

2025 VISITOR PLANT INVENTORY



STATE OF HAWAII • DEPARTMENT OF BUSINESS,
ECONOMIC DEVELOPMENT & TOURISM

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PREFACE

The 2025 Visitor Plant Inventory (VPI) report was produced by Kloninger & Sims Consulting LLC for the Department of Business, Economic Development & Tourism (DBEDT).

As part of the Tourism Research program, DBEDT conducted a survey on statewide visitor accommodations in 2025. This report provides the results of this survey presenting statistics on the number of visitor units, island distribution, type of property and class of rooms. As in previous reports, island and district names were written in proper Hawaiian language orthography. However, individual property names were not written in the same manner unless the words were easily identifiable (i.e., island names).

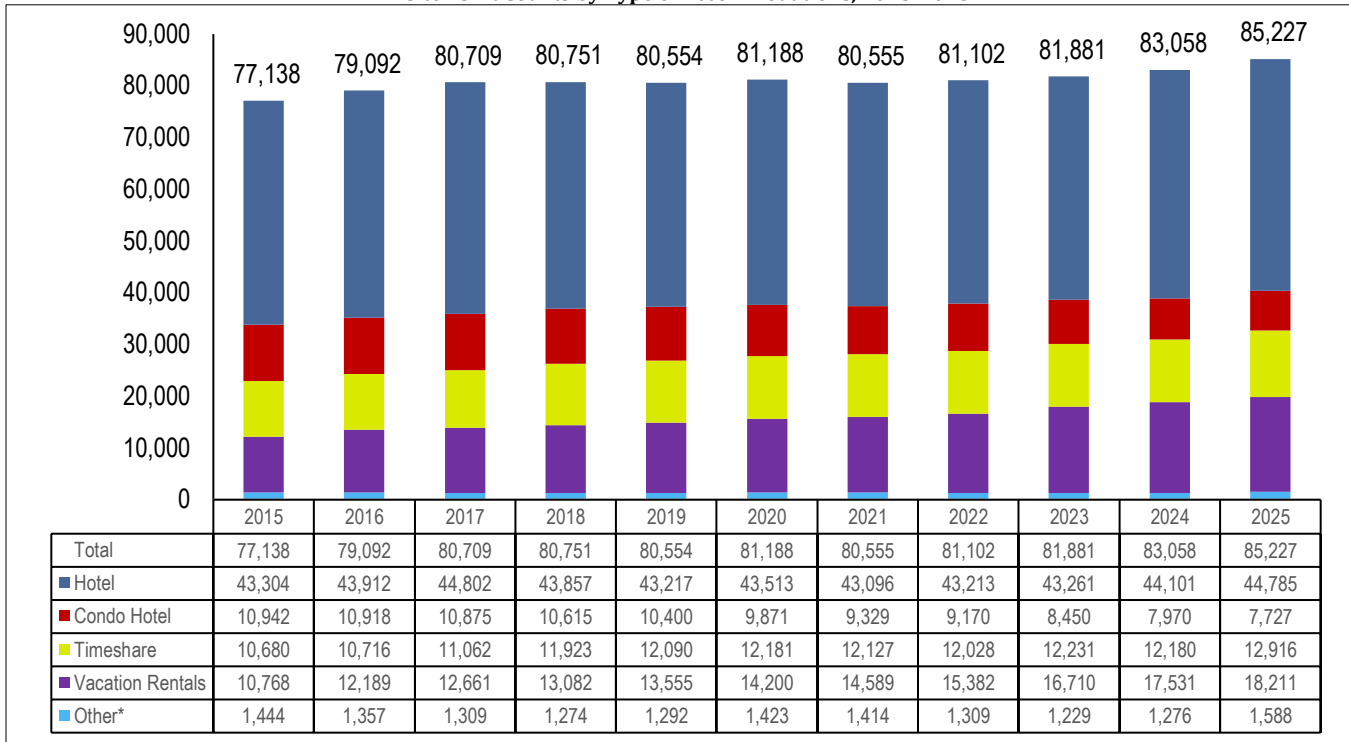
The Hawai'i Visitors and Convention Bureau (HVCB) first published the Visitor Plant Inventory in 1964 and every year thereafter, except 1995 and 1998. HVCB did not conduct a survey in 1995 and did not publish hard copies of the report in 1998. DBEDT published the VPI reports annually from 1999 through 2008. The Hawai'i Tourism Authority conducted the survey from 2009 through 2021. In 2022, the Visitor Plant Inventory report returned to being published by DBEDT.

The 2025 Visitor Plant Inventory report is posted on the DBEDT website:
<https://dbedt.hawaii.gov/visitor/visitor-plant/>

For further information, contact DBEDT at (808) 586-2466, <https://dbedt.hawaii.gov>.

Executive Summary

Visitor Unit Counts by Type of Accommodations, 2015-2025



*Other includes Apartment Hotels, B&Bs, Hostels, and Other units.

The number of visitor units in the State of Hawai'i increased by 2.6 percent in 2025, a total of 85,227 units. The total number of lodging establishments in the state increased by 246 properties (13.4 percent), attributed to an increase in Vacation Rental Units¹ (VRUs) as a result of county laws requiring VRUs to list permit numbers in their listings.

Hotels continued to comprise the majority of visitor units statewide. More than half of the lodging supply in the state (52.5 percent) was made up of Hotel units (44,785 units), a 1.6 percent increase compared to 2024. Nearly two-thirds (62.1 percent) of all hotel rooms were located on O'ahu (27,797 units).

VRUs accounted for 21.4 percent of all lodging units in 2025 (18,211 units), a 3.9 percent increase compared to 2024. Vacation Rental Units² include condominium units, houses, villas, cottages, and private and shared rooms.

The number of visitor units at Timeshare properties accounted for 15.2 percent of the lodging supply, a 6.0 percent increase compared to 2024.

Condo Hotel units accounted for 7,727 visitor units in 2025. Condo Hotels consist of individually deeded condominium units but provide hotel-like services such as a front desk and often, daily housekeeping service. The overall number of Condo Hotel units decreased by 3.0 percent. Most of the state's Condo Hotel supply was located on O'ahu (3,798 units) and Maui (2,707 units).

¹ Vacation Rental Units were referred to as Individual Vacation Units ("IVU") prior to the 2014 VPI.

² The VPI's definition of Vacation Rental Units is presented on page 55. VPI Vacation Rentals should not be equated with other definitions of transient vacation rental units as described by county-level ordinances.

Overview

State of Hawai'i

The total number of units in the State of Hawai'i Visitor Plant Inventory for 2025 increased to 85,227 visitor units, a 2.6 percent increase compared to 2024.

- Nearly half (48.2 percent) of the state's lodging supply was located on O'ahu, with the majority of the island's units located in Waikīkī. Maui had the second greatest number of units (25.7 percent), followed by Hawai'i Island (14.0 percent) and Kaua'i (11.3 percent). Moloka'i and Lāna'i had the fewest lodging units with a combined total of less than 1.0 percent of all Hawai'i lodging units.
- A majority of the lodging supply in the state was made up of Hotel units (52.5 percent). Vacation Rentals, Timeshares, and Condo Hotels accounted for 21.4 percent, 15.2 percent, and 9.1 percent of all lodging units, respectively.

Figure 2: State of Hawai'i - Inventory by Unit Type

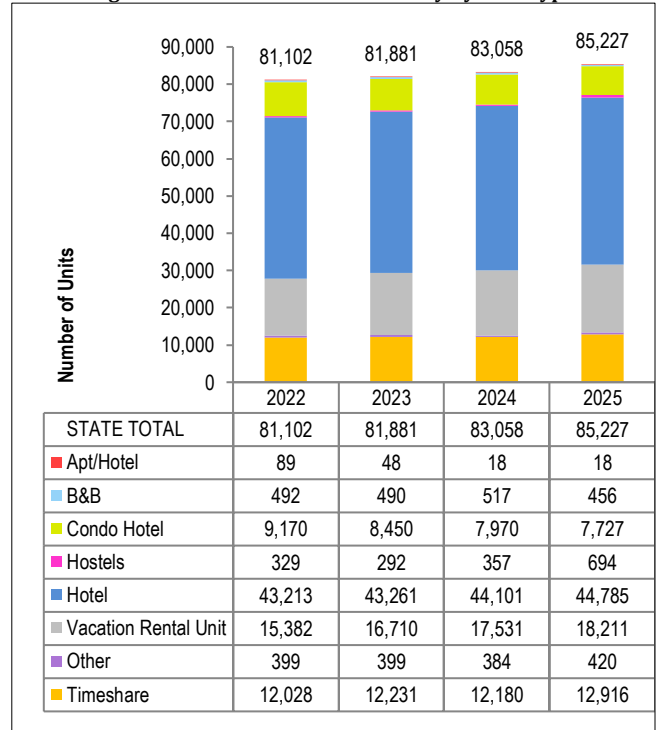


Figure 1: State of Hawai'i - Inventory by Island (Units)

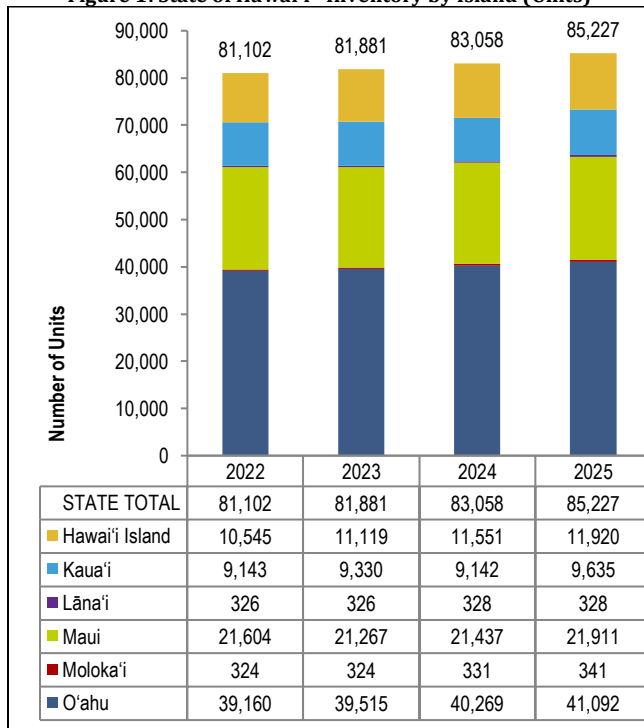


Figure 3: State of Hawai'i - Inventory by Island (Properties)

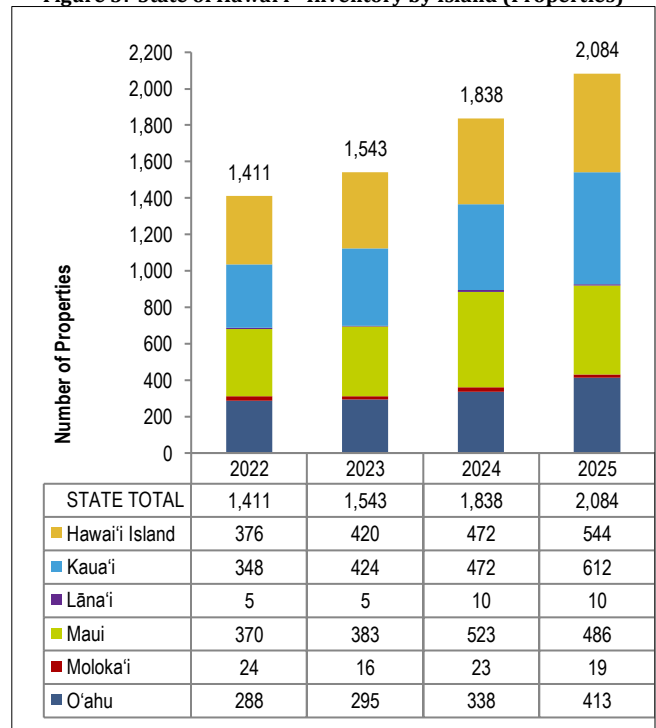


Figure 4: State of Hawai'i -Inventory by Property Type

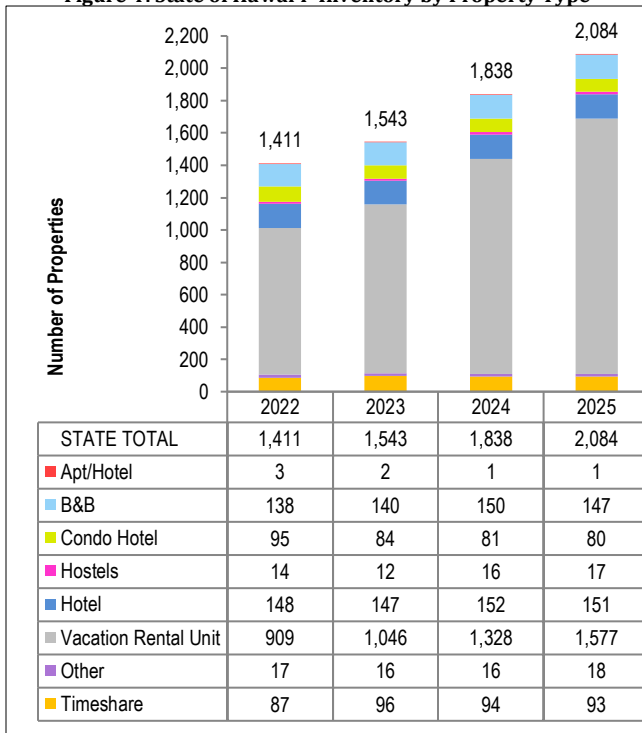
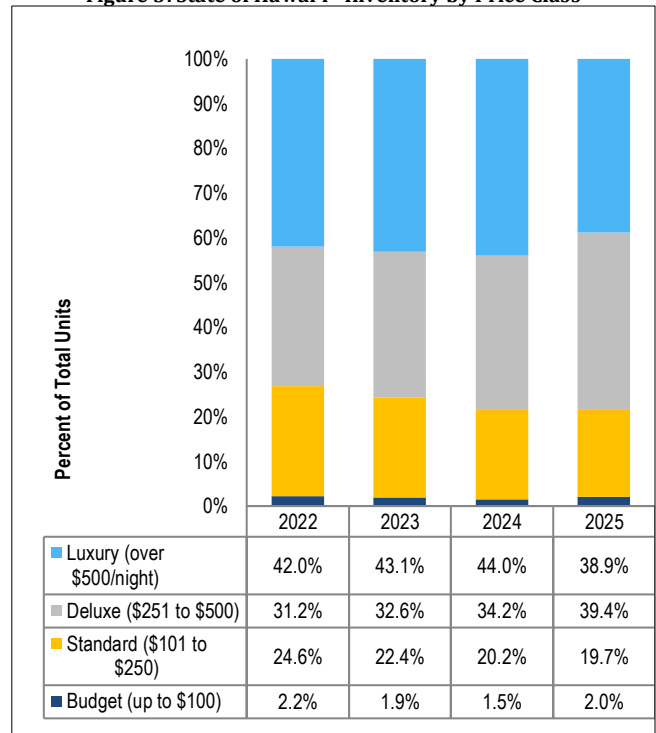


Figure 5: State of Hawai'i - Inventory by Price Class



*Percentages reflect reporting units only.

Inventory by Island

Island of Hawai'i

The overall visitor unit count on Hawai'i Island totaled 11,920 units, a 3.2 percent increase compared to the previous year.

- Hotels continued to comprise the bulk of Hawai'i Island's visitor plant inventory (5,822 units) [Figure 6].
- In 2025, a lower proportion of visitor units were categorized in the Luxury category compared to previous years (36.0 percent).
- The historic Hilo hotel, Wild Ginger Inn & Hotel, was destroyed by a fire in October 2025. The hotel had 24 rooms.

Figure 6: Hawai'i Island - Inventory by Unit Type

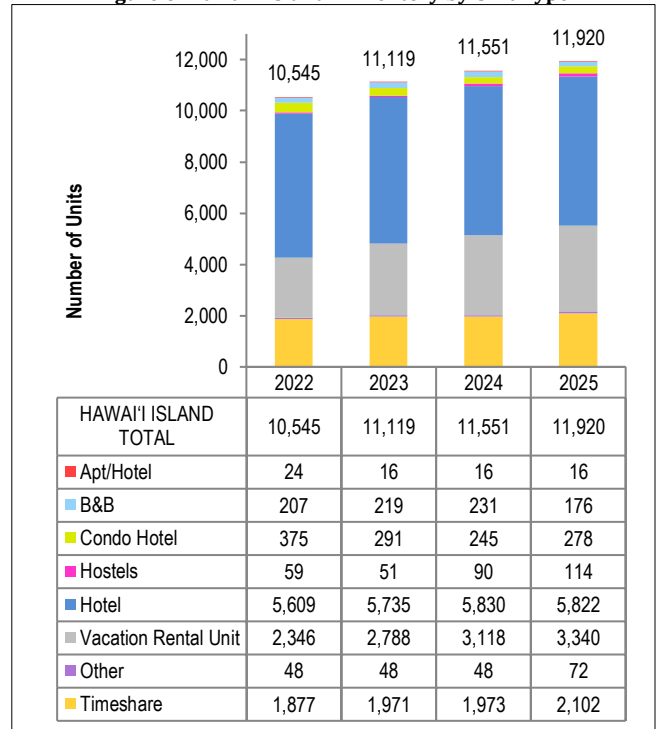


Figure 7: Hawai'i Island - Inventory by Property Type

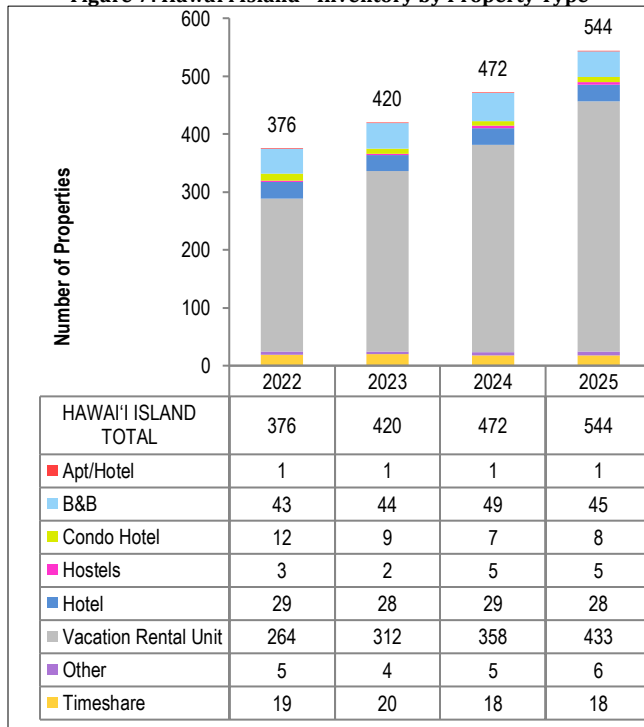
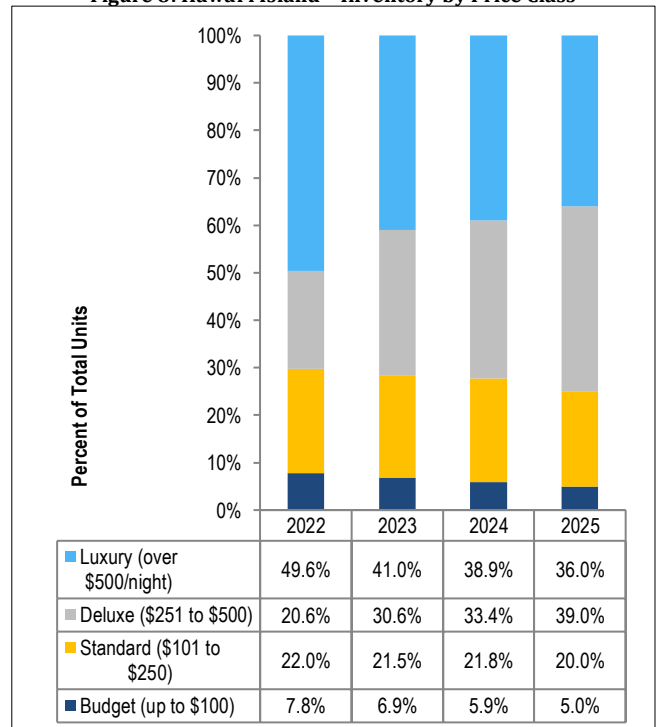


Figure 8: Hawai'i Island - Inventory by Price Class



*Percentages reflect reporting units only.

Kaua'i

In 2025, the overall number of visitor units on Kaua'i totaled 9,635 units, a 5.4 percent increase compared to the previous year.

- The number of properties on Kaua'i rose from 472 to 612 compared to 2024, largely due to an increase in identified VRU properties.
- Hotel units and Timeshare units made up the largest share of visitor units on Kaua'i (33.2 percent and 29.3 percent respectively).
- In 2025, a higher proportion of visitor units were categorized in the Deluxe and Luxury categories compared to previous years (36.3 and 49.0 percent, respectively).

