) stakeholders, and plans to re-engage community after project initiation (adaptive mgt)
General Evaluator Group		Economic Diversification/ Green Workforce Opportunities	Decreases diversity in economy or opportunities for Green Workforce development	Does not increase or decrease diversity in economy or opportunities for Green Workforce development	Increases economic diversification or green workforce opportunities	Increases economic diversification and green and non-green workforce opportunities	Increases economic diversification expanding or strengthening green workforce opportunities
General Evaluator Group		Supports the vibrancy and integrity of Hawai'i environments (land, water, ocean, sky, and native flora and fauna)	Produces environmental damage	Has no impact, or a net neutral impact, on Hawai'i's environments	Contributes in a demonstrable manner to the vibrancy and integrity of Hawai'i environments as a secondary or indirect focus of activities	Focuses on improving the fertility or integrity of the environment as a core activity	Focuses on improving the fertility or integrity of the environment as a core activity and supports others to engage in similar efforts
General Evaluator Group		Positively impacts community well-being, equity, cohesion, capacity, and empowerment	Harms community well-being, creates community dissension, or undermines community self-determination	Does not impact, positively or negatively, community well-being	Improves community well-being, especially related to meeting basic needs, and contributes to building community cohesion and the capacity of individuals in the community	Improves community well-being, especially related to meeting basic needs; directly strengthens community cohesion; and builds the capacity of individuals, 'ohana, and organizations	Demonstrates community self-determination and improves long term positive change in community conditions, especially related to meeting basic needs
General Evaluator Group		Supports Hawaiian cultural vitality and the application of 'like kūpuna including the use of 'ölelo Hawai'i and symbiotic, ancestral relationships to 'Āina	Diminishes Hawaiian cultural vitality, limits the use of 'olelo Hawaii', constrains relationships to 'Aina, falis to recognize the value of 'like kupuna, or gives non-cultural practitioners authority to determine the cultural validity of assessments by cultural practitioners	Uses Hawaiian cultural symbols and some 'olelo Hawaii' but does not incorporate Hawaiian values, 'ike kupuna, or the importance of relationships to 'Âina	Applies Hawaiian cultural values in its operations, engages in periodic malama 'Aina activities, includes the use of 'oleo Hawai'i, and recognizes the value of 'ike kupuna	tactics, demonstrates a close relationship to 'Āina, and creates opportunities that foster	Incorporates 'like kupuna and Hawaiian cultural vitality in its core goals, engages' delo Hawai'i as a key component of its work, strengthens community-level symbiotic relationships to 'Alina, and assists other entities to achieve the same
General Evaluator Group		Increases hiring, career readiness, and leadership opportunities for target groups (in preferential order: Hawai'i residents, expatriate Native Hawaiians, and Hawai'i- born individuals who wish to return)	Hires non-Hawai'i residents for a majority of open positions or includes a majority of non-Hawai'i residents in the upper leadership of the organization	Does not provide a net gain in employment or career opportunities, or hires individuals in the target group only for lower-end positions but not for management or leadership roles	Hires individuals in the target group for 50% of positions, including some management or leadership positions, but does not provide training opportunities to ensure upward career ladders for its employees	Hires individuals in the target group for 80% of positions, including upper leadership positions, and provides training opportunities to ensure upward career ladders for its employees; or focuses on career readiness training for Hawai'i residents	Ensures that individuals in the target group are hired for 100% of positions, induding upper leadership positions, and provides training opportunities to ensure upward career ladders for its employees; or focuses on career radders for its employees; or focuses on career radders for its employees; or focuses on career radders training for Hawai'l residents related to land stewardship, food production energy self-sufficiency, technology, ocutation, or other actors that would help to diversify Hawai'l's economy.
General Evaluator Group		Contributes to building a circular economy to create regenerative outcomes for 'âina, natural resources, and communities	Takes finite natural resources to make products intended to have a limited lifecycle after which the products become waste that must be disposed, or perpetuates reliance on single-use products and imported items	Does not involve the use, creation, demolition, or disposal of items or structures, and does not involve the purchase of single-use items and imported items	Develops or provides alternatives to single-use products, or creates programs to help communities reduce their reliance on single-use products and imported items	where products or structures can be disassembled at the end of their useful life cycle and reused, refurbished, or recycled; or scales up programs to help communities	Organizes networks that reuse or recycle each other's "waste" and/or designs products or structures that are long-lasting, easily repaired, and recyclable when longer usable; or programs that shift communities "practices toward adopting circular economy principles, including reducing reliance on single-use products and imported it items.

Taking Action: Implementation & Evaluation Matrix

Next Steps for Joint Action

The most important part of any plan is implementation. This strategy is intended for use by the U.S. Economic Development Administration, State of Hawai'i Office of Planning Sustainable Development, City and County of Honolulu Office of Economic Revitalization, Economic Development Alliance of Hawai'i, O'ahu Economic Development Board, and diverse O'ahu public, private, civil society, and community stakeholders.

It will take everyone to build a future where all can thrive. Each sector, business, organization, school, neighborhood, family, and individual has a significant way to contribute. This 2022 CEDS identifies a community-driven vision, strategic direction, and action plan whose ultimate success depends on everyone embracing a shared responsibility for a thriving future.

To support achieving this, the 2022 CEDS recommends that an advisory group of diverse members across islandwide geographies, sectors, communities, and perspectives reconvene at least annually to evaluate progress and advance joint implementation on this strategy. Facilitated by the Oʻahu Economic Development Board, the 2022 CEDS Action Plan and Implementation/Evaluation Matrix is intended to be a 'living document' to guide adaptive management and ongoing engagement and collaboration over the next five years.

The Implementation & Evaluation Matrix

The following Honolulu County (Oʻahu) CEDS Implementation and Evaluation Matrix was co-developed by the Oʻahu Economic Development Board with diverse stakeholders during the planning process. It identifies initial multi-sector stakeholders, funding types, a high-level timeline, and various metrics for the Oʻahu Action Plan and eight Economic Cluster Action Plans. It provides a first iteration resource for ongoing cross-sector collaboration through 2026.

The matrix utilizes vetted metrics from Hawai'i's Aloha+ Dashboard and city, state, federal, and non-governmental data sources. However, goals for transformation are not easily tracked with a one-dimensional data point. The matrix also identifies possible new metrics for consideration, and overall, is intended to help to catalyze deeper dialogue, new data collection, public-private investment, cross-sector job creation, integrated policy, and action.

The Honolulu County (O'ahu) CEDS Implementation and Evaluation Matrix is available in this next section.

Honolulu County (Oʻahu) Strategic Direction & Action Plan - 2022 CEDS Implementation & Evaluation Matrix

	*Working Matrix co-developed with multi-sector	r stakeholders as a 'living docun	nent' for ongoing	dialogue,	collaboration, and action	
	Objectives & Priority Actions (Five-Year)	Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*	Available/Potential Compiled Data Sources
01	Objective #1: Build inclusive communities connected through ALOHA by perpetuating Native Hawaiian and island values and shared responsibility to care for Oʻahu and Hawaiʻi.	Advancement, Office of Hawaiian Affairs,	Private, Philanthropy, City, State, Federal	Multi-Year	Initial measures: Increase % volunteerism; # annual volunteers/volunteer events; # and types of Native Hawaiian practices supported, # Hawaiian language speakers; # acres land stewarded by community-based groups	Corporation for National and Community Service; Volunteer Month Hawai'i on Aloha+ Dashboard; possible OHA data
1.1	Support and elevate Native Hawaiian culture, practices, language, and communities.	Community Health Centers/Waimanalo	Private, Philanthropy, City, State, Federal	Multi-Year	# and types of Native Hawaiian practices supported, # Hawaiian language speakers	Possible data with Office of Hawaiian Affiars and Council for Native Hawaiian Advacement
1.2	Offer inclusive opportunities to practice and live ALOHA at home, in workplaces, schools, and in the community for residents, businesses, and visitors alike.		Private, Philanthropy, City, State, Federal	Multi-Year	# of programs and opportunities	Possible Dept. of Education HĀ program data (Aloha+ Dashboard)
1.3	Perpetuate aloha 'āina (love of the land and water) through community-based stewardship.	Kuaʻāina Ulu ʻAuamo (KUA) networks, Hoʻokuaʻāina, Hoʻoulu ʻĀina, Waiʻanae Alliance for Wellness and Place-Based Learning	Private, Philanthropy, City, State, Federal	Multi-Year	% ahupua'a managed with community- based plans (OHA data); # acres land stewarded by community-based groups; # acres land conserved for community- based stewardship	Office of Hawaiian Affiars data on Aloha+ Dashboard; identify additional sources
1.4	Strengthen community connection and resilience through dialogue, volunteerism, networks, gathering places, business programs, and knowing and supporting neighbors.	Economic Development (HACBED),	Private, Philanthropy, City, State, Federal	Multi-Year	Increase % volunteerism; # annual volunteers and volunteer events; # community spaces; Individual assessment: time spent connecting with neighbors and respective communities	Volunteer Month Hawai'i data on Aloha+ Dashboard (As proxy for volunteerism data)
1.5	Apply and integrate this essential priority across all objectives, strategies, and actions.		Private, Philanthropy, City, State, Federal	Multi-Year	Measure based progress on of all other Objectives and Action Plans	
02	by addressing the projected affordable housing need of 22,000 units by 2025 through innovative approaches and	Hawai'i Community Development Association (HCDA); State Department	Federal, State, City, Philanthropy, Private w/ incentives, federal tax credits	Multi-Year	Increased % Area Medium Income (AMI); % reduction in overall housing vacancy rate; # new affordable housing units; % decrease in cost of living	U.S. Housing & Urban Development; Hawai'i Housing Finance and Development Corporation (HHFDC); DBEDT
2.1	Prioritize and accelerate affordable housing for local residents over investment properties that inflate prices through land-use plans, regulation, finance, taxes, etc.	Hawai'i Housing Finance and Development Corporation (L), State Legislature	Private w/ incentives, federal tax credits	Multi-Year	Policy, regulation, and/or taxes passed to address out-of-state investment properties; % reduction in overall housing vacancy; # units affordable and market housing built; # exisiting units with continued affordability	Hawai'i Revised Statues; HHFDC (Aloha+ Dashboard)
2.2	Address houselessness with compassionate, collaborative, and innovative solutions that support the dignity of families and individuals.	Statewide Office on Homelessness and Housing Solutions (L); City and County of Honolulu; Hui Aloha, Lived Experience Council, Ka Po'e O Kaka'ako, Pu'uhonua o Wai'anae (S)	Federal, State, City, Philanthropic	Multi-Year	# houseless individuals reduced; 0 sweeps	U.S. Housing & Urban Development; City and County of Honolulu (Aloha+ Dashboard)

	Honolulu County (Oʻahu) Strategic Direction & Action Plan - 2022 CEDS Implementation & Evaluation Matrix					
	Objectives & Priority Actions (Five-Year)	Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*	Available/Potential Compiled Data Sources
2.3	Provide accessible entitlement and assistance programs to ensure a safety net for residents and communities experiencing the greatest inequities.	State Legislature, State Department of Human Services, City Dept Community Services, Hawai'i Public Housing Authority (L) HCF-AUW Cohort (S)	Federal, State, City, Philanthropic	Multi-Year	Decreased % households at ALICE Threshold	Aloha United Way ALICE Report (Aloha+ Dashboard)
2.4	Act on the cost of living with wage increases and strategies to increase buying power, especially access to affordable and quality childcare, education, and healthcare.	State Legislature, City Council	-	Multi-Year	\$ minimum wage increase	Hawai'i Revised Statues
2.5	Promote local businesses that reduce prices of essential goods and services and overall dependence on expensive imported fuel, food, and supplies.	Chamber of Commerce networks	Private, State, City, Federal	Multi-Year	% local businesses growth/retention	Chamber of Commerce; DBEDT; UHERO
2.6	Enact economic policies that systematically address the high cost of living and high cost of doing business on O'ahu which inhibit overall job creation, small business development, and innovation while ultimately transferring financial burden to residents.	State Legislature, City Council, Hawai'i Employers Council (HEC)	-	Multi-Year	Economic policies passed to address cost of living; % decrease cost of living	Hawai'i Revised Statues; DBEDT
О3	Objective #3: Center the community in decision- making at all levels across government, business, and civil society to build trust and empower courageous leaders with island values.	State of Hawai'i Departments/Legislature, City and County of Honolulu Departments/Council (L)	City, State, Federal, Private, Philanthropic	Multi-Year	# community-based projects and representatives in decision-making	State of Hawai'i, City and County of Honolulu (for public data)
3.1	Provide education and training for leaders (current and future) in government, business, and civil society, including Diversity, Equity, and Inclusion (DEI), Native Hawaiian culture, participatory decision-making, ethics, empathy, social-emotional learning, and other capacity building.	State and City boards and commissions; State Legislature and City Council; University of Hawai'i System; Department of Education; Chamber of Commerce; Hawai'i Alliance of Nonprofit Organizations	City, State, Federal, Private, Philanthropic	Multi-Year	# and types of trainings completed annually; policy passed to mandate required trainings for elected/appointed officials	State of Hawai'i, City and County of Honolulu (for public data)
3.2	Mobilize, support, and train the next generation of leaders across public, private, and civil society sectors to elevate diverse perspectives and youth in decision-making.	University of Hawai'i system, Dept of Education (L), Center for Tomorrow's Leaders, HAPA Kuleana Academy, Leadership/Fellowship programs	City, State, Federal, Private, Philanthropic	Multi-Year	# new leaders and youth in elected offices; # local hotel leadership; # new leaders and youth in O'ahu businesses and non-profits	Office of Elections (for public data)
3.3	Implement policy and accountability mechanisms that reduce corruption, ensure policy, budget, and decision-making align with community needs, and require early meaningful community engagement.	State Legislature	-	Multi-Year	Reduced corruption cases; Policies passed to address transparency and require early, meaningful community engagement for proposed projects	Hawai'i Revised Statues
		City & County of Honolulu and State of Hawai'i departments (L) Hui Aloha Lived Experience Council, Hawai'i Alliance for Community-Based Economic Development (HACBED), Kua'āina Ulu			# community reps in decison-making forums; public, private, civil society	
3.4	Prioritize participatory decision-making by government and businesses that center communities, especially with lived experience on local issues, solutions, and places.	'Auamo (KUA), Chamber of Commerce/Business Roundtable networks (S)	City, State, Federal, Private, Philanthropic	Multi-Year	entities engaged in consistent relationship building, community involvement, dialouge in the areas impacted	1

	Honolulu County (Oʻahu) Strategic Dir					
	Objectives & Priority Actions (Five-Year)	Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*	Available/Potential Compiled Data Sources
3.	Provide conflict resolution, mediation, and hoʻoponopono (to make right) to support peaceful solutions in businesses, organizations, workplaces, communities, and families.		City, State, Private, Philanthropic, other	Multi-Year	# public, private, civil society entities with staff trained in facilitation and mediation; Support for ho'oponopono practitioners and mediators	State of Hawai'i, City and County of Honolulu (for public data)
0.	Objective #4: Achieve healthy 'āina (land and water) and balanced land-use by developing and implementing policies, plans, and partnerships that prioritize a healthy environment mauka to makai (ridge to reef) while meeting the core needs of O'ahu residents (e.g., affordable housing, local food, clean energy and transportation, and climate adaptation and resilience).	Association Conservaton Districts	State, County, Federal, Philanthropy	Multi-Year	Policies, plans, programs, and public- private partnerships in place with multi-stakeholder and community participation	Multiple; Hawai'i Revised Statues; Land-Use Commission
4.		, 37		Multi-Year	Increase in # indigenous agricultural systems restored or created; # acres land stewarded by community-based groups; # acres of working lands under conservation easements; # acres in watershed management/protection	DLNR, DOA, OHA data on Aloha+ Dashboard; Hawai'i Land Trust/Hawai'i Trust for Public Land; identify additional sources
4.:	Develop and implement land-use plans, policies, programs, and partnerships that overlay with existing O'ahu General Plans and Regional Plans to balance Hawai'i's 2030 goals with diverse multi-sector stakeholders, institutions, landowners, and communities.	, ,	State, County, Federal, Philanthropy	Multi-Year	Policies, plans, programs, and public- private partnerships in place with multi- stakeholder and community participation	Multiple; Hawai'i Revised Statues; Land-Use Commission;
4.	Reverse ecosystem loss by managing and protecting at least 30% of native watershed forest areas and establishing at least 30% of near-shore areas as marine-managed areas by 2030.	OISC; The Nature Conservancy (TNC); Conservation International (CI); Kua'āina Ulu 'Auamo networks; 30x30 Holomua	HISC; BWS; NFWF; HTA; :USFS; USFWS; HCF; NOAA; DOD, private funders	Multi-Year	# acres in watershed managemenet/protection; % near-shore marine management	DLNR data on Aloha+ Dashboard

