## HAWAII STATE ETHICS COMMISSION
### DISCLOSURE OF FINANCIAL INTERESTS: LONG FORM

**FILER**
Gabbard
Gerald
Michael

### FOR STATE EMPLOYEES
Legislature
Department
Senate
Division
State Senator

### FOR STATE BOARD/COMMISSION MEMBERS
Board/Commission Name
BEGIN
Term of Office (mm/dd/yyyy)
END

---

**FOR EACH ITEM, EXCEPT ITEM 9, DISCLOSE INTERESTS OF FILER, SPOUSE, AND DEPENDENT CHILDREN.**

**USE ABBREVIATIONS:** “F” for filer, “SP” for spouse, “DC” for dependent children, and “JT” for joint interests of the spouse and filer.

### ITEM 1: INCOME FOR SERVICES RENDERED FOR PRECEDING CALENDAR YEAR

List the source and amount of all income of $1,000 or more received during the preceding calendar year for services rendered (INCLUDING INCOME EARNED FROM YOUR STATE POSITION), and the nature of the services rendered.

<table>
<thead>
<tr>
<th>F, SP, DC, JT</th>
<th>NAME OF EMPLOYER / OTHER SOURCE(S) OF INCOME</th>
<th>AMOUNT</th>
<th>SERVICES RENDERED</th>
</tr>
</thead>
</table>

- Check here if entry is None
- Check here if additional sheets are attached

### ITEM 2: OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES

List the amount and identity of every ownership or beneficial interest held during the disclosure period in any business in or outside of the State if the interest has a value of $5,000 or more or is equal to 10% or more of the ownership of the business. YOU ARE REQUIRED TO LIST ALL STOCKS, MUTUAL FUNDS OR OTHER NON-RETIREMENT INVESTMENT INTERESTS VALUED AT $5,000 OR MORE.


<table>
<thead>
<tr>
<th>F, SP, DC, JT</th>
<th>NAME OF BUSINESS</th>
<th>NATURE OF BUSINESS</th>
<th>NATURE OF INTEREST</th>
<th>VALUE OR NO. OF SHARES</th>
</tr>
</thead>
</table>

- Check here if entry is None
- Check here if additional sheets are attached
**ITEM 3: TRANSFER OF OWNERSHIP OR BENEFICIAL INTERESTS IN BUSINESSES**

List any ownership or beneficial interests in businesses transferred during the disclosure period and the date of transfer.

<table>
<thead>
<tr>
<th>F.SP. DC.JT</th>
<th>OWNERSHIP OR BENEFICIAL INTEREST TRANSFERRED DURING THIS DISCLOSURE PERIOD</th>
<th>DATE OF TRANSFER</th>
</tr>
</thead>
</table>

[✔] Check here if entry is None  [☐] Check here if additional sheets are attached

**ITEM 4: CREDITORS**

List the name of each creditor to whom the value of $3,000 or more was owed during the disclosure period and the original amount and amount outstanding. Exclude debts from retail installment transactions for the purchase of consumer goods.

<table>
<thead>
<tr>
<th>F.SP. DC.JT</th>
<th>NAME OF CREDITOR</th>
<th>ORIGINAL AMOUNT OWED</th>
<th>AMOUNT OUTSTANDING</th>
</tr>
</thead>
</table>

[✔] Check here if entry is None  [☐] Check here if additional sheets are attached

**ITEM 5: OFFICERSHIPS, DIRECTORSHIPS, TRUSTEESHIPS**

List every officership, directorship, trusteeship, or other fiduciary relationship held during the disclosure period in any business or organization, the term of office, and the annual compensation.

<table>
<thead>
<tr>
<th>F.SP. DC.JT</th>
<th>NAME OF BUSINESS</th>
<th>TITLE HELD</th>
<th>TERM OF OFFICE</th>
<th>ANNUAL COMPENSATION</th>
</tr>
</thead>
</table>

[☐] Check here if entry is None  [✔] Check here if additional sheets are attached
ITEM 6: INTERESTS IN REAL PROPERTY HELD, EXCLUDING PERSONAL RESIDENCE(S)
List interests in real property in or outside of the State held during the disclosure period, if the interest has a value of $10,000 or more. Real property that is your personal residence or the personal residence of your spouse or dependent children need not be listed.