Figure 9: Kaua'i – Inventory by Unit Type

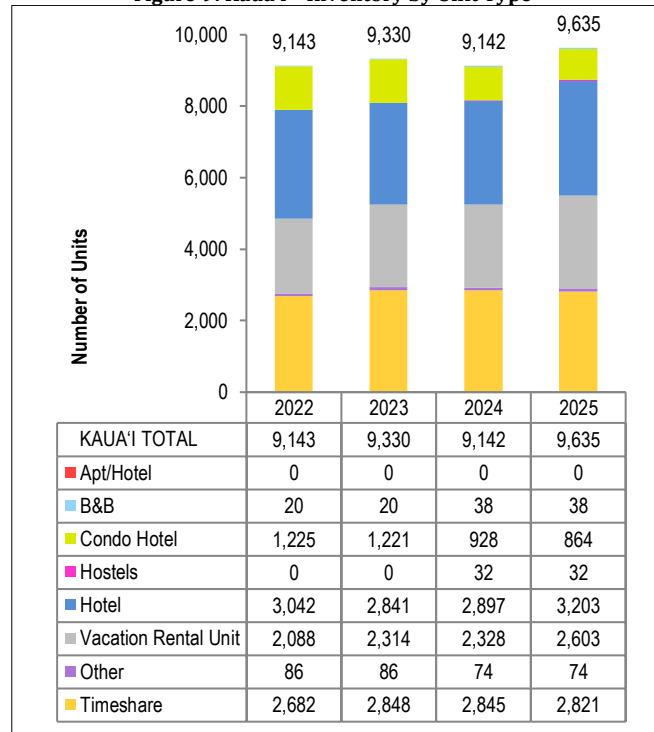


Figure 10: Kaua'i – Inventory by Property Type

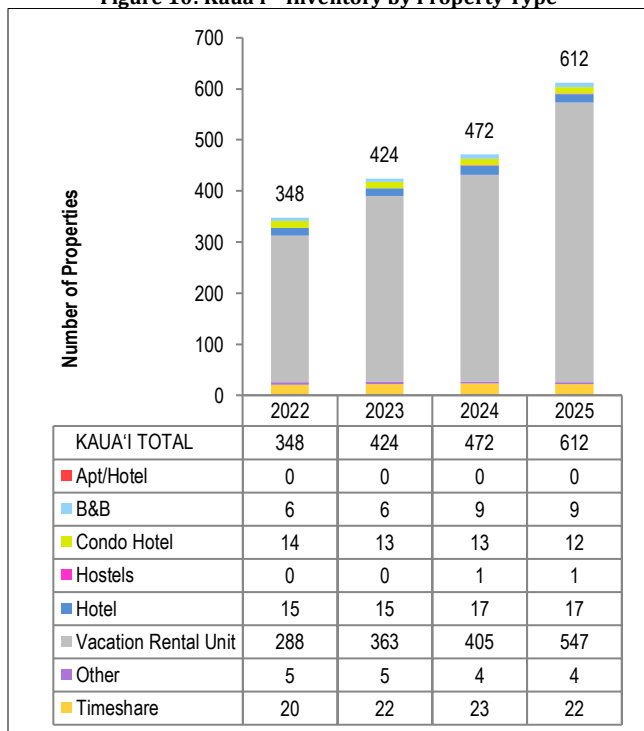
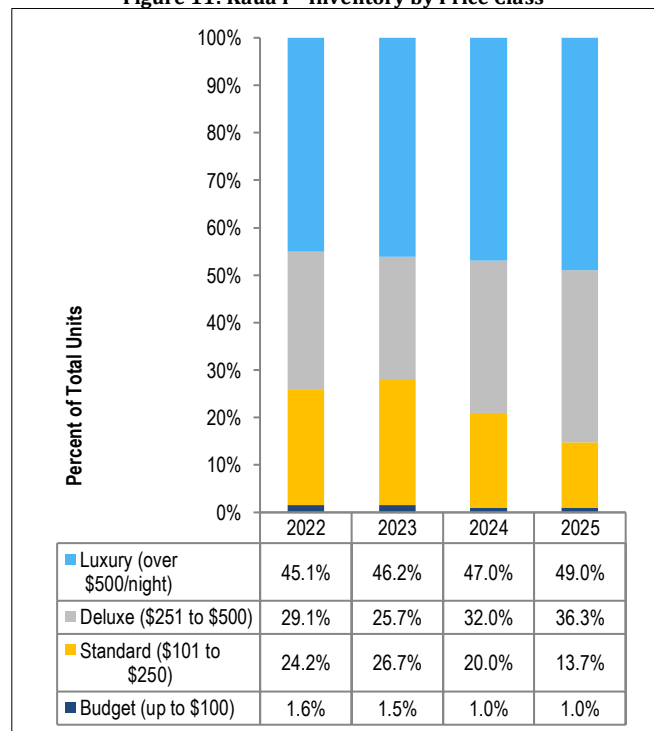


Figure 11: Kaua'i – Inventory by Price Class



*Percentages reflect reporting units only.

Maui

The overall number of lodging units on Maui totaled 21,911 units in 2025, a 2.2 percent increase compared to the previous year.

- Hotel units accounted for the largest share of Maui's visitor accommodation units (34.9 percent) in 2025. Vacation rental units were a close second at 33.3 percent.
- In April of 2025, the 136-room hotel, Hampton Inn & Suites Maui North Shore, opened on the former site of the historic Maui Palms Hotel in Kahului.
- The majority of Maui's visitor units were in the Luxury and Deluxe price classes as the bulk of Maui's visitor accommodation supply consists of high-end properties in the Lahaina/Kā'anapali/Nāpili/Kapalua region and the luxury region of Wailea [Figure 14]. Luxury- and Deluxe- priced visitor units together accounted for 90.3 percent of the supply.

Figure 12: Maui – Inventory by Unit Type

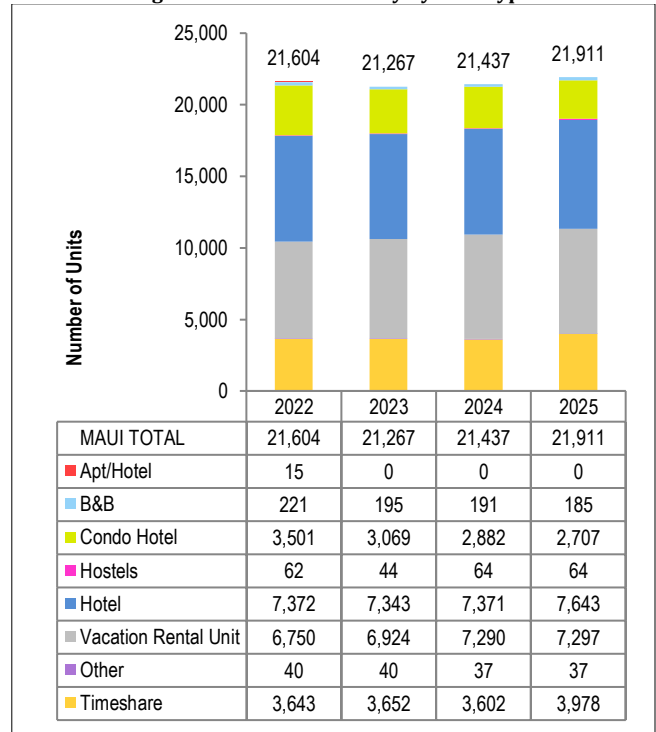


Figure 13: Maui – Inventory by Property Type

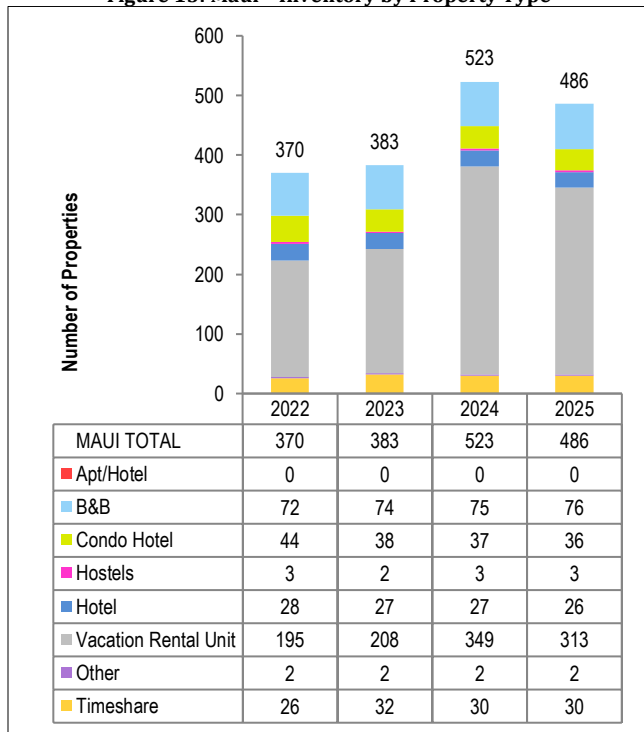
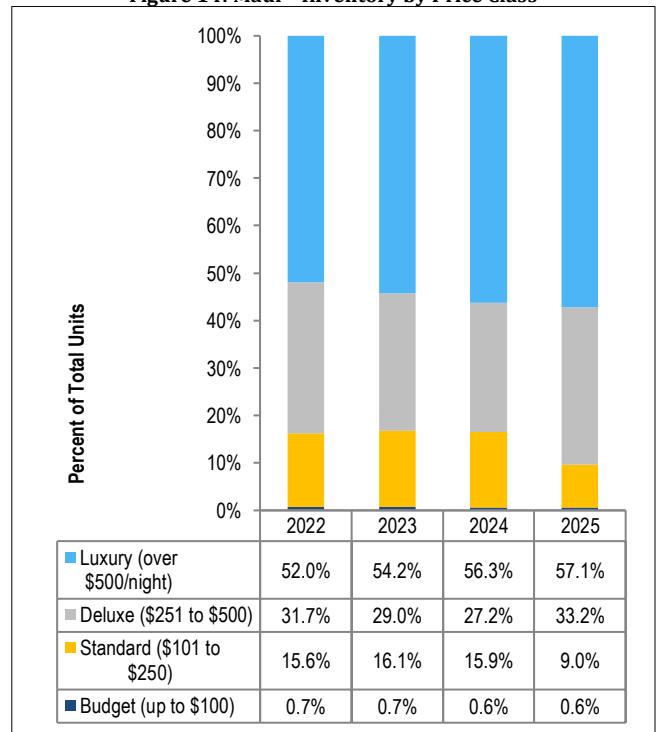


Figure 14: Maui – Inventory by Price Class



*Percentages reflect reporting units only.

Moloka'i

In 2025, the overall visitor unit count on Moloka'i totaled 341 units, a 3.0 percent increase compared to the previous year.

- There were no Hotels, Hostels or Apartment/Hotels on Moloka'i in 2025 [Figure 16].
- In 2025, 2.7 percent of Moloka'i's visitor units fell within the Deluxe price class. The majority of visitor units on Moloka'i were within the Standard price class category (92.0 percent) [Figure 17].

Figure 15: Moloka'i – Inventory by Unit Type

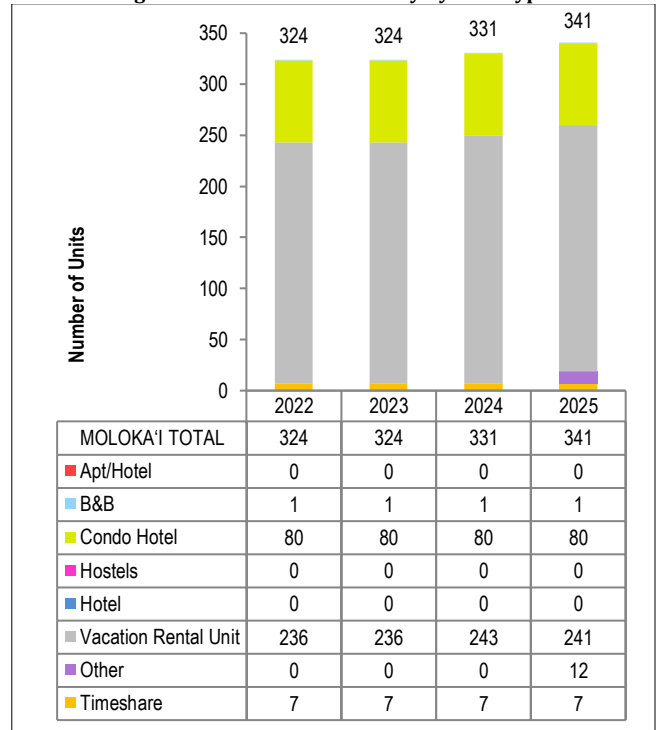


Figure 16: Moloka'i – Inventory by Property Type

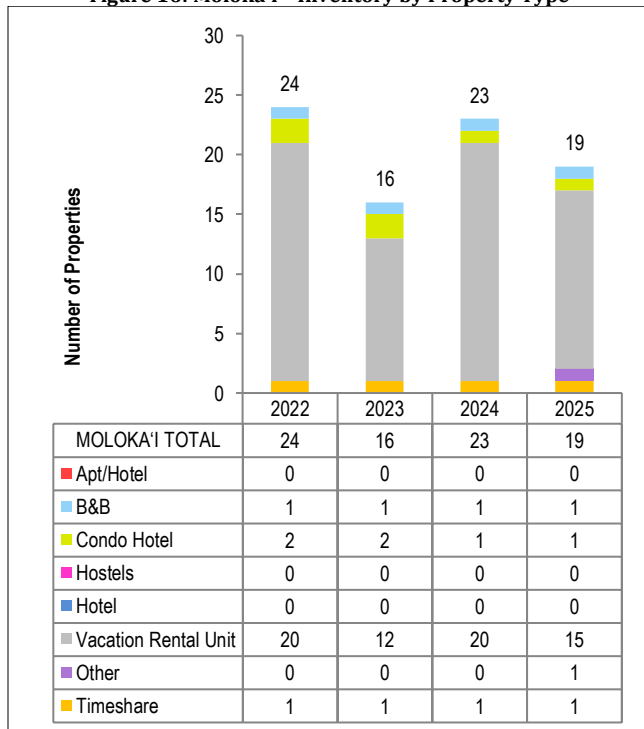
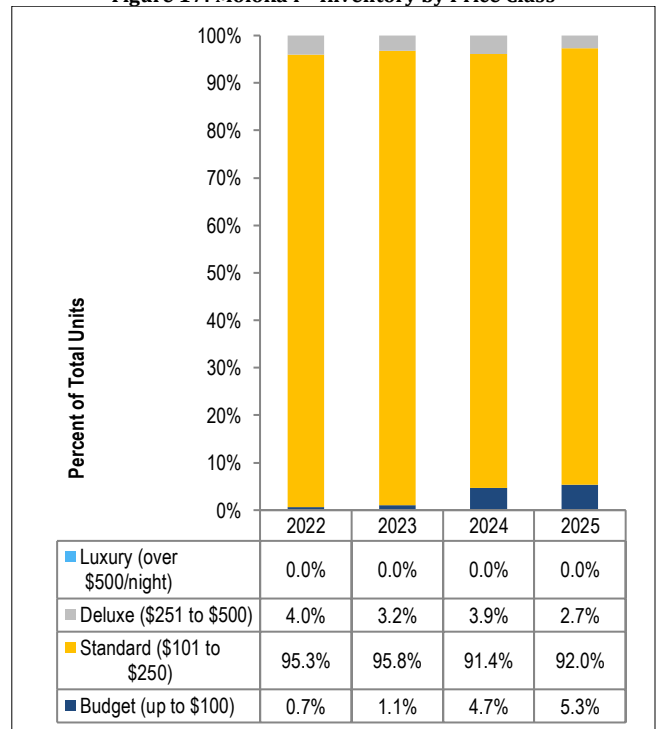


Figure 17: Moloka'i – Inventory by Price Class



*Percentages reflect reporting units only.

Lānaʻi

Lānaʻi's visitor supply was unchanged in 2025 and continues to be dominated by two Four Seasons-branded hotels.

- Hotel units remained the majority of Lānaʻi's lodging supply (97.6 percent). All other property types totaled only 8 units [Figure 18].
- In 2025, the majority of Lānaʻi's visitor units were within the Luxury price class category (97.5 percent).

Figure 18: Lānaʻi – Inventory by Unit Type

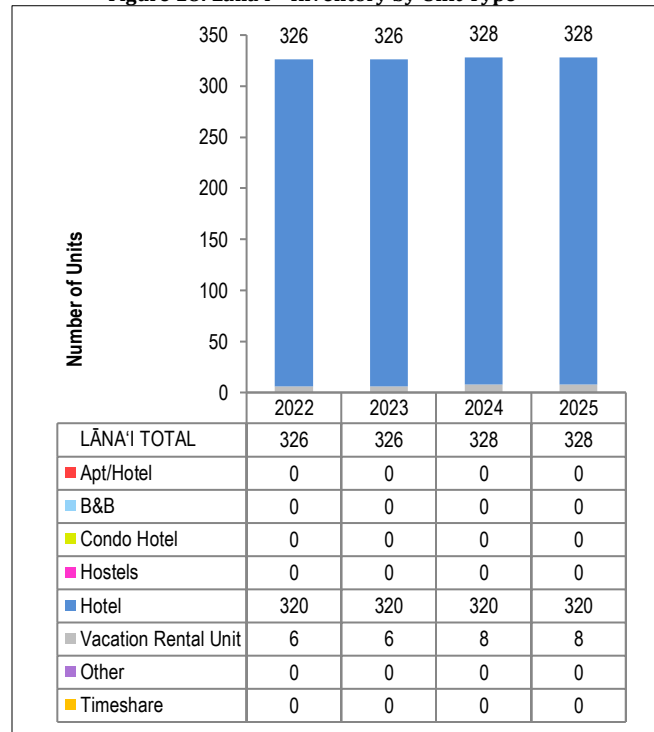


Figure 19: Lānaʻi – Inventory by Property Type

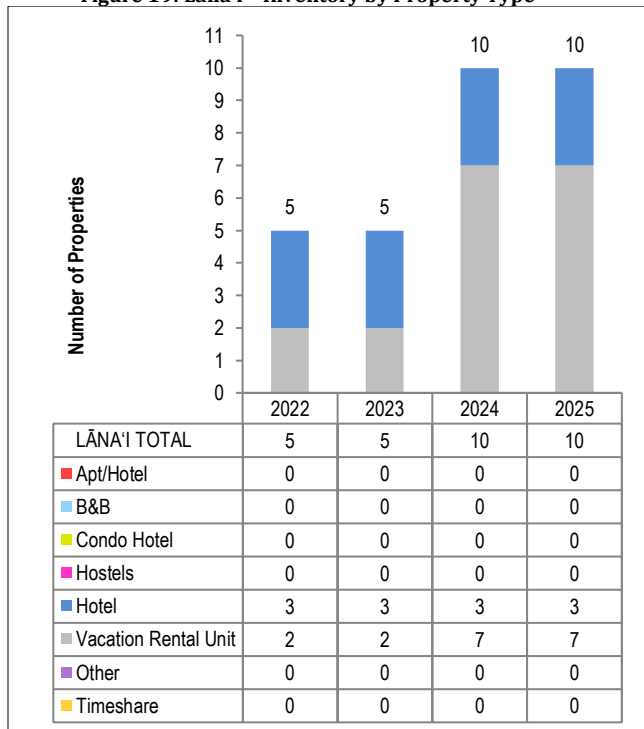
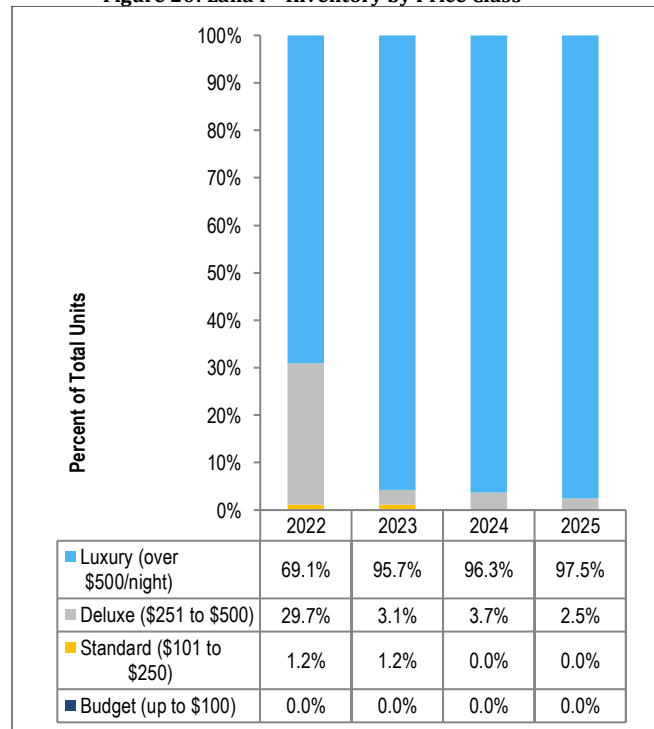


Figure 20: Lānaʻi – Inventory by Price Class



*Percentages reflect reporting units only.

O'ahu

The number of visitor units on O'ahu was 41,092 in 2025, a 2.0 percent increase compared to 2024.