	Honolulu County (Oʻahu) Strategic Dire					
	Objectives & Priority Actions (Five-Year)	Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*	Available/Potential Compiled Data Sources
4.	Implement the City and County of Honolulu's Ola Resilience Strategy with 44 resilience actions for O'ahu, particularly nature-based climate resilience solutions for mitigation and adaptation to safeguard O'ahu communities and businesses. Enact policy and accountability measures (at state and county levels) for sustainable, balanced land use,	, , ,	State, City General Funding; Multi- source grants (federal, other)	Multi-Year	Strong progress on the 44 Actions in Ola Resilience Strategy; Action on State and County Hazard Mitigation Plans	City & County of Honolulu Ola Resilience Strategy State of Hawai'i, City and
4.: O:	Objective #5: Invest in accessible, quality P-20 education, career pathways, and workforce development to foster innovation, support lifelong learning, create well-paying jobs, and provide an environment where	(HI WDC), Economic Development	City, State, Fedearal, Private, Philanthropy	Multi-Year Multi-Year	Policies passed at state and county levels # jobs created/retained; # businesses created/retained; #	County of Honolulu
5.	Provide equitable access to quality, affordable P-20 education (early childhood to post-secondary) and lifelong	Schools, Hawai'i Pacific University, Chaminade, P-20/GearUp, Education	State, Federal; potential US NSF via STEM / DEI funding	Multi-Year	Available data: % youth not attending school/working decreased (ages 16-24); % college enrollment by gender/race increased; % graduated high school on time; # DOE HĀ School Community Sites for 'āina-based education; <i>Identify data for:</i> public and private schools funding and outcomes; curriculum development (# courses offered, # of teaching units per grade level that incorporates principles); # teachers/admin trained in 'āina-based education	DOE data on Aloha+ Dashboard (proxies for avaiable, compiled data); Identify more available data/data sources

	Honolulu County (Oʻahu) Strategic Direction & Action Plan - 2022 CEDS Implementation & Evaluation Matrix						
		Objectives & Priority Actions (Five-Year)	Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*	Available/Potential Compiled Data Sources
5	1	Build next-generation leadership and career pathways that prepare and connect residents with meaningful, well-paying jobs across diverse industries, businesses, and sectors aligned with the Aloha+ Challenge and UN Sustainable Development Goals.	Hawai'i Workforce Development Council (HI WDC), Elemental Excelerator, Chamber of Commerce IT Sector Partnership, XLR8UH, Kupu, Kap'iolani Community College, Center for Resilient Neighborhoods, Hawai'i Employers Council	State, Federal; potential US NSF via STEM / DEI funding	Multi-Year	#internships/fellowships # workforce development programs (from available, compiled sources)	Identify more available data/data sources
5		Enact policies and incentives that support startups, sustain and attract companies, create jobs, and address barriers to small business growth and development.	State Legislature, City Council, Hawai'i Employers Council	Federal and State funding	Multi-Year	# businesses created/retained; # jobs created/retained; % start-up survival after 1 and 5 years	DBEDT/UHERO data on Aloha+ Dashboard (proxies for avaiable, compiled data); Identify more available data/data sources
5	i :	Invest in building entrepreneurial skillsets and an innovation mindset to encourage successful entrepreneurship at all phases, retain aligned businesses and non-profits, create jobs, and diversify the economy in emerging industries and innovation sectors.	HI WDC, Sultan Ventures/XHLR8HI, Purple Mai'a, Elemental Excelerator, Mana Up, UH Office of Research & Development (Office of Indigenous Innovation, Office of Innovation & Commercialization), Hawai'i Employers Council	City, State, Federal; potential US NSF via STEM / DEI funding	Multi-Year	# businesses created/retained; # jobs created/retained; # patents to Hawai'i residents; # patents in science and engineering; # technology licenses	UHERO data on Aloha+ Dashboard (proxies for avaiable, compiled data)
5	1	Encourage accessible innovation infrastructure (e.g., broadband internet, energy, transportation, and supportive tools and resources) to support existing businesses, enable local entrepreneurship and startups, and provide equal opportunity for residents.	University of Hawai'i, DBEDT Broadband Initiative, Broadband Hui, Hawai'i Clean Energy Initiative, Hawaiian Electric	Federal and State	Multi-Year	Reduced % residents without broadband access	DBEDT/Broadband Hui data on Aloha+ Dashboard
5		Incentivize existing and new multi-sector regenerative businesses that prioritize the values of Hawai'i to pave the way for a diversified, regenerative economy.	State Legislature, Hawai'i Workforce Development Council (HI-WDC), Hawai'i Employers Council,	State, private sector	Multi-Year	Incentives/policies created for Oʻahu businesses with regenerative/sustainable practices	Hawai'i Revised Statues
5	i	Support human development opportunities that invest in the whole person (i.e., intellectually, emotionally, physically, and spiritually) that build entrepreneurial and diverse skillsets, foster an innovation mindset, and encourage overall prosperity.	Hawai'i Employers Council, State Department of Education, University of Hawai'i, Community Colleges (L); Mālama Pono Foundation, Foundations of ALOHA, Chozen-ji	State NASPA Hawai'i, DOE (Na Hopena A'o), philanthropy (possibly Stupski Foundation)	Multi-Year	# of programs and opportunities; # beneficiaries	Multiple sources; identify possible compiled data
C	6	Objective #6: Build a resilient Oʻahu community and diversified economy through the Action Plans for Oahu's eight critical economic clusters (Section 10) See Action Plans for the 8 economic clusters	All stakeholders / sectors (see Cluster Action Plans)	Multi-source	Multi-Year	Strong progress on the 44 Actions in Ola Resilience Strategy; Action on State and County Hazard Mitigation Plans; % growth of identified clusters by 2026; # jobs created/retained	City & County of Honolulu Ola Resilience Strategy; UHERO, US Cluster Mapping Project; DBEDT

Housing & Resilient Infrastructure - 2022 CEDS Implementation & Evaluation Matrix

*Working Matrix co-developed with multi-sector stakeholders as a 'living document' for ongoing dialogue, collaboration, and action

	working Matrix co-developed with multi-sector stakend	Initial Stakeholders L= Lead S = Support	Funding (federal, state, city,	Timeframe	Working Metrics
	Objectives & Priority Actions (Five-Year)	*NOT ALL STAKEHOLDERS LISTED	private, other)	(from 2022)	*Based on available/compiled data*
01	Objective #1: Increase affordable housing production and supply	Hawai'i Public Housing Authority (HPHA), Hawai'i Housing Finance and Development Corporation (HHFDC), Hawai'i Community Development Association (HCDA); State Department of Hawaiian Homelands; State Legislature	Federal low income housing tax credits; private investment; private activity bonds	Multi-Year	# units affordable and market housing built; % reduction in overall housing vacancy; # exisiting units with continued affordability
1.1		Hawai'i Housing Finance and Development Corporation(L)	Private investment w/ incentives, federal tax credits	Multi-Year	# units affordable and market housing built; # exisiting units with continued affordability
1.2	Reduce zoning and regulatory barriers to streamline the permitting process transparently for affordable housing projects and allow for multifamily housing on existing properties.	City Dept. of Planning & Permitting, Planning Commission	City	Multi-Year	% reduced City permit wait times; changes to streamline City regulatory process
1.3	Address out-of-state investment properties that inflate housing prices for O'ahu residents through policy, property taxes, finance, and other mechanisms.	Hawai'i State legislature	-	Multi-Year	% reduction in overall housing vacancy; Policy, regulation, and/or taxes passed to address out-of-state investment properties
1.4	resources, and support multi-generational living (e.g., communal	Land Use Research Foundation; Statewide Office on Homelessness and Housing Solutions; Hui Aloha, Pu'uhonua o Wa'ianae; Kauhale Village; Private developers	City, State, Federal, Private investment	Multi-Year	# new projects funded and completed
1.5	Provide incentives for affordable housing development, including low-income tax credit programs and other financing mechanisms.	Hawai'i State legislature, City Council, Planning Commission	Federal	Multi-Year	\$ capital mobilized, policies passed
1.6	Coordinate cross-sector resource mobilization from federal and public-private funding sources to comprehensively address housing needs and family self-sufficiency.	Dept. Business, Economic Development, and Tourism (DBEDT), City Office of Economic Resilience, Hawai'i Alliance of Nonprofit Organizations, Aloha United Way	ARPA, IIJA via State & Counties; FCC, NTIA, NDIA broadband funding; HRSA FQHC; USDA	Multi-Year	\$ mobilized from public-private sources
02	Objective #2: Address houselessness with compassionate, collaborative solutions that lift community voices, promote the dignity	Statewide Office on Homelessness and Housing Solutions (L); City and County of Honolulu; Hui Aloha, Lived Experience Council, Ka Po'e O Kaka'ako, Pu'uhonua o Wai'anae (S)	Federal, State, City, Philanthropic	Multi-Year	reduced # houseless individuals; 0 sweeps
2.1	Center residents with lived experience in decision-making processes around problems, solutions, and policies related to unhoused and unstably housed communities.	Statewide Office on Homelessness and Housing Solutions; City & County of Honolulu (L) Hui Aloha and Lived Experience Council (S)	City, State, Federal	Multi-Year	# Lived Experience Council members and # community reps in houselessness/housing city, state, and fedearl decision-making forums

Housing & Resilient Infrastructure - 2022 CEDS Implementation & Evaluation Matrix

	Troubling & Rooment minded details 2022 525	Initial Stakeholders L= Lead S = Support	Funding (federal, state, city,	Timeframe	Working Metrics
	Objectives & Priority Actions (Five-Year)	*NOT ALL STAKEHOLDERS LISTED	private, other)	(from 2022)	*Based on available/compiled data*
2.2	Increase holistic social services for currently unhoused individuals to provide health care, housing, transportation, counseling, substance abuse and mental health services, and other assistance.	Partners in Care (L): Hawai'i Community Health Workers, State Dept of Health, Dept of Human Services; City Dept. Transportation Services; Crisis, Outreach, Response and Engagement (CORE)	HRSA, HUD, ACL, DHS, DLIR, DTS, DCS, HCF, Weinberg, CVS, Dental Assn; HIPHI	Multi-Year	Working Metrics *Based on available/compiled data*
2.3		Community Housing Development Organization (CHDOs), Community-Based Organizations (CBOs), City Dept Community Services; AARP; Hui Aloha and Lived Experience Council, Pu'uhonua O Wai'anae; Kaukale Village; Shared housing & CLTs advocates; HI Housing Affordability Coalition	Social Impact Investors, Philanthropies, investors; HUD, DCS, CVS, Enterprise, LISC, DHHL, HHFDC, CDFIs	Multi-Year	Increase # Community Housing Development Organization (CHDOs); Increase in City \$ for CHDOs
2.4	Reduce the risk of houselessness with entitlement and assistance programs that provide a safety net for communities experiencing the greatest inequities.	State Legislature, State Dept Human Services; Hawai'i Public Housing Authority, City Dept Community Services, Aloha United Way, HCF- AUW Cohort	DHHS: ACF, ANA; DOI, State Leg., Philanthropy, HI Appleseed	Multi-Year	Decrease # houseless individuals; Increase # beneficiaries served
2.5	Provide accessible financial services and resources, particularly for	First Hawaiian Bank, Bank of Hawai'i, Central Pacific Bank (CPB), American Savings Bank (ASB), Zephyr Insurance, First insurance, Hawai'i Public Housing Authority, Hawai'i Home Ownership Center, Aloha United Way, HCF-AUW Cohort, Hawai'i Affordable Housing Coalition	ARPA, IIJA via State & Counties, Private	Multi-Year	# beneficiaries served; # loans/services to individuals/families per AMI (Area Median Income) bracket
2.6	Enact economic policies that systematically address the high cost of living and high cost of doing business which ultimately transfers the financial burden to residents.	State Legislature, City Council, Hawai'i Employers Council	-	Multi-Year	Economic policies passed to address cost of living; % decrease cost of living
О3	programs that prioritize balanced land-use priorities (e.g., affordable housing, clean energy, water, transportation, climate	State Land Use Commission, Commission on Water Resource Management, Board of Land and Natural Resources, City Planning Commission, State HSEO, DOA, DLNR, CCH (L); Hawai'i Green Growth network; HCA, Watershed Partnerships; Hawai'i Association Conservaton Districts (HACD)	State, County, Federal, Philanthropy	Multi-Year	Policies, plans, programs, and public- private partnerships in place with multi-stakeholder and community participation
3.1	major priorities with diverse stakeholders, business institutions, and	State Office Planning & Sust. Development; Land Use Commission; O'ahu General and Regional Plans (Mayoral Admin & City Council)	State, City, Federal, Private	Multi-Year	Plans in place with multi-stakeholder and community participation

Housing & Resilient Infrastructure - 2022 CEDS Implementation & Evaluation Matrix

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	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*
3.2	Implement a comprehensive clean energy plan to guide the development and utilization of renewables and coordinate conservation with local communities.	Hawaiian Electric Company, Public Utilities Commisson (L)	State, City, Federal, Private	Multi-Year	Strong progress on plan with multi- stakeholder and community participation
3.3	Advance place-based strategies for Transit-Oriented Development that connect housing, jobs, local businesses, and services around rail stations and community centers (e.g., bus, rail, bicycle, walkability, multi-modal transportation).	Honolulu Authority for Rapid Transporation (HART), Hawai'i Community Development Association (HCDA), City Transit Oriented Development (L), Oʻahu Metropolitan Planning Organization	Federal, City, State	Multi-Year	Reduce % Vehicle Miles Traveled (VMT; Increase % commuter mode-share; TOD stations completed
3.4		City Resilience Office, Department of Emergency Management (DEM); State Hawai'i Emergency Management Agency (HI-EMA), US Geological Services (USGS); City Leads on Ola Resilience actions	City, State, Federal, private; USDA, HUD	Multi-Year	Strong progress on the 44 Actions in Ola Resilience Strategy; Action on State and County Hazard Mitigation Plans
3.5	Support increased community, business, and government engagement opportunities to collaborate on solution-making for well-planned affordable housing, reduced houselessness, and critical services in every community.	City & County of Honolulu and State of Hawai'i departments (L), Hui Aloha Lived Experience Council, Hawai'i Alliance for Community-Based Economic Development, Business Roundtable/Chamber of Commerce networks (S)	Private, City, State, philanthropic	Multi-Year	# completed projects with public support; # community representatives in decision- making
04	Objective #4: Prioritize infrastructure resilience across the built environment with equitable, sustainable access to energy, water, waste, and services for residents and businesses, through reduced consumption and regenerative practices that enhance the island's natural systems.	Hawai'i State Energy Office (HSEO), Hawaiian Electric, Public Utilities Commission (PUC), Department of Buiness, Economic Development & Tourism (DBEDT), Broadband Hui, financial institutions, business, Community-Based Organizations/Nonprofits (CBOS/NPOS)	City, State, Federal, private, philanthropic	Multi-Year	% energy efficiency; % reduction in waste generation; % reduction in water consumption (towards statewide goal of 100 mg/day per capita); Reduced % residents without broadband access
4.1	Leverage public-private funding to increase resilience of existing infrastructure (e.g., aging infrastructure, sea-level rise, flooding, climate impacts) and reduce risk.	State DBEDT and Dept of Transportation (DOT); City and County of Honolulu and Resilence Office; Environmental Protection Agency (EPA), University of Hawai'i SeaGrant, Ala Wai Watershed Collaboration, Hawaiian Electric	Federal, State, City, Private	Multi-Year	Progress on City and County of Honolulu Ola Resilience Strategy (Pillar 3)

Housing & Resilient Infrastructure - 2022 CEDS Implementation & Evaluation Matrix

	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*
4.2	sources with various technologies, innovation investment, and scales	Hawaiian Electric, Public Utilities Commission (PUC), Hawai'i State Energy Office (HSEO), Hawai'i Energy, Blue Planet	State, Federal, Private	2022-2024	Integrated Grid Planning completed; Increase % Renewable Portfolio Standard; Increase GWh in electricity efficiency savings
4.3	Pursue strategies to protect clean drinking water and reduce per capita demand towards the statewide goal of 100 million gallons per day with effective conservation efficiencies, sustainable behaviors, and integrated management for fresh, waste, and stormwater resources.		City, State, Federal	Multi-Year	% reduction in water consumption (towards statewide goal of 100 gallons/day per capita)
4.4	Implement waste reduction policies and programs that decrease residential and commercial waste generation and promote circular economy models.	State Legislature, Department of Health (DOH), City Dept. Environmental Services (L); Zero Waste O'ahu, Kōkua Hawai'i Foundation (S)	City, State, Federal	Multi-Year	% reduction in waste generation
4.5	Leverage new technologies, startups, education, and innovation programs to achieve efficiencies and reduce energy and water	University of Hawaiï Office of Research & Innovation, Hawaiï Natural Energy Institute (HNEI), Hawaiï State Energy Office (HSEO), Board of Water Supply (BWS), Ulupono	Federal, State, Private, Philanthropic	Multi-Year	% energy efficiency; % reduction in waste generation; % reduction in water consumption and opportunities, #
4.6		State DOH, City Dept Environmental Servicesm (L); Zero Waste O'ahu, Kokua Hawai'i Foundation, Ulupono, Hawai'i Community Foundation (S)	City, State, Federal, Private	Multi-Year	beneficiaries; % energy efficiency; % reduction in waste generation; % reduction in water consumption