<table>
<thead>
<tr>
<th>F,SP, DC, JT</th>
<th>STREET ADDRESS</th>
<th>TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)</th>
<th>VALUE</th>
</tr>
</thead>
</table>

☐ Check here if entry is None  ☐ Check here if additional sheets are attached

ITEM 7: INTERESTS IN REAL PROPERTY ACQUIRED, EXCLUDING PERSONAL RESIDENCE(S)
List interests in real property in or outside of the State acquired during the disclosure period, if the interest has a value of $10,000 or more. Real property that is your personal residence or the personal residence of your spouse or dependent children need not be listed.

<table>
<thead>
<tr>
<th>F,SP, DC, JT</th>
<th>STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)</th>
<th>AMOUNT &amp; NATURE OF CONSIDERATION PAID</th>
<th>NAME OF PERSON RECEIVING THE CONSIDERATION</th>
</tr>
</thead>
</table>

☐ Check here if entry is None  ☐ Check here if additional sheets are attached

ITEM 8: INTERESTS IN REAL PROPERTY TRANSFERRED, EXCLUDING PERSONAL RESIDENCE(S)
List interests in real property in or outside of the State transferred during the disclosure period, if the interest has a value of $10,000 or more. Real property that was your personal residence or the personal residence of your spouse or dependent children need not be listed.

<table>
<thead>
<tr>
<th>F,SP, DC, JT</th>
<th>STREET ADDRESS AND TAX MAP KEY NUMBER (IF TAX MAP KEY NUMBER EXISTS)</th>
<th>AMOUNT &amp; NATURE OF CONSIDERATION RECEIVED</th>
<th>NAME OF PERSON FURNISHING THE CONSIDERATION</th>
</tr>
</thead>
</table>

☐ Check here if entry is None  ☐ Check here if additional sheets are attached
**ITEM 9: CLIENTS PERSONALLY REPRESENTED BEFORE STATE AGENCIES**
List the names of clients personally represented by you before state agencies, except in ministerial matters, for a fee or compensation during the disclosure period, excluding clients represented before courts.

<table>
<thead>
<tr>
<th>NAME OF CLIENT</th>
<th>NAME OF STATE AGENCY</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Check here if entry is None
- Check here if additional sheets are attached

**ITEM 10: CREDITOR INTERESTS IN INSOLVENT BUSINESSES**
List the amount and identity of every creditor interest in insolvent businesses, held during the disclosure period, if the interest has a value of $5,000 or more.

<table>
<thead>
<tr>
<th>F.S.P., DC, JT</th>
<th>NAME OF BUSINESS</th>
<th>NATURE OF BUSINESS</th>
<th>NATURE OF INTEREST</th>
<th>VALUE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

- Check here if entry is None
- Check here if additional sheets are attached

**FILER**

Gerald Michael Gabbard  
01/25/2016

Type Name of Filer (First, M.I., Last)(Signature required on this line if you are filing a paper form)  
Date (m/d/yyyy)

☑️ **CERTIFICATION:** By checking this box or signing your name on this form, you signify and affirm that you are the person whose name appears as the “Filer” above and the information contained in the form is true, correct and complete to the best of your knowledge and belief. You further certify that you understand that there are statutory penalties for failing to report the information required by Hawaii law.
**Filer Name** Gerald Michael Gabbard

**Department** Legislature  
**Division** Senate  
**State Employee Position** State Senator  
**State Board or Commission Name**  
**Term of Office Start**  
**Term of Office End**

**Category 1: Income for services rendered for preceding calendar year** Yes, I have items

- **START Item #1**  
  - **Who holds interest?** Filer  
  - **Name of Employer/ Other source of income** State of Hawaii  
  - **Compensation received** E : At least $50,000 but less than $100,000  
  - **Description of services rendered** State Senator

- **START Item #2**  
  - **Who holds interest?** Filer  
  - **Name of Employer/ Other source of income** State of Hawaii  
  - **Compensation received** B : At least $1,000 but less than $10,000  
  - **Description of services rendered** Personal assistant services