- Hotels continued to dominate O'ahu's overall supply in 2025, accounting for 67.6 percent of the island's supply.
- The 110-room Marriott Vacation Club, a new Marriott timeshare property on O'ahu, opened in late 2024 in Waikiki.
- First Cabin International opened in April 2025 as Hawai'i's first capsule hotel with 103 pods.
- Turtle Bay Resort on O'ahu's North Shore was rebranded as The Ritz-Carlton O'ahu, Turtle Bay.

Figure 21: O'ahu - Inventory by Unit Type

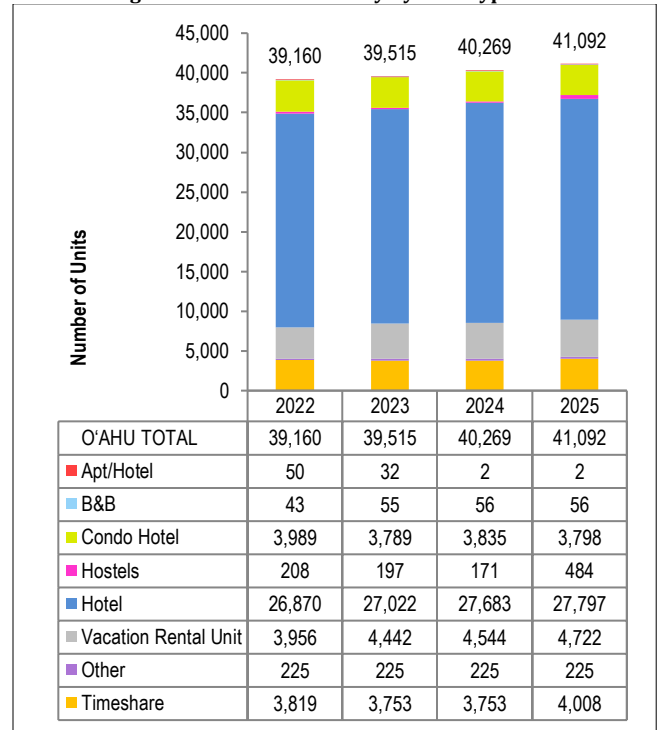


Figure 22: O'ahu - Inventory by Property Type

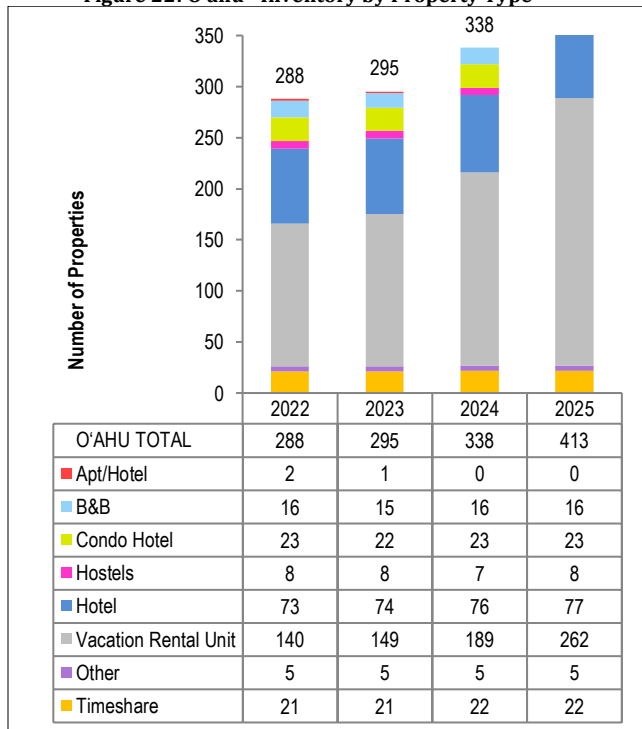
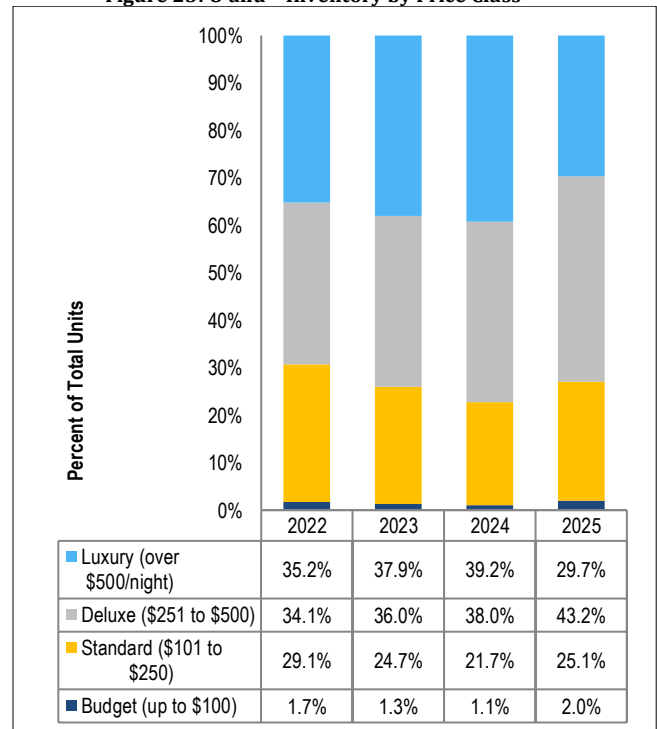


Figure 23: O'ahu - Inventory by Price Class



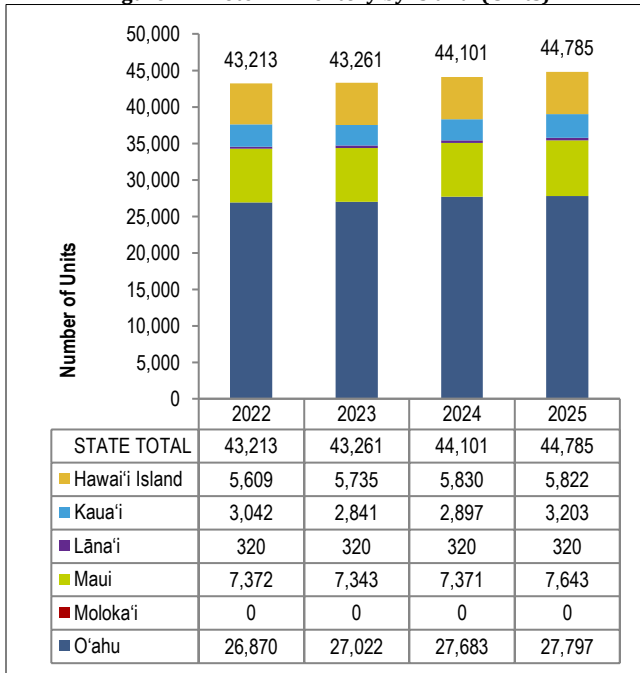
*Percentages reflect reporting units only.

Inventory by Type

Hotels

Hotel units made up the largest share of all visitor units in the state, with O'ahu continuing to supply the majority of these units (62.1 percent).

Figure 24: Hotel - Inventory by Island (Units)



Condominium Hotels

The statewide number of Condo Hotel units decreased to 7,727 (-3.0 percent). Condo Hotel units comprised 9.1 percent of statewide visitor units in 2025.

Figure 26: Condo Hotel - Inventory by Island (Units)

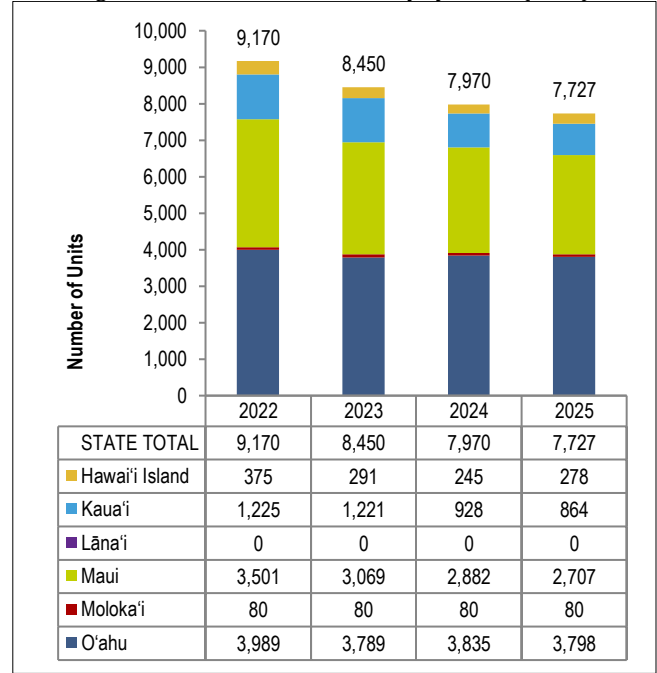


Figure 25: Hotel - Inventory by Island (Properties)

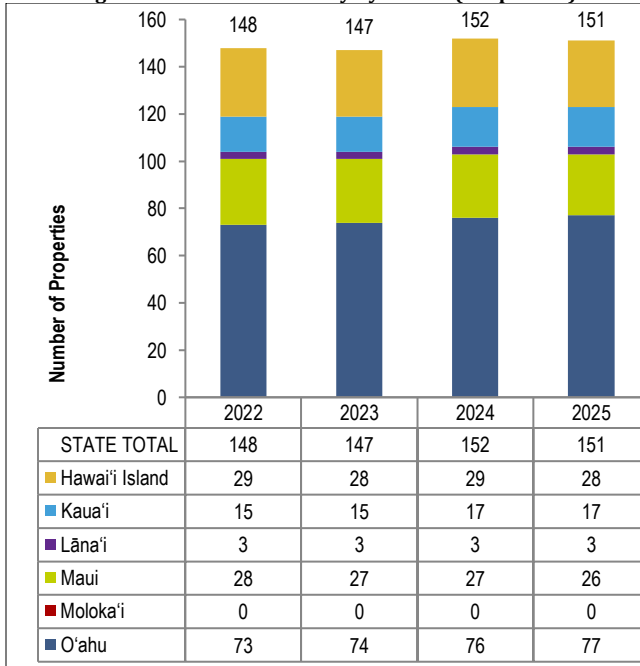
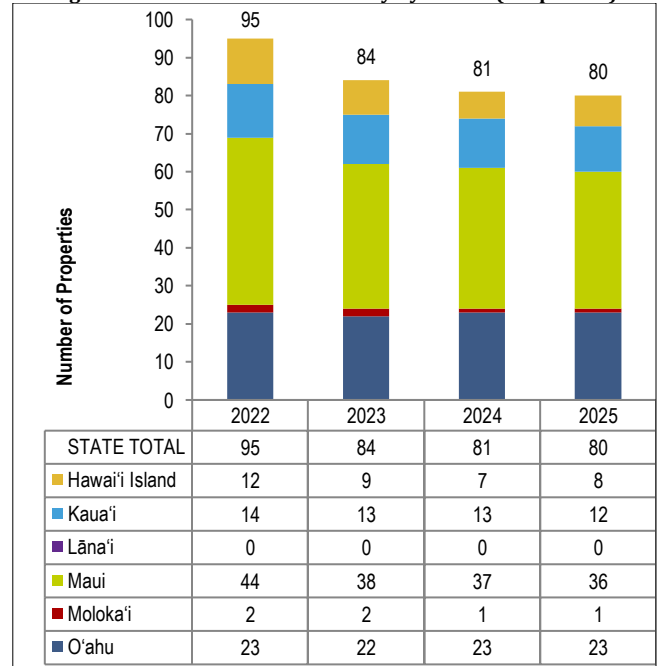


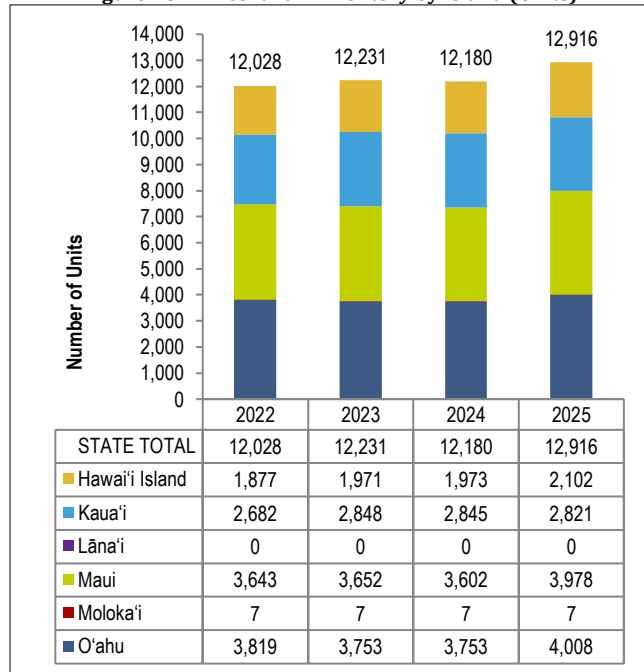
Figure 27: Condo Hotel - Inventory by Island (Properties)



Timeshares

The state's Timeshare supply was 12,916 units in 2025, a 6.0 percent increase over the previous year. The largest share of units was located on O'ahu and Maui, with 31.0 percent and 30.8 percent of all timeshare units respectively [Figure 28].

Figure 28: Timeshare – Inventory by Island (Units)



Bed & Breakfasts

The number of Bed & Breakfast (B&B) units across the state was 456 units, an 11.8 percent decrease compared to the previous year.

Figure 30: B&B – Inventory by Island (Units)

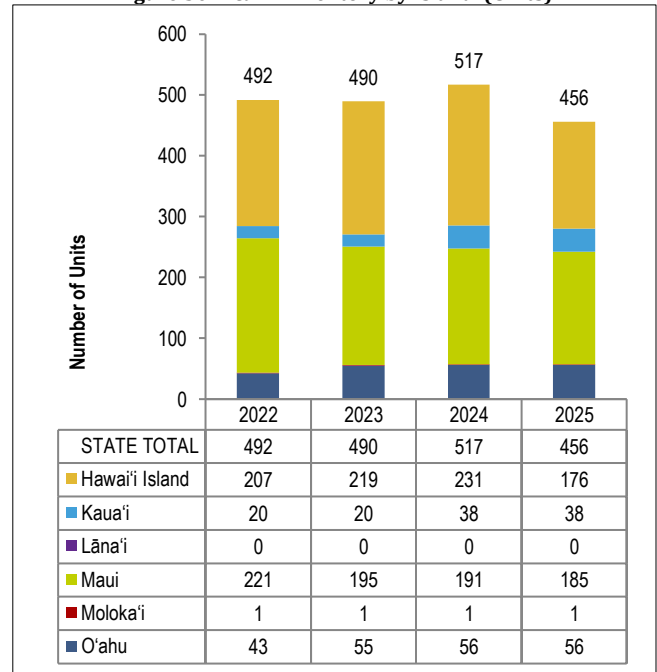


Figure 29: Timeshare – Inventory by Island (Properties)

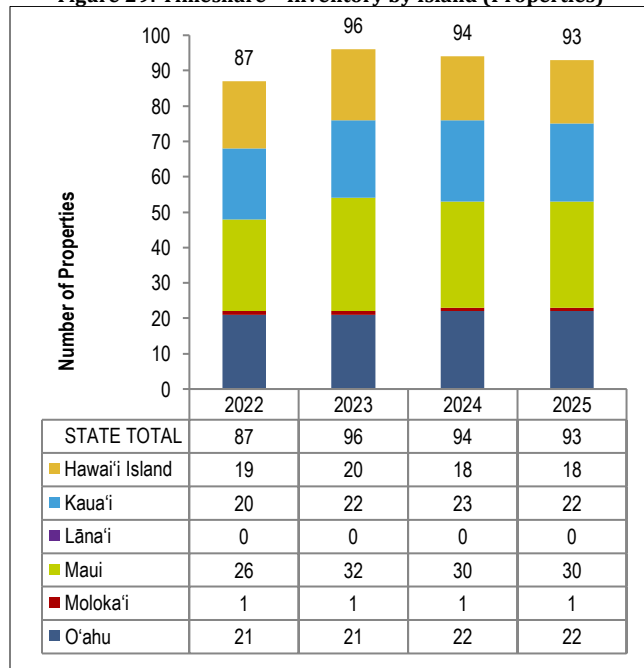
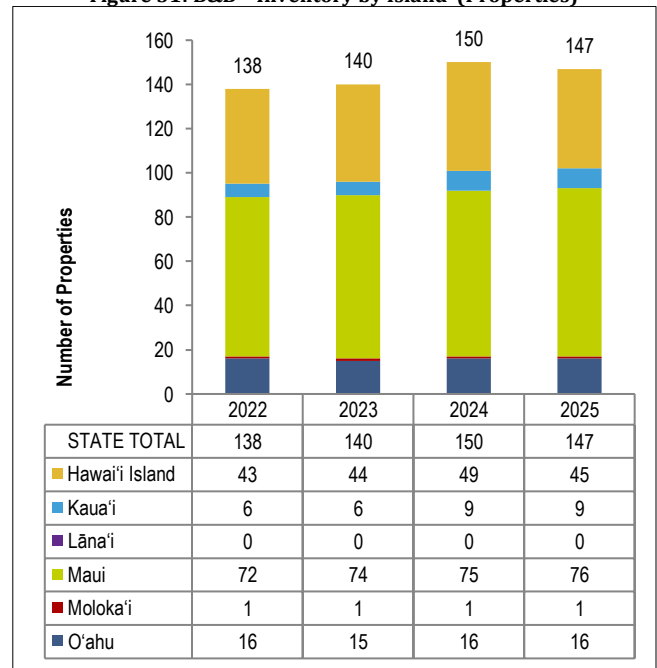


Figure 31: B&B – Inventory by Island (Properties)



Vacation Rental Units

The number of Vacation Rental Units (VRUs) in the state totaled 18,211 units in 2025, a 3.9 percent increase over the previous year. Maui had the largest inventory of VRUs with a 40.1 percent share of the state's total supply.

The majority of VRUs were represented by VR Condo units, representing 93.2 percent of all reported VRUs.

The number of VRU properties saw a significant increase in 2025. This growth was partly due to changed county laws requiring VRUs to list their licensing or permit number in online listings.

Figure 33: Vacation Rentals – Inventory by Island (Properties)

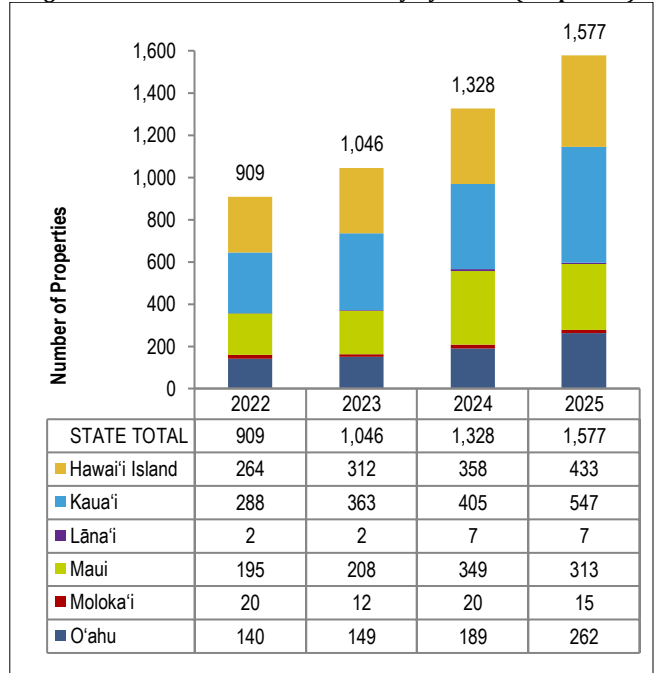


Figure 32: Vacation Rentals – Inventory by Island (Units)

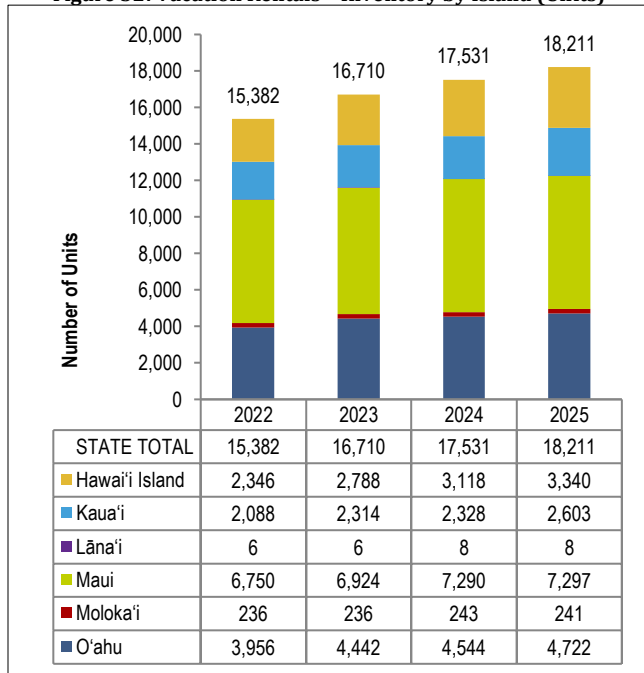
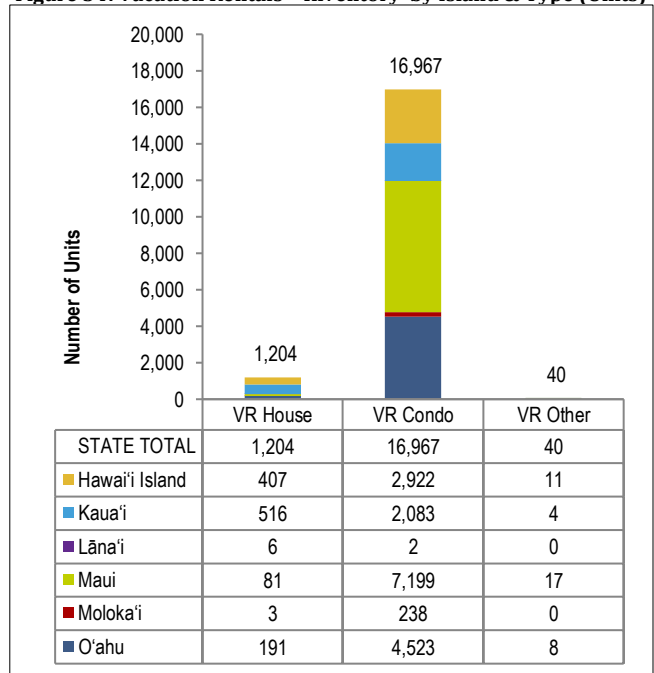


Figure 34: Vacation Rentals – Inventory by Island & Type (Units)



Apartment/Hotels

The overall state supply of Apartment/Hotel units was unchanged in 2025.