Agriculture & Food Systems - 2022 CEDS Implementation & Evaluation Matrix

*Working Matrix co-developed with multi-sector stakeholders as a 'living document' for ongoing dialogue, collaboration, and action **Funding Initial Stakeholders** L=Lead S = Support (federal, state, city, Timeframe **Working Metrics** *NOT ALL STAKEHOLDERS LISTED (from 2022) private, other) *Based on available/compiled data* **Objectives & Priority Actions** (Five-Year) Hawai'i Food Hub Hui, O'ahu Fresh, FarmLink, North Shore Economic Vitality Partnership, Oahu Resource Objective #1: Build island-wide food hubs, cooperatives and Conservation & Development (O'ahu RC&D), AgHui, State, federal # food hubs, # institutional institutional purchasing partnerships to increase access to markets and Hawai'i Farmers Bureau, Hawai'i Farmers Union (USDA, USDOE), purchasing agreements; % local 01 aggregate services for local food producers. FEMA. City Multi-Year purchasing by institutions Establish island-wide food hubs and cooperatives that align services Hawai'i Food Hub Hui, O'ahu Fresh, FarmLink, North State, federal (aggregation, distribution, storage, processing, marketing) to create Shore Economic Vitality Partnership, Oahu RC&D, (USDA, USDOE), economies of scale for producers. Pono Pacific/Kuilima Farm FEMA, City Multi-Year # food hubs 1.1 Expand social and physical infrastructure to support local food system Hawai'i Food Hub Hui, O'ahu Fresh, FarmLink, North State, federal supply chain for locally-grown and value-added agricultural products and Shore Economic Vitality Partnership, O'ahu RC&D, (USDA), FEMA, Increased/strengthened 1.2 enable business. Pono Pacific/Kuilima Farm City Multi-Year infrastructure State Department of Education, City & County, Hawai'i Public Health Institute (HIPHI), Hawai'i Farm to School State, federal Increase institutional purchasing and procurement of local food (e.g., # institutional purchasing Farm to State program, hospitals, schools) to provide guaranteed markets Hui, Dept of Defense, Institutional Purchasing Hui, (USDA, USDOE), agreements; % local purchasing by for businesses and align agricultural infrastructure to meet demands. Transforming Hawai'i's Food Systems Together FEMA, City Multi-Year institutions 1.3 State Dept of Agriculture, Hawai'i Farm Bureau, State DOA, federal Market farm-to-table initiatives ("Buy Local, It Matters", etc) that Hawai'i Farmers Union United, Hawai'i Agriculutral USDA, City, Private % local food consumption; # Foundation, O'ahu RC&D, Ulupono 1.4 promote increased islandwide local food purchasing and consumption. Sector Multi-Year farmers markets Increase processing facility accessibility and square footage, including State, federal commercial kitchens and agricultural-related facilities, for local startups, (USDA), FEMA, Increase square footage of entrepreneurs, and small businesses. State Dept. of Health The Pacific Gateway Center City Multi-Year processing facilities 1.5 Hawai'i Food Hub Hui, Ag Hui, O'ahu Fresh, Establish and strengthen networks that increase value chain FarmLink, North Shore Economic Vitality Partnership, coordination and collaboration among local food producers and O'ahu RC&D, Pono Pacific/Kuilima Farm, State, federal businesses, including food safety resources, training, production planning, Transforming Hawaii's Food Systems Together, (USDA, USDOE), # food hubs, networks, and 1.6 backoffice support, and market development. Hawai'i Alliance of Nonprofit Organizations (HANO) FEMA, City Multi-Year cooperatives State Land Use Commission (LUC), State Dept of Agriculture (DOA), Dept. of Land & Natural Resources/Board Land & Natural Resources Increase acres of farmland in (DLNR/BLNR), City Dept. of Planning & Permitting use: Increase in # of farmland (DPP), Planning Commission, Hawai'i Land Trust leases; Increase in # (HILT), UH College of Tropical Ag. & Human small/medium farms and food Objective #2: Increase accessibility of agricultural land and water for Resources (UH CTAHR), Hawai'i Farmers Bureau, City, State, Federal, producers; # indigenous local food producers and businesses, indigenous biocultural restoration, and Hawai'i Farmers Union United, Kua'āina Ulu 'Auamo Private, agricultural/aguaculture sustainable community-based food systems. Philanthropy Multi-Year systems

Agriculture & Food Systems - 2022 CEDS Implementation & Evaluation Matrix

	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on Hawaiï's Aloha+ Dashboard and available data*
2.1	Protect Oʻahu agricultural land and its affordability through land-use planning with conservation, clean energy, affordable housing, and other stakeholders.	State LUC, HDOA, DLNR/BLNR, City DPP, Planning Commission, HILT, community and cultural organizations	City, State	Multi-Year	Increase acres of farmland in use
2.2	Prioritize equitable and improved water access, including water quality protection, water infrastructure, and wastewater management.	State Commission on Water Resource Management (CWRM), City Board of Water Supply (BWS), WAI	City, State, Federal	Multi-Year	Working Metrics *Based on available/compiled data*
2.3	Promote biocultural restoration of indigenous agricultural systems through partnerships that center Native Hawaiian traditional knowledge, values, and people.	KUA, Hui Mālama Loko I'a, UH West O'ahu Sustainable Community Food Systems (UHWO SCFS), Ho'olu 'Aina, Ho'okua'āina, Waimea Valley, Ka'ala Farm, He'eia Ahupua'a, Office of Hawaiian Affairs (OHA), UH CTAHR	City, State, Federal, Private, Philanthropy	Multi-Year	Increase in # indigenous agricultural and aquaculture systems restored or created; # acres land stewarded by community-based groups; acres loko i'a restored
2.4	Increase the number of affordable long-term farmland leases.	Natural Resources Conservation Service (NRCS), WCDC, Trust for Public Land (TPL), HILT, Pono Pacific/Kuilima Farm (S), Kamehameha Schools (KS), State Dept of Agriculture, Agribusiness Development Corporation (ADC); Ag Support orgs: O'ahu Agriculture and Conservation Association (OACA), O'ahu RC&D)	Multi	Multi-Year	Increase in # of farmland leases
2.5	Develop agricultural housing to support agricultural workforce development, attract talent, promote small business growth and retention, and provide economic benefits.	City DPP, KS, ADC	City, Private,	Multi-Year	Increase in # agricultural housing
2.6	Reduce barriers to farming at small-medium business scales, including access to land, water, labor, technology, funding, accounting, and back-office needs, etc.	DOA (L) UH CTAHR, GoFarm, KS, US Dept of Agriculture	City, USDA	Multi-Year	Increase in # small/medium farms and food producers
2.7	Improve enforcement and enhance penalties for misuse of existing agricultural lands.	State Legislature, LUC, City Planning Commission		Multi-Year	Policies passed
2.8	Implement the Hawai'i Biosecurity Strategy to address current and mitigate future invasive species threats to the agricultural sector and enhance natural resources.	Hawai'i Invasive Species Council, Oʻahu Invasive Species Committee, State DOA, DLNR, Dept. of Health; US Dept of Agriculture, Dept of Defense; CGAPS, UH; shipping companies and airlines	USDA, USFWS	2022-2027	% implementation of 147 action items in Hawai'i Interagnecy Biosecurity Plan
О3	Objective #3: Decrease household food insecurity and implement programs that increase equitable access to fresh, nutritious local foods for O'ahu families, particularly communities experiencing the greatest inequities.	State Dept Human Services (DHS), City Dept Community Services (DCS), Hawai'i Food Bank, Transforming Hawai'i's Food Systems Together, OHA, KS, KUA, Hui Mālama Loko I'a, Wai'anae Alliance for Wellness and Place-Based Learning	City, State, Federal, Private, Philanthropic	Multi-Year	Decrease % household food insecurity; Increased # of acreage stewarded by community-based groups

Agriculture & Food Systems - 2022 CEDS Implementation & Evaluation Matrix

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	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on Hawaiï's Aloha+ Dashboard and available data*
3.1	Invest in indigenous food systems to increase access to culturally-based foods while supporting land stewardship and community well-being.	KS, OHA, Hoʻolu ʻĀina, Hoʻokuaʻāina, KUA, Hui	City, State, Federal, Private, Philanthropic	Multi-Year	Increased # of acreage stewarded by community-based groups
3.2	Promote increased access to locally produced foods, especially for low-income households and residents (e.g., Supplemental Nutritional Assistance Program, Da Bux)	DHS, DCS, Hawai'i Food Bank, Hawai'i Primary Care Assocation (HPCA), Community Health Centers/Wai'anae Coast Comprehensive Health Center	Federal GusNIP	Multi-Year	# entities accepting SNAP/EBT. Expanded state/county funded entitlement programs (e.g., undocumented residents, increase renewal time)
3.3	Leverage federal programs and fund programs, organizations, and businesses that support addressing health disparities, including increased access to fresh, nutritious local foods and community-based land stewardship opportunities.	Hawai'i Foodbank, Community Health Centers, KS, OHA, Ho'olu 'Aina, Ho'okua'äina, KUA, Hui Mālama Loko I'a, MA'O Organic Farms, Wai'anae Alliance for Wellness and Placed Based Learning	City, State, Federal, Philanthropic	Multi-Year	Decrease % household food insecurity; State line-item for DaBux; Increased # of acreage stewarded by community-based groups
04	Objective #4: Expand P-20 educational and workforce development programs to support agricultural career pathways, local entrepreneurship and business development, and contribute to sustainable community food systems.	DOE, CTAHR, UHWO, City Office of Economic Revitalization (OER), Hawai'i Farmers Bureau, Hawai'i Farmers Union United, Hawai'i Farm to School Hui, Hawai'i P-20, Hawai'i Investment Ready Funder Cohort, AgHui	City, State, Federal, Private, Philanthropic		# jobs created/retained, # agriculture/aquaculture businesses created/retained, \$ capital investment; # students served by P-20 programs
4.1	Expand P-20 agriculture education and workforce development with programs and personnel to foster an innovation mindset, sustainability ethic, and diverse agricultural and entrepreneurial skillsets in the next generation.	State Dept. of Education, UH Mānoa College of Ed/CTAHR, UH West Oʻahu, HIPHI Hawaiʻi Farm to School Hui, Hawaiʻi P-20	State, federal	Multi-Year	# Ag-Ed P-20 programs/classes; # students served in P-20 programs; Increased \$ capital investment
4.2	Increase access to capital and resources (public, private, philanthropic) for local food producers, entreprenuers, startups, and small businesses to achieve profitability/scale.	City OER, Hawai'i Investment Ready Funder Cohort, Ulupono Initiative	City, State, Federal, Private, Philanthropic	Multi-Year	Increased \$ capital investment
4.3	Scale-up farmer training programs and peer-to-peer networks that support capacity-building for a stable, skilled agricultural workforce and strong businesses.	UH West Oahu, UHCTHAR, GoFarm, MA'O Organic Farm	Federal, State, Private	Multi-Year	Increased # / size of programs; # jobs created/retained, # agriculture/aquaculture businesses created/retained
4.4	Prioritize increased compensation for agricultural professionals, farmers, and farmworkers that considers the cost of living and inflation and support small businesses.	Hawai'i Farmers Bureau, Hawai'i Farmers Union United	City, USDA	Multi-Year	Increased average wage of farmworkers Increased # agricultural jobs/workers # participants in state ag mentorship subsidy
4.5	Launch social enterprises and provide business development for local food producers, startups, and entrepreneurs to support and retain small businesses.	City OER, GoFarm, AgHui, ORC&D, OACA, Hawai'i Investment Ready, Elemental Excelerator	City, State, Federal, Private	Multi-Year	Increased \$ capital investment for farmers; # agriculture/aquaculture businesses created/retained
4.6	Enact policies that systematically address the high cost of living and doing business to support job creation, startups, entrepreneurship, small business growth and development, and reduce the financial burden on residents.	State Legislature, City Council, Hawai'i Employers Council	-	Multi-Year	Economic policies passed to address cost of living; % decrease cost of living

Education & Innovation - 2022 CEDS Implementation & Evaluation Matrix

*Working Matrix co-developed with multi-sector stakeholders as a 'living document' for ongoing dialogue, collaboration, and action **Initial Stakeholders Funding** Timeframe (federal, state, city, **Working Metrics** L=Lead S = Support **Objectives & Priority Actions** (Five-Year) *NOT ALL STAKEHOLDERS LISTED private, other) (from 2022) *Based on available/compiled data* State Dept of Education (DOE), University of Hawai'i % increase in teacher wages; \$ (UH), Hawai'i P-20, Public Chater Schools (PCS), distributed across O'ahu Complex Objective #1: Invest in the P-20 education system and educators to Hawai'i Association of Indepedent Schools (HAIS), Area Systems and public charter provide equitable access to high-quality, affordable early childhood Kamehameha Schools (KS), Kua'āina Ulu 'Auamo schools; # DOE HĀ School through higher education and ensure teaching is a viable, well-supported (KUA) networks and Community-Based Organizations State, Federal, Community Sites for 'āina-based 01 (CBOs) Private, Philanthropy Multi-Year education; # STEM/STEAM programs DOE, Hawai'i State Teachers Association (HSTA), Increase compensation and benefits for educators to ensure teaching State. Federal. 1.1 the next generation is a viable, well-paying career. Hawai'i Business Roundtable Private Multi-Year % increase in teacher wages % increase in public education funding; \$ Grow dedicated funding for P-20 public education that is distributed distributed across O'ahu CAS, charter across O'ahu complex areas, communities, and university system to State Legislature, State Board of Education (BOE) and schools, and community education 1.2 provide free, quality education. Dept of Education (DOE) State. Federal Multi-Year programs # programs in innovation, STEM/STEAM, 'āina/project-based learning; Available data: % graduated high school on time; % Enable imagination to become a critical part of P-20 education (early childhood education, K-12, and the University of Hawai'i system), to youth not attending school/working decreased (ages 16-24); % college set a foundation for lifelong learning, an innovation mindset, and active Hawai'i P-20, DOE, UH, Executive Office of Early State. Federal. Private, Philanthropy Multi-Year contributors to the O'ahu community Learning (EOEL), Oceanit, Education Incubator enrollment by gender/race increased DOE Office of Hawaiian Education (OHA), PCS, UH, HAIS, KS, Nā Pua No'eau (NPN), KUA networks, # DOE HĀ School Community Sites for Integrate 'aina-based education for students of all ages to cultivate Native Hawaiian values, connection with land and community, and a DOFAW (Project Learning Tree), Non-State. Federal. 'āina-based education; # teachers/admin 1.4 culturally grounded curriculum. Profit/Community-based organizations Private, Philanthropy Multi-Year trained in 'āina-based education Expand project-based, experiential learning for sustainability and Science Technology, Engineering, Art, and Mathematics (STEAM) with DOE, UH, Maui Economic Development Board community-based organizations, nonprofits, and small businesses and STEMWorks, Oceanit, Education Incubator, Non-State, Federal, Private, Philanthropy Multi-Year 1.5 the private sector. Profit/Community-based organizations # STEM/STEAM programs Increased \$ for public charter schools Strengthen public charter schools and community-based DOE, State, Non-Profit/Community-based State. Federal. and communitty-based education education programs. Private, Philanthropy Multi-Year organizations programs Develop cross-displinary associate and other higher degree UH: Sustainability Office, Institute for Resilience and **programs** for innovation, wellness, sustainability, environment, Sustainability, John A. Burns School of Medicine agriculture, and other areas (e.g., University of Hawai'i, community (JABSOM), and affiliated departments; Community State, Federal, # degree programs, # certificates, # Private, Philanthropy Multi-Year colleges, and high school courses and pathways). Colleges, DOE, HAIS, PCS graduates Hawai'i Technology & Development Corporation (HTDC), City OER, Elemental Excelerator (EEx), Objective #2: Resource people to build diverse skillsets, foster an Sultan Ventures/XLR8HI, Purple Mai'a, Oceanit, \$ capital investment, # new innovation mindset, and grow a vibrant ecosystem of leaders. TRUE, Hawai'i Investment Ready, ManaUp, Education businesses created/retained, # training innovators, entrepreneurs, businesses, practitioners, students, and Incubator, Department of Business, Economic State, Federal, City, programs; # new patents for Hawai'i Private, Philanthropy Multi-Year communities contributing to a thriving O'ahu. Development, and Tourism (DBEDT), residents Invest in entrepreneurial, business, and community-based HTDC, City OER, EEx, Sultan Ventures/XLR8HI, solutions that address local challenges and contribute to environmental. Oceanit, Purple Mai'a, TRUE, Hawai'i Investment State. Federal. Citv. Working Metrics social, and economic health. Ready, ManaUp, Hawai'i People's Fund Private, Philanthropy Multi-Year *Based on available/compiled data*