- **START Item #3**  
  - **Who holds interest?** Spouse  
  - **Name of Employer/ Other source of income** State of Hawaii  
  - **Compensation received** B : At least $1,000 but less than $10,000  
  - **Description of services rendered** Personal Assistance Services

- **START Item #4**  
  - **Who holds interest?** Filer  
  - **Name of Employer/ Other source of income**  
  - **Compensation received**  
  - **Description of services rendered**

- **START Item #5**  
  - **Who holds interest?** Filer  
  - **Name of Employer/ Other source of income**  
  - **Compensation received**  
  - **Description of services rendered**

**Category 2: Ownership or Beneficial Interests in Businesses** Yes, I have items

- **START Item #1**  
  - **Who holds interest?** Filer  
  - **Legal name of business** Hawaiian Toffee Treasures  
  - **Nature of business** candy manufacturing  
  - **Nature of interest** owner  
  - **Value of interest** B : At least $1,000 but less than $10,000  
  - **Number of Shares**

- **START Item #2**  
  - **Who holds interest?** Joint  
  - **Legal name of business** Talofa Services  
  - **Nature of business** Purchase and sale of notes secured by real estate  
  - **Nature of interest** joint ownership  
  - **Value of interest** C : At least $10,000 but less than $25,000  
  - **Number of Shares** 0

- **START Item #3**  
  - **Who holds interest?**  
  - **Legal name of business**  
  - **Nature of business**  
  - **Nature of interest**

- **START Item #4**  
  - **Who holds interest?**  
  - **Legal name of business**  
  - **Nature of business**  
  - **Nature of interest**

- **START Item #5**  
  - **Who holds interest?**  
  - **Legal name of business**  
  - **Nature of business**  
  - **Nature of interest**  
  - **Value of interest**  
  - **Number of Shares**
### Category 3: Transfer of Ownership or Beneficial Interests in Businesses

<table>
<thead>
<tr>
<th>#1</th>
<th>Who holds interest?</th>
<th>Ownership or beneficial interest transferred during this disclosure period</th>
<th>Date of transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td>#2</td>
<td>Who holds interest?</td>
<td>Ownership or beneficial interest transferred during this disclosure period</td>
<td>Date of transfer</td>
</tr>
<tr>
<td>#3</td>
<td>Who holds interest?</td>
<td>Ownership or beneficial interest transferred during this disclosure period</td>
<td>Date of transfer</td>
</tr>
<tr>
<td>#4</td>
<td>Who holds interest?</td>
<td>Ownership or beneficial interest transferred during this disclosure period</td>
<td>Date of transfer</td>
</tr>
<tr>
<td>#5</td>
<td>Who holds interest?</td>
<td>Ownership or beneficial interest transferred during this disclosure period</td>
<td>Date of transfer</td>
</tr>
</tbody>
</table>

### Category 4: Creditors

<table>
<thead>
<tr>
<th>#1</th>
<th>Who holds interest?</th>
<th>Legal name of creditor</th>
<th>Original amount owed</th>
<th>Amount outstanding</th>
</tr>
</thead>
<tbody>
<tr>
<td>#2</td>
<td>Who holds interest?</td>
<td>Legal name of creditor</td>
<td>Original amount owed</td>
<td>Amount outstanding</td>
</tr>
<tr>
<td>#3</td>
<td>Who holds interest?</td>
<td>Legal name of creditor</td>
<td>Original amount owed</td>
<td>Amount outstanding</td>
</tr>
<tr>
<td>#4</td>
<td>Who holds interest?</td>
<td>Legal name of creditor</td>
<td>Original amount owed</td>
<td>Amount outstanding</td>
</tr>
<tr>
<td>#5</td>
<td>Who holds interest?</td>
<td>Legal name of creditor</td>
<td>Original amount owed</td>
<td>Amount outstanding</td>
</tr>
</tbody>
</table>