Figure 35: Apartment/Hotel – Inventory by Island (Units)

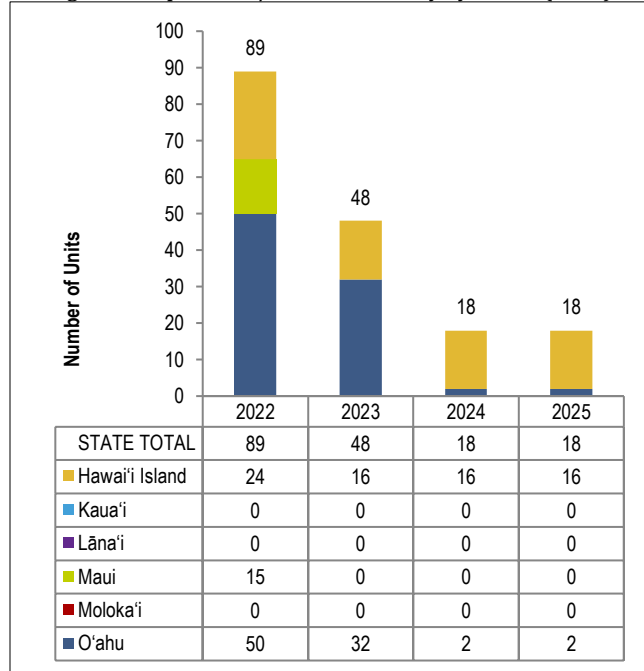


Figure 37: Hostel – Inventory by Island (Units)

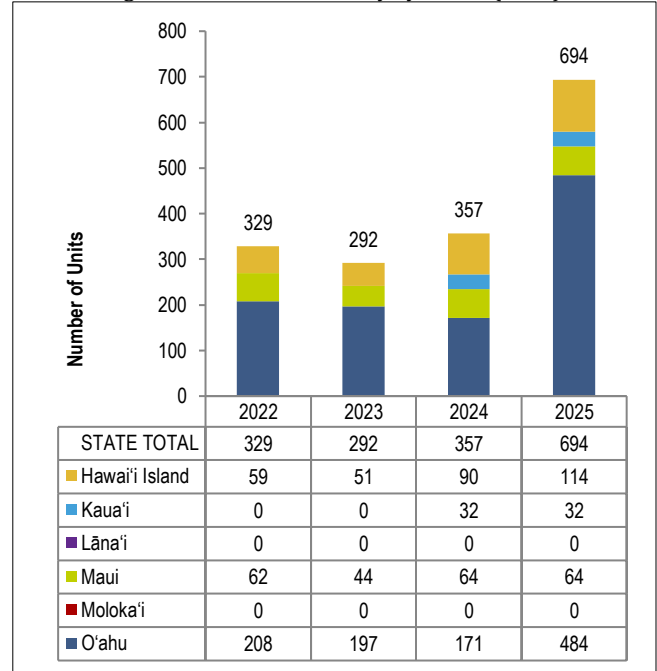


Figure 36: Apartment/Hotel – Inventory by Island (Properties)

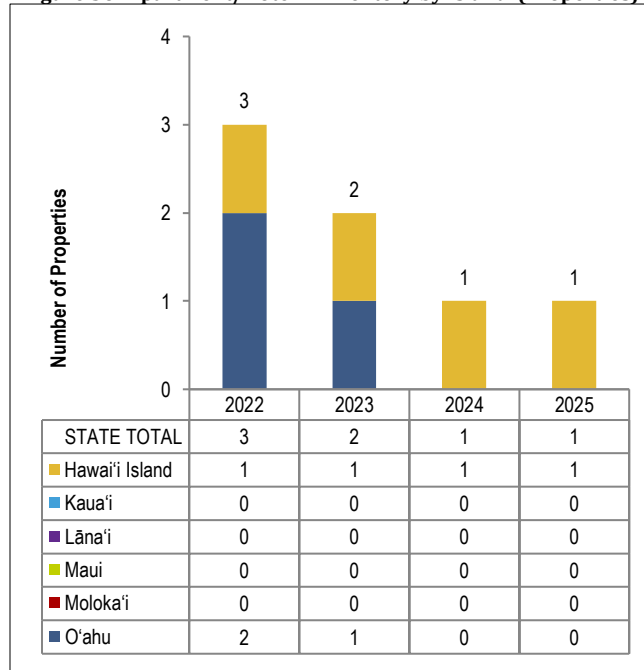
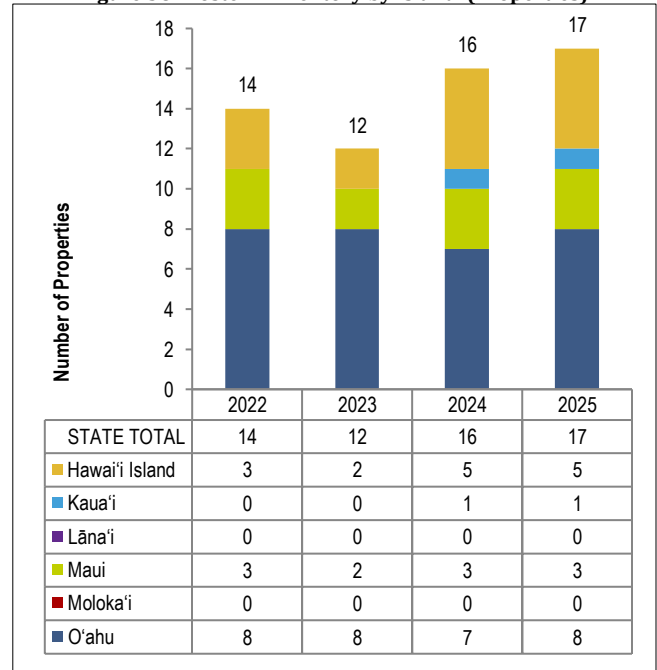


Figure 38: Hostel – Inventory by Island (Properties)



Other

The number of units in the “Other” category, which includes lodges, inns, and other forms of accommodations, increased by 9.4 percent compared to the previous year.

Figure 39: Other – Inventory by Island (Units)

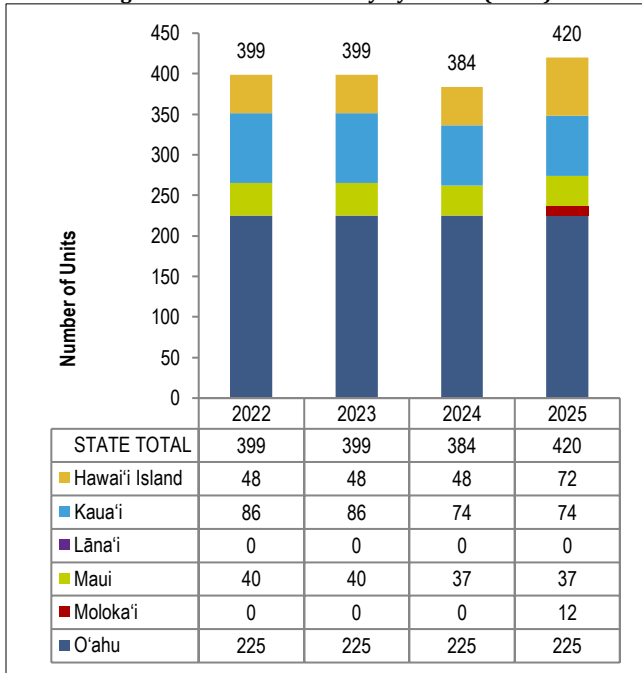
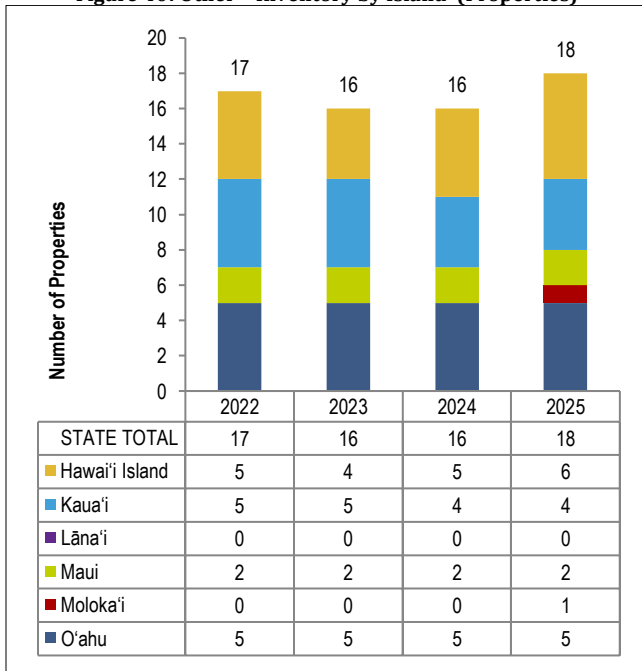


Figure 40: Other – Inventory by Island (Properties)



VISITOR PLANT INVENTORY TABLES
Table 1: Available Units by County, 1965 to 2025

YEAR	STATE TOTAL	% CHANGE	HAWAI'I ISLAND	% CHANGE	KAUAI	% CHANGE	MAUI COUNTY	% CHANGE	O'AHU	% CHANGE
1965	12,903		865		776		1,231		10,031	
1966	14,827	14.9%	1,387	60.3%	860	10.8%	1,497	21.6%	11,083	10.5%
1967	17,217	16.1%	1,790	29.1%	1,115	29.7%	1,714	14.5%	12,598	13.7%
1968	18,657	8.4%	2,188	22.2%	1,260	13.0%	2,043	19.2%	13,166	4.5%
1969	22,801	22.2%	2,480	13.3%	1,914	51.9%	2,415	18.2%	15,992	21.5%
1970	26,923	18.1%	3,166	27.7%	2,565	34.0%	2,743	13.6%	18,449	15.4%
1971	32,289	19.9%	3,435	8.5%	2,628	2.5%	3,695	34.7%	22,531	22.1%
1972	35,797	10.9%	4,241	23.5%	2,719	3.5%	4,095	10.8%	24,742	9.8%
1973	36,608	2.3%	4,796	13.1%	2,629	-3.3%	4,075	-0.5%	25,108	1.5%
1974	38,675	5.6%	5,234	9.1%	2,868	9.1%	5,208	27.8%	25,365	1.0%
1975	39,632	2.5%	5,348	2.2%	3,102	8.2%	5,830	11.9%	25,352	-0.1%
1976	42,648	7.6%	6,045	13.0%	3,520	13.5%	7,232	24.0%	25,851	2.0%
1977	44,986	5.5%	5,929	-1.9%	3,657	3.9%	8,037	11.1%	27,363	5.8%
1978	47,070	4.6%	6,002	1.2%	3,786	3.5%	8,736	8.7%	28,546	4.3%
1979	49,832	5.9%	6,093	1.5%	4,202	11.0%	9,472	8.4%	30,065	5.3%
1980	54,246	8.9%	5,889	-3.3%	4,322	2.9%	9,701	2.4%	34,334	14.2%
1981	56,769	4.7%	6,705	13.9%	4,738	9.6%	11,359	17.1%	33,967	-1.1%
1982	57,968	2.1%	7,167	6.9%	5,147	8.6%	12,162	7.1%	33,492	-1.4%
1983	58,765	1.4%	7,469	4.2%	4,193	-18.5%	12,749	4.8%	34,354	2.6%
1984	62,448	6.3%	7,149	-4.3%	5,313	26.7%	13,138	3.1%	36,848	7.3%
1985	65,919	5.6%	7,511	5.1%	5,656	6.5%	14,152	7.7%	38,600	4.8%
1986	66,308	0.6%	7,280	-3.1%	5,922	4.7%	14,096	-0.4%	39,010	1.1%
1987	65,318	-1.5%	7,328	0.7%	5,956	0.6%	13,849	-1.8%	38,185	-2.1%
1988	69,012	5.7%	8,823	20.4%	7,180	20.6%	15,168	9.5%	37,841	-0.9%
1989	67,734	-1.9%	8,161	-7.5%	7,398	3.0%	15,708	3.6%	36,467	-3.6%
1990	71,266	5.2%	8,952	9.7%	7,546	2.0%	17,869	13.8%	36,899	1.2%
1991	72,275	1.4%	9,383	4.8%	7,567	0.3%	18,702	4.7%	36,623	-0.7%
1992	73,089	1.1%	9,170	-2.3%	7,778	2.8%	19,290	3.1%	36,851	0.6%
1993	69,502	-4.9%	9,140	-0.3%	4,631	-40.5%	19,127	-0.8%	36,604	-0.7%
1994	70,463	1.4%	9,595	5.0%	5,870	26.8%	18,804	-1.7%	36,194	-1.1%
1995										
1996	70,288	-0.2%	9,558	-0.4%	6,760	15.2%	17,824	-5.2%	36,146	-0.1%
1997	71,025	1.0%	9,913	3.7%	6,589	-2.5%	18,552	4.1%	35,971	-0.5%
1998	71,480	0.6%	9,655	-2.6%	6,969	5.8%	18,650	0.5%	36,206	0.7%
1999	71,157	-0.5%	9,815	1.7%	6,872	-1.4%	18,609	-0.2%	35,861	-1.0%
2000	71,506	0.5%	9,774	-0.4%	7,159	4.2%	18,270	-1.8%	36,303	1.2%
2001	72,204	1.0%	9,944	1.7%	7,202	0.6%	18,234	-0.2%	36,824	1.4%
2002	70,783	-2.0%	9,297	-6.5%	7,037	-2.3%	17,992	-1.3%	36,457	-1.0%
2003	70,579	-0.3%	9,478	1.9%	7,257	3.1%	18,303	1.7%	35,541	-2.5%
2004	72,176	2.3%	9,857	4.0%	8,105	11.7%	18,445	0.8%	35,769	0.6%
2005	72,307	0.2%	10,940	11.0%	8,221	1.4%	19,220	4.2%	33,926	-5.2%
2006	72,274	0.0%	10,831	-1.0%	8,266	0.5%	19,571	1.8%	33,606	-0.9%
2007	73,220	1.3%	11,061	2.1%	8,692	5.2%	19,879	1.6%	33,588	-0.1%
2008	74,177	1.3%	11,240	1.6%	9,203	5.9%	19,653	-1.1%	34,081	1.5%
2009	75,198	1.4%	11,541	2.7%	9,469	2.9%	20,161	2.6%	34,027	-0.2%
2010	74,988	-0.3%	11,479	-0.5%	9,344	-1.3%	20,383	1.1%	33,782	-0.7%
2011	77,731	3.7%	11,113	-3.2%	9,872	5.7%	21,745	6.7%	35,001	3.6%
2012	74,450	-4.2%	10,594	-4.7%	8,289	-16.0%	20,441	-6.0%	35,126	0.4%
2013	73,959	-0.7%	10,903	2.9%	8,675	4.7%	18,691	-8.6%	35,690	1.6%
2014	73,716	-0.3%	10,666	-2.2%	8,492	-2.1%	18,694	0.0%	35,864	0.5%
2015	77,138	4.6%	11,085	3.9%	8,582	1.1%	21,413	14.5%	36,058	0.5%
2016	79,092	2.5%	11,349	2.4%	8,444	-1.6%	21,899	2.3%	37,400	3.7%
2017	80,709	2.0%	11,286	-0.6%	8,821	4.5%	21,723	-0.8%	38,879	4.0%
2018	80,751	0.1%	10,811	-4.2%	9,022	2.3%	21,829	0.5%	39,089	0.5%
2019	80,554	-0.2%	10,505	-2.8%	9,036	0.2%	21,773	-0.3%	39,240	0.4%
2020	81,188	0.8%	11,123	5.9%	9,250	2.4%	22,009	1.1%	38,806	-1.1%
2021	80,555	-0.8%	10,615	-4.6%	9,160	-1.0%	22,022	0.1%	38,758	-0.1%
2022	81,102	0.7%	10,545	-0.7%	9,143	-0.2%	22,254	1.1%	39,160	1.0%
2023	81,881	1.0%	11,119	5.4%	9,330	2.0%	21,917	-1.5%	39,515	0.9%
2024	83,058	1.4%	11,551	3.9%	9,142	-2.0%	22,096	0.8%	40,269	1.9%
2025	85,227	2.6%	11,920	3.2%	9,635	5.4%	22,580	2.2%	41,092	2.0%

Table 2: Inventory by Island and Property Type

ISLAND	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
HAWAII ISLAND	Apartment/ Hotel	1	1	0
	Bed & Breakfast	45	49	-4
	Condominium Hotel	8	7	1
	Hostel	5	5	0
	Hotel	28	29	-1
	Vacation Rental Unit	433	358	75
	Timeshare	18	18	0
	Other	6	5	1
	Total	544	472	72
KAUAI	Apartment/ Hotel	0	0	0
	Bed & Breakfast	9	9	0
	Condominium Hotel	12	13	-1
	Hostel	1	1	0
	Hotel	17	17	0
	Vacation Rental Unit	547	405	142
	Timeshare	22	23	-1
	Other	4	4	0
	Total	612	472	140
MAUI	Apartment/ Hotel	0	0	0
	Bed & Breakfast	76	75	1
	Condominium Hotel	36	37	-1
	Hostel	3	3	0
	Hotel	26	27	-1
	Vacation Rental Unit	313	349	-36
	Timeshare	30	30	0
	Other	2	2	0
	Total	486	523	-37
MOLOKA'I	Apartment/ Hotel	0	0	0
	Bed & Breakfast	1	1	0
	Condominium Hotel	1	1	0
	Hostel	0	0	0
	Hotel	0	0	0
	Vacation Rental Unit	15	20	-5
	Timeshare	1	1	0
	Other	1	0	1
	Total	19	23	-4
LĀNA'I	Apartment/ Hotel	0	0	0
	Bed & Breakfast	0	0	0
	Condominium Hotel	0	0	0
	Hostel	0	0	0
	Hotel	3	3	0
	Vacation Rental Unit	7	7	0
	Timeshare	0	0	0
	Other	0	0	0
	Total	10	10	0

Table 2: Inventory by Island and Property Type (Continued)

ISLAND	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
O'AHU	Apartment/ Hotel	0	0	0
	Bed & Breakfast	16	16	0
	Condominium Hotel	23	23	0
	Hostel	8	7	1
	Hotel	77	76	1
	Vacation Rental Unit	262	189	73
	Timeshare	22	22	0
	Other	5	5	0
	Total	413	338	75
STATEWIDE	Apartment/ Hotel	1	1	0
	Bed & Breakfast	147	150	-3
	Condominium Hotel	80	81	-1
	Hostel	17	16	1
	Hotel	151	152	-1
	Vacation Rental Unit	1,577	1,328	249
	Timeshare	93	94	-1
	Other	18	16	2
	State Total	2,084	1,838	246