Education & Innovation - 2022 CEDS Implementation & Evaluation Matrix

	Education & innovation - 2022 CEDS implemen				
	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on Hawai'i's Aloha+ Dashboard and available data*
2.2	Increase access to capital (financial and other forms) for O'ahu professionals, entrepreneurs, businesses, students, and communities to realize and scale solutions.	HTDC, City OER, EEx, Sultan Ventures/XLR8HI, Purple Maïa, TRUE, Hawaiï Investment Ready Funder Cohort, Education Incubator, Hawaiï People's Fund	State, Federal, City, Private, Philanthropy	Multi-Year	\$ capital investment, # facilities, # new businesses created/retained, # training programs, # patents to Hawai'i residents
2.3	Provide training and human development opportunities that foster an innovation mindset, develop entrepreneurial skillsets, catalyze startups, and invest in professional and personal growth.	Oceanit, EEx, Sultan Ventures/XLR8HI, Purple Mai'a, Hawai'i Investment Ready, Education Incubator, UH R&D, UH Office of Indigenous Innovation, Hawai'i Employers Council	State, Federal, City, Private, Philanthropy	Multi-Year	# training programs, # jobs created/retained, # jobs created/retained; # patents to Hawai'i residents; # patents in science and engineering; # technology licenses
2.4	Support next-generation leadership by connecting students with O'ahu communities, nonprofits, small businesses, and the private sector through diverse hands-on experiences to explore their passions and be of service.	UH Mānoa (UHM), UH West Oahu (UHWO), Community Colleges, DOE (L), Education Incubator, Purple Mai'a, Oceanit, XLR8UH	State, Federal, City, Private, Philanthropy	Multi-Year	# training programs, # student beneficiaries
2.5	Cultivate partnerships, networks, and peer-learning opportunities that connect people with shared visions to exchange ideas, build relationships, and collaborate.	EEx, Sultan Ventures/XLR8HI, Purple Mai'a, Hawai'i Investment Ready, Education Incubator, Hawai'i Green Growth, Hawaii Alliance of Nonprofit Organizations (HANO), Hawai'i Alliance for Community-Based Economic Development (HACBED), KUA	Private, Philanthropy, Federal	Multi-Year	# networks and partnerships; # jobs created/retained; # patents to Hawai'i residents
2.6	Establish grant writing services that can provide expertise in competitive grant research, writing, fiscal management/sponsorship, and evaluation to increase access to new capital for O'ahu communities, small businesses, startups, and nonprofits.	City OER, UH Office of Research & Innovation, HANO	State, Federal, City, Private, Philanthropy	Multi-Year	Grant writing program established; Increased \$ grant funding secured
О3	Objective #3: Create conditions for local innovators, entrepreneurs, and startups to thrive in efforts to address 21st-century challenges and support a thriving O'ahu environment, community, and regenerative economy.	HTDC, City OER, UH System and Research & Innovation, Community Colleges (CCs), State Legislature	State, Federal, City, Private, Philanthropy	Multi-Year	# businesses created/retained; # jobs created/retained; # new patents; \$ capital investment
3.1	Provide business development support for entrepreneurs at all phases, including with incubators, accelerators, and networks for businesses and community members.	Oceanit, EEx, Sultan Ventures/XLR8HI, Purple Mai'a, Hawai'i Investment Ready, Education Incubator, UH Office of Research & Innovation, UH Office of Indigenous Innovation	State, Federal, City, Private, Philanthropy	Multi-Year	# businesses created/retained; # jobs created/retained; # patents to Hawai'i residents; # patents in science and engineering; # technology licenses
3.2	Enact government policies and incentives to support startups and entrepreneurs, sustain and attract companies, and address barriers to facilitate small business growth.	State Legislature, Hawai'i Employers Council (S)	Federal, State	Multi-Year	# businesses created/retained; # jobs created/retained; # patents to Hawai'i residents; # patents in science and engineering; # technology licenses
3.3	Encourage infrastructure to support innovation (e.g., broadband internet, energy, transportation) to enable local entrepreneurship, startups, and business growth.	University of Hawai'i, Broadband Hui, Hawai'i Clean Energy Initiative (HCEI), Hawaiian Electric	Federal, State	Multi-Year	Increased % resident broadband access

Education & Innovation - 2022 CEDS Implementation & Evaluation Matrix

	Education & Innovation - 2022 CEDS Implement	tation & Evaluation Matrix			
		Initial Stakeholders	Funding		Working Metrics
		L= Lead S = Support	(federal, state, city,	Timeframe	*Based on Hawaiʻi's Aloha+ Dashboard
	Objectives & Priority Actions (Five-Year)	* NOT ALL STAKEHOLDERS LISTED	private, other)	(from 2022)	and available data*
	Invest in and support world-class research, development, and				\$ capital investment, \$ grant funding
	technology (e.g., labs, shared facilities, access to equipment and				generated, # and square footage of
	instrumentation, financial capital) to meet the Aloha+ Challenge and UN		State, Federal, City		shared facilities; # patents to Hawai'i
	Sustainable Development Goals, particularly for clean energy, sustainable	UH Office of Research & Innovation, CCs, HTDC,	OER, Private,		residents; # patents in science and
3.4	lagriculture, clean water, health, and climate.	HNEI, Oceanit, UH Office of Indigenous Innovation	Philanthropy	Multi-Year	engineering; # technology licenses
0.1	agriculture, clear water, floater, and climate.	THELL, Occaria, of Comice of malgoricae milevation	т пішти тору	Widiti Todi	\$ capital investment, \$ grant funding
		Council on Native Hawaiian Advancement, Office of			generated, # and square footage of
		Hawaiian Affairs (OHA), UH Office of Indigenous			shared facilities, # patents to Hawai'i
	Resource indigenous innovation and Native Hawaiian	Innovation, Purple Mai'a, KUA, Wai'anae Economic	State, Federal, City		residents; # new businesses
	entrepreneurship, startups, and businesses with financial and other		OER, Private,		created/retained, # jobs created/retained,
3.5	resources.	OER	Philanthropy	Multi-Year	# biocultural restoration sites
	Develop the energy innovation sector with investments in technology,				
	startups, business, and job creation that builds clean, renewable, and	Hawai'i Natural Energy Institute (HNEI), UH, Hawai'i			
	distributed energy to advance the state's 100% clean electricity goal by	State Energy Office, Hawaiian Electric, EEx, HCEI,	State, Federal,		% cluster growth in Energy Innovation
3.6	2045.	Blue Planet	Private	Multi-Year	Sector
	Create shared physical spaces for collaboration and innovation (e.g.,				
	including new and existing facilities, labs, co-working spaces, after-hours		State, Federal, City		
	use of schools, and multi-use community centers) for local		OER, Private,		
3.7	entrepreneurship, startups, and small businesses.	HTDC, City OER, UH, CCs, DOE, HACBED	Philanthropy	Multi-Year	# and square footage of shared facilities
	Establish Oʻahu as a knowledge center regionally and internationally	UH/CCs, State Hawaii Tourism Authority, OHA,			# conferences hosted; \$ capital
	for higher education, research, innovation, wellness, sustainability, and	Hawai'i Green Growth Local2030 Hub, East West	State, Federal, City,		investment and grant funding generated; #
3.8	traditional knowledge.	Center	Private, Philanthropy	Multi-Year	partnerships established
	<u> </u>		, , , , , , , , , , , , , , , , , , ,		, and the second
	Objective #4: Increase workforce and human development	HILIOCA CARA DOE C'ALOED HANNE'S FAMILIANA			#:
	opportunities that provide skill-building, prepare residents for well- paying careers, and build economic diversity in sectors aligned with the	UH/CCs, State DOE, City OER, Hawai'i Employers Council (HEC), Hawai'i Workforce Development	State, Federal, City,		# jobs created/retained # internships/fellowships # workforce
04	Aloha+ Challenge and UN Sustainable Development Goals.	Council (HI WDC)		Multi-Year	development programs #beneficiaries
04	Alona Formalienge and on Sustainable Development Goals.	UH and CCs; DOE, HI WDC, Hawai'i Employers	Frivate, Friiiantinopy	Iviuiti- i cai	development programs #beneficiaries
		Council, Economic Development Alliance of Hawai'i;			
	Build next-generation workforce and career pathways (e.g., paid	City OER, STEMWorks, Elemental Excelerator,			# jobs created/retained #
	internships/fellowships, mentorship/apprenticeships, entrepreuner/startup	XLR8UH, KUPU, Center for Resilient Neighborhoods,			internships/fellowships # workforce
		Chamber of Commerce IT Sector Partnership,	State, Federal, City,		development programs (from available,
4.1	knowledge-based sectors.	Oceanit	Private, Philanthropy	Multi-Year	compiled sources)
<u> </u>	Strengthen accessible vocational pathways at high school, two-year				
	college programs, trade schools, and across the University of Hawai'i	UH, CCs, DOE, HI WDC, Hawai'i Employers Council,	State, Federal, City,		
4.2	system.	STEMWorks, Oceanit	Private, Philanthropy	Multi-Year	#vocational programs, # beneficiaries
7.2	oyotom.	UH, Economic Development Alliance of Hawai'i, HI	i iii ato, i iii antiii opy	main roa	"" ocalional programo, " ponenciales
	Fund career transitional programs that train, upskill, and reskill	Workforce Development Council, Hawai'i Employers			
	residents to pursue jobs in new and emerging knowledge-based,	Council, Sultan Ventures/XLR8HI, KUPU,	State, Federal, City,		# workforce development programs, #
4.3	innovation, and sustainability sectors.	GameDevHQ, GoFarm Hawai'i	Private, Philanthropy	Multi-Year	beneficiaries
1.0	Incentivize existing and new multi-sector regenerative businesses	Cambon and an interest	ato, i imantinopy	aiti i odi	Incentives/policies created for Oʻahu
	that prioritize the values of Hawai'i to pave the way for a diversified,				businesses with regenerative/sustainable
4.4	regenerative economy.	 State Legislature, HI WDC, Hawai'i Employers Council	State private sector	Multi-Year	practices
<u> </u>	Support workforce/human development opportunities that invest in	Totals Logistatio, in 1150, harran Employers Council	Hawai'i, DOE (Na	aiti i odi	
	the whole person (i.e., intellectually, emotionally, physically, and	Hawai'i Employers Council, DOE/HĀ Program, UH,	Hopena A'o),		
	spiritually) to build entrepreneurial and diverse skillsets, an innovation	CCs, (L); Mālama Pono Foundation, Foundations of	philanthropy		# programs and opportunities, #
4.5	mindset, and encourage overall prosperity.	ALOHA, Chozen-ji	1.	Multi-Year	beneficiaries
	in the state of th	j , G.102011 ji	INF JOURS, Stuponi		1-22

Environment & Natural Systems - 2022 CEDS Implementation & Evaluation Matrix

	*Working Matrix co-developed with multi-sector stakeholders as a				
	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*
01	Objective #1: Mobilize community-based leadership and stewardship for biocultural restoration with resources, policy, and capacity building to actualize island-wide initiatives.	State Dept of Land & Natural Resouces (DLNR), Hawai'i Tourism Authority (HTA), Dept of Health (DOH), Legislature, Kua'aina Ulu 'Auamo (KUA), Hawai'i Conservation Alliance (HCA), The Nature Conservancy (TNC), Conservation International (CI), KUPU, 'Äina Aloha Economic Futures (AAEF), Hawai'i Green Growth (HGG), City Resilience Office, Zero Waste O'ahu	City, State, Federal, Philanthropy, Private	Multi-Year	# community-based models, pilots, projects
1.1	Invest in champions for community-driven change through leadership development, peer-to-peer networks, entrepreneurial skill-building, and cross-sector collaboration.	KUA, HCA, Hawai'i Green Growth, City Resilience Office; UH Dept of Urbab & Regional Planning and Sustainaility Office, KEY Project	Philanthropy, Private, City	Multi-Year	# programs/networks; 1-2 resilience hubs/planning zones/networks per 8 Oahu Zones (Ola Resilience Strategy Action 15)
1.2	Community-Based Subsistence Fishing Area.	State DLNR, HTA, DOH, Legislature, KUA, AAEF, HCA, Zero Waste O'ahu, Hawai'i Green Growth	State, City,	Multi-Year	# community-based models, pilots, projects
1.3	Collaborate to build new models by learning from culturally appropriate global examples and by investing in local conservation entrepreneurs, startups, small businesses, nonprofits, and community-based organizations.	HGG Local2030 Hub, Global Island Partnership, Local2030 Islands Network	Federal, Philanthropy, Private	Multi-Year	# partnerships, # communities of practice, # models
02	Objective #2: Collaborate across sectors to ensure responsible stewardship of natural and cultural resources and long-term native ecosystem health mauka to makai (ridge to reef) through new job creation and capital investment in the environmental services sector.	State DLNR/Board of Land & Natural Resources (BLNR), Commission on Water Resource Management (CWRM), City Board of Water Supply (L), Hawaii Alliance of Watershed Partnerships, Watershed Partnerships, KUA, The Nature Conservancy (TNC), Conservation International (CI), KUPU, O'ahu Resource Conservation & Development (O'ahu RC&D) (S)	City, State, Federal, Philanthropy, Private	Multi-Year	# acres in watershed management/protection; % near-shore marine management; % towards increased fresh water capacity by 100 million gallons per day (since 2016 baseline); % implementation of 147 action items in Hawai'i Interagnecy Biosecurity Plan
2.1	Promote biocultural resource management and stewardship including indigenous food systems through traditional ecological knowledge.	DLNR, KUA, TNC, KUPU, Paepae o He'eia, Loko Ea, Maunalua Fishpond Heritage Center, Kualoa Ranch, Kahala Hotel and Resort, ORC&D, Watershed Partnerships, Ho'okua'āina, Halau o Huluena, Mālama Pu'uloa, Ho'oulu 'Āina, UH West O'ahu Sustainable Community Food Systems; UH Office of Indigenous Innovation	State, Federal, Private, Philanthropy	Multi-Year	# acres in watershed management/protection; # acres land stewarded by community-based groups; # acres of working lands under conservation easements; monitoring for invasive species and animals
2.2	Protect and increase the Oʻahu fresh water supply, aquifer health, and water quality.	Hawai'i Community Foundation/Fresh Water Initiative, BWS, DLNR, HAWP/Watershed Partnerships (L), Surfrider Foundation, WAI Org Inc, Sierra Club, Water Resources Research Center (WRRC), UH Sea Grant	HCF, BWS, State, DOD, USFWS	Multi-Year	Increase water quality; % towards increased fresh water capacity by 100 million gallons per day (since 2016 baseline)
2.3	Reverse ecosystem loss by managing and protecting at least 30% of native watershed forests and establishing at least 30% of near-shore areas as marinemanaged areas by 2030.	DLNR; HCA; Watershed Partnerships (KMWP, WMWP); Oʻahu Invasive Species Committee (OISC); TNC; CI, KUA; WAI	Sea Grant; NOAA; EPA;	Multi-Year	# acres in watershed management/protection; % near-shore marine management; # educational/civic programs
2.4	Implement the Hawai'i Interagency Biosecurity Plan to increase invasive species control and prevention.	Hawai'i Invasive Species Council (HISC), OISC, State Dept of Agriculture, DLNR, Dept of Health; US Dept of Ag, Dept of Defense; UH, Coordinating Group on Alien Pest Species (CGAPS); shipping companies, airlines	USDA, USFWS	2022-2027	% implementation of 147 action items in Hawai'i Interagnecy Biosecurity Plan
2.5	Collaborate on island-wide ecosystem restoration in urban and rural areas, including engaging military and other large landowners to address issues and increase holistic land management.	DLNR, CCH DPR, DOD, ORC&D, Watershed Partnerships, Kaulunani Urban Forestry Council, Trees for Honolulu's Future, Hawai'i Green Growth	Federal, Private, State, City	Multi-Year	Working Metrics *Based on available/compiled data*

