

**PASS-THROUGH ENTITY
TAX CALCULATION**

► Attach to Form N-20 or Form N-35



SCHPTE_I 2024A 01 VID01

Check if: Supplement to Part II Only

Name as shown on tax return	Federal Employer I.D. No. (FEIN)
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Part I ELECTIVE TAX INFORMATION

1. Total number of all qualified members.....	1	
2. Total qualified net income for all qualified members.....	2	
3. Elective Tax Rate.....	3	9.00%
4. Multiply line 2 by line 3 (if less than zero, enter zero). This is the total amount of elective tax. Enter the result here and on Form N-20, line 17a or Form N-35, line 22f.	4	

Part II SCHEDULE OF QUALIFIED MEMBERS

1. Total number of qualified members reported on this form	1	
2. Total qualified net income for all qualified members reported on this form (combine all box a amounts from below and page 2).....	2	
3. Total elective tax credit amount for all qualified members reported on this form (combine all box b amounts from below and page 2)	3	

A	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income.....	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
B	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income.....	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
C	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income.....	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
D	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income.....	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
E	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income.....	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
F	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income.....	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	



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Part II SCHEDULE OF QUALIFIED MEMBERS - continued

G	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
H	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
I	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
J	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
K	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
L	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
M	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
N	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	
O	Qualified Member Name	<input type="checkbox"/> FEIN	
		<input type="checkbox"/> SSN	
	a. Sum of pro-rata or distributive share and guaranteed payments included in qualified net income	a	
	b. Elective tax credit amount (Multiply box a by 9.00% and enter the result. If less than zero, enter zero)	b	