Table 3: Inventory by Island and Unit Type

ISLAND	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
HAWAII ISLAND	Apartment/ Hotel	16	16	0
	Bed & Breakfast	176	231	-55
	Condominium Hotel	278	245	33
	Hostel	114	90	24
	Hotel	5,822	5,830	-8
	Vacation Rental Unit	3,340	3,118	222
	Timeshare	2,102	1,973	129
	Other	72	48	24
	Total	11,920	11,551	369
KAUAI	Apartment/ Hotel	0	0	0
	Bed & Breakfast	38	38	0
	Condominium Hotel	864	928	-64
	Hostel	32	32	0
	Hotel	3,203	2,897	306
	Vacation Rental Unit	2,603	2,328	275
	Timeshare	2,821	2,845	-24
	Other	74	74	0
	Total	9,635	9,142	493
MAUI	Apartment/ Hotel	0	0	0
	Bed & Breakfast	185	191	-6
	Condominium Hotel	2,707	2,882	-175
	Hostel	64	64	0
	Hotel	7,643	7,371	272
	Vacation Rental Unit	7,297	7,290	7
	Timeshare	3,978	3,602	376
	Other	37	37	0
	Total	21,911	21,437	474
MOLOKAI	Apartment/ Hotel	0	0	0
	Bed & Breakfast	1	1	0
	Condominium Hotel	80	80	0
	Hostel	0	0	0
	Hotel	0	0	0
	Vacation Rental Unit	241	243	-2
	Timeshare	7	7	0
	Other	12	0	12
	Total	341	331	10
LANAI	Apartment/ Hotel	0	0	0
	Bed & Breakfast	0	0	0
	Condominium Hotel	0	0	0
	Hostel	0	0	0
	Hotel	320	320	0
	Vacation Rental Unit	8	8	0
	Timeshare	0	0	0
	Other	0	0	0
	Total	328	328	0

Table 3: Inventory by Island and Unit Type (Continued)

ISLAND	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
O'AHU	Apartment/ Hotel	2	2	0
	Bed & Breakfast	56	56	0
	Condominium Hotel	3,798	3,835	-37
	Hostel	484	171	313
	Hotel	27,797	27,683	114
	Vacation Rental Unit	4,722	4,544	178
	Timeshare	4,008	3,753	255
	Other	225	225	0
	Total	41,092	40,269	823
STATEWIDE	Apartment/ Hotel	18	18	0
	Bed & Breakfast	456	517	-61
	Condominium Hotel	7,727	7,970	-243
	Hostel	694	357	337
	Hotel	44,785	44,101	684
	Vacation Rental Unit	18,211	17,531	680
	Timeshare	12,916	12,180	736
	Other	420	384	36
	State Total	85,227	83,058	2,169

Table 4: Inventory by Area and Property Type

ISLAND	AREA	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
HAWAI'I ISLAND	Hilo/Honoka'a	Apartment/ Hotel	1	1	0
		Bed & Breakfast	14	15	-1
		Condominium Hotel	0	0	0
		Hostel	1	1	0
		Hotel	7	8	-1
		Vacation Rental Unit	41	28	13
		Timeshare	0	0	0
		Other	1	1	0
		Total	65	54	11
	Kohala/Waimea/Kawaihae	Apartment/ Hotel	0	0	0
		Bed & Breakfast	4	4	0
		Condominium Hotel	4	3	1
		Hostel	0	0	0
		Hotel	10	10	0
		Vacation Rental Unit	89	88	1
		Timeshare	6	6	0
		Other	3	2	1
		Total	116	113	3
	Kona	Apartment/ Hotel	0	0	0
		Bed & Breakfast	15	15	0
		Condominium Hotel	4	4	0
		Hostel	2	2	0
		Hotel	8	8	0
		Vacation Rental Unit	257	205	52
		Timeshare	12	12	0
		Other	0	0	0
		Total	298	246	52
	Nā'ālehu/Ka'ū	Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	1	1	0
		Timeshare	0	0	0
		Other	1	1	0
		Total	3	3	0
	Volcano Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	11	14	-3
		Condominium Hotel	0	0	0
		Hostel	2	2	0
		Hotel	3	3	0
		Vacation Rental Unit	45	36	9
		Timeshare	0	0	0
		Other	1	1	0
		Total	62	56	6
HAWAI'I ISLAND TOTAL			544	472	72

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
KAUA'I	Kalāheo/Waimea	Apartment/ Hotel	0	0	0
		Bed & Breakfast	3	3	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	2	2	0
		Vacation Rental Unit	31	26	5
		Timeshare	0	0	0
		Other	1	1	0
		Total	37	32	5
		Līhu'e		Apartment/ Hotel	0
Bed & Breakfast	0			0	0
Condominium Hotel	3			4	-1
Hostel	0			0	0
Hotel	5			5	0
Vacation Rental Unit	4			7	-3
Timeshare	5			4	1
Other	1			1	0
Total	18			21	-3
Po'ipū/Kukui'ula				Apartment/ Hotel	0
		Bed & Breakfast	3	3	0
		Condominium Hotel	4	4	0
		Hostel	0	0	0
		Hotel	4	4	0
		Vacation Rental Unit	176	151	25
		Timeshare	6	6	0
		Other	1	1	0
		Total	194	169	25
		Princeville/Hanalei		Apartment/ Hotel	0
Bed & Breakfast	3			3	0
Condominium Hotel	1			1	0
Hostel	0			0	0
Hotel	1			1	0
Vacation Rental Unit	287			178	109
Timeshare	8			10	-2
Other	1			1	0
Total	301			194	107
Wailua/Kapa'a				Apartment/ Hotel	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	4	4	0
		Hostel	1	1	0
		Hotel	5	5	0
		Vacation Rental Unit	49	43	6
		Timeshare	3	3	0
		Other	0	0	0
		Total	62	56	6
		KAUA'I TOTAL			612

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
MAUI	Hāna Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	7	7	0
		Condominium Hotel	1	1	0
		Hostel	0	0	0
		Hotel	1	1	0
		Vacation Rental Unit	0	0	0
		Timeshare	0	0	0
		Other	1	1	0
		Total	10	10	0
	Kahului/Wailuku	Apartment/ Hotel	0	0	0
		Bed & Breakfast	13	14	-1
		Condominium Hotel	0	0	0
		Hostel	3	3	0
		Hotel	7	6	1
		Vacation Rental Unit	28	14	14
		Timeshare	0	0	0
		Other	0	0	0
		Total	51	37	14
	Kula/Makawao	Apartment/ Hotel	0	0	0
		Bed & Breakfast	26	25	1
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	1	1	0
		Vacation Rental Unit	18	10	8
		Timeshare	0	0	0
		Other	1	1	0
		Total	46	37	9
	Lahaina/Kā'anapali/ Nāpili/Kapalua	Apartment/ Hotel	0	0	0
		Bed & Breakfast	2	2	0
		Condominium Hotel	26	26	0
		Hostel	0	0	0
		Hotel	6	8	-2
		Vacation Rental Unit	109	121	-12
		Timeshare	18	17	1
		Other	0	0	0
		Total	161	174	-13
	Mā'alaea	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	18	23	-5
		Timeshare	0	0	0
		Other	0	0	0
		Total	18	23	-5

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
	Wailea/Kihei Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	28	27	1
		Condominium Hotel	9	10	-1
		Hostel	0	0	0
		Hotel	11	11	0
		Vacation Rental Unit	140	181	-41
		Timeshare	12	13	-1
		Other	0	0	0
		Total	200	242	-42
MAUI TOTAL			486	523	-37

ISLAND	AREA	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
MOLOKA'I		Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	1	1	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	15	20	-5
		Timeshare	1	1	0
		Other	1	0	1
		Total	19	23	-4
MOLOKA'I TOTAL			19	23	-4

ISLAND	AREA	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
LĀNA'I		Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	3	3	0
		Vacation Rental Unit	7	7	0
		Timeshare	0	0	0
		Other	0	0	0
		Total	10	10	0
LĀNA'I TOTAL			10	10	0

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
O'AHU	Airport Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	5	5	0
		Vacation Rental Unit	0	0	0
		Timeshare	0	0	0
		Other	0	0	0
		Total	5	5	0
	Ala Moana Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	1	1	0
		Hostel	0	0	0
		Hotel	2	2	0
		Vacation Rental Unit	3	2	1
		Timeshare	0	0	0
		Other	0	0	0
		Total	6	5	1
	Leeward/Mākaha Side	Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	1	1	0
		Hostel	0	0	0
		Hotel	4	4	0
		Vacation Rental Unit	17	12	5
		Timeshare	4	4	0
		Other	1	1	0
		Total	28	23	5
	North Shore	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	3	3	0
		Vacation Rental Unit	61	48	13
		Timeshare	0	0	0
		Other	0	0	0
		Total	64	51	13
	Other Honolulu	Apartment/ Hotel	0	0	0
		Bed & Breakfast	2	2	0
		Condominium Hotel	1	1	0
		Hostel	1	1	0
		Hotel	3	3	0
		Vacation Rental Unit	12	6	6
		Timeshare	0	0	0
		Other	0	0	0
		Total	19	13	6

Table 4: Inventory by Area and Property Type (Continued)

ISLAND	AREA	TYPE	2025 PROPERTIES	2024 PROPERTIES	CHANGE FROM 2024
	Waikīkī/Honolulu	Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	20	20	0
		Hostel	6	5	1
		Hotel	58	57	1
		Vacation Rental Unit	103	86	17
		Timeshare	18	18	0
		Other	0	0	0
		Total	206	187	19
	Windward Side	Apartment/ Hotel	0	0	0
		Bed & Breakfast	12	12	0
		Condominium Hotel	0	0	0
		Hostel	1	1	0
		Hotel	2	2	0
		Vacation Rental Unit	66	35	31
		Timeshare	0	0	0
		Other	4	4	0
		Total	85	54	31
O'AHU TOTAL			413	338	75

Table 5: Inventory by Area and Unit Type

ISLAND	AREA	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
HAWAI'I ISLAND	Hilo/Honoka'a	Apartment/ Hotel	16	16	0
		Bed & Breakfast	51	62	-11
		Condominium Hotel	0	0	0
		Hostel	49	25	24
		Hotel	910	934	-24
		Vacation Rental Unit	81	49	32
		Timeshare	0	0	0
		Other	9	9	0
		Total	1,116	1,095	21
	Kohala/Waimea/Kawaihae	Apartment/ Hotel	0	0	0
		Bed & Breakfast	12	38	-26
		Condominium Hotel	124	83	41
		Hostel	0	0	0
		Hotel	2,738	2,724	14
		Vacation Rental Unit	1,343	1,344	-1
		Timeshare	1,249	1,045	204
		Other	30	6	24
		Total	5,496	5,240	256
	Kona	Apartment/ Hotel	0	0	0
		Bed & Breakfast	68	68	0
		Condominium Hotel	154	162	-8
		Hostel	41	41	0
		Hotel	2,039	2,037	2
		Vacation Rental Unit	1,783	1,609	174
		Timeshare	853	928	-75
		Other	0	0	0
		Total	4,938	4,845	93
	Nā'ālehu/Ka'ū	Apartment/ Hotel	0	0	0
		Bed & Breakfast	5	5	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	1	1	0
		Timeshare	0	0	0
		Other	5	5	0
		Total	11	11	0
	Volcano Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	40	58	-18
		Condominium Hotel	0	0	0
		Hostel	24	24	0
		Hotel	135	135	0
		Vacation Rental Unit	132	115	17
		Timeshare	0	0	0
		Other	28	28	0
		Total	359	360	-1
HAWAI'I ISLAND TOTAL			11,920	11,551	369

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
KAUA'I	Kalāheo/Waimea	Apartment/ Hotel	0	0	0
		Bed & Breakfast	11	11	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	67	67	0
		Vacation Rental Unit	35	30	5
		Timeshare	0	0	0
		Other	15	15	0
		Total	128	123	5
		Līhu'e	Apartment/ Hotel	0	0
Bed & Breakfast	0		0	0	
Condominium Hotel	94		96	-2	
Hostel	0		0	0	
Hotel	816		816	0	
Vacation Rental Unit	102		105	-3	
Timeshare	711		711	0	
Other	8		8	0	
Total	1,731		1,736	-5	
Po'ipū/Kukui'ula	Apartment/ Hotel		0	0	0
	Bed & Breakfast	20	20	0	
	Condominium Hotel	540	583	-43	
	Hostel	0	0	0	
	Hotel	1,224	918	306	
	Vacation Rental Unit	914	835	79	
	Timeshare	772	772	0	
	Other	47	47	0	
	Total	3,517	3,175	342	
	Princeville/Hanalei	Apartment/ Hotel	0	0	0
Bed & Breakfast		7	7	0	
Condominium Hotel		36	42	-6	
Hostel		0	0	0	
Hotel		252	252	0	
Vacation Rental Unit		1,010	841	169	
Timeshare		1,035	1,059	-24	
Other		4	4	0	
Total		2,344	2,205	139	
Wailua/Kapa'a		Apartment/ Hotel	0	0	0
	Bed & Breakfast	0	0	0	
	Condominium Hotel	194	207	-13	
	Hostel	32	32	0	
	Hotel	844	844	0	
	Vacation Rental Unit	542	517	25	
	Timeshare	303	303	0	
	Other	0	0	0	
	Total	1,915	1,903	12	
	KAUA'I TOTAL			9,635	9,142

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
MAUI	Hāna Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	18	18	0
		Condominium Hotel	17	17	0
		Hostel	0	0	0
		Hotel	66	66	0
		Vacation Rental Unit	2	2	0
		Timeshare	0	0	0
		Other	4	4	0
		Total	107	107	0
	Kahului/Wailuku	Apartment/ Hotel	0	0	0
		Bed & Breakfast	30	31	-1
		Condominium Hotel	0	0	0
		Hostel	64	64	0
		Hotel	637	501	136
		Vacation Rental Unit	60	46	14
		Timeshare	0	0	0
		Other	0	0	0
		Total	791	642	149
	Kula/Makawao	Apartment/ Hotel	0	0	0
		Bed & Breakfast	57	60	-3
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	5	5	0
		Vacation Rental Unit	21	12	9
		Timeshare	0	0	0
		Other	24	24	0
		Total	107	101	6
	Lahaina/Kā'anapali/ Nāpili/Kapalua	Apartment/ Hotel	0	0	0
		Bed & Breakfast	9	9	0
		Condominium Hotel	2,113	2,157	-44
		Hostel	0	0	0
		Hotel	3,526	3,548	-22
		Vacation Rental Unit	2,946	2,893	53
		Timeshare	3,234	3,041	193
		Other	9	9	0
		Total	11,837	11,657	180
	Mā'alaea	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	394	395	-1
		Timeshare	0	0	0
		Other	0	0	0
		Total	394	395	-1

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
	Wailea/Kihei Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	71	73	-2
		Condominium Hotel	577	708	-131
		Hostel	0	0	0
		Hotel	3,409	3,251	158
		Vacation Rental Unit	3,874	3,942	-68
		Timeshare	744	561	183
		Other	0	0	0
		Total	8,675	8,535	140
MAUI TOTAL		21,911	21,437	474	

ISLAND	AREA	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
MOLOKA'I		Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	80	80	0
		Hostel	0	0	0
		Hotel	0	0	0
		Vacation Rental Unit	241	243	-2
		Timeshare	7	7	0
		Other	12	0	12
		Total	341	331	10
MOLOKA'I TOTAL			341	331	10

ISLAND	AREA	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
LĀNA'I		Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	320	320	0
		Vacation Rental Unit	8	8	0
		Timeshare	0	0	0
		Other	0	0	0
		Total	328	328	0
LĀNA'I TOTAL		328	328	0	

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
O'AHU	Airport Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	1,286	1,286	0
		Vacation Rental Unit	0	0	0
		Timeshare	0	0	0
		Other	0	0	0
		Total	1,286	1,286	0
	Ala Moana Area	Apartment/ Hotel	0	0	0
		Bed & Breakfast	0	0	0
		Condominium Hotel	1,213	1,213	0
		Hostel	0	0	0
		Hotel	386	386	0
		Vacation Rental Unit	93	92	1
		Timeshare	0	0	0
		Other	0	0	0
		Total	1,692	1,691	1
	Leeward/Mākaha Side	Apartment/ Hotel	0	0	0
		Bed & Breakfast	1	1	0
		Condominium Hotel	42	42	0
		Hostel	0	0	0
		Hotel	1,259	1,267	-8
		Vacation Rental Unit	736	691	45
		Timeshare	1,431	1,431	0
		Other	43	43	0
		Total	3,512	3,475	37
	North Shore	Apartment/ Hotel	2	2	0
		Bed & Breakfast	14	14	0
		Condominium Hotel	7	7	0
		Hostel	4	4	0
		Hotel	786	786	0
		Vacation Rental Unit	447	435	12
		Timeshare	0	0	0
		Other	0	0	0
		Total	1,260	1,248	12
	Other Honolulu	Apartment/ Hotel	0	0	0
		Bed & Breakfast	14	14	0
		Condominium Hotel	94	94	0
		Hostel	20	20	0
		Hotel	548	548	0
		Vacation Rental Unit	12	6	6
		Timeshare	0	0	0
		Other	0	0	0
		Total	688	682	6

Table 5: Inventory by Area and Unit Type (Continued)

ISLAND	AREA	TYPE	2025 UNITS	2024 UNITS	CHANGE FROM 2024
	Waikīkī/Honolulu	Apartment/ Hotel	0	0	0
		Bed & Breakfast	3	3	0
		Condominium Hotel	2,442	2,479	-37
		Hostel	460	147	313
		Hotel	23,369	23,247	122
		Vacation Rental Unit	3,358	3,275	83
		Timeshare	2,577	2,322	255
		Other	0	0	0
		Total	32,209	31,473	736
	Windward Side	Apartment/ Hotel	0	0	0
		Bed & Breakfast	24	24	0
		Condominium Hotel	0	0	0
		Hostel	0	0	0
		Hotel	163	163	0
		Vacation Rental Unit	76	45	31
		Timeshare	0	0	0
		Other	182	182	0
		Total	445	414	31
O'AHU TOTAL			41,092	40,269	823

Table 6: Class of Units by Island

ISLAND	CLASS	Percent of Total Units ¹		Percentage Point CHANGE FROM 2024
		2025 ²	2024 ³	
HAWAI'I ISLAND	Budget (Up to \$100)	5.0%	5.9%	-0.9%
	Standard (\$101 to \$250)	20.0%	21.8%	-1.8%
	Deluxe (\$251 to \$500)	39.0%	33.4%	5.6%
	Luxury (Over \$500/Night)	36.0%	38.9%	-2.9%
	Total	100.0%	100.0%	
KAUA'I	Budget (Up to \$100)	1.0%	1.0%	0.0%
	Standard (\$101 to \$250)	13.7%	20.0%	-6.3%
	Deluxe (\$251 to \$500)	36.3%	32.0%	4.3%
	Luxury (Over \$500/Night)	49.0%	47.0%	2.0%
	Total	100.0%	100.0%	
MAUI	Budget (Up to \$100)	0.6%	0.6%	0.0%
	Standard (\$101 to \$250)	9.0%	15.9%	-6.9%
	Deluxe (\$251 to \$500)	33.2%	27.2%	6.0%
	Luxury (Over \$500/Night)	57.1%	56.3%	0.8%
	Total	100.0%	100.0%	
MOLOKA'I	Budget (Up to \$100)	5.3%	4.7%	0.6%
	Standard (\$101 to \$250)	92.0%	91.4%	0.6%
	Deluxe (\$251 to \$500)	2.7%	3.9%	-1.2%
	Luxury (Over \$500/Night)	0.0%	0.0%	0.0%
	Total	100.0%	100.0%	
LĀNA'I	Budget (Up to \$100)	0.0%	0.0%	0.0%
	Standard (\$101 to \$250)	0.0%	0.0%	0.0%
	Deluxe (\$251 to \$500)	2.5%	3.7%	-1.2%
	Luxury (Over \$500/Night)	97.5%	96.3%	1.2%
	Total	100.0%	100.0%	
O'AHU	Budget (Up to \$100)	2.0%	1.1%	0.9%
	Standard (\$101 to \$250)	25.1%	21.7%	3.4%
	Deluxe (\$251 to \$500)	43.2%	38.0%	5.2%
	Luxury (Over \$500/Night)	29.7%	39.2%	-9.5%
	Total	100.0%	100.0%	
STATEWIDE	Budget (Up to \$100)	2.0%	1.5%	0.5%
	Standard (\$101 to \$250)	19.7%	20.2%	-0.5%
	Deluxe (\$251 to \$500)	39.4%	34.2%	5.2%
	Luxury (Over \$500/Night)	38.9%	44.0%	-5.1%
	Total	100.0%	100.0%	

¹ Totals may not sum to 100% due to rounding.

² Based on 55,580 units (65.2 percent of the total units in 2025) for which information on the class of units was available.

³ Based on 56,975 units (68.6 percent of the total units in 2024) for which information on the class of units was available.