Environment & Natural Systems - 2022 CEDS Implementation & Evaluation Matrix

	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on Hawai'i's Aloha+ Dashboard and available data*
2.6	Implement nature-based resilience solutions and bolster against climate hazards to safeguard the O'ahu ecosystems, communities, and businesses.	State Office of Planning & Sustainable Development, DLNR, City Resilience Office, US Dept of Defense; TNC, HCA, Watershed Partnerships, Be Ready Mānoa, Mālama Mānoa, Waiahole Community Association, Mālama Maunalua	Federal, State, City,	Multi-Year	% completion/progress on Ola Resilience Strategy
О3	Objective #3: Double the number of green jobs in conservation and sustainability professions through next-generation education, workforce development, and career pathways that compensate according to Hawaiï's cost of living.	DLNR, KUPU, Pono Pacific, HCA, Hau'oli Mau Loa Foundation	State, Federal, Philanthropy	Multi-Year	# green jobs created/retained
3.1	Fund a local Green Jobs Youth Corps to provide temporary work and training opportunities for young adults in conservation and sustainability professions while increasing workforce development and economic diversification.	KUPU; Work-4-Water Initiative - WAI, Pacific International Center for High Technology Research (PICHTR) & partners; HCA, UH Pacific Internship Programs for Exploring Science (PIPES)	State, Federal, Philanthropy	Multi-Year	Green Jobs Youth Corps funded and launched, # green jobs created
3.2	Expand youth conservation and sustainability opportunities through paid internships, fellowships, and mentoring across diverse organizations and sectors.	KUPU, PIPES, Economic Development Alliance of Hawai'i, Hawai'i Employers Council	State, Federal, Philanthropy, Private	Multi-Year	# paid internships/fellowships
3.3	Increase higher-education partnerships with the University of Hawaii and the Community College system to provide tuition, stipends, and course credit.	UH Mānoa, UH West Oʻahu, Community Colleges; KUPU, HCA, HGG Network, MA'O Farms; State/UH/City Grant support	Federal, State, Philanthropy, Private,	Multi-Year	# educational partnerships; \$ scholarships/stipends
3.4	Prioritize increased compensation for environmental stewardship and education jobs that considers the cost of living and inflation.	UH Pacific Cooperative Studies Unit (PCSU), Research Corporation of the University of Hawai'i (RCUH), Pono Pacific	STEM , DEI funding	Multi-Year	% wages increase for sector
3.5	Enact policies that systematically address the high cost of living and doing business to support job creation, startups, entrepreneurship, small business growth and development, and reduce the financial burden on residents.	State Legislature, City Council, Hawai'i Employers Council	-	Multi-Year	Economic policies passed to address cost of living: % decrease cost of living
04	Objective #4: Increase annual funding through diversified capital (private, county, state, federal) to address the existing unfunded environmental liability and invest in O'ahu ecosystems, biocultural restoration, and community-based stewardship mauka to makai.	Hawai'i Community Foundation (HCF), Environmental Funders Group, Funders Hui, State Hawai'i Tourism Authority, Hawai'i Investment Ready	Philanthropic, Private, Visitor Fee/Innovative funding mechanisms		\$ conservation funding generated annually; \$ investment
4.1	Establish a visitor green fee and other innovative financing mechanisms, including a visitor pay-for-service model at City parks and trails, to generate annual revenue to reinvest in Hawai'i's natural and cultural resources.	State Legislature, HTA, DLNR, City Department of Parks & Recreation	Visitor Fee	Multi-Year	Fee established/designated for natural and cultural; \$ conservation funding generated annually
4.2	Increase non-competitive, streamlined funding for conservation organizations and businesses to provide financial security for programs beyond one year at a time.	Environmental Funders Group, Hawai'i Community Foundation (HCF), Funders Hui, State, Federal, Hawai'i Tourism Authority (L); HGG network (S)	Philanthropic, Private, Innovative funding mechanisms	Multi-Year	\$ conservation generated annually (public, private)
4.3	Grow conservation impact investing opportunities in Hawaiï, including Community Development Financial Institutions (CDFIs), social enterprises, entrepreneurship and startup support, accelerator programs, philanthropies, and public-private funders.	Hawai'i Investment Ready Funder Cohort program, Funder Hui; Elemental Excelerator; Hawai'i Alliance of Nonprofit Organizations (HANO) training programs in grant writing	Private, Innovative funding mechanisms	Multi-Year	New revenue generated for conservation
4.4	Invest in conservation infrastructure especially new invasive species control facilities on O'ahu to mitigate risks to natural and cultural resources, agriculture, public health, and the economy.	State Legislature, HDOA, CGAPS, OISC	State, Federal	Multi-Year	State \$ invested; # invasive species facilities
4.5	Identify financial investment co-benefits with other Hawai'i 2030 goals to promote public, private, and philanthropic capital for nature conservation.	DLNR, CI, TNC, Environmental Funders Group, Hawai'i Green Growth network	Philanthropy	Multi-Year	New revenue generated for conservation

Health & Wellness - 2022 CEDS Implementation & Evaluation Matrix

	*Working Matrix co-developed with multi-sector stakeholders as a 'living document' for ongoing dialogue, collaboration, and action						
	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*		
01	Objective #1: Promote holistic health for Oʻahu residents through intentional collaboration, education, and strategies across sectors to address systemic issues and well-being disparities.	State Dept of Health (DOH), Center for Medicaid and Medicare Services, Insurers, Hospital systems, Hawai'i Primary Care Assocation (HPCA), Community Health Centers, Papa Ola Lōkahi, Hawai'i Public Health Institute (HIPHI), Community-Based Organizations/Non-Profit Organiztions (CBOs/NPOs)	State, Federal, Private, Philanthropy	Multi-Year	Increased life expectancy by zip code/ethnicity, Reduce # houseless individuals, Increase % houseshold food security, Improved Adverse Childhood Experiences (ACE), # workforce development/training programs, # partnerships, #policies passed		
1.1	Foster multi-sector partnerships for health that connect health system leaders, community experts, academic and business innovators, startups, and policymakers to advance integrated public health.	HPCA, Federally Qualified Health Centers (FQHCs), HIPHI, Hawai'i Medical Service Association (HMSA), Kaiser Permanente, Aloha Care, UHA Health Insurance	State, Federal, Private, Philanthropy	Multi-Year	# partnerships, # health policies passed, increased life expectancy by zip code/ethnicity		
1.2	Provide holistic health education, training, and workforce development for leaders and workplaces across sectors to deepen understanding, skillsets, and build capacity.	DOH, HIPHI, HPCA/Community Health Centers, HSMA, Kaiser Permanente, Aloha Care, UHA Health Insurance	State, Federal, Private, Philanthropy	Multi-Year	# workforce development programs # and types of trainings completed annually; policy passed to mandate health trainings for elected/appointed officials		
1.3	Elevate community voices, especially those most adversely impacted by current systems and policies, in decision-making processes.	L: Hawai'i State Legislature, Center for Medicaid and Medicare Services, Insurers, Hospital systems; S: HPCA; FQHCs; Papa Ola Lōkahi; We Are Oceania; Native Hawaiian Health Systems; Churches; HCPA/Commuinity Health Centers	State, Federal, Private, Philanthropy	Multi-Year	# community reps in decision-making forums; public, private, civil society entities engaged in consistent relationship building, community involvement, dialogue in the areas impacted		
1.4	Support holistic health programs in communities, businesses, and workplaces across sectors that promote psychosocial well-being (e.g., nutrition, exercise/sports/outdoor activities, mental/emotional health, positive lifestyle choices, community involvement, spirituality)	L: DOH, Insurers; S: Blue Zones Project, HPCA/Community Health Centers, Kākua Kalihi Valley, Hoʻokua'āina, CBO/Non-Profits	State, Federal, Private, Philanthropy	Multi-Year	# programs and opportunities; # beneficiaries served; # BlueZones Project sites		
1.5	Collaborate to address social determinants of health, including access to affordable housing, nutritious local foods, and environmental factors. Improve access to healthcare services, particularly for those in hard-to-	State Legislature, DOH, HPCA/Community Health Centers, UH Center on Indigenous Innovation and Health Equity, CBO/Non-Profits University of Hawai'i, Broadband Hui, DBEDT	State, Federal, Private, Philanthropy	Multi-Year	Increased life expectancy by zip code/ethnicity, Reduce # houseless individuals, Reduce % houseshold food insecurity, Improved Adverse Childhood Experiences (ACE), decreased # children in foster care		
1.6	reach areas, via telehealth/telephonic visits through broadband access, transportation, etc.	Broadband Initiative, HPCA/Community Health Centers	Federal and State	Multi-Year	Reduced % residents without broadband access		
02	Objective #2: Set place-based, cultural approaches to wellness and socioeconomic, environmental, and other factors as a public health priority.	State Dept of Health (DOH) Center for Medicaid and Medicare Services, Insurers, Hospital systems, Hawaii Primary Care Association (HPCA)/Community Health Centers, Papa Ola Lōkahi, MA'O Farms, CBO/Non-Profits	State, Federal, Private, Philanthropy	Multi-Year	# and types of Native Hawaiian practices supported, # community- based stewardship sites, #trainings/programs		
2.1	Perpetuate Native Hawaiian, Pacific Islander, and multi-cultural healing practices for holistic wellness of individuals, families, communities, workplaces, and the land.	UH Center on Indigenous Innovation and Health Equity; Blue Zones Project, Kōkua Kalihi Valley, Papa Ola Lōkahi, MA'O Farms, Waimanalo Health Center, Wai'anae Coast Comprehensive Health Center	State, Federal, Private, Philanthropy	Multi-Year	# and types of Native Hawaiian practices supported, # Hawaiian language speakers		

Health & Wellness - 2022 CEDS Implementation & Evaluation Matrix

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		Initial Stakeholders	Funding		
		L= Lead S = Support	(federal, state, city,	Timeframe	Working Metrics
	Objectives & Priority Actions (Five-Year)	*NOT ALL STAKEHOLDERS LISTED	private, other)	(from 2022)	*Based on available/compiled data*
	Cojectives at Herity Hericine (1110-1001)		p, c,	()	Baoda on available/compiled data
	Promote connection with 'āina (land) through community stewardship,	UH Center on Indigenous Innovation and Health Equity, KUA networks, Hoʻoulu 'Āina, Hoʻokua'āina, Wai'anae Alliance for Wellness	State, Federal,		# community-based stewardship sites; #
	education and workplace opportunities, and programs for keiki (children)	and Place-Based Learning, Blue Zones Project,	Private,		acres land stewarded by community-
2.2	to kūpuna (elders).	Pledge to Our Keiki, Volunteer Month Hawai'i	Philanthropy	Multi-Year	based groups
2.3	Support culturally responsive interventions to maintain optimum well-being and address specific medical conditions and health risks, including but not limited to cardiovascular disease, diabetes, hypertension, and obesity.	DOH, HIPHI, S: Papa Ola Lökahi, AlohaCare, HPCA/Community Health Centers, Waimānalo Health Center	State, Federal, Private, Philanthropy	Multi-Year	increased life expectancy by zip code/ethnicity, #beneficiaries
2.4	Train and build local workforce that reflects the diverse local communities they serve, including through setting policies and standards that create workforce and job pathways.	HCPA/Community Health Centers, DOE, UH, CCs, HI WDC, Hospital Systems, Insurers	State, Federal, Private, Philanthropy	Multi-Year	#jobs created/retained #workforce development/training programs #internships/fellowships
2.5	Provide resources for traditional and integrative wellness to support caregiving for kūpuna aging in place, childbirth, mental health, and youth rites of passage.	HPCA/Community Health Centers, AARP, Papa Ola Lōkahi, Chi Lifestyle Medical Center, UH JABSOM	Federal, State, Private, Philanthropy	Multi-Year	#elders aging in place #educational programs/trainings #beneficiaries
2.6	Establish new associate degree programs with certification status, including in Native Hawaiian Health, Pacific Islander Primary Care, and integrative medicine (e.g., University of Hawai'i John A Burns School of Medicine and affiliated departments, community colleges, and high school curricula and summer courses).	UH JABSOM and affiliated departments, Community Colleges, State DOE, HAIS, PCS	Federal, State, Private, Philanthropy	Multi-Year	#degree programs, # certifications, # graduates
О3	Objective #3: Expand access to affordable mental health and substance abuse services for residents of all ages and backgrounds, particularly in schools, workplaces, and communities facing inequities to address this health crisis.	State Dept of Health (DOH), Hospital Systems, Insurers, Center for Medicaid and Medicare Services, Hawaii Public Health Institute (HIPHI), Hawaii Primary Care Assocation (HPCA)	State, Federal, Private, Philanthropy	Multi-Year	Mental health and wellness checkups normalized; Reduced % untreated adults/children, % high school depression and suicide, Increase # mental health profesionals, #jobs created/retained
3.1	Promote mental and emotional wellness practices and substance use prevention across sectors to normalize accessible and safe support, including regular check-ins, counseling, healing, and care that is culturally grounded and trauma-informed.	DOH, Hospital Systems, Insurers, Center for Medicaid and Medicare Services, HIPHI, HPCA	City, State, Private, Philanthropy	Multi-Year	Increase # mental health profesionals per 430 individuals in Hawai'i (1 for 440 national average, 430 locally)
3.2	Standardize insurance coverage for mental, emotional, and behavioral health, including wellness visits for everyone, especially children through 18 years of age.	Insurers, Center for Medicaid and Medicare Services	Federal, Private	Multi-Year	Reduced % of adults that did not receive professional support for serious mental/behavioral condition, reduce % of children with problem attaining needed mental healthcare
3.3	Increase school mental health services across the P-20 education system for students, teachers, and faculty.	DOE (Hazel Health), UH	State, Federal, Private, Philanthropy	Multi-Year	Reduce % of children with problem attaining needed mental healthcare, Reduce % high schools experiencing depression, Reduce suicide rate

Health & Wellness - 2022 CEDS Implementation & Evaluation Matrix

		Initial Stakeholders L= Lead S = Support	Funding (federal, state, city,	Timeframe	Working Metrics
	Objectives & Priority Actions (Five-Year)	*NOT ALL STAKEHOLDERS LISTED	private, other)	(from 2022)	*Based on available/existing data
	Support workforce development, education, training, and career	DOE, UH, Communtiy Colleges (CCs), Hawai'i Employers Council, Hawai'i Workforce Development Council (HI WDC), Hawai'i Employers Council, Hospital Systems, Insurers, HPCA/Community Health Centers	State, Federal, Private, Philanthropy	Multi-Year	#workforce development/training programs #internships/fellowships #jobs created/retained
3.5	Provide increased access to conflict resolution, mediation, and ho'oponopono (to make right) for families, communities, businesses, and	Hawai'i State Judiciary Center for Alternative Dispute Resolution (L), Conflict Resolution Alliance, Mediation Center of the Pacific, Hawai'i Employers Council, ho'oponopono practitioners	•	Multi-Year	# public, private, civil society entities with staff trained in facilitation and mediation; Support for ho'oponopono practitioners and mediators
	Objective #4: Strengthen the statewide health and public health systems and infrastructure to provide comprehensive, affordable, and	State Department of Education (DOE), University of Hawai'i, John A Burns School of Medicine (JABSOM), Community Colleges (CCs), Hawai'i Workforce Development Council (HI WDC), Hawai'i Employers Council, Hospital Systems, Insurers, Hawai'i Primary Care Association (HPCA)/Community Health Centers	State, Federal, Private		#health professional jobs created/retained, #workforce development programs, 100% residents covered by health insurance with low deductibles, \$ capital investment, \$ distributed to stakeholders/communities
	Build health system and infrastructure resilience to more effectively		State, Federal,		#health professionals, # ICU beds
4.1	respond to current and future threats of pandemic diseases.	DOH, Hospitals, Insurers	Private	Multi-Year	available, Strengthened infrastruture
4.4	Engage federal partners to increase Medicare and Medicaid coverage, including for mental health, nursing facilities, medications, and elder care.	Insurers, Center for Medicaid and Medicare Services	Federal	Multi-Year	100% of residents covered by health insurance with low deductibles, increased life expectancy by zip code/ethnicity
4.2	Increase training, recruitment, and retention of diverse healthcare, health, and wellness practitioners through workforce development and business opportunities.	DOE, UH, JABSOM CCs, HI WDC, Hawai'i Employers Council, Hospital Systems, Insurers, HPCA/Community Health Centers	State, Federal, Private, Philanthropy		#jobs created/retained #workforce development/training programs #internships/fellowships
4.3	Collaborate with health system stakeholders to support health insurance and payment model reform to decrease premium costs and increase coverage options that provide greater ease and accessibility for residents.	Insurers, Center for Medicaid and Medicare Services, State DOH, HPCA, Hawai'i Public Health Institute (HPHI), Aloha Care	Federal, Private	Multi-Year	100% of residents covered by health insurance with low deductibles, increased life expectancy by zip code/ethnicity
	Promote innovation, technology, and entrepreneurship in health care and wellness, including higher education partnerships, small business development, and startups.	UH JABSOM, Rearch & Innovation, Office of Indigenous Innovation & Health Equity; CCs; Hospital Systems; DOH; HPCA	State, Federal, Private, Philanthropy	Multi-Year	#businesses created/retained, # startups, #jobs created/retained, # patents / technology licenses
4.6		DOH, UH, Hospital systems, Insurers, HIPHI, HPCA, FQHCs	State, Federal, Private, Philanthropy	Multi-Year	\$ capital investment, \$ distributed to stakeholders/communities

Safety & Peace - 2022 CEDS Implementation & Evaluation Matrix

disaster response and support year-round connection opportunities.