### Category 5: Officerships, Directorships, Trusteeships

Yes, I have items

<table>
<thead>
<tr>
<th>#1</th>
<th>Who holds interest?</th>
<th>Legal name of entity</th>
<th>Title held</th>
<th>Term of Office</th>
<th>Annual compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>#2</td>
<td>Legal name of entity</td>
<td>Kalaeloa Tennis Association</td>
<td>President</td>
<td>8/2014 to present</td>
<td>Less than $1,000</td>
</tr>
<tr>
<td>#3</td>
<td>Legal name of entity</td>
<td>Aloha Parenting Project</td>
<td>President</td>
<td>9/08 to present</td>
<td>Less than $1,000</td>
</tr>
</tbody>
</table>
### Category 6: Interests in Real Property Held, excluding Personal Residence(s)

None

<table>
<thead>
<tr>
<th>Item #</th>
<th>Who holds interest?</th>
<th>Street address</th>
<th>Tax Map Key</th>
<th>Value</th>
</tr>
</thead>
</table>

### Category 7: Interests in Real Property Acquired, excluding Personal Residence(s)

None

<table>
<thead>
<tr>
<th>Item #</th>
<th>Who holds interest?</th>
<th>Street address</th>
<th>Tax Map Key</th>
<th>Amount of consideration paid</th>
<th>Nature of consideration paid</th>
<th>Legal name of person or entity receiving the consideration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Item #1</td>
<td></td>
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<tr>
<td>Item #2</td>
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<td>Item #3</td>
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<td>Item #4</td>
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<tr>
<td>Item #5</td>
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</tr>
</tbody>
</table>
Category 8: Interests in Real Property Transferred, excluding Personal Residence(s)

None

START Item #1
Who holds interest?
Item #1 Street address
Item #1 Tax Map Key
Item #1 Amount of consideration received
Item #1 Nature of consideration received
Item #1 Legal name of person or entity furnishing the consideration
START Item #2
Who holds interest?
Item #2 Street address
Item #2 Tax Map Key
Item #2 Amount of consideration received
Item #2 Nature of consideration received
Item #2 Legal name of person or entity furnishing the consideration
START Item #3
Who holds interest?
Item #3 Street address
Item #3 Tax Map Key
Item #3 Amount of consideration received
Item #3 Nature of consideration received
Item #3 Legal name of person or entity furnishing the consideration
START Item #4
Who holds interest?
Item #4 Street address
Item #4 Tax Map Key
Item #4 Amount of consideration received
Item #4 Nature of consideration received
Item #4 Legal name of person or entity furnishing the consideration
START Item #5
Who holds interest?
Item #5 Street address
Item #5 Tax Map Key
Item #5 Amount of consideration received
Item #5 Nature of consideration received
Item #5 Legal name of person or entity furnishing the consideration

Category 9: Clients Personally Represented before State Agencies

None

START Item #1
Legal name of client
Item #1 Name of State Agency
START Item #2
Legal name of client
Item #2 Name of State Agency
START Item #3
Legal name of client
Item #3 Name of State Agency
START Item #4
Legal name of client
Item #4 Name of State Agency
START Item #5
Legal name of client
Item #5 Name of State Agency

Category 10: Creditor Interests in Insolvent Businesses

None

START Item #1
Who holds interest?
Item #1 Legal name of entity
Item #1 Nature of business
Item #1 Nature of interest
Item #1 Value
START Item #2
Who holds interest?
Item #2 Legal name of entity
Item #2 Nature of business
Item #2 Nature of interest
Item #2 Value
START Item #3
Who holds interest?
Item #3 Legal name of entity
Item #3 Nature of business
Item #3 Nature of interest
Item #3 Value
START Item #4
Who holds interest?
Item #4 Legal name of entity
Item #4 Nature of business
Item #4 Nature of interest
Item #4 Value
START Item #5
Who holds interest?
Item #5 Legal name of entity
Item #5 Nature of business
Item #5 Nature of interest
Item #5 Value

Upload your additional information

By checking this box, you signify and affirm that you are the person whose name appears as the Filer above and the information contained in the form is true, correct and complete to the best of your knowledge and belief. You further certify that you understand that there are statutory penalties for failing to report the information required by Hawaii law. - I sign and affirm

Filer Name: Gerald Michael Gabbard