Table 7: Class of Units by Type

PROPERTY TYPE	CLASS	Percent of Total Units ¹		Percentage Point CHANGE FROM 2024
		2025 ²	2024 ³	
Apartment/ Hotel	Budget (Up to \$100)	0.0%	0.0%	0.0%
	Standard (\$101 to \$250)	93.8%	93.8%	0.0%
	Deluxe (\$251 to \$500)	6.3%	6.3%	0.0%
	Luxury (Over \$500/Night)	0.0%	0.0%	0.0%
	Total	100.0%	100.0%	
Bed & Breakfast	Budget (Up to \$100)	7.0%	8.2%	-1.2%
	Standard (\$101 to \$250)	66.9%	67.8%	-0.9%
	Deluxe (\$251 to \$500)	22.2%	20.8%	1.4%
	Luxury (Over \$500/Night)	3.8%	3.1%	0.6%
	Total	100.0%	100.0%	
Condominium Hotel	Budget (Up to \$100)	2.0%	2.0%	0.0%
	Standard (\$101 to \$250)	25.2%	25.0%	0.2%
	Deluxe (\$251 to \$500)	47.0%	48.2%	-1.2%
	Luxury (Over \$500/Night)	25.8%	24.8%	0.9%
	Total	100.0%	100.0%	
Hostel	Budget (Up to \$100)	76.4%	86.1%	-9.6%
	Standard (\$101 to \$250)	23.6%	13.9%	9.6%
	Deluxe (\$251 to \$500)	0.0%	0.0%	0.0%
	Luxury (Over \$500/Night)	0.0%	0.0%	0.0%
	Total	100.0%	100.0%	
Hotel	Budget (Up to \$100)	0.8%	0.6%	0.2%
	Standard (\$101 to \$250)	18.0%	17.5%	0.5%
	Deluxe (\$251 to \$500)	41.7%	38.3%	3.4%
	Luxury (Over \$500/Night)	39.5%	43.6%	-4.1%
	Total	100.0%	100.0%	
Vacation Rental Unit	Budget (Up to \$100)	3.1%	3.7%	-0.6%
	Standard (\$101 to \$250)	35.6%	40.8%	-5.2%
	Deluxe (\$251 to \$500)	28.8%	34.1%	-5.4%
	Luxury (Over \$500/Night)	32.6%	21.4%	11.2%
	Total	100.0%	100.0%	
Timeshare	Budget (Up to \$100)	1.0%	0.9%	0.0%
	Standard (\$101 to \$250)	11.6%	18.0%	-6.4%
	Deluxe (\$251 to \$500)	35.6%	6.8%	28.8%
	Luxury (Over \$500/Night)	51.9%	74.3%	-22.4%
	Total	100.0%	100.0%	

¹ Totals may not sum to 100% due to rounding.

² Based on 55,580 units (65.2 percent of the total units in 2025) for which information on the class of units was available.

³ Based on 56,975 units (68.6 percent of the total units in 2024) for which information on the class of units was available.

Table 7: Class of Units by Type (Continued)

ISLAND	CLASS	Percent of Total Units ¹		Percentage Point CHANGE FROM 2024
		2025 ²	2024 ³	
Other	Budget (Up to \$100)	42.7%	48.4%	-5.6%
	Standard (\$101 to \$250)	28.2%	31.9%	-3.7%
	Deluxe (\$251 to \$500)	27.2%	17.6%	9.6%
	Luxury (Over \$500/Night)	1.9%	2.2%	-0.3%
	Total	100.0%	100.0%	
STATEWIDE	Budget (Up to \$100)	2.0%	1.5%	0.5%
	Standard (\$101 to \$250)	19.7%	20.2%	-0.6%
	Deluxe (\$251 to \$500)	39.4%	34.2%	5.2%
	Luxury (Over \$500/Night)	38.9%	44.0%	-5.1%
	Total	100.0%	100.0%	

¹ Totals may not sum to 100% due to rounding.

² Based on 55,580 units (65.2 percent of the total units in 2025) for which information on the class of units was available.

³ Based on 56,975 units (68.6 percent of the total units in 2024) for which information on the class of units was available.

Table 8: Timeshare Properties by Island and Area

		2025		2024		CHANGE FROM 2024	
Area	Property	Reg.	Oper.	Reg.	Oper.	Reg.	Oper.
HAWAI'I ISLAND							
Kohala/Waimea /Kawaihae	Hilton Bay Club at Waikoloa Beach	168	168	168	143	0	25
	King's Land by Hilton Grand Vacations	435	435	435	384	0	51
Kona	Kohala Suites by Hilton Grand Vacations	120	120	120	110	0	10
	Ocean Tower by Hilton Grand Vacations	252	252	162	134	90	118
	Marriott's Waikoloa Ocean Club	112	112	112	112	0	0
	Paniolo Greens Resort	162	162	162	162	0	0
	Holua Resort at Mauna Loa Village	73	73	73	73	0	0
	Kona Billfisher	65	65	65	65	0	0
	Kona Coast Resort	266	266	266	266	0	0
	Kona Islander Inn	10	10	85	85	-75	-75
	Kona Reef	24	24	24	24	0	0
	Keauhou Kona Surf & Racquet Club	16	16	16	16	0	0
	Vacation Internationale - Sea Village	48	48	48	48	0	0
	WorldMark at Kona	64	64	64	64	0	0
	Wyndham Kona Hawaiian Resort	158	158	158	158	0	0
	Wyndham Mauna Loa Village	53	53	53	53	0	0
	Wyndham Royal Sea Cliff	76	76	76	76	0	0
Total		2,102	2,102	2,087	1,973	15	129
KAUA'I							
Līhu'e	Banyan Harbor Resort	23	23	23	23	0	0
	Marriott's Kaua'i Beach Club	232	464	232	464	0	0
	Marriott's Kaua'i Lagoons	72	72	72	72	0	0
	Timbers Kauai Ocean Club & Residences	47	47	47	47	0	0
	Wyndham Kaua'i Beach Villas	105	105	105	105	0	0
Po'ipū/Kukui'ula	Lawai Beach Resort	172	172	172	172	0	0
	Nihi Kai Villas	3	3	3	3	0	0
	Marriott's Waiohai Beach Club	231	231	231	231	0	0
	Sheraton Kauai Garden Villas	166	166	166	166	0	0
	The Point at Poipu	219	200	219	200	0	0
Princeville/Hanalei	Alii Kai II	0	0	24	24	-24	-24
	Cliffs At Princeville, The	129	129	129	129	0	0
	Hanalei Bay Resort	77	77	77	77	0	0
	Westin Princeville Ocean Resort Villas	179	358	179	358	0	0
	Wyndham Bali Hai Villas	259	257	259	257	0	0
	Wyndham Ka Eo Kai	87	125	87	125	0	0
	Makai Club & Makai Club Cottages	57	57	57	57	0	0
	Wyndham Shearwater	32	32	32	32	0	0
	Kaua'i Coast Resort at the Beachboy	108	108	108	108	0	0
	Mokihana of Kaua'i	0	0	0	0	0	0
Wailua/Kapa'a	Pono Kai Resort	146	146	146	146	0	0
	WorldMark Kapaa Shore	49	49	49	49	0	0
	Total	2,393	2,821	2,417	2,845	-24	-24

Table 8: Timeshare Properties by Island and Area (Continued)

		2025		2024		CHANGE FROM 2024	
Area	Property	Reg.	Oper.	Reg.	Oper.	Reg.	Oper.
MAUI							
Lahaina/Kā'anapali/ Nāpili/Kapalua	Gardens at West Maui, The	34	34	34	34	0	0
	Hyatt Ka'anapali Beach, A Hyatt Residence Club	131	131	131	131	0	0
	Hololani Resort	5	5	5	5	0	0
	Hono Koa Resort	28	28	28	28	0	0
	Kaanapali Beach Club	413	391	413	391	0	0
	Kahana Beach Resort	84	84	84	84	0	0
	Kahana Falls Resorts	70	70	70	70	0	0
	Kahana Villa Maui	39	39	39	39	0	0
	Kuleana Resort	31	31	31	31	0	0
	Marriott's Maui Ocean Club	311	442	311	442	0	0
	Marriott's Maui Ocean Club Sequel-Lahaina & Napili Villas	148	277	148	277	0	0
	Montage Kapalua Bay	45	45	45	45	0	0
	One Napili Way	14	14	14	14	0	0
	Paki Maui	10	10	10	10	0	0
	Papakea Resort	30	30	30	30	0	0
	Sands of Kahana, The	144	144	144	144	0	0
	Westin Kaanapali Ocean Resort Villas	505	505	505	505	0	0
	Westin Kaanapali Ocean Resort Villas North	516	516	516	516	0	0
	Westin Nanea Ocean Villas, Kaanapali	390	390	195	195	195	195
	Whaler on Kaanapali Beach, The	48	48	50	50	-2	-2
	WorldMark at Valley Isle	0	0	0	0	0	0
Wailea/Kihei Area	Maui Lea at Maui Hill Resort	76	76	76	76	0	0
	Kamaole Beach Club	31	31	31	31	0	0
	Kapulanikai	12	12	12	12	0	0
	Kauhale Makai, Village By The Sea	0	0	12	12	-12	-12
	Kihei Kai Nani	6	6	6	6	0	0
	Kihei Akahi	11	11	0	0	11	11
	Kihei Surfside	7	7	7	7	0	0
	Leilani Kai Resort	8	8	8	8	0	0
	Maui Banyan Vacation Club	19	19	19	19	0	0
	Maui Bay Villas, a Hilton Grand Vacations Club	225	225	55	41	170	184
	Maui Beach Vacation Club	47	47	47	47	0	0
	Maui Schooner Resort	58	58	58	58	0	0
	Maui Sunset	45	45	45	45	0	0
	WorldMark at Kihei	200	199	200	199	0	0
Total		3,741	3,978	3,379	3,602	362	376
Moloka'i							
	Ke Nani Kai	7	7	7	7	0	0
Total		7	7	7	7	0	0

Table 8: Timeshare Properties by Island and Area (Continued)

		2025		2024		CHANGE FROM 2024	
Area	Property	Reg.	Oper.	Reg.	Oper.	Reg.	Oper.
O'AHU							
Leeward/Mākaha	Aulani, A Disney Resort & Spa	481	481	481	481	0	0
	Hawaiian Princess at Makaha Beach	32	32	32	32	0	0
	Marriott's Ko Olina Beach Club	560	918	560	918	0	0
Waikīkī/Honolulu	Fairway Villa	19	19	19	19	0	0
	Hilton Hawaiian Village Grand Waikikian	331	331	331	304	0	27
	Hilton Hawaiian Village Kalia Tower	72	72	72	66	0	6
	Hilton Hawaiian Village Lagoon Tower	274	274	236	212	38	62
	Hokulani Waikiki by Hilton Grand Vacations Club	143	143	143	124	0	19
	The Grand Islander by Hilton Grand Vacations Club	418	411	418	380	0	31
	Waikiki Marina Resort at the Ilikai	123	123	123	123	0	0
	Imperial Hawaii Resort at Waikiki, The	248	232	262	232	-14	0
	Kuhio Banyan Hotel	61	61	61	61	0	0
	Aloha Towers	40	40	40	40	0	0
	Waikiki Sky Tower	10	10	10	10	0	0
	Royal Kuhio Condominium	153	153	153	153	0	0
	The Modern Honolulu	218	218	218	218	0	0
	Waikiki Banyan	45	45	45	45	0	0
	Wyndham at Royal Garden	140	140	140	140	0	0
	Wyndham at Waikiki Beach Walk	195	195	195	195	0	0
	Marriott Vacation Club, Waikiki	110	110	0	0	110	110
		Total	3,673	4,008	3,539	3,753	134
State Total		11,916	12,916	11,429	12,180	487	736

Table 9: Planned Additions and New Developments – County of Hawai‘i

Short-Term Vacation Rental (STVR) Permits:

Applicant	Type of Facility	Units	Plan Complete Date	Plan Status
SOUTH HILO				
Angella Antone-Warren	STVR	1	04/26/2024	Approved
Jessica Gauthier	STVR	2	04/25/2025	Approved
Jessica Gauthier	STVR	2	03/31/2025	Approved
Jun Stein	STVR	1	07/22/2024	Approved
Marcus Liotta	STVR	1	02/24/2025	Approved
Mia Aloha Properties LLC	STVR	1	08/08/2024	Approved
Sunrise Properties LLC	STVR	1	08/08/2024	Approved
Terry Schoneberg	STVR	1	02/26/2025	Approved
Yan Ming Hu	STVR	1	11/04/2024	Approved
Yiyechengming LLC	STVR	1	07/23/2024	Approved
NORTH KOHALA				
Camille Dugan	STVR	2	05/15/2024	Approved
SOUTH KOHALA				
Abhinav Somani	STVR	5	07/27/2024	Approved
Ajay Sadhwani	STVR	5	08/23/2024	Approved
Andrew Holliday	STVR	2	08/12/2024	Approved
Andrey Rusinov	STVR	2	04/14/2025	Approved
Balakumar Krishnarasa	STVR	2	04/11/2025	Approved
Better Homes and Gardens Real Estate Island Lifestyle	STVR	4	01/27/2025	Approved
Better Homes and Gardens Real Estate Island Lifestyle	STVR	4	12/03/2024	Approved
Better Homes and Gardens Real Estate Island Lifestyle	STVR	4	10/07/2024	Approved
Brittany Kennedy	STVR	5	11/27/2024	Approved
Chantal Mitsumura	STVR	1	03/05/2025	Approved
Chantel Kahihikolo	STVR	1	10/30/2024	Approved
Chelsey Honda	STVR	1	09/23/2024	Approved
Chelsey Honda	STVR	1	06/04/2024	Approved
Dan Scholz	STVR	2	03/11/2025	Approved
Dan Scholz	STVR	3	02/25/2025	Approved
Dan Scholz	STVR	4	01/02/2025	Approved
Dan Scholz	STVR	4	12/16/2024	Approved
Dan Scholz	STVR	4	10/07/2024	Approved
Dan Wassner	STVR	2	05/15/2024	Approved
Denisa Jankovska	STVR	2	06/10/2024	Approved
Dominic Gallelo	STVR	4	08/12/2024	Approved
Gary Edwards	STVR	2	07/08/2024	Approved
Gina Guglielmelli	STVR	2	02/24/2025	Approved
Gina Guglielmelli	STVR	2	02/18/2025	Approved

**Table 9: Planned Additions and New Developments – County of Hawai‘i
(Continued)**

Applicant	Type of Facility	Units	Plan Complete Date	Plan Status
Gina Guglielmelli	STVR	2	07/18/2024	Approved
Gregory Michael Shiwota	STVR	3	04/11/2025	Approved
Hal Light	STVR	4	12/31/2024	Approved
Holly Collins	STVR	2	10/21/2024	Approved
Irene Justo	STVR	2	09/09/2024	Approved
Irene Justo	STVR	2	08/27/2024	Approved
James Gunn	STVR	2	02/20/2025	Approved
Jay Tubianosa	STVR	2	07/29/2024	Approved
Jeff Seifert	STVR	4	04/14/2025	Approved
Jeff Seifert	STVR	2	02/06/2025	Approved
Jeff Seifert	STVR	4	11/04/2024	Approved
Jeff Seifert	STVR	4	08/12/2024	Approved
Jeff Seifert	STVR	2	06/04/2024	Approved
Jeff Seifert	STVR	4	05/21/2024	Approved
Jeff Seifert	STVR	4	05/16/2024	Approved
Jeff Seifert	STVR	4	05/16/2024	Approved
Jeff Seifert	STVR	3	05/08/2024	Approved
Jeffrey Kay	STVR	2	06/04/2024	Approved
Jennifer Mazur	STVR	2	03/31/2025	Approved
John Bolton	STVR	3	07/10/2024	Approved
Kathy Lehmeyer	STVR	2	06/17/2024	Approved
Ke Yu	STVR	2	06/05/2024	Approved
Kila Place Villa #11 LLC	STVR	2	12/16/2024	Approved
Kim Chiodo	STVR	3	08/30/2024	Approved
Kim Horton	STVR	3	09/23/2024	Approved
Kim Horton	STVR	2	07/29/2024	Approved
Kim Horton	STVR	2	06/04/2024	Approved
Kim Horton	STVR	3	05/08/2024	Approved
Kirsten Moe	STVR	3	12/19/2024	Approved
Kona Coast Property Management LLC	STVR	2	02/14/2025	Approved
Kona Coast Property Management LLC	STVR	2	12/03/2024	Approved
Kyoko Hirata	STVR	2	11/04/2024	Approved
Land Planning Hawaii LLC	STVR	3	12/16/2024	Approved
Land Planning Hawaii LLC	STVR	2	07/08/2024	Approved
Land Planning Hawaii LLC	STVR	3	06/17/2024	Approved
Lisette Oliver	STVR	4	09/17/2024	Approved
Lolita Coloteniuc	STVR	2	06/20/2024	Approved
Malia Rozetta	STVR	2	04/28/2025	Approved

**Table 9: Planned Additions and New Developments – County of Hawai‘i
(Continued)**

Applicant	Type of Facility	Units	Plan Complete Date	Plan Status
Malia Rozetta	STVR	1	03/10/2025	Approved
Malia Rozetta	STVR	2	08/20/2024	Approved
Mark Grassi	STVR	4	04/23/2025	Approved
Mark Krzyzanowski	STVR	3	01/09/2025	Approved
Mary Meador	STVR	2	06/21/2024	Approved
Michelle Coupe	STVR	2	01/03/2025	Approved
MKG Invest LLC	STVR	2	07/24/2024	Approved
Noelani Spencer	STVR	2	02/10/2025	Approved
Nony Michulka	STVR	2	03/19/2025	Approved
Oleg Pesterev	STVR	2	09/30/2024	Approved
Olena Gyryk	STVR	2	07/08/2024	Approved
Pavel Agapov	STVR	2	03/19/2025	Approved
R2B2 LLC	STVR	2	08/05/2024	Approved
Rick Oliver	STVR	4	12/16/2024	Approved
Robert Hart	STVR	2	12/16/2024	Approved
Roman Starikov	STVR	2	04/29/2024	Approved
S L Feldman Enterprises Ltd	STVR	5	05/06/2024	Approved
Sara Ackerman	STVR	2	04/28/2025	Approved
Sara Devitt	STVR	3	09/10/2024	Approved
Shelley Colton	STVR	2	05/06/2024	Approved
South Kohala Management	STVR	2	03/14/2025	Approved
Stephanie Dart	STVR	3	03/14/2025	Approved
Steven Robinson	STVR	1	11/13/2024	Approved
Tactical Vision LLC	STVR	3	04/14/2025	Approved
Tom Burgess	STVR	2	03/05/2025	Approved
William Cammack	STVR	2	09/10/2024	Approved
NORTH KONA				
Alisa Harris	STVR	1	05/23/2024	Approved
Angie Wang	STVR	2	03/06/2025	Approved
Arlen Matsuda	STVR	Studio	06/20/2024	Approved
Bambi Robinson	STVR	2	01/03/2025	Approved
Blake Kessner	STVR	2	05/16/2024	Approved
Bronson Miner / Heather Miner	STVR	2	09/10/2024	Approved
Charles S Heene	STVR	1	02/27/2025	Approved
Chelsey Faavesi	STVR	2	08/14/2024	Approved
Chenda Choeum	STVR	2	01/10/2025	Approved
Christina Metzler	STVR	5	09/19/2024	Approved
Christopher Colvin	STVR	5	03/31/2025	Approved

**Table 9: Planned Additions and New Developments – County of Hawai‘i
(Continued)**

Applicant	Type of Facility	Units	Plan Complete Date	Plan Status
Christopher Colvin	STVR	4	03/11/2025	Approved
Christopher Colvin	STVR	5	02/13/2025	Approved
Christopher Colvin	STVR	2	02/13/2025	Approved
Christopher Colvin	STVR	5	08/05/2024	Approved
Cindy Tsai Clements	STVR	2	10/10/2024	Approved
Connie J Romain	STVR	1	10/07/2024	Approved
Cynthia Dominguez	STVR	3	04/15/2025	Approved
Daniel Vaverko	STVR	2	06/20/2024	Approved
Danielle Bates	STVR	1	12/03/2024	Approved
Danielle Bates	STVR	1	08/23/2024	Approved
David C Ruppert	STVR	1	03/13/2025	Approved
David Clancy	STVR	1	08/23/2024	Approved
David Clancy	STVR	1	08/23/2024	Approved
David Scott	STVR	1	03/31/2025	Approved
Dawn Clark	STVR	2	03/31/2025	Approved
Edward Rapoza	STVR	5	04/03/2025	Approved
Fred Buonanno	STVR	3	09/06/2024	Approved
Gail Whitmore	STVR	2	03/31/2025	Approved
Gina Guglielmelli	STVR	2	03/03/2025	Approved
Gina Guglielmelli	STVR	2	12/23/2024	Approved
Gina Guglielmelli	STVR	1	08/12/2024	Approved
Gina Guglielmelli	STVR	1	08/12/2024	Approved
Gina Guglielmelli	STVR	2	05/21/2024	Approved
Gregory Sherwin	STVR	1	01/09/2025	Approved
Holly Cunningham	STVR	2	09/30/2024	Approved
Igor Kudryn	STVR	2	06/25/2024	Approved
Jacqueline Vega Perez	STVR	2	12/31/2024	Approved
James Unland	STVR	2	01/15/2025	Approved
Jason Young	STVR	2	06/13/2024	Approved
Jody Cross	STVR	2	07/25/2024	Approved
Kari Hall	STVR	1	09/10/2024	Approved
Kelsey Johnson	STVR	1	10/15/2024	Approved
Kim Chiodo	STVR	3	09/30/2024	Approved
Kim Horton	STVR	1	06/10/2024	Approved
Kirk Beitz	STVR	1	12/23/2024	Approved
Kona Coast Property Management LLC	STVR	2	04/11/2025	Approved
Kona Coast Property Management LLC	STVR	2	12/03/2024	Approved
Kona Coast Property Management LLC	STVR	2	07/24/2024	Approved