*Working Matrix co-developed with multi-sector stakeholders as a 'living document' for ongoing dialogue, collaboration, and action **Initial Stakeholders Funding** (federal, state, city, Timeframe **Working Metrics** L= Lead S = Support Objectives & Priority Actions (Five-Year) *NOT ALL STAKEHOLDERS LISTED private, other) (from 2022) *Based on available/compiled data* City and County of Honolulu Police Department (HPD), Honolulu Fire Departmenet (HFD), Department of % reduced violent crime /property Emergency Management (DEM), Emergency crime (per 100,000 residents), # Managment Services (EMS), Department of community/business partnerships, # Objective #1: Improve community-wide safety with increased training, Public Safety (DPS), Community Policing, professional development/training Neighborhood watch, Community/Business outreach, social services, and strong partnerships, education, and Federal, State, City, programs # jobs, # social service 01 communications Partners Private, Philanthropy Multi-Year programs % reduced violent crime (per 100,000 residents). % reduced property crime Prevent quality of life crimes (i.e., thefts, burglaries, domestic violence, (per 100,000 residents), Reduced % of assaults, harassment, etc.) to ensure the safety of diverse O'ahu residents and HPD, HPD Community Policing, students that did not attend school businesses. Neighborhood Watch City, State, Federal Multi-Year because of satey concerns # partnerships; # community/business reps in decison-making forums; public, Establish community, business, and media partnerships with first private, civil society entities engaged in responder and security sectors to promote trust, discourse, safe and healthy consistent relationship building, environments, collaboriative solution-making, and strong island values and family HPD, HFD, DEM, EMS, Community/Business Federal, State, City, community involvement, dialouge in the upbringing. Partners Private, Philanthropy Multi-Year areas impacted Provide workforce development and continued training opportunities for # professional development programs, first responders to ensure they can serve the needs of diverse residents, #and types of trainings completed including tactical skills, social-emotional capacity, diversity, equity, and inclusion HPD, HFD, DEM, EMS, DPS, Neighborhood annually; policy passed to require (DEI) to better support communities facing the greatest inequities. watch, Community/Business Partners Federal, State, City Multi-Year trainings #jobs created/retained Increase # mental health profesionals per HPD, HFP, DEM, EMS, State Department of Bolster mental health and social services with community-based safety and 430 individuals in Hawai'i # Critical incident outreach programs and work that supports residents and first responders' Human Services: UH School of Social Work. Federal, State, City. stress management programs for first emotional wellness. Social service organizations Private, Philanthropy Multi-Year responders # social services programs Collaborate on public education efforts to ensure residents and businesses HPD, HFD, DEM, EMS, Community are informed, educated, and aware of threats and potential safety concerns and Partners/Businesses in focus areas. Local capabilities (e.g., cybersecurity, pandemic, natural disasters, climate change, Media: State Office of Human Services. Federal, State, City, Private, Philanthropy Multi-Year Enterprise Technology Services (ETS) #business/community partnerships Address corruption and increase transparency and accountability to build Increased % resident trust in government public trust. Hawai'i Police Commission. State Legislature City, State, Federal Multi-Year Reduced % corruption. Policies passed City Resilience Office, Department of Emergency Management (DEM): State Objective #2: Increase resilience for O'ahu communities, businesses, Hawai'i Emergency Management Agency (HIinfrastructure, ecosystems, and the economy in the face of climate change, EMA), Dept. Land & Natural Resources % completion/progress towards Federal, State, City, 02 severe weather events, and other natural hazards. (DLNR), State Climate Commission Private, Philanthropy Multi-Year metrics for Ola Resilience Strategy Progress on Ola Resilience Strategy Action 11; Policies passed/adopted for Implement high building code standards to protect lives and residential and commercial property. City Dept Planning & Permotting, DEM City, State, Federal Multi-Year international standard building codes Establish O'ahu community-based resilience networks to bridge between City Resilience Office, DEM, Neighborhood Federal, State, City, **Working Metrics** community organizations, government agencies, and local businesses during

Boards, Cerene Hawaii, UH

Private, Philanthropy

Multi-Year

Based on available/compiled data

Safety & Peace - 2022 CEDS Implementation & Evaluation Matrix

		Initial Stakeholders	Funding		Working Metrics
		L= Lead S = Support	(federal, state, city,	Timeframe (from 2022)	
	Objectives & Priority Actions (Five-Year)	*NOT ALL STAKEHOLDERS LISTED	private, other)	(from 2022)	and City Ola Resilience Strategy*
	Increase disaster preparedness and flood insurance coverage for businesses and residents, especially in high-risk areas.	City Resilience Office, DEM, Neighborhood Boards	Federal, State, Privat	Multi-Year	Progress on Ola Resilience Strategy Action 13
2.4	Increase resiliency of utilities, infrastructure, and supplies, including food supply, food storage, grid resilience, and fuel accessibility for disaster response and recovery.	Hawaiian Electric, Hawai'i Food Bank, Red Cross; City DEM, Office of Economic Revitalization (OER), Resilience Office	Federal, State, City, Private, Philanthropy	Multi-Year	Progress on Ola Resilience Strategy Action 16
2.5	Leverage federal funding for projects that mitigate climate risks, build resilience, and support participatory community processes and culturally appropriate, place-based design (e.g., at-risk areas of Ala Wai, Kapālama).	City, State DLNR, Ala Wai Watershed Collaboration (network)	Federal, State, City, Private	Multi-Year	Progress on Ola Resilience Action 34; #stakeholders engaged; # community- based projects and decision-making; \$ capital investment; # acres restored
2.6	Invest in climate-related solutions, particularly nature-based and green infrastructure, to protect O'ahu ecosystems, communities, and businesses.	State Office of Planning & Sustainable Development (OPSD), DLNR; City Resilience Office; Dept of Defense; The Nature Conservancy, Hawai'i Conservation Alliance, Watershed Partnerships, Be Ready Mānoa, Mālama Mānoa, Waiahole Community Association, Mālama Maunalua	Federal, State, City, Private	Multi-Year	% completion/progress on Ola Resilience Strategy; # community-based natural resource management projects; \$ capital investment; # jobs created/retained
	Objective #3: Address cybersecurity risks to safeguard O'ahu residents, businesses, and critical infrastructure (e.g., utilities, telecommunications, health care, transportation, financial and other services) and create local job and business opportunities.	CyberHawai'i, City Dept of Emergency Management (DEM), State Hawai'i Emergency Management Agency (HI-EMA), Dept of Defense (DOD), University of Hawai'i, Chambers, Community-Based Organizations/Non-Profits (CBOs/NPOs)	Federal, State, City, Private	Multi-Year	Reduced cyber attacks, reduced cyber vulnerability, #jobs created/retained, \$ capital investment
3.1	Build strategic partnerships and coordination capacity across federal, state, and city government, business, and communities.	CyberHawai'i, City DEM, HI-EMA, DOD, UH, Chambers, CBO/Non-Profits	Federal, State, City, Private	Multi-Year	Strengthened cyberinfrastructure and partnerships
3.2	Provide cybersecurity education, training, and workforce opportunities in cybersecurity to build specialized skillsets and grow local talent.	Hawai'i Workforce Development Council (HI WDC), Hawai'i Employers Council, UH, Community Colleges, CyberHawai'i	Federal, State, City, Private	Multi-Year	#jobs created/retained, # workforce development programs
	Invest in innovation, technology, and entrepreneurship for a cyber-secure Hawai'i to support small businesses and increase local federal contract opportunities.	CyberHawai'i, UH Office of Research & Innovation, DOD	Federal, State, City, Private	Multi-Year	\$ capital investment, # technology licenses, # businesses created/retained, # startups
	Increase public education to inform residents, businesses, and nonprofits on cyber security risks, prevention, and support.	CyberHawai'i, City DEM, HI-EMA, DOD, UH, Chambers, CBO/Non-Profits, Media		Multi-Year	Increased public awareness

Safety & Peace - 2022 CEDS Implementation & Evaluation Matrix

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	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/potential data and City Ola Resilience Strategy*
04	Objective #4: Mitigate risks and support regional peacebuilding and safety through innovative partnerships, prevention and response, relationship building, and education.	City Department of Emergency Management (DEM), State Emergency Managemnt Agency (HI-EMA), Dept of Defense (DoD), Federal Emergency Management Agency (FEMA), East West Center (EWC), HGG Local2030 Hub, Institute for Climate and Peace, Ceeds of Peace, Red Cross, Community Emergency Response Teams (CERT), CICRN, Pacific Forum, O'ahu Resilience Networks, Volantary Organizations Active in Disaster (VOAD)	Federal, State, City, Private, Philanthropy		#public-private partnerships, international partnerships in Asia- Pacific region, #conferences/diplomats hosted, # O'ahu resilience networks #educational programs/international students #remediation projects
4.1	Mitigate and respond to threats through strategic, multi-stakeholder partnerships and initaitives across federal, state, and city government, business, and communities.	City DEM, HI-EMA, DoD, FEMA, American Red Cross, Community Emergency Response Teams (CERT), CICRN, Pacific Forum, O'ahu Resilience Networks, Voluntary Organizations Active in Disaster (VOAD), Catholic Charities, first responders	Federal, State, City, Private	Multi-Year	International partnerships in Asia-Pacific region, #public-private partnerships, # O'ahu resilience networks, #community response team
4.2	Foster healthy relationships between the security sector and communities through trust-building, facilitated dialogue, remediation projects, and engagement opportunities.	DoD, State HI-EMA, Commission on Water Resource Management (CWRM), City DEM, Board of Water Supply (BWS), Pā'aiau Loko I'a, Community-Based Organizations/Non- Profit Organizations (CBOs/NPOs); Mediation Center of the Pacific, ho'oponopono practitioners	Federal, State, City, Private	Multi-Year	#public-private partnerships # remediation projects #acres restored # volunteers from security sectors; public, private, civil society entities engaged in consistent relationship building, community involvement, dialouge in the areas impacted
4.3	Enable federal funding for economic and resilience initiatives that benefit Hawai'i and the Pacific region and directly support local businesses and contractors.	DoD, State Department, Business, Economic Development and Tourism (DBEDT), HI- EMA; City & County of Honolulu; EWC, HGG Local2030 Hub	Federal, State, City	Multi-Year	\$ funding mobilized for Hawai'i, # local contractors; # local businesss and jobs created
4.4	Provide education and training that support regional peacebuilding and safety, including building diverse skillsets and job opportunities across diplomacy, conflict resolution and mediation, trauma-informed care, social emotional learning, information technology services, engineering, and innovation sectors.	University of Hawai'i Mānoa and West O'ahu; Community Colleges; Institute for Climate and Peace, Ceeds of Peace, East West Center	Federal, State, City, Private	Multi-Year	#education programs #graduates

Art & Creativity - 2022 CEDS Implementation & Evaluation Matrix

*Working Matrix co-developed with multi-sector stakeholders as a 'living document' for ongoing dialogue, collaboration, and action

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	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*
	Objective #1: Increase public engagement and accessibility for art, culture, and creativity to fuel thriving communities, businesses, and a robust	Department of Business, Economic Development, and Tourism (DBEDT) Creative Industries, City Office of Economic Revitalization (OER), State Hawaii Tourism Authority (HTA), Hawai'i Contemporary, NMG Network, Museums, Chamber of Commerce networks, Community-Based Organizations/Non-Profits (CBOs/NPOs)	Federal, State, City, Private, Philanthropy		\$ capital invested, #business/community partnerships, # events/festivals #residents/participants
1.1	Collaborate on strategic multi-media and storytelling campaigns across sectors and issues that bring art to diverse audiences and cultivate connection and shared values.	DBEDT Creative Industries, City OER, HTA, Hawai'i Contemporary, NMG Network, Pineapple Tweed, museums, Chambers, CBOs/NPOs	Federal, State, City, Private, Philanthropy	Multi-Year	#business/community partnerships
1.2	Invest in community art and cultural activities (e.g., outdoor events, art installations, and cultural activities) that encourage accessible public and business participation.	DBEDT Creative Industries, State Dept Land & Natural Resources, HTA; City Dept. Parks & Recreation, OER; Hawai'i State Art Museum (HiSAM) & Art in Public Spaces, Museums, Hawai'i Contemporary, Estria Foundation, Mana Maoli, WaiWai, Native Books, POW! WOW! Hawai'i, Hub, BoxJelly	Federal, State, City, Private, Philanthropy	Multi-Year	# events/festivals # residents/participants
1.3	Support Native Hawaiian and multicultural arts, including cultural practice, traditional arts, language, and celebration of the diverse cultural heritages of O'ahu communities.	State DBEDT, City OER; CNHA, OHA, FESTPAC, Pa'i Foundation, Mana Maoli, PVS, Na Mea Hawai'i, Waiwai Collective, HTA, Travel2change network	Federal, State, City, Private, Philanthropy	Multi-Year	\$ capital invested, #Hawaiian langauge speakers in Hawai'i; # and types of Native Hawaiian practices supported
1.4	Partner with media to ensure ongoing attention for the arts and creative industries.	State DBEDT, UH ACM, HTA, Hawai'i Triennial, NMG Network, Hawai'i News Now, KITV, HPR, Civil Beat	Federal, State, City, Private, Philanthropy	Multi-Year	#business/community partnerships
1.5	Promote art as a 'second responder' to help address challenges and elevate solution-making for equity, environment, climate, health, housing, and other issues.	DBEDT Creative Industries, City OER, HTA, Hawai'i Contemporary, NMG Network, Museums, Chambers, CBOs/NPOs	Federal, State, City, Private, Philanthropy	Multi-Year	#business/community partnerships
O2	Objective #2: Promote art and creativity through education, including across the P-20 education system and community programs, for the next generation and diverse residents.	State Dept of Education (DOE), Hawai'i Association of Independent Schools (HAIS), Hawai'i Public Chater Schools (PCS), University of Hawai'i system; CBOs/Non-profits			# beneficiaries served, # DOE school art programs, # community-based programs, \$ investment in community/education programs
2.1	Invest in strong arts programs in the P-20 school system and integrate art and creativity across public, private, and independent schools.	State Legislature, DOE, HAIS, UH, Hawai'i Community Foundation	Federal, State, City, Private, Philanthropy	Multi-Year	# DOE schools with arts program, \$ invested in school art programs
2.2	Increase accessibility of arts-based education and community programs that connect the youth across Oʻahu with their creativity, community, local businesses, multicultural and local issues, and the 'āina (land) through multimedia arts.	Estria Foundation, Mana Maoli, Hawai'i State Art Museum (HiSAM) & Art in Public Spaces, Musuems, PA'l Foundation, Polynesian Voyagaing Society (PVS), Hawai'i Arts Alliance, CBOs/NPOs, businesses	Federal, State, City, Private, Philanthropy	Multi-Year	# beneficiaries served, # community- based programs, \$ investment in community/education programs