**Table 9: Planned Additions and New Developments – County of Hawai‘i
(Continued)**

Applicant	Type of Facility	Units	Plan Complete Date	Plan Status
Kona Vacation Rentals	STVR	2	07/30/2024	Approved
Kristina Kross	STVR	2	03/21/2025	Approved
Land Planning Hawaii LLC	STVR	4	02/05/2025	Approved
Land Planning Hawaii LLC	STVR	3	07/25/2024	Approved
Land Planning Hawaii LLC	STVR	3	05/28/2024	Approved
Larry D Rushing	STVR	3	05/14/2024	Approved
Leif Muehleck	STVR	2	06/15/2024	Approved
Linda Tarantino	STVR	2	09/17/2024	Approved
Maikalani Hill Higgins	STVR	1	07/22/2024	Approved
Mark Krzyzanowski	STVR	1	06/13/2024	Approved
Maureen Evans	STVR	1	11/20/2024	Approved
Nicholas Lepisto	STVR	1	05/21/2024	Approved
Nikala Beetem	STVR	1	08/22/2024	Approved
Nolan Chock	STVR	1	11/07/2024	Approved
Paragon Kona LLC	STVR	2	08/20/2024	Approved
Philip Washburn	STVR	2	08/07/2024	Approved
Priyank Saxena	STVR	2	08/13/2024	Approved
Priyank Saxena	STVR	2	05/08/2024	Approved
Regina R Miyashiro	STVR	1	02/05/2025	Approved
Robert Brent Clark	STVR	2	03/17/2025	Approved
Robert Tracy	STVR	1	10/07/2024	Approved
Sara Layne Pedro	STVR	1	01/15/2025	Approved
Sijie Chen	STVR	3	08/05/2024	Approved
Suzanne D Felson	STVR	4	02/14/2025	Approved
Tamara Olson	STVR	1	05/21/2024	Approved
Tamera Musiowsky-Borneman	STVR	2	05/14/2024	Approved
Tracey White	STVR	2	12/31/2024	Approved
Trey Livingston	STVR	1	12/03/2024	Approved
Trey Livingston	STVR	1	08/20/2024	Approved
Valerie Bascar	STVR	1	03/03/2025	Approved
Valerie Bascar	STVR	2	02/20/2025	Approved
Valerie Bascar	STVR	1	02/05/2025	Approved
Valerie Bascar	STVR	1	11/18/2024	Approved
Valerie Bascar	STVR	1	11/04/2024	Approved
Valerie Bascar	STVR	1	08/13/2024	Approved
Valerie Bascar	STVR	1	06/25/2024	Approved
Valerie Bascar	STVR	2	06/21/2024	Approved
Valerie Bascar-Fernandez	STVR	1	07/25/2024	Approved
Valerie Bascar-Fernandez	STVR	2	05/28/2024	Approved

**Table 9: Planned Additions and New Developments – County of Hawai‘i
(Continued)**

Applicant	Type of Facility	Units	Plan Complete Date	Plan Status
Victorius Metzler	STVR	5	06/10/2024	Approved
William M Simmons Jr	STVR	1	11/27/2024	Approved
William M Simmons Jr	STVR	1	11/04/2024	Approved
William M Simmons Jr	STVR	1	11/04/2024	Approved
Witold Klimenko	STVR	2	11/20/2024	Approved
Yowanda Graham-Cortez	STVR	2	11/13/2024	Approved
Yu-Jen Wang	STVR	2	10/07/2024	Approved
Yuki Laliberte	STVR	2	08/27/2024	Approved
KAU				
Anthony W Fritz	STVR	1	02/05/2025	Approved

Source: County of Hawai‘i, Department of Planning, 2025, Kloninger & Sims Consulting LLC

Bed & Breakfast Permits:

Applicant	Type	Notes
Garvin and Laura Goode	B&B	Amend Special Permit No. 13-000151 to convert a 3-bedroom bed and breakfast establishment to a 5-bedroom B&B on 2.323 acres of land
Hailey Onaka Holman	B&B	Special Permit to operate a 4-bedroom bed and breakfast establishment
Jian Zhong	B&B	Special Permit to operate a 2-bedroom bed and breakfast establishment
John Markley & Mickayla Markley	B&B	Special Permit to establish a 1-bedroom bed and breakfast operation within an existing dwelling
Margaret Iliev	B&B	Special Permit for a 1-bedroom bed and breakfast establishment within an existing dwelling
Matthew, Jane and Stephen Dietrich	B&B	Special Permit to operate a 3-bedroom bed and breakfast and overnight campground
Nani Paniau Estate LLC	B&B	Use Permit to establish a 5-bedroom bed and breakfast operation with an existing dwelling and new studio residence for the operator
Roger Jensen	B&B	Use Permit to operate a 4-bedroom bed and breakfast establishment
Vanessa Pearson	B&B	Use Permit to operate a 5-bedroom bed and breakfast establishment in a proposed dwelling

Source: County of Hawai‘i, Department of Planning, 2025, Kloninger & Sims Consulting LLC

Table 10: Planned Additions and New Developments – County of Kauaʻi

Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
Kapalawai- Robinson Family	Hotel-Cottage type	250	N/A	Zoning permits obtained. Building permits not obtained yet.
Kukuiʻula-Kukuiʻula Development Co. (Hawaiʻi), LLC	Resort, Single Family, Multi-Family, Golf course, Hotel, Condo/Timeshare	1,500 (all types) (max of 750 visitor units, plus 21 guest cottages)	N/A	N/A
Poʻipū Realty Partner LLC/Royal Palms at Poʻipū Beach	Resort Condo	164	N/A	Zoning permits obtained. Building permits not obtained yet.
Kiahuna Poʻipū Golf Resort LLC	Resort Condo	282	N/A	Zoning permits obtained. Building permits not obtained yet.
Poʻipū Sheraton Expansion/SVO Pacific Inc.	Timeshare	382 Multi-family units & 186 Hotel	N/A	Land permits issued. Building permits not applied for yet.
Coconut Beach Development	Apartment/Hotel	343 Multi-Family, 6 Hotel	N/A	Land use permits issued. Building permits not applied for yet.
Coconut Plantation Development	Apartment/Hotel	192 Multi-Family, 6 Hotel	N/A	Land use permits issued. Building permits not applied for yet.
Princeville-Moody property	Hotel or Timeshare	N/A	N/A	There have been inquiries on this property, no formal permit applications.
Coco Palms	Resort	350	N/A	Zoning permits and building permits have been granted.

Source: County of Kauaʻi Planning Department, 2025, Kloninger & Sims Consulting LLC

Table 11: Planned Additions and New Developments – County of Maui

Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
Maui Palms Expansion	Hotel	136	2025	SMA permit issued. Permit transferred to new owner in 2014. Also known as the Maui Pagoda. Received two-year time extension request to complete construction. The current owner of the Maui Palms Hotel Redevelopment site (MPV Holding Company LLC) is currently working with a potential buyer of the site. The negotiation is still in process, no formal transfer has yet occurred. The Project has until January 31, 2025 to complete construction.
Maui Lu Timeshare	Timeshare	388	2023	Amended SMA to delete lock off units. SMA permit transferred in 2014. Demolition complete. Under construction.
Kamaole Grand	Condo	217	N/A	SMA permit approved. Construction pending. Received two-year time extension request to initiate construction. Applicant has requested an additional two-year time extension to initiate construction until April 30, 2025.
Kapalua Project District 2-Kapalua Mauka	Mixed Use	690	N/A	Project District permits Issued. Project Pending.
Plantation Inn	H-M Hotel	14	Unknown	Redevelopment of existing Plantation Inn. Includes demolition of existing structure and the construction of a two-story guest building with 14 new rooms. Construction is not completed. Compliance Report approval issued in 2017 to complete construction by 2022. Project completion expectation date April 27, 2022. This property was damaged during the West Maui wildfire on 8/8/2023.
Maui Research and Technology Park - Lipoa Dual-Brand Hotels	Mixed Use Hotel	220-Hotel units	N/A	County Council approved Maui Research and Technology Park which allows hotel rooms. Hotel projects include 220 guest rooms in two buildings. Construction pending permit issuance.
Down Town Kihei	Mixed Use Hotel	150	2026	CIZ & SMA approved. Construction pending. Anticipated start of construction by July 31, 2024. Estimated completion is 5 years after initiation of construction.
Makena Resort M-5, M-6, S-7, B-2	Mixed Use	40	2030	SMA approved. Construction pending. Only 10, 2-story TVR transient vacation rental buildings consisting of 4 visitor units each for a combined total of 40 visitor bedrooms on 47.15 acres. (SM1 2015/0012). Estimated Completion date to 2030. Construction still pending.

**Table 11: Planned Additions and New Developments – County of Maui
(Continued)**

Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
Grand Wailea Resort Expansion	Hotel	151	N/A	Project is a contested case. Developer: BRE ICONIC GWR OWNER LLC Comments: Dec2019-Renovations/ 151 additional hotel guest units. Add'l parking level to have 158 new stalls. Beachside Seaside Chapel will remain. 30 new public beach stalls. (2019 - Reduction in expansion due to successful community intervention over iwi kupuna). Renovate and expand swimming pool and restaurant facilities expand the parking structure from three to four levels. Contested Case Hearing has concluded and the hearing officer has submitted her report to the Maui Planning Commission.
Hotel Wailuku	Hotel	156	N/A	Project not moving forward at this time.
Wailea Beach Marriott Expansion	Hotel	70	N/A	Project currently in review.
Alternative Tourism Visitor Units (B&B, STBH, TVR)				
Bed and Breakfast Home (owner/applicant MUST live on site)	B&B	390	Permitted B&B-143 Projects in review-1	The County Council adopted Ordinance No. 5473, which took effect on December 4, 2022 and established caps on new transient accommodations. Except for Hotel Districts and B-R Resort Commercial District, the Planning Department cannot accept new permit applications for transient accommodations. Existing permits can be renewed and existing operations can be repaired or renovated but not in a way that adds new rooms or units. In addition, parking of camper vans or RVs for commercial transient accommodation use is prohibited unless specifically permitted.
Short Term Rental Home (owner/applicant does NOT live on site)	STRH	585	Permitted STRH-166 Projects in review-0	
Transient Vacation Rental (processed as Conditional Permits)	TVR	71	Permitted TVR-12 Projects in review-0	

Source: County of Maui Department of Planning, 2025

Table 12: Planned Additions and New Developments – City & County of Honolulu

Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
EWA BEACH				
Hoakalei Resort at Ocean Pointe	Hotel	Up to +950	Unknown	Ocean Pointe/Hoakalei Resort plans a future hotel and seeks a hotel partner before proceeding with plans.
Hyatt Hoopili	Hotel	+241	Unknown	Processing CUP Application (No. 2022/CUP-12). Building permit issued (BP No. 911634); Construction in process.
ALA MOANA AREA				
1500 Kapiolani	Hotel/ Condo Hotel	+444 +6 110 affordable units "air rights"	2028 or later	Processing an IPD-T Permit Application (No. 2017/SDD-24). Public hearing was scheduled for June 28, 2017. Requested extension to 2028 to obtain building permits. 2017/SDD-24; Reso 24-80, CD1; 23-272, CD1; and 20-170.
Manaalana Place Hotel (corner of Kapiolani & Atkinson Dr.)	Hotel/ MFD	+125 +98	2025	Issued Major Special District Permit on May 16, 2017. Phase 1 construction began in December, 2022
WAIKĪKĪ				
Ala Moana Boulevard Tower (Hilton Hawaiian Village)	Timeshare	+255	2028 or later	This planned second tower at the Hilton Hawaiian Village will replace the existing Rainbow Bazaar, in the central core area next to the parking structure. FSEIS published. Approved 2025/SDD-20. Reso 25-91, CD1 and 25-92, CD1.
Sheraton Princess Kaiulani	Hotel	+1,009	2029 or later	350' tower with 1,009 hotel units. Requesting extension to obtain building permit. 2019/SDD-20, Reso 19-225, CD1, and 23-132, CD1.
Hilton Grand Vacations (Former 133 Kaiulani behind the Hyatt Regency Waikiki)	Timeshare	+203	7/2026 or later	A planned high-rise hotel has obtained its needed PD-R permit and will replace the King's Village shops and adjacent parcels. Under construction. 2023/SDD-37, Reso 19-67, CD1, and A2014-02-0782.
Pearl Hotel Waikiki	Hotel	+47	2024	2021/SDD-52. Current property will go from 132 units to 179 units. Building permit issued (BP No. 905514). Under construction.
Hale Lauula	Hotel/ MFD	+16	Unknown	2022/SDD-52. Building permit not yet started.
Marriott Conversion, Residence Inn by Marriott	Hotel	162	Unknown	2024/SDD-46. In building permit process.

Source: City and County of Honolulu, Department of Planning and Permitting, Planning Division, 2025

Table 12: Planned Additions and New Developments – City & County of Honolulu (Continued)

Name of Facility	Planned Type	Total Units in Project	Estimated Completion	Notes
HONOLULU				
Chinatown Hotel Development	Hotel	+240	2026 or later	IPD-T approved by Council under Reso 24-23, CD1, FD1. Must obtain TOD and Chinatown DS permit prior to issuance of building permit.
Homewood Suites	Hotel	+280	Unknown	Building permit issued April 1, 2024
RURAL AREAS				
Turtle Bay Resort expansion (TBR)	Hotel	+/- 625	Unknown	Public agencies have purchased conservation easements and land, so this scaled-down resort expansion plan can proceed. TBR now proposing a new design concept to develop 90 residential units on TMK 5 -7-001:050 and commercial and residential units on TMK 5 -7-001:048. Building permit (BP No. 921289) was issued April 10, 2025 for Phase I (Building I). Approved updated Urban Design Plan and Landscape Master Plan.
Makaha Resort demolition and replacement project	Hotel	-173	Demolished 2014	The old resort closed in 2011 and was demolished in 2014. The new owners have announced plans for up to 300 hotel and timeshare units, and have begun infrastructure planning. Currently reviewing CUP No. 2025/CUP-10 for joint development of parcels (TMK 8-4-002: 075 and 051) to allow development of 105 single-units.
	Hotel & Timeshare	+300	Unknown	

Source: City and County of Honolulu, Department of Planning and Permitting, Planning Division, 2025

Table 13: Visitor Plant Inventory Reductions

Area	Property Name	Property Type	Total Units	Reason Closed/Out of Business
HAWAI'I ISLAND HILO/HONOKA'A				
	Big Island Hostel	Hostel	15	Closed.
	Wild Ginger	Hotel	29	Destroyed in fire.

Table 14: Individually Advertised Vacation Rental Units by County

From 2015 to 2019, the VPI included a Supplemental Analysis of Individually Advertised Vacation Rental Units (“IAVRU”). The data for this analysis were extracted from vacation rental booking platforms such as Airbnb, VRBO and TripAdvisor. The 2025 VPI does not include an analysis of IAVRU, as DBEDT now publishes a monthly tracking study of the vacation rental market that provides supply and demand data on a regular basis.

Because of the difficulty involved in identifying all vacation rental units using traditional survey methodology, the method of extracting data from the booking platforms is believed to provide a better estimate of the supply of vacation rentals. DBEDT’s data contractor for the monthly tracking study of the Hawai’i vacation rental market, Lighthouse Intelligence, has provided us with the following summary of the average supply of vacation rentals by county for 2024 and 2025.

Island	2025 (Jan to Oct) Supply of Vacation Rental Units	2024 (Jan to Oct) Supply of Vacation Rental Units	Change From 2024
Hawai’i Island	8,108	8,075	0.41%
Kaua’i	4,936	4,795	2.94%
Maui	9,703	9,955	-2.53%
Moloka’i	230	250	-8.00%
Lāna’i	7	8	-12.50%
O’ahu	9,245	9,148	1.06%
Total	32,229	32,231	-0.01%

2025 VISITOR PLANT INVENTORY: LIST OF PROPERTIES

The 2025 VPI property list is available online in a companion workbook. Notes for the list are shown below.

Explanation of Categories

- Island = Island on which the property is located
- Area = Area of the island where the property is located
- Name = Name of property
- Type = Unit Type
- Available Units = Number of units available for visitor use
- Change from 2024 = Difference in available units between 2025 and 2024 for entire property
- Opened = Year property first opened

Class

- B Number of visitor units classified as Budget (Up to \$100 per night)
- S Number of visitor units classified as Standard (\$101 to \$250 per night)
- D Number of visitor units classified as Deluxe (\$251 to \$500 per night)
- L Number of visitor units classified as Luxury (Over \$500 per night)
- N/A Not available

Last Response

- 2025 Survey form received in 2025
- 2024 No response received in 2025, information received in 2024
- 2023 No response received in 2024, information received in 2023
- 2022 No response received in 2023, information received in 2022

Notes

- A – Visitor unit count estimated by AOUO/Resident Manager/Property Manager (for units managed by others)
- B – Visitor unit count estimated by Owner/Operator (for units owned/managed by others)
- C – Visitor unit count estimated by county real property tax departments
- D – Visitor unit count estimated by DBEDT
- E – Visitor unit count estimated based on prior survey response
- F – The property’s reporting method changed from 2024
- G – Selected units closed for renovation/reconstruction (balance of the property open for business)
- H – Units reopened after renovation/reconstruction
- I – Added units (new construction)
- J – Survey responses indicate additional units available for transient rental
- K – Survey responses indicate units no longer available for transient rental
- L – Survey responses indicate change in supply
- M – Visitor unit count is for beds, not rooms, for Hostel property

METHODS AND PROCEDURES: Visitor Plant Inventory

The 2025 Visitor Plant Inventory presents the results of DBEDT's enumeration of visitor accommodations in Hawai'i. Existing visitor accommodations as of May 1, 2025, as well as planned developments and additions to existing developments were catalogued.

Visitor Plant Inventory Survey: Information about transient accommodations was gathered mainly from a survey of existing visitor accommodation properties and management companies. Survey forms were sent to general managers, property managers and other individuals who could provide information about the property. The survey provided information about available units, planned additions and other information presented in this report.

Survey forms were distributed to all properties that participated in the prior year's survey and additional properties identified through the association survey (below) and internet research. Information for hotel and condominium hotel properties that participate in STR, Inc.'s monthly survey were also cross-verified against STR, Inc.'s property database.

Survey forms were distributed via mail, email, and fax. If no response was received, follow-up telephone calls, emails, and/or faxes were made to the property to remind them to complete and return the form. Subsequently, if no response was received after the follow-ups, an Internet search was conducted to determine if the property was still in business and telephone calls were made to verify unit counts and types. If no response was received or no data was found on the Internet but information was available from prior years (2022, 2023, and 2024), that information was included and so noted. If no response was received from a property and information was available from the association survey, such information was included and so noted. If no survey form was returned and no information

was available from previous years or other sources, the property was listed as a non-respondent.

Association of Unit Owners Manager Survey: A survey of Association of Unit Owners ("AOUO") management companies for projects located in resort areas was conducted to gather information about transient rental units located within the project, especially VRU rental houses/villas and VR-condo units. AOUO managers were also asked to identify rental management companies associated with such visitor units and also IVU-condo units which are being marketed by owners, including participation in programs such as Visitor Rental By Owner ("VRBO"), Home Away, etc. Any identified rental management companies that were not previously contacted were sent VPI survey forms. Data from this survey was also used to estimate VRU-condo units for a given project.

Contact information included in the State of Hawai'i Department of Commerce and Consumer Affairs' AOUO Contact List and Developer's Public Report/Association Biennial Registration database was used in the administration of this survey. Letters and survey forms were distributed via mail, email, and fax and follow-up telephone calls, emails, and/or faxes were also made.

Web-Based Data Collection for Non-Responding Management Companies: For management companies that did not respond to the survey, supplemental information was obtained through systematic web-based data extraction. Publicly available data from company websites and associated online rental platforms were reviewed to identify active transient accommodation listings. When property addresses were available, listings with current activity—as indicated by recent reviews or updated availability calendars—were incorporated into the database. When addresses were not provided,

listings were cross-verified against county real property and transient accommodations licensing data to confirm unit eligibility and operational status.

Association Letter: Continued in 2025, this survey's purpose was to gather contact information of associations whose members were transient visitor accommodations in the State of Hawai'i. Letters were sent to these associations to request member accommodation contact information, from which the mailing list was updated and new accommodations were contacted via mailing as described above.

Timeshare Properties: Information on timeshare properties were gathered through the survey questionnaire, which asked for information on the number of units registered as timeshare and units operated as timeshare. The number of units registered included those that were available for sale in a timeshare program (as well as those already sold in such a program). The number of units operated represented the units that were in use. Certain timeshare properties have the ability to split a given registered timeshare unit into more than one operated visitor unit (i.e., it may be possible for a two-bedroom unit to be rented as two keys: one studio unit and one one-bedroom unit).

As of the 2009 VPI, the listing of timeshare inventory presented in Table 8 has been restated with registered units representing the number of units that were available to be sold as part of a timeshare program and operated units were defined as number of salable keys that were operated for visitor use. In some cases, the number of operating units exceed the number of registered units for a given timeshare property.