Art & Creativity - 2022 CEDS Implementation & Evaluation Matrix

	Art & Creativity - 2022 CEDS implementation & Eva				
	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*
2.3	Provide innovative opportunities for youth and residents of all ages to engage with creative modalities that support art as a way of life.	Estria Foundation, Mana Maoli, HiSAM & Art in Public Spaces, Musuems, PA'l Foundation, PVS, Hawai'i Arts Alliance, CBOs/Non-profits	Federal, State, City, Private, Philanthropy	Multi-Year	# beneficiaries served, \$ investment in community/education programs
2.4	Connect youth to career and workforce development opportunities in local and performing arts and creative industries.	DOE, UH System/UH Academy of Creative Media, Community Colleges (CCs), DEBDT Creative Industries	Federal, State, City, Private, Philanthropy	Multi-Year	#jobs created/reatined, #internships/fellowships
О3	Objective #3: Build creative industries' career pathways to well-paying local jobs and meaningful opportunities for residents that strengthen the overall creative economy.	Department of Business, Economic Development, and Tourism (DBEDT) Creative Industries, University of Hawai'i, Community Colleges (CCs), Economic Development Alliance of Hawai'i (EDAH), Community-Based Organizations/Non-Profit Organizations (CBOs/NPOs)	Federal, State, City, Private, Philanthropy	Multi-Year	# jobs created/retained, # businesses created/retained, # P-20 programs, # beneficiaries served
3.1	Increase educational arts partnerships with businesses, nonprofits, and creative industries that provide the next generation with mentoring, apprenticeships, training, internships, and relationship-building opportunities.	DBEDT, UH, Community-Based Organizations/Non-Profits	Federal, State, City, Private, Philanthropy	Multi-Year	# P-20 partnerships #internships/fellowships # workforce development programs
3.2	Build career pathways to well-paying jobs in the creative sector.	DBEDT, UH, Community-Based Organizations/Non-Profits, Hawai'i Employers Council	Federal, State, City, Private	Multi-Year	# jobs created/retained, Increased \$ average wages
3.3	Invest in the creative entrepreneurship ecosystem to connect creative entrepreneurs, startups, and organizations with business development resources.	DBEDT Creative Industries, City Office of Economic Revitalization (OER), XLR8HI, Purple Mai'a Foundation, ManaUp, UH Academy of Creative Media (UH ACM), Hawaii International Film Festival	Federal, State, City, Private, Philanthropy	Multi-Year	\$ capital invested #businesses created/retained # jobs created/retained #startups
3.4	Provide education and workforce development, including with the University of Hawai'i Academy for Creative Media for film, animation, and digital media.	UH ACM, CCs, Hawai'i Workforce Development Council, DBEDT Creative Industries, Film Office, Economic Development Alliance of Hawai'i	Federal, State, City, Private, Philanthropy	Multi-Year	#graduates, # P-20 partnerships # workforce development programs
04	Objective #4: Increase financial capital for arts by 10% to support creative industries and community arts programs and build the sector's overall economic strength and resilience.	State DBEDT, City OER, Hawaii Community Foundation (HCF), University of Hawaii, Hawaii Contemporary, Hawaii International Film Festival (HIFF), Museums, Community-Based Organizations/Non-Profit Organizations (CBOs/NPOs)	Federal, State, City, Private, Philanthropy	Multi-Year	Increase % charitable and government giving to the arts; \$ capital invested; # square footage of physical infrastructure

Art & Creativity - 2022 CEDS Implementation & Evaluation Matrix

	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding	Timeframe (from 2022)	Working Metrics *Based on available/existing data
4.1	Broaden arts sector marketing and financing strategies to secure diversified, stable funding from public, private, and charitable sources.	HCF, DBEDT, UH, Hawai'i Contemporary, HIFF, Museums, Community-Based Organizations/Non-Profits		Multi-Year	\$ public-private capital invested; increased % charitable giving; increased % government funding
4.2	Secure donated buildings for non-profit arts and culture centers that house creatives to share resources and create more opportunities for collaboration.	State DBEDT, City OER, HCF	Federal, State, City, Private, Philanthropy	Multi-Year	# square footage of physical infrastructure
4.3	Develop creative industry infrastructure to grow the film industry and overall sector.	DBEDT Creative Industries, Hawaii Film Office	Federal, State, City, Private	Multi-Year	Strengthened infrastructure, \$ capital invested
4.4	Enact policies that systematically address the high cost of living and doing business to support job creation, startups, entrepreneurship, small business growth and development, and reduce the financial burden on	State Legislature, City Council, Hawai'i Employers Council	-	Multi-Year	Economic policies passed to address cost of living; % decrease cost of living
4.5	Create a film fund devoted to local independent films.	HIFF, Hawai'i Film Office, DBEDT Creative Industries	Federal, State, City, Private, Philanthropy	Multi-Year	\$ capital invested
4.6	Identify opportunities in commercial markets, particularly in digital media and film visual and performing arts, for creative professionals and networks.	DBEDT Creative Industries, Hawai'i Film Office, HIFF, UH ACM, Community-Based Organizations/Non-Profits	Federal, State, City, Private, Philanthropy	Multi-Year	Increased access to \$ capital

Hospitality & Reciprocity - 2022 CEDS Implementation & Evaluation Matrix

*Working Matrix co-developed with multi-sector stakeholders as a 'living document' for ongoing dialogue, collaboration, and action

	Working Matrix co-developed with matti-sector stakeholders	I	l solidation	and a	
	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on available/compiled data*
01	Objective #1: Pivot Oʻahu to be a model for regenerative tourism that restores environmental and community health, helps to diversify the economy and embodies Native Hawaiian values to ensure hospitality with reciprocity.	L: Hawai'i Tourism Authority (HTA); S: Hawai'i Tourism & Lodging Association (HTLA), O'ahu Visitor's Bureau (OVB), Council for Native Hawaiian Advancement (CNHA), Native Hawaiian Hospitality Association (NaHHA), Sustainable Tourism Association of Hawai'i (STAH), Travel2Change, Hawai'i Green Growth Local2030 Hub		2022-2024	DMAP 2024 actions achieved
1.1	Implement the 2021-2024 O'ahu Destination Management Plan to rebuild, redefine and reset the direction of tourism over three years to regenerative approaches that prioritize destination management and social, environmental, and cultural benefits.	L: State Hawai'i Tourism Authority (HTA); S: HTLA, NaHHA, STAH, Travel2Change	State	2022-2024	DMAP 2024 actions achieved
1.2	Support and scale successful community-based models for regenerative tourism to address destination hotspots with place-based management and stewardship strategies.	L: State HTA with Oʻahu communities and partners	State, federal, city, private	2022-2024; Multi-Year	# new community-based management sites; DMAP Action C completed; Improved resident/visitor sentiment
1.3	Rebrand the O'ahu and Hawai'i tourism experience to share an authentic story, attract values-aligned visitors, and help address carrying capacity.	L: State HTA; S: NaHHA with tourism and community partners	State	2022-2024; Multi-Year	Hawai'i/Oʻahu rebrand launched
1.4	Partner on visitor education and curated experiences with community organizations and businesses, including ecotourism, voluntourism, agritourism, and mālama 'āina	L: State HTA; S: NaHHA, Travel2Change, Kanu Hawai'i, STAH, Alaska Airlines, Hawaiian Airlines, HTLA	State, private, visitor spending	2022-2024; Multi-Year	DMAP Actions B & J completed; #ecotourism businesses, # voluntourism participants # visitor education deployed at and major sites; Robust networks for experiential activities in place
1.5	Host international sustainability meetings, events, and conferences to build O'ahu and Hawai'i brand as a center for sustainability, innovation, wellness, and ALOHA.	State HTA, Hawai'i Convention Center (HCC), HGG Local2030 Hub, East West Center (EWC), State Department of Business Economic Development and Tourism (DBEDT)	private, visitor	Multi-Year	# conferences hosted; \$ capital investment and grant funding generated; # partnerships established
1.6	Promote give-back programs and Corporate Social Responsibility (CSR) for tourism-related businesses to offset impacts and contribute to the community and environment with related measures (e.g., Environmental, Social, Governance/Science Based Targets initiative).	L: HTA; S: NaHHA, HTLA, Hawaii Green Business Program, HGG Local2030 Hub, STAH, Travel2Change, Kanu Hawai'i	State, private sector	Multi-Year	# businesses in Hawaii Green Business Program, # give-back programs, \$ capital distributed to CBOs/NPOs
02	Objective #2: Leverage tourism to advance O'ahu priorities and build economic resilience through collaboration within the industry and across sectors to increase environmental health, community well-being, and the visitor experience.	State Hawai'i Tourism Authority (HTA), Dept Land & Natural Resources (DLNR), City Dept Parks & Recreation (DPR), Oahu Visitors Bureau (OVB), Council for Native Hawaiian Advancement (CNHA), Hawai'i Restuarant Association	Private, Visitor spending, City, Federal		O'ahu DMAP completed; # businesses in Hawai'i Green Business Program; # partnerships; \$ capital invested

Hospitality & Reciprocity - 2022 CEDS Implementation & Evaluation Matrix

	Trospitality & Reciprocity - 2022 OLDO implementa				
		Initial Stakeholders	Funding		Working Metrics
		L= Lead S = Support	(federal, state,	Timeframe	*Based on O'ahu DMAP and Hawai'i's
	Objectives & Priority Actions (Five-Year)	*NOT ALL STAKEHOLDERS LISTED	city, private, other)	(from 2022)	Aloha+ Dashboard *
2.1	Reinvest in environmental and community health, including increased corporate giving and establishing a "Regenerative Tourism Fee" as identified in the State of Hawai'i 2021-24 O'ahu Destination Management Plan alongside other financing mechanisms.	State HTA, DLNR; City DPR; OVB, CNHA	Vistor spending, fees	2022-2024; Multi-Year	DMAP Action F completed; \$ generated annually
2.2	Perpetuate Native Hawaiian culture, values, arts, practices, and language and traditions of multi-cultural O'ahu communities.	State HTA, Office of Hawaiian Affairs (OHA), CHNA	City, State, Federal, Private	Multi-Year	\$ capital invested, #Hawaiian langauge speakers in Hawai'i; # and types of Native Hawaiian practices supported, # events
2.3	Increase industry-wide purchasing of local food and Hawai'i-made products (e.g., "Made in Hawai'i", "Buy Local, It Matters", etc) that support and promote local agribusinesses and farmers, entrepreneurs and startups, small businesses, artisans, and other services.	State HTA, Dept of Agriculture, Hawai'i Farm Bureau, Hawai'i Farmers Union United, Hawai'i Tourism Lodging Association (HTLA), OVB, CNHA, Chamber of Commerce, Ulupono, Mana Up, Travel2Change, Kanu Hawai'i	Private	2022-2024; Multi-Year	DMPA Action H completed; # institutional purchasing agreements; % local food purchased
2.4	Reduce the hospitality industry's energy, water, waste, and carbon footprint within commercial operations and properties with efficiency and reduction programs that advance and measure against Hawaiï's 2030 goals (e.g., with Environmental, Social, Governance/Science Based Targets initiative).	State HTA, HTLA, OVB, CNHA, Sustainble Tourism Association of Hawai'i (STAH), Chamber of Commerce, Hawai'i Green Growth Local2030 Hub, Zero Waste O'ahu, Hawai'i Energy, City Board of Water Supply, State HTA, Dept of Agriculture, HTLA, OVB, CNHA, Ulupono, Mana Up, Travel2Change, Kanu	Private	Multi-Year	# businesses in Hawai'i Green Business Program; kWh of energy savings, gallons of water reduced, waste reduction
2.5	Partner on climate resilience initiatives through a sea-level adaptation and resilience plan for Waikīkī Special District and the Ala Wai Watershed Collaboration.	City Resilience Office, State Dept Land & Natural Resoures (DLNR), Ala Wai Watershed Collaboration (network), Waikīkī Beach Improvement Special District Association	City, State, Federal, Private	Multi-Year	Progress on Ola Resilience Action 34
О3	Objective #3: Empower the next generation of leaders through education, volunteerism, and career pathways that pave the way for a regenerative economy and tourism industry.	Kanu Hawai'i, State Department of Education (DOE), UH School of Travel Industry Management (UH TIM), Hawai'i Restuarant Association, Honolulu Youth Council, East West Center (EWC), Travel2Change, Hawai'i Employers Council, Business, Community Based Organizatons/Non-profit organizations (CBOs/NGOs)	City, State, Federal, Private, Philanthropy	<u>Multi-Year</u>	#students served #programs/eduation #youth in decision-making forums #jobs created/retained #businesses created/retained
3.1	Promote the Pledge to our Keiki created by students across O'ahu and Hawai'i to support visitor stewardship through youth-led community and environmental initiatives.	Kanu Hawai'i, State Dept of Education (DOE), University of Hawai'i (UH), Harold L.K. Castle Foundation, Conservation International (CI), Travel2Change, Alaska Airlines, Business, CBO/Non-profit organizations	City, State, Federal, Private, Philanthropy	Multi-Year	# pledge signatories # student projects # volunteer events
3.2	Elevate youth voices and support educational opportunities that encourage the next generation's particaption in a regenerative economy and co-designing the future direction of the visitor, hospitality, and local restaurant industries.	Honolulu Youth Commission, Kanu, DOE, UH, CNHA, UH TIM, EWC, Travel2Change	City, State, Federal, Private, Philanthropy	Multi-Year	#youth in decision-making forums #local residents in executive leadership positions #eduation programs #jobs created/retained

Hospitality & Reciprocity - 2022 CEDS Implementation & Evaluation Matrix

	Objectives & Priority Actions (Five-Year)	Initial Stakeholders L= Lead S = Support *NOT ALL STAKEHOLDERS LISTED	Funding (federal, state, city, private, other)	Timeframe (from 2022)	Working Metrics *Based on O'ahu DMAP and Hawai'i's Aloha+ Dashboard *
3.3	` ` ` ` ` ` ` '	UH TIM, Communtiy Colleges, Culinary Institute of the Pacific, Hawai'i Restaurant Association, Hawai'i Workforce Development Council (HI WDC), Hawai'i Employers Council (HEC)	City, State, Federal, Private,	Multi-Year	# training, certificate, degree programs #jobs created/retained
3.4	Support homegrown businesses and Native Hawaiian entrepreneurs (e.g., business development, marketing) to bring local products and services to market.	City Office of Economic Revitalization (OER), Hawai'i Tourism Authority (HTA), Sultan Ventures/XLR8HI, Purple Mai'a, Office of Hawaiian Affairs (OHA), Hawai'i Investment Ready, ManaUp	City, State, Federal, Private, Philanthropy	Multi-Year	#businesses created/retained #jobs created/retained #startups
04	Objective #4: Increase dedicated and sustained funding for the desired	State Legislature, Hawai'i Tourism Authority (HTA), Dept of Land & Natural Resourcds (DLNR), City Dept Parks & Recreation (DPR), O'ahu Visitor's Bureau (OVB), Council on Native Hawaiian Advacement (CNHA)	, , , , , , , , , , , , , , , , , , , ,	Multi-Year	\$ generated annually; DMAP Action F completed;
4.1	Establish dedicated funding f or regenerative tourism approaches, education, initiatives, and rebranding.	State Legislature, HTA	State	Multi-Year	\$ revenue generated annually
4.2	Increase maintenance funding for state and city parks, trails, and facilities used by visitors and residents alike with Transient Accommodation Tax (TAT) or general funds.	State HTA, DLNR; City DPR	City, State, Private, Federal	Multi-Year	\$ capital investement; \$ generated annually
4.3	Establish visitor fees, including fees for access to certain O'ahu parks/trails and a "Regenerative Tourism Fee" as identified in the State of Hawai'i 2021-24 O'ahu Destination Management Plan to reinvest in natural and cultural resources.	State HTA, DLNR; City DPR; OVB, CNHA	Vistor fees	2022-2024 Multi-Year	DMAP Action F completed; \$ generated annually
4.4	Identify governmental financing strategies, including exploration of a sovereign wealth fund for Hawai'i through a portion of TAT revenue and other mechanisms.	State Legislature	State	Multi-Year	\$ generated annually

Appendix

Appendix 1: Aloha+ Challenge and UN Sustainable Development Goals

Overview of Hawai'i's Aloha+ Challenge goals with the UN Sustainable Development Goals.

The Aloha+ Challenge identifies six priority goals and local metrics that are delivering against the global United Nations 2030 Sustainable Development Goals (SDGs)

















































































Appendix 2: 'Āina Aloha Economic Future Declaration

This Āina Aloha Economic Futures Declaration was copied from the website (www.ainaalohafutures.com) and has been signed by over 2,800 organizations, business, and individuals across Hawai'i and O'ahu to date.

'Āina Aloha Economic Futures Declaration

A Call for Unity

Every crisis opens a course to opportunity. Some of the world's greatest accomplishments were born from adversity by those who were inherently equipped with vision and resolve. The COVID-19 pandemic will leave a saga of sorrow, loss and frustration with an equal and overwhelming amount of sacrifice, heroism and victory. This "new normal" has thrust us into what our kūpuna Hawai'i would call a huliau, or a turning point and time of change, for all of us who call Hawai'i home.

While we are reeling from this visceral reminder of how vulnerable we are to external impacts on our 'āina aloha, or beloved homeland, our history as a resilient people is undeniable. The Native Hawaiian community in particular is one that for centuries has fought to overcome obstacles that all of us here in Hawai'i are now faced with. Whether rebounding from infectious disease that decimated our population or successfully advocating for equitable remedies from government systems, these challenges are today ones that we confront as a collective.