The available timeshare units listed in Tables 3 and 5 and their related charts were the total number of operated units. The number of timeshare properties listed in Tables 2 and 4 were the properties with the majority of units

classified as timeshare. However, the number of available units listed with the timeshare category included those units that were cross-listed under the other property types. The 2025 Current Visitor Plant Inventory details the unit types available at each property.

Starting with the 2009 VPI, certain timeshare operators reported their inventory counts in terms of individual guest rooms (keys) rather than timeshare units previously reported. For example, a two-bedroom timeshare unit may, depending on configuration, be rented separately as two guest rooms: a one-bedroom unit and as a studio unit. This change in reporting procedure resulted in a higher inventory count for certain timeshare properties, but did not necessarily reflect a change in the physical plant.

Cross Verification of Data: Responses from selected hotels, condominium hotels, and timeshare properties were cross verified against STR, Inc. (STR) property database and data from the American Resort Development Association.

Responses were also cross-verified against data received from the four counties, including real property classifications, bed and breakfast license data, and transient vacation unit (TVU) license data.

Unit Type Classification: Each unit reported in the survey was assigned a unit type based on DBEDT's type definitions [page 55]. For the purposes of classification, a given property may include more than one unit type. Historically, type classifications were self-selected by the respondent but research has shown that the response was not always consistent with DBEDT's type definitions. In such cases, the unit type was corrected for the 2025 VPI report.

Notably, many respondents classified their units as condominium hotels due to the units' location within a condominium building, but did not have the services or amenities

included in DBEDT's definition for a condominium hotel. These units were reclassified as individual vacation units.

Property Type Classification: Classification of property type (Tables 2 & 4) for properties with more than one unit type was determined by the majority of units on that property. Historically property type was self-selected by the respondent but research has shown that the response was not always consistent with DBEDT's type definitions [page 55].

Planned New Developments: Information about planned new developments was gathered with assistance from the four county Planning Offices. The information was reprinted here and includes projects and developments that have achieved some level of jurisdictional approval. That was to say, these developments were a step beyond the preliminary stages of development and had some "official" standing as planned developments.

DEFINITIONS

Type of Units

An individual property may include more than one type of unit. If a property has more than one unit type, the majority unit type was used to determine the property type for the purposes of this report. Units were categorized as follows:

Apartment / Hotel (Apt/Hotel): Visitor accommodations units typically located in low-rise apartment-style buildings and available for short-term rental. Units may have kitchens and laundry facilities. Front desk operations and housekeeping service are limited and sometimes non-existent.

Bed & Breakfast (B&B): A lodging facility with a limited number of guest units, available for short-term rental. Services include breakfast at the daily rental rate. Typical bed and breakfast facilities may be small quaint inns or family homes.

Condominium Hotel (Condo Hotel): A multi-unit property legally classified as a condominium with each unit individually deeded. Generally, units are collectively placed into transient hotel rental operations, offering most of the services of a hotel, such as daily housekeeping service and front desk operations. Condominium hotel units are larger than hotel units and include studios and one- to three-bedroom units, with kitchen and laundry facilities, available for transient use on short-term rental basis (30 days or less).

Hotel: A multi-unit lodging facility that provides room accommodations on a short-term rental basis. Services often include a pool, restaurant operations, and other “away from home” services such as daily housekeeping service and front desk operations. Includes capsule hotel.

Hostels: An inexpensive, limited-service lodging facility, often with dormitory-style accommodations. They are available for short-

term rental and are frequently used by younger travelers.

Vacation Rental Unit (VRU): An individual vacation rental unit available for visitor use on a short-term basis (30 days or less). VRs usually include kitchens, laundry facilities, and parking garages. Services are very limited although some may include some housekeeping services.

- **Vacation Rental in a Condominium Hotel (VR-Condo):** A condominium hotel unit available for visitor use on a short-term basis. VR-Condos are not rented or managed by the condominium hotel management, but are available through individual owners, property managers, or Internet agencies.
- **Vacation Rental House (VR-House):** A single-family dwelling property available for visitor use on a short-term basis. May be a house, townhouse, duplex, multiplex, cabin, villa or cottage, where the owner does not reside on the property.
- **Vacation Rental Other (VR-Other):** Vacation Rental Units located in other types of properties not mentioned above. Includes private and shared rooms for visitor use and other non-traditional accommodations.

Timeshare: A timeshare is a type of property ownership in which guests acquire a shared interest in a hotel or condominium hotel unit for a specific period of time and on a recurring basis. Timeshare ownership is typically defined by intervals (a set number of days and

nights of annual use) or points (a “currency” that represents ownership and is used to establish value for seasons, unit sizes, and resort locations).

“Operated” timeshare units are those that have been sold and are currently (as of May 1) available for visitor use. “Registered” units include operated units and units that are not yet operating as visitor rentals.

Some timeshare units can be rented as one or two units as their design allows a single unit to be divided into two complete sections and operated as two units by securing a door

between the sections. The number of keys operated as timeshare reflect the number of distinct keys available for each unit.

Other: Includes lodges, inns, or any other form of property not included in the above definitions.

Owner-Occupied: Units not available for transient visitor use (30 days or less).

Not for visitor use: Includes owner-occupied units, residential rentals only, and units under remodeling.

Class of Units

The Visitor Plant Inventory survey also included questions about the class of units at each property. The subsequent tables show the percentage of each class of units available by island. Units were classified as follows:

Class	Price Range (Rack Rate)
Budget	Up to \$100 per night
Standard	\$101 to \$250 per night
Deluxe	\$251 to \$500 per night
Luxury	Over \$500 per night

APPENDIX A: Survey Forms

Cover Letter Sample



**DEPARTMENT OF BUSINESS,
ECONOMIC DEVELOPMENT & TOURISM**
KA 'OIHANA HO'OMOHALA PĀ'OIHANA, 'IMI WAIWAI
A HO'OMĀKA'IKĀ'I

No. 1 Capitol District Building, 250 South Hotel Street, 5th Floor, Honolulu, Hawaii 96813
Mailing Address: P.O. Box 2359, Honolulu, Hawaii 96804
Web site: dbedt.hawaii.gov

JOSH GREEN, M.D.
GOVERNOR
JAMES KUNANE TOKIOKA
DIRECTOR
DANE K. WICKER
DEPUTY DIRECTOR
Telephone: (808) 586-2355
Fax: (808) 586-2377

June 6, 2025

RE: 2025 State of Hawai'i Visitor Plant Inventory Survey -

Aloha,

The Department of Business, Economic Development & Tourism (DBEDT) is in the process of updating the annual State of Hawai'i Visitor Plant Inventory report, and we would greatly appreciate your support and participation in this year's survey. Kloninger & Sims Consulting LLC has been contracted by DBEDT to conduct the 2025 Visitor Plant Inventory (VPI) survey.

Enclosed with this letter are:

- 2025 survey form pre-filled with your responses from 2024, if applicable
- Definition sheet

Please make your corrections directly on the survey form. If your information for 2025 is identical to 2024, simply sign and return the form.

Please submit your completed survey directly to Kloninger & Sims Consulting LLC via email (survey@kloningerandsims.com). The completed form can also be faxed to Kloninger & Sims Consulting LLC at (808) 441-5320.

We would greatly appreciate receiving this information by **August 1, 2025**. If you have any questions or need assistance in filling out the survey, please call Kloninger & Sims Consulting LLC at (808) 457-1272.

Sincerely,

Jennifer Chun
Director of Tourism Research

Repeat Participant Survey Form



STATE OF HAWAII • DEPARTMENT OF BUSINESS,
ECONOMIC DEVELOPMENT & TOURISM

Please review the existing data we have for your property, which is listed in the column labeled "2024." If the data is correct as of May 1st, 2025 simply check the box, and sign and date below. If the data is erroneous or needs to be revised, please provide the correct information in the second column and then sign and date. Definitions for each property type are listed in the Property Type Definition Sheet on the page prior to this survey. Please return the form to Kloninger & Sims Consulting LLC in the self-addressed stamped envelope, by fax at (808) 441-5320 or via email (survey@kloningerandsims.com). For further information or clarification, please contact Kloninger & Sims Consulting LLC at (808) 457-1272. *Mahalo for your cooperation!*

☐

If the data listed for 2024 is correct as of May 1st, 2025, please check this box and sign and date below.

SIGNATURE: _____

DATE: _____

1. PROPERTY INFORMATION:

Current Name of Property:	
Physical Address Of Property:	
Physical City, State, Zip Code:	
Website:	
VPI ID:	

2. CONTACT INFORMATION:

	2024	2025
Name of management company for this property:		
Contact name:**		
Contact title:		
Contact company:		
Contact address:		
City, State Zip Code:		
Email:		
Phone:		
Fax:		

**If the person who manages the vacation rental property or properties is different than the person listed, please provide their name and contact information instead (if applicable)

3. PROPERTY UNIT COUNTS (TOTALS):

	2024	2025
A. Total # units for entire property		
B. # that are designated for visitor use		
C. # that are not for visitor use		

4. VISITOR UNITS FOR ENTIRE BUILDING/PROPERTY:

	2024	2025
A. Total # of <u>visitor units</u> for the entire property		
B. # that are operated as hotel		
C. # that are operated as condominium hotel (usually has a front desk)		
D. # that are registered as timeshare		
E. # that are operated as timeshare		
F. # keys operated as timeshare		
G. # that are operated as bed & breakfast		
H. # that are operated as vacation rental (VR)		
1. vacation rental condo (VR-Condo)		
2. vacation rental house (VR-House)		
3. vacation rental other (VR-Other)		
I. # that are operated as hostel		
J. # that are operated as apartment hotel		
K. # that are operated as other (please specify)		

5. PROPERTY DESCRIPTION AS OF MAY 1st, 2025:

A. # of structures on property		
B. # of floors in each property		

6. PROPERTY CHANGES AS OF MAY 1st 2025:

	2024	2025
A. # units converted to timeshare this year		
B. # units converted to condo-hotel this year		
C. # units converted to VRs this year		

7. AVERAGE ROOM RATES DURING PEAK SEASON:

A. # that have rates Up to \$100/night		
B. # that have rates \$101 to \$250		
C. # that have rates \$251 to \$500		
D. # that have rates Over \$500/night		
E. TOTAL (A+B+C+D)		

8. AVERAGE ROOM RATES DURING LOW SEASON:

A. # that have rates Up to \$100/night		
B. # that have rates \$101 to \$250		
C. # that have rates \$251 to \$500		
D. # that have rates Over \$500/night		
E. TOTAL (A+B+C+D)		

9. PROPERTY MILESTONES

A. Year property first opened		
B. Year of last major renovation (Property restored to like-new condition)		

Repeat Participant Survey Form Vacation Rental Units, Bed & Breakfast, Hostel, and Others



STATE OF HAWAII • DEPARTMENT OF BUSINESS,
ECONOMIC DEVELOPMENT & TOURISM

Please review the existing data we have for your property, listed in the column labeled "2024 Data". If the data as of May 1st, 2025 is correct, simply check the box and provide your signature and date. If the data is incorrect or needs to be revised, please provide the correct information in the second column and then sign and date. Definitions for each property type are listed on the Property Type Definition Sheet on the prior page. Please return the form to Kloninger & Sims Consulting LLC in the self-addressed stamped envelope, by fax at (808) 441-5320 or via email (survey@kloningerandsims.com). For further information or clarification, please contact Kloninger & Sims Consulting LLC at (808) 457-1272. ***Mahalo for your cooperation.***

☐

If the data listed for 2024 is correct as of May 1st, 2025, please check this box and sign and date below.

SIGNATURE: _____

DATE: _____

	<u>2024 Data</u>	<u>2025 Correction</u>
1. PROPERTY INFORMATION		
A. Current name of property:		
B. Physical address of property:		
C. Physical city, state, zip code:		
D. Website:		
E. Name of building/complex:		
F. VPI ID:		
2. VISITOR UNITS MANAGED BY YOU AT THIS ADDRESS		
A. Total number of visitor units for entire property		
B. # that are operated as bed & breakfast		
C. # that are operated as vacation rental (VR)		
1. vacation rental condo (VR-Condo)		
2. vacation rental house (VR-House)		
3. vacation rental other (VR-Other)		
D. # that are operated as hostel		
E. # that are operated as apartment hotel		
F. # that are registered as timeshare		
G. # that are operated as timeshare		
H. # of keys operated as timeshare		
I. # that are operated as other		
3. PROPERTY DESCRIPTION		
A. # of structures on property		
B. # of floors on property		
4. AVERAGE ROOM RATES DURING PEAK SEASON		
A. # that have rack rates Up to \$100/night		
B. # that have rack rates \$101 to \$250		
C. # that have rack rates \$251 to \$500		
D. # that have rack rates Over \$500/night		
E. TOTAL (A+B+C+D)		
5. AVERAGE ROOM RATES DURING LOW SEASON		
A. # that have rack rates Up to \$100/night		
B. # that have rack rates \$101 to \$250		
C. # that have rack rates \$251 to \$500		
D. # that have rack rates Over \$500/night		
E. TOTAL (A+B+C+D)		
6. YEAR PROPERTY FIRST OPENED:		
Year:		
7. YEAR OF LAST MAJOR RENOVATION		
(Property restored to like-new condition):		
8. CONTACT INFO:		
A. Contact Name/Title:		
B. Contact Company:		
C. Contact Address:		
D. City, State, Zip Code:		
E. Email:		
F. Phone:		
G. Fax:		

New Properties Survey Form



The Department of Business, Economic Development & Tourism is updating the State of Hawai'i annual Visitor Plant Inventory, the official census of visitor accommodations in the state. All information should be correct as of **May 1st, 2025**. Definitions for each property type are listed on the Property Type Definition Sheet on the prior page. Please return the form to Kloninger & Sims Consulting LLC in the self-addressed stamped envelope, by fax at (808) 441-5320 or via email (survey@kloningerandsims.com). For further information or clarification, please contact Kloninger & Sims Consulting LLC at (808) 457-1272. *Mahalo for your cooperation.*

SIGNATURE: _____

DATE: _____

2025 Data

1. PROPERTY INFORMATION

- A. Current name of property:
- B. Physical address of property:
- C. Physical city, state, zip code:
- D. Website:
- E. Name of building/complex:
- F. VPI ID:

2. VISITOR UNITS MANAGED BY YOU AT THIS ADDRESS

- A. Total number of visitor units for entire property
- B. # that are operated as bed & breakfast
- C. # that are operated as vacation rental (VR)
 - 1. vacation rental condo (VR-Condo)
 - 2. vacation rental house (VR-House)
 - 3. vacation rental other (VR-Other)
- D. # that are operated as hostel
- E. # that are operated as apartment hotel
- F. # that are registered as timeshare
- G. # that are operated as timeshare
- H. # of keys operated as timeshare
- I. # that are operated as other

3. PROPERTY DESCRIPTION

- A. # of structures on property
- B. # of floors on property

4. AVERAGE ROOM RATES DURING PEAK SEASON

- A. # that have rack rates Up to \$100/night
- B. # that have rack rates \$101 to \$250
- C. # that have rack rates \$251 to \$500
- D. # that have rack rates Over \$500/night
- E. TOTAL (A+B+C+D)

5. AVERAGE ROOM RATES DURING LOW SEASON

- A. # that have rack rates Up to \$100/night
- B. # that have rack rates \$101 to \$250
- C. # that have rack rates \$251 to \$500
- D. # that have rack rates Over \$500/night
- E. TOTAL (A+B+C+D)

6. YEAR PROPERTY FIRST OPENED:

Year:

--

7. YEAR OF LAST MAJOR RENOVATION

(Property restored to like-new condition):

--

8. CONTACT INFO:

- A. Contact Name/Title:
- B. Contact Company:
- C. Contact Address:
- D. City, State, Zip Code:
- E. Email:
- F. Phone:
- G. Fax:

AOUO Survey



STATE OF HAWAII • DEPARTMENT OF BUSINESS,
ECONOMIC DEVELOPMENT & TOURISM

The Department of Business, Economic Development & Tourism is updating the State of Hawai'i annual Visitor Plant Inventory, the official census of visitor accommodations in the state. All information should be correct as of **May 1, 2025**. Definitions for each property type are listed on the Property Type Definition Sheet. Please sign the form and return it to Kloninger & Sims Consulting LLC by fax to (808) 441-5320 or email to survey@kloningerandsims.com. For further information or clarification, please contact Kloninger & Sims at (808) 457-1272. ***Mahalo for your cooperation.***

1. PROPERTY INFORMATION:

- a) Name of building/complex _____
- b) Physical address of property: _____
- c) Physical city, state, zip code: _____
- d) Contact Name _____
- e) Contact Company: _____
- f) Email: _____
- g) Phone: _____
- h) Fax: _____
- i) Website: _____

2. PROPERTY UNIT COUNTS (TOTALS)

- a) # that are for visitor use _____
- b) # that are owner-occupied/residential tenants _____
- c) Total # units for entire property (a+b) _____

3. VISITOR UNITS

- a) Name of Resort Management Company
- b) # of visitor units managed by Resort Management Company
- c) Visitor Unit Type (ie. condo units, timeshare, villa)

Resort Management Co 1	Resort Management Co 2

- a) Name of Resort Management Company
- b) # of visitor units managed by Resort Management Company
- c) Visitor Unit Type (ie. condo units, timeshare, villa)

Resort Management Co 3	Individual Vacation Unit (VRBO, Home Away, Rented by owner)

SIGNATURE: _____

DATE: _____

Management Company Survey Spreadsheet

2025 State of Hawaii Visitor Plant Inventory Survey

Management Company:
 Contact Person:
 Title:
 Address:
 City, State Zip Code:
 Phone:
 Fax:
 Email:
 Website:

UnitType
Apartment/Hotel
B&B
Condo/Hotel
Hotel
Hostel
VR-Condo
VR-House
VR-Other
Timeshare
Other

[illegible]

NOTE: At minimum, please fill out property addresses, unit types, & number of units for each of the properties above.
Please add any other properties you manage that we do not have on file.
Please email or fax completed database to:
Email: survey@Moningerandsims.com
Fax: 808-441-5320
Phone: 808-457-1272

Definition Sheet

VISITOR PLANT INVENTORY SURVEY DEFINITION SHEET

Apartment / Hotel	Visitor accommodations units typically located in low-rise apartment-style buildings and available for short-term rental. Units may have kitchens and laundry facilities. Front desk operations and housekeeping service are limited and sometimes non-existent.
Bed & Breakfast (B&B)	A lodging facility with a limited number of guest units, available for short-term rental. Services include breakfast in the daily rental rate. Typical bed and breakfast facilities may be small, quaint inns or family homes.
Condominium Hotel	A multi-unit property legally classified as a condominium with each unit individually deeded. Generally, units are collectively placed into transient hotel rental operations, offering most of the services of a hotel, such as daily housekeeping service and front desk operations. Condominium hotel units are larger than hotel units and include studios and one- to three-bedroom units, with kitchen and laundry facilities, available for transient use on short-term rental basis (30 days or less).
Hotel	A multi-unit lodging facility that provides room accommodations on a short-term rental basis. Services often include a pool, restaurant operations, and other "away from home" services such as daily housekeeping service and front desk operations.
Hostel	An inexpensive, limited-service lodging facility, often with dormitory-style accommodations. They are available for short-term rental and are frequently used by younger travelers.
Vacation Rental Units (VRUs)	<p>An individual vacation rental unit available for visitor use on a short-term basis (30 days or less). VRs usually include kitchens, laundry facilities, and parking garages. Services are very limited although some may include some housekeeping service.</p> <ul style="list-style-type: none"> • Vacation Rental in a Condominium Hotel (VR-Condo): A condominium hotel unit available for visitor use on a short-term basis. VR-Condos are not rented or managed by the condominium hotel management, but are available through individual owners, property managers, or Internet agencies. • Vacation Rental House (VR-House): A single-family dwelling property available for visitor use on a short-term basis. May be a house, townhouse, duplex, multiplex, cabin, villa or cottage, where the owner does not reside on the property. • Vacation Rental Other (VR-Other): Vacation rental units located in other types of properties not mentioned above. Includes private and shared rooms for visitor use and other non-traditional accommodations.
Timeshare	<p>A timeshare is a type of property ownership in which guests acquire a shared interest in a hotel or condominium hotel unit for a specific period of time and on a recurring basis. Timeshare ownership is typically defined by intervals (a set number of days and nights of annual use) or points (a "currency" that represents ownership and is used to establish value for seasons, unit sizes, and resort locations).</p> <p>"Operated" timeshare units are those that have been sold and are currently (as of May 1) available for visitor use. "Registered" units include operated units and units that are not yet operating as visitor rentals.</p> <p>Some timeshare units can be rented as one or two units as their design allows a single unit to be divided into two complete sections and operated as two units by securing a door between the sections. The number of keys operated as timeshare reflect the number of distinct keys available for each unit.</p>
Other	Includes lodges, inns, or any other form of property not included in the above definitions.
Owner-Occupied	Units not available for transient visitor use (30 days or less).
Not for visitor use	Includes owner-occupied units, residential rentals only, and units under remodeling.