Now perhaps more than ever, the ancestral values that guided us through these challenges and numerous others provide a pivotal leverage point for all of us as we set a course towards a stronger, sustainable Hawai'i and seize this opportunity for <u>huliau</u>.

Guiding Principles:

- <u>'Āina Aloha:</u> We are of and from this 'āina that ultimately sustains us. We employ strategies for economic development that place our kuleana to steward precious, limited resources in a manner that ensures our long-term horizon as a viable island people and place.
- '<u>Öpū Ali'i:</u> Our leaders understand that their privilege to lead is directly dependent on those they serve. From the most vulnerable to the most privileged, we seek to regenerate an abundance that provides for everyone. Decision makers understand and embrace their duty and accountability to Community. Our social, economic and government systems engage and respond to a collective voice in integrative ways to balance power and benefit.
- <u>'Imi 'Oi Kelakela:</u> We are driven by creativity and innovation, constantly challenging the status quo. We are mindful and observant of needs, trends and opportunities and seek new knowledge and development opportunities in ways that enhance our way of life without jeopardizing our foundation of 'āina aloha.
- Hoʻokipa: We are inclusive and embrace the collective that will call Hawaiʻi home, grounded in the fundamental understanding that it is our kuleana to control and manage our resources in a way that allows us to fulfill our role as hosts here in our 'āina aloha.

Future Directions

These principles will calibrate our course not only to recovery but rediscovery of our potential as a unique people and place. Over the past five decades, we have seen local, national and international models of social, educational, agricultural and economic resiliency emerge from our Hawaiian community. This is due in no small part to a grounding in these foundational values. We have been here for millennia and will be for many more. There is nowhere else we could or would choose to be. We are committed to this kuleana of 'āina aloha and ensuring the sustainability of this place and those who choose to make it home.

As we seek to engage at decision making tables, adding value and insight to Hawai'i's economic path forward post COVID-19, we implore and invite you to support and engage with us. From healthcare, education and digital innovation to food security, tourism, and affordable housing strategies, we are mākaukau for this imminent huliau!

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*This declaration was drafted by a group of Native Hawaiian community members who came together organically after separate discussions brought forth common sentiments regarding the need to have Native Hawaiian voices, values, and experiences influence the economic recovery for our 'āina aloha. The signatories listed reflect the interconnected and overlapping roles that individuals, 'ohana, organizations, coalitions, and networks play in our communities. This working document serves as a starting point to facilitate broader engagement and collective action in support of our shared principles.

Appendix 3: Honolulu County (O'ahu) CEDS Online Community Survey



O'ahu Economy Survey

* 1. Are you thriving as an O'ahu (or Hawai'i) community member?

On a scale of 1 to 5, please share how you would rate your personal sense of thriving. This may include thriving economically, physically, emotionally, mentally, spiritually, and/or in community. Please note that 1 means not thriving and 5 means significantly thriving.

1: Not Thriving	2	Somewhat Thriving	4	5: Significantly Thriving

* 2. Have you experienced economic hardship on Oʻahu (or in Hawai'i)? This includes economic hardship experienced during the COVID-19 pandemic.

On a scale of 1 to 5, please rate how significantly you have been impacted by economic hardship. Please note that 1 means no economic hardship and 5 means extreme economic hardship.

1: No Economic Hardship	2	3: Some Economic Hardship	4	5: Extreme Economic Hardship

* 3. What does THRIVING mean to you? What would help you thrive?

Please take a moment to envision what thriving looks like for the earth, for your family and community, and for the economy. We invite you to share what thriving means to you personally and beyond what is monetary.

Please feel free to share one w	ord, one phrase, or as muc	ch as you would like to belo
		la de la companya de

* 4. What are the <u>TOP THREE challenges</u> facing a thriving O'ahu economy and healthy community? Please select your top three from the list below and/or provid another answer in the space provided.
Please select your top three from the list below and/or provide another answer in the space provided.
Political leadership
Community engagement & cohesion
Funding
Climate change & environmental issues
Dependence on imports (i.e., gas and food)
High cost of living and housing
Unequal access to services (i.e., health care)
☐ Homelessness/houselessness
COVID-19 pandemic
Natural disasters (i.e., hurricanes, flooding)
Other (please specify)

* 5. On O'ahu, which THREE areas are most important for a thriving economy and healthy community? The following eight clusters aim to focus on core needs for a thriving economy and healthy community. Each references existing industries and invites new opportunities that can benefit the residents of Hawai'i and our island home.
Please select your TOP THREE from the list below and/or provide another answer in the space provided.
Health & Wellness (e.g., Health Care, Wellness, Social Services, Recreation)
Education & Innovation (e.g., Education, Science, Research, Technology, Entrepreneurship, Social Innovation)
Agriculture & Local Food Systems (e.g., Local Food Systems, Agriculture, Aquaculture, Consumer Packaged Goods)
Environment & Natural Systems (e.g., Environmental Stewardship, Natural Resource Management, and Climate Resilience)
Arts & Creativity (e.g., Art, Culture, and Creative Industries)
Safety & Security: (e.g., First and Disaster Response, Law, Public Safety, Cybersecurity, Military)
Hospitality & Reciprocity (e.g. Regenerative Tourism, Visitor, and Service Industries and Retail, Restaurant, and Service Industries for residents and visitors)
Housing & Critical Services (e.g., Housing and the Built Environment; Transportation; Clean Energy, Water, and Waste; Financial and Technological services)
Other (please specify)

In the	next five years, we should focus on"
□Inc	creased investment and funding
_	nall businesses and entrepreneurs
	cal agriculture
Co	mmunity and political leadership
☐ Ed	ucation and training
☐ Sci	ience and research
Art	ts and culture
Inr	novation and technology
Cli	mate resilience
Re	generative/sustainable tourism
Mii	nimum wage increase
Aff	fordable housing
□ Не	ealth care and social services
ПНо	ouseless/homeless individuals and families
Gre	een jobs
En	vironmental stewardship
Cle	ean energy and transportation
☐ Wa	aste reduction and recycling

you to select all	cludes values that are guiding this strategic planning process. We invite values from the list below that you believe should guide future economic d add other values important to you.
Please select AL	L that apply and write in additional values important to you:
	Aloha Spirit values: Akahai - kindness; Lokahi - unity; OluʻOlu - agreeable; ımility; Ahonui - patience)
	u (Recovering what it means to be 'ohana again: unlocking our gifts and race together for eternity)
☐ Mālama Haw	vai'i (To Care for Hawai'i)
🗌 Ola ka 'Āina,	Ola ke Kānaka (Healthy Land, Healthy People)
☐ What other v	alues are important to you?
R What are your s	tories of ALOHA? (Optional)
	of our community, and we believe that cultivating that is key to a
thriving Hawai'i. WALOHA or any of the found wish, you may website link at the found in the foun	We invite you to share a personal story where you experienced the values important to you. If you submit a story using the space below. In addition, we will provide a send of this survey so that you can share your story at another time r audio response). The opportunity to share stories will be open
chriving Hawai'i. WALOHA or any of the following website link at the definition of the following website link at the definition of the following website link at the definition of the following with the following win the following with the following with the following with the fo	We invite you to share a personal story where you experienced the values important to you. If you submit a story using the space below. In addition, we will provide a send of this survey so that you can share your story at another time r audio response). The opportunity to share stories will be open
chriving Hawai'i. WALOHA or any of the ALOHA or any website link at the Aloha or any also be used (alama Pono Foundalama Pono Foun	We invite you to share a personal story where you experienced the values important to you. If you submit a story using the space below. In addition, we will provide a send of this survey so that you can share your story at another time or audio response). The opportunity to share stories will be open sire process. If you can share your story at another time or audio response). The opportunity to share stories will be open sire process. If you can share your story at another time or audio response). The opportunity to share stories will be open sire process. If you can share your story at another time or audio response is your story at another
chriving Hawai'i. WALOHA or any of the ALOHA or any website link at the Aloha or any also be used (alama Pono Foundalama Pono Foun	We invite you to share a personal story where you experienced the values important to you. If you submit a story using the space below. In addition, we will provide a send of this survey so that you can share your story at another time or audio response). The opportunity to share stories will be open stire process. If you will guide the O'ahu Economic Development Board in creating an aligned with our community's values and hopes. Stories submitted anonymously) in the O'ahu CEDS plan and future efforts with the dation to celebrate stories of ALOHA from across our community.

	4	
10. Would you like to rece when the draft plan is av		



O'ahu Economy Survey About You (All Ouestions Optional)

The following questions are to help make sure we have diverse participation in the O'ahu Economic Strategy process. These questions are optional and you may skip this section to complete the survey.	
11. Where do you live? Please share your zip code.	
12. What is your age?	
\$	
13. Please select the race/ethnicities that you self-identify with. You may select all that apply.	
☐ Native Hawaiian/Kanaka Ma'oli	
Pacific Islander	
Asian including East/South/Southeast	
Latinx/Hispanic	
Native American/Alaskan Native/American Indian/Indigenous	
☐ White/Caucasian/European	
☐ Black/African American	
Middle Eastern/North African	
Other	



Oʻahu Economy SurveyAbout You (All Questions Optional)

The following questions are to help make sure we have diverse participation in the Oʻahu Economic Strategy process. These questions are optional and you may skip this section to complete the survey.	
11. Where do you live? Please share your zip code.	
12. What is your age?	
♦	
13. Please select the race/ethnicities that you self-identify with. You may select all that apply.	
☐ Native Hawaiian/Kanaka Ma'oli	
Pacific Islander	
Asian including East/South/Southeast	
Latinx/Hispanic	
Native American/Alaskan Native/American Indian/Indigenous	
☐ White/Caucasian/European	
☐ Black/African American	
Middle Eastern/North African	
Other	

another answer.	Please select from the list below or write
Student	
Government	
Business	
Non-profit/Community organization	
Education	
Self-Employed	
Not currently employed	
Laid off or furloughed	
Volunteer	
Retired	
Other (please specify)	



O'ahu Economy Survey

Thank you for your input

Mahalo nui loa for taking the time to complete this survey! We truly appreciate your input into a shared vision for our future island economy.

Want to join the next community input session? Register to participate in a virtual community meeting this Saturday, June 11th from 9:30am - 11:00am: bit.ly/oahu-economymeeting

Visit our website (www.oedb.biz/oahu-economy) to learn more about the O'ahu Comprehensive Economic Development Strategy (CEDS) and join other virtual community meetings. You may also submit your stories of ALOHA, as a written or audio response, on our website throughout this entire CEDS process. The draft strategy will be available for review and input before it is finalized by September 2022. We look forward to working together on an economic future where all can thrive.

Appendix 4: Economic Cluster Focus Group - Sample Meeting Agenda

Honolulu County (O'ahu) Comprehensive Economic Development Strategy (CEDS) Focus Group Sample Agenda May 2022 via Zoom

Desired Meeting Outcomes:

- A shared understanding of the O'ahu CEDS purpose, process, and guiding values.
- Input on the strategic framework for 2026 O'ahu CEDS:
 - Vision and long-term goals for thriving O'ahu economy and community
 - SWOT Analysis (Strengths, Weaknesses, Opportunities, Threats)
 - 3-5 SMART objectives and initial actions to contribute to a thriving island economy and healthy community (for each of the eight Economic Clusters)
 - Identified existing plans and resources for CEDS to build upon

Focus Group Agenda:

Opening (25 mins)

- Welcome, Introductions, Pule
- CEDS Overview: Values, Purpose, Engagement Process
- Survey Results: Community and Student feedback to date

Strategic Planning - Interactive Discussion (115 minutes)

- Vision: Setting the vision and long-term goals for a thriving O'ahu
- Cluster SWOT Analysis: Strengths, Weakness, Opportunities, Threats
- Priority-Setting and Action Plan: 2026 SMART Objectives
- Existing Resources: Plans, Strategies, and Programs

Closing & Next Steps (10 mins)

Materials:

- 1. Please take the 5-10 minute O'ahu CEDS survey before the meeting: https://www.surveymonkey.com/r/oahu-economy
- 2. We encourage you to watch this <u>E 'Ohana Hou</u> video and read the <u>Aloha Spirit Law</u> beforehand to ensure a shared understanding of the CEDS guiding values.
- 3. Background: O'ahu CEDS Overview and Working Economic Cluster Framework

More information available at: https://www.oedb.biz/oahu-economy Partner Outreach Kit is available with materials and share the survey

Appendix 5: Community and Student Sessions - Sample Meeting Agenda

Honolulu County (O'ahu) CEDS: Islandwide Economic Strategy Community and Student Input Meeting - Sample Agenda

Meeting Purpose:

- Invite community member and student input into the O'ahu CEDS islandwide economic strategy
- Foster connection, relationships, and shared kuleana as O'ahu and Hawai'i community members
- Share information about the O'ahu CEDS and public participation opportunities

AGENDA:

9:30am Welcome: Pule, Opening, Meeting Purpose

9:35am CEDS Overview

Guiding Values

Meeting Trust Agreements

CEDS Background

9:45am Introductions & Personal Connection Time

9:50am Community Input Session - Interactive Discussion:

- **Challenges:** What are you concerned about? (what are your fears, and concerns for the future of Oahu?)
- **Navigating**: What are your hopes for a thriving O'ahu? What actions should we take in the next 5 years to get there?
- **Kuleana:** How can you contribute at home, at work, and in your community to a thriving O'ahu?

10:40am Large Group Sharing & Reflection

11:00am Mahalo & Next Steps

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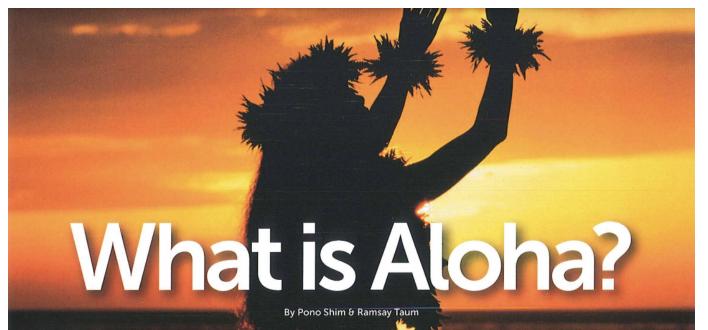
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hat is Aloha? What is this special "spirit" that is universally spoken of? For some of us it is more than a greeting, but rather a life force that defines who we are and why we are here.

Auntie Pilahi Paki, who was a "keeper of the secrets of Hawai'i" tasked several of her students to be prepared for the future when the world would be in collapse. She spoke of the time when Hawai'i would have the remedy to save the world and the remedy was "Aloha". In 1970, at a Governor's conference she introduced modern Hawai'i to a deeper understanding of "Aloha"

Akahai – meaning kindness (grace), to be expressed with tenderness;

Lokahi - meaning unity (unbroken), to be expressed with harmony;

'Olu'olu – meaning agreeable (gentle), to be expressed with pleasantness;

Ha'aha'a – meaning humility (empty), to be expressed with modesty;

Ahonui – meaning patience (waiting for the moment), to be expressed with perseverance.

A secret of "Aloha" is that a person cannot do one of the principles without truly doing all and if you are not doing one you are not doing any. So, to be "Living creative and life-giving forces, one's family and Aloha" is to live all of the principles. An even deeper meaning of "Aloha" that Auntie Pilahi Paki shared with us can be found in a quote from our Queen.

The Queen's quote found on epilogue page of the book "The Betrayal of Lili'uokalani" By Helena G. Allen

In 1917, after Queen Lili'uokalani had seen the end of the Hawaiian monarchy, she said to her hanai daughter, Lydia K. Aholo, "To gain the kingdom of heaven is to hear what is not said, to see what cannot be seen, and to know the unknowable - that is Aloha. All things in this world are two: in heaven there is but One." – Queen Lili'uokalani (1917)

Aloha is an overarching principle. Like most Hawaiian words, it has many meanings. It can be a noun, verb, adjective and adverb. It is prescriptive, descriptive and subscript.

Aloha is more than a greeting or salutation. It is a condition, a way of life, a mind set and an attitude.

Aloha is an action, not a reaction. It is a natural response of respect, love and reciprocity, and not a contrived series of motions or expressions that have been rehearsed and perfected for a commercial expectation.

Aloha is to be in the presence of life, to share the essence of one's being with openness, honesty and humility. It is a way of being, a way of behaving, a way of life. It is a commitment to being real. It is a commitment to accepting others and giving dignity to who they are and what they have to offer

Aloha is not a slogan, pitch line or monogram. It is a spiritual principle that conveys the deepest expression of one's relationship with oneself, the community, and with one's friends and strangers.

Aloha!